

MENA Markets Daily Report

November 8, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	7,795.08	0.5%	28.8%	(13.3%)
		Kuwait	Main 50 Index	▼	6,336.31	(0.6%)	36.7%	(7.1%)
	Kuwait 2	Kuwait	Main Market Index	▼	6,113.64	(0.6%)	34.3%	(7.3%)
	Saudi Arabia 3	Kuwait	All Share Index	▼	7,218.90	0.2%	30.2%	(11.7%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,841.60	0.8%	36.3%	3.6%
	UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	3,098.40	(0.3%)	24.3%	(9.9%)
	Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,163.57	0.3%	36.0%	(3.9%)
	Bahrain 7	UAE - Abu Dhabi	ADX General Index	▲	8,093.71	1.0%	60.4%	(0.6%)
	Oman 8	Qatar	QE 20 Index	▲	11,973.04	0.3%	14.7%	0.1%
	Egypt 9	Bahrain	Bahrain All Share	▲	1,785.63	0.4%	19.9%	(7.5%)
	Jordan 10	Oman	MSM 30 Index	▲	4,053.23	0.1%	10.8%	(8.1%)
	Tunisia 11	Egypt	EGX 30	▼	11,555.58	(0.5%)	6.5%	(22.3%)
	Morocco 12	Jordan	ASE Index	▼	2,103.78	(0.51%)	26.9%	(8.7%)
		Tunisia	Tunisia Index	=	7,002.23	0.0%	1.7%	(3.3%)
		Morocco	MASI	▼	13,413.80	(0.7%)	18.8%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,491.57	(1.0%)	0.5%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,848.10	1.2%	33.2%	(10.4%)
		India	SENSEX	▲	60,067.62	0.5%	25.8%	15.8%
		Brazil	BOVESPA Stock Index	▲	104,824.20	1.4%	(11.9%)	2.9%
		Mexico	BOLSA Index	▲	51,977.96	0.2%	18.0%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,264.07	(0.4%)	(2.1%)	15.8%
Global Markets								
		World	MSCI World Index	▲	3,232.26	0.2%	20.2%	14.1%
		Asia	MSCI Asia Pacific	▼	645.43	(0.3%)	(2.5%)	17.1%
		Europe	DJ Stoxx 600	▲	483.44	0.1%	21.2%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,870.28	0.0%	21.7%	(5.4%)
		U.S.A	S&P 500	▲	4,697.53	0.4%	25.1%	16.3%
		U.S.A	DJIA	▲	36,327.95	0.6%	18.7%	7.2%
		U.S.A	NASDAQ Composite	▲	15,971.59	0.2%	23.9%	43.6%
		UK	FTSE 100	▲	7,303.96	0.3%	13.1%	(14.3%)
		Germany	DAX	▲	16,054.36	0.2%	17.0%	3.5%
		Japan	NIKKEI 225	▼	29,611.57	(0.6%)	7.9%	16.0%
		Hong Kong	HANG SENG INDEX	▼	24,870.51	(1.4%)	(8.7%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	94.32	(0.03%)	4.87%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.01%)	(1.26%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.16	0.11%	(5.31%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.09%)	0.72%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	82.74	2.7%	59.7%	(21.5%)
		Oil	NYMEX	▲	81.27	3.1%	67.5%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.52	(3.5%)	89.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,818.36	1.5%	(4.2%)	25.1%
		Silver	Silver Spot \$/Oz	▲	24.16	1.5%	(8.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	61,201.83	0.4%	111.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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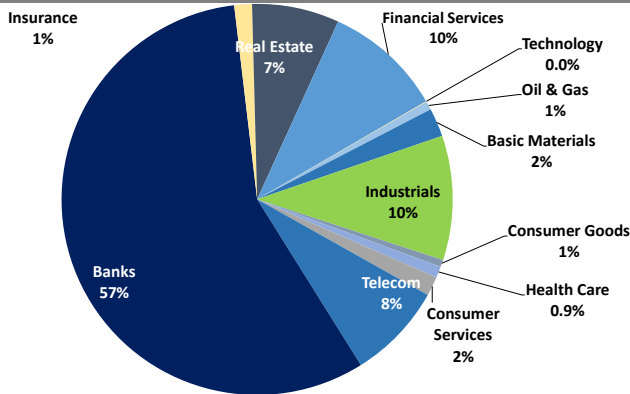
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 8, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,264.6	24.5	8.9%
2- Kuwait Finance House	7,124.7	36.8	10.3%
3- Ahli United Bank - Bahrain	2,989.7	21.9	10.8%
4- Zain	2,591.9	13.8	16.2%
5- Boubyan Bank	2,518.3	65.0	7.1%
6- Agility (PWC Logistics)	2,245.7	29.3	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	957.0	20.6	9.3%
9- Ahli United Bank - Kuwait	776.7	25.8	6.6%
10- Gulf Bank	762.0	22.7	5.2%
Total	28,227	26.70	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.065	0.007	11.9%
Credit Rating & Collection Co.	0.046	0.004	9.3%
Hayat Communications Co.	0.118	0.010	9.3%
Equipment Holding Co.	0.079	0.007	9.0%
Senenergy Holding Co.	0.059	0.004	7.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.292	(0.020)	(6.4%)
Injazzat Real Estate Development Co.	0.104	(0.007)	(6.3%)
GFH Financial Group	0.095	(0.006)	(6.0%)
First Takaful Insurance Co.	0.075	(0.004)	(5.1%)
National Petroleum Services Co.	0.818	(0.037)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.095	(6.0%)	175,307,358
AAN Digital Services Co.	0.019	1.6%	41,687,683
MENA Real Estate Co.	0.091	6.6%	25,352,236
MAZAYA Holding Co.	0.086	0.7%	25,197,836
Gulf Bank	0.250	0.4%	24,352,886

