

MENA Markets Daily Report

September 8, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,438.91	0.1%	22.9%	(13.3%)
		Kuwait	Main 50 Index	▲	5,834.05	0.4%	25.8%	(7.1%)
		Kuwait	Main Market Index	▲	5,547.75	0.7%	21.9%	(7.3%)
		Kuwait	All Share Index	▲	6,803.87	0.3%	22.7%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,414.34	0.1%	31.4%	3.6%
		UAE - Dubai	DFM General Index	▲	2,909.37	0.1%	16.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,970.27	1.1%	29.7%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,718.34	1.2%	53.0%	(0.6%)
		Qatar	QE 20 Index	▼	11,062.92	(0.0%)	6.0%	0.1%
		Bahrain	Bahrain All Share	▲	1,660.13	0.1%	0.9%	(7.5%)
		Oman	MSM 30 Index	▼	3,960.09	(0.3%)	8.2%	(8.1%)
		Egypt	EGX 30	▲	11,089.80	0.2%	2.3%	(22.3%)
		Jordan	ASE Index	▼	2,056.99	(0.11%)	24.1%	(8.7%)
		Tunisia	Tunisia Index	▼	7,297.91	(0.3%)	6.0%	(3.3%)
		Morocco	MASI	▲	12,714.69	0.2%	12.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,676.59	1.5%	5.9%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,723.91	(0.8%)	24.2%	(10.4%)
		India	SENSEX	▼	58,279.48	(0.0%)	22.0%	15.8%
		Brazil	BOVESPA Stock Index	▲	117,868.60	0.8%	(1.0%)	2.9%
		Mexico	BOLSA Index	▼	51,950.45	(0.6%)	17.9%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,325.65	0.1%	2.7%	15.8%
Global Markets								
		World	MSCI World Index	▼	3,158.94	(0.3%)	17.4%	14.1%
		Asia	MSCI Asia Pacific	▲	675.46	0.1%	2.0%	17.1%
		Europe	DJ Stoxx 600	▼	472.87	(0.5%)	18.5%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,821.56	(0.5%)	18.6%	(5.4%)
		U.S.A	S&P 500	▼	4,520.03	(0.3%)	20.3%	16.3%
		U.S.A	DJIA	▼	35,100.00	(0.8%)	14.7%	7.2%
		U.S.A	NASDAQ Composite	▲	15,374.33	0.1%	19.3%	43.6%
		UK	FTSE 100	▼	7,149.37	(0.5%)	10.7%	(14.3%)
		Germany	DAX	▼	15,843.09	(0.6%)	15.5%	3.5%
		Japan	NIKKEI 225	▲	29,916.14	0.9%	9.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	26,353.63	0.7%	(3.2%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	92.51	0.52%	2.86%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.37%)	0.85%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.25%)	(3.08%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.33	(0.06%)	1.15%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	71.69	(0.7%)	38.4%	(21.5%)
		Oil	NYMEX	▼	68.35	(1.4%)	40.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.57	(3.1%)	66.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,794.36	(1.6%)	(5.5%)	25.1%
		Silver	Silver Spot \$/Oz	▼	24.32	(1.5%)	(7.9%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	46,819.00	(9.9%)	61.5%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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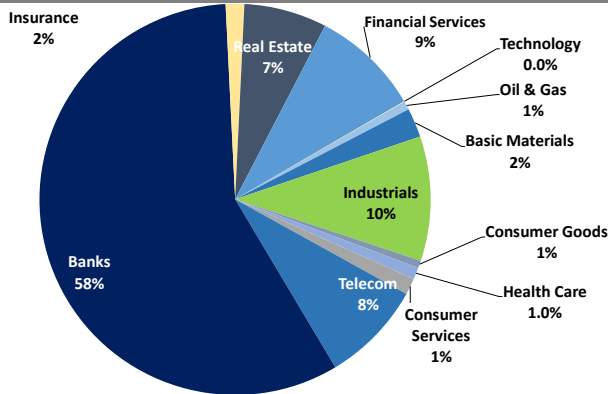
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 8, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,947.4	35.9	10.3%
2- National Bank of Kuwait	6,746.7	22.8	8.9%
3- Ahli United Bank - Bahrain	2,726.2	19.9	10.8%
4- Zain	2,587.6	13.8	16.2%
5- Boubyan Bank	2,502.4	64.6	7.1%
6- Agility (PWC Logistics)	2,221.2	29.0	6.5%
7- Commercial Bank of Kuwait	1,015.9	56.7	2.3%
8- Mabanee Co.	919.5	19.8	9.3%
9- Ahli United Bank - Kuwait	764.8	25.4	6.6%
10- Gulf Bank	731.6	21.8	5.2%
Total	27,163	25.70	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.081	0.012	17.9%
Gulf Insurance Group	0.981	0.086	9.6%
Al Madar Finance & Investment Co.	0.142	0.012	9.2%
UniCap Investment and Finance	0.074	0.005	8.0%
Kuwait Syrian Holding Co.	0.030	0.002	7.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.078	(0.008)	(9.7%)
Gulf Franchising Co.	0.038	(0.004)	(9.4%)
Investors Holding Group Co.	0.015	(0.001)	(6.9%)
The Energy House Co.	0.039	(0.003)	(6.0%)
Metal & Recycling Co.	0.118	(0.007)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.015	(6.9%)	87,113,480
GFH Financial Group	0.066	3.1%	13,000,831
Coast Invest. & Development Co.	0.100	5.1%	11,910,644
Specialities Group Holding Co.	0.124	2.5%	8,426,709
MAZAYA Holding Co.	0.079	1.7%	6,860,369

