

MENA Markets Daily Report

February 7, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain MSM Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,219.28	(0.1%)	2.8%	(13.3%)
		Kuwait	Main 50 Index	▼	4,812.62	(0.2%)	5.0%	(7.1%)
	3	Kuwait	Main Market Index	▼	4,660.32	(0.2%)	2.4%	(7.3%)
		Kuwait	All Share Index	▼	5,694.19	(0.1%)	2.7%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	8,617.87	0.9%	(0.8%)	3.6%
		UAE - Dubai	DFM General Index	▼	2,670.84	(1.5%)	7.2%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,422.94	(0.8%)	11.8%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,664.11	(0.2%)	12.3%	(0.6%)
	6	Qatar	QE 20 Index	▼	10,431.36	(0.4%)	(0.0%)	0.1%
	7	Bahrain	Bahrain All Share	▼	1,461.22	(0.2%)	(1.9%)	(7.5%)
	8	MSM	MSM 30 Index	▲	3,606.12	0.1%	(1.4%)	(8.1%)
	9	Egypt	EGX 30	▼	11,598.85	(0.2%)	6.9%	(22.3%)
	10	Jordan	ASE Index	▲	1,725.06	0.19%	4.1%	(8.7%)
	11	Tunisia	Tunisia Index	=	6,625.96	0.0%	(3.8%)	(3.3%)
	12	Morocco	MASI	▼	11,713.50	(0.2%)	3.8%	(7.3%)
	13							
Emerging Markets								
		China	SSE Composite Index	▼	3,496.33	(0.2%)	0.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,431.76	2.1%	3.2%	(10.4%)
		India	SENSEX	▲	50,731.63	0.2%	6.2%	15.8%
		Brazil	BOVESPA Stock Index	▲	120,240.30	0.8%	1.0%	2.9%
		Mexico	BOLSA Index	▼	44,145.70	(0.1%)	0.2%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,395.35	0.6%	8.1%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,773.45	0.6%	3.1%	14.1%
		Asia	MSCI Asia Pacific	▲	717.20	0.6%	8.3%	17.1%
		Europe	DJ Stoxx 600	=	409.54	0.0%	2.6%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,575.71	(0.1%)	2.5%	(5.4%)
		U.S.A	S&P 500	▲	3,886.83	0.4%	3.5%	16.3%
		U.S.A	DJIA	▲	31,148.24	0.3%	1.8%	7.2%
		U.S.A	NASDAQ Composite	▲	13,856.30	0.6%	7.5%	43.6%
		UK	FTSE 100	▼	6,489.33	(0.2%)	0.4%	(14.3%)
		Germany	DAX	▼	14,056.72	(0.0%)	2.5%	3.5%
		Japan	NIKKEI 225	▲	28,779.19	1.5%	4.9%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,288.68	0.6%	7.6%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	91.04	(0.53%)	1.23%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.37	0.46%	0.48%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.20	0.69%	(1.39%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.30	0.08%	0.42%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	59.34	0.9%	14.6%	(21.5%)
		Oil	NYMEX	▲	56.85	1.1%	17.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.86	(2.5%)	13.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,814.11	1.1%	(4.4%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.92	2.2%	2.0%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	37,858.84	0.5%	30.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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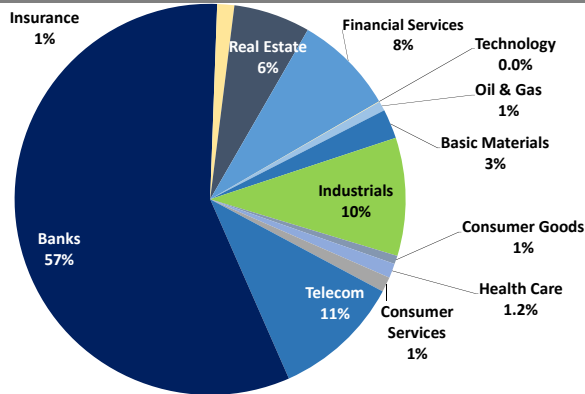
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 7, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,918.6	22.1	8.4%
2- Kuwait Finance House	5,556.1	34.4	8.6%
3- Zain	2,752.0	14.1	15.4%
4- Ahli United Bank - Bahrain	2,220.1	12.5	14.5%
5- Boubayan Bank	1,855.1	45.6	8.0%
6- Agility (PWC Logistics)	1,512.4	27.6	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	762.5	32.3	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	656.3	20.0	7.5%
Total	22,900	22.92	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.025	0.004	16.3%
Int'l Financial Advisors Co.	0.096	0.008	9.1%
Wethaq Takaful Insurance Co.	0.026	0.002	7.6%
Arzan Financial Group For Fin. & Invest.	0.079	0.005	7.0%
First Takaful Insurance Co.	0.058	0.004	6.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.054	(0.003)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.064	(0.003)	(4.9%)
Future Kid Entertainment and R.E Co.	0.076	(0.004)	(4.9%)
Tamdeen Investment Co.	0.277	(0.014)	(4.8%)
Injazzat Real Estate Development Co.	0.076	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.096	9.1%	39,733,987
Investors Holding Group Co.	0.018	(0.6%)	31,973,116
Arzan Financial Group For Fin. & Invest.	0.079	7.0%	31,431,134
A'ayan Leasing & Investment Co.	0.106	3.9%	30,784,115
First Investment Co.	0.044	(2.9%)	27,131,139

