

MENA Markets Daily Report

November 8, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,222.29	(0.6%)	(11.0%)	6.2%
	Kuwait	Main 50 Index	▲	5,233.43	0.3%	(8.5%)	(5.9%)
Kuwait	2	Kuwait	▲	5,340.18	(0.2%)	(4.6%)	(4.9%)
Saudi Arabia	3	Kuwait	▼	6,574.71	(0.5%)	(9.8%)	3.5%
UAE - Dubai	4	Saudi Arabia	▼	10,945.97	(0.0%)	4.5%	(7.1%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	3,989.71	0.8%	19.6%	4.4%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	3,773.51	0.2%	(5.4%)	(6.9%)
Qatar	7	UAE - Abu Dhabi	▼	9,551.47	(0.0%)	(6.5%)	20.3%
Bahrain	8	Qatar	▼	10,120.05	(0.3%)	(5.3%)	(8.1%)
Oman	9	Bahrain	▲	1,923.95	0.2%	1.5%	5.5%
Egypt	10	Oman	▼	4,547.84	(0.3%)	(6.4%)	17.6%
Jordan	11	Egypt	▲	23,393.41	1.45%	60.2%	22.2%
Tunisia	12	Jordan	▼	2,380.02	(0.5%)	(4.9%)	18.1%
Morocco	13	Tunisia	▼	8,413.59	(0.0%)	3.7%	15.1%
		Morocco	▲	11,988.80	0.1%	11.8%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▼	3,057.27	(0.0%)	(1.0%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,107.20	0.3%	14.1%	(41.3%)
	India	SENSEX	▼	64,942.40	(0.0%)	6.7%	4.4%
	Brazil	BOVESPA Stock Index	▲	119,268.06	0.7%	8.7%	4.7%
	Mexico	BOLSA Index	▼	51,209.85	(0.8%)	5.7%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	960.66	(0.9%)	0.4%	(22.3%)
Global Markets							
	World	MSCI World Index	▼	2,887.39	(0.1%)	10.9%	(19.2%)
	Asia	MSCI Asia Pacific	▼	493.79	(1.1%)	(2.3%)	(19.8%)
	Europe	DJ Stoxx 600	▼	442.81	(0.2%)	4.2%	(11.8%)
	Europe	FTSEurofirst 300	▼	1,754.19	(0.2%)	4.5%	(10.1%)
	U.S.A	S&P 500	▲	4,378.38	0.3%	14.0%	(19.2%)
	U.S.A	DJIA	▲	34,152.60	0.2%	3.0%	(8.6%)
	U.S.A	NASDAQ Composite	▲	13,639.86	0.9%	30.3%	(33.0%)
	UK	FTSE 100	▼	7,410.04	(0.1%)	(0.6%)	1.7%
	Germany	DAX	▲	15,152.64	0.1%	8.8%	(11.4%)
	Japan	NIKKEI 225	▼	32,271.82	(1.3%)	23.7%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	17,670.16	(1.7%)	(10.7%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	105.54	0.31%	1.95%	8.5%
	GBP/USD	British Pound / USD Cross	▼	1.23	(0.36%)	1.80%	(10.9%)
	EUR/USD	Euro / USD Cross	▼	1.07	(0.17%)	(0.05%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.06%)	(0.90%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▼	81.61	(4.2%)	(5.0%)	5.8%
	Oil	NYMEX	▼	77.37	(4.3%)	(3.6%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.14	(3.8%)	(35.6%)	14.5%
	Gold	Gold Spot \$/Oz	▼	1,969.45	(0.4%)	8.0%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	22.64	(1.7%)	(5.5%)	2.5%
	Bitcoin	Bitcoin USD Cross	▲	35,501.52	1.3%	114.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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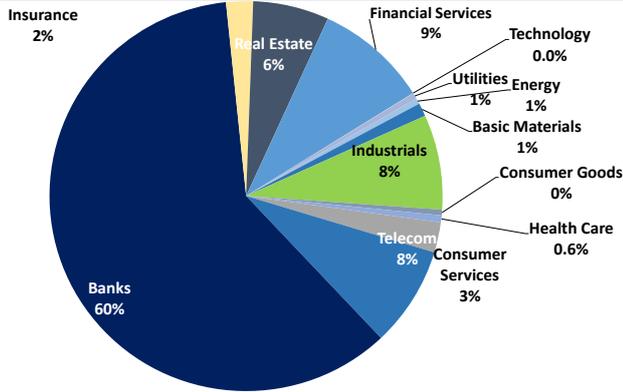
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 8, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,084.3	▼ (0.5%)	0.7%	(16.4%)
Energy	183.1	▼ (1.5%)	0.7%	(20.2%)
Basic Materials	432.5	= 0.0%	0.5%	(9.5%)
Industrials	3,079.5	▲ 0.4%	0.5%	(18.2%)
Consumer Staples	176.8	▲ 0.4%	(0.1%)	21.8%
Health Care	224.9	= 0.0%	0.0%	1.3%
Consumer Discretionary	981.1	▼ (1.6%)	(1.3%)	(0.1%)
Telecommunications	3,242.9	▲ 0.5%	0.9%	(10.4%)
Banks	23,606.7	▼ (0.7%)	0.7%	(21.5%)
Insurance	871.2	▼ (1.3%)	(2.3%)	40.9%
Real Estate	2,438.0	▼ (1.6%)	(0.6%)	(5.4%)
Financial Services	3,645.9	▲ 0.3%	2.5%	(5.0%)
Technology	8.1	= 0.0%	(2.4%)	(15.4%)
Utilities	193.6	▲ 0.6%	1.1%	(6.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,145.1	18.3	10.6%
2- National Bank of Kuwait	7,065.6	12.9	14.8%
3- Boubayan Bank	2,326.0	35.3	8.1%
4- Zain	2,098.6	10.0	17.0%
5- Agility (PWC Logistics)	1,337.4	19.5	3.8%
6- Mabane Co.	1,070.1	17.0	11.0%
7- Commercial Bank of Kuwait	964.9	9.8	14.9%
8- Gulf Bank	876.4	13.0	9.3%
9- National Mobile Telecom Co.	598.9	7.2	14.3%
10- Ahli United Bank - Kuwait	576.6	15.7	7.5%
Total	27,059	15.09	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

