

MENA Markets Daily Report

October 6, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,128.81	1.0%	6.4%	26.2%
		Kuwait	Main 50 Index	▲	5,566.43	0.6%	(8.9%)	31.7%
		Kuwait	Main Market Index	▲	5,395.57	0.3%	(8.3%)	29.3%
		Kuwait	All Share Index	▲	7,249.17	0.9%	2.9%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	11,770.32	(0.1%)	4.3%	29.8%
		UAE - Dubai	DFM General Index	▼	3,353.40	(0.8%)	4.9%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,057.82	(0.6%)	(5.3%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,896.84	(0.1%)	16.6%	68.2%
		Qatar	QE 20 Index	▼	13,002.99	(0.2%)	11.8%	11.4%
		Bahrain	Bahrain All Share	▲	1,884.06	0.2%	4.8%	20.6%
		Oman	MSX 30 Index	▼	4,575.44	(0.2%)	10.8%	12.9%
		Egypt	EGX 30	▲	10,010.78	0.9%	(16.2%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,024.39	(0.6%)	(16.9%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,061.97	(3.5%)	(33.5%)	15.0%
		India	SENSEX	▲	58,065.47	2.3%	(0.3%)	22.0%
		Brazil	BOVESPA Stock Index	▲	117,197.82	0.8%	11.8%	(11.9%)
		Mexico	BOLSA Index	▼	45,845.83	(0.4%)	(13.9%)	20.9%
		Emerging Markets	MSCI EM Index	▲	909.52	1.8%	(26.2%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,500.07	(0.5%)	(22.6%)	20.1%
		Asia	MSCI Asia Pacific	▲	470.03	2.4%	(25.4%)	(4.9%)
		Europe	DJ Stoxx 600	▼	398.91	(1.0%)	(18.2%)	22.2%
		Europe	FTSEurofirst 300	▼	1,582.40	(0.9%)	(16.3%)	23.0%
		U.S.A	S&P 500	▼	3,783.28	(0.2%)	(20.6%)	26.9%
		U.S.A	DJIA	▼	30,273.87	(0.1%)	(16.7%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,148.64	(0.3%)	(28.7%)	21.4%
		UK	FTSE 100	▼	7,052.62	(0.5%)	(4.5%)	14.3%
		Germany	DAX	▼	12,517.18	(1.2%)	(21.2%)	15.8%
		Japan	NIKKEI 225	▲	27,120.53	0.5%	(5.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	18,087.97	5.9%	(22.7%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	111.21	1.04%	16.24%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.13	(1.31%)	(16.30%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	0.99	(1.02%)	(13.07%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.11%	(2.24%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	93.37	1.7%	20.0%	50.2%
		Oil	NYMEX	▲	87.76	1.4%	16.7%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.93	1.4%	83.0%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,716.26	(0.6%)	(6.2%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	20.65	(2.0%)	(11.4%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	19,988.42	(1.7%)	(56.9%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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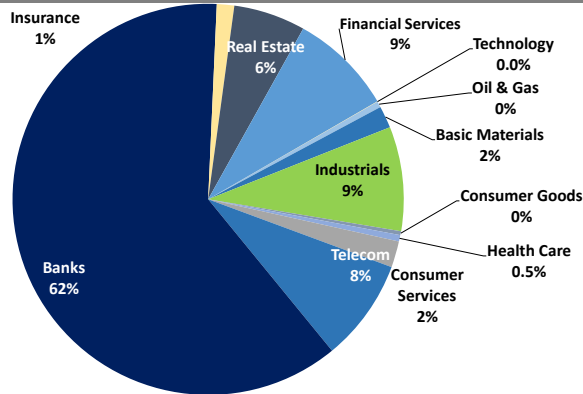
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 6, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,892.9	28.3	14.5%
2- National Bank of Kuwait	7,801.6	17.8	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	2,998.0	49.9	7.7%
5- Zain	2,574.6	13.0	16.6%
6- Agility (PWC Logistics)	1,865.3	2.0	64.6%
7- Mabane Co.	1,009.7	17.2	10.8%
8- Gulf Bank	985.8	17.6	8.3%
9- Commercial Bank of Kuwait	978.1	12.3	9.5%
10- Burgan Bank	729.9	15.0	6.6%
Total	30,236	12.75	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.555	0.045	8.8%
Al-Manar Financing & Leasing Co.	0.056	0.005	8.8%
Arab Real Estate Co.	0.034	0.002	7.5%
First Dubai For Real Estate Development	0.049	0.003	6.5%
United Real Estate Co.	0.077	0.005	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.049	(0.006)	(10.6%)
Wethaq Takaful Insurance Co.	0.037	(0.003)	(8.2%)
Manazel Holding Co.	0.027	(0.002)	(6.5%)
Educational Holding Group	2.831	(0.169)	(5.6%)
A'ayan Leasing & Investment Co.	0.109	(0.006)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.850	2.0%	35,410,738
National Co. for Consumer Industries	0.111	(1.8%)	31,515,446
National Industries Group	0.227	(2.6%)	21,894,470
GFH Financial Group	0.079	(0.8%)	16,994,537
Agility (PWC Logistics)	0.697	(0.4%)	12,341,319

