

MENA Markets Daily Report

October 8, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,401.70	(0.8%)	(8.8%)	6.2%
		Kuwait	Main 50 Index	▲	5,620.72	0.0%	(1.7%)	(5.9%)
		Kuwait	Main Market Index	▲	5,673.47	0.0%	1.4%	(4.9%)
	3	Kuwait	All Share Index	=	6,789.68	(0.6%)	(6.9%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,764.85	(0.7%)	2.7%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,164.61	0.5%	24.8%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,905.33	0.0%	(2.1%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,756.43	(0.1%)	(4.5%)	20.3%
	8	Qatar	QE 20 Index	▼	10,062.41	(1.2%)	(5.8%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,950.87	0.2%	2.9%	5.5%
	10	Oman	MSX 30 Index	▲	4,734.99	0.0%	(2.5%)	17.6%
	11	Egypt	EGX 30	▲	19,873.31	0.8%	36.1%	22.2%
	12	Jordan	ASE Index	▲	2,471.46	0.7%	(1.2%)	18.1%
	13	Tunisia	Tunisia Index	▲	8,481.23	0.0%	4.6%	15.1%
		Morocco	MASI	▲	12,294.36	0.3%	14.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,110.48	0.1%	0.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	987.14	0.5%	1.7%	(41.3%)
		India	SENSEX	▲	65,995.63	0.6%	8.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	114,169.63	0.8%	4.0%	4.7%
		Mexico	BOLSA Index	▲	49,666.50	0.4%	2.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	937.34	0.8%	(2.0%)	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,845.23	1.0%	9.3%	(19.2%)
		Asia	MSCI Asia Pacific	▲	486.16	0.8%	(3.9%)	(19.8%)
		Europe	DJ Stoxx 600	▲	444.93	0.8%	4.7%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,764.56	0.8%	5.1%	(10.1%)
		U.S.A	S&P 500	▲	4,308.50	1.2%	12.2%	(19.2%)
		U.S.A	DJIA	▲	33,407.58	0.9%	0.8%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,431.34	1.6%	28.3%	(33.0%)
		UK	FTSE 100	▲	7,494.58	0.6%	0.6%	1.7%
		Germany	DAX	▲	15,229.77	1.1%	9.4%	(11.4%)
		Japan	NIKKEI 225	▼	30,994.67	(0.3%)	18.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	17,485.98	1.6%	(11.6%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	106.04	(0.27%)	2.44%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.22	0.37%	1.27%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.34%	(1.11%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.03%	(1.02%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	84.58	0.6%	(1.5%)	5.8%
		Oil	NYMEX	▲	82.79	0.6%	3.2%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.34	5.4%	(25.6%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,833.01	0.7%	0.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	21.60	3.0%	(9.8%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,995.25	1.9%	69.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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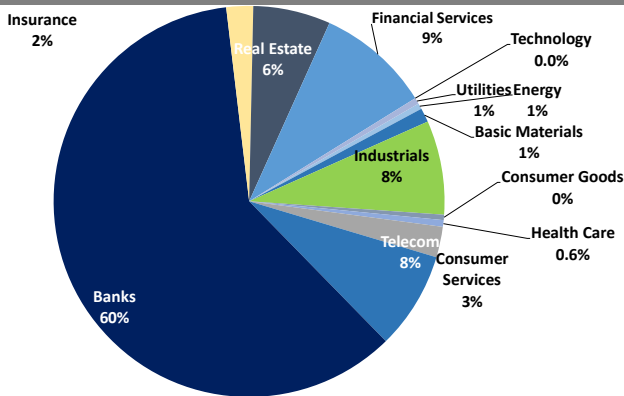
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 8, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,584.9	19.1	10.6%
2- National Bank of Kuwait	6,938.7	12.7	14.8%
3- Boubayan Bank	2,401.3	36.4	8.1%
4- Zain	2,046.7	9.7	17.0%
5- Agility (PWC Logistics)	1,375.7	20.0	3.8%
6- Commercial Bank of Kuwait	1,178.7	11.9	14.9%
7- Mabane Co.	1,145.1	18.2	11.0%
8- Gulf Bank	870.4	12.9	9.3%
9- National Mobile Telecom Co.	622.4	7.5	14.3%
10- Burgan Bank	620.4	14.4	5.8%
Total	27,784	15.44	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.033	0.003	11.5%
First Takaful Insurance Co.	0.062	0.005	9.0%
Manazel Holding Co.	0.029	0.002	7.3%
Munshaat Real Estate Projects Co.	0.128	0.006	4.9%
Asiya Capital Investment Co.	0.048	0.002	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.032	(0.002)	(6.7%)
UniCap Investment and Finance	0.041	(0.003)	(6.1%)
The Energy House Co.	0.054	(0.003)	(5.6%)
Wethaq Takaful Insurance Co.	0.025	(0.001)	(5.0%)
Osoul Investment Co.	0.094	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.041	3.5%	17,827,979
Jiyad Holding Co.	0.022	1.4%	12,095,075
Kuwait Real Estate Co.	0.169	1.8%	10,649,795
Al Masaken Intl. Real Estate Dev. Co.	0.033	11.5%	7,436,429
Manazel Holding Co.	0.029	7.3%	7,360,259