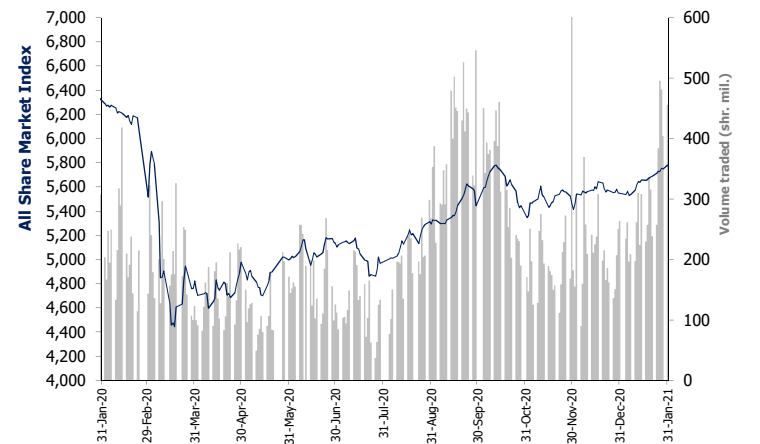
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,234.1	▼	(0.1%)	(0.5%)	3.7%
Oil & Gas	273.0	▲	0.7%	0.3%	(2.6%)
Basic Materials	828.6	▼	(0.3%)	(1.0%)	3.4%
Industrials	3,314.1	▲	0.2%	(0.6%)	4.4%
Consumer Goods	230.5	▲	0.1%	(0.1%)	(0.7%)
Health Care	404.5	▲	0.1%	(0.0%)	(1.3%)
Consumer Services	425.3	▼	(0.8%)	(1.8%)	1.4%
Telecommunications	3,599.6	▲	0.1%	(0.3%)	6.5%
Banks	19,403.9	▼	(0.2%)	(0.2%)	3.2%
Insurance	475.0	▼	(0.3%)	(7.4%)	10.9%
Real Estate	2,154.4	▲	0.2%	(0.7%)	4.9%
Financial Services	2,818.3	▼	(0.1%)	(0.6%)	4.3%
Technology	8.7	▲	2.6%	20.9%	26.2%
Utilities	298.1	▼	(0.4%)	0.0%	(2.2%)

Market Breadth	 62	 61	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,283.01	(10.4)	(0.2%)	(0.4%)	3.8%
Main 50 Index	4,870.41	6.4	0.1%	(0.2%)	5.0%
Main Market Index	4,708.88	2.6	0.1%	(0.7%)	3.4%
All Share Market Index	5,752.79	(6.2)	(0.1%)	(0.5%)	3.7%
Market Cap (KWD Mn)	34,234.13	(34.5)	(0.1%)	(0.5%)	3.7%

Index Performance relative to Volume



Market Trading Data and Volatility

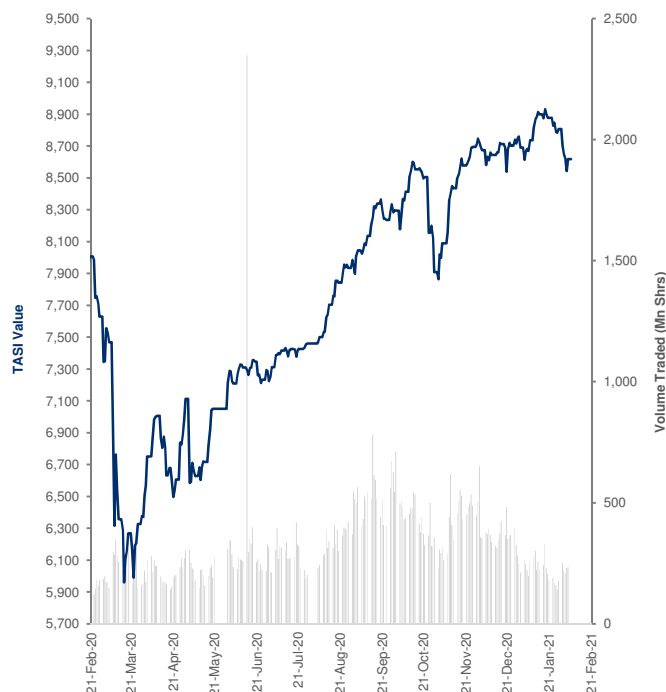
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	394.7	(2.5)	(0.6%)	311.1	230.2
Value Traded (KWD Mn)	38.9	(8.5)	(17.9%)	42.3	45.8
No. of Trades	11,773	(1,786)	(13.2%)	10,987	8,853

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.724	0.3%	4,189,966
Int'l Financial Advisors Co.	0.096	9.1%	3,658,584
A'ayan Leasing & Investment Co.	0.106	3.9%	3,138,804
Arzan Financial Group For Fin. & Invest.	0.079	7.0%	2,427,660
Kuwait Real Estate Co.	0.122	1.7%	2,041,429

Saudi Tadawul Daily Report

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,822,502.8	(0.1%)	(2.0%)	(3.0%)
Materials	604,021.9	0.8%	(0.6%)	1.5%
Capital Goods	18,055.7	0.1%	(3.8%)	(2.8%)
Commercial & Professional Svc	7,260.8	(1.0%)	(5.1%)	(6.9%)
Transportation	13,825.6	(1.2%)	(4.6%)	(5.8%)
Consumer Durables & Apparel	3,922.1	(0.9%)	(5.9%)	(8.1%)
Consumer Services	25,351.5	(1.2%)	(5.4%)	(6.2%)
Media	6,277.0	(0.7%)	(4.0%)	(11.4%)
Retailing	35,923.2	(0.1%)	(1.7%)	(1.9%)
Food & Staples Retailing	13,562.8	0.4%	(0.2%)	(0.5%)
Food & Beverages	105,312.3	1.0%	(1.2%)	(4.4%)
Health Care Equipment & Svc	69,992.5	(0.5%)	(1.3%)	2.4%
Pharma, Biotech & Life Science	4,362.0	(1.2%)	(4.3%)	(7.3%)
Banks	631,417.7	1.7%	0.4%	(0.0%)
Diversified Financials	31,058.1	(0.9%)	(2.9%)	(6.4%)
Insurance	49,928.2	(0.3%)	(2.3%)	(3.9%)
Telecommunication Services	259,483.9	1.6%	(0.2%)	5.3%
Utilities	93,218.4	1.2%	(0.3%)	2.4%
REITs	15,640.4	(0.7%)	(1.8%)	(2.0%)
Real Estate Mgmt & Dev't	81,131.3	(0.2%)	(4.6%)	(6.8%)
Software & Services	3,131.0	(5.8%)	4.7%	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	43.30	9.9%
Saudi Ceramic Co	48.65	5.3%
Saudi Arabian Mining Co	43.30	5.2%
Saudi Arabia Refineries Co	125.00	5.0%
National Petrochemical Co	34.40	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	109.40	(5.9%)
Arab Sea Information Systems	94.30	(5.7%)
Alaseel Co	82.90	(4.1%)
Baazeem Trading Co	123.00	(3.9%)
Zahrat Al Waha For Trading Co	86.40	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Alinma Bank	16.02	9,727
Saudi Arabia Refineries Co	125.00	8,304
Dar Al Arkan Real Estate Devel	8.17	7,470
Saudi Kayan Petrochemical Co	13.86	6,690
Arab Sea Information Systems	94.30	6,285

