

MENA Markets Daily Report

November 10, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,702.75	(0.2%)	3.0%	(7.9%)
		Kuwait	Main 50 Index	▲	6,444.15	0.1%	17.4%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	6,534.07	0.1%	17.3%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,183.70	(0.1%)	5.4%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,130.83	0.3%	1.4%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,639.83	(0.1%)	14.3%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,876.63	0.3%	1.2%	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,449.25	(0.2%)	(1.3%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▲	10,568.52	0.2%	(2.4%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲	2,030.66	0.5%	3.0%	4.0%
Egypt	10	Oman	MSX 30 Index	▼	4,705.83	(0.2%)	4.2%	(7.1%)
Jordan	11	Egypt	EGX 30	▲	31,267.47	0.7%	25.6%	70.5%
Tunisia	12	Jordan	ASE Index	▲	2,412.82	0.2%	(0.8%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,841.45	0.1%	12.5%	7.9%
		Morocco	MASI	▲	14,663.22	1.2%	21.3%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	3,452.30	(0.5%)	16.0%	(3.7%)
		India	SENSEX	▼	79,486.32	(0.1%)	10.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	127,829.80	(1.4%)	(4.7%)	22.3%
		Mexico	BOLSA Index	▼	51,845.17	(0.9%)	(9.7%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,135.65	(0.4%)	10.9%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,791.23	0.1%	19.6%	21.8%
		Asia	MSCI Asia Pacific	▼	601.52	(0.2%)	13.7%	4.6%
		Europe	DJ Stoxx 600	▼	506.63	(0.7%)	5.8%	12.7%
		Europe	FTSEurofirst 300	▼	2,008.66	(0.7%)	6.4%	12.5%
		U.S.A	S&P 500	▲	5,995.54	0.4%	25.7%	24.2%
		U.S.A	DJIA	▲	43,988.99	0.6%	16.7%	13.7%
		U.S.A	NASDAQ Composite	▲	19,286.78	0.1%	28.5%	43.4%
		UK	FTSE 100	▼	8,072.39	(0.8%)	4.4%	3.8%
		Germany	DAX	▼	19,215.48	(0.8%)	14.7%	20.3%
		Japan	NIKKEI 225	▲	39,500.37	0.3%	18.0%	28.2%
		Hong Kong	HANG SENG INDEX	▼	20,728.19	(1.1%)	21.6%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.00	0.5%	3.62%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.29	(0.51%)	1.49%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.07	(0.81%)	(2.91%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	0.24%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	73.87	(2.3%)	(4.1%)	(10.3%)
		Oil	NYMEX	▼	70.38	(2.7%)	(1.8%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.67	(0.9%)	(24.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,684.77	(0.8%)	30.1%	13.1%
		Silver	Silver Spot \$/Oz	▼	31.31	(2.3%)	31.6%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	76,529.92	0.8%	80.0%	155.8%

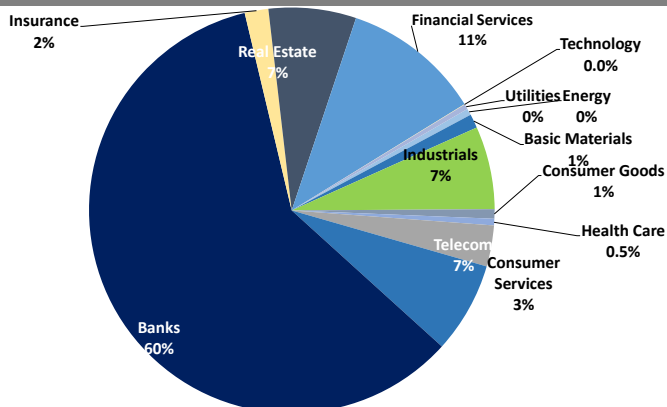
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

November 10, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,379.5	19.2	11.1%
2- National Bank of Kuwait	7,135.8	12.4	14.7%
3- Boubayan Bank	2,352.4	26.5	10.2%
4- Zain	1,981.8	11.8	14.6%
5- Gulf Bank	1,190.2	18.7	7.9%
6- Mabanee Co.	1,149.6	17.4	10.4%
7- Commercial Bank of Kuwait	1,068.9	10.2	15.7%
8- Ahli Bank of Kuwait	693.1	13.8	8.3%
9- Burgan Bank	658.7	14.1	5.5%
10- Agility (PWC Logistics)	653.4	8.3	9.0%
Total	28,263	15.39	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.253	0.035	16.1%
National International Holding Co.	0.310	0.028	9.9%
MENA Real Estate Co.	0.167	0.005	3.1%
Warba Insurance and Reinsurance Co	0.148	0.004	2.8%
Al-Argan International Real Estate Co.	0.079	0.002	2.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.097	(0.005)	(5.0%)
Gulf Insurance Group	1.167	(0.058)	(4.7%)
Osos Holding Group Co.	0.101	(0.005)	(4.7%)
Kuwait Finance & Investment Co.	0.074	(0.003)	(4.3%)
Manazel Holding Co.	0.036	(0.001)	(2.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.137	2.2%	50,783,294
Al Safat Investment Co.	0.108	(1.8%)	26,862,051
Manazel Holding Co.	0.036	(2.9%)	23,583,556
Arab Real Estate Co.	0.064	(0.8%)	22,183,526
National International Holding Co.	0.310	9.9%	17,664,524