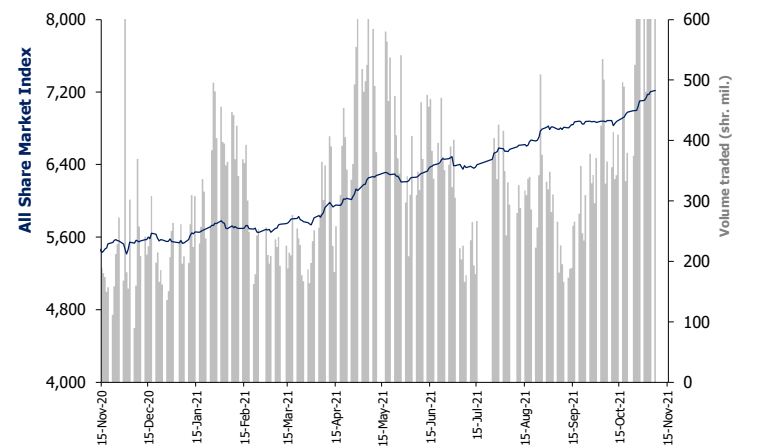
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,771.1	▲	0.2%	1.6%	29.6%
Oil & Gas	306.8	▼	(0.3%)	1.0%	9.4%
Basic Materials	996.1	▲	0.1%	1.5%	24.3%
Industrials	4,372.4	▼	(0.2%)	1.9%	37.7%
Consumer Goods	243.0	▲	0.2%	(0.6%)	4.7%
Health Care	394.1	=	0.0%	0.0%	(3.8%)
Consumer Services	681.4	▼	(0.1%)	7.5%	62.5%
Telecommunications	3,386.7	▲	0.4%	0.1%	0.2%
Banks	24,243.1	▲	0.5%	1.3%	28.9%
Insurance	619.2	▼	(0.1%)	3.7%	44.6%
Real Estate	3,071.7	▼	(0.2%)	2.7%	49.6%
Financial Services	4,176.2	▼	(0.8%)	2.1%	54.6%
Technology	11.0	▲	5.8%	3.8%	59.2%
Utilities	269.5	▲	1.2%	3.8%	(11.6%)

Market Breadth	 67	 67	 33		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,795.08	39.4	0.5%	1.3%	28.8%
Main 50 Index	6,336.31	(39.6)	(0.6%)	2.7%	36.7%
Main Market Index	6,113.64	(34.5)	(0.6%)	2.3%	34.3%
All Share Market Index	7,218.90	17.0	0.2%	1.6%	30.2%
Market Cap (KWD Mn)	42,771.09	94.7	0.2%	1.6%	29.6%

Index Performance relative to Volume



Market Trading Data and Volatility

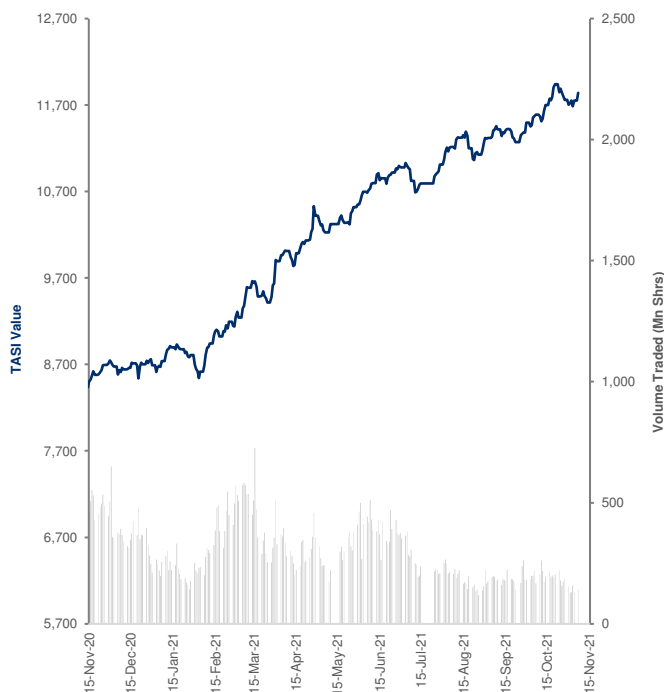
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	738.8	(76.2)	(9.4%)	348.3	209.4
Value Traded (KWD Mn)	103.0	3.1	3.1%	54.5	38.8
No. of Trades	22,974	(1,022)	(4.3%)	12,487	9,206

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.095	(6.0%)	17,372,465
National Bank of Kuwait	1.010	1.4%	8,684,585
Kuwait Finance House	0.844	0.1%	6,367,740
Gulf Bank	0.250	0.4%	6,087,636
Ahli United Bank - Bahrain	0.295	0.3%	3,055,181