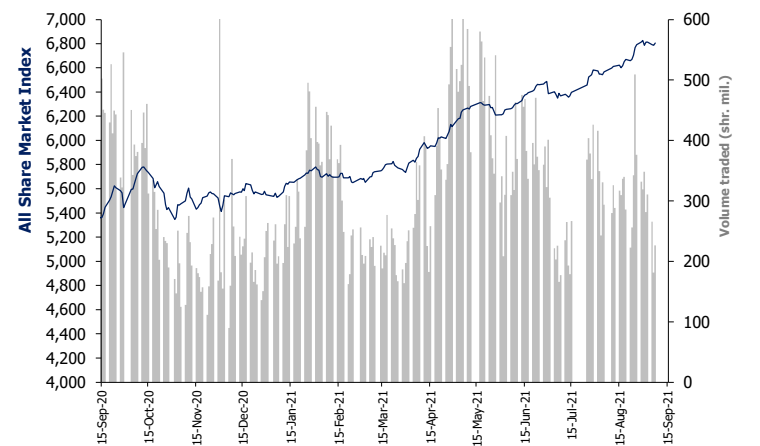
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,252.8	▲	0.3%	0.2%	22.0%
Oil & Gas	288.8	▲	0.9%	1.7%	3.0%
Basic Materials	960.6	▲	0.5%	(0.6%)	19.9%
Industrials	4,114.0	▲	0.2%	0.3%	29.5%
Consumer Goods	238.5	▲	0.1%	2.9%	2.8%
Health Care	394.9	▼	(0.5%)	0.6%	(3.6%)
Consumer Services	547.9	▼	(0.0%)	0.0%	30.7%
Telecommunications	3,358.4	▼	(0.1%)	(1.6%)	(0.6%)
Banks	23,112.5	▲	0.1%	0.2%	22.9%
Insurance	612.9	▲	4.2%	3.9%	43.2%
Real Estate	2,745.2	▲	0.3%	1.1%	33.7%
Financial Services	3,608.1	▲	0.8%	0.6%	33.6%
Technology	10.2	▲	1.1%	1.8%	47.6%
Utilities	260.7	▲	0.4%	1.7%	(14.4%)

Market Breadth		71		41		53
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,438.91	9.1	0.1%	0.1%	22.9%	
Main 50 Index	5,834.05	20.9	0.4%	0.6%	25.8%	
Main Market Index	5,547.75	37.2	0.7%	0.7%	21.9%	
All Share Market Index	6,803.87	17.4	0.3%	0.3%	22.7%	
Market Cap (KWD Mn)	40,252.77	103.1	0.3%	0.2%	22.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

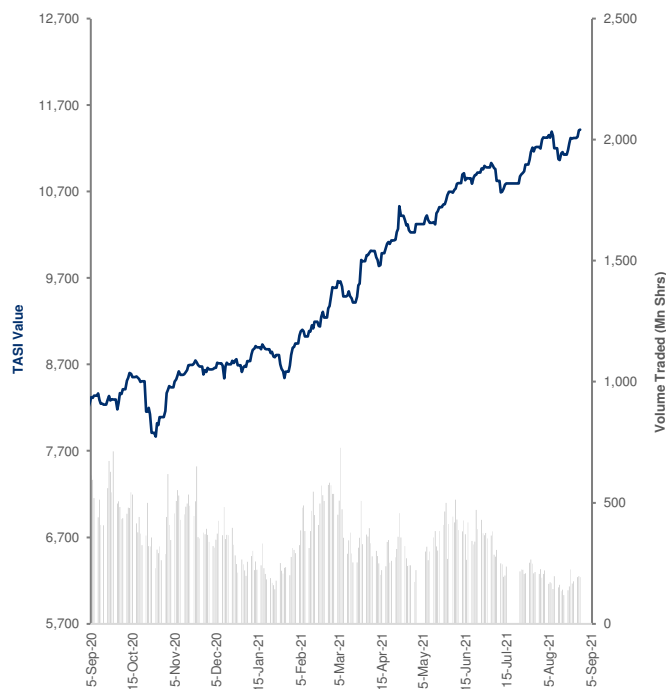
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	226.1	44.9	24.8%	330.1	177.3
Value Traded (KWD Mn)	31.0	0.2	0.7%	53.0	34.4
No. of Trades	8,275	(505)	(5.8%)	11,974	8,208

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.938	0.0%	3,046,197
Kuwait Finance House	0.823	0.1%	2,551,355
Agility (PWC Logistics)	0.996	0.0%	2,137,693
Ahli United Bank - Bahrain	0.269	0.7%	1,569,559
National Industries Group	0.232	0.0%	1,439,926

Saudi Tadawul Daily Report

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,066,222.7	0.0%	(0.1%)	0.5%
Materials	788,742.2	0.8%	1.3%	32.5%
Capital Goods	25,214.3	(0.2%)	1.4%	35.7%
Commercial & Professional Svc	8,546.4	(0.6%)	1.8%	9.6%
Transportation	21,613.8	0.3%	0.7%	47.3%
Consumer Durables & Apparel	7,341.5	10.7%	(2.6%)	72.0%
Consumer Services	32,936.1	0.1%	1.5%	21.9%
Media	14,210.5	(0.9%)	6.4%	100.5%
Retailing	45,870.5	(0.6%)	(1.7%)	25.3%
Food & Staples Retailing	15,736.7	0.2%	1.9%	15.4%
Food & Beverages	113,950.3	(0.0%)	(0.8%)	3.5%
Health Care Equipment & Svc	104,454.6	(0.9%)	(0.9%)	52.9%
Pharma, Biotech & Life Science	6,240.0	(1.1%)	(1.5%)	32.7%
Banks	923,225.9	(0.1%)	0.9%	46.2%
Diversified Financials	45,756.1	(0.1%)	0.6%	37.9%
Insurance	62,827.9	(0.3%)	(0.9%)	21.0%
Telecommunication Services	306,991.6	(1.0%)	(0.4%)	24.5%
Utilities	120,049.6	(0.1%)	2.1%	31.9%
REITs	19,553.9	(0.4%)	2.5%	22.6%
Real Estate Mgmt & Dev't	105,538.0	0.1%	0.8%	21.3%
Software & Services	5,908.0	0.9%	(0.0%)	112.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Batic Investments and Logistic	44.90	4.3%
Tabuk Agriculture	39.90	3.6%
Saudi Arabian Mining Co	75.80	3.3%
AXA Cooperative Insurance Co	40.20	3.2%
Wafrah for Industry and Dev.	162.20	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Sadr Logistics	388.00	(3.5%)
Al Sagr Cooperative Insurance	16.34	(3.4%)
National Co for Glass Manufact	43.15	(3.4%)
Tihama Advertising & Public Re	0.00	(2.4%)
Alahli REIT Fund 1	13.66	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Mobile Telecommunications Co S	14.48	17,753
Alinma Bank	23.84	8,356
Tabuk Agriculture	39.90	5,766
Zamil Industrial Investment Co	40.70	4,791
Batic Investments and Logistic	44.90	4,623

