

MENA Markets Daily Report

April 7, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	5,075.85	0.3%	(27.2%)	32.4%
	Kuwait	Main 50 Index	▼	3,903.57	(0.6%)	NA	NA
	Kuwait	Main Market Index	▼	4,011.94	(0.4%)	(18.3%)	3.6%
	Kuwait	All Share Index	▼	4,717.17	0.1%	(24.9%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,860.92	1.6%	(18.2%)	7.2%
	UAE-Dubai	DFM General Index	▲	1,691.66	0.6%	(38.8%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,086.67	1.2%	(34.5%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	3,722.94	1.3%	(26.7%)	3.3%
	Qatar	QE 20 Index	▲	8,707.16	2.6%	(16.5%)	1.2%
	Bahrain	Bahrain All Share	▼	1,310.15	(0.9%)	(18.6%)	20.4%
	Oman	MSM 30 Index	▲	3,400.94	0.4%	(14.6%)	(7.9%)
	Egypt	EGX 30	▲	9,446.99	1.9%	(32.3%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	▲	597.92	1.2%	(23.9%)	(19.6%)
Tunisia	Tunisia Index	▼	6,227.91	(0.4%)	(12.6%)	(2.1%)	
Morocco	MASI	▼	9,240.00	(1.7%)	(24.1%)	7.1%	
Syria	DSE Weighted Index	▼	6,101.21	(0.2%)	4.5%	(5.7%)	
Emerging Markets							
	China	SSE Composite Index	▲	2,812.54	1.8%	(9.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,083.43	3.2%	(32.2%)	44.9%
	India	SENSEX	▲	28,934.25	4.9%	(33.1%)	14.4%
	Brazil	BOVESPA Stock Index	▲	74,073.00	6.5%	(39.9%)	31.6%
	Mexico	BOLSA Index	▲	34,381.56	4.0%	(24.0%)	4.6%
	Korea	KOSPI Index	▲	1,820.26	1.6%	(18.5%)	7.7%
	Taiwan	TAIEX Index	▲	9,980.38	1.7%	(18.2%)	23.3%
Global Markets							
	World	MSCI World Index	▲	1,881.48	5.9%	(24.7%)	25.2%
	Asia	MSCI Asia Pacific	▲	136.25	2.9%	(22.4%)	16.3%
	Europe	DJ Stoxx 600	▲	320.58	3.7%	(25.7%)	23.2%
	Europe	FTSEurofirst 300	▲	1,263.02	3.6%	(24.9%)	22.0%
	Emerging Markets	MSCI EM Index	▲	853.83	2.7%	(25.4%)	15.4%
	U.S.A	S&P 500	▲	2,663.68	7.0%	(23.0%)	28.9%
	U.S.A	DJIA	▲	22,679.99	7.7%	(26.2%)	22.3%
	U.S.A	NASDAQ Composite	▲	7,913.24	7.3%	(17.8%)	35.2%
	UK	FTSE 100	▲	5,582.39	3.1%	(28.2%)	12.1%
	Germany	DAX	▲	10,075.17	5.8%	(28.1%)	25.5%
	Japan	NIKKEI 225	▲	18,729.11	0.9%	(21.3%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	23,930.81	0.8%	(15.7%)	9.1%
Commodities							
	Oil	OPEC Crude	▲	23.01	21.7%	(72.2%)	31.8%
	Oil	Brent	▲	34.06	3.1%	(48.7%)	22.7%
	Oil	Kuwait	▲	24.59	2.2%	(61.8%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.77	2.1%	(24.4%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,665.76	0.3%	6.8%	18.3%

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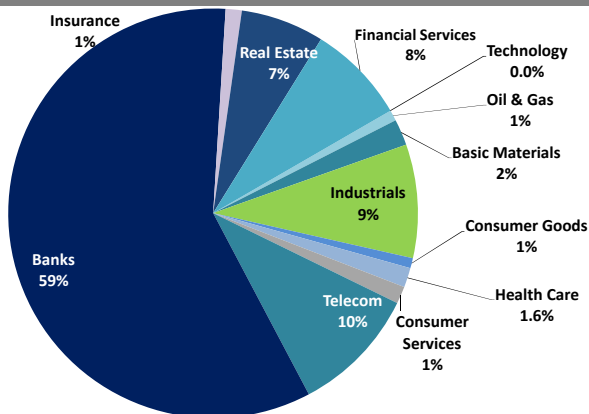
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

April 7, 2020

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,160.3	▲ 0.1%	(2.1%)	(25.3%)
Oil & Gas	230.4	▼ (2.4%)	0.7%	(10.7%)
Basic Materials	559.8	▼ (0.8%)	(0.7%)	(30.7%)
Industrials	2,434.3	▼ (0.2%)	(0.0%)	(26.0%)
Consumer Goods	213.9	▲ 1.8%	10.0%	8.4%
Health Care	422.1	= 0.0%	0.0%	(3.8%)
Consumer Services	368.2	▲ 0.3%	(1.2%)	(33.3%)
Telecommunications	2,721.7	▼ (0.6%)	(8.1%)	(20.4%)
Banks	15,945.4	▲ 0.2%	(1.9%)	(27.5%)
Insurance	348.1	▲ 0.1%	(0.1%)	0.2%
Real Estate	1,788.7	▲ 1.1%	0.1%	(20.9%)
Financial Services	2,121.6	▼ (0.2%)	(2.3%)	(23.3%)
Technology	6.1	= 0.0%	0.0%	(13.8%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,856.8	12.1	12.1%
2- Kuwait Finance House	4,332.4	17.4	12.5%
3- Zain	2,042.4	9.6	16.7%
4- Ahli United Bank - Bahrain	1,788.1	8.1	17.9%
5- Boubayan Bank	1,491.1	24.4	10.8%
6- Agility (PWC Logistics)	1,031.3	12.0	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	662.0	11.9	12.1%
9- Gulf Bank	615.7	12.0	8.0%
10- Burgan Bank	525.0	6.6	10.6%
Total	18,341	12.38	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

