

## MENA Markets Daily Report

September 8, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	7,819.16	0.3%	4.6%	(7.9%)
		Kuwait	Main 50 Index	▲	5,866.24	0.7%	6.9%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	6,109.86	0.9%	9.7%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▲	7,186.65	0.4%	5.4%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	12,099.49	(0.2%)	1.1%	14.2%
UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	4,372.87	0.0%	7.7%	21.7%
Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,825.41	(0.6%)	(0.2%)	(3.9%)
Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,448.05	(0.3%)	(1.4%)	(6.2%)
Oman	8	Qatar	QE 20 Index	▲	10,323.32	0.0%	(4.7%)	1.4%
Egypt	9	Bahrain	Bahrain All Share	▲	1,946.59	0.1%	(1.3%)	4.0%
Jordan	10	Oman	MSX 30 Index	▼	4,760.85	(0.4%)	5.5%	(7.1%)
Tunisia	11	Egypt	EGX 30	▲	31,029.70	0.1%	24.6%	70.5%
Morocco	12	Jordan	ASE Index	▲	2,414.28	0.1%	(0.7%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,804.44	(0.1%)	12.0%	7.9%
		Morocco	MASI	▲	13,911.35	0.0%	15.0%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	2,765.81	(0.8%)	(7.0%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	920.06	(0.1%)	(14.1%)	11.6%
		India	SENSEX	▼	81,183.93	(1.2%)	12.4%	18.7%
		Brazil	BOVESPA Stock Index	▼	134,572.45	(1.4%)	0.3%	22.3%
		Mexico	BOLSA Index	▼	51,083.44	(1.1%)	(11.0%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,074.89	(0.1%)	5.0%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,518.58	(1.4%)	11.0%	21.8%
		Asia	MSCI Asia Pacific	▲	564.40	0.1%	6.7%	4.6%
		Europe	DJ Stoxx 600	▼	506.56	(1.1%)	5.8%	12.7%
		Europe	FTSEurofirst 300	▼	2,005.35	(1.1%)	6.2%	12.5%
		U.S.A	S&P 500	▼	5,408.42	(1.7%)	13.4%	24.2%
		U.S.A	DJIA	▼	40,345.41	(1.0%)	7.0%	13.7%
		U.S.A	NASDAQ Composite	▼	16,690.83	(2.6%)	11.2%	43.4%
		UK	FTSE 100	▼	8,181.47	(0.7%)	5.8%	3.8%
		Germany	DAX	▼	18,301.90	(1.5%)	9.3%	20.3%
		Japan	NIKKEI 225	▼	36,391.47	(0.7%)	8.7%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,444.30	(0.1%)	2.3%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	101.18	0.1%	(0.15%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.39%)	3.13%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.11	(0.24%)	0.41%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.63%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	71.06	(2.2%)	(7.8%)	(10.3%)
		Oil	NYMEX	▼	67.67	(2.1%)	(5.6%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.28	0.9%	(17.0%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,497.41	(0.8%)	21.1%	13.1%
		Silver	Silver Spot \$/Oz	▼	27.94	(3.1%)	17.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	52,856.51	(5.7%)	24.3%	155.8%

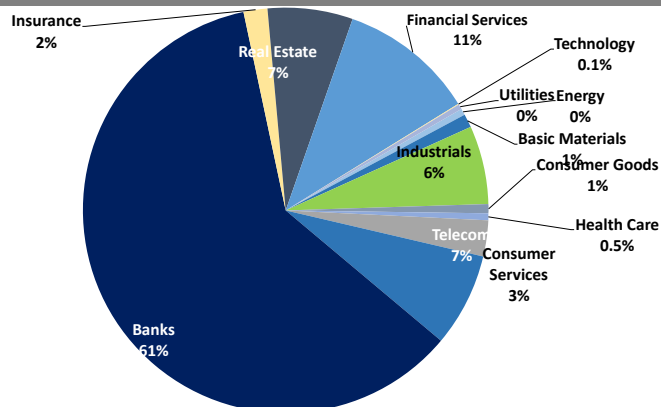
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

September 8, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,363.8	19.2	11.1%
2- National Bank of Kuwait	7,277.3	12.6	14.7%
3- Boubayan Bank	2,470.1	27.8	10.2%
4- Zain	2,055.4	12.2	14.6%
5- Mabanee Co.	1,183.1	18.0	10.4%
6- Gulf Bank	1,163.6	18.3	7.9%
7- Commercial Bank of Kuwait	961.1	9.2	15.7%
8- Ahli Bank of Kuwait	720.5	14.3	8.3%
9- Burgan Bank	713.0	15.3	5.5%
10- Agility (PWC Logistics)	653.4	8.3	9.0%
Total	28,561	15.55	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.320	0.080	33.3%
MENA Real Estate Co.	0.121	0.030	33.0%
First Takaful Insurance Co.	0.204	0.021	11.5%
Int'l Financial Advisors Co.	0.375	0.024	6.8%
Equipment Holding Co.	0.038	0.002	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.055	(0.005)	(7.5%)
Kuwait & Gulf Link Transport Co.	0.047	(0.002)	(4.6%)
Kuwait National Cinema Co.	1.245	(0.055)	(4.2%)
Kuwait & M.E. Financial Inv. Co.	0.090	(0.004)	(4.2%)
Kuwait Finance & Investment Co.	0.080	(0.003)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.375	6.8%	48,334,866
MENA Real Estate Co.	0.121	33.0%	25,948,056
Arzan Financial Group For Fin. & Invest.	0.202	5.2%	20,217,978
Al Safat Investment Co.	0.088	(1.3%)	12,008,250
Sanam Real Estate Co.	0.202	3.1%	10,821,419