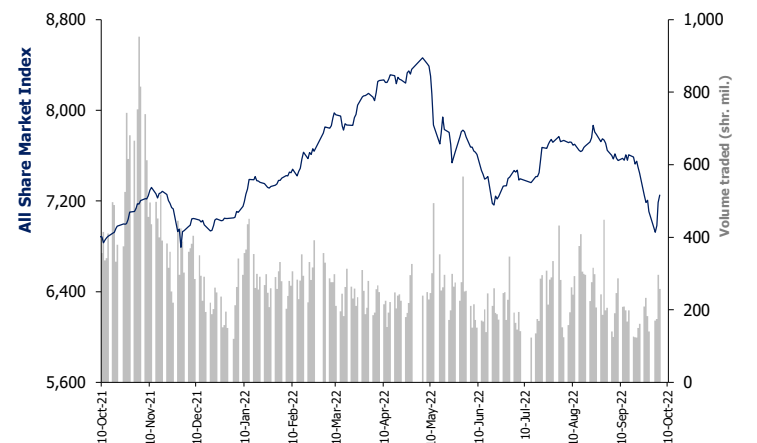
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,453.5	▲	0.8%	2.1%	3.6%
Oil & Gas	219.0	▼	(3.2%)	(1.3%)	(26.0%)
Basic Materials	786.3	▲	0.3%	(2.2%)	(14.0%)
Industrials	3,723.0	▼	(0.2%)	2.4%	(8.8%)
Consumer Staples	144.8	▼	(0.6%)	1.6%	(37.1%)
Health Care	228.0	=	0.0%	0.0%	(42.3%)
Consumer Discretionary	939.4	▼	(0.1%)	0.7%	40.4%
Telecommunications	3,653.7	▼	(0.0%)	2.4%	9.4%
Banks	26,645.9	▲	1.5%	2.8%	10.5%
Insurance	625.0	▲	1.6%	2.9%	1.0%
Real Estate	2,570.0	▲	0.2%	1.1%	(11.4%)
Financial Services	3,698.4	▼	(1.5%)	(0.9%)	(10.6%)
Technology	7.9	▼	(2.3%)	(2.5%)	(16.0%)
Utilities	212.3	=	0.0%	(1.0%)	(15.4%)

Market Breadth	▲ 51	▼ 68	= 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,128.81	80.7	1.0%	2.3%	6.4%
Main 50 Index	5,566.43	35.3	0.6%	1.0%	(8.9%)
Main Market Index	5,395.57	18.0	0.3%	1.1%	(8.3%)
All Share Market Index	7,249.17	62.6	0.9%	2.0%	2.9%
Market Cap (KWD Mn)	43,453.54	332.4	0.8%	2.1%	3.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	257.1	(38.7)	(13.1%)	244.3	327.3
Value Traded (KWD Mn)	75.9	(1.7)	(2.1%)	65.1	52.5
No. of Trades	15,283	(2,168)	(12.4%)	12,547	11,913

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.850	2.0%	30,424,297
Agility (PWC Logistics)	0.697	(0.4%)	8,714,895
National Bank of Kuwait	1.033	2.3%	5,264,559
National Industries Group	0.227	(2.6%)	5,080,632
National Co. for Consumer Industries	0.111	(1.8%)	3,600,432

Saudi Tadawul Daily Report

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,965,923.5	(0.1%)	1.2%	9.6%
Energy	7,954,369.4	(0.1%)	0.3%	10.5%
Materials	741,485.0	0.5%	3.7%	(4.2%)
Capital Goods	19,267.9	(0.4%)	5.4%	(9.5%)
Commercial & Professional Svc	7,202.4	2.4%	5.1%	(6.5%)
Transportation	16,728.3	0.0%	3.2%	(5.4%)
Consumer Durables & Apparel	4,412.2	(0.5%)	5.3%	(27.8%)
Consumer Services	29,519.0	(0.3%)	2.9%	(4.7%)
Media	22,579.0	2.4%	5.9%	5.4%
Retailing	34,309.7	(0.7%)	2.7%	(15.9%)
Food & Staples Retailing	53,590.6	0.4%	2.6%	211.7%
Food & Beverages	97,182.1	1.7%	4.2%	0.5%
Health Care Equipment & Svc	134,517.7	1.3%	8.8%	43.0%
Pharma, Biotech & Life Science	3,210.0	(0.9%)	2.3%	(32.0%)
Banks	1,078,105.9	(0.1%)	4.1%	8.2%
Diversified Financials	66,496.1	(0.5%)	3.5%	8.9%
Insurance	51,497.1	(0.7%)	3.2%	(2.8%)
Telecommunication Services	235,357.2	(0.5%)	0.2%	(9.6%)
Utilities	234,286.5	(0.6%)	2.2%	41.7%
REITs	17,707.0	(0.7%)	1.5%	(2.2%)
Real Estate Mgmt & Dev't	103,210.5	(1.2%)	5.4%	7.5%
Software & Services	60,890.0	(1.4%)	5.8%	114.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Gulf Insurance Group	27.30	8.3%
Saudi Printing & Packaging Co	18.36	5.2%
Raydan Food Co	12.80	4.6%
Saudi Research & Marketing Gro	207.00	3.9%
Leejam Sports Co JSC	82.30	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	0.00	(4.2%)
Co for Cooperative Insurance/T	84.50	(3.4%)
Middle East Healthcare Co	30.15	(3.2%)
City Cement Co	21.60	(2.9%)
Al Jouf Cement Co	11.54	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	17.40	14,335
Rabigh Refining & Petrochemica	14.92	13,848
National Industrialization Co	14.14	6,613
Saudi Arabian Oil Co	35.95	5,905
Mobile Telecommunications Co S	12.10	5,270

