

MENA Markets Daily Report

July 8, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,934.50	0.4%	14.6%	(13.3%)
		Kuwait	Main 50 Index	▲	5,586.40	2.2%	20.5%	(7.1%)
		Kuwait	Main Market Index	▲	5,325.05	1.3%	17.0%	(7.3%)
		Kuwait	All Share Index	▲	6,388.08	0.6%	15.2%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	10,958.55	(0.1%)	26.1%	3.6%
		UAE - Dubai	DFM General Index	▼	2,782.08	(0.0%)	11.6%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,732.16	(0.1%)	21.9%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,969.64	(0.2%)	38.1%	(0.6%)
		Qatar	QE 20 Index	▲	10,865.88	0.8%	4.1%	0.1%
		Bahrain	Bahrain All Share	▲	1,577.86	0.3%	5.9%	(7.5%)
		Oman	MSM 30 Index	▼	4,109.90	(0.3%)	12.3%	(8.1%)
		Egypt	EGX 30	▲	10,277.25	1.2%	(5.2%)	(22.3%)
		Jordan	ASE Index	▲	2,093.90	0.60%	26.4%	(8.7%)
		Tunisia	Tunisia Index	▲	7,255.77	0.1%	5.4%	(3.3%)
		Morocco	MASI	▲	12,242.47	0.5%	8.5%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,553.72	0.7%	2.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,641.42	(0.2%)	18.3%	(10.4%)
		India	SENSEX	▲	53,054.76	0.4%	11.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	127,018.70	1.5%	6.7%	2.9%
		Mexico	BOLSA Index	▲	50,052.91	0.0%	13.6%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,346.58	(0.6%)	4.3%	15.8%
Global Markets								
		World	MSCI World Index	▼	3,042.63	(0.2%)	13.1%	14.1%
		Asia	MSCI Asia Pacific	▼	688.71	(0.4%)	4.0%	17.1%
		Europe	DJ Stoxx 600	▲	459.53	0.8%	15.2%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,772.52	0.8%	15.4%	(5.4%)
		U.S.A	S&P 500	▲	4,358.13	0.3%	16.0%	16.3%
		U.S.A	DJIA	▲	34,681.79	0.3%	13.3%	7.2%
		U.S.A	NASDAQ Composite	▲	14,665.06	0.0%	13.8%	43.6%
		UK	FTSE 100	▲	7,151.02	0.7%	10.7%	(14.3%)
		Germany	DAX	▲	15,692.71	1.2%	14.4%	3.5%
		Japan	NIKKEI 225	▼	28,366.95	(1.0%)	3.4%	16.0%
		Hong Kong	HANG SENG INDEX	▼	27,960.62	(0.4%)	2.7%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	92.55	0.36%	2.90%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.01%	0.96%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.29%)	(3.49%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.01%	1.00%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	74.53	(3.4%)	43.9%	(21.5%)
		Oil	NYMEX	▼	72.20	(1.6%)	48.8%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.60	(1.1%)	32.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,803.63	0.4%	(5.0%)	25.1%
		Silver	Silver Spot \$/Oz	▼	26.14	(0.1%)	(1.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	34,544.86	1.7%	19.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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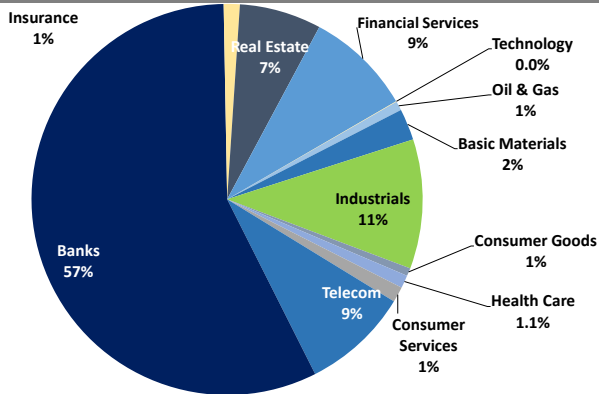
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 8, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,373.4	41.4	8.3%
2- National Bank of Kuwait	6,164.1	24.4	7.7%
3- Zain	2,544.3	14.0	16.3%
4- Boubyan Bank	2,378.4	64.6	6.9%
5- Ahli United Bank - Bahrain	2,371.5	18.0	10.7%
6- Agility (PWC Logistics)	2,074.0	46.7	3.9%
7- Commercial Bank of Kuwait	1,095.6	NM	NM
8- Mabanee Co.	841.1	33.2	5.2%
9- Gulf Bank	734.6	22.8	5.1%
10- Ahli United Bank - Kuwait	707.6	27.7	5.6%
Total	25,285	28.59	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.550	0.050	10.0%
Al Massaleh Real Estate Co.	0.052	0.004	8.3%
Wethaq Takaful Insurance Co.	0.027	0.002	8.1%
MENA Real Estate Co.	0.037	0.002	5.7%
Dalqan Real Estate Co.	0.211	0.011	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.069	(0.007)	(9.6%)
Munshaat Real Estate Projects Co.	0.056	(0.004)	(6.1%)
Real Estate Trade Centers Co.	0.048	(0.003)	(5.0%)
Kuwait Investment Co.	0.228	(0.011)	(4.6%)
Tamdeen Investment Co.	0.255	(0.012)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.234	0.4%	20,141,305
A'ayan Leasing & Investment Co.	0.144	2.1%	15,173,808
MAZAYA Holding Co.	0.113	1.8%	10,465,240
Manazel Holding Co.	0.043	(0.7%)	9,483,634
GFH Financial Group	0.064	2.1%	9,144,750