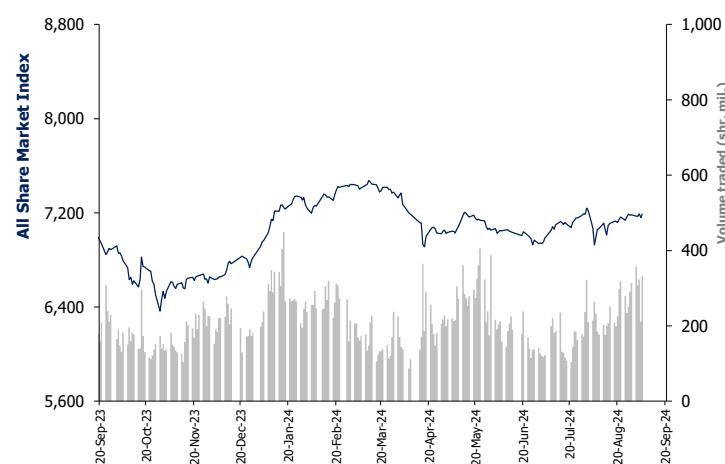
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,975.1	▲	0.4%	0.1%	3.7%
Energy	213.3	▼	(0.1%)	(1.1%)	11.4%
Basic Materials	457.4	▲	0.2%	(0.8%)	7.9%
Industrials	2,623.7	▲	0.6%	0.9%	(15.0%)
Consumer Staples	305.4	▼	(3.0%)	1.8%	53.3%
Health Care	226.8	=	0.0%	7.2%	(2.2%)
Consumer Discretionary	1,206.6	▲	0.5%	0.4%	11.1%
Telecommunications	3,136.6	▲	0.2%	1.4%	(7.0%)
Banks	25,409.8	▲	0.3%	(0.6%)	3.8%
Insurance	797.9	▲	0.3%	1.8%	(12.7%)
Real Estate	2,846.8	▲	0.4%	(0.1%)	10.2%
Financial Services	4,560.7	▲	1.5%	1.6%	22.3%
Technology	22.9	▲	2.2%	4.1%	188.1%
Utilities	167.2	▼	(0.7%)	(0.7%)	(12.1%)

Market Breadth	▲ 78	▼ 31	■ 36		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,819.16	25.9	0.3%	(0.0%)	4.6%
Main 50 Index	5,866.24	40.7	0.7%	(0.6%)	6.9%
Main Market Index	6,109.86	51.8	0.9%	0.6%	9.7%
All Share Market Index	7,186.65	30.2	0.4%	0.1%	5.4%
Market Cap (KWD Mn)	41,975.10	178.6	0.4%	0.1%	3.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

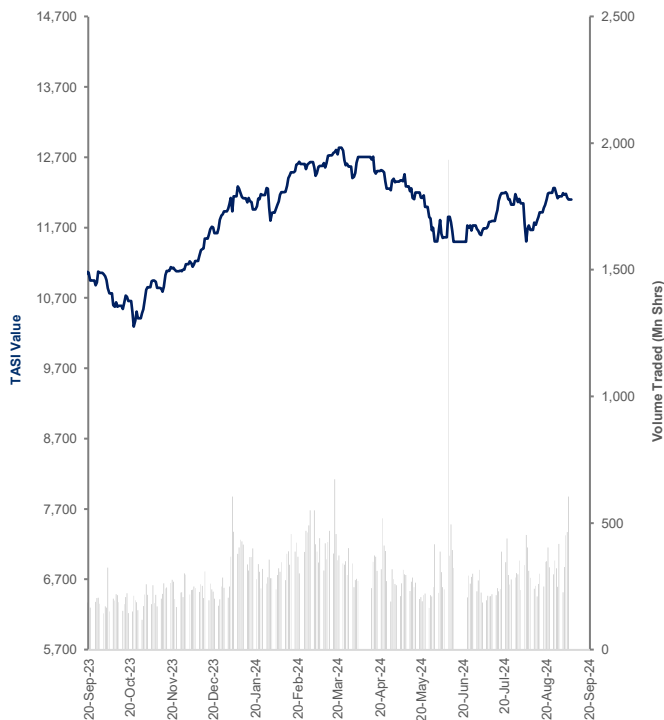
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	331.0	120.6	57.3%	222.3	156.2
Value Traded (KWD Mn)	68.3	21.3	45.4%	53.9	41.7
No. of Trades	20,449	5,423	36.1%	14,166	9,465

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.375	6.8%	17,746,340
Kuwait Finance House	0.724	(0.1%)	5,207,447
Arzan Financial Group For Fin. & Invest.	0.202	5.2%	4,048,699
MENA Real Estate Co.	0.121	33.0%	2,871,220
Kuwait Real Estate Co.	0.236	1.3%	2,376,323

## Saudi Tadawul Daily Report

September 8, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,116,111.7	(0.3%)	(1.1%)	(10.2%)
Energy	6,748,842.4	(0.4%)	(1.4%)	(16.5%)
Materials	627,958.5	(0.6%)	(1.5%)	(11.3%)
Capital Goods	60,686.5	(2.0%)	(0.4%)	34.4%
Commercial & Professional Svc	13,868.8	(0.4%)	(1.8%)	20.5%
Transportation	52,686.9	(1.3%)	(2.7%)	27.3%
Consumer Durables & Apparel	4,494.9	(0.7%)	(1.5%)	8.3%
Consumer Services	68,787.1	(0.8%)	(1.6%)	(1.8%)
Media	45,991.5	(1.6%)	(1.4%)	74.0%
Consumer Discretionary Distribution &	31,322.8	(0.5%)	2.1%	(8.8%)
Consumer Staples Distribution & Retail	52,137.4	(0.2%)	0.4%	(1.2%)
Food & Beverages	124,958.0	(1.0%)	3.8%	12.0%
Health Care Equipment & Svc	192,426.8	0.7%	0.6%	13.8%
Pharma, Biotech & Life Science	19,220.0	(0.7%)	0.7%	52.7%
Banks	955,553.6	0.3%	0.5%	(2.6%)
Financial Services	72,552.1	(0.7%)	1.4%	27.8%
Insurance	102,637.8	(0.6%)	(1.1%)	32.1%
Telecommunication Services	264,987.0	(0.3%)	(0.7%)	4.3%
Utilities	402,976.1	(0.5%)	(1.9%)	39.8%
REITs	16,153.8	0.2%	(1.0%)	(9.5%)
Real Estate Mgmt & Dev't	126,916.6	0.1%	(0.8%)	24.2%
Software & Services	130,953.0	(0.2%)	1.0%	13.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	11.04	10.0%
Saudi Industrial Export Co	2.78	9.9%
Al-Baha Development & Investme	0.15	7.1%
Miahona Co	31.05	3.8%
Saudi Fisheries Co	25.05	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Wataniya Insurance Co	30.90	(4.9%)
Red Sea International Co	43.25	(4.5%)
Astra Industrial Group	159.00	(3.9%)
Saudi Re for Cooperative Reins	36.35	(3.8%)
Bawan Co	39.15	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.15	228,943
BinDawood Holding Co	7.12	65,210
Anaam International Holding Gr	1.11	31,789
Shams	0.87	22,629
Miahona Co	31.05	15,874