Saudi Tadawul Daily Report

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,566,191.7	(0.6%)	(0.8%)	7.6%
Materials	832,187.2	1.1%	1.2%	39.8%
Capital Goods	22,883.6	(0.4%)	(2.1%)	22.5%
Commercial & Professional Svc	8,877.4	(2.2%)	(6.0%)	13.8%
Transportation	19,807.4	(0.3%)	(2.7%)	35.0%
Consumer Durables & Apparel	6,786.4	1.5%	1.2%	59.0%
Consumer Services	33,659.2	1.0%	0.3%	24.6%
Media	13,656.6	0.5%	(0.1%)	92.7%
Retailing	43,889.4	0.8%	1.4%	19.9%
Food & Staples Retailing	14,847.7	0.5%	0.5%	8.9%
Food & Beverages	106,293.3	1.2%	0.3%	(3.5%)
Health Care Equipment & Svc	98,984.5	(0.3%)	(0.3%)	44.9%
Pharma, Biotech & Life Science	4,944.0	(1.6%)	(3.5%)	5.1%
Banks	1,018,219.1	1.1%	2.8%	61.2%
Diversified Financials	44,611.6	0.3%	0.9%	34.5%
Insurance	57,622.9	(0.3%)	(1.2%)	11.0%
Telecommunication Services	269,542.0	0.2%	1.1%	9.3%
Utilities	175,600.4	(1.3%)	(2.6%)	92.9%
REITs	19,326.8	0.3%	1.9%	21.1%
Real Estate Mgmt & Dev't	104,170.2	0.0%	(2.9%)	19.7%
Software & Services	29,168.0	(0.3%)	(2.7%)	949.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Herfy Food Services Co	77.30	5.9%
Abdullah Saad Mohammed Abo Moa	47.15	5.8%
Banque Saudi Fransi	47.50	4.4%
Arriyadh Development Co	27.30	4.2%
Saudi Industrial Services Co	33.15	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	20.02	(10.0%)
Naseej International Trading Co.	42.70	(8.0%)
Alinma Tokio Marine Co	29.20	(5.8%)
Malath Cooperative Insurance C	26.80	(4.8%)
Saudi Industrial Export Co	104.80	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Electricity Co	27.40	11,305
Alinma Bank	25.10	10,180
Saudi Kayan Petrochemical Co	19.62	8,525
National Industrialization Co	24.96	6,365
Rabigh Refining & Petrochemica	27.45	5,169

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,841.60	89.37	0.76%	1.2%	36.3%
Market Cap (SAR Mn)	10,491,269	(29,144)	(0.28%)	(0.3%)	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	140.9	10.6	8.2%	283.8	297.3
Value Traded (SAR Mn)	5,481.6	531.5	10.7%	9,326.3	7,631.4
No. of Trades	246,666	16,803	7.3%	374,607	274,621

Market Breadth	71	116	21
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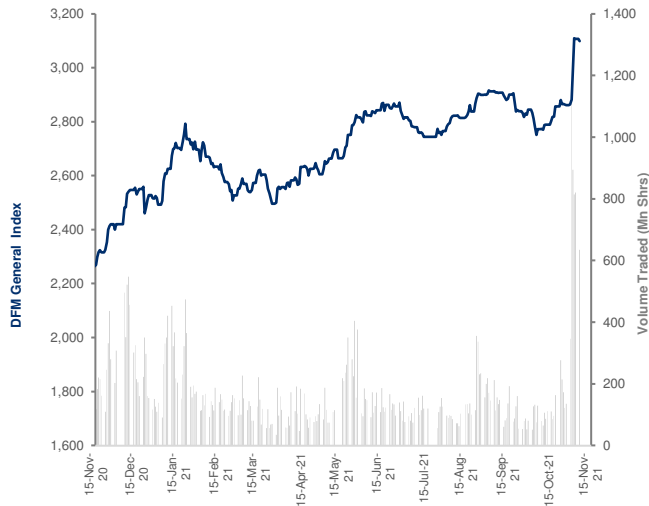
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	145.20	2.3%	703.20
Saudi Electricity Co	27.40	(2.0%)	308.78
Alinma Bank	25.10	0.6%	255.97
Sahara International Petrochem	44.95	2.0%	197.94
Saudi Kayan Petrochemical Co	19.62	2.4%	165.43

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	411,256.9	0.2%	6.7%	21.9%
Banking	197,382.3	0.5%	3.1%	14.7%
Consumer Staples	3,745.7	0.2%	(0.2%)	60.5%
Investment & Financial Services	26,716.0	6.7%	39.7%	57.6%
Insurance	5,882.0	0.1%	2.2%	6.4%
Industrial	5,640.1	0.0%	10.3%	20.3%
Real Estate	94,005.7	(1.1%)	11.8%	28.4%
Telecommunication	29,338.5	(0.6%)	4.2%	12.0%
Transportation	37,688.9	(0.9%)	0.9%	40.4%
Services	10,857.7	(1.0%)	3.3%	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.82	14.5%
Al Salam Group Holding	0.38	7.1%
Shuaa Capital	0.78	5.4%
Emirates Refreshments Co	7.81	2.9%
Ektitab Holding Company	0.26	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.34	(4.7%)
Aramex Pjsc	4.25	(3.8%)
Dubai Investments Pjsc	1.91	(3.0%)
National International Holding	1.88	(2.6%)
Ithmaar Holding	0.23	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.82	173,114
Gulf Finance House	1.08	102,292
Deyaar Development Pjsc	0.36	61,923
Union Properties Pjsc	0.34	50,632
Shuaa Capital	0.78	48,367

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,098.40	(9.27)	(0.3%)	8.2%	24.3%
Market Cap (AED Mn)	411,257	1,010	0.2%	6.7%	21.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	634.5	(185.9)	(22.7%)	162.0	260.1
Value Traded (AED Mn)	889.8	(30.4)	(3.3%)	226.2	253.1
No. of Trades	9,090	(1,392)	(13.3%)	2,920	3,879

