

**MENA Markets Daily Report**

January 8, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,463.38	0.3%	(0.4%)	21.2%
	Kuwait	Main 50 Index	▲	8,639.05	0.3%	(0.6%)	27.7%
Kuwait 2	Kuwait	Main Market Index	▲	8,192.17	(0.1%)	(1.3%)	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▲	8,859.84	0.2%	(0.5%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,455.14	1.6%	(0.3%)	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	6,248.56	1.1%	3.3%	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,982.31	1.2%	2.6%	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,047.83	0.5%	0.6%	6.1%
Bahrain 8	Qatar	QE 20 Index	▲	11,061.78	0.7%	2.8%	1.8%
Oman 9	Bahrain	Bahrain All Share	▼	2,063.94	(0.1%)	(0.1%)	4.1%
Jordan 11	Oman	MSX 30 Index	▲	6,099.70	1.2%	4.0%	28.2%
Tunisia 12	Egypt	EGX 30	=	41,543.46	0.0%	(0.7%)	40.6%
Morocco 13	Jordan	ASE Index	▼	3,560.72	(0.6%)	(1.4%)	45.1%
	Tunisia	Tunisia Index	▼	13,152.00	(0.2%)	(2.2%)	35.1%
	Morocco	MASI	▼	19,445.46	(0.6%)	3.2%	27.6%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	4,085.77	0.1%	2.9%	18.4%
	India	SENSEX	▼	84,961.14	(0.1%)	(0.3%)	9.1%
	Brazil	BOVESPA Stock Index	▼	161,975.24	(1.0%)	0.5%	34.0%
	Mexico	BOLSA Index	▼	64,871.70	(0.2%)	0.9%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,462.97	(0.3%)	4.2%	30.6%
<b>Global Markets</b>							
	World	MSCI ACWI Index	▼	1,031.48	(0.4%)	1.7%	20.6%
	Asia	MSCI Asia Pacific	▼	750.60	(0.3%)	3.9%	26.8%
	Europe	DJ Stoxx 600	▼	604.99	(0.1%)	2.2%	16.7%
	Europe	FTSEurofirst 300	▼	2,409.63	(0.2%)	2.1%	17.1%
	U.S.A	S&P 500	▼	6,920.93	(0.3%)	1.1%	16.4%
	U.S.A	DJIA	▼	48,996.08	(0.9%)	1.9%	13.0%
	U.S.A	NASDAQ Composite	▲	23,584.28	0.2%	1.5%	20.4%
	UK	FTSE 100	▼	10,048.21	(0.7%)	1.2%	21.5%
	Germany	DAX	▲	25,122.26	0.9%	2.6%	23.0%
	Japan	NIKKEI 225	▼	51,961.98	(1.1%)	3.2%	26.2%
	Hong Kong	HANG SENG INDEX	▼	26,458.95	(0.9%)	3.2%	27.8%
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	98.68	0.1%	0.37%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.35	(0.32%)	(0.13%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.17	(0.12%)	(0.60%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.03%)	0.09%	0.2%
<b>Other Asset Classes</b>							
	Oil	Brent	▼	59.96	(1.2%)	(1.5%)	(18.5%)
	Oil	NYMEX	▼	55.99	(2.0%)	(2.5%)	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.53	5.2%	(4.4%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,456.47	(0.9%)	3.2%	64.6%
	Silver	Silver Spot \$/Oz	▼	78.19	(3.8%)	9.1%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	91,007.95	(2.4%)	3.8%	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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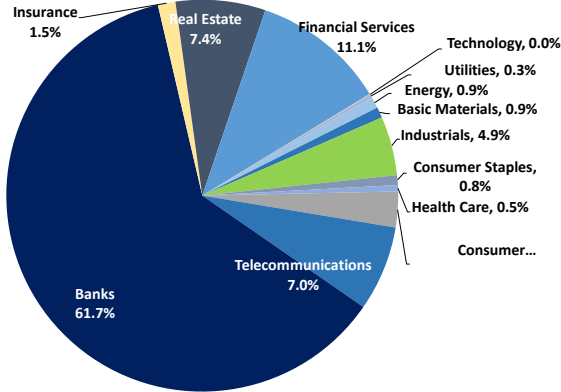
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 7, 2026

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,859.8	▲ 0.2%	(0.5%)	(0.5%)
Energy	1,769.8	▲ 2.2%	2.0%	2.0%
Basic Materials	821.5	▲ 0.1%	(1.5%)	(1.5%)
Industrials	751.1	▲ 0.0%	(0.9%)	(0.9%)
Consumer Staples	1,391.8	▼ (1.3%)	2.4%	2.4%
Health Care	590.9	▲ 5.0%	0.0%	0.0%
Consumer Discretionary	2,354.5	▼ (0.5%)	(1.2%)	(1.2%)
Telecommunications	1,225.2	▼ (0.1%)	(0.0%)	(0.0%)
Banks	2,163.2	▲ 0.5%	(0.3%)	(0.3%)
Insurance	1,926.9	▲ 0.2%	(1.1%)	(1.1%)
Real Estate	2,028.5	▼ (0.2%)	(0.0%)	(0.0%)
Financial Services	1,875.9	▼ (0.8%)	(2.3%)	(2.3%)
Technology	931.2	▲ 0.8%	(2.3%)	(2.3%)
Utilities	389.5	▲ 0.7%	(0.7%)	(0.7%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,984.9	24.5	10.9%
2- National Bank of Kuwait	8,830.2	14.5	13.8%
3- Boubayan Bank	3,149.3	31.2	10.7%
4- Zain	2,219.8	8.9	20.3%
5- Mabanee Co.	1,575.0	18.9	11.6%
6- Gulf Bank	1,409.4	24.2	7.0%
7- Warba Bank	1,309.0	28.4	5.6%
8- Commercial Bank of Kuwait	1,117.5	7.0	21.2%
9- Burgan Bank	814.5	17.9	5.2%
10- Ahli Bank of Kuwait	767.0	12.7	9.2%
<b>Total</b>	<b>36,177</b>	<b>17.86</b>	<b>12.0%</b>