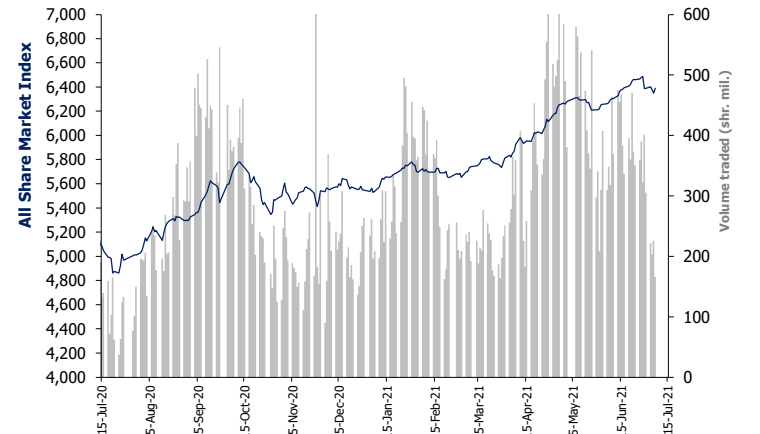
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,768.8	▲	0.6%	0.1%	14.5%
Oil & Gas	293.7	▼	(0.5%)	(1.5%)	4.8%
Basic Materials	972.9	▼	(0.4%)	(0.5%)	21.4%
Industrials	4,011.0	▲	0.6%	0.3%	26.3%
Consumer Goods	242.9	▼	(0.5%)	(1.3%)	4.6%
Health Care	398.3	▲	0.7%	1.7%	(2.8%)
Consumer Services	490.7	▲	1.0%	(0.8%)	17.0%
Telecommunications	3,302.8	▲	0.2%	(0.3%)	(2.3%)
Banks	21,449.1	▲	0.9%	0.2%	14.1%
Insurance	497.1	▼	(1.2%)	(2.7%)	16.1%
Real Estate	2,542.1	▲	0.6%	(1.1%)	23.8%
Financial Services	3,310.2	▲	0.1%	0.4%	22.5%
Technology	10.6	▲	1.0%	(6.2%)	53.4%
Utilities	247.5	▲	1.4%	(1.3%)	(18.8%)

Market Breadth		74		44		47
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,934.50	26.6	0.4%	(0.0%)	14.6%	
Main 50 Index	5,586.40	119.7	2.2%	0.8%	20.5%	
Main Market Index	5,325.05	69.8	1.3%	0.2%	17.0%	
All Share Market Index	6,388.08	39.1	0.6%	0.0%	15.2%	
Market Cap (KWD Mn)	37,768.79	229.5	0.6%	0.1%	14.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

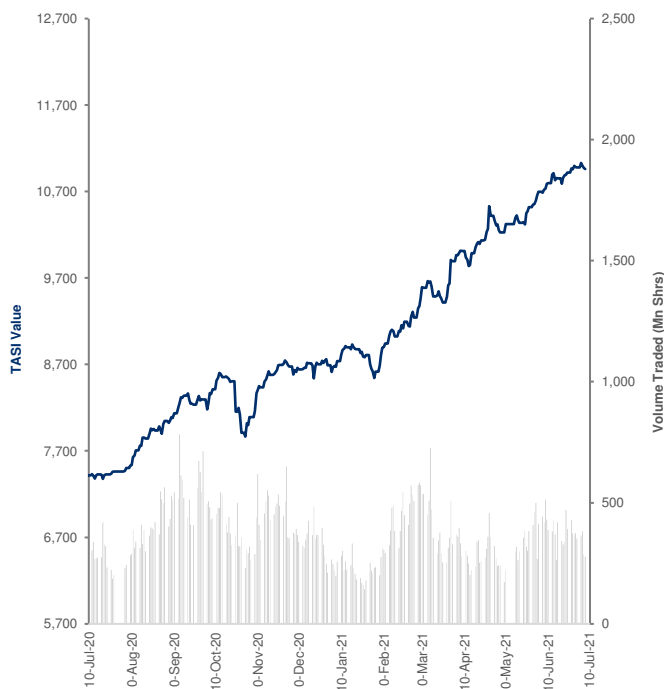
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	165.8	(60.0)	(26.6%)	337.5	173.0
Value Traded (KWD Mn)	31.7	(7.6)	(19.3%)	52.5	34.9
No. of Trades	8,218	(1,831)	(18.2%)	12,168	8,200

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.234	0.4%	4,680,463
Kuwait Finance House	0.755	(0.1%)	3,181,828
Agility (PWC Logistics)	0.930	1.0%	2,213,154
A'ayan Leasing & Investment Co.	0.144	2.1%	2,176,254
Gulf Bank	0.241	1.7%	2,174,027

Saudi Tadawul Daily Report

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,036,553.5	0.0%	(0.4%)	0.0%
Materials	759,350.9	(0.1%)	(0.2%)	27.5%
Capital Goods	25,169.6	(0.1%)	(0.7%)	35.5%
Commercial & Professional Svc	8,096.2	(1.2%)	(2.8%)	3.8%
Transportation	21,463.5	(0.9%)	(1.3%)	46.3%
Consumer Durables & Apparel	7,933.1	(0.8%)	(0.7%)	85.9%
Consumer Services	31,148.1	(0.3%)	(0.3%)	15.3%
Media	13,972.5	(1.5%)	(4.6%)	97.2%
Retailing	45,592.9	0.3%	(2.2%)	24.6%
Food & Staples Retailing	14,020.0	(0.3%)	(1.1%)	2.8%
Food & Beverages	120,012.1	(0.7%)	(2.9%)	9.0%
Health Care Equipment & Svc	93,845.8	(0.4%)	(3.5%)	37.3%
Pharma, Biotech & Life Science	6,780.0	0.7%	(2.1%)	44.1%
Banks	857,019.4	(0.4%)	(0.1%)	35.7%
Diversified Financials	45,296.9	(1.1%)	(0.2%)	36.6%
Insurance	58,331.1	0.3%	1.9%	12.3%
Telecommunication Services	295,744.4	0.5%	(2.3%)	20.0%
Utilities	109,773.6	(0.0%)	5.8%	20.6%
REITs	19,232.8	(0.5%)	1.2%	20.6%
Real Estate Mgmt & Dev't	107,006.3	0.9%	(0.3%)	22.9%
Software & Services	5,489.0	3.1%	24.0%	97.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Omran Industrial Trading Co.	126.80	9.9%
Rabigh Refining & Petrochemica	26.95	7.4%
Al Moammar Information Systems	164.20	5.1%
Saudi Industrial Investment Gr	35.90	4.7%
Zahrat Al Waha For Trading Co	93.20	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	115.00	(2.9%)
Gulf Union Cooperative Insuran	21.34	(2.8%)
Alahli REIT Fund 1	12.18	(2.7%)
Arab Sea Information Systems	138.40	(2.5%)
Middle East Healthcare Co	38.65	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Methanol Chemicals Co	26.95	9,828
Dar Al Arkan Real Estate Devel	10.38	9,273
Saudi Kayan Petrochemical Co	19.18	8,831
Mobile Telecommunications Co S	14.12	8,137
L'Azurde Co for Jewelry	27.75	7,853

