

MENA Markets Daily Report

January 8, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,729.70	1.1%	3.4%	(7.9%)
	Kuwait	Main 50 Index	▲	5,636.31	0.7%	2.7%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▲	5,692.50	0.5%	2.2%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▲	7,030.87	0.9%	3.1%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,285.07	1.2%	2.7%	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,087.99	0.0%	0.7%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,811.27	0.1%	(0.5%)	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,660.75	0.1%	0.9%	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▲	10,443.84	0.1%	(3.6%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▲	1,978.35	0.3%	0.3%	4.0%
Egypt 10	Oman	MSX 30 Index	▲	4,594.94	0.4%	1.8%	(7.1%)
Jordan 11	Egypt	EGX 30	▼	25,350.28	(0.2%)	1.8%	70.5%
Tunisia 12	Jordan	ASE Index	▲	2,463.86	0.5%	1.3%	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▼	8,553.82	(0.35%)	(2.2%)	7.9%
	Morocco	MASI	▲	12,368.94	0.7%	2.3%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼	2,929.18	(0.9%)	(1.5%)	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,087.35	0.5%	0.4%	11.6%
	India	SENSEX	▲	72,026.15	0.3%	(0.3%)	18.7%
	Brazil	BOVESPA Stock Index	▲	132,022.92	0.6%	(1.6%)	22.3%
	Mexico	BOLSA Index	▲	56,192.78	1.4%	(2.1%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,002.08	(0.2%)	(2.1%)	7.0%
Global Markets							
	World	MSCI World Index	▲	3,120.55	0.2%	(1.5%)	21.8%
	Asia	MSCI Asia Pacific	▼	515.78	(0.3%)	(2.5%)	4.6%
	Europe	DJ Stoxx 600	▼	476.38	(0.3%)	(0.5%)	12.7%
	Europe	FTSEurofirst 300	▼	1,882.39	(0.2%)	(0.3%)	12.5%
	U.S.A	S&P 500	▲	4,697.24	0.2%	(1.5%)	24.2%
	U.S.A	DJIA	▲	37,466.11	0.1%	(0.6%)	13.7%
	U.S.A	NASDAQ Composite	▲	14,524.07	0.1%	(3.2%)	43.4%
	UK	FTSE 100	▼	7,689.61	(0.4%)	(0.6%)	3.8%
	Germany	DAX	▼	16,594.21	(0.1%)	(0.9%)	20.3%
	Japan	NIKKEI 225	▲	33,377.42	0.3%	(0.3%)	28.2%
	Hong Kong	HANG SENG INDEX	▼	16,535.33	(0.7%)	(3.0%)	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	102.41	(0.01%)	1.06%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.27	0.30%	(0.09%)	5.4%
	EUR/USD	Euro / USD Cross	▼	1.09	(0.02%)	(0.87%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.10%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	78.76	1.5%	2.2%	(10.3%)
	Oil	NYMEX	▲	73.81	2.2%	3.0%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.89	2.6%	15.1%	(49.1%)
	Gold	Gold Spot \$/Oz	▲	2,045.45	0.1%	(0.8%)	13.1%
	Silver	Silver Spot \$/Oz	▲	23.19	0.8%	(2.5%)	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	43,921.45	(0.1%)	3.3%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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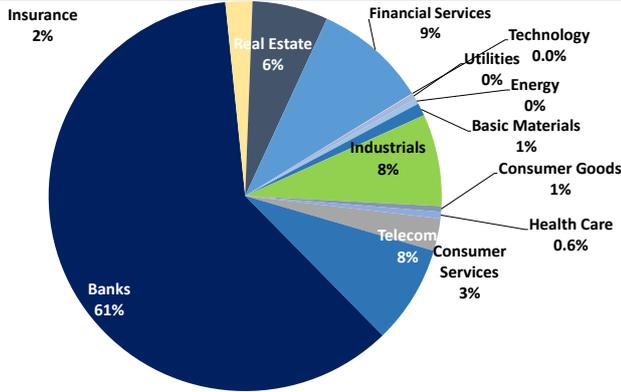
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 8, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,762.2	▲ 0.9%	3.1%	3.1%
Energy	197.4	▲ 0.5%	3.1%	3.1%
Basic Materials	445.9	▲ 2.3%	5.2%	5.2%
Industrials	3,176.4	▲ 0.6%	2.9%	2.9%
Consumer Staples	199.5	▼ (1.4%)	0.2%	0.2%
Health Care	230.0	= 0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,124.4	▲ 0.9%	3.6%	3.6%
Telecommunications	3,405.0	▲ 0.6%	0.9%	0.9%
Banks	25,351.6	▲ 1.0%	3.6%	3.6%
Insurance	917.3	▼ (1.1%)	0.4%	0.4%
Real Estate	2,602.5	▼ (0.0%)	0.8%	0.8%
Financial Services	3,910.4	▲ 2.0%	4.9%	4.9%
Technology	8.1	▼ (2.4%)	1.9%	1.9%
Utilities	193.6	▼ (0.6%)	1.7%	1.7%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,054.0	18.0	11.8%
2- National Bank of Kuwait	7,351.1	13.0	15.1%
3- Boubayan Bank	2,476.6	35.2	8.4%
4- Zain	2,193.8	10.1	17.3%
5- Agility (PWC Logistics)	1,334.9	15.9	4.7%
6- Mabane Co.	1,084.5	17.1	10.4%
7- Gulf Bank	1,024.9	14.7	9.4%
8- Commercial Bank of Kuwait	949.7	7.2	19.7%
9- Burgan Bank	648.0	15.8	5.4%
10- National Mobile Telecom Co.	619.9	7.1	14.8%
Total	28,737	14.79	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.260	0.037	16.6%
Al-Deera Holding	0.323	0.039	13.7%
Osos Holding Group Co.	0.079	0.007	9.9%
National Real Estate Co.	0.074	0.006	8.8%
Int'l Financial Advisors Co.	0.353	0.023	7.0%

