

MENA Markets Daily Report

January 8, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,952.23	0.7%	1.4%	4.8%
		Kuwait	Main 50 Index	▲	7,001.90	0.2%	2.9%	24.0%
		Kuwait	Main Market Index	▲	7,050.54	0.4%	2.1%	24.0%
		Kuwait	All Share Index	▲	7,477.85	0.6%	1.6%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,113.29	0.1%	0.6%	0.6%
		UAE - Dubai	DFM General Index	▲	5,213.93	0.5%	1.1%	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,246.29	0.7%	0.9%	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,439.27	0.1%	0.2%	(1.7%)
		Qatar	QE 20 Index	▼	10,451.39	(0.3%)	(1.1%)	(2.4%)
		Bahrain	Bahrain All Share	▼	1,975.10	(0.1%)	(0.5%)	0.7%
		Oman	MSX 30 Index	▲	4,600.52	0.5%	0.5%	1.4%
		Egypt	EGX 30	▼	29,929.64	(0.8%)	0.6%	19.5%
		Jordan	ASE Index	▲	2,563.93	0.1%	3.0%	2.4%
		Tunisia	Tunisia Index	▼	9,858.69	(0.5%)	(1.0%)	13.7%
		Morocco	MASI	▼	15,529.16	(0.2%)	5.1%	22.2%
		Emerging Markets						
		China	SSE Composite Index	▲	3,229.64	0.7%	(3.6%)	12.7%
		India	SENSEX	▲	78,199.11	0.3%	0.1%	8.2%
		Brazil	BOVESPA Stock Index	▲	121,162.66	1.0%	0.7%	(10.4%)
		Mexico	BOLSA Index	▲	50,085.50	1.2%	1.2%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,080.07	0.1%	0.4%	5.3%
		Global Markets						
		World	MSCI World Index	▼	3,733.55	(0.8%)	0.7%	17.3%
		Asia	MSCI Asia Pacific	▲	571.52	0.0%	0.4%	8.2%
		Europe	DJ Stoxx 600	▲	514.67	0.3%	1.4%	6.0%
		Europe	FTSEurofirst 300	▲	2,046.26	0.3%	1.5%	6.7%
		U.S.A	S&P 500	▼	5,909.03	(1.1%)	0.5%	23.3%
		U.S.A	DJIA	▼	42,528.36	(0.4%)	(0.0%)	12.9%
		U.S.A	NASDAQ Composite	▼	19,489.68	(1.9%)	0.9%	28.6%
		UK	FTSE 100	▼	8,245.28	(0.1%)	0.9%	5.7%
		Germany	DAX	▲	20,340.57	0.6%	2.2%	18.8%
		Japan	NIKKEI 225	▲	40,083.30	2.0%	0.5%	19.2%
		Hong Kong	HANG SENG INDEX	▼	19,447.58	(1.2%)	(3.1%)	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▲	108.54	0.3%	0.05%	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.34%)	(0.31%)	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.03	(0.48%)	(0.14%)	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.09%	(0.02%)	(0.2%)
		Other Asset Classes						
		Oil	Brent	▲	77.05	1.0%	3.2%	(3.1%)
		Oil	NYMEX	▲	74.25	0.9%	3.5%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.45	(6.1%)	(5.1%)	6.8%
		Gold	Gold Spot \$/Oz	▲	2,648.59	0.5%	0.9%	26.3%
		Silver	Silver Spot \$/Oz	▲	30.05	0.3%	4.0%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	96,478.53	(5.1%)	2.9%	116.2%

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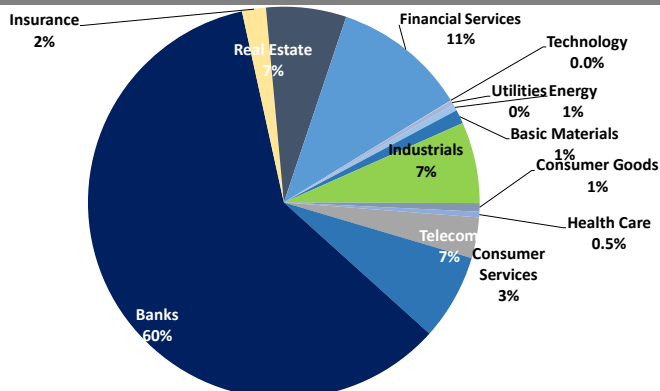
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

January 8, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,834.7	19.5	11.3%
2- National Bank of Kuwait	7,502.1	12.8	14.7%
3- Boubyan Bank	2,461.7	26.5	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Commercial Bank of Kuwait	1,273.3	12.7	14.9%
6- Gulf Bank	1,239.6	21.5	7.1%
7- Mabanee Co.	1,085.4	16.3	10.2%
8- Ahli Bank of Kuwait	678.1	13.2	8.4%
9- Burgan Bank	673.2	14.4	5.4%
10- Agility (PWC Logistics)	666.2	11.0	6.2%
Total	29,444	16.03	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.163	0.020	14.0%
Gulf Franchising Co.	0.085	0.006	7.7%
Al Madar Finance & Investment Co.	0.118	0.006	5.4%
Aqar Real Estate Investment Co.	0.075	0.004	5.1%
A'ayan Leasing & Investment Co.	0.163	0.007	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.069	(0.004)	(5.4%)
Hayat Communications Co.	0.068	(0.003)	(4.8%)
Kuwait Hotels Co.	0.166	(0.008)	(4.6%)
Gulf Investment House	0.623	(0.026)	(4.0%)
Kuwait & Gulf Link Transport Co.	0.059	(0.001)	(2.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.281	4.1%	26,441,985
Wethaq Takaful Insurance Co.	0.057	4.4%	15,189,524
Warba Bank	0.198	2.1%	12,501,365
National Real Estate Co.	0.080	(0.3%)	12,104,522
A'ayan Leasing & Investment Co.	0.163	4.5%	11,098,749