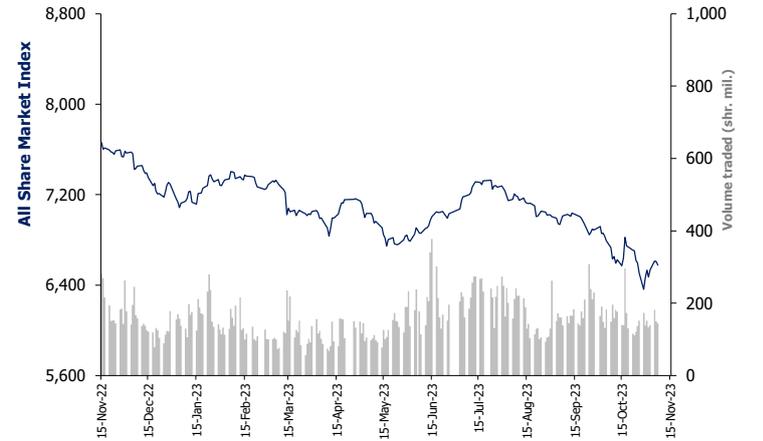
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.022	0.002	9.0%
Gulf Franchising Co.	0.050	0.004	8.5%
Al-Deera Holding	0.190	0.013	7.3%
Al Safat Investment Co.	0.109	0.007	6.9%
Kuwait Insurance Co.	0.457	0.028	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.325	(0.035)	(9.7%)
Jazeera Airways Co.	1.322	(0.114)	(7.9%)
Future Kid Entertainment and R.E Co.	0.103	(0.008)	(7.2%)
Sanam Real Estate Co.	0.142	(0.011)	(7.2%)
National Cleaning Co.	0.029	(0.002)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.047	4.2%	17,533,620
Kuwait Real Estate Co.	0.168	1.8%	16,396,607
Kuwait Finance House	0.692	(1.1%)	14,347,279
A'ayan Leasing & Investment Co.	0.164	0.6%	8,870,385
MAZAYA Holding Co.	0.069	0.9%	5,793,917

Market Breadth	43	50	57
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,222.29	(43.4)	(0.6%)
Main 50 Index	5,233.43	16.0	0.3%
Main Market Index	5,340.18	(8.5)	(0.2%)
All Share Market Index	6,574.71	(33.4)	(0.5%)
Market Cap (KWD Mn)	39,084.32	(198.2)	(0.5%)

Index Performance relative to Volume



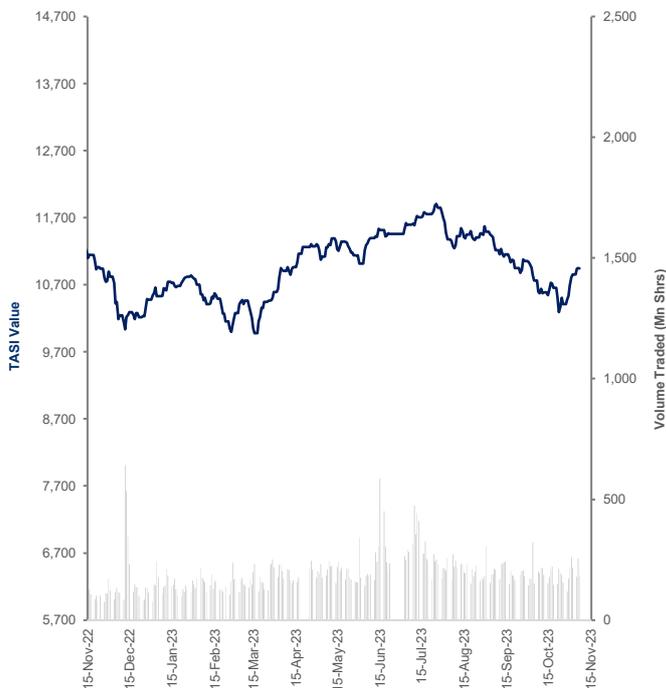
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	144.5	(5.2)	(3.5%)	158.4	238.6
Value Traded (KWD Mn)	37.7	(10.0)	(20.9%)	41.8	64.4
No. of Trades	9,822	(931)	(8.7%)	9,770	12,373

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.692	(1.1%)	9,996,470
National Bank of Kuwait	0.891	(0.4%)	3,406,672
Kuwait Real Estate Co.	0.168	1.8%	2,724,497
Heavy Eng'g Ind. & Shipbuilding Co.	0.815	0.6%	1,679,468
A'ayan Leasing & Investment Co.	0.164	0.6%	1,445,662