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,414.34	6.43	0.06%	0.8%	31.4%
Market Cap (SAR Mn)	9,840,931	1,786	0.0%	0.1%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	192.9	(3.0)	(1.5%)	308.3	255.6
Value Traded (SAR Mn)	7,520.6	43.6	0.6%	9,895.5	6,754.8
No. of Trades	319,237	7,721	2.5%	391,607	232,795

Market Breadth	75	105	26
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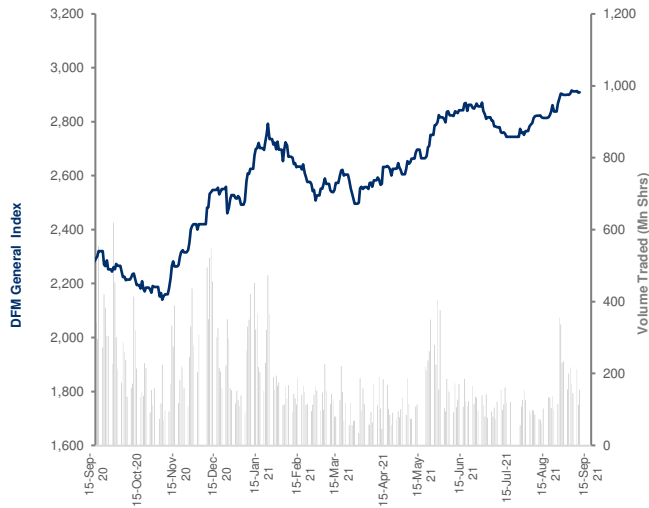
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	122.60	0.5%	409.08
Mobile Telecommunications Co S	14.48	1.3%	256.79
Tabuk Agriculture	39.90	3.6%	231.23
National Commercial Bank	61.50	(0.5%)	219.16
Saudi Advanced Industries Co	52.90	2.5%	213.22

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	386,807.1	0.2%	0.3%	14.6%
Banking	189,960.4	0.0%	0.4%	10.4%
Consumer Staples	4,063.1	0.3%	(0.3%)	74.1%
Investment & Financial Services	20,420.1	0.5%	0.1%	20.4%
Insurance	5,667.9	(0.0%)	1.0%	2.6%
Industrial	4,258.5	0.0%	0.0%	(9.2%)
Real Estate	86,409.8	0.5%	1.1%	18.0%
Telecommunication	30,200.6	0.3%	(0.0%)	15.3%
Transportation	34,846.4	(0.1%)	(0.8%)	29.9%
Services	10,980.3	(0.5%)	(0.3%)	14.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.24	4.9%
Emirates Refreshments Co	8.79	4.5%
Deyaar Development Pjsc	0.34	3.7%
Ithmaar Holding	0.22	2.8%
Emaar Malls Pjsc	2.09	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.25	(9.4%)
Takaful Emarat Insurance	1.35	(5.6%)
Ajman Bank Pjsc	0.72	(1.8%)
Air Arabia Pjsc	1.40	(1.4%)
Dar Al Takaful	1.06	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Deyaar Development Pjsc	0.34	69,231
Union Properties Pjsc	0.31	13,495
Amlak Finance	0.29	11,249
Gulf Finance House	0.75	9,667
Emaar Malls Pjsc	2.09	7,873

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,909.37	1.92	0.1%	0.2%	16.7%
Market Cap (AED Mn)	386,807	581	0.2%	0.3%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	155.4	42.5	37.6%	150.7	259.5
Value Traded (AED Mn)	144.9	8.0	5.9%	209.1	257.5
No. of Trades	2,580	230	9.8%	2,750	3,912

Market Breadth	▲ 17	▼ 9	= 37
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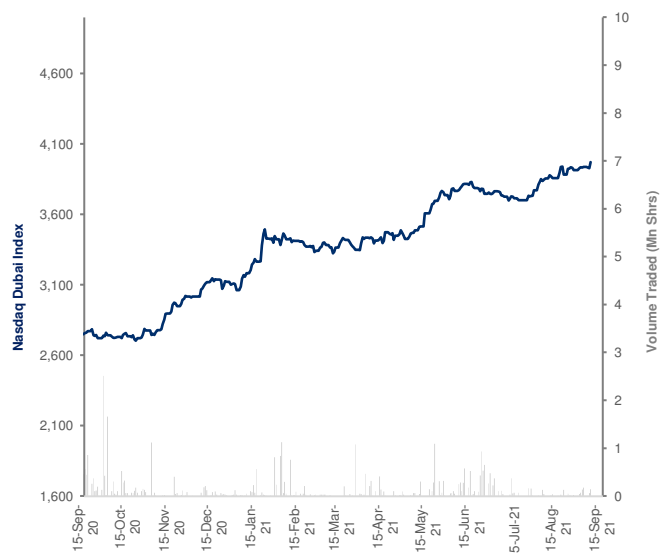
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.22	(0.47%)	28.04
Deyaar Development Pjsc	0.34	3.67%	23.26
Emaar Malls Pjsc	2.09	1.46%	16.56
Dubai Islamic Bank	5.07	(0.20%)	12.40
Aramex Pjsc	3.89	0.78%	9.94