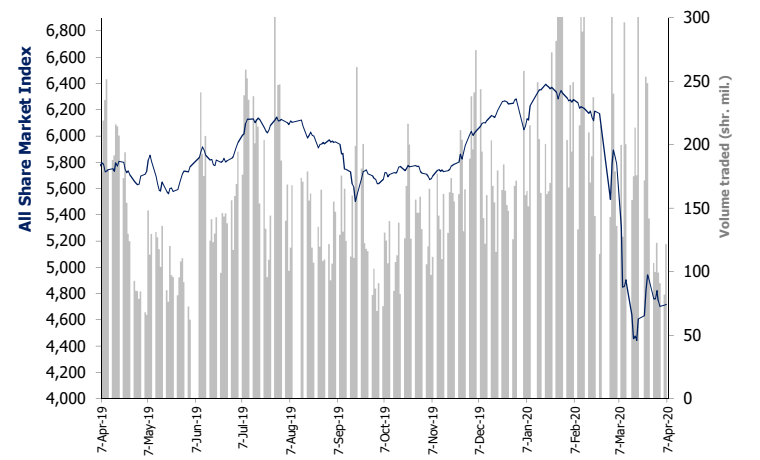
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.049	0.006	14.8%
National International Holding Co.	0.068	0.006	9.9%
Danah Alsafat Foodstuff Co.	0.011	0.001	5.9%
Dar Al Thuraya Real Estate Co.	0.060	0.003	5.3%
First Dubai For Real Estate Development	0.032	0.002	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.212	(0.033)	(13.5%)
The Energy House Co.	0.015	(0.002)	(11.0%)
Al TAMEER Real Estate Investment Co.	0.014	(0.002)	(10.6%)
Salbookh Trading Co.	0.028	(0.002)	(6.4%)
Kuwait Telecommunication Co.	0.744	(0.045)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.185	(3.6%)	12,539,612
Ahli United Bank - Bahrain	0.202	(1.0%)	11,084,458
Investors Holding Group Co.	0.009	2.3%	8,515,464
Gulf Bank	0.202	1.0%	8,392,507
Kuwait Finance House	0.621	0.2%	8,052,623

Market Breadth	40	52	82		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,075.85	15.3	0.3%	(2.4%)	(27.2%)
Main 50 Index	3,903.57	(23.3)	(0.6%)	(2.4%)	NA
Main Market Index	4,011.94	(17.8)	(0.4%)	(1.7%)	(18.3%)
All Share Market Index	4,717.17	4.3	0.1%	(2.2%)	(24.9%)
Market Cap (KWD Mn)	27,160.31	27.5	0.1%	(2.1%)	(25.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	121.6	39.7	48.5%	206.0	88.6
Value Traded (KWD Mn)	28.5	8.4	41.5%	41.3	16.9
No. of Trades	8,872	3,908	78.7%	9,480	3,810

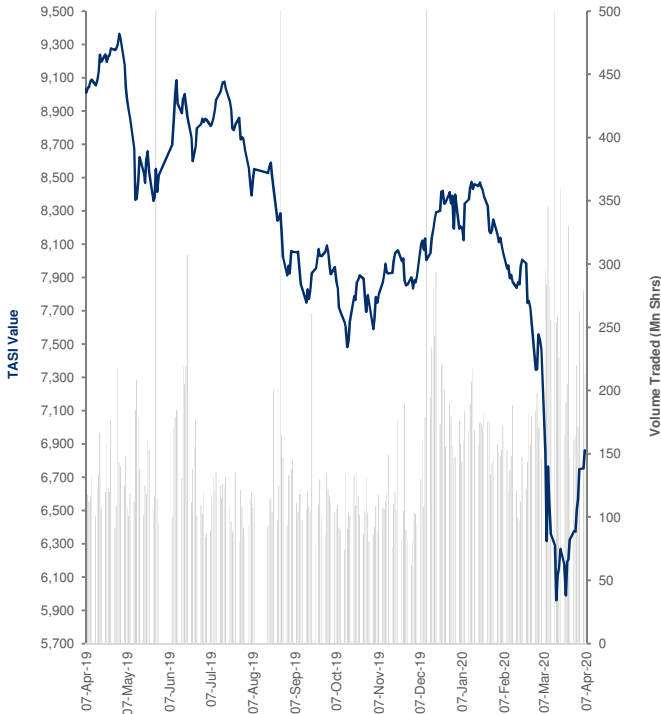
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.709	0.7%	5,236,382
Kuwait Finance House	0.621	0.2%	5,015,579
Zain	0.472	0.4%	2,366,779
Warba Bank	0.185	(3.6%)	2,358,066
Ahli United Bank - Bahrain	0.202	(1.0%)	2,259,988

Source: Boursa Kuwait, Kamco Research

Saudi Tadawul Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,014,262.4	1.4%	6.0%	(11.2%)
Energy	6,420,010.4	1.4%	6.0%	(9.4%)
Materials	445,528.9	1.5%	10.8%	(17.8%)
Capital Goods	10,117.8	1.8%	4.8%	(21.2%)
Commercial & Professional Svc	6,768.0	0.0%	(0.6%)	(26.5%)
Transportation	9,917.4	0.9%	1.5%	(28.7%)
Consumer Durables & Apparel	2,214.1	1.6%	4.7%	(23.0%)
Consumer Services	18,150.0	2.3%	1.6%	(20.8%)
Media	5,079.1	0.8%	1.1%	(21.7%)
Retailing	26,965.8	2.2%	5.1%	(20.0%)
Food & Staples Retailing	9,936.1	6.4%	5.1%	17.2%
Food & Beverages	80,438.5	2.4%	5.9%	1.7%
Health Care Equipment & Svc	39,211.0	2.3%	NA	NA
Pharma, Biotech & Life Science	3,120.0	0.6%	(3.9%)	(4.6%)
Banks	513,682.6	1.6%	5.0%	(25.6%)
Diversified Financials	25,947.1	1.0%	2.2%	(13.9%)
Insurance	34,904.3	4.4%	4.7%	(11.0%)
Telecommunication Services	202,966.8	(0.3%)	2.8%	(11.7%)
Utilities	72,507.1	(0.0%)	5.8%	(16.2%)
REITs	13,478.9	1.0%	1.7%	(9.1%)
Real Estate Mgmt & Dev't	72,510.3	2.5%	3.1%	(17.5%)
Software & Services	808.0	1.0%	11.2%	13.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	9.35	10.0%
Al Rajhi Co for Co-operative I	56.30	10.0%
Amana Cooperative Insurance Co	11.06	9.9%
Rabigh Refining & Petrochemica	14.62	9.9%
Co for Cooperative Insurance/T	67.50	8.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Southern Province Cement Co	54.90	(5.0%)
Wataniya Insurance Co	23.30	(2.2%)
Riyad Bank	16.30	(0.6%)
Saudi Ground Services Co	23.14	(0.6%)
Saudi Arabian Amiantit Co	10.46	(0.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	22.82	21,873
Saudi Kayan Petrochemical Co	8.51	12,839
Al Rajhi Bank	54.40	10,123
Rabigh Refining & Petrochemica	14.62	8,887
Seera Group Holding	13.92	8,849

