

MENA Markets Daily Report

October 8, 2025

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2025 | 2024 % Change |
|---|----|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco | 2 | Kuwait | Premier Market Index | ▲ | 9,356.98 | 0.4% | 19.4% | 4.8% |
| | | Kuwait | Main 50 Index | ▲ | 8,826.00 | 0.1% | 29.7% | 24.0% |
| | | Kuwait | Main Market Index | ▲ | 8,443.26 | 0.3% | 22.2% | 24.0% |
| | 3 | Kuwait | All Share Index | ▲ | 8,825.55 | 0.4% | 19.9% | 8.0% |
| | 4 | Saudi Arabia | TADAWUL All Share Index | ▼ | 11,583.23 | (0.2%) | (3.8%) | 0.6% |
| | 5 | UAE - Dubai | DFM General Index | ▲ | 5,940.12 | 0.5% | 15.1% | 27.1% |
| | 6 | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 4,833.31 | 0.4% | 14.9% | 9.8% |
| | 7 | UAE - Abu Dhabi | FTSE ADX General Index | ▲ | 10,081.58 | 0.2% | 7.0% | (1.7%) |
| | 8 | Qatar | QE 20 Index | ▲ | 10,911.53 | 0.2% | 3.2% | (2.4%) |
| | 9 | Bahrain | Bahrain All Share | ▲ | 1,975.76 | 0.5% | (0.5%) | 0.7% |
| | 10 | Oman | MSX 30 Index | ▼ | 5,181.38 | (0.1%) | 13.2% | 1.4% |
| | 11 | Egypt | EGX 30 | ▲ | 37,097.37 | 0.0% | 24.7% | 19.5% |
| | 12 | Jordan | ASE Index | ▲ | 3,058.88 | 0.3% | 22.9% | 2.4% |
| | 13 | Tunisia | Tunisia Index | ▼ | 12,321.71 | (0.0%) | 23.8% | 13.7% |
| | | Morocco | MASI | ▼ | 18,983.55 | (0.5%) | 28.5% | 22.2% |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▲ | 3,882.78 | 0.5% | 15.8% | 12.7% |
| | | India | SENSEX | ▲ | 81,926.75 | 0.2% | 4.8% | 8.2% |
| | | Brazil | BOVESPA Stock Index | ▼ | 141,356.43 | (1.6%) | 17.5% | (10.4%) |
| | | Mexico | BOLSA Index | ▼ | 60,215.75 | (0.3%) | 21.6% | (13.7%) |
| | | Emerging Markets | MSCI EM Index | ▲ | 1,375.23 | 0.2% | 27.9% | 5.3% |
| Global Markets | | | | | | | | |
| | | World | MSCI ACWI Index | ▼ | 992.13 | (0.4%) | 17.9% | 17.3% |
| | | Asia | MSCI Asia Pacific | ▲ | 716.56 | 0.2% | 25.8% | 8.2% |
| | | Europe | DJ Stoxx 600 | ▼ | 569.27 | (0.2%) | 12.1% | 6.0% |
| | | Europe | FTSEurofirst 300 | ▼ | 2,264.88 | (0.2%) | 12.3% | 6.7% |
| | | U.S.A | S&P 500 | ▼ | 6,714.59 | (0.4%) | 14.2% | 23.3% |
| | | U.S.A | DJIA | ▼ | 46,602.98 | (0.2%) | 9.5% | 12.9% |
| | | U.S.A | NASDAQ Composite | ▼ | 22,788.36 | (0.7%) | 18.0% | 28.6% |
| | | UK | FTSE 100 | ▲ | 9,483.58 | 0.1% | 16.0% | 5.7% |
| | | Germany | DAX | ▲ | 24,385.78 | 0.0% | 22.5% | 18.8% |
| | | Japan | NIKKEI 225 | ▲ | 47,950.88 | 0.0% | 20.2% | 19.2% |
| | | Hong Kong | HANG SENG INDEX | ▼ | 26,957.77 | (0.7%) | 34.4% | 17.7% |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 98.58 | 0.5% | (9.13%) | 6.7% |
| | | GBP/USD | British Pound / USD Cross | ▼ | 1.34 | (0.44%) | 7.27% | (1.4%) |
| | | EUR/USD | Euro / USD Cross | ▼ | 1.17 | (0.46%) | 12.58% | (5.7%) |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▲ | 3.27 | 0.00% | 0.62% | (0.2%) |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▼ | 65.45 | (0.0%) | (12.3%) | (3.1%) |
| | | Oil | NYMEX | ▲ | 61.73 | 0.1% | (13.9%) | (0.9%) |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▲ | 3.50 | 4.2% | (10.4%) | 6.8% |
| | | Gold | Gold Spot \$/Oz | ▲ | 3,984.85 | 0.6% | 51.8% | 26.3% |
| | | Silver | Silver Spot \$/Oz | ▼ | 47.83 | (1.4%) | 65.5% | 21.7% |
| | | Bitcoin | Bitcoin USD Cross | ▼ | 122,014.51 | (2.6%) | 30.2% | 116.2% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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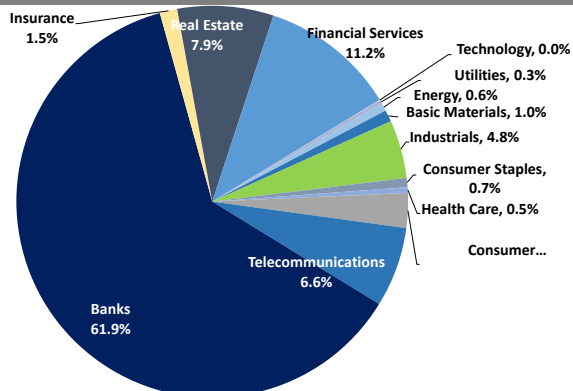
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 7, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|------------------------------|-------------------------|--------------|--------------|
| 1- Kuwait Finance House | 14,615.4 | 24.2 | 10.8% |
| 2- National Bank of Kuwait | 9,241.1 | 14.8 | 14.7% |
| 3- Boubayan Bank | 3,118.5 | 31.3 | 10.8% |
| 4- Zain | 2,237.1 | 9.0 | 20.1% |
| 5- Mabanee Co. | 1,416.8 | 17.1 | 11.8% |
| 6- Commercial Bank of Kuwait | 1,413.4 | 9.1 | 21.1% |
| 7- Gulf Bank | 1,377.5 | 24.6 | 6.8% |
| 8- Warba Bank | 1,264.0 | 37.4 | 4.2% |
| 9- Burgan Bank | 902.0 | 19.6 | 5.3% |
| 10- Ahli Bank of Kuwait | 748.7 | 13.6 | 8.7% |
| Total | 36,334 | 18.16 | 12.1% |

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|-----------------------------|----------------|-----------------|-------------------|
| Kamco Investment Co. | 0.177 | 0.022 | 14.2% |
| Mubarrad Holding Co. | 0.130 | 0.014 | 12.1% |
| First Takaful Insurance Co. | 0.245 | 0.018 | 7.9% |
| Gulf Insurance Group | 0.920 | 0.065 | 7.6% |
| Inovest | 0.120 | 0.006 | 5.3% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--|----------------|-----------------|-------------------|
| Real Estate Trade Centers Co. | 0.695 | (0.193) | (21.7%) |
| Asiya Capital Investment Co. | 0.057 | (0.005) | (7.5%) |
| Al-Argan International Real Estate Co. | 0.152 | (0.012) | (7.3%) |
| Ekttitab Holding Co. | 0.026 | (0.002) | (6.9%) |
| Kuwait Real Estate Holding Co. | 0.067 | (0.004) | (6.3%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--------------------------------------|----------------|-------------------|--------------------|
| First Investment Co. | 0.155 | 2.6% | 127,761,450 |
| GFH Financial Group | 0.168 | 0.0% | 82,950,980 |
| Alimtiiaz Investment Group | 0.071 | (3.8%) | 62,621,667 |
| Inovest | 0.120 | 5.3% | 46,154,318 |
| Kuwait Business Town Real Estate Co. | 0.115 | 2.7% | 44,597,091 |