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,770.32	(10.09)	(0.1%)	3.2%	4.3%
Market Cap (SAR Mn)	10,965,923	(9,604)	(0.1%)	1.2%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	177.0	(19.0)	(9.7%)	185.9	295.7
Value Traded (SAR Mn)	6,038.7	(940.7)	(13.5%)	7,608.1	9,606.9
No. of Trades	391,007	5,936	1.5%	370,679	381,730

Market Breadth	▲ 54	▼ 134	= 13
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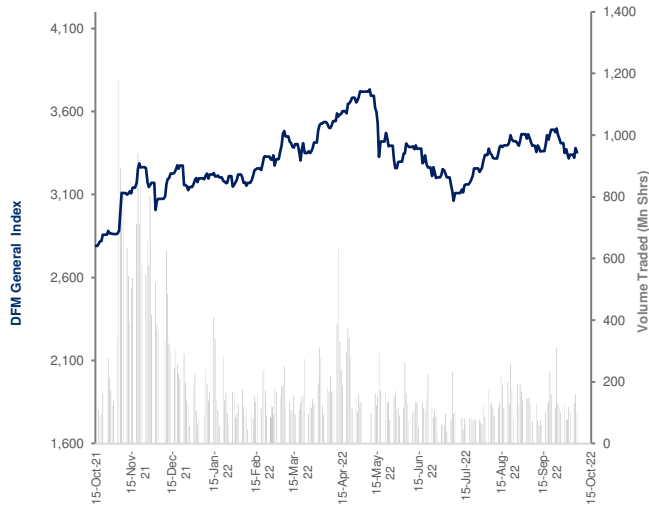
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	84.80	0.4%	319.77
Saudi Arabian Mining Co	72.60	1.1%	255.58
Dar Al Arkan Real Estate Devel	17.40	(0.7%)	253.46
National Commercial Bank	65.30	0.5%	240.30
Saudi Basic Industries Corp	92.40	1.4%	233.64

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	571,120.7	(0.7%)	0.0%	7.6%
Banking	211,735.6	(1.1%)	(0.9%)	3.8%
Consumer Staples	135,033.5	(0.1%)	0.2%	6.3%
Investment & Financial Services	24,236.0	(2.0%)	(1.7%)	(30.2%)
Insurance	6,167.7	(1.0%)	3.8%	5.8%
Industrial	7,548.0	0.0%	0.0%	34.8%
Real Estate	83,607.0	(0.5%)	1.8%	16.0%
Telecommunication	26,737.3	(0.8%)	(0.3%)	(11.4%)
Transportation	65,234.8	(0.5%)	0.4%	57.2%
Services	10,820.8	(1.4%)	3.1%	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.04	14.8%
Dubai Refreshments Company	16.00	6.3%
Commercial Bank Of Dubai	4.74	1.9%
Gulf Navigation Holding Pjsc	0.31	1.6%
Dubai Islamic Bank	6.04	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.75	(9.1%)
Dar Al Takaful	0.85	(6.8%)
Islamic Arab Insurance Com	0.58	(4.9%)
Emirates Nbd	12.85	(3.4%)
Dubai Financial Market Pjsc	1.43	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.94	17,470
Dubai Financial Market Pjsc	1.43	14,316
Deyaar Development Pjsc	0.47	9,412
SALIK	2.26	7,471
DEWA	2.50	6,395

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,353.40	(26.02)	(0.8%)	0.4%	4.9%
Market Cap (AED Mn)	571,121	(4,201)	(0.7%)	0.0%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	98.0	(62.0)	(38.8%)	144.2	145.4
Value Traded (AED Mn)	275.0	(111.3)	(28.8%)	360.8	204.1
No. of Trades	6,431	(2,018)	(23.9%)	5,523	2,707

Market Breadth	▲ 8	▼ 22	= 37
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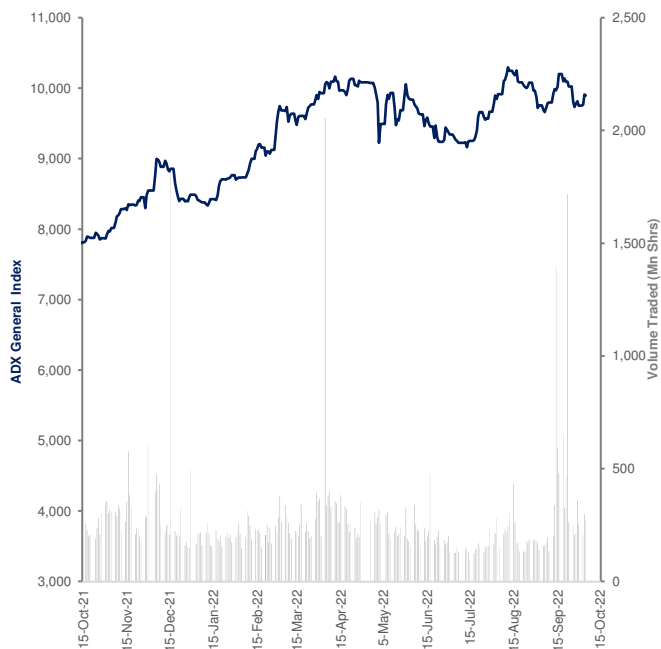
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.94	(0.17%)	104.47
Dubai Islamic Bank	6.04	0.67%	35.89
Emirates Nbd	12.85	(3.38%)	22.51
Dubai Financial Market Pjsc	1.43	(3.38%)	20.77
SALIK	2.26	(0.88%)	16.89