Market Breadth	▲ 20	▼ 8	= 35
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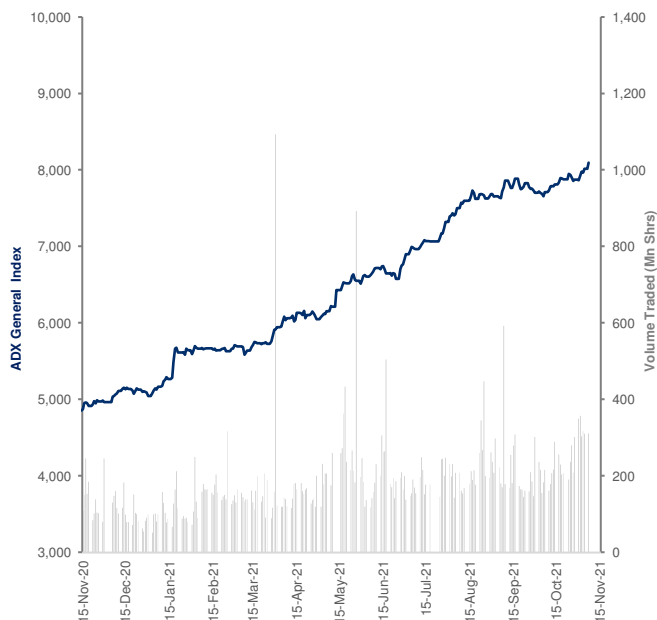
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Financial Market Pjsc	1.82	14.47%	305.70
Emaar Properties Pjsc	4.70	(1.47%)	145.80
Gulf Finance House	1.08	(1.82%)	114.67
Damac Properties Dubai Co	1.40	0.00%	46.30
Dubai Islamic Bank	5.33	0.00%	38.14

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,479,639.7	1.1%	1.8%	97.3%
Banks	313,263.2	0.9%	2.8%	35.4%
Investment & Financial Services	256,644.9	(1.1%)	(2.9%)	10,673.6%
Real Estate	35,913.1	(1.8%)	4.0%	35.3%
Energy	253,096.0	2.8%	2.4%	18.4%
Consumer Staples	282,115.4	3.4%	3.5%	254.2%
Industrial	47,564.3	0.5%	(0.8%)	488.4%
Insurance	9,264.3	0.7%	1.2%	(4.5%)
Telecommunication	259,562.8	(0.2%)	3.8%	54.3%
Services	22,215.7	0.5%	(0.0%)	117.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.69	15.0%
Al Buhaira National Insuranc	2.11	14.1%
Dana Gas	1.19	9.2%
Sharjah Cement Industrial Dev. Co.	0.73	5.4%
Gulf Medical Projects	2.10	5.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.88	(10.0%)
Ras Al Khaima Poultry	2.17	(10.0%)
Gulf Pharmaceutical Ind Psc	1.93	(2.5%)
Ras Al Khaimah Cement Co Psc	6.30	(2.3%)
Aldar Properties Pjsc	4.24	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	1.19	96,555
Aldar Properties Pjsc	4.24	62,355
Eshraq Properties Co Pjsc	0.37	30,668
Rak Properties	0.74	19,056
Abu Dhabi National Energy Co	1.27	17,717

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,093.71	78.81	1.0%	2.9%	60.4%
Market Cap (AED Mn)	1,479,640	15,406	1.1%	1.8%	97.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	310.4	0.1	0.0%	195.5	74.3
Value Traded (AED Mn)	1,383.2	(332.2)	(19.4%)	1,300.8	241.2
No. of Trades	6,287	(2,865)	(31.3%)	4,079	1,868

Market Breadth	▲ 18	▼ 14	= 36
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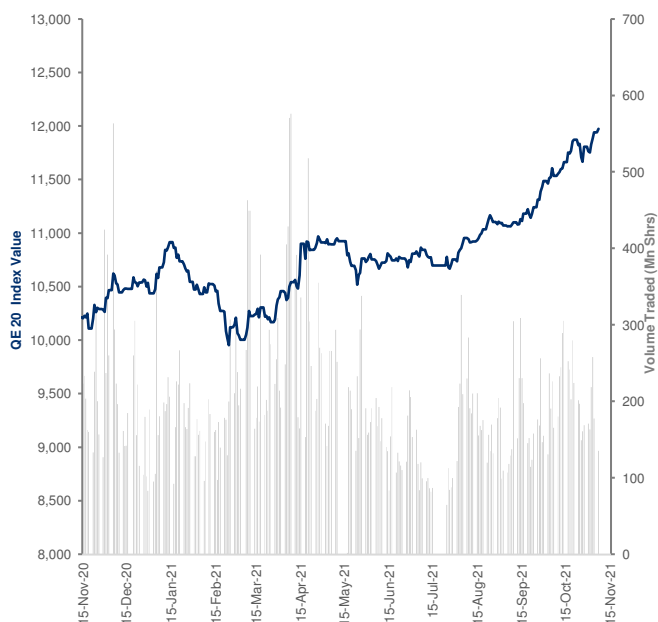
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	152.00	3.47%	357.37
First Abu Dhabi Bank Pjsc	18.62	1.42%	281.59
Aldar Properties Pjsc	4.24	(1.85%)	267.14
Dana Gas	1.19	9.17%	110.80
Alpha Dhabi Holding PJSC	25.32	(1.09%)	89.21

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	691,352.5	0.3%	1.7%	14.8%
Banking & Finance Sector	344,426.6	0.5%	2.5%	16.4%
Goods & Consumer Services	35,834.2	0.1%	0.1%	3.8%
Industrial Sector	177,627.5	0.0%	0.9%	33.1%
Insurance Sector	13,134.5	0.2%	0.1%	7.2%
Real Estate	61,490.2	0.5%	3.0%	(9.1%)
Telecom	29,002.3	(0.1%)	(1.0%)	(2.5%)
Transport	29,837.2	(0.0%)	0.5%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	16.00	1.2%
United Development Co QSC	1.61	1.0%
Qatar Aluminum Manufacturing C	1.93	0.8%
Qatar First Bank	1.83	0.8%
Qatar Industrial Manufacturing	3.18	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.65	(1.4%)
Gulf International Services QS	1.98	(1.2%)
Qatar Islamic Insurance Group	7.81	(1.1%)
Widam Food Co	4.00	(0.8%)
Mannai Corp QSC	4.80	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.93	18,325
Ezdan Holding Group QSC	1.59	16,485
Gulf International Services QS	1.98	13,307
Baladna	1.57	10,952
Investment Holding Group	1.34	9,960