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,099.49	(28.65)	(0.2%)	(0.4%)	1.1%
Market Cap (SAR Mn)	10,116,112	(33,440)	(0.3%)	(1.1%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	603.9	139.4	30.0%	335.2	200.3
Value Traded (SAR Mn)	7,684.5	236.1	3.2%	8,106.2	5,278.2
No. of Trades	597,290	1,585	0.3%	531,358	363,673

Market Breadth	▲ 66	▼ 157	▬ 24
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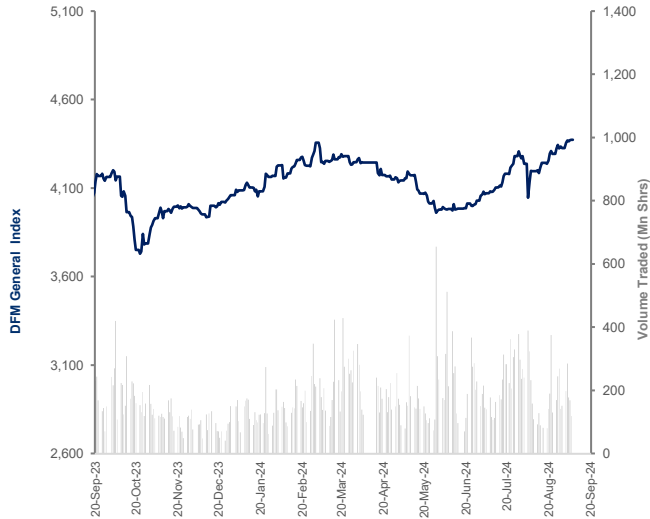
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Miahona Co	31.05	3.8%	492.28
BinDawood Holding Co	7.12	(0.7%)	425.94
Saudi Arabian Oil Co	27.55	(0.4%)	308.77
Saudi British Bank/The	34.90	1.3%	271.78
Al Rajhi Bank	88.70	(0.3%)	252.89

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 8, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	731,084.7	0.1%	1.1%	6.7%
Financials	321,641.8	0.5%	1.8%	10.8%
Real Estate	134,416.5	(0.7%)	3.1%	14.3%
Industrial	85,686.9	1.0%	0.3%	(6.1%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	29,896.5	2.0%	(0.7%)	22.6%
Consumer Discretionary	3,783.2	0.2%	(1.5%)	(8.6%)
Telecommunication	28,784.0	0.0%	1.1%	22.4%
Utilities	125,978.9	(1.2%)	(1.5%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.02	14.9%
Dubai Refreshments Company	21.70	14.8%
National General Insurance	5.30	12.8%
National International Holding	1.20	9.1%
Shuaa Capital	0.23	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	3.04	(1.9%)
Watania International Holding	0.72	(1.8%)
Dubai Taxi Company	2.36	(1.7%)
Al Firdous Holdings Pjsc	0.32	(1.5%)
Al Salam Bank Sudan	0.60	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ( <sup>'000</sup> Shrs)
Gulf Finance House	1.28	26,184
Drake & Scull International	0.40	16,295
Shuaa Capital	0.23	10,638
SALIK	3.73	9,391
Union Properties Pjsc	0.35	8,508

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,372.87	1.83	0.0%	1.1%	7.7%
Market Cap (AED Mn)	731,085	535	0.1%	1.1%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	119.2	(48.9)	(29.1%)	193.1	232.0
Value Traded (AED Mn)	251.1	(103.1)	(29.1%)	378.9	399.2
No. of Trades	9,252	(397)	(4.1%)	9,022	7,659

Market Breadth	▲ 21	▼ 18	= 35
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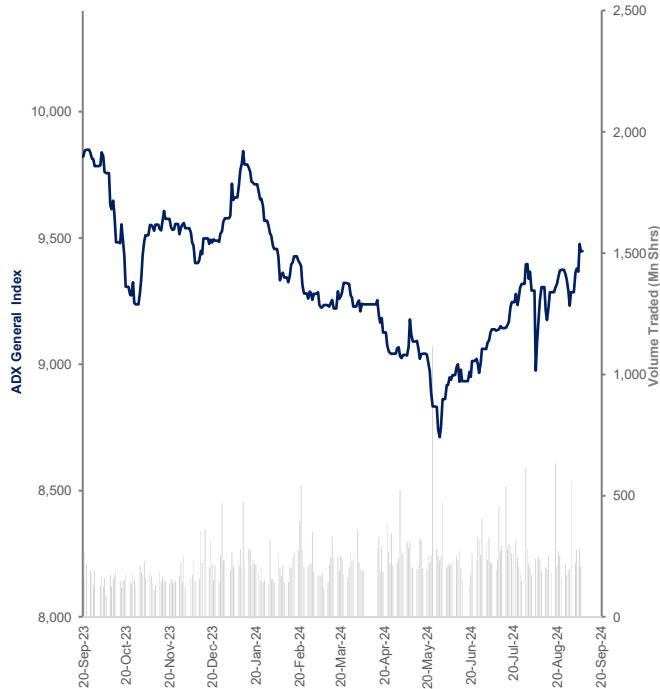
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.71	(0.80%)	66.54
SALIK	3.73	2.75%	34.80
Gulf Finance House	1.28	2.40%	33.19
Emirates Nbd	20.30	0.25%	16.64
Gulf Navigation Holding Pjsc	6.13	(0.16%)	13.25