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,206,076.4	(0.1%)	2.2%	38.8%
Financials	1,042,758.0	0.1%	1.5%	63.3%
Telecommunication	242,545.9	(0.6%)	3.4%	(20.1%)
Consumer Discretionary	10,006.7	1.1%	0.6%	(2.0%)
Industrial	322,123.0	(0.3%)	(0.1%)	(0.8%)
Real Estate	37,355.2	(1.2%)	2.7%	9.5%
Basic Materials	133,511.5	(0.2%)	0.2%	356.9%
Energy	118,310.7	(0.5%)	1.7%	2.7%
Utilities	292,329.0	0.4%	7.9%	97.0%
Consumer Staples	4,280.4	(0.4%)	0.3%	(8.7%)
Health Care	2,856.1	(0.4%)	(0.2%)	(13.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.48	8.8%
Gulf Cement Co	0.51	8.5%
Multiply Group	3.26	5.8%
Abu Dhabi Islamic Bank	9.45	2.8%
National Bank Of Ras Al-Khai	4.80	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.03	(9.9%)
Ras Al Khaima Poultry	1.65	(9.8%)
Axa Green Insurance	1.15	(9.4%)
Methaq Takaful Insurance	0.65	(8.3%)
Eshraq Properties Co Pjsc	0.49	(4.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.26	65,501
Eshraq Properties Co Pjsc	0.49	51,659
Abu Dhabi National Energy Co	2.60	42,401
Emirates Steel Arkan	1.35	27,561
ADNOC Distribution	4.49	12,916

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,896.84	(12.24)	(0.1%)	1.5%	16.6%
Market Cap (AED Mn)	2,206,076	(1,370)	(0.1%)	2.2%	38.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	271.4	(27.0)	(9.0%)	254.9	189.2
Value Traded (AED Mn)	1,213.7	2.7	0.2%	1,580.7	1,279.5
No. of Trades	10,869	(727)	(6.3%)	9,119	3,757

Market Breadth	▲ 11	▼ 27	= 36
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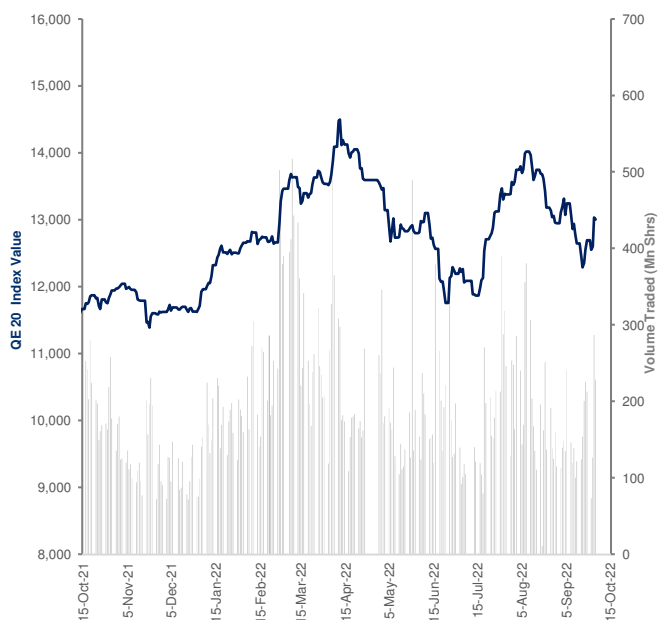
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	359.50	(0.14%)	324.03
Multiply Group	3.26	5.84%	207.73
Abu Dhabi National Energy Co	2.60	0.39%	110.89
Alpha Dhabi Holding PJSC	24.36	(0.16%)	104.84
ADNOC Distribution	4.49	(0.44%)	57.87

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	723,642.9	(0.1%)	2.6%	7.1%
Banking & Finance Sector	354,343.4	(0.1%)	2.5%	3.0%
Goods & Consumer Services	36,306.2	0.1%	0.9%	2.2%
Industrial Sector	193,755.2	(0.1%)	3.7%	14.6%
Insurance Sector	12,545.8	0.3%	0.3%	(9.2%)
Real Estate	54,101.4	0.3%	2.9%	0.2%
Telecom	35,721.5	(1.4%)	1.9%	21.0%
Transport	36,869.4	(0.6%)	0.3%	24.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.76	2.1%
QLMI Life and Medical Insurance	5.39	1.8%
Widam Food Co	2.82	1.5%
Qatari Investors Group QSC	1.92	1.5%
Ezdan Holding Group QSC	1.31	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.45	(2.2%)
Ooredoo Qpsc	9.05	(1.9%)
Ahli Bank QSC	4.10	(1.7%)
Mesaieed Petrochemical Holding	2.43	(1.6%)
Baladna	1.66	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.76	53,421
Ezdan Holding Group QSC	1.31	26,549
Gulf International Services QS	1.90	17,015
Qatar First Bank	1.39	16,043
Salam International Investment	0.85	15,465

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,002.99	(29.70)	(0.2%)	2.4%	11.8%
Market Cap (QAR Mn)	723,643	(780)	(0.1%)	2.6%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	228.3	(58.4)	(20.4%)	205.2	198.6
Value Traded (QAR Mn)	592.5	(152.2)	(20.4%)	715.1	447.8
No. of Trades	16,156	(3,970)	(19.7%)	16,983	9,623

