

MENA Markets Daily Report

October 8, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,533.31	0.4%	0.8%	(7.9%)
		Kuwait	Main 50 Index	▼	6,125.57	(0.6%)	11.6%	(4.0%)
		Kuwait	Main Market Index	▼	6,186.01	(0.5%)	11.1%	(0.5%)
		Kuwait	All Share Index	▲	6,984.42	0.3%	2.5%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,913.62	1.2%	(0.4%)	14.2%
		UAE - Dubai	DFM General Index	▼	4,395.05	(0.3%)	8.3%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,696.88	0.2%	(3.5%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,146.97	(0.4%)	(4.5%)	(6.2%)
		Qatar	QE 20 Index	▲	10,451.34	0.4%	(3.5%)	1.4%
		Bahrain	Bahrain All Share	▼	2,001.34	(0.1%)	1.5%	4.0%
		Oman	MSX 30 Index	=	4,680.98	0.0%	3.7%	(7.1%)
		Egypt	EGX 30	▲	31,819.16	0.3%	27.8%	70.5%
		Jordan	ASE Index	▼	2,365.69	(0.1%)	(2.7%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,881.95	(0.3%)	12.9%	7.9%
		Morocco	MASI	▼	14,156.87	(0.1%)	17.1%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,336.50	8.1%	12.2%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	916.17	(1.6%)	(14.6%)	11.6%
		India	SENSEX	▼	81,050.00	(0.8%)	12.2%	18.7%
		Brazil	BOVESPA Stock Index	▲	132,017.84	0.2%	(1.6%)	22.3%
		Mexico	BOLSA Index	▼	52,039.87	(1.1%)	(9.3%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,183.78	0.4%	15.6%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,678.75	(0.5%)	16.1%	21.8%
		Asia	MSCI Asia Pacific	▲	627.40	0.5%	18.6%	4.6%
		Europe	DJ Stoxx 600	▲	519.48	0.2%	8.5%	12.7%
		Europe	FTSEurofirst 300	▲	2,058.22	0.3%	9.0%	12.5%
		U.S.A	S&P 500	▼	5,695.94	(1.0%)	19.4%	24.2%
		U.S.A	DJIA	▼	41,954.24	(0.9%)	11.3%	13.7%
		U.S.A	NASDAQ Composite	▼	17,923.90	(1.2%)	19.4%	43.4%
		UK	FTSE 100	▲	8,303.62	0.3%	7.4%	3.8%
		Germany	DAX	▼	19,104.10	(0.1%)	14.0%	20.3%
		Japan	NIKKEI 225	▲	39,332.74	1.8%	17.5%	28.2%
		Hong Kong	HANG SENG INDEX	▲	23,099.78	1.6%	35.5%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	102.54	0.0%	1.19%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.30%)	2.76%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.10	0.02%	(0.57%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.16%)	0.27%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	80.93	3.7%	5.0%	(10.3%)
		Oil	NYMEX	▲	77.14	3.7%	7.7%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.75	(3.8%)	(11.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,642.59	(0.4%)	28.1%	13.1%
		Silver	Silver Spot \$/Oz	▼	31.69	(1.6%)	33.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	63,009.26	0.6%	48.2%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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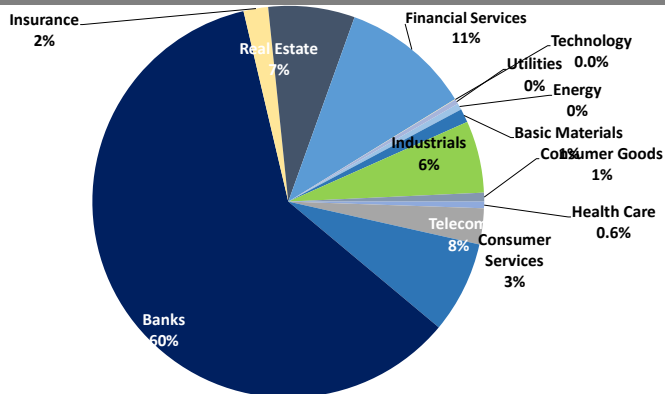
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 8, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,065.6	18.7	11.1%
2- National Bank of Kuwait	7,144.1	12.4	14.7%
3- Boubayan Bank	2,255.8	25.4	10.2%
4- Zain	2,003.4	11.9	14.6%
5- Mabanee Co.	1,156.6	17.5	10.4%
6- Gulf Bank	1,125.5	17.7	7.9%
7- Commercial Bank of Kuwait	974.3	9.3	15.7%
8- Ahli Bank of Kuwait	675.6	13.4	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	541.1	6.9	9.0%
Total	27,594	15.02	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.158	0.011	7.5%
Future Kid Entertainment and R.E Co.	0.111	0.007	6.7%
Al Madar Finance & Investment Co.	0.101	0.006	6.3%
Osoul Investment Co.	0.092	0.005	6.0%
Metal & Recycling Co.	0.074	0.004	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.181	(0.105)	(8.2%)
Kuwait Real Estate Holding Co.	0.030	(0.002)	(6.6%)
Amar For Finance And Leasing Co.	0.059	(0.004)	(6.1%)
United Projects Group	0.144	(0.007)	(4.6%)
Commercial Bank of Kuwait	0.515	(0.025)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubayan Bank	0.537	(0.4%)	53,214,928
Manazel Holding Co.	0.045	(0.4%)	29,114,904
Kuwait Business Town Real Estate Co.	0.104	2.0%	19,439,173
National International Holding Co.	0.163	1.9%	9,830,725
First Investment Co.	0.051	0.0%	8,989,354

