

# MENA Markets Daily Report

October 10, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<i>In this Report...</i>  <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Abu Dhabi</i> 5 <i>Qatar</i> 6 <i>Bahrain</i> 7 <i>Oman</i> 8 <i>Egypt</i> 9 <i>Jordan</i> 10 <i>Tunisia</i> 11 <i>Morocco</i> 12		Kuwait	Premier Market Index	=	7,478.45	0.0%	23.6%	(13.3%)
		Kuwait	Main 50 Index	▲	5,964.68	0.6%	28.7%	(7.1%)
		Kuwait	Main Market Index	▲	5,723.74	0.7%	25.7%	(7.3%)
		Kuwait	All Share Index	▲	6,883.51	0.2%	24.1%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,591.33	0.2%	33.4%	3.6%
		UAE - Dubai	DFM General Index	▲	2,772.44	0.8%	11.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,906.44	0.8%	27.6%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,709.35	0.7%	52.8%	(0.6%)
		Qatar	QE 20 Index	▼	11,535.21	(0.6%)	10.5%	0.1%
		Bahrain	Bahrain All Share	▼	1,699.92	(0.0%)	14.1%	(7.5%)
		Oman	MSM 30 Index	▲	3,962.18	0.2%	8.3%	(8.1%)
		Egypt	EGX 30	▲	10,536.39	1.0%	(2.8%)	(22.3%)
		Jordan	ASE Index	▲	2,091.32	0.27%	26.2%	(8.7%)
	Tunisia	Tunisia Index	▼	7,262.02	(0.2%)	5.5%	(3.3%)	
	Morocco	MASI	▲	13,192.55	0.7%	16.9%	(7.3%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,592.17	0.7%	3.4%	13.9%	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,860.96	0.4%	34.1%	(10.4%)	
	India	SENSEX	▲	60,059.06	0.6%	25.8%	15.8%	
	Brazil	BOVESPA Stock Index	▲	112,833.20	2.0%	(5.2%)	2.9%	
	Mexico	BOLSA Index	▲	51,136.63	0.5%	16.0%	1.2%	
	Emerging Markets	MSCI EM Index	▲	1,257.04	0.3%	(2.7%)	15.8%	
Global Markets								
	World	MSCI World Index	▼	3,043.74	(0.1%)	13.1%	14.1%	
	Asia	MSCI Asia Pacific	▲	637.97	0.3%	(3.7%)	17.1%	
	Europe	DJ Stoxx 600	▼	457.29	(0.3%)	14.6%	(4.0%)	
	Europe	FTSEurofirst 300	▼	1,771.80	(0.3%)	15.3%	(5.4%)	
	U.S.A	S&P 500	▼	4,391.34	(0.2%)	16.9%	16.3%	
	U.S.A	DJIA	▼	34,746.25	(0.0%)	13.5%	7.2%	
	U.S.A	NASDAQ Composite	▼	14,579.54	(0.5%)	13.1%	43.6%	
	UK	FTSE 100	▲	7,095.55	0.3%	9.8%	(14.3%)	
	Germany	DAX	▼	15,206.13	(0.3%)	10.8%	3.5%	
	Japan	NIKKEI 225	▲	28,048.94	1.3%	2.2%	16.0%	
	Hong Kong	HANG SENG INDEX	▲	24,837.85	0.6%	(8.8%)	(3.4%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	94.07	(0.16%)	4.59%	(6.7%)	
	GBP/USD	British Pound / USD Cross	▼	1.36	(0.03%)	(0.40%)	3.1%	
	EUR/USD	Euro / USD Cross	▲	1.16	0.15%	(5.30%)	8.9%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.00%	0.87%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	82.39	0.5%	59.1%	(21.5%)	
	Oil	NYMEX	▲	79.35	1.3%	63.5%	(20.5%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.57	(2.0%)	99.0%	(5.1%)	
	Gold	Gold Spot \$/Oz	▲	1,757.13	0.1%	(7.4%)	25.1%	
	Silver	Silver Spot \$/Oz	▲	22.68	0.3%	(14.1%)	47.9%	
	Bitcoin	Bitcoin USD Cross	▼	53,993.31	(0.4%)	86.2%	305.1%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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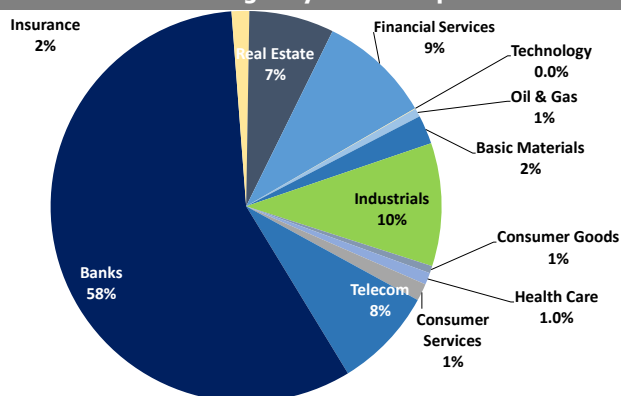
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 10, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,922.1	35.7	10.3%
2- National Bank of Kuwait	6,854.6	23.2	8.9%
3- Ahli United Bank - Bahrain	2,868.1	21.0	10.8%
4- Zain	2,591.9	13.8	16.2%
5- Boubyan Bank	2,438.8	63.0	7.1%
6- Agility (PWC Logistics)	2,183.3	28.5	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	898.5	19.3	9.3%
9- Ahli United Bank - Kuwait	769.5	25.6	6.6%
10- Gulf Bank	725.5	21.6	5.2%
<b>Total</b>	<b>27,248</b>	<b>25.78</b>	<b>9.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.112	0.027	31.8%
Arabi Holding Group Co.	0.158	0.013	9.0%
Al Masaken Intl. Real Estate Dev. Co.	0.039	0.003	8.4%
Automated Systems Co.	0.103	0.007	7.5%
Manazel Holding Co.	0.052	0.004	7.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.030	(0.003)	(7.9%)
Equipment Holding Co.	0.055	(0.003)	(5.4%)
The Energy House Co.	0.042	(0.002)	(4.5%)
Al-Manar Financing & Leasing Co.	0.062	(0.003)	(4.3%)
Kuwait Real Estate Holding Co.	0.045	(0.002)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.035	1.5%	40,416,807
Manazel Holding Co.	0.052	7.5%	31,835,462
AAN Digital Services Co.	0.015	(0.7%)	19,784,175
Inovest	0.110	0.9%	14,637,176
MAZAYA Holding Co.	0.080	1.0%	13,377,062

