

MENA Markets Daily Report

October 7, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,500.93	(1.1%)	0.3%	(7.9%)
		Kuwait	Main 50 Index	▼	6,163.59	(0.1%)	12.3%	(4.0%)
		Kuwait	Main Market Index	▼	6,215.38	(0.6%)	11.6%	(0.5%)
		Kuwait	All Share Index	▼	6,965.71	(1.0%)	2.2%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,769.04	(1.6%)	(1.7%)	14.2%
		UAE - Dubai	DFM General Index	▲	4,405.85	0.2%	8.5%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,690.04	(0.8%)	(3.7%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,179.77	(0.4%)	(4.2%)	(6.2%)
		Qatar	QE 20 Index	▼	10,412.01	(0.5%)	(3.9%)	1.4%
		Bahrain	Bahrain All Share	▼	2,003.60	(0.1%)	1.6%	4.0%
		Oman	MSX 30 Index	▲	4,681.11	0.2%	3.7%	(7.1%)
		Egypt	EGX 30	▲	31,720.50	1.2%	27.4%	70.5%
		Jordan	ASE Index	▼	2,367.92	(0.2%)	(2.6%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,908.50	(0.3%)	13.2%	7.9%
		Morocco	MASI	▲	14,167.03	0.1%	17.2%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,336.50	8.1%	12.2%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	931.29	1.0%	(13.2%)	11.6%
		India	SENSEX	▼	81,688.45	(1.0%)	13.1%	18.7%
		Brazil	BOVESPA Stock Index	▲	131,791.55	0.1%	(1.8%)	22.3%
		Mexico	BOLSA Index	▲	52,609.88	1.8%	(8.3%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,179.34	0.5%	15.2%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,698.41	0.6%	16.7%	21.8%
		Asia	MSCI Asia Pacific	▲	624.49	0.2%	18.1%	4.6%
		Europe	DJ Stoxx 600	▲	518.56	0.4%	8.3%	12.7%
		Europe	FTSEurofirst 300	▲	2,052.00	0.3%	8.6%	12.5%
		U.S.A	S&P 500	▲	5,751.07	0.9%	20.6%	24.2%
		U.S.A	DJIA	▲	42,352.75	0.8%	12.4%	13.7%
		U.S.A	NASDAQ Composite	▲	18,137.85	1.2%	20.8%	43.4%
		UK	FTSE 100	▼	8,280.63	(0.0%)	7.1%	3.8%
		Germany	DAX	▲	19,120.93	0.6%	14.1%	20.3%
		Japan	NIKKEI 225	▲	38,635.62	0.2%	15.5%	28.2%
		Hong Kong	HANG SENG INDEX	▲	22,736.87	2.8%	33.4%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	102.52	0.5%	1.17%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.02%)	3.07%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.10	(0.52%)	(0.59%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	0.43%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	78.05	0.6%	1.3%	(10.3%)
		Oil	NYMEX	▲	74.38	0.9%	3.8%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.85	(3.9%)	(7.7%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,653.60	(0.1%)	28.6%	13.1%
		Silver	Silver Spot \$/Oz	▲	32.20	0.6%	35.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	61,725.06	(1.1%)	45.2%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

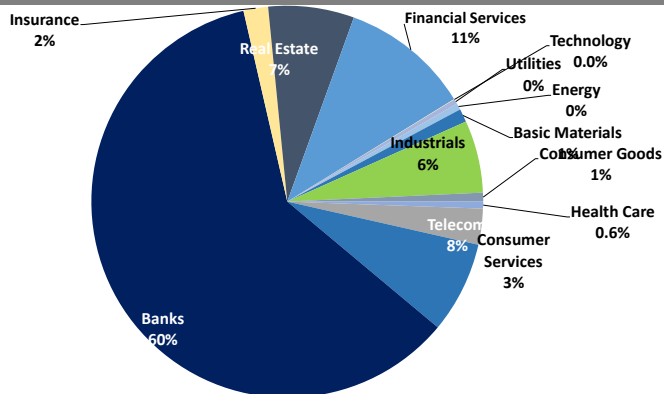
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 7, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,034.2	18.6	11.1%
2- National Bank of Kuwait	7,102.5	12.3	14.7%
3- Boubayan Bank	2,264.2	25.5	10.2%
4- Zain	1,999.1	11.9	14.6%
5- Mabanee Co.	1,151.0	17.5	10.4%
6- Gulf Bank	1,125.5	17.7	7.9%
7- Commercial Bank of Kuwait	1,021.6	9.8	15.7%
8- Ahli Bank of Kuwait	678.1	13.5	8.3%
9- Burgan Bank	637.0	13.6	5.5%
10- Agility (PWC Logistics)	536.0	6.8	9.0%
Total	27,549	15.00	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.540	0.033	6.5%
Kuwait National Cinema Co.	1.286	0.075	6.2%
Credit Rating & Collection Co.	0.036	0.001	3.4%
Kuwait Emirates Holding Co.	0.051	0.002	3.3%
Amar For Finance And Leasing Co.	0.062	0.002	2.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.147	(0.037)	(20.1%)
Inovest	0.150	(0.016)	(9.6%)
Tamdeen Investment Co.	0.741	(0.076)	(9.3%)
Al Madar Finance & Investment Co.	0.095	(0.008)	(7.8%)
The Securities House Co.	0.063	(0.005)	(7.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubayan Bank	0.539	(4.3%)	131,332,495
Kuwait Business Town Real Estate Co.	0.102	1.0%	35,051,055
Manazel Holding Co.	0.045	(0.7%)	24,953,540
Kuwait Finance House	0.703	(0.4%)	20,118,966
First Investment Co.	0.051	2.4%	15,153,888