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,860.92	108.73	1.6%	5.5%	(18.2%)
Market Cap (SAR Mn)	8,014,262	113,401	1.4%	6.0%	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	212.8	(65.9)	(23.6%)	247.1	120.6
Value Traded (SAR Mn)	4,504.3	(1,270.5)	(22.0%)	4,227.7	2,809.6
No. of Trades	194,053	(35,082)	(15.3%)	188,314	102,366

Market Breadth	▲ 173	▼ 15	▬ 12
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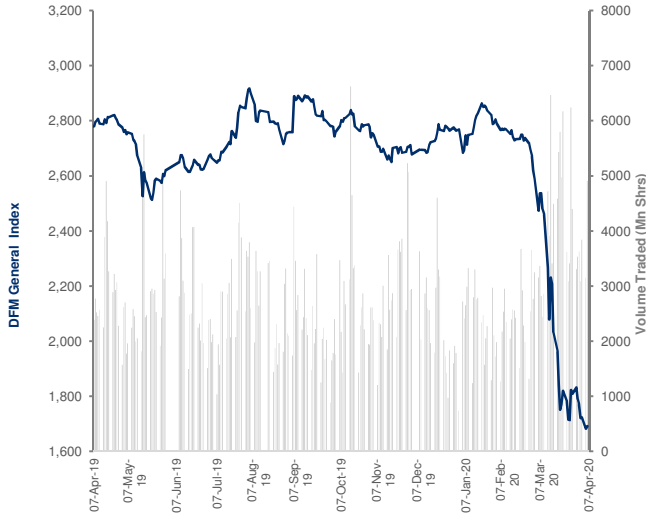
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	54.40	1.30%	549.37
Alinma Bank	22.82	1.42%	500.76
Saudi Arabian Oil Co	31.95	1.43%	189.60
Saudi Basic Industries Corp	78.50	0.90%	142.46
Rabigh Refining & Petrochemica	14.62	9.92%	124.35

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	255,570.2	(0.4%)	(4.0%)	(31.4%)
Banking	135,577.6	(2.3%)	(7.2%)	(34.1%)
Consumer Staples	2,943.3	0.8%	(0.5%)	(11.1%)
Investment & Financial	11,634.8	1.4%	(1.8%)	(31.8%)
Insurance	4,660.3	(0.0%)	(0.6%)	(8.0%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	43,682.0	0.7%	(2.1%)	(44.3%)
Telecommunication	24,554.0	5.9%	2.9%	(3.3%)
Transportation	19,926.2	1.3%	0.9%	(20.4%)
Services	7,451.1	0.6%	3.4%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAMEX PJSC	2.59	8.8%
EMIRATES INTEGRATED TELECOMM	5.35	5.9%
EMAAR PROPERTIES PJSC	2.25	4.7%
AJMAN BANK PJSC	0.55	4.2%
DUBAI FINANCIAL MARKET PJSC	0.56	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
TAKAFUL EMARAT INSURANCE	1.33	(5.0%)
EMIRATES ISLAMIC BANK	7.83	(5.0%)
DUBAI ISLAMIC BANK	3.04	(4.7%)
GULF NAVIGATION HOLDING PJSC	0.29	(4.6%)
EMAAR MALLS PJSC	1.05	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DUBAI ISLAMIC BANK	3.04	34,897
EMAAR DEVELOPMENT	1.92	31,523
UNION PROPERTIES PJSC	0.22	27,006
EMAAR PROPERTIES PJSC	2.25	17,372
EMAAR MALLS PJSC	1.05	16,567

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,691.66	9.58	0.6%	(4.5%)	(38.8%)
Market Cap (AED Mn)	255,570	(1,109)	(0.4%)	(4.0%)	(31.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	187.4	(103.7)	(35.6%)	184.2	128.9
Value Traded (AED Mn)	289.9	62.9	27.7%	222.0	186.6
No. of Trades	4,910	1,762	56.0%	3,064	2,457

Market Breadth	▲ 19	▼ 9	= 40
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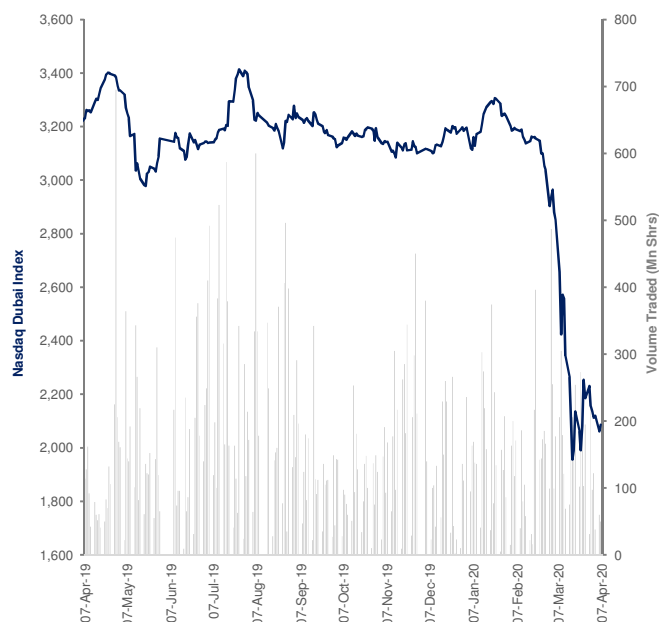
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	3.04	(4.70%)	106.58
EMAAR DEVELOPMENT	1.92	2.13%	57.82
EMAAR PROPERTIES PJSC	2.25	4.65%	38.84
Emirates NBD	6.56	0.00%	26.73
EMAAR MALLS PJSC	1.05	(4.55%)	17.73