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

September 8, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,789,118.0	(0.2%)	1.9%	(4.2%)
Financials	1,375,536.4	(0.2%)	1.8%	1.8%
Telecommunication	201,619.5	(1.1%)	0.9%	(3.8%)
Consumer Discretionary	69,937.7	0.2%	(2.6%)	4.2%
Industrial	246,243.3	0.4%	2.6%	(0.8%)
Real Estate	64,028.9	(0.5%)	3.0%	38.9%
Basic Materials	96,395.6	(2.9%)	(1.0%)	(2.5%)
Energy	363,663.8	(0.3%)	1.6%	4.1%
Utilities	300,199.4	1.1%	5.5%	(23.7%)
Consumer Staples	16,068.3	0.3%	(1.1%)	(10.4%)
Health Care	55,425.1	(0.3%)	(0.4%)	(32.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.80	12.0%
Abu Dhabi National Co. For Building Materials	0.85	10.7%
Al Khaleej Investment Co.	4.14	9.2%
Ras Al-Khaimah Co. For White Cement	1.12	5.7%
Apex Investment	2.53	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Dhafra Insurance Co.	5.53	(9.9%)
Borouge	2.50	(3.5%)
Fujairah Cement Industries	0.29	(2.4%)
Gulf Pharmaceutical Industries	0.92	(1.9%)
Ras Al Khaimah Poultry & Feeding Co.	1.61	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	2.53	34,329
Dana Gas Co.	0.68	31,813
Multiply Group	2.15	19,993
Phoenix Group	1.58	10,718
ADNOC Drilling	4.56	10,238

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,448.05	(29.29)	(0.3%)	1.8%	(1.4%)
Market Cap (AED Mn)	2,789,118	(5,046)	(0.2%)	1.9%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	209.6	(71.7)	(25.5%)	252.6	207.7
Value Traded (AED Mn)	816.4	(357.4)	(30.4%)	974.2	1,178.5
No. of Trades	16,150	(5,370)	(25.0%)	14,895	11,851

Market Breadth	▲ 29	▼ 22	= 33
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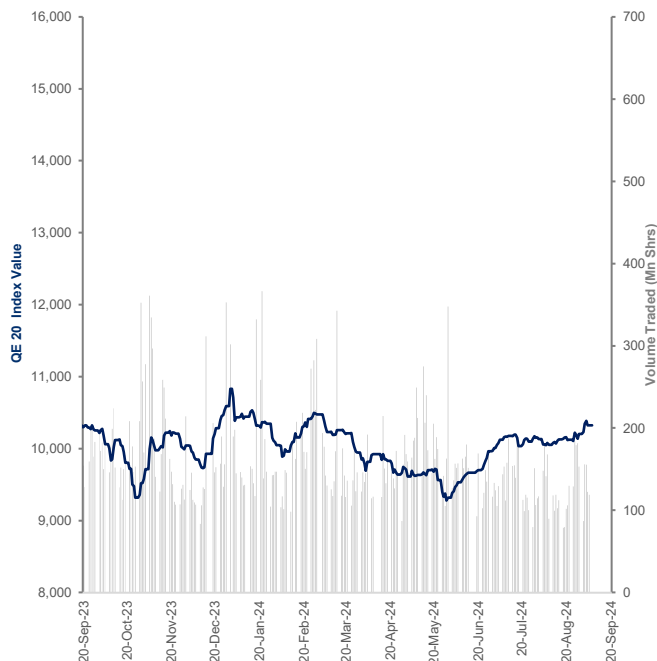
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.80	(0.26%)	174.65
Apex Investment	2.53	2.85%	86.78
Alpha Dhabi Holding PJSC	11.94	(0.17%)	63.46
National Marine Dredging Co.	29.00	1.47%	48.34
ADNOC Drilling	4.56	(1.72%)	46.89

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

September 8, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>597,282.7</b>	<b>0.2%</b>	<b>0.9%</b>	<b>(4.4%)</b>
<b>Banking &amp; Finance Sector</b>	<b>288,532.0</b>	<b>0.1%</b>	<b>1.2%</b>	<b>(6.7%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,287.6</b>	<b>(0.0%)</b>	<b>0.7%</b>	<b>(4.1%)</b>
<b>Industrial Sector</b>	<b>148,865.4</b>	<b>0.0%</b>	<b>0.8%</b>	<b>(4.4%)</b>
<b>Insurance Sector</b>	<b>11,136.0</b>	<b>1.6%</b>	<b>0.4%</b>	<b>(14.6%)</b>
<b>Real Estate</b>	<b>35,240.9</b>	<b>1.1%</b>	<b>1.1%</b>	<b>(8.5%)</b>
<b>Telecom</b>	<b>43,442.2</b>	<b>1.4%</b>	<b>1.3%</b>	<b>(2.5%)</b>
<b>Transport</b>	<b>39,778.7</b>	<b>(1.0%)</b>	<b>(0.7%)</b>	<b>22.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	<b>1.16</b>	<b>10.0%</b>
<b>Diala Brokerage &amp; Investments</b>	<b>1.24</b>	<b>3.4%</b>
<b>Ooredoo QPSC</b>	<b>11.20</b>	<b>1.6%</b>
<b>Medicare Group</b>	<b>4.48</b>	<b>1.6%</b>
<b>Ezdan Holding Group QSC</b>	<b>0.74</b>	<b>1.5%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Gas Transport Co Ltd</b>	<b>4.44</b>	<b>(1.3%)</b>
<b>Mekdam Holding</b>	<b>3.61</b>	<b>(1.2%)</b>
<b>Al Faleh Educational Holding</b>	<b>0.83</b>	<b>(1.2%)</b>
<b>Qatar International Islamic Ba</b>	<b>10.92</b>	<b>(0.7%)</b>
<b>Gulf Warehousing Co</b>	<b>3.24</b>	<b>(0.6%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	<b>1.25</b>	<b>15,895</b>
<b>Ezdan Holding Group QSC</b>	<b>0.74</b>	<b>12,610</b>
<b>Mazaya Qatar Real Estate Devel</b>	<b>0.60</b>	<b>9,504</b>
<b>Masraf Al Rayan QSC</b>	<b>2.37</b>	<b>7,389</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.66</b>	<b>5,259</b>