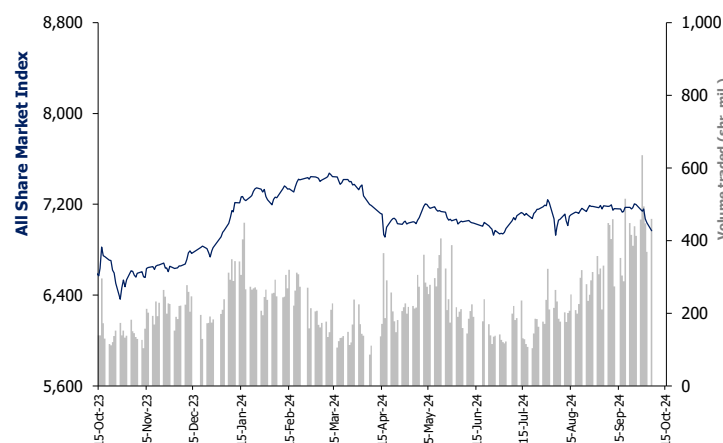
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,708.2	▼	(1.0%)	(2.4%)	0.5%
Energy	217.0	▼	(0.8%)	(0.9%)	13.4%
Basic Materials	449.4	▼	(0.3%)	(1.3%)	6.0%
Industrials	2,423.0	▼	(1.5%)	(2.4%)	(21.5%)
Consumer Staples	301.6	▼	(1.0%)	(0.7%)	51.4%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,213.0	▼	(0.5%)	(0.9%)	11.7%
Telecommunications	3,071.4	▼	(1.2%)	(2.1%)	(9.0%)
Banks	24,558.6	▼	(0.7%)	(2.5%)	0.3%
Insurance	828.1	▼	(0.4%)	(0.5%)	(9.4%)
Real Estate	2,885.3	▼	(1.0%)	(1.2%)	11.7%
Financial Services	4,359.8	▼	(2.3%)	(3.7%)	16.9%
Technology	14.7	▼	(20.1%)	(26.1%)	84.9%
Utilities	160.6	▼	(2.0%)	(1.4%)	(15.6%)

Market Breadth	▲ 17	▼ 106	■ 22		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,500.93	(82.0)	(1.1%)	(2.7%)	0.3%
Main 50 Index	6,163.59	(7.4)	(0.1%)	0.2%	12.3%
Main Market Index	6,215.38	(39.3)	(0.6%)	(1.0%)	11.6%
All Share Market Index	6,965.71	(70.4)	(1.0%)	(2.4%)	2.2%
Market Cap (KWD Mn)	40,708.23	(408.4)	(1.0%)	(2.4%)	0.5%

Index Performance relative to Volume



Market Trading Data and Volatility

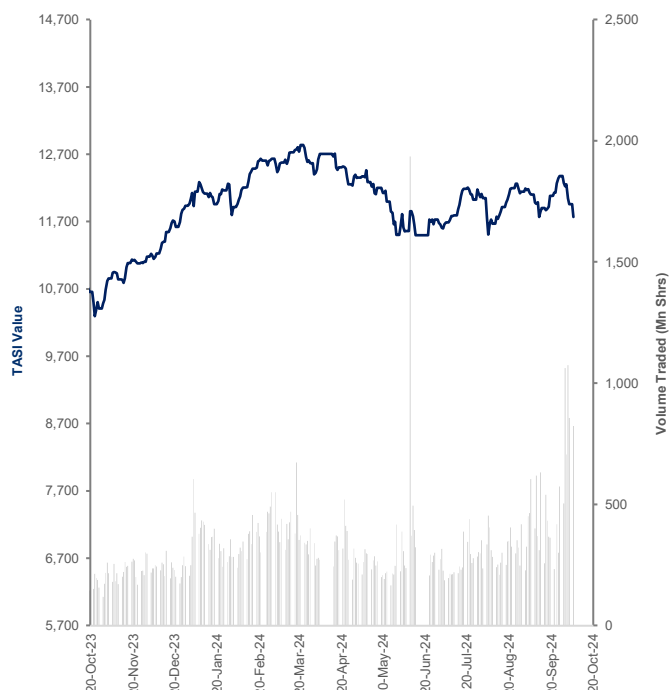
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	458.9	90.6	24.6%	243.7	158.7
Value Traded (KWD Mn)	129.8	68.0	110.1%	56.4	41.5
No. of Trades	24,439	2,352	10.6%	14,943	9,622

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubayan Bank	0.539	(4.3%)	69,032,640
Kuwait Finance House	0.703	(0.4%)	14,121,317
National Bank of Kuwait	0.853	(0.7%)	4,902,864
Kuwait Business Town Real Estate Co.	0.102	1.0%	3,581,670
Gulf Bank	0.296	(0.7%)	3,235,614

Saudi Tadawul Daily Report

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,936,250.9	(0.7%)	(1.6%)	(11.8%)
Energy	6,613,662.4	(0.2%)	(0.4%)	(18.1%)
Materials	647,150.8	(2.2%)	(2.7%)	(8.6%)
Capital Goods	57,178.7	(3.1%)	(5.8%)	26.6%
Commercial & Professional Svc	12,903.6	(0.9%)	(4.6%)	12.1%
Transportation	48,949.9	(3.0%)	(7.7%)	18.2%
Consumer Durables & Apparel	4,332.6	(2.8%)	(6.5%)	4.4%
Consumer Services	65,651.2	(2.0%)	(5.2%)	(6.2%)
Media	47,284.9	(2.1%)	(4.5%)	78.9%
Consumer Discretionary Distribution &	30,917.0	(2.1%)	(4.8%)	(10.0%)
Consumer Staples Distribution & Retail	50,840.5	(2.5%)	(4.8%)	(3.7%)
Food & Beverages	127,378.8	(0.4%)	(2.3%)	14.2%
Health Care Equipment & Svc	180,470.2	(0.5%)	(3.6%)	6.7%
Pharma, Biotech & Life Science	18,050.0	(4.9%)	(11.2%)	43.4%
Banks	888,249.2	(1.9%)	(4.7%)	(9.5%)
Financial Services	75,526.6	(0.5%)	4.1%	33.0%
Insurance	91,201.6	(1.8%)	(5.0%)	17.4%
Telecommunication Services	262,131.5	(0.9%)	(3.3%)	3.2%
Utilities	444,916.5	0.3%	(3.2%)	54.3%
REITs	15,898.9	(1.6%)	(2.4%)	(10.9%)
Real Estate Mgmt & Dev't	123,300.9	(3.1%)	(6.0%)	20.6%
Software & Services	129,634.4	(5.3%)	(9.2%)	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.30	7.1%
United Wire Factories Co	31.10	3.3%
Kingdom Holding Co	10.98	2.2%
Arab National Bank	18.84	1.3%
Almarai Co JSC	55.60	1.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Ceramic Co	28.75	(7.3%)
Elm Co.	1038.00	(6.8%)
Arab Sea Information Systems	6.90	(6.8%)
Dar Al Arkan Real Estate Devel	13.62	(6.7%)
Batic Investments and Logistic	3.55	(6.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.30	319,536
Shams	1.03	165,090
Anaam International Holding Gr	1.26	90,683
Americana Restaurants International PLC	2.58	20,340
Abdul Mohsen Al-Hokair Tourism	2.53	18,725