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,795.5	0.8%	5.2%	0.6%
Al Baraka Banking Group	338.1	0.0%	0.0%	(12.3%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	(3.1%)	1.3%	(3.1%)
DP World	13,080.8	2.3%	5.0%	20.3%
Emirates REIT (CEIC) Limited	76.1	(2.3%)	(1.6%)	(55.7%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,752.5	(0.0%)	14.3%	4.9%
Nasdaq, Inc.	15,649.2	0.0%	2.2%	(11.6%)
Orascom Construction Limited	641.0	(0.0%)	(0.0%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
DP World	15.76	2.3%

Worst Return Performers	Price (USD)	Daily % Chg
DEPA Limited (AED)	0.31	(3.1%)
Emirates REIT (CEIC) Limited	0.25	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.25	919
DP World	15.76	58
DEPA Limited (AED)	0.31	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,086.67	25.03	1.2%	(2.3%)	(34.5%)
Market Cap (USD Mn)	36,796	295	0.8%	5.2%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1.00	(7.8)	(88.6%)	1.3	0.63
Value Traded (USD Mn)	1.15	(134.0)	(99.2%)	14.1	6.30
No. of Trades	50	(10)	(16.7%)	154	152

Market Breadth	▲ 1	▼ 2	= 6
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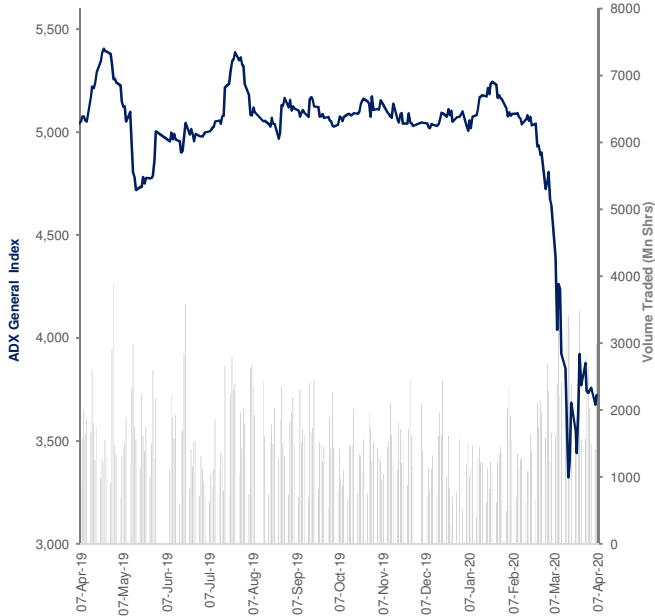
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.76	2.34%	0.91
Emirates REIT (CEIC) Limited	0.25	(2.31%)	0.23
DEPA Limited (AED)	0.31	(3.13%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	431,543.3	1.1%	(0.1%)	(21.0%)
Banks	177,806.0	1.0%	(2.1%)	(35.0%)
Inv. & Financial Services	2,631.7	0.2%	(5.0%)	(37.1%)
Real Estate	12,782.4	2.4%	(4.4%)	(31.5%)
Energy	45,191.0	4.0%	9.4%	(3.6%)
Consumer Staples	29,121.3	0.2%	2.4%	106.3%
Industrial	5,591.1	(1.9%)	(1.0%)	(16.4%)
Insurance	8,709.0	(0.0%)	(0.3%)	10.5%
Telecommunication	141,620.2	0.6%	(0.1%)	(14.2%)
Services	8,090.5	(0.0%)	(0.6%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADNOIC Distribution	3.00	5.3%
ESHRAQ PROPERTIES CO PJSC	0.21	4.9%
FIRST ABU DHABI BANK PJSC	10.00	3.5%
ABU DHABI SHIP BUILDING CO	1.50	3.4%
Agthia Group	3.15	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
METHAQ TAKAFUL INSURANCE	0.51	(5.0%)
Sharjah Cement Industrial Dev. Co.	0.72	(5.0%)
ABU DHABI COMMERCIAL BANK	3.82	(5.0%)
RAS AL KHAIMA POULTRY	1.35	(4.9%)
RAS AL KHAIMAH CEMENT CO PSC	0.62	(4.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.47	29,175
DANA GAS	0.58	15,781
ABU DHABI ISLAMIC BANK	3.50	12,277
ABU DHABI COMMERCIAL BANK	3.82	10,167
RAK PROPERTIES	0.33	6,916

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,722.94	46.48	1.3%	(0.3%)	(26.7%)
Market Cap (AED Mn)	431,543	4,576	1.1%	(0.1%)	(21.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	88.0	43.8	99.1%	51.5	46.1
Value Traded (AED Mn)	198.7	105.5	113.1%	154.1	183.3
No. of Trades	2,980	1,560	109.9%	1,661	1,516

Market Breadth	▲ 10	▼ 12	▬ 43
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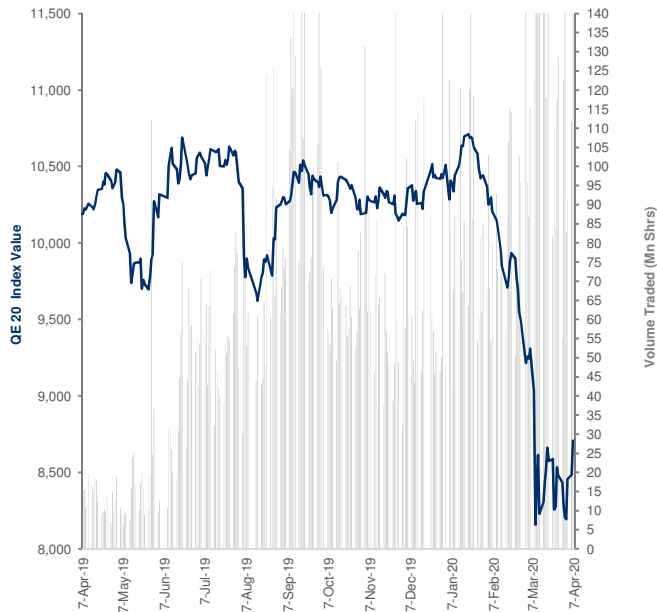
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI ISLAMIC BANK	3.50	(4.37%)	42.94
ALDAR PROPERTIES PJSC	1.47	2.80%	41.86
ABU DHABI COMMERCIAL BANK	3.82	(4.98%)	39.55
FIRST ABU DHABI BANK PJSC	10.00	3.52%	24.34
EMIRATES TELECOM GROUP CO	14.00	0.72%	17.34