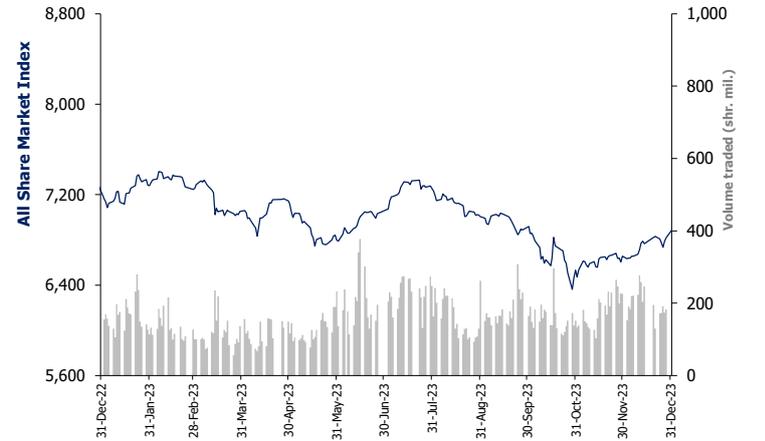
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.080	(0.006)	(7.0%)
Al Madar Finance & Investment Co.	0.088	(0.006)	(6.3%)
Tamdeen Investment Co.	0.433	(0.021)	(4.6%)
Kuwait Finance & Investment Co.	0.067	(0.003)	(4.3%)
Arkan Al-Kuwait Real Estate Co.	0.076	(0.003)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.210	(2.8%)	37,878,325
Arzan Financial Group For Fin. & Invest.	0.236	4.9%	32,842,421
Int'l Financial Advisors Co.	0.353	7.0%	31,817,356
Sokouk Holding Co.	0.057	3.5%	14,228,362
National Real Estate Co.	0.074	8.8%	13,466,490

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	77	34	38
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,729.70	80.4	1.1%
Main 50 Index	5,636.31	40.6	0.7%
Main Market Index	5,692.50	29.3	0.5%
All Share Market Index	7,030.87	65.4	0.9%
Market Cap (KWD Mn)	41,762.15	386.2	0.9%

Index Performance relative to Volume



Market Trading Data and Volatility

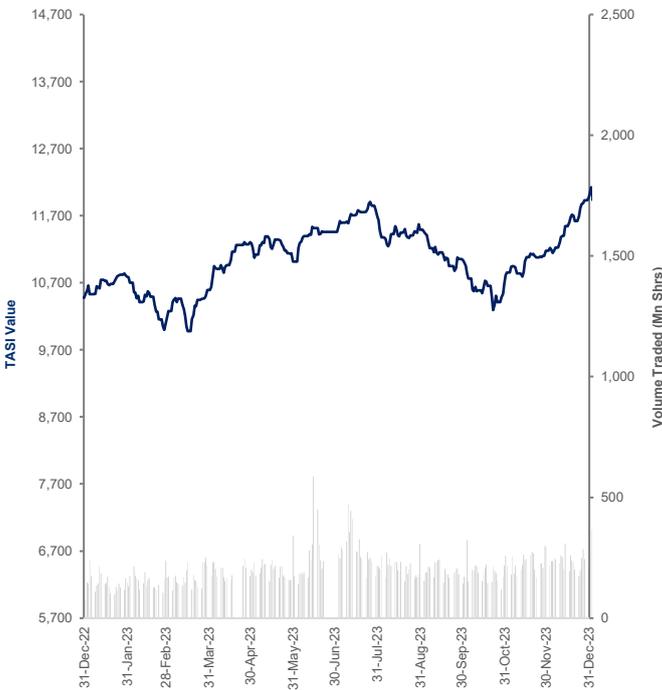
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	311.0	73.3	30.8%	239.0	149.5
Value Traded (KWD Mn)	74.1	20.1	37.2%	57.3	36.3
No. of Trades	13,262	1,050	8.6%	12,027	8,391

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.353	7.0%	10,827,645
Kuwait Finance House	0.754	1.3%	9,669,091
Kuwait Real Estate Co.	0.210	(2.8%)	8,134,150
Arzan Financial Group For Fin. & Invest.	0.236	4.9%	7,726,115
Agility (PWC Logistics)	0.523	1.2%	2,832,738

Saudi Tadawul Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,399,092.6	0.7%	1.2%	1.2%
Energy	8,140,101.8	0.6%	0.8%	0.8%
Materials	700,692.1	0.7%	(1.1%)	(1.1%)
Capital Goods	46,964.9	0.8%	4.0%	4.0%
Commercial & Professional Svc	11,399.6	3.9%	(1.0%)	(1.0%)
Transportation	43,406.4	0.6%	4.9%	4.9%
Consumer Durables & Apparel	4,172.8	1.2%	0.5%	0.5%
Consumer Services	70,850.3	(3.2%)	(2.6%)	(2.6%)
Media	29,056.8	5.4%	9.9%	9.9%
Consumer Discretionary Distribution & I	34,823.5	0.0%	1.4%	1.4%
Consumer Staples Distribution & Retail	54,372.3	0.9%	3.0%	3.0%
Food & Beverages	120,981.8	0.7%	8.5%	8.5%
Health Care Equipment & Svc	172,176.4	(0.4%)	1.8%	1.8%
Pharma, Biotech & Life Science	12,844.0	2.2%	2.0%	2.0%
Banks	1,034,545.5	2.1%	5.4%	5.4%
Financial Services	60,233.1	0.5%	6.1%	6.1%
Insurance	80,861.4	(0.1%)	4.1%	4.1%
Telecommunication Services	261,932.3	1.5%	3.1%	3.1%
Utilities	279,806.0	0.2%	(2.9%)	(2.9%)
REITs	17,758.2	0.1%	(0.5%)	(0.5%)
Real Estate Mgmt & Dev't	105,331.5	0.3%	3.0%	3.0%
Software & Services	116,782.0	0.6%	0.7%	0.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	204.60	10.0%
Saudi Re for Cooperative Reins	22.00	9.6%
Arab Sea Information Systems	7.58	8.4%
Electrical Industries Co	3.40	7.3%
Al-Baha Development & Investme	0.15	7.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	92.00	(6.1%)
Walaa Cooperative Insurance Co	18.48	(3.2%)
Filing & Packing Materials Man	55.00	(3.0%)
Aldrees Petroleum and Transpor	176.20	(2.8%)
Zamil Industrial Investment Co	26.65	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.64	39,829
Arab Sea Information Systems	7.58	19,183
Al-Baha Development & Investme	0.15	17,859
Saudi Arabian Oil Co	33.25	16,715
Anaam International Holding Gr	1.07	15,331

