

# MENA Markets Daily Report

April 8, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	8,054.40	(0.6%)	2.8%	4.8%	
		Kuwait	Main 50 Index	▼	6,604.90	(0.8%)	(3.0%)	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	6,944.30	(1.0%)	0.5%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,534.86	(0.7%)	2.3%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,194.02	1.1%	(7.0%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,799.01	(3.1%)	(7.0%)	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,823.72	(3.1%)	(9.1%)	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	8,949.17	(2.6%)	(5.0%)	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▼	9,766.05	(0.4%)	(7.6%)	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▼	1,896.96	(1.2%)	(4.5%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▼	4,223.83	(0.7%)	(7.7%)	1.4%
	Jordan	11	Egypt	EGX 30	▼	30,453.94	(0.6%)	2.4%	19.5%
	Tunisia	12	Jordan	ASE Index	▲	2,546.55	0.0%	2.3%	2.4%
Morocco	13	Tunisia	Tunisia Index	▼	10,956.81	(0.5%)	10.1%	13.7%	
		Morocco	MASI	▼	16,260.30	(5.6%)	10.1%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▼	3,096.58	(7.3%)	(7.6%)	12.7%	
		India	SENSEX	▼	73,137.90	(3.0%)	(6.4%)	8.2%	
		Brazil	BOVESPA Stock Index	▼	125,588.09	(1.3%)	4.4%	(10.4%)	
		Mexico	BOLSA Index	▼	50,458.32	(1.9%)	1.9%	(13.7%)	
		Emerging Markets	MSCI EM Index	▼	1,001.49	(7.9%)	(6.9%)	5.3%	
Global Markets									
		World	MSCI ACWI Index	▼	745.48	(2.5%)	(11.4%)	17.3%	
		Asia	MSCI Asia Pacific	▼	518.93	(8.4%)	(8.9%)	8.2%	
		Europe	DJ Stoxx 600	▼	474.01	(4.5%)	(6.6%)	6.0%	
		Europe	FTSEurofirst 300	▼	1,885.61	(4.6%)	(6.5%)	6.7%	
		U.S.A	S&P 500	▼	5,062.25	(0.2%)	(13.9%)	23.3%	
		U.S.A	DJIA	▼	37,965.60	(0.9%)	(10.8%)	12.9%	
		U.S.A	NASDAQ Composite	▲	15,603.26	0.1%	(19.2%)	28.6%	
		UK	FTSE 100	▼	7,702.08	(4.4%)	(5.8%)	5.7%	
		Germany	DAX	▼	19,789.62	(4.1%)	(0.6%)	18.8%	
		Japan	NIKKEI 225	▼	31,136.58	(7.8%)	(22.0%)	19.2%	
		Hong Kong	HANG SENG INDEX	▼	19,828.30	(13.2%)	(1.2%)	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▲	103.26	0.2%	(4.82%)	6.7%	
		GBP/USD	British Pound / USD Cross	▼	1.27	(1.26%)	1.66%	(1.4%)	
		EUR/USD	Euro / USD Cross	▼	1.09	(0.40%)	5.39%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.06%)	0.13%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▼	64.21	(2.1%)	(14.0%)	(3.1%)	
		Oil	NYMEX	▼	60.70	(2.1%)	(15.4%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.66	(4.7%)	15.8%	6.8%	
		Gold	Gold Spot \$/Oz	▼	2,983.28	(1.8%)	13.7%	26.3%	
		Silver	Silver Spot \$/Oz	▲	30.08	1.7%	4.1%	21.7%	
		Bitcoin	Bitcoin USD Cross	▲	78,923.14	0.1%	(15.8%)	116.2%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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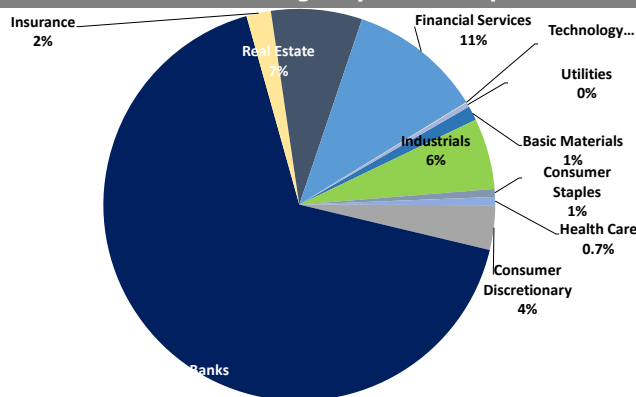
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## Boursa Kuwait Daily Report

April 8, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,771.9	19.6	10.9%
2- National Bank of Kuwait	7,746.1	12.9	14.6%
3- Boubayan Bank	2,688.5	27.8	10.6%
4- Zain	1,990.4	9.6	16.9%
5- Commercial Bank of Kuwait	1,411.4	9.0	21.1%
6- Gulf Bank	1,315.7	21.9	7.2%
7- Mabanee Co.	1,127.3	17.3	9.7%
8- Warba Bank	921.5	41.1	6.7%
9- Burgan Bank	789.0	17.0	5.3%
10- Ahli Bank of Kuwait	713.0	13.6	8.3%
Total	30,475	15.71	12.0%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.275	0.025	10.0%
National Industries Co.	0.235	0.021	9.8%
Al-Argan International Real Estate Co.	0.098	0.008	8.9%
Osos Holding Group Co.	0.120	0.007	6.2%
Equipment Holding Co.	0.048	0.003	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.276	(0.036)	(11.5%)
Kuwait Insurance Co.	0.512	(0.057)	(10.0%)
Kuwait Emirates Holding Co.	0.045	(0.005)	(9.5%)
Aqar Real Estate Investment Co.	0.080	(0.006)	(6.7%)
Kuwait Cement Co.	0.215	(0.015)	(6.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.346	1.8%	37,212,811
Kuwait Finance House	0.750	0.7%	26,398,061
National Industries Group	0.232	(1.7%)	22,160,949
Alimtiaz Investment Group	0.044	(3.1%)	15,428,746
National Bank of Kuwait	0.886	(4.5%)	15,331,608