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,617.87	75.32	0.9%	(1.0%)	(0.8%)
Market Cap (SAR Mn)	8,895,379	9,919	0.1%	(1.7%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	233.5	2.3	1.0%	225.5	166.2
Value Traded (SAR Mn)	9,290.4	(850.8)	(8.4%)	7,849.7	3,825.7
No. of Trades	395,615	(13,828)	(3.4%)	328,503	170,471

Market Breadth	▲ 66	▼ 121	= 16
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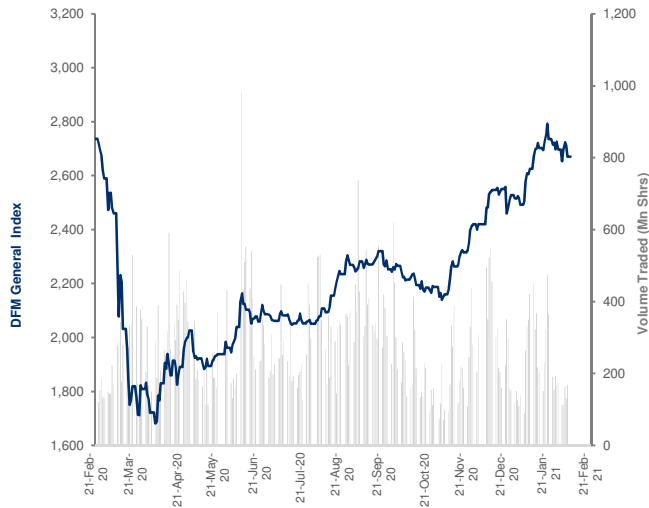
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	125.00	5.0%	1039.35
Arab Sea Information Systems	94.30	(5.7%)	613.87
Al Rajhi Bank	74.20	3.5%	447.84
Wafrah for Industry and Dev.	164.00	(2.1%)	266.93
Saudi Ceramic Co	48.65	5.3%	257.05

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	355,944.9	(0.8%)	0.7%	5.9%
Banking	181,079.7	(0.5%)	0.2%	5.2%
Consumer Staples	4,041.9	34.0%	47.5%	73.2%
Investment & Financial Services	19,261.8	(3.0%)	(4.1%)	13.6%
Insurance	5,594.7	1.1%	2.3%	1.2%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	74,346.9	(2.5%)	1.2%	3.3%
Telecommunication	30,501.3	(1.0%)	1.5%	16.5%
Transportation	26,574.5	(1.0%)	0.0%	(1.0%)
Services	9,856.6	(0.7%)	1.3%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	31.10	15.0%
Dubai National Insurance	4.94	14.9%
Al Salam Group Holding	0.33	3.1%
Dubai Islamic Insurance Co	1.01	1.4%
Al Salam Bank - Bahrain	0.72	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Investments Pjsc	1.56	(4.9%)
Air Arabia Pjsc	1.22	(4.7%)
Emaar Development	2.88	(4.3%)
Ektitab Holding Company	0.20	(4.3%)
Dar Al Takaful	0.91	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Financial Market Pjsc	1.15	39,175
Dubai Investments Pjsc	1.56	29,305
Union Properties Pjsc	0.27	20,428
Gulf Finance House	0.64	12,778
Emaar Properties Pjsc	3.84	12,363

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,670.84	(41.67)	(1.5%)	0.6%	7.2%
Market Cap (AED Mn)	355,945	(3,000)	(0.8%)	0.7%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	167.1	37.2	28.6%	245.1	132.1
Value Traded (AED Mn)	264.3	53.9	25.6%	324.2	181.7
No. of Trades	2,675	206	8.3%	4,003	2,267

Market Breadth	▲ 7	▼ 26	= 29
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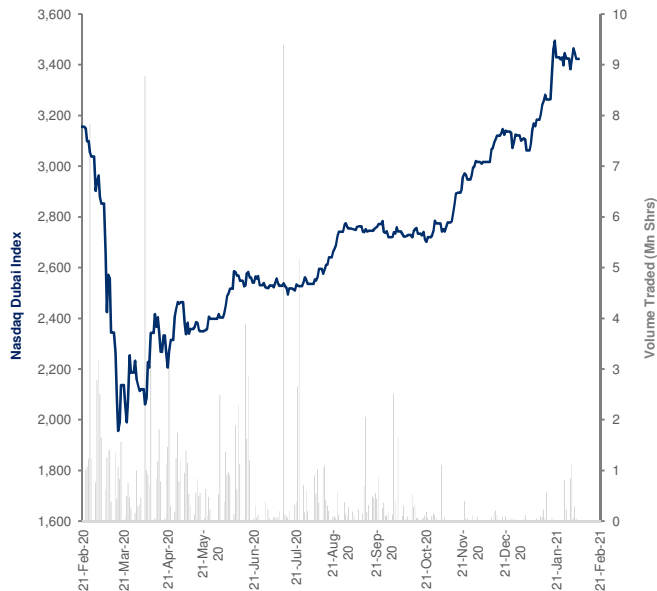
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.84	(2.54%)	47.76
Dubai Investments Pjsc	1.56	(4.88%)	45.72
Dubai Financial Market Pjsc	1.15	(2.54%)	45.17
Dubai Islamic Bank	5.01	(0.60%)	29.54
Emirates Integrated Telecomm	6.70	(1.03%)	27.89

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,106.7	(0.0%)	0.2%	2.6%
Al Baraka Banking Group	320.7	0.0%	0.0%	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	47.4	(2.5%)	(3.7%)	(11.4%)
ENBD REIT (CEIC) Limited	106.3	0.0%	0.0%	(2.1%)
Hikma Pharmaceuticals GDR	7,578.8	0.0%	(0.0%)	(4.8%)
Nasdaq, Inc.	22,189.4	0.0%	0.0%	5.2%
Orascom Construction Limited	700.6	0.0%	10.4%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.16	(2.5%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	46