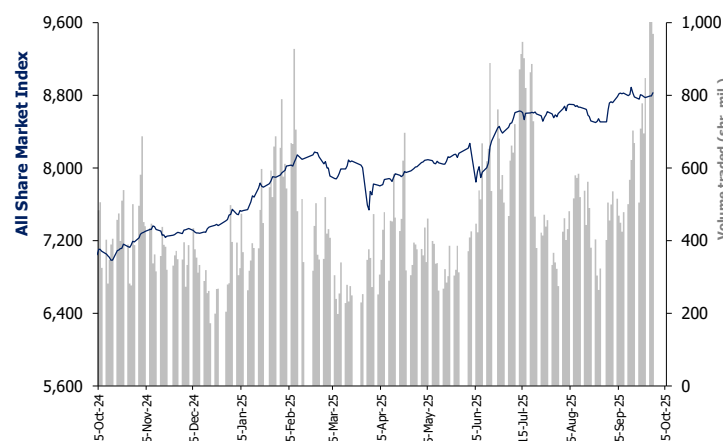
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

| | Index Close | DTD % | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|----------------|----------|--------------|--------------|--------------|
| All Share Market Index | 8,825.6 | ▲ | 0.4% | 0.3% | 19.9% |
| Energy | 1,712.2 | ▲ | 0.2% | 3.3% | 44.0% |
| Basic Materials | 920.3 | ▲ | 0.8% | 0.3% | 1.0% |
| Industrials | 745.3 | ▼ | (0.1%) | 2.8% | 3.0% |
| Consumer Staples | 1,303.0 | ▲ | 2.0% | 5.6% | 30.5% |
| Health Care | 536.0 | ▲ | 0.5% | (12.1%) | 17.0% |
| Consumer Discretionary | 2,295.6 | ▼ | (0.7%) | 0.7% | 8.1% |
| Telecommunications | 1,160.9 | ▲ | 0.1% | 0.2% | 14.1% |
| Banks | 2,181.2 | ▲ | 0.7% | (0.3%) | 20.5% |
| Insurance | 1,950.7 | ▲ | 2.5% | 3.1% | (5.1%) |
| Real Estate | 1,963.1 | ▼ | (1.1%) | (1.8%) | 45.1% |
| Financial Services | 1,845.8 | ▼ | (0.0%) | 4.0% | 22.2% |
| Technology | 1,244.0 | ▼ | (0.6%) | 1.8% | 19.6% |
| Utilities | 434.2 | ▲ | 0.6% | 6.5% | 9.3% |

| Market Breadth |  61 |  61 |  18 | | |
|------------------------|--|--|--|--------------|--------------|
| Benchmark Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD % Chg |
| Premier Market Index | 9,356.98 | 37.5 | 0.4% | (0.2%) | 19.4% |
| Main 50 Index | 8,826.00 | 9.9 | 0.1% | 3.7% | 29.7% |
| Main Market Index | 8,443.26 | 26.3 | 0.3% | 2.6% | 22.2% |
| All Share Market Index | 8,825.55 | 34.0 | 0.4% | 0.3% | 19.9% |
| Market Cap (KWD Mn) | 53,559.66 | 207.7 | 0.4% | 0.3% | 23.3% |

Index Performance relative to Volume



Market Trading Data and Volatility

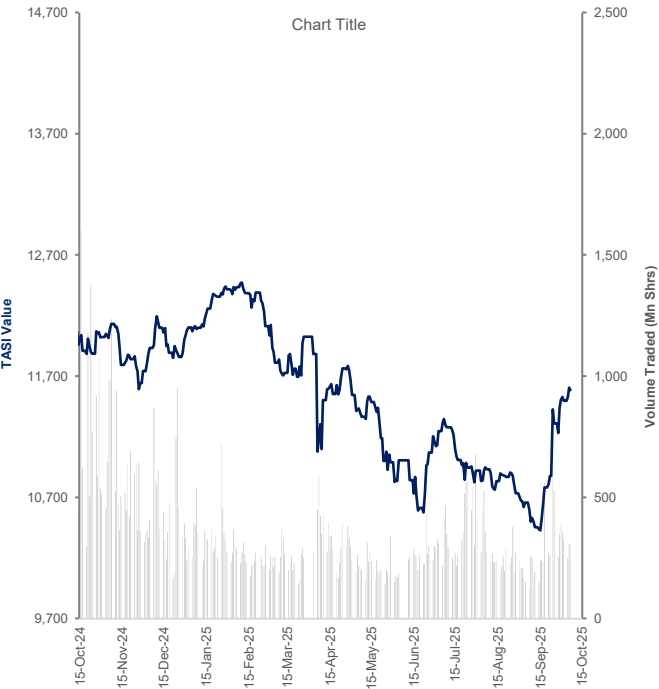
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2025 | YTD 2024 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 968.2 | (181.2) | (15.8%) | 478.8 | 244.5 |
| Value Traded (KWD Mn) | 169.7 | (9.4) | (5.3%) | 108.3 | 56.5 |
| No. of Trades | 42,602 | (6,399) | (13.1%) | 24,079 | 14,982 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| First Investment Co. | 0.155 | 2.6% | 20,271,262 |
| GFH Financial Group | 0.168 | 0.0% | 13,942,699 |
| Int'l Financial Advisors Co. | 0.430 | (1.6%) | 8,490,640 |
| Kuwait Finance House | 0.791 | 0.6% | 7,872,967 |
| ACICO Industries Co. | 0.260 | 3.6% | 5,948,570 |