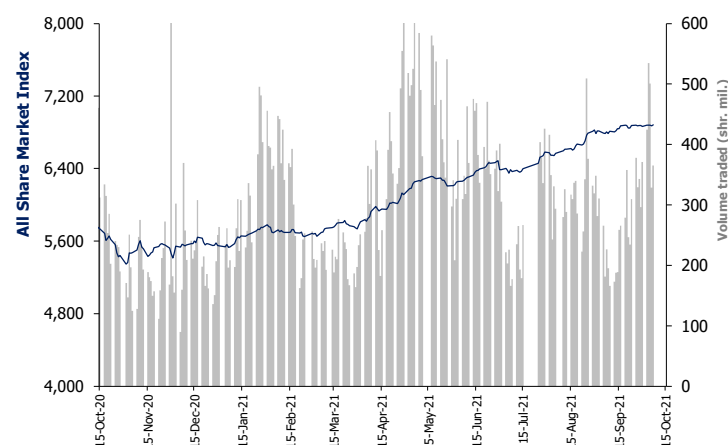
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,709.2	▲	0.2%	0.3%	23.4%
Oil & Gas	288.9	▼	(0.4%)	0.7%	3.1%
Basic Materials	959.5	▼	(0.4%)	(1.2%)	19.7%
Industrials	4,125.7	▲	0.2%	0.2%	29.9%
Consumer Goods	245.1	▼	(0.9%)	(0.1%)	5.6%
Health Care	394.0	▼	(0.0%)	(0.2%)	(3.9%)
Consumer Services	575.0	▲	1.0%	2.0%	37.1%
Telecommunications	3,373.7	▼	(0.2%)	0.4%	(0.2%)
Banks	23,260.2	▲	0.1%	(0.1%)	23.7%
Insurance	592.4	▲	1.9%	1.1%	38.4%
Real Estate	2,847.1	▼	(0.0%)	2.0%	38.7%
Financial Services	3,778.7	▲	1.0%	1.4%	39.9%
Technology	10.3	▲	7.5%	4.9%	49.1%
Utilities	258.5	▼	(0.8%)	(0.8%)	(15.2%)

Market Breadth		80		42		43
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,478.45	0.3	0.0%	(0.2%)	23.6%	
Main 50 Index	5,964.68	34.9	0.6%	1.3%	28.7%	
Main Market Index	5,723.74	40.6	0.7%	1.9%	25.7%	
All Share Market Index	6,883.51	12.3	0.2%	0.3%	24.1%	
Market Cap (KWD Mn)	40,709.23	71.8	0.2%	0.3%	23.4%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

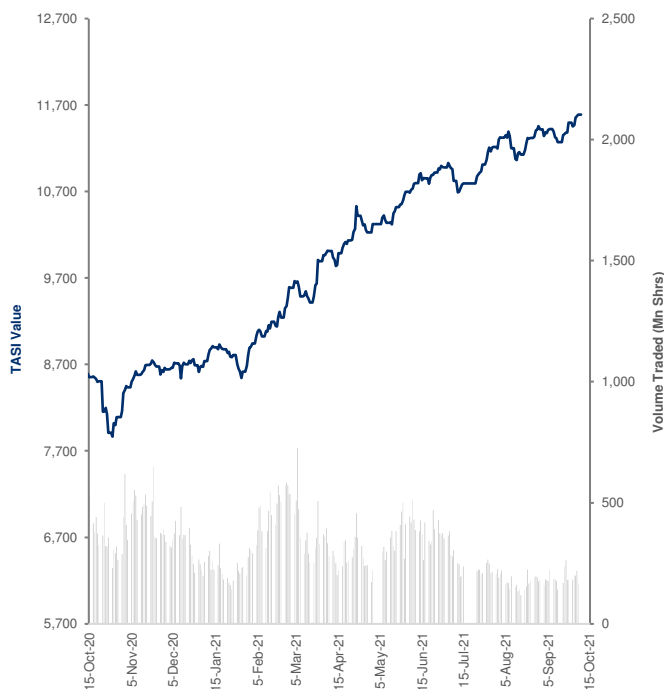
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	365.1	36.8	11.2%	327.2	203.3
Value Traded (KWD Mn)	45.0	1.0	2.2%	52.4	37.2
No. of Trades	12,962	441	3.5%	11,912	8,886

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.238	0.0%	2,786,581
Integrated holding Co.	0.374	0.0%	1,963,420
Specialities Group Holding Co.	0.164	0.0%	1,733,008
National Bank of Kuwait	0.953	(0.2%)	1,723,319
A'ayan Leasing & Investment Co.	0.169	1.2%	1,631,543

