

MENA Markets Daily Report

March 8, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,223.05	1.0%	2.8%	(13.3%)
		Kuwait	Main 50 Index	▲	4,844.52	0.3%	4.5%	(7.1%)
		Kuwait	Main Market Index	▲	4,660.77	0.3%	2.4%	(7.3%)
		Kuwait	All Share Index	▲	5,697.73	0.8%	2.7%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,351.08	1.2%	7.6%	3.6%
		UAE - Dubai	DFM General Index	▼	2,545.64	(0.9%)	2.2%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,364.39	(0.5%)	9.9%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,691.46	(0.0%)	12.8%	(0.6%)
		Qatar	QE 20 Index	=	10,004.19	0.0%	(4.1%)	0.1%
		Bahrain	Bahrain All Share	▲	1,476.49	0.2%	(0.9%)	(7.5%)
		Oman	MSM 30 Index	▲	3,655.17	0.1%	(0.1%)	(8.1%)
		Egypt	EGX 30	▲	11,557.85	2.0%	6.6%	(22.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,501.99	(0.0%)	0.8%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,447.46	(0.5%)	4.3%	(10.4%)
		India	SENSEX	▼	50,405.32	(0.9%)	5.6%	15.8%
		Brazil	BOVESPA Stock Index	▲	115,202.20	2.2%	(3.2%)	2.9%
		Mexico	BOLSA Index	▲	46,342.54	0.7%	5.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,339.31	(0.5%)	3.7%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,728.56	0.8%	1.4%	14.1%
		Asia	MSCI Asia Pacific	▼	691.72	(0.8%)	4.5%	17.1%
		Europe	DJ Stoxx 600	▼	408.68	(0.8%)	2.4%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,574.67	(0.8%)	2.5%	(5.4%)
		U.S.A	S&P 500	▲	3,841.94	2.0%	2.3%	16.3%
		U.S.A	DJIA	▲	31,496.30	1.9%	2.9%	7.2%
		U.S.A	NASDAQ Composite	▲	12,920.15	1.5%	0.2%	43.6%
		UK	FTSE 100	▼	6,630.52	(0.3%)	2.6%	(14.3%)
		Germany	DAX	▼	13,920.69	(1.0%)	1.5%	3.5%
		Japan	NIKKEI 225	▼	28,864.32	(0.2%)	5.2%	16.0%
		Hong Kong	HANG SENG INDEX	▼	29,098.29	(0.5%)	6.9%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.98	0.38%	2.27%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.39%)	1.25%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.45%)	(2.46%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.07%)	0.36%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	69.36	3.9%	33.9%	(21.5%)
		Oil	NYMEX	▲	66.09	3.5%	36.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.70	(1.6%)	6.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,700.64	0.2%	(10.4%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.25	(0.4%)	(4.4%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	49,053.13	2.4%	69.2%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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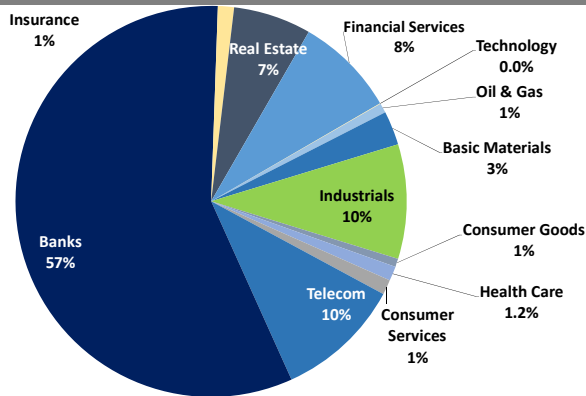
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 8, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,754.2	21.5	8.4%
2- Kuwait Finance House	5,632.8	34.8	8.6%
3- Zain	2,682.8	13.7	15.4%
4- Ahli United Bank - Bahrain	2,161.7	12.2	14.5%
5- Boubayan Bank	1,858.4	45.7	8.0%
6- Agility (PWC Logistics)	1,358.3	24.8	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	776.9	33.0	5.0%
9- Gulf Bank	655.3	14.6	7.2%
10- Ahli United Bank - Kuwait	649.8	19.8	7.5%
Total	22,526	22.54	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.071	0.008	12.7%
Credit Rating & Collection Co.	0.027	0.002	10.0%
Tamdeen Real Estate Co.	0.260	0.020	8.3%
Senenergy Holding Co.	0.027	0.002	6.3%
Warba Capital Holding Co.	0.051	0.003	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.033	(0.003)	(9.0%)
Sanam Real Estate Co.	0.028	(0.002)	(6.1%)
Automated Systems Co.	0.086	(0.005)	(5.9%)
Al Mudon International Real Estate Co.	0.021	(0.001)	(4.6%)
Kuwait Business Town Real Estate Co.	0.057	(0.003)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.071	12.7%	68,261,213
Ahli United Bank - Bahrain	0.222	1.4%	18,499,077
AAN Digital Services Co.	0.012	0.8%	11,071,799
Arzan Financial Group For Fin. & Invest.	0.093	0.0%	8,829,876
Kuwait Real Estate Co.	0.121	0.8%	8,419,189

