

MENA Markets Daily Report

July 8, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,164.16	(0.1%)	(3.5%)	21.2%
	Kuwait	Main 50 Index	▲	10,098.56	0.4%	16.2%	27.7%
Kuwait 2	Kuwait	Main Market Index	▲	8,841.11	0.1%	6.5%	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▼	8,733.72	(0.1%)	(2.0%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,852.41	0.4%	3.4%	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	6,093.98	0.1%	0.8%	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,801.74	0.1%	(1.1%)	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,941.08	0.2%	(0.5%)	6.1%
Bahrain 8	Qatar	QE 20 Index	▼	10,254.60	(0.1%)	(4.7%)	1.8%
Oman 9	Bahrain	Bahrain All Share	▲	2,026.24	0.1%	(2.0%)	4.1%
Egypt 10	Oman	MSX 30 Index	▼	7,568.85	(0.2%)	29.0%	28.2%
Jordan 11	Egypt	EGX 30	▲	53,006.11	1.0%	26.7%	40.6%
Tunisia 12	Jordan	ASE Index	▲	3,881.26	0.6%	7.5%	45.1%
Morocco 13	Tunisia	Tunisia Index	▲	19,851.47	0.1%	47.6%	35.1%
	Morocco	MASI	▼	18,224.41	(1.0%)	(3.3%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	3,990.24	(1.3%)	0.5%	18.4%
	India	SENSEX	▼	78,180.72	(0.1%)	(8.3%)	9.1%
	Brazil	BOVESPA Stock Index	▼	172,020.68	(0.3%)	6.8%	34.0%
	Mexico	BOLSA Index	▼	66,674.70	(1.2%)	3.7%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,687.35	(2.0%)	20.1%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,121.29	(0.6%)	10.5%	20.6%
	Asia	MSCI Asia Pacific	▼	869.17	(1.9%)	20.4%	26.8%
	Europe	DJ Stoxx 600	▼	646.29	(0.7%)	9.1%	16.7%
	Europe	FTSEurofirst 300	▼	2,587.42	(0.7%)	9.6%	17.1%
	U.S.A	S&P 500	▼	7,503.85	(0.5%)	9.6%	16.4%
	U.S.A	DJIA	▼	52,925.15	(0.3%)	10.1%	13.0%
	U.S.A	NASDAQ Composite	▼	25,818.69	(1.16%)	11.1%	20.4%
	UK	FTSE 100	▲	10,665.88	0.1%	7.4%	21.5%
	Germany	DAX	▼	25,465.25	(1.4%)	4.0%	23.0%
	Japan	NIKKEI 225	▼	68,256.96	(2.1%)	35.6%	26.2%
	Hong Kong	HANG SENG INDEX	▼	23,496.89	(0.5%)	(8.3%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	101.02	0.2%	2.75%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.25%)	(0.86%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.14	(0.25%)	(2.84%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.20%	(0.72%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	74.16	3.0%	21.9%	(18.5%)
	Oil	NYMEX	▲	70.44	2.8%	22.7%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.27	0.6%	(12.7%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,106.24	(1.4%)	(4.9%)	64.6%
	Silver	Silver Spot \$/Oz	▼	59.98	(3.3%)	(16.3%)	148.0%
	Bitcoin	Bitcoin USD Cross	▼	63,666.96	(0.2%)	(27.4%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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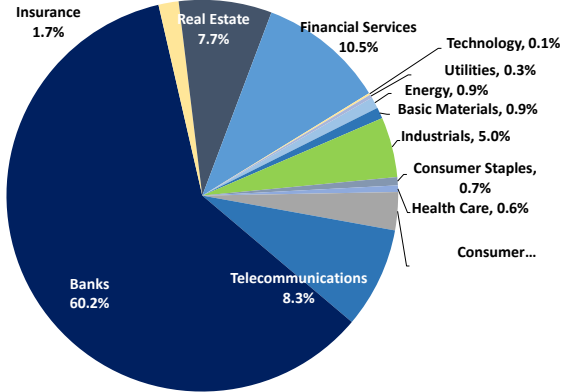
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 7, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,733.7	▼	(0.1%)	0.3%	(2.0%)
Energy	1,782.7	▲	0.4%	(0.2%)	2.8%
Basic Materials	849.2	▼	(0.5%)	(1.2%)	1.9%
Industrials	760.9	▲	0.6%	0.6%	0.4%
Consumer Staples	1,177.8	▼	(0.4%)	1.2%	(13.4%)
Health Care	614.2	▼	(3.0%)	(9.1%)	3.9%
Consumer Discretionary	2,299.1	▲	0.6%	0.6%	(3.5%)
Telecommunications	1,430.5	▼	(0.3%)	(0.6%)	16.7%
Banks	2,082.9	▼	(0.1%)	1.1%	(4.0%)
Insurance	2,174.6	▼	(1.4%)	(25.0%)	11.6%
Real Estate	2,050.4	▲	0.3%	2.2%	1.0%
Financial Services	1,767.4	▼	(0.0%)	1.0%	(8.0%)
Technology	5,390.8	▼	(2.9%)	0.8%	465.7%
Utilities	373.7	=	0.0%	(0.7%)	(4.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,381.5	24.0	11.4%
2- National Bank of Kuwait	7,454.1	12.9	13.5%
3- Boubayan Bank	3,020.5	30.1	10.6%
4- Zain	2,617.9	9.9	20.9%
5- Gulf Bank	1,496.6	28.5	6.3%
6- Mabanee Co.	1,457.9	21.5	9.4%
7- Warba Bank	1,331.9	26.4	6.3%
8- Commercial Bank of Kuwait	1,051.8	9.0	15.5%
9- National Mobile Telecom Co.	937.2	11.6	14.4%
10- Ahli Bank of Kuwait	720.1	11.1	10.0%
Total	35,469	17.59	12.3%

