

## MENA Markets Daily Report

September 10, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,691.23	0.7%	(5.2%)	6.2%
		Kuwait	Main 50 Index	▲	5,675.18	0.2%	(0.8%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,719.37	0.3%	2.2%	(4.9%)
		Kuwait	All Share Index	▲	7,009.91	0.6%	(3.9%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,215.56	(0.7%)	7.0%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,067.45	0.2%	21.9%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,817.59	0.7%	(4.3%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,690.52	0.3%	(5.1%)	20.3%
	8	Qatar	QE 20 Index	▲	10,237.64	1.0%	(4.2%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,941.88	(0.1%)	2.5%	5.5%
	10	Oman	MSX 30 Index	▼	4,690.02	(0.7%)	(3.4%)	17.6%
	11	Egypt	EGX 30	▲	19,375.68	0.8%	32.7%	22.2%
	12	Jordan	ASE Index	▲	2,411.01	0.4%	(3.6%)	18.1%
		Tunisia	Tunisia Index	▲	8,968.82	0.2%	10.6%	15.1%
		Morocco	MASI	▼	11,712.37	(0.3%)	9.3%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,116.72	(0.2%)	0.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,012.40	(0.2%)	4.3%	(41.3%)
		India	SENSEX	▲	66,598.91	0.5%	9.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	115,313.40	(0.6%)	5.1%	4.7%
		Mexico	BOLSA Index	▲	52,505.11	0.0%	8.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	973.86	0.0%	1.8%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,948.81	0.1%	13.3%	(19.2%)
		Asia	MSCI Asia Pacific	▼	502.73	(0.0%)	(0.6%)	(19.8%)
		Europe	DJ Stoxx 600	▲	454.66	0.2%	7.0%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,799.12	0.2%	7.2%	(10.1%)
		U.S.A	S&P 500	▲	4,457.49	0.1%	16.1%	(19.2%)
		U.S.A	DJIA	▲	34,576.59	0.2%	4.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,761.53	0.1%	31.5%	(33.0%)
		UK	FTSE 100	▲	7,478.19	0.5%	0.4%	1.7%
		Germany	DAX	▲	15,740.30	0.1%	13.0%	(11.4%)
		Japan	NIKKEI 225	▼	32,606.84	(1.2%)	25.0%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,202.07	(1.3%)	(8.0%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	105.09	0.03%	1.51%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.03%)	3.19%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.04%	(0.05%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.00%	(0.78%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	90.65	0.8%	5.5%	5.8%
		Oil	NYMEX	▲	87.51	0.7%	9.0%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.61	1.0%	(37.6%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,919.08	(0.0%)	5.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.93	(0.2%)	(4.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,902.00	(0.4%)	56.6%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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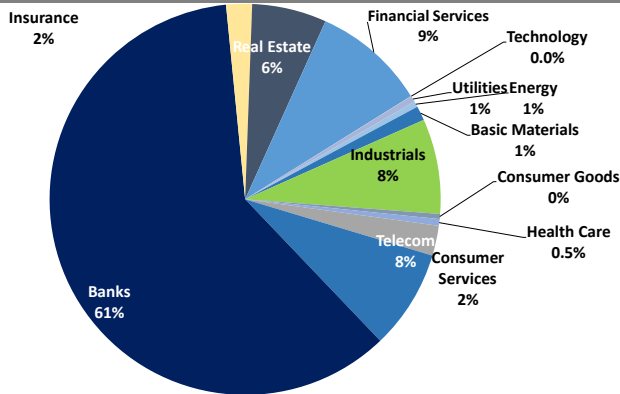
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 10, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,980.7	19.9	10.6%
2- National Bank of Kuwait	7,287.6	13.3	14.8%
3- Boubayan Bank	2,436.9	36.9	8.1%
4- Zain	2,180.8	10.4	17.0%
5- Agility (PWC Logistics)	1,470.1	21.4	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,101.6	17.5	11.0%
8- Gulf Bank	836.8	12.4	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- National Mobile Telecom Co.	638.5	7.7	14.3%
<b>Total</b>	<b>28,838</b>	<b>16.02</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.077	0.013	20.6%
Al Masaken Intl. Real Estate Dev. Co.	0.031	0.003	12.5%
Tamdeen Real Estate Co.	0.379	0.018	5.0%
National Cleaning Co.	0.035	0.002	4.5%
Mashaer Holding Co.	0.065	0.002	3.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.059	(0.005)	(7.1%)
Al-Argan International Real Estate Co.	0.080	(0.004)	(4.2%)
Arkan Al-Kuwait Real Estate Co.	0.095	(0.004)	(4.0%)
Sanam Real Estate Co.	0.161	(0.006)	(3.6%)
Soor Fuel Marketing Co.	0.143	(0.004)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Masaken Intl. Real Estate Dev. Co.	0.031	12.5%	21,766,976
Kuwait Finance House	0.749	0.7%	8,878,469
Arzan Financial Group For Fin. & Invest.	0.166	0.0%	8,065,895
National Bank of Kuwait	0.919	1.1%	7,282,601
Gulf Bank	0.249	0.8%	6,500,575

