

MENA Markets Daily Report

March 7, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	8,108.97	(0.5%)	8.5%	(7.9%)
		Kuwait	Main 50 Index	▲	5,925.53	0.1%	8.0%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	6,076.07	0.2%	9.1%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▼	7,400.47	(0.4%)	8.6%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,561.90	0.7%	5.0%	14.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,248.30	0.1%	4.6%	21.7%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,696.74	(0.2%)	(3.5%)	(3.9%)
	Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,225.24	(0.1%)	(3.7%)	(6.2%)
	Bahrain 8	Qatar	QE 20 Index	▼	10,303.52	(0.8%)	(4.9%)	1.4%
	Oman 9	Bahrain	Bahrain All Share	▲	2,015.56	0.1%	2.2%	4.0%
	Egypt 10	Oman	MSX 30 Index	▲	4,753.21	1.1%	5.3%	(7.1%)
	Jordan 11	Egypt	EGX 30	▼	29,743.11	(3.0%)	19.5%	70.5%
	Tunisia 12	Jordan	ASE Index	▲	2,479.60	0.3%	2.0%	(2.8%)
	Morocco 13	Tunisia	Tunisia Index	▲	8,664.90	0.1%	(1.0%)	7.9%
Morocco				▼	12,935.98	(0.5%)	7.0%	12.8%
Emerging Markets								
China				▼	3,039.93	(0.3%)	2.2%	(3.7%)
Russia				▲	1,151.68	0.4%	6.3%	11.6%
India				▲	74,085.99	0.6%	2.6%	18.7%
Brazil				▲	128,890.23	0.6%	(3.9%)	22.3%
Mexico				▼	55,284.51	(0.4%)	(3.7%)	18.4%
Emerging Markets				▲	1,027.95	0.6%	0.4%	7.0%
Global Markets								
World				▲	3,357.03	0.6%	5.9%	21.8%
Asia				▲	529.74	0.7%	0.2%	4.6%
Europe				▲	498.21	0.4%	4.0%	12.7%
Europe				▲	1,975.28	0.4%	4.6%	12.5%
U.S.A				▲	5,104.76	0.5%	7.0%	24.2%
U.S.A				▲	38,661.05	0.2%	2.6%	13.7%
U.S.A				▲	16,031.54	0.6%	6.8%	43.4%
UK				▲	7,679.31	0.4%	(0.7%)	3.8%
Germany				▲	17,716.71	0.1%	5.8%	20.3%
Japan				▼	40,090.78	(0.0%)	19.8%	28.2%
Hong Kong				▲	16,438.09	1.7%	(3.6%)	(13.8%)
Currencies								
USD				▼	103.37	(0.41%)	2.01%	(2.1%)
GBP/USD				▲	1.27	0.20%	0.00%	5.4%
EUR/USD				▲	1.09	0.39%	(1.27%)	3.1%
KWD/USD				▼	3.25	(0.01%)	(0.13%)	(0.4%)
Other Asset Classes								
Oil				▲	82.96	1.1%	7.7%	(10.3%)
Oil				▲	79.13	1.3%	10.4%	(10.7%)
Natural Gas				▼	1.93	(1.4%)	(16.3%)	(49.1%)
Gold				▲	2,148.18	0.9%	4.1%	13.1%
Silver				▲	24.17	2.1%	1.6%	(0.7%)
Bitcoin				▲	66,481.26	5.0%	56.4%	155.8%

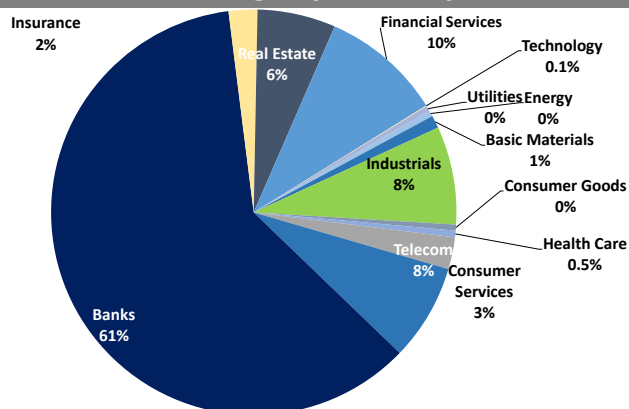
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