*: ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

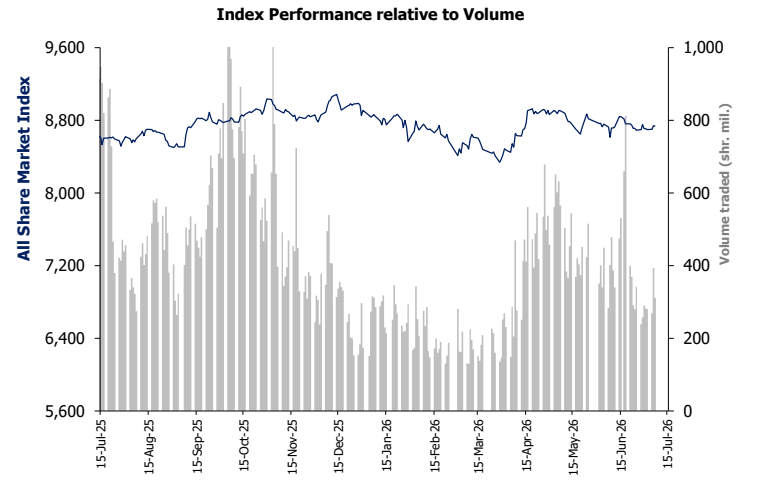
Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.296	0.021	7.6%
National Cleaning Co.	0.289	0.018	6.6%
United Projects Group	0.193	0.012	6.6%
First Takaful Insurance Co.	0.225	0.010	4.7%
Al Safat Investment Co.	0.203	0.009	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.916	(0.044)	(4.6%)
Shuaiba Industrial Co.	0.236	(0.011)	(4.5%)
Umm Al-Qaiwain General Investments Co.	0.132	(0.006)	(4.3%)
Gulf Insurance Group	1.200	(0.051)	(4.1%)
Ekttitab Holding Co.	0.038	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.038	(4.0%)	71,724,776
First Investment Co.	0.138	(0.7%)	16,020,664
Al Safat Investment Co.	0.203	4.6%	13,206,492
United Real Estate Co.	0.300	2.4%	11,717,866
Agility (PWC Logistics)	0.143	(1.4%)	9,755,791

Market Breadth	54	55	30		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,164.16	(9.2)	(0.1%)	0.9%	(3.5%)
Main 50 Index	10,098.56	36.9	0.4%	2.8%	16.2%
Main Market Index	8,841.11	12.2	0.1%	(2.4%)	6.5%
All Share Market Index	8,733.72	(5.3)	(0.1%)	0.3%	(2.0%)
Market Cap (KWD Mn)	52,534.50	(32.3)	(0.1%)	0.3%	(1.9%)



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	310.3	(82.6)	(21.0%)	324.4	433.0
Value Traded (KWD Mn)	72.1	(24.9)	(25.6%)	84.5	108.7
No. of Trades	21,835	(1,023)	(4.5%)	21,347	21,672

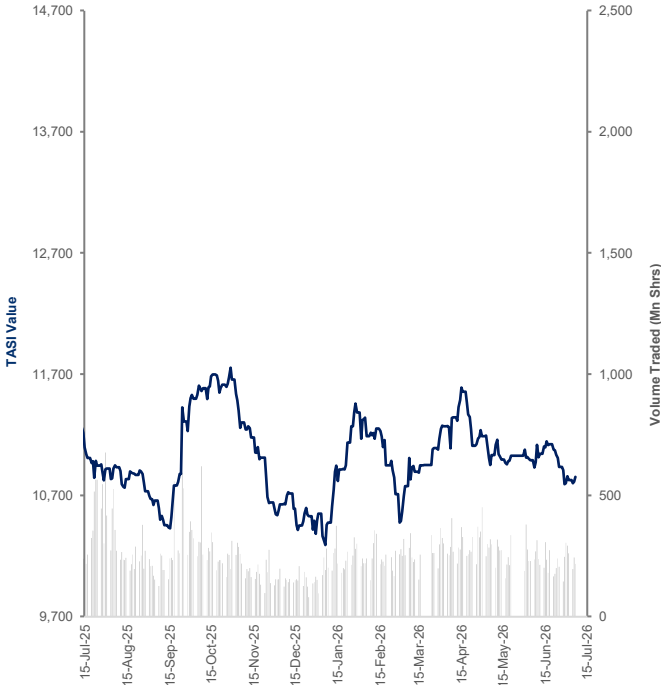
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.778	(0.1%)	7,169,015
National Bank of Kuwait	0.812	(0.4%)	4,308,883
United Real Estate Co.	0.300	2.4%	3,508,316
Ekttitab Holding Co.	0.038	(4.0%)	2,819,871
Al Safat Investment Co.	0.203	4.6%	2,636,260

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,467,973.8	0.2%	0.3%	7.3%
Energy	6,432,370.3	0.0%	0.2%	9.9%
Materials	593,339.5	0.3%	(0.2%)	1.1%
Capital Goods	69,875.2	(0.0%)	0.2%	2.1%
Commercial & Professional Svc	10,390.9	1.4%	0.4%	(2.4%)
Transportation	40,989.2	0.1%	(0.3%)	(9.6%)
Consumer Durables & Apparel	6,852.3	0.2%	(0.4%)	0.2%
Consumer Services	53,278.9	0.1%	(0.3%)	(0.7%)
Media	18,361.8	(0.5%)	(1.6%)	(32.5%)
Consumer Discretionary Distribution &	33,975.5	1.3%	2.9%	10.0%
Consumer Staples Distribution & Retail	32,568.8	(0.1%)	(0.9%)	(2.4%)
Food & Beverages	90,091.1	1.0%	1.3%	4.0%
Health Care Equipment & Svc	138,130.4	(0.4%)	1.4%	(12.0%)
Pharma, Biotech & Life Science	16,274.0	0.4%	(0.5%)	6.3%
Banks	1,009,164.2	0.2%	0.4%	3.0%
Financial Services	71,883.2	1.2%	2.5%	21.3%
Insurance	74,853.8	0.9%	(2.2%)	19.9%
Telecommunication Services	278,218.9	0.4%	1.1%	0.0%
Utilities	244,597.3	2.3%	1.9%	12.7%
REITs	14,982.3	0.1%	0.6%	4.7%
Real Estate Mgmt & Dev't	136,801.4	0.2%	1.2%	3.5%
Software & Services	100,556.8	0.6%	(2.4%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	52.80	7.8%
Arabian Pipes Co	7.12	6.6%
East Pipes Integrated Co	217.00	4.8%
Maharah Human Resources Co	5.15	4.7%
Rabigh Refining & Petrochemica	13.70	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	2.31	(4.1%)
United Co-operative Assurance	3.26	(4.1%)
Naseej International Trading Co.	29.72	(3.1%)
Saudi Printing & Packaging Co	7.15	(2.9%)
Salama Cooperative Insurance C	9.44	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	2.28	13,536
Arabian Pipes Co	7.12	12,836
Saudi Arabian Oil Co	26.16	9,411
Saudi Industrial Export Co	2.31	7,202
Batic Investments and Logistic	2.06	7,101