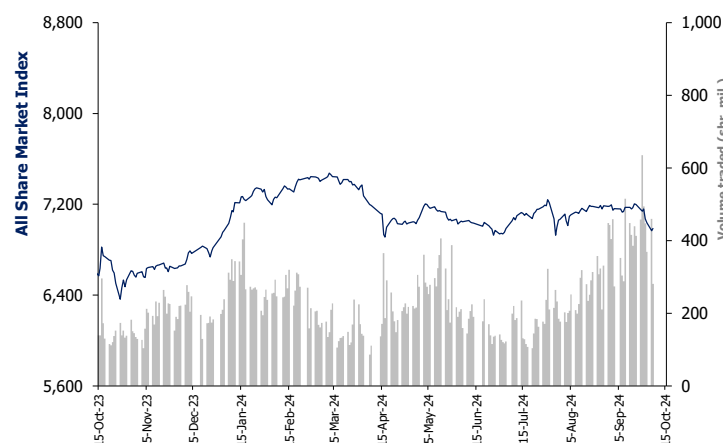
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,813.6	▲	0.3%	(2.1%)	0.8%
Energy	214.0	▼	(1.4%)	(2.3%)	11.8%
Basic Materials	455.6	▲	1.4%	0.0%	7.5%
Industrials	2,426.3	▲	0.1%	(2.3%)	(21.4%)
Consumer Staples	302.3	▲	0.2%	(0.4%)	51.8%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,207.4	▼	(0.5%)	(1.3%)	11.2%
Telecommunications	3,089.4	▲	0.6%	(1.6%)	(8.4%)
Banks	24,594.5	▲	0.1%	(2.3%)	0.5%
Insurance	828.8	▲	0.1%	(0.4%)	(9.3%)
Real Estate	2,905.4	▲	0.7%	(0.5%)	12.5%
Financial Services	4,387.9	▲	0.6%	(3.1%)	17.7%
Technology	15.8	▲	7.5%	(20.6%)	98.7%
Utilities	160.6	=	0.0%	(1.4%)	(15.6%)

Market Breadth		73		39		33
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,533.31	32.4	0.4%	(2.3%)	0.8%	
Main 50 Index	6,125.57	(38.0)	(0.6%)	(0.5%)	11.6%	
Main Market Index	6,186.01	(29.4)	(0.5%)	(1.4%)	11.1%	
All Share Market Index	6,984.42	18.7	0.3%	(2.1%)	2.5%	
Market Cap (KWD Mn)	40,813.65	105.4	0.3%	(2.1%)	0.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

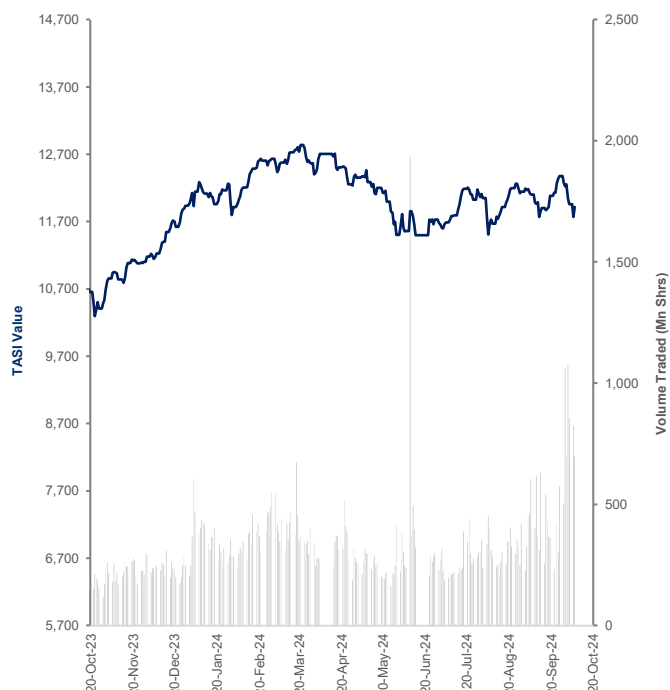
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	280.2	(178.7)	(38.9%)	243.9	158.9
Value Traded (KWD Mn)	69.6	(60.2)	(46.3%)	56.5	41.6
No. of Trades	17,223	(7,216)	(29.5%)	14,955	9,650

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubayan Bank	0.537	(0.4%)	28,686,157
Kuwait Finance House	0.705	0.3%	5,281,267
National Bank of Kuwait	0.858	0.6%	2,757,561
Int'l Financial Advisors Co.	0.380	4.7%	2,069,070
Kuwait Business Town Real Estate Co.	0.104	2.0%	2,036,444

Saudi Tadawul Daily Report

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,968,808.8	0.3%	(1.3%)	(11.5%)
Energy	6,602,327.8	(0.2%)	(0.6%)	(18.3%)
Materials	647,517.2	0.1%	(2.7%)	(8.6%)
Capital Goods	58,351.7	2.1%	(3.8%)	29.2%
Commercial & Professional Svc	12,888.8	(0.1%)	(4.7%)	12.0%
Transportation	50,104.6	2.4%	(5.5%)	21.0%
Consumer Durables & Apparel	7,469.5	11.8%	61.3%	79.9%
Consumer Services	66,017.6	0.6%	(4.6%)	(5.7%)
Media	47,998.5	1.5%	(3.1%)	81.6%
Consumer Discretionary Distribution &	31,083.3	0.5%	(4.3%)	(9.5%)
Consumer Staples Distribution & Retail	51,750.3	1.8%	(3.1%)	(2.0%)
Food & Beverages	129,409.8	1.6%	(0.7%)	16.0%
Health Care Equipment & Svc	181,813.7	0.7%	(2.9%)	7.5%
Pharma, Biotech & Life Science	18,898.0	4.7%	(7.0%)	50.2%
Banks	907,935.3	2.2%	(2.6%)	(7.5%)
Financial Services	74,855.6	(0.9%)	3.1%	31.8%
Insurance	93,129.0	2.1%	(3.0%)	19.9%
Telecommunication Services	263,535.9	0.5%	(2.8%)	3.8%
Utilities	451,702.0	1.5%	(1.7%)	56.7%
REITs	15,885.9	(0.1%)	(2.5%)	(11.0%)
Real Estate Mgmt & Dev't	123,810.6	0.4%	(5.6%)	21.1%
Software & Services	131,713.8	1.6%	(7.8%)	13.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Majed Oud Co	122.20	30.0%
Al-Baha Development & Investme	0.33	10.0%
Al-Omran Industrial Trading Co.	39.25	9.9%
Red Sea International Co	65.60	9.9%
Anaam International Holding Gr	1.38	9.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Retal Urban Development Company	13.60	(4.2%)
Kingdom Holding Co	10.70	(2.6%)
United Wire Factories Co	30.55	(1.8%)
Alistithmar AREIC Diversified REIT Fund	10.08	(1.8%)
Advanced Petrochemical Co	36.90	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.33	203,175
Anaam International Holding Gr	1.38	134,824
Shams	1.05	116,069
Saudi Arabian Oil Co	26.95	23,968
Americana Restaurants International PLC	2.57	14,351