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,069,752.4	0.3%	1.2%	12.0%
Energy	8,212,393.0	0.4%	0.9%	15.5%
Materials	637,497.8	(0.6%)	2.4%	(8.3%)
Capital Goods	33,863.6	(0.9%)	3.2%	58.6%
Commercial & Professional Svc	9,781.6	(0.4%)	4.1%	35.9%
Transportation	23,259.2	(0.5%)	0.7%	51.1%
Consumer Durables & Apparel	3,407.5	(2.0%)	(2.1%)	(6.9%)
Consumer Services	68,997.6	(1.1%)	(3.4%)	22.0%
Media	21,088.8	(2.6%)	(4.4%)	4.2%
Retailing	32,325.5	(0.4%)	1.5%	9.0%
Food & Staples Retailing	50,079.0	0.4%	(0.4%)	7.8%
Food & Beverages	102,746.7	0.4%	(0.6%)	14.8%
Health Care Equipment & Svc	156,102.1	2.2%	5.6%	23.0%
Pharma, Biotech & Life Science	11,356.0	0.3%	2.1%	334.5%
Banks	876,808.3	(0.1%)	5.9%	(6.9%)
Diversified Financials	54,794.0	0.3%	2.2%	(4.4%)
Insurance	72,935.6	0.2%	(0.5%)	50.0%
Telecommunication Services	240,094.0	0.3%	(0.5%)	9.5%
Utilities	248,499.9	(0.6%)	(3.7%)	11.4%
REITs	16,783.0	0.2%	(0.0%)	3.1%
Real Estate Mgmt & Dev't	93,797.6	(0.9%)	(0.3%)	9.5%
Software & Services	103,141.6	1.2%	1.4%	67.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Khaleej Training and Educat	20.88	7.4%
Mouwasat Medical Services Co	110.00	6.4%
Dur Hospitality Co	25.40	5.5%
Jadwa REIT Alharamain Fund	6.79	4.3%
Mediterranean & Gulf Insurance	15.20	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Malath Cooperative Insurance C	16.58	(10.0%)
Alamar Foods Co.	121.60	(5.9%)
Al-Omran Industrial Trading Co.	57.60	(5.1%)
Fitaihi Holding Group	2.61	(4.4%)
Arabian Contracting Services Co.	190.80	(4.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.36	22,796
Saudi Arabian Oil Co	33.60	16,016
Al-Baha Development & Investme	0.14	6,686
Electrical Industries Co	2.27	4,731
National Commercial Bank	35.95	4,369

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,945.97	(2.89)	(0.0%)	2.4%	4.5%
Market Cap (SAR Mn)	11,069,752	33,980	0.3%	1.2%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	183.0	(71.5)	(28.1%)	199.2	180.9
Value Traded (SAR Mn)	5,104.8	(907.7)	(15.1%)	5,266.8	7,347.0
No. of Trades	413,369	(34,305)	(7.7%)	371,781	363,563

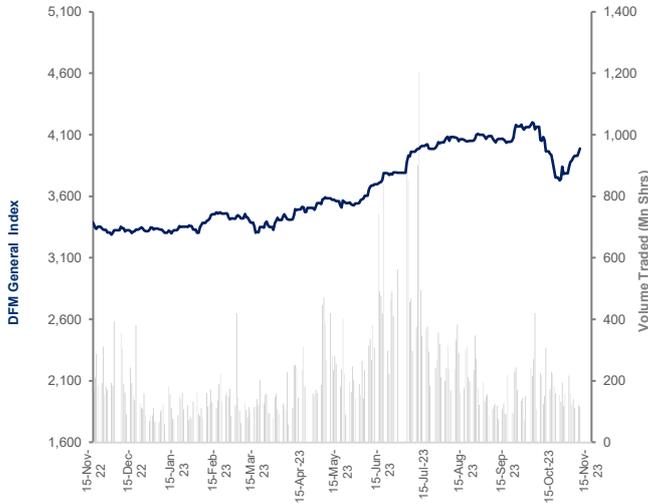
Market Breadth	▲ 82	▼ 129	▬ 29
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.60	0.4%	537.05
Ethiad Atheeb Telecommunicatio	160.40	(0.9%)	278.31
Al Rajhi Bank	70.60	0.3%	200.94
National Commercial Bank	35.95	(0.7%)	156.93
Mouwasat Medical Services Co	110.00	6.4%	147.07

Dubai Financial Market Daily Report

November 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	666,469.4	0.7%	2.4%	15.2%
Financials	288,883.3	1.1%	3.3%	19.8%
Real Estate	106,470.2	0.6%	4.4%	23.8%
Industrial	85,673.8	0.7%	0.2%	15.1%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,870.9	0.1%	2.0%	16.6%
Consumer Discretionary	4,164.0	(0.2%)	(0.2%)	47.9%
Telecommunication	24,568.4	0.7%	0.7%	(7.2%)
Utilities	129,970.6	(0.1%)	0.8%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	163.00	5.2%
Takaful Emarat Insurance	0.54	3.5%
Air Arabia Pjsc	2.71	2.3%
Union Properties Pjsc	0.34	2.1%
Amanat Holdings Pjsc	1.06	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.55	(8.8%)
Al Firdous Holdings Pjsc	0.44	(3.5%)
Dubai Islamic Insurance Co	0.46	(2.2%)
Tabreed	3.68	(1.6%)
National International Holding	1.25	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.34	30,088
Emaar Properties Pjsc	6.98	14,746
Shuaa Capital	0.27	8,289
Gulf Navigation Holding Pjsc	7.19	7,716
Deyaar Development Pjsc	0.62	6,167

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,989.71	32.75	0.8%	2.9%	19.6%
Market Cap (AED Mn)	666,469	4,529	0.7%	2.4%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	115.9	(4.5)	(3.8%)	218.7	144.3
Value Traded (AED Mn)	325.3	59.8	22.5%	410.9	354.5
No. of Trades	7,031	95	1.4%	7,909	5,577