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,852.41	39.37	0.4%	0.5%	3.4%
Market Cap (SAR Mn)	9,467,974	14,567	0.2%	0.3%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	217.4	(25.4)	(10.5%)	256.6	276.6
Value Traded (SAR Mn)	4,299.2	507.1	13.4%	5,165.6	5,609.1
No. of Trades	427,355	29,914	7.5%	443,553	488,800

Market Breadth	▲ 117	▼ 135	▬ 25
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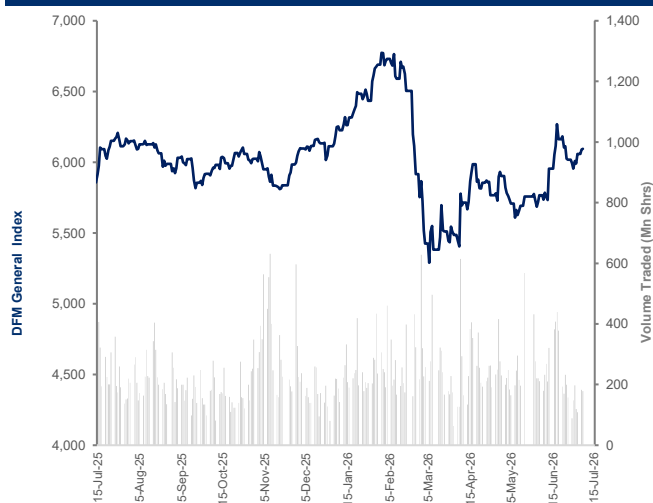
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	65.95	0.2%	294.41
Saudi Arabian Oil Co	26.16	0.0%	246.70
Saudi Fisheries Co	79.70	3.8%	169.80
Saudi Arabian Mining Co	59.05	0.1%	138.08
ACWA POWER	198.90	3.1%	132.74

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	981,130.1	(0.0%)	2.3%	(4.6%)
Financials	404,473.8	(0.2%)	3.0%	(11.0%)
Real Estate	187,136.0	(0.7%)	0.8%	(11.4%)
Industrial	121,199.6	0.0%	0.0%	4.8%
Materials	1,514.1	0.0%	0.0%	(6.6%)
Consumer Staples	28,621.7	(0.2%)	1.1%	2.3%
Consumer Discretionary	32,532.5	(0.8%)	1.5%	23.9%
Telecommunication	57,839.9	2.2%	11.9%	30.2%
Utilities	147,812.3	0.6%	0.9%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.84	4.0%
Dubai Islamic Insurance Co	0.39	3.7%
Spinneys1961 Holdings PLC	1.28	2.4%
Emirates Integrated Telecomm	12.76	2.2%
Emirates Refreshments Co	1.93	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
United Foods Co	12.00	(4.8%)
Al Firdous Holdings Pjsc	0.29	(2.4%)
Ektitab Holding Company	0.45	(2.4%)
Dubai Taxi Company	2.28	(2.1%)
Tabreed	2.57	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,093.98	3.33	0.1%	2.3%	0.8%
Market Cap (AED Mn)	981,130	(133)	(0.0%)	2.3%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	178.4	(4.3)	(2.4%)	250.8	242.4
Value Traded (AED Mn)	475.8	4.8	1.0%	930.0	675.0
No. of Trades	12,233	1,648	15.6%	18,061	13,546

Market Breadth	▲	▼	▬
	15	23	38

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.24	46,791
TALABAT Holding PLC	1.25	21,221
Islamic Arab Insurance Com	0.84	20,465
Emaar Properties Pjsc	12.06	12,777
Dubai Islamic Insurance Co	0.39	9,398

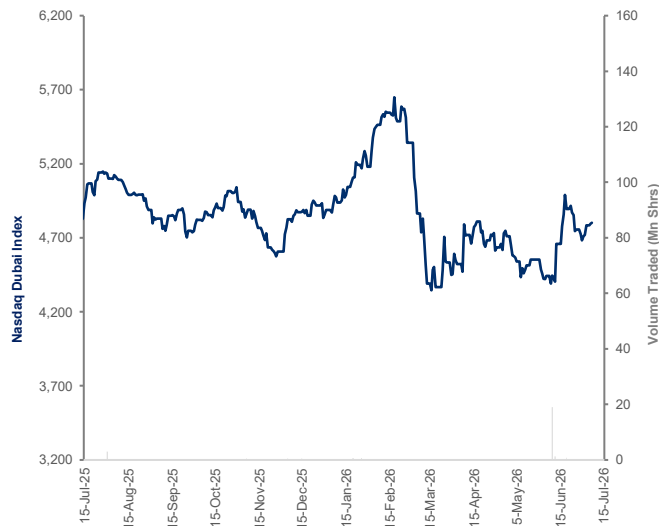
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.06	(0.50%)	154.31
Emirates Nbd	30.98	(0.06%)	58.62
Emirates Integrated Telecomm	12.76	2.24%	48.70
Emaar Development	14.00	(1.41%)	40.15
TALABAT Holding PLC	1.25	(0.79%)	26.34