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	489,603.7	2.3%	6.3%	(16.0%)
Banking & Finance Sector	277,955.3	2.0%	5.8%	(10.9%)
Goods & Consumer Services	27,922.2	1.3%	2.5%	(21.1%)
Industrial Sector	98,348.9	3.0%	11.1%	(26.4%)
Insurance Sector	10,718.1	1.9%	4.2%	(26.5%)
Real Estate	30,886.8	2.8%	3.9%	(14.9%)
Telecom	23,684.4	3.0%	5.5%	(14.1%)
Transport	20,088.0	2.1%	2.5%	(14.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.44	10.0%
Vodafone Qatar QSC	0.97	8.0%
Mesaieed Petrochemical Holding	1.93	7.8%
Qatar German Co for Medical De	0.45	5.6%
Qatar International Islamic Ba	8.05	5.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.55	(2.1%)
Investment Holding Group	0.40	(0.2%)
Ahli Bank QSC	3.14	(0.2%)
Mannai Corp QSC	3.00	(0.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Aamal Co	0.55	20,736
Ezdan Holding Group QSC	0.53	20,497
Qatar Aluminum Manufacturing C	0.55	9,873
Qatar Gas Transport Co Ltd	2.13	8,971
Mesaieed Petrochemical Holding	1.93	8,744

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,707.16	221.90	2.6%	6.1%	(16.5%)
Market Cap (QAR Mn)	489,604	10,951.8	2.3%	6.3%	(16.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	141.0	29.4	26.3%	102.7	10.2
Value Traded (QAR Mn)	290.0	145.3	100.4%	276.4	291.0
No. of Trades	10,292	6,072	143.9%	6,823	5,990

Market Breadth	▲	▼	=
	38	4	5

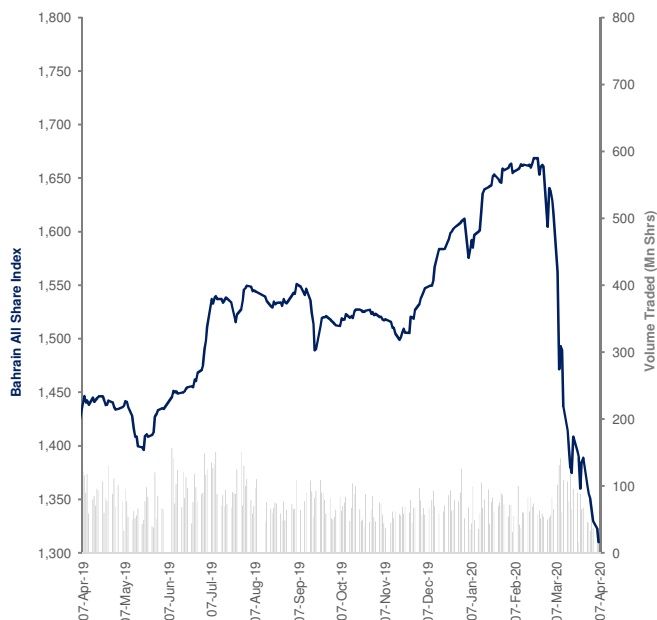
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.03	1.69%	37.75
Masraf Al Rayan QSC	3.75	1.73%	23.27
Barwa Real Estate Co	3.20	4.10%	19.40
Qatar Gas Transport Co Ltd	2.13	2.16%	19.19
Al Meera Consumer Goods Co QSC	15.37	1.05%	19.18

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,509.6	(1.0%)	(3.5%)	(19.9%)
Commercial Banks	4,278.7	(1.4%)	(4.1%)	(24.4%)
Investment	1,327.8	(1.4%)	(4.4%)	(19.6%)
Insurance	115.0	(0.0%)	(0.0%)	7.4%
Services	1,149.4	0.1%	(0.4%)	(8.7%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	519.4	0.0%	(3.8%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.36	0.3%
National Bank of Bahrain BSC	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.35	(4.2%)
Ahli United Bank BSC	0.64	(2.3%)
BBK BSC	0.50	(1.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	1,150
Ahli United Bank BSC	0.64	660
Bahrain Telecommunications Co	0.36	288
Arab Banking Corp BSC	0.35	160
BBK BSC	0.50	89

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,310.15	(12.23)	(0.9%)	(3.0%)	(18.6%)
Market Cap (BHD Mn)	7,510	(79)	(1.0%)	(3.5%)	(19.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,381.2	(0.9)	(26.9%)	4,605.6	5,464.9
Value Traded (BHD '000)	446.4	(0.15)	(25.0%)	966.9	1,412.4
No. of Trades	37	(3)	(7.5%)	68	95

Market Breadth	▲ 2	▼ 3	= 38
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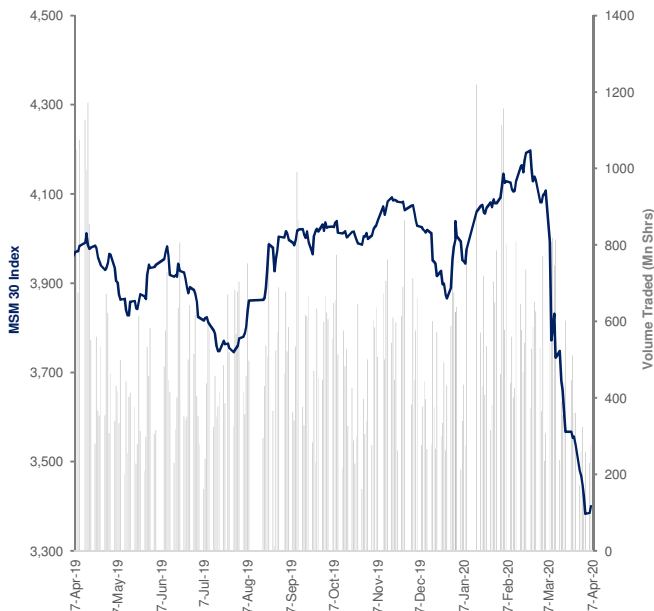
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.64	(2.31%)	0.16
Bahrain Telecommunications Co	0.36	0.28%	0.10
GFH FINANCIAL GROUP BSC	0.14	0.00%	0.06
Arab Banking Corp BSC	0.35	(4.17%)	0.06
BBK BSC	0.50	(1.19%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,670.6	(0.1%)	(1.8%)	(13.9%)
Banking	2,929.9	(0.1%)	(1.7%)	(17.4%)
Industry	644.4	(0.1%)	(2.4%)	(7.1%)
Services	2096.2	0.1%	(1.6%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Investment Services Co.	0.05	8.0%
Oman United Insurance Co.	0.29	5.5%
Sharqiya Investment Holding Co.	0.06	5.2%
Sohar Bank	0.08	5.0%
Al Anwar Holding	0.07	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Hotels Co. Ltd.	4.31	(9.9%)
Al Omaniya Financial Services Co.	0.08	(9.0%)
Sembcorp Salalah	0.13	(1.5%)
Bank Muscat	0.31	(1.3%)
Al Maha Ceramics Co	0.19	(0.5%)