### Saudi Tadawul Daily Report

October 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,305,466.0	(0.2%)	2.3%	13.2%
Energy	7,476,829.6	(0.4%)	3.2%	6.3%
Materials	833,000.4	0.0%	(1.4%)	39.9%
Capital Goods	24,129.0	(1.2%)	(2.8%)	29.1%
Commercial & Professional Svc	9,092.6	1.0%	1.7%	16.6%
Transportation	20,865.3	(0.3%)	(2.4%)	42.2%
Consumer Durables & Apparel	6,809.8	(2.4%)	(3.7%)	59.6%
Consumer Services	32,785.3	0.4%	0.5%	21.3%
Media	13,231.0	1.5%	(1.2%)	86.7%
Retailing	43,769.3	0.1%	(3.2%)	19.6%
Food & Staples Retailing	15,056.4	(0.5%)	(0.5%)	10.4%
Food & Beverages	109,956.6	(0.6%)	(2.8%)	(0.1%)
Health Care Equipment & Svc	97,589.6	0.5%	(2.2%)	42.8%
Pharma, Biotech & Life Science	5,418.0	(1.0%)	(3.0%)	15.2%
Banks	959,890.2	0.8%	4.1%	52.0%
Diversified Financials	45,065.3	(0.6%)	(2.3%)	35.9%
Insurance	59,008.6	0.9%	(0.4%)	13.6%
Telecommunication Services	279,532.4	0.6%	(4.1%)	13.4%
Utilities	118,364.7	1.2%	1.6%	30.0%
REITs	19,154.3	0.5%	(0.0%)	20.1%
Real Estate Mgmt & Dev't	105,132.7	(0.5%)	(1.6%)	20.8%
Software & Services	30,785.0	(1.0%)	4.9%	1,007.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Jadwa REIT Saudi Fund	15.62	6.3%
Saudi Fisheries Co	59.20	5.7%
Co for Cooperative Insurance/T	90.40	4.6%
Al Hammadi Co for Development	38.30	3.7%
Mouwasat Medical Services Co	179.60	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	120.20	(9.9%)
Wafrah for Industry and Dev.	138.80	(5.3%)
Hail Cement Co	15.04	(4.1%)
Yanbu Cement Co	39.00	(3.7%)
Alinma Tokio Marine Co	31.30	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.08	15,153
Seera Group Holding	23.46	11,093
Saudi Fisheries Co	59.20	8,141
Saudi Arabian Oil Co	37.15	7,212
Alinma Bank	24.46	5,410

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,591.33	19.45	0.17%	0.8%	33.4%
Market Cap (SAR Mn)	10,305,466	(20,293)	(0.20%)	2.3%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	167.7	(51.8)	(23.6%)	295.1	287.4
Value Traded (SAR Mn)	6,595.9	(1,812.6)	(21.6%)	9,599.6	7,437.9
No. of Trades	296,064	(36,520)	(11.0%)	381,447	260,491

Market Breadth	▲ 50	▼ 137	= 20
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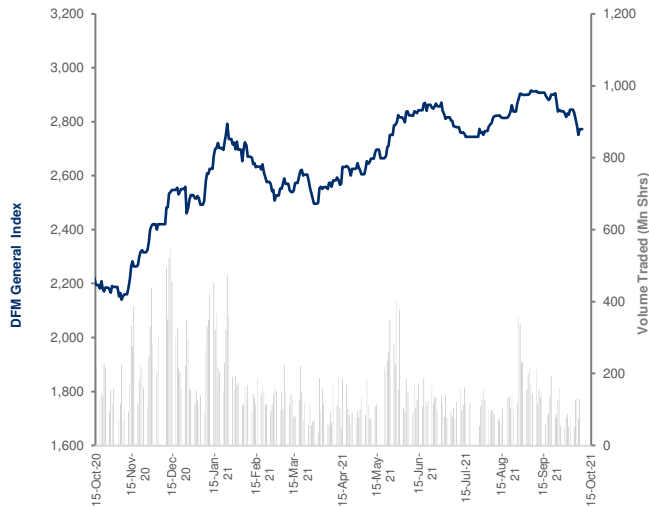
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	59.20	5.7%	477.20
Arabian Internet and Communications Services Co.	209.00	(1.2%)	475.15
Naseej International Trading Co.	120.20	(9.9%)	414.40
Al Rajhi Bank	130.40	0.9%	345.44
Saudi Arabian Oil Co	37.15	(0.4%)	268.72

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

October 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	374,840.8	0.4%	(2.6%)	11.1%
Banking	183,628.4	0.0%	(4.4%)	6.7%
Consumer Staples	3,792.8	0.2%	0.4%	62.5%
Investment & Financial Services	19,339.3	(0.1%)	(0.0%)	14.1%
Insurance	5,748.9	(0.0%)	0.5%	4.0%
Industrial	4,048.6	0.0%	0.0%	(13.6%)
Real Estate	82,415.1	1.8%	(0.9%)	12.5%
Telecommunication	29,704.6	(1.1%)	(1.5%)	13.4%
Transportation	35,990.6	0.4%	(0.0%)	34.1%
Services	10,172.5	0.0%	(2.1%)	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.17	14.7%
Emaar Properties Pjsc	4.02	2.6%
Emaar Development	3.84	2.4%
Emirates Refreshments Co	8.18	2.4%
Air Arabia Pjsc	1.34	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.22	(7.9%)
Ithmaar Holding	0.20	(2.9%)
Al Salam Bank - Bahrain	0.77	(1.2%)
Aan Digital Services Co	0.17	(1.1%)
Emirates Integrated Telecomm	6.52	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	52,939
Deyaar Development Pjsc	0.30	17,430
Gulf Finance House	0.73	8,508
Emaar Properties Pjsc	4.02	7,036
Dubai Financial Market Pjsc	1.04	6,373

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,772.44	20.94	0.8%	(2.6%)	11.3%
Market Cap (AED Mn)	374,841	1,322	0.4%	(2.6%)	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	129.2	54.5	73.0%	145.0	269.5
Value Traded (AED Mn)	142.9	(7.3)	(4.8%)	203.5	263.5
No. of Trades	2,769	210	8.2%	2,706	4,004