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,958.55	(12.66)	(0.12%)	(0.2%)	26.1%
Market Cap (SAR Mn)	9,681,832	(2,933)	(0.0%)	(0.4%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	277.0	(8.6)	(3.0%)	341.4	229.4
Value Traded (SAR Mn)	10,622.1	(1.4)	(0.0%)	10,738.1	6,549.7
No. of Trades	417,953	10,333	2.5%	417,996	206,731

Market Breadth	▲ 60	▼ 127	= 18
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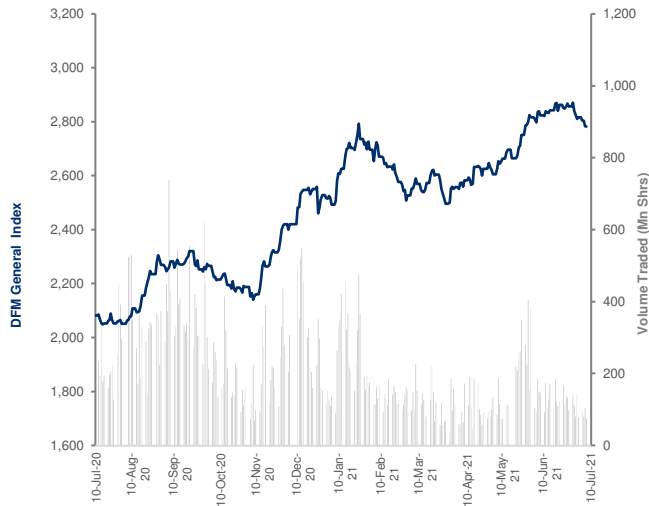
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	57.20	(0.3%)	422.43
Al-Omran Industrial Trading Co.	126.80	9.9%	379.04
Al Moammar Information Systems	164.20	5.1%	351.16
Raydan Food Co	38.30	4.4%	273.61
Al Rajhi Bank	110.80	(0.9%)	269.45

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	376,246.3	0.0%	(1.0%)	11.9%
Banking	192,543.9	0.5%	(0.3%)	11.9%
Consumer Staples	3,935.0	(0.1%)	(2.0%)	68.6%
Investment & Financial Services	19,389.1	(0.9%)	(2.3%)	14.4%
Insurance	5,574.7	(0.1%)	(1.0%)	0.9%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	80,887.8	(1.5%)	(2.5%)	12.4%
Telecommunication	30,600.7	1.5%	(2.3%)	16.8%
Transportation	28,256.6	0.1%	0.3%	5.3%
Services	10,425.1	0.1%	(1.4%)	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.70	6.3%
Emirates Nbd	13.40	2.3%
Emirates Integrated Telecomm	6.72	1.5%
Damac Properties Dubai Co	1.27	0.8%
Al Salam Bank - Bahrain	0.68	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.21	(9.7%)
Ektitab Holding Company	0.21	(8.4%)
Mashreqbank	62.00	(7.5%)
Amlak Finance	0.24	(2.4%)
Emirates Refreshments Co	5.27	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	4.03	12,661
Emaar Malls Pjsc	1.97	12,055
Gulf Finance House	0.75	7,207
Union Properties Pjsc	0.26	6,934
Dubai Financial Market Pjsc	1.11	6,623

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,782.08	(0.61)	(0.0%)	(1.0%)	11.6%
Market Cap (AED Mn)	376,246	118	0.0%	(1.0%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	74.1	(31.3)	(29.7%)	153.8	242.1
Value Traded (AED Mn)	137.7	(71.2)	(34.1%)	221.3	244.8
No. of Trades	1,778	(585)	(24.8%)	2,859	3,739

Market Breadth	▲ 9	▼ 16	= 37
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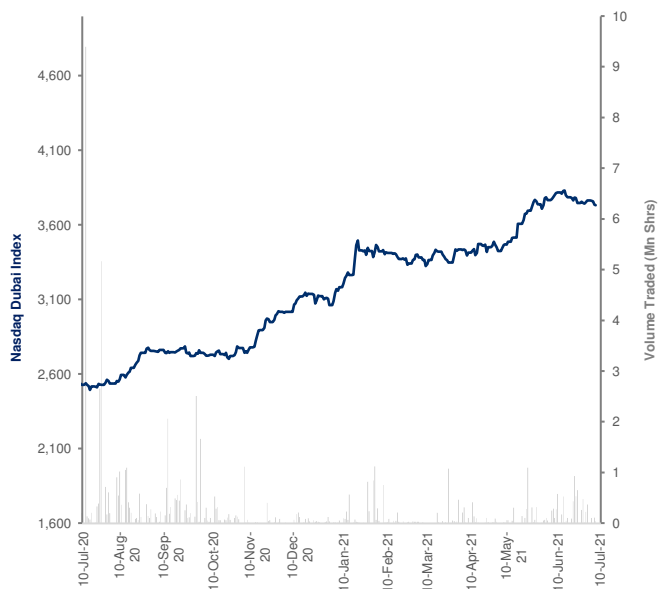
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.03	(2.18%)	51.50
Emaar Malls Pjsc	1.97	(1.99%)	23.86
Emirates Nbd	13.40	2.29%	17.09
Dubai Islamic Bank	4.80	0.21%	8.57
Dubai Financial Market Pjsc	1.11	(1.77%)	7.39