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>QE 20 Index</b>	<b>10,323.32</b>	<b>2.23</b>	<b>0.0%</b>	<b>1.2%</b>	<b>(4.7%)</b>
<b>Market Cap (QAR Mn)</b>	<b>597,283</b>	<b>1,096</b>	<b>0.2%</b>	<b>0.9%</b>	<b>(4.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume ('Mn Shares)</b>	<b>118.9</b>	<b>(3.4)</b>	<b>(2.8%)</b>	<b>154.9</b>	<b>173.5</b>
<b>Value Traded (QAR Mn)</b>	<b>259.8</b>	<b>(29.1)</b>	<b>(10.1%)</b>	<b>450.4</b>	<b>484.7</b>
<b>No. of Trades</b>	<b>10,270</b>	<b>(1,721)</b>	<b>(14.4%)</b>	<b>14,970</b>	<b>16,411</b>

## Market Breadth



29



14



10

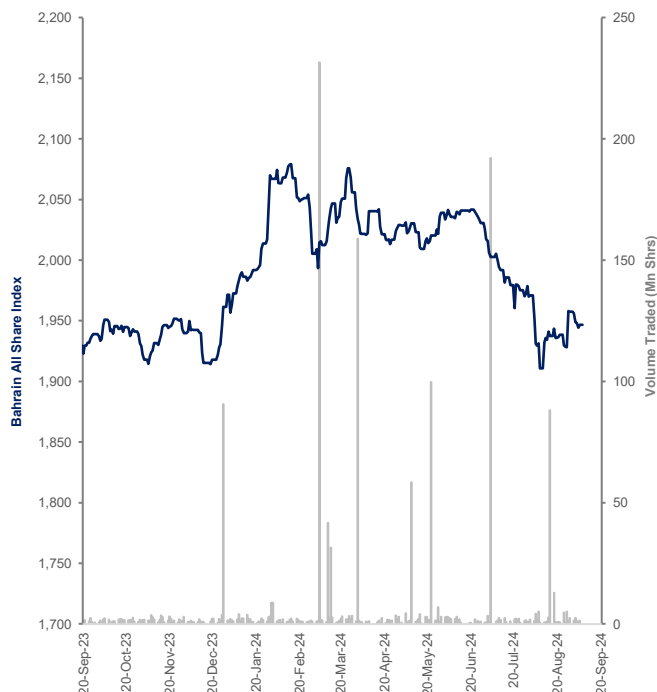
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Aluminum Manufacturing C</b>	<b>1.25</b>	<b>(0.08%)</b>	<b>19.88</b>
<b>Masraf Al Rayan QSC</b>	<b>2.37</b>	<b>0.47%</b>	<b>17.46</b>
<b>Industries Qatar QSC</b>	<b>13.03</b>	<b>0.00%</b>	<b>16.56</b>
<b>Qatar Gas Transport Co Ltd</b>	<b>4.44</b>	<b>(1.33%)</b>	<b>16.23</b>
<b>Qatar National Bank QPSC</b>	<b>15.92</b>	<b>0.13%</b>	<b>14.29</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 8, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,178.3	0.4%	0.3%	5.8%
Materials	1,533.6	0.0%	(2.7%)	(5.7%)
Industrial	133.3	0.0%	0.0%	4.4%
Consumer Discretionary	231.3	(0.6%)	(0.6%)	(7.4%)
Consumer Staples	138.2	(1.1%)	(1.1%)	(6.1%)
Financials	31,185.5	0.5%	0.5%	6.9%
Communication Services	889.4	(0.7%)	(1.2%)	(0.3%)
Real Estate	67.0	0.0%	1.4%	(17.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.34	1.5%
Nass Corp BSC	0.08	1.2%
Al Salam Bank-Bahrain BSC	0.22	0.9%
Kuwait Finance House - Bahrain	2.36	0.9%
National Bank of Bahrain BSC	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Flour Mills Co	0.36	(2.7%)
Bahrain Duty Free Complex	0.47	(2.1%)
Zain Bahrain BSCC	0.11	(0.9%)
Bahrain Telecommunications Co	0.50	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,946.59	2.18	0.1%	(0.6%)	(1.3%)
Market Cap (BHD Mn)	34,178.3	132.1	0.4%	0.3%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,368	682	99.3%	7,109.6	3,290.3
Value Traded (BHD '000)	372	(26)	(6.5%)	2,028.5	1,132.1
No. of Trades	41	4	10.8%	47	56

Market Breadth	▲ 5 ▼ 4 = 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.11	300
Arab Banking Corp BSC	0.34	260
National Bank of Bahrain BSC	0.49	219
Al Salam Bank-Bahrain BSC	0.22	150
Bahrain Telecommunications Co	0.50	126

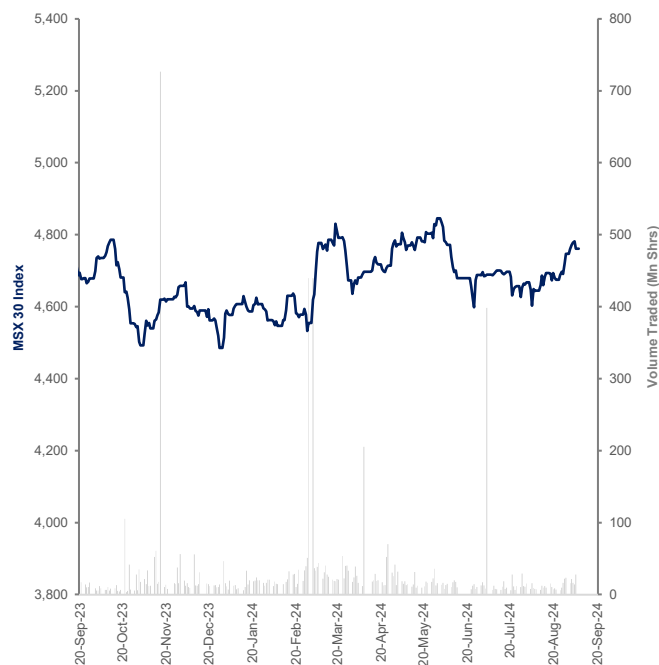
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.11
Bahrain Telecommunications Co	0.50	(0.40%)	0.06
Arab Banking Corp BSC	0.34	1.52%	0.03
Al Salam Bank-Bahrain BSC	0.22	0.94%	0.03
Arab Insurance Group BSC	0.80	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

