

# MENA Markets Daily Report

August 10, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	9,260.68	0.5%	18.1%	4.8%
		Kuwait	Main 50 Index	▲	7,592.51	0.5%	11.5%	24.0%
		Kuwait	Main Market Index	▲	7,639.54	0.1%	10.6%	24.0%
	3	Kuwait	All Share Index	▲	8,597.00	0.4%	16.8%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,930.30	(0.2%)	(9.2%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	6,148.51	0.3%	19.2%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,091.33	(0.2%)	21.0%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,311.62	(0.1%)	9.5%	(1.7%)
	8	Qatar	QE 20 Index	▲	11,363.71	0.3%	7.5%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,945.19	(0.0%)	(2.1%)	0.7%
	10	Oman	MSX 30 Index	▲	4,849.71	0.8%	6.0%	1.4%
	11	Egypt	EGX 30	▲	35,809.36	0.9%	20.4%	19.5%
	12	Jordan	ASE Index	▲	2,926.26	1.0%	17.6%	2.4%
	13	Tunisia	Tunisia Index	▲	11,864.07	0.4%	19.2%	13.7%
		Morocco	MASI	▲	19,818.76	0.2%	34.2%	22.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,635.13	(0.1%)	8.5%	12.7%
		India	SENSEX	▼	79,857.79	(1.0%)	2.2%	8.2%
		Brazil	BOVESPA Stock Index	▼	135,913.25	(0.5%)	13.0%	(10.4%)
		Mexico	BOLSA Index	▼	58,070.17	(0.3%)	17.3%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,253.79	(0.5%)	16.6%	5.3%
<b>Global Markets</b>								
		World	MSCI ACWI Index	▲	940.51	0.5%	11.8%	17.3%
		Asia	MSCI Asia Pacific	▼	657.27	(0.6%)	15.4%	8.2%
		Europe	DJ Stoxx 600	▲	547.08	0.2%	7.8%	6.0%
		Europe	FTSEurofirst 300	▲	2,164.43	0.2%	7.4%	6.7%
		U.S.A	S&P 500	▲	6,389.45	0.8%	8.6%	23.3%
		U.S.A	DJIA	▲	44,175.61	0.5%	3.8%	12.9%
		U.S.A	NASDAQ Composite	▲	21,450.02	1.0%	11.1%	28.6%
		UK	FTSE 100	▼	9,095.73	(0.1%)	11.3%	5.7%
		Germany	DAX	▼	24,162.86	(0.1%)	21.4%	18.8%
		Japan	NIKKEI 225	▲	41,820.48	1.9%	4.8%	19.2%
		Hong Kong	HANG SENG INDEX	▼	24,858.82	(0.9%)	23.9%	17.7%
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	98.18	(0.2%)	(9.50%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.35	0.06%	7.48%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.16	(0.21%)	12.43%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.84%	(0.2%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	66.59	0.2%	(10.8%)	(3.1%)
		Oil	NYMEX	=	63.88	0.0%	(10.9%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.99	(2.5%)	(15.6%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,397.75	0.0%	29.5%	26.3%
		Silver	Silver Spot \$/Oz	▲	38.34	0.2%	32.7%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	116,915.22	(0.3%)	24.8%	116.2%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

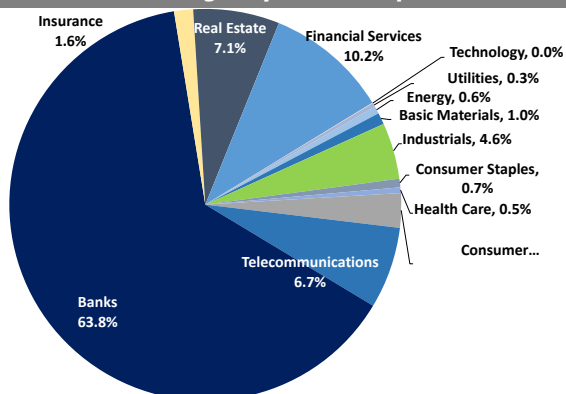
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

August 7, 2025

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,597.0	▲	0.4%	(0.2%)	16.8%
Energy	1,580.7	▼	(3.0%)	(0.5%)	32.9%
Basic Materials	895.6	▼	(0.2%)	(0.3%)	(1.7%)
Industrials	697.3	▲	0.0%	0.2%	(3.6%)
Consumer Staples	1,222.1	▼	(3.0%)	(10.0%)	22.4%
Health Care	511.7	▼	(1.2%)	0.1%	11.7%
Consumer Discretionary	2,197.4	▲	0.8%	(1.6%)	3.5%
Telecommunications	1,147.1	▲	0.2%	0.1%	12.7%
Banks	2,178.5	▲	0.6%	(0.4%)	20.4%
Insurance	2,027.9	▲	2.4%	5.0%	(1.3%)
Real Estate	1,817.9	▲	0.4%	0.7%	34.3%
Financial Services	1,630.1	▼	(0.1%)	(0.1%)	7.9%
Technology	1,527.8	▼	(2.3%)	0.0%	46.9%
Utilities	418.4	=	0.0%	1.9%	5.3%

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,911.0	24.6	11.1%
2- National Bank of Kuwait	9,136.2	15.5	14.6%
3- Boubayan Bank	3,074.3	31.3	11.0%
4- Zain	2,306.3	10.2	17.8%
5- Gulf Bank	1,353.5	23.9	7.0%
6- Mabanee Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,223.5	52.8	6.7%
8- Commercial Bank of Kuwait	1,185.5	7.6	20.3%
9- Burgan Bank	962.9	20.5	5.4%
10- Ahli Bank of Kuwait	782.7	14.6	8.3%
Total	36,246	18.69	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025




## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.289	0.024	9.1%
Wethaq Takaful Insurance Co.	0.119	0.009	8.2%
Gulf Insurance Group	0.959	0.069	7.8%
Kuwait Resorts Co.	0.149	0.010	7.2%
MENA Real Estate Co.	0.126	0.007	5.9%