Market Breadth	▲ 20	▼ 10	= 41
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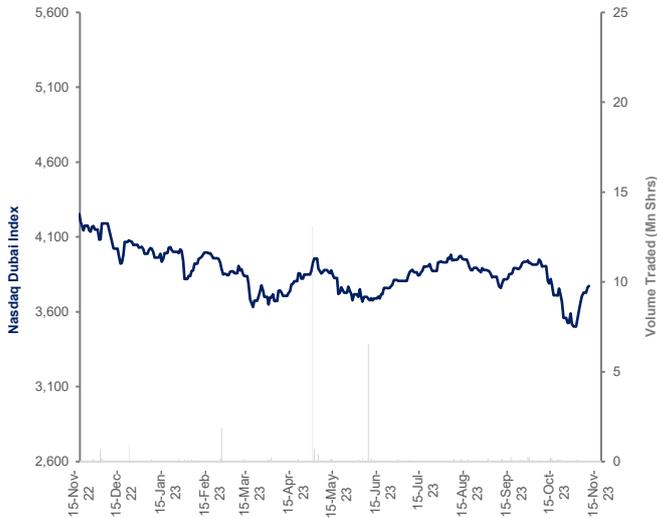
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.98	0.29%	103.24
Gulf Navigation Holding Pjsc	7.19	1.27%	55.25
Emirates Nbd	17.80	1.14%	32.73
Dubai Islamic Bank	5.60	0.90%	26.65
Emaar Development	6.65	1.68%	18.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,565.5	0.1%	18.5%	(0.9%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	93.8	(1.3%)	(1.3%)	(3.6%)
Hikma Pharmaceuticals GDR	4,940.0	(0.0%)	(3.7%)	20.4%
Nasdaq, Inc.	28,975.2	0.0%	23.9%	(3.8%)
Orascom Construction Limited	396.9	8.6%	(1.9%)	(14.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.60	8.6%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.38	(1.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.38	9
Emirates Reit (Ceic) Limited	0.19	5
Orascom Construction Limited	3.60	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,773.51	9.02	0.2%	4.5%	(5.4%)
Market Cap (USD Mn)	34,565	29.7	0.1%	18.5%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.02	0.0	317.2%	0.180	0.25
Value Traded (USD Mn)	0.012	(0.0)	(13.9%)	0.2	0.08
No. of Trades	4	(5)	(55.6%)	10	4

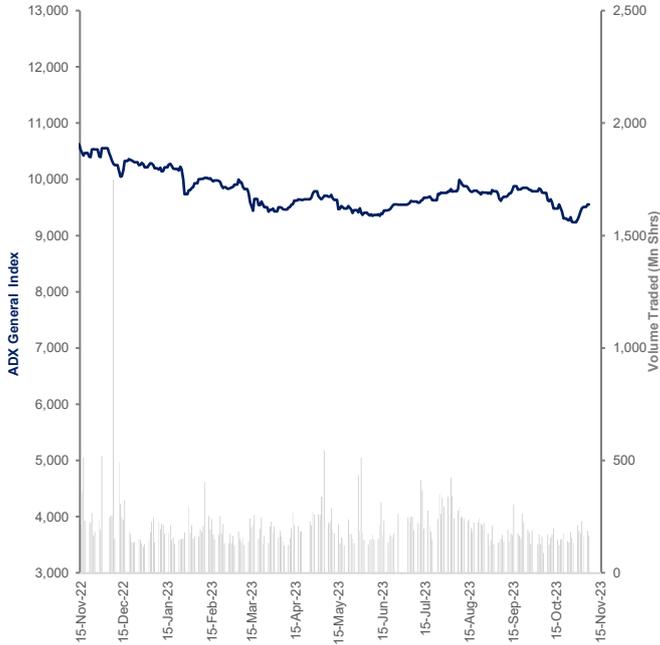
Market Breadth	▲	▼	=
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.60	8.60%	0.01
Enbd Reit (Ceic) Limited	0.38	(1.32%)	0.00
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

November 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,809,998.9	0.1%	2.5%	8.9%
Financials	1,342,538.1	0.1%	1.2%	4.2%
Telecommunication	210,723.9	(1.4%)	6.6%	(9.2%)
Consumer Discretionary	70,228.6	(1.4%)	(4.7%)	42.8%
Industrial	290,165.0	1.3%	2.7%	(0.8%)
Real Estate	48,134.9	0.1%	8.0%	27.3%
Basic Materials	105,140.7	1.4%	3.0%	(5.4%)
Energy	365,997.9	0.0%	3.9%	235.0%
Utilities	355,292.2	(0.3%)	4.6%	(7.9%)
Consumer Staples	4,118.1	(0.2%)	1.7%	11.5%
Health Care	17,659.5	1.2%	1.7%	24.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.87	15.0%
Sharjah Cement Industrial Dev. Co.	0.60	3.4%
Axa Green Insurance	1.21	3.4%
Alpha Dhabi Holding PJSC	18.96	1.9%
Abu Dhabi Ports	6.25	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.27	(5.0%)
Sudatel Telecom Group Ltd	0.30	(2.9%)
Abu Dhabi National Hotels	0.92	(2.4%)
Americana Restaurants International PLC	3.30	(2.4%)
Emirates Telecom Group Co	19.82	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,551.47	(0.66)	(0.0%)	2.2%	(6.5%)
Market Cap (AED Mn)	2,809,999	2,553	0.1%	2.5%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	166.4	(20.0)	(10.7%)	199.9	254.8
Value Traded (AED Mn)	982.8	43.2	4.6%	1,131.8	1,551.0
No. of Trades	12,721	(1,851)	(12.7%)	12,050	9,472

Market Breadth	▲ 22	▼ 17	= 41
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	3.66	23,404
Emirates Steel Arkan	1.50	14,784
Americana Restaurants International PLC	3.30	12,962
Borouge	2.57	12,646
Fertiglobe	3.36	9,639