Saudi Tadawul Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| | 9,394,490.3 | (0.2%) | 0.8% | (7.9%) |
| Energy | 6,081,777.2 | (0.2%) | 0.8% | (11.4%) |
| Materials | 670,072.1 | (1.1%) | 1.9% | 6.1% |
| Capital Goods | 67,417.2 | 0.2% | 1.9% | (2.3%) |
| Commercial & Professional Svc | 12,790.9 | (0.8%) | (0.0%) | (17.5%) |
| Transportation | 54,301.5 | 1.5% | 3.0% | 11.7% |
| Consumer Durables & Apparel | 7,795.3 | (0.5%) | 1.1% | (14.3%) |
| Consumer Services | 63,443.0 | (0.0%) | 2.6% | (7.8%) |
| Media | 33,664.7 | (1.8%) | 2.3% | (29.8%) |
| Consumer Discretionary Distribution & | 34,378.4 | 0.3% | 0.3% | 14.1% |
| Consumer Staples Distribution & Retail | 42,301.8 | (0.5%) | 1.1% | (8.7%) |
| Food & Beverages | 99,705.3 | (0.3%) | 0.5% | (14.2%) |
| Health Care Equipment & Svc | 174,565.3 | 1.1% | 1.2% | (0.1%) |
| Pharma, Biotech & Life Science | 17,284.4 | 0.3% | 1.3% | 2.1% |
| Banks | 1,050,494.6 | (0.4%) | 0.1% | 7.9% |
| Financial Services | 71,114.0 | (0.7%) | 2.9% | 5.0% |
| Insurance | 79,220.9 | 0.8% | 1.2% | (18.3%) |
| Telecommunication Services | 286,296.3 | (0.2%) | 0.0% | 12.7% |
| Utilities | 251,422.4 | 1.3% | 1.6% | (35.6%) |
| REITs | 14,847.4 | (0.1%) | 0.7% | (4.4%) |
| Real Estate Mgmt & Dev't | 158,011.4 | (0.3%) | (1.1%) | 24.0% |
| Software & Services | 123,090.7 | 0.0% | 2.4% | (12.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|---|----------------|----------------|
| United International Holding Co. | 174.20 | 8.2% |
| Flynas Co. | 80.30 | 4.3% |
| East Pipes Integrated Co | 130.90 | 3.6% |
| Rasan Information Technology Company | 103.70 | 3.5% |
| Alkhorayef Water and Power Technologies Co. | 144.40 | 3.1% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| National Shipping Co of Saudi | 28.00 | (3.6%) |
| MBCC Media Group | 36.60 | (3.4%) |
| Saudi Kayan Petrochemical Co | 6.03 | (2.4%) |
| Sahara International Petrochem | 20.10 | (2.4%) |
| Balsm Alofoq Medical Co. | 58.35 | (2.3%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (^{'000} Shrs) |
|---|----------------|-----------------------------------|
| Americana Restaurants International PLC | 2.05 | 42,026 |
| Batic Investments and Logistic | 2.38 | 38,875 |
| Shams | 0.94 | 23,270 |
| Saudi Arabian Oil Co | 24.81 | 11,867 |
| Al-Baha Development & Investme | 3.01 | 10,747 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,583.23 | (21.97) | (0.2%) | 0.7% | (3.8%) |
| Market Cap (SAR Mn) | 9,394,490 | (18,135) | (0.2%) | 0.8% | (7.9%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 305.6 | (2.1) | (0.7%) | 288.3 | 359.0 |
| Value Traded (SAR Mn) | 6,119.1 | (93.7) | (1.5%) | 5,407.7 | 7,937.4 |
| No. of Trades | 530,138 | (3,391) | (0.6%) | 490,113 | 528,776 |

| Market Breadth | ▲ 85 | ▼ 154 | ▬ 29 |
|----------------|------|-------|------|
|----------------|------|-------|------|

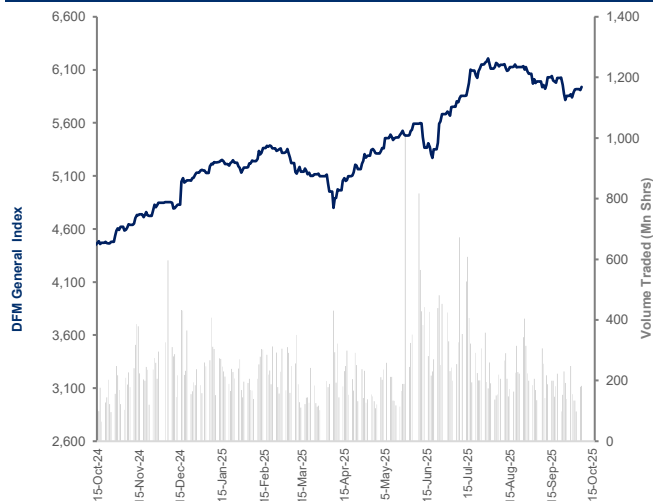
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| ACWA POWER | 215.00 | 2.0% | 374.26 |
| Al Rajhi Bank | 106.70 | 0.1% | 338.53 |
| Saudi Arabian Oil Co | 24.81 | (0.2%) | 294.63 |
| Saudi Telecom Co | 44.36 | 0.0% | 196.17 |
| Flynas Co. | 80.30 | 4.3% | 171.99 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 993,831.6 | 0.4% | 1.7% | 9.8% |
| Financials | 434,249.2 | 1.1% | 1.7% | 21.3% |
| Real Estate | 201,937.5 | (0.1%) | 3.8% | 5.5% |
| Industrial | 110,351.4 | (0.1%) | 0.7% | 8.8% |
| Materials | 1,614.6 | 0.0% | (1.3%) | 29.3% |
| Consumer Staples | 29,465.9 | 1.7% | 1.6% | (7.3%) |
| Consumer Discretionary | 29,605.2 | 0.5% | (3.1%) | (19.4%) |
| Telecommunication | 41,657.4 | (0.3%) | (0.1%) | 22.7% |
| Utilities | 144,950.5 | (0.5%) | 0.9% | (3.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Commercial Bank Of Dubai | 9.76 | 5.2% |
| EMPOWER | 1.67 | 3.1% |
| Emirates Nbd | 25.40 | 2.6% |
| Gulf Navigation Holding Pjsc | 9.80 | 2.1% |
| Dubai Taxi Company | 2.66 | 1.9% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|-----------------------------|----------------|----------------|
| Tabreed | 2.97 | (2.6%) |
| TAALEEM | 4.05 | (2.4%) |
| Ektitab Holding Company | 0.31 | (1.6%) |
| Gulf Finance House | 1.91 | (1.5%) |
| Dubai Financial Market Pjsc | 1.62 | (1.2%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Drake & Scull International | 0.33 | 43,450 |
| Ajman Bank Pjsc | 1.42 | 34,837 |
| TALABAT Holding PLC | 1.09 | 16,693 |
| Union Properties Pjsc | 0.83 | 10,215 |
| Dubai Investments Pjsc | 3.21 | 6,903 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 5,940.12 | 32.07 | 0.5% | 1.7% | 15.1% |
| Market Cap (AED Mn) | 993,832 | 4,428 | 0.4% | 1.7% | 9.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 182.3 | 3.0 | 1.7% | 240.2 | 190.2 |
| Value Traded (AED Mn) | 424.2 | 24.2 | 6.0% | 664.0 | 376.0 |
| No. of Trades | 10,974 | 436 | 4.1% | 13,185 | 9,170 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 19 | ▼ 16 | ▬ 40 |
|----------------|------|------|------|

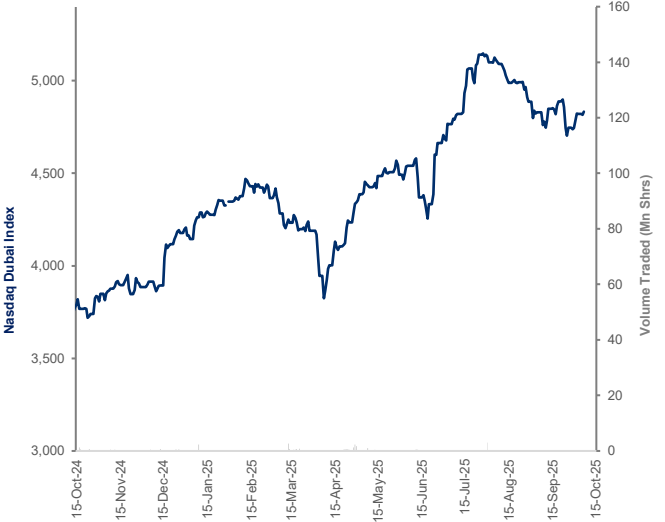
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 13.60 | 0.00% | 67.11 |
| Ajman Bank Pjsc | 1.42 | 0.00% | 49.47 |
| Emirates Nbd | 25.40 | 2.63% | 48.91 |
| Dubai Islamic Bank | 9.39 | (0.95%) | 40.15 |
| Dubai Investments Pjsc | 3.21 | 1.90% | 22.14 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 57,060.8 | (0.0%) | 1.2% | 10.4% |
| DEPA Limited (AED) | 118.9 | 0.0% | 0.0% | (18.2%) |
| Emirates REIT (CEIC) Limited | 153.1 | 0.2% | 1.5% | (4.5%) |
| ENBD REIT (CEIC) Limited | 119.5 | 0.0% | (4.4%) | 35.8% |
| Hikma Pharmaceuticals GDR | 5,517.2 | (0.0%) | 12.9% | (0.1%) |
| Nasdaq, Inc. | 50,270.2 | 0.0% | 0.1% | 11.5% |
| Orascom Construction Limited | 882.0 | 0.0% | 0.0% | 30.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Emirates Reit (Ceic) Limited | 0.47 | 0.2% |

| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.47 | 27.0 |
| Enbd Reit (Ceic) Limited | 0.48 | 15.6 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 4,833.31 | 18.16 | 0.4% | 1.9% | 14.9% |
| Market Cap (USD Mn) | 57,061 | (0.1) | (0.0%) | 1.2% | 10.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.043 | (0.03) | (40%) | 0.196 | 1.29 |
| Value Traded (USD Mn) | 0.020 | (0.01) | (39%) | 0.1 | 0.39 |
| No. of Trades | 7.0 | (1.00) | (13%) | 12 | 6 |

| | | | |
|----------------|-----|-----|-----|
| Market Breadth | ▲ 1 | ▼ 0 | = 5 |
|----------------|-----|-----|-----|

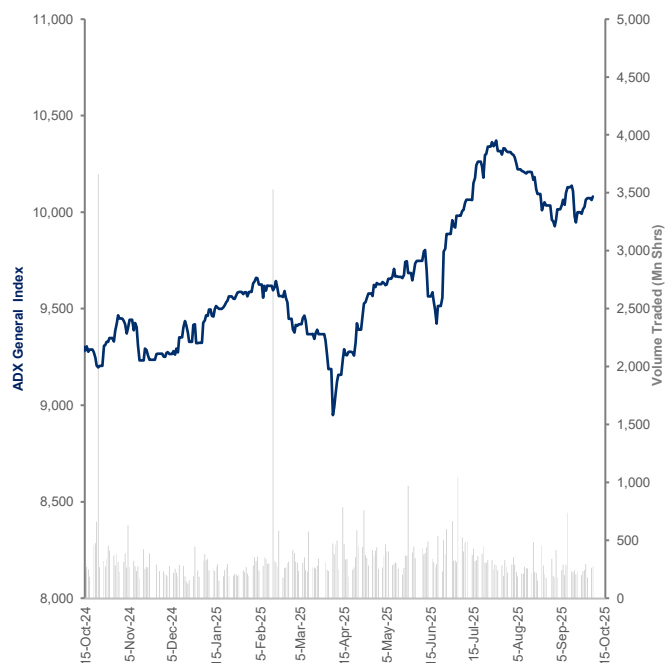
| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.47 | 0.21% | 0.01 |
| Enbd Reit (Ceic) Limited | 0.48 | 0.00% | 0.01 |

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 3,046,506.3 | 0.1% | 0.3% | 3.9% |
| Financials | 1,475,373.4 | 0.2% | 0.6% | 7.2% |
| Telecommunication | 200,379.1 | (1.1%) | (1.1%) | 13.2% |
| Consumer Discretionary | 76,956.1 | 1.7% | 5.0% | 6.6% |
| Industrial | 233,933.4 | 0.2% | 2.0% | (0.8%) |
| Real Estate | 81,470.0 | 0.8% | 0.3% | 24.8% |
| Basic Materials | 99,318.4 | 0.9% | 3.3% | 7.4% |
| Energy | 436,444.1 | 0.4% | 2.3% | 4.5% |
| Utilities | 374,406.1 | (0.6%) | (5.1%) | (5.1%) |
| Consumer Staples | 26,812.9 | (0.5%) | 2.0% | (28.2%) |
| Health Care | 41,412.9 | (0.7%) | 0.0% | (17.5%) |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|---------------------------------|----------------|----------------|
| PRESIGHT AI | 3.79 | 5.3% |
| National Bank of Umm Al Qaiwain | 2.80 | 3.7% |
| Alef Education | 0.99 | 3.5% |
| AGTHIA Group | 3.99 | 2.3% |
| Abu Dhabi Ports | 4.14 | 2.2% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------------------|----------------|----------------|
| Abu Dhabi National Takaful Co. | 5.67 | (10.0%) |
| OMAN & EMIRATES INVESTMENT HOLDING | 0.36 | (9.0%) |
| Hayah Insurance Co | 1.56 | (6.6%) |
| ARAM Group | 2.01 | (5.6%) |
| Ras Al Khaimah Poultry & Feeding Co. | 2.33 | (2.9%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Borouge | 2.60 | 35,141 |
| ADNOC Drilling | 6.03 | 28,664 |
| ADNOCGAS UH EQUITY | 3.59 | 24,802 |
| PRESIGHT AI | 3.79 | 23,803 |
| Multiply Group | 3.02 | 15,424 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 10,081.58 | 18.48 | 0.2% | 0.7% | 7.0% |
| Market Cap (AED Mn) | 3,046,506 | 3,591 | 0.1% | 0.3% | 3.9% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 276.0 | 13.3 | 5.1% | 343.2 | 260.8 |
| Value Traded (AED Mn) | 1,178.0 | 169.0 | 16.8% | 1,275.2 | 1,024.0 |
| No. of Trades | 21,335 | 2,049 | 10.6% | 21,695 | 15,476 |

Market Breadth



27



30



33

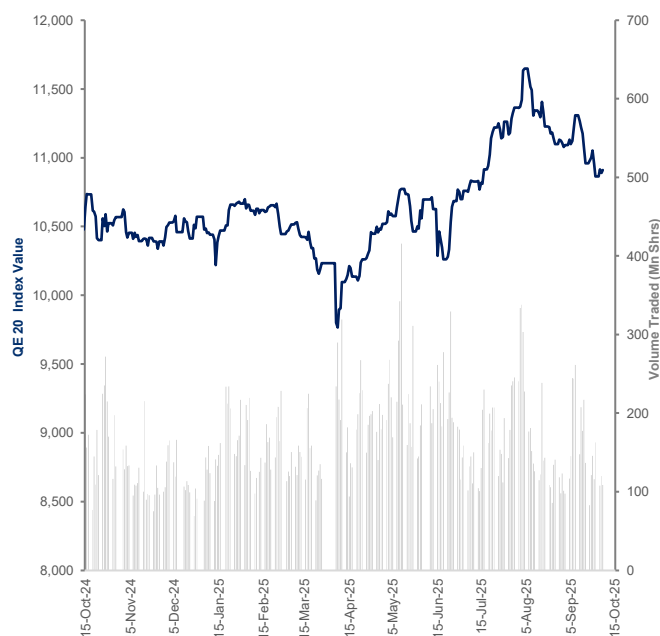
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| ADNOC Drilling | 6.03 | 1.01% | 174.13 |
| International Holdings Company PJSC | 400.00 | (0.03%) | 107.16 |
| Borouge | 2.60 | 0.78% | 91.21 |
| PRESIGHT AI | 3.79 | 5.28% | 89.05 |
| ADNOCGAS UH EQUITY | 3.59 | 0.28% | 88.83 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 654,395.7 | 0.1% | (1.4%) | 5.3% |
| Banking & Finance Sector | 322,262.3 | 0.4% | (0.9%) | 5.5% |
| Goods & Consumer Services | 32,015.2 | (0.0%) | (1.4%) | 4.0% |
| Industrial Sector | 151,586.6 | (0.2%) | (0.8%) | 2.1% |
| Insurance Sector | 11,083.2 | 0.3% | (0.3%) | (0.2%) |
| Real Estate | 46,278.8 | (0.6%) | (3.4%) | 6.2% |
| Telecom | 52,069.1 | (0.2%) | (3.8%) | 16.4% |
| Transport | 39,100.5 | 0.4% | (2.1%) | 4.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Qatar Aluminum Manufacturing C | 1.51 | 1.3% |
| Lesha Bank | 1.84 | 1.2% |
| Mekdam Holding | 2.58 | 1.0% |
| Al Faleh Educational Holding | 0.73 | 1.0% |
| Islamic Holding Group QSC | 3.20 | 0.9% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Mazaya Qatar Real Estate Devel | 0.61 | (1.1%) |
| Widam Food Co | 2.02 | (1.1%) |
| Ezdan Holding Group QSC | 1.20 | (1.0%) |
| Medicare Group | 6.70 | (0.7%) |
| Doha Bank QPSC | 2.51 | (0.7%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Baladna | 1.62 | 21,621 |
| Qatar Aluminum Manufacturing C | 1.51 | 20,263 |
| Mazaya Qatar Real Estate Devel | 0.61 | 8,783 |
| Ezdan Holding Group QSC | 1.20 | 8,055 |
| United Development Co QSC | 0.98 | 4,305 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,911.53 | 22.98 | 0.2% | (1.3%) | 3.2% |
| Market Cap (QAR Mn) | 654,396 | 890 | 0.1% | (1.4%) | 5.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 108.6 | (11.2) | (9.4%) | 175.1 | 157.1 |
| Value Traded (QAR Mn) | 277.3 | (39.4) | (12.4%) | 439.1 | 444.9 |
| No. of Trades | 14,330 | (6,524) | (31.3%) | 19,066 | 14,820 |