Most Active Stocks By Volume	Price (OMR)	Volume (*'000 Shrs)
Bank Muscat	0.31	642
Al Anwar Holding	0.07	538
Galfar Engineering & Contracting Co.	0.05	330
Al Batinah Power Co.	0.05	228
Gulf Investment Services Co.	0.05	181

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,400.94	15.10	0.4%	(1.4%)	(14.6%)
Market Cap (OMR Mn)	5,670.6	(3.4)	(0.1%)	(1.8%)	(13.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	2,463.9	(694.5)	(22.0%)	13,485.5	14,930.7
Value Traded (OMR '000)	421.3	(193.8)	(31.5%)	2,891.2	2,434.8
No. of Trades	278	48	20.9%	532	433

Market Breadth	▲	▼	=
	8	6	98

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	(1.29%)	0.20
Oman Qatari Telecommunications Co.	0.39	1.03%	0.05
Salalah Mills	0.50	0.00%	0.05
Al Anwar Holding	0.07	4.35%	0.04
Oman Cement Co.	0.22	(0.46%)	0.02

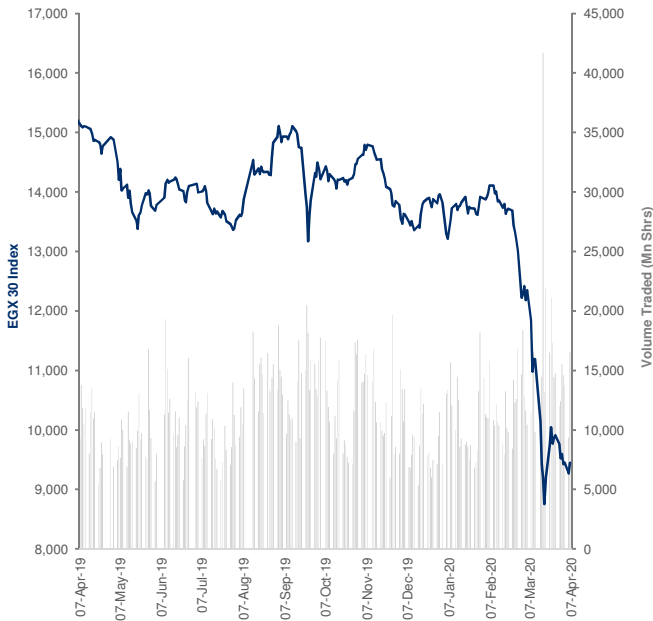
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	403,610.8	1.6%	(1.4%)	(28.1%)
Banking & Finance	142,703.7	0.7%	(2.0%)	(25.7%)
Basic Resources	13,881.4	1.2%	(5.4%)	(36.5%)
Chemical	22,349.7	(0.9%)	(5.4%)	(30.1%)
Construction & Material	13,482.1	0.5%	(0.6%)	(29.1%)
Financial Services	33,297.5	2.6%	2.2%	(35.2%)
Food & Beverage	6,530.7	1.3%	(5.1%)	(34.1%)
Healthcare & Pharma.	5,355.2	0.0%	(4.5%)	(18.8%)
Ind. Goods, Services, Auto.	32,945.8	3.7%	4.1%	(35.0%)
Media	584.1	0.0%	(1.3%)	(28.2%)
Oil & Gas	2,802.6	5.3%	0.5%	(40.2%)
Personal & Household	32,216.7	0.9%	(0.8%)	(21.9%)
Real Estate	39,582.8	2.8%	(0.5%)	(33.6%)
Telecommunication	38,725.0	4.2%	(4.1%)	(15.8%)
Travel & Leisure	19,153.7	1.1%	0.1%	(24.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	13.77	8.7%
Egyptian Resorts Co	1.57	7.2%
Heliopolis Housing	3.48	6.7%
EFG Hermes	9.21	6.5%
Canal Shipping Agencies Co	8.64	5.4%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	10.81	(9.8%)
Misr Cement Co	5.61	(4.6%)
Suez Cement Co SAE	5.62	(2.8%)
Egyptians for Housing & Dev. Co.	2.00	(2.0%)
About Kir Fertilizers & Chemicals	15.02	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings SAE	1.10	21,690
Ghabbour Auto	1.47	11,646
Medinet Nasr Housing	3.17	8,827
Palm Hills Developments SAE	1.06	6,962
Talaat Moustafa Group	4.84	6,487

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	9,446.99	174.11	1.9%	(1.5%)	(32.3%)
Market Cap (EGP Mn)	403,611	6,389	1.6%	(1.4%)	(28.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	107.9	52.4	94.5%	79.1	111.4
Value Traded (EGP Mn)	602.3	353.2	141.8%	466.2	713.2
No. of Trades	16,520	7,183	76.9%	12,803	16,642

Market Breadth	▲ 40	▼ 9	▬ 10
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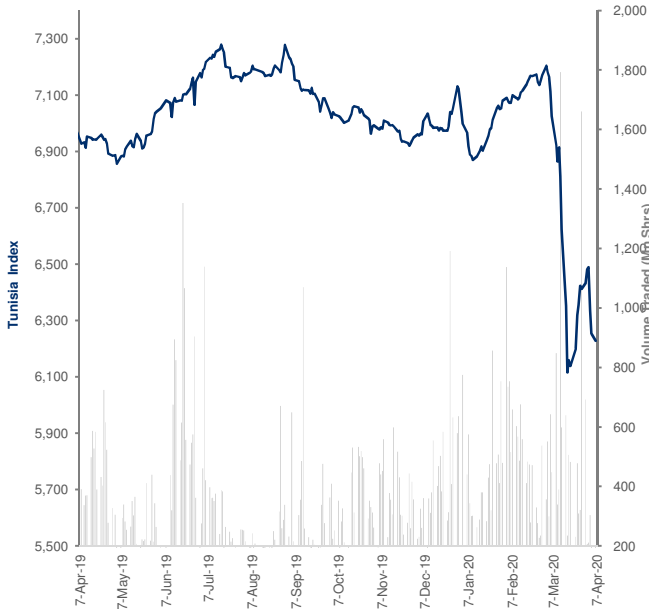
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	57.00	1.68%	274.71
EFG Hermes	9.21	6.47%	35.41
Talaat Moustafa Group	4.84	4.09%	31.42
ElSewedy Electric Co	8.58	4.13%	29.96
Telecom Egypt Co	9.52	(1.35%)	28.43