Market Breadth	▲ 24	▼ 17	= 7
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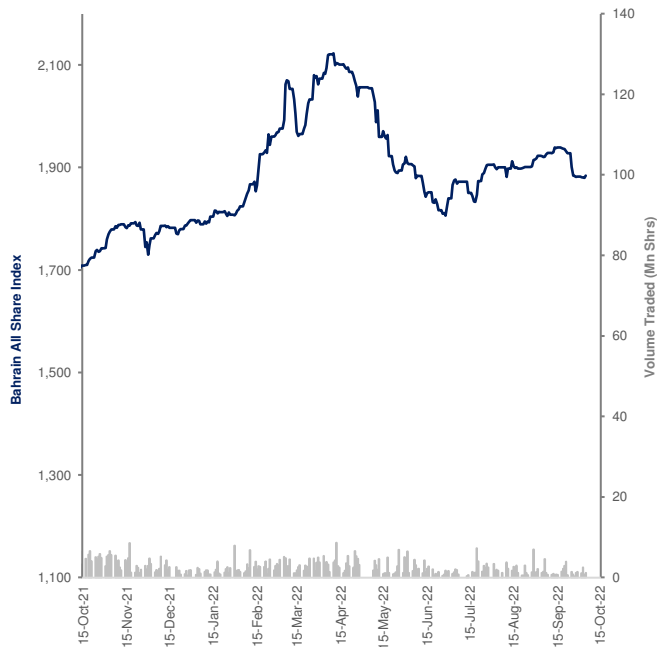
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.76	2.15%	94.53
Industries Qatar QSC	17.55	0.29%	61.28
Qatar National Bank QPSC	20.42	0.34%	51.00
Ezdan Holding Group QSC	1.31	1.08%	34.81
Masraf Al Rayan QSC	4.20	(1.15%)	34.56

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,334.9	0.1%	0.1%	4.4%
Materials	1,498.1	1.4%	1.0%	31.9%
Industrial	135.3	0.0%	0.0%	(6.5%)
Consumer Discretionary	214.7	0.0%	0.0%	9.0%
Consumer Staples	153.8	0.0%	0.0%	(0.3%)
Financials	9,367.2	(0.1%)	(0.1%)	3.8%
Communication Services	880.5	0.4%	0.6%	(17.2%)
Real Estate	85.2	0.0%	(1.6%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.06	1.4%
Bahrain Telecommunications Co	0.48	0.4%
GFH FINANCIAL GROUP BSC	0.26	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,884.06	4.33	0.2%	0.1%	4.8%
Market Cap (BHD Mn)	12,335	15	0.1%	0.1%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,102	357	47.9%	2,375.9	4,189.1
Value Traded (BHD '000)	541	311	135.6%	1,064.8	820.1
No. of Trades	30	10	50.0%	58	64

Market Breadth	▲ 3	▼ 0	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	543
Aluminium Bahrain B.S.C	1.06	419
GFH FINANCIAL GROUP BSC	0.26	100
Bahrain Telecommunications Co	0.48	26
APM TERMINALS BAHRAIN	1.20	10

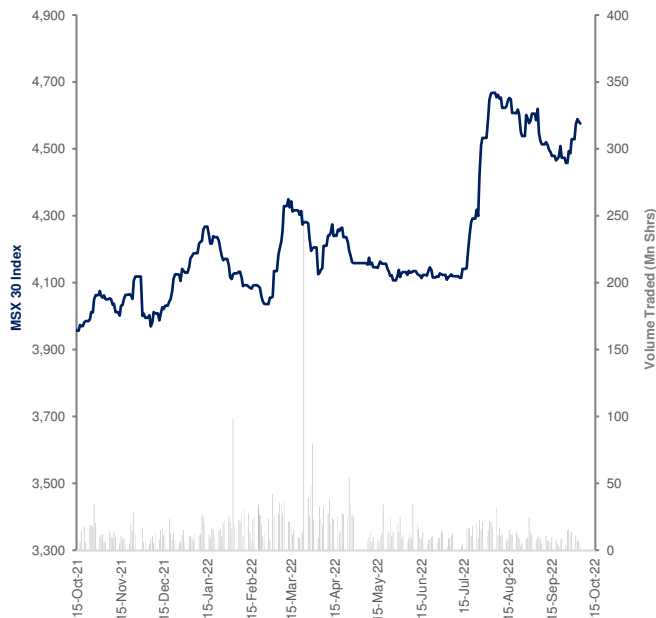
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.06	1.44%	0.44
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.05
GFH FINANCIAL GROUP BSC	0.26	0.39%	0.03
Bahrain Telecommunications Co	0.48	0.42%	0.01
APM TERMINALS BAHRAIN	1.20	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,205.8	(0.2%)	0.9%	14.9%
Financial	5,112.8	(0.1%)	1.5%	23.2%
Industrial	843.7	0.2%	0.9%	(1.3%)
Services	2249.3	(0.5%)	(0.3%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.08	6.3%
Al Batinah Power Co.	0.04	2.9%
Ominvest	0.336	1.2%
Oman Cement Co.	0.30	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.20	(6.1%)
A'Saffa Food Co.	0.30	(2.6%)
Phoenix Power Co.	0.04	(2.3%)
Muscat Finance Co. Ltd.	0.06	(1.5%)
Oman Telecommunications Co.	0.89	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Qatari Telecommunications Co.	0.41	1,108
Muscat Finance Co. Ltd.	0.06	790
Oman Telecommunications Co.	0.89	699
National Aluminium Products Co.	0.08	608
Sohar Bank	0.10	262