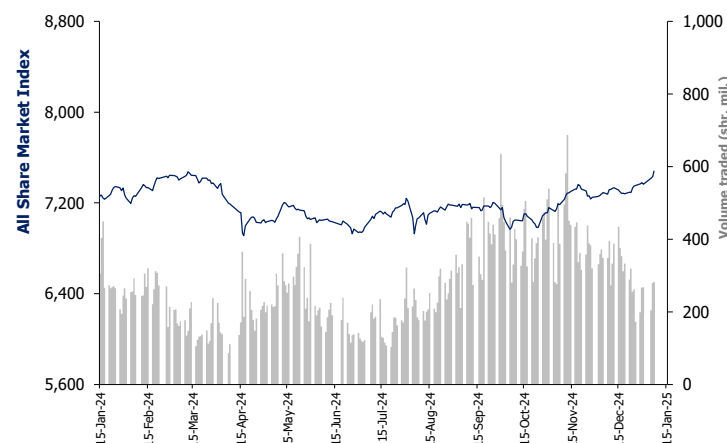
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,116.6	▲	0.6%	1.6%	1.6%
Energy	235.4	▲	1.8%	1.1%	1.1%
Basic Materials	509.3	▲	0.1%	(0.9%)	(0.9%)
Industrials	2,946.5	▲	0.8%	1.5%	1.5%
Consumer Staples	308.7	▼	(1.9%)	2.2%	2.2%
Health Care	211.8	=	0.0%	(3.6%)	(3.6%)
Consumer Discretionary	1,479.8	▼	(0.1%)	2.9%	2.9%
Telecommunications	3,129.0	▲	0.1%	0.7%	0.7%
Banks	26,430.5	▲	0.9%	1.6%	1.6%
Insurance	874.1	▲	0.9%	6.5%	6.5%
Real Estate	2,914.8	▲	0.3%	1.9%	1.9%
Financial Services	4,896.1	▲	0.3%	0.9%	0.9%
Technology	14.4	▲	2.9%	0.7%	0.7%
Utilities	166.1	▲	1.3%	0.0%	0.0%

Market Breadth	 69	 46	 28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,952.23	55.6	0.7%	1.4%	1.4%
Main 50 Index	7,001.90	14.1	0.2%	2.9%	2.9%
Main Market Index	7,050.54	25.7	0.4%	2.1%	2.1%
All Share Market Index	7,477.85	47.6	0.6%	1.6%	1.6%
Market Cap (KWD Mn)	44,116.58	280.1	0.6%	1.6%	1.6%

Index Performance relative to Volume



Market Trading Data and Volatility

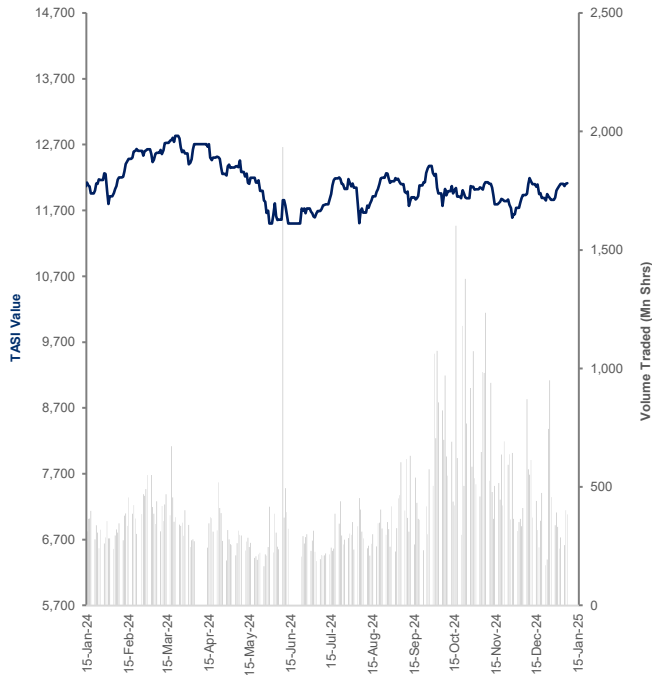
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	282.0	3.7	1.3%	763.8	266.0
Value Traded (KWD Mn)	63.8	0.1	0.1%	173.7	62.8
No. of Trades	15,253	(426)	(2.7%)	42,904	13,784

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.754	0.5%	7,509,609
Arzan Financial Group For Fin. & Invest.	0.281	4.1%	7,312,333
National Bank of Kuwait	0.901	1.1%	3,796,117
Boubyan Bank	0.586	1.2%	3,102,738
Gulf Bank	0.326	(0.3%)	2,923,758

