

MENA Markets Daily Report

October 7, 2025

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2025 | 2024 % Change |
|------------------------------|---------------------|---------------------------------|--------------------------------|------------|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| <div>In this Report...</div> | | Kuwait | Premier Market Index | = | 9,319.44 | 0.0% | 18.9% | 4.8% |
| | | Kuwait | Main 50 Index | ▲ | 8,816.07 | 0.3% | 29.5% | 24.0% |
| | Kuwait2 | Kuwait | Main Market Index | ▲ | 8,416.93 | (0.0%) | 21.9% | 24.0% |
| | Saudi Arabia3 | Kuwait | All Share Index | = | 8,791.59 | 0.0% | 19.4% | 8.0% |
| | UAE - Dubai4 | Saudi Arabia | TADAWUL All Share Index | ▲ | 11,605.20 | 0.7% | (3.6%) | 0.6% |
| | UAE - Nasdaq Dubai5 | UAE - Dubai | DFM General Index | ▼ | 5,908.05 | (0.2%) | 14.5% | 27.1% |
| | UAE - Abu Dhabi6 | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▼ | 4,815.15 | (0.1%) | 14.4% | 9.8% |
| | Qatar7 | UAE - Abu Dhabi | FTSE ADX General Index | ▼ | 10,063.10 | (0.1%) | 6.8% | (1.7%) |
| | Bahrain8 | Qatar | QE 20 Index | ▼ | 10,888.55 | (0.3%) | 3.0% | (2.4%) |
| | Oman9 | Bahrain | Bahrain All Share | ▼ | 1,966.15 | (0.1%) | (1.0%) | 0.7% |
| | Egypt10 | Oman | MSX 30 Index | ▼ | 5,184.72 | (0.5%) | 13.3% | 1.4% |
| | Jordan11 | Egypt | EGX 30 | ▼ | 37,094.80 | (0.3%) | 24.7% | 19.5% |
| | Tunisia12 | Jordan | ASE Index | ▼ | 3,049.71 | (0.0%) | 22.5% | 2.4% |
| Morocco13 | Tunisia | Tunisia Index | ▲ | 12,323.07 | 0.3% | 23.8% | 13.7% | |
| | Morocco | MASI | ▲ | 19,084.25 | 1.4% | 29.2% | 22.2% | |
| Emerging Markets | | | | | | | | |
| | China | SSE Composite Index | ▲ | 3,882.78 | 0.5% | 15.8% | 12.7% | |
| | India | SENSEX | ▲ | 81,790.12 | 0.7% | 4.7% | 8.2% | |
| | Brazil | BOVESPA Stock Index | ▼ | 143,608.08 | (0.4%) | 19.4% | (10.4%) | |
| | Mexico | BOLSA Index | ▼ | 60,404.19 | (2.6%) | 22.0% | (13.7%) | |
| | Emerging Markets | MSCI EM Index | ▼ | 1,372.25 | (0.1%) | 27.6% | 5.3% | |
| Global Markets | | | | | | | | |
| | World | MSCI ACWI Index | ▲ | 996.06 | 0.3% | 18.4% | 17.3% | |
| | Asia | MSCI Asia Pacific | ▼ | 714.91 | (0.1%) | 25.6% | 8.2% | |
| | Europe | DJ Stoxx 600 | ▼ | 570.24 | (0.0%) | 12.3% | 6.0% | |
| | Europe | FTSEurofirst 300 | = | 2,268.69 | 0.0% | 12.5% | 6.7% | |
| | U.S.A | S&P 500 | ▲ | 6,740.28 | 0.4% | 14.6% | 23.3% | |
| | U.S.A | DJIA | ▼ | 46,694.97 | (0.1%) | 9.8% | 12.9% | |
| | U.S.A | NASDAQ Composite | ▲ | 22,941.67 | 0.7% | 18.8% | 28.6% | |
| | UK | FTSE 100 | ▼ | 9,479.14 | (0.1%) | 16.0% | 5.7% | |
| | Germany | DAX | = | 24,378.29 | 0.0% | 22.4% | 18.8% | |
| | Japan | NIKKEI 225 | ▲ | 47,944.76 | 4.8% | 20.2% | 19.2% | |
| | Hong Kong | HANG SENG INDEX | ▼ | 26,957.77 | (0.7%) | 34.4% | 17.7% | |
| Currencies | | | | | | | | |
| | USD | USD vs. World Currencies Basket | ▲ | 98.11 | 0.4% | (9.57%) | 6.7% | |
| | GBP/USD | British Pound / USD Cross | ▲ | 1.35 | 0.04% | 7.74% | (1.4%) | |
| | EUR/USD | Euro / USD Cross | ▼ | 1.17 | (0.26%) | 13.11% | (5.7%) | |
| | KWD/USD | Kuwaiti Dinar / USD Cross | ▼ | 3.27 | (0.14%) | 0.62% | (0.2%) | |
| Other Asset Classes | | | | | | | | |
| | Oil | Brent | ▲ | 65.47 | 1.5% | (12.3%) | (3.1%) | |
| | Oil | NYMEX | ▲ | 61.69 | 1.3% | (14.0%) | (0.9%) | |
| | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▲ | 3.36 | 1.0% | (14.1%) | 6.8% | |
| | Gold | Gold Spot \$/Oz | ▲ | 3,960.98 | 1.9% | 50.9% | 26.3% | |
| | Silver | Silver Spot \$/Oz | ▲ | 48.51 | 1.1% | 67.8% | 21.7% | |
| | Bitcoin | Bitcoin USD Cross | ▲ | 125,260.81 | 2.0% | 33.7% | 116.2% | |

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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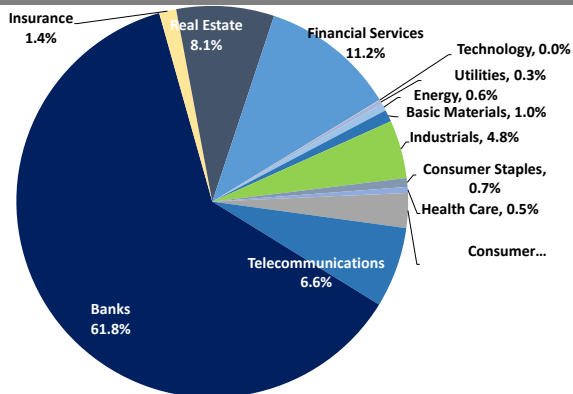
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 6, 2025

Sector Weight by Market Cap



Sector Returns

| | Index Close | DTD | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------|-----|-----------|-----------|-----------|
| All Share Market Index | 8,791.9 | ▲ | 0.2% | (0.0%) | 19.4% |
| Energy | 1,692.7 | ▲ | 2.9% | 2.1% | 42.3% |
| Basic Materials | 921.1 | ▲ | 0.3% | 0.4% | 1.1% |
| Industrials | 742.3 | ▲ | 1.7% | 2.3% | 2.6% |
| Consumer Staples | 1,278.4 | ▲ | 2.8% | 3.6% | 28.0% |
| Health Care | 541.6 | ▼ | (0.4%) | (11.1%) | 18.2% |
| Consumer Discretionary | 2,301.8 | ▲ | 0.6% | 0.9% | 8.4% |
| Telecommunications | 1,161.4 | ▼ | (0.2%) | 0.2% | 14.1% |
| Banks | 2,169.7 | ▼ | (0.2%) | (0.8%) | 19.9% |
| Insurance | 1,884.3 | ▼ | (0.3%) | (0.4%) | (8.3%) |
| Real Estate | 1,990.8 | ▲ | 0.0% | (0.4%) | 47.1% |
| Financial Services | 1,832.5 | ▲ | 1.9% | 3.3% | 21.3% |
| Technology | 1,236.8 | = | 0.0% | 1.2% | 18.9% |
| Utilities | 421.1 | ▼ | (1.2%) | 3.2% | 6.0% |

Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|------------------------------|----------------------|---------|----------|
| 1- Kuwait Finance House | 14,504.5 | 24.1 | 10.8% |
| 2- National Bank of Kuwait | 9,179.9 | 14.7 | 14.7% |
| 3- Boubayan Bank | 3,131.7 | 31.5 | 10.8% |
| 4- Zain | 2,228.4 | 9.0 | 20.1% |
| 5- Mabanee Co. | 1,427.1 | 17.2 | 11.8% |
| 6- Commercial Bank of Kuwait | 1,400.2 | 9.0 | 21.1% |
| 7- Gulf Bank | 1,377.5 | 24.6 | 6.8% |
| 8- Warba Bank | 1,268.5 | 37.6 | 4.2% |
| 9- Burgan Bank | 898.2 | 19.5 | 5.3% |
| 10- Ahli Bank of Kuwait | 748.7 | 13.6 | 8.7% |
| Total | 36,165 | 18.07 | 12.1% |

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25




Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|--|-------------|--------------|----------------|
| ACICO Industries Co. | 0.289 | 0.090 | 45.2% |
| Al-Argan International Real Estate Co. | 0.162 | 0.028 | 20.9% |
| Burgan Co. for Drilling, Tdg. & Maint. | 0.214 | 0.036 | 20.2% |
| Asiya Capital Investment Co. | 0.056 | 0.007 | 13.5% |
| Alimtiiaz Investment Group | 0.066 | 0.007 | 12.2% |

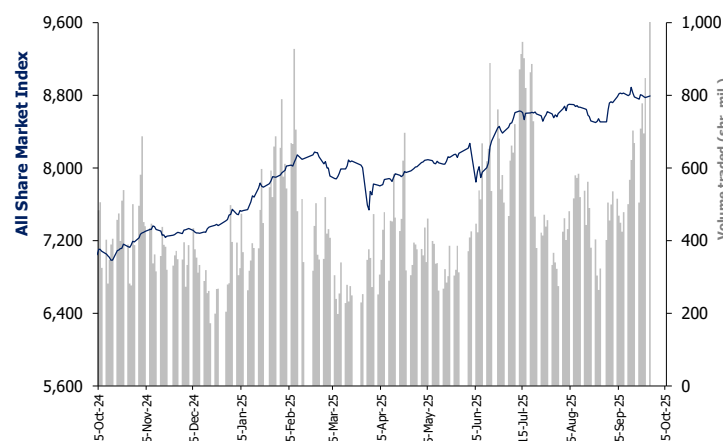
| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--------------------------------------|-------------|--------------|----------------|
| Real Estate Trade Centers Co. | 1.000 | (0.070) | (6.5%) |
| Injazzat Real Estate Development Co. | 0.154 | (0.009) | (5.5%) |
| Arab Real Estate Co. | 0.280 | (0.014) | (4.8%) |
| Warba Capital Holding Co. | 0.735 | (0.030) | (3.9%) |
| Shuaiba Industrial Co. | 0.271 | (0.011) | (3.9%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|-------------|----------------|-----------------|
| ACICO Industries Co. | 0.289 | 45.2% | 103,893,808 |
| Alimtiiaz Investment Group | 0.066 | 12.2% | 94,208,316 |
| Ekttitab Holding Co. | 0.027 | 5.1% | 92,479,100 |
| GFH Financial Group | 0.168 | 7.0% | 76,701,359 |
| Asiya Capital Investment Co. | 0.056 | 13.5% | 60,707,656 |

Source: Boursa Kuwait, Kamco Invest Research

| Market Breadth |  | 74 |  | 46 |  | 20 |
|------------------------|---|---------|---|-----------|---|----|
| Benchmark Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD % Chg | |
| Premier Market Index | 9,319.39 | 3.6 | 0.0% | (0.6%) | 18.9% | |
| Main 50 Index | 8,786.73 | 181.9 | 2.1% | 3.3% | 29.1% | |
| Main Market Index | 8,418.51 | 82.1 | 1.0% | 2.3% | 21.9% | |
| All Share Market Index | 8,791.86 | 18.5 | 0.2% | (0.0%) | 19.4% | |
| Market Cap (KWD Mn) | 53,353.73 | 110.2 | 0.2% | (0.0%) | 22.8% | |

Index Performance relative to Volume



Market Trading Data and Volatility

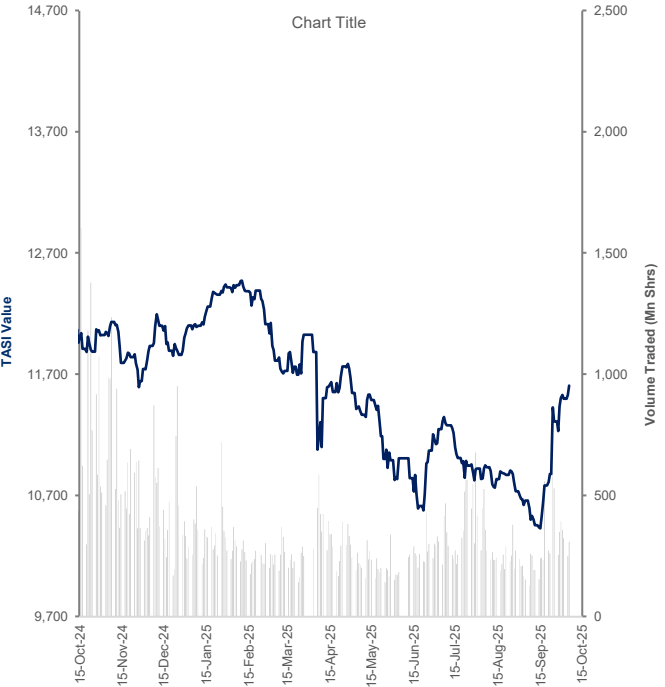
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2025 | YTD 2024 |
|-----------------------|---------------|---------|-----------|------------------------|----------|
| Volume (Shrs Mn) | 1,177.2 | 330.7 | 39.1% | 472.5 | 243.9 |
| Value Traded (KWD Mn) | 182.8 | 45.1 | 32.7% | 107.6 | 56.4 |
| No. of Trades | 44,791 | 9,271 | 26.1% | 23,843 | 14,955 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|-------------|----------------|-------------|
| ACICO Industries Co. | 0.289 | 45.2% | 26,482,718 |
| Int'l Financial Advisors Co. | 0.438 | 0.2% | 15,179,585 |
| GFH Financial Group | 0.168 | 7.0% | 12,421,086 |
| Kuwait Finance House | 0.785 | (0.1%) | 6,346,619 |
| Alimtiiaz Investment Group | 0.066 | 12.2% | 6,109,100 |

