

## MENA Markets Daily Report

November 7, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div> <div>In this Report...</div> <div> <div>Kuwait</div> <div>Saudi Arabia</div> <div>UAE - Dubai</div> <div>UAE - Nasdaq Dubai</div> <div>UAE - Abu Dhabi</div> <div>Qatar</div> <div>Bahrain</div> <div>Oman</div> <div>Egypt</div> <div>Jordan</div> <div>Tunisia</div> <div>Morocco</div> </div> </div>		Kuwait	Premier Market Index	▲	7,715.53	0.6%	3.2%	(7.9%)
		Kuwait	Main 50 Index	▲	6,437.35	0.4%	17.3%	(4.0%)
	2	Kuwait	Main Market Index	▲	6,527.79	0.4%	17.2%	(0.5%)
	3	Kuwait	All Share Index	▲	7,192.17	0.6%	5.5%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,093.35	0.7%	1.1%	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,616.28	0.5%	13.7%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,862.55	0.3%	0.8%	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,424.93	0.4%	(1.6%)	(6.2%)
	8	Qatar	QE 20 Index	▲	10,568.52	0.2%	(2.4%)	1.4%
	9	Bahrain	Bahrain All Share	▲	2,020.19	0.0%	2.5%	4.0%
	10	Oman	MSX 30 Index	▼	4,713.96	(0.2%)	4.4%	(7.1%)
	11	Egypt	EGX 30	▲	31,045.26	0.8%	24.7%	70.5%
	12	Jordan	ASE Index	▲	2,408.62	0.2%	(0.9%)	(2.8%)
	13	Tunisia	Tunisia Index	▼	9,822.40	(0.5%)	12.2%	7.9%
		Morocco	MASI	▼	14,296.93	(0.0%)	18.2%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	3,383.81	(0.1%)	13.7%	(3.7%)
		India	SENSEX	▲	80,378.13	1.1%	11.3%	18.7%
		Brazil	BOVESPA Stock Index	▲	130,660.75	0.1%	(2.6%)	22.3%
		Mexico	BOLSA Index	▼	50,831.50	(0.1%)	(11.4%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,139.11	0.8%	11.3%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,692.96	1.0%	16.5%	21.8%
		Asia	MSCI Asia Pacific	▲	601.35	0.9%	13.7%	4.6%
		Europe	DJ Stoxx 600	▲	509.53	0.1%	6.4%	12.7%
		Europe	FTSEurofirst 300	▲	2,019.95	0.1%	6.9%	12.5%
		U.S.A	S&P 500	▲	5,782.76	1.2%	21.2%	24.2%
		U.S.A	DJIA	▲	42,221.88	1.0%	12.0%	13.7%
		U.S.A	NASDAQ Composite	▲	18,439.17	1.4%	22.8%	43.4%
		UK	FTSE 100	▼	8,172.39	(0.1%)	5.7%	3.8%
		Germany	DAX	▲	19,256.27	0.6%	15.0%	20.3%
		Japan	NIKKEI 225	▲	39,480.67	2.6%	18.0%	28.2%
		Hong Kong	HANG SENG INDEX	▼	20,538.38	(2.2%)	20.5%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.42	(0.4%)	2.06%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.30	0.66%	2.44%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.48%	(0.99%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.00%)	0.31%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	75.53	0.6%	(2.0%)	(10.3%)
		Oil	NYMEX	▲	71.99	0.7%	0.5%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.67	(4.0%)	(24.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,743.99	0.3%	33.0%	13.1%
		Silver	Silver Spot \$/Oz	▲	32.66	0.6%	37.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	69,162.79	3.1%	62.7%	155.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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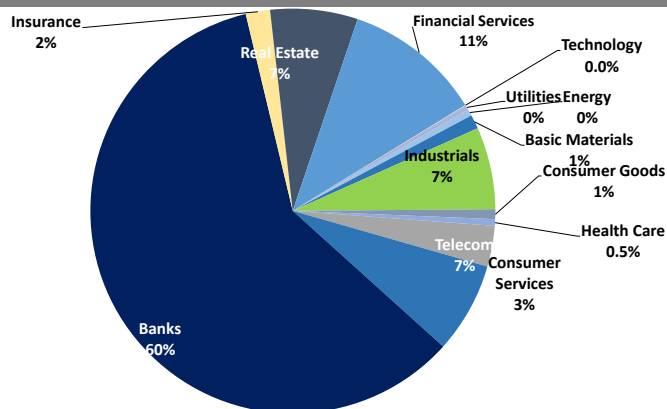
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

November 7, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,395.2	19.2	11.1%
2- National Bank of Kuwait	7,135.8	12.4	14.7%
3- Boubayan Bank	2,381.8	26.8	10.2%
4- Zain	1,981.8	11.8	14.6%
5- Gulf Bank	1,197.8	18.8	7.9%
6- Mabane Co.	1,155.2	17.5	10.4%
7- Commercial Bank of Kuwait	1,065.1	10.2	15.7%
8- Ahli Bank of Kuwait	690.6	13.7	8.3%
9- Burgan Bank	655.1	14.0	5.5%
10- Agility (PWC Logistics)	643.2	8.2	9.0%
Total	28,302	15.41	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.282	0.034	13.7%
Arabi Holding Group Co.	0.407	0.026	6.8%
Soor Fuel Marketing Co.	0.267	0.015	6.0%
Asiya Capital Investment Co.	0.043	0.002	5.7%
Ahleiah Insurance Co.	0.740	0.036	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.052	(0.003)	(4.6%)
First Takaful Insurance Co.	0.173	(0.007)	(3.9%)
Kuwait Finance & Investment Co.	0.077	(0.003)	(3.2%)
Jiyad Holding Co.	0.017	(0.000)	(2.9%)
United Real Estate Co.	0.106	(0.003)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
ACICO Industries Co.	0.086	2.6%	39,282,993
Kuwait Business Town Real Estate Co.	0.134	1.5%	33,107,265
GFH Financial Group	0.107	2.9%	29,504,902
Al Safat Investment Co.	0.110	(0.9%)	26,938,310
Arzan Financial Group For Fin. & Invest.	0.215	0.9%	20,413,623