Saudi Tadawul Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,169,851.0	(0.2%)	(0.3%)	(0.3%)
Energy	6,804,550.7	(0.5%)	(0.9%)	(0.9%)
Materials	618,570.6	0.5%	(2.1%)	(2.1%)
Capital Goods	73,241.3	0.9%	8.6%	8.6%
Commercial & Professional Svc	16,483.2	4.7%	6.3%	6.3%
Transportation	51,034.6	0.6%	5.0%	5.0%
Consumer Durables & Apparel	9,603.3	0.6%	5.6%	5.6%
Consumer Services	68,073.1	(0.4%)	(1.1%)	(1.1%)
Media	50,427.7	(0.1%)	5.1%	5.1%
Consumer Discretionary Distribution &	30,869.5	(0.2%)	2.5%	2.5%
Consumer Staples Distribution & Retail	46,017.8	0.4%	(0.7%)	(0.7%)
Food & Beverages	115,337.3	0.4%	(0.7%)	(0.7%)
Health Care Equipment & Svc	185,195.2	2.5%	6.0%	6.0%
Pharma, Biotech & Life Science	17,188.0	2.3%	1.6%	1.6%
Banks	984,268.6	0.0%	1.1%	1.1%
Financial Services	66,761.4	(0.3%)	(1.4%)	(1.4%)
Insurance	101,088.4	2.3%	4.2%	4.2%
Telecommunication Services	262,018.6	1.8%	3.1%	3.1%
Utilities	381,485.7	(0.9%)	(2.3%)	(2.3%)
REITs	15,474.2	(0.2%)	(0.3%)	(0.3%)
Real Estate Mgmt & Dev't	128,285.2	0.2%	1.8%	1.8%
Software & Services	143,373.3	1.8%	4.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Almoosa Health Co.	146.00	15.0%
Al Mawarid Manpower Co.	125.40	10.0%
Saudi Re for Cooperative Reins	63.90	9.2%
Maharah Human Resources Co	6.70	7.9%
Saudi Manpower Solutions	8.05	6.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.43	(4.4%)
Cenomi Retail	13.90	(3.2%)
Methanol Chemicals Co	17.06	(2.6%)
National Medical Care Co	160.20	(2.4%)
Tanmiah Food Co.	113.40	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.43	99,896
Saudi Manpower Solutions	8.05	36,117
Maharah Human Resources Co	6.70	18,085
Americana Restaurants International PLC	2.19	13,635
Shams	0.94	11,407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,113.29	8.60	0.1%	0.6%	0.6%
Market Cap (SAR Mn)	10,169,851	(19,717)	(0.2%)	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	383.5	(17.4)	(4.3%)	312.9	412.6
Value Traded (SAR Mn)	7,709.5	1,277.0	19.9%	5,442.6	9,344.8
No. of Trades	554,123	55,549	11.1%	432,138	532,074

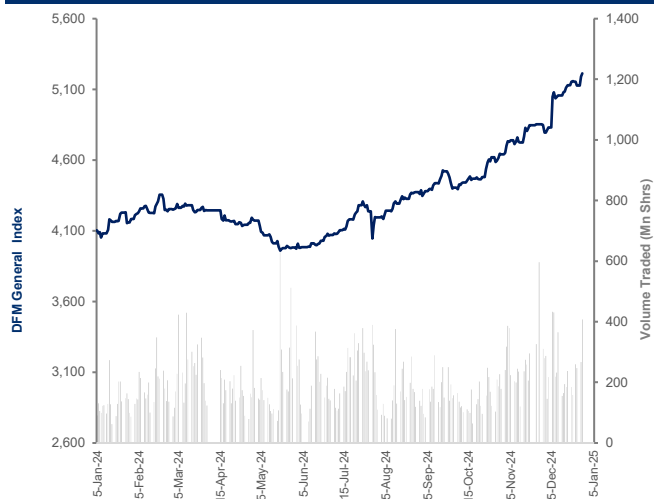
Market Breadth	▲ 124	▼ 110	= 23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Almoosa Health Co.	146.00	15.0%	1170.15
Saudi Manpower Solutions	8.05	6.9%	295.56
Saudi Arabian Oil Co	27.80	(0.5%)	274.91
Al Rajhi Bank	96.90	(0.7%)	233.92
Tamkeen Human Resource Co.	65.60	0.5%	218.76

Dubai Financial Market Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	912,279.8	0.3%	0.8%	0.8%
Financials	360,935.6	1.2%	0.9%	0.9%
Real Estate	190,494.8	(0.4%)	(0.5%)	(0.5%)
Industrial	102,574.7	(0.1%)	1.2%	1.2%
Materials	1,248.6	0.0%	0.0%	0.0%
Consumer Staples	33,052.2	2.1%	4.0%	4.0%
Consumer Discretionary	41,122.6	5.9%	11.9%	11.9%
Telecommunication	33,815.5	(0.5%)	(0.4%)	(0.4%)
Utilities	149,035.8	(2.3%)	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	24.80	14.8%
Int'L Financial Advisors Co.	4.91	10.6%
Ekttitab Holding Company	0.19	7.2%
TALABAT Holding PLC	1.58	6.8%
TECOM	3.30	4.4%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	4.50	(3.2%)
Takaful Emarat Insurance	1.32	(2.9%)
DEWA	2.81	(2.4%)
National International Holding	4.11	(2.1%)
SALIK	5.45	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.58	110,539
Shuaa Capital	0.28	77,785
Drake & Scull International	0.36	31,725
Ekttitab Holding Company	0.19	23,292
Union Properties Pjsc	0.41	19,634

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,213.93	23.23	0.4%	1.1%	1.1%
Market Cap (AED Mn)	912,280	2,659	0.3%	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	407.6	140.2	52.4%	295.5	122.2
Value Traded (AED Mn)	811.5	210.6	35.0%	616.4	293.2
No. of Trades	17,216	3,933	29.6%	14,203	6,563

Market Breadth	▲ 30	▼ 16	= 29
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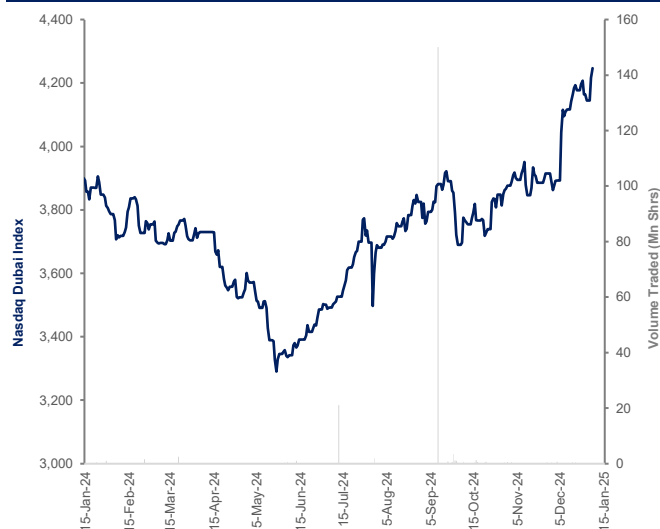
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
TALABAT Holding PLC	1.58	6.76%	172.31
Emaar Properties Pjsc	12.65	(0.78%)	145.82
Dubai Islamic Bank	7.29	3.11%	131.54
Emirates Nbd	21.85	1.63%	56.35
DEWA	2.81	(2.43%)	35.26