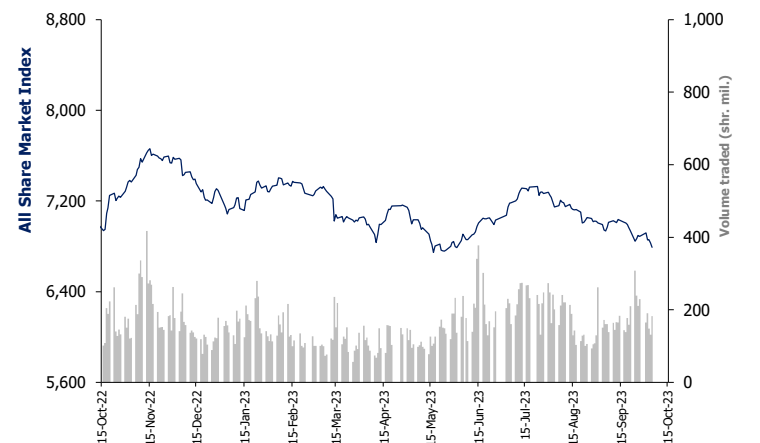
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,297.9	▼	(0.6%)	(1.4%)	(13.8%)
Energy	194.5	▲	1.0%	0.3%	(15.3%)
Basic Materials	471.3	▼	(1.9%)	(0.4%)	(1.3%)
Industrials	3,129.7	▼	(0.7%)	(1.4%)	(16.9%)
Consumer Staples	177.5	▼	(0.7%)	(1.6%)	22.3%
Health Care	228.6	=	0.0%	0.0%	3.0%
Consumer Discretionary	1,017.5	▼	(0.9%)	(1.2%)	3.6%
Telecommunications	3,252.6	▲	0.0%	(0.6%)	(10.2%)
Banks	24,356.3	▼	(0.9%)	(2.2%)	(19.0%)
Insurance	889.8	▲	0.0%	0.5%	44.0%
Real Estate	2,576.4	▲	0.6%	3.0%	0.0%
Financial Services	3,793.5	▼	(0.1%)	(0.3%)	(1.1%)
Technology	8.9	▼	(0.6%)	17.1%	(6.5%)
Utilities	201.3	=	0.0%	(1.6%)	(2.7%)

Market Breadth	▲ 43	▼ 61	■ 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,401.70	(57.7)	(0.8%)	(1.6%)	(8.8%)
Main 50 Index	5,620.72	2.4	0.0%	(1.6%)	(1.7%)
Main Market Index	5,673.47	0.2	0.0%	(0.8%)	1.4%
All Share Market Index	6,789.68	(41.5)	(0.6%)	(1.4%)	(6.9%)
Market Cap (KWD Mn)	40,297.88	(247.6)	(0.6%)	(1.4%)	(13.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

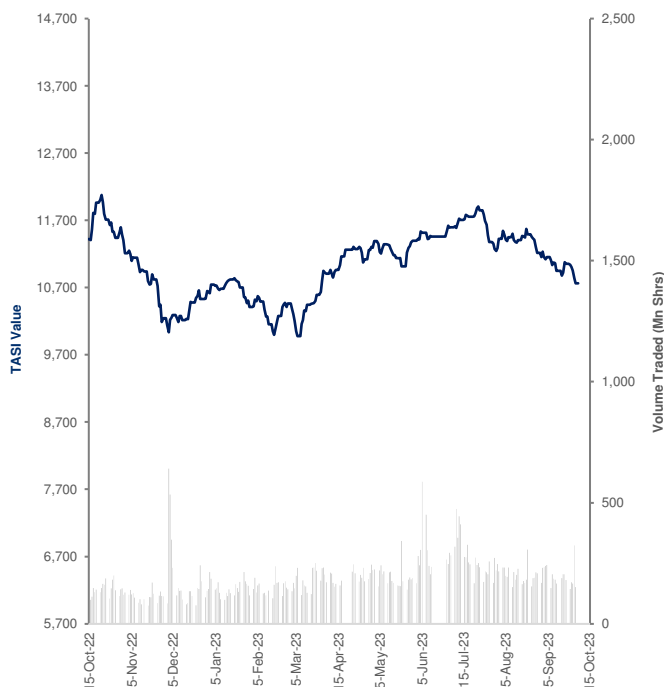
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	182.1	51.3	39.2%	158.8	247.4
Value Traded (KWD Mn)	35.7	6.3	21.4%	41.6	66.1
No. of Trades	11,445	1,381	13.7%	9,624	12,651

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.875	(1.0%)	3,865,422
Kuwait Finance House	0.722	(1.0%)	3,747,977
Arabi Holding Group Co.	0.544	1.9%	2,331,993
Kuwait Real Estate Co.	0.169	1.8%	1,777,828
IFA Hotels & Resorts Co.	0.306	0.0%	1,556,290