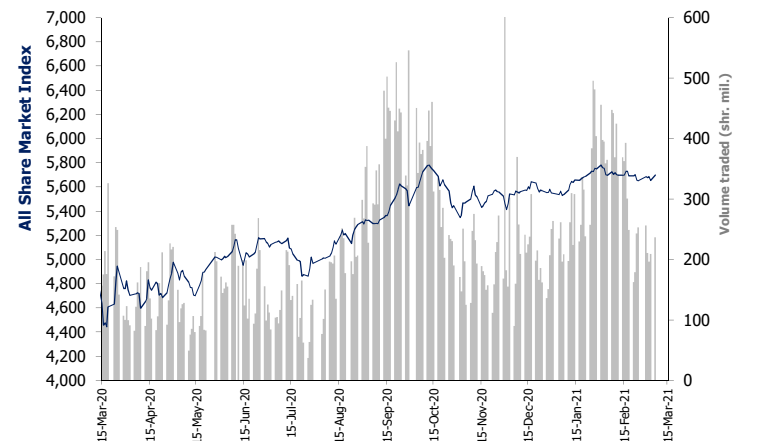
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,838.4	▲	0.8%	0.9%	2.5%
Oil & Gas	270.2	▲	0.4%	(1.3%)	(3.6%)
Basic Materials	947.8	▲	3.1%	8.1%	18.3%
Industrials	3,170.0	▲	0.9%	0.2%	(0.2%)
Consumer Goods	229.9	▲	0.4%	0.0%	(1.0%)
Health Care	403.2	=	0.0%	0.0%	(1.6%)
Consumer Services	417.2	▼	(0.6%)	0.6%	(0.5%)
Telecommunications	3,486.3	▲	0.3%	(0.9%)	3.2%
Banks	19,228.6	▲	0.9%	1.3%	2.2%
Insurance	447.5	▼	(0.3%)	1.9%	4.5%
Real Estate	2,160.5	▲	0.6%	0.6%	5.2%
Financial Services	2,787.3	▲	0.5%	(0.6%)	3.2%
Technology	8.5	▼	(5.9%)	(1.6%)	23.7%
Utilities	281.6	▲	3.2%	0.0%	(7.6%)

Market Breadth	<div><div></div></div>	76	<div><div></div></div>	39	<div><div></div></div>	56
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,223.05	59.0	1.0%	1.1%	2.8%	
Main 50 Index	4,844.52	16.1	0.3%	0.5%	4.5%	
Main Market Index	4,660.77	11.6	0.2%	0.2%	2.4%	
All Share Market Index	5,697.73	44.4	0.8%	0.9%	2.7%	
Market Cap (KWD Mn)	33,838.41	264.2	0.8%	0.9%	2.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

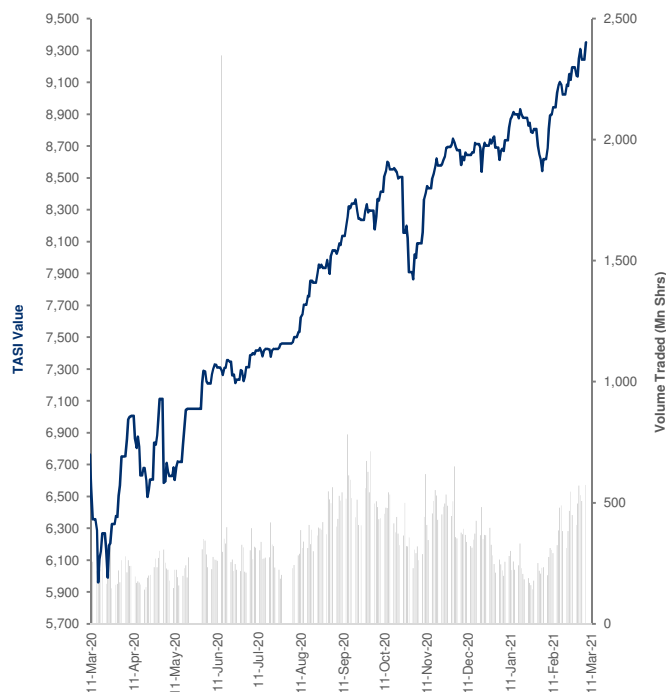
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	236.4	27.6	13.2%	307.1	223.2
Value Traded (KWD Mn)	38.2	(5.4)	(12.5%)	44.2	40.7
No. of Trades	9,479	(893)	(8.6%)	11,033	8,816

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.734	1.0%	5,964,239
First Investment Co.	0.071	12.7%	4,710,296
Ahli United Bank - Bahrain	0.222	1.4%	4,103,450
National Bank of Kuwait	0.840	0.8%	2,819,458
Zain	0.620	0.3%	1,536,876

