

# MENA Markets Daily Report

August 8, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,595.68	(0.4%)	12.5%	26.2%
		Kuwait	Main 50 Index	▲	6,170.99	0.1%	1.0%	31.7%
	3	Kuwait	Main Market Index	▲	5,878.86	0.1%	(0.1%)	29.3%
	4	Kuwait	All Share Index	▲	7,712.74	(0.3%)	9.5%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,216.84	(0.6%)	8.3%	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,317.13	(0.1%)	3.8%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,275.99	0.3%	(0.2%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,916.27	1.0%	16.8%	68.2%
	8	Qatar	QE 20 Index	▲	13,379.72	0.0%	15.1%	11.4%
	9	Bahrain	Bahrain All Share	▼	1,900.08	(0.0%)	5.7%	20.6%
	10	Oman	MSM 30 Index	▼	4,654.01	(0.3%)	12.7%	12.9%
	11	Egypt	EGX 30	▲	10,123.81	0.8%	(15.3%)	10.2%
	12	Jordan	ASE Index	▼	2,548.29	(0.8%)	20.3%	27.8%
		Tunisia	Tunisia Index	▼	7,749.59	(0.3%)	10.0%	2.3%
		Morocco	MASI	▲	11,947.29	0.7%	(10.6%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,227.03	1.2%	(11.3%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,072.31	(2.9%)	(32.8%)	15.0%
		India	SENSEX	▲	58,387.93	0.2%	0.2%	22.0%
		Brazil	BOVESPA Stock Index	▲	106,471.92	0.6%	1.6%	(11.9%)
		Mexico	BOLSA Index	▼	46,723.43	(0.4%)	(12.3%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,002.87	0.8%	(18.6%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,752.06	(0.4%)	(14.8%)	20.1%
		Asia	MSCI Asia Pacific	▲	526.34	0.7%	(16.4%)	(4.9%)
		Europe	DJ Stoxx 600	▼	435.72	(0.8%)	(10.7%)	22.2%
		Europe	FTSEurofirst 300	▼	1,713.01	(0.7%)	(9.4%)	23.0%
		U.S.A	S&P 500	▼	4,145.19	(0.2%)	(13.0%)	26.9%
		U.S.A	DJIA	▲	32,803.47	0.2%	(9.7%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,657.55	(0.5%)	(19.1%)	21.4%
		UK	FTSE 100	▼	7,439.74	(0.1%)	0.7%	14.3%
		Germany	DAX	▼	13,573.93	(0.7%)	(14.5%)	15.8%
		Japan	NIKKEI 225	▲	28,175.87	0.9%	(2.1%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	20,201.94	0.1%	(13.7%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	106.62	0.88%	11.45%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.21	(0.72%)	(10.78%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.02	(0.61%)	(10.44%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.06%	(1.33%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	94.92	0.9%	22.0%	50.2%
		Oil	NYMEX	▲	89.01	0.5%	18.3%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	8.06	(0.7%)	121.2%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,775.50	(0.9%)	(2.9%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.90	(1.4%)	(14.6%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	23,266.22	0.4%	(49.8%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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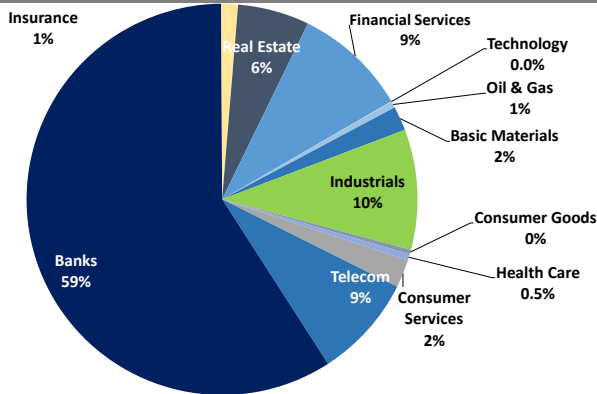
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 8, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,638.6	19.4	11.6%
2- Kuwait Finance House	7,445.4	28.3	14.2%
3- Ahli United Bank - Bahrain	3,400.1	18.1	13.6%
4- Boubyan Bank	3,117.7	59.0	9.4%
5- Zain	2,639.5	14.0	16.6%
6- Agility (PWC Logistics)	2,381.8	2.4	54.0%
7- Gulf Bank	1,142.6	25.3	6.8%
8- Commercial Bank of Kuwait	1,023.9	13.3	8.7%
9- Mabane Co.	947.7	16.7	10.8%
10- Burgan Bank	752.9	14.4	7.1%
<b>Total</b>	<b>30,490</b>	<b>13.29</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.048	0.004	9.9%
Real Estate Trade Centers Co.	0.059	0.005	9.9%
Amar For Finance And Leasing Co.	0.066	0.004	6.5%
Future Kid Entertainment and R.E Co.	0.117	0.007	6.4%
National Cleaning Co.	0.043	0.002	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.041	(0.004)	(9.3%)
Kuwait Syrian Holding Co.	0.028	(0.002)	(6.9%)
Land United Real Estate Co.	0.065	(0.004)	(5.9%)
Al TAMEER Real Estate Investment Co.	0.020	(0.001)	(5.6%)
Sokouk Holding Co.	0.025	(0.001)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.096	2.1%	56,018,153
Kuwait Real Estate Co.	0.138	3.0%	11,860,327
National Co. for Consumer Industries	0.123	(1.6%)	10,157,145
Asiya Capital Investment Co.	0.060	4.6%	5,793,843
The Commercial Real Estate Co.	0.106	0.0%	5,102,682