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,769.04	(188.50)	(1.6%)	(3.7%)	(1.7%)
Market Cap (SAR Mn)	9,936,251	(70,644)	(0.7%)	(1.6%)	(11.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	823.5	(33.0)	(3.9%)	357.1	200.1
Value Traded (SAR Mn)	6,206.3	(991.2)	(13.8%)	7,942.4	5,314.4
No. of Trades	508,828	(33,358)	(6.2%)	528,832	369,205

Market Breadth

▲ 19 ▼ 213 = 16

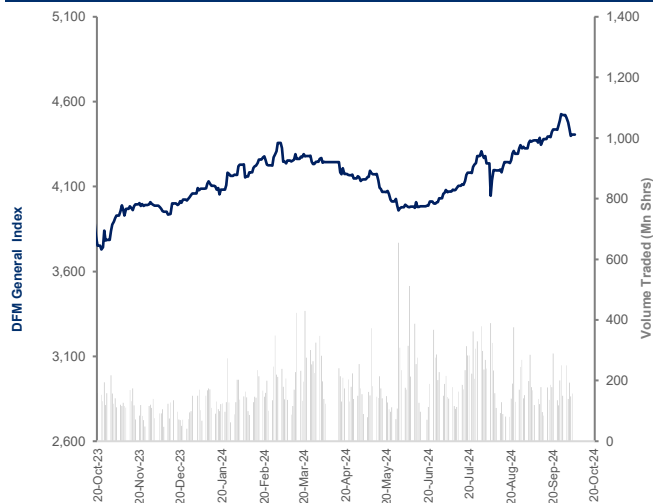
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.00	(0.2%)	497.67
Al Rajhi Bank	80.10	(4.8%)	390.24
Ethiadh Atheeb Telecommunicatio	93.00	0.5%	251.48
Alinma Bank	27.65	(0.9%)	185.90
Shams	1.03	(1.0%)	173.42

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	738,389.7	0.2%	(2.2%)	7.7%
Financials	323,487.0	0.6%	(1.3%)	11.4%
Real Estate	128,239.6	(0.4%)	(4.7%)	9.0%
Industrial	88,553.3	(1.2%)	(1.3%)	(3.0%)
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	29,983.3	(0.2%)	(1.7%)	23.0%
Consumer Discretionary	4,047.2	2.8%	3.3%	(2.3%)
Telecommunication	30,597.1	0.0%	(3.3%)	30.1%
Utilities	132,621.2	0.8%	(2.6%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	7.00	4.6%
Shuaa Capital	0.19	4.4%
TAALEEM	3.86	2.9%
Emirates Refreshments Co	2.48	2.9%
Dubai Islamic Insurance Co	0.34	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.81	(5.7%)
SALIK	4.12	(2.8%)
Dubai Taxi Company	2.46	(2.8%)
Commercial Bank International	1.10	(2.7%)
Watania International Holding	0.67	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	27,604
Union Properties Pjsc	0.34	24,146
Emaar Properties Pjsc	8.19	11,847
Deyaar Development Pjsc	0.67	9,091
Dubai Taxi Company	2.46	8,830

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,405.85	7.61	0.2%	(2.2%)	8.5%
Market Cap (AED Mn)	738,390	1,335	0.2%	(2.2%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	157.2	9.2	6.2%	190.3	224.0
Value Traded (AED Mn)	368.0	10.1	2.8%	376.2	413.7
No. of Trades	10,180	(2,791)	(21.5%)	9,164	7,773

Market Breadth	▲ 15	▼ 20	▬ 39
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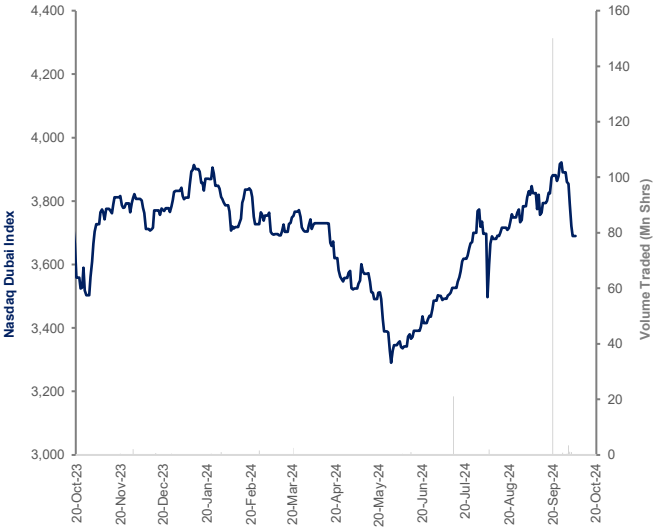
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.19	(0.97%)	96.42
Emirates Nbd	19.95	1.27%	53.92
SALIK	4.12	(2.83%)	33.19
TAALEEM	3.86	2.93%	25.92
Dubai Islamic Bank	6.09	(0.49%)	23.00