\*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

## Top Movers and Most Active Stocks

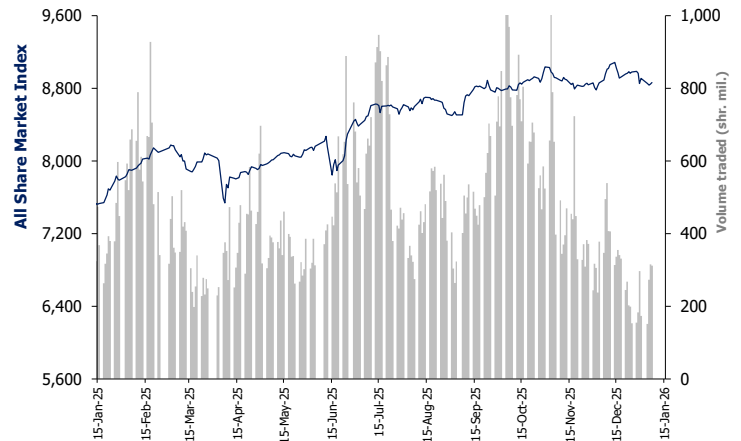
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.653	0.076	13.2%
Arkan Al-Kuwait Real Estate Co.	0.330	0.036	12.2%
Action Energy Company K.S.C.C	0.263	0.024	10.0%
Metal & Recycling Co.	0.131	0.009	7.4%
First Investment Co.	0.127	0.008	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.313	(0.042)	(11.8%)
Ekttitab Holding Co.	0.032	(0.003)	(8.3%)
Tamdeen Investment Co.	1.300	(0.100)	(7.1%)
Dar Al Thuraya Real Estate Co.	0.174	(0.010)	(5.4%)
Injazzat Real Estate Development Co.	0.153	(0.008)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.223	(2.2%)	42,665,954
Action Energy Company K.S.C.C	0.263	10.0%	22,113,913
GFH Financial Group	0.187	0.0%	19,865,464
Ekttitab Holding Co.	0.032	(8.3%)	17,311,888
First Investment Co.	0.127	6.7%	14,559,155

Market Breadth	58	57	25	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,463.38	24.3	0.3%	(0.4%)
Main 50 Index	8,639.05	28.6	0.3%	(0.6%)
Main Market Index	8,192.17	(7.9)	(0.1%)	(1.3%)
All Share Market Index	8,859.84	17.3	0.2%	(0.5%)
Market Cap (KWD Mn)	53,254.91	107.9	0.2%	(0.5%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	311.6	(2.9)	(0.9%)	262.4	315.3
Value Traded (KWD Mn)	82.6	(7.8)	(8.7%)	73.9	76.0
No. of Trades	20,767	3,837	22.7%	17,087	16,436

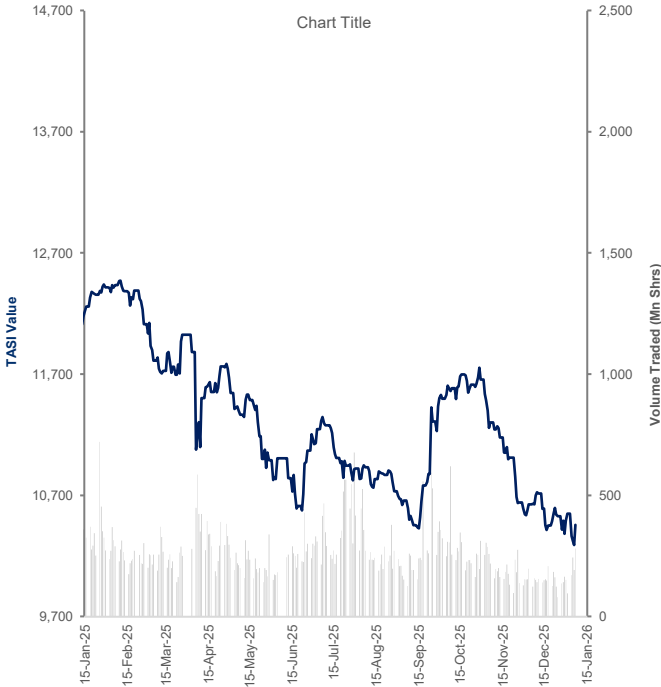
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
The Commercial Real Estate Co.	0.223	(2.2%)	9,694,540
Kuwait Finance House	0.811	0.5%	7,991,866
Action Energy Company K.S.C.C	0.263	10.0%	5,578,040
GFH Financial Group	0.187	0.0%	3,707,212
National Bank of Kuwait	1.010	0.5%	3,604,383