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,575.44	(6.99)	(0.2%)	1.0%	10.8%
Market Cap (OMR Mn)	8,205.8	(12.95)	(0.2%)	0.9%	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	4,682.2	(2,034.3)	(30.3%)	18,214.2	17,979.4
Value Traded (OMR '000)	1,438.0	(653.3)	(31.2%)	3,524.2	2,711.2

Market Breadth	▲ 4	▼ 11	= 101
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.89	(1.33%)	0.62
Oman Qatari Telecommunications Co.	0.41	0.00%	0.46
Bank Muscat	0.59	0.00%	0.08
Muscat Finance Co. Ltd.	0.06	(1.54%)	0.05
National Aluminium Products Co.	0.08	6.33%	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	733,525.4	0.5%	0.9%	(7.7%)
Banks	169,234.3	1.2%	2.0%	(18.2%)
Basic Resources	76,165.8	0.6%	1.8%	13.2%
Industrial Goods	23,315.9	(0.4%)	1.3%	(22.6%)
Health Care & Pharmaceuticals	35,387.9	(0.0%)	(1.2%)	(13.4%)
Real Estate	104,260.5	0.1%	1.0%	(7.9%)
Travel and Leisure	25,469.9	(0.2%)	0.0%	21.5%
Food, Beverages & Tobacco	53,546.0	0.0%	(0.2%)	(0.3%)
Energy and Support Services	6,600.9	1.6%	1.3%	8.9%
Trade and Distributors	4,264.0	(0.2%)	(3.7%)	(44.9%)
Shipping and Transport	17,900.6	1.5%	0.1%	13.3%
Education Services	13,539.0	(0.9%)	(2.3%)	(13.6%)
Contracting and Construction Eng	11,202.3	(0.9%)	(3.2%)	(13.7%)
Textiles and Durables	7,775.9	0.2%	(0.5%)	(10.8%)
Building Materials	9,075.2	(0.4%)	0.5%	17.6%
Media & Communication Services	73,448.2	0.5%	1.5%	(20.2%)
Paper and Packaging	1,952.1	2.0%	0.0%	6.0%
Non-bank Financial Services	100,386.6	0.6%	0.5%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies	13.25	11.0%
Raya Contact Center	2.75	8.7%
Rakta Paper Manufacturing	10.99	8.4%
Misr Chemical Industries	12.86	6.5%
Egyptian Iron & Steel	7.59	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
B Investments Holding	11.51	(5.1%)
Egyptian Real Estate Group	2.47	(5.0%)
Rowad Tourism (Al Rowad)	30.11	(5.0%)
Ismailia Development and Real Estate Co	23.64	(5.0%)
Zahraa Maadi Investment & Development	6.49	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	1.38	37,963
Egyptians Housing Development & Reconstruction	0.56	37,054
Orascom Investment Holding	0.19	33,746
Dice Sport & Casual Wear	0.37	28,160
Egyptian Real Estate Group	2.47	20,578

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,010.78	324.9	3.4%	1.9%	(16.2%)
Market Cap (EGP Mn)	733,525.4	3,676.1	0.5%	0.9%	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	421.7	(47.9)	(10.2%)	185.9	117.5
Value Traded (EGP Mn)	931.2	24.7	2.7%	615.3	509.4
No. of Trades	38,760	1,387	3.7%	20,035	16,367

Market Breadth	▲ 46	▼ 67	= 111
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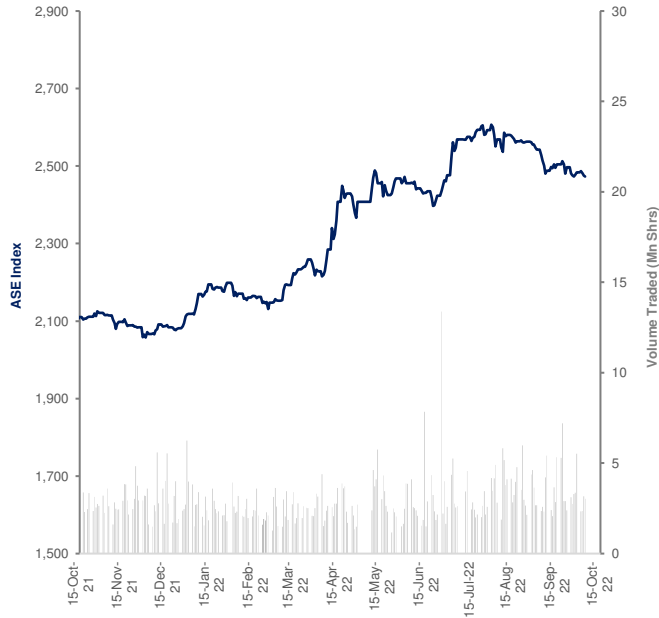
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	26.13	2.47%	170.00
Zahraa Maadi Investment & Development	6.49	(4.98%)	55.55
Egyptian Real Estate Group	2.47	(5.00%)	52.36
Citadel Capital - Common Shares	1.38	3.14%	52.07
Eastern Company	10.38	(0.38%)	39.47