September 8, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,224.1	(0.5%)	0.2%	3.8%
Financial	5,097.6	(0.4%)	0.3%	3.5%
Industrial	1,551.6	(1.0%)	(0.5%)	6.7%
Services	2574.9	(0.3%)	0.5%	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.05	4.5%
Oman Arab Bank	0.15	2.7%
Bank Nizwa	0.107	1.9%
Muscat Thread Mills Co.	0.11	1.9%
Phoenix Power Co.	0.06	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	3.63	(10.0%)
Shell Oman Marketing Co.	0.75	(6.3%)
A'Saffa Food Co.	0.38	(4.8%)
Al Madina Investment H Olding Co.	0.05	(3.8%)
Oman Cables Industry Co.	2.80	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>'000</sup> Shrs)
Bank Nizwa	0.11	10,250
OQ Gas Networks	0.15	4,184
Ominvest	0.35	4,093
Sohar Bank	0.14	2,684
Bank Muscat	0.26	1,719

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,760.85	(20.22)	(0.4%)	0.3%	5.5%
Market Cap (OMR Mn)	9,224.1	(42.73)	(0.5%)	0.2%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ( <sup>'000</sup> Shares)	27,854.7	14,006.6	101.1%	26,999.3	11,240.0
Value Traded (OMR <sup>'000</sup> )	5,006.4	2,320.8	86.4%	2,745.4	2,348.0

Market Breadth	▲ 12	▼ 19	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ominvest	0.35	0.00%	1.41
Bank Nizwa	0.11	1.90%	1.11
OQ Gas Networks	0.15	(0.67%)	0.62
Bank Muscat	0.26	(0.76%)	0.45
Sohar Bank	0.14	(2.08%)	0.38

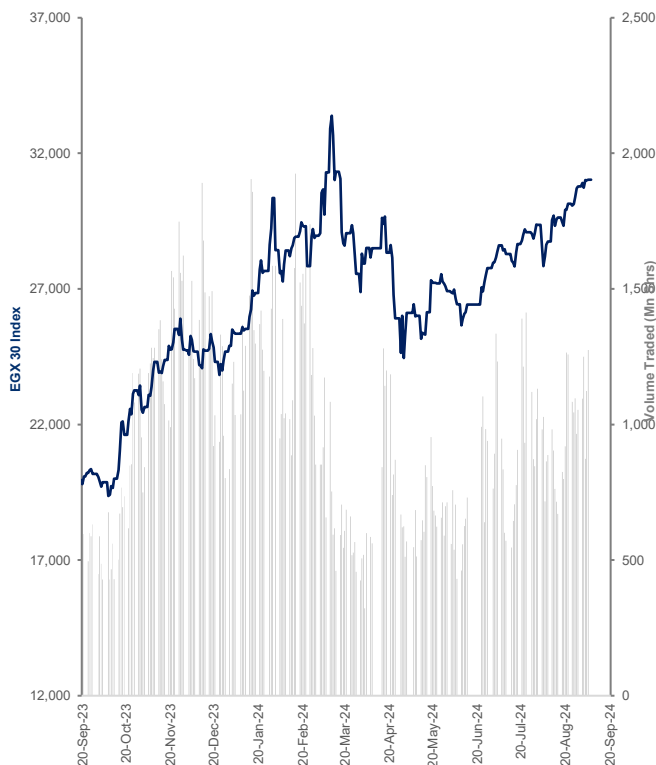
Source: Bloomberg, KAMCO Research



## The Egyptian Exchange Daily Report

September 8, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,070,539.1	(1.0%)	(0.0%)	22.3%
Banks	419,569.3	(5.3%)	(5.2%)	12.7%
Basic Resources	305,890.9	1.1%	0.4%	9.0%
Industrial Goods	147,825.7	1.7%	4.9%	100.8%
Health Care & Pharmaceuticals	50,073.6	(0.2%)	0.5%	8.4%
Real Estate	336,755.1	(0.3%)	3.8%	41.5%
Travel and Leisure	72,516.5	0.1%	0.1%	41.0%
Food, Beverages & Tobacco	156,161.8	(0.0%)	0.3%	14.5%
Energy and Support Services	22,866.4	0.5%	1.2%	44.2%
Trade and Distributors	14,829.5	(0.4%)	(2.2%)	8.8%
Shipping and Transport	75,295.0	(0.7%)	1.1%	(9.8%)
Education Services	21,175.8	(0.6%)	0.2%	10.6%
Contracting and Construction Eng	37,856.9	(1.6%)	(0.1%)	44.7%
Textiles and Durables	26,356.9	(1.0%)	(1.6%)	43.6%
Building Materials	19,676.0	(0.0%)	(2.0%)	24.5%
Media & Communication Services	156,706.6	0.1%	1.2%	20.1%
Paper and Packaging	2,347.2	1.8%	(0.3%)	10.3%
Non-bank Financial Services	204,635.9	0.1%	(0.1%)	20.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	34.96	10.2%
International Co For Investment & Development	4.38	9.5%
Arabian Food Industries DOMTY	13.51	7.7%
Sharm Dreams Co. for Tourism Investment	17.00	7.6%
Alexandria Flour Mills	29.65	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Gadwa For Industrial Development	5.30	(4.7%)
El Ahli Investment and Development	32.35	(4.5%)
Extracted Oils	3.13	(4.3%)
Osool ESB Securities Brokerage	0.36	(3.7%)
Edita Food Industries S.A.E	27.91	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.42	124,895
Arab Developers Holding	0.52	124,703
Egyptians For Investment & Urban Development	0.21	112,650
Arabia Investments Holding	0.54	99,837
The Egyptian Company for Construction Development-Lift Slab	0.33	71,309