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,913.62	144.58	1.2%	(2.6%)	(0.4%)
Market Cap (SAR Mn)	9,968,809	30,208	0.3%	(1.3%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	698.9	(124.4)	(15.1%)	359.0	200.1
Value Traded (SAR Mn)	6,998.8	820.1	13.2%	7,937.4	5,314.4
No. of Trades	518,304	14,801	2.9%	528,776	369,205

Market Breadth

▲ 185 ▼ 45 = 19

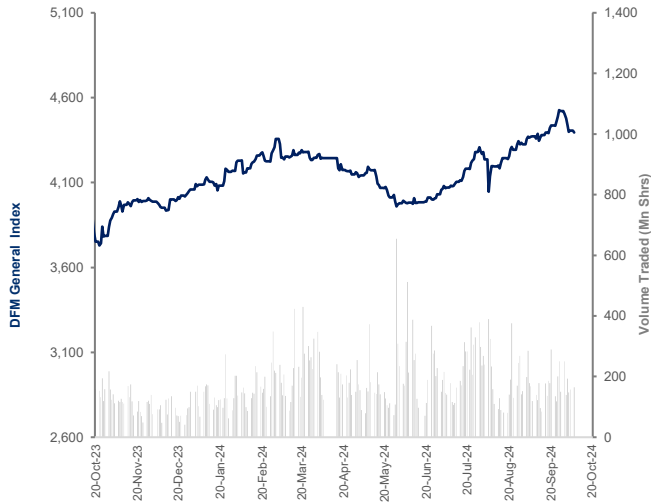
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.95	(0.2%)	646.63
Al Rajhi Bank	84.20	5.1%	602.59
Alinma Bank	27.50	(0.5%)	310.43
Saudi Fisheries Co	28.65	6.5%	181.15
Anaam International Holding Gr	1.38	9.5%	178.09

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	737,378.0	(0.1%)	(2.3%)	7.6%
Financials	324,629.2	0.4%	(0.9%)	11.8%
Real Estate	127,173.7	(0.8%)	(5.5%)	8.1%
Industrial	88,749.8	0.2%	(1.1%)	(2.7%)
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	30,004.0	0.1%	(1.7%)	23.0%
Consumer Discretionary	4,025.4	(0.5%)	2.7%	(2.8%)
Telecommunication	30,370.5	(0.7%)	(4.0%)	29.1%
Utilities	131,564.3	(0.8%)	(3.3%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.00	10.5%
SALIK	4.22	2.4%
Emirates Nbd	20.25	1.5%
Dubai Islamic Bank	6.17	1.3%
Spinneys1961 Holdings PLC	1.58	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.18	(6.8%)
Agility	2.59	(4.1%)
Ithmaar Holding	0.19	(3.1%)
Dubai Islamic Insurance Co	0.33	(2.9%)
Ektitab Holding Company	0.18	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	61,469
Union Properties Pjsc	0.34	11,294
Emaar Properties Pjsc	8.16	10,145
SALIK	4.22	9,524
Gulf Finance House	1.25	9,021

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,395.05	(10.80)	(0.2%)	(2.4%)	8.3%
Market Cap (AED Mn)	737,378	(1,012)	(0.1%)	(2.3%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	165.0	7.7	4.9%	190.2	224.4
Value Traded (AED Mn)	329.8	(38.2)	(10.4%)	376.0	413.1
No. of Trades	10,428	248	2.4%	9,170	7,783

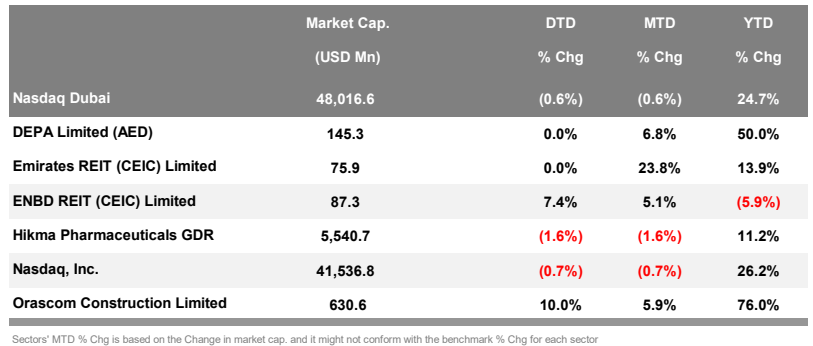
Market Breadth	▲ 7	▼ 35	▬ 32
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.16	(0.37%)	82.45
SALIK	4.22	2.43%	39.82
Emirates Nbd	20.25	1.50%	35.49
Emaar Development	8.27	(1.90%)	24.50
Dubai Islamic Bank	6.17	1.31%	21.98

Source: Bloomberg, Kamco Research

October 8, 2024

Sector Returns



Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,696.88	(31.51)	0.2%	(4.2%)	(3.5%)
Market Cap (USD Mn)	48,017	(302.8)	(0.6%)	(0.6%)	24.7%