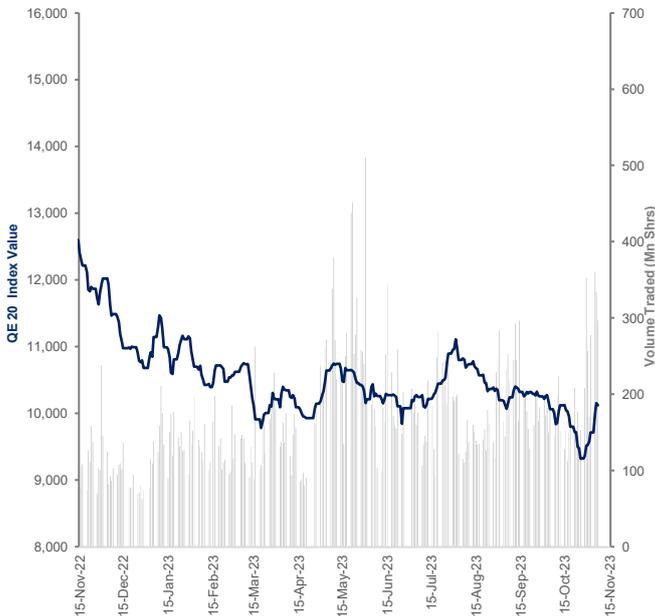
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.10	0.03%	215.43
Alpha Dhabi Holding PJSC	18.96	1.94%	111.45
Emirates Telecom Group Co	19.82	(1.69%)	91.11
Multiply Group	3.66	0.27%	85.57
First Abu Dhabi Bank Pjsc	13.32	1.22%	51.71

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	590,251.5	(0.2%)	5.4%	(3.0%)
Banking & Finance Sector	287,454.9	0.5%	6.5%	(2.4%)
Goods & Consumer Services	29,048.1	(0.3%)	6.3%	(11.3%)
Industrial Sector	150,880.0	(1.1%)	5.1%	(4.1%)
Insurance Sector	12,120.2	(0.7%)	(1.6%)	16.0%
Real Estate	38,767.8	0.2%	7.5%	(10.1%)
Telecom	39,556.1	(2.1%)	0.9%	9.4%
Transport	32,424.4	(0.5%)	3.0%	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mazaya Qatar Real Estate Devel	0.71	4.0%
Islamic Holding Group QSC	4.14	3.7%
Mannai Corp QSC	3.95	3.0%
Damaan Islamic Insurance Company (BEEMA)	3.75	2.7%
Aamal Co	0.85	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.71	(2.5%)
Ooredoo Qpsc	10.00	(2.3%)
Doha Bank QPSC	1.64	(2.3%)
Qatar National Cement Co QSC	3.58	(1.8%)
Widam Food Co	2.19	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,120.05	(32.08)	(0.3%)	6.3%	(5.3%)
Market Cap (QAR Mn)	590,251	(1,287)	(0.2%)	5.4%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	296.7	(37.9)	(11.3%)	179.4	199.4
Value Traded (QAR Mn)	691.0	(132.4)	(16.1%)	492.6	687.7
No. of Trades	20,835	(3,544)	(14.5%)	16,584	16,847

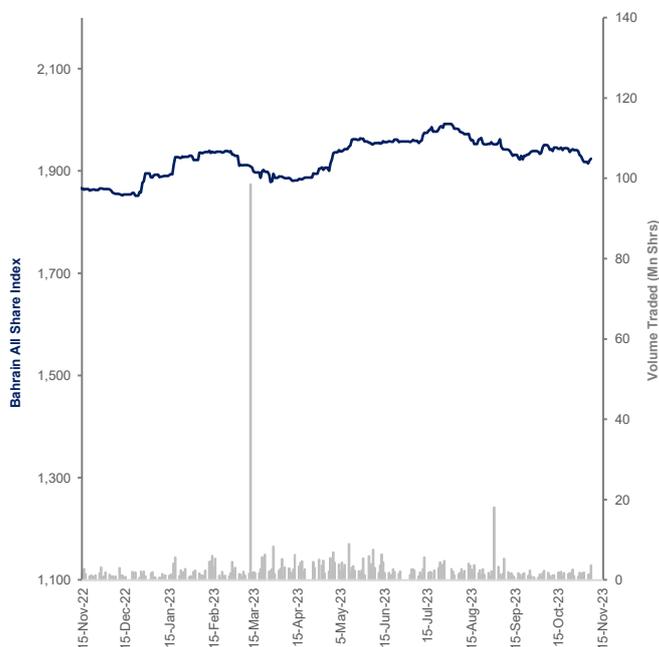
Market Breadth	▲ 14	▼ 31	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.36	58,233
Mazaya Qatar Real Estate Devel	0.71	54,036
Ezdan Holding Group QSC	0.90	19,130
Dukhan Bank	3.92	16,408
National Leasing	0.75	13,598

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.36	(1.13%)	137.85
Qatar National Bank QPSC	15.85	1.02%	82.88
Dukhan Bank	3.92	0.23%	63.85
Mazaya Qatar Real Estate Devel	0.71	3.97%	38.61
Qatar Islamic Bank SAQ	18.55	0.00%	34.15

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,628.6	(0.2%)	0.1%	(2.9%)
Materials	1,547.8	1.4%	0.0%	0.0%
Industrial	112.6	0.0%	0.0%	(17.0%)
Consumer Discretionary	212.7	0.0%	0.0%	0.1%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,661.5	(0.2%)	0.1%	(3.0%)
Communication Services	867.3	0.0%	0.8%	(1.0%)
Real Estate	77.8	0.0%	(1.2%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.09	1.4%
Al Salam Bank-Bahrain BSC	0.18	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	(2.4%)
Arab Banking Corp BSC	0.28	(1.8%)
BBK BSC	0.50	(0.8%)
Kuwait Finance House - Bahrain	2.22	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume (*000 Shrs)
Aluminium Bahrain B.S.C	1.09	2,343
Al Salam Bank-Bahrain BSC	0.18	873
Ithmaar Holding BSC	0.04	250
BBK BSC	0.50	61
Kuwait Finance House - Bahrain	2.22	45

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,923.94	3.19	0.2%	(0.3%)	1.5%
Market Cap (BHD Mn)	31,628.6	(50)	(0.2%)	0.1%	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (*000 Shares)	3,625	2,235	160.7%	2,922.1	2,460.7
Value Traded (BHD *000)	2,867	2,379	487.8%	1,015.0	1,060.8
No. of Trades	74	38	105.6%	51	56