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,507.6	(0.0%)	2.6%	40.2%
Al Baraka Banking Group	278.4	0.0%	0.0%	(13.8%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	39.3	(0.8%)	(4.4%)	(26.6%)
ENBD REIT (CEIC) Limited	117.0	(2.5%)	(3.1%)	7.8%
Hikma Pharmaceuticals GDR	8,260.4	0.0%	2.6%	3.8%
Nasdaq, Inc.	33,195.0	0.0%	2.6%	57.3%
Orascom Construction Limited	583.8	0.0%	5.9%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.47	(2.5%)
Emirates Reit (Ceic) Limited	0.13	(0.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.13	130
Enbd Reit (Ceic) Limited	0.47	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,970.27	42.74	1.1%	0.9%	29.7%
Market Cap (USD Mn)	42,508	(3.3)	(0.0%)	2.6%	40.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.14	0.1	149.4%	0.157	1.01
Value Traded (USD Mn)	0.023	(0.1)	(76.5%)	0.1	9.18
No. of Trades	5	1	25.0%	6	94

Market Breadth	▲ 0	▼ 2	= 6
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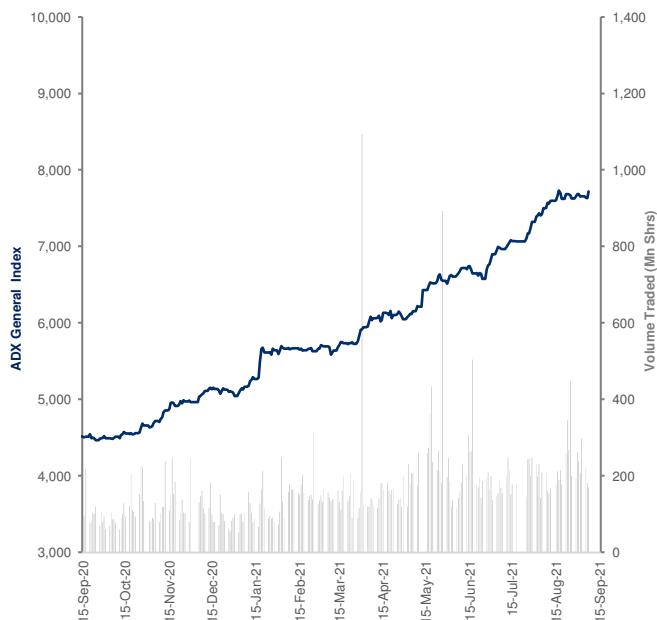
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.13	(0.77%)	0.02
Enbd Reit (Ceic) Limited	0.47	(2.50%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,383,534.4	0.9%	0.1%	84.5%
Banks	293,191.7	0.2%	1.6%	26.8%
Investment & Financial Services	291,863.1	(0.5%)	(2.3%)	12,152.0%
Real Estate	35,190.6	(0.3%)	0.6%	32.6%
Energy	212,867.8	0.0%	0.7%	(0.4%)
Consumer Staples	271,937.8	0.0%	(0.7%)	241.4%
Industrial	12,569.4	1.7%	(4.7%)	55.5%
Insurance	9,211.3	0.7%	0.8%	(5.1%)
Telecommunication	236,911.8	5.9%	2.1%	40.9%
Services	19,791.0	(0.4%)	(3.9%)	93.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.01	14.9%
Fujairah Cement Industries	0.56	9.6%
Emirates Telecom Group Co	24.16	6.7%
Methaq Takaful Insurance	0.86	3.5%
Eshraq Properties Co Pjsc	0.34	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.30	(6.3%)
Finance House	1.59	(1.9%)
Sharjah Islamic Bank	1.74	(1.1%)
National Marine Dredging Co	10.80	(0.9%)
Waha Capital Pjsc	1.86	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.17	60,914
First Abu Dhabi Bank Pjsc	17.32	17,596
Adnoc Distribution	4.49	17,005
Eshraq Properties Co Pjsc	0.34	13,357
Al Yah Satellite Communications Company	2.63	6,136

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,718.34	89.86	1.2%	0.4%	53.0%
Market Cap (AED Mn)	1,383,534	12,604	0.9%	0.1%	84.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	170.4	(10.0)	(5.5%)	185.7	59.1
Value Traded (AED Mn)	1,415.9	109.4	8.4%	1,164.7	173.7
No. of Trades	5,345	161	3.1%	3,592	1,833

Market Breadth	▲ 20	▼ 8	= 38
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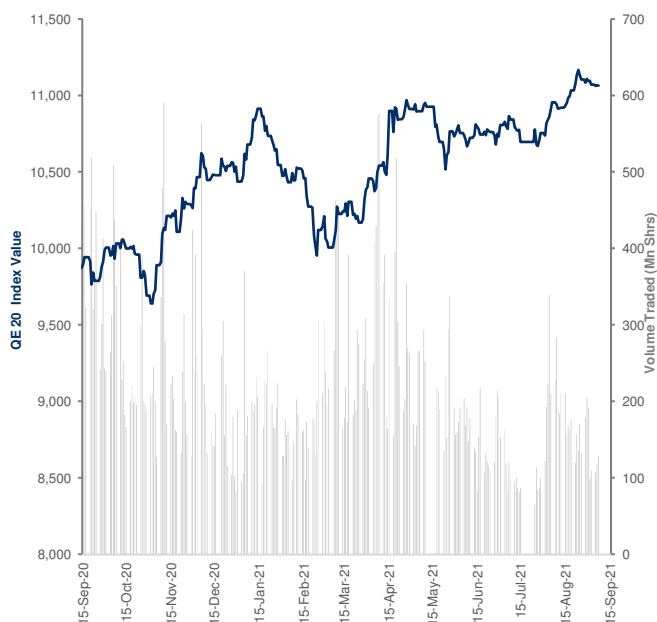
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	146.20	0.00%	349.84
First Abu Dhabi Bank Pjsc	17.32	0.00%	304.33
Aldar Properties Pjsc	4.17	(0.48%)	254.39
Emirates Telecom Group Co	24.16	6.71%	142.49
Alpha Dhabi Holding PJSC	28.82	(0.48%)	109.54