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,540.9	0.0%	(0.2%)	(0.2%)
DEPA Limited (AED)	145.3	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	188.1	1.9%	17.4%	17.4%
ENBD REIT (CEIC) Limited	88.0	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,491.7	0.0%	(0.6%)	(0.6%)
Nasdaq, Inc.	44,957.5	0.0%	(0.3%)	(0.3%)
Orascom Construction Limited	670.3	(0.3%)	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.58	1.93%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.08	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.58	15.0
Orascom Construction Limited	6.08	0.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,246.29	29.98	0.7%	0.9%	0.9%
Market Cap (USD Mn)	51,541	1.6	0.0%	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.01509	(0.12)	(89%)	0.044	0.01
Value Traded (USD Mn)	0.00922	(0.07)	(88%)	0.0	0.01
No. of Trades	4	(13.00)	(76%)	7	8

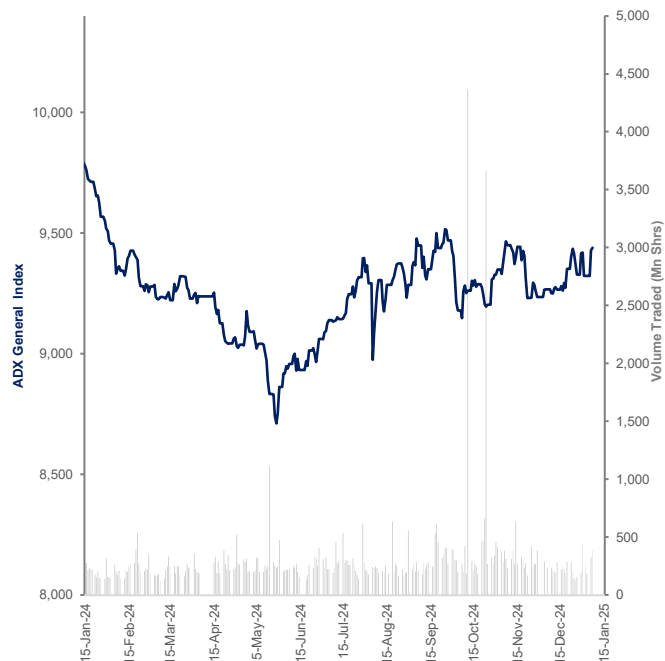
Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.58	1.93%	0.01
Orascom Construction Limited	6.08	(0.33%)	0.00

Abu Dhabi Securities Exchange Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,886,895.2	(0.2%)	(1.3%)	(1.3%)
Financials	1,376,193.5	(0.1%)	0.2%	0.2%
Telecommunication	177,810.7	0.6%	0.5%	0.5%
Consumer Discretionary	68,886.1	(0.0%)	0.1%	0.1%
Industrial	249,281.5	(0.1%)	0.2%	(0.8%)
Real Estate	67,491.0	0.9%	3.4%	3.4%
Basic Materials	94,011.1	0.9%	1.7%	1.7%
Energy	417,238.7	(0.2%)	(0.1%)	(0.1%)
Utilities	346,297.5	(1.6%)	(12.3%)	(12.3%)
Consumer Staples	37,938.6	0.9%	1.6%	1.6%
Health Care	51,746.6	0.2%	3.1%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.17	14.8%
Foodco Holding	2.59	9.7%
Eshraq Investments P.J.S.C	0.36	5.0%
First Abu Dhabi Bank Pjsc	14.20	4.1%
Gulf Cement Co.	0.55	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.41	(9.9%)
Commercial Bank International	0.73	(5.3%)
Al Khaleej Investment Co.	4.52	(4.8%)
Umm Al Qaiwain General Investments Co.	1.02	(4.7%)
Abu Dhabi National Takaful Co.	5.50	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.36	112,869
Multiply Group	2.12	23,823
Lulu Retail Holdings	1.95	21,744
Abu Dhabi National Hotels Co.	0.59	18,445
Apex Investment	4.36	18,195

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,439.27	10.84	0.1%	0.2%	0.2%
Market Cap (AED Mn)	2,886,895	(4,822)	(0.2%)	(1.3%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	381.1	57.1	17.6%	283.1	216.5
Value Traded (AED Mn)	1,187.1	100.0	9.2%	937.8	949.7
No. of Trades	23,661	2,627	12.5%	18,588	12,899