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,973.04	32.48	0.3%	1.8%	14.7%
Market Cap (QAR Mn)	691,353	2,112	0.3%	1.7%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	135.2	(42.6)	(23.9%)	199.9	219.4
Value Traded (QAR Mn)	342.9	(118.6)	(25.7%)	462.4	406.7
No. of Trades	6,908	(3,483)	(33.5%)	9,930	8,923

Market Breadth	▲ 19	▼ 24	= 5
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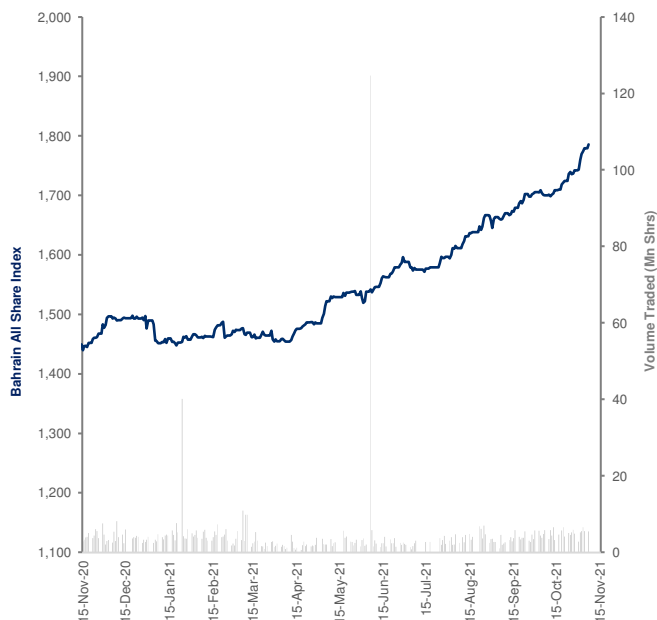
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.93	0.84%	35.03
Qatar National Bank QPSC	20.99	0.67%	31.02
Gulf International Services QS	1.98	(1.25%)	26.58
Ezdan Holding Group QSC	1.59	0.44%	26.40
Qatar Navigation QSC	7.62	(0.28%)	24.29

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,167.0	0.4%	2.3%	19.1%
Commercial Banks	5,924.6	0.3%	0.9%	23.8%
Investment	2,233.1	0.0%	4.9%	12.9%
Insurance	182.8	0.0%	(3.2%)	11.8%
Services	1,543.5	(0.2%)	(0.3%)	(2.4%)
Hotel & Tourism	112.6	0.0%	(1.5%)	(9.9%)
Industrial	1170.4	2.2%	10.3%	57.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.81	2.3%
Bahrain Islamic Bank Bsc	0.08	1.3%
Al Baraka Banking Group Bsc	0.23	0.9%
National Bank Of Bahrain Bsc	0.62	0.3%
Ahli United Bank Bsc	0.97	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.18	(1.7%)
Bahrain Commercial Facilities	0.47	(0.4%)
Bahrain Duty Free Complex	0.60	(0.3%)
Bahrain Telecommunications Co	0.59	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.29	3,479
Al Salam Bank-Bahrain Bsc	0.09	450
Ahli United Bank Bsc	0.97	420
Aluminium Bahrain Bsc	0.81	300
National Bank Of Bahrain Bsc	0.62	155

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,785.63	6.70	0.4%	2.4%	19.9%
Market Cap (BHD Mn)	11,167	41	0.4%	2.3%	19.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,430	(122)	(2.2%)	4,284.7	4,829.4
Value Traded (BHD '000)	1,205	340	39.3%	837.8	881.3
No. of Trades	110	26	31.0%	67	62

Market Breadth	▲ 6	▼ 4	= 33
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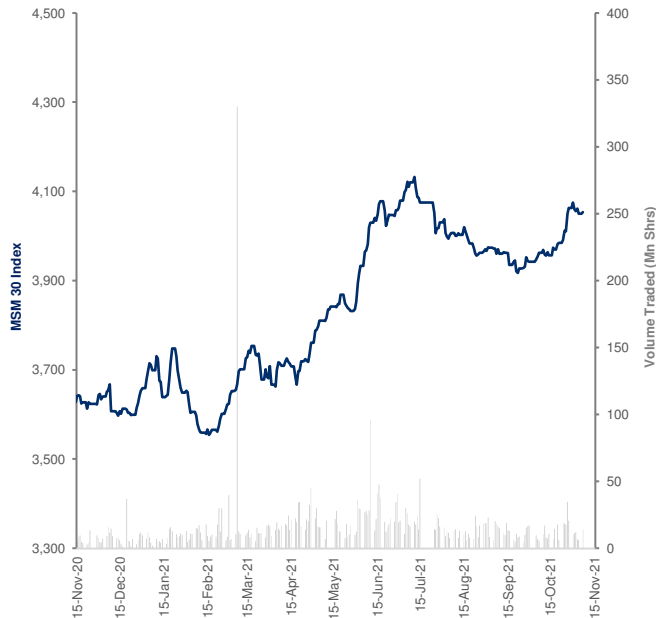
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.29	0.00%	0.40
Aluminium Bahrain Bsc	0.81	2.26%	0.24
Ahli United Bank Bsc	0.97	0.31%	0.15
APM Terminals Bahrain	1.30	0.00%	0.13
National Bank Of Bahrain Bsc	0.00	0.00%	0.10