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

January 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	8,753,163.8	0.9%	(0.8%)	(0.8%)
<b>Materials</b>	594,619.7	0.2%	1.4%	1.4%
<b>Capital Goods</b>	68,419.5	1.3%	(0.0%)	(0.0%)
<b>Commercial &amp; Professional Svc</b>	10,483.2	1.0%	(1.5%)	(1.5%)
<b>Transportation</b>	44,879.0	0.5%	(1.0%)	(1.0%)
<b>Consumer Durables &amp; Apparel</b>	6,836.2	1.2%	(0.1%)	(0.1%)
<b>Consumer Services</b>	52,809.6	1.2%	(1.6%)	(1.6%)
<b>Media</b>	26,780.7	3.7%	(1.5%)	(1.5%)
<b>Consumer Discretionary Distribution &amp;</b>	31,191.3	0.8%	1.0%	1.0%
<b>Consumer Staples Distribution &amp; Retail</b>	33,271.6	1.5%	(0.3%)	(0.3%)
<b>Food &amp; Beverages</b>	83,678.6	1.1%	(2.4%)	(2.4%)
<b>Health Care Equipment &amp; Svc</b>	152,744.0	0.1%	(2.7%)	(2.7%)
<b>Pharma, Biotech &amp; Life Science</b>	15,088.8	1.8%	(1.5%)	(1.5%)
<b>Banks</b>	995,837.6	3.4%	1.7%	1.7%
<b>Financial Services</b>	58,682.3	1.9%	(1.0%)	(1.0%)
<b>Insurance</b>	61,369.2	1.4%	(1.7%)	(1.7%)
<b>Telecommunication Services</b>	276,283.2	1.0%	(0.7%)	(0.7%)
<b>Utilities</b>	207,700.1	1.2%	(4.3%)	(4.3%)
<b>REITs</b>	14,283.5	0.4%	(0.2%)	(0.2%)
<b>Real Estate Mgmt &amp; Dev't</b>	129,058.5	0.7%	(2.4%)	(2.4%)
<b>Software &amp; Services</b>	104,483.1	0.3%	(0.9%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	128.00	7.8%
Arabian Contracting Services Co.	119.90	7.1%
Chubb Arabia Cooperative Insur	20.85	6.9%
Saudi National Bank	40.04	5.9%
Wataniya Insurance Co	0.00	5.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Raydan Food Co	22.32	(3.5%)
National Shipping Co of Saudi	24.30	(3.3%)
Cherry Trading Co	25.60	(3.0%)
Alkhorayef Water and Power Technologies Co.	123.50	(2.9%)
Saudi Printing & Packaging Co	8.02	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.69	29,883
Batic Investments and Logistic	2.05	20,868
Saudi Arabian Oil Co	23.58	14,140
Saudi Industrial Export Co	2.65	13,714
Saudi National Bank	40.04	13,486

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,455.14	164.38	1.6%	(0.3%)	(0.3%)
Market Cap (SAR Mn)	8,753,164	79,477	0.9%	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	280.1	88.6	46.3%	196.1	312.9
Value Traded (SAR Mn)	6,015.3	2,443.2	68.4%	3,550.5	5,442.6
No. of Trades	477,641	94,946	24.8%	366,746	432,138

Market Breadth

▲ 211 ▼ 49 = 14

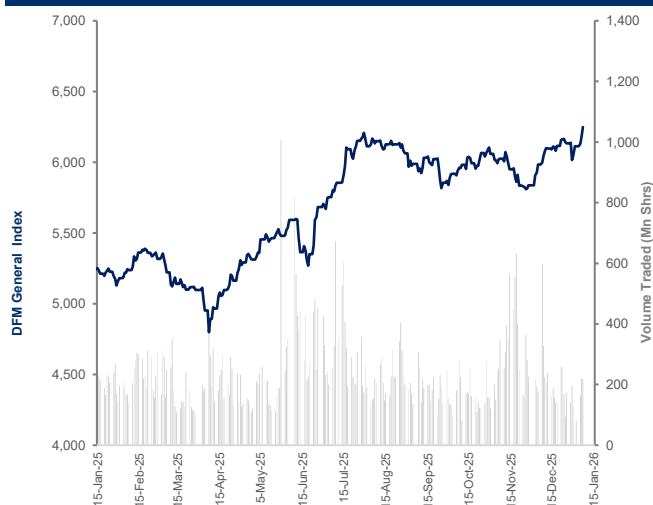
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	99.25	3.4%	540.11
Saudi National Bank	40.04	5.9%	531.96
Saudi Tadawul Group	142.60	5.2%	411.81
Saudi Arabian Oil Co	23.58	0.6%	333.73
Alinma Bank	24.90	3.2%	278.48

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

January 7, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,064,058.6	0.9%	3.4%	3.4%
Financials	467,555.8	0.5%	2.9%	2.9%
Real Estate	223,398.4	2.2%	5.8%	5.8%
Industrial	120,443.7	1.4%	4.1%	4.1%
Materials	1,621.8	3.9%	0.0%	0.0%
Consumer Staples	28,950.1	2.5%	3.5%	3.5%
Consumer Discretionary	26,211.4	0.3%	(0.2%)	(0.2%)
Telecommunication	45,057.1	0.7%	1.4%	1.4%
Utilities	150,820.3	(0.1%)	2.3%	2.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman Insurance Co Psc	4.10	13.9%
Amlak Finance	1.77	5.4%
Spinneys1961 Holdings PLC	1.61	5.2%
Air Arabia Pjsc	4.98	4.6%
National Cement Co	4.52	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	5.82	(5.8%)
Naeem Holding For Investment	1.60	(3.0%)
Gulf Navigation Holding Pjsc	2.51	(1.6%)
Emirates Refreshments Co	0.00	(1.5%)
Tabreed	3.10	(1.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,248.56	66.01	1.1%	3.3%	3.3%
Market Cap (AED Mn)	1,064,059	9,688	0.9%	3.4%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	218.9	(1.0)	(0.5%)	170.7	295.5
Value Traded (AED Mn)	864.3	(31.5)	(3.5%)	641.4	616.4
No. of Trades	14,848	579	4.1%	11,887	14,203

Market Breadth	▲ 27	▼ 10	▬ 39
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.87	25,992
Emaar Properties Pjsc	14.80	22,203
Amlak Finance	1.77	14,566
ALEC Holdings PJSC	1.70	14,562
Dubai Financial Market Pjsc	1.73	12,362

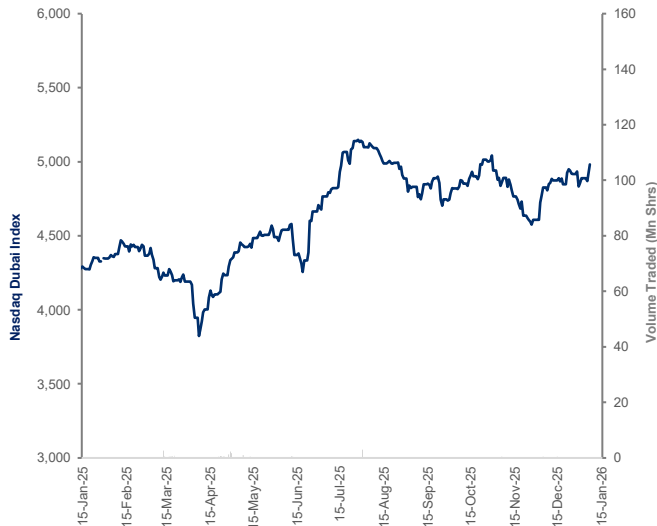
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.80	2.07%	324.35
Emaar Development	16.45	2.81%	83.74
Emirates Nbd	29.40	0.51%	55.73
Dubai Islamic Bank	9.49	1.17%	48.71
Air Arabia Pjsc	4.98	4.62%	47.22