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	637,145.9	(0.1%)	(0.4%)	5.8%
Banking & Finance Sector	320,600.6	0.1%	(0.7%)	8.4%
Goods & Consumer Services	35,510.6	0.1%	(1.1%)	2.8%
Industrial Sector	149,957.4	(0.6%)	(0.0%)	12.4%
Insurance Sector	13,229.5	0.1%	0.0%	7.9%
Real Estate	60,255.6	0.1%	(0.4%)	(10.9%)
Telecom	29,102.2	0.3%	0.9%	(2.2%)
Transport	28,490.1	(0.3%)	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.87	2.7%
Commercial Bank PSQC/The	6.03	1.1%
Qatar Fuel QSC	17.98	0.8%
Investment Holding Group	1.26	0.7%
Gulf International Services QS	1.50	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	15.72	(1.4%)
Mesaieed Petrochemical Holding	1.97	(1.0%)
Industries Qatar QSC	12.89	(0.8%)
Al Meera Consumer Goods Co QSC	19.80	(0.8%)
Qatar Gas Transport Co Ltd	3.06	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.26	33,850
Salam International Investment	0.94	22,364
Qatar Aluminum Manufacturing C	1.63	11,203
Qatar German Co for Medical De	3.06	5,764
Qatar First Bank	1.87	5,468

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,062.92	(2.24)	(0.0%)	(0.3%)	6.0%
Market Cap (QAR Mn)	637,146	(352)	(0.1%)	(0.4%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	129.1	11.0	9.3%	200.1	197.6
Value Traded (QAR Mn)	315.4	39.6	14.4%	445.3	370.6
No. of Trades	8,531	1,516	21.6%	9,587	8,633

Market Breadth	▲ 20	▼ 19	= 9
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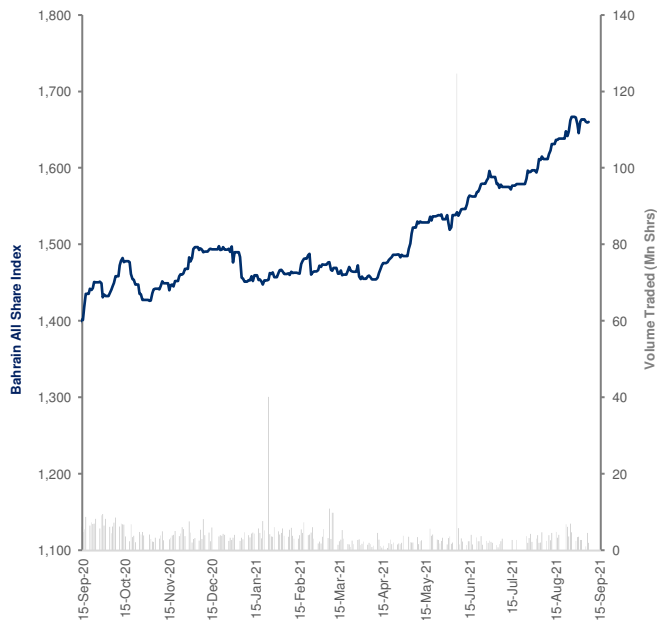
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.00	0.05%	52.85
Investment Holding Group	1.26	0.72%	42.49
Masraf Al Rayan QSC	4.52	(0.02%)	21.57
Salam International Investment	0.94	0.00%	20.99
Qatar Aluminum Manufacturing C	1.63	0.25%	18.16

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,416.7	0.1%	0.9%	11.1%
Commercial Banks	5,539.5	(0.0%)	1.0%	15.8%
Investment	2,070.8	0.3%	(0.1%)	4.7%
Insurance	188.3	0.0%	(0.0%)	15.2%
Services	1,508.0	0.1%	0.7%	(4.6%)
Hotel & Tourism	114.3	0.0%	1.0%	(9.0%)
Industrial	995.7	0.0%	2.2%	33.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	7.5%
Gfh Financial Group Bsc	0.21	2.5%
Bahrain Telecommunications Co	0.58	0.2%
APM Terminals Bahrain	1.31	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	(1.2%)
Bahrain Duty Free Complex	0.59	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,660.13	1.11	0.1%	0.9%	11.4%
Market Cap (BHD Mn)	10,417	7	0.1%	0.9%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,978	(2,584)	(56.6%)	4,225.6	4,608.0
Value Traded (BHD '000)	283	(376)	(57.0%)	814.0	871.4
No. of Trades	36	(28)	(43.8%)	63	60

Market Breadth	▲ 4 ▼ 2 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	788
Al Salam Bank-Bahrain Bsc	0.08	451
Khaleeji Commercial Bank Bsc	0.07	173
Ithmaar Holding Bsc	0.05	160
Arab Banking Corp Bsc	0.34	112

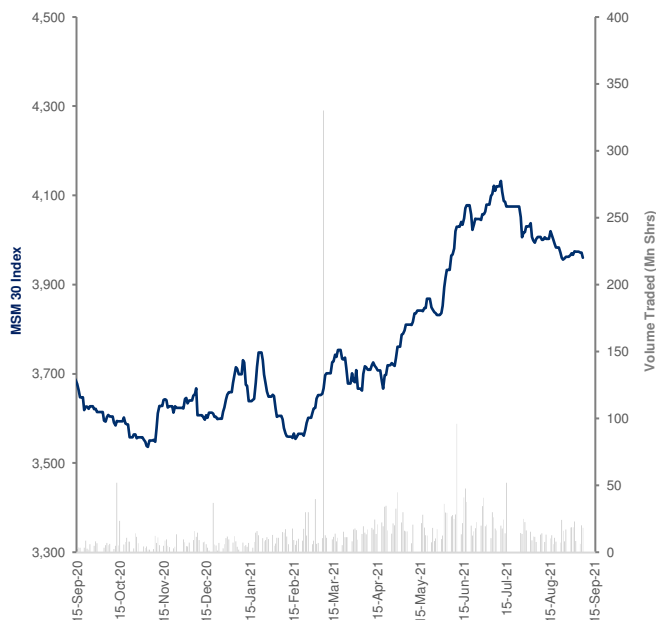
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.21	2.46%	0.06
Aluminium Bahrain Bsc	0.69	0.00%	0.06
BBK Bsc	0.50	0.00%	0.05
Al Salam Bank-Bahrain Bsc	0.08	(1.22%)	0.04
APM Terminals Bahrain	1.31	0.08%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,937.4	(1.2%)	0.1%	9.2%
Financial	3,897.9	(2.2%)	0.2%	11.6%
Industrial	837.6	(0.1%)	0.2%	18.5%
Services	2201.9	0.1%	(0.1%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.15	4.1%
Dhofar Generating Company	0.13	2.4%
Oman Investment & Finance Co.	0.15	1.4%
Oman Telecommunications Co.	0.76	1.1%
Al Madina Takaful Co.	0.11	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.39	(2.5%)
Phoenix Power Co.	0.05	(2.2%)
Bank Nizwa	0.10	(2.1%)
United Finance Co.	0.06	(1.7%)
Al Anwar Ceramic Tiles Co.	0.44	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Taageer Finance	0.08	3,551
National Aluminium Products Co.	0.15	2,139
Bank Muscat	0.44	1,981
Oman Investment & Finance Co.	0.15	1,685
Al Madina Takaful Co.	0.11	1,519

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,960.09	(11.30)	(0.3%)	(0.2%)	8.2%
Market Cap (OMR Mn)	6,937.4	(85.8)	(1.2%)	0.1%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	18,146.4	(2,062.6)	(10.2%)	18,654.0	10,135.9
Value Traded (OMR '000)	3,003.7	133.6	4.7%	2,751.6	1,939.9

Market Breadth	▲ 6	▼ 13	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	(0.45%)	0.88
National Aluminium Products Co.	0.15	4.05%	0.33
Taageer Finance	0.08	0.00%	0.29
Oman Investment & Finance Co.	0.15	1.39%	0.25
Al Madina Takaful Co.	0.11	0.95%	0.16

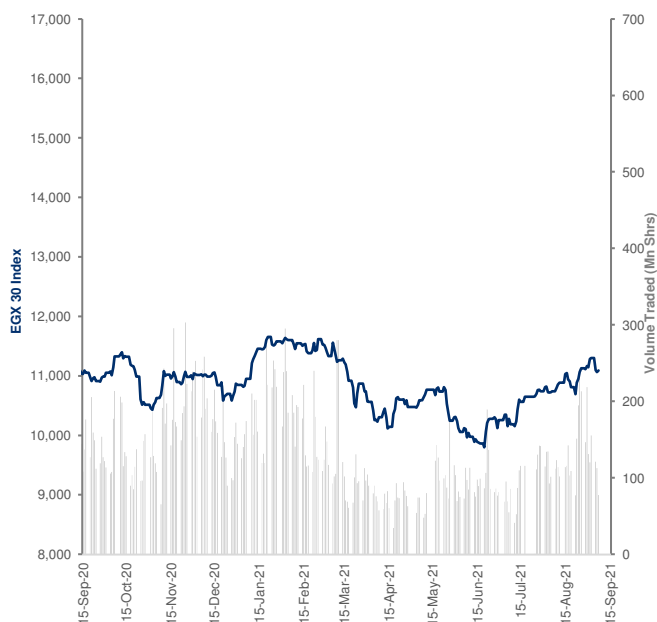
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	496,716.4	0.6%	(0.5%)	5.0%
Banks	153,531.3	(0.1%)	0.0%	5.6%
Basic Resources	28,992.7	3.8%	1.7%	39.7%
Chemicals	29,875.1	0.6%	(1.7%)	(6.2%)
Construction and Materials	13,350.7	1.2%	(1.4%)	(20.8%)
Financial Services excluding Banks	48,932.2	1.3%	0.4%	14.8%
Food and Beverage	8,127.0	2.3%	(0.5%)	13.5%
Healthcare	4,512.3	0.0%	(0.5%)	4.7%
Industrial Goods, Services, Automobile:	40,450.2	0.7%	(2.8%)	(2.4%)
Media	1,179.5	3.2%	(4.0%)	(10.8%)
Oil and Gas	4,597.7	0.3%	(3.3%)	14.1%
Personal and Household Products	34,012.6	(0.0%)	(0.9%)	(6.2%)
Real Estate	56,214.3	0.4%	(1.2%)	9.7%
Telecommunication	51,261.1	0.3%	1.7%	6.5%
Travel & Leisure	21,679.7	0.4%	(3.2%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt Aluminium	27.17	8.6%
Delta Sugar Co	17.80	6.7%
Odin Investments	7.34	6.1%
Egyptian Resorts Co	2.24	5.7%
Misr Beni Suef Cement Co	22.75	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt Sae	27.37	(2.2%)
Egyptian Iron & Steel Co	1.41	(2.2%)
Ezz Steel Co Sae	14.43	(1.5%)
Elsawedy Electric Co	8.31	(1.1%)
Amer Group Holding	0.86	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.24	8,608
Egyptians For Housing & Dev. Co.	0.62	8,449
Qalaa Holdings Sae	1.20	6,015
United Housing & Development	6.52	5,897
Medinet Nasr Housing	2.97	5,823