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	52,725.4	(0.0%)	7.2%	(14.7%)
DEPA Limited (AED)	126.3	0.0%	0.0%	(3.1%)
Emirates REIT (CEIC) Limited	204.3	(0.5%)	0.8%	(8.8%)
ENBD REIT (CEIC) Limited	130.0	0.0%	0.0%	20.6%
Hikma Pharmaceuticals GDR	4,386.1	0.0%	2.2%	(4.5%)
Nasdaq, Inc.	47,878.7	0.0%	7.8%	(15.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	41.35	0.0%
Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.63	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,801.74	6.8	0.1%	2.6%	(1.1%)
Market Cap (USD Mn)	52,725	(0.8)	(0.0%)	7.2%	(14.7%)
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
Volume (Mn Shares)	0.176	0.14	452%	0.242	0.22
Value Traded (USD Mn)	0.111	0.09	478%	0.1	0.14
No. of Trades	29.0	23.00	383%	12	12

Market Breadth

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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.63	175.9

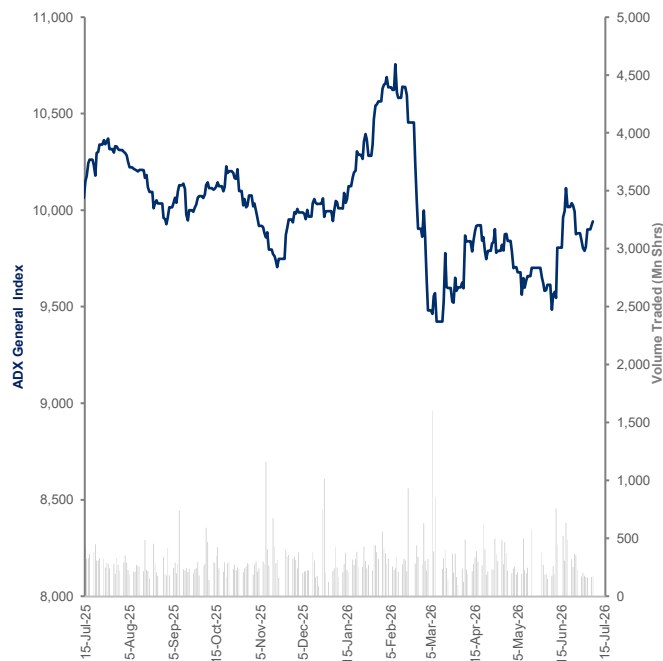
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.63	(0.47%)	0.11

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,851,212.8	0.2%	1.0%	(3.8%)
Financials	1,402,302.2	0.2%	1.5%	(2.2%)
Telecommunication	214,354.7	0.1%	1.7%	6.6%
Consumer Discretionary	69,248.3	(0.6%)	0.8%	4.8%
Industrial	220,616.9	0.7%	1.7%	(0.8%)
Real Estate	69,468.8	(1.5%)	(1.3%)	(6.8%)
Basic Materials	97,328.8	(0.1%)	(2.2%)	(2.4%)
Energy	426,599.2	0.5%	0.1%	0.5%
Utilities	297,950.8	0.4%	0.8%	(21.4%)
Consumer Staples	19,135.0	0.1%	(1.6%)	(20.1%)
Health Care	34,208.2	1.1%	2.9%	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudan Telecommunication Co.	0.69	4.4%
ARAM Group	2.07	4.0%
Al Buhaira National Insurance Co.	2.58	3.2%
Phoenix Group	0.63	2.5%
PureHealth	2.30	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.26	(4.5%)
Gulf Medical Projects Co.	2.32	(3.7%)
Abu Dhabi National Takaful Co.	4.84	(3.2%)
Apex Investment	3.28	(2.1%)
National Corp. For Tourism & Hotels	1.49	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.45	21,972
ADNOC Distribution	3.97	11,723
Al Dar Properties Co.	8.16	11,423
Alpha Dhabi Holding PJSC	8.27	10,430
Fertiglobe	2.60	9,897

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,941.08	18.77	0.2%	1.4%	(0.5%)
Market Cap (AED Mn)	2,851,213	6,495	0.2%	1.0%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	171.5	6.3	3.8%	320.3	369.8
Value Traded (AED Mn)	875.9	159.1	22.2%	1,345.5	1,333.0
No. of Trades	20,241	4,090	25.3%	25,346	22,166