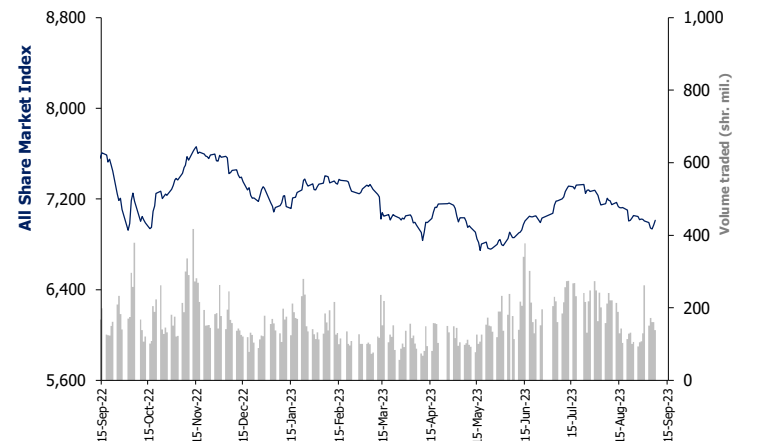
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
<b>Boursa Kuwait</b>	<b>41,603.4</b>	<b>0.6%</b>	<b>0.1%</b>	<b>(11.0%)</b>
Energy	200.9	(0.2%)	0.1%	(12.5%)
Basic Materials	494.2	0.8%	(1.1%)	3.4%
Industrials	3,262.5	0.7%	0.5%	(13.4%)
Consumer Staples	183.9	0.1%	(0.1%)	26.7%
Health Care	225.9	0.0%	(2.8%)	1.8%
Consumer Discretionary	1,031.3	0.2%	(2.5%)	5.0%
Telecommunications	3,413.3	0.4%	1.2%	(5.7%)
Banks	25,208.9	0.7%	0.1%	(16.1%)
Insurance	884.8	0.4%	(1.4%)	43.1%
Real Estate	2,572.5	0.4%	(0.4%)	(0.1%)
Financial Services	3,906.3	0.3%	0.0%	1.8%
Technology	7.7	(0.1%)	(3.3%)	(19.1%)
Utilities	211.2	0.0%	(1.0%)	2.1%

Market Breadth	 68	 34	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,691.23	52.7	0.7%	(0.1%)	(5.2%)
Main 50 Index	5,675.18	13.5	0.2%	0.7%	(0.8%)
Main Market Index	5,719.37	17.5	0.3%	0.5%	2.2%
All Share Market Index	7,009.91	42.4	0.6%	0.1%	(3.9%)
Market Cap (KWD Mn)	41,603.44	251.2	0.6%	0.1%	(11.0%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

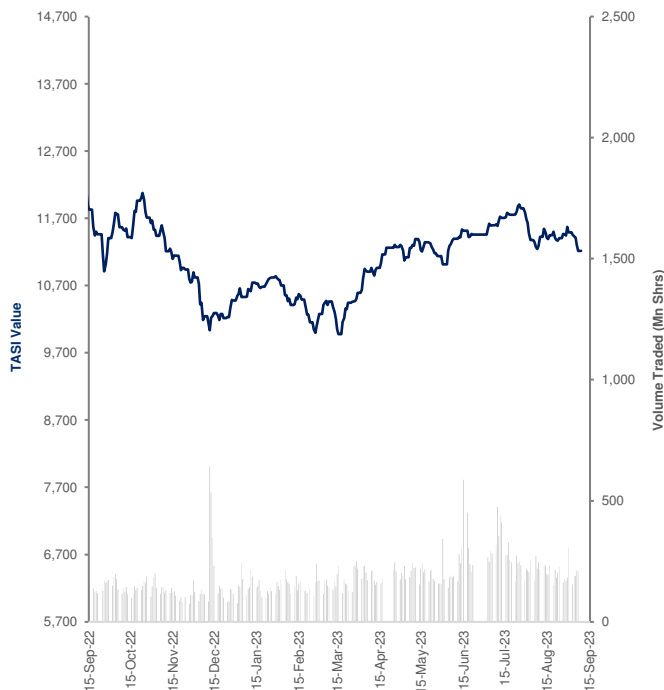
Trading Indicators	Today's Value	DTD Chg	MTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	138.2	(22.4)	(14.0%)	156.2	253.4
Value Traded (KWD Mn)	34.0	(3.3)	(8.9%)	41.7	66.5
No. of Trades	10,315	263	2.6%	9,465	12,734

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.919	1.1%	6,691,051
Kuwait Finance House	0.749	0.7%	6,644,897
Gulf Bank	0.249	0.8%	1,616,541
Agility (PWC Logistics)	0.576	1.2%	1,455,568
Arzan Financial Group For Fin. & Invest.	0.166	0.0%	1,346,260