Saudi Tadawul Daily Report

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| | 9,412,624.9 | 0.5% | 1.0% | (7.8%) |
| Energy | 6,092,577.7 | 0.2% | 1.0% | (11.2%) |
| Materials | 677,837.1 | 2.6% | 3.1% | 7.3% |
| Capital Goods | 67,303.2 | 0.8% | 1.7% | (2.4%) |
| Commercial & Professional Svc | 12,893.9 | 0.1% | 0.8% | (16.8%) |
| Transportation | 53,476.6 | 0.2% | 1.4% | 10.1% |
| Consumer Durables & Apparel | 7,832.4 | 1.1% | 1.5% | (13.8%) |
| Consumer Services | 63,462.1 | 0.5% | 2.6% | (7.8%) |
| Media | 34,299.1 | 1.9% | 4.3% | (28.5%) |
| Consumer Discretionary Distribution & | 34,279.5 | 0.6% | 0.0% | 13.8% |
| Consumer Staples Distribution & Retail | 42,508.6 | 0.1% | 1.5% | (8.3%) |
| Food & Beverages | 99,991.6 | 0.2% | 0.8% | (13.9%) |
| Health Care Equipment & Svc | 172,603.0 | (0.0%) | 0.1% | (1.2%) |
| Pharma, Biotech & Life Science | 17,227.2 | (0.4%) | 1.0% | 1.8% |
| Banks | 1,054,210.2 | 0.5% | 0.4% | 8.2% |
| Financial Services | 71,634.9 | 2.0% | 3.6% | 5.8% |
| Insurance | 78,580.1 | 2.7% | 0.3% | (19.0%) |
| Telecommunication Services | 286,764.3 | (0.7%) | 0.2% | 12.9% |
| Utilities | 248,238.8 | 0.9% | 0.3% | (36.4%) |
| REITs | 14,859.5 | (0.0%) | 0.7% | (4.3%) |
| Real Estate Mgmt & Dev't | 158,510.1 | 0.2% | (0.8%) | 24.4% |
| Software & Services | 123,039.4 | 2.1% | 2.4% | (12.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Marafiq | 43.24 | 10.0% |
| Saudi Re for Cooperative Reins | 51.00 | 6.8% |
| Saudi Arabian Mining Co | 67.90 | 4.6% |
| Saudi Automotive Services Co | 59.90 | 4.4% |
| Balsm Alofoq Medical Co. | 59.70 | 4.4% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Sport Clubs Co | 10.85 | (3.0%) |
| National Shipping Co of Saudi | 29.04 | (2.7%) |
| Etihad Etisalat Co | 66.35 | (2.4%) |
| Arab National Bank | 25.20 | (2.4%) |
| Thimar | 43.80 | (2.1%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (^{'000} Shrs) |
|---|----------------|-----------------------------------|
| Batic Investments and Logistic | 2.35 | 45,475 |
| Americana Restaurants International PLC | 2.05 | 26,590 |
| Shams | 0.94 | 12,554 |
| Sport Clubs Co | 10.85 | 11,880 |
| Saudi Kayan Petrochemical Co | 6.18 | 9,754 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,605.20 | 76.61 | 0.7% | 0.9% | (3.6%) |
| Market Cap (SAR Mn) | 9,412,625 | 45,325 | 0.5% | 1.0% | (7.8%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 307.7 | 59.0 | 23.7% | 288.2 | 357.1 |
| Value Traded (SAR Mn) | 6,212.8 | 1,917.1 | 44.6% | 5,403.9 | 7,942.4 |
| No. of Trades | 533,529 | 93,351 | 21.2% | 489,902 | 528,832 |

| Market Breadth | ▲ 149 | ▼ 97 | ▬ 22 |
|----------------|-------|------|------|
|----------------|-------|------|------|

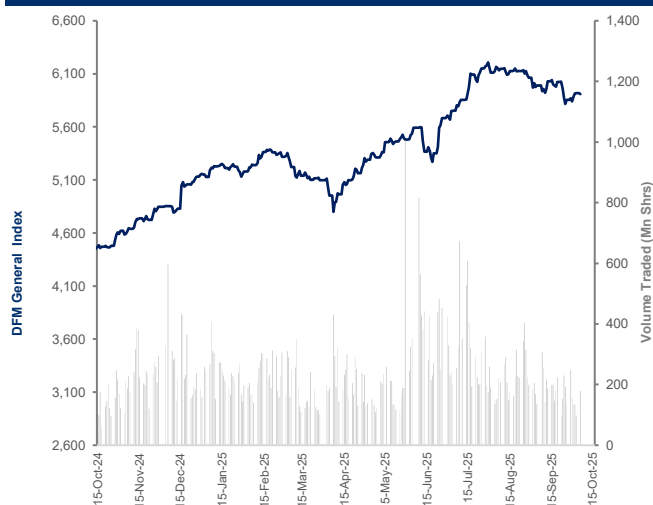
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank | 106.60 | 0.8% | 364.27 |
| Riyad Bank | 27.76 | (0.6%) | 257.80 |
| Saudi Arabian Mining Co | 67.90 | 4.6% | 208.64 |
| Saudi Arabian Oil Co | 24.85 | 0.2% | 200.83 |
| Alinma Bank | 26.92 | 0.5% | 193.85 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 989,403.2 | (0.1%) | 1.2% | 9.3% |
| Financials | 429,378.1 | 0.0% | 0.6% | 20.0% |
| Real Estate | 202,066.2 | (0.3%) | 3.8% | 5.5% |
| Industrial | 110,432.3 | (0.6%) | 0.8% | 8.9% |
| Materials | 1,614.6 | 0.0% | (1.3%) | 29.3% |
| Consumer Staples | 28,970.7 | (0.4%) | (0.1%) | (8.9%) |
| Consumer Discretionary | 29,469.9 | (0.6%) | (3.5%) | (19.8%) |
| Telecommunication | 41,793.4 | 0.1% | 0.2% | 23.1% |
| Utilities | 145,678.1 | 0.3% | 1.4% | (3.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Al Mazaya Holding Company | 1.00 | 8.4% |
| Gulf Finance House | 1.94 | 7.8% |
| National International Holding | 1.80 | 5.9% |
| Tabreed | 3.05 | 5.5% |
| Gulf Navigation Holding Pjsc | 9.60 | 3.0% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---|----------------|----------------|
| Dubai National Insurance | 2.98 | (6.9%) |
| Commercial Bank Of Dubai | 9.28 | (4.8%) |
| National Industries Group | 3.20 | (2.1%) |
| Spinneys1961 Holdings PLC | 1.53 | (1.9%) |
| Al Ramz Corporation Investment and Development PJSC | 1.20 | (1.6%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 5,908.05 | (9.55) | (0.2%) | 1.2% | 14.5% |
| Market Cap (AED Mn) | 989,403 | (1,012) | (0.1%) | 1.2% | 9.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 179.3 | 81.7 | 83.7% | 240.5 | 190.3 |
| Value Traded (AED Mn) | 400.0 | 64.7 | 19.3% | 665.3 | 376.2 |
| No. of Trades | 10,538 | 1,421 | 15.6% | 13,197 | 9,164 |

| Market Breadth | ▲ 20 | ▼ 17 | = 38 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Drake & Scull International | 0.33 | 51,918 |
| Gulf Finance House | 1.94 | 20,021 |
| Amlak Finance | 1.84 | 14,265 |
| TALABAT Holding PLC | 1.08 | 12,807 |
| Union Properties Pjsc | 0.84 | 9,399 |

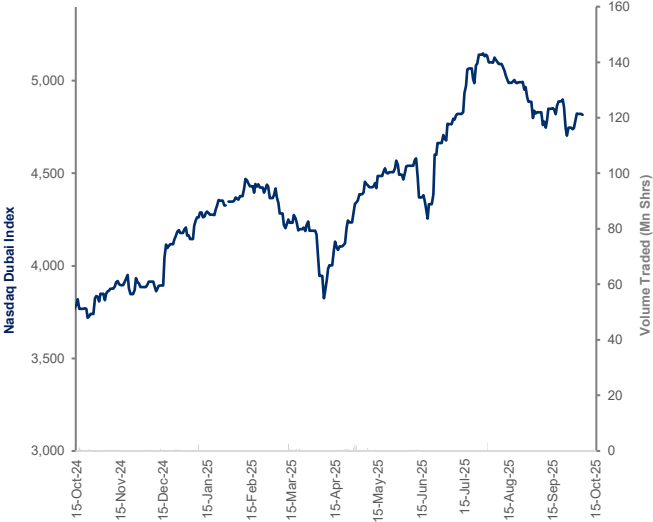
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 13.60 | 0.00% | 91.89 |
| Gulf Finance House | 1.94 | 7.78% | 37.98 |
| Emirates Nbd | 24.75 | 0.61% | 26.72 |
| Amlak Finance | 1.84 | 2.22% | 26.34 |
| Emaar Development | 14.00 | (1.41%) | 18.55 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 57,060.9 | 1.2% | 1.2% | 10.4% |
| DEPA Limited (AED) | 118.9 | 0.0% | 0.0% | (18.2%) |
| Emirates REIT (CEIC) Limited | 152.7 | 1.7% | 1.3% | (4.7%) |
| ENBD REIT (CEIC) Limited | 119.5 | 0.0% | (4.4%) | 35.8% |
| Hikma Pharmaceuticals GDR | 5,517.7 | 12.9% | 12.9% | (0.1%) |
| Nasdaq, Inc. | 50,270.2 | 0.1% | 0.1% | 11.5% |
| Orascom Construction Limited | 882.0 | 0.0% | 0.0% | 30.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Emirates Reit (Ceic) Limited | 0.47 | 1.7% |

| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.47 | 71.1 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 4,815.15 | (5.51) | (0.1%) | 1.5% | 14.4% |
| Market Cap (USD Mn) | 57,061 | 690.6 | 1.2% | 1.2% | 10.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.071 | (0.02) | (20%) | 0.197 | 1.30 |
| Value Traded (USD Mn) | 0.033 | (0.01) | (21%) | 0.1 | 0.40 |
| No. of Trades | 8.0 | (3.00) | (27%) | 12 | 6 |

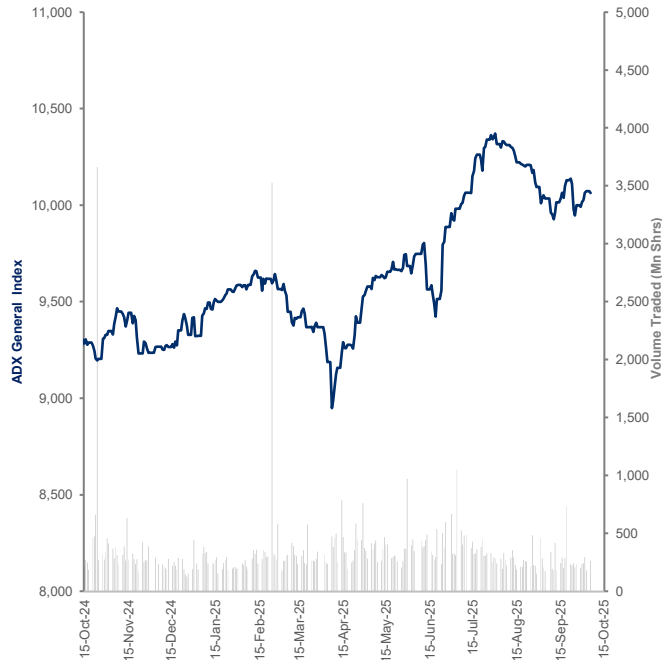
| | | | |
|----------------|-----|-----|-----|
| Market Breadth | ▲ 1 | ▼ 0 | = 5 |
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.47 | 1.73% | 0.03 |

Abu Dhabi Securities Exchange Daily Report

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 3,042,915.2 | 0.1% | 0.2% | 3.8% |
| Financials | 1,472,012.6 | (0.1%) | 0.4% | 7.0% |
| Telecommunication | 202,640.2 | 0.4% | 0.0% | 14.5% |
| Consumer Discretionary | 75,693.2 | 2.5% | 3.3% | 4.8% |
| Industrial | 233,573.3 | 0.2% | 1.8% | (0.8%) |
| Real Estate | 80,820.5 | (1.4%) | (0.5%) | 23.8% |
| Basic Materials | 98,385.2 | 1.8% | 2.3% | 6.4% |
| Energy | 434,501.5 | 0.2% | 1.8% | 4.0% |
| Utilities | 376,654.7 | 0.3% | (4.6%) | (4.6%) |
| Consumer Staples | 26,946.7 | 0.0% | 2.5% | (27.9%) |
| Health Care | 41,687.2 | 0.4% | 0.7% | (16.9%) |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------|----------------|----------------|
| PRESIGHT AI | 3.60 | 6.8% |
| GFH Financial Group | 1.95 | 6.6% |
| Abu Dhabi Ports | 4.05 | 6.0% |
| ALPHA DATA PJSC | 1.70 | 3.0% |
| Phoenix Group | 1.50 | 2.7% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Abu Dhabi National Takaful Co. | 6.30 | (10.0%) |
| Foodco Holding | 2.30 | (6.9%) |
| Hayah Insurance Co | 1.67 | (2.9%) |
| Agility Global PLC | 1.10 | (2.7%) |
| Abu Dhabi Islamic Bank | 21.54 | (2.6%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Borouge | 2.58 | 30,249 |
| ADNOCGAS UH EQUITY | 3.58 | 25,041 |
| PRESIGHT AI | 3.60 | 18,639 |
| ADNOC Drilling | 5.97 | 17,267 |
| Multiply Group | 3.06 | 17,062 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 10,063.10 | (9.70) | (0.1%) | 0.5% | 6.8% |
| Market Cap (AED Mn) | 3,042,915 | 3,959 | 0.1% | 0.2% | 3.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 262.7 | 82.0 | 45.4% | 343.5 | 260.8 |
| Value Traded (AED Mn) | 1,009.0 | 205.1 | 25.5% | 1,275.7 | 1,024.8 |
| No. of Trades | 19,286 | 6,311 | 48.6% | 21,697 | 15,470 |

Market Breadth

▲ 30

▼ 28

= 32

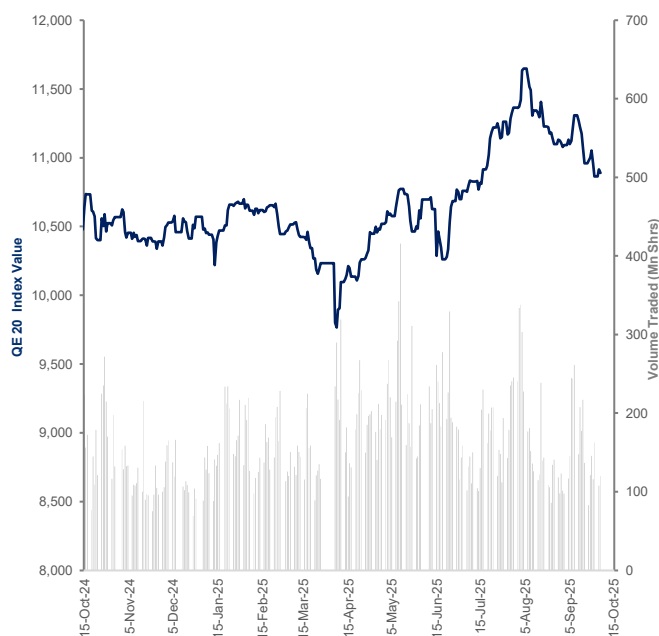
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company PJSC | 400.10 | 0.03% | 117.57 |
| ADNOC Drilling | 5.97 | 0.00% | 104.12 |
| ADNOCGAS UH EQUITY | 3.58 | 0.28% | 89.49 |
| Borouge | 2.58 | 1.57% | 77.53 |
| PRESIGHT AI | 3.60 | 6.82% | 66.08 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 653,505.5 | (0.1%) | (1.5%) | 5.2% |
| Banking & Finance Sector | 320,895.8 | 0.1% | (1.3%) | 5.1% |
| Goods & Consumer Services | 32,018.5 | (0.7%) | (1.4%) | 4.1% |
| Industrial Sector | 151,851.0 | (0.1%) | (0.6%) | 2.3% |
| Insurance Sector | 11,049.5 | 0.4% | (0.7%) | (0.5%) |
| Real Estate | 46,580.7 | (0.3%) | (2.8%) | 6.9% |
| Telecom | 52,147.7 | (0.2%) | (3.7%) | 16.6% |
| Transport | 38,962.4 | (1.0%) | (2.4%) | 4.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Qatar General Insurance & Rein | 1.30 | 5.1% |
| Qatar Aluminum Manufacturing C | 1.49 | 0.9% |
| Vodafone Qatar QSC | 2.44 | 0.8% |
| Barwa Real Estate Co | 2.68 | 0.7% |
| Qatar National Bank QPSC | 18.40 | 0.5% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Islamic Holding Group QSC | 3.17 | (2.8%) |
| Qatar Gas Transport Co Ltd | 4.48 | (1.5%) |
| Qatar Electricity & Water Co Q | 15.77 | (1.3%) |
| Widam Food Co | 2.04 | (1.3%) |
| Medicare Group | 6.75 | (1.3%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Baladna | 1.63 | 23,577 |
| Qatar Aluminum Manufacturing C | 1.49 | 11,909 |
| Ezdan Holding Group QSC | 1.21 | 11,339 |
| Masraf Al Rayan QSC | 2.33 | 8,728 |
| Mazaya Qatar Real Estate Devel | 0.62 | 6,321 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,888.55 | (27.18) | (0.2%) | (1.5%) | 3.0% |
| Market Cap (QAR Mn) | 653,505 | (690) | (0.1%) | (1.5%) | 5.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 119.9 | 12.3 | 11.4% | 175.5 | 157.0 |
| Value Traded (QAR Mn) | 316.7 | 91.8 | 40.8% | 440.0 | 444.9 |
| No. of Trades | 20,854 | 9,254 | 79.8% | 19,092 | 14,815 |