Market Breadth	▲ 30	▼ 24	▬ 36
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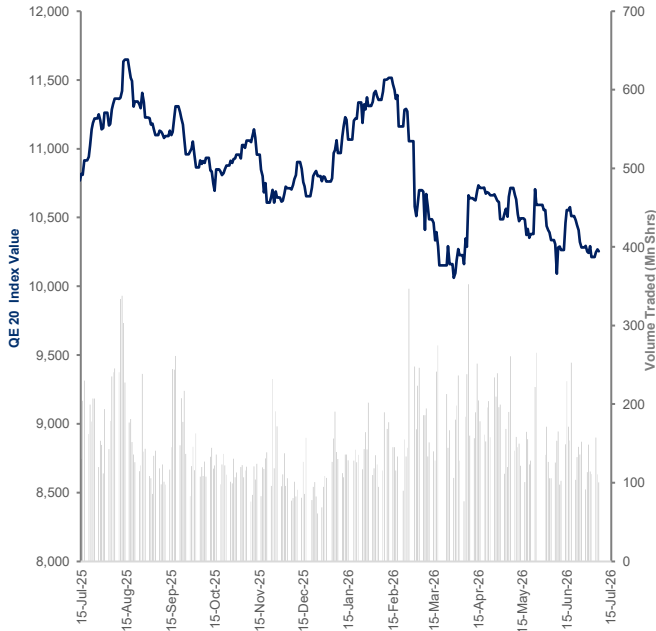
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Islamic Bank	21.80	0.93%	99.25
First Abu Dhabi Bank Pjsc	17.82	0.68%	96.05
Al Dar Properties Co.	8.16	(1.57%)	93.67
Alpha Dhabi Holding PJSC	8.27	1.97%	85.27
ADNOGAS UH EQUITY	3.45	0.29%	75.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,627.2	0.0%	0.6%	(3.8%)
Banking & Finance Sector	309,257.0	0.4%	1.0%	(4.7%)
Goods & Consumer Services	30,623.1	(0.4%)	(0.2%)	(5.7%)
Industrial Sector	142,368.0	(0.3%)	0.4%	(0.7%)
Insurance Sector	11,682.1	(0.0%)	(0.2%)	4.2%
Real Estate	35,769.9	(1.0%)	1.0%	(14.9%)
Telecom	53,016.2	(0.5%)	(1.2%)	1.9%
Transport	36,911.0	0.5%	0.6%	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.40	1.9%
Medicare Group	6.00	1.8%
National Leasing	0.74	1.1%
Qatar National Bank QPSC	17.69	1.1%
Al Khaleej Takaful Group QSC	3.08	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.35	(2.1%)
Qatar Industrial Manufacturing	2.29	(2.1%)
Barwa Real Estate Co	2.36	(1.5%)
Al Meera Consumer Goods Co QSC	13.23	(1.4%)
Islamic Holding Group QSC	2.90	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.03	9,424
Mesaieed Petrochemical Holding	1.16	8,291
Baladna	1.33	6,767
Qatar German Co for Medical De	1.35	6,628
Mazaya Qatar Real Estate Devel	0.57	4,668

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,254.60	(12.56)	(0.1%)	0.1%	(4.7%)
Market Cap (QAR Mn)	619,627	196	0.0%	0.6%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	100.3	(10.4)	(9.4%)	160.4	181.0
Value Traded (QAR Mn)	325.1	32.1	10.9%	451.2	446.6
No. of Trades	19,804	3,871	24.3%	26,528	18,500

Market Breadth	▲ 17	▼ 33	▬ 5
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.69	1.09%	42.60
Industries Qatar QSC	11.08	(0.45%)	29.36
Medicare Group	6.00	1.82%	25.24
Ooredoo QPSC	13.12	(0.61%)	20.24
Masraf Al Rayan QSC	2.03	(0.44%)	19.14

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,745.5	0.0%	(0.4%)	(0.0%)
Materials	1,374.6	0.1%	(1.2%)	(12.4%)
Industrial	112.0	0.0%	0.0%	(12.3%)
Consumer Discretionary	237.6	0.1%	(0.3%)	(6.3%)
Consumer Staples	131.6	(0.2%)	(0.2%)	0.7%
Financials	23,980.6	0.0%	(0.3%)	1.1%
Communication Services	824.1	0.2%	(1.6%)	(4.4%)
Real Estate	75.6	0.6%	(1.2%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	1.4%
Seef Properties BSC	0.13	0.8%
National Bank of Bahrain BSC	0.55	0.6%
Gulf Hotel Group B.S.C	0.36	0.3%
Bahrain Telecommunications Co	0.46	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.26	(1.5%)
BBK BSC	0.58	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH Bank B.S.C.	0.58	3,749
Al Salam Bank-Bahrain BSC	0.21	314
Bahrain Telecommunications Co	0.46	227
Aluminium Bahrain B.S.C	0.97	137
Bahrain Islamic Bank BSC	0.07	103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,026.24	2.45	0.1%	(0.8%)	(2.0%)
Market Cap (BHD Mn)	26,745.5	9.5	0.0%	(0.4%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	4,782	3,823	398.9%	2,690.0	6,649.1
Value Traded (BHD '000)	2,552	2,229	691.9%	1,281.6	4,148.9
No. of Trades	79	31	64.6%	70	48

Market Breadth	▲	▼	▬
	6	2	36

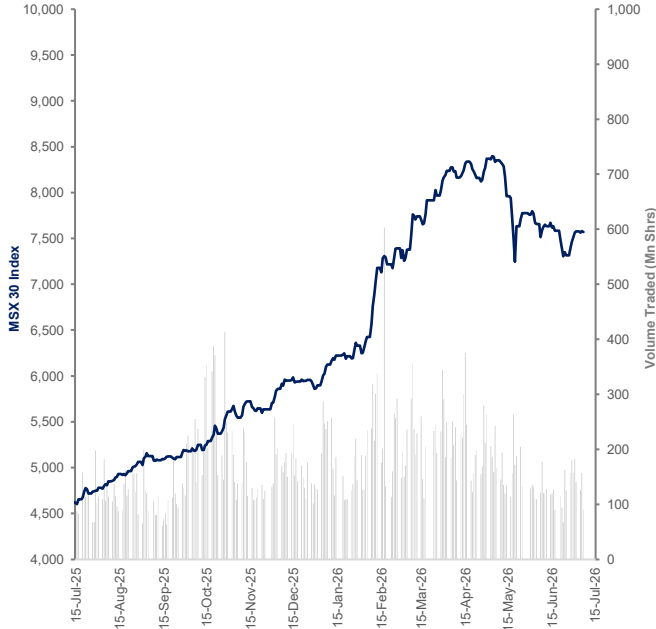
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH Bank B.S.C.	0.58	0.00%	2.15
Aluminium Bahrain B.S.C	0.97	0.10%	0.13
Bahrain Telecommunications Co	0.46	0.22%	0.10
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,094.3	(0.3%)	0.2%	26.6%
Financial	8,138.3	(0.7%)	(0.0%)	25.2%
Industrial	8,040.4	(0.1%)	0.7%	28.7%
Services	3915.5	0.0%	(0.0%)	25.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	2.94	10.0%
Sohar Power	0.30	8.7%
Al Omaniya Financial Services Co.	0.160	3.2%
Al Madina Invesment H Olding Co.	0.03	3.1%
Oman Telecommunications Co.	1.40	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.14	(6.8%)
Oman Fisheries Co.	0.02	(4.2%)
Phoenix Power Co.	0.24	(3.2%)
Al Jazeira Services Co.	0.27	(2.5%)
Raysut Cement Co.	0.19	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.19	22,814
OQ Gas Networks	0.22	18,618
OQ BASE INDUSTRIES (SFZ)	0.26	16,562
Bank Muscat	0.40	9,061
OQ Exploration & Production SA	0.45	5,566