Saudi Tadawul Daily Report

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,194,910.1	1.7%	3.9%	2.3%
Materials	664,085.7	1.6%	3.4%	11.6%
Capital Goods	20,542.6	2.9%	3.7%	10.6%
Commercial & Professional Svc	7,754.0	1.9%	3.1%	(0.6%)
Transportation	16,254.7	0.8%	5.1%	10.8%
Consumer Durables & Apparel	5,097.4	5.2%	10.1%	19.4%
Consumer Services	28,137.5	1.5%	4.4%	4.1%
Media	6,779.2	1.2%	1.1%	(4.3%)
Retailing	37,661.0	1.1%	3.9%	2.9%
Food & Staples Retailing	13,968.7	0.5%	(0.4%)	2.5%
Food & Beverages	105,431.1	1.0%	0.7%	(4.3%)
Health Care Equipment & Svc	72,464.5	0.6%	1.1%	6.1%
Pharma, Biotech & Life Science	4,836.0	0.7%	0.1%	2.8%
Banks	697,521.3	0.5%	1.7%	10.4%
Diversified Financials	35,372.2	1.2%	5.6%	6.6%
Insurance	53,164.8	0.7%	2.5%	2.4%
Telecommunication Services	266,167.6	0.8%	(1.3%)	8.0%
Utilities	91,812.2	1.1%	1.7%	0.9%
REITs	16,349.6	(0.1%)	2.0%	2.5%
Real Estate Mgmt & Dev't	92,157.9	1.9%	6.8%	5.9%
Software & Services	3,906.0	4.4%	4.0%	40.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Fitalhi Holding Group	24.20	10.0%
Saudi Advanced Industries Co	41.25	10.0%
National Metal Manufacturing &	41.90	10.0%
Saudi Steel Pipe Co	34.95	9.9%
Saudi Arabian Amiantit Co	26.20	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	102.20	(2.5%)
Baazeem Trading Co	109.20	(2.0%)
Al Gassim Investment Holding Co.	29.30	(1.8%)
Arabia Insurance Cooperative C	22.58	(1.8%)
United Co-operative Assurance	24.06	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.19	71,332
Emaar Economic City	10.32	21,876
L'Azurde Co for Jewelry	23.00	17,173
Saudi Real Estate Co	20.48	16,897
Saudi Advanced Industries Co	41.25	16,649

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,351.08	108.80	1.2%	2.3%	7.6%
Market Cap (SAR Mn)	9,434,374	144,234	1.6%	3.5%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	573.0	65.7	13.0%	311.5	158.8
Value Traded (SAR Mn)	14,781.6	947.6	6.8%	10,370.5	3,783.6
No. of Trades	569,708	12,098	2.2%	412,041	169,662

Market Breadth	▲ 157	▼ 34	= 13
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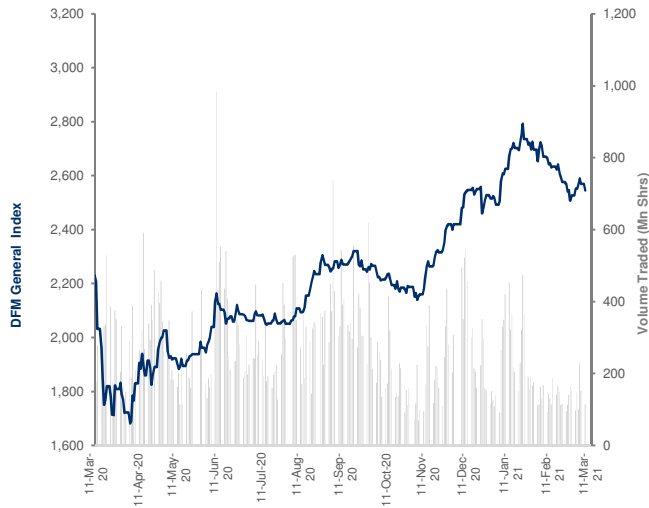
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	41.25	10.0%	681.70
Dar Al Arkan Real Estate Devel	9.19	4.4%	638.56
L'Azurde Co for Jewelry	23.00	5.6%	391.78
Al-Ahsa Development Co	22.48	4.0%	383.93
Saudi Arabian Oil Co	35.80	1.7%	362.20