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

January 7, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	60,205.1	0.0%	(2.6%)	(2.6%)
DEPA Limited (AED)	130.4	0.0%	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	224.7	0.4%	0.3%	0.3%
ENBD REIT (CEIC) Limited	107.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	4,549.8	0.0%	(0.9%)	(0.9%)
Nasdaq, Inc.	55,192.4	0.0%	(2.7%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.69	0.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.69	94.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,982.31	57.4	1.2%	2.6%	2.6%
Market Cap (USD Mn)	60,205	1.0	0.0%	(2.6%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.094	0.07	300%	0.109	0.04
Value Traded (USD Mn)	0.065	0.05	297%	0.1	0.03
No. of Trades	11.0	7.00	175%	10	7

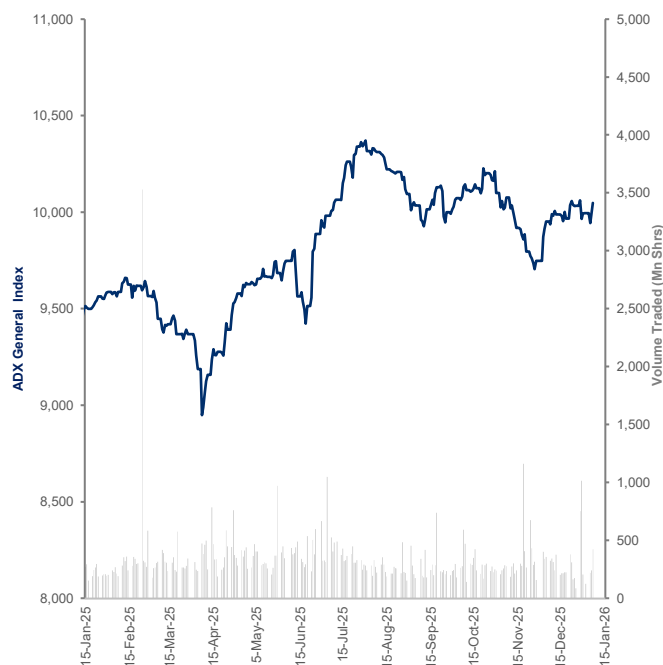
Market Breadth	▲	▼	▬
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.69	0.43%	0.06

### Abu Dhabi Securities Exchange Daily Report

January 7, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,008,246.0	0.1%	(1.5%)	(1.5%)
Financials	1,499,028.7	0.5%	0.5%	0.5%
Telecommunication	203,825.2	0.6%	1.3%	1.3%
Consumer Discretionary	68,907.2	(0.5%)	(0.8%)	(0.8%)
Industrial	222,831.3	0.4%	(12.2%)	(0.8%)
Real Estate	76,714.0	1.5%	3.0%	3.0%
Basic Materials	98,903.3	0.3%	(0.8%)	(0.8%)
Energy	419,180.9	(0.1%)	(1.2%)	(1.2%)
Utilities	356,416.6	(2.2%)	(5.9%)	(5.9%)
Consumer Staples	23,785.3	(0.3%)	(0.7%)	(0.7%)
Health Care	38,653.5	1.9%	1.8%	1.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Insurance Co.	7.72	7.7%
Hayah Insurance Co	1.32	5.6%
United Arab Bank Pjsc	1.30	4.0%
Abu Dhabi National Co. For Building Materials	1.60	3.9%
PureHealth	2.62	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Sudan Telecommunication Co.	0.47	(6.0%)
Phoenix Group	1.00	(3.0%)
Gulf Cement Co.	0.87	(3.0%)
Abu Dhabi National Energy Co.	3.17	(2.2%)
PRESIGHT AI	3.21	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	1.13	175,243
Dana Gas Co.	0.88	34,891
ADNOGAS UH EQUITY	3.48	26,951
Eshraq Investments P.J.S.C	0.48	14,494
Americana Restaurants International PLC	1.66	13,794

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,047.83	51.43	0.5%	0.6%	0.6%
Market Cap (AED Mn)	3,008,246	2,174	0.1%	(1.5%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	423.9	183.6	76.4%	252.5	283.1
Value Traded (AED Mn)	1,232.3	219.0	21.6%	925.7	937.8
No. of Trades	17,764	(718)	(3.9%)	15,906	18,588

Market Breadth	▲ 30	▼ 21	▬ 39
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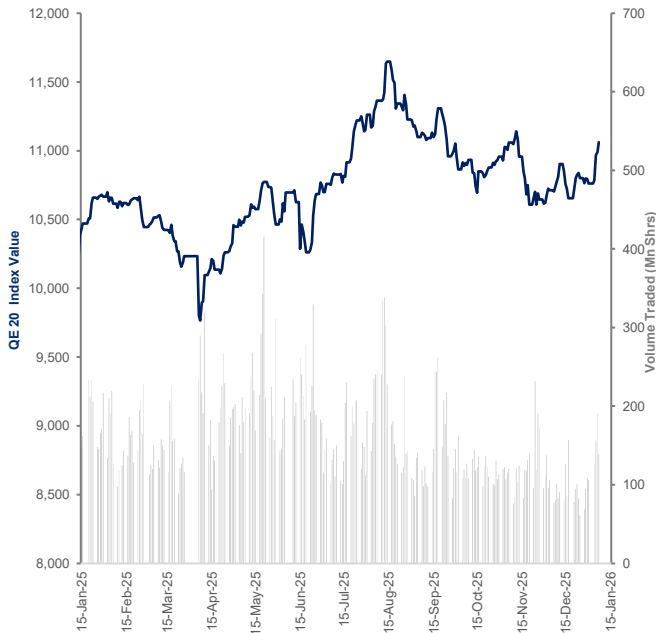
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Lulu Retail Holdings	1.13	0.89%	197.84
Alpha Dhabi Holding PJSC	9.50	0.85%	101.05
ADNOGAS UH EQUITY	3.48	0.00%	93.77
International Holdings Company PJSC	399.50	(0.03%)	91.62
Emirates Telecommunication Group	18.64	0.76%	89.33