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,422.94	(26.72)	(0.8%)	1.2%	11.8%
Market Cap (USD Mn)	31,107	(1)	(0.0%)	0.2%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.05	(0.2)	(84.4%)	0.212	0.88
Value Traded (USD Mn)	0.01	(0.0)	(86.0%)	0.1	5.28
No. of Trades	3	(4)	(57.1%)	8	157

Market Breadth	0	1	8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	(2.50%)	0.01

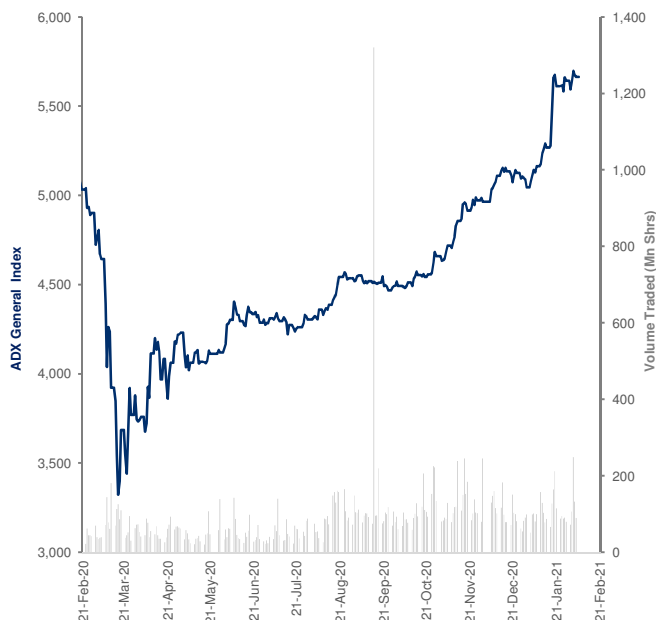
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	821,489.4	(0.1%)	0.9%	9.6%
Banks	256,348.9	(0.5%)	0.8%	10.8%
Investment & Financial Services	2,479.4	(0.8%)	10.4%	4.1%
Real Estate	32,115.6	0.6%	9.6%	21.0%
Energy	217,342.7	(0.1%)	0.6%	1.7%
Consumer Staples	88,515.8	0.0%	0.3%	11.1%
Industrial	8,111.5	0.0%	(0.1%)	0.3%
Insurance	9,744.3	(0.2%)	1.0%	0.4%
Telecommunication	197,103.8	0.1%	0.5%	17.2%
Services	9,727.4	(0.3%)	(2.3%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.07	15.0%
National Bank Of Ras Al-Khai	3.95	5.3%
Umm Al-Qaiwain General Investment Co	0.93	3.2%
Ras Al Khaimah Cement Co Psc	0.75	1.4%
Abu Dhabi National Takaful C	5.05	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.90	(4.9%)
Rak Properties	0.56	(3.3%)
Abu Dhabi Islamic Bank	4.93	(2.0%)
Sudatel Telecom Group Ltd	0.42	(1.9%)
Abu Dhabi Commercial Bank	6.57	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.84	34,180
Dana Gas	0.71	13,099
First Abu Dhabi Bank Pjsc	14.88	9,591
Adnoc Distribution	3.86	5,531
Sharjah Islamic Bank	1.37	3,892

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,664.11	(10.56)	(0.2%)	1.3%	12.3%
Market Cap (AED Mn)	821,489	(1,192)	(0.1%)	0.9%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	90.2	(41.9)	(31.7%)	110.5	30.7
Value Traded (AED Mn)	473.6	(46.8)	(9.0%)	485.8	114.6
No. of Trades	2,718	(511)	(15.8%)	3,032	1,174

Market Breadth	▲ 9	▼ 17	= 38
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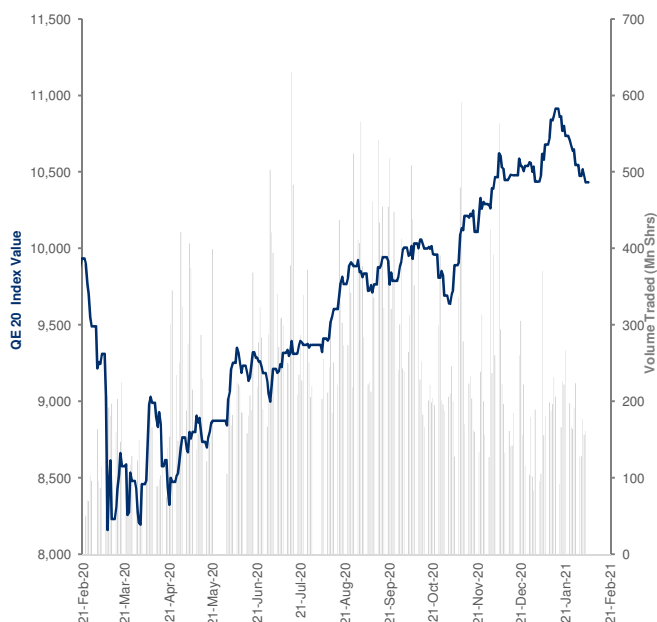
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.88	(0.27%)	143.01
Aldar Properties Pjsc	3.84	0.79%	130.69
International Holdings Company Pjsc	46.08	0.04%	81.22
Emirates Telecom Group Co	19.82	0.10%	27.16
Adnoc Distribution	3.86	(0.52%)	21.43