| Market Breadth | ▲ 10 | ▼ 35 | = 9 |
|----------------|------|------|-----|
|----------------|------|------|-----|

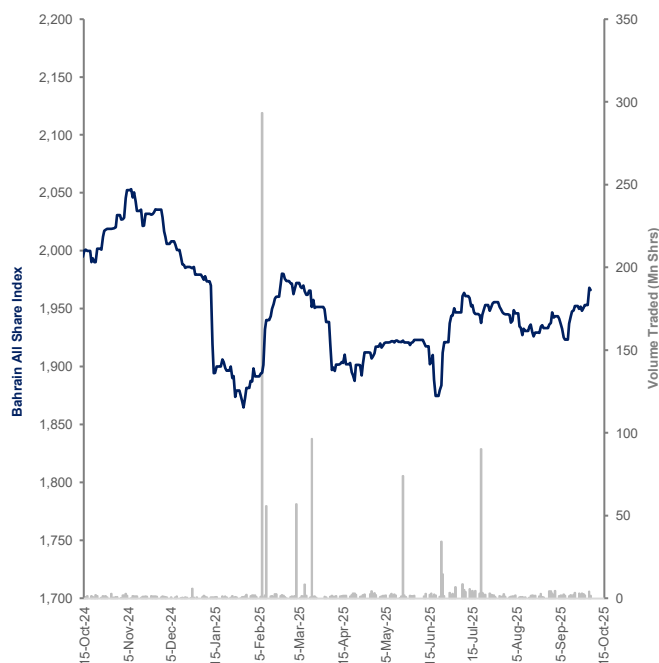
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Baladna | 1.63 | (0.43%) | 38.83 |
| Qatar National Bank QPSC | 18.40 | 0.55% | 36.50 |
| Qatar Islamic Bank SAQ | 23.32 | (0.34%) | 21.67 |
| Investment Holding Group | 4.30 | (0.23%) | 21.12 |
| Masraf Al Rayan QSC | 2.33 | (0.68%) | 20.41 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 25,962.2 | (0.0%) | 0.3% | 9.2% |
| Materials | 1,286.5 | 0.1% | 0.2% | (30.3%) |
| Industrial | 124.1 | 0.0% | 0.0% | (5.2%) |
| Consumer Discretionary | 242.6 | 0.5% | 1.4% | 3.9% |
| Consumer Staples | 108.1 | 0.0% | 0.0% | (14.0%) |
| Financials | 23,261.9 | (0.1%) | 0.3% | 13.6% |
| Communication Services | 869.5 | 0.1% | (0.3%) | (1.4%) |
| Real Estate | 69.4 | (3.2%) | (1.9%) | 6.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| National Hotels Co | 0.24 | 4.3% |
| Bahrain Telecommunications Co | 0.49 | 0.2% |
| Aluminium Bahrain B.S.C | 0.91 | 0.1% |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,966.15 | (2.02) | (0.1%) | 0.9% | (1.0%) |
| Market Cap (BHD Mn) | 25,962.2 | (11.3) | (0.0%) | 0.3% | 9.2% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Seef Properties BSC | 0.12 | (4.2%) |
| Bahrain Islamic Bank BSC | 0.07 | (4.0%) |
| Zain Bahrain BSCC | 0.12 | (1.7%) |
| BBK BSC | 0.51 | (0.4%) |
| National Bank of Bahrain BSC | 0.50 | (0.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 1,663 | (2,434) | (59.4%) | 5,609.6 | 6,793.2 |
| Value Traded (BHD '000) | 674 | (1,107) | (62.2%) | 3,178.4 | 1,965.4 |
| No. of Trades | 58 | (5) | (7.9%) | 49 | 47 |

| Market Breadth | ▲ 3 | ▼ 5 | ▬ 35 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

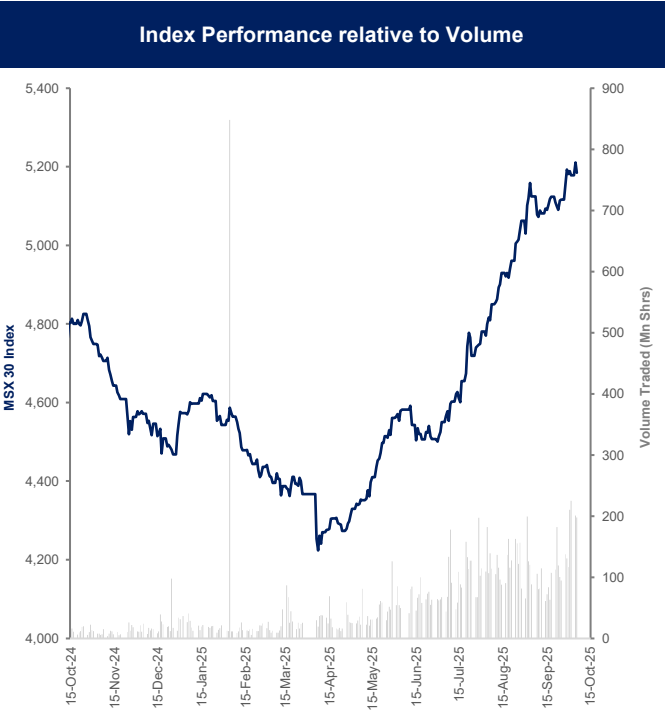
| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC | 0.22 | 572 |
| GFH FINANCIAL GROUP BSC | 0.52 | 450 |
| Aluminium Bahrain B.S.C | 0.91 | 199 |
| Bahrain Telecommunications Co | 0.49 | 102 |
| Zain Bahrain BSCC | 0.12 | 67 |

| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| GFH FINANCIAL GROUP BSC | 0.52 | 0.00% | 0.24 |
| Aluminium Bahrain B.S.C | 0.91 | 0.11% | 0.18 |
| Al Salam Bank-Bahrain BSC | 0.22 | 0.00% | 0.12 |
| Bahrain Telecommunications Co | 0.49 | 0.21% | 0.05 |
| National Bank of Bahrain BSC | 0.00 | 0.00% | 0.03 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 6, 2025