Market Breadth	▲ 15	▼ 9	= 39
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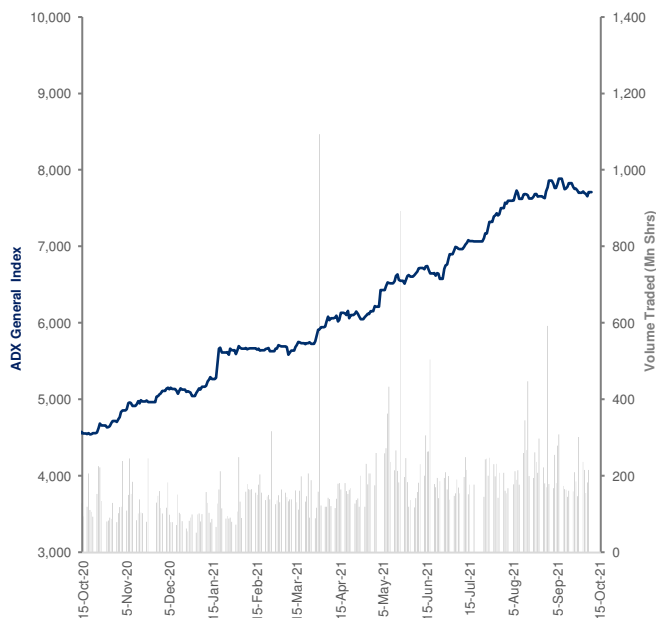
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	12.85	(0.39%)	30.01
Emaar Properties Pjsc	4.02	2.55%	28.11
Dubai Islamic Bank	4.96	1.22%	15.49
Union Properties Pjsc	0.28	0.37%	14.70
Emaar Malls Pjsc	1.99	1.02%	8.30

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

October 10, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,351,384.2	0.4%	(0.8%)	80.2%
Banks	286,826.0	1.1%	(3.6%)	24.0%
Investment & Financial Services	272,629.8	0.5%	(0.6%)	11,344.6%
Real Estate	34,717.7	2.7%	0.9%	30.8%
Energy	200,597.8	0.2%	(0.8%)	(6.2%)
Consumer Staples	271,613.5	(0.6%)	(0.2%)	241.0%
Industrial	12,377.0	4.0%	3.3%	53.1%
Insurance	9,139.2	(0.1%)	0.5%	(5.8%)
Telecommunication	241,160.2	0.5%	1.2%	43.4%
Services	22,323.1	0.4%	(0.7%)	118.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House	0.91	14.9%
Ras Al Khaimah Cement Co Psc	3.27	13.5%
National Bank Of Umm Al Qaiw	1.72	7.5%
Arkan Building Materials Co	1.59	7.4%
Finance House	1.69	5.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.85	(10.0%)
Ras Al Khaima Poultry	3.16	(10.0%)
Abu Dhabi Natl Co For Buildi	0.27	(9.6%)
Gulf Cement Co	0.73	(8.1%)
Ras Al Khaimah White Cement	1.08	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.12	75,421
First Abu Dhabi Bank Pjsc	17.60	21,215
Al Yah Satellite Communications Company	2.67	20,839
Dana Gas	1.08	16,303
Ras Al Khaimah Cement Co Psc	3.27	13,970

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,709.35	54.52	0.7%	0.1%	52.8%
Market Cap (AED Mn)	1,351,384	5,887	0.4%	(0.8%)	80.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	215.2	32.5	17.8%	189.3	69.6
Value Traded (AED Mn)	1,503.7	110.4	7.9%	1,281.2	212.5
No. of Trades	6,162	(520)	(7.8%)	3,784	1,823

Market Breadth	▲ 23	▼ 10	= 33
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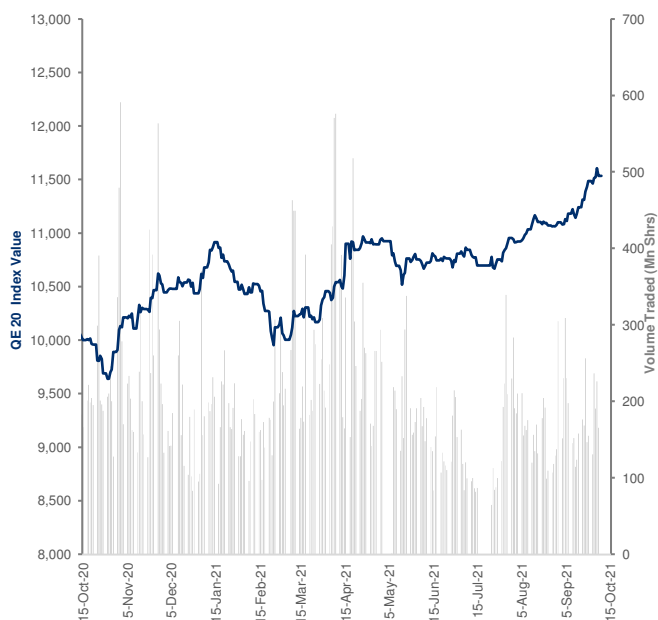
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	17.60	1.38%	371.48
International Holdings Company Pjsc	146.20	(0.54%)	318.81
Aldar Properties Pjsc	4.12	2.74%	307.22
Alpha Dhabi Holding PJSC	26.92	0.45%	156.85
Al Yah Satellite Communications Company	2.67	0.75%	55.92