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,029.70	31.5	0.1%	0.8%	24.6%
Market Cap (EGP Mn)	2,070,539.1	(19,879.9)	(1.0%)	(0.0%)	22.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,274.8	151.5	13.5%	932.2	626.2
Value Traded (EGP Mn)	5,313.4	1,230.5	30.1%	4,249.4	2,018.7
No. of Trades	115,685	(3,264)	(2.7%)	119,348	68,946

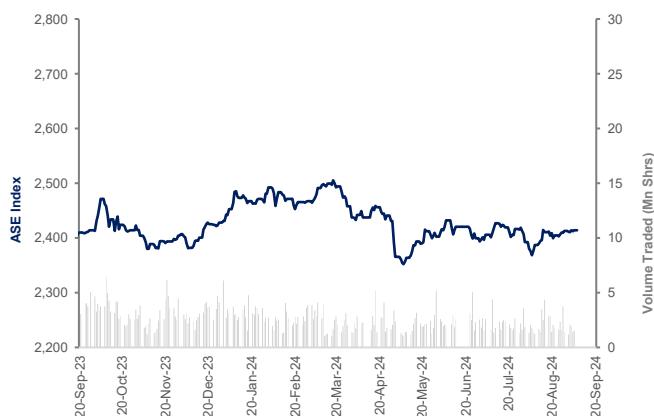
Market Breadth	▲ 84	▼ 64	= 73
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	60.99	2.14%	1457.01
T M G Holding	61.20	0.56%	305.97
Commercial International Bank (Egypt)	87.40	0.46%	211.93
Sidi Kerir Petrochemicals - SIDPEC	28.72	0.42%	117.95
Misir National Steel - Ataqa	4.57	4.58%	109.57

### Amman Stock Exchange Daily Report

September 8, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,760.4	0.1%	(0.3%)	(4.6%)
Banking	7,453.5	0.1%	(0.6%)	(5.4%)
Insurance	275.1	(0.3%)	0.3%	4.4%
Diversified Financial Services	250.4	0.0%	0.6%	(6.2%)
Real Estate	287.3	0.0%	0.3%	(13.9%)
Educational Services	53.3	0.0%	(1.5%)	(10.1%)
Hotels and Tourism	277.8	0.4%	0.2%	0.6%
Transportation	245.4	1.6%	1.8%	(12.7%)
Technology and Communication	83.4	1.6%	1.1%	(13.4%)
Utilities and Energy	834.2	(0.1%)	0.6%	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EXPRESS TOURISM TRANS	1.71	6.9%
CENTURY INVESTMENT GROUP	0.20	5.3%
ZARA INVESTMENTS	0.43	4.9%
JORDAN INTERNATIONAL INVESTM	0.91	4.6%
JORDAN DECAPOLIS PROPERTIES	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINA	0.24	(4.0%)
FIRST JORDAN INVESTMENT CO	0.27	(3.6%)
JORDAN COMMERCIAL BANK	0.97	(3.0%)
MIDDLE EAST INSURANCE	1.32	(2.9%)
AL-TAJAMOUAT FOR CATERING HS	0.49	(2.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,414.28	1.96	0.1%	0.0%	(0.7%)
Market Cap (JD Mn)	9,760.38	9.43	0.1%	(0.3%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,511.4	81.0	5.7%	2,372.3	3,764.2
Value Traded (JD '000)	1,807.0	115.3	6.8%	2,889.7	4,996.3
No. of Trades	1,251	138	12.4%	1,522	2,384

Market Breadth	▲ 24	▼ 11	= 79
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.13	445
JORDAN TELECOM	2.95	258
FUTURE ARAB INVESTMENT CO	0.39	133
TUHAMA FOR FINANCIAL INVESTM	2.40	96
COMPREHENSIVE MULTIPLE TRANS	1.33	69

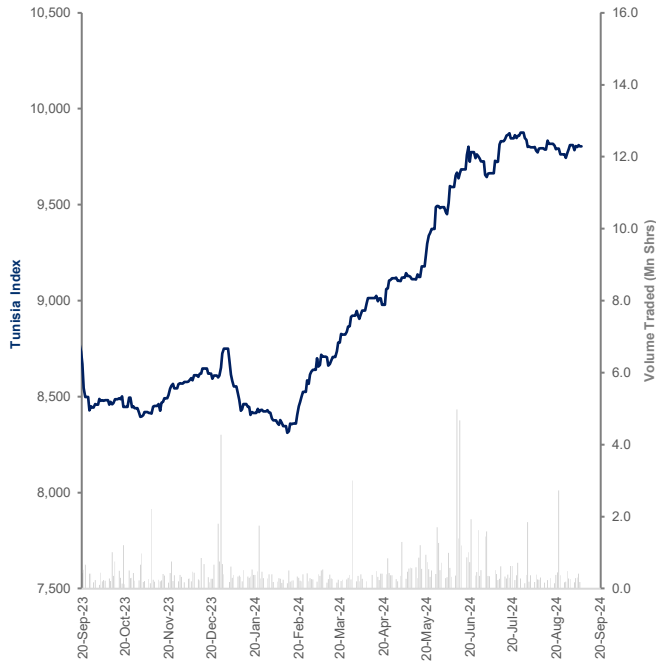
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.95	0.00%	0.76
TUHAMA FOR FINANCIAL INVESTM	2.40	2.56%	0.23
ARAB BANK PLC	4.26	0.24%	0.16
COMPREHENSIVE MULTIPLE TRANS	1.33	0.00%	0.09
JORDANIAN ELECTRIC POWER	2.17	0.00%	0.06