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,441.7	0.0%	0.7%	26.8%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	35.5	0.0%	(3.7%)	(22.1%)
Emirates REIT (CEIC) Limited	41.7	0.0%	0.0%	(22.0%)
ENBD REIT (CEIC) Limited	112.3	3.2%	3.2%	3.5%
Hikma Pharmaceuticals GDR	8,125.9	(0.0%)	4.4%	2.1%
Nasdaq, Inc.	29,188.9	0.0%	(0.1%)	38.3%
Orascom Construction Limited	549.9	0.0%	(5.8%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.45	3.2%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	30
Enbd Reit (Ceic) Limited	0.45	10

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,732.16	(3.18)	(0.1%)	(0.5%)	21.9%
Market Cap (USD Mn)	38,442	3.5	0.0%	0.7%	26.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.04	(0.1)	(62.8%)	0.176	1.10
Value Traded (USD Mn)	0.009	(0.5)	(98.3%)	0.1	11.95
No. of Trades	7	6	600.0%	6	117

Market Breadth	▲ 1	▼ 0	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.45	3.22%	0.00
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

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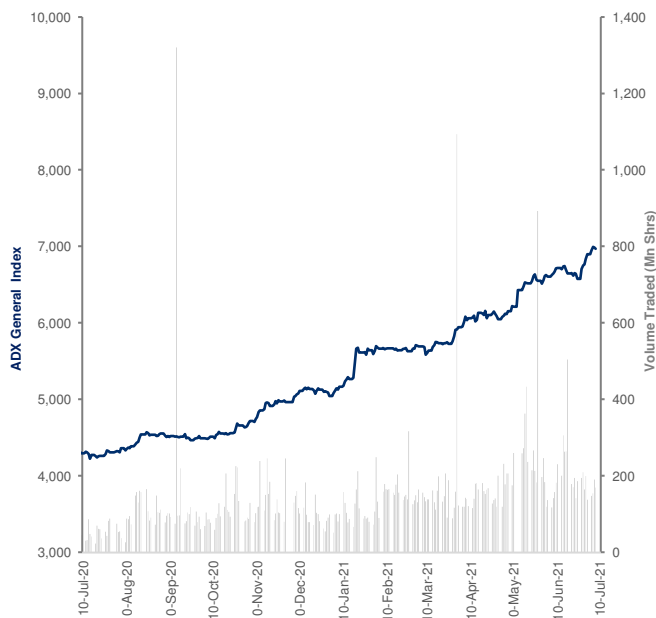
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,219,909.7	(0.1%)	3.9%	62.7%
Banks	277,208.2	(0.4%)	(1.1%)	19.8%
Investment & Financial Services	208,865.9	(0.8%)	21.2%	8,667.9%
Real Estate	32,084.2	0.2%	(0.4%)	20.9%
Energy	213,514.8	0.6%	(1.3%)	(0.1%)
Consumer Staples	235,578.3	0.2%	6.1%	195.8%
Industrial	10,578.2	0.5%	6.1%	30.9%
Insurance	9,349.1	0.2%	0.2%	(3.7%)
Telecommunication	213,920.6	(0.5%)	0.3%	27.2%
Services	18,810.4	0.6%	1.8%	84.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.92	13.9%
Ras Al Khaimah Cement Co Psc	2.52	7.7%
Abu Dhabi Ship Building Co	3.75	7.4%
Foodco Holding Pjsc	3.39	5.9%
Abu Dhabi National Hotels	3.97	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.77	(9.5%)
Sharjah Cement Industrial Dev. Co.	0.62	(7.9%)
Ras Al Khaimah White Cement	0.85	(7.6%)
Gulf Pharmaceutical Ind Psc	1.74	(1.1%)
Methaq Takaful Insurance	0.93	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.81	60,644
First Abu Dhabi Bank Pjsc	16.52	20,858
Ras Al Khaimah Cement Co Psc	2.52	18,204
Gulf Pharmaceutical Ind Psc	1.74	10,416
Arkan Building Materials Co	1.34	7,061

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,969.64	(15.25)	(0.2%)	2.0%	38.1%
Market Cap (AED Mn)	1,219,910	(1,764)	(0.1%)	3.9%	62.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	169.1	(20.7)	(10.9%)	177.1	51.4
Value Traded (AED Mn)	1,181.0	(75.8)	(6.0%)	1,119.4	152.2
No. of Trades	4,533	(891)	(16.4%)	3,149	1,807

Market Breadth	▲ 12	▼ 17	= 36
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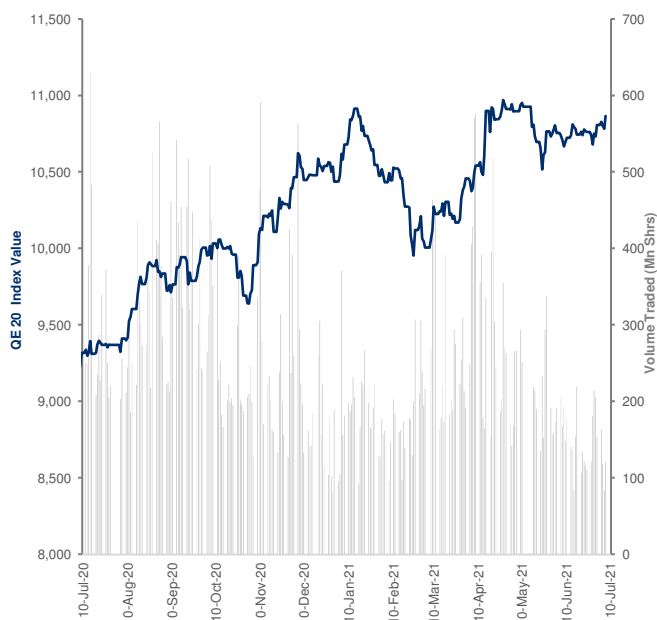
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.52	(0.48%)	344.83
International Holdings Company Pjsc	126.30	0.24%	284.95
Aldar Properties Pjsc	3.81	0.26%	230.93
Alpha Dhabi Holding PJSC	20.60	(0.77%)	88.28
Ras Al Khaimah Cement Co Psc	2.52	7.69%	45.12