### Saudi Tadawul Daily Report

September 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,324,586.0	0.4%	(2.2%)	17.1%
Materials	687,974.0	(1.0%)	(1.5%)	(1.0%)
Capital Goods	35,046.7	(1.1%)	0.6%	64.1%
Commercial & Professional Svc	9,872.4	(2.4%)	0.0%	37.1%
Transportation	19,346.0	(2.7%)	(5.1%)	25.7%
Consumer Durables & Apparel	4,033.6	0.6%	0.3%	10.2%
Consumer Services	80,640.8	0.1%	(2.5%)	42.6%
Media	25,778.0	1.4%	1.6%	27.4%
Retailing	32,279.2	(1.2%)	(2.9%)	8.8%
Food & Staples Retailing	53,242.2	(1.0%)	(3.8%)	14.6%
Food & Beverages	110,441.8	0.1%	(3.0%)	23.4%
Health Care Equipment & Svc	145,997.2	(0.9%)	0.4%	15.0%
Pharma, Biotech & Life Science	12,322.0	(0.7%)	(2.6%)	371.5%
Banks	875,340.4	(1.0%)	(2.9%)	(7.1%)
Diversified Financials	57,353.2	(1.9%)	(3.1%)	0.1%
Insurance	74,708.8	(2.1%)	2.2%	52.3%
Telecommunication Services	241,606.7	1.0%	(2.2%)	10.2%
Utilities	241,535.1	(1.0%)	(3.4%)	8.3%
REITs	15,673.6	(0.0%)	(0.2%)	(3.7%)
Real Estate Mgmt & Dev't	102,699.0	(1.0%)	(4.1%)	22.5%
Software & Services	112,253.0	(2.9%)	(6.4%)	81.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihaad Atheeb Telecommunicatio	146.20	9.4%
Arabian Pipes Co	94.50	6.3%
Naseej International Trading Co.	42.80	5.3%
Arabian Contracting Services Co.	217.80	5.0%
Salama Cooperative Insurance C	28.80	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.15	(6.3%)
Cenomi Retail	18.66	(4.8%)
Theeb Rent a Car Co.	66.60	(4.7%)
Saudi Tadawul Group	190.80	(4.6%)
Saudi Ground Services Co	30.60	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Chemical Co Holding	4.99	18,347
Saudi Arabian Oil Co	34.15	14,195
Al-Baha Development & Investme	0.15	11,929
Batic Investments and Logistic	2.17	8,347
Americana Restaurants International PLC	4.46	8,044

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,215.56	(82.60)	(0.7%)	(2.4%)	7.0%
Market Cap (SAR Mn)	11,262,730	8,766	0.1%	(2.2%)	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	208.1	(4.1)	(1.9%)	200.4	190.2
Value Traded (SAR Mn)	6,370.1	181.4	2.9%	5,290.1	7,835.1
No. of Trades	452,893	(11,112)	(2.4%)	364,801	374,324

Market Breadth	70	146	21
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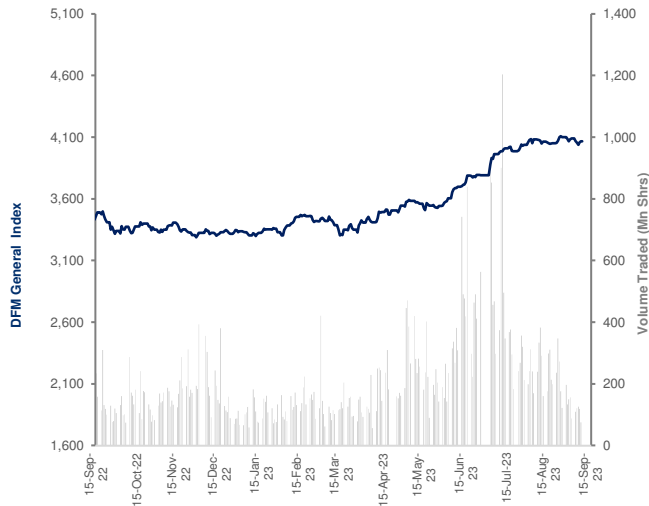
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Etihaad Atheeb Telecommunicatio	146.20	9.4%	497.36
Saudi Arabian Oil Co	34.15	0.4%	485.20
Al Rajhi Bank	70.80	(1.5%)	316.03
National Commercial Bank	35.10	(0.4%)	237.62
Yanbu Cement Co	35.70	2.0%	204.52

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	685,968.7	0.4%	0.4%	18.6%
Financials	295,749.1	0.6%	0.8%	22.7%
Real Estate	107,771.5	(0.1%)	(0.6%)	25.3%
Industrial	86,439.6	(0.2%)	(0.7%)	16.2%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,709.2	(2.0%)	(0.6%)	20.3%
Consumer Discretionary	4,457.8	0.4%	(1.1%)	58.4%
Telecommunication	24,387.0	0.9%	1.1%	(7.9%)
Utilities	139,629.2	1.1%	1.2%	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	154.50	3.0%
Al Firdous Holdings Pjsc	0.56	2.0%
Ektitab Holding Company	0.28	1.8%
Dubai Investments Pjsc	2.46	1.2%
Deyaar Development Pjsc	0.69	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	5.00	(2.9%)
EMPOWER	1.85	(2.6%)
Ajman Bank Pjsc	2.36	(1.3%)
UNION COOP	2.54	(1.2%)
Aramex Pjsc	2.53	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Ajman Bank Pjsc	2.36	8,554
Ithmaar Holding	0.26	8,152
EMPOWER	1.85	7,527
Union Properties Pjsc	0.39	7,258
Emaar Properties Pjsc	7.00	5,358

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,067.45	8.50	0.2%	(0.4%)	21.9%
Market Cap (AED Mn)	685,969	2,673	0.4%	0.4%	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	74.8	(43.9)	(37.0%)	230.4	145.6
Value Traded (AED Mn)	208.0	(163.2)	(44.0%)	397.9	360.9
No. of Trades	5,584	(2,643)	(32.1%)	7,651	5,466