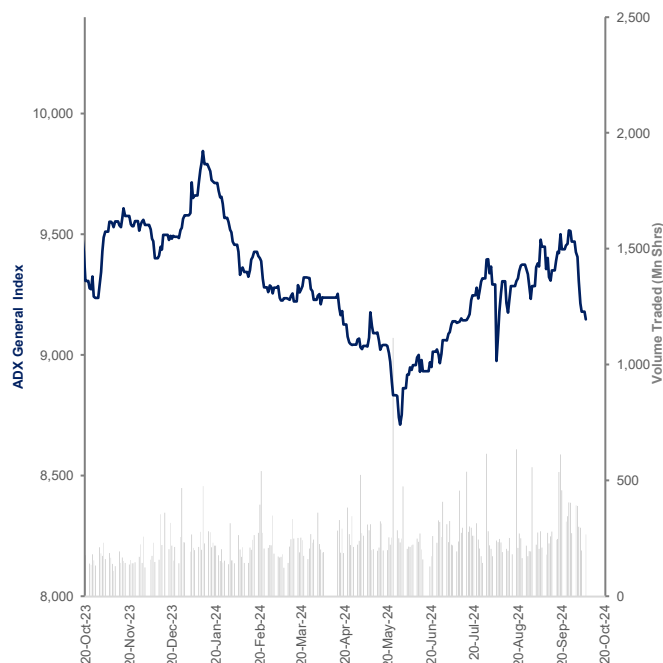
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.15740	(0.20)	(56%)	1.292	0.20
Value Traded (USD Mn)	0.06689	(0.03)	(31%)	0.4	0.22
No. of Trades	21	(18.00)	(46%)	6	9

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.23	0.00%	0.03
Orascom Construction Limited	5.72	10.00%	0.02
Enbd Reit (Ceic) Limited	0.35	7.38%	0.01

Abu Dhabi Securities Exchange Daily Report

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,758,268.9	(0.3%)	(3.4%)	(5.2%)
Financials	1,336,419.8	(0.5%)	(1.9%)	(1.1%)
Telecommunication	192,206.4	(1.7%)	(5.8%)	(8.3%)
Consumer Discretionary	71,886.0	(1.1%)	1.9%	7.1%
Industrial	233,390.8	0.1%	(3.9%)	(0.8%)
Real Estate	60,594.7	0.5%	(5.5%)	31.4%
Basic Materials	93,876.5	(0.2%)	(2.4%)	(5.1%)
Energy	382,762.1	0.4%	(0.4%)	9.5%
Utilities	321,562.0	0.7%	(10.6%)	(18.3%)
Consumer Staples	14,614.2	(2.1%)	(8.8%)	(18.5%)
Health Care	50,956.4	(1.6%)	(7.3%)	(37.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.86	6.3%
Abu Dhabi Ports	4.99	3.3%
Ras Al-Khaimah Co. For White Cement	1.08	2.9%
Investcorp Capital	2.04	2.5%
ADNOC Distribution	3.63	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ooreedo	10.64	(9.8%)
Al Khaleej Investment Co.	4.20	(9.5%)
Abu Dhabi National Co. For Building Materials	0.36	(9.0%)
Hayah Insurance Co	1.20	(7.0%)
Apex Investment	3.75	(6.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.60	56,242
Multiply Group	2.20	35,641
Phoenix Group	1.26	23,903
Eshraq Investments P.J.S.C	0.28	17,781
Apex Investment	3.75	11,797

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,146.97	(44.42)	(0.4%)	(3.0%)	(4.5%)
Market Cap (AED Mn)	2,758,269	(8,572)	(0.3%)	(3.4%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	267.1	68.6	34.6%	260.8	203.9
Value Traded (AED Mn)	874.4	69.8	8.7%	1,024.0	1,156.5
No. of Trades	16,602	(452)	(2.7%)	15,476	11,912

Market Breadth



16



29



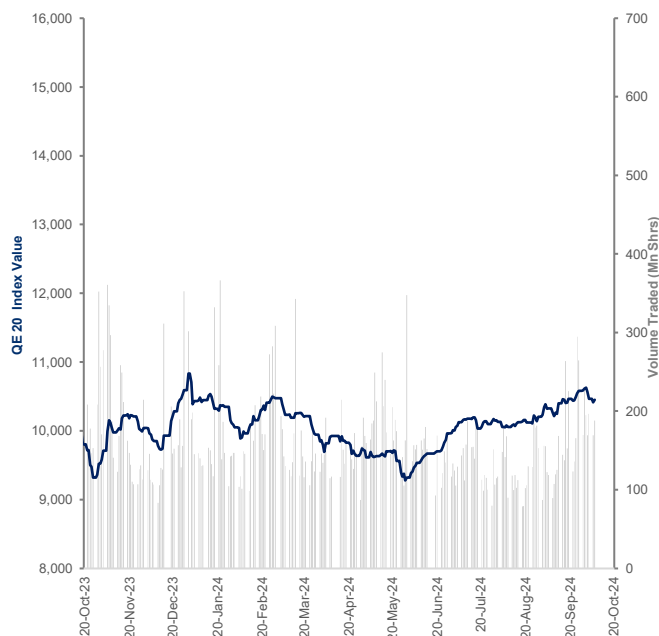
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.00	(0.74%)	162.00
Multiply Group	2.20	(3.51%)	78.90
Al Dar Properties Co.	7.08	0.71%	75.18
Alpha Dhabi Holding PJSC	10.92	0.18%	59.61
ADNOC Drilling	4.67	0.65%	46.15