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,319.3	0.0%	0.0%	25.5%
DEPA Limited (AED)	145.3	6.9%	6.8%	50.0%
Emirates REIT (CEIC) Limited	75.9	7.3%	23.8%	13.9%
ENBD REIT (CEIC) Limited	81.3	0.0%	(2.1%)	(12.4%)
Hikma Pharmaceuticals GDR	5,630.4	0.0%	0.0%	13.0%
Nasdaq, Inc.	41,813.3	0.0%	0.0%	27.1%
Orascom Construction Limited	573.3	0.0%	(3.7%)	60.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.23	7.34%
Depa Limited (Aed)	0.39	6.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.23	271.2
Depa Limited (Aed)	0.39	90.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,690.04	(31.51)	(0.8%)	(4.4%)	(3.7%)
Market Cap (USD Mn)	48,319	14.5	0.0%	0.0%	25.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.36124	(0.59)	(62%)	1.300	0.20
Value Traded (USD Mn)	0.09709	(0.11)	(54%)	0.4	0.22
No. of Trades	39	(20.00)	(34%)	6	9

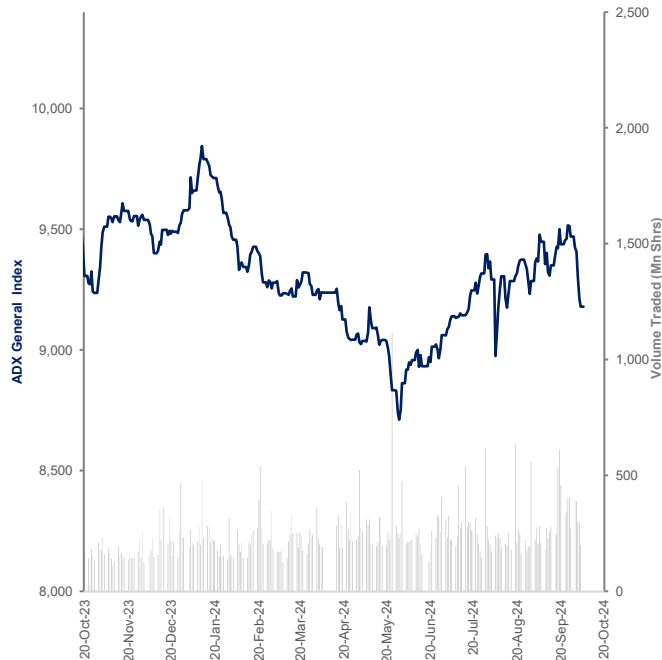
Market Breadth	▲ 2	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.23	7.34%	0.06
Depa Limited (Aed)	0.39	6.85%	0.03

Abu Dhabi Securities Exchange Daily Report

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,766,841.1	(0.0%)	(3.1%)	(4.9%)
Financials	1,343,676.8	0.1%	(1.4%)	(0.5%)
Telecommunication	195,574.2	(1.9%)	(4.2%)	(6.7%)
Consumer Discretionary	72,668.8	6.7%	3.0%	8.3%
Industrial	233,233.4	(2.5%)	(3.9%)	(0.8%)
Real Estate	60,318.5	(0.8%)	(6.0%)	30.8%
Basic Materials	94,042.5	(0.7%)	(2.3%)	(4.9%)
Energy	381,316.1	0.2%	(0.8%)	9.1%
Utilities	319,313.3	1.8%	(11.3%)	(18.9%)
Consumer Staples	14,924.5	(3.2%)	(6.8%)	(16.8%)
Health Care	51,772.9	(1.8%)	(5.8%)	(36.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.75	6.1%
Abu Dhabi National Energy Co.	2.84	1.8%
Rak Properties	1.20	1.7%
Bank Of Sharjah	0.80	1.5%
National Corp. For Tourism & Hotels	2.72	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.29	(9.8%)
Phoenix Group	1.30	(5.8%)
Alpha Dhabi Holding PJSC	10.90	(3.5%)
Burjeel Holdings	2.31	(3.3%)
ADNOC Logistisc & Services	5.23	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.28	28,943
Phoenix Group	1.30	24,474
Eshraq Investments P.J.S.C	0.29	15,337
ADNOC Drilling	4.64	14,689
Apex Investment	4.00	13,190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,179.77	(44.42)	(0.4%)	(2.6%)	(4.2%)
Market Cap (AED Mn)	2,766,841	(440)	(0.0%)	(3.1%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	198.5	(97.0)	(32.8%)	260.8	204.8
Value Traded (AED Mn)	804.6	(426.5)	(34.6%)	1,024.8	1,160.1
No. of Trades	17,054	(6,385)	(27.2%)	15,470	11,928

Market Breadth



14



28



43

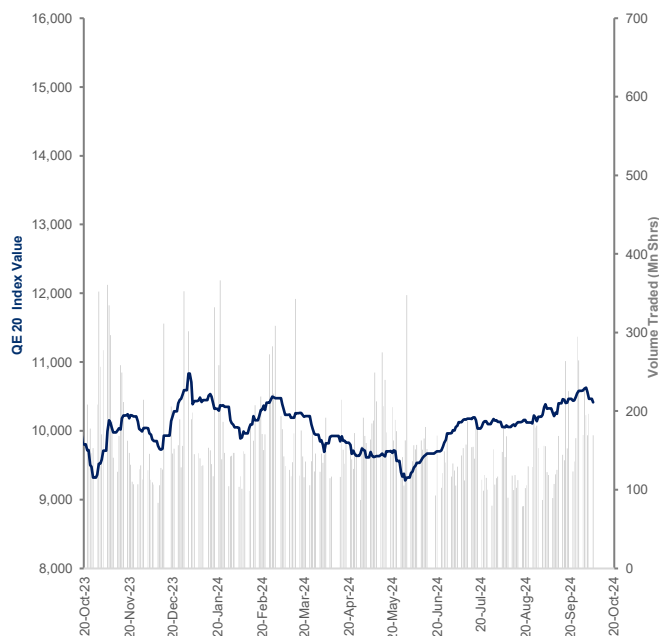
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	405.00	0.37%	165.81
ADNOC Drilling	4.64	(1.28%)	67.76
Multiply Group	2.28	(2.56%)	66.29
Alpha Dhabi Holding PJSC	10.90	(3.54%)	57.75
Apex Investment	4.00	(2.20%)	53.47