Market Breadth	▲ 17	▼ 13	= 41
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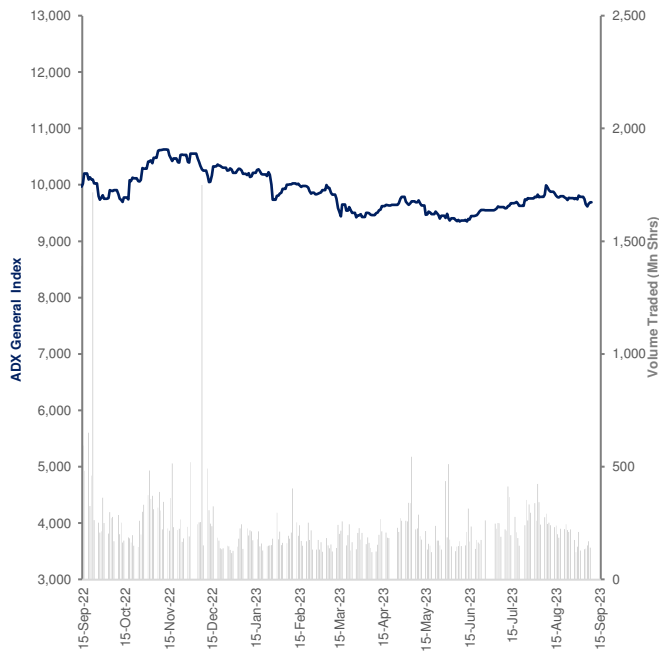
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	16.75	0.90%	60.43
Emaar Properties Pjsc	7.00	(0.57%)	37.51
Ajman Bank Pjsc	2.36	(1.26%)	20.32
EMPOWER	1.85	(2.63%)	13.95
Dubai Islamic Bank	5.62	(0.35%)	12.81

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

September 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,886,801.1	0.2%	(1.1%)	11.9%
Financials	1,348,198.1	0.1%	(1.4%)	4.6%
Telecommunication	206,740.8	1.5%	(3.5%)	(10.9%)
Consumer Discretionary	86,044.3	(0.6%)	(0.8%)	75.0%
Industrial	300,424.8	0.0%	(1.0%)	(0.8%)
Real Estate	45,813.7	0.6%	1.0%	21.1%
Basic Materials	110,459.4	(1.8%)	0.3%	(0.6%)
Energy	385,160.2	0.3%	0.4%	252.6%
Utilities	382,276.5	0.0%	(1.2%)	(0.9%)
Consumer Staples	4,502.8	0.4%	(1.9%)	21.9%
Health Care	17,180.5	1.9%	1.3%	20.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	22.90	3.9%
United Arab Bank Pjsc	1.35	3.8%
Ras Al Khaimah White Cement	1.45	3.6%
Abu Dhabi Natl Co For Buildi	0.38	2.4%
Burjeel Holdings	2.86	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Borouge	2.70	(2.2%)
National Bank Of Ras Al-Khai	5.55	(1.2%)
Abu Dhabi National Hotels	10.46	(1.1%)
Dana Gas	0.92	(1.0%)
BAYANAT AI PLC	4.18	(0.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,690.52	30.75	0.3%	(1.2%)	(5.1%)
Market Cap (AED Mn)	2,886,801	4,398	0.2%	(1.1%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	140.7	(28.6)	(16.9%)	207.1	233.1
Value Traded (AED Mn)	819.9	(174.5)	(17.5%)	1,175.4	1,465.6
No. of Trades	9,735	(5,010)	(34.0%)	11,856	8,786

Market Breadth	▲ 24	▼ 13	= 43
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.03	37,595
Dana Gas	0.92	12,958
ADNOC Gas	3.49	11,270
Eshraq Properties Co Pjsc	0.53	9,125
Aldar Properties Pjsc	5.32	7,748

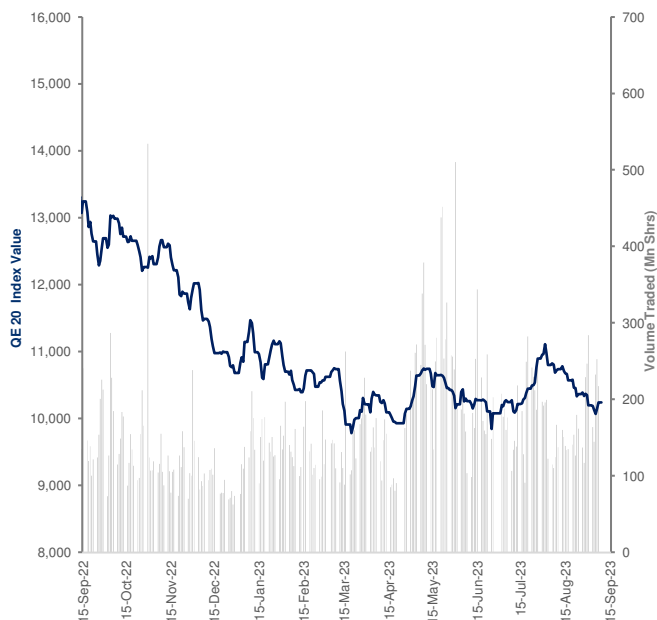
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.80	(0.07%)	225.18
Multiply Group	4.03	0.75%	151.28
Alpha Dhabi Holding PJSC	19.84	(0.30%)	122.45
Aldar Properties Pjsc	5.32	0.57%	41.17
ADNOC Gas	3.49	0.58%	39.21