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,181.8	(0.3%)	(3.4%)	(11.4%)
Banking	8,181.6	(0.4%)	(4.8%)	(14.9%)
Insurance	769.8	1.6%	1.9%	(5.9%)
Leasing	490.9	0.0%	0.9%	(1.7%)
Financial Services	2,214.0	0.0%	(4.6%)	(6.1%)
Industrial	1,383.1	0.9%	(1.7%)	(20.4%)
Chemical Industry	401.0	0.3%	2.7%	(26.4%)
Food & Beverage	4,164.9	(0.9%)	(3.3%)	(5.4%)
Retailing	1,205.1	0.8%	1.2%	1.3%
Others	1,371.3	(1.8%)	(4.3%)	(14.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	74.26	3.0%
Societe Tunisienne d'Assurance	126.24	3.0%
Tunisie Profiles Aluminium SA	3.83	3.0%
Tunis Re	7.11	2.9%
ADWYA SA	2.49	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Delice Holding	11.64	(3.0%)
Societe Tunisienne d'Entreprise	4.26	(3.0%)
Societe Tunisienne de Verrerie	5.79	(2.9%)
Societe Tunisienne de Banque	3.88	(2.8%)
SOTUMAG	3.23	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (*000 Shrs)
Societe Tunisienne de L'Air	0.56	14
Banque de Tunisie	7.10	8
Union Internationale de Banque	16.84	8
Societe Moderne de Ceramique	0.78	7
Societe Frigorifique et Brasse	17.61	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,227.91	(25.72)	(0.4%)	(3.9%)	(12.6%)
Market Cap (DT Mln)	20,182	(61)	(0.3%)	(3.4%)	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	126.0	(10.5)	(7.7%)	491.7	537.8
Value Traded ('000 DT)	1,270.4	20.5	1.6%	3,650.6	4,381.1
No. of Trades	558	(259)	(31.7%)	1,279	8,182

Market Breadth	▲	▼	▬
	16	16	36

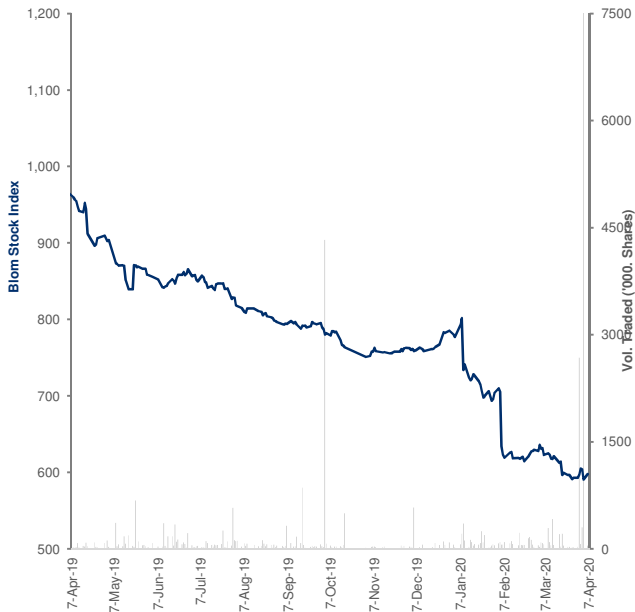
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	100.01	(2.13%)	0.35
Union Internationale de Banque	16.84	(0.12%)	0.14
Societe Frigorifique et Brasse	17.61	(0.51%)	0.10
Attijari Bank	27.20	1.53%	0.07
Banque de Tunisie	7.10	(0.84%)	0.06

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,752.8	1.3%	1.1%	(10.9%)
Banking & Finance	7,106.9	0.0%	(1.5%)	(24.0%)
Industries	219.8	0.3%	0.5%	0.3%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,336.5	4.2%	7.2%	38.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	10.05	8.6%
Ciments Blancs Nominal	3.10	6.9%
Solidere A	10.15	1.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	597.92	6.8	1.2%	0.1%	(23.9%)
Market Cap (USD Mn)	10,752.8	136.6	1.3%	1.1%	(10.9%)

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	47.0	(8,977.8)	(99.5%)	279.8	2,860.6
Value Traded ('000s USD)	434.6	(11,886.0)	(96.5%)	912.0	13,075.2

Market Breadth	▲ 3	▼ 0	= 23
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	10.15	27
Solidere B	10.05	14
Ciments Blancs Nominal	3.10	5.80
BLOM Bank GDR	3.50	0.01
BLOM Bank - Listed shares	3.00	0.01

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	10.15	1.60%	0.28
Solidere B	10.05	8.65%	0.14
Ciments Blancs Nominal	3.10	6.90%	0.018
BLOM Bank GDR	3.50	0.00%	0.00
BLOM Bank - Listed shares	3.00	0.00%	0.00