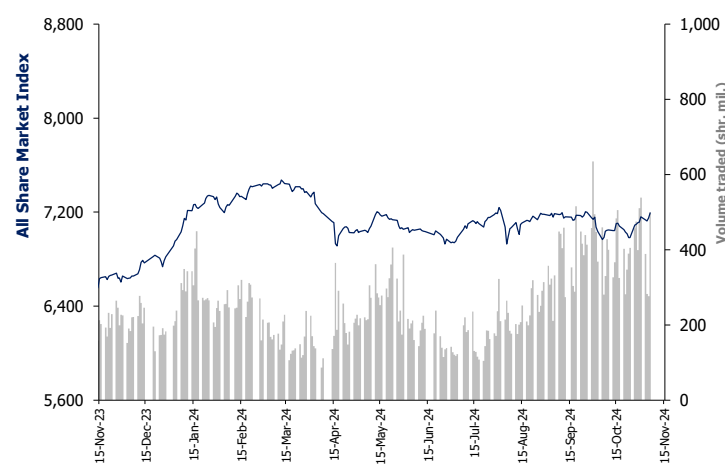
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,406.0	▲	0.6%	0.5%	4.7%
Energy	221.8	▼	(0.3%)	(1.5%)	15.9%
Basic Materials	477.0	▲	0.6%	(0.5%)	12.5%
Industrials	2,780.4	▲	0.1%	0.5%	(9.9%)
Consumer Staples	328.1	▼	(0.3%)	(0.3%)	64.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,380.2	▲	1.2%	3.0%	27.1%
Telecommunications	3,076.4	▼	(0.1%)	(0.6%)	(8.8%)
Banks	25,266.5	▲	0.6%	0.7%	3.2%
Insurance	817.1	▲	0.6%	(1.0%)	(10.6%)
Real Estate	2,966.1	▲	0.3%	(0.7%)	14.9%
Financial Services	4,685.8	▲	1.2%	0.6%	25.7%
Technology	14.8	▼	(0.7%)	(0.7%)	86.2%
Utilities	166.1	▼	(1.9%)	(2.6%)	(12.7%)

Market Breadth	▲ 73	▼ 44	■ 28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,715.53	49.0	0.6%	0.6%	3.2%
Main 50 Index	6,437.35	22.8	0.4%	0.3%	17.3%
Main Market Index	6,527.79	26.7	0.4%	0.1%	17.2%
All Share Market Index	7,192.17	42.7	0.6%	0.5%	5.5%
Market Cap (KWD Mn)	42,406.00	243.6	0.6%	0.5%	4.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

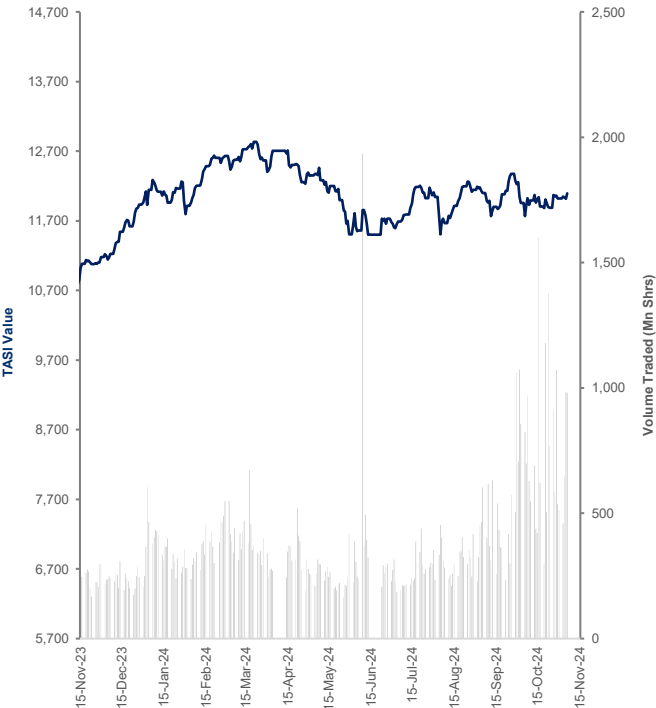
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	499.8	224.1	81.3%	260.3	158.3
Value Traded (KWD Mn)	96.0	45.0	88.3%	58.1	41.7
No. of Trades	22,075	7,541	51.9%	15,343	9,766

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.726	0.7%	10,758,728
National Bank of Kuwait	0.857	0.1%	7,724,359
National International Holding Co.	0.282	13.7%	4,634,776
Kuwait Business Town Real Estate Co.	0.134	1.5%	4,392,071
Arzan Financial Group For Fin. & Invest.	0.215	0.9%	4,387,995