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	603,548.9	(0.5%)	(0.8%)	0.2%
Banking & Finance Sector	289,100.1	(0.3%)	(1.6%)	(2.3%)
Goods & Consumer Services	34,744.4	(0.9%)	(1.5%)	0.6%
Industrial Sector	137,564.5	(0.9%)	(1.1%)	3.1%
Insurance Sector	12,463.7	(0.3%)	(1.8%)	1.7%
Real Estate	65,645.9	(0.1%)	1.7%	(3.0%)
Telecom	33,703.0	(1.7%)	2.0%	13.3%
Transport	30,327.4	0.6%	1.2%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.88	3.2%
Qatar Islamic Insurance Group	7.00	2.0%
United Development Co QSC	1.57	2.0%
Qatar Gas Transport Co Ltd	3.40	1.5%
Qatar International Islamic Ba	8.92	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	3.00	(8.3%)
Ooredoo Qpsc	8.50	(2.3%)
Qatar Industrial Manufacturing	2.98	(2.3%)
Gulf Warehousing Co	5.19	(2.1%)
Zad Holding Co	14.73	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar First Bank	1.88	54,447
Qatar German Co for Medical De	3.00	15,604
United Development Co QSC	1.57	12,109
Investment Holding Group	0.55	11,513
Salam International Investment	0.63	8,423

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,431.36	(40.56)	(0.4%)	(0.4%)	(0.0%)
Market Cap (QAR Mn)	603,549	(2,886)	(0.5%)	(0.8%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	161.0	4.8	3.1%	183.7	82.1
Value Traded (QAR Mn)	392.6	(68.4)	(14.8%)	473.5	221.2
No. of Trades	8,710	(223)	(2.5%)	9,548	4,944

Market Breadth	▲ 11	▼ 31	= 6
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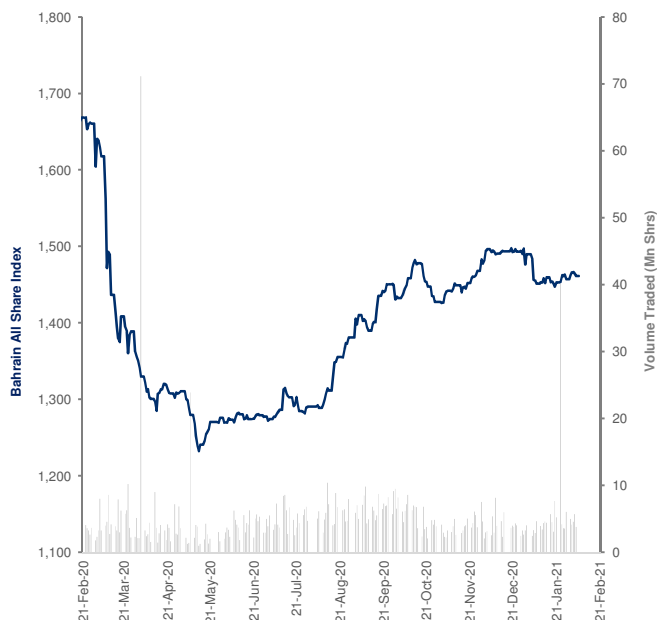
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar First Bank	1.88	3.19%	101.35
Qatar National Bank QPSC	17.25	(0.35%)	51.41
Qatar German Co for Medical De	3.00	(8.34%)	49.70
United Development Co QSC	1.57	2.01%	19.03
Qatar Islamic Bank SAQ	16.95	(0.29%)	16.99

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,193.4	(0.2%)	0.8%	(2.0%)
Commercial Banks	4,667.2	(0.3%)	0.2%	(2.4%)
Investment	1,974.7	(0.4%)	(0.5%)	(0.4%)
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,535.6	(0.4%)	(0.5%)	(2.8%)
Hotel & Tourism	122.7	4.2%	189.0%	(2.7%)
Industrial	727.0	0.2%	0.2%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.36	6.6%
BBK Bsc	0.50	1.0%
Aluminium Bahrain Bsc	0.50	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,461.22	(3.54)	(0.2%)	(0.1%)	(1.9%)
Market Cap (BHD Mn)	9,193	(22)	(0.2%)	0.8%	(2.0%)

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.07	(4.3%)
Trafco Group Bsc	0.29	(3.3%)
Nass Corp Bsc	0.04	(2.5%)
Gfh Financial Group Bsc	0.17	(1.7%)
APM Terminals Bahrain	1.33	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,788	(1,938)	(33.8%)	5,870.0	2,791.6
Value Traded (BHD '000)	594	(628)	(51.4%)	832.9	856.7
No. of Trades	74	(23)	(23.7%)	71	69

Market Breadth	▲ 3	▼ 9	= 31
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,229
Ahli United Bank Bsc	0.75	361
Ithmaar Holding Bsc	0.07	240
Bahrain Telecommunications Co	0.59	217
Al Salam Bank-Bahrain Bsc	0.07	195

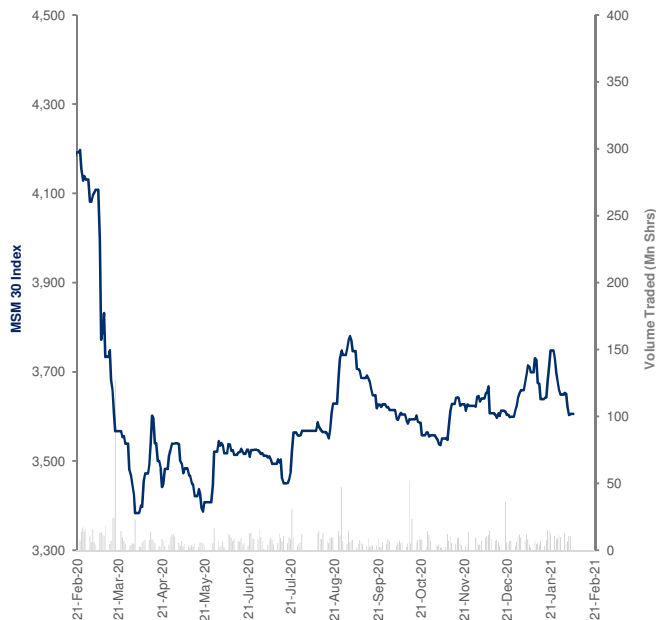
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.17	(1.73%)	0.14
Bahrain Telecommunications Co	0.59	(0.34%)	0.13
Ahli United Bank Bsc	0.75	(0.67%)	0.10
Aluminium Bahrain Bsc	0.50	0.20%	0.08
APM Terminals Bahrain	1.33	(1.48%)	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,230.7	(0.1%)	(1.0%)	(1.9%)
Financial	3,315.7	(0.1%)	(1.8%)	(5.0%)
Industrial	735.1	0.6%	0.7%	4.0%
Services	2179.9	(0.4%)	(0.4%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Holding Co.	0.03	4.2%
Al Anwar Ceramic Tiles Co.	0.30	3.5%
Gulf International Chemicals Co.	0.11	2.9%
Bank Nizwa	0.10	2.1%
Al Batinah Power Co.	0.05	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al-Oula Co.	0.04	(50.0%)
Shell Oman Marketing Co.	0.90	(9.6%)
Galfar Engineering & Contracting Co.	0.04	(8.9%)
Ominvest	0.30	(3.8%)
Renaissance Services Co.	0.34	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Investment H Holding Co.	0.03	2,205
Al-Oula Co.	0.04	1,275
Sembcorp Salalah	0.10	1,059
Galfar Engineering & Contracting Co.	0.04	1,023
National Bank Of Oman	0.13	714