March 7, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.6	11.8%
2- National Bank of Kuwait	7,676.2	13.6	15.1%
3- Boubayan Bank	2,484.5	35.3	8.4%
4- Zain	2,180.8	10.1	17.3%
5- Agility (PWC Logistics)	1,534.0	18.2	4.7%
6- Mabanee Co.	1,103.0	17.4	10.4%
7- Gulf Bank	1,057.5	15.1	9.4%
8- Commercial Bank of Kuwait	963.0	7.3	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	620.3	20.1	5.1%
Total	30,975	16.42	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.572	0.052	10.0%
Kuwait Hotels Co.	0.196	0.017	9.5%
The Commercial Real Estate Co.	0.130	0.006	4.8%
Egypt Kuwait Holding Co.	0.268	0.012	4.7%
Gulf Franchising Co.	0.076	0.003	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.100	(0.013)	(11.2%)
The Energy House Co.	0.139	(0.016)	(10.3%)
Palms Agro Production Co.	0.176	(0.013)	(6.9%)
Al Madar Finance & Investment Co.	0.094	(0.005)	(5.0%)
Kuwait Emirates Holding Co.	0.041	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.130	4.8%	19,583,931
Al-Argan International Real Estate Co.	0.089	(3.8%)	15,317,734
Arzan Financial Group For Fin. & Invest.	0.220	(0.5%)	9,623,750
Kuwait Finance House	0.805	(0.4%)	9,480,240
Kuwait Cement Co.	0.173	3.6%	7,770,550

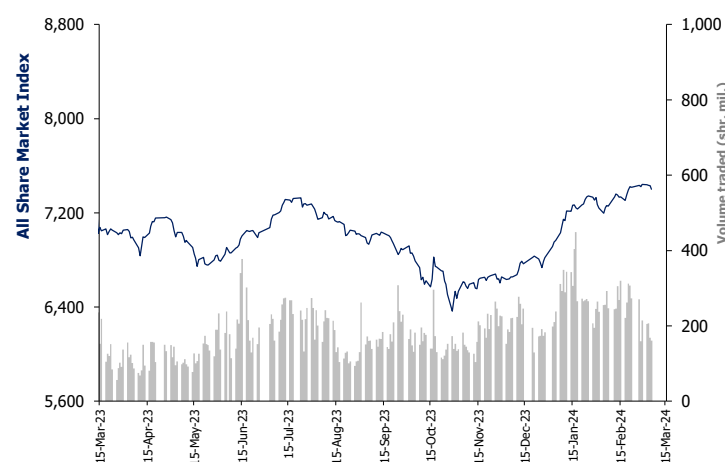
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,123.7	▼	(0.4%)	2.2%	9.0%
Energy	210.9	▼	(0.5%)	2.3%	10.1%
Basic Materials	443.4	▼	(0.3%)	2.5%	4.6%
Industrials	3,444.9	▼	(0.2%)	2.9%	11.6%
Consumer Staples	216.3	▲	0.3%	1.4%	8.6%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,122.5	▼	(0.2%)	4.8%	3.4%
Telecommunications	3,401.4	▼	(0.4%)	(6.4%)	0.8%
Banks	26,819.4	▼	(0.6%)	2.8%	9.6%
Insurance	1,010.0	▲	0.1%	7.3%	10.5%
Real Estate	2,752.7	▼	(0.2%)	5.6%	6.6%
Financial Services	4,257.1	▲	0.2%	1.9%	14.2%
Technology	27.4	▲	1.1%	(1.1%)	244.7%
Utilities	188.1	▲	0.6%	0.6%	(1.2%)

Market Breadth	▲ 32	▼ 74	■ 41		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,108.97	(40.4)	(0.5%)	(0.6%)	8.5%
Main 50 Index	5,925.53	6.0	0.1%	(0.5%)	8.0%
Main Market Index	6,076.07	13.2	0.2%	(0.2%)	9.1%
All Share Market Index	7,400.47	(28.1)	(0.4%)	(0.5%)	8.6%
Market Cap (KWD Mn)	44,123.71	(168.3)	(0.4%)	2.2%	9.0%