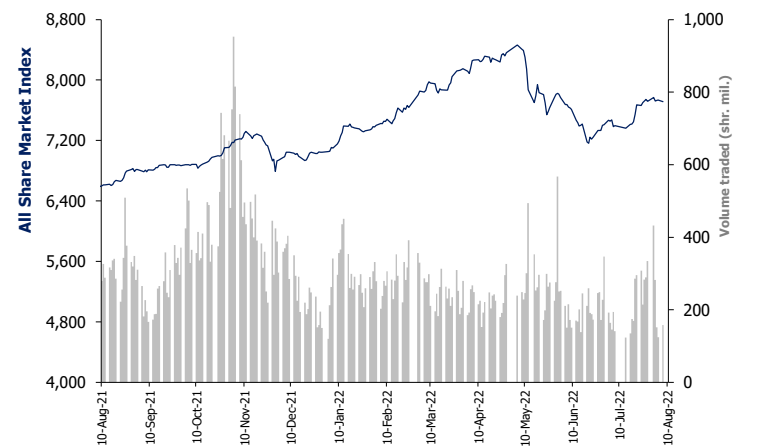
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>45,197.0</b>	<b>▼</b>	<b>(0.3%)</b>	<b>(0.1%)</b>	<b>7.7%</b>
Oil & Gas	244.6	▲	2.5%	3.0%	(17.3%)
Basic Materials	900.1	▼	(0.5%)	0.3%	(1.5%)
Industrials	4,475.2	▼	(0.3%)	0.1%	9.7%
Consumer Staples	166.9	▲	0.5%	0.9%	(27.5%)
Health Care	228.7	=	0.0%	(0.2%)	(42.1%)
Consumer Discretionary	1,041.6	▼	(0.9%)	1.5%	55.7%
Telecommunications	3,836.7	▼	(0.4%)	0.5%	14.9%
Banks	26,557.4	▼	(0.3%)	(0.2%)	10.1%
Insurance	621.4	▲	0.5%	1.6%	0.4%
Real Estate	2,656.5	▲	0.1%	(0.4%)	(8.4%)
Financial Services	4,238.0	▼	(0.1%)	(0.4%)	2.4%
Technology	8.7	▼	(3.1%)	(10.7%)	(6.9%)
Utilities	221.1	=	0.0%	0.5%	(11.8%)

Market Breadth	 53	 59	 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,595.68	(31.3)	(0.4%)	(0.1%)	12.5%
Main 50 Index	6,170.99	7.6	0.1%	(0.3%)	1.0%
Main Market Index	5,878.86	7.1	0.1%	0.1%	(0.1%)
All Share Market Index	7,712.74	(20.0)	(0.3%)	(0.1%)	9.5%
Market Cap (KWD Mn)	45,197.03	(116.7)	(0.3%)	(0.1%)	7.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

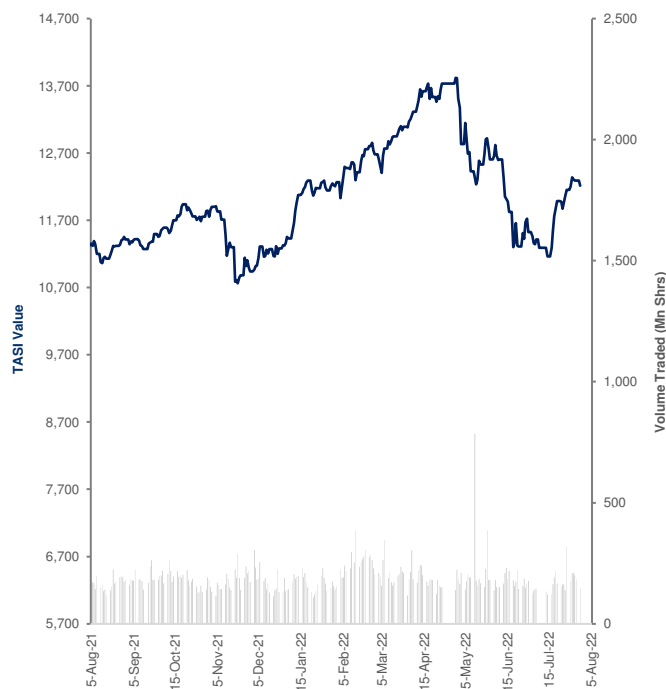
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	157.9	33.9	27.4%	250.5	333.7
Value Traded (KWD Mn)	29.0	(1.9)	(6.1%)	69.0	52.5
No. of Trades	7,475	(118)	(1.6%)	12,853	12,117

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.096	2.1%	5,367,044
Kuwait Finance House	0.882	(0.1%)	2,310,897
Ali Alghanim Sons Automotive Co.	0.852	0.2%	1,726,907
Kuwait Real Estate Co.	0.138	3.0%	1,632,002
National Bank of Kuwait	1.062	(0.6%)	1,464,772

### Saudi Tadawul Daily Report

August 8, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,742,877.1	(0.9%)	(0.7%)	17.3%
Energy	8,685,758.1	(1.1%)	(1.2%)	20.7%
Materials	747,928.0	0.8%	2.2%	(3.3%)
Capital Goods	18,519.2	0.2%	3.7%	(13.0%)
Commercial & Professional Svc	7,418.2	0.3%	0.6%	(3.7%)
Transportation	17,230.6	0.3%	2.3%	(2.5%)
Consumer Durables & Apparel	4,678.5	0.1%	8.7%	(23.5%)
Consumer Services	26,729.3	(2.0%)	(0.6%)	(13.7%)
Media	20,973.0	0.6%	0.3%	(2.1%)
Retailing	35,151.7	(0.6%)	3.1%	(13.8%)
Food & Staples Retailing	48,166.7	(0.3%)	2.1%	180.2%
Food & Beverages	98,532.4	(0.1%)	1.3%	1.9%
Health Care Equipment & Svc	128,573.5	(0.9%)	1.8%	36.7%
Pharma, Biotech & Life Science	3,456.0	(2.0%)	1.2%	(26.8%)
Banks	1,134,754.0	(0.9%)	(0.4%)	13.9%
Diversified Financials	68,960.2	(0.3%)	(1.1%)	12.9%
Insurance	46,892.6	(0.6%)	1.9%	(8.6%)
Telecommunication Services	244,435.1	(0.7%)	1.3%	(6.1%)
Utilities	235,219.0	(1.0%)	0.9%	42.2%
REITs	17,445.1	0.2%	3.0%	(3.6%)
Real Estate Mgmt & Dev't	98,437.8	0.1%	0.5%	2.5%
Software & Services	53,618.0	(2.0%)	(3.2%)	89.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	32.10	9.0%
Saudi Arabian Fertilizer Co	0.00	7.9%
Etiihad Atheeb Telecommunicatio	47.90	6.2%
Fawaz Abdulaziz Al Hokair & Co	19.30	6.0%
Arab Sea Information Systems	96.00	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	96.50	(10.0%)
National Co for Glass Manufact	35.60	(3.5%)
Al Hammadi Co for Development	41.40	(3.2%)
Almunajem Foods Co	68.80	(3.0%)
Elm Co.	284.80	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	13.26	16,607
Bank Al-Jazira	23.20	5,681
Saudi Arabian Fertilizer Co	150.80	5,202
Rabigh Refining & Petrochemica	18.74	3,790
Arab Sea Information Systems	96.00	3,758