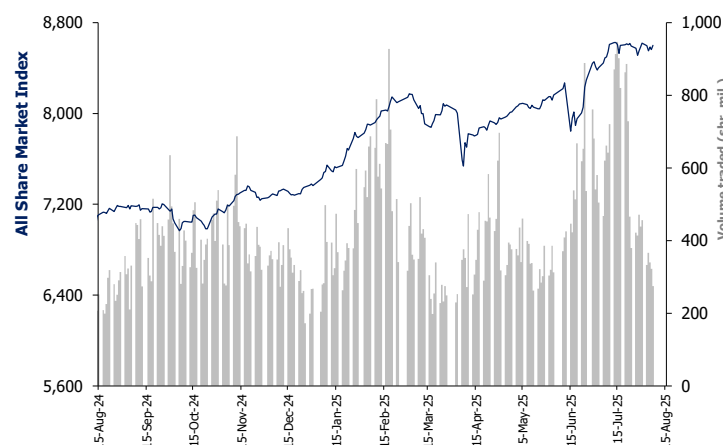
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.117	(0.027)	(18.8%)
National Petroleum Services Co.	1.282	(0.108)	(7.8%)
Ajjal Real Estate Entertainment Co.	0.285	(0.015)	(5.0%)
Al-Manar Financing & Leasing Co.	0.089	(0.004)	(4.3%)
Osoul Investment Co.	0.217	(0.009)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Palms Agro Production Co.	0.289	9.1%	17,675,077
Ekttitab Holding Co.	0.022	3.9%	17,206,586
Warba Bank	0.272	4.2%	17,019,865
Arab Real Estate Co.	0.148	4.2%	13,103,565
First Investment Co.	0.082	(1.8%)	11,731,768

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		74		47		19
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,260.68	44.3	0.5%	(0.4%)	18.1%	
Main 50 Index	7,592.51	33.9	0.4%	(0.2%)	11.5%	
Main Market Index	7,639.54	8.3	0.1%	0.3%	10.6%	
All Share Market Index	8,597.00	35.7	0.4%	(0.2%)	16.8%	
Market Cap (KWD Mn)	51,881.19	211.6	0.4%	1.6%	19.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

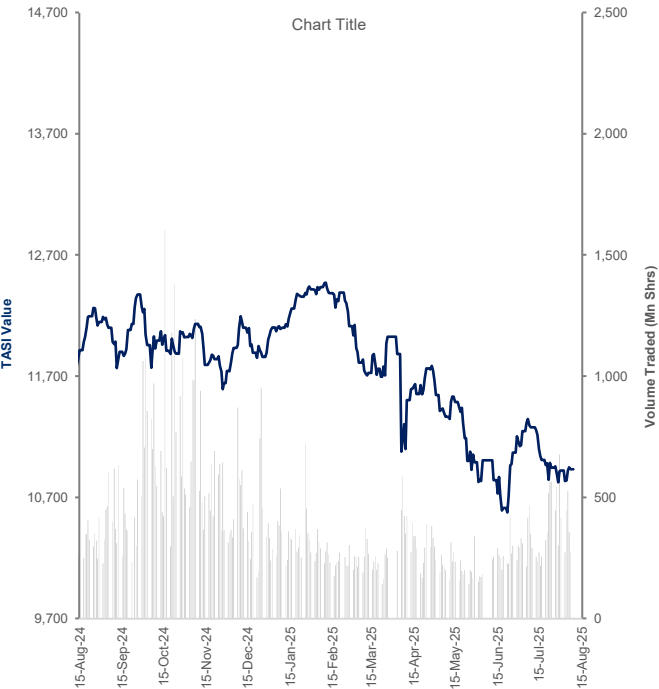
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	273.9	(48.0)	(14.9%)	456.8	217.6
Value Traded (KWD Mn)	65.9	(11.7)	(15.1%)	107.5	53.5
No. of Trades	24,592	(2,924)	(10.6%)	23,054	13,937

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.045	1.3%	6,097,161
Palms Agro Production Co.	0.289	9.1%	5,079,767
Warba Bank	0.272	4.2%	4,588,113
Kuwait Finance House	0.807	0.1%	4,353,203
Arzan Financial Group For Fin. & Invest.	0.310	(1.9%)	3,446,576

Saudi Tadawul Daily Report

August 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,054,820.5	(0.0%)	0.2%	(11.2%)
Energy	5,960,058.2	0.0%	0.2%	(13.2%)
Materials	595,540.4	0.1%	2.2%	(5.7%)
Capital Goods	65,109.5	1.5%	3.9%	(3.5%)
Commercial & Professional Svc	13,880.7	(0.9%)	(0.2%)	(10.5%)
Transportation	51,783.6	0.8%	1.6%	6.6%
Consumer Durables & Apparel	7,955.9	(0.3%)	(0.3%)	(12.5%)
Consumer Services	63,427.2	(0.4%)	(0.2%)	(7.8%)
Media	30,736.6	(1.5%)	(1.1%)	(36.0%)
Consumer Discretionary Distribution &	31,337.4	(0.5%)	0.0%	4.0%
Consumer Staples Distribution & Retail	43,234.3	(0.0%)	(1.3%)	(6.7%)
Food & Beverages	96,660.3	0.2%	0.2%	(16.8%)
Health Care Equipment & Svc	170,652.3	0.4%	1.3%	(2.3%)
Pharma, Biotech & Life Science	16,861.4	(0.7%)	1.1%	(0.4%)
Banks	967,556.1	(0.5%)	(1.2%)	(0.7%)
Financial Services	58,063.1	0.8%	0.8%	(14.3%)
Insurance	74,600.4	0.5%	(4.4%)	(23.1%)
Telecommunication Services	272,047.0	(0.4%)	0.8%	7.1%
Utilities	249,569.0	(0.8%)	(0.3%)	(36.1%)
REITs	14,661.1	(0.1%)	0.5%	(5.6%)
Real Estate Mgmt & Dev't	151,289.3	(0.5%)	(1.2%)	18.7%
Software & Services	119,313.3	0.5%	2.8%	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Bawan Co	58.60	9.9%
Banan Real Estate Co.	4.96	9.7%
Al Sagr Cooperative Insurance	13.22	5.8%
Arabian Company for Agriculture and Industrial Investment	42.42	4.7%
Mediterranean & Gulf Insurance	16.50	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdullah Saad Mohammed Abo Moa	39.78	(4.8%)
Al Hammadi Co for Development	34.88	(4.4%)
Saudi Research & Marketing Gro	176.10	(3.0%)
Cenomi Retail	27.36	(3.0%)
Arabian Centres Co Ltd	20.94	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.98	47,828
Sport Clubs Co	12.85	30,575
Americana Restaurants International PLC	2.13	14,481
Batic Investments and Logistic	2.26	10,194
Saudi Arabian Oil Co	24.34	9,537