Index Performance relative to Volume



Market Trading Data and Volatility

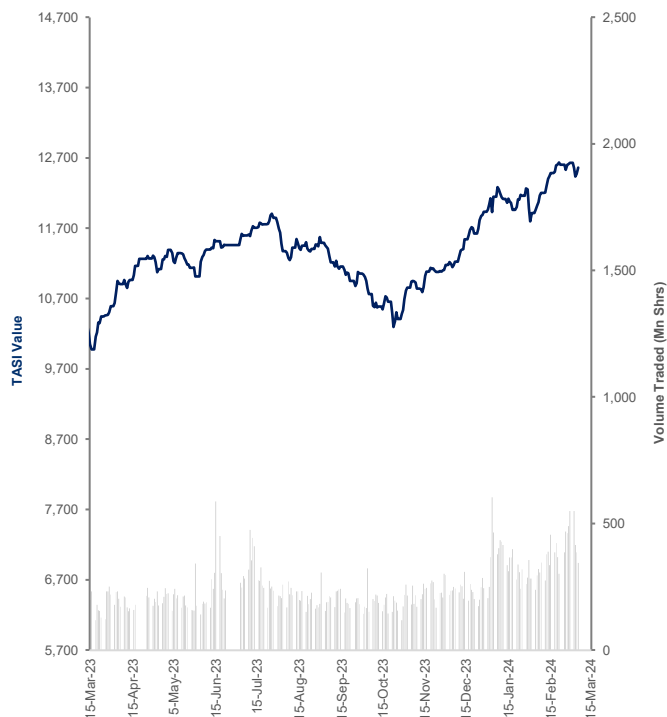
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	160.7	(7.0)	(4.1%)	264.9	145.4
Value Traded (KWD Mn)	47.2	2.3	5.1%	64.2	42.7
No. of Trades	10,834	(1,898)	(14.9%)	15,097	9,066

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.805	(0.4%)	7,618,684
Mabanee Co.	0.838	(0.8%)	4,453,292
IFA Hotels & Resorts Co.	1.073	0.3%	4,317,321
The Commercial Real Estate Co.	0.130	4.8%	2,515,557
National Bank of Kuwait	0.968	(1.0%)	2,392,040

Saudi Tadawul Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,173,819.2	0.4%	(0.1%)	(0.8%)
Energy	7,758,115.4	0.2%	(0.0%)	(4.0%)
Materials	696,598.9	1.4%	0.3%	(1.6%)
Capital Goods	56,173.3	(0.5%)	1.9%	24.4%
Commercial & Professional Svc	12,708.8	6.5%	5.9%	10.4%
Transportation	53,787.3	1.3%	5.4%	29.9%
Consumer Durables & Apparel	4,859.0	1.3%	2.8%	17.1%
Consumer Services	79,350.9	0.4%	(0.6%)	9.1%
Media	55,793.8	(1.6%)	0.1%	111.1%
Consumer Discretionary Distribution &	35,542.3	(0.7%)	(1.6%)	3.5%
Consumer Staples Distribution & Retail	58,901.3	0.4%	2.4%	11.6%
Food & Beverages	127,688.4	0.5%	(0.1%)	14.5%
Health Care Equipment & Svc	191,802.1	(0.4%)	(1.8%)	13.4%
Pharma, Biotech & Life Science	17,974.0	(0.3%)	(1.7%)	42.8%
Banks	1,014,410.8	1.1%	(3.0%)	3.4%
Financial Services	64,901.0	0.6%	1.7%	14.3%
Insurance	92,304.1	3.3%	2.8%	18.8%
Telecommunication Services	261,162.9	1.5%	(3.6%)	2.8%
Utilities	319,776.7	(0.3%)	6.0%	10.9%
REITs	17,559.8	0.3%	(0.5%)	(1.6%)
Real Estate Mgmt & Dev't	115,338.7	2.1%	0.1%	12.8%
Software & Services	139,069.5	(0.4%)	(0.1%)	20.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wataniya Insurance Co	0.00	10.0%
Saudi Ground Services Co	49.60	10.0%
Al Rajhi Co for Co-operative I	105.00	9.9%
Wala Cooperative Insurance Co	25.15	9.9%
Alkhorayef Water and Power Technologies Co.	279.60	8.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	89.80	(5.7%)
Alqemam for Computer Systems Co.	86.00	(5.5%)
Saudi Steel Pipe Co	58.50	(5.5%)
Arabian Contracting Services Co.	268.40	(5.0%)
National Agriculture Dev.	32.25	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.49	17,615
Shams	0.76	14,630
Batic Investments and Logistic	2.70	13,719
Mobile Telecommunications Co S	13.02	10,801
Sadr Logistics	3.87	10,732

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,561.90	91.75	0.7%	(0.5%)	5.0%
Market Cap (SAR Mn)	11,173,819	40,660	0.4%	(0.1%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	343.9	(42.8)	(11.1%)	368.9	149.0
Value Traded (SAR Mn)	9,209.1	273.7	3.1%	9,020.1	3,918.9
No. of Trades	597,426	36,899	6.6%	541,145	299,713