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,568.85	(12.71)	(0.2%)	0.8%	29.0%
Market Cap (OMR Mn)	20,094.3	(62.75)	(0.3%)	0.2%	26.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	90,475.4	(66,201.6)	(42.3%)	188,805	41,033
Value Traded (OMR '000)	29,948.8	(15,767.5)	(34.5%)	54,760	5,502

Market Breadth	▲ 14	▼ 27	▬ 77
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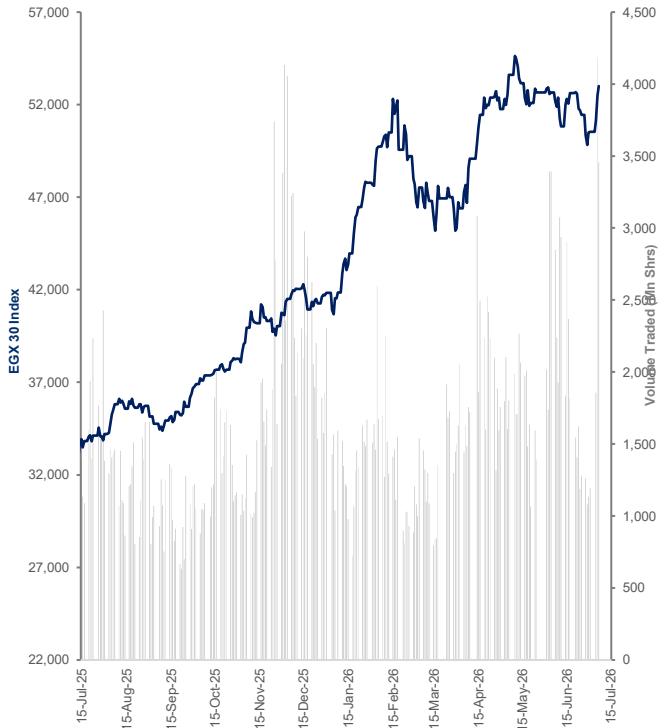
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.40	2.26%	7.58
Sohar Bank	0.19	(1.04%)	4.34
OQ BASE INDUSTRIES (SFZ)	0.26	0.77%	4.32
OQ Gas Networks	0.22	(0.45%)	4.13
Bank Muscat	0.40	(1.48%)	3.63

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,382,092.2	(1.4%)	1.8%	24.4%
Banks	764,908.4	(7.4%)	(4.2%)	27.3%
Basic Resources	352,367.7	0.1%	2.4%	12.5%
Industrial Goods	205,611.4	1.7%	4.0%	10.7%
Health Care & Pharmaceuticals	127,483.7	(0.7%)	0.6%	34.7%
Real Estate	561,618.8	0.7%	4.8%	35.3%
Travel and Leisure	92,948.9	0.8%	2.1%	26.7%
Food, Beverages & Tobacco	273,462.6	1.0%	2.9%	9.0%
Energy and Support Services	23,088.1	1.3%	4.9%	12.1%
Trade and Distributors	33,145.6	(1.2%)	3.3%	17.2%
Shipping and Transport	98,921.4	0.2%	1.7%	16.1%
Education Services	86,286.9	(0.1%)	0.5%	73.3%
Contracting and Construction Eng	88,428.9	(0.5%)	(2.2%)	36.4%
Textiles and Durables	34,327.5	1.6%	4.9%	9.6%
Building Materials	82,197.7	0.3%	3.8%	5.5%
Media & Communication Services	348,327.7	1.0%	7.8%	35.7%
Paper and Packaging	2,393.1	0.1%	2.3%	4.1%
Non-bank Financial Services	206,573.9	0.2%	4.0%	22.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	228.51	20.0%
Golden Textiles & Clothes Wool	100.00	17.0%
Amer Group Holding	2.83	12.7%
United Housing & Development	17.52	8.9%
El Arabia for Land Reclamation	382.95	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Mena Touristic & Real Estate Investment	7.09	(6.6%)
Delta For Printing & Packaging	195.12	(4.8%)
El Obour Real Estate Investment	35.98	(3.7%)
Osool ESB Securities Brokerage	2.02	(3.3%)
South Valley Cement	9.40	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.23	1,799,608
Orascom Investment Holding	1.42	224,658
Belton Financial Holding	3.09	171,779
Citadel Capital - Common Shares	5.16	145,898
Al Khair River For Development Agricultural Investment&Envir	0.36	145,618

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	53,006.11	503.4	1.0%	5.0%	26.7%
Market Cap (EGP Mn)	3,382,092.2	(46,971.2)	(1.4%)	1.8%	24.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	3,455.7	(729.9)	(17.4%)	1,672.2	1,272.6
Value Traded (EGP Mn)	11,134.7	438.3	4.1%	7,469.2	3,623.6
No. of Trades	205,957	15,823	8.3%	156,082	91,429