| Market Breadth | ▲ 29 | ▼ 18 | = 7 |
|----------------|------|------|-----|
|----------------|------|------|-----|

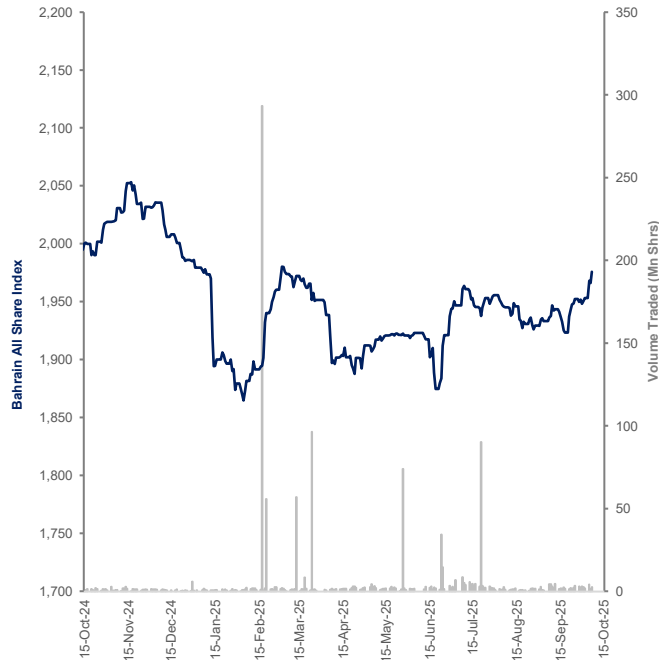
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Baladna | 1.62 | (0.49%) | 34.80 |
| Qatar National Bank QPSC | 18.48 | 0.43% | 32.21 |
| Qatar Aluminum Manufacturing C | 1.51 | 1.28% | 30.46 |
| Qatar Islamic Bank SAQ | 23.50 | 0.77% | 21.23 |
| Investment Holding Group | 4.28 | (0.53%) | 14.68 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 26,000.1 | 0.1% | 0.4% | 9.4% |
| Materials | 1,289.4 | 0.2% | 0.4% | (30.2%) |
| Industrial | 124.1 | 0.0% | 0.0% | (5.2%) |
| Consumer Discretionary | 242.6 | 0.0% | 1.4% | 3.9% |
| Consumer Staples | 108.6 | 0.5% | 0.5% | (13.5%) |
| Financials | 23,296.3 | 0.1% | 0.4% | 13.7% |
| Communication Services | 869.5 | 0.0% | (0.3%) | (1.4%) |
| Real Estate | 69.4 | 0.0% | (1.9%) | 6.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|---------------------------|----------------|----------------|
| Bahrain Islamic Bank BSC | 0.08 | 8.3% |
| GFH FINANCIAL GROUP BSC | 0.54 | 3.3% |
| BMMI BSC | 0.38 | 1.1% |
| Al Salam Bank-Bahrain BSC | 0.22 | 0.5% |
| Aluminium Bahrain B.S.C | 0.91 | 0.2% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------|----------------|----------------|
| | | |
| | | |
| | | |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,975.76 | 9.61 | 0.5% | 1.4% | (0.5%) |
| Market Cap (BHD Mn) | 26,000.1 | 37.8 | 0.1% | 0.4% | 9.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,463 | 800 | 48.1% | 5,592.6 | 6,757.9 |
| Value Traded (BHD '000) | 1,262 | 588 | 87.2% | 3,168.0 | 1,955.4 |
| No. of Trades | 48 | (10) | (17.2%) | 49 | 47 |

| Market Breadth | ▲ 5 | ▼ 0 | ■ 38 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| GFH FINANCIAL GROUP BSC | 0.54 | 1,725 |
| Al Salam Bank-Bahrain BSC | 0.22 | 298 |
| BMMI BSC | 0.38 | 181 |
| Bahrain Telecommunications Co | 0.49 | 75 |
| Aluminium Bahrain B.S.C | 0.91 | 64 |

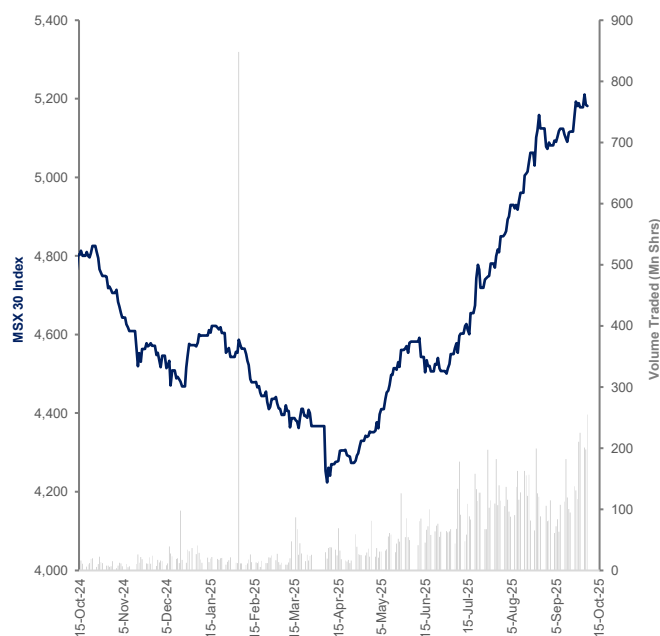
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| GFH FINANCIAL GROUP BSC | 0.54 | 3.27% | 0.93 |
| Kuwait Finance House - Bahrain | 2.56 | 0.00% | 0.09 |
| BMMI BSC | 0.38 | 1.06% | 0.07 |
| Al Salam Bank-Bahrain BSC | 0.22 | 0.46% | 0.06 |
| Aluminium Bahrain B.S.C | 0.91 | 0.22% | 0.06 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 14,350.6 | (0.1%) | (0.5%) | 17.6% |
| Financial | 5,980.6 | (0.7%) | 0.2% | 15.5% |
| Industrial | 5,548.5 | 0.6% | (0.6%) | 21.7% |
| Services | 2821.5 | (0.4%) | (1.9%) | 14.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Asyad Shipping Company | 0.14 | 4.6% |
| Acwa Power Barka | 0.18 | 4.0% |
| Takaful Oman Insurance | 0.053 | 3.9% |
| Al Madina Invesment H Olding Co. | 0.04 | 2.4% |
| Taageer Finance | 0.12 | 1.7% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|-----------------------------|----------------|----------------|
| National Gas Co. | 0.08 | (2.4%) |
| Al Anwar Ceramic Tiles Co. | 0.16 | (2.4%) |
| Ahli Bank | 0.15 | (2.0%) |
| Muscat Finance Co. Ltd. | 0.05 | (1.8%) |
| Oman Telecommunications Co. | 1.02 | (1.7%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| OQ Gas Networks | 0.17 | 60,878 |
| Sohar Bank | 0.15 | 57,705 |
| Asyad Shipping Company | 0.14 | 57,017 |
| OQ BASE INDUSTRIES (SFZ) | 0.16 | 43,146 |
| Bank Muscat | 0.33 | 20,553 |