Qatar Exchange Daily Report

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	611,750.2	0.4%	(1.4%)	(2.1%)
Banking & Finance Sector	299,134.0	0.1%	(1.5%)	(3.2%)
Goods & Consumer Services	30,650.9	1.5%	(1.1%)	(2.9%)
Industrial Sector	148,754.5	0.7%	(0.3%)	(4.4%)
Insurance Sector	11,061.6	(0.6%)	(3.5%)	(15.1%)
Real Estate	39,948.2	1.6%	(1.4%)	3.7%
Telecom	43,759.9	0.3%	(3.8%)	(1.8%)
Transport	38,441.3	0.3%	(1.3%)	18.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.84	8.7%
Damaan Islamic Insurance Company (BEEMA)	4.14	7.2%
Aamal Co	0.85	3.3%
National Leasing	0.79	3.0%
QLMI Life and Medical Insurance	2.07	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.10	(1.1%)
Qatar National Cement Co QSC	3.65	(1.0%)
Doha Insurance Co QSC	2.48	(0.3%)
Qatar Islamic Bank SAQ	20.90	(0.2%)
Dukhan Bank	3.75	(0.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.30	28,634
Mazaya Qatar Real Estate Devel	0.61	23,465
Al Faleh Educational Holding	0.84	14,926
Masraf Al Rayan QSC	2.38	12,511
Mesaieed Petrochemical Holding	1.63	10,966

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,451.34	39.33	0.4%	(1.5%)	(3.5%)
Market Cap (QAR Mn)	611,750	2,653	0.4%	(1.4%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	187.8	18.4	10.9%	157.1	176.4
Value Traded (QAR Mn)	440.9	38.5	9.6%	444.9	489.9
No. of Trades	15,748	1,910	13.8%	14,820	16,448

Market Breadth

▲ 42

▼ 7

= 4

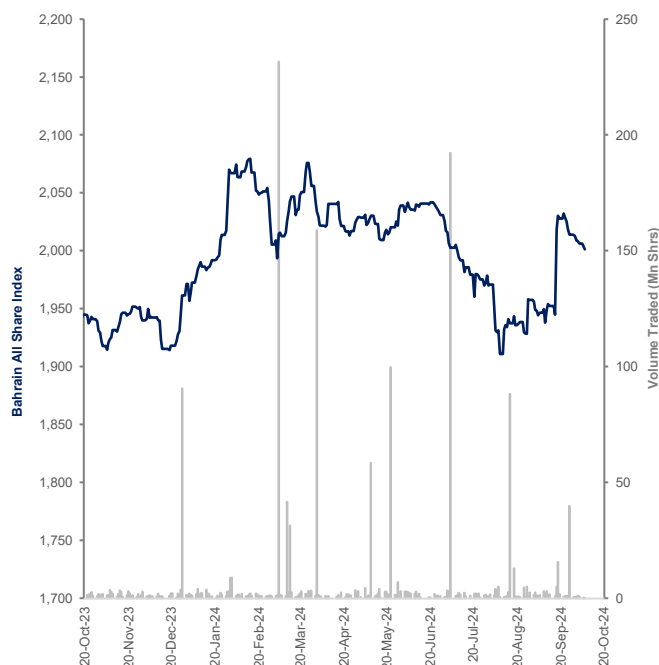
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.90	0.12%	51.18
Qatar Aluminum Manufacturing C	1.30	2.53%	37.07
Industries Qatar QSC	13.10	0.23%	34.10
Qatar Islamic Bank SAQ	20.90	(0.24%)	32.21
Masraf Al Rayan QSC	2.38	0.13%	29.63

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,460.2	(0.0%)	0.6%	6.7%
Materials	1,775.0	0.0%	(0.6%)	9.2%
Industrial	136.0	(0.7%)	(0.7%)	6.5%
Consumer Discretionary	225.8	(1.0%)	(1.0%)	(9.6%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	31,223.1	(0.0%)	0.8%	7.0%
Communication Services	900.3	0.0%	(0.9%)	0.9%
Real Estate	67.2	0.0%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Worst Return Performers	Price (BHD)	Daily % Chg
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Gulf Hotel Group B.S.C	0.39	(2.5%)
Bahrain Commercial Facilities	0.31	(1.6%)
Al Salam Bank-Bahrain BSC	0.20	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
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Bahrain Commercial Facilities	0.31	40
Aluminium Bahrain B.S.C	1.25	30
Al Salam Bank-Bahrain BSC	0.20	22
Bahrain Telecommunications Co	0.51	19
Gulf Hotel Group B.S.C	0.39	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,001.34	(2.26)	(0.1%)	(0.6%)	1.5%
Market Cap (BHD Mn)	34,460.2	(9.7)	(0.0%)	0.6%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	131	(228)	(63.5%)	6,757.9	3,088.7
Value Traded (BHD '000)	63	(28)	(30.3%)	1,955.4	1,069.5
No. of Trades	12	(5)	(29.4%)	47	53