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,930.30	(16.44)	(0.2%)	0.1%	(9.2%)
Market Cap (SAR Mn)	9,054,821	(2,530)	(0.0%)	0.2%	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	270.9	(85.4)	(24.0%)	293.9	335.9
Value Traded (SAR Mn)	4,496.4	(262.7)	(5.5%)	5,440.6	8,193.0
No. of Trades	479,548	12,560	2.7%	485,903	531,650

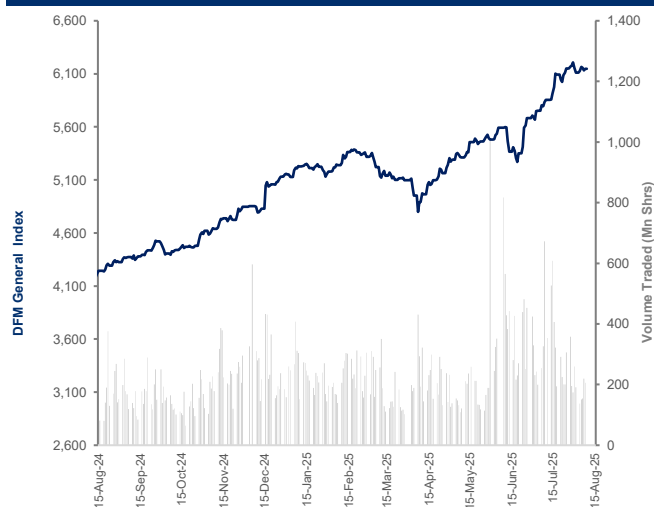
Market Breadth	▲ 117	▼ 128	▬ 18
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sport Clubs Co	12.85	(0.4%)	398.33
Saudi Arabian Oil Co	24.34	0.0%	232.33
Alinma Bank	26.14	(0.2%)	124.45
Saudi Basic Industries Corp	57.95	0.5%	122.87
Saudi Arabian Mining Co	52.20	0.0%	105.41

## Dubai Financial Market Daily Report

August 8, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,039,275.8	0.1%	(0.2%)	14.8%
Financials	446,041.5	(0.0%)	(1.0%)	24.6%
Real Estate	221,772.3	(0.1%)	(0.1%)	15.8%
Industrial	112,912.9	(0.5%)	1.5%	11.3%
Materials	1,704.3	5.6%	8.7%	36.5%
Consumer Staples	30,724.6	0.2%	1.2%	(3.3%)
Consumer Discretionary	35,256.3	3.7%	4.6%	(4.0%)
Telecommunication	45,555.7	0.0%	0.5%	34.2%
Utilities	145,308.2	0.4%	(1.0%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.75	5.6%
Amlak Finance	1.78	5.3%
TALABAT Holding PLC	1.32	3.9%
National International Holding	1.82	2.8%
TAALEEM	4.34	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.91	(2.8%)
Al Ramz Corporation Investment and Development PJSC	1.20	(2.4%)
Dubai National Insurance	3.40	(1.4%)
Islamic Arab Insurance Com	0.44	(1.1%)
Ektitab Holding Company	0.27	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amlak Finance	1.78	60,958
TALABAT Holding PLC	1.32	30,765
Ajman Bank Pjsc	1.49	17,329
Gulf Navigation Holding Pjsc	6.76	12,930
Union Properties Pjsc	0.84	11,361

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,148.51	15.38	0.3%	(0.2%)	19.2%
Market Cap (AED Mn)	1,039,276	1,028	0.1%	(0.2%)	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	205.7	(13.4)	(6.1%)	249.8	196.5
Value Traded (AED Mn)	583.3	(104.1)	(15.1%)	678.4	387.2
No. of Trades	10,027	(635)	(6.0%)	13,434	8,970

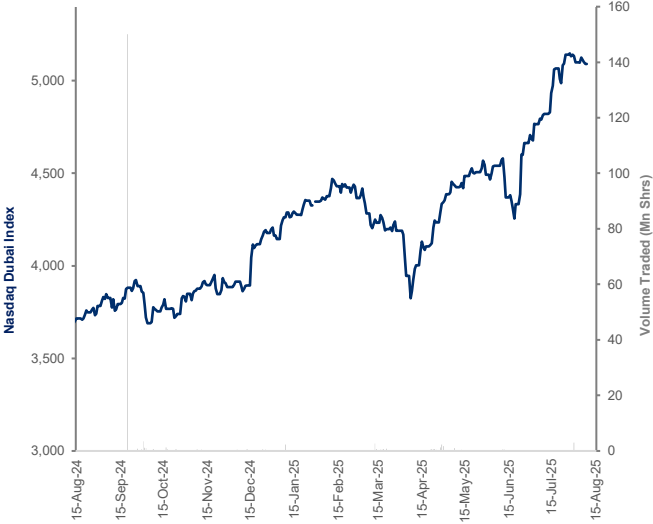
Market Breadth	▲ 26	▼ 16	▬ 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Amlak Finance	1.78	5.33%	107.49
Emaar Properties Pjsc	15.25	(0.33%)	91.66
Gulf Navigation Holding Pjsc	6.76	0.90%	86.06
Dubai Islamic Bank	9.67	0.10%	68.06
TALABAT Holding PLC	1.32	3.94%	40.23

Nasdaq Dubai Daily Report

August 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	61,586.4	(0.0%)	(0.1%)	19.2%
DEPA Limited (AED)	100.6	0.0%	(6.3%)	(30.8%)
Emirates REIT (CEIC) Limited	160.2	(1.2%)	(10.0%)	0.0%
ENBD REIT (CEIC) Limited	137.5	0.0%	0.0%	56.3%
Hikma Pharmaceuticals GDR	5,698.0	0.0%	(4.5%)	3.2%
Nasdaq, Inc.	54,608.1	0.0%	0.3%	21.2%
Orascom Construction Limited	882.0	0.0%	2.6%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.49	(1.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.49	159.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,091.33	(9.35)	(0.2%)	(0.8%)	21.0%
Market Cap (USD Mn)	61,586	(1.9)	(0.0%)	(0.1%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.159	0.03	28%	0.222	0.28
Value Traded (USD Mn)	0.080	0.04	84%	0.1	0.09
No. of Trades	13.0	1.00	8%	12	5