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,216.84	(74.70)	(0.6%)	0.1%	8.3%
Market Cap (SAR Mn)	11,742,877	(110,364)	(0.9%)	(0.7%)	17.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	147.5	(35.8)	(19.5%)	194.7	328.4
Value Traded (SAR Mn)	5,849.1	(889.3)	(13.2%)	8,037.4	10,391.8
No. of Trades	351,336	(43,770)	(11.1%)	374,786	406,954

Market Breadth	▲ 83	▼ 114	= 25
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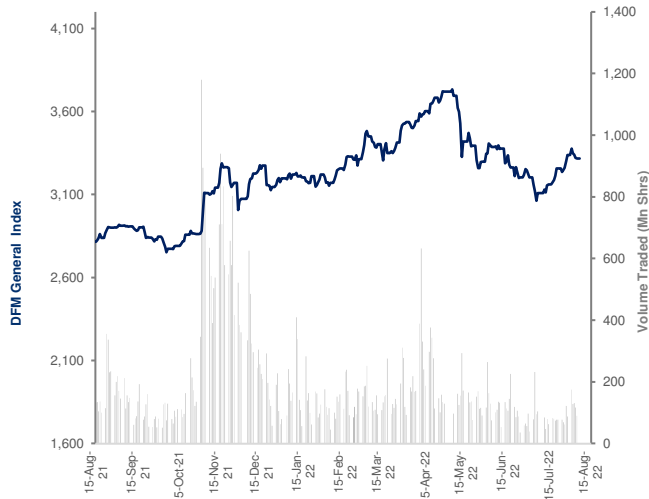
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Fertilizer Co	150.80	7.9%	777.85
Arab Sea Information Systems	96.00	5.4%	357.96
Saudi Telecom Co	101.80	(0.8%)	284.05
Al Rajhi Bank	86.20	(1.5%)	267.64
Dar Al Arkan Real Estate Devel	13.26	2.2%	219.46

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 8, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	560,571.6	(0.0%)	(0.3%)	5.6%
Banking	208,205.2	(0.3%)	(0.7%)	2.1%
Consumer Staples	137,525.9	0.0%	0.3%	8.2%
Investment & Financial Services	26,645.3	0.3%	(0.4%)	(23.3%)
Insurance	6,244.2	0.4%	0.0%	7.1%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	87,468.0	0.2%	(0.7%)	21.4%
Telecommunication	27,825.2	0.8%	(0.3%)	(7.8%)
Transportation	49,241.6	(0.4%)	0.6%	18.6%
Services	10,273.4	0.3%	(1.3%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.18	11.2%
Dubai Insurance Co. (P.S.C.)	8.10	4.5%
Ektitab Holding Company	0.12	4.3%
Gulf Finance House	1.07	1.9%
Dubai Islamic Insurance Co	0.92	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.25	(5.7%)
Dar Al Takaful	0.95	(3.3%)
National International Holding	1.69	(2.9%)
Amlak Finance	0.56	(2.5%)
Islamic Arab Insurance Com	0.55	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.25	24,194
Ithmaar Holding	0.19	13,983
Emaar Properties Pjsc	5.41	6,451
Gulf Finance House	1.07	6,229
Dubai Financial Market Pjsc	1.70	5,063

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,317.13	(3.54)	(0.1%)	(0.6%)	3.8%
Market Cap (AED Mn)	560,572	(228)	(0.0%)	(0.3%)	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	89.4	(26.6)	(22.9%)	146.3	149.1
Value Traded (AED Mn)	141.1	(145.8)	(50.8%)	365.1	214.0
No. of Trades	3,316	(1,309)	(28.3%)	5,407	2,778

Market Breadth	▲ 12	▼ 10	= 44
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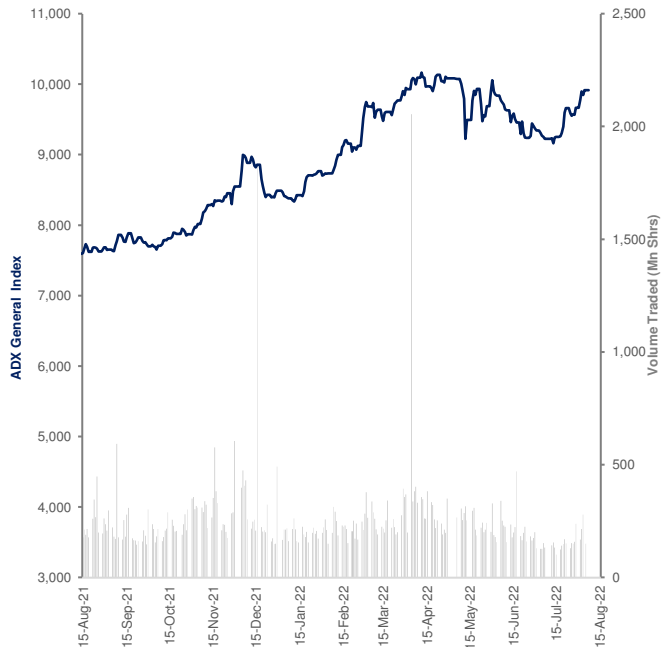
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.41	0.56%	34.81
Dubai Islamic Bank	5.80	0.00%	14.02
Emirates Refreshments Co	3.18	11.19%	12.71
Emirates Nbd	13.55	(0.73%)	11.84
Aramex Pjsc	3.69	(1.07%)	9.93