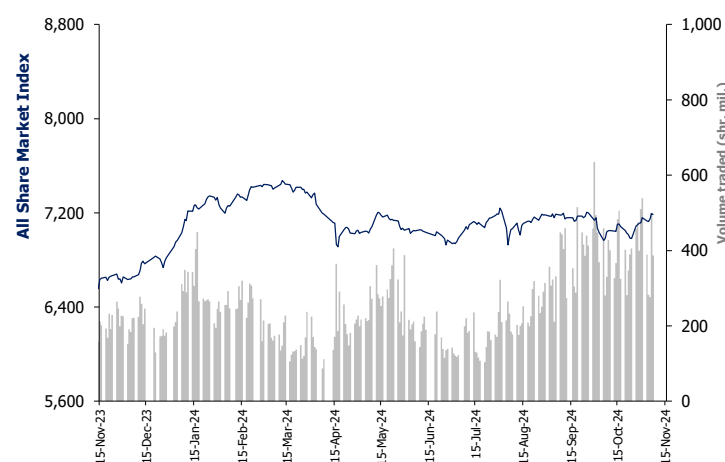
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,358.3	▼	(0.1%)	0.4%	4.6%
Energy	219.0	▼	(1.3%)	(2.8%)	14.4%
Basic Materials	476.2	▼	(0.2%)	(0.7%)	12.3%
Industrials	2,792.5	▲	0.4%	0.9%	(9.5%)
Consumer Staples	326.4	▼	(0.5%)	(0.8%)	63.9%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,383.6	▲	0.2%	3.3%	27.4%
Telecommunications	3,073.0	▼	(0.1%)	(0.7%)	(8.9%)
Banks	25,221.9	▼	(0.2%)	0.6%	3.0%
Insurance	801.8	▼	(1.9%)	(2.8%)	(12.3%)
Real Estate	2,958.9	▼	(0.2%)	(1.0%)	14.6%
Financial Services	4,698.4	▲	0.3%	0.9%	26.0%
Technology	14.7	▼	(0.7%)	(1.3%)	84.9%
Utilities	166.1	=	0.0%	(2.6%)	(12.7%)

Market Breadth	▲ 46	▼ 64	■ 35		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,702.75	(12.8)	(0.2%)	0.4%	3.0%
Main 50 Index	6,444.15	6.8	0.1%	0.4%	17.4%
Main Market Index	6,534.07	6.3	0.1%	0.2%	17.3%
All Share Market Index	7,183.70	(8.5)	(0.1%)	0.4%	5.4%
Market Cap (KWD Mn)	42,358.34	(47.7)	(0.1%)	0.4%	4.6%

Index Performance relative to Volume



Market Trading Data and Volatility

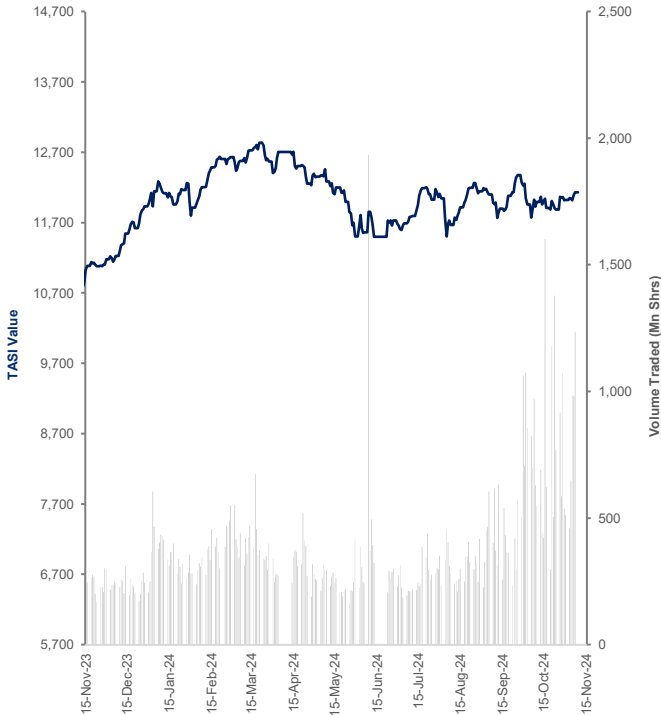
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	386.8	(113.0)	(22.6%)	260.9	158.2
Value Traded (KWD Mn)	72.3	(23.7)	(24.7%)	58.1	41.7
No. of Trades	17,901	(4,174)	(18.9%)	15,355	9,766

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.137	2.2%	6,895,671
Kuwait Finance House	0.725	(0.1%)	6,020,702
National Bank of Kuwait	0.857	0.0%	5,706,651
National International Holding Co.	0.310	9.9%	5,378,193
Boubayan Bank	0.560	(1.2%)	3,164,877