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,285.07	139.62	1.1%	2.7%	2.7%
Market Cap (SAR Mn)	11,399,093	80,752	0.7%	1.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	378.5	(86.5)	(18.6%)	412.6	157.1
Value Traded (SAR Mn)	9,399.9	(606.7)	(6.1%)	9,344.8	3,591.0
No. of Trades	494,555	(60,638)	(10.9%)	532,074	290,933

Market Breadth	▲ 152	▼ 63	▬ 27
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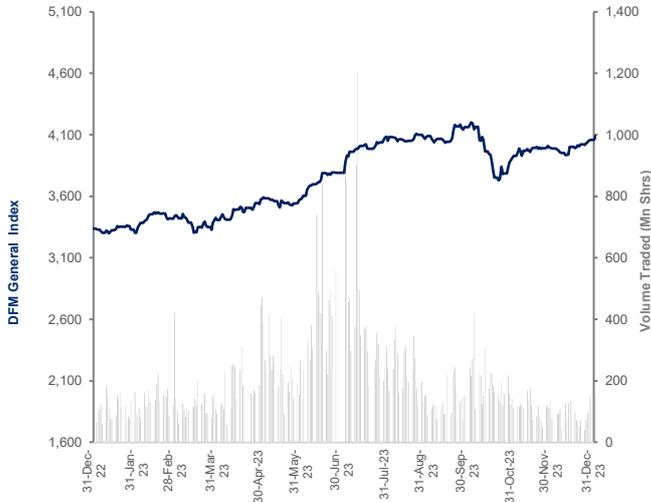
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	43.70	2.2%	593.20
Saudi Arabian Oil Co	33.25	0.6%	554.54
Al Rajhi Bank	88.80	1.5%	525.24
Alinma Bank	41.80	4.9%	516.35
Saudi Tadawul Group	215.20	1.2%	355.34

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	689,580.0	(0.0%)	1.4%	1.4%
Financials	298,088.6	0.1%	2.7%	2.7%
Real Estate	116,032.3	0.1%	(1.4%)	(1.4%)
Industrial	87,214.6	(0.2%)	1.5%	1.5%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	25,179.5	1.0%	3.3%	3.3%
Consumer Discretionary	4,253.8	3.1%	2.7%	2.7%
Telecommunication	23,707.1	(0.2%)	0.8%	0.8%
Utilities	134,243.0	(0.4%)	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TAALEEM	4.00	3.4%
EMPOWER	1.75	1.7%
Amanat Holdings Pjsc	1.23	1.7%
Dubai Islamic Insurance Co	0.47	1.5%
Al Salam Bank - Bahrain	2.03	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.20	(3.8%)
Takaful Emarat Insurance	0.51	(2.3%)
Commercial Bank Of Dubai	5.00	(2.0%)
Aramex Pjsc	2.17	(1.8%)
Emirates Refreshments Co	0.00	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.71	12,261
Union Properties Pjsc	0.30	8,419
Emaar Properties Pjsc	7.69	6,341
TAALEEM	4.00	3,971
Gulf Navigation Holding Pjsc	7.15	3,687

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,087.99	0.64	0.0%	0.7%	0.7%
Market Cap (AED Mn)	689,580	(132)	(0.0%)	1.4%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	67.0	(35.6)	(34.7%)	122.2	99.6
Value Traded (AED Mn)	176.4	(125.7)	(41.6%)	293.2	203.9
No. of Trades	4,231	(2,363)	(35.8%)	6,563	4,641

Market Breadth	▲ 19	▼ 15	= 37
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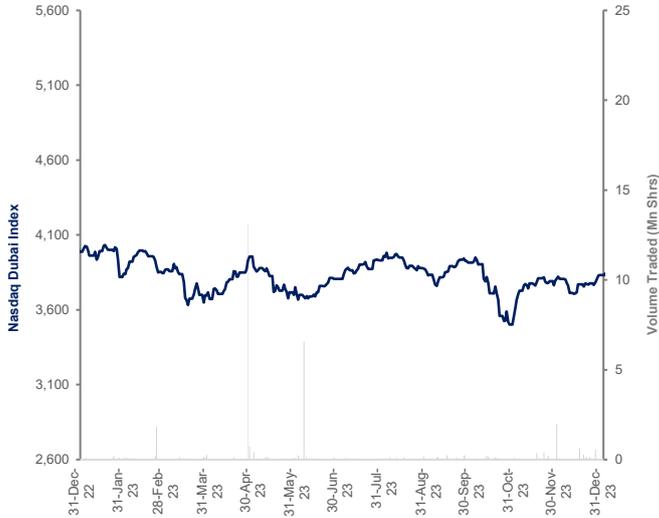
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.69	(0.13%)	48.88
Gulf Navigation Holding Pjsc	7.15	(0.42%)	26.35
Emirates Nbd	17.55	0.29%	16.04
TAALEEM	4.00	3.36%	15.36
Dubai Islamic Bank	5.78	0.35%	14.25