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 8, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,023,214.7	0.8%	3.0%	27.3%
Financials	971,880.0	1.9%	5.5%	52.2%
Telecommunication	274,793.2	0.7%	1.4%	(9.5%)
Consumer Discretionary	9,826.9	0.0%	(1.4%)	(3.8%)
Industrial	325,150.2	(0.9%)	(1.3%)	(0.8%)
Real Estate	40,323.9	(0.1%)	(1.8%)	18.2%
Basic Materials	132,086.1	(0.1%)	3.1%	352.0%
Energy	119,826.4	0.4%	1.7%	4.0%
Utilities	141,667.2	(0.8%)	2.4%	(4.5%)
Consumer Staples	4,626.7	(3.0%)	(3.9%)	(1.3%)
Health Care	3,034.3	0.0%	(0.8%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	2.09	6.6%
Gulf Cement Co	0.54	5.9%
Abu Dhabi Commercial Bank	8.85	2.9%
International Holdings Company Pjsc	323.00	2.9%
Rak Properties	0.68	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Waha Capital Pjsc	1.31	(4.4%)
Agthia Group	5.10	(3.4%)
Multiply Group	2.01	(2.4%)
Abu Dhabi Ship Building Co	3.48	(1.7%)
Alpha Dhabi Holding PJSC	24.30	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.01	57,947
First Abu Dhabi Bank Pjsc	19.58	11,706
ADNOC Distribution	4.32	9,533
ADNOC Drilling	3.68	9,493
Abu Dhabi Ports	5.28	7,479

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,916.27	70.18	0.7%	2.6%	16.8%
Market Cap (AED Mn)	2,023,215	16,521	0.8%	3.0%	27.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	149.9	(129.3)	(46.3%)	238.9	179.8
Value Traded (AED Mn)	1,087.1	(347.3)	(24.2%)	1,509.9	1,134.3
No. of Trades	7,015	(3,111)	(30.7%)	8,762	3,356

Market Breadth	▲ 13	▼ 12	= 47
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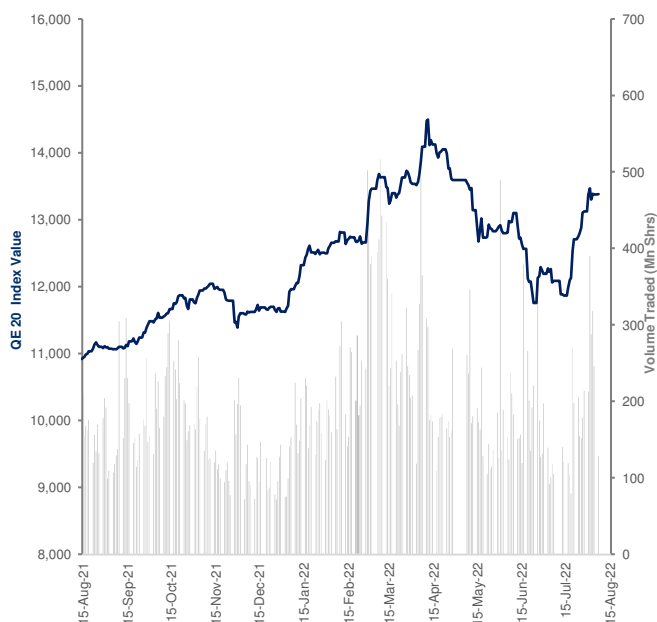
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	323.00	2.87%	334.92
First Abu Dhabi Bank Pjsc	19.58	0.51%	228.83
Multiply Group	2.01	(2.43%)	117.64
Alpha Dhabi Holding PJSC	24.30	(1.06%)	97.84
ADNOC Distribution	4.32	0.00%	41.01

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 8, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	744,763.4	0.2%	1.3%	10.2%
<b>Banking &amp; Finance Sector</b>	369,793.2	0.3%	2.0%	7.5%
<b>Goods &amp; Consumer Services</b>	35,816.1	(0.6%)	0.8%	0.8%
<b>Industrial Sector</b>	198,262.3	0.0%	(1.2%)	17.3%
<b>Insurance Sector</b>	12,636.2	0.5%	1.2%	(8.5%)
<b>Real Estate</b>	54,349.1	1.4%	11.0%	0.7%
<b>Telecom</b>	36,151.8	(1.5%)	(2.1%)	22.4%
<b>Transport</b>	37,754.7	1.1%	0.2%	27.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	2.10	5.0%
<b>Qatar Navigation QSC</b>	10.48	2.7%
<b>Al Khaleej Takaful Group QSC</b>	3.38	2.3%
<b>Ezdan Holding Group QSC</b>	1.27	2.0%
<b>Dlala Brokerage &amp; Investments</b>	1.72	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	5.60	(2.2%)
<b>Ooredoo Qpsc</b>	9.06	(1.9%)
<b>Al Meera Consumer Goods Co QSC</b>	18.00	(1.3%)
<b>Qatar Oman Investment Co QSC</b>	0.77	(1.2%)
<b>Mesaieed Petrochemical Holding</b>	2.68	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	2.24	25,877
<b>Qatar Aluminum Manufacturing C</b>	1.89	21,520
<b>Ezdan Holding Group QSC</b>	1.27	20,273
<b>Gulf International Services QS</b>	2.02	8,088
<b>Baladna</b>	1.77	6,610

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,379.72	3.08	0.0%	0.1%	15.1%
<b>Market Cap (QAR Mn)</b>	744,763	1,462	0.2%	1.3%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	128.6	(117.6)	(47.8%)	212.8	205.6
<b>Value Traded (QAR Mn)</b>	330.7	(260.6)	(44.1%)	747.9	454.1
<b>No. of Trades</b>	9,215	(9,596)	(51.0%)	17,074	9,707