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	609,097.1	(0.7%)	(1.8%)	(2.5%)
Banking & Finance Sector	298,748.7	(0.4%)	(1.6%)	(3.4%)
Goods & Consumer Services	30,205.4	(2.0%)	(2.5%)	(4.3%)
Industrial Sector	147,749.2	(0.7%)	(1.0%)	(5.1%)
Insurance Sector	11,134.0	(0.9%)	(2.9%)	(14.6%)
Real Estate	39,330.2	(2.7%)	(3.0%)	2.1%
Telecom	43,619.7	(0.2%)	(4.1%)	(2.1%)
Transport	38,310.0	(0.2%)	(1.6%)	18.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.30	3.7%
Commercial Bank PSQC/The	4.29	0.7%
Qatar Islamic Bank SAQ	20.95	0.2%
Ooredoo QPSC	11.20	0.2%
Industries Qatar QSC	13.07	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.01	(5.8%)
National Leasing	0.77	(5.5%)
Dlala Brokerage & Investments	1.16	(5.4%)
Medicare Group	4.37	(4.5%)
Mazaya Qatar Real Estate Devel	0.59	(4.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.90	19,810
Masraf Al Rayan QSC	2.37	17,260
Mazaya Qatar Real Estate Devel	0.59	12,508
National Leasing	0.77	12,146
Qatar Aluminum Manufacturing C	1.27	10,737

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,412.01	(53.24)	(0.5%)	(1.9%)	(3.9%)
Market Cap (QAR Mn)	609,097	(4,346)	(0.7%)	(1.8%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	169.4	(27.0)	(13.7%)	157.0	176.4
Value Traded (QAR Mn)	402.4	(82.5)	(17.0%)	444.9	489.9
No. of Trades	13,838	(3,330)	(19.4%)	14,815	16,448

Market Breadth	▲ 5	▼ 44	= 4
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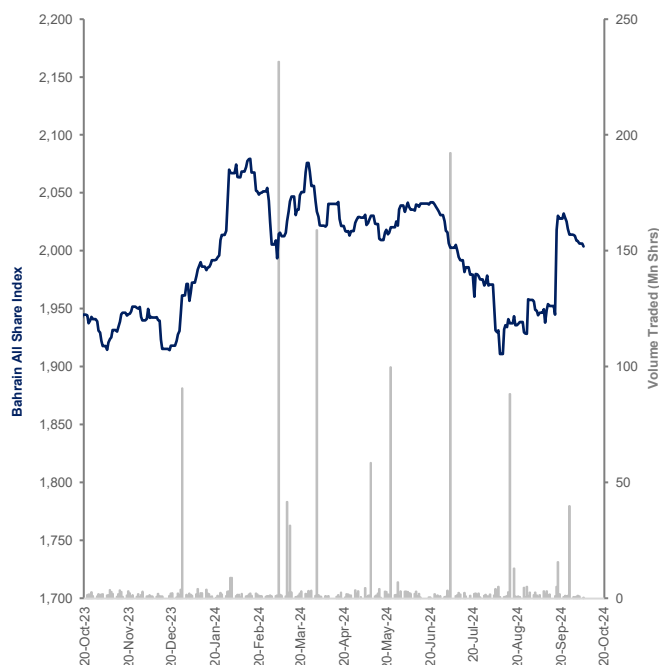
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.88	(0.35%)	41.48
Masraf Al Rayan QSC	2.37	(1.08%)	40.72
Qatar Islamic Bank SAQ	20.95	0.24%	28.29
Industries Qatar QSC	13.07	0.15%	19.27
Dukhan Bank	3.76	(1.21%)	18.24

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,469.8	(0.0%)	0.6%	6.7%
Materials	1,775.0	0.0%	(0.6%)	9.2%
Industrial	136.9	0.0%	0.0%	7.3%
Consumer Discretionary	228.1	0.0%	0.0%	(8.7%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	31,229.6	(0.0%)	0.8%	7.0%
Communication Services	900.3	(0.6%)	(0.9%)	0.9%
Real Estate	67.2	0.0%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Worst Return Performers	Price (BHD)	Daily % Chg
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Al Salam Bank-Bahrain BSC	0.21	(1.0%)
Bahrain Telecommunications Co	0.51	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
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Seef Properties BSC	0.12	126
Al Salam Bank-Bahrain BSC	0.21	125
Bahrain Telecommunications Co	0.51	81
Arab Banking Corp BSC	0.35	11
GFH FINANCIAL GROUP BSC	0.34	10

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,003.60	(2.71)	(0.1%)	(0.5%)	1.6%
Market Cap (BHD Mn)	34,469.8	(10.5)	(0.0%)	0.6%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	358	(467)	(56.6%)	6,793.2	3,088.7
Value Traded (BHD '000)	91	(260)	(74.1%)	1,965.4	1,069.5
No. of Trades	17	(13)	(43.3%)	47	53