Saudi Tadawul Daily Report

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,258,837.5	1.0%	2.4%	(8.9%)
Energy	6,857,696.5	1.6%	3.7%	(15.1%)
Materials	664,872.2	(1.2%)	(1.4%)	(6.1%)
Capital Goods	65,282.5	(0.7%)	3.5%	44.6%
Commercial & Professional Svc	14,494.4	1.7%	4.6%	25.9%
Transportation	50,982.6	(0.9%)	(1.0%)	23.2%
Consumer Durables & Apparel	9,005.6	(0.1%)	1.0%	97.3%
Consumer Services	65,004.9	(0.1%)	1.8%	(7.2%)
Media	46,076.7	(0.4%)	(2.3%)	74.3%
Consumer Discretionary Distribution &	32,864.2	0.7%	(0.1%)	(4.3%)
Consumer Staples Distribution & Retail	49,605.2	(0.1%)	(2.3%)	(6.0%)
Food & Beverages	131,797.4	0.1%	(0.0%)	18.2%
Health Care Equipment & Svc	178,901.2	0.0%	(1.2%)	5.8%
Pharma, Biotech & Life Science	18,080.0	0.4%	(2.4%)	43.7%
Banks	945,820.1	1.2%	2.5%	(3.6%)
Financial Services	76,691.1	(1.1%)	1.6%	35.1%
Insurance	87,970.5	0.2%	(4.6%)	13.2%
Telecommunication Services	264,285.5	(0.2%)	0.1%	4.1%
Utilities	421,222.2	(2.5%)	(2.7%)	46.1%
REITs	15,879.6	0.5%	(0.2%)	(11.0%)
Real Estate Mgmt & Dev't	126,786.7	0.2%	(0.7%)	24.0%
Software & Services	134,911.0	0.2%	4.7%	16.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rasan Information Technology Company	78.10	7.1%
Miahona Co	29.25	6.8%
Theeb Rent a Car Co.	79.30	6.6%
Naseej International Trading Co.	80.10	4.3%
Al Moammar Information Systems	194.40	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Mining Co	53.90	(4.1%)
Abdul Mohsen Al-Hokair Tourism	2.74	(3.2%)
ACWA POWER	441.20	(2.9%)
Saudi Cable Co	80.30	(2.9%)
Thimar	40.60	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.33	897,422
Shams	1.01	44,364
Saudi Arabian Oil Co	28.00	38,332
Anaam International Holding Gr	1.29	34,337
Americana Restaurants International PLC	2.45	27,889

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,130.83	37.48	0.3%	0.9%	1.4%
Market Cap (SAR Mn)	10,258,837	99,756	1.0%	2.4%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,234.8	253.7	25.9%	404.8	199.2
Value Traded (SAR Mn)	7,535.7	(43.2)	(0.6%)	7,741.1	5,266.8
No. of Trades	476,507	(41,691)	(8.0%)	521,712	371,781

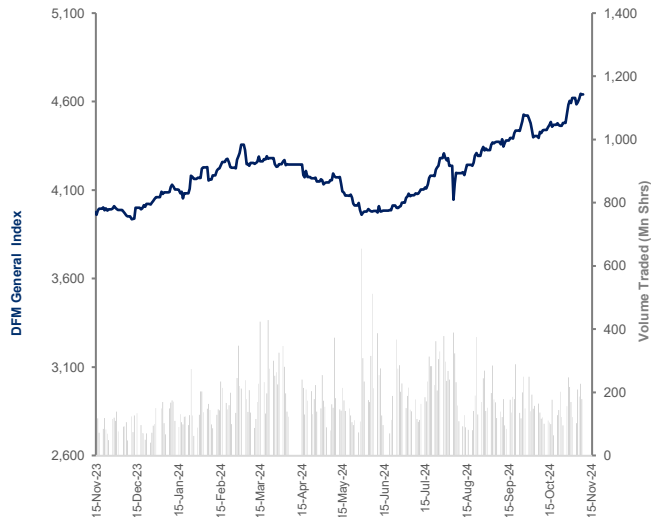
Market Breadth	▲ 113	▼ 111	▬ 28
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.00	1.6%	1071.07
Al Rajhi Bank	92.70	2.0%	713.08
Saudi National Bank	32.65	0.0%	494.10
Al-Baha Development & Investme	0.33	0.0%	301.21
Alinma Bank	28.40	0.4%	292.97

Dubai Financial Market Daily Report

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	763,210.6	0.1%	0.8%	11.4%
Financials	322,456.7	(0.2%)	0.6%	11.1%
Real Estate	139,413.8	0.3%	2.3%	18.5%
Industrial	95,982.6	0.3%	(1.2%)	5.2%
Materials	1,090.8	14.7%	32.2%	26.7%
Consumer Staples	31,683.1	1.1%	3.7%	29.9%
Consumer Discretionary	4,345.6	(1.4%)	0.0%	4.9%
Telecommunication	33,860.8	0.0%	0.0%	43.9%
Utilities	134,377.2	(0.1%)	0.5%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.27	14.8%
National Cement Co	3.04	14.7%
National International Holding	3.94	9.4%
Dubai Refreshments Company	24.00	7.9%
Deyaar Development Pjsc	0.81	6.5%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	7.39	(4.0%)
Mashreqbank	237.00	(2.0%)
Tabreed	3.12	(1.9%)
Watania International Holding	0.67	(1.5%)
Ithmaar Holding	0.21	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (^{'000} Shrs)
Deyaar Development Pjsc	0.81	60,290
Drake & Scull International	0.36	21,446
Union Properties Pjsc	0.35	17,685
Emaar Properties Pjsc	8.83	11,329
Gulf Navigation Holding Pjsc	5.80	8,211

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,639.83	(4.34)	(0.1%)	1.1%	14.3%
Market Cap (AED Mn)	763,211	401	0.1%	0.8%	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	178.4	(48.6)	(21.4%)	185.5	218.3
Value Traded (AED Mn)	405.9	(8.3)	(2.0%)	371.4	410.2
No. of Trades	9,662	(1,615)	(14.3%)	9,243	7,897