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,606.12	2.40	0.1%	(1.3%)	(1.4%)
Market Cap (OMR Mn)	6,230.7	(6.3)	(0.1%)	(1.0%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	10,713.1	155.4	1.5%	8,446.1	12,192.7
Value Traded (OMR '000)	1,254.6	(736.7)	(37.0%)	1,270.0	2,222.7
No. of Trades	484	(170)	(26.0%)	142	608

Market Breadth	▲ 15	▼ 7	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	0.50%	0.28
Sembcorp Salalah	0.10	1.03%	0.10
Al Maha Ceramics Co	0.26	0.00%	0.10
Al Anwar Ceramic Tiles Co.	0.30	3.50%	0.10
National Bank Of Oman	0.13	0.00%	0.10

Source: Bloomberg, KAMCO Research

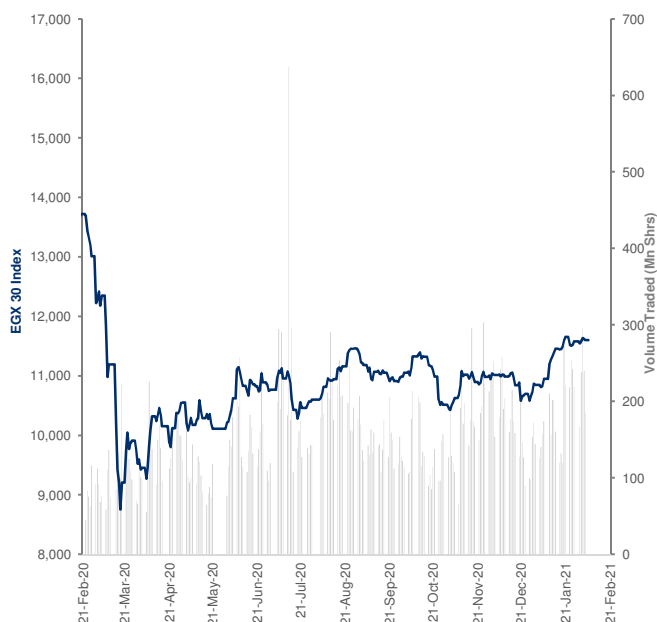
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The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	509,484.4	(0.7%)	2.5%	8.0%
Banks	148,154.4	(0.3%)	(0.3%)	2.8%
Basic Resources	21,522.8	(2.2%)	(2.8%)	3.7%
Chemicals	35,161.0	(0.8%)	(2.5%)	10.4%
Construction and Materials	16,844.2	(2.1%)	0.4%	(0.1%)
Financial Services excluding Banks	45,898.3	0.2%	1.2%	7.6%
Food and Beverage	8,215.2	(1.3%)	(0.2%)	14.7%
Healthcare	4,179.0	(1.5%)	3.9%	(3.0%)
Industrial Goods, Services, Automobile:	41,727.6	(0.3%)	0.5%	0.7%
Media	1,469.6	(1.8%)	(0.3%)	11.2%
Oil and Gas	4,210.3	(1.5%)	0.9%	4.5%
Personal and Household Products	40,702.7	(0.1%)	(0.1%)	12.3%
Real Estate	55,906.2	(1.6%)	0.7%	9.1%
Telecommunication	63,263.4	(0.6%)	26.0%	31.5%
Travel & Leisure	22,229.6	(1.2%)	(0.3%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Pioneers Holding Co. For Financial Inv.	5.24	5.4%
Asec Co For Mining	9.94	4.5%
Maridive & Oil Services Sae	0.17	3.8%
Alexandria Spinning & Weaving	2.25	3.7%
Housing & Development Bank	38.98	2.5%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	16.90	(4.0%)
Ezz Steel Co Sae	10.29	(3.9%)
Delta Sugar Co	9.61	(3.6%)
Orascom Development Egypt	5.10	(3.4%)
Egypt Aluminium	13.29	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Pioneers Holding Co. For Financial Inv.	5.24	24,079
Amer Group Holding	1.19	18,159
Qalaa Holdings Sae	1.61	17,393
Elsaeed Contracting & Real Est. Inv.	1.17	17,309
El Nasr Clothes & Textiles	1.55	15,247

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,598.85	(20.29)	(0.2%)	0.5%	6.9%
Market Cap (EGP Mn)	509,484	(3,437)	(0.7%)	2.5%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	184.9	(54.7)	(22.8%)	193.5	62.7
Value Traded (EGP Mn)	740.2	(40.6)	(5.2%)	695.4	395.4
No. of Trades	20,669	(2,721)	(11.6%)	20,945	10,843