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,193.3	0.0%	1.8%	1.8%
DEPA Limited (AED)	96.9	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,048.4	0.0%	1.3%	1.3%
Nasdaq, Inc.	33,544.7	0.0%	1.9%	1.9%
Orascom Construction Limited	344.0	0.0%	(4.0%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,806.16	(10.16)	(0.3%)	(0.7%)	(0.7%)
Market Cap (USD Mn)	39,193	0.0	0.0%	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.01	(0.0)	(100.0%)	0.007	0.04
Value Traded (USD Mn)	0.011	(0.0)	(100.0%)	0.0	0.01
No. of Trades	8	(8)	(100.0%)	8	4

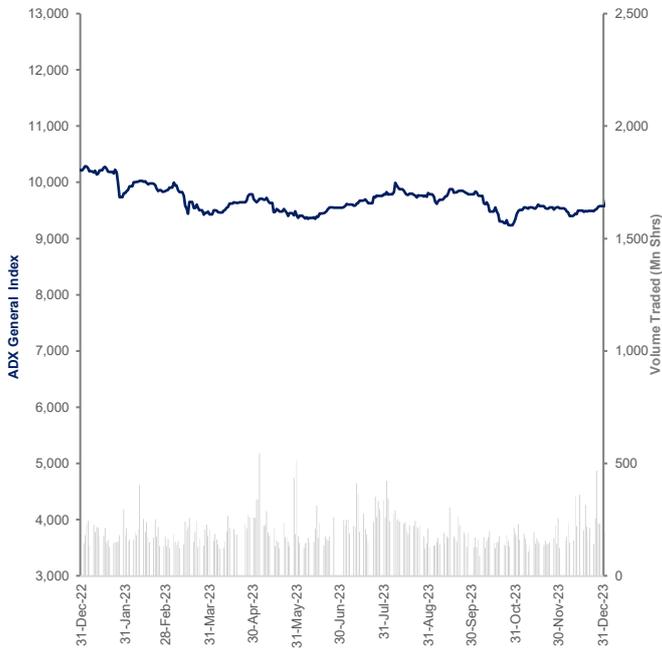
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,891,751.3	(0.0%)	(0.2%)	(0.2%)
Financials	1,372,184.6	0.1%	1.5%	1.5%
Telecommunication	209,442.8	0.5%	(0.1%)	(0.1%)
Consumer Discretionary	66,647.2	(0.8%)	(0.7%)	(0.7%)
Industrial	295,352.2	(0.1%)	0.1%	(0.8%)
Real Estate	45,738.9	(0.3%)	(0.8%)	(0.8%)
Basic Materials	99,312.5	(0.6%)	0.4%	0.4%
Energy	350,944.7	0.3%	0.4%	0.4%
Utilities	367,660.0	(0.6%)	(6.6%)	(6.6%)
Consumer Staples	4,472.8	(0.2%)	2.0%	2.0%
Health Care	79,995.5	(0.9%)	(2.1%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.30	11.1%
Gulf Cement Co	0.47	7.8%
Rak Properties	1.28	3.2%
ADNOC Logistics & Services	4.20	2.7%
ADNOC Drilling	3.85	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	(7.3%)
Ras Al Khaimah White Cement	1.08	(5.3%)
Axa Green Insurance	1.10	(5.2%)
National Marine Dredging Co	27.80	(4.2%)
National Bank Of Ras Al-Khail	5.25	(2.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,660.75	10.65	0.1%	0.9%	0.9%
Market Cap (AED Mn)	2,891,751	(533)	(0.0%)	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	199.4	(9.1)	(4.4%)	216.5	199.1
Value Traded (AED Mn)	810.1	(103.1)	(11.3%)	949.7	1,102.4
No. of Trades	10,430	(1,688)	(13.9%)	12,899	10,923

Market Breadth	▲ 23	▼ 22	= 37
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Rak Properties	1.28	53,900
Multiply Group	3.19	22,162
Gulf Pharmaceutical Ind Psc	0.85	21,916
Borouge	2.47	12,655
Emirates Steel Arkan	1.42	10,211

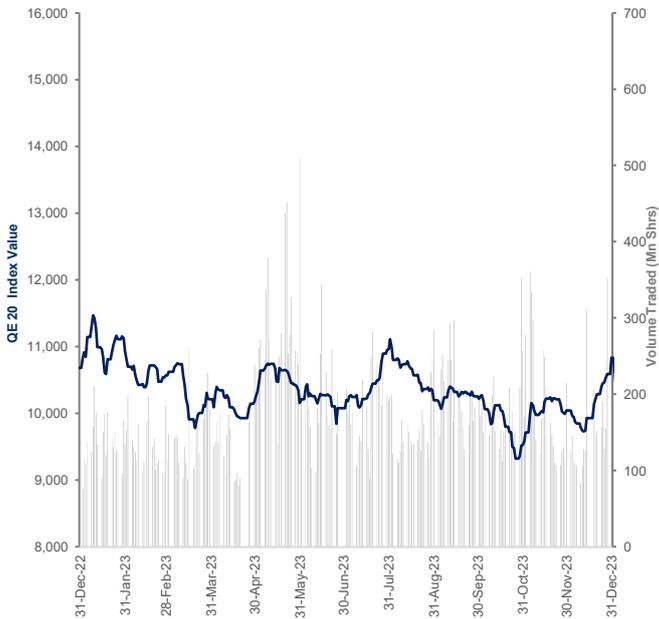
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	410.00	0.20%	211.16
Alpha Dhabi Holding PJSC	18.70	(0.11%)	88.55
Multiply Group	3.19	(1.24%)	71.29
Rak Properties	1.28	3.23%	67.93
National Marine Dredging Co	27.80	(4.20%)	45.55