Saudi Tadawul Daily Report

November 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,159,081.7	0.2%	1.4%	(9.8%)
Energy	6,749,018.1	0.0%	2.0%	(16.5%)
Materials	673,144.4	1.4%	(0.1%)	(4.9%)
Capital Goods	65,747.6	1.0%	4.2%	45.6%
Commercial & Professional Svc	14,252.0	(1.1%)	2.9%	23.8%
Transportation	51,452.0	0.0%	(0.1%)	24.3%
Consumer Durables & Apparel	9,013.1	1.6%	1.1%	97.5%
Consumer Services	65,044.2	2.1%	1.9%	(7.1%)
Media	46,247.9	(1.2%)	(2.0%)	75.0%
Consumer Discretionary Distribution &	32,649.4	0.4%	(0.8%)	(4.9%)
Consumer Staples Distribution & Retail	49,657.1	(1.3%)	(2.2%)	(5.9%)
Food & Beverages	131,617.6	0.4%	(0.1%)	18.0%
Health Care Equipment & Svc	178,865.2	(0.2%)	(1.2%)	5.8%
Pharma, Biotech & Life Science	18,004.0	0.7%	(2.8%)	43.0%
Banks	934,550.4	1.5%	1.3%	(4.8%)
Financial Services	77,510.3	0.4%	2.6%	36.5%
Insurance	87,755.4	(1.5%)	(4.8%)	13.0%
Telecommunication Services	264,923.1	(0.2%)	0.3%	4.3%
Utilities	432,027.4	0.5%	(0.2%)	49.9%
REITs	15,799.6	(0.4%)	(0.7%)	(11.5%)
Real Estate Mgmt & Dev't	126,539.0	0.3%	(0.9%)	23.8%
Software & Services	134,663.8	(0.6%)	4.5%	16.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.33	10.0%
Shams	1.01	6.3%
Saudi Electricity Co	17.26	6.3%
Americana Restaurants International PLC	2.42	6.1%
Saudi Ceramic Co	34.05	5.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Almunajem Foods Co	106.20	(7.8%)
Wataniya Insurance Co	23.00	(4.3%)
Saudi Research & Marketing Gro	268.00	(3.7%)
Bupa Arabia for Cooperative In	188.00	(3.6%)
Tanmiah Food Co.	136.60	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.33	605,279
Shams	1.01	54,231
Americana Restaurants International PLC	2.42	50,341
Anaam International Holding Gr	1.31	46,526
Saudi Arabian Oil Co	27.55	16,718

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,093.35	78.41	0.7%	0.6%	1.1%
Market Cap (SAR Mn)	10,159,082	24,842	0.2%	1.4%	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	981.2	(3.8)	(0.4%)	400.9	199.3
Value Traded (SAR Mn)	7,578.9	1,845.8	32.2%	7,742.1	5,267.6
No. of Trades	518,198	45,895	9.7%	521,926	371,582

Market Breadth	▲ 168	▼ 60	▬ 24
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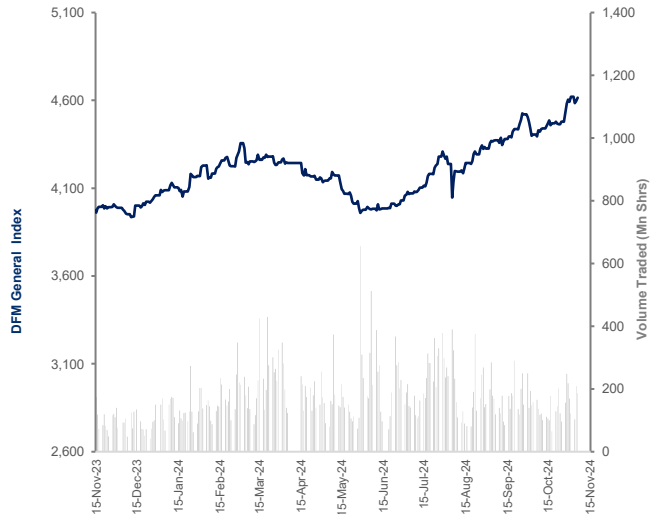
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	90.90	2.2%	1177.94
Saudi Arabian Oil Co	27.55	0.0%	458.75
Saudi National Bank	32.65	0.0%	429.06
Alinma Bank	28.30	0.5%	283.30
Al-Baha Development & Investme	0.33	10.0%	189.99

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	760,969.1	0.4%	0.5%	11.0%
Financials	322,773.5	(0.3%)	0.7%	11.2%
Real Estate	138,182.2	1.2%	1.4%	17.5%
Industrial	96,350.3	2.1%	(0.8%)	5.6%
Materials	861.1	0.0%	4.3%	0.0%
Consumer Staples	30,388.6	(0.7%)	(0.5%)	24.6%
Consumer Discretionary	4,385.6	0.9%	1.0%	5.9%
Telecommunication	33,951.5	(0.1%)	0.3%	44.3%
Utilities	134,076.4	0.3%	0.3%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	2.34	14.7%
National International Holding	3.38	13.0%
Agility	2.94	8.9%
Dubai Islamic Insurance Co	0.35	4.2%
Al Salam Bank Sudan	0.55	4.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.43	(7.7%)
Spinneys1961 Holdings PLC	1.52	(3.2%)
Commercial Bank Of Dubai	7.25	(1.9%)
Mashreqbank	235.00	(1.3%)
Commercial Bank International	1.08	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.21	62,174
Drake & Scull International	0.36	29,193
Deyaar Development Pjsc	0.73	9,940
Dubai Islamic Bank	6.30	9,514
Emaar Properties Pjsc	8.84	6,323

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,616.28	21.75	0.5%	0.5%	13.7%
Market Cap (AED Mn)	760,969	2,788	0.4%	0.5%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	186.4	(22.7)	(10.8%)	185.3	219.2
Value Traded (AED Mn)	341.7	32.3	10.5%	371.0	411.3
No. of Trades	10,478	271	2.7%	9,232	7,913

## Market Breadth

▲ 26 ▼ 12 = 36

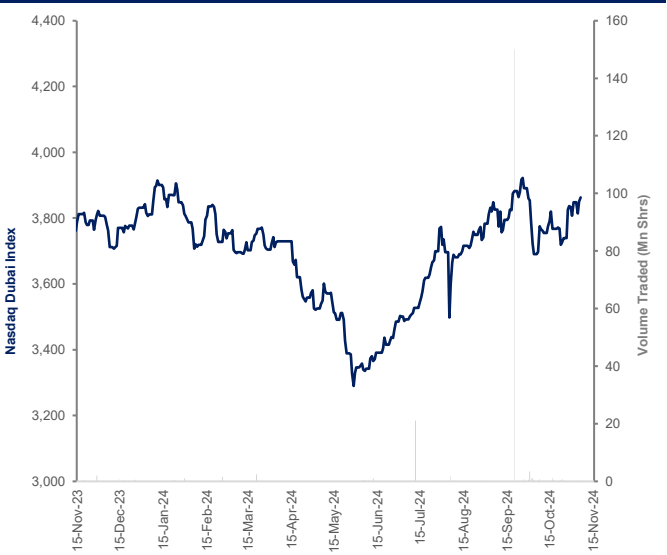
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	6.30	1.61%	60.05
Emaar Properties Pjsc	8.84	0.91%	55.83
Emaar Development	9.50	2.15%	43.52
SALIK	4.92	2.50%	28.48
Emirates Nbd	19.55	(0.76%)	25.55