Source: Bloomberg, KAMCO Research

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 5,181.38 | (3.34) | (0.1%) | (0.0%) | 13.2% |
| Market Cap (OMR Mn) | 14,350.6 | (21.32) | (0.1%) | (0.5%) | 17.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-------------------------|------------------|------------|--------------|-------------------------|----------|
| Volume ('000 Shares) | 254,858.2 | 57,137.6 | 28.9% | 69,462.4 | 25,744.2 |
| Value Traded (OMR '000) | 45,043.3 | 8,404.9 | 22.9% | 11,690.0 | 2,762.9 |

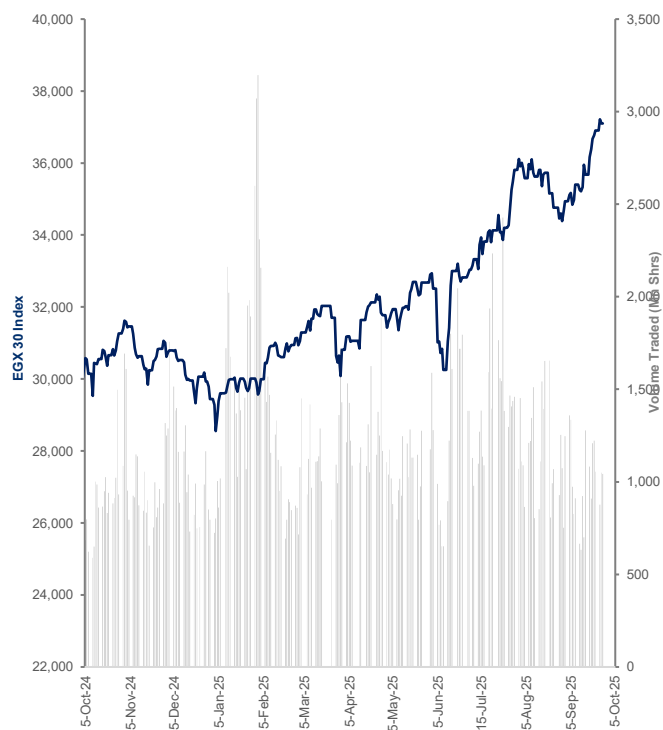
| Market Breadth | ▲ 18 | ▼ 14 | = 86 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| OQ Gas Networks | 0.17 | 0.61% | 9.95 |
| Sohar Bank | 0.15 | (0.68%) | 8.54 |
| Asyad Shipping Company | 0.14 | 4.58% | 7.57 |
| Bank Muscat | 0.33 | (0.91%) | 6.72 |
| OQ BASE INDUSTRIES (SFZ) | 0.16 | 0.65% | 6.69 |

The Egyptian Exchange Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 2,438,827.6 | (0.8%) | 0.6% | 15.1% |
| Banks | 512,559.0 | (4.6%) | (1.8%) | 17.1% |
| Basic Resources | 269,261.9 | 0.0% | 2.0% | (8.4%) |
| Industrial Goods | 181,104.2 | 1.2% | 2.5% | 1.9% |
| Health Care & Pharmaceuticals | 86,086.6 | 2.2% | 3.9% | 76.0% |
| Real Estate | 346,252.7 | 0.7% | 0.8% | 11.6% |
| Travel and Leisure | 70,121.9 | (0.2%) | (0.9%) | 2.2% |
| Food, Beverages & Tobacco | 252,418.2 | 0.6% | 2.5% | 34.7% |
| Energy and Support Services | 19,397.1 | 0.3% | 1.1% | (0.5%) |
| Trade and Distributors | 26,503.4 | 0.8% | 2.2% | 47.8% |
| Shipping and Transport | 74,509.0 | (0.7%) | 1.3% | (3.0%) |
| Education Services | 37,164.1 | 0.7% | 3.8% | 54.6% |
| Contracting and Construction Eng | 63,732.2 | (1.1%) | 3.8% | 57.9% |
| Textiles and Durables | 29,574.9 | 0.8% | 0.4% | 3.2% |
| Building Materials | 54,426.4 | (0.1%) | 2.5% | 139.2% |
| Media & Communication Services | 201,992.6 | (1.1%) | (1.9%) | 34.4% |
| Paper and Packaging | 2,275.5 | 1.0% | 2.5% | 7.5% |
| Non-bank Financial Services | 211,448.0 | (0.0%) | (0.5%) | (0.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| El-Nile Co. For Pharmaceuticals And Chemical Industries | 97.18 | 20.0% |
| Gadwa For Industrial Development | 7.60 | 10.8% |
| Raya Contact Center | 9.97 | 10.2% |
| Alexandria New Medical Center | 49.80 | 10.0% |
| Arab Pharmaceuticals | 181.00 | 6.5% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Egyptian Iron & Steel | 25.70 | (4.9%) |
| Egyptian Media Production City | 33.77 | (3.2%) |
| Macro Group Pharmaceuticals -Macro Capital | 3.33 | (3.2%) |
| Telecom Egypt | 47.82 | (2.4%) |
| The Egyptian Modern Education Systems | 0.53 | (2.4%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Orascom Investment Holding | 1.06 | 147,445 |
| Mansourah Poultry | 2.83 | 74,020 |
| Arab Developers Holding | 0.18 | 69,241 |
| Belton Financial Holding | 3.03 | 64,676 |
| Cairo Oils & Soap | 1.50 | 51,156 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 37,097.37 | 2.6 | 0.0% | 1.2% | 24.7% |
| Market Cap (EGP Mn) | 2,438,827.6 | (19,701.4) | (0.8%) | 0.6% | 15.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 1,042.1 | (7.0) | (0.7%) | 1,255.2 | 920.4 |
| Value Traded (EGP Mn) | 4,249.2 | (359.1) | (7.8%) | 3,790.4 | 4,199.2 |
| No. of Trades | 108,624 | 1,473 | 1.4% | 94,584 | 117,116 |

| Market Breadth | ▲ 94 | ▼ 78 | = 49 |
|----------------|------|------|------|
|----------------|------|------|------|