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	611,122.1	0.4%	(2.2%)	(2.2%)
Banking & Finance Sector	302,438.4	0.8%	(2.2%)	(2.2%)
Goods & Consumer Services	30,706.2	(0.2%)	(2.1%)	(2.1%)
Industrial Sector	151,078.0	(1.1%)	(2.9%)	(2.9%)
Insurance Sector	12,451.6	(0.0%)	(4.5%)	(4.5%)
Real Estate	40,065.7	2.5%	4.0%	4.0%
Telecom	42,016.1	1.4%	(5.7%)	(5.7%)
Transport	32,366.2	1.1%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.80	7.1%
Ezdan Holding Group QSC	0.92	4.0%
Aamal Co	0.89	3.4%
Qatar First Bank	1.35	3.3%
Qatar General Insurance & Rein	1.36	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.80	(2.9%)
Mesaieed Petrochemical Holding	1.83	(2.8%)
Doha Insurance Co QSC	2.40	(2.0%)
Qatar Electricity & Water Co Q	17.64	(1.7%)
Gulf Warehousing Co	3.23	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.98	24,319
Ezdan Holding Group QSC	0.92	19,696
Mazaya Qatar Real Estate Devel	0.74	11,145
National Leasing	0.80	10,740
Masraf Al Rayan QSC	2.50	9,693

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,443.84	9.99	0.1%	(3.6%)	(3.6%)
Market Cap (QAR Mn)	611,122	2,462	0.4%	(2.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	146.3	1.3	0.9%	169.8	109.7
Value Traded (QAR Mn)	378.6	(72.2)	(16.0%)	500.1	391.2
No. of Trades	12,931	(3,817)	(22.8%)	16,678	14,413

Market Breadth	▲ 30	▼ 17	= 5
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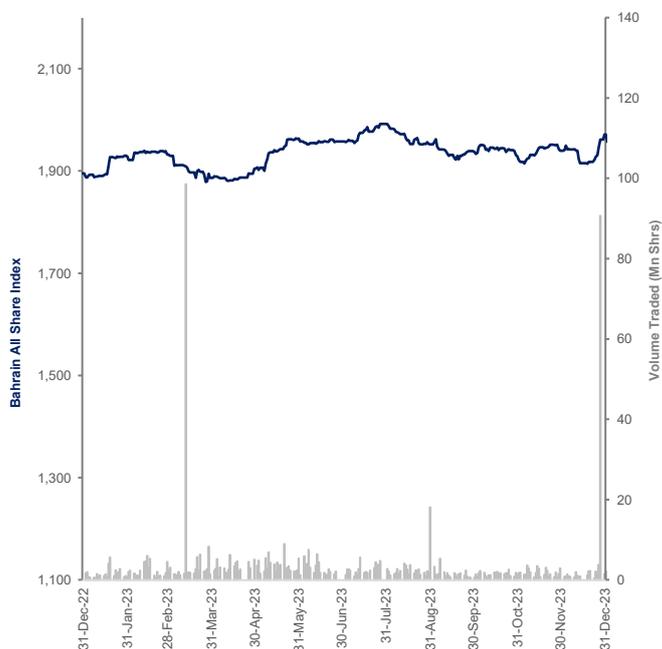
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.98	0.25%	97.14
Qatar National Bank QPSC	16.40	1.42%	48.58
Masraf Al Rayan QSC	2.50	1.01%	24.29
Ezdan Holding Group QSC	0.92	3.95%	17.89
Mesaieed Petrochemical Holding	1.83	(2.82%)	17.40

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,127.4	0.9%	2.2%	2.2%
Materials	1,658.6	0.3%	2.0%	2.0%
Industrial	127.7	0.0%	0.0%	0.0%
Consumer Discretionary	222.8	0.0%	(1.3%)	(1.3%)
Consumer Staples	146.7	0.0%	0.0%	0.0%
Financials	29,998.0	0.9%	2.4%	2.4%
Communication Services	892.1	0.0%	0.0%	0.0%
Real Estate	81.7	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.21	3.4%
GFH FINANCIAL GROUP BSC	0.25	2.9%
Kuwait Finance House - Bahrain	2.42	0.4%
Aluminium Bahrain B.S.C	1.17	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.06	(1.6%)
National Bank of Bahrain BSC	0.59	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,978.35	5.73	0.3%	0.3%	0.3%
Market Cap (BHD Mn)	33,127.4	281	0.9%	2.2%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,850	722	64.1%	1,642.9	1,216.0
Value Traded (BHD '000)	451	(452)	(50.1%)	839.6	213.8
No. of Trades	64	26	68.4%	50	44

Market Breadth	▲ 4	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	1,379
GFH FINANCIAL GROUP BSC	0.25	250
National Bank of Bahrain BSC	0.59	131
Aluminium Bahrain B.S.C	1.17	35
Bahrain Islamic Bank BSC	0.06	34