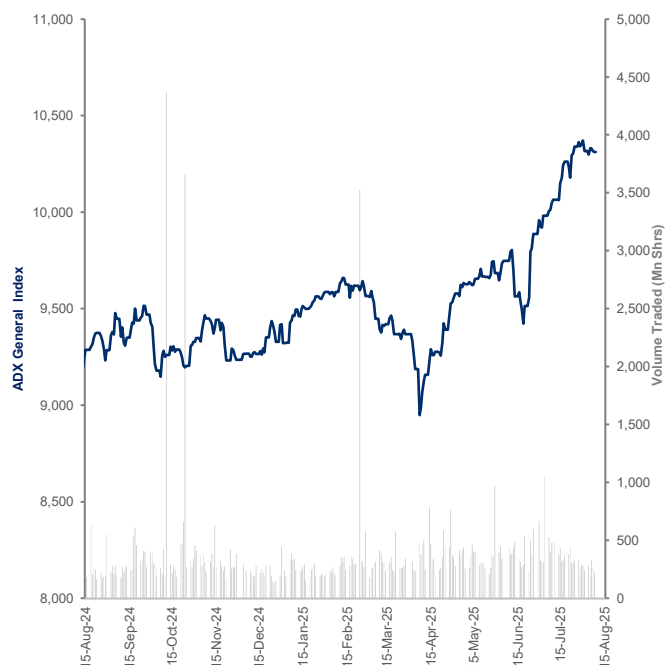
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	(1.20%)	0.08

### Abu Dhabi Securities Exchange Daily Report

August 8, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,077,312.4	(0.0%)	(0.3%)	5.0%
Financials	1,506,150.1	0.1%	(0.3%)	9.5%
Telecommunication	204,013.6	(1.6%)	0.4%	15.3%
Consumer Discretionary	79,927.7	(0.7%)	(2.0%)	10.7%
Industrial	239,644.5	(0.6%)	(1.4%)	(0.8%)
Real Estate	84,085.5	0.7%	2.8%	28.8%
Basic Materials	100,572.2	(0.2%)	(0.4%)	8.8%
Energy	414,761.3	0.3%	0.2%	(0.7%)
Utilities	375,530.4	0.3%	(0.3%)	(4.8%)
Consumer Staples	28,950.5	1.0%	(0.9%)	(22.5%)
Health Care	43,676.5	(0.4%)	(1.0%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	2.59	11.6%
Union Insurance Co.	1.05	5.0%
Apex Investment	4.16	4.3%
Multiply Group	2.90	2.8%
Hayah Insurance Co	1.84	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.36	(5.3%)
Alef Education	1.05	(4.5%)
United Arab Bank Pjsc	1.20	(4.0%)
Gulf Cement Co.	0.70	(2.6%)
Emirates Telecommunication Group	18.60	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.90	26,904
Burjeel Holdings	1.51	20,447
ADNOCGAS UH EQUITY	3.36	17,962
ADNOC Drilling	5.77	12,871
Eshraq Investments P.J.S.C	0.53	12,825

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,311.62	(5.39)	(0.1%)	(0.6%)	9.5%
Market Cap (AED Mn)	3,077,312	(51)	(0.0%)	(0.3%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	222.9	(48.5)	(17.9%)	364.2	252.3
Value Traded (AED Mn)	877.5	(137.3)	(13.5%)	1,309.7	966.6
No. of Trades	14,995	(3,179)	(17.5%)	22,284	14,531

#### Market Breadth

▲ 29 ▼ 26 = 34

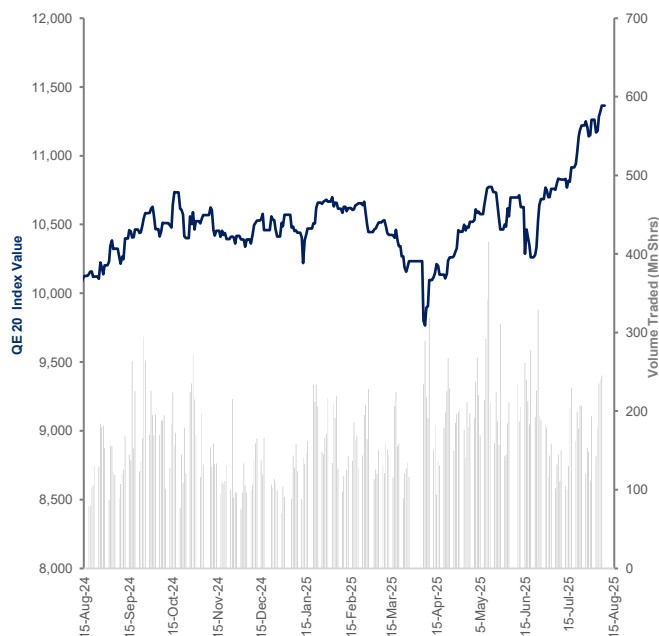
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.20	0.03%	121.20
Abu Dhabi Commercial Bank	15.80	1.54%	89.46
Multiply Group	2.90	2.84%	77.94
ADNOC Drilling	5.77	0.52%	73.89
ADNOCGAS UH EQUITY	3.36	0.30%	60.22