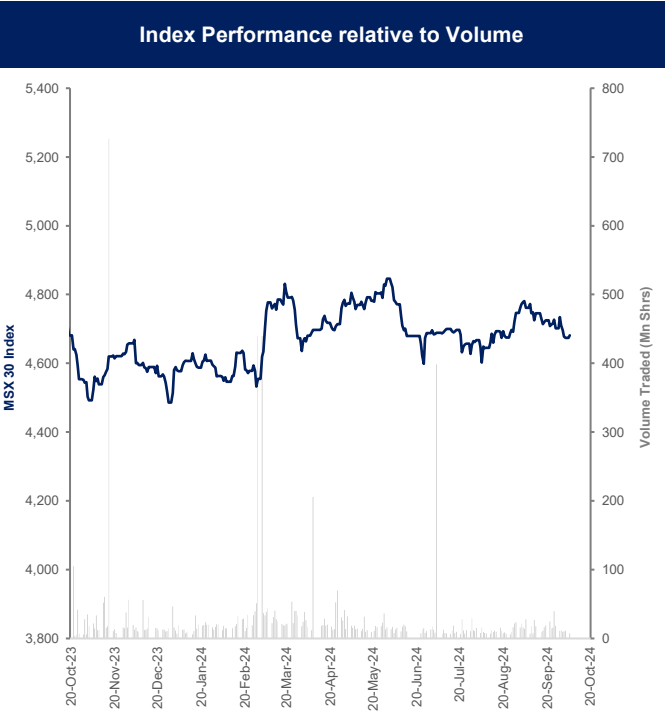
Market Breadth	▲ #REF!	▼ 2	■ 41
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
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Bahrain Telecommunications Co	0.51	(0.59%)	0.04
Al Salam Bank-Bahrain BSC	0.21	(0.97%)	0.03
Seef Properties BSC	0.12	0.00%	0.02
GFH FINANCIAL GROUP BSC	0.34	0.00%	0.00
Aluminium Bahrain B.S.C	1.25	0.00%	0.00

Muscat Stock Exchange Daily Report

October 7, 2024



Sector Returns				
	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,046.6	0.1%	(0.4%)	1.8%
Financial	5,032.0	0.0%	(0.1%)	2.1%
Industrial	1,494.3	0.1%	(1.1%)	2.7%
Services	2520.4	0.2%	(0.6%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.25	7.9%
Smn Power Holding	0.32	3.5%
Majan College	0.110	2.8%
Al Jazeera Steel Products Co.	0.28	1.8%
Galfar Engineering & Contracting Co.	0.12	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.33	(7.1%)
Barka Desalination	0.13	(3.1%)
Gulf Mushroom Products Co.	0.22	(2.2%)
Al Omaniya Financial Services Co.	0.16	(1.8%)
Al Anwar Holding	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
OQ Gas Networks	0.14	2,112
Bank Nizwa	0.11	782
Bank Muscat	0.25	623
Abraj Energy Services	0.29	518
Global Financial Inv. Co.	0.08	514

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,681.11	7.39	0.2%	(0.6%)	3.7%
Market Cap (OMR Mn)	9,046.6	7.72	0.1%	(0.4%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-2024	YTD-23
Volume (^{'000} Shares)	7,086.5	(3,815.0)	(35.0%)	25,724.7	11,053.7
Value Traded (OMR ^{'000})	1,336.6	(453.4)	(25.3%)	2,730.1	2,327.3

Market Breadth	▲ 10	▼ 11	= 95
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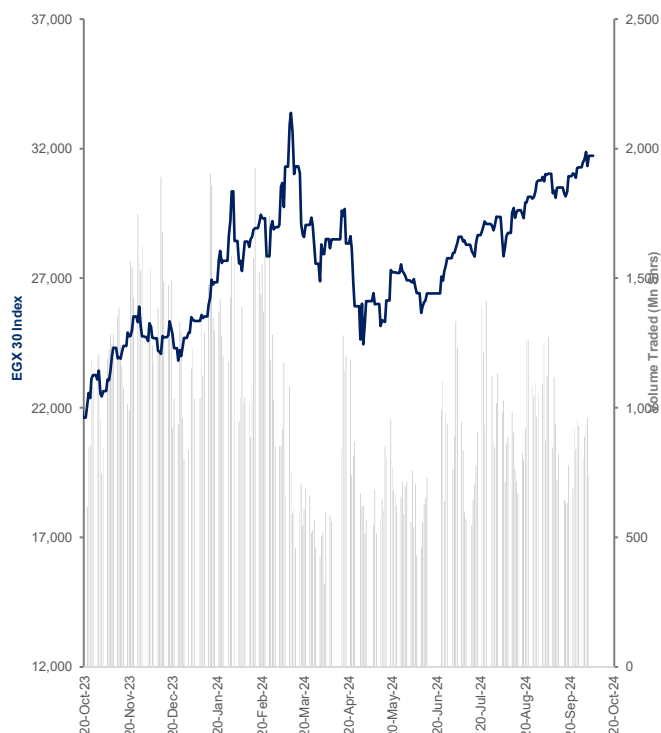
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.00%	0.30
Oman Telecommunications Co.	0.99	0.92%	0.18
Bank Muscat	0.25	0.00%	0.16
Abraj Energy Services	0.29	(0.34%)	0.15
Acwa Power Barka	0.25	7.93%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,174,079.2	1.1%	0.5%	28.4%
Banks	413,070.2	(5.5%)	(5.5%)	10.9%
Basic Resources	297,046.4	0.2%	(3.3%)	5.9%
Industrial Goods	224,975.6	17.9%	30.3%	205.6%
Health Care & Pharmaceuticals	58,479.6	1.6%	1.0%	26.6%
Real Estate	339,458.3	1.3%	(1.6%)	42.7%
Travel and Leisure	71,736.5	(0.2%)	(0.9%)	39.4%
Food, Beverages & Tobacco	169,426.9	3.2%	3.1%	24.2%
Energy and Support Services	21,877.0	1.4%	1.4%	37.9%
Trade and Distributors	15,194.8	1.6%	(1.7%)	11.5%
Shipping and Transport	71,377.1	0.7%	(4.8%)	(14.5%)
Education Services	24,679.5	1.1%	4.0%	28.9%
Contracting and Construction Eng	37,790.4	0.6%	(0.2%)	44.4%
Textiles and Durables	25,309.7	1.3%	(3.1%)	37.9%
Building Materials	20,151.5	3.1%	0.1%	27.5%
Media & Communication Services	158,193.9	0.3%	(0.4%)	21.2%
Paper and Packaging	2,257.4	(0.2%)	(3.1%)	6.1%
Non-bank Financial Services	223,054.4	0.2%	(0.8%)	31.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	28.58	20.0%
ELSWEDY ELECTRIC	97.00	19.6%
Cairo Educational Services	33.67	15.9%
Obour Land For Food Industries	15.30	11.3%
Ibnsina Pharma	5.61	11.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Mohandes Insurance	19.08	(6.0%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.40	(5.0%)
Alexandria Pharmaceuticals	241.08	(4.8%)
Alexandria New Medical Center	23.89	(4.6%)
TransOceans Tours	0.04	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.16	123,048
Egyptians For Investment & Urban Development	0.21	75,513
Palm Hills Development Company	6.77	49,040
Orascom Investment Holding	0.41	34,933
Orascom Financial Holding	0.34	28,921