Market Breadth	▲ 29	▼ 20	= 39
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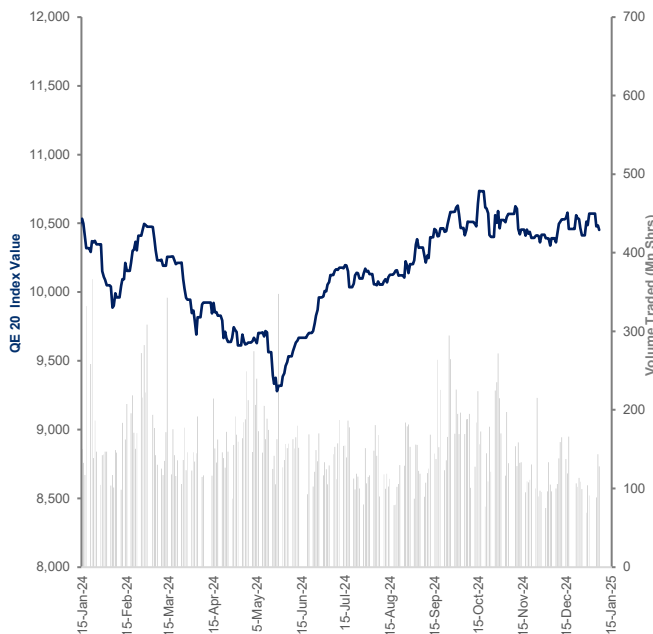
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.80	(0.98%)	171.98
First Abu Dhabi Bank Pjsc	14.20	4.11%	83.24
Al Dar Properties Co.	7.96	0.89%	81.25
Apex Investment	4.36	(0.91%)	81.19
ADNOC Drilling	5.37	(1.11%)	71.37

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	615,374.3	(0.5%)	(0.9%)	(0.9%)
Banking & Finance Sector	301,185.5	(0.6%)	(1.4%)	(1.4%)
Goods & Consumer Services	30,750.9	(0.1%)	1.6%	1.6%
Industrial Sector	147,014.3	(0.6%)	(0.9%)	(0.9%)
Insurance Sector	11,038.8	(0.4%)	(0.6%)	(0.6%)
Real Estate	42,904.9	(0.8%)	(1.6%)	(1.6%)
Telecom	45,611.0	0.1%	2.0%	2.0%
Transport	36,868.8	0.1%	(1.5%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	16.59	1.9%
QLMI Life and Medical Insurance	2.05	0.9%
Doha Bank QPSC	2.06	0.7%
Barwa Real Estate Co	2.83	0.6%
Gulf Warehousing Co	3.36	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Dukhan Bank	3.67	(2.9%)
Widam Food Co	2.26	(1.8%)
Ezdan Holding Group QSC	1.03	(1.5%)
Baladna	1.31	(1.2%)
Gulf International Services QS	3.32	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.47	11,822
Ezdan Holding Group QSC	1.03	10,143
Doha Bank QPSC	2.06	9,836
Qatar Aluminum Manufacturing C	1.22	9,168
Mesaieed Petrochemical Holding	1.49	6,989

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,451.39	(34.33)	(0.3%)	(1.1%)	(1.1%)
Market Cap (QAR Mn)	615,374	(2,896)	(0.5%)	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	128.1	(15.7)	(10.9%)	120.2	169.8
Value Traded (QAR Mn)	373.9	26.8	7.7%	315.1	500.1
No. of Trades	12,932	273	2.2%	11,213	16,678

Market Breadth

▲ 22 ▼ 24 = 7

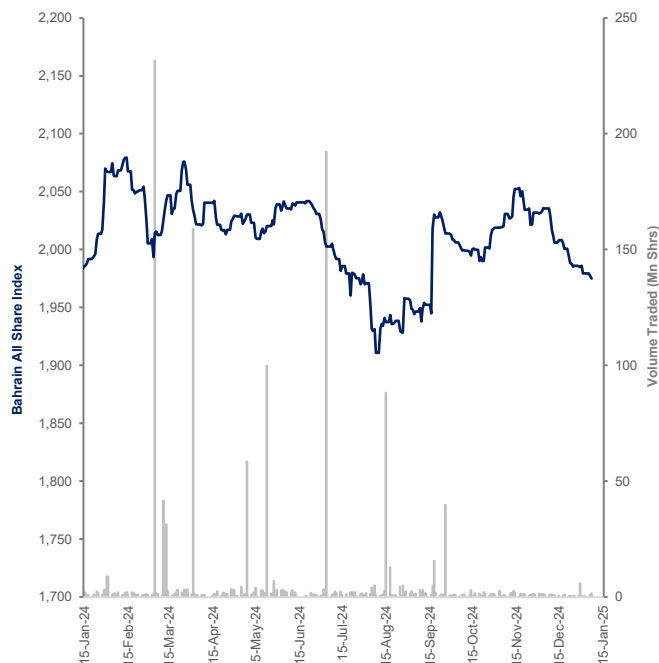
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ooredoo QPSC	11.79	0.34%	32.97
Masraf Al Rayan QSC	2.47	0.20%	29.11
Industries Qatar QSC	13.07	(0.83%)	27.85
Qatar Gas Transport Co Ltd	4.11	(0.02%)	25.94
Dukhan Bank	3.67	(2.91%)	21.42

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,578.8	(0.0%)	(0.1%)	(0.1%)
Materials	1,810.5	(0.4%)	(1.9%)	(1.9%)
Industrial	130.9	0.0%	0.0%	0.0%
Consumer Discretionary	233.4	0.0%	(0.1%)	(0.1%)
Consumer Staples	125.5	0.0%	0.0%	0.0%
Financials	31,338.1	0.0%	(0.0%)	(0.0%)
Communication Services	876.7	(0.4%)	(0.6%)	(0.6%)
Real Estate	63.7	(2.1%)	(2.1%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.39	6.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	(2.6%)
Bahrain Telecommunications Co	0.49	(0.4%)
Aluminium Bahrain B.S.C	1.28	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	1,050
Seef Properties BSC	0.11	194
Ithmaar Holding BSC	0.02	100
Bahrain Telecommunications Co	0.49	65
Aluminium Bahrain B.S.C	1.28	56

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,975.10	(2.29)	(0.1%)	(0.5%)	(0.5%)
Market Cap (BHD Mn)	34,578.8	(8.9)	(0.0%)	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,619	814	101.2%	990.5	1,642.9
Value Traded (BHD '000)	377	69	22.5%	313.2	856.2
No. of Trades	29	3	11.5%	26	47