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 14,371.9 | (0.8%) | (0.4%) | 17.6% |
| Financial | 6,022.1 | (0.6%) | 0.9% | 15.8% |
| Industrial | 5,517.1 | (1.1%) | (1.1%) | 21.0% |
| Services | 2832.7 | (0.6%) | (1.6%) | 15.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|--------------------------------------|----------------|----------------|
| Oman Chlorine Co. | 0.25 | 5.2% |
| Muscat Gases Co. | 0.12 | 3.5% |
| Al Madina Invesment H Olding Co. | 0.041 | 2.5% |
| Sharqiyah Desalination Co. | 0.15 | 2.1% |
| Galfar Engineering & Contracting Co. | 0.07 | 1.6% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--|----------------|----------------|
| Oman Fisheries Co. | 0.03 | (3.7%) |
| OQ Exploration & Production SA | 0.34 | (2.6%) |
| Al Maha Petroleum Products Marketing Co. | 0.96 | (2.6%) |
| Al Suwadi Power Co. | 0.14 | (2.1%) |
| Sembcorp Salalah | 0.20 | (2.0%) |

| Most Active Stocks By Volume | Price (OMR) | Volume (^{'000} Shrs) |
|------------------------------|----------------|-----------------------------------|
| OQ BASE INDUSTRIES (SFZ) | 0.16 | 59,671 |
| Sohar Bank | 0.15 | 45,275 |
| OQ Gas Networks | 0.16 | 30,013 |
| Asyad Shipping Company | 0.13 | 20,995 |
| Bank Muscat | 0.33 | 17,651 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 5,184.72 | (26.05) | (0.5%) | 0.1% | 13.3% |
| Market Cap (OMR Mn) | 14,371.9 | (113.64) | (0.8%) | (0.4%) | 17.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-------------------------------------|------------------|------------|--------------|-------------------------|----------|
| Volume (^{'000} Shares) | 197,720.6 | (2,987.5) | (1.5%) | 68,460.3 | 25,834.3 |
| Value Traded (OMR ^{'000}) | 36,638.5 | 1,302.4 | 3.7% | 11,509.7 | 2,769.1 |

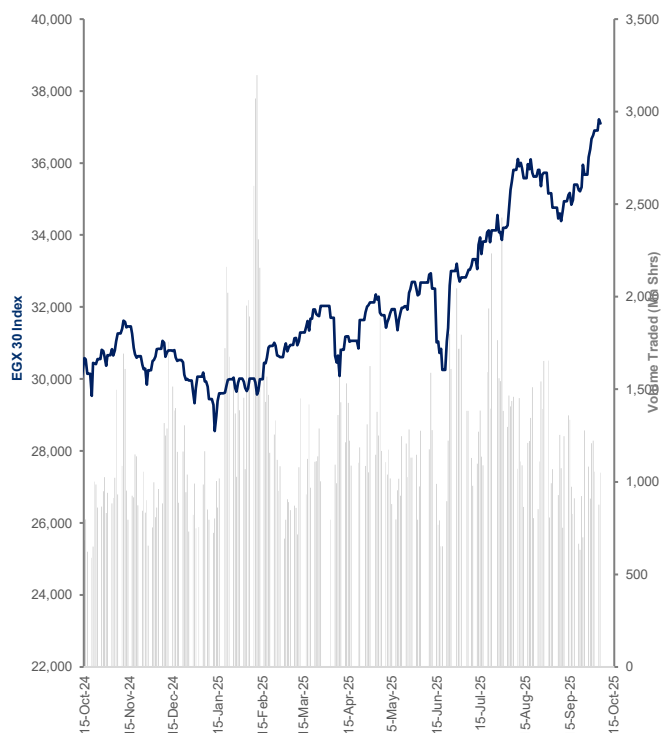
| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 15 | ▼ 20 | = 84 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| OQ BASE INDUSTRIES (SFZ) | 0.16 | 0.65% | 9.15 |
| Sohar Bank | 0.15 | (1.33%) | 6.70 |
| Bank Muscat | 0.33 | (0.91%) | 5.78 |
| OQ Gas Networks | 0.16 | 0.61% | 4.91 |
| OQ Exploration & Production SA | 0.34 | (2.58%) | 3.75 |

The Egyptian Exchange Daily Report

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 2,432,068.0 | (1.1%) | 0.3% | 14.8% |
| Banks | 510,741.5 | (5.2%) | (2.2%) | 16.7% |
| Basic Resources | 269,250.1 | (0.3%) | 2.0% | (8.4%) |
| Industrial Goods | 178,983.9 | 0.9% | 1.3% | 0.7% |
| Health Care & Pharmaceuticals | 84,240.0 | 0.4% | 1.6% | 72.3% |
| Real Estate | 343,858.8 | (0.1%) | 0.1% | 10.9% |
| Travel and Leisure | 70,272.4 | (0.3%) | (0.6%) | 2.4% |
| Food, Beverages & Tobacco | 250,928.7 | (0.3%) | 1.9% | 33.9% |
| Energy and Support Services | 19,340.1 | (0.1%) | 0.8% | (0.7%) |
| Trade and Distributors | 26,301.0 | (0.2%) | 1.4% | 46.7% |
| Shipping and Transport | 75,005.3 | 0.8% | 2.0% | (2.4%) |
| Education Services | 36,888.3 | (0.0%) | 3.0% | 53.5% |
| Contracting and Construction Eng | 64,455.8 | 3.5% | 5.0% | 59.7% |
| Textiles and Durables | 29,354.5 | (0.1%) | (0.4%) | 2.5% |
| Building Materials | 54,464.6 | (0.1%) | 2.6% | 139.3% |
| Media & Communication Services | 204,184.9 | (0.0%) | (0.8%) | 35.9% |
| Paper and Packaging | 2,253.9 | 1.7% | 1.5% | 6.4% |
| Non-bank Financial Services | 211,544.4 | (0.4%) | (0.4%) | (0.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| South Valley Cement | 7.10 | 9.1% |
| Extracted Oils | 5.65 | 8.2% |
| Development & Engineering Consultants | 76.40 | 6.1% |
| Medical Packaging Company | 1.35 | 5.5% |
| General Silos & Storage | 262.79 | 5.3% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Delta Construction & Rebuilding | 47.00 | (6.0%) |
| GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVESTMENT | 1.62 | (4.7%) |
| Marseille Almasreia Alkhalegeya For Holding Investment | 3.90 | (4.6%) |
| EL Ezz Aldekhela Steel - Alexandria | 1250.00 | (3.8%) |
| Mansourah Poultry | 2.79 | (3.8%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|--|----------------|-----------------------|
| Orascom Investment Holding | 1.08 | 132,257 |
| Mansourah Poultry | 2.79 | 130,483 |
| Zahraa Maadi Investment & Development | 5.00 | 64,254 |
| Egyptians For Investment & Urban Development | 0.26 | 56,929 |
| Arab Developers Holding | 0.18 | 50,715 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 37,094.80 | (116.0) | (0.3%) | 1.2% | 24.7% |
| Market Cap (EGP Mn) | 2,432,068.0 | (26,601.6) | (1.1%) | 0.3% | 14.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 1,049.2 | 172.3 | 19.7% | 1,256.4 | 921.5 |
| Value Traded (EGP Mn) | 4,608.3 | 621.0 | 15.6% | 3,787.9 | 4,193.0 |
| No. of Trades | 107,151 | 1,100 | 1.0% | 94,505 | 117,036 |

| Market Breadth | ▲ 79 | ▼ 96 | = 46 |
|----------------|------|------|------|
|----------------|------|------|------|