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,107.3	0.0%	(0.9%)	27.5%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	123.2	1.1%	0.8%	85.0%
ENBD REIT (CEIC) Limited	85.0	(1.2%)	(1.2%)	(8.4%)
Hikma Pharmaceuticals GDR	5,373.0	0.0%	(3.9%)	7.8%
Nasdaq, Inc.	42,716.0	(0.0%)	(0.5%)	29.8%
Orascom Construction Limited	664.8	0.0%	(1.1%)	85.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.38	1.06%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.34	(1.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.38	285.0
Enbd Reit (Ceic) Limited	0.34	21.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,862.55	12.45	0.3%	1.4%	0.8%
Market Cap (USD Mn)	49,107	0.3	0.0%	(0.9%)	27.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.30600	0.19	154%	1.164	0.18
Value Traded (USD Mn)	0.11605	0.04	45%	0.4	0.21
No. of Trades	27	1.00	4%	8	10

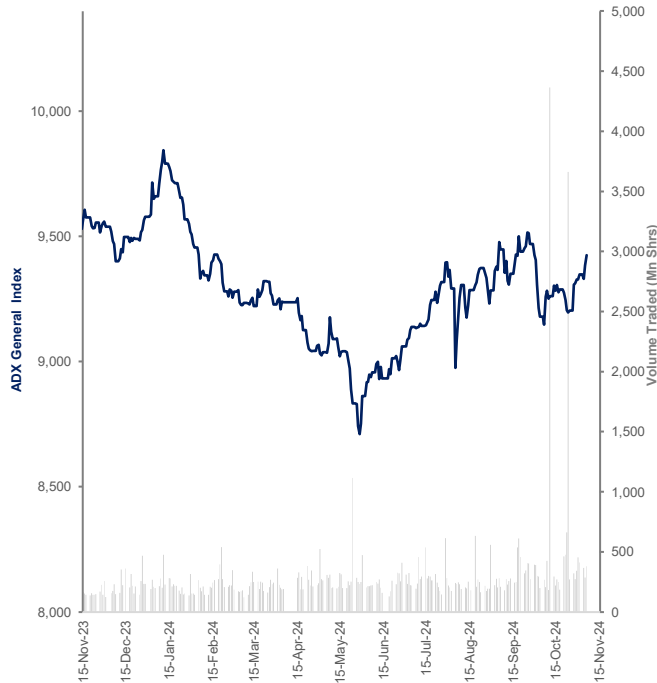
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.38	1.06%	0.11
Enbd Reit (Ceic) Limited	0.34	(1.16%)	0.01

## Abu Dhabi Securities Exchange Daily Report

November 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,834,436.0	0.5%	0.5%	(2.6%)
Financials	1,366,687.2	0.5%	1.0%	1.2%
Telecommunication	190,920.7	(0.8%)	(2.6%)	(8.9%)
Consumer Discretionary	74,168.1	2.7%	2.2%	10.5%
Industrial	254,893.3	0.0%	3.6%	(0.8%)
Real Estate	65,925.2	1.9%	1.4%	43.0%
Basic Materials	98,075.9	(0.3%)	(1.1%)	(0.8%)
Energy	398,248.5	0.8%	(0.4%)	14.0%
Utilities	318,188.9	0.7%	(0.4%)	(19.1%)
Consumer Staples	14,852.3	1.9%	0.3%	(17.2%)
Health Care	52,475.8	(0.8%)	(1.8%)	(35.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.77	14.9%
Americana Restaurants International PLC	2.41	7.6%
Ras Al-Khaimah Co. For White Cement	1.19	6.3%
Commercial Bank International	0.99	5.3%
PRESIGHT AI	2.38	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Fujairah	3.77	(9.8%)
National Bank Of Ras Al Khaimah	5.35	(2.0%)
Gulf Pharmaceutical Industries	1.55	(1.9%)
Emirates Telecommunication Group	17.62	(1.6%)
Agility Global PLC	1.29	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ( <sup>'000</sup> Shrs)
Ras Al-Khaimah Co. For White Cement	1.19	59,767
Americana Restaurants International PLC	2.41	55,721
Multiply Group	2.26	23,651
Phoenix Group	1.33	22,492
Gulf Pharmaceutical Industries	1.55	22,227

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,424.93	41.00	0.4%	1.0%	(1.6%)
Market Cap (AED Mn)	2,834,436	13,733	0.5%	0.5%	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	380.9	95.0	33.2%	302.6	200.1
Value Traded (AED Mn)	1,255.1	281.6	28.9%	1,204.1	1,132.5
No. of Trades	21,902	965	4.6%	15,765	12,047