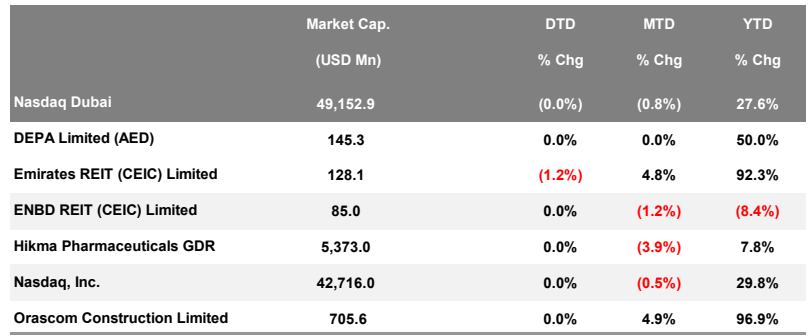
Market Breadth	▲ 20	▼ 14	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.83	0.34%	100.04
Emirates Nbd	19.20	0.52%	57.55
Gulf Navigation Holding Pjsc	5.80	(0.68%)	47.63
Deyaar Development Pjsc	0.81	6.48%	47.42
Dubai Islamic Bank	6.36	0.79%	35.87

Source: Bloomberg, Kamco Research

November 10, 2024

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,876.63	10.25	0.3%	1.8%	1.2%
Market Cap (USD Mn)	49,153	(1.6)	(0.0%)	(0.8%)	27.6%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.55638	0.34	160%	1.155	0.18
Value Traded (USD Mn)	0.21870	0.13	155%	0.4	0.21
No. of Trades	15	(2.00)	(12%)	8	10

Market Breadth ▲ 0 ▼ 1 = 5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.40	(1.25%)	0.21
Enbd Reit (Ceic) Limited	0.34	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,853,774.8	0.1%	1.2%	(1.9%)
Financials	1,366,863.2	(0.5%)	1.0%	1.2%
Telecommunication	191,030.6	0.2%	(2.5%)	(8.9%)
Consumer Discretionary	73,912.7	(0.0%)	1.9%	10.1%
Industrial	257,831.8	(0.5%)	4.7%	(0.8%)
Real Estate	67,085.3	1.6%	3.2%	45.5%
Basic Materials	98,210.5	0.0%	(0.9%)	(0.7%)
Energy	405,216.6	1.1%	1.3%	16.0%
Utilities	326,059.3	1.8%	2.1%	(17.1%)
Consumer Staples	14,608.5	(0.8%)	(1.4%)	(18.5%)
Health Care	52,956.2	0.7%	(0.9%)	(35.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.52	15.0%
Fujairah Cement Industries	0.26	4.0%
Gulf Cement Co.	0.51	3.7%
Eshraq Investments P.J.S.C	0.34	3.0%
Apex Investment	4.12	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Fujairah	3.33	(10.0%)
Abu Dhabi National Co. For Building Materials	0.75	(4.2%)
Hayah Insurance Co	1.25	(1.6%)
Phoenix Group	1.31	(1.5%)
Alpha Dhabi Holding PJSC	12.52	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.34	39,543
Multiply Group	2.25	17,810
ADNOC GAS UH EQUITY	3.34	16,909
Apex Investment	4.12	15,388
Phoenix Group	1.31	12,515

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,449.25	(16.96)	(0.2%)	1.3%	(1.3%)
Market Cap (AED Mn)	2,853,775	3,847	0.1%	1.2%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	230.2	(82.2)	(26.3%)	302.3	199.7
Value Traded (AED Mn)	907.3	(198.2)	(17.9%)	1,202.3	1,130.3
No. of Trades	16,504	(3,802)	(18.7%)	15,789	12,042

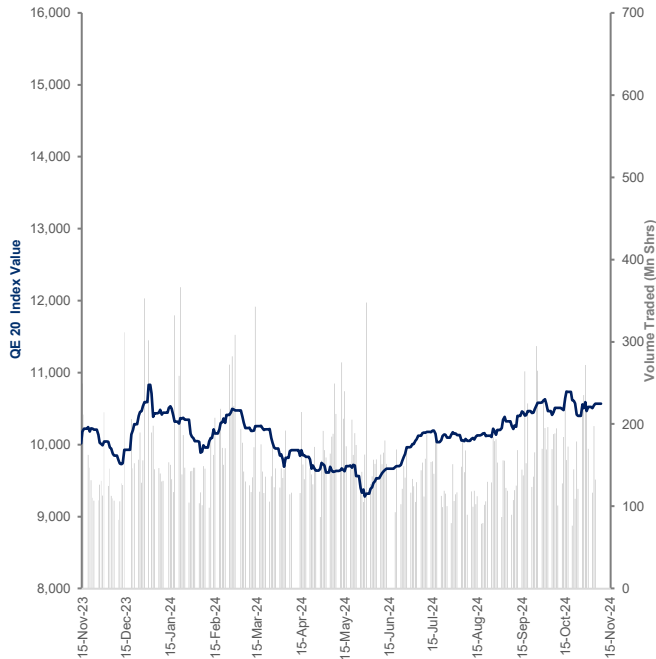
Market Breadth	▲ 29	▼ 15	= 42
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	410.00	(0.63%)	191.83
Al Dar Properties Co.	7.90	1.67%	96.67
Alpha Dhabi Holding PJSC	12.52	(1.42%)	78.86
Apex Investment	4.12	2.74%	62.91
Abu Dhabi Commercial Bank	9.50	0.00%	57.87