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 7, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	663,673.2	0.6%	3.0%	3.0%
Banking & Finance Sector	337,436.4	1.1%	4.0%	4.0%
Goods & Consumer Services	32,833.1	0.3%	1.1%	1.1%
Industrial Sector	146,717.1	0.1%	2.4%	2.4%
Insurance Sector	11,536.7	0.7%	2.9%	2.9%
Real Estate	43,416.7	0.3%	3.3%	3.3%
Telecom	52,418.4	0.0%	0.7%	0.7%
Transport	39,314.9	(0.8%)	2.3%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.65	3.1%
Commercial Bank PSQC/The	4.45	2.8%
Al Khaleej Takaful Group QSC	2.34	2.5%
Qatar Aluminum Manufacturing C	1.70	2.3%
Mazaya Qatar Real Estate Devel	0.59	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.60	(3.7%)
Mannai Corp QSC	4.90	(3.0%)
Medicare Group	6.67	(1.6%)
Damaan Islamic Insurance Company (BEEMA)	4.30	(1.1%)
Qatar Gas Transport Co Ltd	4.61	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.70	19,071
Mesaieed Petrochemical Holding	1.14	12,384
Mazaya Qatar Real Estate Devel	0.59	10,735
Masraf Al Rayan QSC	2.25	9,502
Baladna	1.31	8,734

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	11,061.78	72.25	0.7%	2.8%	2.8%
Market Cap (QAR Mn)	663,673	3,697	0.6%	3.0%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	139.0	(51.4)	(27.0%)	153.0	120.2
Value Traded (QAR Mn)	398.5	(135.4)	(25.4%)	412.4	315.1
No. of Trades	22,605	(13,828)	(38.0%)	25,251	11,213

Market Breadth	▲ 31	▼ 19	▬ 5
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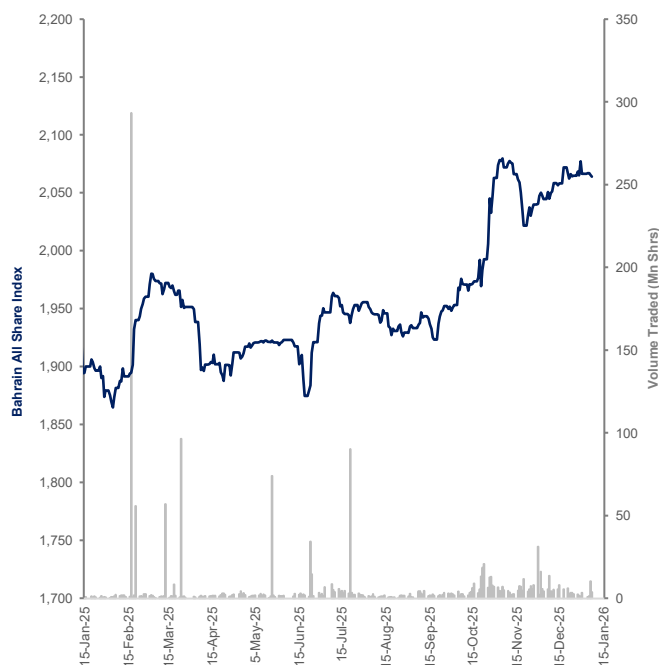
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.60	0.77%	62.43
Ooredoo QPSC	13.13	0.23%	36.60
Qatar Aluminum Manufacturing C	1.70	2.29%	32.21
Masraf Al Rayan QSC	2.25	0.27%	21.33
Qatar Gas Transport Co Ltd	4.61	(0.94%)	18.42

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 7, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	26,766.5	0.0%	0.1%	0.1%
<b>Materials</b>	1,569.1	0.5%	0.0%	0.0%
<b>Industrial</b>	127.8	0.1%	0.1%	0.1%
<b>Consumer Discretionary</b>	247.9	0.0%	(0.6%)	(0.6%)
<b>Consumer Staples</b>	133.6	0.6%	2.2%	2.2%
<b>Financials</b>	23,747.4	(0.0%)	0.1%	0.1%
<b>Communication Services</b>	869.3	0.4%	0.8%	0.8%
<b>Real Estate</b>	71.3	0.0%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>BMMI BSC</b>	0.55	0.9%
<b>Aluminium Bahrain B.S.C</b>	1.11	0.5%
<b>Bahrain Telecommunications Co</b>	0.49	0.4%
<b>APM TERMINALS BAHRAIN</b>	1.12	0.1%
<b>Kuwait Finance House - Bahrain</b>	2.61	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>BBK BSC</b>	0.52	(1.0%)
<b>GFH FINANCIAL GROUP BSC</b>	0.61	(0.5%)
<b>Al Salam Bank-Bahrain BSC</b>	0.22	(0.4%)
<b>Bahrain National Holding</b>	0.53	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>GFH FINANCIAL GROUP BSC</b>	0.61	2,002
<b>Invest BSC</b>	0.33	983
<b>Bahrain Telecommunications Co</b>	0.49	191
<b>Aluminium Bahrain B.S.C</b>	1.11	159
<b>Arab Banking Corp BSC</b>	0.34	121