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

September 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,237.3	0.9%	0.2%	(1.2%)
Banking & Finance Sector	283,236.8	0.4%	(2.1%)	(3.9%)
Goods & Consumer Services	29,617.2	0.6%	(0.6%)	(9.6%)
Industrial Sector	158,506.5	2.1%	5.0%	0.7%
Insurance Sector	11,660.2	(0.7%)	(1.8%)	11.6%
Real Estate	42,459.0	0.4%	(0.4%)	(1.6%)
Telecom	42,404.3	1.7%	(0.0%)	17.2%
Transport	33,353.4	0.1%	0.1%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.39	4.8%
Industries Qatar QSC	13.52	3.0%
Islamic Holding Group QSC	4.81	2.1%
Gulf International Services QS	2.75	2.0%
Ooredoo Qpsc	10.81	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.98	(3.8%)
Qatar Oman Investment Co QSC	0.84	(3.6%)
Damaan Islamic Insurance Company (BEEMA)	3.52	(3.6%)
Salam International Investment	0.71	(1.9%)
Investment Holding Group	2.14	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.39	72,063
Gulf International Services QS	2.75	26,583
Baladna	1.31	16,327
Masraf Al Rayan QSC	2.12	10,147
Dukhan Bank	4.20	9,576

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,237.64	96.97	1.0%	0.4%	(4.2%)
Market Cap (QAR Mn)	601,237	5,364	0.9%	0.2%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	217.1	(35.5)	(14.0%)	174.2	210.7
Value Traded (QAR Mn)	549.6	(46.9)	(7.9%)	485.7	736.4
No. of Trades	18,933	(4,457)	(19.1%)	16,467	17,135

Market Breadth	▲ 24	▼ 22	= 6
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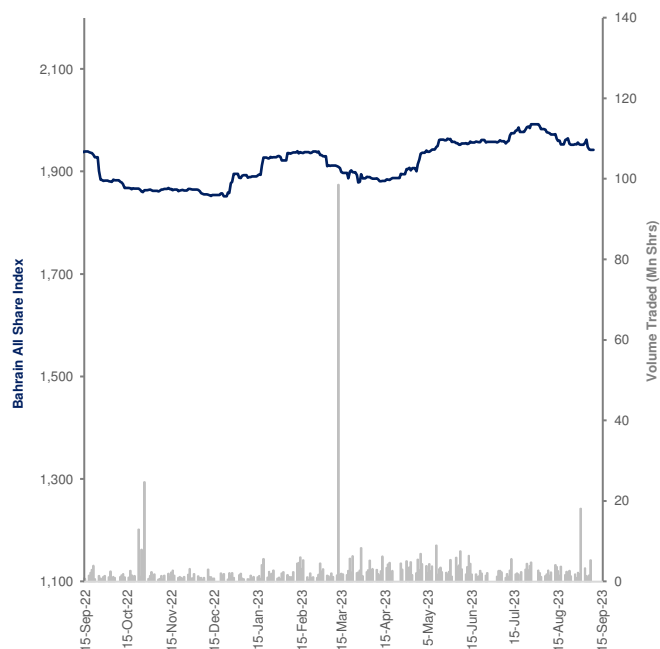
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.39	4.83%	98.18
Gulf International Services QS	2.75	1.96%	73.18
Industries Qatar QSC	13.52	2.97%	71.14
Qatar National Bank QPSC	15.18	0.53%	40.22
Dukhan Bank	4.20	0.99%	40.13

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	32,056.1	(0.0%)	(1.1%)	0.9%
<b>Materials</b>	1,590.4	0.9%	0.0%	2.8%
<b>Industrial</b>	114.6	0.0%	(1.2%)	(15.5%)
<b>Consumer Discretionary</b>	224.1	0.9%	0.7%	5.4%
<b>Consumer Staples</b>	150.6	0.0%	0.5%	(2.7%)
<b>Financials</b>	29,825.5	(0.1%)	(1.2%)	1.0%
<b>Communication Services</b>	69.9	0.0%	(0.5%)	(10.5%)
<b>Real Estate</b>	81.0	0.0%	0.0%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>National Hotels Co</b>	0.20	5.3%
<b>Aluminium Bahrain B.S.C</b>	1.12	0.9%
<b>Gulf Hotel Group B.S.C</b>	0.42	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>Bahrain All Share Index</b>	1,941.88	(0.95)	(0.0%)	(0.5%)	2.5%
<b>Market Cap (BHD Mn)</b>	32,056.1	(3)	(0.0%)	(1.1%)	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Ithmaar Holding BSC</b>	0.04	(8.9%)
<b>National Bank of Bahrain BSC</b>	0.60	(0.8%)
<b>BBK BSC</b>	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('000 Shares)</b>	5,270	3,770	251.3%	3,291.4	2,505.3
<b>Value Traded (BHD '000)</b>	2,499	1,996	396.2%	1,136.5	1,140.4
<b>No. of Trades</b>	64	32	100.0%	56	60

<b>Market Breadth</b>	▲ 3	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>National Bank of Bahrain BSC</b>	0.60	3,501
<b>Ithmaar Holding BSC</b>	0.04	1,000
<b>BBK BSC</b>	0.50	246
<b>GFH FINANCIAL GROUP BSC</b>	0.26	170
<b>Aluminium Bahrain B.S.C</b>	1.12	117

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>National Bank of Bahrain BSC</b>	0.00	0.00%	2.10
<b>Aluminium Bahrain B.S.C</b>	1.12	0.90%	0.13
<b>BBK BSC</b>	0.50	(0.40%)	0.12
<b>GFH FINANCIAL GROUP BSC</b>	0.26	0.00%	0.04
<b>Ithmaar Holding BSC</b>	0.04	(8.89%)	0.04