Market Breadth	▲ 30	▼ 15	■ 41
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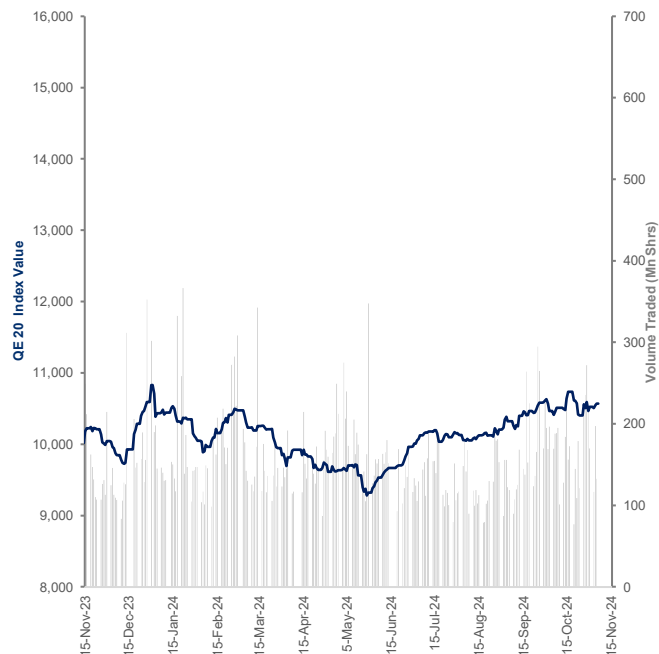
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	410.00	0.79%	209.83
Americana Restaurants International PLC	2.41	7.59%	130.05
Ras Al-Khaimah Co. For White Cement	1.19	6.25%	83.36
Alpha Dhabi Holding PJSC	12.24	(1.13%)	81.59
ADNOC Drilling	5.24	0.00%	65.70

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

November 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	627,185.4	0.0%	0.3%	0.4%
Banking & Finance Sector	302,908.7	0.1%	0.2%	(2.0%)
Goods & Consumer Services	30,719.6	0.4%	(0.3%)	(2.7%)
Industrial Sector	150,779.2	(0.4%)	0.5%	(3.1%)
Insurance Sector	11,241.7	(0.0%)	(0.9%)	(13.7%)
Real Estate	47,708.5	(0.9%)	(0.1%)	23.9%
Telecom	45,517.4	1.1%	2.3%	2.1%
Transport	38,310.3	0.8%	(0.8%)	18.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.08	4.1%
Qatar Islamic Insurance Group	8.68	3.3%
Al Khaleej Takaful Group QSC	2.32	1.8%
Qatar Gas Transport Co Ltd	4.28	1.5%
Qatar National Cement Co QSC	3.76	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.81	(2.7%)
Doha Insurance Co QSC	2.48	(2.7%)
Ezdan Holding Group QSC	1.20	(1.8%)
Qatar German Co for Medical De	1.48	(1.1%)
Diala Brokerage & Investments	1.20	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.28	21,095
Ezdan Holding Group QSC	1.20	13,383
Al Faleh Educational Holding	0.80	9,677
Masraf Al Rayan QSC	2.38	7,688
Qatar German Co for Medical De	1.48	6,896

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,568.52	23.12	0.2%	0.4%	(2.4%)
Market Cap (QAR Mn)	627,185	230	0.0%	0.3%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	132.4	(65.1)	(33.0%)	158.3	178.1
Value Traded (QAR Mn)	330.7	(74.5)	(18.4%)	440.6	490.1
No. of Trades	12,155	(267)	(2.1%)	14,636	16,527

Market Breadth	▲ 20	▼ 24	= 9
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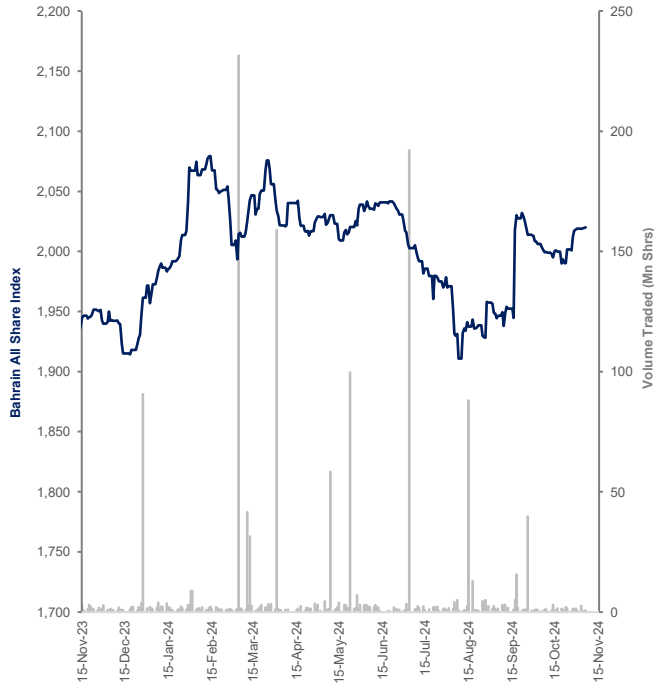
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.29	(0.06%)	38.39
Qatar Aluminum Manufacturing C	1.28	0.39%	27.06
Masraf Al Rayan QSC	2.38	0.42%	18.26
Qatar Islamic Bank SAQ	20.87	0.43%	17.88
Gulf International Services QS	3.12	(0.22%)	17.48

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

November 7, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,276.7	0.2%	0.2%	6.1%
Materials	1,887.2	0.0%	(0.1%)	16.1%
Industrial	133.1	0.0%	0.0%	4.3%
Consumer Discretionary	221.7	0.0%	(0.2%)	(11.2%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,947.8	0.2%	0.2%	6.1%
Communication Services	889.1	(0.2%)	(0.3%)	(0.3%)
Real Estate	65.0	0.0%	0.0%	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	1.0%
Kuwait Finance House - Bahrain	2.33	0.4%
GFH FINANCIAL GROUP BSC	0.34	0.3%

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,020.19	0.70	0.0%	0.1%	2.5%
Market Cap (BHD Mn)	34,276.7	66.0	0.2%	0.2%	6.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.19	(9.8%)
BBK BSC	0.49	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	794	417	110.6%	6,166.7	2,918.7
Value Traded (BHD '000)	315	(2)	(0.8%)	1,804.3	1,006.1
No. of Trades	27	12	80.0%	44	51

Market Breadth	▲ 3	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	186
Al Salam Bank-Bahrain BSC	0.20	158
Bahrain Cinema Co	0.19	143
Bahrain Telecommunications Co	0.50	111
Trafco Group BSC	0.30	50

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.33	0.43%	0.07
GFH FINANCIAL GROUP BSC	0.34	0.30%	0.06
Bahrain Telecommunications Co	0.50	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.20	0.99%	0.03
Bahrain Cinema Co	0.19	(9.81%)	0.03

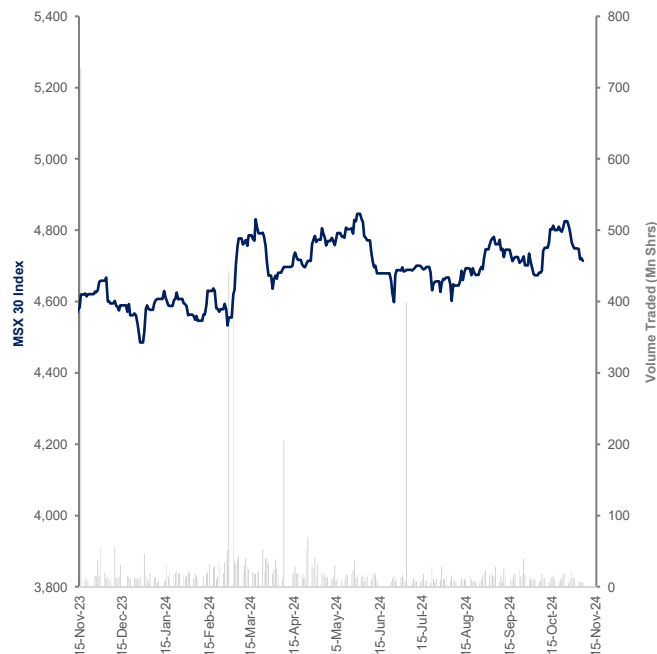
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

November 7, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,115.7	0.0%	(0.6%)	2.6%
Financial	5,136.9	0.2%	(0.6%)	4.3%
Industrial	1,441.1	(0.4%)	(0.4%)	(0.9%)
Services	2537.7	(0.0%)	(0.8%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.16	9.5%
Majan College	0.11	1.8%
Phoenix Power Co.	0.058	1.8%
Sohar Bank	0.14	1.3%
Oman Education And Training Investment	0.80	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(9.1%)
Al Anwar Holding	0.07	(2.7%)
National Gas Co.	0.07	(2.6%)
Muscat Finance Co. Ltd.	0.04	(2.3%)
Galfar Engineering & Contracting Co.	0.11	(1.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,713.96	(8.29)	(0.2%)	(0.7%)	4.4%
Market Cap (OMR Mn)	9,115.7	3.03	0.0%	(0.6%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,679.6	1,329.7	24.9%	24,172.7	11,621.9
Value Traded (OMR '000)	1,202.3	134.1	12.6%	2,658.4	2,313.5

Market Breadth	▲ 9	▼ 15	= 92
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	1,473
OQ Gas Networks	0.14	797
Sohar Bank	0.14	795
National Gas Co.	0.07	416
Global Financial Inv. Co.	0.08	398

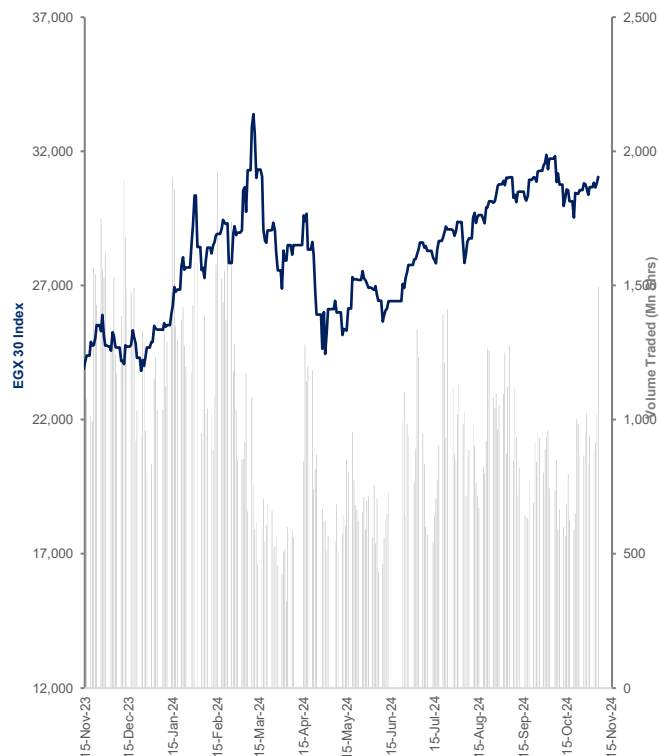
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.00%	0.38
Oman Telecommunications Co.	0.99	0.31%	0.20
OQ Gas Networks	0.14	(0.73%)	0.11
Sohar Bank	0.14	1.27%	0.11
Abraj Energy Services	0.28	(0.35%)	0.07

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

November 7, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,185,418.7	(0.4%)	0.3%	29.1%
Banks	409,371.8	(5.5%)	(3.7%)	9.9%
Basic Resources	301,806.8	0.3%	1.9%	7.5%
Industrial Goods	206,743.3	1.3%	0.5%	180.9%
Health Care & Pharmaceuticals	62,593.2	1.8%	2.6%	35.5%
Real Estate	328,632.3	1.1%	0.7%	38.1%
Travel and Leisure	76,141.3	(0.3%)	0.1%	48.0%
Food, Beverages & Tobacco	186,021.5	0.4%	2.6%	36.4%
Energy and Support Services	19,776.0	0.9%	0.7%	24.7%
Trade and Distributors	16,964.7	1.9%	2.2%	24.4%
Shipping and Transport	78,898.3	1.7%	2.0%	(5.5%)
Education Services	24,090.4	(0.2%)	0.9%	25.8%
Contracting and Construction Eng	43,258.7	1.3%	2.8%	65.3%
Textiles and Durables	30,316.9	2.8%	2.5%	65.2%
Building Materials	23,061.7	1.0%	1.2%	45.9%
Media & Communication Services	155,271.0	(0.1%)	0.1%	19.0%
Paper and Packaging	2,273.5	0.0%	1.7%	6.9%
Non-bank Financial Services	220,197.3	1.0%	0.7%	29.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	1000.00	638.5%
Alexandria New Medical Center	23.08	19.6%
Orascom Financial Holding	0.37	10.1%
Delta For Printing & Packaging	61.20	9.3%
Arab Real Estate Investment CO.-ALICO	1.80	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
United Arab Shipping	0.61	(7.6%)
General Silos & Storage	219.10	(6.0%)
Saudi Egyptian Investment & Finance	60.32	(5.1%)
Gulf Canadian Real Estate Investment Co.	29.22	(5.0%)
El Wadi For International and Investement Development	0.73	(4.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.37	339,253
Orascom Investment Holding	0.43	307,340
Al Khair River For Development Agricultural Investment&Envir	0.58	115,432
Egyptians For Investment & Urban Development	0.22	80,858
Dice Sport & Casual Wear	1.90	60,457

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,045.26	251.3	0.8%	1.3%	24.7%
Market Cap (EGP Mn)	2,185,418.7	(9,601.8)	(0.4%)	0.3%	29.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,497.0	475.8	46.6%	911.2	646.1
Value Traded (EGP Mn)	3,787.3	496.2	15.1%	4,173.7	2,200.4
No. of Trades	95,445	6,118	6.8%	116,050	73,357

#### Market Breadth

▲ 104 ▼ 61 = 56

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	22.50	1.17%	287.16
Orascom Construction PLC	309.00	1.77%	266.23
Misr National Steel - Ataq	5.22	(2.97%)	202.85
Ezz Steel	116.00	1.35%	147.40
Orascom Development Egypt	14.63	4.50%	138.50

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

November 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,914.4	0.3%	0.5%	(5.6%)
Banking	7,447.3	0.3%	0.6%	(5.5%)
Insurance	280.6	(0.0%)	(0.1%)	6.5%
Diversified Financial Services	255.0	0.4%	(0.4%)	(4.5%)
Real Estate	292.2	1.3%	1.6%	(12.4%)
Educational Services	51.7	0.0%	0.0%	(12.8%)
Hotels and Tourism	273.5	0.2%	0.1%	(1.0%)
Transportation	242.3	0.3%	(1.1%)	(13.8%)
Technology and Communication	71.7	0.2%	(1.1%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	8.3%
AL-TAJAMOUAT FOR TOURISTIC P	0.64	4.9%
JORDAN FRENCH INSURANCE	0.66	4.8%
ARAB INTERNATIONAL HOTELS	0.78	2.6%
PROFESSIONAL FOR REAL ESTAT	0.46	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.49	(3.9%)
AL-TAHDITH FOR REAL ESTATE	0.77	(3.8%)
SHIRA REAL ESTATE DEVELOPMEN	0.33	(2.9%)
AL BILAD SECURITIES & INVEST	0.35	(2.8%)
KAFAA FOR FINANCIAL & ECONOM	0.38	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.64	912
CENTURY INVESTMENT GROUP	0.20	182
JORDAN ISLAMIC BANK	4.05	159
ARAB EAST INVESTMENT	1.20	117
ARAB BANK PLC	4.26	93

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,408.62	5.33	0.2%	0.1%	(0.9%)
Market Cap (JD Mn)	8,914.39	29.50	0.3%	0.5%	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*'000 Shares)	1,827.0	(28.8)	(1.6%)	2,271.9	3,746.8
Value Traded (JD *'000)	2,161.9	(392.2)	(15.4%)	2,760.8	4,593.8
No. of Trades	1,074	185	20.8%	1,431	2,279

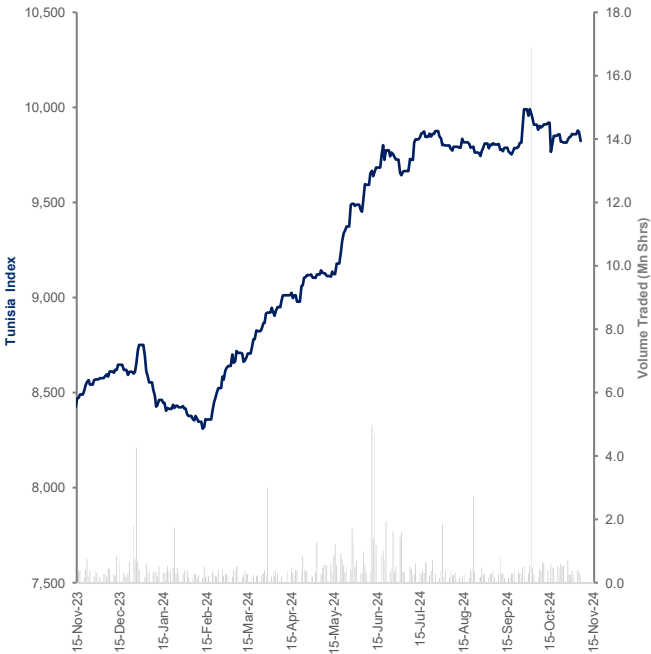
Market Breadth	▲ 20	▼ 13	= 74
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.05	0.75%	0.64
AL-TAJAMOUAT FOR TOURISTIC P	0.64	4.92%	0.57
ARAB BANK PLC	4.26	0.00%	0.40
ARAB EAST INVESTMENT	1.20	1.69%	0.14
HOUSING BANK FOR TRADE AND F	3.34	1.83%	0.07

Tunisia Stock Exchange Daily Report

November 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,304.2	(0.5%)	(0.5%)	7.1%
Banking	11,606.3	(0.5%)	(0.6%)	6.8%
Insurance	952.2	0.0%	(0.6%)	(2.1%)
Leasing	911.8	0.1%	3.3%	16.7%
Financial Services	1,659.0	(1.9%)	(2.1%)	12.3%
Industrial	1,996.9	(1.1%)	(0.4%)	14.9%
Chemical Industry	381.7	(0.8%)	(1.7%)	0.5%
Food & Beverage	4,113.0	0.0%	(0.1%)	8.2%
Retailing	1,136.7	(0.0%)	0.3%	(3.2%)
Others	1,546.5	(0.4%)	(0.9%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.40	5.3%
Attijari Leasing SA	19.20	1.0%
Euro Cycles SA	12.10	0.5%
City Cars	12.50	0.4%
SOTUMAG	6.45	0.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	11.94	(4.5%)
Universal Auto Distributors Ho	0.51	(3.8%)
Societe Tunisienne de L'Air	0.38	(2.6%)
Cellcom SA	2.05	(2.4%)
Poulina Group	8.65	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.40	47
One Tech Holding	9.73	35
Societe D'Articles Hygieniques	10.00	26
Tunisie Profiles Aluminium SA	6.02	26
Cellcom SA	2.05	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,822.40	(47.02)	(0.5%)	(0.4%)	12.2%
Market Cap (DT Mn)	24,304	(121.78)	(0.5%)	(0.5%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	241.5	(95.8)	(28.4%)	581.5	583.9
Value Traded ('000 DT)	2,128.0	(240.9)	(10.2%)	5,488.7	5,922.1
No. of Trades	946	(38)	(3.9%)	1,166	1,009

Market Breadth	▲ 6	▼ 25	= 33
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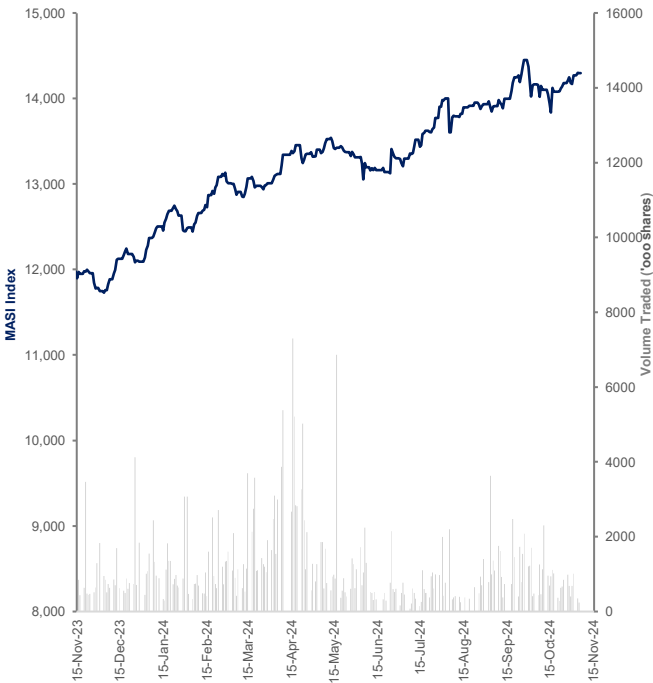
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	104.00	(0.95%)	0.35
One Tech Holding	9.73	(0.21%)	0.34
Attijari Bank	50.20	0.00%	0.30
Societe D'Articles Hygieniques	10.00	(1.19%)	0.26
Tunisie Profiles Aluminium SA	6.02	(1.47%)	0.16

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report  
(The Bulletin covers the 41 Stocks listed on the Main Market)

November 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,486.5	(0.1%)	1.0%	12.4%
Banking	249,949.4	0.1%	1.5%	13.8%
Beverages	9,677.8	0.0%	4.5%	6.8%
Chemicals	2,221.0	1.8%	3.3%	5.1%
Construction & Building Material	74,040.9	0.2%	1.9%	3.1%
Distributors	16,988.9	(0.5%)	(1.3%)	1.6%
Electricity	35,382.8	0.3%	2.3%	36.4%
Food Producers & Processors	25,836.1	(1.4%)	(0.5%)	(0.2%)
Holding Companies	4,493.9	(1.4%)	(2.7%)	44.5%
Insurance	31,086.1	(0.3%)	0.2%	15.1%
Investment & other Finance	3,611.8	0.0%	(0.0%)	10.3%
Leisures & Hotel	3,080.3	0.0%	3.4%	3.9%
Materials, Software & Computer	5,468.8	0.4%	1.2%	(6.2%)
Mining	38,566.7	(1.1%)	(0.8%)	78.6%
Oil & Gas	13,114.1	(0.9%)	0.1%	(4.6%)
Real Estate	20,946.8	(0.5%)	0.4%	151.8%
Telecommunications	78,151.6	0.0%	0.2%	(11.1%)
Transport	772.4	0.0%	0.0%	10.5%
Forestry & Paper	97.1	1.5%	(0.5%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	514.00	6.89%
Credit du Maroc SA	1020.00	3.55%
Societe Metallurgique D'imiter	2299.00	2.18%
Ennaki Automobiles	33.22	2.06%
Med Paper SA	20.30	1.50%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	213.55	(8.91%)
Colorado SA	50.50	(2.66%)
Cie Miniere de Touissit	1551.00	(2.45%)
Cosumar	193.00	(1.93%)
Managem SA	2712.00	(1.42%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.21	74.8
Maroc Telecom	88.90	39.9
Banque Centrale Populaire	291.90	21.7
Sonasid	990.00	21.1
Attijariwafa Bank	546.80	17.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,296.93	(3.19)	(0.0%)	0.9%	18.2%
Market Cap (MAD Mn)	613,487	(726)	(0.1%)	1.0%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	239.2	(112.9)	(32.1%)	1,218.5	872.5
Value Traded (MAD Mn)	103.71	28.00	37.0%	150.0	92.3

Market Breadth	▲ 13	▼ 14	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Afrikaia Gaz	3815.00	(0.91%)	29.47
Sonasid	990.00	0.23%	20.85
Credit du Maroc SA	1020.00	3.55%	12.39
LafargeHolcim Maroc SA	1880.00	0.00%	6.97
Label Vie	4260.00	(0.86%)	6.92

Source: Bloomberg, Kamco Research

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