Market Breadth	▲ 15	▼ 35	= 9
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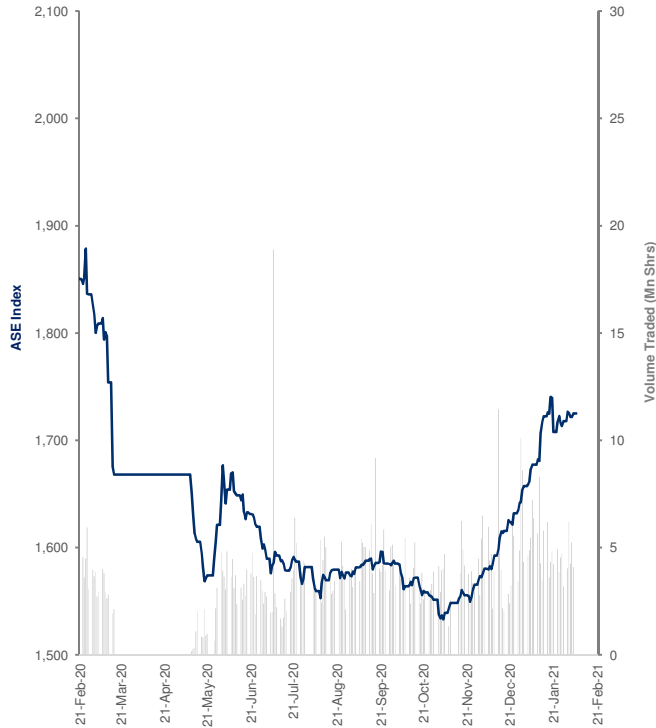
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	5.24	5.43%	126.23
Telecom Egypt Co	11.59	(1.86%)	118.40
Commercial International Bank	63.22	(0.16%)	54.73
Ezz Steel Co Sae	10.29	(3.92%)	39.75
Qalaa Holdings Sae	1.61	(0.55%)	28.06

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,694.2	0.1%	(0.5%)	2.9%
Banking	6,544.3	0.3%	(0.6%)	3.1%
Insurance	89.3	0.4%	(0.0%)	(1.4%)
Diversified Financial Services	173.8	(0.5%)	0.3%	3.7%
Real Estate	208.1	(1.1%)	(1.1%)	4.4%
Health Care Services	25.1	(0.5%)	(0.1%)	(1.1%)
Educational Services	223.0	0.4%	1.0%	(0.7%)
Hotels and Tourism	84.3	0.0%	(0.7%)	1.4%
Transportation	64.7	(1.0%)	(1.2%)	1.4%
Technology & Communications	316.5	(0.5%)	(0.3%)	3.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	403.4	(0.0%)	(0.7%)	(4.7%)
Commercial Services	70.0	0.1%	1.1%	3.0%
Pharmaceutical & Medical Industries	38.7	(0.6%)	(0.6%)	1.3%
Chemical Industries	21.6	(0.4%)	1.5%	6.3%
Food & Beverages	73.2	0.0%	0.9%	1.0%
Tobacco & Cigarettes	814.2	(0.0%)	(0.1%)	0.4%
Mining & Extraction Industries	399.5	(1.6%)	0.2%	15.2%
Engineering & Construction	30.5	(1.6%)	(2.7%)	52.0%
Electrical Industries	29.7	(0.6%)	(1.9%)	2.7%
Textiles , Leathers & Clothings	59.5	0.0%	(2.0%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Natl Portfolio Securities	0.65	4.8%
Premier Business And Project	1.15	4.5%
Jordan Kuwait Bank	1.53	4.1%
Jordan Commercial Bank	0.81	3.8%
Real Estate Development	0.62	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.18	(5.3%)
Emmar Investments & Real Est	0.19	(5.0%)
Jordan Express Tourism Trans	1.54	(4.9%)
Arab East Investment	0.42	(4.5%)
Al Shamekha Real Estate & Fi	0.90	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Amal Financial Investment	0.62	833
Ad-Dulayl Industrial Park Co	0.56	483
National Aluminum Industrial	1.13	419
International Brokerage And	0.74	279
Capital Bank Of Jordan	1.18	214

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,725.06	3.22	0.2%	(0.1%)	4.1%
Market Cap (JD Mn)	9,694.21	7.91	0.1%	(0.5%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,100.2	(1,143.8)	(21.8%)	4,974.0	2,838.3
Value Traded (JD '000)	3,964.0	(1,689.5)	(29.9%)	5,059.8	3,798.5
No. of Trades	1,850	33	1.8%	2,142	1,504

Market Breadth	▲ 22	▼ 26	= 73
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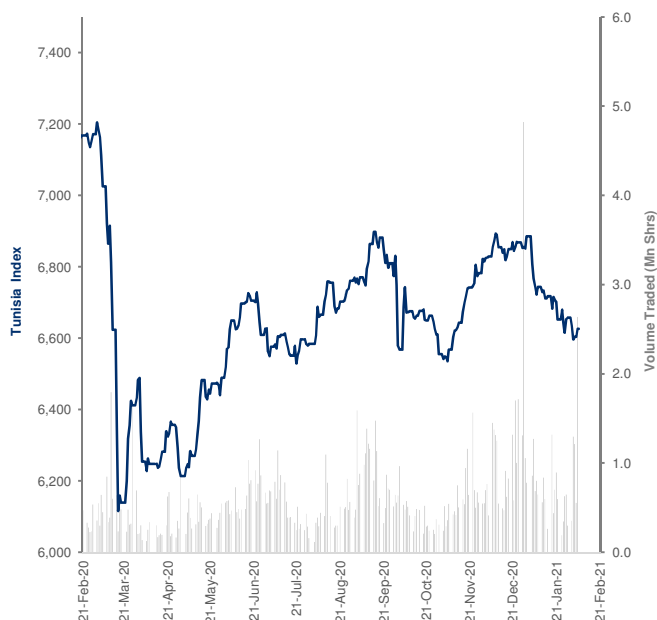
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Amal Financial Investment	0.62	(1.59%)	0.52
National Aluminum Industrial	1.13	0.89%	0.47
Jordan Phosphate Mines	4.10	(1.91%)	0.31
Arab Bank Plc	4.11	(0.24%)	0.27
Ad-Dulayl Industrial Park Co	0.56	1.82%	0.26