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

September 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,830.1	(0.4%)	(1.7%)	4.6%
<b>Financial</b>	<b>5,491.7</b>	<b>(0.6%)</b>	<b>(1.7%)</b>	<b>4.2%</b>
<b>Industrial</b>	<b>830.4</b>	<b>0.1%</b>	<b>(1.5%)</b>	<b>(5.5%)</b>
<b>Services</b>	<b>2508.0</b>	<b>(0.1%)</b>	<b>(1.7%)</b>	<b>9.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.15	5.7%
Al Batinah Power Co.	0.02	4.3%
Smn Power Holding	0.069	3.0%
Al Jazeera Steel Products Co.	0.26	2.0%
Renaissance Services Co.	0.41	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.04	(8.7%)
Ahli Bank	0.16	(6.9%)
Phoenix Power Co.	0.06	(4.8%)
Oman Oil Marketing Co.	0.96	(2.8%)
Taageer Finance	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	3,028
Bank Nizwa	0.10	1,480
Oman Qatari Telecommunications Co.	0.39	927
Sohar Bank	0.10	620
Renaissance Services Co.	0.41	550

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,690.02	(31.66)	(0.7%)	(2.3%)	(3.4%)
Market Cap (OMR Mn)	8,830.1	(31.84)	(0.4%)	(1.7%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,281.6	478.6	6.1%	11,202.3	19,361.8
Value Traded (OMR '000)	2,113.2	(37.0)	(1.7%)	2,345.5	3,686.9

Market Breadth	▲ 7	▼ 11	= 97
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(0.35%)	0.85
Oman Qatari Telecommunications Co.	0.39	0.26%	0.36
Oman Telecommunications Co.	1.01	0.00%	0.29
Renaissance Services Co.	0.41	1.97%	0.22
Bank Nizwa	0.10	(1.02%)	0.14

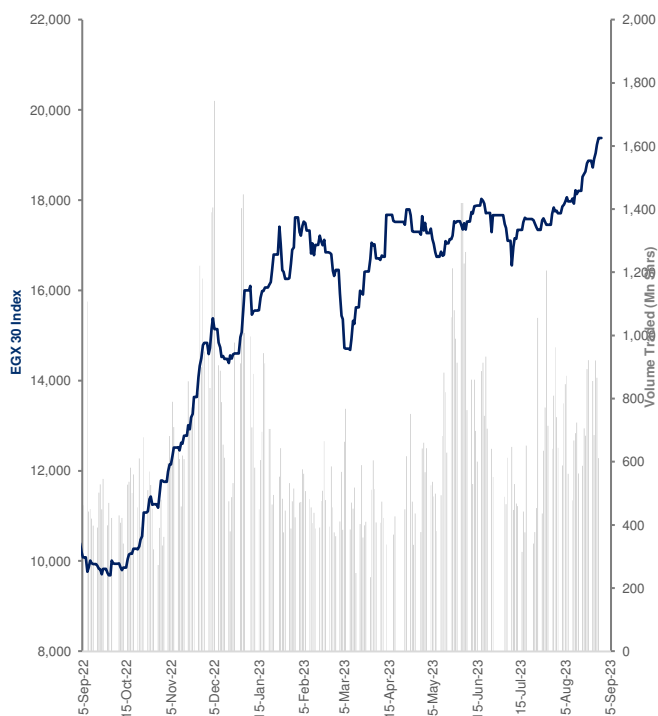
Source: Bloomberg, KAMCO Research



## The Egyptian Exchange Daily Report

September 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,313,592.9	(0.2%)	0.9%	31.3%
Banks	331,199.6	(2.9%)	(1.3%)	33.7%
Basic Resources	177,370.9	0.3%	1.2%	73.7%
Industrial Goods	54,801.3	0.9%	(1.5%)	84.7%
Health Care & Pharmaceuticals	41,356.5	0.2%	1.6%	(10.7%)
Real Estate	163,915.4	0.9%	1.6%	25.1%
Travel and Leisure	45,144.9	0.5%	(0.0%)	39.3%
Food, Beverages & Tobacco	106,332.8	1.6%	6.8%	52.7%
Energy and Support Services	13,541.8	1.6%	2.5%	34.5%
Trade and Distributors	8,662.9	0.2%	6.8%	35.0%
Shipping and Transport	46,087.4	(0.8%)	(1.9%)	39.7%
Education Services	14,852.4	1.0%	3.0%	(15.2%)
Contracting and Construction Eng	18,330.8	1.1%	2.1%	20.8%
Textiles and Durables	16,668.5	0.4%	2.1%	42.6%
Building Materials	11,277.3	0.8%	1.9%	2.2%
Media & Communication Services	112,846.9	2.6%	4.8%	8.9%
Paper and Packaging	2,075.6	(0.6%)	(1.4%)	0.1%
Non-bank Financial Services	149,128.0	(0.1%)	(1.0%)	13.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt for Poultry	4.30	15.3%
El Arabia Engineering Industries	1.21	7.9%
Upper Egypt Flour Mills	132.97	7.3%
The Arab Dairy Products Co. Arab Dairy - Panda	1.69	7.2%
Marseille Almasreia Alkhalegeya For Holding Investment	0.81	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Development & Engineering Consultants	30.25	(3.6%)
Rakta Paper Manufacturing	12.64	(3.4%)
Rubex International for Plastic and Acrylic Manufacturing	4.77	(2.7%)
Egyptian Gulf Bank	0.34	(2.0%)
Ezz Steel	49.81	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Giza General Contracting	0.42	83,970
Cairo Oils & Soap	0.25	45,837
Atlas For Investment and Food Industries	0.34	41,373
Belton Financial Holding	3.21	38,933
Orascom Investment Holding	0.24	27,798