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,720.50	387.8	1.2%	0.4%	27.4%
Market Cap (EGP Mn)	2,174,079.2	24,516.3	1.1%	0.5%	28.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	743.5	(215.6)	(22.5%)	921.5	627.1
Value Traded (EGP Mn)	3,473.1	(537.5)	(13.4%)	4,193.0	2,038.3
No. of Trades	95,798	(25,945)	(21.3%)	117,036	69,415

Market Breadth	▲ 118	▼ 42	= 61
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	6.77	0.45%	333.31
T M G Holding	61.80	1.64%	223.47
ELSWEDY ELECTRIC	97.00	19.59%	210.24
Six of October Development & Investment (SODIC)	54.25	5.34%	186.24
Ibnsina Pharma	5.61	11.09%	159.02

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,361.1	(0.1%)	(0.4%)	(5.9%)
Banking	7,349.0	(0.0%)	(0.6%)	(6.7%)
Insurance	279.2	0.0%	0.5%	5.9%
Diversified Financial Services	255.9	(1.0%)	(0.8%)	(4.2%)
Real Estate	286.4	0.6%	1.4%	(14.1%)
Educational Services	52.5	0.0%	2.7%	(11.5%)
Hotels and Tourism	265.6	0.4%	(0.5%)	(3.8%)
Transportation	244.6	(0.5%)	0.0%	(13.0%)
Technology and Communication	82.0	(0.5%)	1.3%	(14.9%)
Utilities and Energy	545.8	(0.0%)	0.6%	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	1.00	4.2%
JORDAN DECAPOLIS PROPERTIES	0.25	4.2%
SHIRA REAL ESTATE DEVELOPMEN	0.34	3.0%
RUMM FINANCIAL BROKERAGE	0.34	3.0%
UNITED INSURANCE	1.38	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.18	(5.3%)
ARAB INTERNATIONAL HOTELS	0.76	(5.0%)
REAL ESTATE & INVESTME/THE	0.61	(4.7%)
FIRST JORDAN INVESTMENT CO	0.27	(3.6%)
JORDAN FRENCH INSURANCE	0.57	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.55	397
ARAB INVESTORS UNION FOR REA	0.49	367
JORDAN ISLAMIC BANK	4.02	98
INVEST BANK CO	1.47	74
UNION INVESTMENT CORP	0.11	61

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,367.92	(5.01)	(0.2%)	(0.3%)	(2.6%)
Market Cap (JD Mn)	9,361.13	(4.91)	(0.1%)	(0.4%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	1,390.6	(594.2)	(29.9%)	2,372.2	3,810.9
Value Traded (JD ⁰⁰⁰)	1,319.0	(1,319.8)	(50.0%)	2,875.0	4,801.6
No. of Trades	904	(122)	(11.9%)	1,491	2,359

Market Breadth	▲ 15	▼ 22	= 75
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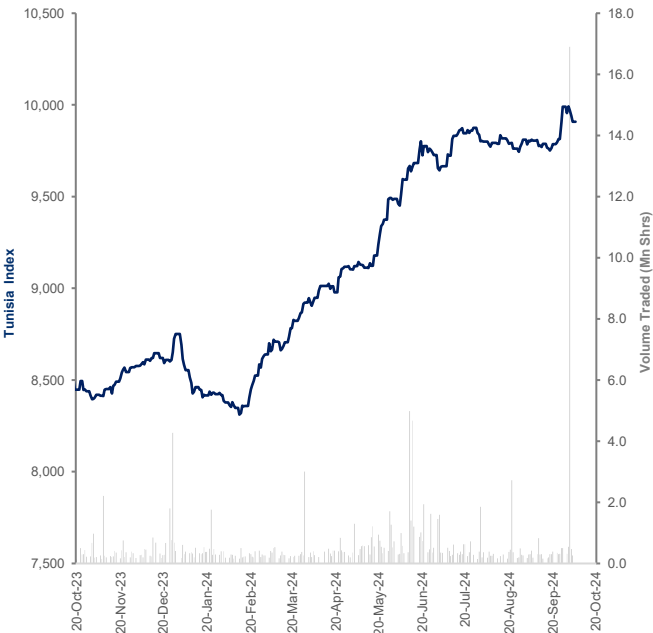
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.02	(0.25%)	0.40
AL-TAJAMOUAT FOR TOURISTIC P	0.55	1.85%	0.22
ARAB INVESTORS UNION FOR REA	0.49	2.08%	0.18
INVEST BANK CO	1.47	(0.68%)	0.11
ARAB BANK PLC	4.20	0.00%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,540.4	(0.2%)	(0.4%)	8.1%
Banking	12,027.4	(0.4%)	(0.7%)	10.7%
Insurance	934.5	0.0%	0.5%	(3.9%)
Leasing	889.1	0.2%	0.5%	13.8%
Financial Services	1,704.0	0.0%	(1.0%)	15.4%
Industrial	1,950.4	(0.1%)	0.7%	12.2%
Chemical Industry	372.4	0.4%	(0.0%)	(1.9%)
Food & Beverage	4,054.8	0.1%	(0.5%)	6.7%
Retailing	1,088.3	(0.4%)	(1.6%)	(7.3%)
Others	1,519.4	(0.1%)	0.1%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.35	4.4%
Tunisie Leasing SA	16.90	2.4%
Telnet Holding	5.90	1.5%
Tunisie Profiles Aluminium SA	5.60	1.4%
Societe Industrielle d'Apparei	3.55	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.68	(4.4%)
BH Leasing	4.15	(4.4%)
Societe Ciments de Bizerte	0.55	(3.5%)
GIF Filter SA	0.36	(2.7%)
Societe Tunisienne de L'Air	0.37	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	10.19	48
Arab Tunisian Bank	2.98	45
Societe Tunisienne de Banque	2.87	16
STE Industrielle de Papier et	5.25	16
Societe Tunisienne de L'Air	0.37	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,908.50	(31.33)	(0.3%)	(0.5%)	13.2%
Market Cap (DT Mln)	24,540	(45.16)	(0.2%)	(0.4%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	258.1	(210.7)	(44.9%)	598.2	604.5
Value Traded ('000 DT)	3,395.3	(1,249.7)	(26.9%)	5,623.2	6,236.2
No. of Trades	1,014	(268)	(20.9%)	1,145	1,044