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

September 8, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,299.6	(0.0%)	0.1%	7.0%
Banking	11,819.4	(0.1%)	(0.6%)	8.8%
Insurance	923.1	(0.4%)	0.5%	(5.1%)
Leasing	877.0	0.4%	1.1%	12.2%
Financial Services	1,738.2	(0.1%)	2.0%	17.7%
Industrial	1,922.2	(0.0%)	0.9%	10.6%
Chemical Industry	360.9	(0.2%)	0.5%	(4.9%)
Food & Beverage	4,048.1	(0.1%)	(0.1%)	6.5%
Retailing	1,103.6	0.8%	1.0%	(6.0%)
Others	1,507.1	0.4%	0.4%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.74	4.2%
Societe Magasin General	7.70	4.1%
Cellcom SA	2.16	3.8%
Societe Moderne de Ceramique	0.47	2.2%
One Tech Holding	9.19	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Tunis Re	6.90	(2.8%)
Amen Bank	43.00	(1.5%)
Societe Tunisienne d'Entreprise	6.46	(1.2%)
Unite de Fabrication de Medica	7.17	(1.1%)
Tunisie Profiles Aluminium SA	5.74	(1.0%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,804.44	(6.23)	(0.1%)	(0.1%)	12.0%
Market Cap (DT Mln)	24,300	(4.02)	(0.0%)	0.1%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	179.3	(230.1)	(56.2%)	529.7	629.7
Value Traded ('000 DT)	1,528.6	(872.3)	(36.3%)	4,795.0	6,522.1
No. of Trades	872	(300)	(25.6%)	1,134	1,055

## Market Breadth



18



15



31

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
City Cars	12.70	26
Accumulateur Tunisienne Assad	0.74	20
Societe Moderne de Ceramique	0.47	18
Societe Tunisienne d'Entreprise	6.46	12
Arab Tunisian Bank	3.04	11

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
City Cars	12.70	0.79%	0.33
Banque Internationale Arabe de	100.10	0.10%	0.13
Amen Bank	43.00	(1.49%)	0.12
Societe Frigorifique et Brasse	12.19	(0.16%)	0.08
Societe Tunisienne d'Entreprise	6.46	(1.22%)	0.08

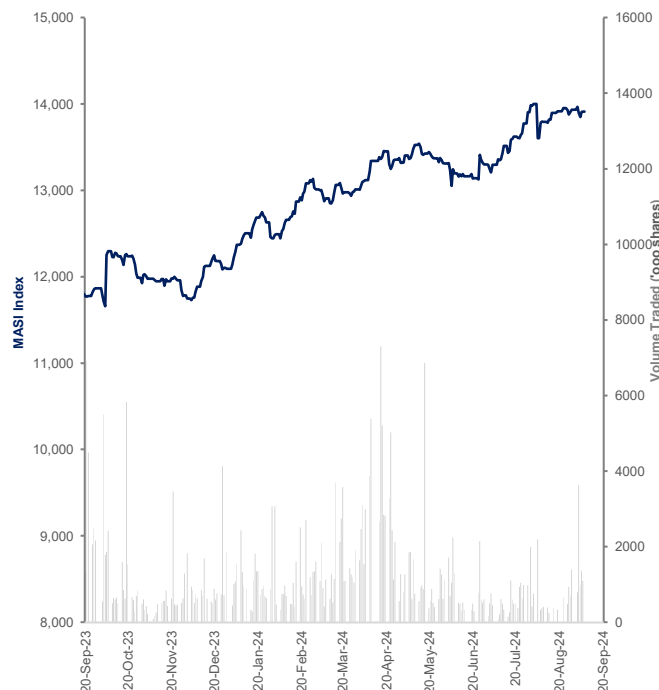
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 8, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,256.6	0.1%	(0.5%)	11.8%
Banking	250,808.7	0.3%	(0.8%)	14.2%
Beverages	9,691.7	0.0%	1.7%	7.0%
Chemicals	2,198.1	(0.9%)	0.6%	4.1%
Construction & Building Material	73,528.9	(0.2%)	0.3%	2.4%
Distributors	17,544.1	(0.8%)	(1.0%)	5.0%
Electricity	30,547.2	1.2%	0.4%	17.7%
Food Producers & Processors	24,795.3	(0.8%)	(1.2%)	(4.2%)
Holding Companies	4,222.3	(1.6%)	(3.6%)	35.8%
Insurance	31,087.4	1.9%	0.9%	15.1%
Investment & other Finance	3,583.4	0.0%	0.7%	9.5%
Leisures & Hotel	3,295.2	0.0%	(2.1%)	11.1%
Materials, Software & Computer	5,566.7	0.1%	0.9%	(4.6%)
Mining	40,175.7	(0.1%)	0.2%	86.1%
Oil & Gas	13,062.5	(1.0%)	0.0%	(5.0%)
Real Estate	20,532.3	0.1%	11.8%	146.8%
Telecommunications	78,679.0	(0.2%)	(3.9%)	(10.5%)
Transport	833.7	0.0%	0.3%	19.3%
Forestry & Paper	104.3	1.3%	0.5%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1970.00	5.57%
ATLANTA	134.40	1.97%
Med Paper SA	21.80	1.35%
Disway	678.00	1.19%
TAQA Morocco SA	1295.00	1.17%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	113.00	(1.74%)
Delta Holding SA	48.20	(1.63%)
Colorado SA	51.00	(1.35%)
Cie Miniere de Touissit	1680.00	(1.18%)
Cosumar	182.00	(1.09%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,911.35	4.93	0.0%	(0.2%)	15.0%
Market Cap (MAD Mn)	610,257	747	0.1%	(0.5%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,090.8	(271.4)	(19.9%)	1,277.9	682.7
Value Traded (MAD Mn)	117.70	(13.24)	(10.1%)	149.2	84.9

Market Breadth	▲ 14	▼ 16	= 11
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.10	826.9
Alliances Developpement Immobi	290.00	66.9
Maroc Telecom	89.50	61.8
Attijariwafa Bank	538.20	44.9
Cosumar	182.00	28.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	35.10	(0.28%)	25.81
Attijariwafa Bank	538.20	0.39%	23.45
Alliances Developpement Immobi	290.00	1.05%	15.13
LafargeHolcim Maroc SA	1915.00	0.26%	7.78
Wafa Assurance	4250.00	0.00%	7.00

Source: Bloomberg, Kamco Research

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