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	344,168.5	(0.9%)	(0.4%)	2.4%
Banking	173,921.1	(1.2%)	(1.3%)	1.0%
Consumer Staples	3,891.9	(1.1%)	(2.9%)	66.7%
Investment & Financial Services	18,326.4	(0.2%)	0.8%	8.1%
Insurance	5,449.4	0.0%	(0.1%)	(1.4%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	71,034.7	(0.7%)	1.4%	(1.3%)
Telecommunication	30,951.1	(1.4%)	(0.4%)	18.2%
Transportation	26,072.8	0.7%	0.4%	(2.8%)
Services	9,833.6	(1.4%)	(1.0%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	13.00	3.2%
Aramex Pjsc	3.93	2.3%
Al Salam Group Holding	0.34	2.1%
Emaar Development	2.80	1.8%
Gulf Navigation Holding Pjsc	0.36	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	21.70	(10.0%)
Al Salam Bank Sudan	1.49	(5.1%)
Ajman Bank Pjsc	0.73	(3.1%)
Emirates Nbd	10.80	(2.7%)
Ektitab Holding Company	0.20	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amanat Holdings Pjsc	0.85	34,258
Dxb Entertainments Pjsc	0.08	12,898
Emaar Properties Pjsc	3.63	10,944
Emaar Malls Pjsc	1.74	7,569
Gulf Finance House	0.66	7,137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,545.64	(23.68)	(0.9%)	(0.2%)	2.2%
Market Cap (AED Mn)	344,169	(3,191)	(0.9%)	(0.4%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	113.9	(38.4)	(25.2%)	195.2	141.0
Value Traded (AED Mn)	151.3	(84.8)	(35.9%)	267.2	195.4
No. of Trades	1,931	(1,329)	(40.8%)	3,422	2,439

Market Breadth

▲ 12 ▼ 19 = 31

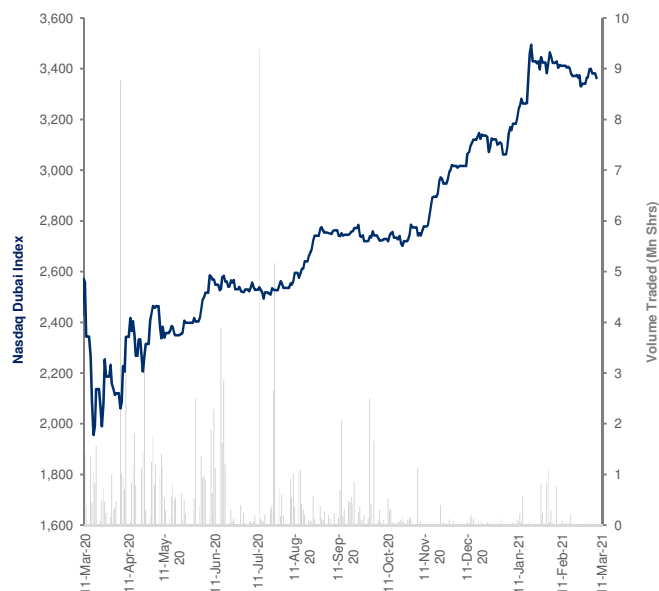
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.63	(0.82%)	40.03
Amanat Holdings Pjsc	0.85	1.07%	28.89
Dubai Islamic Bank	4.77	(0.63%)	21.44
Emaar Malls Pjsc	1.74	(1.69%)	13.40
Aramex Pjsc	3.93	2.34%	9.17

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,332.2	3.4%	3.4%	6.6%
Al Baraka Banking Group	304.5	0.0%	0.0%	(5.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,187.0	0.0%	(0.0%)	(9.7%)
Nasdaq, Inc.	23,845.9	4.6%	4.6%	13.0%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,364.39	(17.29)	(0.5%)	0.0%	9.9%
Market Cap (USD Mn)	32,332	1,056	3.4%	3.4%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(40.0%)	0.152	1.40
Value Traded (USD Mn)	0.00	(0.0)	(65.3%)	0.1	14.14
No. of Trades	2	(1)	(33.3%)	6	155

Market Breadth	▲ 0	0 ▼	7	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	824,479.7	(0.1%)	0.5%	10.0%
Banks	253,586.4	(0.1%)	0.3%	9.6%
Investment & Financial Services	2,340.8	1.7%	(3.2%)	(1.7%)
Real Estate	30,979.1	0.0%	1.2%	16.8%
Energy	215,389.6	(0.3%)	1.4%	0.8%
Consumer Staples	92,880.2	0.1%	2.1%	16.6%
Industrial	7,617.8	(1.8%)	(4.2%)	(5.8%)
Insurance	9,703.5	2.4%	3.7%	(0.0%)
Telecommunication	197,785.7	(0.0%)	(0.8%)	17.6%
Services	14,196.7	(0.3%)	(2.1%)	39.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	8.39	14.9%
Arkan Building Materials Co	0.80	3.2%
Dana Gas	0.73	2.8%
Eshraq Properties Co Pjsc	0.33	2.2%
Abu Dhabi National Insurance	5.20	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.22	(9.6%)
Abu Dhabi Ship Building Co	2.26	(3.8%)
Sudatel Telecom Group Ltd	0.40	(2.5%)
Adnoc Distribution	4.23	(1.4%)
Ras Al Khaimah Cement Co Psc	0.71	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.70	59,312
Dana Gas	0.73	25,166
Eshraq Properties Co Pjsc	0.33	16,505
First Abu Dhabi Bank Pjsc	14.90	15,048
Adnoc Distribution	4.23	11,104

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,691.46	(1.29)	(0.0%)	0.5%	12.8%
Market Cap (AED Mn)	824,480	(662)	(0.1%)	0.5%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	155.7	(8.2)	(5.0%)	134.4	38.4
Value Traded (AED Mn)	791.6	(127.4)	(13.9%)	697.5	133.1
No. of Trades	2,296	(1,008)	(30.5%)	2,977	1,332