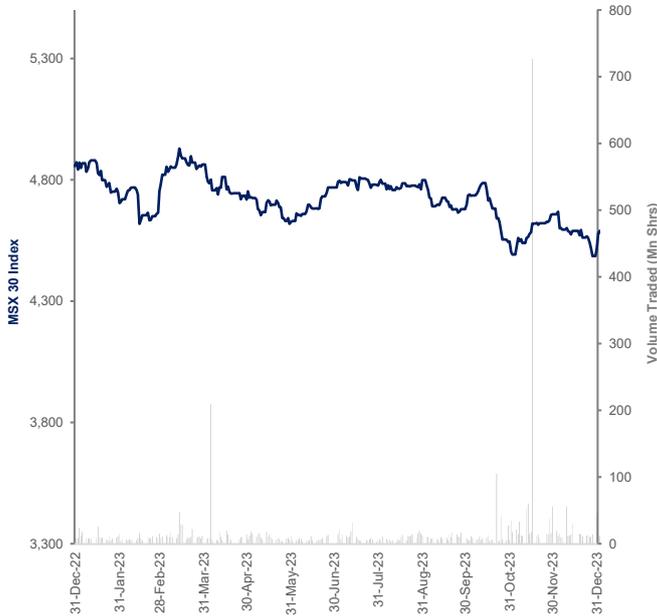
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	3.43%	0.29
National Bank of Bahrain BSC	0.00	0.00%	0.08
GFH FINANCIAL GROUP BSC	0.25	2.88%	0.06
Kuwait Finance House - Bahrain	2.42	0.37%	0.04
Aluminium Bahrain B.S.C	1.17	0.26%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,962.9	0.3%	1.0%	1.0%
Financial	5,005.4	0.3%	1.6%	1.6%
Industrial	1,455.5	0.0%	0.4%	0.4%
Services	2502.0	0.5%	(0.0%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.08	2.6%
Galfar Engineering & Contracting Co.	0.17	2.4%
Oman Telecommunications Co.	1.060	1.9%
Ahli Bank	0.16	1.3%
Bank Nizwa	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.05	(8.9%)
Raysut Cement Co.	0.12	(2.4%)
Phoenix Power Co.	0.06	(1.8%)
Smn Power Holding	0.08	(1.3%)
Al Madina Takaful Co.	0.08	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.16	7,667
Galfar Engineering & Contracting Co.	0.17	1,548
Bank Muscat	0.27	1,525
Abraj Energy Services	0.30	515
Sembcorp Salalah	0.09	217

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,594.94	17.96	0.4%	1.8%	1.8%
Market Cap (OMR Mn)	8,962.9	28.31	0.3%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	12,279.5	(6,791.4)	(35.6%)	13,096.5	14,389.2
Value Traded (OMR '000)	2,215.3	(1,893.5)	(46.1%)	2,337.0	2,143.6

Market Breadth	▲ 9	▼ 8	= 99
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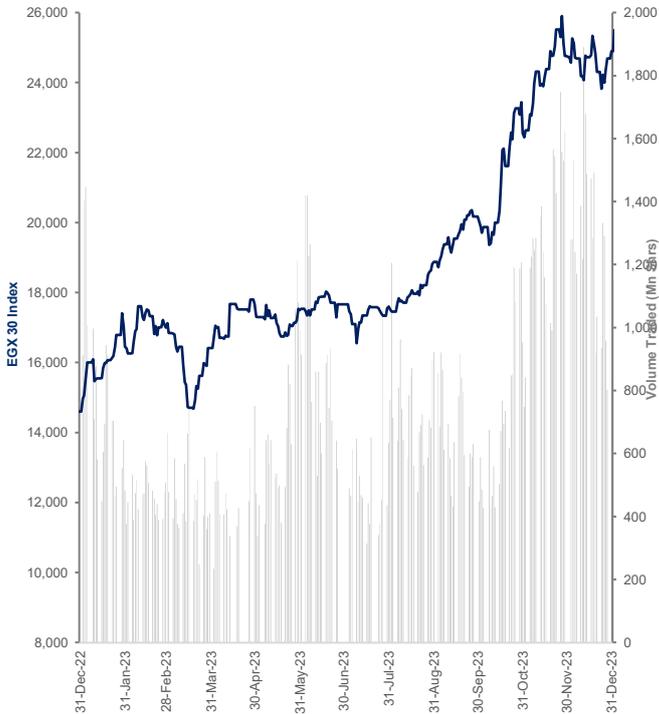
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.16	0.00%	1.19
Bank Muscat	0.27	0.37%	0.41
Galfar Engineering & Contracting Co.	0.17	2.42%	0.26
Abraj Energy Services	0.30	0.00%	0.16
Oman Cables Industry Co.	2.25	0.45%	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,741,557.3	(1.0%)	0.2%	0.2%
Banks	425,973.7	(4.1%)	(1.6%)	(1.6%)
Basic Resources	276,589.9	0.0%	(1.4%)	(1.4%)
Industrial Goods	75,353.6	0.0%	2.4%	2.4%
Health Care & Pharmaceuticals	47,780.7	0.0%	3.4%	3.4%
Real Estate	238,892.6	0.0%	0.3%	0.3%
Travel and Leisure	51,450.4	0.0%	0.0%	0.0%
Food, Beverages & Tobacco	142,546.0	0.0%	4.4%	4.4%
Energy and Support Services	16,051.1	0.0%	1.2%	1.2%
Trade and Distributors	14,510.6	0.0%	6.4%	6.4%
Shipping and Transport	79,825.6	0.0%	(4.4%)	(4.4%)
Education Services	19,253.6	0.0%	0.6%	0.6%
Contracting and Construction Eng	26,919.6	0.0%	2.9%	2.9%
Textiles and Durables	19,703.0	0.0%	1.8%	1.8%
Building Materials	16,971.7	0.0%	4.9%	4.9%
Media & Communication Services	132,349.9	0.0%	1.4%	1.4%
Paper and Packaging	2,164.8	0.0%	1.8%	1.8%
Non-bank Financial Services	155,220.5	0.0%	2.4%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Arabia for Land Reclamation	29.93	14.0%
Al Baraka Bank Egypt	12.11	13.2%
General Company For Land Reclamation,Development & Reconst	51.31	10.1%
Wadi Kom Ombo Land Reclamation	84.26	9.4%
ODIN Investments	3.50	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	37.93	(10.6%)
Arabian Cement Company	11.00	(5.3%)
Arab Aluminum	13.18	(5.0%)
Egyptian Real Estate Group	1.24	(4.2%)
Acrow Misr	45.24	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Atlas For Investment and Food Industries	0.51	151,110
Orascom Investment Holding	0.42	114,295
Belton Financial Holding	3.54	84,632
Speed Medical	0.56	70,121
Cairo Oils & Soap	0.32	56,824

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,350.28	(58.2)	(0.2%)	1.8%	1.8%
Market Cap (EGP Mn)	1,741,557.3	(18,399.0)	(1.0%)	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,035.5	(195.0)	(15.9%)	1,138.9	1,253.6
Value Traded (EGP Mn)	3,380.5	(17.6)	(0.5%)	3,340.8	2,418.7
No. of Trades	122,616	(8,695)	(6.6%)	123,857	90,177