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 7, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>676,275.6</b>	<b>0.4%</b>	<b>1.2%</b>	<b>8.8%</b>
<b>Banking &amp; Finance Sector</b>	<b>334,267.3</b>	<b>0.6%</b>	<b>1.1%</b>	<b>9.5%</b>
<b>Goods &amp; Consumer Services</b>	<b>31,818.8</b>	<b>(0.3%)</b>	<b>0.7%</b>	<b>3.4%</b>
<b>Industrial Sector</b>	<b>159,379.5</b>	<b>0.6%</b>	<b>2.0%</b>	<b>7.4%</b>
<b>Insurance Sector</b>	<b>11,058.6</b>	<b>(0.1%)</b>	<b>(2.2%)</b>	<b>(0.4%)</b>
<b>Real Estate</b>	<b>45,683.5</b>	<b>0.2%</b>	<b>2.1%</b>	<b>4.8%</b>
<b>Telecom</b>	<b>53,015.2</b>	<b>0.4%</b>	<b>(0.3%)</b>	<b>18.5%</b>
<b>Transport</b>	<b>41,052.8</b>	<b>(0.4%)</b>	<b>1.1%</b>	<b>9.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Investment Holding Group</b>	<b>3.91</b>	<b>4.6%</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.50</b>	<b>1.7%</b>
<b>Diala Brokerage &amp; Investments</b>	<b>1.09</b>	<b>1.6%</b>
<b>Damaan Islamic Insurance Company (BEEMA)</b>	<b>3.97</b>	<b>1.5%</b>
<b>Baladna</b>	<b>1.45</b>	<b>1.5%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	<b>1.31</b>	<b>(3.0%)</b>
<b>Ahli Bank QSC</b>	<b>3.73</b>	<b>(1.8%)</b>
<b>Qatar Electricity &amp; Water Co Q</b>	<b>16.64</b>	<b>(1.2%)</b>
<b>Meeza</b>	<b>3.11</b>	<b>(1.2%)</b>
<b>Qatari Investors Group QSC</b>	<b>1.53</b>	<b>(0.8%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mazaya Qatar Real Estate Devel</b>	<b>0.65</b>	<b>58,753</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.50</b>	<b>23,955</b>
<b>Baladna</b>	<b>1.45</b>	<b>19,902</b>
<b>Masraf Al Rayan QSC</b>	<b>2.43</b>	<b>18,608</b>
<b>Qatar German Co for Medical De</b>	<b>1.66</b>	<b>17,691</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>11,363.71</b>	<b>37.79</b>	<b>0.3%</b>	<b>0.9%</b>	<b>7.5%</b>
<b>Market Cap (QAR Mn)</b>	<b>676,276</b>	<b>2,895</b>	<b>0.4%</b>	<b>1.2%</b>	<b>8.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume ('Mn Shares)</b>	<b>245.3</b>	<b>4.7</b>	<b>1.9%</b>	<b>179.2</b>	<b>159.3</b>
<b>Value Traded (QAR Mn)</b>	<b>538.0</b>	<b>(2.0)</b>	<b>(0.4%)</b>	<b>444.7</b>	<b>470.6</b>
<b>No. of Trades</b>	<b>22,690</b>	<b>(2,507)</b>	<b>(9.9%)</b>	<b>18,742</b>	<b>15,415</b>

Market Breadth	▲ 29	▼ 22	= 3
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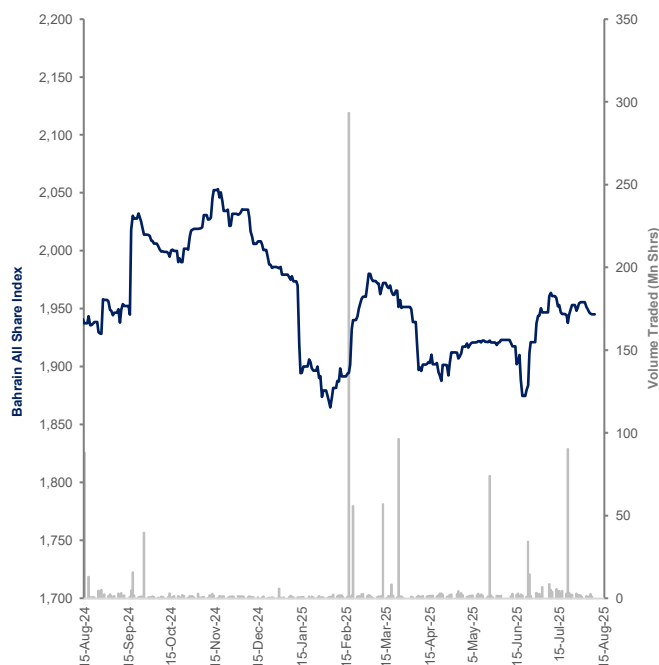
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	<b>3.91</b>	<b>4.60%</b>	<b>59.60</b>
<b>Masraf Al Rayan QSC</b>	<b>2.43</b>	<b>(0.21%)</b>	<b>45.21</b>
<b>Qatar National Bank QPSC</b>	<b>19.12</b>	<b>0.95%</b>	<b>40.47</b>
<b>Mazaya Qatar Real Estate Devel</b>	<b>0.65</b>	<b>0.77%</b>	<b>38.49</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.50</b>	<b>1.70%</b>	<b>35.93</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 7, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,422.3	0.5%	(0.1%)	11.2%
Materials	1,316.3	0.1%	(2.2%)	(28.7%)
Industrial	124.1	0.0%	0.7%	(5.2%)
Consumer Discretionary	249.9	0.0%	(0.9%)	7.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,667.1	0.6%	0.1%	15.5%
Communication Services	881.6	(1.1%)	(1.8%)	(0.0%)
Real Estate	71.7	0.2%	(1.1%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	0.9%
Kuwait Finance House - Bahrain	2.64	0.8%
National Bank of Bahrain BSC	0.51	0.4%
Aluminium Bahrain B.S.C	0.93	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.49	(1.2%)
BBK BSC	0.51	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	0.93	270
GFH FINANCIAL GROUP BSC	0.36	200
Ithmaar Holding BSC	0.03	120
Bahrain Telecommunications Co	0.49	64
BBK BSC	0.51	61

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,945.19	(0.45)	(0.0%)	(0.5%)	(2.1%)
Market Cap (BHD Mn)	26,422.3	133.7	0.5%	(0.1%)	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	945	(1,675)	(63.9%)	6,676.7	7,239.2
Value Traded (BHD '000)	461	(104)	(18.5%)	3,861.2	2,082.7
No. of Trades	25	(24)	(49.0%)	49	48

#### Market Breadth

▲ 4 ▼ 2 = 37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.93	0.11%	0.25
GFH FINANCIAL GROUP BSC	0.36	0.00%	0.07
Bahrain Telecommunications Co	0.49	(1.20%)	0.03
BBK BSC	0.51	(0.39%)	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