Market Breadth	▲ 8	▼ 10	= 46
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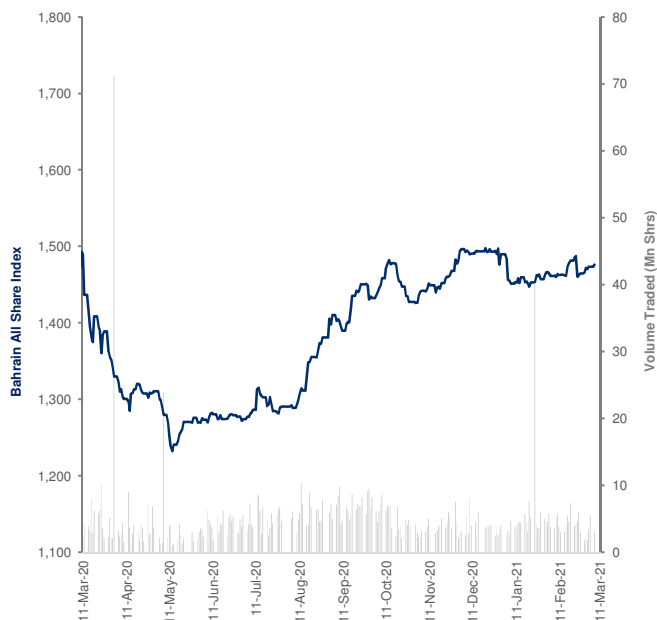
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.90	(0.13%)	224.51
Aldar Properties Pjsc	3.70	0.00%	220.55
International Holdings Company Pjsc	48.00	0.00%	163.22
Adnoc Distribution	4.23	(1.40%)	47.48
National Marine Dredging Co	6.55	(0.76%)	28.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,289.6	0.2%	0.7%	(0.9%)
Commercial Banks	4,734.4	0.0%	0.1%	(1.0%)
Investment	1,971.0	0.1%	0.2%	(0.6%)
Insurance	178.3	0.0%	2.7%	11.4%
Services	1,508.2	0.5%	1.7%	(4.5%)
Hotel & Tourism	122.3	0.0%	0.0%	(2.7%)
Industrial	775.5	1.1%	3.4%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.54	1.1%
Bahrain Telecommunications Co	0.57	0.7%
Seef Properties Bsc	0.15	0.7%
Gfh Financial Group Bsc	0.18	0.6%
National Bank Of Bahrain Bsc	0.63	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,476.49	3.02	0.2%	0.7%	(0.9%)
Market Cap (BHD Mn)	9,290	19	0.2%	0.7%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,218	(2,289)	(41.6%)	5,036.3	3,224.4
Value Traded (BHD '000)	709	(625)	(46.9%)	851.9	887.9
No. of Trades	59	(30)	(33.7%)	75	65

Market Breadth

▲ 6 ▼ 0 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	1,450
Ahli United Bank Bsc	0.74	901
Aluminium Bahrain Bsc	0.54	287
Bahrain Telecommunications Co	0.57	147
Zain Bahrain Bsc	0.12	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.74	0.00%	0.25
Aluminium Bahrain Bsc	0.54	1.13%	0.15
Gfh Financial Group Bsc	0.18	0.56%	0.10
Bahrain Telecommunications Co	0.57	0.71%	0.08
BBK Bsc	0.54	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,329.2	(0.0%)	1.6%	(0.4%)
Financial	3,456.2	0.6%	3.8%	(1.0%)
Industrial	736.2	0.4%	1.2%	4.1%
Services	2136.8	(1.2%)	(1.5%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	0.50	5.9%
Oman International Engineering And Investment Co	0.10	5.4%
United Finance Co.	0.04	4.8%
Al Jazeera Services Co.	0.31	4.3%
Al Anwar Holding	0.08	4.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Telecommunications Co.	0.73	(4.2%)
National Life & General Insurance	0.39	(1.5%)
Oman Qatari Telecommunications Co.	0.40	(1.5%)
Bank Nizwa	0.10	(1.0%)
Oman Cement Co.	0.27	(0.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.42	1,970
Al Anwar Holding	0.08	1,901
National Aluminium Products Co.	0.11	1,082
National Life & General Insurance	0.39	1,000
National Bank Of Oman	0.14	824

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,655.17	2.41	0.1%	1.2%	(0.1%)
Market Cap (OMR Mn)	6,329.2	(2.0)	(0.0%)	1.6%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	12,228.1	3,697.2	53.6%	10,882.9	12,165.1
Value Traded (OMR '000)	2,152.4	1,084.7	116.9%	1,422.7	2,302.8
No. of Trades	562	(23)	(5.3%)	203	575

Market Breadth	▲ 21	▼ 6	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.42	1.44%	0.83
National Life & General Insurance	0.39	(1.52%)	0.39
Al Anwar Holding	0.08	4.11%	0.14
National Aluminium Products Co.	0.11	3.96%	0.11
National Bank Of Oman	0.14	3.03%	0.11