Market Breadth	▲ 68	▼ 83	= 70
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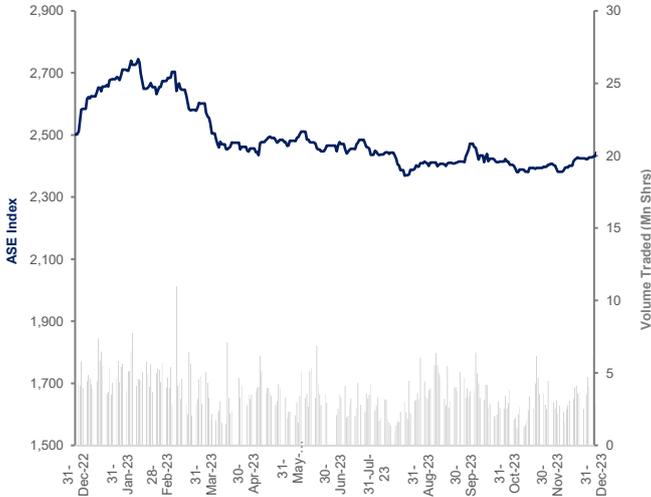
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.00	1.49%	642.58
Belton Financial Holding	3.54	(2.75%)	302.71
El Shams Housing & Urbanization	9.00	2.62%	146.90
Misr Fertilizers Production Company - Mopco	62.25	(0.24%)	136.96
Heliopolis Housing	10.93	1.20%	103.19

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,550.2	0.7%	2.3%	2.3%
Banking	8,083.5	0.7%	2.6%	2.6%
Insurance	264.7	0.2%	0.4%	0.4%
Diversified Financial Services	271.1	0.2%	1.5%	1.5%
Real Estate	334.5	(0.7%)	0.3%	0.3%
Educational Services	59.3	0.0%	0.0%	0.0%
Hotels and Tourism	274.1	(0.2%)	(0.8%)	(0.8%)
Transportation	285.8	0.3%	1.7%	1.7%
Technology and Communication	96.8	0.2%	0.5%	0.5%
Utilities and Energy	1,511.6	1.8%	3.2%	3.2%
Commercial Services	291.6	(0.7%)	1.8%	1.8%
Chemical Industries	10.3	0.0%	(1.4%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SAFWA ISLAMIC BANK	2.10	7.1%
ZARKA EDUCATION & INVESTMENT	2.64	5.6%
JORDAN EMIRATES DIMENSIONS	3.32	4.7%
SPECIALIZED INVESTMENT COMPO	0.90	4.7%
ARAB INVESTORS UNION FOR REA	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	(7.1%)
JORDAN MASAKEN FOR LAND & IN	1.69	(4.5%)
AMMOUN INTERNATIONAL FOR INV	0.66	(4.3%)
REAL ESTATE DEVELOPMENT	0.69	(4.2%)
AMWAJ PROPERTIES	0.28	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
CENTURY INVESTMENT GROUP	0.28	704
ARAB BANK PLC	4.80	618
AL FARIS NATIONAL COMP FOR I	0.76	249
JORDAN TELECOM	2.66	213
AFAQ FOR ENERGY CO PLC	1.93	181

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,463.86	11.47	0.5%	1.3%	1.3%
Market Cap (JD Mn)	11,550.20	83.67	0.7%	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	3,698.8	570.0	18.2%	3,247.5	4,549.8
Value Traded (JD *000)	6,292.9	3,179.6	102.1%	3,955.7	7,093.4
No. of Trades	2,400	279	13.2%	2,106	3,072

Market Breadth	▲ 29	▼ 21	= 80
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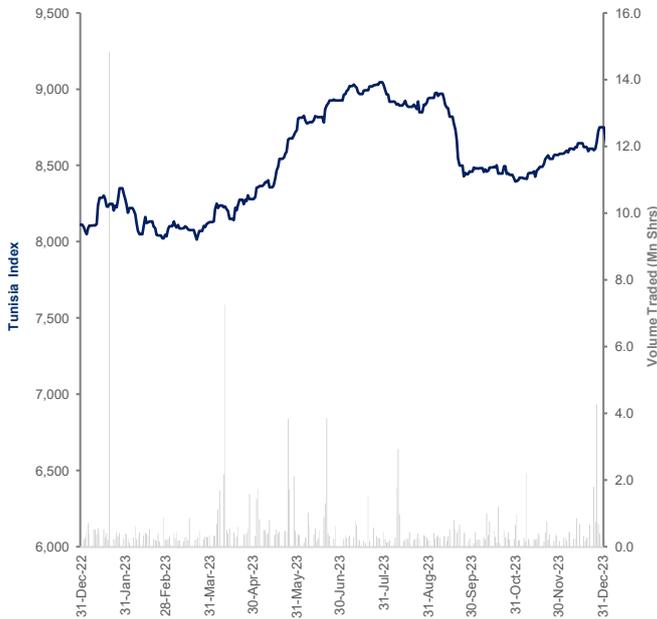
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.80	1.69%	3.01
JORDAN TELECOM	2.66	1.53%	0.57
JORDAN PETROLEUM REFINERY CO	4.84	2.98%	0.40
JORDANIAN ELECTRIC POWER	1.93	0.00%	0.34
AFAQ FOR ENERGY CO PLC	1.93	3.21%	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,230.9	(0.3%)	(2.1%)	(2.1%)
Banking	10,705.6	(0.2%)	(1.5%)	(1.5%)
Insurance	932.6	0.0%	(4.1%)	(4.1%)
Leasing	776.5	(0.4%)	(0.6%)	(0.6%)
Financial Services	1,493.4	(0.2%)	1.1%	1.1%
Industrial	1,697.2	(0.1%)	(2.3%)	(2.3%)
Chemical Industry	383.8	(0.0%)	1.1%	1.1%
Food & Beverage	3,651.6	(0.7%)	(3.9%)	(3.9%)
Retailing	1,164.8	0.4%	(0.8%)	(0.8%)
Others	1,425.6	(1.4%)	(5.7%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.39	5.0%
Universal Auto Distributors Ho	0.70	4.5%
Societe Electrostar	0.31	3.3%
Essoukna	1.52	2.7%
Attijari Leasing SA	16.90	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	5.00	(5.1%)
Societe Tunisienne de L'Air	0.41	(4.7%)
Best Lease	1.83	(4.2%)
Telnet Holding	6.78	(4.1%)
Unite de Fabrication de Medica	7.10	(3.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,553.82	(29.77)	(0.3%)	(2.2%)	(2.2%)
Market Cap (DT Mln)	22,231	(71.63)	(0.3%)	(2.1%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	377.8	82.7	28.0%	363.9	415.6
Value Traded ('000 DT)	2,805.8	791.8	39.3%	2,473.4	2,922.2
No. of Trades	1,069	226	26.8%	982	1,021