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,111.3	0.0%	(0.9%)	12.0%
Financial	4,119.4	0.0%	(1.1%)	18.0%
Industrial	850.0	0.1%	0.3%	20.2%
Services	2141.9	0.0%	(1.0%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.21	3.0%
Al Batinah Power Co.	0.05	2.0%
Al Omaniya Financial Services Co.	0.12	1.7%
Oman International Engineering And Investment Co	0.10	1.1%
Al Madina Takaful Co.	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	(4.1%)
Bank Dhofar	0.13	(1.5%)
Oman & Emirates Investment Holding Co.	0.07	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,053.23	3.47	0.1%	(0.5%)	10.8%
Market Cap (OMR Mn)	7,111.3	2.4	0.0%	(0.9%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	14,020.4	7,894.5	128.9%	17,439.0	9,561.3
Value Traded (OMR '000)	2,049.3	1,098.8	115.6%	2,632.0	1,784.4

Market Breadth	▲ 15	▼ 3	= 94
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.14	4,631
HSBC Bank Oman	0.09	3,981
Sohar Bank	0.10	1,662
Bank Dhofar	0.13	641
Ominvest	0.31	522

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.14	0.00%	0.64
HSBC Bank Oman	0.09	0.00%	0.37
Oman Cables Industry Co.	0.94	0.86%	0.25
Sohar Bank	0.10	0.98%	0.17
Ominvest	0.31	0.65%	0.16

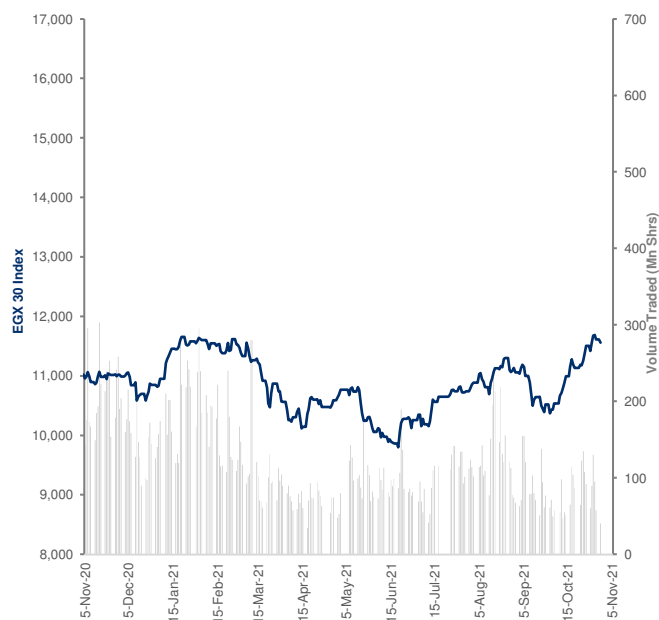
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	471,957.0	(4.4%)	(3.8%)	0.7%
Banks	163,462.1	(0.8%)	2.6%	12.5%
Basic Resources	28,863.9	(0.1%)	(1.5%)	39.1%
Chemicals	30,230.7	1.6%	(4.1%)	(5.1%)
Construction and Materials	12,299.7	(0.4%)	(3.4%)	(27.1%)
Financial Services excluding Banks	46,969.2	0.4%	0.4%	22.3%
Food and Beverage	8,249.4	(1.0%)	0.3%	15.2%
Healthcare	3,915.3	(2.0%)	(2.6%)	(9.1%)
Industrial Goods, Services, Automobile:	38,156.8	(0.2%)	(3.5%)	(7.9%)
Media	925.4	0.0%	0.6%	(30.0%)
Oil and Gas	5,618.0	1.2%	4.8%	39.4%
Personal and Household Products	33,840.3	0.4%	2.1%	(6.6%)
Real Estate	54,133.9	0.8%	(0.1%)	5.6%
Telecommunication	23,625.9	(47.1%)	(46.2%)	(50.9%)
Travel & Leisure	21,666.5	(0.6%)	(0.0%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	1.69	4.6%
Emaar Misr For Development Sae	2.58	4.0%
Ezz Steel Co Sae	13.81	3.4%
United Housing & Development	3.68	2.2%
Oriental Weavers	8.41	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	24.67	(5.8%)
Ghabbour Auto	4.19	(4.6%)
Egypt Aluminium	24.10	(3.5%)
Delta Sugar Co	13.19	(3.4%)
Egyptian Int'L Pharmaceutical Industries	39.48	(2.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.26	7,121
Emaar Misr For Development Sae	2.58	6,751
Egyptians For Housing & Dev. Co.	0.43	5,993
Ghabbour Auto	4.19	2,718
Egyptian Resorts Co	1.38	2,237

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,555.58	(57.26)	(0.5%)	1.2%	6.5%
Market Cap (EGP Mn)	471,957	(21,623)	(4.4%)	(3.8%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	40.3	(17.3)	(30.1%)	113.9	130.9
Value Traded (EGP Mn)	180.2	(486.5)	(73.0%)	510.1	602.2
No. of Trades	7,135	(3,261)	(31.4%)	16,058	17,241

Market Breadth	▲ 25	▼ 23	= 11
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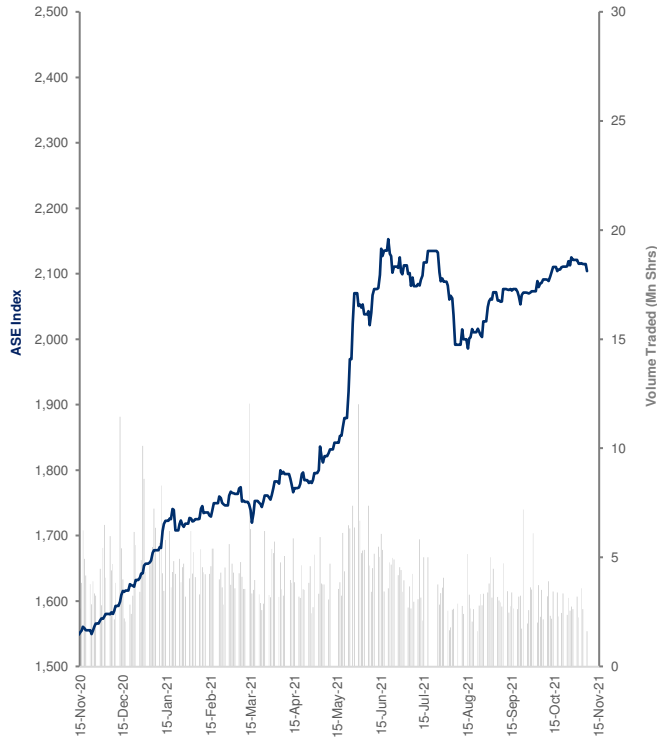
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Efg Hermes	13.09	1.08%	18.57
Emaar Misr For Development Sae	2.58	4.03%	17.30
Eastern Co Sae	11.80	0.08%	16.02
Ezz Steel Co Sae	13.81	3.45%	15.70
Commercial International Bank	52.79	(1.33%)	14.49