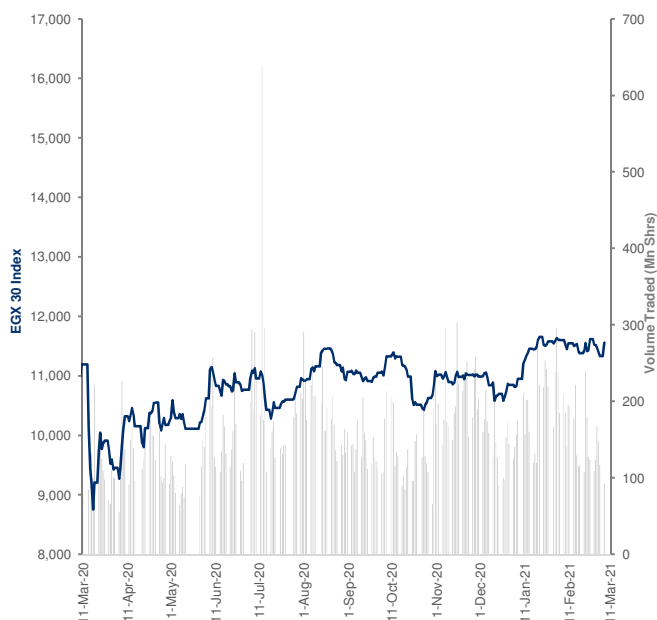
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	492,452.4	1.5%	(2.4%)	4.4%
Banks	146,661.4	2.5%	2.1%	1.7%
Basic Resources	22,903.5	1.1%	2.0%	10.4%
Chemicals	35,190.4	3.6%	3.6%	10.5%
Construction and Materials	15,725.8	0.9%	(0.5%)	(6.7%)
Financial Services excluding Banks	46,287.2	0.5%	(2.5%)	8.6%
Food and Beverage	7,378.9	(0.1%)	(3.9%)	3.0%
Healthcare	4,342.7	2.4%	2.8%	0.8%
Industrial Goods, Services, Automobile:	39,812.0	1.8%	0.6%	(3.9%)
Media	1,270.5	3.6%	(8.2%)	(3.9%)
Oil and Gas	4,042.4	7.9%	3.3%	0.3%
Personal and Household Products	39,826.9	0.1%	(2.6%)	9.9%
Real Estate	52,941.5	0.5%	(0.9%)	3.3%
Telecommunication	53,298.7	0.8%	(20.6%)	10.8%
Travel & Leisure	22,770.6	0.4%	0.2%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	3.13	7.9%
Sidi Kerir Petrochemicals Co	11.30	6.5%
Odin Investments	7.96	5.4%
Egyptian Iron & Steel Co	3.26	5.2%
El Nasr Clothes & Textiles	1.41	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	23.03	(4.0%)
National Bank Of Kuwait - Egypt	40.95	(1.8%)
Misr Beni Suef Cement Co	15.12	(1.8%)
Delta Sugar Co	10.73	(1.7%)
El Ezz Aldekhela Steel - Alexandria	392.39	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.84	14,283
Elsaeed Contracting & Real Est. Inv.	0.92	12,606
Qalaa Holdings Sae	1.43	10,093
Alexandria Mineral Oils Co.	3.13	6,432
Arab Cotton Ginning	2.86	6,072

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,557.85	223.99	2.0%	0.3%	6.6%
Market Cap (EGP Mn)	492,452	7,358	1.5%	(2.4%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	92.8	(23.9)	(20.5%)	174.2	66.0
Value Traded (EGP Mn)	388.2	(86.7)	(18.3%)	627.4	414.4
No. of Trades	15,752	(1,042)	(6.2%)	19,782	11,397