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,375.68	151.2	0.8%	2.7%	32.7%
Market Cap (EGP Mn)	1,313,592.9	(2,098.9)	(0.2%)	0.9%	31.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	611.6	(254.6)	(29.4%)	627.6	143.9
Value Traded (EGP Mn)	1,779.0	(403.3)	(18.5%)	2,018.3	556.7
No. of Trades	70,104	(11,161)	(13.7%)	69,028	16,849

Market Breadth	▲ 79	▼ 55	= 90
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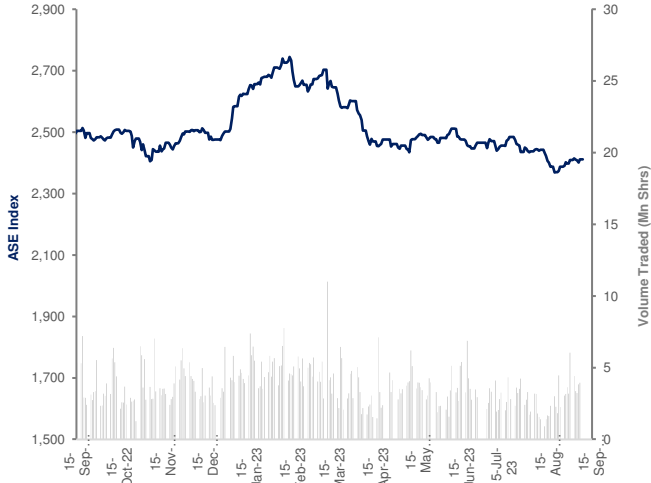
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.21	2.23%	123.29
Commercial International Bank (Egypt)	59.12	0.20%	101.70
Fawry For Banking Technology And Electronic Payment	5.66	2.72%	99.30
Telecom Egypt	28.39	4.03%	86.92
Eastern Company	23.41	2.59%	85.73

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

September 10, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,023.9	0.3%	0.1%	(3.7%)
Banking	7,444.2	0.3%	(0.3%)	(5.8%)
Insurance	255.5	(0.1%)	0.6%	(7.6%)
Diversified Financial Services	242.5	0.3%	1.7%	(0.5%)
Real Estate	409.7	0.7%	1.4%	10.0%
Educational Services	59.9	0.0%	0.0%	6.4%
Hotels and Tourism	288.2	0.0%	0.6%	(2.7%)
Transportation	297.4	1.3%	0.9%	7.9%
Technology and Communication	102.6	0.6%	0.1%	10.3%
Utilities and Energy	1,506.1	0.5%	0.7%	1.1%
Commercial Services	290.6	0.1%	0.5%	(0.8%)
Chemical Industries	53.4	0.3%	7.1%	(7.8%)
Food and Beverages	8.5	2.9%	16.1%	(70.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AD-DULAYL INDUSTRIAL PARK CO	0.69	6.2%
CENTURY INVESTMENT GROUP	0.20	5.3%
AL-TAJAMOUAT FOR CATERING HS	0.44	4.8%
UNION INVESTMENT CORP	0.00	4.5%
PROFESSIONAL FOR REAL ESTAT	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTL INSURANCE	0.52	(3.7%)
AL-RAKAEZ INVESTMENT CO	0.36	(2.7%)
FIRST FINANCE CORP	0.54	(1.8%)
DEERA INVESTMENT & REAL ESTA	0.57	(1.7%)
JORDAN KUWAIT BANK	2.41	(0.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING HS	0.44	700
UNION INVESTMENT CORP	0.46	444
AMWAJ PROPERTIES	0.32	335
JORDAN POULTRY PROCESSING &	0.36	323
AL-TAJAMOUAT FOR TOURISTIC P	0.36	215

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,411.01	10.60	0.4%	0.1%	(3.6%)
Market Cap (JD Mn)	11,023.95	36.40	0.3%	0.1%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,930.4	107.9	2.8%	3,765.6	2,881.8
Value Traded (JD '000)	2,649.1	(342.8)	(11.5%)	4,970.5	6,579.0
No. of Trades	2,482	192	8.4%	2,384	2,351

Market Breadth			
	▲ 34	▼ 10	= 91

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.09	1.60%	0.37
AL-TAJAMOUAT FOR CATERING HS	0.44	4.76%	0.30
JORDAN TELECOM	2.45	0.00%	0.25
UNION INVESTMENT CORP	0.46	4.55%	0.20
JORDAN KUWAIT BANK	2.41	(0.82%)	0.13

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

September 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,299.9	0.2%	0.6%	5.6%
Banking	11,010.3	0.3%	(0.2%)	9.5%
Insurance	943.7	0.0%	(0.2%)	0.4%
Leasing	769.4	(0.2%)	2.3%	20.4%
Financial Services	1,412.4	0.4%	(0.3%)	(16.0%)
Industrial	1,814.7	(0.0%)	(0.5%)	8.4%
Chemical Industry	396.4	1.4%	(2.0%)	(17.3%)
Food & Beverage	4,352.0	(0.8%)	3.5%	6.1%
Retailing	1,158.0	3.3%	2.2%	6.7%
Others	1,443.1	0.0%	0.6%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	7.67	3.8%
Societe Electrostar	0.42	2.4%
Air Liquide Tunisie	86.00	2.0%
Industries Chimiques du Fluor	75.00	1.8%
Societe Moderne de Ceramique	0.71	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.68	(3.4%)
Universal Auto Distributors Ho	0.35	(2.8%)
Arab Tunisian Lease	3.85	(2.3%)
Tunisie Profiles Aluminium SA	5.01	(1.4%)
Societe Frigorifique et Brasse	14.40	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Production Agricole	1.96	69
Societe D'Articles Hygieniques	8.59	34
Delice Holding	13.00	30
STE Industrielle de Papier et	5.80	22
Accumulateur Tunisienne Assad	0.89	19