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,985.2	0.3%	(0.6%)	(3.2%)
Banking	7,325.1	0.4%	0.1%	(4.9%)
Insurance	887.2	0.9%	0.1%	(3.9%)
Leasing	515.9	0.3%	(1.3%)	(3.1%)
Financial Services	1,900.2	2.3%	(0.1%)	(3.7%)
Industrial	1,655.9	(0.2%)	(0.3%)	(2.8%)
Chemical Industry	471.1	(1.4%)	0.4%	5.0%
Food & Beverage	5,503.2	(0.2%)	(1.5%)	(1.6%)
Retailing	1,072.7	0.3%	(0.7%)	(1.0%)
Others	1,653.9	0.7%	(1.8%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.47	5.8%
ADWYA SA	4.13	4.3%
GIF Filter SA	0.84	3.7%
Societe Tunisienne d'Assurance	112.32	3.0%
City Cars	9.09	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	101.00	(5.9%)
Les Placements de Tunisie-SICA	46.98	(3.0%)
Societe Nouvelle Maison de la	5.72	(2.9%)
Societe Tunisienne de Banque	3.18	(1.9%)
Tunisie Profiles Aluminium SA	4.04	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Union Internationale de Banque	15.97	928
Automobile reseau tunisien et	3.99	654
Universal Auto Distributors Ho	1.47	234
Amen Bank	22.00	152
Societe Tunisienne de Banque	3.18	127

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,625.96	22.04	0.3%	(0.5%)	(3.8%)
Market Cap (DT Mln)	20,985	71.4	0.3%	(0.6%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,638.3	2,083.8	375.9%	776.3	494.4
Value Traded ('000 DT)	26,359.1	19,230.1	269.7%	5,180.3	3,262.3
No. of Trades	1,285	280	27.9%	1,405	1,296

Market Breadth	▲ 19	▼ 17	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	15.97	2.37%	14.83
Amen Bank	22.00	0.00%	3.35
Automobile reseau tunisien et	3.99	1.01%	2.60
Societe D'Articles Hygieniques	12.30	0.00%	1.54
Banque Internationale Arabe de	93.99	0.52%	0.94

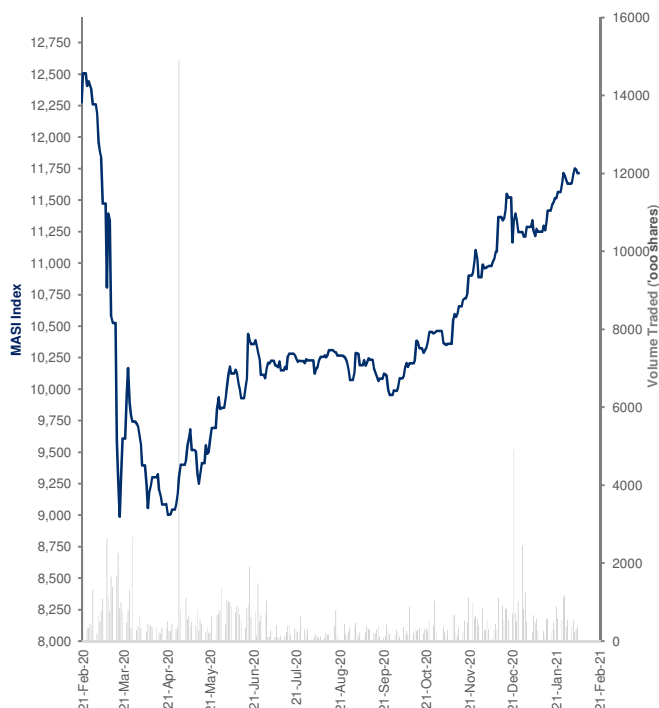
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,534.4	(0.2%)	0.7%	3.5%
Banking	197,877.0	(0.1%)	(0.3%)	3.0%
Beverages	8,916.2	1.9%	0.9%	(3.1%)
Chemicals	2,059.2	(0.4%)	2.3%	10.9%
Construction & Building Material	64,489.9	(0.5%)	1.5%	2.5%
Distributors	13,943.2	(0.1%)	2.0%	2.9%
Electrical & Electronic Equipment	277.2	0.0%	0.4%	(8.5%)
Electricity	22,173.2	0.4%	0.5%	2.7%
Food Producers & Processors	27,359.1	(1.2%)	3.1%	12.5%
Holding Companies	3,080.9	0.0%	0.5%	0.8%
Insurance	24,360.6	(0.4%)	5.0%	2.6%
Investment & other Finance	3,695.3	0.0%	1.1%	9.5%
Leisures & Hotel	1,561.6	(0.8%)	(4.0%)	(4.4%)
Materials, Software & Computer	5,577.2	1.1%	1.8%	3.7%
Mining	19,639.3	0.1%	3.3%	14.1%
Oil & Gas	16,164.5	0.0%	3.4%	13.8%
Real Estate	3,693.1	2.9%	0.9%	9.7%
Telecommunications	129,051.2	(0.5%)	(0.1%)	1.2%
Transport	859.4	0.0%	(0.6%)	2.2%
Utilities	2,720.0	(0.4%)	(1.4%)	(9.1%)
Forestry & Paper	36.1	(0.2%)	0.6%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2375.00	3.2%
Douja Promotion Groupe Addoha	7.09	3.1%
Alliances Developpement Immo	38.00	2.2%
Societe Metallurgique D'imiter	2015.00	1.3%
Colorado SA	47.39	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	78.05	(2.4%)
Cie Miniere de Touissit	1681.00	(2.0%)
Oulmes	1109.00	(1.9%)
Sonassid	375.80	(1.9%)
Cosumar	237.50	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.09	180.1
Maroc Telecom	146.80	42.3
Banque Centrale Populaire	256.25	37.4
Bank of Africa	160.10	30.3
Cosumar	237.50	18.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,713.50	(28.67)	(0.24%)	0.72%	3.78%
Market Cap (MAD Mn)	547,534	(1,203)	(0.2%)	0.7%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	377.5	63.4	20.2%	492.2	725.5
Value Traded (MAD Mn)	67.27	6.77	11.2%	79.3	114.5

Market Breadth	▲ 12	▼ 15	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	256.25	0.45%	9.57
Attijariwafa Bank	434.50	(0.38%)	8.08
Societe Des Boissons du Maroc	2375.00	3.22%	6.79
Maroc Telecom	146.80	(0.54%)	6.21
Bank of Africa	160.10	0.00%	4.84

Source: Bloomberg, Kamco Research

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