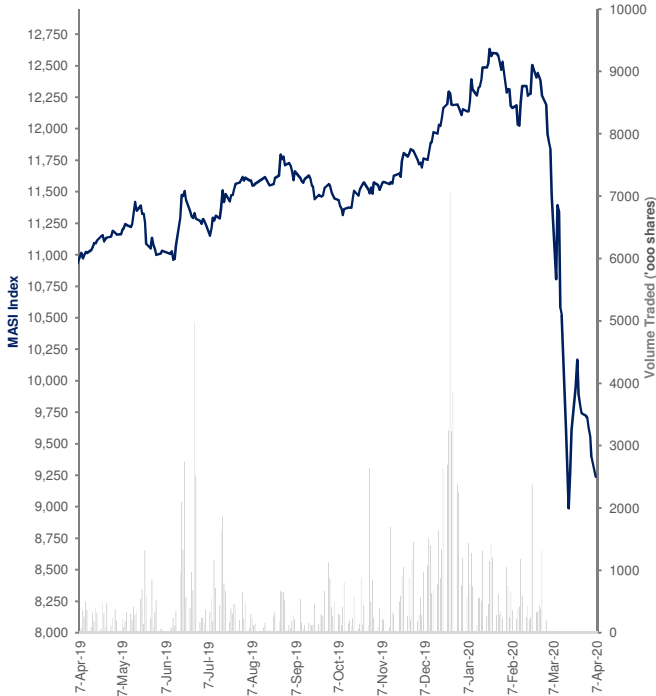
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	435,539.0	(1.7%)	(4.8%)	(24.0%)
Banking	161,336.8	(2.1%)	(6.8%)	(27.7%)
Beverages	8,938.7	0.0%	(2.9%)	(18.7%)
Chemicals	1,826.6	0.6%	2.9%	(7.6%)
Construction & Building Material	46,573.1	(3.1%)	(7.5%)	(31.8%)
Distributors	11,724.2	(1.9%)	(2.9%)	(8.3%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	18,611.4	(1.4%)	(0.8%)	(15.1%)
Food Producers & Processors	20,145.9	0.0%	0.1%	(21.5%)
Holding Companies	2,544.8	0.0%	(3.2%)	(15.1%)
Insurance	19,795.3	(0.0%)	(1.5%)	(16.6%)
Investment & other Finance	3,836.3	(0.1%)	(0.3%)	(15.8%)
Leisures & Hotel	1,289.4	(2.2%)	(8.2%)	(47.1%)
Materials, Software & Computer	2,981.1	0.7%	(0.3%)	(8.7%)
Mining	8,534.2	(2.0%)	(5.3%)	(38.4%)
Oil & Gas	11,996.9	0.0%	(7.3%)	(8.2%)
Real Estate	3,199.1	(2.7%)	(6.2%)	(32.3%)
Telecommunications	108,128.7	(1.6%)	(3.1%)	(19.6%)
Transport	803.0	(4.0%)	(7.7%)	(23.8%)
Utilities	2,957.2	(4.0%)	(2.7%)	(17.1%)
Forestry & Paper	44.7	0.0%	(1.0%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	454.00	3.2%
Hightech Payment Systems SA	3390.00	0.9%
Cosumar	175.05	0.03%

Worst Return Performers	Price (MAD)	Daily % Chg
Attijariwafa Bank	339.85	(4.0%)
Alliances Developpement Immobi	28.39	(4.0%)
Lyonnaise des Eaux de Casablan	369.65	(4.0%)
CTM	655.00	(4.0%)
Cie Miniere de Touissit	1053.00	(3.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	123.00	79.0
Douja Promotion Groupe Addoha	6.39	57.9
Auto Hall	61.00	50.9
Attijariwafa Bank	339.85	26.8
Cosumar	175.05	11.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,240.00	(155.76)	(1.7%)	(4.8%)	(24.1%)
Market Cap (MAD Mn)	435,539	(7,521)	(1.7%)	(4.8%)	(24.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	246.6	(265.1)	(51.8%)	787.1	370.2
Value Traded (MAD Mn)	32.57	(110.57)	(77.2%)	155.3	35.1

Market Breadth	▲ 3	▼ 21	▬ 18
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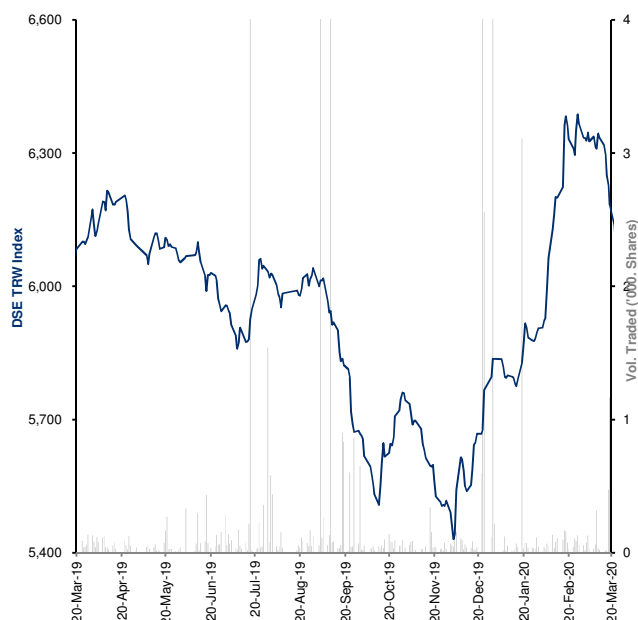
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	123.00	(1.60%)	9.74
Attijariwafa Bank	339.85	(4.00%)	9.14
Auto Hall	61.00	(1.61%)	3.10
Ciments du Maroc	1196.00	(3.55%)	2.58
Wafa Assurance	3350.00	0.00%	2.36

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

April 7, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Banking & Finance	563,185.3	(0.4%)	(0.4%)	3.1%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,154.6	0.0%	0.0%	2.1%
Insurance	33,311.1	(0.5%)	(0.5%)	(0.3%)
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	255,623.8	0.0%	0.0%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	926.80	1.2%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	562.52	(2.0%)
Bank Al Sharq	706.00	(1.9%)
Syria Gulf Bank	353.00	(1.9%)
Al-Aqeelah Takaful Insurance	317.61	(1.8%)
Qatar National Bank Syria	322.88	(1.0%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria Gulf Bank	353.00	75.2
Al Baraka Bank - Syria	926.80	42.1
Syria International Islamic Bank	562.52	10.7
Qatar National Bank Syria	322.88	3.8
Al-Aqeelah Takaful Insurance	317.61	2.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,101.21	(13.03)	(0.2%)	(0.2%)	4.5%
Market Cap (SRY Mn)	976,188	(2,336)	(0.2%)	(0.2%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shrs)	137.3	(120.6)	-46.7%	147.5	100.6
Value Traded (SRY Mn)	76.4	(27.6)	-26.6%	82.9	89.8
No. of Trades	102	10	10.9%	80	85

Market Breadth	▲ 1	▼ 5	▬ 19
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	926.80	1.21%	26.5
Syria Gulf Bank	353.00	(1.94%)	39.0
Syria International Islamic Bank	562.52	(1.96%)	6.0
Bank Al Sharq	706.00	(1.94%)	1.2
Qatar National Bank Syria	322.88	(1.01%)	0.7

Source: Bloomberg, Kamco Research

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