Market Breadth	▲ 24	▼ 18	= 6
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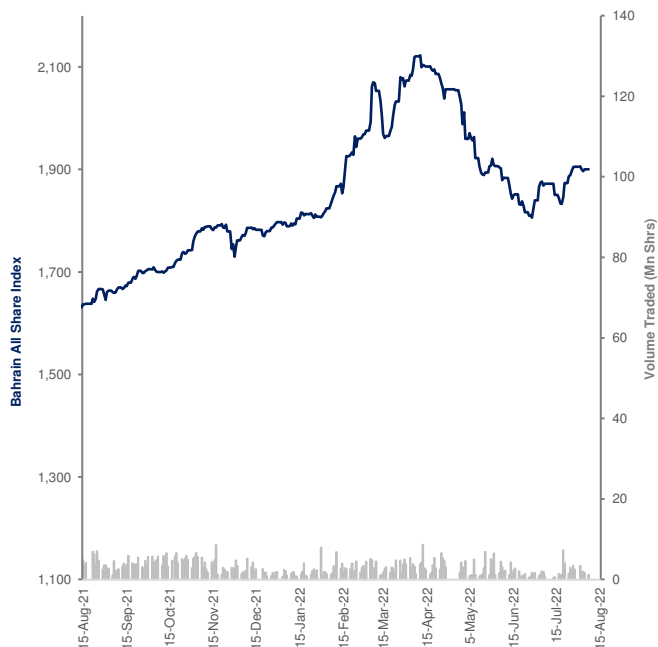
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	2.24	(0.09%)	57.49
<b>Qatar Aluminum Manufacturing C</b>	1.89	0.80%	40.85
<b>Qatar National Bank QPSC</b>	21.40	0.71%	32.24
<b>Ezdan Holding Group QSC</b>	1.27	2.01%	25.62
<b>Industries Qatar QSC</b>	17.04	0.53%	22.36

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 8, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	12,440.2	0.0%	(0.2%)	5.3%
<b>Materials</b>	1,533.6	0.0%	0.8%	35.0%
<b>Industrial</b>	139.0	0.0%	0.0%	(3.9%)
<b>Consumer Discretionary</b>	213.5	0.0%	0.6%	8.4%
<b>Consumer Staples</b>	153.0	0.0%	(0.4%)	(0.8%)
<b>Financials</b>	9,468.4	0.0%	(0.2%)	4.9%
<b>Communication Services</b>	844.3	0.0%	(3.2%)	(20.6%)
<b>Real Estate</b>	88.4	0.0%	0.0%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>GFH FINANCIAL GROUP BSC</b>	0.31	2.0%

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Worst Return Performers	Price (BHD)	Daily % Chg
<b>BBK BSC</b>	0.47	(0.2%)
<b>Ahli United Bank BSC (\$)</b>	0.99	(0.2%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Ahli United Bank BSC (\$)</b>	0.99	510
<b>GFH FINANCIAL GROUP BSC</b>	0.31	300
<b>BBK BSC</b>	0.47	105
<b>Al Baraka Banking Group BSC</b>	0.31	44
<b>Seef Properties BSC</b>	0.16	33

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,900.08	(0.23)	(0.0%)	(0.3%)	5.7%
<b>Market Cap (BHD Mn)</b>	12,440	0	0.0%	(0.2%)	5.3%

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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('000 Shares)</b>	1,101	(590)	(34.9%)	2,578.1	4,280.1
<b>Value Traded (BHD '000)</b>	720	216	42.9%	1,145.0	801.8
<b>No. of Trades</b>	23	(7)	(23.3%)	62	61

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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Ahli United Bank BSC (\$)</b>	0.99	(0.20%)	0.50
<b>GFH FINANCIAL GROUP BSC</b>	0.31	2.01%	0.09
<b>BBK BSC</b>	0.47	(0.21%)	0.05
<b>Aluminium Bahrain B.S.C</b>	1.08	0.00%	0.03
<b>Al Baraka Banking Group BSC</b>	0.31	0.00%	0.01

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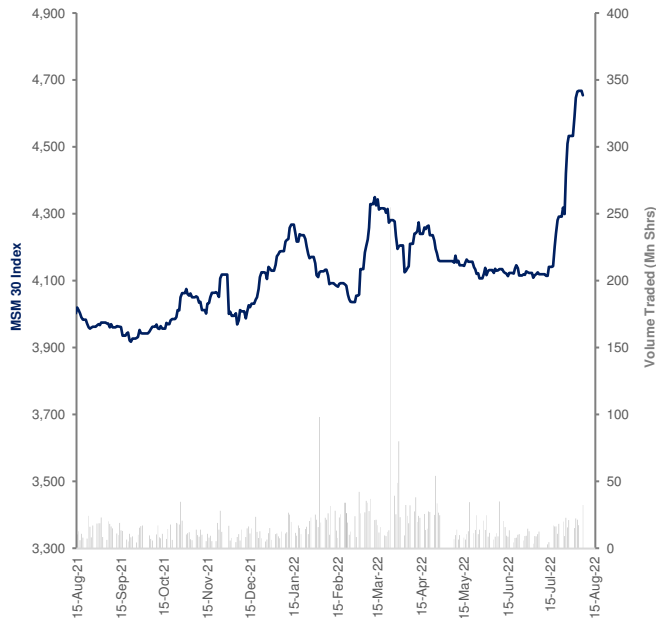
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Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