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	628,068.9	0.7%	0.9%	4.3%
Banking & Finance Sector	305,182.9	0.6%	0.4%	3.2%
Goods & Consumer Services	35,185.6	0.2%	0.4%	1.9%
Industrial Sector	152,380.1	0.9%	1.6%	14.2%
Insurance Sector	13,281.1	0.5%	0.7%	8.3%
Real Estate	62,256.4	0.6%	0.7%	(8.0%)
Telecom	30,417.3	(0.6%)	0.7%	2.2%
Transport	29,365.6	3.4%	4.6%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	4.00	9.1%
Qatar Gas Transport Co Ltd	3.20	4.6%
Mannai Corp QSC	3.91	2.1%
Qatar Navigation QSC	7.50	2.0%
Commercial Bank PSQC/The	5.42	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.86	(1.4%)
Qatar General Insurance & Rein	2.07	(1.3%)
Qatar German Co for Medical De	2.89	(0.9%)
Ooredoo Qpsc	7.37	(0.7%)
Salam International Investment	0.96	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Gas Transport Co Ltd	3.20	15,813
Salam International Investment	0.96	14,830
Qatar Aluminum Manufacturing C	1.53	10,782
Investment Holding Group	1.11	10,523
Mazaya Qatar Real Estate Devel	1.10	9,746

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,865.88	84.47	0.8%	1.3%	4.1%
Market Cap (QAR Mn)	628,069	4,342	0.7%	0.9%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	120.0	36.1	42.9%	215.0	162.3
Value Traded (QAR Mn)	335.1	93.8	38.9%	472.8	326.0
No. of Trades	7,361	1,605	27.9%	9,919	8,109

Market Breadth	▲ 23	▼ 22	= 3
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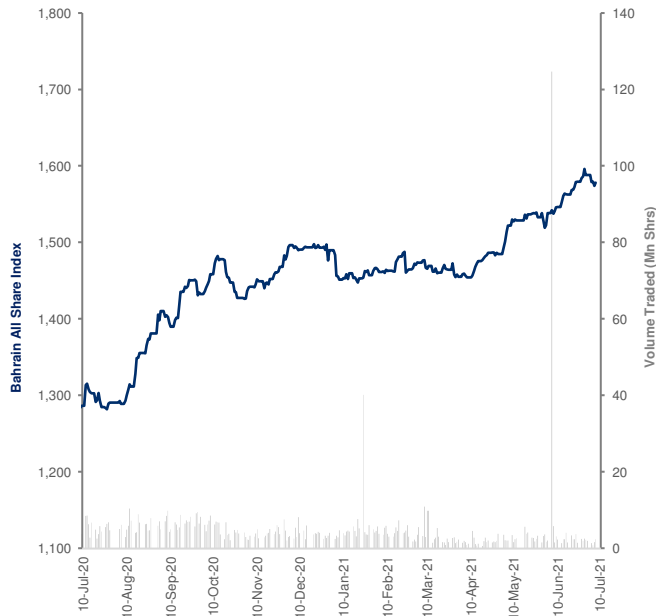
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Gas Transport Co Ltd	3.20	4.58%	49.75
Qatar National Bank QPSC	17.98	0.84%	30.41
Industries Qatar QSC	13.62	1.57%	27.93
Qatar German Co for Medical De	2.89	(0.86%)	18.18
Qatar Navigation QSC	7.50	2.03%	16.49

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,921.6	0.3%	(0.6%)	5.9%
Commercial Banks	5,117.6	0.2%	(1.5%)	7.0%
Investment	2,036.1	0.3%	0.0%	2.6%
Insurance	180.0	0.0%	0.1%	(22.8%)
Services	1,535.9	(0.2%)	0.2%	(2.7%)
Hotel & Tourism	110.9	0.0%	(1.0%)	164.1%
Industrial	941.0	1.4%	1.4%	26.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.22	1.8%
Gfh Financial Group Bsc	0.20	1.5%
Al Salam Bank-Bahrain Bsc	0.07	1.4%
Aluminium Bahrain Bsc	0.65	1.4%
Ahli United Bank Bsc	0.78	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.60	(0.3%)
National Bank Of Bahrain Bsc	0.60	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,577.86	4.09	0.3%	(0.6%)	5.9%
Market Cap (BHD Mn)	9,922	25	0.3%	(0.6%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,342	770	48.9%	4,407.7	4,266.0
Value Traded (BHD '000)	836	455	119.3%	797.8	875.7
No. of Trades	53	14	35.9%	60	57

Market Breadth

▲ 7 ▼ 2 = 34

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain Bsc	0.65	943
Gfh Financial Group Bsc	0.20	503
Al Salam Bank-Bahrain Bsc	0.07	332
Ahli United Bank Bsc	0.78	136
Seef Properties Bsc	0.17	134

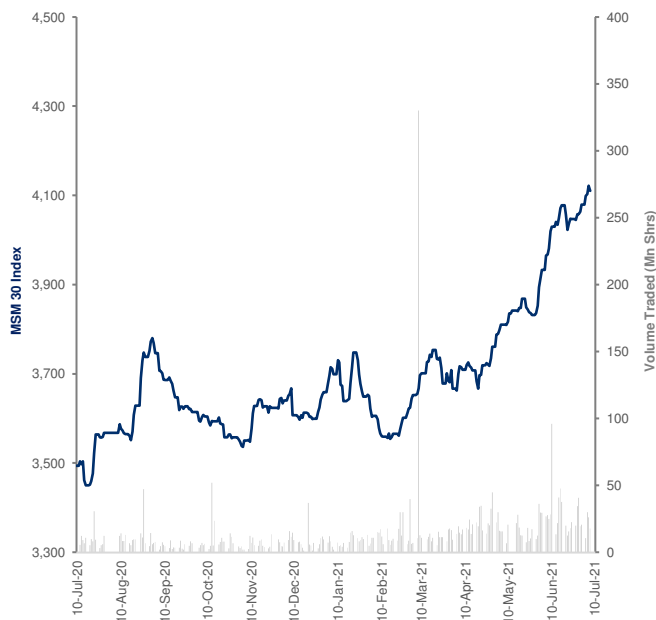
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.65	1.40%	0.61
Ahli United Bank Bsc	0.78	0.26%	0.04
Gfh Financial Group Bsc	0.20	1.49%	0.04
National Bank Of Bahrain Bsc	0.00	0.00%	0.03
Bahrain Telecommunications Co	0.60	(0.33%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,096.2	(0.3%)	1.1%	11.7%
Financial	3,951.5	(0.7%)	1.4%	13.2%
Industrial	858.5	0.4%	(0.1%)	21.5%
Services	2286.2	0.0%	0.9%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.03	93.3%
Oman Oil Marketing Co.	0.94	3.5%
Oman Arab Bank	0.19	3.2%
Al Maha Petroleum Products Marketing Co.	0.78	3.2%
Oman Qatar Insurance	0.15	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.08	(3.5%)
Al Anwar Holding	0.11	(3.4%)
United Finance Co.	0.06	(3.3%)
Oman & Emirates Investment Holding Co.	0.07	(2.6%)
Bank Dhofar	0.13	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Global Financial Inv. Co.	0.07	2,677
Oman Investment & Finance Co.	0.13	2,046
Al Madina Takaful Co.	0.11	1,889
Ahli Bank	0.11	1,462
Sohar Bank	0.10	1,060