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	666,083.5	(0.6%)	0.7%	10.6%
<b>Banking &amp; Finance Sector</b>	325,455.8	(0.5%)	0.9%	10.0%
<b>Goods &amp; Consumer Services</b>	35,390.7	(0.3%)	0.1%	2.5%
<b>Industrial Sector</b>	171,551.3	(1.4%)	0.3%	28.6%
<b>Insurance Sector</b>	13,254.0	1.2%	2.6%	8.1%
<b>Real Estate</b>	61,110.3	(0.7%)	1.0%	(9.7%)
<b>Telecom</b>	30,356.6	0.4%	(0.2%)	2.0%
<b>Transport</b>	28,964.8	(0.4%)	1.5%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	3.35	2.5%
<b>Qatar Insurance Co SAQ</b>	2.50	2.1%
<b>Qatar Industrial Manufacturing</b>	3.19	1.4%
<b>Gulf International Services QS</b>	1.62	0.8%
<b>Vodafone Qatar QSC</b>	1.68	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Industries Qatar QSC</b>	15.40	(2.2%)
<b>National Leasing</b>	1.09	(1.6%)
<b>Ahli Bank QSC</b>	3.95	(1.5%)
<b>Ezdan Holding Group QSC</b>	1.59	(0.9%)
<b>Al Khaleej Takaful Group QSC</b>	4.56	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	1.45	28,767
<b>Gulf International Services QS</b>	1.62	24,706
<b>Salam International Investment</b>	0.96	20,302
<b>Mazaya Qatar Real Estate Devel</b>	1.09	9,583
<b>Masraf Al Rayan QSC</b>	4.58	8,487

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,535.21	(71.71)	(0.6%)	0.4%	10.5%
<b>Market Cap (QAR Mn)</b>	666,083	(4,163)	(0.6%)	0.7%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	165.3	(60.9)	(26.9%)	198.5	218.0
<b>Value Traded (QAR Mn)</b>	404.5	(257.8)	(38.9%)	448.7	406.4
<b>No. of Trades</b>	8,662	(4,768)	(35.5%)	9,638	8,955

Market Breadth	▲ 13	▼ 30	= 5
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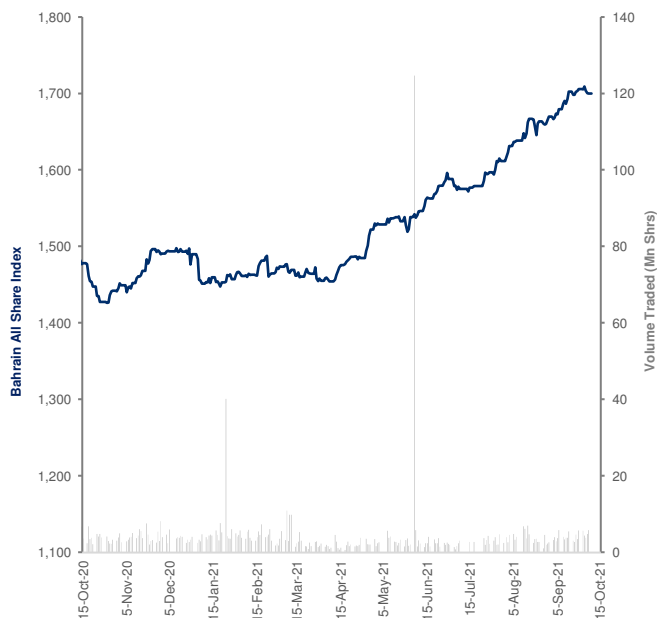
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	1.45	(0.68%)	41.91
<b>Gulf International Services QS</b>	1.62	0.81%	40.02
<b>Masraf Al Rayan QSC</b>	4.58	(0.28%)	39.18
<b>Qatar National Bank QPSC</b>	19.40	(0.51%)	36.86
<b>Industries Qatar QSC</b>	15.40	(2.22%)	35.39

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,643.0	(0.1%)	(0.5%)	13.5%
Commercial Banks	5,699.1	(0.1%)	(1.2%)	19.1%
Investment	2,079.4	0.0%	0.9%	5.1%
Insurance	188.6	(0.0%)	(0.1%)	15.4%
Services	1,543.5	(0.3%)	(0.2%)	(2.4%)
Hotel & Tourism	115.4	(1.0%)	0.0%	(8.1%)
Industrial	1017.0	0.0%	0.7%	36.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Inovest Bsc	0.35	6.1%
Nass Corp Bsc	0.04	2.8%
Khaleeji Commercial Bank Bsc	0.07	1.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.33	(1.5%)
Gfh Financial Group Bsc	0.21	(1.0%)
Bahrain Cinema Co	0.46	(0.4%)
National Bank Of Bahrain Bsc	0.61	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	3,275
Al Salam Bank-Bahrain Bsc	0.08	2,027
Nass Corp Bsc	0.04	109
Khaleeji Commercial Bank Bsc	0.07	70
National Bank Of Bahrain Bsc	0.61	60

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,699.92	(0.44)	(0.0%)	(0.3%)	14.1%
Market Cap (BHD Mn)	10,643	(14)	(0.1%)	(0.5%)	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,758	984	20.6%	4,201.7	4,865.0
Value Traded (BHD '000)	528	(351)	(40.0%)	819.5	882.2
No. of Trades	86	18	26.5%	64	62

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.21	(0.96%)	0.26
Al Salam Bank-Bahrain Bsc	0.08	0.00%	0.16
National Bank Of Bahrain Bsc	0.00	0.00%	0.04
Aluminium Bahrain Bsc	0.71	0.00%	0.03
Gulf Hotel Group B.S.C	0.33	(1.52%)	0.01

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

October 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,058.7	(0.1%)	0.9%	11.1%
Financial	4,030.7	(0.3%)	1.7%	15.4%
Industrial	858.1	(0.1%)	(0.1%)	21.4%
Services	2169.9	0.2%	(0.0%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.07	4.6%
Sohar Bank	0.09	3.4%
Oman Qatar Insurance	0.18	2.3%
Bank Nizwa	0.10	2.1%
Raysut Cement Co.	0.26	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.07	(7.5%)
Ahli Bank	0.11	(4.4%)
Oman Arab Bank	0.18	(2.7%)
National Aluminium Products Co.	0.14	(2.1%)
Al Anwar Ceramic Tiles Co.	0.48	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.09	1,700
Global Financial Inv. Co.	0.07	795
Oman Qatar Insurance	0.18	792
Raysut Cement Co.	0.26	591
Al Madina Takaful Co.	0.10	263