August 8, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,194.3	(0.2%)	2.6%	14.7%
Financial	5,059.2	(0.0%)	2.9%	21.9%
Industrial	796.6	(0.3%)	0.3%	(6.8%)
Services	2338.6	(0.4%)	2.8%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.17	9.4%
National Gas Co.	0.15	7.4%
Raysut Cement Co.	0.20	6.4%
Al Omaniya Financial Services Co.	0.17	6.3%
Sharqiya Investment Holding Co.	0.09	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.08	(6.3%)
Oman Flour Mills	0.54	(5.3%)
Dhofar Generating Company	0.07	(4.3%)
Oman Qatari Telecommunications Co.	0.42	(2.3%)
Gulf Mushroom Products Co.	0.26	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	9,579
Ahli Bank	0.13	5,414
Oman Cement Co.	0.29	5,343
Al Anwar Ceramic Tiles Co.	0.41	3,721
Oman Qatari Telecommunications Co.	0.42	1,060

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,654.01	(13.14)	(0.3%)	2.7%	12.7%
Market Cap (OMR Mn)	8,194.3	(12.9)	(0.2%)	2.6%	14.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	32,383.6	15,125.9	87.6%	20,664.7	19,402.4
Value Traded (OMR '000)	6,989.2	(181.1)	(2.5%)	3,875.6	2,790.2

Market Breadth	▲ 10	▼ 12	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cement Co.	0.29	0.00%	1.55
Al Anwar Ceramic Tiles Co.	0.41	0.00%	1.53
Bank Nizwa	0.10	0.00%	0.97
Ahli Bank	0.13	0.00%	0.72
Oman Telecommunications Co.	0.94	(0.43%)	0.69

Source: Bloomberg, KAMCO Research

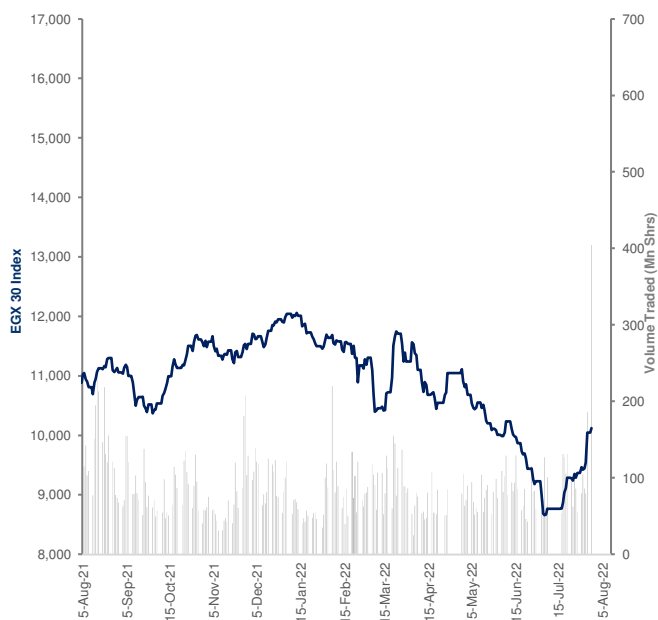


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 8, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	440,729.7	1.3%	4.9%	(12.1%)
<b>Banks</b>	129,936.7	1.7%	4.7%	(24.1%)
<b>Basic Resources</b>	27,092.9	1.4%	2.6%	(7.9%)
<b>Chemicals</b>	36,746.3	1.0%	4.2%	11.4%
<b>Construction and Materials</b>	11,229.1	2.2%	6.1%	(14.6%)
<b>Financial Services excluding Banks</b>	52,504.1	(0.1%)	5.4%	9.4%
<b>Food and Beverage</b>	9,234.7	(2.8%)	(0.6%)	(4.3%)
<b>Healthcare</b>	3,016.8	1.3%	(0.8%)	(27.4%)
<b>Industrial Goods, Services, Automobile:</b>	36,039.9	0.5%	8.5%	(16.7%)
<b>Media</b>	874.2	1.8%	6.7%	(23.0%)
<b>Oil and Gas</b>	5,191.8	1.8%	3.1%	9.8%
<b>Personal and Household Products</b>	28,402.7	0.9%	2.3%	(10.0%)
<b>Real Estate</b>	52,692.2	2.3%	7.5%	(14.1%)
<b>Telecommunication</b>	24,479.4	3.7%	5.7%	(14.5%)
<b>Travel &amp; Leisure</b>	23,288.8	0.1%	2.3%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Odin Investments</b>	1.46	20.0%
<b>El Nasr Clothes &amp; Textiles</b>	0.70	13.7%
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.48	13.3%
<b>United Housing &amp; Development</b>	3.37	8.7%
<b>Asec Co For Mining</b>	6.77	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Juhayna Food Industries</b>	7.40	(4.1%)
<b>Housing &amp; Development Bank</b>	35.73	(3.0%)
<b>Alexandria Container &amp; Cargo Handling</b>	9.03	(1.8%)
<b>Efg Hermes</b>	12.38	(1.7%)
<b>Egyptian Financial &amp; Industrial Sae</b>	19.70	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.48	218,387
<b>Qalaa Holdings Sae</b>	1.29	31,863
<b>Medinet Nasr Housing</b>	2.63	24,470
<b>El Nasr Clothes &amp; Textiles</b>	0.70	19,957
<b>Ghabbour Auto</b>	3.17	15,503

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	10,123.81	80.58	0.8%	6.9%	(15.3%)
<b>Market Cap (EGP Mn)</b>	440,730	5,495	1.3%	4.9%	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	404.5	218.7	117.7%	84.7	119.1
<b>Value Traded (EGP Mn)</b>	1,060.1	65.2	6.6%	479.7	504.0
<b>No. of Trades</b>	23,809	909	4.0%	13,642	15,961