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,378.2	(0.8%)	(1.1%)	21.1%
Banking	7,559.9	(0.9%)	(1.2%)	19.1%
Insurance	95.0	0.1%	(0.7%)	4.8%
Diversified Financial Services	178.7	(0.5%)	1.9%	6.6%
Real Estate	247.2	0.1%	1.7%	24.0%
Health Care Services	28.6	0.0%	0.3%	12.5%
Educational Services	238.6	0.2%	2.6%	6.2%
Hotels and Tourism	101.2	0.0%	1.6%	21.7%
Transportation	71.8	0.0%	4.7%	12.5%
Technology & Communications	416.7	0.0%	(3.3%)	35.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	523.1	(1.0%)	(0.5%)	23.6%
Commercial Services	72.7	(0.0%)	0.3%	6.9%
Pharmaceutical & Medical Industries	39.7	(1.9%)	(1.9%)	319.4%
Chemical Industries	24.9	0.6%	(2.9%)	22.5%
Food & Beverages	76.8	(2.9%)	0.8%	6.0%
Tobacco & Cigarettes	15.4	(4.7%)	(8.9%)	(98.1%)
Mining & Extraction Industries	1,553.8	(1.1%)	(2.1%)	348.1%
Engineering & Construction	23.5	1.2%	5.2%	17.1%
Electrical Industries	28.7	0.7%	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	59.1	(0.2%)	(1.4%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	5.3%
National Cable & Wire Manuf	0.22	4.8%
Arab Aluminium Industry	1.81	4.6%
Jordan Decapolis Properties	0.46	4.5%
Jordanian Expatriates Inv Hl	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Dairy	4.01	(5.0%)
Jordan Vegetable Oil Industr	3.20	(4.8%)
Union Tobacco & Cigarette	1.02	(4.7%)
Contemporary For Housing Pro	0.75	(3.8%)
Nutri Dar	1.62	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Decapolis Properties	0.46	264
Jordanian Electric Power	1.17	241
Al-Tajamouat For Catering Hs	0.84	134
Jordan Petroleum Refinery Co	3.50	110
Jordan Pipes Manufacturing	0.76	75

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,103.78	(10.88)	(0.5%)	(0.8%)	26.9%
Market Cap (JD Mn)	11,378.21	(93.36)	(0.8%)	(1.1%)	21.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,609.3	(1,014.9)	(38.7%)	4,039.3	3,501.7
Value Traded (JD '000)	2,570.8	(1,463.6)	(36.3%)	5,927.7	3,432.6
No. of Trades	1,779	(381)	(17.6%)	2,418	1,337

Market Breadth

▲ 25 ▼ 24 = 72

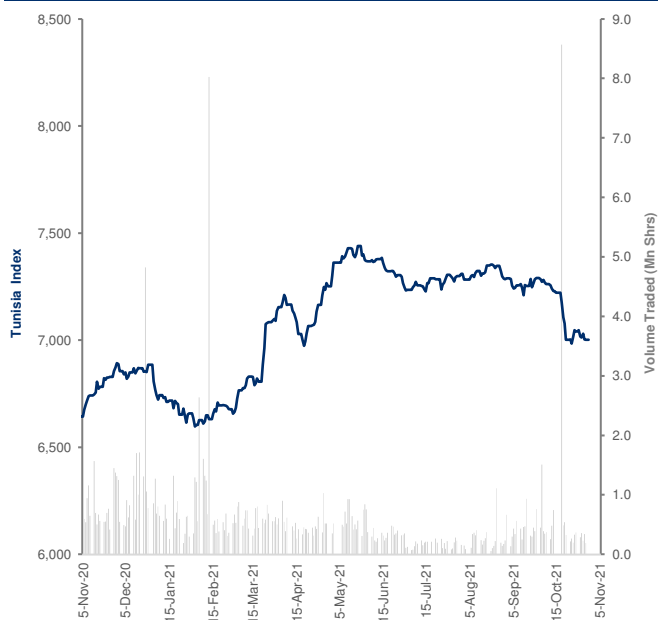
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.09	(1.15%)	0.62
Jordan Petroleum Refinery Co	3.50	(1.69%)	0.39
Jordanian Electric Power	1.17	0.86%	0.28
Jordan Islamic Bank	3.46	0.00%	0.18
Arab Bank Plc	4.80	(1.64%)	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,777.7	(0.1%)	(0.1%)	0.4%
Banking	7,491.7	0.1%	(1.2%)	(2.7%)
Insurance	892.3	0.1%	0.6%	(3.3%)
Leasing	558.9	(0.1%)	(0.1%)	5.0%
Financial Services	2,298.0	0.0%	2.4%	16.5%
Industrial	1,688.5	(0.1%)	0.5%	(0.9%)
Chemical Industry	487.6	(0.8%)	(0.1%)	8.7%
Food & Beverage	5,474.8	(0.3%)	0.2%	(2.1%)
Retailing	1,147.5	(0.4%)	(0.2%)	5.9%
Others	1,738.3	0.0%	(0.2%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	7.20	4.3%
Universal Auto Distributors Ho	0.58	3.6%
Atelier du Meuble Interieurs S	2.84	1.8%
GIF Filter SA	0.60	1.7%
STE Industrielle de Papier et	5.69	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	9.22	(2.9%)
Societe Chimique ALKIMIA	36.00	(2.7%)
Societe Magasin General	15.50	(2.5%)
Accumulateur Tunisienne Assad	2.00	(2.0%)
Essoukna	2.17	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	5.69	25
SOTUMAG	3.83	24
Arab Tunisian Bank	2.26	24
Societe Industrielle d'Appareil	4.20	15
Banque de Tunisie	5.30	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,002.23	(0.31)	(0.0%)	(0.6%)	1.7%
Market Cap (DT Mn)	21,778	(16.7)	(0.1%)	(0.1%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	192.0	(149.1)	(43.7%)	545.4	518.3
Value Traded ('000 DT)	1,232.2	(2,448.3)	(66.5%)	3,649.4	3,706.4
No. of Trades	680	(29)	(4.1%)	1,121	1,425