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,962.18	7.72	0.2%	0.5%	8.3%
Market Cap (OMR Mn)	7,058.7	(7.6)	(0.1%)	0.9%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	5,871.3	(1,064.6)	(15.3%)	17,856.3	9,589.3
Value Traded (OMR '000)	926.3	(670.4)	(42.0%)	2,695.7	1,817.1

Market Breadth	▲ 10	▼ 12	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
HSBC Bank Oman	0.09	(1.11%)	0.15
Raysut Cement Co.	0.26	2.00%	0.15
Oman Qatar Insurance	0.18	2.33%	0.14
Oman Qatari Telecommunications Co.	0.38	(1.04%)	0.08
Al Jazeera Services Co.	0.38	0.00%	0.07

Source: Bloomberg, KAMCO Research

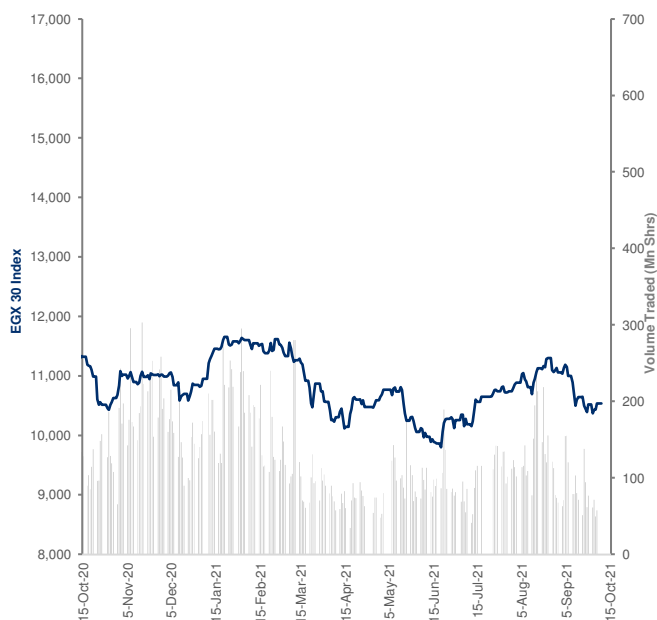


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

October 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	476,551.0	(0.2%)	(1.2%)	0.7%
<b>Banks</b>	145,019.0	1.4%	0.4%	(0.2%)
<b>Basic Resources</b>	27,322.6	0.4%	1.0%	31.7%
<b>Chemicals</b>	30,864.5	0.2%	0.4%	(3.1%)
<b>Construction and Materials</b>	13,279.9	0.8%	(0.0%)	(21.2%)
<b>Financial Services excluding Banks</b>	48,575.2	0.4%	(0.0%)	13.9%
<b>Food and Beverage</b>	7,710.1	(1.5%)	(2.3%)	7.6%
<b>Healthcare</b>	4,350.6	0.0%	0.0%	1.0%
<b>Industrial Goods, Services, Automobile:</b>	38,316.9	(1.3%)	(4.0%)	(7.5%)
<b>Media</b>	1,050.6	1.7%	3.2%	(20.5%)
<b>Oil and Gas</b>	5,023.9	0.0%	2.4%	24.7%
<b>Personal and Household Products</b>	35,253.4	1.8%	0.2%	(2.7%)
<b>Real Estate</b>	54,813.4	(0.4%)	(1.2%)	6.9%
<b>Telecommunication</b>	43,672.4	(7.2%)	(8.4%)	(9.2%)
<b>Travel &amp; Leisure</b>	21,298.3	0.6%	(1.2%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	28.83	5.3%
Sidi Kerir Petrochemicals Co	9.06	3.0%
Orascom Development Egypt	4.87	2.7%
El Ezz Aldekhela Steel - Alexandria	409.83	2.5%
Commercial International Bank	43.00	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Telecom Egypt Co	13.25	(3.4%)
United Housing & Development	5.19	(3.4%)
Juhayna Food Industries	5.50	(2.1%)
Alexandria Container & Cargo Handling	7.91	(2.1%)
Elsowedy Electric Co	7.91	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Commercial International Bank	43.00	4,726
Sidi Kerir Petrochemicals Co	9.06	4,009
Ghabbour Auto	4.09	3,896
Alexandria Mineral Oils Co.	3.89	3,873
United Housing & Development	5.19	3,779

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,536.39	103.76	1.0%	0.2%	(2.8%)
Market Cap (EGP Mn)	476,551	(973)	(0.2%)	(1.2%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	57.5	8.1	16.4%	117.2	130.5
Value Traded (EGP Mn)	452.9	207.9	84.9%	509.1	601.5
No. of Trades	10,964	(488)	(4.3%)	16,338	17,295