Market Breadth	▲ 44	▼ 8	= 7
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.60	2.74%	29.39
Sidi Kerir Petrochemicals Co	11.30	6.50%	28.23
Ezz Steel Co Sae	10.83	2.85%	26.47
Delta Sugar Co	10.73	(1.74%)	25.69
Alexandria Mineral Oils Co.	3.13	7.93%	20.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,898.3	(0.0%)	0.3%	5.0%
Banking	6,431.6	(0.1%)	(0.9%)	1.4%
Insurance	88.8	0.2%	(0.3%)	(2.0%)
Diversified Financial Services	184.5	(1.8%)	6.0%	10.0%
Real Estate	205.4	(0.4%)	1.6%	3.0%
Health Care Services	24.4	(3.6%)	(3.1%)	(4.2%)
Educational Services	218.0	0.0%	(0.2%)	(3.0%)
Hotels and Tourism	79.4	0.0%	(0.4%)	(4.5%)
Transportation	61.8	(1.1%)	0.2%	(3.2%)
Technology & Communications	318.4	0.6%	(1.5%)	3.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	478.2	2.4%	2.0%	13.0%
Commercial Services	69.8	(0.1%)	(0.3%)	2.7%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	21.2	0.6%	1.9%	3.9%
Food & Beverages	72.9	1.1%	1.1%	0.7%
Tobacco & Cigarettes	811.2	(0.1%)	(0.0%)	0.0%
Mining & Extraction Industries	651.8	(0.5%)	13.0%	87.9%
Engineering & Construction	29.2	(0.7%)	0.4%	45.2%
Electrical Industries	29.3	(0.7%)	(1.3%)	1.3%
Textiles , Leathers & Clothings	58.7	1.2%	(4.5%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Petroleum Refinery Co	2.84	4.8%
Al-Tajamouat For Catering Hs	0.49	4.3%
Jordan Decapolis Properties	0.51	4.1%
Nutri Dar	1.79	4.1%
Century Investment Group	1.85	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
Union Investment Corp	1.36	(4.9%)
Salam Intl Transport & Trad	0.60	(4.8%)
Arab East For Real Estate In	1.11	(4.3%)
Barter Co For Investment & T	0.24	(4.0%)
Al-Bilad Medical Services	0.72	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Industrial Resources	0.32	1,415
Union Investment Corp	1.36	691
Jordan Petroleum Refinery Co	2.84	292
Jordanian Electric Power	1.23	248
National Aluminum Industrial	1.15	238

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,772.13	8.63	0.5%	0.6%	6.9%
Market Cap (JD Mn)	9,898.27	(1.55)	(0.0%)	0.3%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,276.8	699.6	19.6%	4,694.0	3,386.6
Value Traded (JD '000)	5,261.0	1,042.8	24.7%	5,093.8	4,011.7
No. of Trades	1,980	214	12.1%	2,152	1,502

Market Breadth	▲ 15	▼ 21	= 85
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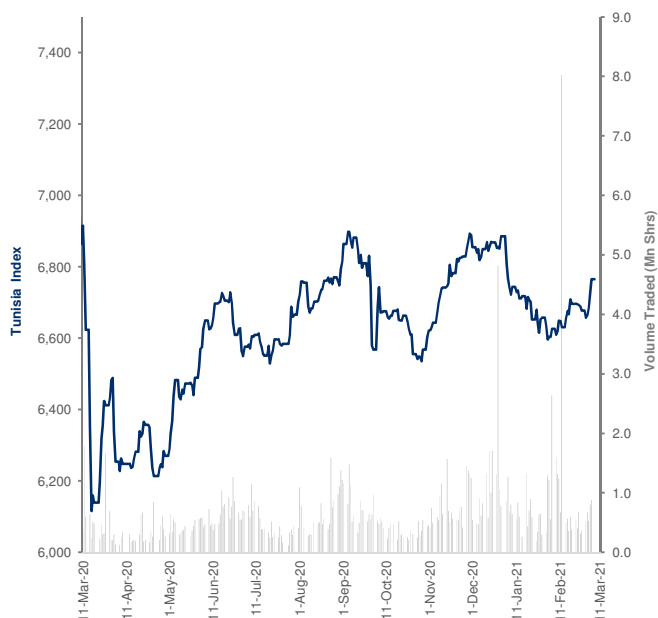
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	7.17	(0.55%)	1.44
Union Investment Corp	1.36	(4.90%)	0.97
Jordan Petroleum Refinery Co	2.84	4.80%	0.83
Jordan Industrial Resources	0.32	3.23%	0.45
Jordanian Electric Power	1.23	0.82%	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,309.2	0.4%	1.4%	(1.7%)
Banking	7,371.5	0.8%	(0.2%)	(4.3%)
Insurance	899.7	1.1%	2.7%	(2.5%)
Leasing	520.3	(0.2%)	(0.2%)	(2.3%)
Financial Services	1,862.4	0.8%	2.8%	(5.6%)
Industrial	1,700.6	0.2%	1.6%	(0.2%)
Chemical Industry	472.3	(1.5%)	0.4%	5.3%
Food & Beverage	5,751.2	0.0%	3.8%	2.8%
Retailing	1,058.9	(0.1%)	(1.1%)	(2.3%)
Others	1,672.3	0.0%	1.1%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	21.20	5.9%
Universal Auto Distributors Ho	1.24	5.1%
ADWYA SA	4.61	4.8%
Societe Immobiliere Tuniso Seo	2.29	4.1%
GIF Filter SA	0.98	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	101.23	(4.5%)
Societe Chimique ALKIMIA	45.64	(4.5%)
Banque de Tunisie et des Emira	7.27	(2.9%)
Attijari Leasing SA	9.03	(2.9%)
Manufacture de Panneaux Bois D	3.30	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.24	264
ADWYA SA	4.61	95
Societe Tunisienne de L'Air	0.60	93
Societe D'Articles Hygieniques	13.00	86
GIF Filter SA	0.98	38

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,765.50	38.20	0.6%	1.3%	(1.7%)
Market Cap (DT Mln)	21,309	78.5	0.4%	1.4%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	878.7	73.9	9.2%	899.5	477.9
Value Traded ('000 DT)	5,310.3	(2,072.6)	(28.1%)	5,476.7	3,222.1
No. of Trades	2,529	1,032	68.9%	1,396	1,305