Market Breadth	▲ 17	▼ 24	= 23
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.33	72
Universal Auto Distributors Ho	0.70	44
Tunisie Profiles Aluminium SA	4.94	36
GIF Filter SA	0.52	22
SOTUMAG	5.00	22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	89.85	(0.17%)	0.54
Banque de Tunisie	5.33	0.57%	0.38
Union Internationale de Banque	25.80	0.00%	0.25
Societe Tunisienne de Verrerie	12.00	1.01%	0.22
Tunisie Profiles Aluminium SA	4.94	0.82%	0.18

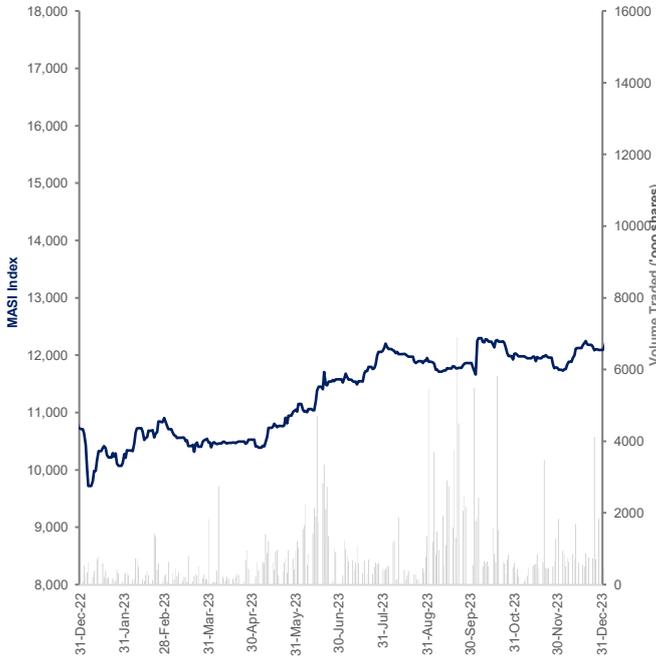
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 8, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	558,916.2	0.7%	2.4%	2.4%
Banking	223,796.1	0.9%	1.9%	1.9%
Beverages	9,278.3	0.0%	2.4%	2.4%
Chemicals	2,105.5	(0.3%)	(0.3%)	(0.3%)
Construction & Building Material	73,558.6	0.8%	2.4%	2.4%
Distributors	16,719.8	0.1%	0.0%	0.0%
Electricity	27,787.3	0.9%	7.1%	7.1%
Food Producers & Processors	26,074.5	0.2%	0.7%	0.7%
Holding Companies	3,236.8	1.6%	4.1%	4.1%
Insurance	27,237.4	0.9%	0.9%	0.9%
Investment & other Finance	3,267.9	(3.0%)	(0.2%)	(0.2%)
Leisures & Hotel	2,794.5	(2.5%)	(5.8%)	(5.8%)
Materials, Software & Computer	5,887.4	(0.1%)	0.9%	0.9%
Mining	23,552.7	0.8%	9.1%	9.1%
Oil & Gas	13,746.6	0.5%	(0.0%)	(0.0%)
Real Estate	9,453.3	3.3%	13.6%	13.6%
Telecommunications	89,623.8	0.2%	1.9%	1.9%
Transport	701.3	0.0%	0.3%	0.3%
Forestry & Paper	94.7	(0.1%)	(3.4%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	15.75	4.3%
Credit du Maroc SA	818.00	2.6%
Wafa Assurance	4100.00	2.5%
Banque Marocaine Pour Le Comme	570.00	1.8%
Delta Holding SA	36.95	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	511.40	(6.0%)
Cie Miniere de Touissit	1150.00	(4.0%)
RISMA	195.05	(2.5%)
ATLANTA	125.00	(1.5%)
Fenie Brossette	95.98	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.75	1,022.1
Alliances Developpement Immobi	141.00	356.4
Attijariwafa Bank	470.00	41.7
Maroc Telecom	101.95	30.1
Banque Centrale Populaire	279.95	29.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,368.94	88.91	0.7%	2.3%	2.3%
Market Cap (MAD Mn)	558,916	3,819	0.7%	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,544.6	464.7	43.0%	1,018.7	303.0
Value Traded (MAD Mn)	127.58	28.19	28.4%	109.2	53.7

Market Breadth	▲ 20	▼ 12	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	141.00	1.26%	50.64
Attijariwafa Bank	470.00	0.51%	19.57
Douja Promotion Groupe Addoha	15.75	4.30%	15.79
Banque Centrale Populaire	279.95	1.43%	8.31
Label Vie	4206.00	0.14%	4.75

Source: Bloomberg, Kamco Research

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