Market Breadth	▲ 25	▼ 22	= 12
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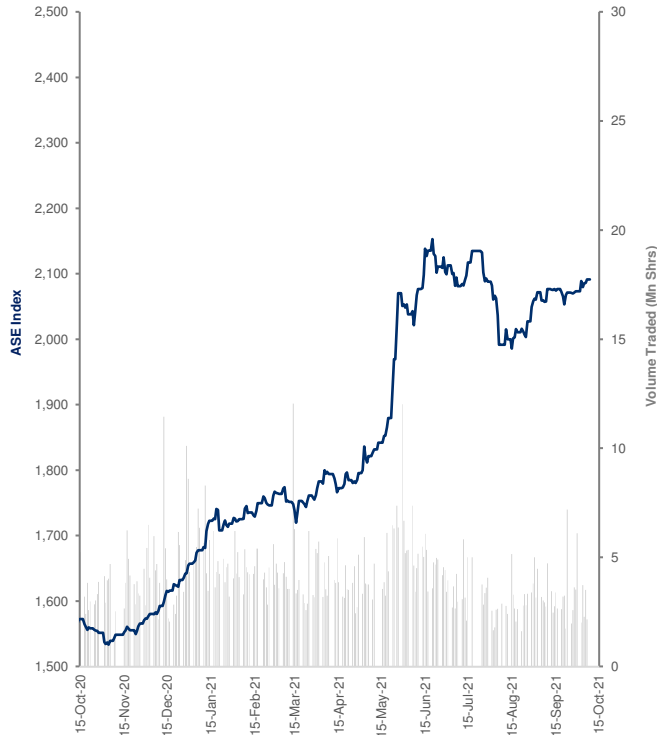
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	43.00	2.38%	201.30
Sidi Kerir Petrochemicals Co	9.06	2.95%	36.42
United Housing & Development	5.19	(3.35%)	19.97
Orascom Development Egypt	4.87	2.74%	16.62
Ghabbour Auto	4.09	1.49%	15.92

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

October 10, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,441.7	0.3%	1.2%	21.8%
Banking	7,609.0	0.2%	0.9%	19.9%
Insurance	92.5	1.0%	1.0%	2.0%
Diversified Financial Services	173.8	1.1%	(1.1%)	3.7%
Real Estate	248.1	(0.1%)	(4.8%)	24.5%
Health Care Services	28.8	0.0%	0.0%	13.2%
Educational Services	211.9	0.8%	0.3%	(5.7%)
Hotels and Tourism	95.4	(1.0%)	4.2%	14.7%
Transportation	66.5	1.9%	1.4%	4.2%
Technology & Communications	414.1	(0.9%)	3.7%	34.7%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	526.7	0.0%	1.2%	24.5%
Commercial Services	71.7	0.4%	(1.0%)	5.4%
Pharmaceutical & Medical Industries	41.0	1.2%	1.9%	332.6%
Chemical Industries	25.1	(1.9%)	(2.0%)	23.2%
Food & Beverages	63.9	0.4%	(0.4%)	(11.8%)
Tobacco & Cigarettes	16.7	2.8%	(5.9%)	(97.9%)
Mining & Extraction Industries	1,625.5	1.3%	3.8%	368.7%
Engineering & Construction	20.8	0.0%	(0.6%)	3.7%
Electrical Industries	29.1	0.0%	(0.7%)	0.7%
Textiles , Leathers & Clothings	58.3	(2.8%)	(3.1%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Zarka Education & Investment	1.50	7.1%
Jordan Express Tourism Trans	1.53	7.0%
Al Amal Financial Investment	0.85	4.9%
Arab Jordan Investment Bank	1.30	4.8%
Jordan Investment Trust	0.66	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.60	(4.8%)
Jordan Worsted Mills/The	2.10	(3.7%)
National Aluminum Industrial	0.85	(3.4%)
Jordan Decapolis Properties	0.35	(2.8%)
Century Investment Group	1.91	(2.6%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,091.32	5.56	0.3%	0.9%	26.2%
Market Cap (JD Mn)	11,441.72	38.33	0.3%	1.2%	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,151.5	(1,350.4)	(38.6%)	4,164.5	3,489.4
Value Traded (JD '000)	3,010.2	(1,013.2)	(25.2%)	6,081.4	3,471.3
No. of Trades	1,876	(706)	(27.3%)	2,447	1,360

Market Breadth	▲ 23	▼ 15	= 83
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	0.95	264
Al-Tajamouat For Touristic P	0.45	229
Middle East Insurance	1.28	166
Jordan Petroleum Refinery Co	3.39	159
Jordan Industrial Resources	0.60	155

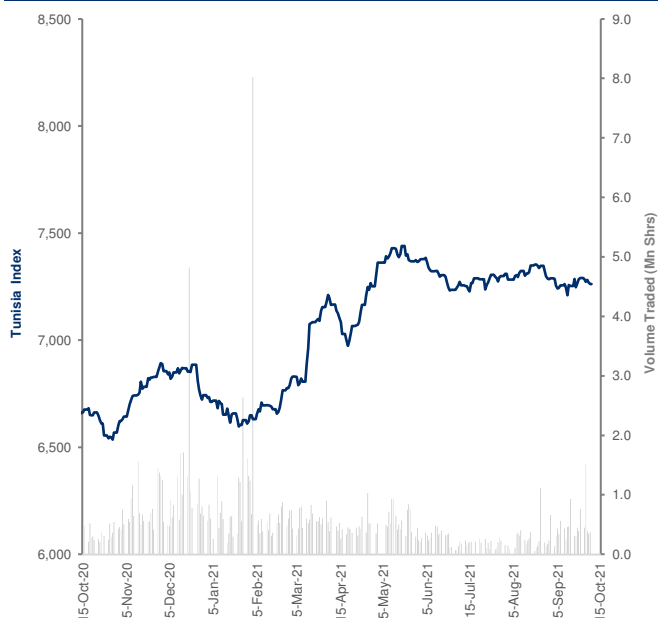
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.95	1.34%	0.66
Jordan Petroleum Refinery Co	3.39	0.30%	0.54
Al-Tajamouat For Catering Hs	0.95	(1.04%)	0.25
Middle East Insurance	1.28	3.23%	0.21
Arab Bank Plc	5.00	0.60%	0.20