Market Breadth	▲ 2	▼ 4	= 38
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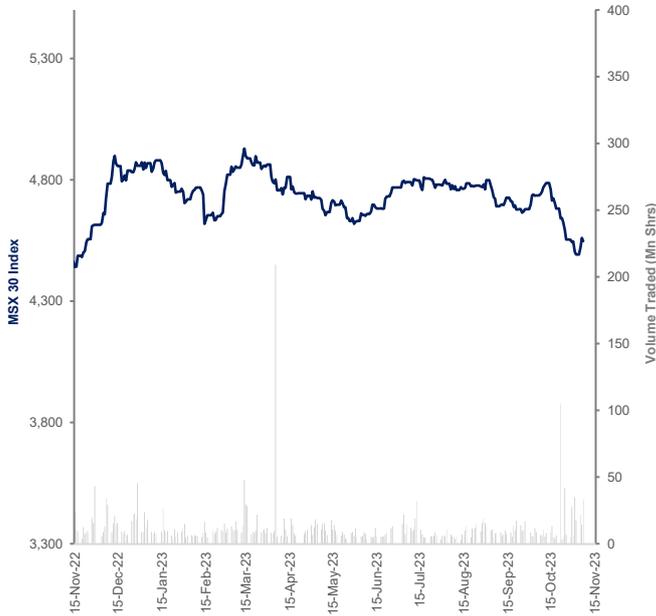
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.09	1.40%	2.55
Al Salam Bank-Bahrain BSC	0.18	1.10%	0.16
Kuwait Finance House - Bahrain	2.22	(0.49%)	0.10
BBK BSC	0.50	(0.80%)	0.03
Ithmaar Holding BSC	0.04	(2.44%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,626.0	(0.2%)	(0.8%)	3.3%
Financial	4,884.2	(0.5%)	(1.0%)	(7.3%)
Industrial	1,416.5	0.2%	(0.7%)	61.3%
Services	2325.2	0.1%	(0.4%)	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.16	6.5%
Barka Desalination	0.12	5.1%
Smn Power Holding	0.068	3.0%
Voltamp Energy Co.	0.12	2.6%
Gulf Mushroom Products Co.	0.23	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.08	(2.5%)
Ahli Bank	0.16	(1.8%)
Phoenix Power Co.	0.05	(1.8%)
Al Anwar Holding	0.07	(1.4%)
Bank Nizwa	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume (*000 Shrs)
Bank Muscat	0.25	13,961
OQ Gas Networks	0.15	9,877
Bank Dhofar	0.17	5,580
Sohar Bank	0.10	1,540
Bank Nizwa	0.10	722

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,547.84	(13.10)	(0.3%)	0.1%	(6.4%)
Market Cap (OMR Mn)	8,626.0	(19.69)	(0.2%)	(0.8%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume (*000 Shares)	33,333.6	19,045.6	133.3%	11,724.3	17,157.4
Value Traded (OMR *000)	3,192.1	(897.5)	(21.9%)	2,317.7	3,355.5

Market Breadth	▲ 11	▼ 9	= 96
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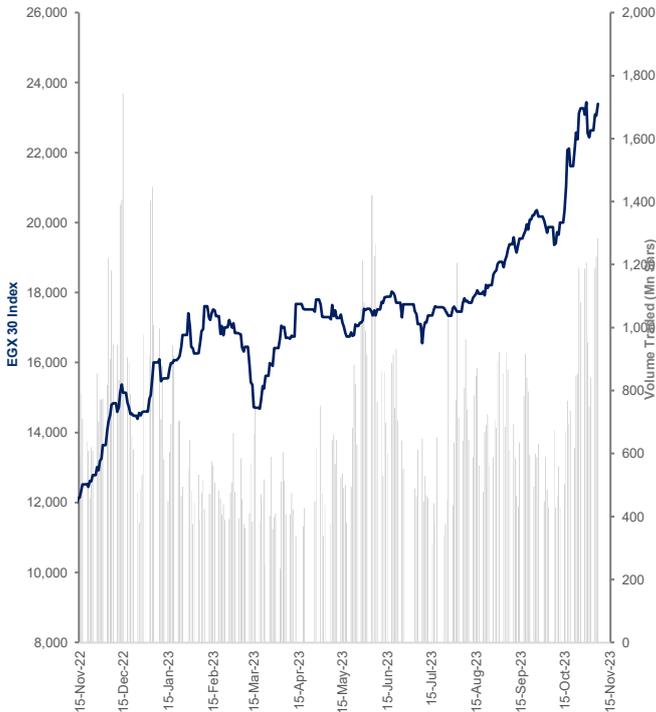
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	1.47
Bank Dhofar	0.17	0.00%	0.95
Bank Muscat	0.25	(0.39%)	0.24
Sohar Bank	0.10	(0.99%)	0.15
Galfar Engineering & Contracting Co.	0.16	6.54%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,592,501.2	0.4%	0.1%	59.2%
Banks	374,648.9	(1.7%)	1.1%	51.3%
Basic Resources	262,515.3	4.3%	(7.3%)	157.1%
Industrial Goods	68,368.5	0.1%	3.9%	130.4%
Health Care & Pharmaceuticals	43,287.2	0.6%	1.7%	(6.5%)
Real Estate	224,539.0	0.8%	2.1%	71.3%
Travel and Leisure	46,354.4	(0.3%)	(0.2%)	43.0%
Food, Beverages & Tobacco	124,539.4	1.0%	3.0%	78.9%
Energy and Support Services	15,636.9	(0.9%)	(8.4%)	55.3%
Trade and Distributors	9,255.5	2.4%	6.8%	44.3%
Shipping and Transport	61,190.2	(0.3%)	(0.4%)	85.5%
Education Services	17,004.6	2.3%	6.1%	(2.9%)
Contracting and Construction Eng	25,688.9	0.1%	4.5%	69.3%
Textiles and Durables	18,216.1	(1.3%)	(1.9%)	55.8%
Building Materials	13,910.3	1.4%	5.6%	26.1%
Media & Communication Services	122,141.9	(1.3%)	1.2%	17.9%
Paper and Packaging	2,091.5	0.5%	2.3%	0.9%
Non-bank Financial Services	163,112.5	(0.0%)	2.2%	24.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	1.01	19.9%
South Cairo & Giza Mills & Bakeries	27.94	14.6%
El Kahera Housing	1.25	10.7%
El-Nile Co. For Pharmaceuticals And Chemical Industries	68.63	10.3%
Reacap Financial Investments	3.93	9.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	8.70	(7.3%)
Rowad Tourism (Al Rowad)	21.10	(5.0%)
E-finance For Digital and Financial Investments	17.50	(4.9%)
United Arab Shipping	1.00	(4.7%)
Wadi Kom Ombo Land Reclamation	74.20	(4.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.28	227,891
Belton Financial Holding	3.77	152,622
Speed Medical	0.43	116,406
Egyptians Housing Development & Reconstruction	0.27	45,685
Citadel Capital - Common Shares	2.55	45,239