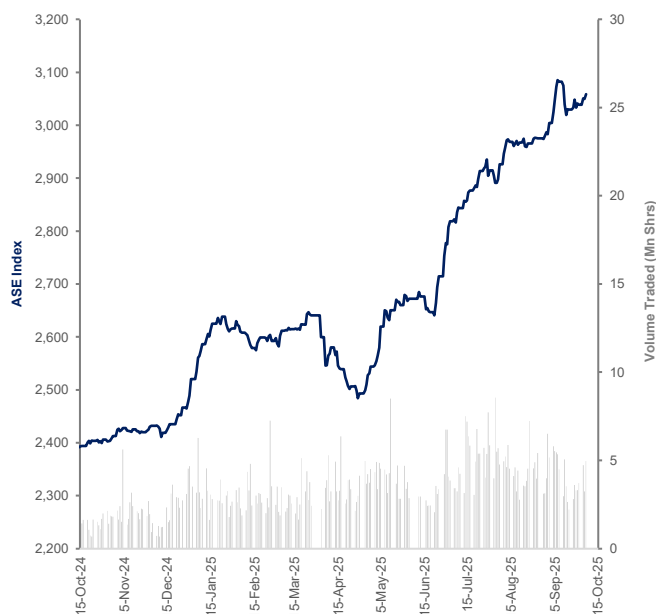
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Zahraa Maadi Investment & Development | 4.99 | (0.20%) | 213.93 |
| Emaar Misr for Development | 9.10 | 4.48% | 213.63 |
| Mansourah Poultry | 2.83 | 1.43% | 207.85 |
| Belton Financial Holding | 3.03 | (0.98%) | 196.88 |
| Misr National Steel - Ataq | 11.78 | 2.43% | 175.35 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 24,041.3 | 0.0% | 0.1% | 28.3% |
| Banks | 9,272.3 | 0.2% | 1.1% | 21.1% |
| Insurance | 324.7 | (0.5%) | (3.0%) | 17.2% |
| Diversified Financial Services | 282.1 | 0.3% | 0.5% | 3.8% |
| Real Estate | 367.7 | 0.9% | 0.4% | 20.5% |
| Health Care Services | 48.9 | 0.0% | 0.4% | (5.0%) |
| Educational Services | 306.7 | 0.0% | 0.6% | 9.9% |
| Hotels and Tourism | 239.4 | (0.1%) | (3.4%) | (7.1%) |
| Transportation | 126.4 | (0.3%) | 0.1% | 19.4% |
| Technology and Communication | 570.0 | 0.3% | 0.3% | 4.9% |
| Utilities and Energy | 1,154.3 | 0.1% | 0.7% | 20.2% |
| Commercial Services | 294.2 | (0.6%) | (0.3%) | 3.0% |
| Pharmaceutical and Medical Industries | 68.1 | (0.2%) | (0.1%) | 3.1% |
| Chemical Industries | 63.0 | (0.5%) | (0.9%) | 9.4% |
| Food and Beverages | 212.5 | 3.0% | 9.6% | (2.5%) |
| Tobacco and Cigarettes | 1.1 | 0.0% | 0.0% | (50.0%) |
| Mining and Extraction Industries | 10,544.7 | (0.2%) | (0.9%) | 45.6% |
| Engineering and Construction | 101.1 | 1.0% | (1.4%) | (7.6%) |
| Electrical Industries | 31.9 | (1.1%) | 7.1% | 56.9% |
| Textiles Leathers and Clothings | 32.4 | 0.0% | 0.9% | 6.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|---|---------------|----------------|
| CONTEMPO FOR HOUSING PROJECTS | 0.84 | 5.0% |
| FUTURE ARAB INVESTMENT COMPANY | 0.67 | 4.7% |
| EURO ARAB INSURANCE GROUP | 1.13 | 4.6% |
| REAL ESTATE DEVELOPMENT | 0.70 | 4.5% |
| AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI | 0.48 | 4.3% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|-------------------------------------|---------------|----------------|
| AL-NISR AL-ARABI INSURANCE | 3.44 | (7.0%) |
| TUHAMA FOR FINANCIAL INVESTMENTS | 0.48 | (4.0%) |
| FIRST FINANCE | 0.50 | (3.8%) |
| JORDAN INTERNATIONAL INVESTMENT CO. | 0.37 | (2.6%) |
| CENTURY INVESTMENT GROUP | 0.55 | (1.8%) |

| Most Active Stocks By Volume | Price (JD) | Volume (^{'000} Shrs) |
|---|---------------|-----------------------------------|
| AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI | 0.48 | 376 |
| JORDAN DECAPOLIS PROPERTIES | 0.50 | 332 |
| SPECIALIZED INVESTMENT COMPOUNDS | 1.46 | 299 |
| JORDAN ISLAMIC BANK | 4.24 | 247 |
| AL-TAJAMOuat FOR TOURISTIC PROJECTS CO PLC | 0.65 | 138 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 3,058.88 | 9.17 | 0.3% | 0.8% | 22.9% |
| Market Cap (JD Mn) | 24,041.35 | 3.31 | 0.0% | 0.1% | 28.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|------------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (^{'000} Shares) | 4,961.0 | 1,716.7 | 52.9% | 3,857.0 | 2,371.3 |
| Value Traded (JD ^{'000}) | 8,611.3 | 3,030.7 | 54.3% | 7,879.7 | 2,874.7 |
| No. of Trades | 3,391 | 354 | 11.7% | 2,794 | 1,489 |

| Market Breadth | ▲ 40 | ▼ 24 | ▬ 97 |
|----------------|------|------|------|
|----------------|------|------|------|

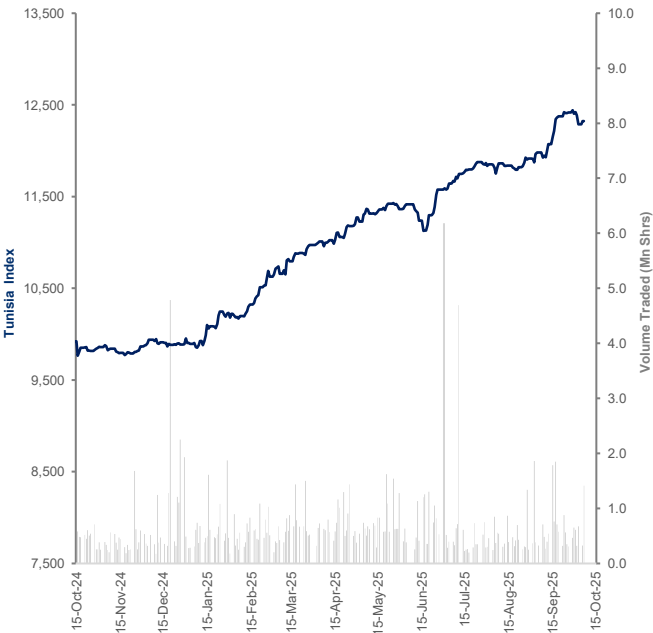
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|---|---------------|----------------|------------------|
| JORDAN ISLAMIC BANK | 4.24 | (0.24%) | 1.06 |
| ARAB BANK | 5.90 | 0.00% | 0.65 |
| SPECIALIZED INVESTMENT COMPOUNDS | 1.46 | 4.29% | 0.43 |
| METHAQ REAL ESTATE INVESTMENT | 2.92 | 0.00% | 0.19 |
| AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLDING) | 0.48 | 4.35% | 0.18 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 28,816.4 | (0.1%) | (0.7%) | 19.0% |
| Banking | 12,932.4 | (0.2%) | (0.2%) | 11.2% |
| Insurance | 1,136.0 | 2.0% | (1.3%) | 15.8% |
| Leasing | 1,148.7 | (0.5%) | (1.6%) | 25.8% |
| Financial Services | 2,595.7 | (0.8%) | (3.2%) | 66.1% |
| Industrial | 2,484.8 | (0.6%) | (1.2%) | 20.6% |
| Chemical Industry | 495.6 | 0.1% | (1.8%) | 16.8% |
| Food & Beverage | 4,762.3 | (0.2%) | (0.4%) | 19.2% |
| Retailing | 1,684.4 | 1.3% | (0.1%) | 47.3% |
| Others | 1,576.5 | 0.0% | (0.6%) | 4.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Immobiliere Tuniso Seo | 3.27 | 4.5% |
| Societe Tunisienne d'Assurance | 229.00 | 4.3% |
| Tuninvest-SICAR | 10.60 | 4.2% |
| Automobile reseau tunisien et | 11.59 | 3.8% |
| Societe Magasin General | 9.98 | 3.3% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| BH Leasing | 3.82 | (4.5%) |
| Accumulateur Tunisienne Assad | 2.09 | (4.1%) |
| Universal Auto Distributors Ho | 0.55 | (3.5%) |
| Societe Ciments de Bizerte | 0.46 | (2.1%) |
| Manufacture de Panneaux Bois D | 8.01 | (2.1%) |