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,259.2	(0.1%)	(0.5%)	2.6%
Banking	7,899.3	(0.3%)	(1.5%)	2.6%
Insurance	891.3	0.0%	2.4%	(3.4%)
Leasing	570.3	0.3%	(0.1%)	7.1%
Financial Services	2,258.4	(0.6%)	(1.4%)	14.5%
Industrial	1,711.2	0.2%	(0.7%)	0.5%
Chemical Industry	507.3	(0.4%)	0.2%	13.1%
Food & Beverage	5,495.1	(0.0%)	(0.2%)	(1.8%)
Retailing	1,162.5	(0.6%)	(1.6%)	7.3%
Others	1,763.7	0.6%	3.3%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	5.85	4.1%
Societe Immobiliere Tuniso Seo	2.22	3.7%
Manufacture de Panneaux Bois D	5.01	3.3%
Universal Auto Distributors Ho	0.34	3.0%
Arab Tunisian Lease	1.85	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	6.42	(2.4%)
Societe Tunsienne d'Entreprise	3.60	(1.9%)
Arab Tunisian Bank	2.25	(1.3%)
Banque de Tunisie	5.83	(1.0%)
Banque de l'Habitat	9.96	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.85	44
One Tech Holding	14.25	38
Telnet Holding	8.77	37
STE Industrielle de Papier et	5.85	33
Societe Tunisienne de L'Air	0.54	21

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,262.02	(7.24)	(0.1%)	(0.3%)	5.5%
Market Cap (DT Mln)	22,259	(32.3)	(0.1%)	(0.5%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	370.0	23.7	6.9%	519.8	535.0
Value Traded ('000 DT)	3,418.6	(98.6)	(2.8%)	3,697.2	3,827.6
No. of Trades	1,378	171	14.2%	1,129	1,448

Market Breadth	▲ 19	▼ 14	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	62.00	(0.02%)	0.67
One Tech Holding	14.25	0.49%	0.54
Euro Cycles SA	34.88	(0.06%)	0.39
Telnet Holding	8.77	0.92%	0.32
STE Industrielle de Papier et	5.85	4.09%	0.19

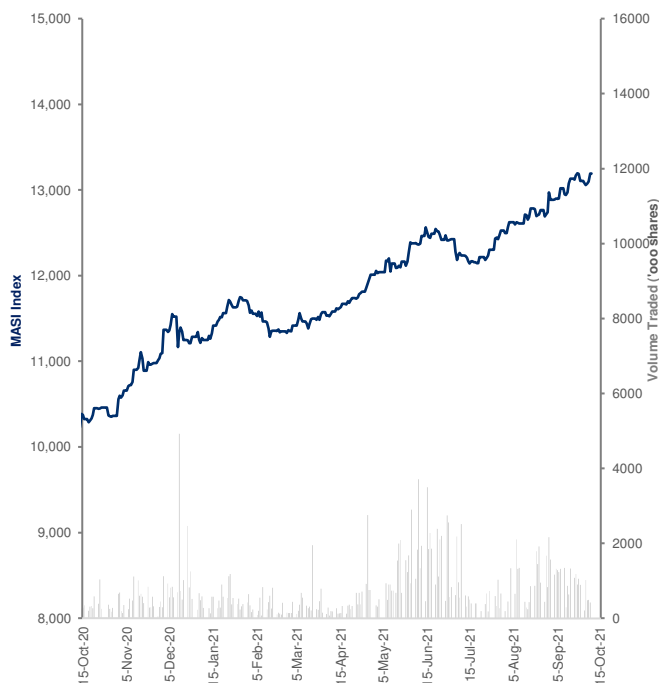
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	605,224.0	0.7%	0.2%	14.4%
Banking	222,567.7	1.3%	(0.1%)	15.9%
Beverages	9,946.8	0.2%	1.9%	8.1%
Chemicals	2,784.4	(0.9%)	2.2%	50.0%
Construction & Building Material	80,319.9	0.6%	(0.6%)	27.7%
Distributors	18,585.7	0.2%	(0.0%)	37.2%
Electricity	24,296.2	0.0%	0.2%	12.6%
Food Producers & Processors	30,951.0	1.0%	(0.6%)	27.2%
Holding Companies	2,768.2	0.0%	(1.9%)	(9.5%)
Insurance	28,153.4	1.6%	4.0%	18.5%
Investment & other Finance	4,312.3	1.9%	(1.4%)	27.8%
Leisures & Hotel	1,649.0	(1.6%)	5.4%	1.0%
Materials, Software & Computer	6,272.8	1.4%	1.2%	16.6%
Mining	21,190.4	(0.1%)	2.3%	23.1%
Oil & Gas	17,952.0	0.3%	3.6%	26.4%
Real Estate	5,536.0	1.1%	(2.3%)	64.5%
Telecommunications	124,260.1	0.0%	(0.4%)	(2.5%)
Transport	881.5	0.0%	2.3%	4.8%
Utilities	2,312.0	0.7%	11.1%	(22.7%)
Forestry & Paper	65.1	1.3%	(3.0%)	84.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	685.30	4.0%
ATLANTA	116.90	3.5%
Sonasis	600.50	3.2%
Societe Metallurgique D'imiter	1735.00	2.4%
Wafa Assurance	4473.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Nexans Maroc	187.00	(3.6%)
Colorado SA	62.50	(3.2%)
Fenie Brossette	120.20	(2.3%)
Saham Assurance	1324.00	(1.9%)
RISMA	115.10	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.40	162.4
Maroc Telecom	141.35	99.5
Attijariwafa Bank	495.00	35.3
Cosumar	273.00	26.5
Alliances Developpement Immobi	42.89	18.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,192.55	95.16	0.7%	0.04%	16.88%
Market Cap (MAD Mn)	605,224	4,352	0.7%	0.2%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	422.6	(62.2)	(12.8%)	789.9	611.2
Value Traded (MAD Mn)	99.16	(17.03)	(14.7%)	127.5	106.5

Market Breadth	▲ 18	▼ 11	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	2182.00	0.51%	22.64
Attijariwafa Bank	495.00	1.82%	17.38
Maroc Telecom	141.35	0.04%	14.06
Sonasis	600.50	3.21%	10.91
Hightech Payment Systems SA	6999.00	1.43%	8.73

Source: Bloomberg, Kamco Research

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