Qatar Exchange Daily Report

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	627,185.4	0.0%	0.3%	0.4%
Banking & Finance Sector	302,908.7	0.1%	0.2%	(2.0%)
Goods & Consumer Services	30,719.6	0.4%	(0.3%)	(2.7%)
Industrial Sector	150,779.2	(0.4%)	0.5%	(3.1%)
Insurance Sector	11,241.7	(0.0%)	(0.9%)	(13.7%)
Real Estate	47,708.5	(0.9%)	(0.1%)	23.9%
Telecom	45,517.4	1.1%	2.3%	2.1%
Transport	38,310.3	0.8%	(0.8%)	18.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.08	4.1%
Qatar Islamic Insurance Group	8.68	3.3%
Al Khaleej Takaful Group QSC	2.32	1.8%
Qatar Gas Transport Co Ltd	4.28	1.5%
Qatar National Cement Co QSC	3.76	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.81	(2.7%)
Doha Insurance Co QSC	2.48	(2.7%)
Ezdan Holding Group QSC	1.20	(1.8%)
Qatar German Co for Medical De	1.48	(1.1%)
Diala Brokerage & Investments	1.20	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.28	21,095
Ezdan Holding Group QSC	1.20	13,383
Al Faleh Educational Holding	0.80	9,677
Masraf Al Rayan QSC	2.38	7,688
Qatar German Co for Medical De	1.48	6,896

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,568.52	23.12	0.2%	0.4%	(2.4%)
Market Cap (QAR Mn)	627,185	230	0.0%	0.3%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	132.4	(65.1)	(33.0%)	158.3	178.1
Value Traded (QAR Mn)	330.7	(74.5)	(18.4%)	440.6	490.1
No. of Trades	12,155	(267)	(2.1%)	14,636	16,527

Market Breadth

▲ 20

▼ 24

= 9

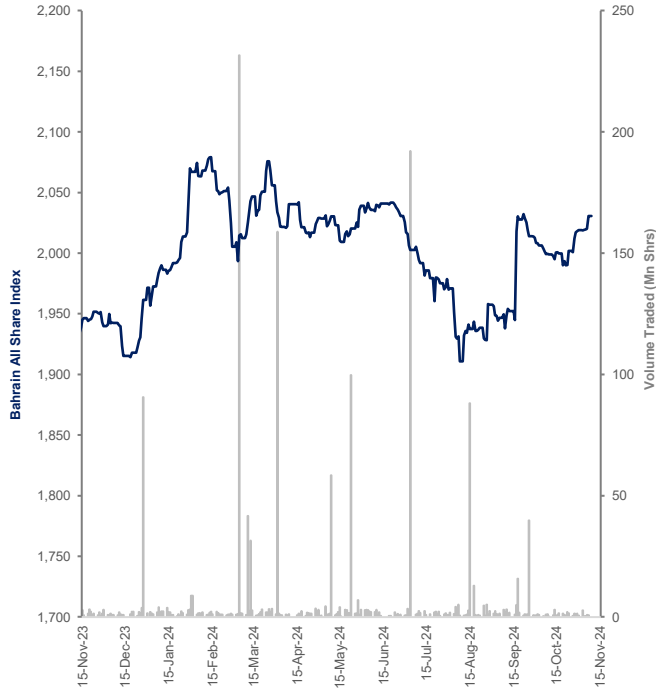
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.29	(0.06%)	38.39
Qatar Aluminum Manufacturing C	1.28	0.39%	27.06
Masraf Al Rayan QSC	2.38	0.42%	18.26
Qatar Islamic Bank SAQ	20.87	0.43%	17.88
Gulf International Services QS	3.12	(0.22%)	17.48

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,308.9	0.1%	0.3%	6.2%
Materials	1,917.0	1.6%	1.5%	17.9%
Industrial	126.8	(4.7%)	(4.7%)	(0.6%)
Consumer Discretionary	221.7	0.0%	(0.2%)	(11.2%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,956.6	0.0%	0.3%	6.1%
Communication Services	889.0	(0.0%)	(0.3%)	(0.3%)
Real Estate	65.0	0.0%	0.0%	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.21	9.8%
Al Salam Bank-Bahrain BSC	0.21	2.5%
Aluminium Bahrain B.S.C	1.35	1.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,030.66	10.47	0.5%	0.6%	3.0%
Market Cap (BHD Mn)	34,308.9	32.2	0.1%	0.3%	6.2%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.11	(5.9%)
GFH FINANCIAL GROUP BSC	0.34	(0.6%)
Bahrain Telecommunications Co	0.50	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	760	(34)	(4.3%)	6,141.2	2,922.1
Value Traded (BHD '000)	312	(3)	(0.8%)	1,797.3	1,015.0
No. of Trades	36	9	33.3%	44	51

Market Breadth

▲ 3 ▼ 3 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	265
GFH FINANCIAL GROUP BSC	0.34	213
Bahrain Telecommunications Co	0.50	114
Aluminium Bahrain B.S.C	1.35	86
Arab Banking Corp BSC	0.34	43