Market Breadth	▲ 90	▼ 78	▬ 53
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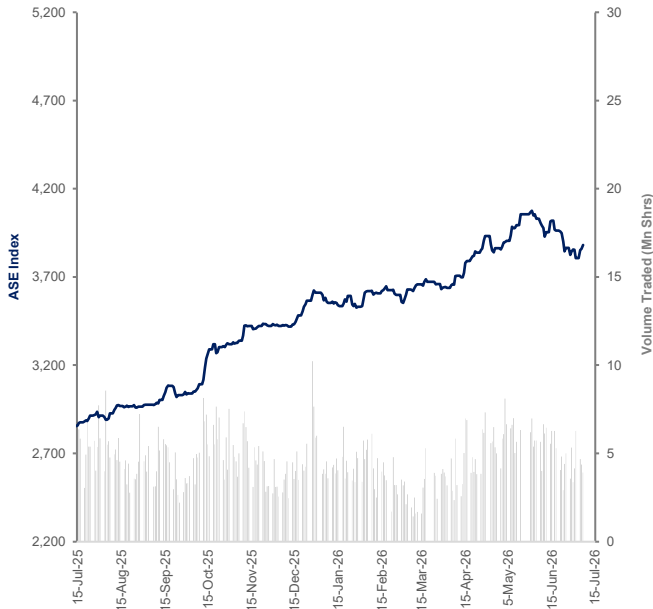
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	5.16	1.98%	746.67
Commercial International Bank (Egypt)	137.18	1.99%	555.16
Belton Financial Holding	3.09	1.31%	533.40
T M G Holding	98.34	0.36%	510.54
Orascom Construction PLC	695.00	(1.00%)	461.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,488.2	1.1%	0.8%	6.2%
Banks	10,946.4	0.4%	(0.5%)	0.7%
Insurance	391.7	0.7%	(0.1%)	9.7%
Diversified Financial Services	293.2	0.4%	0.2%	1.6%
Real Estate	405.3	0.1%	1.5%	2.1%
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	361.7	0.0%	1.1%	5.5%
Hotels and Tourism	257.5	(0.0%)	(2.5%)	(5.8%)
Transportation	139.3	0.1%	0.0%	(8.5%)
Technology and Communication	716.8	1.1%	1.6%	20.9%
Utilities and Energy	1,610.6	0.8%	1.1%	23.3%
Commercial Services	284.8	(0.5%)	(0.4%)	(4.2%)
Pharmaceutical and Medical Industries	71.4	0.0%	0.9%	(2.0%)
Chemical Industries	85.0	(0.3%)	3.0%	29.9%
Food and Beverages	201.3	0.0%	(0.2%)	(3.4%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	11,479.2	2.0%	2.3%	10.3%
Engineering and Construction	91.3	0.5%	(0.4%)	(8.9%)
Electrical Industries	56.4	3.9%	1.9%	26.8%
Textiles Leathers and Clothings	41.9	0.0%	(0.4%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINANCE	0.45	4.7%
SAFWA ISLAMIC BANK	3.40	4.6%
SPECIALIZED JORDANIAN INVESTMENT	1.02	4.1%
JORDAN FRENCH INSURANCE	0.58	3.6%
FIRST FINANCE	0.62	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN DECAPOLIS PROPERTIES	0.38	(5.0%)
REAL ESTATE DEVELOPMENT	0.66	(1.5%)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.68	(1.4%)
ARAB BANKING CORPORATION /(JORDAN)	0.84	(1.2%)
CAIRO AMMAN BANK	1.49	(0.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.77	411
DARAT JORDAN HOLDINGS	0.76	158
SAFWA ISLAMIC BANK	3.40	101
CAPITAL BANK OF JORDAN	2.79	95
ARAB BANK	7.05	95

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,881.26	22.58	0.6%	0.7%	7.5%
Market Cap (JD Mn)	27,488.19	293.23	1.1%	0.8%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,903.2	(453.0)	(10.4%)	4,482.5	3,403.2
Value Traded (JD '000)	11,072.5	3,075.9	38.5%	13,248.0	7,159.7
No. of Trades	3,769	713	23.3%	3,790	2,398

Market Breadth	▲ 38	▼ 20	▬ 103
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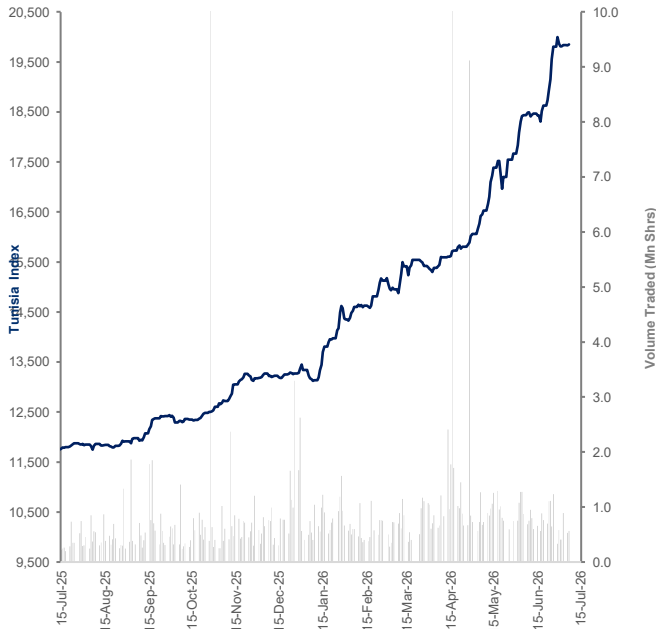
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.77	0.00%	1.96
ARAB BANK	7.05	0.14%	0.67
SAFWA ISLAMIC BANK	3.40	4.62%	0.34
CAPITAL BANK OF JORDAN	2.79	0.00%	0.27
DARAT JORDAN HOLDINGS	0.76	1.33%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	44,630.1	(1.0%)	(0.2%)	41.6%
Banking	21,232.8	(2.4%)	(1.1%)	46.4%
Insurance	1,815.6	1.6%	(0.5%)	40.9%
Leasing	1,575.1	1.8%	1.4%	36.5%
Financial Services	5,081.5	0.0%	3.8%	52.6%
Industrial	3,513.7	0.3%	(1.6%)	30.4%
Chemical Industry	753.8	0.3%	3.0%	59.3%
Food & Beverage	6,084.1	(0.0%)	(0.5%)	26.9%
Retailing	2,335.5	(0.1%)	(0.2%)	39.5%
Others	2,238.0	0.3%	0.9%	39.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	36.00	4.6%
BH Assurance	83.46	4.5%
Wifack International Bank	8.15	4.5%
Cellcom SA	2.24	2.8%
Banque de Tunisie et des Emira	7.50	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	12.90	(5.8%)
Societe Tunsienne d'Entreprise	23.50	(5.0%)
BH Leasing	4.51	(3.6%)
Societe Moderne de Ceramique	0.64	(3.0%)
Societe Tunisienne de L'Air	0.33	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	14.50	84
One Tech Holding	12.62	45
Banque de l'Habitat	12.90	39
Banque de Tunisie	9.40	36
Telnet Holding	13.40	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	19,851.47	23.27	0.1%	(0.1%)	47.6%
Market Cap (DT Mln)	44,630	(446.87)	(1.0%)	(0.2%)	41.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	565.2	34.5	6.5%	1,010.6	753.2
Value Traded ('000 DT)	9,743.6	(953.3)	(8.9%)	15,050.4	7,743.2
No. of Trades	2,086	(86)	(4.0%)	2,747	1,639