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,968.82	14.27	0.2%	0.3%	10.6%
Market Cap (DT Mln)	23,300	45.86	0.2%	0.6%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	279.7	(61.4)	(18.0%)	626.0	546.9
Value Traded ('000 DT)	2,189.4	(347.9)	(13.7%)	6,473.7	3,926.0
No. of Trades	934	(236)	(20.2%)	1,055	983

Market Breadth	▲ 19	▼ 14	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.00	0.78%	0.39
Societe D'Articles Hygieniques	8.59	0.82%	0.29
Amen Bank	39.54	(0.03%)	0.27
Banque Internationale Arabe de	93.45	0.00%	0.14
Societe de Production Agricole	1.96	(0.51%)	0.13

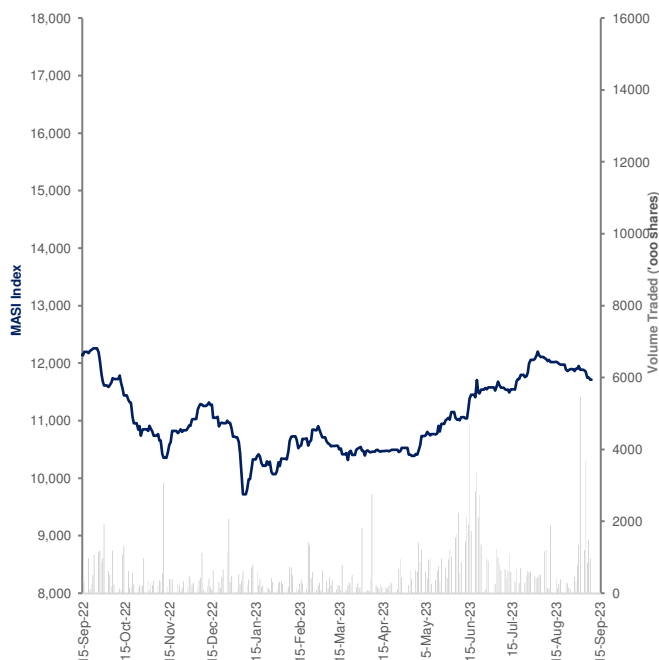
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	532,940.9	(0.4%)	(2.3%)	7.8%
Banking	208,920.5	(0.8%)	(3.2%)	11.3%
Beverages	10,951.4	0.0%	(2.5%)	11.0%
Chemicals	2,201.2	(0.1%)	(0.6%)	(9.0%)
Construction & Building Material	61,356.8	(0.1%)	(4.5%)	17.7%
Distributors	18,164.5	(0.5%)	(0.8%)	1.3%
Electricity	24,768.0	(4.5%)	(6.2%)	(4.4%)
Food Producers & Processors	26,558.5	1.5%	2.2%	9.3%
Holding Companies	2,714.7	2.3%	(0.0%)	29.1%
Insurance	25,938.5	0.6%	(3.3%)	4.7%
Investment & other Finance	3,450.2	0.0%	(0.0%)	7.8%
Leisures & Hotel	2,864.0	(0.1%)	(7.5%)	75.4%
Materials, Software & Computer	5,987.4	0.6%	4.1%	2.6%
Mining	23,418.6	0.5%	(1.1%)	(23.5%)
Oil & Gas	15,125.0	0.2%	0.0%	(5.4%)
Real Estate	7,265.1	0.5%	7.9%	97.6%
Telecommunications	92,392.9	0.0%	(0.8%)	10.6%
Transport	749.1	(3.0%)	(1.1%)	(9.6%)
Forestry & Paper	114.6	(2.0%)	(3.5%)	62.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	30.99	2.3%
ATLANTA	122.00	2.1%
Lesieur Cristal	267.00	1.9%
Ennaki Automobiles	32.60	1.9%
Alliances Developpement Immobi	97.50	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1050.00	(4.5%)
Banque Marocaine Pour Le Comme	533.10	(3.9%)
CTM	611.00	(3.0%)
Credit du Maroc SA	715.00	(2.7%)
Auto Hall	73.00	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	12.70	577.2
Maroc Telecom	105.10	130.4
Alliances Developpement Immobi	97.50	61.1
Attijariwafa Bank	441.50	54.1
Bank of Africa	174.00	26.7

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,712.37	(40.01)	(0.3%)	(2.0%)	9.3%
Market Cap (MAD Mn)	532,941	(2,203)	(0.4%)	(2.3%)	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	958.6	(522.7)	(35.3%)	689.0	652.5
Value Traded (MAD Mn)	107.38	(162.82)	(60.3%)	86.1	97.8

## Market Breadth

▲ 13

▼ 13

= 15

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	441.50	(1.12%)	23.96
Maroc Telecom	105.10	0.00%	13.70
Hightech Payment Systems SA	6279.00	0.46%	11.48
Sonasid	526.10	(2.21%)	7.80
Douja Promotion Groupe Addoha	12.70	0.00%	7.34

Source: Bloomberg, Kamco Research

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