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
<b>Bahrain All Share Index</b>	2,063.94	(1.35)	(0.1%)	(0.1%)	(0.1%)
<b>Market Cap (BHD Mn)</b>	26,766.5	5.7	0.0%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
<b>Volume ('000 Shares)</b>	3,761	(6,599)	(63.7%)	4,095.7	990.5
<b>Value Traded (BHD '000)</b>	1,751	(4,249)	(70.8%)	2,217.7	313.2
<b>No. of Trades</b>	77	9	13.2%	55	26

Market Breadth	▲	▼	▬
	5	4	34

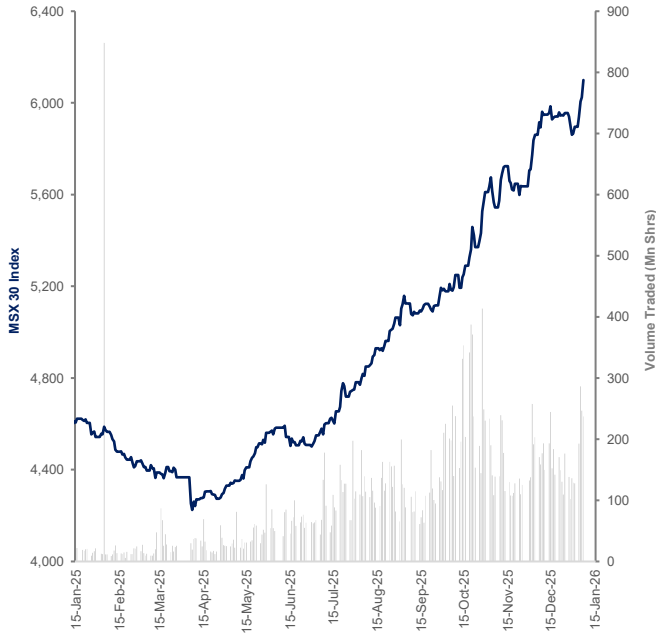
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>GFH FINANCIAL GROUP BSC</b>	0.61	(0.49%)	1.23
<b>Aluminium Bahrain B.S.C</b>	1.11	0.45%	0.17
<b>Invest BSC</b>	0.33	0.00%	0.12
<b>Bahrain Telecommunications Co</b>	0.49	0.41%	0.09
<b>BBK BSC</b>	0.52	(0.96%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	16,481.5	1.3%	3.9%	3.9%
Financial	6,761.7	1.5%	4.0%	4.0%
Industrial	6,521.8	1.4%	4.4%	4.4%
Services	3198.0	0.4%	2.5%	2.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiya Investment Holding Co.	0.11	7.0%
Global Financial Inv. Co.	0.22	6.7%
National Gas Co.	0.100	6.4%
Bank Dhofar	0.17	6.4%
Sharqiyah Desalination Co.	0.15	4.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(4.1%)
Ahli Bank	0.19	(2.6%)
Financial Services Co.	0.06	(1.7%)
Takaful Oman Insurance	0.07	(1.5%)
Al Maha Petroleum Products Marketing Co.	1.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.17	70,449
Asyad Shipping Company	0.19	30,196
OQ Exploration & Production SA	0.38	26,334
Bank Dhofar	0.17	23,915
OQ BASE INDUSTRIES (SFZ)	0.19	21,080

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	6,099.70	74.96	1.2%	4.0%	4.0%
Market Cap (OMR Mn)	16,481.5	203.68	1.3%	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	236,788.5	(9,401.3)	(3.8%)	217,829	32,635
Value Traded (OMR '000)	52,394.9	(3,748.8)	(6.7%)	48,821	5,413

Market Breadth	▲ 29	▼ 12	▬ 77
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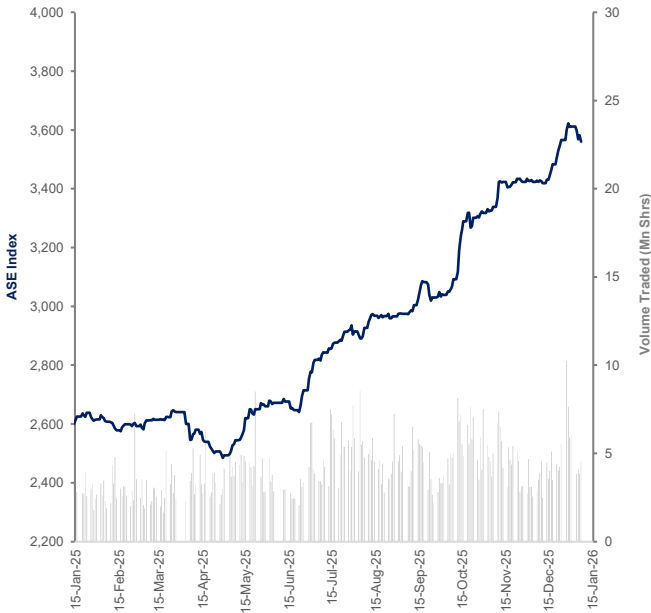
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.17	2.48%	11.52
OQ Exploration & Production SA	0.38	1.87%	9.82
Bank Muscat	0.34	1.48%	6.94
Asyad Shipping Company	0.19	2.13%	5.74
OQ BASE INDUSTRIES (SFZ)	0.19	1.06%	4.02