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,994.4	(0.2%)	(0.2%)	17.8%
Banking	7,692.2	0.1%	0.3%	0.3%
Insurance	288.0	0.1%	1.0%	18.7%
Diversified Financial Services	253.3	(2.5%)	(3.4%)	(11.2%)
Real Estate	380.0	(1.1%)	(0.9%)	(11.3%)
Educational Services	52.5	(1.9%)	(1.9%)	13.3%
Hotels and Tourism	275.3	0.6%	0.4%	(5.1%)
Transportation	281.5	(0.1%)	(0.0%)	5.2%
Technology and Communication	87.0	0.1%	(0.7%)	(9.8%)
Utilities and Energy	1,454.2	(0.7%)	(1.6%)	30.6%
Commercial Services	281.5	0.2%	(3.8%)	(11.6%)
Chemical Industries	58.9	(0.0%)	0.4%	(15.7%)
Food and Beverages	239.6	(0.1%)	(0.5%)	(27.6%)
Tobacco and Cigarettes	12.8	1.2%	(1.2%)	(6.6%)
Mining and Extraction Industries	6,410.2	(0.4%)	(0.2%)	66.1%
Engineering and Construction	112.5	(0.2%)	(0.8%)	(4.6%)
Electrical Industries	16.1	1.2%	2.2%	(17.2%)
Textiles, Leather and Clothing	32.7	0.0%	(0.9%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.78	5.4%
NATIONAL CABLE & WIRE MANUF	0.20	5.3%
INJAZ FOR DEVELOPMENT AND PR	0.46	4.5%
UNION INVESTMENT CORP	0.00	4.2%
NATIONAL STEEL INDUSTRY	1.00	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
NOPAR FOR TRADING AND INVEST	0.85	(4.5%)
ARAB ORIENT INSURANCE CO	2.15	(4.4%)
RUMM FINANCIAL BROKERAGE	0.53	(3.6%)
AL-RAKAEZ INVESTMENT CO	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.46	507
UNION INVESTMENT CORP	0.75	427
JORDAN STEEL	0.32	399
UNION LAND DEVELOPMENT CORP	1.73	223
JORDAN PETROLEUM REFINERY CO	5.61	220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,473.10	(2.61)	(0.1%)	(0.4%)	16.7%
Market Cap (JD Mn)	17,994.36	(38.53)	(0.2%)	(0.2%)	17.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,020.3	(150.2)	(4.7%)	2,953.4	4,178.9
Value Traded (JD '000)	3,893.0	(813.6)	(17.3%)	6,504.3	6,109.0
No. of Trades	2,492	(31)	(1.2%)	2,351	2,450

Market Breadth	▲ 26	▼ 21	= 111
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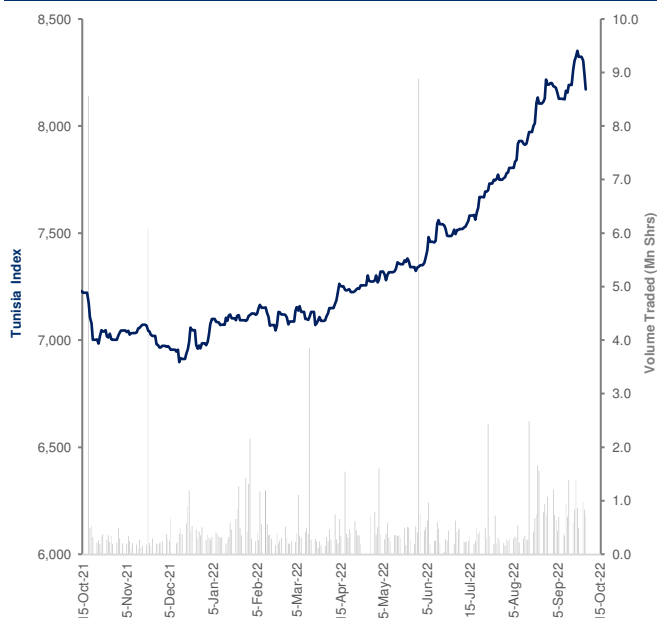
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.61	(2.26%)	1.24
JORDAN TELECOM	2.25	0.00%	0.41
UNION LAND DEVELOPMENT CORP	1.73	(2.81%)	0.39
UNION INVESTMENT CORP	0.75	4.17%	0.32
INJAZ FOR DEVELOPMENT AND PR	0.46	4.55%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,055.8	(0.6%)	(1.5%)	2.3%
Banking	9,520.8	(1.3%)	(2.8%)	22.6%
Insurance	874.7	(0.0%)	0.0%	(1.5%)
Leasing	629.9	0.2%	0.5%	9.2%
Financial Services	1,830.0	2.5%	1.2%	(15.0%)
Industrial	1,698.2	(0.2%)	0.3%	2.4%
Chemical Industry	457.3	(0.2%)	(0.0%)	(10.6%)
Food & Beverage	4,601.8	(1.0%)	(1.3%)	(15.1%)
Retailing	1,109.3	(0.5%)	(0.0%)	(4.0%)
Others	1,333.7	(0.6%)	(1.8%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	2.67	4.3%
Poulina Group	9.60	2.7%
Universal Auto Distributors Ho	0.42	2.4%
Societe Ciments de Bizerte	1.38	1.5%
Societe de Production Agricole	1.38	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Entreprise	3.17	(4.8%)
GIF Filter SA	0.43	(4.4%)
Banque de Tunisie et des Emira	6.35	(4.2%)
Euro Cycles SA	28.80	(4.0%)
Societe Tunisienne de Banque	3.85	(3.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.82	248
Societe Moderne de Ceramique	0.85	108
Societe Tunisienne de Banque	3.85	63
Arab Tunisian Bank	3.02	62
Banque de Tunisie	5.50	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,170.06	(71.55)	(0.9%)	(1.8%)	16.0%
Market Cap (DT Mn)	22,056	(142.27)	(0.6%)	(1.5%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	725.4	(104.7)	(12.6%)	569.5	523.6
Value Traded ('000 DT)	5,623.1	(2,718.2)	(32.6%)	4,132.8	3,707.8
No. of Trades	1,811	35	2.0%	1,047	1,130