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,109.90	(11.62)	(0.3%)	1.1%	12.3%
Market Cap (OMR Mn)	7,096.2	(21.4)	(0.3%)	1.1%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	17,819.2	(8,379.9)	(32.0%)	19,544.1	10,186.3
Value Traded (OMR '000)	2,516.0	(822.0)	(24.6%)	2,783.5	2,049.5

Market Breadth	▲ 12	▼ 22	= 78
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.13	(1.55%)	0.26
Bank Muscat	0.43	(1.83%)	0.24
Al Anwar Ceramic Tiles Co.	0.48	0.00%	0.22
Al Madina Takaful Co.	0.11	0.00%	0.20
Global Financial Inv. Co.	0.07	(1.41%)	0.19

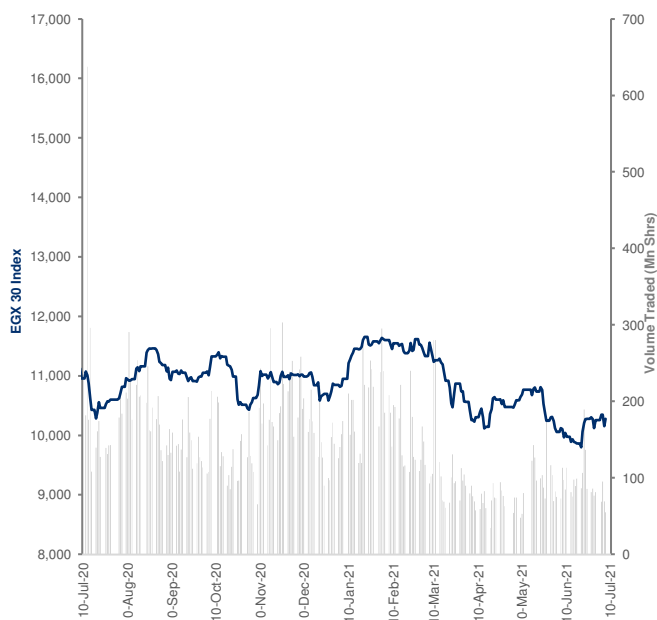
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	452,991.9	1.1%	(0.3%)	(4.0%)
Banks	133,266.4	1.9%	2.2%	(7.6%)
Basic Resources	23,299.8	(0.2%)	(4.2%)	12.3%
Chemicals	31,168.1	0.1%	(1.0%)	(2.1%)
Construction and Materials	12,356.1	0.6%	1.3%	(26.7%)
Financial Services excluding Banks	42,395.8	1.2%	(1.1%)	(0.6%)
Food and Beverage	6,934.2	(1.3%)	(5.8%)	(3.2%)
Healthcare	4,357.6	0.2%	(1.6%)	1.1%
Industrial Goods, Services, Automobile:	37,296.3	1.1%	(2.1%)	(10.0%)
Media	1,014.5	0.8%	(3.8%)	(23.2%)
Oil and Gas	4,158.6	1.3%	1.9%	3.2%
Personal and Household Products	33,613.5	1.2%	(1.3%)	(7.3%)
Real Estate	51,902.9	1.4%	0.5%	1.3%
Telecommunication	48,720.8	0.7%	(1.4%)	1.3%
Travel & Leisure	22,507.2	(0.0%)	(1.5%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	7.03	12.5%
National Bank Of Kuwait - Egypt	46.19	8.7%
Housing & Development Bank	32.66	4.1%
El Kahera Housing	29.65	4.0%
Egyptian Resorts Co	1.74	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	3.31	(40.9%)
Juhayna Food Industries	5.47	(1.8%)
Egyptian Iron & Steel Co	1.71	(1.5%)
Orascom Development Egypt	5.29	(0.9%)
Egyptian Financial & Industrial Sae	13.39	(0.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Talaat Moustafa Group	6.88	4,475
Palm Hills Developments Sae	1.85	4,233
Qalaa Holdings Sae	1.17	4,078
Egyptians For Housing & Dev. Co.	0.53	3,884
El Nasr Clothes & Textiles	1.19	3,679

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,277.25	122.46	1.2%	0.2%	(5.2%)
Market Cap (EGP Mn)	452,992	4,874	1.1%	(0.3%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	55.1	(13.9)	(20.2%)	121.6	107.8
Value Traded (EGP Mn)	308.8	(67.0)	(17.8%)	500.7	560.9
No. of Trades	10,590	(3,680)	(25.8%)	15,872	15,527