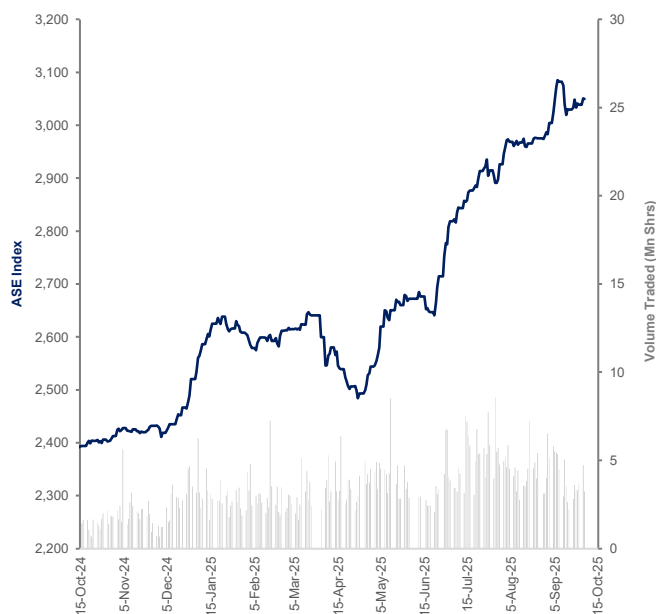
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---|----------------|----------------|-------------------|
| Mansourah Poultry | 2.79 | (3.79%) | 375.54 |
| Zahraa Maadi Investment & Development | 5.00 | 4.17% | 317.10 |
| Egyptian Financial Group-Hermes Holding Company | 26.75 | 0.56% | 276.07 |
| Commercial International Bank (Egypt) | 104.55 | (0.48%) | 235.78 |
| South Valley Cement | 7.10 | 9.06% | 203.32 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 24,038.0 | 0.2% | 0.1% | 28.3% |
| Banks | 9,257.8 | 0.1% | 1.0% | 20.9% |
| Insurance | 326.3 | 0.1% | (2.5%) | 17.8% |
| Diversified Financial Services | 281.3 | 0.0% | 0.2% | 3.4% |
| Real Estate | 364.3 | (0.7%) | (0.5%) | 19.4% |
| Health Care Services | 48.9 | 0.0% | 0.4% | (5.0%) |
| Educational Services | 306.6 | (0.6%) | 0.6% | 9.8% |
| Hotels and Tourism | 239.6 | (1.7%) | (3.3%) | (7.0%) |
| Transportation | 126.7 | 0.3% | 0.4% | 19.4% |
| Technology and Communication | 568.1 | (0.7%) | 0.0% | 4.5% |
| Utilities and Energy | 1,153.4 | 0.2% | 0.7% | 20.1% |
| Commercial Services | 296.0 | 0.5% | 0.3% | 3.6% |
| Pharmaceutical and Medical Industries | 68.2 | (0.5%) | 0.1% | 3.3% |
| Chemical Industries | 63.3 | 0.0% | (0.4%) | 9.9% |
| Food and Beverages | 206.3 | 0.1% | 6.4% | (5.4%) |
| Tobacco and Cigarettes | 1.1 | 0.0% | 0.0% | (50.0%) |
| Mining and Extraction Industries | 10,565.4 | 0.6% | (0.7%) | 45.9% |
| Engineering and Construction | 100.1 | 0.0% | (2.3%) | (8.5%) |
| Electrical Industries | 32.2 | 0.0% | 8.2% | 58.6% |
| Textiles Leathers and Clothings | 32.4 | 2.9% | 0.9% | 6.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|-------------------------------------|---------------|----------------|
| EURO ARAB INSURANCE GROUP | 1.08 | 4.9% |
| ARABIA INSURANCE COMPANY - JORDAN | 1.13 | 4.6% |
| SPECIALIZED INVESTMENT COMPOUNDS | 1.40 | 3.7% |
| IHDATHIAT CO-ORDINATES | 0.59 | 3.5% |
| FIRST JORDAN INVESTMENT COMPANY PLC | 0.30 | 3.4% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|---|---------------|----------------|
| REAL ESTATE DEVELOPMENT | 0.67 | (4.3%) |
| DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO | 0.45 | (4.3%) |
| AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI | 0.46 | (4.2%) |
| AL-BILAD SECURITIES AND INVESTMENT | 0.27 | (3.6%) |
| AL MANARA ISLAMIC INSURANCE COMPANY | 0.28 | (3.4%) |

| Most Active Stocks By Volume | Price (JD) | Volume (^{'000} Shrs) |
|----------------------------------|---------------|-----------------------------------|
| JORDAN ISLAMIC BANK | 4.25 | 308 |
| CENTURY INVESTMENT GROUP | 0.56 | 260 |
| JORDAN DECAPOLIS PROPERTIES | 0.49 | 258 |
| SPECIALIZED INVESTMENT COMPOUNDS | 1.40 | 94 |
| JORDAN AHLI BANK | 1.18 | 79 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 3,049.71 | (1.15) | (0.0%) | 0.5% | 22.5% |
| Market Cap (JD Mn) | 24,038.03 | 58.84 | 0.2% | 0.1% | 28.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|------------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (^{'000} Shares) | 3,244.3 | (1,474.6) | (31.2%) | 3,851.0 | 2,372.2 |
| Value Traded (JD ^{'000}) | 5,580.7 | (1,517.4) | (21.4%) | 7,875.7 | 2,875.0 |
| No. of Trades | 3,037 | 402 | 15.3% | 2,791 | 1,491 |

Market Breadth



31



32



98

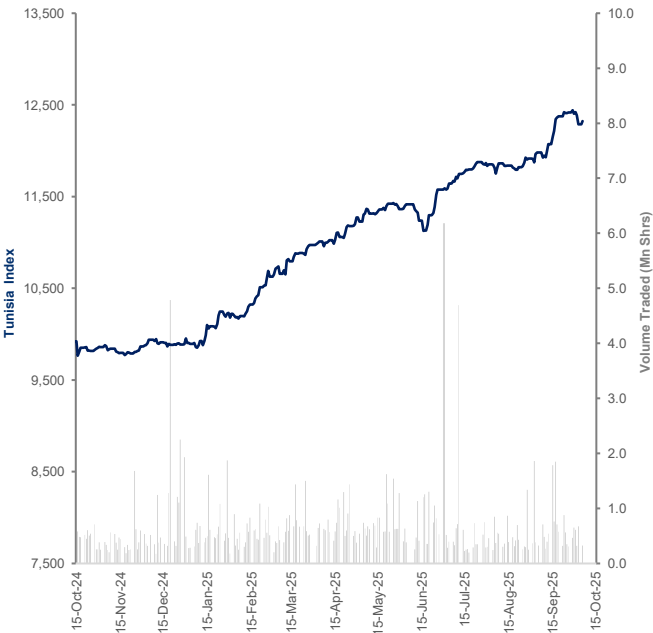
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|----------------------------------|---------------|----------------|------------------|
| JORDAN ISLAMIC BANK | 4.25 | 0.24% | 1.31 |
| ARAB BANK | 5.90 | 0.34% | 0.24 |
| CENTURY INVESTMENT GROUP | 0.56 | 1.82% | 0.14 |
| SPECIALIZED INVESTMENT COMPOUNDS | 1.40 | 3.70% | 0.13 |
| JORDAN DECAPOLIS PROPERTIES | 0.49 | (2.00%) | 0.13 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 28,854.1 | 0.0% | (0.6%) | 19.2% |
| Banking | 12,960.1 | 0.2% | 0.0% | 11.5% |
| Insurance | 1,114.1 | (2.4%) | (3.2%) | 13.6% |
| Leasing | 1,154.4 | (0.1%) | (1.1%) | 26.4% |
| Financial Services | 2,617.3 | (0.4%) | (2.4%) | 67.5% |
| Industrial | 2,499.6 | 1.0% | (0.6%) | 21.4% |
| Chemical Industry | 495.2 | (1.7%) | (1.9%) | 16.7% |
| Food & Beverage | 4,773.7 | 0.1% | (0.2%) | 19.5% |
| Retailing | 1,663.5 | (1.0%) | (1.4%) | 45.5% |
| Others | 1,576.3 | 1.5% | (0.6%) | 4.4% |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|---------------------------------|---------------|----------------|
| Societe Moderne de Ceramique | 0.48 | 4.3% |
| Societe Immobiliere Tuniso Seo | 3.13 | 4.3% |
| Union Bancaire pour le Commerc | 19.80 | 3.1% |
| Societe Tunisienne d'Entreprise | 5.05 | 2.9% |
| One Tech Holding | 8.78 | 2.2% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Tunisienne d'Assurance | 219.65 | (4.5%) |
| Societe Ciments de Bizerte | 0.47 | (4.1%) |
| Air Liquide Tunisie | 155.10 | (3.1%) |
| Automobile reseau tunisien et | 11.17 | (2.9%) |
| SOTUMAG | 8.60 | (2.8%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Societe Moderne de Ceramique | 0.48 | 65 |
| Societe Tunisienne de Banque | 3.65 | 55 |
| Amen Bank | 45.80 | 34 |
| One Tech Holding | 8.78 | 28 |
| Societe D'Articles Hygieniques | 12.37 | 17 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 12,323.07 | 34.89 | 0.3% | (0.7%) | 23.8% |
| Market Cap (DT Mln) | 28,854 | 6.57 | 0.0% | (0.6%) | 19.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 320.9 | (352.6) | (52.4%) | 705.7 | 598.2 |
| Value Traded ('000 DT) | 3,463.6 | (2,099.4) | (37.7%) | 7,424.2 | 5,623.2 |
| No. of Trades | 1,088 | (331) | (23.3%) | 1,564 | 1,145 |