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,089.80	25.63	0.2%	(0.5%)	2.3%
Market Cap (EGP Mn)	496,716	2,883	0.6%	(0.5%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	77.5	(35.3)	(31.3%)	121.4	129.3
Value Traded (EGP Mn)	361.7	(262.6)	(42.1%)	519.0	603.6
No. of Trades	14,750	(4,452)	(23.2%)	16,587	17,043

Market Breadth	▲ 38	▼ 13	= 8
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
United Housing & Development	6.52	3.66%	38.41
Commercial International Bank	46.78	(0.04%)	34.11
Heliopolis Housing	5.68	3.46%	22.07
Egyptian Resorts Co	2.24	5.66%	19.11
Eastern Co Sae	11.58	(0.60%)	17.47

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,259.6	(0.4%)	(1.2%)	19.9%
Banking	7,625.2	(0.6%)	(1.2%)	20.2%
Insurance	89.7	(1.9%)	(0.2%)	(1.1%)
Diversified Financial Services	177.4	(0.0%)	(0.2%)	5.8%
Real Estate	248.6	1.2%	2.4%	24.7%
Health Care Services	26.0	0.5%	0.5%	2.3%
Educational Services	207.9	(0.0%)	0.6%	(7.5%)
Hotels and Tourism	89.8	(1.1%)	0.6%	8.0%
Transportation	66.2	(0.1%)	0.7%	3.8%
Technology & Communications	395.9	0.0%	(0.5%)	28.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	519.6	(0.6%)	(1.4%)	22.8%
Commercial Services	71.5	0.0%	(0.2%)	5.2%
Pharmaceutical & Medical Industries	42.7	(1.2%)	(2.3%)	351.1%
Chemical Industries	25.8	0.9%	0.8%	26.9%
Food & Beverages	63.9	0.2%	(0.6%)	(11.8%)
Tobacco & Cigarettes	16.6	(2.7%)	3.8%	(98.0%)
Mining & Extraction Industries	1,458.1	(0.1%)	(2.8%)	320.5%
Engineering & Construction	21.0	0.2%	0.0%	4.8%
Electrical Industries	29.1	(0.7%)	0.0%	0.7%
Textiles , Leathers & Clothings	59.9	0.0%	(1.2%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.52	4.8%
Intl Co For Medical Invest	1.12	4.7%
Al-Tajamouat For Catering Hs	1.01	4.1%
Nutri Dar	1.14	3.6%
Jordan Decapolis Properties	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Middle East Insurance	1.13	(5.0%)
National Insurance Co	1.03	(4.6%)
National Steel Industry	1.07	(4.5%)
Jordanian Real Estate For De	0.44	(4.3%)
Jordan Express Tourism Trans	1.42	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Capital Bank Of Jordan	1.82	558
Al-Tajamouat For Catering Hs	1.01	346
Jordan Industrial Resources	0.60	287
Jordanian Electric Power	1.20	283
International Brokerage And	0.69	209

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,056.99	(2.31)	(0.1%)	(0.2%)	24.1%
Market Cap (JD Mn)	11,259.62	(50.58)	(0.4%)	(1.2%)	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,927.4	(93.1)	(3.1%)	4,285.1	3,322.5
Value Traded (JD '000)	4,144.3	91.2	2.3%	6,180.6	3,504.8
No. of Trades	2,054	(160)	(7.2%)	2,505	1,358

Market Breadth	▲ 16 ▼ 26 = 79
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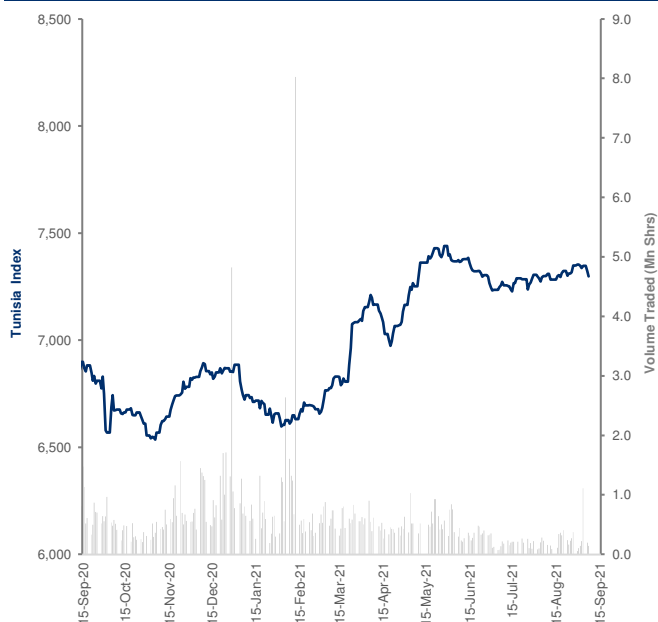
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Capital Bank Of Jordan	1.82	2.25%	0.99
Jordan Phosphate Mines	16.94	(0.12%)	0.55
Al-Tajamouat For Catering Hs	1.01	4.12%	0.35
Jordanian Electric Power	1.20	0.00%	0.34
Arab Bank Plc	4.99	(0.80%)	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,379.3	(0.3%)	(0.8%)	3.2%
Banking	8,019.0	(0.6%)	(1.7%)	4.2%
Insurance	884.1	(0.8%)	0.4%	(4.2%)
Leasing	553.9	0.2%	(0.6%)	4.0%
Financial Services	2,391.6	0.0%	0.6%	21.3%
Industrial	1,715.2	0.1%	(1.0%)	0.7%
Chemical Industry	485.3	(0.0%)	(1.1%)	8.2%
Food & Beverage	5,486.0	0.0%	0.3%	(1.9%)
Retailing	1,178.2	(0.9%)	(3.6%)	8.7%
Others	1,665.8	(0.6%)	(0.9%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.58	2.6%
Societe Moderne de Ceramique	0.88	2.3%
Societe Tunisienne de Verrerie	6.80	1.5%
Delice Holding	14.68	1.2%
SOTUMAG	3.85	0.5%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	6.35	(3.6%)
Unite de Fabrication de Medica	6.81	(2.7%)
Attijari Bank	30.75	(2.7%)
Societe Tunisienne d'Assurance	121.00	(2.4%)
Arab Tunisian Bank	2.37	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.51	19
Societe D'Articles Hygieniques	12.09	17
Accumulateur Tunisienne Assad	5.00	16
Automobile reseau tunisien et	6.35	14
Societe Tunisienne de Verrerie	6.80	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,297.91	(23.23)	(0.3%)	(0.8%)	6.0%
Market Cap (DT Mn)	22,379	(72.3)	(0.3%)	(0.8%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	142.4	(52.5)	(26.9%)	527.6	501.7
Value Traded ('000 DT)	1,370.3	(556.4)	(28.9%)	3,665.0	3,746.4
No. of Trades	793	155	24.3%	1,138	1,369