Market Breadth	▲ 14	▼ 24	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.82	0.20%	2.43
Banque Internationale Arabe de	79.50	(0.63%)	0.79
Euro Cycles SA	28.80	(4.00%)	0.50
Union Internationale de Banque	20.68	0.63%	0.26
Societe Tunisienne de Banque	3.85	(3.75%)	0.24

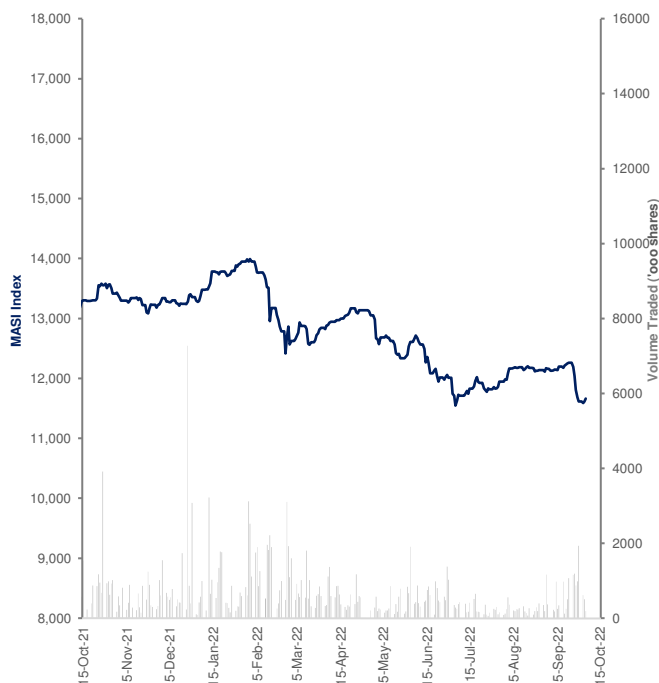
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	537,863.0	0.5%	0.4%	(12.1%)
Banking	196,734.0	0.7%	0.3%	(12.7%)
Beverages	9,407.6	1.6%	4.5%	(7.5%)
Chemicals	2,913.7	0.4%	2.3%	1.2%
Construction & Building Material	61,758.0	(0.2%)	0.6%	(24.1%)
Distributors	18,316.0	(1.0%)	(1.1%)	(11.2%)
Electricity	26,442.8	0.0%	(1.7%)	6.8%
Food Producers & Processors	25,595.8	(1.1%)	(3.0%)	(14.9%)
Holding Companies	2,360.8	1.7%	(0.2%)	(18.3%)
Insurance	27,446.3	3.4%	4.1%	(9.4%)
Investment & other Finance	3,744.8	0.0%	(1.6%)	(14.9%)
Leisures & Hotel	1,652.6	1.2%	(0.6%)	5.1%
Materials, Software & Computer	5,921.7	0.6%	1.0%	(2.9%)
Mining	29,364.6	0.0%	0.5%	39.1%
Oil & Gas	17,608.3	1.6%	1.6%	(10.8%)
Real Estate	4,596.9	0.0%	4.2%	(9.6%)
Telecommunications	101,096.0	0.4%	0.6%	(17.5%)
Transport	757.7	0.0%	(6.4%)	(16.5%)
Utilities	2,064.0	0.0%	0.0%	9.3%
Forestry & Paper	81.4	0.0%	(5.9%)	44.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1185.00	5.0%
Wafa Assurance	4245.00	4.8%
Societe Des Boissons du Maroc	2450.00	2.1%
Bank of Africa	173.00	1.8%
Afriquia Gaz	4680.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	620.10	(3.8%)
Fenie Brossette	141.00	(3.6%)
Sonassid	647.20	(3.0%)
Auto Hall	75.50	(2.6%)
Cosumar	201.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Cosumar	201.00	77.3
Maroc Telecom	115.00	23.2
Banque Centrale Populaire	243.00	22.1
Bank of Africa	173.00	20.6
Douja Promotion Groupe Addoha	7.80	12.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,662.85	44.98	0.4%	0.4%	(12.7%)
Market Cap (MAD Mn)	537,863	2,579	0.5%	0.4%	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	190.6	(314.2)	(62.3%)	642.7	793.6
Value Traded (MAD Mn)	58.18	(42.89)	(42.4%)	98.4	127.6

Market Breadth	▲ 16	▼ 9	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	201.00	(1.95%)	15.53
Hightech Payment Systems SA	6500.00	0.78%	11.57
Label Vie	4680.00	(0.53%)	11.09
Banque Centrale Populaire	243.00	0.00%	5.28
Attijariwafa Bank	420.00	1.07%	3.72

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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