| Market Breadth | ▲ 22 | ▼ 18 | = 24 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Amen Bank | 45.80 | (0.43%) | 1.58 |
| One Tech Holding | 8.78 | 2.21% | 0.24 |
| Societe D'Articles Hygieniques | 12.37 | 1.39% | 0.20 |
| Societe Tunisienne de Banque | 3.65 | (2.41%) | 0.20 |
| Tunisie Profiles Aluminium SA | 10.63 | 0.38% | 0.16 |

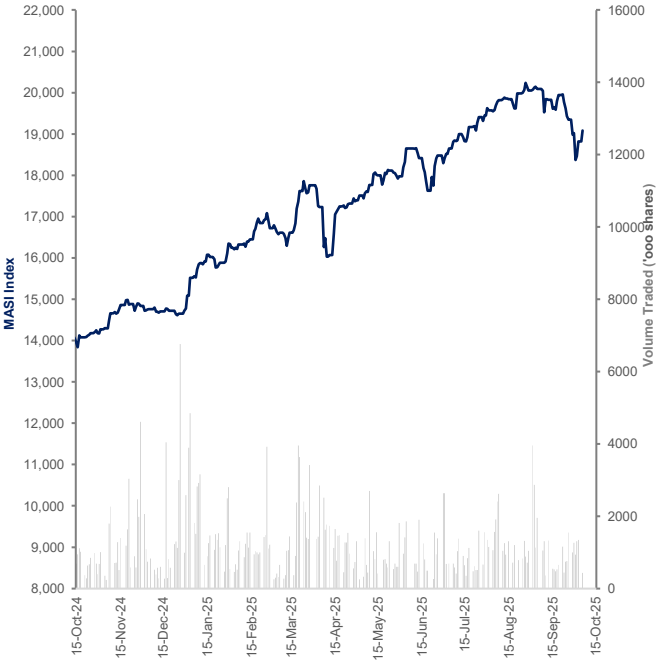
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 6, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 794,432.4 | 1.5% | 0.3% | 28.8% |
| Banking | 310,646.4 | 2.2% | 0.4% | 22.9% |
| Beverages | 8,547.5 | (2.5%) | (5.5%) | (6.3%) |
| Chemicals | 3,128.8 | 3.8% | 0.7% | 23.7% |
| Construction & Building Material | 82,400.0 | (0.0%) | (1.0%) | 8.0% |
| Distributors | 20,805.0 | 2.5% | 0.6% | 24.6% |
| Electricity | 57,202.2 | 1.0% | 3.2% | 81.0% |
| Food Producers & Processors | 28,750.9 | 3.7% | (2.0%) | 9.6% |
| Holding Companies | 7,183.2 | 2.5% | 3.8% | 43.9% |
| Insurance | 34,810.2 | 1.4% | 1.6% | 12.9% |
| Investment & other Finance | 4,228.9 | 0.0% | (1.6%) | 12.8% |
| Leisures & Hotel | 5,874.0 | 0.0% | 0.0% | 83.0% |
| Materials, Software & Computer | 5,403.9 | (0.3%) | (1.8%) | (5.2%) |
| Mining | 79,869.6 | 1.6% | 1.4% | 98.5% |
| Oil & Gas | 14,093.8 | 0.0% | (2.4%) | 9.0% |
| Real Estate | 27,095.2 | 1.4% | (0.3%) | 2.6% |
| Telecommunications | 103,117.9 | 0.8% | 0.0% | 43.0% |
| Transport | 1,140.2 | 1.3% | (2.5%) | (15.2%) |
| Forestry & Paper | 134.9 | 2.5% | (2.8%) | 37.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Ennaki Automobiles | 58.06 | 10.0% |
| Fenie Brossette | 463.90 | 6.4% |
| Banque Marocaine Pour Le Comme | 585.00 | 6.4% |
| Colorado SA | 93.00 | 6.3% |
| ATLANTA | 155.00 | 5.4% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Societe Des Boissons du Maroc | 2202.00 | (3.8%) |
| Disway | 940.00 | (1.1%) |
| Sonasid | 2382.00 | (0.8%) |
| LafargeHolcim Maroc SA | 1888.00 | (0.5%) |
| Douja Promotion Groupe Addoha | 38.24 | (0.4%) |

| Most Active Stocks By Volume | Price (MAD) | Volume (⁰ 00 Shrs) |
|-------------------------------|----------------|-----------------------------------|
| Douja Promotion Groupe Addoha | 38.24 | 160.9 |
| Maroc Telecom | 117.30 | 66.9 |
| Ennaki Automobiles | 58.06 | 34.4 |
| Auto Hall | 95.32 | 23.1 |
| Banque Centrale Populaire | 298.00 | 21.5 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 19,084.25 | 264.07 | 1.4% | 0.3% | 29.2% |
| Market Cap (MAD Mn) | 794,432 | 11,834 | 1.5% | 0.3% | 28.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (⁰ 000 Shares) | 434.1 | (908.7) | (67.7%) | 1,249.2 | 1,270.1 |
| Value Traded (MAD Mn) | 111.89 | (202.43) | (64.4%) | 263.1 | 152.1 |

| | | | |
|----------------|------|-----|-----|
| Market Breadth | ▲ 27 | ▼ 5 | = 9 |
|----------------|------|-----|-----|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Disway | 940.00 | (1.05%) | 16.74 |
| Attijariwafa Bank | 756.00 | 2.16% | 11.97 |
| TAQA Morocco SA | 2425.00 | 1.04% | 11.15 |
| Hightech Payment Systems SA | 490.30 | 0.06% | 10.36 |
| LafargeHolcim Maroc SA | 1888.00 | (0.53%) | 7.96 |

Source: Bloomberg, Kamco Research

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