Market Breadth	▲ 40	▼ 12	= 7
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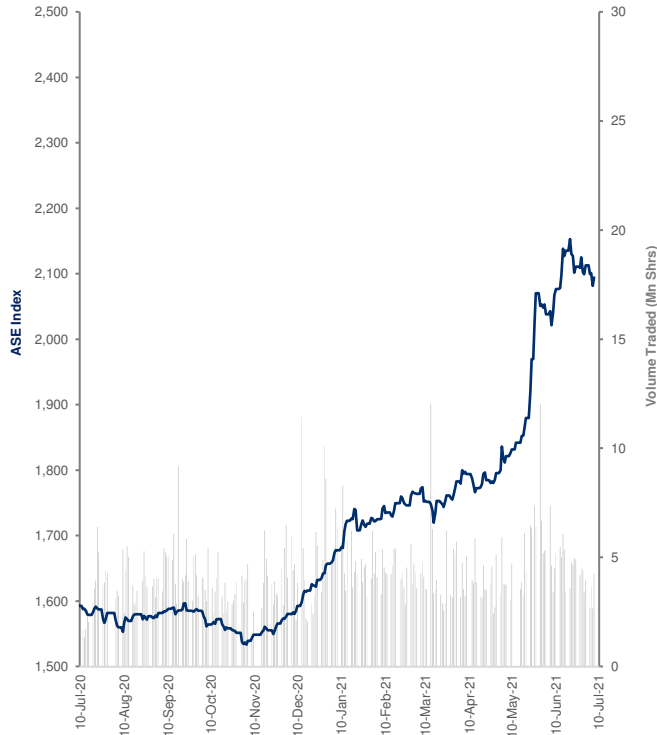
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	54.02	2.45%	89.04
Talaat Moustafa Group	6.88	2.23%	30.80
Ezz Steel Co Sae	12.32	0.49%	20.27
Efg Hermes	13.22	0.92%	18.12
Elsowedy Electric Co	8.20	0.74%	11.74

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,265.7	0.4%	(1.8%)	30.6%
Banking	7,774.1	0.3%	(2.4%)	22.5%
Insurance	95.2	0.8%	(1.8%)	5.0%
Diversified Financial Services	181.1	0.5%	(2.7%)	8.0%
Real Estate	219.9	2.5%	(1.6%)	10.3%
Health Care Services	23.1	0.0%	0.0%	(9.0%)
Educational Services	220.5	0.1%	(1.7%)	(1.8%)
Hotels and Tourism	93.2	(1.1%)	(1.1%)	12.1%
Transportation	68.4	0.2%	(1.0%)	7.2%
Technology & Communications	420.3	0.0%	(0.4%)	36.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	556.2	1.5%	4.6%	31.4%
Commercial Services	71.1	0.0%	(0.0%)	4.6%
Pharmaceutical & Medical Industries	44.0	(0.6%)	(1.1%)	364.3%
Chemical Industries	18.8	0.2%	3.4%	(7.6%)
Food & Beverages	67.9	0.0%	(1.0%)	(6.3%)
Tobacco & Cigarettes	802.0	0.0%	(0.0%)	(1.1%)
Mining & Extraction Industries	1,475.4	0.6%	(2.7%)	325.5%
Engineering & Construction	21.5	0.0%	(2.2%)	6.9%
Electrical Industries	29.1	0.0%	(0.7%)	0.7%
Textiles , Leathers & Clothings	59.3	0.0%	0.6%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Real Estate Development	0.67	4.7%
Union Land Development Corp	1.65	4.4%
Al-Tajamouat For Catering Hs	1.00	4.2%
Barter Co For Investment & T	0.28	3.7%
Union Investment Corp	1.22	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Investment Trust	0.64	(4.5%)
National Aluminum Industrial	0.91	(4.2%)
Natl Portfolio Securities	0.84	(2.3%)
Al-Tajamouat For Touristic P	0.44	(2.2%)
Arab East For Real Estate In	1.10	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.00	901
Jordanian Electric Power	1.20	549
Jordan Petroleum Refinery Co	3.69	412
Al Shamekha Real Estate & Fi	1.20	370
Jordan Steel	0.44	239

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,093.90	12.51	0.6%	(0.2%)	26.4%
Market Cap (JD Mn)	12,265.67	44.76	0.4%	(1.8%)	30.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,240.3	1,577.7	59.3%	4,599.1	3,191.4
Value Traded (JD '000)	6,970.9	1,709.8	32.5%	6,464.4	3,522.5
No. of Trades	3,021	465	18.2%	2,566	1,303

Market Breadth

▲ 23 ▼ 11 = 87

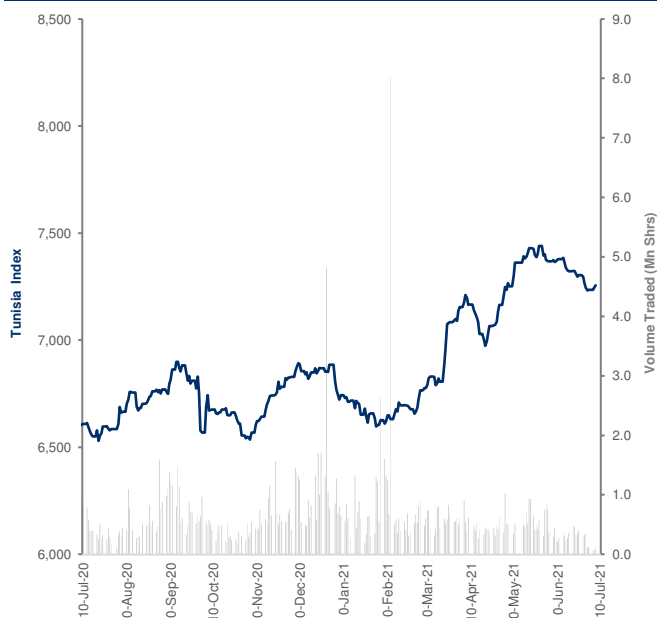
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.69	2.50%	1.52
Jordan Phosphate Mines	17.10	0.59%	1.24
Al-Tajamouat For Catering Hs	1.00	4.17%	0.88
Jordanian Electric Power	1.20	(0.83%)	0.66
Jordan Islamic Bank	3.41	0.59%	0.56