Market Breadth	▲ 0	▼ 4	■ 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
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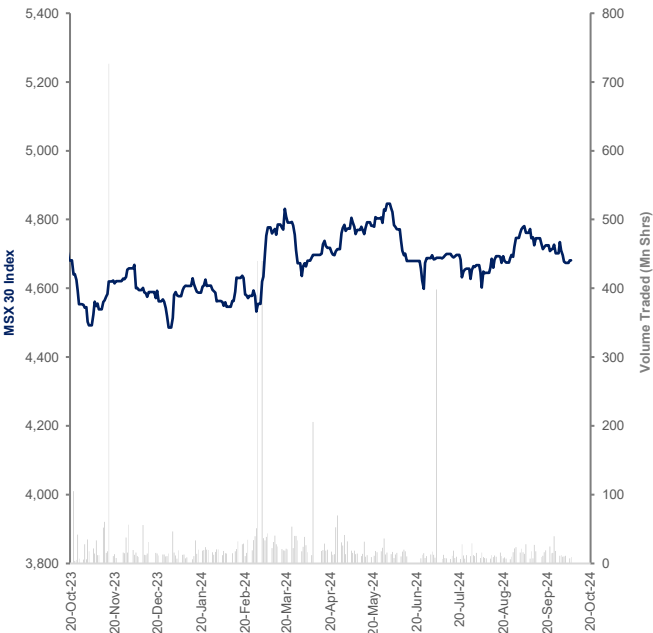
Aluminium Bahrain B.S.C	1.25	0.00%	0.04
Bahrain Telecommunications Co	0.51	0.00%	0.01
Bahrain Commercial Facilities	0.31	(1.59%)	0.00
Al Salam Bank-Bahrain BSC	0.20	(0.98%)	0.00
National Bank of Bahrain BSC	0.00	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,109.0	0.7%	0.3%	2.5%
Financial	5,061.2	0.6%	0.5%	2.7%
Industrial	1,489.2	(0.3%)	(1.4%)	2.4%
Services	2558.6	1.4%	0.9%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sohar Power	0.19	1,005.9%
Voltamp Energy Co.	0.36	9.8%
Al Jazeera Services Co.	0.195	2.1%
Taageer Finance	0.11	1.9%
Bank Muscat	0.26	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.38	(3.8%)
Musandam Power Co	0.26	(1.9%)
Oman & Emirates Investment Holding Co.	0.07	(1.4%)
Al Anwar Ceramic Tiles Co.	0.16	(1.3%)
Ominvest	0.35	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	3,092
Abraj Energy Services	0.29	1,304
Bank Nizwa	0.11	1,239
Sohar Bank	0.14	846
Bank Muscat	0.26	685

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,680.98	(0.13)	(0.0%)	(0.6%)	3.7%
Market Cap (OMR Mn)	9,109.0	59.79	0.7%	0.3%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	8,903.7	1,817.2	25.6%	25,634.7	11,053.7
Value Traded (OMR '000)	1,617.2	280.5	21.0%	2,724.2	2,327.3

Market Breadth	▲ 11	▼ 9	= 96
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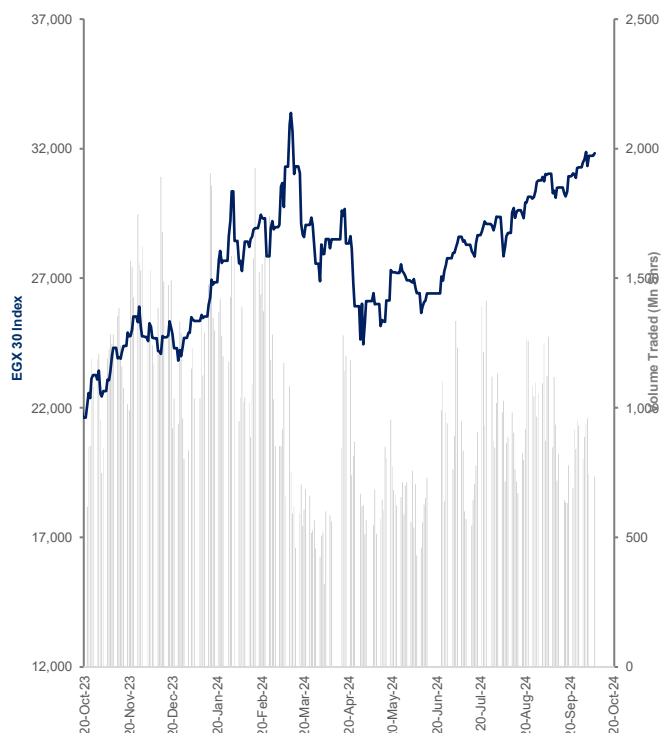
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(0.69%)	0.44
Abraj Energy Services	0.29	0.00%	0.38
Oman Telecommunications Co.	0.98	(0.61%)	0.18
Bank Muscat	0.26	1.59%	0.17
Bank Nizwa	0.11	0.00%	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,202,772.6	0.3%	1.9%	30.1%
Banks	412,461.7	(5.4%)	(5.6%)	10.8%
Basic Resources	296,980.2	(0.0%)	(3.3%)	5.8%
Industrial Goods	249,422.5	10.9%	44.4%	238.8%
Health Care & Pharmaceuticals	58,400.7	(0.1%)	0.8%	26.4%
Real Estate	338,415.4	(0.3%)	(1.9%)	42.2%
Travel and Leisure	71,476.9	(0.4%)	(1.3%)	38.9%
Food, Beverages & Tobacco	174,936.0	3.3%	6.5%	28.2%
Energy and Support Services	21,687.7	(0.9%)	0.5%	36.7%
Trade and Distributors	15,205.7	0.1%	(1.6%)	11.5%
Shipping and Transport	71,787.8	0.6%	(4.3%)	(14.0%)
Education Services	24,631.4	(0.2%)	3.7%	28.7%
Contracting and Construction Eng	41,250.4	9.2%	8.9%	57.7%
Textiles and Durables	25,079.8	(0.9%)	(4.0%)	36.6%
Building Materials	20,391.5	1.2%	1.3%	29.0%
Media & Communication Services	157,317.7	(0.6%)	(1.0%)	20.5%
Paper and Packaging	2,260.0	0.1%	(3.0%)	6.2%
Non-bank Financial Services	221,067.1	(0.9%)	(1.7%)	30.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Six of October Development & Investment (SODIC)	62.65	15.5%
Orascom Construction PLC	288.15	12.7%
Juhayna Food Industries	29.97	12.3%
ELSWEDY ELECTRIC	108.42	11.8%
Egyptian Financial & Industrial	150.40	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	30.03	(10.8%)
Alexandria New Medical Center	21.76	(8.9%)
Osool ESB Securities Brokerage	0.54	(8.8%)
Golden Textiles & Clothes Wool	26.09	(8.7%)
Delta For Printing & Packaging	56.01	(8.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.21	62,627
Orascom Investment Holding	0.41	44,517
Al Khair River For Development Agricultural Investment&Envir	0.52	38,046
Arab Developers Holding	0.35	33,696
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramedic	3.26	29,001