Market Breadth	▲ 1	▼ 3	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.21
Aluminium Bahrain B.S.C	1.28	(0.39%)	0.07
Bahrain Telecommunications Co	0.49	(0.40%)	0.03
BMMI BSC	0.45	0.00%	0.02
Seef Properties BSC	0.11	(2.61%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,337.7	0.4%	0.9%	0.9%
Financial	5,265.0	0.1%	1.2%	1.2%
Industrial	4,609.8	0.6%	1.1%	1.1%
Services	2463.0	0.5%	(0.0%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.07	8.1%
Al Suwadi Power Co.	0.07	5.7%
Al Batinah Power Co.	0.073	4.3%
Oman Cables Industry Co.	2.90	3.6%
A'Saffa Food Co.	0.42	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.03	(9.1%)
Al Madina Investment H Olding Co.	0.05	(8.0%)
Shell Oman Marketing Co.	0.61	(5.9%)
Al Anwar Ceramic Tiles Co.	0.11	(3.6%)
Omani Packaging Co.	0.17	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	6,727
Bank Muscat	0.26	5,933
Phoenix Power Co.	0.07	4,170
OQ Gas Networks	0.14	2,394
Sohar Bank	0.14	1,821

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,600.52	20.52	0.4%	0.5%	0.5%
Market Cap (OMR Mn)	12,337.7	48.89	0.4%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	28,546.7	(12,001.5)	(29.6%)	32,952.1	18,616.2
Value Traded (OMR '000)	4,686.0	(1,686.6)	(26.5%)	5,301.8	3,615.8

Market Breadth	▲ 21	▼ 15	= 82
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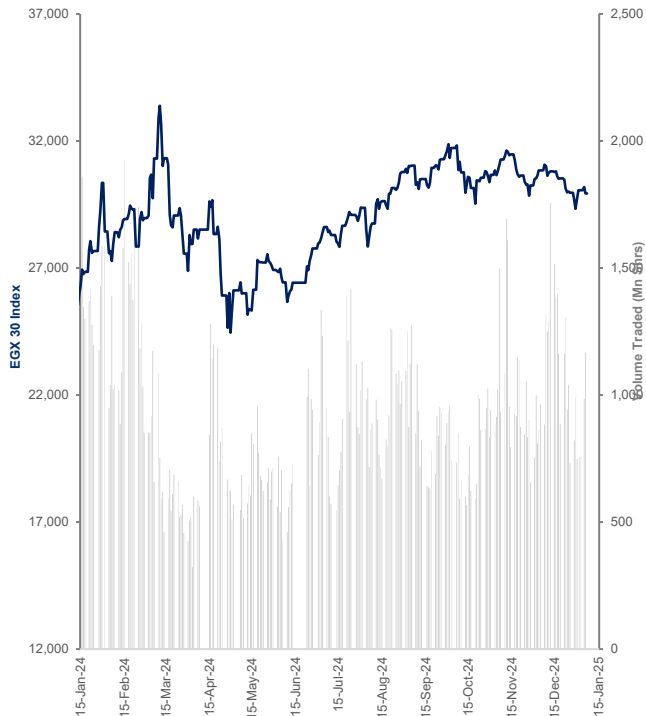
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.39%	1.52
OQ BASE INDUSTRIES (SFZ)	0.11	0.00%	0.77
OQ Exploration & Production SA	0.34	0.59%	0.41
OQ Gas Networks	0.14	0.75%	0.32
Phoenix Power Co.	0.07	8.06%	0.27

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,134,051.2	(1.8%)	0.5%	0.5%
Banks	418,165.4	(5.4%)	(4.4%)	(4.4%)
Basic Resources	300,748.5	0.6%	2.3%	2.3%
Industrial Goods	188,727.6	(3.0%)	6.2%	6.2%
Health Care & Pharmaceuticals	52,300.5	1.0%	5.3%	5.3%
Real Estate	312,197.8	(0.8%)	0.4%	0.4%
Travel and Leisure	72,392.3	(0.8%)	(0.1%)	(0.1%)
Food, Beverages & Tobacco	183,771.9	(2.5%)	(1.7%)	(1.7%)
Energy and Support Services	19,453.1	(0.4%)	(0.2%)	(0.2%)
Trade and Distributors	17,927.9	(2.2%)	(0.0%)	(0.0%)
Shipping and Transport	76,118.9	(0.9%)	(0.9%)	(0.9%)
Education Services	24,154.8	1.7%	0.5%	0.5%
Contracting and Construction Eng	40,837.8	(0.5%)	0.7%	0.7%
Textiles and Durables	29,727.8	(2.0%)	3.8%	3.8%
Building Materials	23,968.6	0.3%	5.3%	5.3%
Media & Communication Services	156,025.6	(0.2%)	3.8%	3.8%
Paper and Packaging	2,678.4	1.8%	5.9%	5.9%
Non-bank Financial Services	214,854.1	(0.9%)	1.4%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	59.00	47.5%
El Arabia for Land Reclamation	64.17	19.8%
United Arab Shipping	0.53	12.8%
Wadi Kom Ombo Land Reclamation	104.96	11.6%
Ismailia National Food Industries	92.75	10.8%

Worst Return Performers	Price (EGP)	Daily % Chg
South Cairo & Giza Mills & Bakeries	72.54	(16.0%)
Delta Construction & Rebuilding	22.00	(12.0%)
Mohandes Insurance	25.74	(11.1%)
Pyramisa Hotels	119.13	(8.0%)
Memphis Pharmaceuticals	51.70	(6.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.42	246,317
Arabia Investments Holding	0.55	104,484
Orascom Investment Holding	0.55	101,122
Cairo Oils & Soap	0.25	96,495
Egyptians For Investment & Urban Development	0.24	50,057