Source: Bloomberg, KAMCO Research

Amman Stock Exchange Daily Report

January 7, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,940.7	(0.5%)	(1.1%)	(1.1%)
Banks	10,765.6	(0.3%)	(1.0%)	(1.0%)
Insurance	363.3	(0.1%)	0.6%	0.6%
Diversified Financial Services	289.8	0.4%	(0.5%)	(0.5%)
Real Estate	395.5	(0.3%)	(0.4%)	(0.4%)
Health Care Services	54.1	0.0%	(3.2%)	(3.2%)
Educational Services	329.3	(1.2%)	(3.9%)	(3.9%)
Hotels and Tourism	269.2	(1.1%)	(1.5%)	(1.5%)
Transportation	149.9	0.5%	(1.7%)	(1.7%)
Technology and Communication	605.8	(0.6%)	2.2%	2.2%
Utilities and Energy	1,302.9	0.0%	(0.2%)	(0.2%)
Commercial Services	295.6	(0.2%)	(0.6%)	(0.6%)
Pharmaceutical and Medical Industries	72.9	0.0%	0.0%	0.0%
Chemical Industries	65.6	(1.1%)	0.3%	0.3%
Food and Beverages	209.4	(0.1%)	0.4%	0.4%
Tobacco and Cigarettes	2.4	(5.9%)	(11.1%)	(11.1%)
Mining and Extraction Industries	11,579.5	(0.7%)	(1.5%)	(1.5%)
Engineering and Construction	102.6	0.2%	2.4%	2.4%
Electrical Industries	45.2	0.0%	1.6%	1.6%
Textiles Leathers and Clothings	42.2	(2.4%)	(2.1%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	1.26	5.0%
MIDDLE EAST HOLDING	1.75	3.6%
FIRST JORDAN INVESTMENT COMPANY PLC	0.30	3.4%
SPECIALIZED INVESTMENT COMPOUNDS	1.52	3.4%
AL-BILAD SECURITIES AND INVESTMENT	0.36	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.12	(7.7%)
THE MEDITERRANEAN & GULF INSURANCE COMPANY-JORDAN I	0.21	(4.5%)
CENTURY INVESTMENT GROUP	0.45	(4.3%)
JORDAN DECAPOLIS PROPERTIES	0.45	(4.3%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.68	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.76	267
JORDAN ISLAMIC BANK	4.65	171
CENTURY INVESTMENT GROUP	0.45	151
ARAB PHOENIX HOLDINGS	0.53	125
JORDAN DECAPOLIS PROPERTIES	0.45	84

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,560.72	(21.54)	(0.6%)	(1.4%)	(1.4%)
Market Cap (JD Mn)	26,940.68	(128.92)	(0.5%)	(1.1%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	4,543.2	696.5	18.1%	4,077.6	4,032.4
Value Traded (JD '000)	6,829.0	(428.1)	(5.9%)	7,280.3	7,737.4
No. of Trades	3,311	29	0.9%	3,242	2,594

Market Breadth	▲ 29	▼ 40	▬ 92
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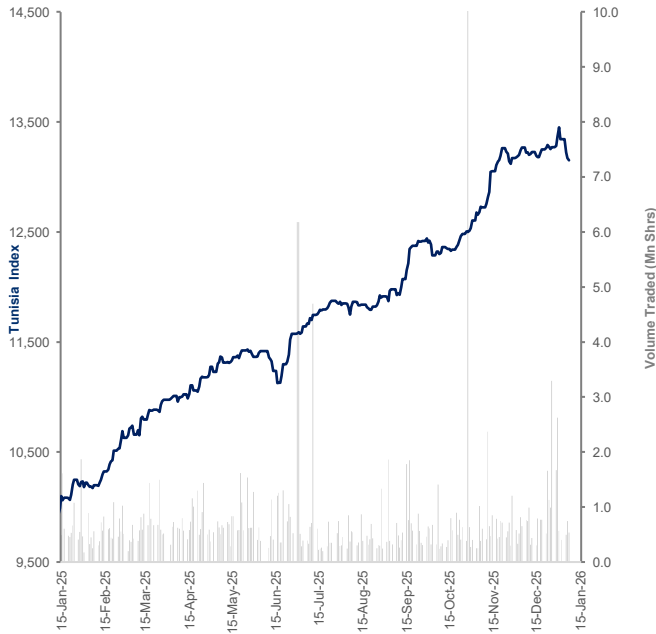
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.65	1.53%	0.79
ARAB BANK	6.77	(0.44%)	0.55
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.76	(1.30%)	0.20
CAPITAL BANK OF JORDAN	3.06	(1.61%)	0.17
SPECIALIZED INVESTMENT COMPOUNDS	1.52	3.40%	0.11

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

January 7, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	30,749.1	(0.0%)	(1.4%)	(1.4%)
<b>Banking</b>	<b>14,164.1</b>	<b>(0.1%)</b>	<b>(2.3%)</b>	<b>(2.3%)</b>
<b>Insurance</b>	<b>942.7</b>	<b>(0.1%)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>
<b>Leasing</b>	<b>1,144.6</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(0.8%)</b>
<b>Financial Services</b>	<b>3,384.1</b>	<b>0.0%</b>	<b>1.6%</b>	<b>1.6%</b>
<b>Industrial</b>	<b>2,654.1</b>	<b>0.4%</b>	<b>(1.5%)</b>	<b>(1.5%)</b>
<b>Chemical Industry</b>	<b>474.0</b>	<b>(0.4%)</b>	<b>0.2%</b>	<b>0.2%</b>
<b>Food &amp; Beverage</b>	<b>4,737.0</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>(1.2%)</b>
<b>Retailing</b>	<b>1,667.4</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>(0.4%)</b>
<b>Others</b>	<b>1,581.2</b>	<b>(0.5%)</b>	<b>(1.4%)</b>	<b>(1.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	3.51	4.5%
Societe Industrielle d'Apparei	2.65	3.1%
Societe Tunisienne de L'Air	0.35	2.9%
Tuninvest-SICAR	43.00	2.4%
Cie Internationale de Leasing	28.79	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.53	(3.6%)
Universal Auto Distributors Ho	0.55	(3.5%)
Societe Tunisienne de Banque	3.86	(3.3%)
Tunisie Profiles Aluminium SA	10.95	(2.1%)
Wifack International Bank	7.55	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	13.95	58
Societe Tunisienne de Banque	3.86	48
Tunisie Profiles Aluminium SA	10.95	44
Poulina Group	18.80	44
Universal Auto Distributors Ho	0.55	36

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	13,152.00	(20.11)	(0.2%)	(2.2%)	(2.2%)
Market Cap (DT Mln)	30,749	(14.70)	(0.0%)	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	536.9	(210.2)	(28.1%)	544.1	392.3
Value Traded ('000 DT)	5,029.8	(918.2)	(15.4%)	5,414.1	3,236.2
No. of Trades	1,904	(15)	(0.8%)	1,887	1,223