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,819.16	98.7	0.3%	0.7%	27.8%
Market Cap (EGP Mn)	2,202,772.6	5,844.4	0.3%	1.9%	30.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	734.4	(9.1)	(1.2%)	920.4	626.0
Value Traded (EGP Mn)	5,303.6	1,830.5	52.7%	4,199.2	2,035.1
No. of Trades	131,392	35,594	37.2%	117,116	69,351

Market Breadth	▲ 58	▼ 99	= 64
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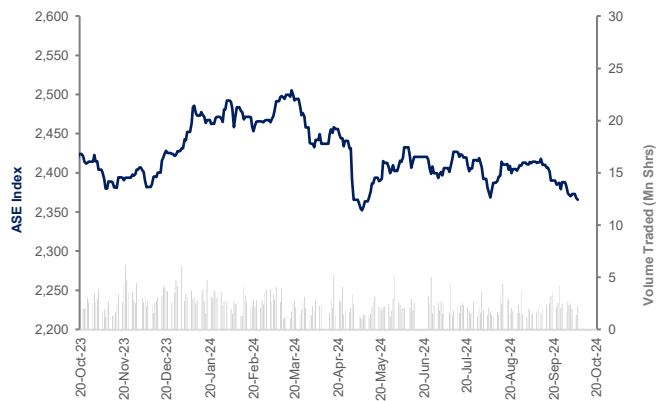
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Construction PLC	288.15	12.67%	820.33
T M G Holding	60.38	(2.30%)	506.77
Six of October Development & Investment (SODIC)	62.65	15.48%	339.56
Commercial International Bank (Egypt)	85.00	0.00%	331.26
ELSWEDY ELECTRIC	108.42	11.77%	315.57

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,357.3	0.0%	(0.3%)	(5.8%)
Banking	7,351.4	0.0%	(0.6%)	(6.7%)
Insurance	279.2	(0.0%)	0.5%	5.9%
Diversified Financial Services	256.9	0.4%	(0.4%)	(3.8%)
Real Estate	286.1	(0.1%)	1.3%	(14.2%)
Educational Services	52.5	0.0%	2.7%	(11.5%)
Hotels and Tourism	264.9	(0.3%)	(0.8%)	(4.1%)
Transportation	244.6	0.0%	0.0%	(13.0%)
Technology and Communication	81.6	(0.4%)	0.8%	(15.3%)
Utilities and Energy	540.0	0.3%	1.1%	13.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	5.6%
JORDAN EMIRATES DIMENSIONS	6.03	4.9%
ARAB INVESTORS UNION FOR REA	0.51	4.1%
CONTEMPORARY FOR HOUSING PRO	0.68	3.0%
RUMM FINANCIAL BROKERAGE	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE	0.73	(3.9%)
JORDANIAN MANAGEMENT & CONSU	1.58	(2.5%)
SALAM INTL TRANSPORT & TRAD	0.85	(2.3%)
KAFAA FOR FINANCIAL & ECONOM	0.43	(2.3%)
REAL ESTATE DEVELOPMENT	0.49	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,365.69	(2.23)	(0.1%)	(0.4%)	(2.7%)
Market Cap (JD Mn)	9,357.29	3.84	0.0%	(0.3%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,210.8	818.0	58.8%	2,371.3	3,810.9
Value Traded (JD '000)	2,823.5	1,503.4	114.0%	2,874.7	4,801.6
No. of Trades	1,203	284	31.4%	1,489	2,359

Market Breadth	▲ 12	▼ 15	▬ 84
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.88	434
ARAB INVESTORS UNION FOR REA	0.51	433
AL-TAJAMOUAT FOR TOURISTIC P	0.55	276
AL-TAJAMOUAT FOR CATERING HS	0.49	205
CENTURY INVESTMENT GROUP	0.19	202

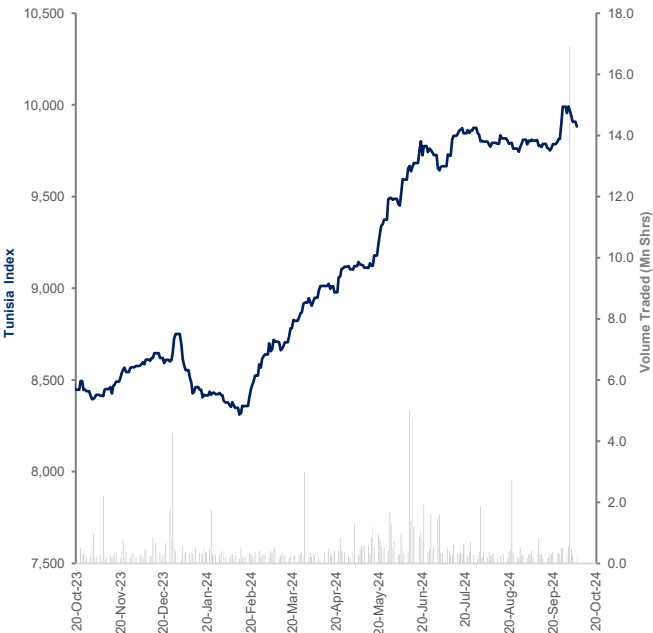
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.88	0.35%	1.24
JORDAN ISLAMIC BANK	4.01	(0.25%)	0.40
ARAB INVESTORS UNION FOR REA	0.51	4.08%	0.21
ARAB BANK PLC	4.21	0.24%	0.18
AL-TAJAMOUAT FOR TOURISTIC P	0.55	0.00%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,473.3	(0.3%)	(0.7%)	7.8%
Banking	11,970.2	(0.5%)	(1.1%)	10.2%
Insurance	934.7	0.0%	0.5%	(3.9%)
Leasing	888.3	(0.1%)	0.4%	13.7%
Financial Services	1,704.0	0.0%	(1.0%)	15.4%
Industrial	1,940.3	(0.5%)	0.2%	11.7%
Chemical Industry	383.9	3.1%	3.0%	1.1%
Food & Beverage	4,049.5	(0.1%)	(0.6%)	6.5%
Retailing	1,087.6	(0.1%)	(1.7%)	(7.4%)
Others	1,514.8	(0.3%)	(0.2%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	95.00	8.0%
GIF Filter SA	0.38	5.6%
Societe Industrielle d'Apparei	3.62	2.0%
City Cars	12.29	1.2%
Societe Tunisienne de Banque	2.90	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	22.50	(8.4%)
Banque de Tunisie et des Emira	3.87	(4.4%)
Cellcom SA	2.26	(3.8%)
BH Leasing	4.00	(3.6%)
Societe Moderne de Ceramique	0.42	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	11.97	22
Societe D'Articles Hygieniques	10.10	21
STE Industrielle de Papier et	5.25	15
Societe Tunisienne de L'Air	0.37	15
Societe Moderne de Ceramique	0.42	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,881.95	(26.55)	(0.3%)	(0.7%)	12.9%
Market Cap (DT Min)	24,473	(67.11)	(0.3%)	(0.7%)	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	175.6	(82.5)	(32.0%)	596.0	600.5
Value Traded ('000 DT)	2,313.0	(1,082.3)	(31.9%)	5,605.9	6,191.7
No. of Trades	795	(219)	(21.6%)	1,143	1,041