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,929.64	(254.0)	(0.8%)	0.6%	0.6%
Market Cap (EGP Mn)	2,134,051.2	(38,596.8)	(1.8%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,166.0	181.1	18.4%	968.9	1,138.9
Value Traded (EGP Mn)	3,109.5	762.9	32.5%	2,501.3	3,340.8
No. of Trades	84,846	1,561	1.9%	80,619	123,857

Market Breadth

▲ 44

▼ 122

= 55

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	20.63	(1.29%)	393.11
Fawry For Banking Technology And Electronic Payment	9.05	2.72%	161.51
Palm Hills Development Company	7.15	1.27%	138.18
Cleopatra Hospital Company	8.50	(1.28%)	104.51
Orascom Financial Holding	0.42	4.51%	102.97

Amman Stock Exchange Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,092.7	0.7%	4.0%	4.0%
Banks	7,966.9	(0.1%)	4.1%	4.1%
Insurance	280.2	0.1%	1.1%	1.1%
Diversified Financial Services	276.7	0.4%	1.8%	1.8%
Real Estate	311.5	1.4%	2.1%	2.1%
Health Care Services	51.3	0.0%	(0.4%)	(0.4%)
Educational Services	278.6	0.8%	(0.2%)	(0.2%)
Hotels and Tourism	260.7	0.0%	1.2%	1.2%
Transportation	90.2	0.3%	1.3%	1.3%
Technology and Communication	558.5	0.0%	2.8%	2.8%
Utilities and Energy	984.1	(0.3%)	2.5%	2.5%
Commercial Services	258.4	(0.0%)	(0.1%)	(0.1%)
Pharmaceutical and Medical Industries	67.8	0.6%	2.7%	2.7%
Chemical Industries	59.0	(0.3%)	2.3%	2.3%
Food and Beverages	217.8	(0.1%)	(0.1%)	(0.1%)
Tobacco and Cigarettes	2.1	0.0%	0.0%	0.0%
Mining and Extraction Industries	6,265.4	2.2%	5.4%	5.4%
Engineering and Construction	112.1	1.5%	2.5%	2.5%
Electrical Industries	20.0	(1.7%)	(1.7%)	(1.7%)
Textiles Leathers and Clothings	31.5	5.0%	4.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	6.3%
PHILADELPHIA INTERNATIONAL EDUCATIONAL INVESTMENT CO	1.98	5.9%
JORDAN INVESTMENT TRUST	0.86	4.9%
JORDAN INTERNATIONAL INVESTMENT CO.	0.66	4.8%
REAL ESTATE DEVELOPMENT	0.56	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	1.03	(7.2%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
ARAB BANKING CORPORATION /(JORDAN)	0.62	(4.6%)
CONTEMPRO FOR HOUSING PROJECTS	0.70	(4.1%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
CAPITAL BANK OF JORDAN	2.01	291
FUTURE ARAB INVESTMENT COMPANY	0.65	175
ARAB BANK	4.85	165
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.59	159
ARAB PHOENIX HOLDINGS	0.17	154

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,563.93	3.06	0.1%	3.0%	3.0%
Market Cap (JD Mn)	18,092.74	133.70	0.7%	4.0%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰⁰⁰ Shares)	3,177.7	(3,097.6)	(49.4%)	4,032.4	3,247.5
Value Traded (JD ⁰⁰⁰)	7,053.5	(3,525.4)	(33.3%)	7,737.4	3,955.7
No. of Trades	2,803	(215)	(7.1%)	2,594	2,106

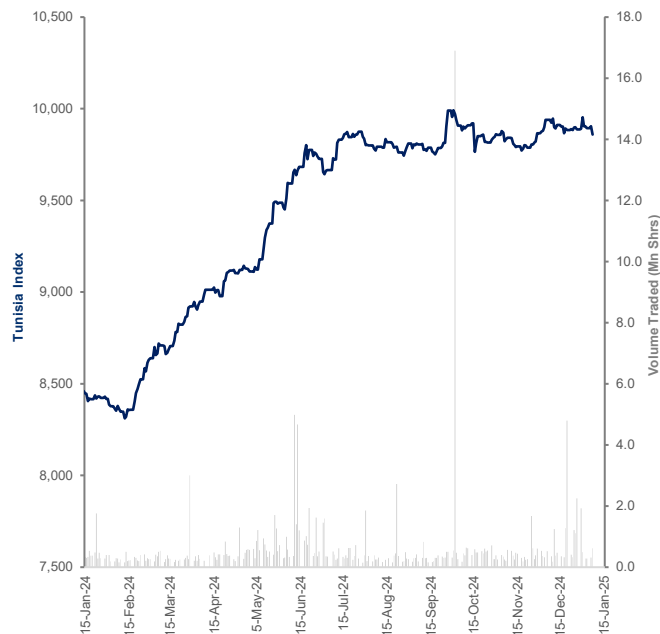
Market Breadth	▲ 28	▼ 29	= 104
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.85	0.41%	0.80
CAPITAL BANK OF JORDAN	2.01	(0.50%)	0.59
JORDAN ISLAMIC BANK	4.01	(0.25%)	0.55
FUTURE ARAB INVESTMENT COMPANY	0.65	0.00%	0.11
TUHAMA FOR FINANCIAL INVESTMENTS	2.34	3.54%	0.10