Market Breadth	▲ 10	▼ 24	▬ 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	18.80	0.00%	0.82
Societe D'Articles Hygieniques	13.95	1.90%	0.81
Tunisie Profiles Aluminium SA	10.95	(2.14%)	0.49
Amen Bank	49.00	0.00%	0.32
Banque Nationale Agricole	11.92	0.00%	0.23

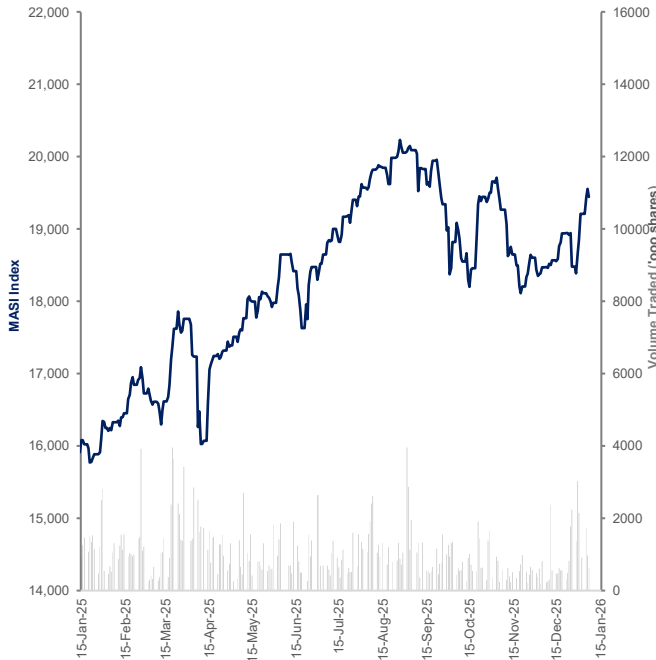
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 7, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	794,044.2	(0.4%)	3.2%	3.2%
<b>Banking</b>	<b>305,538.0</b>	<b>(1.0%)</b>	<b>1.5%</b>	<b>1.5%</b>
<b>Beverages</b>	<b>8,848.8</b>	<b>0.3%</b>	<b>0.3%</b>	<b>0.3%</b>
<b>Chemicals</b>	<b>2,887.1</b>	<b>(1.1%)</b>	<b>0.6%</b>	<b>0.6%</b>
<b>Construction &amp; Building Material</b>	<b>80,251.0</b>	<b>0.1%</b>	<b>2.2%</b>	<b>2.2%</b>
<b>Distributors</b>	<b>20,516.3</b>	<b>0.1%</b>	<b>1.5%</b>	<b>1.5%</b>
<b>Electricity</b>	<b>51,658.9</b>	<b>(0.5%)</b>	<b>3.3%</b>	<b>3.3%</b>
<b>Food Producers &amp; Processors</b>	<b>29,681.4</b>	<b>(2.3%)</b>	<b>1.7%</b>	<b>1.7%</b>
<b>Holding Companies</b>	<b>6,858.2</b>	<b>3.0%</b>	<b>1.7%</b>	<b>1.7%</b>
<b>Insurance</b>	<b>35,599.7</b>	<b>(0.3%)</b>	<b>2.7%</b>	<b>2.7%</b>
<b>Investment &amp; other Finance</b>	<b>4,153.1</b>	<b>2.6%</b>	<b>8.7%</b>	<b>8.7%</b>
<b>Leisures &amp; Hotel</b>	<b>5,716.5</b>	<b>(0.2%)</b>	<b>7.8%</b>	<b>7.8%</b>
<b>Materials, Software &amp; Computer</b>	<b>6,012.2</b>	<b>0.3%</b>	<b>4.1%</b>	<b>4.1%</b>
<b>Mining</b>	<b>94,125.2</b>	<b>0.7%</b>	<b>9.8%</b>	<b>9.8%</b>
<b>Oil &amp; Gas</b>	<b>14,265.6</b>	<b>1.2%</b>	<b>2.7%</b>	<b>2.7%</b>
<b>Real Estate</b>	<b>26,996.1</b>	<b>(0.1%)</b>	<b>3.1%</b>	<b>3.1%</b>
<b>Telecommunications</b>	<b>99,689.4</b>	<b>(0.5%)</b>	<b>4.0%</b>	<b>4.0%</b>
<b>Transport</b>	<b>1,115.6</b>	<b>1.1%</b>	<b>0.6%</b>	<b>0.6%</b>
<b>Forestry &amp; Paper</b>	<b>131.1</b>	<b>(0.3%)</b>	<b>3.3%</b>	<b>3.3%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	592.10	6.0%
Delta Holding SA	78.29	3.0%
Societe Metallurgique D'imiter	4556.00	2.0%
Afriquia Gaz	4150.00	1.2%
CTM	910.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	220.00	(4.9%)
Cosumar	207.10	(3.0%)
Maghreb Oxygene	405.00	(1.9%)
Auto Hall	93.60	(1.8%)
Cie Miniere de Touissit	1775.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.80	193.3
Bank of Africa	220.00	104.6
Attijariwafa Bank	755.20	93.0
Maroc Telecom	113.40	86.0
Hightech Payment Systems SA	582.90	33.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	19,445.46	(109.51)	(0.6%)	3.2%	3.2%
Market Cap (MAD Mn)	794,044	(3,499)	(0.4%)	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	618.8	(355.9)	(36.5%)	1,059.6	2,928.5
Value Traded (MAD Mn)	228.62	(56.83)	(19.9%)	332.7	472.2

#### Market Breadth

▲ 15 ▼ 21 = 5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	755.20	(0.24%)	71.01
Managem SA	7050.00	0.71%	22.59
Bank of Africa	220.00	(4.95%)	19.64
Hightech Payment Systems SA	582.90	0.50%	19.32
Societe Metallurgique D'imiter	4556.00	1.97%	14.03

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