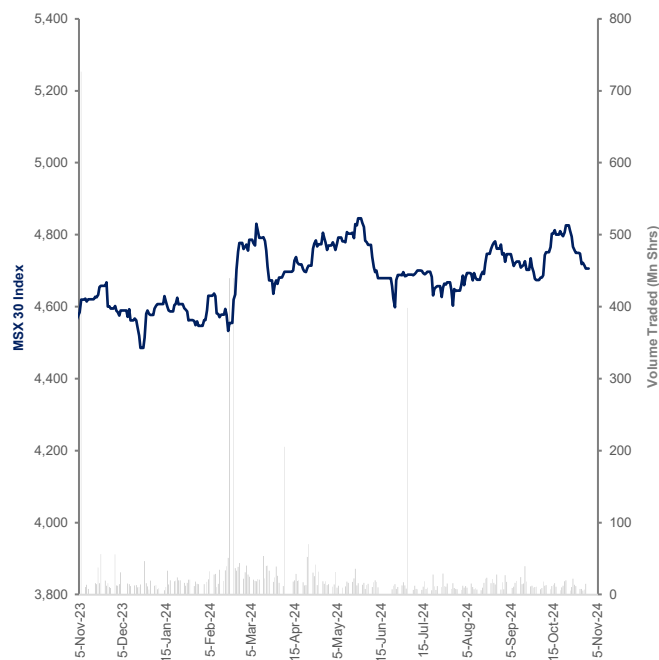
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.35	1.58%	0.12
GFH FINANCIAL GROUP BSC	0.34	(0.59%)	0.07
Bahrain Telecommunications Co	0.50	(0.20%)	0.06
Al Salam Bank-Bahrain BSC	0.21	2.45%	0.05
Arab Banking Corp BSC	0.34	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,242.3	(0.2%)	0.8%	4.0%
Financial	5,272.2	(0.1%)	2.1%	7.0%
Industrial	1,438.4	(0.2%)	(0.6%)	(1.1%)
Services	2531.7	(0.2%)	(1.1%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	6.7%
Al Madina Takaful Co.	0.08	2.6%
Oman Education And Training Investment	0.820	2.5%
Galfar Engineering & Contracting Co.	0.11	1.9%
Oman International Engineering And Investment Co	0.12	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.02	(38.7%)
Voltamp Energy Co.	0.38	(5.0%)
United Finance Co.	0.06	(1.8%)
National Gas Co.	0.07	(1.4%)
Al Maha Ceramics Co	0.15	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,705.83	(8.13)	(0.2%)	(0.9%)	4.2%
Market Cap (OMR Mn)	9,242.3	(14.37)	(0.2%)	0.8%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	14,786.0	8,106.4	121.4%	24,128.0	11,724.3
Value Traded (OMR '000)	2,571.1	1,368.8	113.9%	2,658.0	2,317.7

Market Breadth

▲ 9 ▼ 13 = 94

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	9,957
Renaissance Services Co.	0.38	1,198
OQ Gas Networks	0.14	742
Sembcorp Salalah	0.10	557
Al Anwar Ceramic Tiles Co.	0.12	353

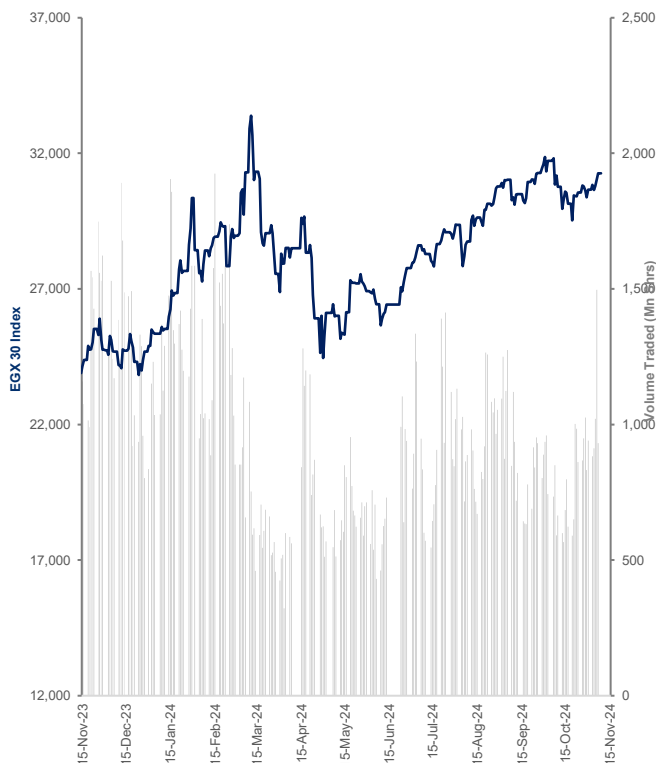
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	(0.74%)	1.35
Renaissance Services Co.	0.38	(0.53%)	0.45
Oman Telecommunications Co.	0.98	(0.51%)	0.33
OQ Gas Networks	0.14	0.00%	0.10
Abraj Energy Services	0.28	(0.35%)	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,205,897.0	(0.2%)	1.2%	30.3%
Banks	411,248.2	(5.4%)	(3.3%)	10.4%
Basic Resources	303,779.7	0.7%	2.6%	8.3%
Industrial Goods	215,464.4	4.2%	4.7%	192.7%
Health Care & Pharmaceuticals	63,212.8	1.0%	3.6%	36.8%
Real Estate	332,463.1	1.2%	1.9%	39.7%
Travel and Leisure	76,060.2	(0.1%)	0.0%	47.9%
Food, Beverages & Tobacco	187,362.2	0.7%	3.4%	37.3%
Energy and Support Services	19,779.0	(0.0%)	0.7%	24.7%
Trade and Distributors	17,650.8	4.0%	6.3%	29.5%
Shipping and Transport	79,177.1	0.4%	2.4%	(5.2%)
Education Services	24,875.1	3.3%	4.2%	29.9%
Contracting and Construction Eng	43,567.9	0.7%	3.5%	66.5%
Textiles and Durables	30,040.1	(0.9%)	1.5%	63.7%
Building Materials	22,893.7	(0.7%)	0.4%	44.9%
Media & Communication Services	155,661.3	0.2%	0.3%	19.3%
Paper and Packaging	2,257.0	(0.7%)	0.9%	6.1%
Non-bank Financial Services	220,404.6	0.1%	0.8%	30.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.85	19.6%
Sues Canal Company For Technology Settling	95.59	10.4%
Raya Contact Center	7.10	7.6%
El Nasr Clothes & Textiles (Kabo)	3.00	7.5%
Suez Canal Bank S.A.E	17.12	6.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Coast Company	1.22	(3.9%)
Arab Real Estate Investment CO.-ALICO	1.73	(3.9%)
El Nasr For Manufacturing Agricultural Crops	18.05	(3.6%)
Contact Financial Holding	4.88	(3.0%)
Rakta Paper Manufacturing	18.06	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arabia Investments Holding	0.54	107,337
Orascom Financial Holding	0.37	83,826
Egyptians For Investment & Urban Development	0.22	79,389
Orascom Investment Holding	0.42	79,058
Al Khair River For Development Agricultural Investment&Envir	0.56	49,233