Market Breadth	▲ 24	▼ 19	▬ 21
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.50	0.00%	1.20
Amen Bank	85.99	(0.13%)	0.89
Societe Tunsienne d'Entreprise	23.50	(5.01%)	0.61
One Tech Holding	12.62	0.16%	0.57
Union Bancaire pour le Commerc	39.99	0.00%	0.55

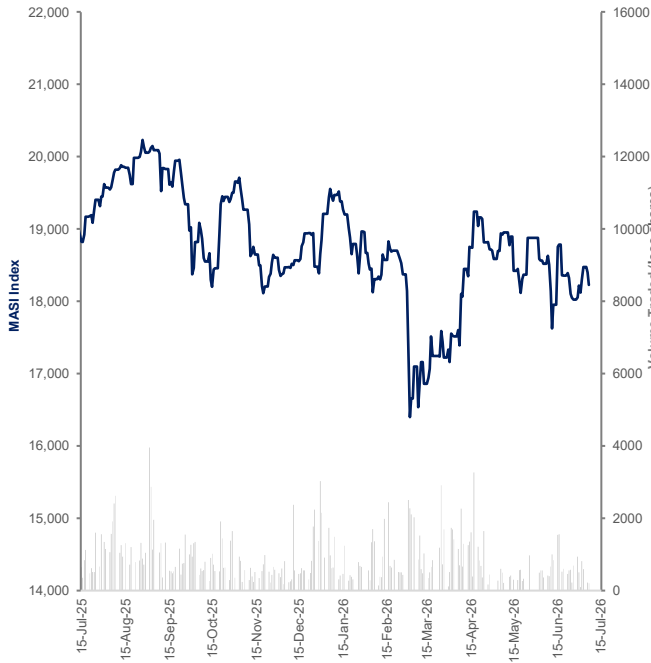
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	801,933.8	(1.2%)	(0.2%)	4.3%
Banking	280,137.4	(0.7%)	1.3%	(6.6%)
Beverages	8,354.2	(1.0%)	(0.1%)	(5.3%)
Chemicals	2,337.8	(1.9%)	(1.3%)	(18.6%)
Construction & Building Material	72,311.1	(1.2%)	(0.4%)	(7.9%)
Distributors	15,981.9	(0.9%)	(4.3%)	(20.9%)
Electricity	41,067.7	(0.8%)	(0.5%)	(17.9%)
Food Producers & Processors	27,916.5	(0.5%)	(6.1%)	(4.3%)
Holding Companies	5,168.4	(0.2%)	(2.2%)	(23.4%)
Insurance	39,315.7	0.0%	(0.8%)	13.4%
Investment & other Finance	3,933.7	(0.0%)	(0.3%)	2.9%
Leisures & Hotel	5,271.2	(1.7%)	(2.3%)	(0.6%)
Materials, Software & Computer	6,097.9	0.2%	(0.4%)	5.5%
Mining	176,776.7	(2.8%)	(0.5%)	106.3%
Oil & Gas	12,718.8	0.0%	(0.0%)	(8.4%)
Real Estate	22,834.8	(1.0%)	(0.4%)	(12.8%)
Telecommunications	80,525.1	(1.0%)	(0.2%)	(16.0%)
Transport	1,065.4	(2.4%)	3.5%	(4.0%)
Forestry & Paper	119.6	(2.3%)	(3.0%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	4797.00	1.0%
Hightech Payment Systems SA	625.00	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	13351.00	(3.0%)
Sonasisd	1930.00	(2.9%)
Banque Marocaine Pour Le Comme	605.00	(2.9%)
Societe Metallurgique D'imiter	6265.00	(2.9%)
Colorado SA	78.00	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	35.25	54.7
Banque Centrale Populaire	264.90	38.2
Hightech Payment Systems SA	625.00	37.5
Maroc Telecom	91.60	21.5
Attijariwafa Bank	710.00	16.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,224.41	(175.86)	(1.0%)	0.0%	(3.3%)
Market Cap (MAD Mn)	801,934	(9,955)	(1.2%)	(0.2%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	197.9	(22.3)	(10.1%)	854.0	1,332.8
Value Traded (MAD Mn)	82.27	41.51	101.9%	222.2	275.7

Market Breadth	▲ 2	▼ 29	▬ 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	625.00	0.48%	19.70
Societe Des Boissons du Maroc	2140.00	(1.38%)	15.04
Banque Centrale Populaire	264.90	(0.75%)	10.10
Attijariwafa Bank	710.00	(0.70%)	9.54
Sonasisd	1930.00	(2.92%)	5.23

Source: Bloomberg, Kamco Research

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