August 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	13,048.6	0.9%	1.9%	6.7%
Financial	5,675.7	1.0%	1.1%	9.1%
Industrial	4,806.8	1.1%	3.3%	5.4%
Services	2566.2	0.5%	0.8%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatari Telecommunications Co.	0.25	4.6%
Oman Chlorine Co.	0.25	4.2%
Smn Power Holding	0.200	2.0%
OQ Gas Networks	0.15	2.0%
National Bank Of Oman	0.31	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.50	(7.2%)
Construction Materials Industries Co.	0.07	(2.9%)
OQ BASE INDUSTRIES (SFZ)	0.14	(2.0%)
Muscat Finance Co. Ltd.	0.05	(1.8%)
Al Anwar Ceramic Tiles Co.	0.19	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	46,520
Bank Muscat	0.31	20,306
OQ Exploration & Production SA	0.35	14,779
Sohar Bank	0.14	10,139
National Bank Of Oman	0.31	8,696

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,849.71	40.27	0.8%	1.4%	6.0%
Market Cap (OMR Mn)	13,048.6	122.43	0.9%	1.9%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	113,828.7	(25,181.9)	(18.1%)	52,917.4	29,117.9
Value Traded (OMR '000)	24,445.5	(872.9)	(3.4%)	7,820.1	2,861.1

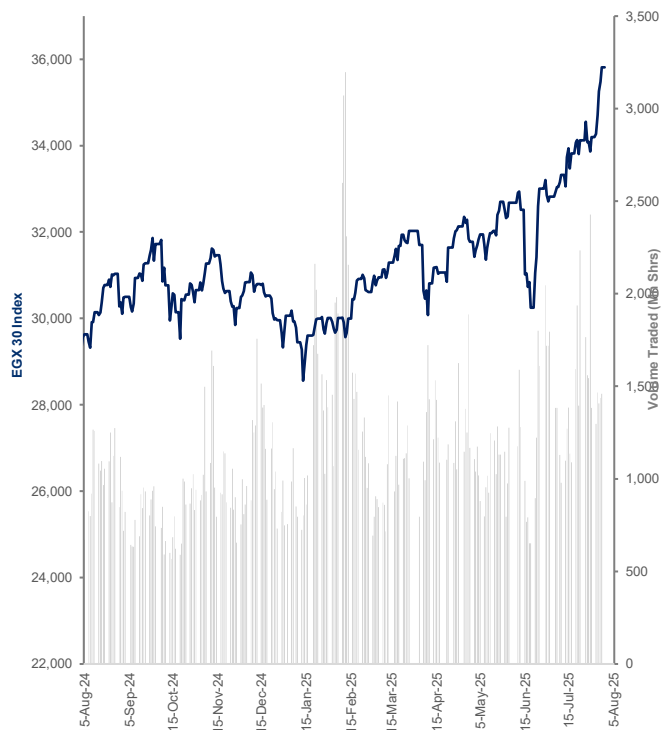
Market Breadth	▲ 16	▼ 12	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.14	(2.04%)	6.71
Bank Muscat	0.31	1.64%	6.19
OQ Exploration & Production SA	0.35	1.76%	5.10
National Bank Of Oman	0.31	1.97%	2.62
Sohar Bank	0.14	0.71%	1.42

### The Egyptian Exchange Daily Report

August 7, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,322,929.1	(0.5%)	1.9%	9.7%
<b>Banks</b>	489,878.7	(4.8%)	(1.3%)	11.9%
<b>Basic Resources</b>	269,895.9	1.4%	2.2%	(8.2%)
<b>Industrial Goods</b>	178,117.2	(0.6%)	0.1%	0.2%
<b>Health Care &amp; Pharmaceuticals</b>	67,033.2	0.8%	2.7%	37.1%
<b>Real Estate</b>	343,226.7	1.3%	3.5%	10.7%
<b>Travel and Leisure</b>	57,592.3	0.2%	(0.6%)	(16.0%)
<b>Food, Beverages &amp; Tobacco</b>	230,486.0	0.8%	9.3%	23.4%
<b>Energy and Support Services</b>	19,162.0	1.2%	2.7%	(1.7%)
<b>Trade and Distributors</b>	25,401.7	0.5%	4.9%	41.7%
<b>Shipping and Transport</b>	73,151.1	0.0%	(0.5%)	(4.8%)
<b>Education Services</b>	29,742.6	0.8%	0.4%	23.7%
<b>Contracting and Construction Eng</b>	53,864.6	(1.5%)	(1.2%)	33.4%
<b>Textiles and Durables</b>	30,579.5	0.4%	(0.7%)	6.8%
<b>Building Materials</b>	52,362.1	1.0%	(0.8%)	130.1%
<b>Media &amp; Communication Services</b>	194,455.7	1.7%	7.0%	29.4%
<b>Paper and Packaging</b>	2,387.9	3.0%	3.2%	12.8%
<b>Non-bank Financial Services</b>	205,591.8	(0.0%)	(0.7%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>North Cairo Mills</b>	67.98	20.0%
<b>South Cairo &amp; Giza Mills &amp; Bakeries</b>	92.32	20.0%
<b>Nasr Company for Civil Works</b>	7.77	10.2%
<b>Middle Egypt Flour Mills</b>	70.49	9.0%
<b>Al Tawfeek Leasing Company-A.T.LEASE</b>	4.43	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Alexandria National Company for Financial Investment</b>	46.57	(6.2%)
<b>Golden Textiles &amp; Clothes Wool</b>	38.54	(5.4%)
<b>Misr Duty Free Shops</b>	31.12	(5.4%)
<b>Gulf Canadian Real Estate Investment Co.</b>	3.95	(3.9%)
<b>Edita Food Industries S.A.E</b>	17.30	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Orascom Investment Holding</b>	1.19	295,745
<b>Cairo Oils &amp; Soap</b>	0.34	237,352
<b>Orascom Financial Holding</b>	0.71	130,173
<b>Universal For Paper and Packaging Materials (Unipack)</b>	0.92	75,784
<b>Belton Financial Holding</b>	3.10	69,615

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>EGX 30 Index</b>	35,809.36	329.1	0.9%	4.7%	20.4%
<b>Market Cap (EGP Mn)</b>	2,322,929.1	(11,657.6)	(0.5%)	1.9%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume (Mn Shares)</b>	1,459.6	23.5	1.6%	1,303.5	923.0
<b>Value Traded (EGP Mn)</b>	4,507.6	(473.5)	(9.5%)	3,705.1	4,209.7
<b>No. of Trades</b>	107,966	(4,356)	(3.9%)	92,267	119,675

Market Breadth	▲ 96	▼ 73	= 52
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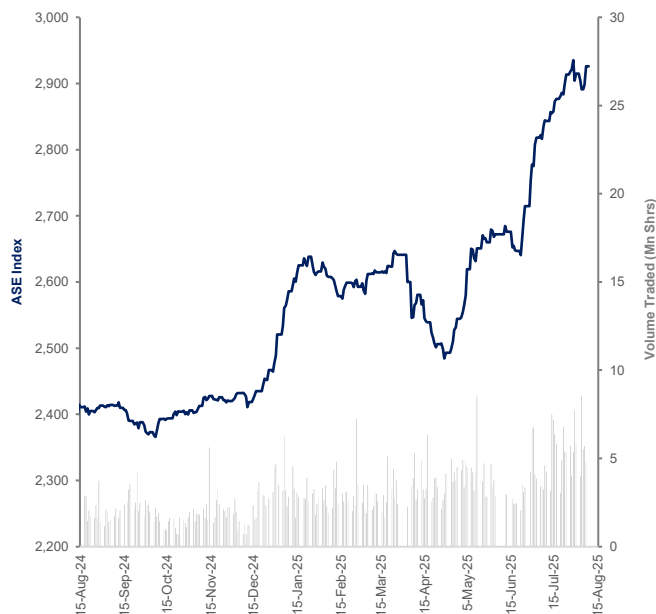
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Orascom Investment Holding</b>	1.19	2.59%	349.78
<b>Misr National Steel - Ataq</b>	11.99	5.36%	323.32
<b>Commercial International Bank (Egypt)</b>	100.10	0.60%	248.23
<b>Belton Financial Holding</b>	3.10	(0.96%)	215.85
<b>Egyptian Financial Group-Hermes Holding Company</b>	23.44	(0.04%)	205.74

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

August 7, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,883.3	1.4%	0.2%	25.5%
Banks	9,024.4	0.7%	(0.6%)	17.9%
Insurance	356.1	0.2%	1.3%	28.5%
Diversified Financial Services	244.1	(0.2%)	(0.9%)	(10.2%)
Real Estate	362.3	0.3%	3.2%	18.7%
Health Care Services	50.1	1.2%	0.8%	(2.7%)
Educational Services	307.4	0.7%	(1.1%)	10.1%
Hotels and Tourism	243.4	0.0%	0.7%	(5.5%)
Transportation	124.3	(0.4%)	1.3%	16.8%
Technology and Communication	551.4	0.3%	(0.3%)	1.5%
Utilities and Energy	1,082.1	0.7%	1.1%	12.7%
Commercial Services	299.0	2.3%	1.1%	4.6%
Pharmaceutical and Medical Industries	67.1	(0.3%)	(1.1%)	1.6%
Chemical Industries	62.5	0.9%	0.9%	8.4%
Food and Beverages	189.7	(0.6%)	(0.8%)	(13.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,762.4	2.5%	0.8%	47.4%
Engineering and Construction	93.6	0.8%	2.3%	(14.4%)
Electrical Industries	30.8	0.0%	0.0%	51.7%
Textiles Leathers and Clothings	31.5	0.0%	(0.5%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.25	4.2%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.53	3.9%
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.27	3.8%
NATIONAL INSURANCE	1.24	3.3%
AL-BILAD SECURITIES AND INVESTMENT	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTMENTS	1.05	(4.5%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.53	(3.6%)
REAL ESTATE DEVELOPMENT	0.47	(2.1%)
ARAB EAST INVESTMENT	0.96	(2.0%)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.52	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.71	447
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.53	239
ARAB PHOENIX HOLDINGS	0.56	224
CAPITAL BANK OF JORDAN	2.17	204
CENTURY INVESTMENT GROUP	0.38	181

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,926.26	28.26	1.0%	0.4%	17.6%
Market Cap (JD Mn)	21,883.26	300.47	1.4%	0.2%	25.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,759.5	(925.8)	(16.3%)	3,728.2	2,409.7
Value Traded (JD '000)	10,185.6	1,411.8	16.1%	7,603.6	2,928.6
No. of Trades	4,121	424	11.5%	2,604	1,563

Market Breadth	▲ 50	▼ 22	▬ 89
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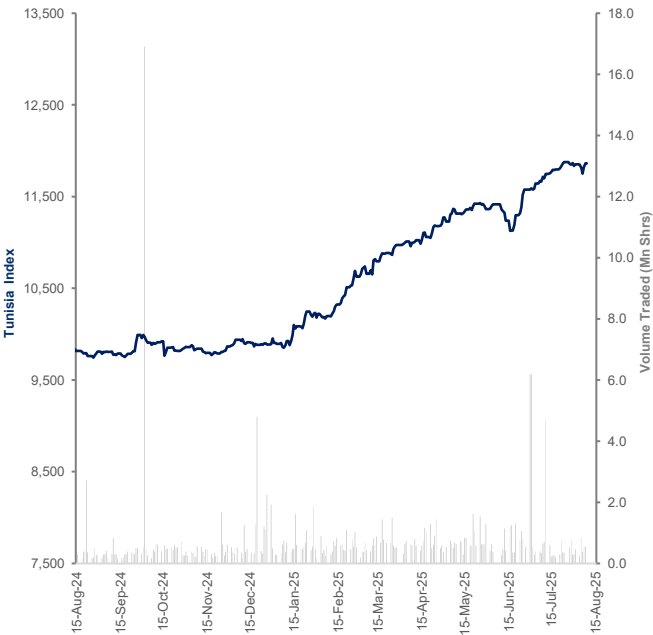
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.20	(0.24%)	0.59
CAPITAL BANK OF JORDAN	2.17	2.84%	0.44
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.71	0.00%	0.32
ARAB BANK	5.79	0.87%	0.27
SPECIALIZED INVESTMENT COMPOUNDS	1.16	2.65%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,966.5	0.5%	0.4%	15.5%
Banking	12,089.5	0.1%	1.0%	4.0%
Insurance	1,056.2	0.0%	(0.4%)	7.7%
Leasing	1,119.3	0.0%	1.7%	22.6%
Financial Services	2,736.1	(0.3%)	(1.8%)	75.1%
Industrial	2,511.9	0.3%	5.0%	22.0%
Chemical Industry	490.7	0.2%	1.3%	15.6%
Food & Beverage	4,798.7	2.5%	(2.8%)	20.2%
Retailing	1,535.5	0.7%	2.5%	34.3%
Others	1,628.6	0.1%	0.5%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTUMAG	7.60	6.0%
Societe Magasin General	7.34	4.6%
Accumulateur Tunisienne Assad	2.29	4.1%
Societe Frigorifique et Brasse	12.45	4.0%
Arab Tunisian Bank	3.65	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.70	(3.6%)
Societe Industrielle d'Apparei	2.53	(3.1%)
Essoukna	2.22	(1.8%)
Banque Nationale Agricole	8.10	(1.7%)
Societe Tunsienne d'Entreprise	6.17	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.10	167
Banque de Tunisie	5.30	115
Societe Frigorifique et Brasse	12.45	54
Arab Tunisian Bank	3.65	25
Universal Auto Distributors Ho	0.54	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,864.07	43.20	0.4%	0.2%	19.2%
Market Cap (DT Min)	27,966	143.76	0.5%	0.4%	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	540.2	(18.5)	(3.3%)	735.8	544.7
Value Traded ('000 DT)	4,362.0	(6,215.8)	(58.8%)	7,698.8	4,873.8
No. of Trades	1,160	154	15.3%	1,583	1,171

Market Breadth	▲ 18	▼ 14	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.10	(1.70%)	1.34
Societe Frigorifique et Brasse	12.45	4.01%	0.66
Banque de Tunisie	5.30	0.00%	0.61
Attijari Bank	57.70	0.00%	0.21
Amen Bank	43.50	0.00%	0.20

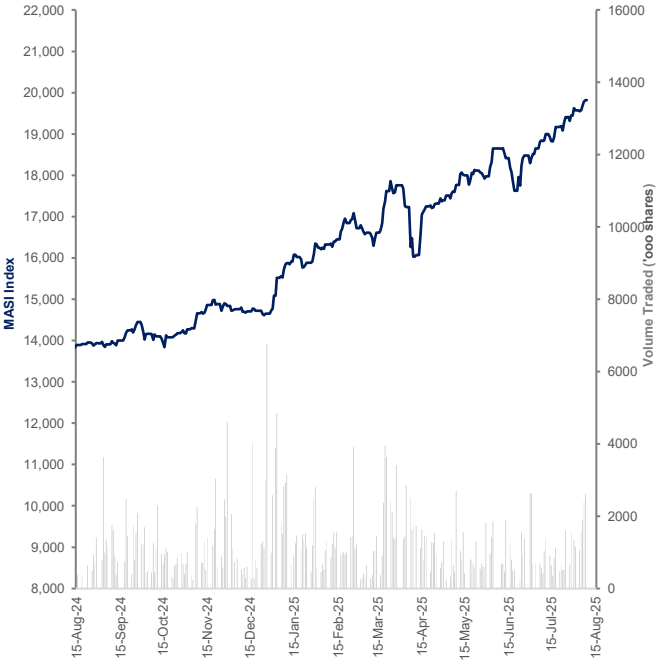
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	830,078.1	0.1%	0.8%	34.5%
Banking	324,498.1	(0.5%)	1.3%	28.3%
Beverages	8,412.5	2.4%	2.9%	(7.8%)
Chemicals	3,119.4	2.3%	3.7%	23.3%
Construction & Building Material	85,563.8	0.1%	(0.7%)	12.1%
Distributors	20,895.2	1.1%	6.0%	25.1%
Electricity	66,047.9	(2.4%)	(5.1%)	109.0%
Food Producers & Processors	30,895.6	(0.4%)	(1.8%)	17.7%
Holding Companies	7,700.0	6.0%	9.9%	54.2%
Insurance	36,517.8	2.1%	3.4%	18.5%
Investment & other Finance	4,073.6	(0.1%)	11.6%	8.7%
Leisures & Hotel	5,301.0	1.4%	(1.1%)	65.1%
Materials, Software & Computer	5,902.8	0.4%	3.0%	3.6%
Mining	77,730.6	1.8%	(0.8%)	93.2%
Oil & Gas	15,018.4	(0.2%)	(0.2%)	16.2%
Real Estate	28,949.7	4.3%	13.6%	9.6%
Telecommunications	108,128.7	(0.1%)	0.4%	50.0%
Transport	1,133.9	1.0%	0.8%	(15.7%)
Forestry & Paper	189.0	(3.2%)	20.5%	92.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	68.21	6.74%
ATLANTA	159.90	6.60%
Delta Holding SA	87.90	6.03%
Douja Promotion Groupe Addoha	41.75	4.38%
Alliances Developpement Immobi	550.00	4.15%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	513.00	(6.73%)
Societe Metallurgique D'imiter	2695.00	(3.20%)
Med Paper SA	39.50	(3.16%)
TAQA Morocco SA	2800.00	(2.44%)
Banque Centrale Populaire	323.20	(1.76%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	41.75	1,109.9
Delta Holding SA	87.90	455.5
Alliances Developpement Immobi	550.00	183.6
Maroc Telecom	123.00	154.4
Auto Hall	107.00	153.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,818.76	39.75	0.2%	1.0%	34.2%
Market Cap (MAD Mn)	830,078	864	0.1%	0.8%	34.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>000</sup> Shares)	2,621.4	215.5	9.0%	1,286.6	1,314.2
Value Traded (MAD Mn)	414.67	61.44	17.4%	271.2	151.1

Market Breadth	▲ 18	▼ 14	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	550.00	4.15%	87.13
Attijariwafa Bank	767.90	(0.23%)	57.51
Delta Holding SA	87.90	6.03%	40.03
Douja Promotion Groupe Addoha	41.75	4.38%	39.87
Label Vie	4748.00	1.45%	30.12

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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