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	23,393.41	334.3	1.4%	3.7%	60.2%
Market Cap (EGP Mn)	1,592,501.2	5,816.9	0.4%	0.1%	59.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,283.2	58.3	4.8%	649.3	214.8
Value Traded (EGP Mn)	4,081.9	(653.7)	(13.8%)	2,209.7	671.3
No. of Trades	114,896	(8,206)	(6.7%)	73,561	22,646

Market Breadth	▲ 90	▼ 57	▬ 74
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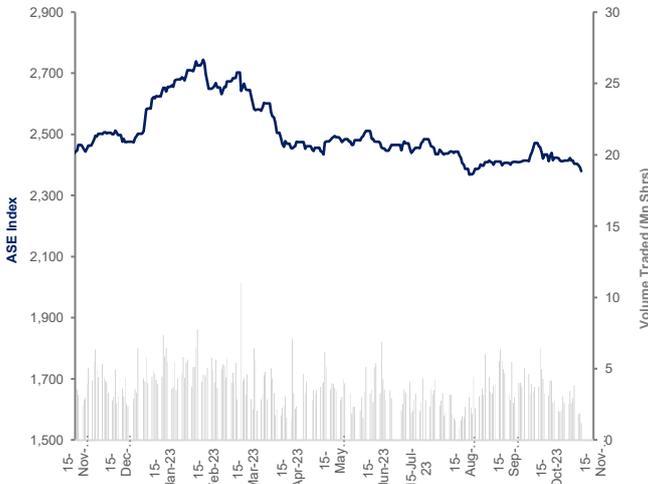
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	65.60	3.47%	680.16
Belton Financial Holding	3.77	0.27%	587.14
Egyptian Financial Group-Hermes Holding Company	18.40	2.79%	179.83
Misr Fertilizers Production Company - Mopco	549.60	7.34%	168.07
Heliopolis Housing	11.85	1.54%	161.35

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,999.9	(0.3%)	(1.9%)	(3.7%)
Banking	7,608.7	(0.4%)	(1.1%)	(3.7%)
Insurance	258.0	0.0%	(0.0%)	(6.7%)
Diversified Financial Services	255.4	(0.5%)	(2.6%)	4.8%
Real Estate	318.6	(0.1%)	(22.5%)	(14.5%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	270.7	(0.1%)	(1.6%)	(8.5%)
Transportation	284.1	(0.3%)	0.7%	3.1%
Technology and Communication	96.7	(0.2%)	(2.7%)	4.0%
Utilities and Energy	1,447.1	(0.3%)	(1.1%)	(2.9%)
Commercial Services	282.1	0.0%	(2.7%)	(3.7%)
Chemical Industries	50.5	(1.1%)	(2.2%)	(12.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.18	5.9%
AL-TAHDITH FOR REAL ESTATE	0.86	4.9%
RUMM FINANCIAL BROKERAGE	0.35	2.9%
OFFTEC HOLDING GROUP PLC	0.36	2.9%
AL-TAJAMOAT FOR TOURISTIC P	0.42	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
PREMIER BUSINESS AND PROJECT	0.84	(4.5%)
INJAZ FOR DEVELOPMENT AND PR	0.24	(4.0%)
ARAB EAST INVESTMENT	0.90	(3.2%)
AD-DULAYL INDUSTRIAL PARK CO	0.73	(2.7%)
AL-TAJAMOAT FOR CATERING HS	0.42	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.42	176
RUMM FINANCIAL BROKERAGE	0.35	120
CENTURY INVESTMENT GROUP	0.18	106
JORDAN TELECOM	2.42	98
CAPITAL BANK OF JORDAN	1.94	87

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,380.02	(11.88)	(0.5%)	(1.4%)	(4.9%)
Market Cap (JD Mn)	10,999.90	(34.62)	(0.3%)	(1.9%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	1,197.5	(693.2)	(36.7%)	3,734.7	3,034.0
Value Traded (JD *000)	1,240.5	(792.4)	(39.0%)	4,577.9	6,379.8
No. of Trades	1,048	(184)	(14.9%)	2,273	2,358