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,267.47	222.2	0.7%	2.0%	25.6%
Market Cap (EGP Mn)	2,205,897.0	(4,976.6)	(0.2%)	1.2%	30.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	931.0	(565.9)	(37.8%)	911.3	649.3
Value Traded (EGP Mn)	3,963.8	176.5	4.7%	4,172.6	2,209.7
No. of Trades	96,994	1,549	1.6%	115,956	73,561

Market Breadth	▲ 91	▼ 71	= 59
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	60.71	2.38%	453.91
Commercial International Bank (Egypt)	81.01	0.01%	305.66
Egyptian Financial Group-Hermes Holding Company	22.78	1.24%	168.28
Ezz Steel	118.98	2.57%	148.51
Orascom Development Egypt	15.38	5.13%	145.91

Amman Stock Exchange Daily Report

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,931.0	0.2%	0.7%	(5.4%)
Banking	7,462.8	0.2%	0.8%	(5.3%)
Insurance	280.5	(0.3%)	(0.1%)	6.4%
Diversified Financial Services	255.0	0.0%	(0.3%)	(4.5%)
Real Estate	294.2	0.7%	2.3%	(11.8%)
Educational Services	51.7	0.0%	0.0%	(12.8%)
Hotels and Tourism	272.6	(0.3%)	(0.2%)	(1.3%)
Transportation	242.3	0.0%	(1.1%)	(13.8%)
Technology and Communication	71.9	0.2%	(0.9%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.21	5.0%
AL-TAJAMOUAT FOR TOURISTIC P	0.67	4.7%
JORDANIAN REAL ESTATE FOR DE	0.53	3.9%
TUHAMA FOR FINANCIAL INVESTM	2.25	3.7%
IHDATHIAT REAL ESTATE CO	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
REAL ESTATE & INVESTME/THE	0.61	(4.7%)
METHAQ REAL ESTATE INVESTMEN	3.08	(4.6%)
FIRST FINANCE CORP	0.43	(4.4%)
COMPREHENSIVE LAND DEVELOPME	1.04	(3.7%)
PHILADELPHIA INTL EDUCATION	1.76	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,412.82	4.20	0.2%	0.3%	(0.8%)
Market Cap (JD Mn)	8,931.04	15.98	0.2%	0.7%	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,802.4	(24.6)	(1.3%)	2,269.7	3,734.7
Value Traded (JD '000)	2,078.1	(83.8)	(3.9%)	2,757.5	4,577.9
No. of Trades	1,175	101	9.4%	1,430	2,273

Market Breadth	▲ 17	▼ 15	= 75
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.67	1,014
CENTURY INVESTMENT GROUP	0.21	165
ARAB EAST INVESTMENT	1.21	149
ARAB BANK PLC	4.27	111
JORDAN ISLAMIC BANK	4.03	104

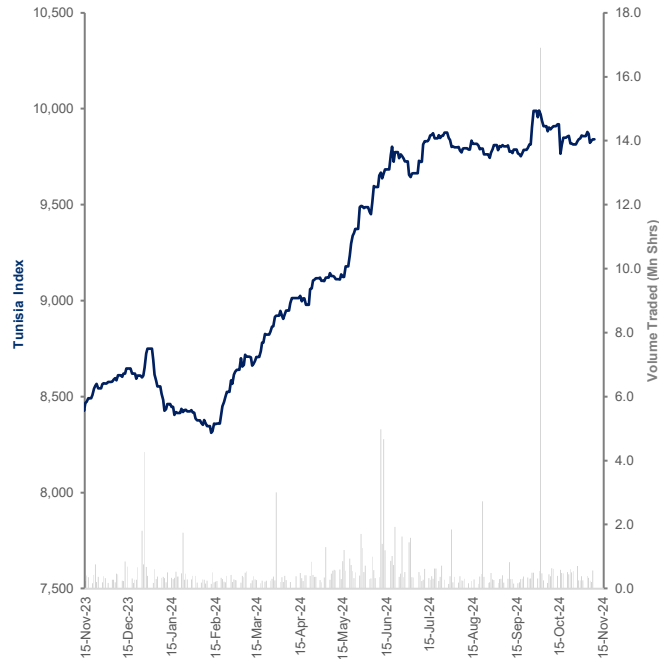
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC P	0.67	4.69%	0.68
ARAB BANK PLC	4.27	0.23%	0.47
JORDAN ISLAMIC BANK	4.03	(0.49%)	0.42
ARAB EAST INVESTMENT	1.21	0.83%	0.18
TUHAMA FOR FINANCIAL INVESTM	2.25	3.69%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,345.8	0.1%	(0.3%)	7.2%
Banking	11,577.8	0.2%	(0.9%)	6.6%
Insurance	952.2	0.1%	(0.6%)	(2.1%)
Leasing	899.8	0.0%	2.0%	15.1%
Financial Services	1,702.2	(0.1%)	0.4%	15.2%
Industrial	2,026.9	1.2%	1.1%	16.6%
Chemical Industry	388.2	1.0%	0.0%	2.2%
Food & Beverage	4,112.5	(0.6%)	(0.1%)	8.2%
Retailing	1,141.1	0.3%	0.7%	(2.8%)
Others	1,545.2	(0.0%)	(1.0%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.89	4.3%
Tunisie Profiles Aluminium SA	6.28	3.3%
Societe de Placements et de De	12.30	3.2%
Societe Tunsienne d'Entreprise	6.52	2.8%
Societe Tunisienne de Verrerie	12.52	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.49	(3.9%)
Essoukna	1.48	(3.9%)
Societe de Transport Hydrocarb	14.56	(1.5%)
Atelier du Meuble Interieurs S	5.89	(0.8%)
Euro Cycles SA	12.00	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,841.45	7.57	0.1%	(0.2%)	12.5%
Market Cap (DT Mln)	24,346	27.02	0.1%	(0.3%)	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	562.6	361.1	179.1%	579.6	589.4
Value Traded ('000 DT)	6,303.4	4,158.4	193.9%	5,476.9	5,953.1
No. of Trades	1,717	780	83.2%	1,168	1,007