Market Breadth	▲ 9	▼ 22	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	106.00	(0.47%)	1.10
Societe D'Articles Hygieniques	10.19	(0.29%)	0.49
Attijari Bank	53.30	(0.19%)	0.47
Amen Bank	43.90	(0.20%)	0.24
Arab Tunisian Bank	2.98	(0.33%)	0.13

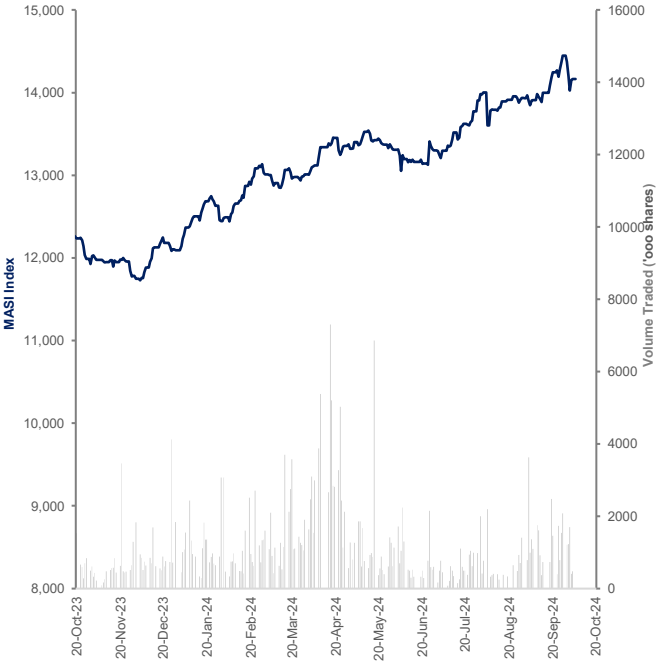
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,897.3	0.1%	(1.1%)	12.1%
Banking	246,004.0	(0.1%)	(0.4%)	12.0%
Beverages	9,394.9	(4.1%)	(4.8%)	3.7%
Chemicals	2,144.9	(0.4%)	(1.9%)	1.5%
Construction & Building Material	72,543.9	1.1%	(1.1%)	1.0%
Distributors	17,501.2	(2.1%)	(2.1%)	4.7%
Electricity	35,146.9	2.8%	2.8%	35.5%
Food Producers & Processors	25,456.7	0.5%	(2.2%)	(1.7%)
Holding Companies	4,774.2	(1.7%)	(6.0%)	53.5%
Insurance	31,162.2	(0.2%)	(3.5%)	15.4%
Investment & other Finance	3,745.6	0.0%	4.0%	14.4%
Leisures & Hotel	3,180.6	(0.2%)	1.0%	7.2%
Materials, Software & Computer	5,633.1	2.0%	6.4%	(3.4%)
Mining	38,394.2	(0.1%)	(2.1%)	77.8%
Oil & Gas	13,265.3	0.0%	1.4%	(3.5%)
Real Estate	21,170.0	0.0%	(7.7%)	154.5%
Telecommunications	81,492.1	(0.2%)	(1.4%)	(7.3%)
Transport	784.6	0.0%	(3.1%)	12.3%
Forestry & Paper	102.9	0.1%	1.0%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1799.00	3.09%
TAQA Morocco SA	1490.00	2.76%
Hightech Payment Systems SA	590.00	2.61%
Cosumar	189.00	1.07%
Bank of Africa	193.00	0.97%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	557.00	(7.15%)
Societe Des Boissons du Maroc	2400.00	(5.59%)
Fenie Brossette	105.10	(3.80%)
Auto Hall	70.01	(2.90%)
Ennakl Automobiles	33.52	(2.22%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	36.30	241.4
Alliances Developpement Immobi	297.00	41.6
Maroc Telecom	92.70	39.5
TAQA Morocco SA	1490.00	27.8
Cosumar	189.00	27.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,167.03	12.06	0.1%	(1.4%)	17.2%
Market Cap (MAD Mn)	611,897	566	0.1%	(1.1%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 000 Shares)	475.6	70.9	17.5%	1,270.1	853.5
Value Traded (MAD Mn)	105.32	29.53	39.0%	152.1	89.0

Market Breadth	▲ 11	▼ 18	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1490.00	2.76%	33.92
LafargeHolcim Maroc SA	1851.00	0.05%	11.34
Attijariwafa Bank	538.00	0.19%	9.45
Alliances Developpement Immobi	297.00	(1.00%)	9.18
Douja Promotion Groupe Addoha	36.30	0.50%	8.21

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest