

MENA Markets Daily Report

November 9, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	=	9,462.34	0.0%	20.7%	4.8%
		Kuwait	Main 50 Index	▲	8,663.69	0.4%	27.3%	24.0%
		Kuwait	Main Market Index	▲	8,477.46	(0.2%)	22.7%	24.0%
		Kuwait	All Share Index	▼	8,913.21	(0.0%)	21.1%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,302.35	0.4%	(6.1%)	0.6%
		UAE - Dubai	DFM General Index	▲	6,024.80	0.1%	16.8%	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,890.76	0.6%	16.2%	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	10,075.12	0.5%	7.0%	(1.7%)
		Qatar	QE 20 Index	▲	11,058.92	0.5%	4.6%	(2.4%)
		Bahrain	Bahrain All Share	▼	2,072.07	(0.4%)	4.3%	0.7%
		Oman	MSX 30 Index	▼	5,544.30	(0.4%)	21.1%	1.4%
		Egypt	EGX 30	▲	39,949.66	2.1%	34.3%	19.5%
		Jordan	ASE Index	▲	3,338.12	0.4%	34.1%	2.4%
		Tunisia	Tunisia Index	▼	12,722.47	(0.1%)	27.8%	13.7%
		Morocco	MASI	▼	19,268.40	(0.7%)	30.4%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,997.56	(0.3%)	19.3%	12.7%
		India	SENSEX	▼	83,216.28	(0.1%)	6.5%	8.2%
		Brazil	BOVESPA Stock Index	▲	154,063.53	0.5%	28.1%	(10.4%)
		Mexico	BOLSA Index	▲	63,376.13	0.5%	28.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,381.63	(0.9%)	28.5%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	991.32	(0.1%)	17.8%	17.3%
		Asia	MSCI Asia Pacific	▼	714.16	(1.0%)	25.4%	8.2%
		Europe	DJ Stoxx 600	▼	564.79	(0.6%)	11.3%	6.0%
		Europe	FTSEurofirst 300	▼	2,250.81	(0.6%)	11.6%	6.7%
		U.S.A	S&P 500	▲	6,728.80	0.1%	14.4%	23.3%
		U.S.A	DJIA	▲	46,987.10	0.2%	10.4%	12.9%
		U.S.A	NASDAQ Composite	▼	23,004.54	(0.2%)	19.1%	28.6%
		UK	FTSE 100	▼	9,682.57	(0.6%)	18.5%	5.7%
		Germany	DAX	▼	23,569.96	(0.7%)	18.4%	18.8%
		Japan	NIKKEI 225	▼	50,276.37	(1.2%)	26.0%	19.2%
		Hong Kong	HANG SENG INDEX	▼	26,241.83	(0.9%)	30.8%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	99.60	(0.1%)	(8.19%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.32	0.19%	5.16%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.16	0.16%	11.71%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.06%	0.37%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	63.63	0.4%	(14.8%)	(3.1%)
		Oil	NYMEX	▲	59.75	0.5%	(16.7%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.32	(1.0%)	(1.1%)	6.8%
		Gold	Gold Spot \$/Oz	▲	4,001.26	0.6%	52.5%	26.3%
		Silver	Silver Spot \$/Oz	▲	48.32	0.6%	67.2%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	103,837.91	2.7%	10.8%	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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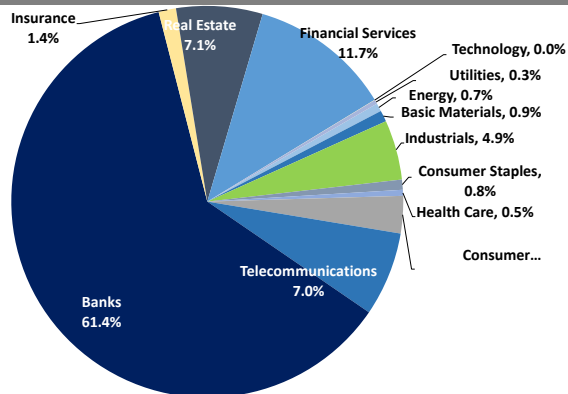
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 6, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,707.8	24.4	10.8%
2- National Bank of Kuwait	8,908.9	14.3	14.7%
3- Boubayan Bank	3,131.7	31.5	10.8%
4- Zain	2,328.0	9.4	20.1%
5- Mabanee Co.	1,480.3	17.9	11.8%
6- Commercial Bank of Kuwait	1,422.1	9.2	21.1%
7- Gulf Bank	1,393.4	24.9	6.8%
8- Warba Bank	1,286.5	38.1	4.2%
9- Burgan Bank	879.2	19.1	5.3%
10- Boursa Kuwait Securities Co.	808.1	33.8	36.1%
Total	36,346	18.45	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mezzan Holding Co.	1.352	0.134	11.0%
Warba Capital Holding Co.	0.900	0.072	8.7%
Kuwait Resorts Co.	0.142	0.007	5.2%
First Investment Co.	0.155	0.007	4.7%
National Cleaning Co.	0.170	0.007	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.321	(0.029)	(8.3%)
Osoul Investment Co.	0.336	(0.017)	(4.8%)
Injazzat Real Estate Development Co.	0.179	(0.009)	(4.8%)
Al-Argan International Real Estate Co.	0.147	(0.006)	(3.9%)
National Petroleum Services Co.	1.600	(0.064)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.035	(0.3%)	46,049,087
GFH Financial Group	0.185	0.0%	45,347,779
National Cleaning Co.	0.170	4.3%	24,988,924
Al-Argan International Real Estate Co.	0.147	(3.9%)	24,602,220
Arab Real Estate Co.	0.186	2.8%	17,745,496

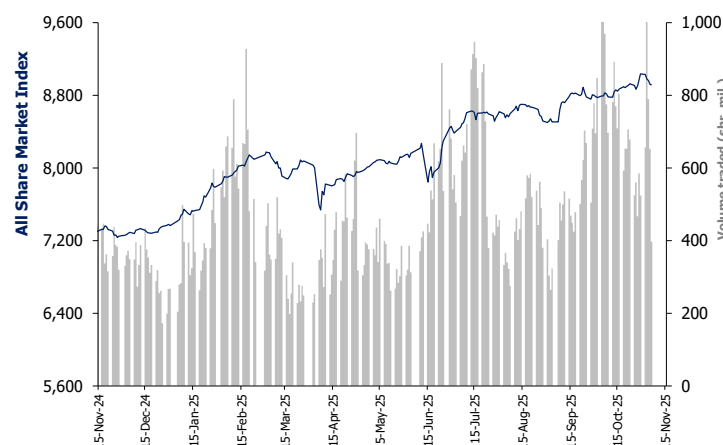
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,913.2	▼	(0.0%)	(1.3%)	21.1%
Energy	1,816.7	▼	(1.7%)	(1.3%)	52.8%
Basic Materials	888.9	▼	(0.1%)	0.8%	(2.5%)
Industrials	763.9	▼	(0.1%)	(2.1%)	5.6%
Consumer Staples	1,475.5	▲	10.5%	13.0%	47.7%
Health Care	571.7	▲	0.1%	(1.4%)	24.7%
Consumer Discretionary	2,457.4	▲	0.1%	2.8%	15.8%
Telecommunications	1,226.4	▲	0.8%	2.1%	20.5%
Banks	2,167.0	▼	(0.2%)	(1.6%)	19.7%
Insurance	1,920.4	▼	(1.3%)	(0.9%)	(6.6%)
Real Estate	1,985.1	▼	(0.1%)	(3.1%)	46.7%
Financial Services	1,925.6	▼	(0.3%)	(2.1%)	27.5%
Technology	1,236.8	▼	(1.7%)	(2.3%)	18.9%
Utilities	434.2	▼	(0.6%)	(2.4%)	9.3%

Market Breadth		54		63		23
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,462.34	0.2	0.0%	(1.1%)	20.7%	
Main 50 Index	8,663.69	37.6	0.4%	(2.1%)	27.3%	
Main Market Index	8,477.46	(17.9)	(0.2%)	(2.3%)	22.7%	
All Share Market Index	8,913.21	(3.3)	(0.0%)	(1.3%)	21.1%	
Market Cap (KWD Mn)	53,633.02	(22.5)	(0.0%)	(2.2%)	23.5%	

Index Performance relative to Volume

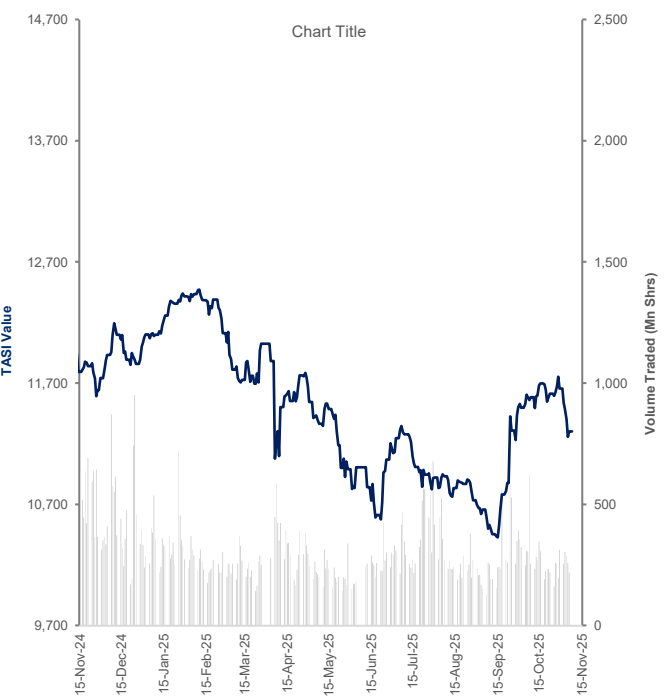


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	397.1	(254.8)	(39.1%)	499.9	261.1
Value Traded (KWD Mn)	99.1	(17.7)	(15.1%)	111.9	58.1
No. of Trades	25,019	(6,293)	(20.1%)	25,096	15,365

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.185	0.0%	8,389,780
National Bank of Kuwait	1.019	(0.7%)	7,593,782
Int'l Financial Advisors Co.	0.503	0.6%	5,534,998
Ali Alghanim Sons Automotive Co.	1.086	(0.5%)	5,313,259
Kuwait Finance House	0.796	0.0%	4,946,249

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,520,700.2	0.7%	(1.6%)	(6.7%)
Energy	6,343,954.0	0.9%	(0.2%)	(7.6%)
Materials	621,590.7	(0.9%)	(5.2%)	(1.6%)
Capital Goods	70,552.9	1.3%	(2.7%)	(1.6%)
Commercial & Professional Svc	12,144.3	0.4%	(3.5%)	(21.7%)
Transportation	50,943.5	0.7%	(3.4%)	4.8%
Consumer Durables & Apparel	7,664.1	1.1%	(3.1%)	(15.7%)
Consumer Services	59,710.9	1.6%	(6.4%)	(13.2%)
Media	30,465.2	0.6%	(5.8%)	(36.5%)
Consumer Discretionary Distribution &	34,401.9	(0.0%)	(2.3%)	14.2%
Consumer Staples Distribution & Retail	39,086.2	(0.2%)	(4.7%)	(15.6%)
Food & Beverages	96,373.8	1.1%	(2.7%)	(17.0%)
Health Care Equipment & Svc	169,301.5	0.2%	(3.5%)	(3.1%)
Pharma, Biotech & Life Science	16,768.6	0.9%	(3.1%)	(0.9%)
Banks	1,019,968.1	0.5%	(2.5%)	4.7%
Financial Services	66,551.3	0.6%	(1.9%)	(1.7%)
Insurance	74,147.9	0.8%	(3.9%)	(23.6%)
Telecommunication Services	285,199.4	(0.7%)	(2.3%)	12.3%
Utilities	250,263.4	(0.1%)	(8.3%)	(35.9%)
REITs	14,683.4	0.8%	(0.6%)	(5.4%)
Real Estate Mgmt & Dev't	145,775.6	0.5%	(3.7%)	14.4%
Software & Services	110,654.6	0.1%	(10.8%)	(21.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Savola Group	26.56	7.4%
Al Khaleej Training and Educat	29.38	6.9%
Al Mawarid Manpower Co.	135.50	6.7%
Al Babbtain Power & Telecommuni	65.80	4.6%
Electrical Industries Co	11.60	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyadh Cement Co	24.04	(6.8%)
Etihad Atheeb Telecommunicatio	98.65	(6.8%)
Allied Cooperative Insurance G	10.17	(6.3%)
Perfect Presentation for Commercial Services Co.	9.26	(3.1%)
Obeikan Glass Co.	31.28	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.91	47,927
Electrical Industries Co	11.60	15,783
Saudi Chemical Co Holding	7.77	11,444
Batic Investments and Logistic	2.21	6,693
Saudi Arabian Oil Co	25.84	5,886

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,302.35	45.61	0.4%	(3.0%)	(6.1%)
Market Cap (SAR Mn)	9,520,700	61,824	0.7%	(1.6%)	(6.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	218.3	(39.6)	(15.4%)	286.3	400.9
Value Traded (SAR Mn)	4,298.0	(609.4)	(12.4%)	5,402.7	7,742.1
No. of Trades	446,773	(73,568)	(14.1%)	486,960	521,926

Market Breadth	▲ 159	▼ 90	▬ 20
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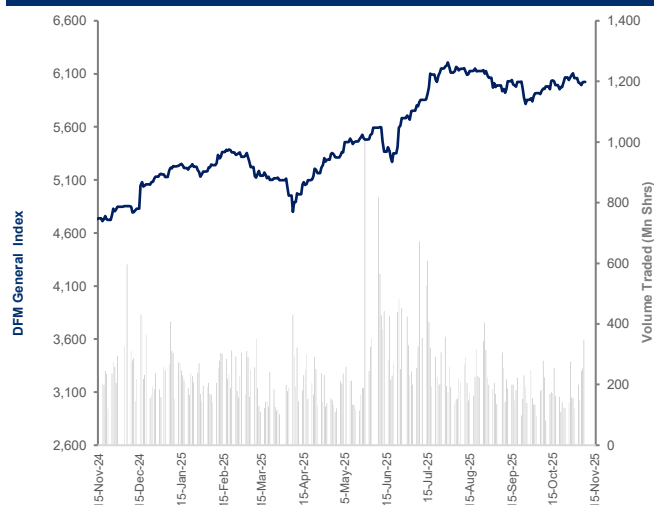
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	102.60	0.7%	303.84
Electrical Industries Co	11.60	4.6%	180.67
Saudi Arabian Mining Co	59.80	(2.0%)	174.01
Saudi Arabian Oil Co	25.84	0.9%	151.23
Al Babbtain Power & Telecommuni	65.80	4.6%	127.81

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,023,177.7	0.2%	(0.6%)	13.1%
Financials	449,658.7	0.3%	(0.9%)	25.7%
Real Estate	205,182.1	(0.7%)	(2.6%)	7.2%
Industrial	119,599.2	(0.0%)	1.8%	17.9%
Materials	1,471.1	0.0%	(1.2%)	17.8%
Consumer Staples	29,523.0	0.5%	2.6%	(7.1%)
Consumer Discretionary	25,147.4	(1.9%)	(6.2%)	(31.6%)
Telecommunication	44,105.2	0.4%	3.1%	29.9%
Utilities	148,491.1	1.7%	0.6%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.72	4.2%
Shuaa Capital	0.23	2.7%
Emirates Refreshments Co	2.85	2.5%
DEWA	2.79	1.8%
Watania International Holding	0.70	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.39	(3.9%)
Deyaar Development Pjsc	1.03	(2.8%)
TALABAT Holding PLC	0.89	(2.2%)
Ajman Bank Pjsc	1.45	(2.0%)
Aramex Pjsc	2.68	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.31	145,297
TALABAT Holding PLC	0.89	38,837
Shuaa Capital	0.23	33,893
Emaar Properties Pjsc	13.60	29,384
Ajman Bank Pjsc	1.45	24,476

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,024.80	3.04	0.1%	(0.6%)	16.8%
Market Cap (AED Mn)	1,023,178	2,028	0.2%	(0.6%)	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	348.0	96.0	38.1%	234.1	185.5
Value Traded (AED Mn)	848.9	230.5	37.3%	656.5	371.2
No. of Trades	12,725	17	0.1%	13,004	9,242

Market Breadth	▲ 20	▼ 21	▬ 35
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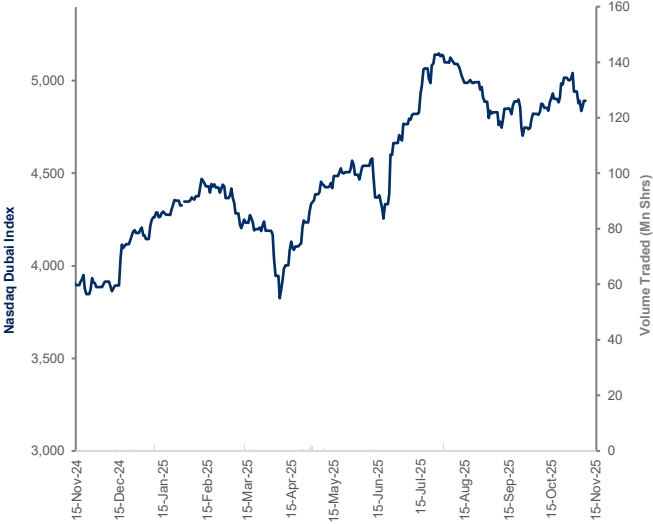
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.60	(1.45%)	403.65
Emaar Development	14.80	1.02%	114.76
Drake & Scull International	0.31	1.29%	45.37
SALIK	6.13	0.82%	38.10
Emirates Integrated Telecomm	9.73	0.41%	36.16

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,591.9	0.0%	(2.7%)	7.1%
DEPA Limited (AED)	119.2	(0.0%)	(15.8%)	(17.9%)
Emirates REIT (CEIC) Limited	182.2	2.2%	7.7%	13.8%
ENBD REIT (CEIC) Limited	117.5	0.0%	2.2%	33.5%
Hikma Pharmaceuticals GDR	5,358.6	0.0%	3.6%	(3.0%)
Nasdaq, Inc.	48,814.4	0.0%	(3.3%)	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.56	2.2%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.56	67.0
Enbd Reit (Ceic) Limited	0.47	3.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,890.76	30.2	0.6%	(1.0%)	16.2%
Market Cap (USD Mn)	54,592	3.9	0.0%	(2.7%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.070	(0.40)	(85%)	0.184	1.16
Value Traded (USD Mn)	0.039	(0.16)	(81%)	0.1	0.35
No. of Trades	13.0	(20.00)	(61%)	11	8

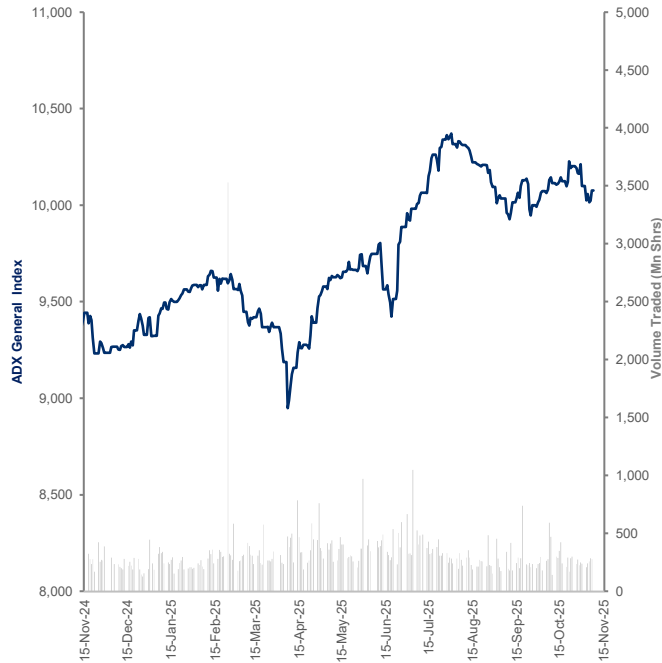
Market Breadth	▲ 1	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.56	2.18%	0.04
Enbd Reit (Ceic) Limited	0.47	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,030,098.3	0.3%	(0.3%)	3.3%
Financials	1,483,259.0	0.1%	(0.2%)	7.8%
Telecommunication	205,134.8	0.5%	(1.0%)	15.9%
Consumer Discretionary	72,995.8	0.5%	(4.2%)	1.1%
Industrial	228,547.9	0.3%	(0.6%)	(0.8%)
Real Estate	79,649.0	3.1%	3.4%	22.0%
Basic Materials	95,534.0	(0.2%)	(0.7%)	3.3%
Energy	416,625.0	0.7%	(0.9%)	(0.3%)
Utilities	382,276.5	0.3%	0.9%	(3.1%)
Consumer Staples	25,887.0	2.6%	(0.7%)	(30.7%)
Health Care	40,189.4	(1.4%)	(2.7%)	(19.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	1.28	11.3%
National Bank of Umm Al Qaiwain	3.00	4.2%
Al Dar Properties Co.	9.33	3.6%
Hayah Insurance Co	1.50	2.7%
Sharjah Cement & Industrial Development Co.	0.83	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	5.41	(9.8%)
Sudan Telecommunication Co.	0.42	(3.0%)
PureHealth	2.72	(2.2%)
Dana Gas Co.	0.83	(1.9%)
GFH Financial Group	2.18	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.42	39,220
Eshraq Investments P.J.S.C	0.48	36,539
Al Dar Properties Co.	9.33	32,327
ADNOC Drilling	5.65	32,106
ADNOC Logistisc & Services	5.73	18,451

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,075.12	51.52	0.5%	(0.2%)	7.0%
Market Cap (AED Mn)	3,030,098	10,336	0.3%	(0.3%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	276.6	(7.6)	(2.7%)	336.9	302.6
Value Traded (AED Mn)	1,232.8	152.7	14.1%	1,264.1	1,203.6
No. of Trades	18,979	(4,274)	(18.4%)	21,555	15,786

Market Breadth

▲ 26 ▼ 27 = 37

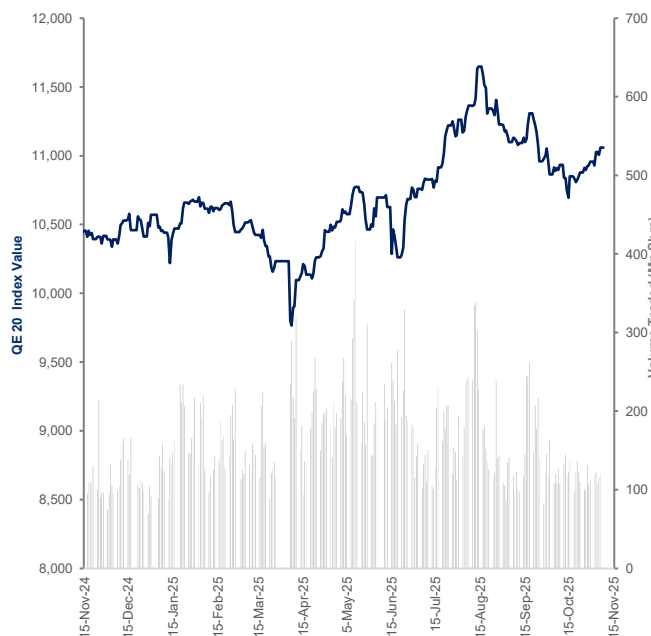
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	9.33	3.55%	300.03
ADNOC Drilling	5.65	2.17%	179.80
ADNOCGAS UH EQUITY	3.42	0.29%	133.90
International Holdings Company PJSC	399.50	0.00%	111.82
ADNOC Logistisc & Services	5.73	0.88%	106.68

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	659,820.4	0.6%	0.8%	6.2%
Banking & Finance Sector	327,026.0	0.6%	1.1%	7.1%
Goods & Consumer Services	32,199.8	0.2%	0.3%	4.6%
Industrial Sector	150,217.6	(0.1%)	(0.9%)	1.2%
Insurance Sector	11,085.6	1.5%	0.9%	(0.2%)
Real Estate	44,701.4	0.4%	0.5%	2.6%
Telecom	54,753.8	2.2%	2.2%	22.4%
Transport	39,836.2	0.4%	3.1%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.49	9.6%
Ooredoo QPSC	13.90	2.4%
Doha Bank QPSC	2.57	2.0%
QLMI Life and Medical Insurance	2.40	1.5%
Qatar German Co for Medical De	1.70	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	2.99	(0.8%)
Meeza	3.46	(0.7%)
Qatar Islamic Insurance Group	8.94	(0.6%)
Qatar Oman Investment Co QSC	0.64	(0.6%)
Mesaieed Petrochemical Holding	1.21	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.47	20,263
Masraf Al Rayan QSC	2.33	8,864
Gulf International Services QS	2.99	6,969
Mesaieed Petrochemical Holding	1.21	6,888
Qatar German Co for Medical De	1.70	6,008

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,058.92	52.32	0.5%	0.9%	4.6%
Market Cap (QAR Mn)	659,820	3,660	0.6%	0.8%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	120.4	5.0	4.3%	169.2	158.3
Value Traded (QAR Mn)	395.5	79.2	25.0%	427.2	440.6
No. of Trades	28,069	10,250	57.5%	19,112	14,636

Market Breadth	▲ 33	▼ 14	= 7
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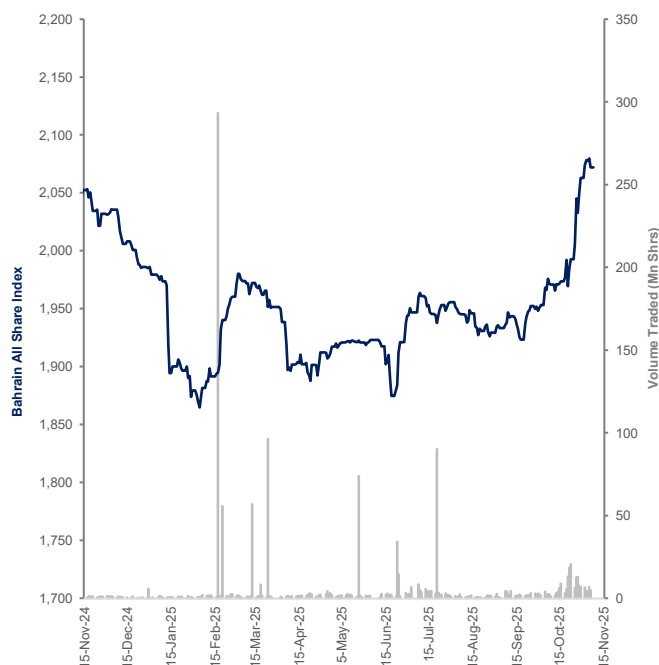
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.65	0.81%	42.53
Ooredoo QPSC	13.90	2.43%	31.24
Baladna	1.47	0.55%	29.85
Qatar Islamic Bank SAQ	24.90	0.44%	28.60
Gulf International Services QS	2.99	(0.80%)	20.85

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,738.2	(0.1%)	1.3%	12.5%
Materials	1,604.6	0.0%	2.3%	(13.1%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	248.2	0.0%	0.4%	6.3%
Consumer Staples	113.4	0.0%	0.6%	(9.8%)
Financials	23,695.4	(0.1%)	1.2%	15.7%
Communication Services	877.3	0.0%	0.2%	(0.5%)
Real Estate	73.5	0.0%	0.0%	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Worst Return Performers	Price (BHD)	Daily % Chg
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GFH FINANCIAL GROUP BSC	0.59	(1.3%)
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BBK BSC	0.52	(1.0%)
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Al Salam Bank-Bahrain BSC	0.23	(0.1%)
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
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GFH FINANCIAL GROUP BSC	0.59	4,416
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Aluminium Bahrain B.S.C	1.13	224
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BBK BSC	0.52	85
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Bahrain Telecommunications Co	0.49	65
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Al Salam Bank-Bahrain BSC	0.23	51
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Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	2,072.07	(7.61)	(0.4%)	0.4%	4.3%
Market Cap (BHD Mn)	26,738.2	(27.1)	(0.1%)	1.3%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	4,942	(2,125)	(30.1%)	5,786.6	6,166.7
Value Traded (BHD '000)	3,011	(280)	(8.5%)	3,236.4	1,804.3
No. of Trades	68	(8)	(10.5%)	54	44

Market Breadth	▲ 0	▼ 3	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.59	(1.33%)	2.66
Aluminium Bahrain B.S.C	1.13	0.00%	0.25
BBK BSC	0.52	(0.95%)	0.04
Bahrain Telecommunications Co	0.49	0.00%	0.03
Al Salam Bank-Bahrain BSC	0.23	(0.13%)	0.01

Muscat Stock Exchange Daily Report

November 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	15,206.1	(0.1%)	(0.7%)	24.6%
Financial	6,232.8	(0.5%)	(1.6%)	20.4%
Industrial	6,026.8	0.3%	0.1%	32.1%
Services	2946.6	(0.2%)	(0.6%)	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.49	8.9%
The Financial Corporation Co.	0.04	7.7%
Al Omaniya Financial Services Co.	0.127	1.6%
Acwa Power Barka	0.18	1.2%
Raysut Cement Co.	0.09	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.16	(5.5%)
Al Jazeera Steel Products Co.	0.57	(2.4%)
Dhofar Generating Company	0.09	(2.2%)
Oman Cement Co.	0.48	(2.1%)
OQ BASE INDUSTRIES (SFZ)	0.17	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Asyad Shipping Company	0.17	34,772
OQ BASE INDUSTRIES (SFZ)	0.17	26,424
OQ Exploration & Production SA	0.36	20,687
Sohar Bank	0.15	19,586
OQ Gas Networks	0.18	17,366

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,544.30	(21.57)	(0.4%)	(1.2%)	21.1%
Market Cap (OMR Mn)	15,206.1	(17.55)	(0.1%)	(0.7%)	24.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	138,387.7	30,376.5	28.1%	86,821.8	24,277.7
Value Traded (OMR '000)	30,592.7	4,919.5	19.2%	15,226.4	2,693.4

Market Breadth	▲ 13	▼ 22	= 83
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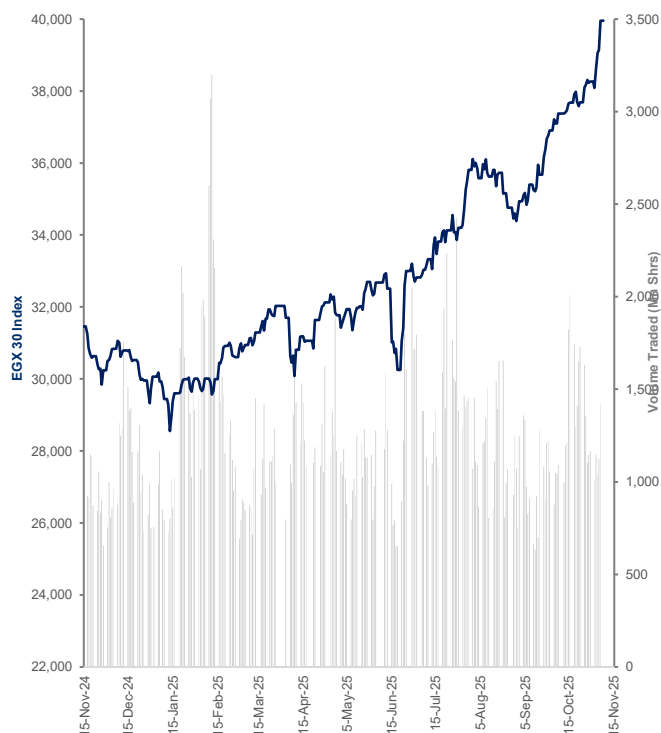
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.36	1.13%	7.38
Asyad Shipping Company	0.17	0.00%	5.92
OQ BASE INDUSTRIES (SFZ)	0.17	(1.72%)	4.54
Bank Muscat	0.33	(0.60%)	3.91
OQ Gas Networks	0.18	(0.55%)	3.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,646,828.8	0.6%	1.8%	24.9%
Banks	547,424.1	(4.3%)	(3.1%)	25.1%
Basic Resources	298,017.0	2.2%	(0.6%)	1.4%
Industrial Goods	186,673.7	5.1%	3.7%	5.0%
Health Care & Pharmaceuticals	92,648.9	(0.8%)	(3.7%)	89.5%
Real Estate	387,602.8	1.1%	8.4%	25.0%
Travel and Leisure	70,910.2	(0.6%)	0.0%	3.4%
Food, Beverages & Tobacco	274,811.1	2.8%	2.1%	46.6%
Energy and Support Services	18,228.0	(0.0%)	(1.3%)	(6.5%)
Trade and Distributors	27,969.0	(1.5%)	(3.7%)	56.0%
Shipping and Transport	79,804.5	(0.4%)	0.1%	3.9%
Education Services	46,211.5	8.5%	8.8%	92.2%
Contracting and Construction Eng	69,833.2	2.4%	2.6%	73.0%
Textiles and Durables	32,599.6	0.7%	0.3%	13.8%
Building Materials	63,389.6	0.3%	(0.8%)	178.5%
Media & Communication Services	218,749.1	1.3%	3.9%	45.6%
Paper and Packaging	2,197.0	(1.4%)	(1.9%)	3.8%
Non-bank Financial Services	229,759.5	3.2%	6.5%	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	240.66	20.0%
Fawry For Banking Technology And Electronic Payment	15.38	7.6%
Development & Engineering Consultants	84.17	7.2%
Al Khair River For Development Agricultural Investment&Envir	0.58	7.0%
ELSWEDY ELECTRIC	79.09	5.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Export Development Bank of Egypt (EDBE)	16.51	(5.9%)
EI-Nile Co. For Pharmaceuticals And Chemical Industries	104.09	(5.7%)
Cleopatra Hospital Company	11.10	(5.1%)
Mansourah Poultry	1.76	(4.9%)
Macro Group Pharmaceuticals -Macro Capital	3.70	(4.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.58	215,655
Arab Developers Holding	0.18	124,065
Egyptians For Investment & Urban Development	0.34	109,113
Orascom Investment Holding	1.05	107,176
Dice Sport & Casual Wear	1.98	72,335

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	39,949.66	817.4	2.1%	4.4%	34.3%
Market Cap (EGP Mn)	2,646,828.8	15,898.6	0.6%	1.8%	24.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,424.2	302.8	27.0%	1,264.9	911.2
Value Traded (EGP Mn)	6,748.3	824.2	13.9%	3,960.8	4,173.7
No. of Trades	138,171	2,479	1.8%	97,609	116,050

Market Breadth	▲ 80	▼ 85	= 56
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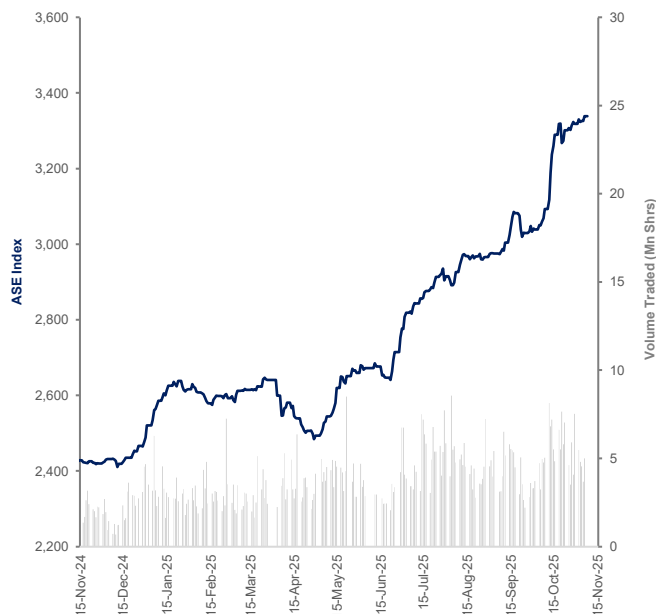
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	70.90	3.23%	867.66
Commercial International Bank (Egypt)	109.01	1.97%	597.29
Fawry For Banking Technology And Electronic Payment	15.38	7.55%	303.88
Zahraa Maadi Investment & Development	5.48	(0.90%)	243.54
Palm Hills Development Company	8.28	(0.84%)	241.50

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	25,922.4	0.1%	0.6%	38.4%
Banks	10,440.8	0.9%	1.5%	36.4%
Insurance	354.6	0.2%	3.1%	28.0%
Diversified Financial Services	284.6	(0.0%)	2.2%	7.3%
Real Estate	384.1	(0.6%)	(0.4%)	25.9%
Health Care Services	49.7	0.0%	0.8%	(3.5%)
Educational Services	313.7	0.0%	1.3%	12.4%
Hotels and Tourism	262.3	0.8%	2.4%	1.8%
Transportation	133.6	(0.0%)	1.4%	25.5%
Technology and Communication	581.6	0.6%	0.3%	7.0%
Utilities and Energy	1,191.0	0.1%	0.2%	24.0%
Commercial Services	293.6	(0.1%)	(1.3%)	2.8%
Pharmaceutical and Medical Industries	69.3	0.0%	(0.4%)	4.9%
Chemical Industries	62.9	(1.5%)	(0.4%)	9.2%
Food and Beverages	217.2	(0.3%)	0.1%	(0.4%)
Tobacco and Cigarettes	2.6	6.2%	6.2%	21.4%
Mining and Extraction Industries	11,109.3	(0.6%)	(0.3%)	53.4%
Engineering and Construction	95.0	0.2%	(0.1%)	(13.2%)
Electrical Industries	37.8	4.9%	2.9%	86.2%
Textiles Leathers and Clothings	38.7	1.2%	(0.4%)	27.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDANIAN MUTUAL FUNDS MANAGEMENT COMPANY	0.05	25.0%
UNION INVESTMENT CORPORATION	0.00	8.3%
BABELON INVESTMENTS CO. P.L.C	1.19	4.4%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.48	4.3%
JORDAN INSURANCE	1.50	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.90	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.64	(4.5%)
SPECIALIZED JORDANIAN INVESTMENT	1.00	(3.8%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	(3.3%)
NATIONAL PORTFOLIO SECURITIES	0.89	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORPORATION	0.13	340
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.48	294
ARAB BANK	6.86	287
AL-TAJAMOUIAT FOR TOURISTIC PROJECTS CO PLC	0.65	180
CAPITAL BANK OF JORDAN	2.97	172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,338.12	11.88	0.4%	0.6%	34.1%
Market Cap (JD Mn)	25,922.40	38.36	0.1%	0.6%	38.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	5,002.4	1,326.5	36.1%	4,046.3	2,271.9
Value Traded (JD '000)	8,313.2	1,864.2	28.9%	8,373.8	2,760.8
No. of Trades	3,393	699	25.9%	2,942	1,431

Market Breadth	▲ 36	▼ 29	= 96
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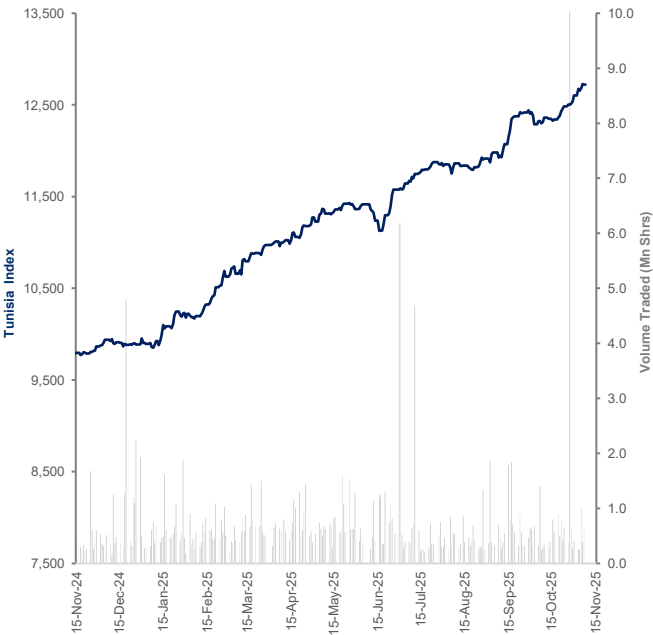
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.86	1.33%	1.95
JORDAN ISLAMIC BANK	4.44	0.45%	0.57
CAPITAL BANK OF JORDAN	2.97	1.37%	0.51
CAIRO AMMAN BANK	1.44	0.00%	0.18
JORDAN AHLI BANK	1.30	0.78%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	29,917.8	(0.2%)	0.5%	23.6%
Banking	13,853.3	0.3%	1.7%	19.2%
Insurance	1,112.0	(0.2%)	(2.4%)	13.3%
Leasing	1,152.3	(0.1%)	0.9%	26.2%
Financial Services	3,040.3	(0.2%)	(1.2%)	94.6%
Industrial	2,517.1	(0.3%)	(0.4%)	22.2%
Chemical Industry	482.1	(1.8%)	(0.7%)	13.6%
Food & Beverage	4,517.5	(1.5%)	(1.5%)	13.1%
Retailing	1,697.4	0.3%	3.5%	48.5%
Others	1,545.8	0.0%	(0.7%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	25.36	4.5%
Universal Auto Distributors Ho	0.58	3.6%
Ennakl Automobiles	15.81	2.0%
Banque Nationale Agricole	11.97	1.6%
Arab Tunisian Bank	3.70	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	3.33	(4.3%)
Accumulateur Tunisienne Assad	2.31	(3.3%)
Air Liquide Tunisie	150.00	(2.9%)
Banque de Tunisie et des Emira	3.71	(2.1%)
Societe Frigorifique et Brasse	11.95	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.70	256
Societe D'Articles Hygieniques	13.00	55
Banque de Tunisie	5.77	31
Societe Frigorifique et Brasse	11.95	30
One Tech Holding	8.68	28

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,722.47	(7.26)	(0.1%)	0.9%	27.8%
Market Cap (DT Mln)	29,918	(52.91)	(0.2%)	0.5%	23.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	604.0	222.4	58.3%	743.6	579.7
Value Traded ('000 DT)	5,408.2	1,775.3	48.9%	7,307.9	5,473.0
No. of Trades	2,009	451	28.9%	1,540	1,165

Market Breadth	▲ 15	▼ 24	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Arab Tunisian Bank	3.70	1.37%	0.94
Societe D'Articles Hygieniques	13.00	0.15%	0.71
Banque Internationale Arabe de	108.00	0.47%	0.39
Societe Frigorifique et Brasse	11.95	(2.05%)	0.36
Amen Bank	47.40	0.02%	0.34

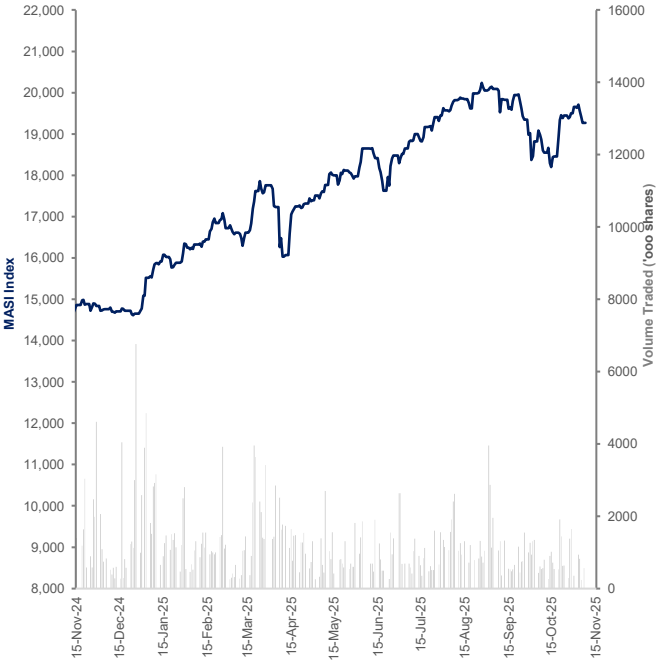
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	799,051.7	(0.7%)	(1.8%)	29.5%
Banking	313,109.5	(0.5%)	(1.3%)	23.8%
Beverages	8,829.0	0.0%	(1.0%)	(3.2%)
Chemicals	3,043.4	0.9%	(1.7%)	20.3%
Construction & Building Material	83,672.8	(1.9%)	(0.7%)	9.6%
Distributors	20,850.2	1.6%	0.1%	24.8%
Electricity	55,433.1	(1.3%)	(4.0%)	75.4%
Food Producers & Processors	27,993.6	0.0%	(2.7%)	6.7%
Holding Companies	6,850.3	(2.2%)	(1.0%)	37.2%
Insurance	35,458.8	(0.8%)	(0.9%)	15.0%
Investment & other Finance	3,934.3	(0.6%)	(0.9%)	5.0%
Leisures & Hotel	6,015.9	7.7%	0.2%	87.4%
Materials, Software & Computer	5,761.8	0.3%	(0.2%)	1.1%
Mining	80,865.9	(0.5%)	(2.2%)	101.0%
Oil & Gas	14,399.7	(0.0%)	(1.4%)	11.4%
Real Estate	29,632.1	0.5%	(1.6%)	12.2%
Telecommunications	101,931.1	(1.4%)	(3.4%)	41.4%
Transport	1,125.4	1.7%	0.3%	(16.3%)
Forestry & Paper	144.8	(1.1%)	(4.5%)	47.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	419.90	7.7%
Alliances Developpement Immobili	618.10	2.5%
Eqdom	1280.00	2.4%
Label Vie	4696.00	2.3%
Colorado SA	88.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1839.00	(10.0%)
Salafin	575.00	(4.0%)
ATLANTA	150.00	(3.2%)
Bank of Africa	235.00	(2.5%)
Sonasisd	2438.00	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	39.71	181.6
Maroc Telecom	115.95	132.4
Alliances Developpement Immobili	618.10	78.5
Attijariwafa Bank	766.00	37.8
Colorado SA	88.00	20.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,268.40	(137.81)	(0.7%)	(2.0%)	30.4%
Market Cap (MAD Mn)	799,052	(5,336)	(0.7%)	(1.8%)	29.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	563.1	326.7	138.2%	1,198.6	1,221.3
Value Traded (MAD Mn)	146.53	80.41	121.6%	253.4	151.4

Market Breadth	▲ 10	▼ 19	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobili	618.10	2.47%	46.57
Attijariwafa Bank	766.00	(0.13%)	28.10
Maroc Telecom	115.95	(1.40%)	13.77
Cie Miniere de Touissit	1839.00	(9.99%)	10.06
Hightech Payment Systems SA	545.00	0.55%	8.24

Source: Bloomberg, Kamco Research

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