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,232.6	0.0%	(0.0%)	2.5%
Banking	8,076.1	(0.0%)	(0.5%)	4.9%
Insurance	897.3	(0.2%)	0.2%	(2.8%)
Leasing	560.5	(0.0%)	0.0%	5.3%
Financial Services	2,307.0	0.0%	(0.4%)	17.0%
Industrial	1,719.5	0.5%	1.1%	1.0%
Chemical Industry	502.5	(0.2%)	0.7%	12.0%
Food & Beverage	5,412.9	(0.0%)	0.1%	(3.2%)
Retailing	1,161.1	0.5%	0.9%	7.1%
Others	1,595.7	(0.2%)	0.1%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	6.65	2.8%
Tuninvest-SICAR	14.29	2.7%
Cellcom SA	4.85	2.5%
City Cars	11.60	1.6%
Manufacture de Panneaux Bois D	3.88	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.53	(1.9%)
GIF Filter SA	0.52	(1.9%)
BH Leasing	1.30	(1.5%)
Tunis Re	7.00	(1.4%)
Societe Industrielle d'Apparei	4.25	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
GIF Filter SA	0.52	22
Arab Tunisian Bank	2.69	13
Societe Magasin General	18.00	11
Manufacture de Panneaux Bois D	3.88	11
Societe D'Articles Hygieniques	12.57	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,255.77	9.50	0.1%	0.1%	5.4%
Market Cap (DT Mn)	22,233	2.6	0.0%	(0.0%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	138.4	61.6	80.1%	622.4	493.7
Value Traded ('000 DT)	1,328.8	251.0	23.3%	4,203.3	3,818.7
No. of Trades	591	214	56.8%	1,277	1,349

Market Breadth	▲ 12	▼ 15	= 41
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	29.80	(0.23%)	0.26
Societe Magasin General	18.00	(0.06%)	0.20
Banque Internationale Arabe de	62.70	0.32%	0.18
Societe D'Articles Hygieniques	12.57	1.37%	0.13
Attijari Bank	31.15	0.00%	0.11

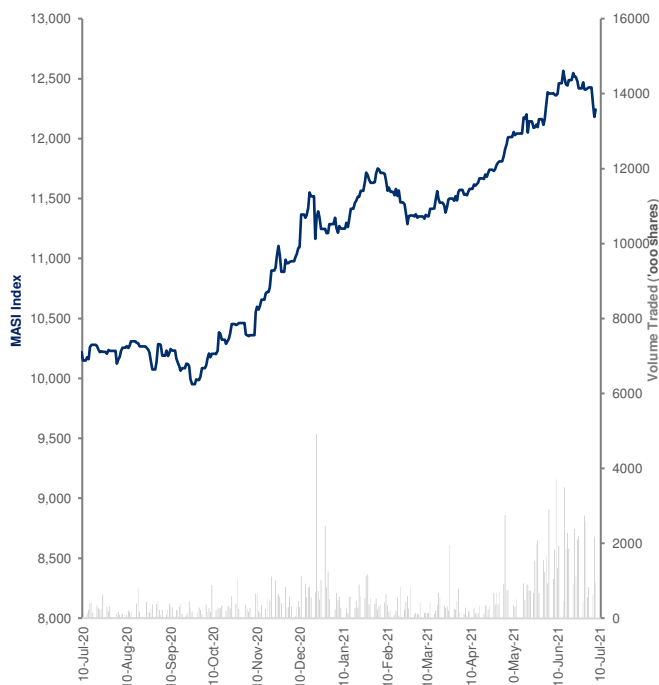
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	563,015.0	0.4%	(1.0%)	6.4%
Banking	204,076.0	0.6%	(0.8%)	6.2%
Beverages	9,775.6	0.0%	0.0%	6.2%
Chemicals	2,675.2	2.0%	0.2%	44.1%
Construction & Building Material	70,570.0	0.4%	(2.8%)	12.2%
Distributors	16,900.4	0.9%	0.1%	24.7%
Electricity	24,296.2	(0.4%)	0.3%	12.6%
Food Producers & Processors	30,284.4	(0.9%)	(2.7%)	24.5%
Holding Companies	2,843.5	(0.0%)	1.4%	(7.0%)
Insurance	25,411.9	(0.1%)	(1.0%)	7.0%
Investment & other Finance	4,385.9	0.0%	(0.1%)	30.0%
Leisures & Hotel	1,669.1	1.3%	(5.5%)	2.2%
Materials, Software & Computer	5,650.4	2.7%	2.0%	5.0%
Mining	21,092.5	0.5%	2.1%	22.5%
Oil & Gas	15,958.3	0.0%	(0.3%)	12.3%
Real Estate	4,826.2	3.9%	(6.3%)	43.4%
Telecommunications	118,677.9	0.4%	(1.5%)	(6.9%)
Transport	882.9	(1.3%)	(0.6%)	5.0%
Utilities	2,560.0	1.3%	2.4%	(14.4%)
Forestry & Paper	38.6	4.0%	(4.2%)	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	40.64	4.0%
Sonasid	579.00	4.0%
Fenie Brossette	77.99	4.0%
Med Paper SA	14.96	4.0%
Douja Promotion Groupe Addoha	9.76	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	720.20	(1.3%)
Cosumar	264.95	(1.1%)
Auto Hall	90.00	(1.0%)
Maghreb Oxygene	190.25	(1.0%)
Banque Marocaine Pour Le Comme	615.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Cosumar	264.95	593.9
Douja Promotion Groupe Addoha	9.76	210.0
Maroc Telecom	135.00	62.2
Attijariwafa Bank	446.00	28.9
ATLANTA	92.48	13.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,242.47	60.27	0.5%	(1.3%)	8.46%
Market Cap (MAD Mn)	563,015	2,251	0.4%	(1.0%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	961.1	(1,221.5)	(56.0%)	753.4	786.2
Value Traded (MAD Mn)	236.38	(183.78)	(43.7%)	140.1	134.4

Market Breadth	▲ 21	▼ 8	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	264.95	(1.14%)	154.78
Label Vie	3980.00	1.79%	37.70
Attijariwafa Bank	446.00	1.36%	12.82
Maroc Telecom	135.00	0.37%	8.40
Managem SA	1500.00	0.67%	5.90

Source: Bloomberg, Kamco Research

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