Market Breadth	▲ 12	▼ 23	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	106.00	0.00%	0.89
Societe Frigorifique et Brasse	11.97	(0.25%)	0.26
Societe D'Articles Hygieniques	10.10	(0.88%)	0.21
Attijari Bank	52.95	(0.66%)	0.19
Delice Holding	15.30	0.33%	0.12

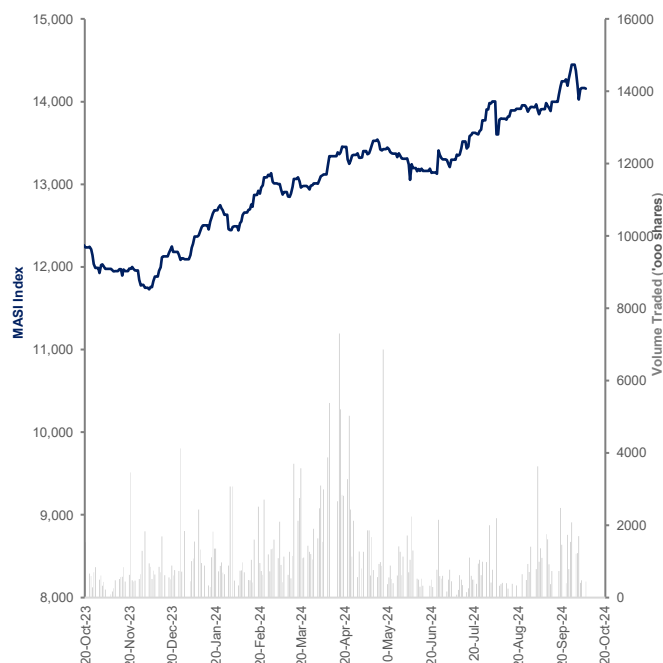
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	612,386.9	0.1%	(1.0%)	12.2%
Banking	244,056.9	(0.8%)	(1.2%)	11.1%
Beverages	9,536.3	1.5%	(3.4%)	5.3%
Chemicals	2,132.0	(0.6%)	(2.5%)	0.9%
Construction & Building Material	72,535.3	(0.0%)	(1.1%)	1.0%
Distributors	17,767.3	1.5%	(0.6%)	6.3%
Electricity	37,269.9	6.0%	9.0%	43.6%
Food Producers & Processors	26,212.6	3.0%	0.7%	1.3%
Holding Companies	4,905.6	2.8%	(3.4%)	57.7%
Insurance	31,168.3	0.0%	(3.5%)	15.4%
Investment & other Finance	3,745.6	0.0%	4.0%	14.4%
Leisures & Hotel	3,094.6	(2.7%)	(1.7%)	4.3%
Materials, Software & Computer	5,618.0	(0.3%)	6.1%	(3.7%)
Mining	38,313.5	(0.2%)	(2.3%)	77.4%
Oil & Gas	13,265.3	0.0%	1.4%	(3.5%)
Real Estate	21,027.1	(0.7%)	(8.3%)	152.8%
Telecommunications	80,876.8	(0.8%)	(2.1%)	(8.0%)
Transport	761.3	(3.0%)	(6.0%)	8.9%
Forestry & Paper	100.5	(2.3%)	(1.4%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	600.00	7.72%
TAQA Morocco SA	1580.00	6.04%
Cosumar	197.00	4.23%
Delta Holding SA	56.00	2.75%
Societe Des Boissons du Maroc	2450.00	2.08%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	621.00	(2.97%)
Cie Miniere de Touissit	1582.00	(2.94%)
RISMA	216.00	(2.70%)
Med Paper SA	21.00	(2.33%)
Colorado SA	51.20	(1.54%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	36.00	186.6
Alliances Developpement Immobi	296.00	46.9
Attijariwafa Bank	530.00	45.8
Delta Holding SA	56.00	38.6
Maroc Telecom	92.00	38.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,156.87	(10.16)	(0.1%)	(1.5%)	17.1%
Market Cap (MAD Mn)	612,387	490	0.1%	(1.0%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 000 Shares)	437.2	(38.4)	(8.1%)	1,265.5	867.2
Value Traded (MAD Mn)	99.37	(5.96)	(5.7%)	151.8	92.6

Market Breadth

▲ 10

▼ 15

= 16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1580.00	6.04%	35.97
Attijariwafa Bank	530.00	(1.49%)	23.91
Alliances Developpement Immobi	296.00	(0.34%)	9.91
Cosumar	197.00	4.23%	7.09
Douja Promotion Groupe Addoha	36.00	(0.83%)	6.53

Source: Bloomberg, Kamco Research

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