Market Breadth

▲ 17 ▼ 15 = 32

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	12.52	264
Tunisie Profiles Aluminium SA	6.28	71
Cellcom SA	2.02	28
Attijari Bank	49.34	17
Societe D'Articles Hygieniques	9.98	15

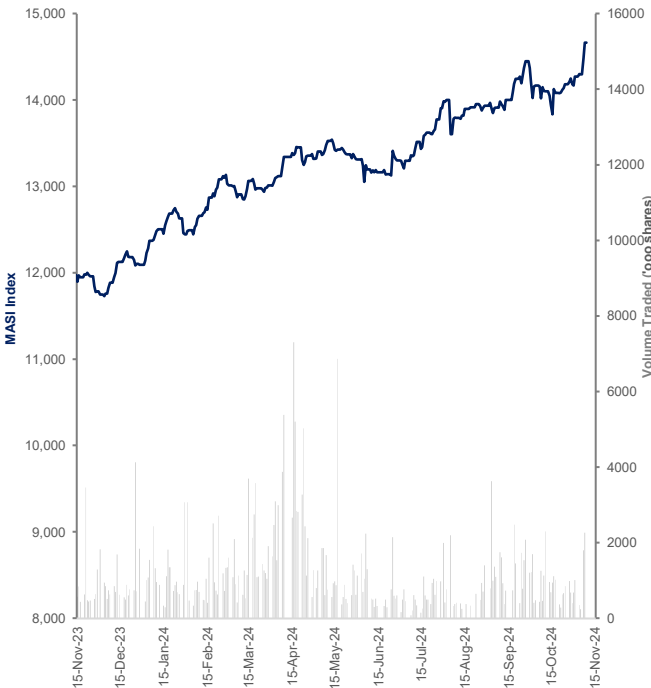
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.52	2.62%	3.24
Attijari Bank	49.34	0.39%	0.82
Tunisie Profiles Aluminium SA	6.28	3.29%	0.44
Banque Internationale Arabe de	104.30	0.29%	0.16
Amen Bank	37.60	(0.74%)	0.15

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

November 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	626,740.5	1.0%	3.2%	14.9%
Banking	256,293.2	0.7%	4.1%	16.7%
Beverages	9,658.0	(0.1%)	4.3%	6.6%
Chemicals	2,310.9	0.5%	7.5%	9.4%
Construction & Building Material	75,536.1	0.8%	3.9%	5.2%
Distributors	17,073.6	0.1%	(0.8%)	2.1%
Electricity	34,321.3	0.3%	(0.8%)	32.3%
Food Producers & Processors	26,355.5	0.3%	1.5%	1.8%
Holding Companies	4,642.8	0.0%	0.5%	49.3%
Insurance	31,308.0	0.2%	0.9%	15.9%
Investment & other Finance	3,613.2	0.1%	0.0%	10.4%
Leisures & Hotel	3,066.0	(2.3%)	2.9%	3.4%
Materials, Software & Computer	5,549.6	2.9%	2.7%	(4.8%)
Mining	40,228.7	4.0%	3.4%	86.3%
Oil & Gas	13,138.1	0.0%	0.3%	(4.5%)
Real Estate	22,533.6	5.2%	8.0%	170.9%
Telecommunications	80,217.4	0.8%	2.8%	(8.7%)
Transport	796.9	0.0%	3.2%	14.0%
Forestry & Paper	97.5	0.9%	(0.0%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	37.00	6.17%
Managem SA	2860.00	4.38%
Cie Miniere de Touissit	1592.00	4.26%
Hightech Payment Systems SA	580.00	3.57%
Alliances Developpement Immobi	346.00	3.28%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	570.00	(3.85%)
Ennaki Automobiles	32.00	(3.03%)
Colorado SA	50.40	(2.87%)
RISMA	214.00	(2.26%)
Auto Hall	68.00	(2.16%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,663.22	175.55	1.2%	3.5%	21.3%
Market Cap (MAD Mn)	626,741	6,026	1.0%	3.2%	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,264.9	470.5	26.2%	1,226.4	865.5
Value Traded (MAD Mn)	344.18	(97.28)	(22.0%)	152.3	91.6

Market Breadth	▲ 25	▼ 8	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.00	1,143.1
Maroc Telecom	91.25	472.7
Banque Centrale Populaire	297.00	157.6
Attijariwafa Bank	570.10	144.3
ATLANTA	130.00	96.5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	570.10	0.90%	81.91
Banque Centrale Populaire	297.00	0.68%	46.71
Maroc Telecom	91.25	0.83%	42.14
Douja Promotion Groupe Addoha	37.00	6.17%	41.20
Alliances Developpement Immobi	346.00	3.28%	22.24

Source: Bloomberg, Kamco Research

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