| Most Active Stocks By Volume | Price (DT) | Volume (^{'000} Shrs) |
|-------------------------------|---------------|-----------------------------------|
| Banque de Tunisie | 5.41 | 1,055 |
| Societe Tunisienne de Banque | 3.75 | 78 |
| Accumulateur Tunisienne Assad | 2.09 | 52 |
| Societe Moderne de Ceramique | 0.48 | 40 |
| One Tech Holding | 8.80 | 27 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 12,321.71 | (1.36) | (0.0%) | (0.7%) | 23.8% |
| Market Cap (DT Mln) | 28,816 | (37.75) | (0.1%) | (0.7%) | 19.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|------------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (^{'000} Shares) | 1,409.1 | 1,088.2 | 339.1% | 709.4 | 596.0 |
| Value Traded (^{'000} DT) | 8,387.3 | 4,923.7 | 142.2% | 7,429.4 | 5,605.9 |
| No. of Trades | 1,244 | 156 | 14.3% | 1,562 | 1,143 |

| Market Breadth | ▲ 15 | ▼ 27 | = 22 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|------------------------------|---------------|----------------|------------------|
| Banque de Tunisie | 5.41 | 0.00% | 5.49 |
| Attijari Bank | 61.48 | (0.03%) | 0.32 |
| Tunisie Leasing SA | 32.64 | (0.79%) | 0.30 |
| Amen Bank | 45.80 | 0.00% | 0.30 |
| Societe Tunisienne de Banque | 3.75 | 2.74% | 0.29 |

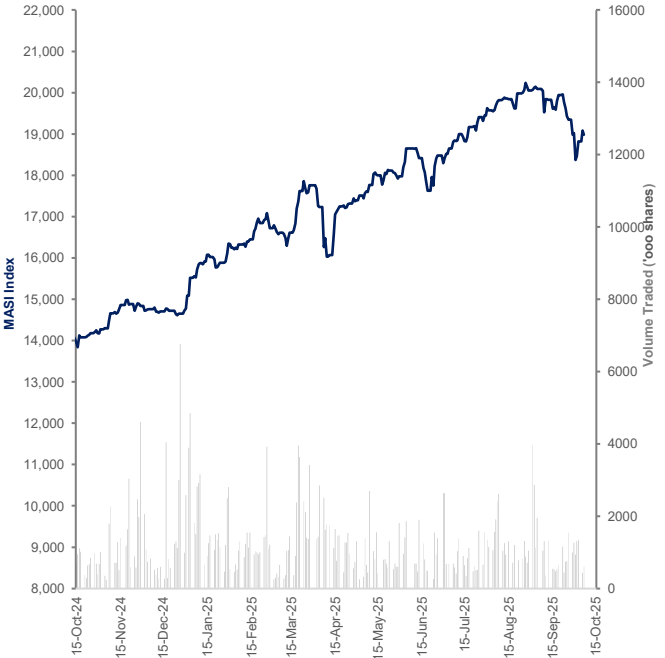
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 7, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 789,890.0 | (0.6%) | (0.2%) | 28.0% |
| Banking | 306,915.6 | (1.2%) | (0.8%) | 21.4% |
| Beverages | 8,782.4 | 2.7% | (2.9%) | (3.7%) |
| Chemicals | 3,108.9 | (0.6%) | 0.1% | 22.9% |
| Construction & Building Material | 81,603.8 | (1.0%) | (2.0%) | 6.9% |
| Distributors | 20,933.8 | 0.6% | 1.2% | 25.3% |
| Electricity | 57,791.9 | 1.0% | 4.3% | 82.8% |
| Food Producers & Processors | 28,080.9 | (2.3%) | (4.3%) | 7.0% |
| Holding Companies | 7,006.2 | (2.5%) | 1.2% | 40.3% |
| Insurance | 34,538.9 | (0.8%) | 0.8% | 12.0% |
| Investment & other Finance | 4,212.2 | (0.4%) | (1.9%) | 12.4% |
| Leisures & Hotel | 5,874.0 | 0.0% | 0.0% | 83.0% |
| Materials, Software & Computer | 5,549.8 | 2.7% | 0.9% | (2.6%) |
| Mining | 80,539.3 | 0.8% | 2.2% | 100.2% |
| Oil & Gas | 14,093.8 | 0.0% | (2.4%) | 9.0% |
| Real Estate | 26,686.9 | (1.5%) | (1.8%) | 1.0% |
| Telecommunications | 102,898.1 | (0.2%) | (0.2%) | 42.7% |
| Transport | 1,134.0 | (0.5%) | (3.0%) | (15.7%) |
| Forestry & Paper | 139.4 | 3.4% | 0.5% | 42.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Hightech Payment Systems SA | 510.00 | 4.0% |
| Societe Des Boissons du Maroc | 2285.00 | 3.8% |
| Maghreb Oxygene | 416.40 | 3.6% |
| Med Paper SA | 29.15 | 3.4% |
| Ennakl Automobiles | 59.50 | 2.5% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Colorado SA | 90.00 | (3.2%) |
| ATLANTA | 150.50 | (2.9%) |
| Credit du Maroc SA | 998.00 | (2.8%) |
| Cosumar | 208.00 | (2.8%) |
| Ciments du Maroc | 1950.00 | (2.5%) |

| Most Active Stocks By Volume | Price (MAD) | Volume (⁰ 00 Shrs) |
|-------------------------------|----------------|-----------------------------------|
| Bank of Africa | 244.00 | 162.4 |
| Douja Promotion Groupe Addoha | 37.50 | 122.7 |
| Maroc Telecom | 117.05 | 68.7 |
| Hightech Payment Systems SA | 510.00 | 65.3 |
| Attijariwafa Bank | 751.00 | 36.2 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 18,983.55 | (100.70) | (0.5%) | (0.2%) | 28.5% |
| Market Cap (MAD Mn) | 789,890 | (4,542) | (0.6%) | (0.2%) | 28.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (⁰ 00 Shares) | 605.0 | 170.9 | 39.4% | 1,245.7 | 1,265.5 |
| Value Traded (MAD Mn) | 151.92 | 40.02 | 35.8% | 262.5 | 151.8 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 14 | ▼ 17 | = 10 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Bank of Africa | 244.00 | (1.61%) | 39.62 |
| Hightech Payment Systems SA | 510.00 | 4.02% | 33.17 |
| Attijariwafa Bank | 751.00 | (0.66%) | 27.30 |
| Credit Immobilier et Hotelier | 412.05 | (1.89%) | 9.52 |
| Maroc Telecom | 117.05 | (0.21%) | 7.19 |

Source: Bloomberg, Kamco Research

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