Market Breadth	▲ 22	▼ 26	= 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	13.00	0.39%	1.11
Euro Cycles SA	29.60	1.79%	0.98
ADWYA SA	4.61	4.77%	0.43
Societe Frigorifique et Brasse	19.70	0.15%	0.37
Universal Auto Distributors Ho	1.24	5.08%	0.32

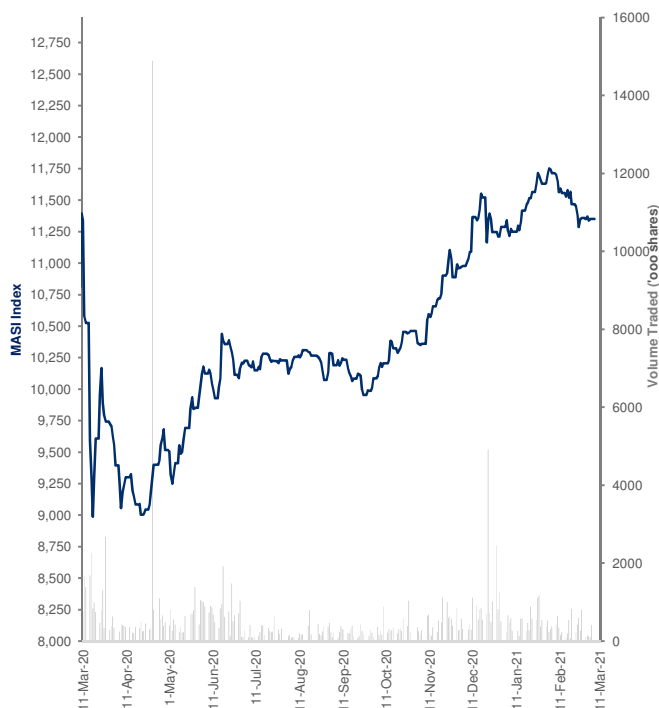
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 8, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	527,091.6	(0.1%)	(0.2%)	(0.4%)
Banking	190,666.6	(0.2%)	(0.5%)	(0.7%)
Beverages	8,763.8	0.0%	0.1%	(4.8%)
Chemicals	2,044.8	(1.2%)	(1.5%)	10.1%
Construction & Building Material	63,185.9	(0.3%)	0.5%	0.5%
Distributors	13,988.9	(0.2%)	(0.8%)	3.3%
Electrical & Electronic Equipment	296.0	1.5%	3.6%	(2.3%)
Electricity	21,703.8	0.0%	(2.0%)	0.6%
Food Producers & Processors	27,322.6	2.1%	2.3%	12.3%
Holding Companies	2,995.0	0.0%	0.0%	(2.0%)
Insurance	23,293.6	(2.0%)	(2.1%)	(1.9%)
Investment & other Finance	3,562.0	0.0%	1.8%	5.6%
Leisures & Hotel	1,534.4	0.0%	(4.7%)	(6.1%)
Materials, Software & Computer	5,590.3	0.6%	0.1%	3.9%
Mining	18,917.1	2.0%	(0.3%)	9.9%
Oil & Gas	15,339.5	(1.8%)	(1.8%)	8.0%
Real Estate	3,329.8	(0.8%)	0.0%	(1.1%)
Telecommunications	121,095.4	0.0%	0.4%	(5.0%)
Transport	868.0	(0.0%)	0.4%	3.2%
Utilities	2,560.0	(3.0%)	(3.6%)	(14.4%)
Forestry & Paper	33.8	(3.2%)	0.8%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	502.30	4.0%
Lesieur Cristal	171.55	4.0%
Cie Miniere de Touissit	1670.00	2.5%
Managem SA	1273.00	2.2%
Cosumar	239.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	3851.00	(3.5%)
Med Paper SA	13.10	(3.2%)
Lyonnaise des Eaux de Casablan	320.00	(3.0%)
Colorado SA	48.00	(2.0%)
Afrika Gaz	4020.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.30	222.1
Maroc Telecom	137.75	143.3
Attijariwafa Bank	419.00	17.3
Banque Centrale Populaire	250.00	4.4
Managem SA	1273.00	3.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,350.12	(0.29)	(0.00%)	(0.07%)	0.56%
Market Cap (MAD Mn)	527,092	(503)	(0.1%)	(0.2%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	413.1	317.7	333.1%	421.2	660.4
Value Traded (MAD Mn)	59.08	37.60	175.0%	73.1	122.1

Market Breadth	▲ 10	▼ 14	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	137.75	0.00%	19.74
Attijariwafa Bank	419.00	0.00%	7.26
Label Vie	3220.00	(0.31%)	6.44
Managem SA	1273.00	2.17%	4.67
LafargeHolcim Maroc SA	1600.00	0.00%	4.58

Source: Bloomberg, Kamco Research

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