Market Breadth	▲ 5	▼ 6	= 35
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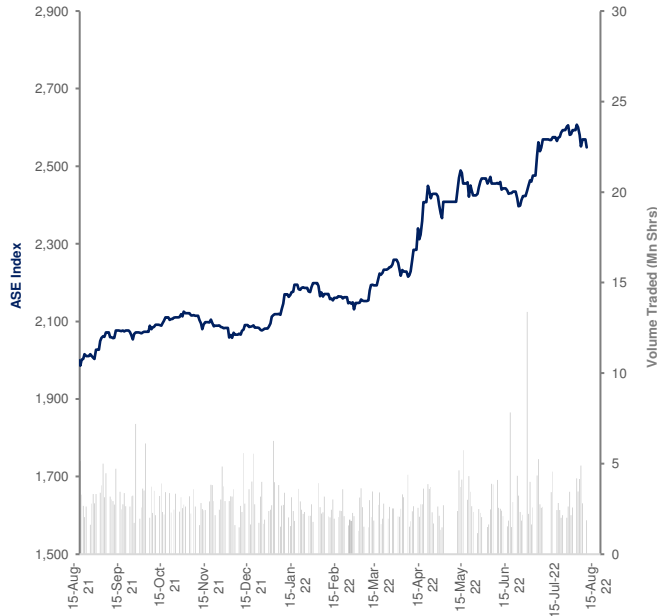
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	38.92	2.42%	282.94
<b>Abou Kir Fertilizers &amp; Chemicals</b>	24.19	0.79%	136.18
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.48	13.33%	98.25
<b>Medinet Nasr Housing</b>	2.63	2.33%	63.81
<b>Ghabbour Auto</b>	3.17	2.26%	49.74

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

August 8, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,276.6	(0.9%)	(3.0%)	16.2%
Banking	7,842.9	(0.4%)	(1.6%)	2.3%
Insurance	80.2	(8.8%)	(8.7%)	(13.9%)
Diversified Financial Services	157.2	(3.5%)	(2.6%)	(10.0%)
Real Estate	203.8	(0.6%)	1.8%	(5.7%)
Educational Services	208.9	(2.0%)	(0.7%)	(8.2%)
Hotels and Tourism	82.2	(0.6%)	(1.3%)	(9.4%)
Transportation	73.1	0.6%	0.7%	(3.9%)
Technology & Communications	427.2	(2.5%)	1.0%	1.6%
Utilities & Energy	923.3	(2.5%)	(3.8%)	76.1%
Commercial Services	68.9	0.0%	(0.0%)	0.9%
Pharmaceutical & Medical Industries	37.7	0.7%	0.7%	(1.3%)
Chemical Industries	10.8	0.0%	(0.4%)	(57.4%)
Food & Beverages	64.9	(0.9%)	(2.4%)	(22.3%)
Tobacco & Cigarettes	13.4	1.1%	4.7%	(2.2%)
Mining & Extraction Industries	2,959.0	(1.4%)	(7.7%)	90.7%
Engineering & Construction	20.7	0.9%	1.1%	(11.5%)
Electrical Industries	28.0	0.0%	0.0%	(2.0%)
Textiles , Leathers & Clothings	51.3	(0.3%)	0.0%	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Ihdathiat Real Estate Co	0.44	4.8%
Jordan Decapolis Properties	0.45	4.7%
Al Faris National Comp For I	0.80	3.9%
Jordan Intl Insurance	0.34	3.0%
Ready Mix Concrete & Constr	0.36	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
Petra Education	3.76	(6.0%)
Real Estate Development	0.64	(4.5%)
Nutri Dar	1.11	(4.3%)
Jordan Investment Trust	0.68	(4.2%)
Jordanian Electric Power	2.02	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Telecom	2.21	263
Jordan Petroleum Refinery Co	6.61	242
Jordanian Electric Power	2.02	215
Jordan Decapolis Properties	0.45	171
Al Faris National Comp For I	0.80	151

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,548.29	(20.73)	(0.8%)	(2.3%)	20.3%
Market Cap (JD Mn)	13,276.59	(125.04)	(0.9%)	(3.0%)	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,875.5	(939.2)	(33.4%)	2,758.3	4,446.1
Value Traded (JD '000)	4,860.2	(3,428.7)	(41.4%)	6,628.5	6,355.8
No. of Trades	2,373	(803)	(25.3%)	2,289	2,534

Market Breadth	▲ 15	▼ 28	= 78
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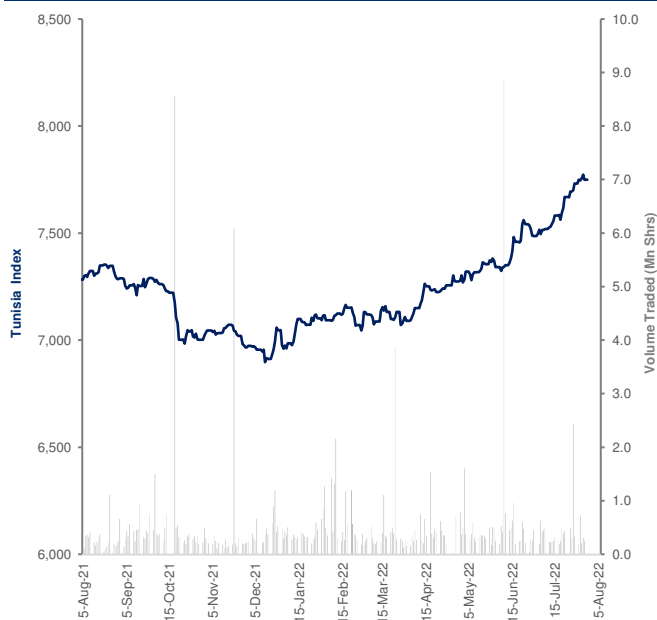
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.61	(2.65%)	1.60
Jordan Phosphate Mines	35.00	(1.41%)	0.95
Jordan Telecom	2.21	(2.64%)	0.59
Jordanian Electric Power	2.02	(3.35%)	0.44
Arab Bank Plc	4.89	(0.20%)	0.20