Market Breadth	▲ 7	▼ 17	= 44
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	30.79	(0.68%)	0.21
Banque Internationale Arabe de	63.50	0.00%	0.20
Societe D'Articles Hygieniques	12.09	(0.08%)	0.20
Automobile reseau tunisien et	6.35	(3.64%)	0.09
Accumulateur Tunisienne Assad	5.00	0.20%	0.08

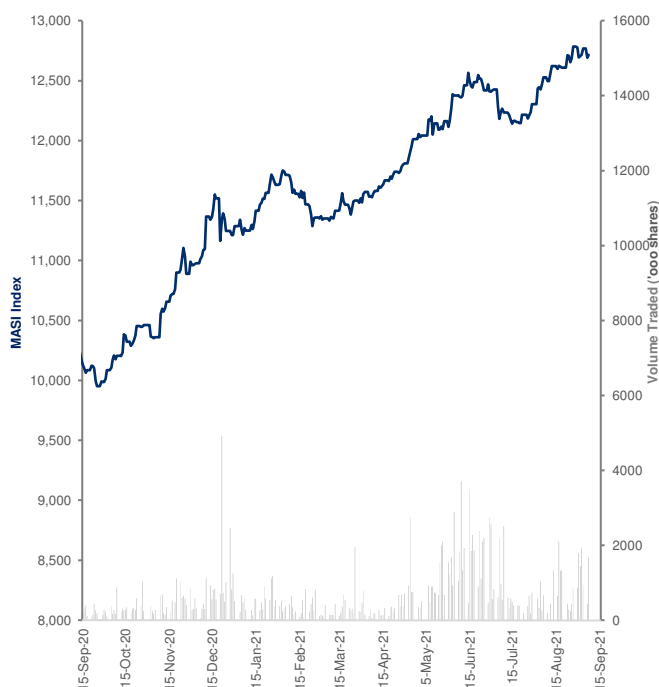
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	583,878.2	0.3%	0.4%	10.4%
Banking	214,674.6	(0.0%)	0.9%	11.8%
Beverages	10,110.9	0.1%	3.6%	9.9%
Chemicals	2,634.7	(2.0%)	(0.7%)	41.9%
Construction & Building Material	73,645.8	0.6%	0.4%	17.1%
Distributors	17,634.4	0.0%	0.6%	30.2%
Electricity	23,116.8	0.0%	1.8%	7.1%
Food Producers & Processors	30,812.3	0.0%	(0.5%)	26.7%
Holding Companies	2,929.3	(0.2%)	(1.4%)	(4.2%)
Insurance	25,925.6	0.5%	1.2%	9.2%
Investment & other Finance	4,257.7	1.9%	3.8%	26.2%
Leisures & Hotel	1,689.1	(0.0%)	3.4%	3.4%
Materials, Software & Computer	5,854.9	0.7%	(0.2%)	8.8%
Mining	21,353.5	0.8%	1.0%	24.0%
Oil & Gas	16,645.8	(1.6%)	(3.2%)	17.2%
Real Estate	6,254.3	2.3%	3.0%	85.8%
Telecommunications	122,238.2	0.8%	(1.0%)	(4.1%)
Transport	877.8	(0.0%)	(1.9%)	4.3%
Utilities	2,737.2	4.0%	6.9%	(8.5%)
Forestry & Paper	54.2	4.0%	21.4%	53.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	342.15	4.0%
Med Paper SA	20.99	4.0%
Banque Marocaine Pour Le Comme	700.00	2.9%
Douja Promotion Groupe Addoha	13.00	2.4%
Alliances Developpement Immobi	46.25	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	700.00	(2.8%)
Nexans Maroc	192.10	(2.0%)
Afriquia Gaz	4400.00	(1.8%)
Disway	611.30	(1.4%)
Fenie Brossette	118.50	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	13.00	1,496.9
Alliances Developpement Immobi	46.25	32.4
Banque Centrale Populaire	271.00	30.7
Lyonnaise des Eaux de Casablan	342.15	29.3
Banque Marocaine Pour Le Comme	700.00	13.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,714.69	23.32	0.2%	0.2%	12.65%
Market Cap (MAD Mn)	583,878	1,676	0.3%	0.4%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,670.4	1,230.2	279.5%	761.0	662.7
Value Traded (MAD Mn)	110.35	76.92	230.1%	124.9	114.9

Market Breadth	▲ 16	▼ 15	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	6683.00	1.26%	31.41
Douja Promotion Groupe Addoha	13.00	2.36%	19.46
Lyonnaise des Eaux de Casablan	342.15	4.00%	10.02
Banque Marocaine Pour Le Comme	700.00	2.94%	9.65
Banque Centrale Populaire	271.00	0.30%	8.31

Source: Bloomberg, Kamco Research

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