Market Breadth	▲	▼	=
	11	24	99

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.42	(0.41%)	0.24
CAPITAL BANK OF JORDAN	1.94	(1.02%)	0.17
JORDANIAN ELECTRIC POWER	1.89	(2.07%)	0.13
JORDAN PETROLEUM REFINERY CO	4.78	(0.42%)	0.11
ARAB BANK PLC	4.37	(0.68%)	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,716.8	(0.0%)	0.4%	(1.6%)
Banking	10,398.6	(0.1%)	(0.0%)	3.4%
Insurance	896.8	(0.4%)	2.0%	(4.6%)
Leasing	773.0	0.1%	1.2%	21.0%
Financial Services	1,344.0	0.0%	4.2%	(20.1%)
Industrial	1,667.9	0.4%	0.3%	(0.4%)
Chemical Industry	376.7	1.1%	0.8%	(21.4%)
Food & Beverage	3,753.3	0.0%	(0.3%)	(8.5%)
Retailing	1,110.7	(0.4%)	0.7%	2.3%
Others	1,395.8	(0.3%)	(0.4%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	6.15	4.4%
Essoukna	1.48	4.2%
Universal Auto Distributors Ho	0.28	3.7%
Societe Chimique ALKIMIA	30.00	3.6%
GIF Filter SA	0.31	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	9.53	(4.4%)
Cellcom SA	1.63	(4.1%)
Tunis Re	5.82	(2.8%)
Banque Nationale Agricole	7.15	(2.1%)
Banque de l'Habitat	10.30	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,413.59	(0.58)	(0.0%)	0.2%	3.7%
Market Cap (DT Mn)	21,717	(10.09)	(0.0%)	0.4%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	143.3	(113.3)	(44.1%)	581.8	578.8
Value Traded ('000 DT)	955.5	(638.6)	(40.1%)	5,898.8	4,268.0
No. of Trades	488	(300)	(38.1%)	1,007	1,055

Market Breadth	▲ 16	▼ 12	= 36
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.27	47
Banque Nationale Agricole	7.15	10
Atelier du Meuble Interieurs S	3.92	10
Accumulateur Tunisienne Assad	0.76	10
Societe D'Articles Hygieniques	7.95	9

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.27	0.57%	0.24
Banque Internationale Arabe de	90.79	(0.23%)	0.15
Amen Bank	33.75	0.15%	0.10
Banque Nationale Agricole	7.15	(2.05%)	0.07
Societe D'Articles Hygieniques	7.95	1.27%	0.07

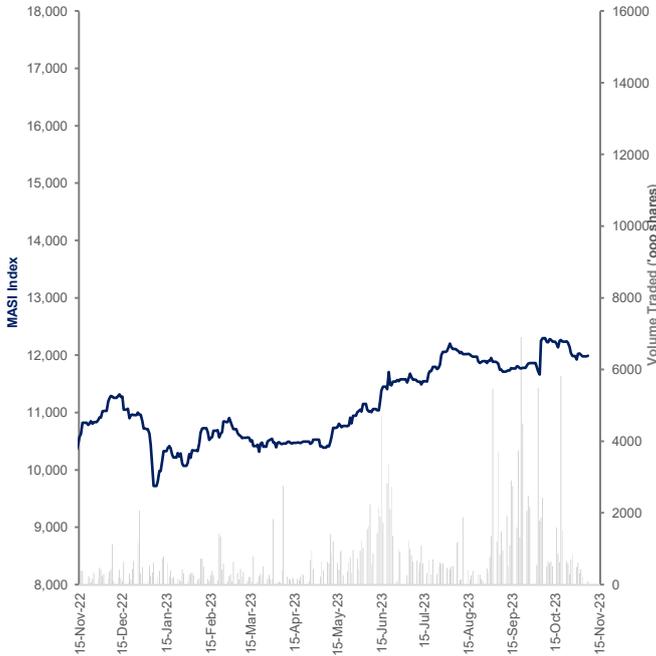
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	540,487.5	0.1%	(0.4%)	9.4%
Banking	217,578.4	0.4%	(0.3%)	15.9%
Beverages	9,751.1	0.0%	(1.4%)	(1.1%)
Chemicals	2,102.8	(0.8%)	(1.9%)	(13.1%)
Construction & Building Material	71,547.9	0.1%	2.1%	37.2%
Distributors	16,984.1	(0.2%)	(2.7%)	(5.3%)
Electricity	24,532.1	(1.9%)	(3.6%)	(5.3%)
Food Producers & Processors	26,562.5	0.1%	(0.7%)	9.3%
Holding Companies	3,241.2	2.8%	0.0%	54.2%
Insurance	26,614.0	0.0%	0.5%	7.4%
Investment & other Finance	3,416.0	(0.3%)	(3.1%)	6.7%
Leisures & Hotel	3,209.2	1.4%	1.4%	96.5%
Materials, Software & Computer	5,930.0	(0.4%)	(0.1%)	1.6%
Mining	21,492.3	(2.3%)	(2.6%)	(29.8%)
Oil & Gas	14,781.3	0.0%	3.6%	(7.5%)
Real Estate	8,413.7	0.1%	(2.5%)	128.9%
Telecommunications	83,514.1	0.4%	(1.0%)	0.0%
Transport	711.1	0.0%	(0.9%)	(14.2%)
Forestry & Paper	105.9	0.0%	(0.7%)	50.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	37.00	2.8%
RISMA	224.00	1.4%
Disway	690.00	1.2%
Alliances Developpement Immo	108.50	1.1%
Fenie Brossette	98.75	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	1650.00	(2.9%)
TAQA Morocco SA	1040.00	(1.9%)
Ennaki Automobiles	30.55	(1.9%)
SNEP	482.00	(1.4%)
Hightech Payment Systems SA	625.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	14.95	107.7
Maroc Telecom	95.00	31.3
RISMA	224.00	16.3
Banque Centrale Populaire	260.00	4.0
Alliances Developpement Immo	108.50	3.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,988.80	11.47	0.1%	(0.3%)	11.8%
Market Cap (MAD Mn)	540,488	283	0.1%	(0.4%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	87.0	(51.2)	(23.1%)	868.8	630.2
Value Traded (MAD Mn)	9.56	(13.99)	(48.5%)	91.9	97.6

Market Breadth	▲ 12	▼ 9	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
RISMA	224.00	1.36%	3.73
Maroc Telecom	95.00	0.44%	2.97
Douja Promotion Groupe Addoha	14.95	(0.33%)	1.61
Label Vie	4300.00	0.00%	1.30
Banque Centrale Populaire	260.00	0.39%	1.04

Source: Bloomberg, Kamco Research

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