Market Breadth	▲ 14	▼ 23	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	33.50	(0.71%)	0.15
STE Industrielle de Papier et	5.69	1.43%	0.14
One Tech Holding	13.90	0.00%	0.12
SOTUMAG	3.83	(0.26%)	0.09
Banque de Tunisie	5.30	1.34%	0.08

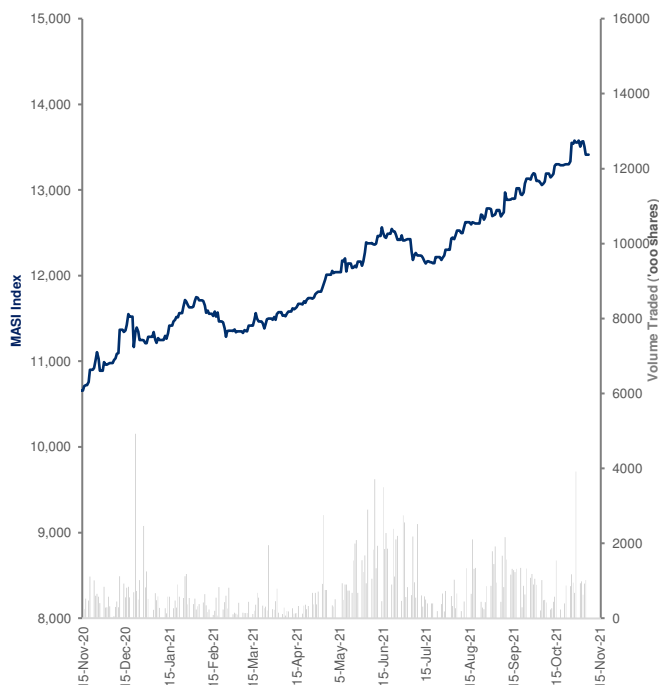
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	617,380.4	(0.7%)	(0.9%)	16.7%
Banking	225,900.9	(0.7%)	(0.7%)	17.6%
Beverages	10,262.3	1.4%	(0.9%)	11.5%
Chemicals	2,897.6	0.0%	(1.3%)	56.1%
Construction & Building Material	80,994.1	(1.0%)	(3.4%)	28.8%
Distributors	20,124.6	(0.3%)	(1.6%)	48.5%
Electricity	25,947.4	(1.5%)	0.0%	20.2%
Food Producers & Processors	30,400.7	(1.1%)	(1.4%)	25.0%
Holding Companies	2,757.6	0.3%	3.0%	(9.8%)
Insurance	30,067.6	(0.3%)	(0.7%)	26.6%
Investment & other Finance	4,700.1	0.8%	(0.0%)	39.3%
Leisures & Hotel	1,618.2	(1.7%)	2.7%	(0.9%)
Materials, Software & Computer	6,299.3	0.0%	(2.0%)	17.1%
Mining	21,040.5	(0.1%)	(0.3%)	22.2%
Oil & Gas	20,598.9	0.0%	7.3%	45.0%
Real Estate	4,974.2	(2.5%)	(8.2%)	47.8%
Telecommunications	125,359.0	(0.6%)	(0.5%)	(1.7%)
Transport	855.1	3.0%	(0.1%)	1.6%
Utilities	2,048.0	(3.0%)	(5.2%)	(31.5%)
Forestry & Paper	85.5	(1.2%)	7.5%	142.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	410.80	4.0%
Ennakl Automobiles	38.38	3.5%
CTM	697.50	3.0%
Salafin	710.00	2.9%
Societe Des Boissons du Maroc	2850.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	176.00	(5.4%)
Sonasid	591.20	(3.1%)
Lyonnaise des Eaux de Casablan	256.00	(3.0%)
Douja Promotion Groupe Addoha	10.25	(2.7%)
Alliances Developpement Immo	38.41	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.25	576.4
Maroc Telecom	142.60	198.2
Cosumar	267.00	46.3
Med Paper SA	33.10	36.4
Alliances Developpement Immo	38.41	34.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,413.80	(93.19)	(0.7%)	(1.2%)	18.84%
Market Cap (MAD Mn)	617,380	(4,071)	(0.7%)	(0.9%)	16.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,013.6	88.1	9.5%	801.2	590.8
Value Traded (MAD Mn)	144.55	(96.71)	(40.1%)	131.7	104.5

Market Breadth	▲ 14	▼ 14	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	142.60	(0.63%)	28.34
TAQA Morocco SA	1100.00	(1.52%)	22.78
Label Vie	4650.00	0.00%	21.98
Attijariwafa Bank	490.50	(1.21%)	16.16
Cosumar	267.00	(1.11%)	12.37

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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