Saudi Tadawul Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,971,757.6	(0.9%)	(3.9%)	11.0%
Energy	8,157,006.9	(1.0%)	(4.4%)	14.7%
Materials	659,508.3	0.6%	(2.2%)	(5.1%)
Capital Goods	32,676.5	(0.8%)	(0.8%)	53.0%
Commercial & Professional Svc	9,312.0	2.5%	(1.5%)	29.3%
Transportation	23,170.1	(0.7%)	(2.0%)	50.6%
Consumer Durables & Apparel	3,895.7	(0.3%)	(3.3%)	6.4%
Consumer Services	75,497.2	(0.2%)	(1.0%)	33.5%
Media	24,411.2	(0.3%)	0.8%	20.6%
Retailing	32,291.4	0.6%	(1.3%)	8.9%
Food & Staples Retailing	51,677.9	0.1%	(1.5%)	11.2%
Food & Beverages	113,254.1	(0.2%)	0.2%	26.5%
Health Care Equipment & Svc	141,276.9	(0.0%)	0.1%	11.3%
Pharma, Biotech & Life Science	12,114.0	(0.2%)	(1.8%)	363.5%
Banks	821,054.6	(1.2%)	(2.4%)	(12.8%)
Diversified Financials	56,449.7	(0.5%)	(2.1%)	(1.5%)
Insurance	74,507.9	(0.1%)	(0.8%)	51.8%
Telecommunication Services	230,673.0	(0.2%)	(2.0%)	5.2%
Utilities	231,936.7	(1.9%)	(4.5%)	4.0%
REITs	17,024.0	0.7%	0.5%	4.6%
Real Estate Mgmt & Dev't	97,469.5	(1.0%)	(4.7%)	13.8%
Software & Services	106,550.0	(0.6%)	(2.4%)	72.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Rajhi REIT	8.42	4.3%
Saudi Airlines Catering Co	102.00	3.1%
Chubb Arabia Cooperative Insur	20.78	2.9%
Alujain Holding	43.60	2.6%
Naqi Water Co.	68.20	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	110.00	(13.5%)
Thimar	23.84	(5.4%)
National Agriculture Dev.	46.50	(5.1%)
Dar Al Arkan Real Estate Devel	14.54	(4.2%)
Alinma Tokio Marine Co	15.22	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Electrical Industries Co	2.01	13,588
Saudi Arabian Oil Co	33.45	11,866
National Commercial Bank	33.10	6,987
Shams	0.70	6,361
Al-Baha Development & Investme	0.14	5,674

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,764.85	(75.42)	(0.7%)	(2.6%)	2.7%
Market Cap (SAR Mn)	10,971,758	(98,987)	(0.9%)	(3.9%)	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	151.2	(172.0)	(53.2%)	200.1	185.9
Value Traded (SAR Mn)	4,113.2	(2,233.6)	(35.2%)	5,314.4	7,608.1
No. of Trades	364,368	(18,975)	(4.9%)	369,205	370,679

Market Breadth	▲ 90	▼ 122	= 27
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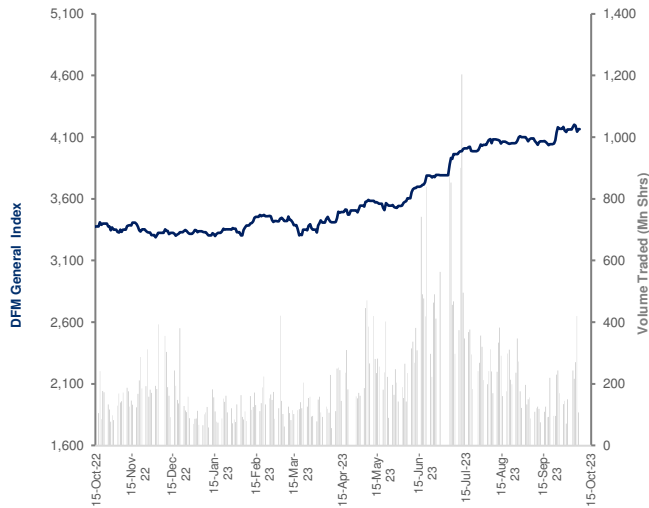
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.45	(1.0%)	397.59
Al Rajhi Bank	66.50	(0.2%)	244.25
National Commercial Bank	33.10	(1.0%)	232.14
Saudi Basic Industries Corp	82.90	2.2%	208.78
Saudi Telecom Co	37.00	0.0%	207.18

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	694,378.0	0.6%	0.1%	20.1%
Financials	296,622.8	0.9%	0.5%	23.0%
Real Estate	117,323.7	0.2%	(1.0%)	36.4%
Industrial	85,995.9	(0.1%)	0.4%	15.6%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	26,710.7	1.7%	(0.8%)	20.3%
Consumer Discretionary	4,194.8	(0.8%)	(1.3%)	49.0%
Telecommunication	24,387.0	0.6%	0.6%	(7.9%)
Utilities	138,299.9	0.7%	0.0%	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.00	2.7%
EMPOWER	1.88	2.2%
Commercial Bank Of Dubai	4.75	2.2%
Al Firdous Holdings Pjsc	0.41	2.0%
TECOM	2.77	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.25	(4.6%)
Union Properties Pjsc	0.39	(2.5%)
Shuaa Capital	0.33	(2.1%)
Al Salam Bank - Bahrain	1.75	(1.7%)
Aramex Pjsc	2.39	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.39	43,873
Ajman Bank Pjsc	2.22	9,763
Ithmaar Holding	0.24	8,681
Emaar Properties Pjsc	7.79	7,423
Gulf Navigation Holding Pjsc	7.36	4,337

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,164.61	21.69	0.5%	0.0%	24.8%
Market Cap (AED Mn)	694,378	4,290	0.6%	0.1%	20.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	107.6	(311.8)	(74.3%)	224.4	144.0
Value Traded (AED Mn)	213.4	(284.5)	(57.1%)	413.1	360.5
No. of Trades	6,104	(5,243)	(46.2%)	7,783	5,528

Market Breadth	▲ 15	▼ 15	= 41
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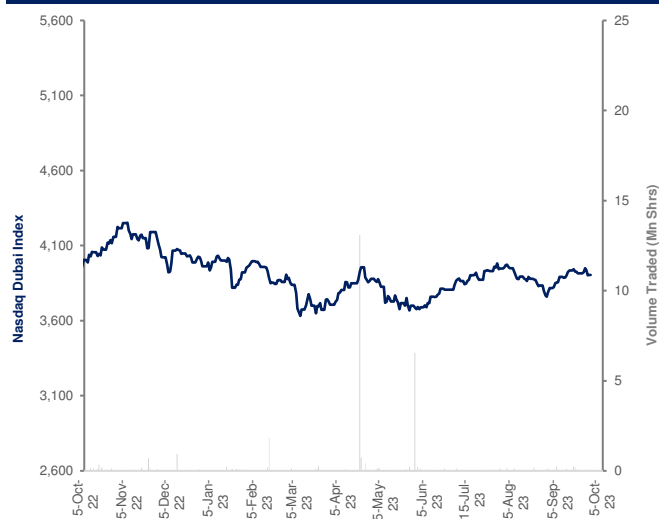
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.79	(0.13%)	57.76
Gulf Navigation Holding Pjsc	7.36	(0.27%)	31.90
Ajman Bank Pjsc	2.22	(0.45%)	21.65
Emirates Nbd	18.05	1.69%	20.41
Union Properties Pjsc	0.39	(2.49%)	17.27

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,261.1	0.1%	(0.2%)	(13.3%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,634.2	0.0%	(1.1%)	37.3%
Nasdaq, Inc.	23,873.1	0.0%	(0.2%)	(20.7%)
Orascom Construction Limited	490.4	5.1%	6.3%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.20	5.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.20	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,905.33	1.61	0.0%	(0.3%)	(2.1%)
Market Cap (USD Mn)	30,261	23.9	0.1%	(0.2%)	(13.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	(0.0)	(92.4%)	0.199	0.27
Value Traded (USD Mn)	0.002	(0.0)	(92.0%)	0.2	0.09
No. of Trades	1	(1)	(50.0%)	9	4

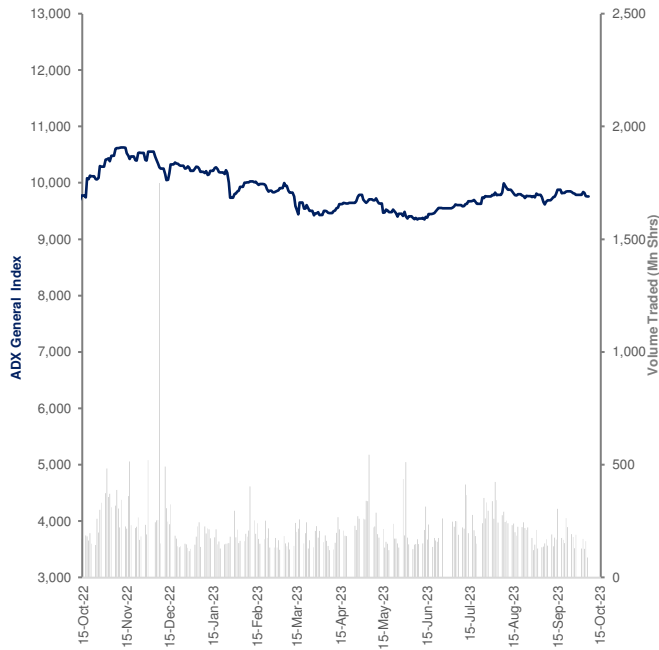
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.20	5.13%	0.00

Abu Dhabi Securities Exchange Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,886,895.6	(0.2%)	(0.9%)	11.9%
Financials	1,357,243.2	0.1%	0.2%	5.3%
Telecommunication	213,300.7	(1.4%)	(1.0%)	(8.1%)
Consumer Discretionary	81,933.6	0.3%	(0.1%)	66.6%
Industrial	304,577.7	(0.6%)	0.8%	(0.8%)
Real Estate	49,722.6	0.6%	0.7%	31.5%
Basic Materials	107,536.7	0.0%	(0.7%)	(3.3%)
Energy	371,683.2	(1.1%)	(3.3%)	240.2%
Utilities	378,903.4	0.3%	(3.7%)	(1.7%)
Consumer Staples	4,256.5	(0.7%)	0.0%	15.2%
Health Care	17,737.9	0.0%	(1.3%)	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.38	5.0%
Abu Dhabi Islamic Bank	11.24	3.1%
Rak Properties	1.14	1.8%
PRESIGHT.AI	2.92	1.0%
ADNOC Drilling	4.02	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	3.24	(10.0%)
Fujairah Cement Industries	0.31	(8.0%)
Foodco Holding Pjsc	3.10	(7.5%)
ADC Acquisition Corporation	12.24	(3.9%)
Emirates Telecom Group Co	19.82	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.91	18,914
ADNOC Gas	3.33	10,311
Alpha Dhabi Holding PJSC	20.18	6,058
ADNOC Distribution	3.65	4,347
Bank Of Sharjah	0.73	4,322

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,756.43	(5.74)	(0.1%)	(0.3%)	(4.5%)
Market Cap (AED Mn)	2,886,896	(5,699)	(0.2%)	(0.9%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	88.7	(71.5)	(44.6%)	203.9	255.0
Value Traded (AED Mn)	755.0	(127.8)	(14.5%)	1,156.5	1,579.7
No. of Trades	8,672	(3,490)	(28.7%)	11,912	9,135

Market Breadth	▲ 18	▼ 23	= 39
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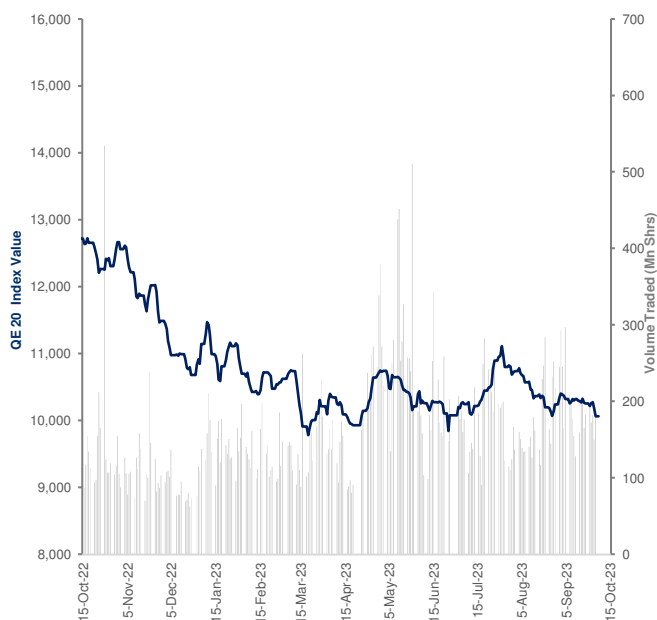
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.80	0.05%	249.16
Alpha Dhabi Holding PJSC	20.18	(0.88%)	121.41
Multiply Group	3.91	0.26%	74.12
First Abu Dhabi Bank Pjsc	13.76	0.00%	45.00
Emirates Telecom Group Co	19.82	(1.78%)	37.40

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,681.8	(1.0%)	(1.7%)	(2.8%)
Banking & Finance Sector	278,863.4	(0.9%)	(1.3%)	(5.4%)
Goods & Consumer Services	29,756.3	0.2%	(0.6%)	(9.1%)
Industrial Sector	155,603.2	(1.0%)	(2.4%)	(1.1%)
Insurance Sector	12,525.5	0.1%	(3.9%)	19.9%
Real Estate	40,441.7	(2.0%)	(2.2%)	(6.3%)
Telecom	40,437.2	(1.2%)	(3.4%)	11.8%
Transport	34,054.5	(2.3%)	(0.2%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.06	0.7%
Qatar Insurance Co SAQ	2.52	0.6%
Qatar Fuel QSC	16.42	0.5%
Qatar General Insurance & Rein	1.21	0.4%
Damaan Islamic Insurance Company (BEEMA)	3.63	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.68	(4.5%)
Widam Food Co	2.26	(3.7%)
Gulf International Services QS	2.79	(3.7%)
Mesaieed Petrochemical Holding	1.77	(3.2%)
Qatar Gas Transport Co Ltd	3.71	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Oman Investment Co QSC	0.97	45,169
Gulf International Services QS	2.79	12,742
Qatar Aluminum Manufacturing C	1.37	12,232
Masraf Al Rayan QSC	2.18	11,688
Doha Bank QPSC	1.55	10,628

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,062.41	(124.97)	(1.2%)	(1.8%)	(5.8%)
Market Cap (QAR Mn)	591,682	(6,070)	(1.0%)	(1.7%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	183.8	33.9	22.6%	176.4	205.2
Value Traded (QAR Mn)	472.4	58.3	14.1%	489.9	715.1
No. of Trades	14,804	477	3.3%	16,448	16,983

Market Breadth	▲ 9	▼ 36	= 7
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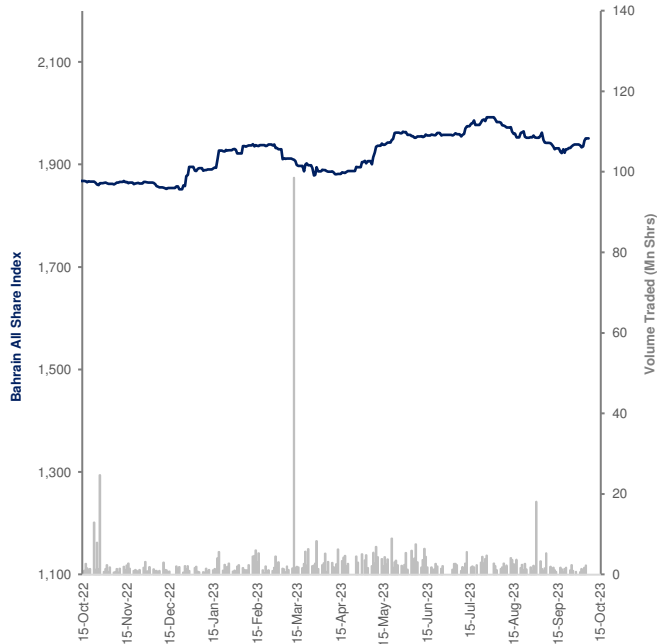
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.35	(0.20%)	57.27
Qatar Oman Investment Co QSC	0.97	0.00%	45.40
Dukhan Bank	3.79	(1.84%)	37.77
Gulf International Services QS	2.79	(3.66%)	36.03
Industries Qatar QSC	13.35	(0.60%)	31.47

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,702.9	0.1%	0.8%	0.4%
Materials	1,583.3	0.7%	1.8%	2.3%
Industrial	115.4	2.4%	1.9%	(15.0%)
Consumer Discretionary	218.4	0.0%	0.2%	2.7%
Consumer Staples	150.2	0.0%	0.0%	(3.0%)
Financials	29,673.4	0.0%	0.8%	0.4%
Communication Services	883.0	(0.6%)	(1.3%)	0.8%
Real Estate	79.1	(1.1%)	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	3.1%
APM TERMINALS BAHRAIN	1.00	3.1%
Aluminium Bahrain B.S.C	1.12	0.7%
Al Salam Bank-Bahrain BSC	0.18	0.5%
National Bank of Bahrain BSC	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	(1.3%)
Bahrain Telecommunications Co	0.49	(0.6%)
Arab Banking Corp BSC	0.28	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,950.87	4.56	0.2%	0.6%	2.9%
Market Cap (BHD Mn)	32,702.9	17	0.1%	0.8%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,266	539	31.2%	3,088.7	2,375.9
Value Traded (BHD '000)	513	54	11.8%	1,069.5	1,064.8
No. of Trades	59	15	34.1%	53	58

Market Breadth	▲ 6	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	674
Bahrain Commercial Facilities	0.22	391
Arab Banking Corp BSC	0.28	316
Bahrain Telecommunications Co	0.49	286
Seef Properties BSC	0.15	260

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.49	(0.61%)	0.14
Al Salam Bank-Bahrain BSC	0.18	0.55%	0.12
Aluminium Bahrain B.S.C	1.12	0.72%	0.08
Seef Properties BSC	0.15	(1.32%)	0.04
Arab Banking Corp BSC	0.28	(0.36%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,547.6	0.0%	1.0%	1.3%
Financial	5,242.9	0.3%	1.8%	(0.5%)
Industrial	801.0	(0.5%)	(1.2%)	(8.8%)
Services	2503.7	(0.5%)	0.2%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	3.4%
A'Saffa Food Co.	0.30	3.4%
Al Omaniya Financial Services Co.	0.160	3.2%
Oman Chromite Co.	4.90	2.1%
Al Anwar Holding	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Fajar Al Alamia	0.51	(10.0%)
Muscat Gases Co.	0.11	(4.3%)
Oman & Emirates Investment Holding Co.	0.06	(3.2%)
Smn Power Holding	0.07	(2.7%)
Salalah Port Services Co.	0.39	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	2,064
Abraj Energy Services	0.30	1,541
Oman Qatari Telecommunications Co.	0.37	1,305
Sohar Bank	0.11	999
Bank Nizwa	0.10	798

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,734.99	1.66	0.0%	1.2%	(2.5%)
Market Cap (OMR Mn)	8,547.6	1.57	0.0%	1.0%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,578.9	(3,142.6)	(26.8%)	11,053.7	18,214.2
Value Traded (OMR '000)	2,281.6	(107.9)	(4.5%)	2,327.3	3,524.2

Market Breadth	▲ 10	▼ 12	= 93
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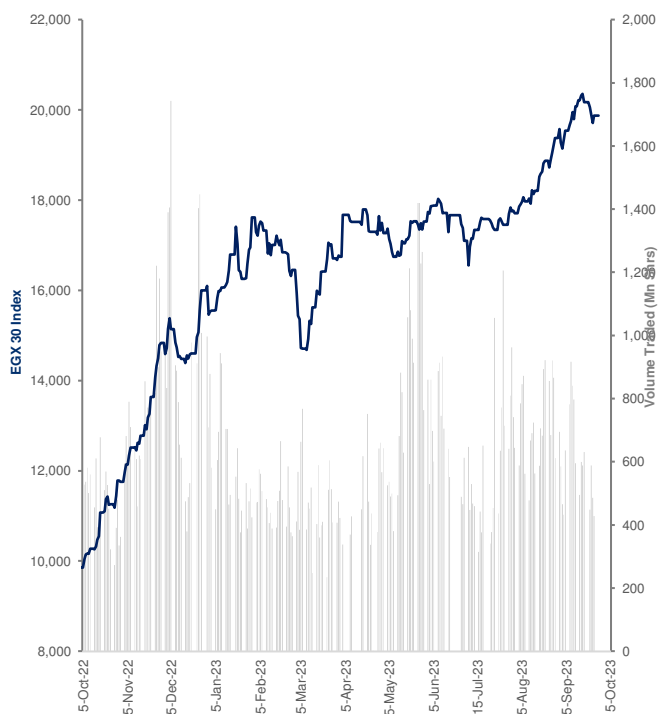
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.35%	0.59
Oman Qatari Telecommunications Co.	0.37	0.00%	0.48
Abraj Energy Services	0.30	(0.67%)	0.46
Ominvest	0.40	0.25%	0.28
Oman Telecommunications Co.	1.00	(1.48%)	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,369,766.2	0.1%	(2.3%)	36.9%
Banks	338,225.7	(3.2%)	(2.7%)	36.6%
Basic Resources	206,519.7	2.5%	(3.6%)	102.2%
Industrial Goods	54,187.7	0.9%	(4.6%)	82.6%
Health Care & Pharmaceuticals	40,551.9	1.0%	(1.1%)	(12.4%)
Real Estate	181,062.5	0.2%	(2.1%)	38.2%
Travel and Leisure	46,781.0	1.0%	1.2%	44.3%
Food, Beverages & Tobacco	105,389.1	(1.1%)	(1.3%)	51.4%
Energy and Support Services	14,234.2	4.7%	(5.6%)	41.4%
Trade and Distributors	8,446.6	(0.2%)	1.9%	31.7%
Shipping and Transport	52,255.3	2.4%	(4.9%)	58.5%
Education Services	14,618.0	(0.0%)	(0.3%)	(16.5%)
Contracting and Construction Eng	22,751.2	3.6%	9.2%	49.9%
Textiles and Durables	15,847.1	(0.5%)	(0.7%)	35.6%
Building Materials	11,026.8	0.8%	(0.8%)	(0.0%)
Media & Communication Services	109,963.1	2.0%	(3.9%)	6.1%
Paper and Packaging	1,986.2	(0.5%)	(1.5%)	(4.2%)
Non-bank Financial Services	145,920.2	1.2%	(0.6%)	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	27.46	14.5%
Memphis Pharmaceuticals	56.06	13.8%
Acrow Misr	37.06	11.8%
Egyptian Satellites (NileSat)	6.89	11.0%
Rubex International for Plastic and Acrylic Manufacturing	4.92	8.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Sharm Dreams Co. for Tourism Investment	11.41	(3.0%)
Egyptian Real Estate Group	0.80	(2.8%)
Samad Misr -EGYFERT	45.75	(2.5%)
Six of October Development & Investment (SODIC)	18.26	(2.3%)
Rakta Paper Manufacturing	11.57	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.22	63,449
Belton Financial Holding	2.92	54,351
Dice Sport & Casual Wear	0.63	33,969
Egyptians For Investment & Urban Development	0.69	26,752
Ibnsina Pharma	2.00	18,028

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,873.31	166.4	0.8%	(1.5%)	36.1%
Market Cap (EGP Mn)	1,369,766.2	887.9	0.1%	(2.3%)	36.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	428.5	(57.2)	(11.8%)	626.0	184.6
Value Traded (EGP Mn)	1,453.2	(109.2)	(7.0%)	2,035.1	613.6
No. of Trades	57,870	(7,056)	(10.9%)	69,351	19,933

Market Breadth	▲ 84	▼ 50	= 90
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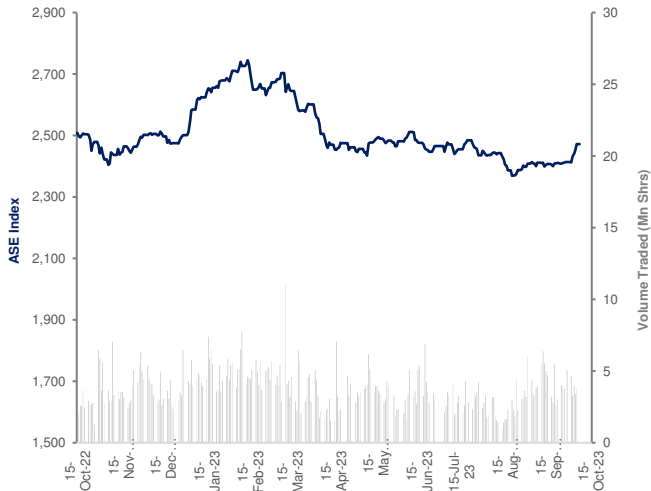
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	2.92	4.66%	155.65
Commercial International Bank (Egypt)	61.66	0.24%	132.26
Heliopolis Housing	11.21	0.72%	82.77
Orascom Construction PLC	153.00	2.96%	75.40
ELSWEDY ELECTRIC	22.36	0.90%	53.56

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,389.7	1.1%	2.9%	(0.2%)
Banking	7,800.4	1.7%	4.0%	(1.3%)
Insurance	258.4	0.2%	1.1%	(6.5%)
Diversified Financial Services	253.4	0.1%	1.2%	4.0%
Real Estate	417.9	0.5%	0.7%	12.2%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	284.5	(0.9%)	(1.1%)	(3.9%)
Transportation	299.7	(0.3%)	0.1%	8.7%
Technology and Communication	102.8	0.0%	(1.4%)	10.5%
Utilities and Energy	1,500.5	0.0%	1.1%	0.7%
Commercial Services	289.1	(0.1%)	(0.0%)	(1.3%)
Chemical Industries	52.0	(0.5%)	(0.5%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.56	5.7%
JORDAN INVESTMENT TRUST	0.86	4.9%
TUHAMA FOR FINANCIAL INVESTM	0.68	4.6%
JORDAN DECAPOLIS PROPERTIES	0.29	3.6%
METHAQ REAL ESTATE INVESTMEN	2.99	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
AL-ISRA FOR EDUCATION & INV	3.70	(5.1%)
AL-DAWLIYA HOTELS & MALLS	0.48	(4.0%)
REAL ESTATE DEVELOPMENT	0.68	(2.9%)
SPECIALIZED TRADING & INVEST	1.40	(2.8%)
FUTURE ARAB INVESTMENT CO	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.39	606
AMWAJ PROPERTIES	0.33	574
AL FARIS NATIONAL COMP FOR I	0.93	345
AFAQ FOR ENERGY CO PLC	1.99	219
UNION INVESTMENT CORP	0.47	179

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,471.46	18.26	0.7%	2.4%	(1.2%)
Market Cap (JD Mn)	11,389.67	126.32	1.1%	2.9%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,735.8	355.7	10.5%	3,810.9	2,953.4
Value Traded (JD '000)	3,628.4	491.3	15.7%	4,801.6	6,504.3
No. of Trades	2,179	304	16.2%	2,359	2,351

Market Breadth	▲ 30	▼ 13	= 90
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.55	2.94%	0.45
AFAQ FOR ENERGY CO PLC	1.99	0.00%	0.43
JORDAN TELECOM	2.44	0.00%	0.35
AL FARIS NATIONAL COMP FOR I	0.93	2.20%	0.31
JORDAN PETROLEUM REFINERY CO	5.00	(0.60%)	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,984.4	(0.1%)	0.3%	(0.4%)
Banking	10,330.9	0.1%	0.7%	2.7%
Insurance	915.0	0.0%	0.5%	(2.7%)
Leasing	782.7	0.3%	0.1%	22.5%
Financial Services	1,344.0	(0.9%)	0.4%	(20.1%)
Industrial	1,754.5	(0.6%)	(0.5%)	4.8%
Chemical Industry	388.0	(0.4%)	(1.0%)	(19.1%)
Food & Beverage	3,891.0	(0.4%)	0.0%	(5.1%)
Retailing	1,148.4	(0.1%)	(0.6%)	5.8%
Others	1,429.8	0.9%	0.6%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	6.75	4.5%
Societe Immobiliere Tuniso Seo	1.47	4.3%
Essoukna	1.55	4.0%
Societe Tunisienne d'Entreprise	3.85	2.7%
Societe Nouvelle Maison de la	5.35	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.19	(4.1%)
Manufacture de Panneaux Bois D	4.52	(3.6%)
Societe Electrostar	0.28	(3.5%)
GIF Filter SA	0.32	(3.0%)
Societe Tunisienne de L'Air	0.38	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.38	35
Societe Frigorifique et Brasse	12.56	33
Tunisie Profiles Aluminium SA	5.00	33
One Tech Holding	8.75	20
Universal Auto Distributors Ho	0.26	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,481.23	2.72	0.0%	0.3%	4.5%
Market Cap (DT Mln)	21,984	(15.49)	(0.1%)	0.3%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	214.3	(22.0)	(9.3%)	600.5	569.3
Value Traded ('000 DT)	1,485.6	(1,002.3)	(40.3%)	6,191.7	4,128.2
No. of Trades	635	(235)	(27.0%)	1,041	1,047

Market Breadth	▲ 14	▼ 18	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.56	(0.40%)	0.42
One Tech Holding	8.75	1.74%	0.17
Tunisie Profiles Aluminium SA	5.00	0.00%	0.16
Societe Tunisienne de Verrerie	12.25	0.08%	0.13
Amen Bank	39.60	(1.00%)	0.13

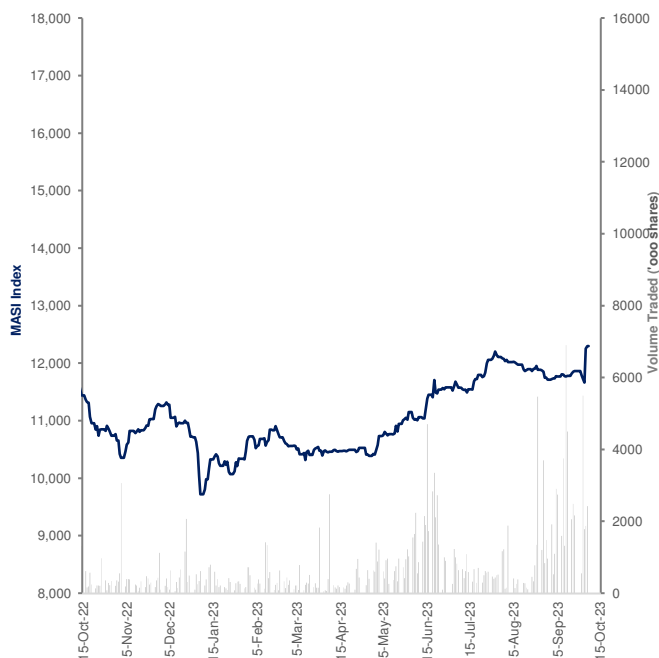
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,086.8	0.6%	3.8%	12.7%
Banking	224,010.6	0.0%	4.2%	19.3%
Beverages	10,883.0	0.0%	5.5%	10.3%
Chemicals	2,114.4	(0.4%)	3.9%	(12.6%)
Construction & Building Material	68,991.1	4.8%	8.7%	32.3%
Distributors	18,225.0	(1.6%)	1.5%	1.6%
Electricity	25,263.3	(6.0%)	3.3%	(2.5%)
Food Producers & Processors	26,515.0	(1.4%)	1.9%	9.1%
Holding Companies	3,320.0	2.9%	9.8%	57.9%
Insurance	27,051.4	0.8%	1.3%	9.2%
Investment & other Finance	3,802.3	0.0%	3.1%	18.8%
Leisures & Hotel	3,166.3	(0.7%)	5.2%	93.9%
Materials, Software & Computer	6,067.5	(2.8%)	1.3%	4.0%
Mining	22,649.6	0.8%	4.0%	(26.0%)
Oil & Gas	14,781.3	0.0%	2.4%	(7.5%)
Real Estate	8,281.1	(1.7%)	(9.1%)	125.3%
Telecommunications	91,118.2	2.4%	2.6%	9.1%
Transport	737.5	(1.5%)	3.2%	(11.0%)
Forestry & Paper	109.1	(2.2%)	(0.9%)	55.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	628.70	6.0%
LafargeHolcim Maroc SA	1854.00	5.4%
Ciments du Maroc	1600.00	3.4%
Delta Holding SA	37.90	2.9%
ATLANTA	123.45	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1071.00	(6.0%)
Cie Miniere de Touissit	1800.00	(4.7%)
Hightech Payment Systems SA	6400.00	(4.1%)
Auto Hall	68.50	(2.7%)
Douja Promotion Groupe Addoha	14.50	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.50	1,354.7
Attijariwafa Bank	472.00	332.2
Maroc Telecom	103.65	273.9
Banque Centrale Populaire	270.00	97.5
Alliances Developpement Immobi	110.70	69.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,294.36	42.06	0.3%	3.6%	14.7%
Market Cap (MAD Mn)	557,087	3,143	0.6%	3.8%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,418.9	552.3	29.6%	867.2	658.2
Value Traded (MAD Mn)	486.22	122.19	33.6%	92.6	101.0

Market Breadth	▲ 16	▼ 16	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	472.00	(0.42%)	157.83
LafargeHolcim Maroc SA	1854.00	5.40%	93.96
Ciments du Maroc	1600.00	3.43%	66.82
Maroc Telecom	103.65	2.42%	28.79
Banque Centrale Populaire	270.00	1.09%	26.37

Source: Bloomberg, Kamco Research

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