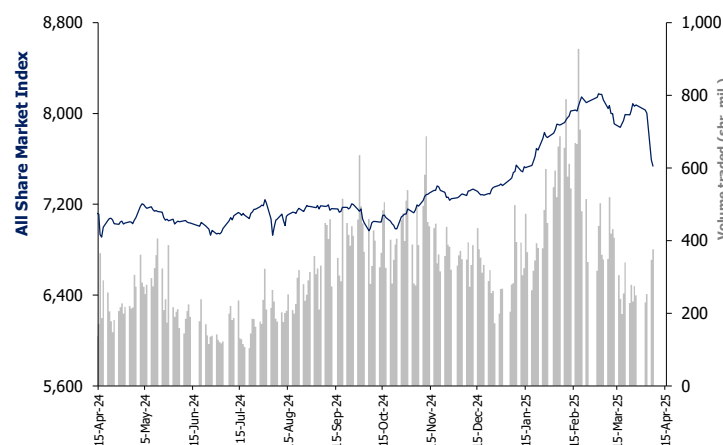
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,534.9	▼	(0.7%)	(6.7%)	2.3%
Energy	1,295.3	▼	(0.5%)	(2.2%)	8.9%
Basic Materials	866.2	▼	(1.3%)	(3.6%)	(4.9%)
Industrials	695.6	▼	(0.7%)	(6.6%)	(3.9%)
Consumer Staples	890.5	▼	(5.7%)	(9.8%)	(10.8%)
Health Care	570.6	=	0.0%	0.0%	24.5%
Consumer Discretionary	2,211.4	▲	1.0%	(6.3%)	4.2%
Telecommunications	1,013.1	▲	0.2%	(3.5%)	(0.5%)
Banks	1,896.1	▼	(0.9%)	(7.2%)	4.8%
Insurance	2,062.4	▼	(1.4%)	(3.3%)	0.3%
Real Estate	1,443.5	▲	0.5%	(4.8%)	6.7%
Financial Services	1,389.2	▼	(0.8%)	(7.9%)	(8.0%)
Technology	1,084.0	=	0.0%	0.7%	4.2%
Utilities	376.3	▼	(0.7%)	(7.1%)	(5.3%)

Market Breadth		55		61		26
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,054.40	(51.7)	(0.6%)	(7.2%)	2.8%	
Main 50 Index	6,604.90	(51.5)	(0.8%)	(6.7%)	(3.0%)	
Main Market Index	6,944.30	(68.9)	(1.0%)	(4.4%)	0.5%	
All Share Market Index	7,534.86	(53.0)	(0.7%)	(6.7%)	2.3%	
Market Cap (KWD Mn)	44,065.76	(347.9)	(0.8%)	(6.7%)	1.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

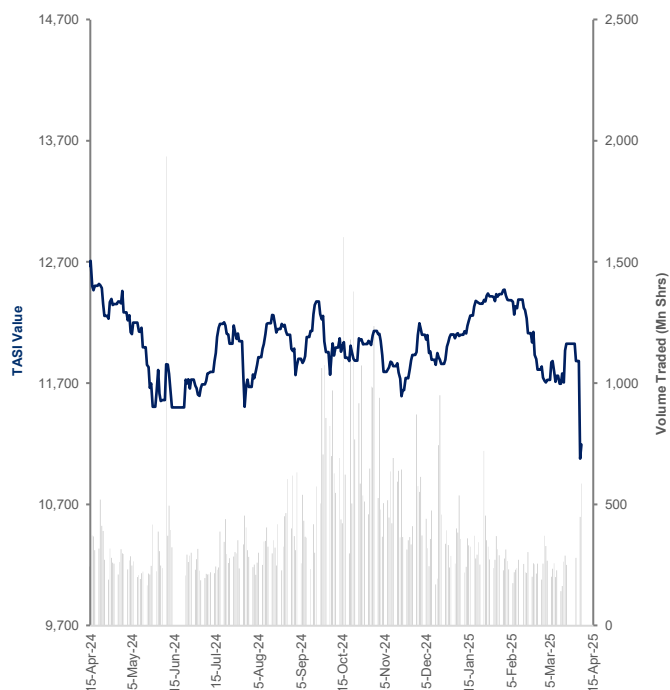
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	375.3	28.3	8.2%	424.7	227.5
Value Traded (KWD Mn)	115.7	19.0	19.6%	117.8	56.7
No. of Trades	28,152	5,206	22.7%	19,526	13,599

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.7%	19,685,726
National Bank of Kuwait	0.886	(4.5%)	13,664,740
Gulf Bank	0.346	1.8%	12,589,078
Ali Alghanim Sons Automotive Co.	1.289	2.6%	6,143,059
Boubayan Bank	0.640	0.9%	5,358,945

### Saudi Tadawul Daily Report

April 8, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,304,759.8	1.3%	(6.1%)	(8.8%)
Energy	6,182,467.3	1.3%	(5.6%)	(9.9%)
Materials	550,831.9	1.4%	(7.5%)	(12.8%)
Capital Goods	54,403.3	(1.7%)	(11.6%)	(19.4%)
Commercial & Professional Svc	13,569.4	2.3%	(7.8%)	(12.5%)
Transportation	38,904.4	0.2%	(10.6%)	(19.9%)
Consumer Durables & Apparel	7,924.4	0.5%	(7.1%)	(12.8%)
Consumer Services	59,786.5	1.7%	(8.1%)	(13.1%)
Media	32,821.6	(3.1%)	(11.6%)	(31.6%)
Consumer Discretionary Distribution &	29,917.7	1.8%	(4.0%)	(0.7%)
Consumer Staples Distribution & Retail	46,424.6	2.0%	(6.4%)	0.2%
Food & Beverages	106,308.7	2.2%	(4.9%)	(8.5%)
Health Care Equipment & Svc	166,332.1	3.2%	(3.5%)	(4.8%)
Pharma, Biotech & Life Science	15,303.2	0.7%	(8.4%)	(9.6%)
Banks	959,891.3	(0.4%)	(8.6%)	(1.4%)
Financial Services	61,853.7	4.6%	(2.0%)	(8.7%)
Insurance	78,301.9	1.2%	(9.7%)	(19.3%)
Telecommunication Services	279,399.6	1.8%	(2.6%)	10.0%
Utilities	323,404.7	5.0%	(4.8%)	(17.1%)
REITs	14,808.4	0.6%	(2.2%)	(4.6%)
Real Estate Mgmt & Dev't	163,919.8	(0.4%)	(7.7%)	28.6%
Software & Services	117,827.3	(0.8%)	(8.7%)	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	160.00	8.8%
Allianz Saudi Fransi Cooperati	15.22	7.2%
ACWA POWER	331.00	6.8%
Kingdom Holding Co	8.39	5.7%
Aldrees Petroleum and Transpor	132.00	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Batic Investments and Logistic	2.21	(9.8%)
Saudi Real Estate Co	20.30	(6.0%)
Middle East Specialized Cables	31.35	(5.7%)
Nama Chemicals Co	28.75	(5.6%)
Red Sea International Co	35.30	(5.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.35	95,207
Batic Investments and Logistic	2.21	60,194
Americana Restaurants International PLC	2.00	33,697
Umm Al Qura for Development and Construction Co	22.96	31,654
Saudi Arabian Oil Co	25.25	24,643

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,194.02	116.83	1.1%	(6.9%)	(7.0%)
Market Cap (SAR Mn)	9,304,760	115,133	1.3%	(6.1%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	584.7	136.7	30.5%	291.2	369.5
Value Traded (SAR Mn)	10,464.7	2,105.4	25.2%	5,987.0	8,974.5
No. of Trades	919,853	170,995	22.8%	472,400	545,538

#### Market Breadth

▲ 151 ▼ 90 = 19

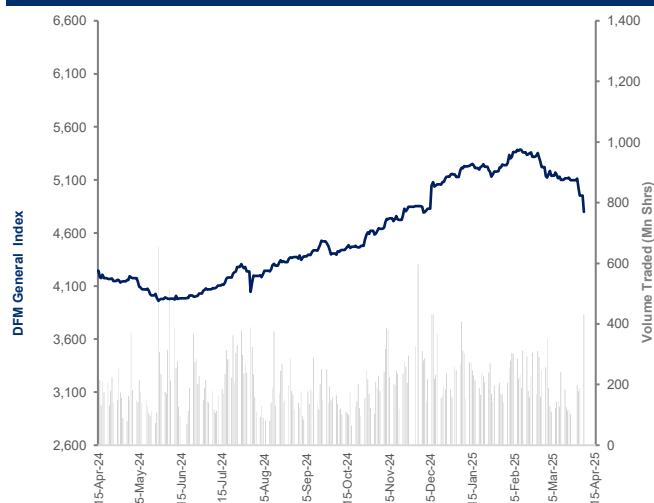
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.50	(0.2%)	841.54
Umm Al Qura for Development and Construction Co	22.96	1.6%	692.66
Saudi Arabian Oil Co	25.25	1.3%	617.25
Saudi Telecom Co	44.65	1.6%	402.21
Saudi National Bank	32.40	(1.2%)	374.54

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

April 8, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	846,881.9	(2.4%)	(5.4%)	(6.4%)
Financials	359,012.3	(2.3%)	(3.4%)	0.3%
Real Estate	165,820.2	(3.2%)	(12.9%)	(13.4%)
Industrial	95,926.5	(1.9%)	(1.3%)	(5.4%)
Materials	1,499.8	(4.8%)	(2.1%)	20.1%
Consumer Staples	28,868.0	0.2%	(1.9%)	(9.2%)
Consumer Discretionary	32,679.5	(9.1%)	(11.3%)	(11.1%)
Telecommunication	36,263.2	(2.4%)	(0.7%)	6.8%
Utilities	126,812.3	(0.9%)	(3.3%)	(15.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Islamic Bank	12.25	2.5%
EMPOWER	1.61	1.9%
Amlak Finance	0.80	0.5%
Union Properties Pjsc	0.52	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Watania International Holding	0.60	(9.9%)
Al Mazaya Holding Company	0.86	(9.9%)
TALABAT Holding PLC	1.25	(9.4%)
Ithmaar Holding	0.18	(8.9%)
Shuua Capital	0.20	(8.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.25	67,256
Union Properties Pjsc	0.52	53,854
Drake & Scull International	0.30	50,895
Emaar Properties Pjsc	11.55	47,093
Deyaar Development Pjsc	0.87	27,483

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	4,799.01	(152.46)	(3.1%)	(5.8%)	(7.0%)
Market Cap (AED Mn)	846,882	(21,081)	(2.4%)	(5.4%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	430.7	241.4	127.6%	219.3	178.1
Value Traded (AED Mn)	1,282.8	650.0	102.7%	654.4	383.0
No. of Trades	25,991	12,314	90.0%	13,516	7,895

Market Breadth	▲ 4	▼ 40	■ 31
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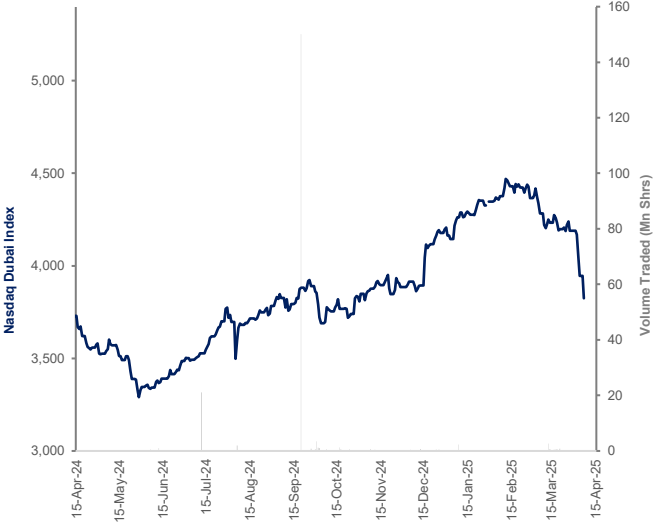
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.55	(2.53%)	522.71
Dubai Islamic Bank	6.79	(5.69%)	124.80
Emaar Development	10.45	(4.57%)	119.68
Emirates Nbd	19.00	(0.78%)	100.13
TALABAT Holding PLC	1.25	(9.42%)	84.62

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	45,641.4	(9.3%)	(9.2%)	(11.7%)
DEPA Limited (AED)	124.8	0.0%	5.0%	(14.1%)
Emirates REIT (CEIC) Limited	144.0	0.7%	7.0%	(10.1%)
ENBD REIT (CEIC) Limited	136.5	0.0%	0.0%	55.1%
Hikma Pharmaceuticals GDR	5,370.5	(3.9%)	(7.3%)	(2.8%)
Nasdaq, Inc.	39,253.7	(10.2%)	(9.7%)	(12.9%)
Orascom Construction Limited	611.9	0.0%	0.0%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.44	0.68%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.44	66.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	3,823.72	(122.02)	(3.1%)	(8.7%)	(9.1%)
Market Cap (USD Mn)	45,641	(4,696.0)	(9.3%)	(9.2%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.066	(0.01)	(10%)	0.191	0.12
Value Traded (USD Mn)	0.029	(0.00)	(8%)	0.1	0.06
No. of Trades	4.0	(11.00)	(73%)	8	6

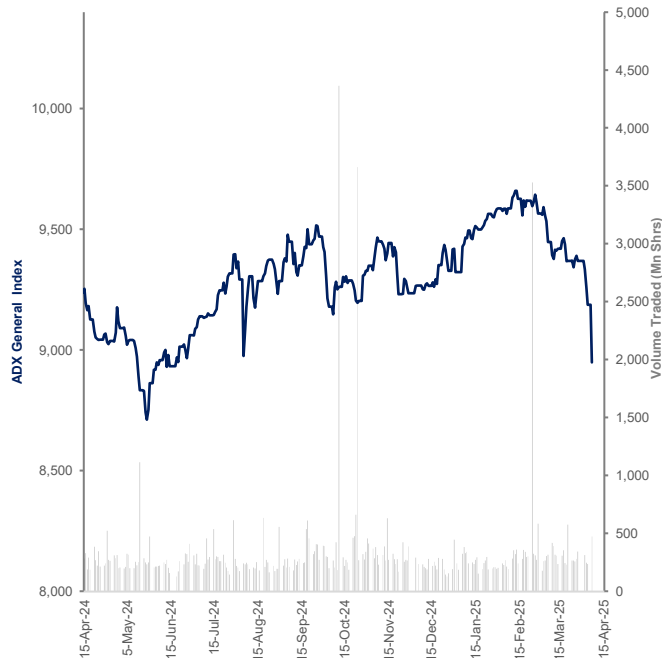
Market Breadth	▲ 1	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.44	0.68%	0.03

## Abu Dhabi Securities Exchange Daily Report

April 8, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,701,964.6	(2.8%)	(6.0%)	(7.7%)
Financials	1,343,682.2	(1.8%)	(2.3%)	(2.3%)
Telecommunication	183,189.0	(2.6%)	(3.1%)	3.5%
Consumer Discretionary	60,581.3	(4.9%)	(8.2%)	(12.0%)
Industrial	207,733.0	(7.0%)	(8.9%)	(0.8%)
Real Estate	65,071.4	(1.6%)	(9.4%)	(0.3%)
Basic Materials	90,473.0	0.1%	(0.5%)	(2.2%)
Energy	350,300.6	(4.3%)	(9.9%)	(16.1%)
Utilities	339,551.4	(2.6%)	(14.0%)	(14.0%)
Consumer Staples	23,861.4	(3.9%)	(10.5%)	(36.1%)
Health Care	37,521.3	(6.3%)	(12.4%)	(25.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	4.45	11.0%
Abu Dhabi National Takaful Co.	5.87	6.7%
ADNOC Distribution	3.31	2.5%
Hayah Insurance Co	1.55	2.0%
Borouge	2.43	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Phoenix Group	0.77	(9.9%)
Alpha Dhabi Holding PJSC	9.92	(9.8%)
OMAN & EMIRATES INVESTMENT HOLDING	0.40	(9.8%)
NMDC Energy	2.32	(9.4%)
Emsteel Building Materials Co.	1.00	(9.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	2.86	96,823
Multiply Group	1.52	45,458
Eshraq Investments P.J.S.C	0.38	44,570
Al Dar Properties Co.	7.60	23,421
Borouge	2.43	21,640

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	8,949.17	(237.80)	(2.6%)	(4.5%)	(5.0%)
Market Cap (AED Mn)	2,701,965	(77,806)	(2.8%)	(6.0%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	473.6	236.8	100.0%	335.1	225.1
Value Traded (AED Mn)	1,611.4	520.1	47.7%	1,236.4	906.0
No. of Trades	40,814	20,494	100.9%	20,519	12,797

## Market Breadth



6



56



27

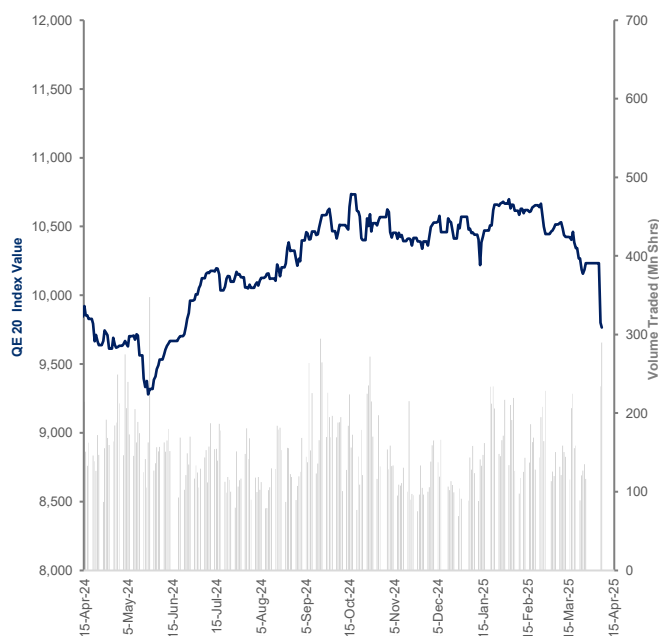
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	2.86	(4.98%)	269.47
Al Dar Properties Co.	7.60	(1.55%)	171.14
International Holdings Company PJSC	401.00	(1.69%)	163.56
Emirates Insurance Co.	7.95	0.00%	140.87
Abu Dhabi Commercial Bank	9.75	(1.91%)	95.45

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 8, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	571,702.5	(0.6%)	(4.8%)	(8.0%)
Banking & Finance Sector	272,513.5	(1.4%)	(5.2%)	(10.8%)
Goods & Consumer Services	29,590.6	0.0%	(2.7%)	(3.8%)
Industrial Sector	137,575.4	0.3%	(6.1%)	(7.3%)
Insurance Sector	9,703.9	(0.0%)	(2.7%)	(12.6%)
Real Estate	38,211.2	(0.7%)	(5.3%)	(12.3%)
Telecom	44,695.7	(0.1%)	(3.1%)	(0.1%)
Transport	39,412.2	0.7%	(1.8%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.86	4.0%
Diala Brokerage & Investments	1.00	2.5%
Barwa Real Estate Co	2.60	2.2%
Medicare Group	4.45	2.2%
Gulf Warehousing Co	2.98	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Mahhar Holding	2.17	(3.1%)
Islamic Holding Group QSC	3.24	(2.6%)
Qatar National Bank QPSC	15.11	(2.3%)
Ezdan Holding Group QSC	0.91	(2.2%)
Investment Holding Group	2.30	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.18	45,053
Ezdan Holding Group QSC	0.91	29,647
Baladna	1.11	21,657
Investment Holding Group	2.30	18,228
Masraf Al Rayan QSC	2.15	17,919

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	9,766.05	(33.96)	(0.3%)	(4.6%)	(7.6%)
Market Cap (QAR Mn)	571,702	(3,566)	(0.6%)	(4.8%)	(8.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	289.7	55.7	23.8%	158.0	166.5
Value Traded (QAR Mn)	681.1	126.6	22.8%	418.8	509.0
No. of Trades	33,941	5,710	20.2%	15,815	16,342

#### Market Breadth

▲ 28 ▼ 21 = 5

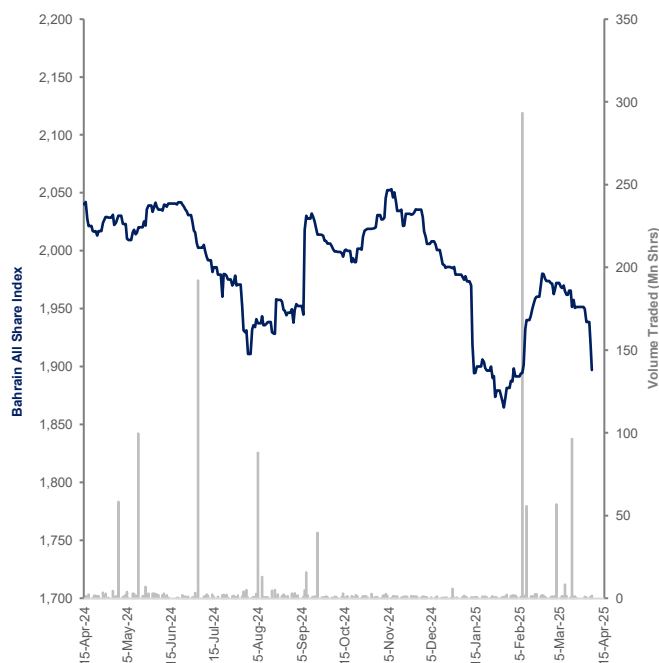
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.11	(2.26%)	63.98
Qatar Aluminum Manufacturing C	1.18	(1.01%)	52.54
Qatar Gas Transport Co Ltd	4.55	0.33%	48.03
Investment Holding Group	2.30	(2.09%)	42.15
Industries Qatar QSC	11.90	0.59%	39.93

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

April 8, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	39,926.3	0.4%	(4.9%)	2.9%
Materials	1,533.6	(0.9%)	(3.6%)	(16.9%)
Industrial	121.5	0.0%	(8.7%)	(7.2%)
Consumer Discretionary	225.9	(2.4%)	(2.5%)	(3.3%)
Consumer Staples	123.0	0.0%	0.0%	(2.0%)
Financials	36,998.1	0.6%	(5.0%)	4.1%
Communication Services	861.2	(1.0%)	(2.4%)	(2.3%)
Real Estate	63.0	(8.1%)	(14.9%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain (\$)	2.52	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	(10.0%)
Gulf Hotel Group B.S.C	0.31	(7.3%)
BBK BSC	0.48	(3.8%)
Al Salam Bank-Bahrain BSC	0.19	(3.0%)
Bahrain Telecommunications Co	0.49	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	893
Seef Properties BSC	0.11	135
Ahli United Bank BSC (\$)	2.52	132
Kuwait Finance House - Bahrain (\$)	2.52	132
Aluminium Bahrain B.S.C	1.08	75

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,896.96	(22.14)	(1.2%)	(2.8%)	(4.5%)
Market Cap (BHD Mn)	39,926.3	168.9	0.4%	(4.9%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,588	609	62.1%	9,087.4	8,427.1
Value Traded (BHD '000)	996	721	262.7%	6,974.5	2,521.9
No. of Trades	95	56	143.6%	39	54

Market Breadth	▲ 1	▼ 7	▬ 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	2.52	0.00%	0.32
Kuwait Finance House - Bahrain (\$)	2.52	0.80%	0.32
Al Salam Bank-Bahrain BSC	0.19	(3.03%)	0.17
Aluminium Bahrain B.S.C	1.08	(0.92%)	0.08
Bahrain Telecommunications Co	0.49	(1.02%)	0.03

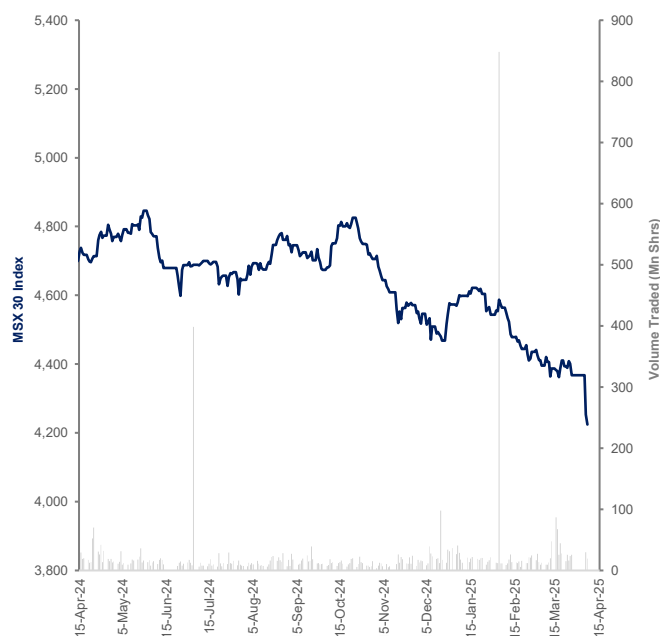
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

April 8, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,198.8	(1.2%)	(3.7%)	(8.4%)
Financial	5,020.9	(0.4%)	(0.9%)	(3.5%)
Industrial	3,978.1	(2.5%)	(7.3%)	(12.8%)
Services	2199.9	(0.6%)	(2.9%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.12	4.5%
Ahli Bank	0.16	1.8%
Al Madina Takaful Co.	0.076	1.3%
Renaissance Services Co.	0.31	0.7%
Oman Flour Mills	0.37	0.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.08	(17.2%)
Smn Power Holding	0.23	(10.0%)
Takaful Oman Insurance	0.04	(9.5%)
Muscat Gases Co.	0.09	(9.5%)
Oman & Emirates Investment Holding Co.	0.06	(7.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	3,842
Sohar Bank	0.13	3,576
OQ BASE INDUSTRIES (SFZ)	0.10	2,883
OQ Exploration & Production SA	0.29	2,514
Bank Muscat	0.25	2,496

Source: Bloomberg, KAMCO Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,223.83	(28.83)	(0.7%)	(3.3%)	(7.7%)
Market Cap (OMR Mn)	11,198.8	(135.67)	(1.2%)	(3.7%)	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	18,934.9	(10,575.7)	(35.8%)	34,601.3	35,448.3
Value Traded (OMR '000)	3,034.0	(2,008.5)	(39.8%)	3,468.6	3,268.8

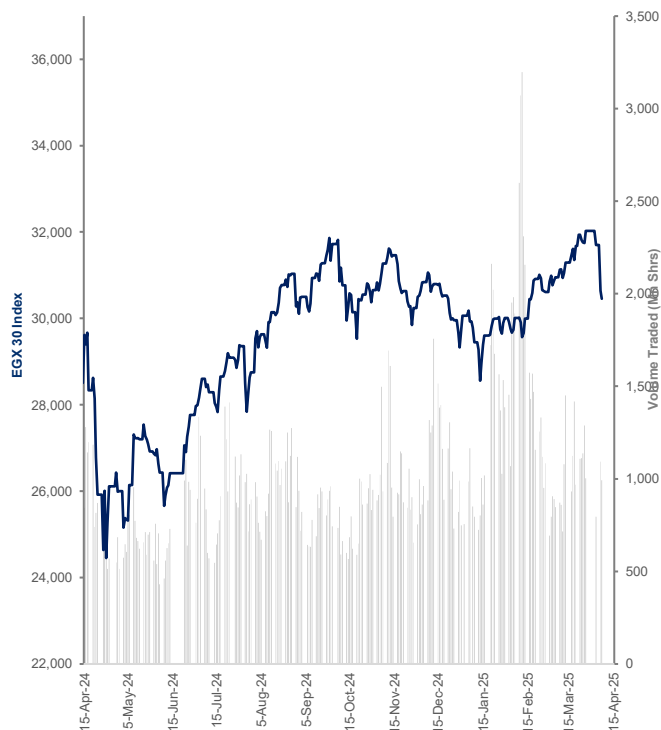
Market Breadth	▲ 6	▼ 28	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.29	(3.33%)	0.74
Bank Muscat	0.25	(0.40%)	0.61
OQ Gas Networks	0.13	(1.56%)	0.49
Sohar Bank	0.13	(1.56%)	0.45
OQ BASE INDUSTRIES (SFZ)	0.10	(2.00%)	0.28

### The Egyptian Exchange Daily Report

April 8, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,138,050.1	(1.2%)	(4.7%)	0.7%
Banks	420,058.0	(5.7%)	(9.0%)	(4.0%)
Basic Resources	335,998.0	0.6%	(3.2%)	14.3%
Industrial Goods	186,386.6	(0.7%)	(2.8%)	4.8%
Health Care & Pharmaceuticals	55,272.8	1.1%	(2.2%)	11.2%
Real Estate	321,519.0	(1.3%)	(5.7%)	3.4%
Travel and Leisure	66,756.1	0.8%	0.5%	(7.8%)
Food, Beverages & Tobacco	193,997.2	(1.4%)	(3.9%)	3.8%
Energy and Support Services	17,118.7	(0.0%)	(3.9%)	(12.1%)
Trade and Distributors	18,937.0	0.9%	(4.6%)	5.6%
Shipping and Transport	70,134.2	4.1%	(1.2%)	(8.7%)
Education Services	24,435.0	0.1%	(2.8%)	1.7%
Contracting and Construction Eng	40,407.9	(0.5%)	(3.9%)	0.1%
Textiles and Durables	27,699.1	(0.8%)	(4.6%)	(3.3%)
Building Materials	27,443.8	1.8%	(4.5%)	20.6%
Media & Communication Services	146,889.1	(0.6%)	(4.8%)	(2.3%)
Paper and Packaging	2,548.6	0.6%	(0.2%)	0.8%
Non-bank Financial Services	182,448.8	1.0%	(2.2%)	(13.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Obour Real Estate Investment	11.99	12.6%
Sinai Cement	39.24	10.2%
Alexandria National Company for Financial Investment	20.42	9.1%
Al Tawfeek Leasing Company-A.T.LEASE	4.01	8.3%
Egyptian Transport (EGYTRANS)	5.91	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	32.25	(19.4%)
General Silos & Storage	151.12	(10.1%)
Misr Oils & Soap	60.27	(5.4%)
Paint & Chemicals Industries (Pachin)	39.90	(5.0%)
Gadwa For Industrial Development	5.31	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.63	125,768
Cairo Oils & Soap	0.32	92,776
Amer Group Holding	1.38	71,660
Arab Developers Holding	0.23	60,268
Belton Financial Holding	2.03	57,770

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,453.94	(185.6)	(0.6%)	(4.9%)	2.4%
Market Cap (EGP Mn)	2,138,050.1	(26,549.1)	(1.2%)	(4.7%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	992.1	(101.0)	(9.2%)	1,313.4	1,052.0
Value Traded (EGP Mn)	3,483.0	223.3	6.9%	3,315.9	5,076.2
No. of Trades	102,105	(10,555)	(9.4%)	86,853	147,216

Market Breadth	▲ 93	▼ 65	= 63
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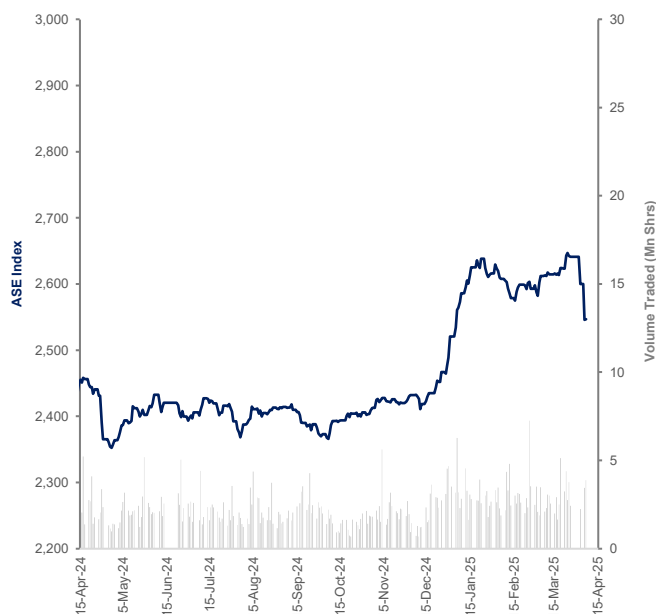
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	48.02	(3.19%)	314.19
Commercial International Bank (Egypt)	78.15	(0.57%)	196.53
Heliopolis Housing	11.38	(0.87%)	175.04
Orascom Development Egypt	23.09	0.39%	152.11
Misr National Steel - Ataq	9.65	1.58%	145.35

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

April 8, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,273.3	0.1%	(4.1%)	5.1%
Banks	7,649.8	(0.6%)	(6.1%)	(0.1%)
Insurance	291.2	(0.6%)	(0.8%)	5.1%
Diversified Financial Services	262.7	0.2%	(1.4%)	(3.4%)
Real Estate	299.0	(0.3%)	(0.9%)	(2.0%)
Health Care Services	47.7	0.0%	(2.8%)	(7.4%)
Educational Services	292.5	0.8%	0.8%	4.8%
Hotels and Tourism	238.4	(1.3%)	(1.1%)	(7.5%)
Transportation	89.1	(0.0%)	(1.6%)	4.7%
Technology and Communication	575.6	(1.3%)	(1.3%)	5.9%
Utilities and Energy	1,013.5	0.0%	(2.6%)	5.5%
Commercial Services	248.5	0.3%	1.3%	(3.9%)
Pharmaceutical and Medical Industries	68.5	0.0%	(1.9%)	3.8%
Chemical Industries	60.6	(0.6%)	(0.5%)	5.1%
Food and Beverages	213.8	(0.1%)	(0.4%)	(2.0%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,781.3	1.1%	(3.2%)	14.1%
Engineering and Construction	90.8	0.4%	(3.5%)	(17.0%)
Electrical Industries	18.9	(3.6%)	(3.6%)	(6.9%)
Textiles Leathers and Clothings	30.3	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.82	3.8%
SPECIALIZED INVESTMENT COMPOUNDS	0.79	2.6%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.41	2.5%
ARAB EAST INVESTMENT	0.95	2.2%
FUTURE ARAB INVESTMENT COMPANY	0.55	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
EURO ARAB INSURANCE GROUP	1.35	(4.9%)
JORDAN INTERNATIONAL INSURANCE	0.43	(4.4%)
CENTURY INVESTMENT GROUP	0.24	(4.0%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.50	(3.8%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CAPITAL BANK OF JORDAN	1.92	658
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	349
ARAB BANK	4.36	268
ARAB PHOENIX HOLDINGS	0.35	156
JORDAN ISLAMIC BANK	4.26	125

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,546.55	0.66	0.0%	(3.6%)	2.3%
Market Cap (JD Mn)	18,273.29	14.74	0.1%	(4.1%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,867.2	429.4	12.5%	3,036.2	2,623.6
Value Traded (JD '000)	10,526.2	1,648.9	18.6%	5,843.5	3,044.8
No. of Trades	3,043	237	8.4%	2,065	1,621

## Market Breadth

▲ 17

▼ 37

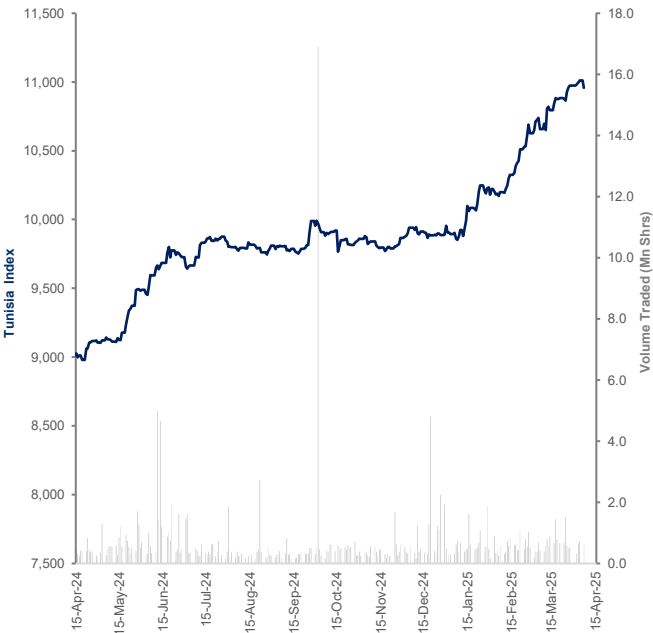
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAPITAL BANK OF JORDAN	1.92	0.00%	1.26
ARAB BANK	4.36	(0.68%)	1.16
JORDAN ISLAMIC BANK	4.26	0.00%	0.53
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	(1.52%)	0.22
JORDAN AHLI BANK	0.97	0.00%	0.11

Tunisia Stock Exchange Daily Report

April 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,084.6	(0.3%)	0.5%	11.9%
Banking	12,893.9	(0.8%)	0.1%	10.9%
Insurance	1,053.1	0.6%	1.6%	7.3%
Leasing	981.7	(0.7%)	0.4%	7.5%
Financial Services	2,160.0	4.5%	9.1%	38.2%
Industrial	2,321.7	(0.2%)	0.0%	12.7%
Chemical Industry	465.3	(2.6%)	(2.3%)	9.6%
Food & Beverage	4,365.8	(0.7%)	(1.4%)	9.3%
Retailing	1,304.5	(1.0%)	0.4%	14.1%
Others	1,538.5	(0.3%)	(0.6%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	12.00	4.5%
BH Assurance	57.00	4.4%
Societe de Transport Hydrocarb	18.10	3.4%
Societe des Industries Pharmac	5.70	2.7%
Societe Moderne de Ceramique	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	113.68	(6.0%)
Cie Internationale de Leasing	25.91	(4.0%)
Hannibal Lease SA	7.15	(2.9%)
Societe Tunisienne de L'Air	0.38	(2.6%)
Societe Nouvelle Maison de la	3.40	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.42	135
Poulina Group	12.00	123
One Tech Holding	8.89	51
Tunisie Profiles Aluminium SA	8.32	40
Societe D'Articles Hygieniques	11.69	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,956.81	(53.68)	(0.5%)	(0.2%)	10.1%
Market Cap (DT Mln)	27,085	(69.01)	(0.3%)	0.5%	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	622.7	(104.4)	(14.4%)	618.5	367.0
Value Traded ('000 DT)	6,537.8	(1,213.8)	(15.7%)	6,043.4	3,679.8
No. of Trades	2,073	(194)	(8.6%)	1,640	963

Market Breadth	▲ 18	▼ 28	= 18
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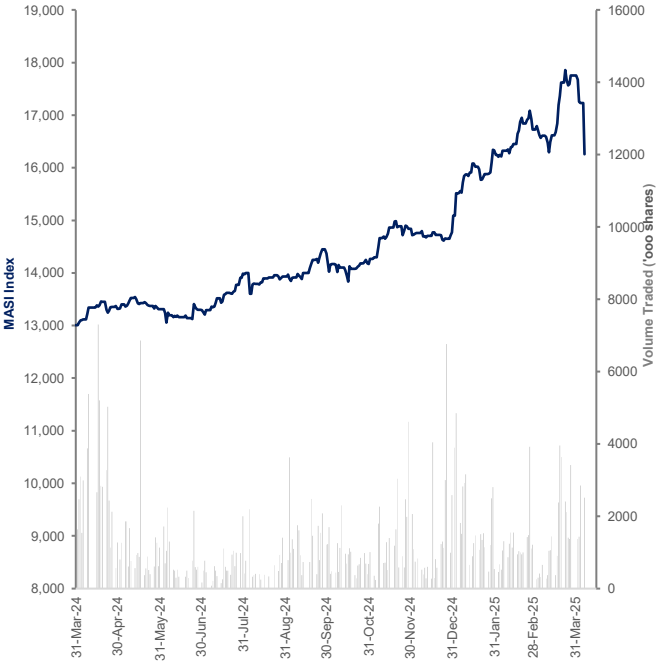
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	12.00	4.53%	1.42
Amen Bank	41.00	(0.77%)	0.70
Societe Tunisienne d'Assurance	203.01	0.00%	0.50
Societe D'Articles Hygieniques	11.69	(0.93%)	0.47
One Tech Holding	8.89	(0.11%)	0.46

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report  
(The Bulletin covers the 41 Stocks listed on the Main Market)

April 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	688,036.4	(5.5%)	(8.7%)	11.5%
Banking	266,242.8	(3.6%)	(6.3%)	5.3%
Beverages	8,448.7	4.5%	0.4%	(7.4%)
Chemicals	2,717.1	(6.7%)	(5.0%)	7.4%
Construction & Building Material	71,656.0	(9.6%)	(10.4%)	(6.1%)
Distributors	17,215.7	(0.6%)	(4.6%)	3.1%
Electricity	46,233.5	(6.7%)	(15.2%)	46.3%
Food Producers & Processors	27,295.7	(3.7%)	(7.1%)	4.0%
Holding Companies	6,308.1	(10.0%)	(12.2%)	26.3%
Insurance	30,813.8	(4.1%)	(8.4%)	(0.0%)
Investment & other Finance	3,942.8	0.2%	(0.5%)	5.2%
Leisures & Hotel	3,954.2	(5.5%)	(8.0%)	23.2%
Materials, Software & Computer	5,522.1	(6.4%)	(9.5%)	(3.1%)
Mining	62,292.6	(6.3%)	(6.7%)	54.8%
Oil & Gas	13,750.0	(9.1%)	(7.1%)	6.4%
Real Estate	26,412.5	(9.2%)	(13.7%)	(0.0%)
Telecommunications	94,063.2	(7.3%)	(12.7%)	30.5%
Transport	1,071.5	(6.5%)	(21.0%)	(20.3%)
Forestry & Paper	96.3	(8.7%)	(14.3%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2130.0	6.4%
Label Vie	4200.0	1.2%
Maghreb Oxygene	443.0	0.7%
Eqdom	1070.0	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	479.8	(10.0%)
Delta Holding SA	72.0	(10.0%)
Fenie Brossette	243.1	(10.0%)
Societe Metallurgique D'imiter	1986.0	(10.0%)
LafargeHolcim Maroc SA	1710.0	(10.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	39.30	1,343.6
Maroc Telecom	107.00	477.9
Alliances Developpement Immobi	479.75	211.0
Attijariwafa Bank	646.50	131.4
Banque Centrale Populaire	272.00	98.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,260.30	(972.19)	(5.6%)	(8.4%)	10.1%
Market Cap (MAD Mn)	688,036	(40,209)	(5.5%)	(8.7%)	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,513.1	(331.1)	(11.6%)	1,536.7	1,332.3
Value Traded (MAD Mn)	453.65	(300.66)	(39.9%)	306.6	129.8

Market Breadth	▲ 4	▼ 30	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	479.75	(9.99%)	101.34
Attijariwafa Bank	646.50	(4.22%)	84.31
Managem SA	4751.00	(5.92%)	53.47
Douja Promotion Groupe Addoha	39.30	(8.60%)	52.57
Maroc Telecom	107.00	(7.32%)	49.93

Source: Bloomberg, Kamco Research

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