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 8, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,478.6	(0.3%)	0.4%	(0.4%)
Banking	8,780.0	(0.5%)	(0.4%)	13.1%
Insurance	880.7	0.0%	1.4%	(0.8%)
Leasing	590.6	0.0%	0.3%	2.4%
Financial Services	1,864.2	0.0%	8.3%	(13.5%)
Industrial	1,632.1	(0.2%)	1.0%	(1.6%)
Chemical Industry	438.3	1.4%	(0.8%)	(14.3%)
Food & Beverage	4,824.8	(0.2%)	(0.9%)	(11.0%)
Retailing	1,082.3	(0.0%)	1.5%	(6.3%)
Others	1,385.6	(0.9%)	(1.0%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.28	4.1%
Accumulateur Tunisienne Assad	1.16	2.7%
Best Lease	2.12	2.4%
Societe Tunisienne de L'Air	0.51	2.0%
SOTUMAG	5.50	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.75	(3.9%)
Universal Auto Distributors Ho	0.55	(3.5%)
Societe Nouvelle Maison de la	4.80	(2.8%)
Tunisie Profiles Aluminium SA	4.17	(2.3%)
One Tech Holding	7.64	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.47	32
Banque Nationale Agricole	8.50	28
Accumulateur Tunisienne Assad	1.16	28
Tunisie Profiles Aluminium SA	4.17	22
Societe D'Articles Hygieniques	9.84	15

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,749.59	(23.04)	(0.3%)	0.2%	10.0%
Market Cap (DT Mln)	21,479	(64.4)	(0.3%)	0.4%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	250.7	(57.8)	(18.7%)	533.5	567.8
Value Traded ('000 DT)	1,642.1	(137.4)	(7.7%)	3,939.2	3,852.5
No. of Trades	921	39	4.4%	937	1,198

Market Breadth	▲ 13	▼ 18	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.50	(0.35%)	0.24
Societe D'Articles Hygieniques	9.84	0.00%	0.15
Union Internationale de Banque	17.40	0.00%	0.14
Societe Frigorifique et Brasse	15.85	(0.31%)	0.13
Euro Cycles SA	32.70	(1.06%)	0.10

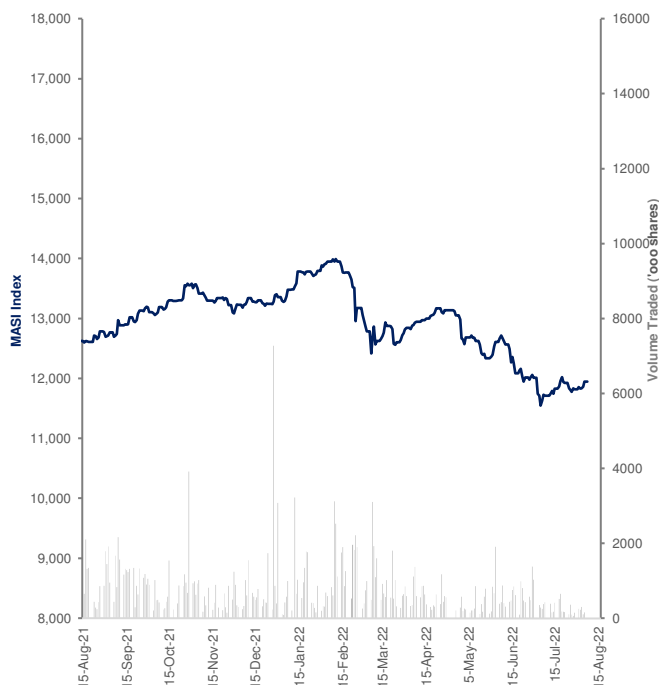
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 8, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	550,138.3	0.7%	1.3%	(10.1%)
Banking	202,888.3	0.5%	0.2%	(9.9%)
Beverages	9,860.2	0.1%	(1.2%)	(3.1%)
Chemicals	2,875.8	(1.2%)	1.2%	(0.1%)
Construction & Building Material	65,707.5	(0.4%)	0.9%	(19.3%)
Distributors	18,347.4	0.3%	1.6%	(11.0%)
Electricity	27,598.6	3.9%	6.4%	11.4%
Food Producers & Processors	25,788.5	3.0%	1.9%	(14.3%)
Holding Companies	2,540.4	0.0%	0.2%	(12.1%)
Insurance	26,412.8	1.0%	0.2%	(12.8%)
Investment & other Finance	4,078.6	5.7%	5.7%	(7.4%)
Leisures & Hotel	1,604.6	(0.9%)	0.0%	2.1%
Materials, Software & Computer	5,302.4	3.2%	5.5%	(13.1%)
Mining	26,329.1	(0.2%)	9.4%	24.7%
Oil & Gas	18,192.7	0.0%	0.0%	(7.8%)
Real Estate	4,275.3	(0.1%)	0.3%	(16.0%)
Telecommunications	105,403.5	0.8%	0.8%	(14.0%)
Transport	843.5	5.9%	5.9%	(7.0%)
Utilities	2,032.0	(0.4%)	0.0%	7.6%
Forestry & Paper	57.2	0.3%	(6.1%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	130.20	5.9%
Salafin	680.00	5.9%
CTM	688.00	5.9%
Eqdom	1170.00	5.4%
TAQA Morocco SA	1170.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	610.00	(3.5%)
Societe Metallurgique D'imiter	1390.00	(2.7%)
SNEP	785.00	(1.9%)
Credit Immobilier et Hotelier	308.00	(1.3%)
LafargeHolcim Maroc SA	1702.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	119.90	43.8
Douja Promotion Groupe Addoha	7.56	29.6
Attijariwafa Bank	430.25	25.3
ATLANTA	130.00	11.6
Banque Centrale Populaire	255.00	7.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,947.29	85.07	0.7%	1.1%	(10.6%)
Market Cap (MAD Mn)	550,138	3,869	0.7%	1.3%	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	156.1	53.4	52.0%	696.8	731.6
Value Traded (MAD Mn)	39.30	(4.04)	(9.3%)	102.2	131.2

Market Breadth	▲ 20	▼ 10	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	430.25	0.29%	10.85
Maroc Telecom	119.90	0.76%	5.21
Cie Miniere de Touissit	1975.00	(0.05%)	4.61
SNEP	785.00	(1.88%)	2.69
LafargeHolcim Maroc SA	1702.00	(1.05%)	2.61

Source: Bloomberg, Kamco Research

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