Tunisia Stock Exchange Daily Report

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,657.6	(0.2%)	(0.9%)	(0.9%)
Banking	10,156.4	0.3%	(0.1%)	(0.1%)
Insurance	971.0	(0.2%)	(1.0%)	(1.0%)
Leasing	915.1	0.9%	0.2%	0.2%
Financial Services	1,668.0	(0.3%)	0.2%	0.2%
Industrial	2,026.1	(0.1%)	(1.6%)	(1.6%)
Chemical Industry	425.7	0.3%	0.3%	0.3%
Food & Beverage	3,881.1	(1.7%)	(2.8%)	(2.8%)
Retailing	1,145.3	(0.1%)	0.2%	0.2%
Others	1,468.8	(0.9%)	(2.7%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.11	4.3%
Cie Internationale de Leasing	25.50	4.1%
Essoukna	1.53	4.1%
Societe Chimique ALKIMIA	18.30	4.0%
City Cars	12.98	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	3.59	(4.3%)
Delice Holding	15.70	(2.2%)
STE Industrielle de Papier et	5.05	(1.9%)
Accumulateur Tunisienne Assad	0.62	(1.6%)
Societe Frigorifique et Brasse	11.26	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.50	198
One Tech Holding	9.00	72
Societe Frigorifique et Brasse	11.26	34
Euro Cycles SA	11.25	20
Banque de Tunisie	5.12	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	9,858.69	(45.21)	(0.5%)	(1.0%)	(1.0%)
Market Cap (DT Mln)	22,658	(46.64)	(0.2%)	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	608.4	303.5	99.6%	368.2	363.9
Value Traded ('000 DT)	4,472.8	1,291.0	40.6%	3,057.0	2,473.4
No. of Trades	1,500	245	19.5%	1,142	982

Market Breadth

▲ 10 ▼ 28 = 26

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.00	(1.42%)	0.65
Amen Bank	35.99	(0.03%)	0.60
Societe Frigorifique et Brasse	11.26	(1.57%)	0.39
Banque Internationale Arabe de	93.50	(0.20%)	0.31
Euro Cycles SA	11.25	(1.32%)	0.22

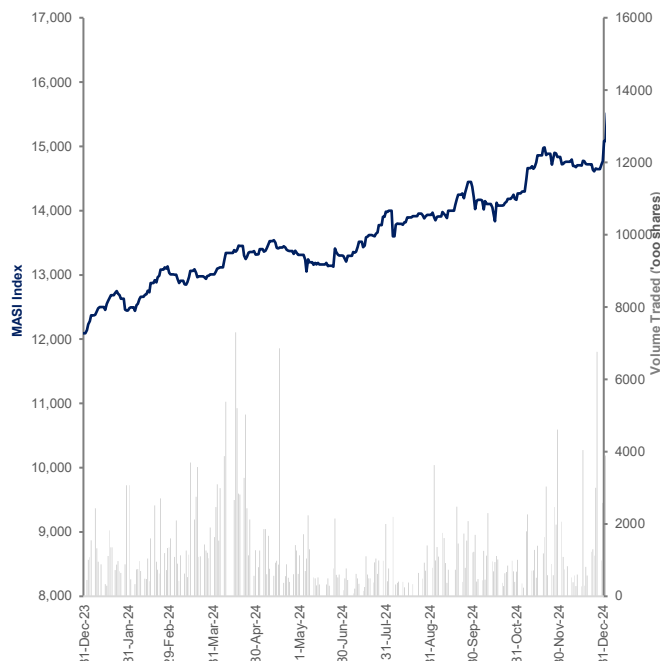
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	642,144.1	(0.5%)	4.1%	4.1%
Banking	263,624.4	(0.5%)	4.3%	4.3%
Beverages	9,321.3	1.6%	2.2%	2.2%
Chemicals	2,760.7	(0.2%)	9.1%	9.1%
Construction & Building Material	80,174.9	(0.4%)	5.1%	5.1%
Distributors	16,513.1	(2.2%)	(1.1%)	(1.1%)
Electricity	33,024.0	0.1%	4.5%	4.5%
Food Producers & Processors	25,446.6	(2.5%)	(3.0%)	(3.0%)
Holding Companies	5,428.6	(0.8%)	8.7%	8.7%
Insurance	30,329.3	(2.3%)	(1.6%)	(1.6%)
Investment & other Finance	3,716.8	(0.3%)	(0.8%)	(0.8%)
Leisures & Hotel	3,225.0	(1.9%)	0.5%	0.5%
Materials, Software & Computer	5,971.0	0.1%	4.8%	4.8%
Mining	40,633.1	(0.1%)	1.0%	1.0%
Oil & Gas	13,196.6	0.2%	2.1%	2.1%
Real Estate	29,949.3	2.7%	13.4%	13.4%
Telecommunications	77,272.5	(0.8%)	7.2%	7.2%
Transport	1,455.2	(0.6%)	8.2%	8.2%
Forestry & Paper	101.8	0.0%	3.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	114.00	7.45%
Oulmes	1305.00	5.84%
Douja Promotion Groupe Addoha	45.33	3.26%
Alliances Developpement Immobi	530.00	1.83%
Colorado SA	60.00	1.69%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	276.00	(4.83%)
Maghreb Oxygene	258.00	(4.44%)
Wafa Assurance	4336.00	(3.64%)
Bank of Africa	203.10	(3.01%)
Label Vie	4132.00	(2.78%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	45.33	857.2
Maroc Telecom	87.90	309.5
Attijariwafa Bank	606.10	117.8
Alliances Developpement Immobi	530.00	74.7
Banque Centrale Populaire	284.00	42.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	15,529.16	(29.91)	(0.2%)	5.1%	5.1%
Market Cap (MAD Mn)	642,144	(3,074)	(0.5%)	4.1%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,508.1	(306.3)	(16.9%)	3,016.0	1,018.7
Value Traded (MAD Mn)	219.09	(108.68)	(33.2%)	482.4	109.2

Market Breadth

▲ 13 ▼ 22 = 6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	606.10	0.18%	68.47
Alliances Developpement Immobi	530.00	1.83%	37.56
Douja Promotion Groupe Addoha	45.33	3.26%	33.05
Maroc Telecom	87.90	(0.79%)	25.54
Hightech Payment Systems SA	643.00	0.48%	10.78

Source: Bloomberg, Kamco Research

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