Market Breadth	▲ 166	▼ 53	= 25
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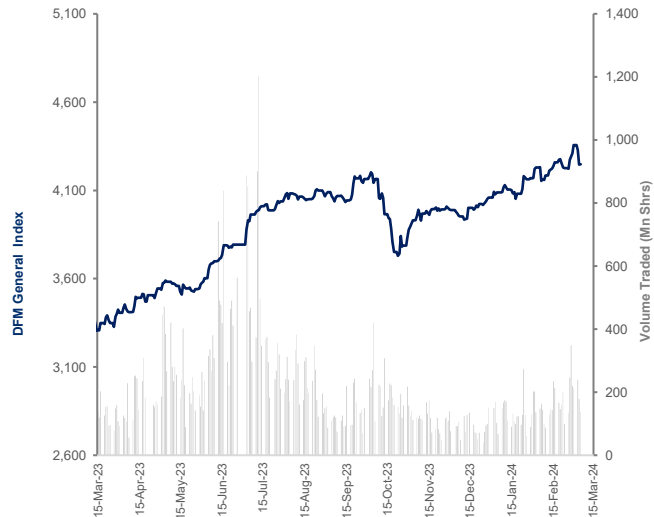
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Steel Pipe Co	58.50	(5.5%)	384.20
Saudi Arabian Oil Co	31.70	0.2%	329.01
SAL Saudi Logistics Services	287.00	(2.2%)	261.20
Etihad Atheeb Telecommunicatio	91.50	(1.6%)	242.48
Middle East Pharmaceutical Industries Co.	178.20	0.2%	196.39

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	716,566.1	0.2%	(1.4%)	4.6%
Financials	310,196.6	(0.1%)	(3.8%)	6.8%
Real Estate	124,125.3	0.4%	1.5%	5.5%
Industrial	95,752.1	0.2%	(0.1%)	4.9%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	23,947.2	(0.1%)	(0.6%)	(1.8%)
Consumer Discretionary	3,862.2	(0.2%)	(0.2%)	(6.7%)
Telecommunication	26,517.5	0.0%	(0.8%)	12.7%
Utilities	131,304.0	0.9%	0.7%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.91	7.2%
TECOM	2.78	2.6%
Tabreed	3.27	1.9%
Ithmaar Holding	0.19	1.6%
Dubai Taxi Company	2.28	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.45	(9.8%)
Shuaa Capital	0.13	(3.0%)
Union Properties Pjsc	0.36	(1.4%)
Al Ansari Financial Services	1.06	(0.9%)
Dubai Investments Pjsc	2.30	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.76	37,241
Union Properties Pjsc	0.36	19,981
Dubai Islamic Bank	6.34	13,380
Emaar Properties Pjsc	8.13	8,136
EMPOWER	1.62	5,956

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,248.30	2.50	0.1%	(1.4%)	4.6%
Market Cap (AED Mn)	716,566	1,532	0.2%	(1.4%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	137.9	(40.9)	(22.9%)	153.7	128.6
Value Traded (AED Mn)	323.9	28.3	9.6%	366.2	291.2
No. of Trades	7,848	(5)	(0.1%)	7,168	5,937

Market Breadth	▲ 18	▼ 14	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	6.34	(0.16%)	84.88
Emaar Properties Pjsc	8.13	0.62%	65.96
Deyaar Development Pjsc	0.76	0.13%	28.36
Emirates Nbd	17.05	0.00%	21.62
Emaar Development	8.12	(0.73%)	20.71

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,809.3	(0.1%)	(0.8%)	0.8%
DEPA Limited (AED)	93.1	(0.0%)	(0.0%)	(3.9%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,429.5	0.0%	(6.6%)	9.0%
Nasdaq, Inc.	32,516.4	0.0%	(0.2%)	(1.2%)
Orascom Construction Limited	617.4	(3.5%)	28.3%	72.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.60	(3.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.60	9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,696.74	(6.14)	(0.2%)	(1.1%)	(3.5%)
Market Cap (USD Mn)	38,809	(22.6)	(0.1%)	(0.8%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.01	(0.0)	(24.8%)	0.101	0.12
Value Traded (USD Mn)	0.050	(0.0)	(27.6%)	0.1	0.05
No. of Trades	18	7	63.6%	5	3

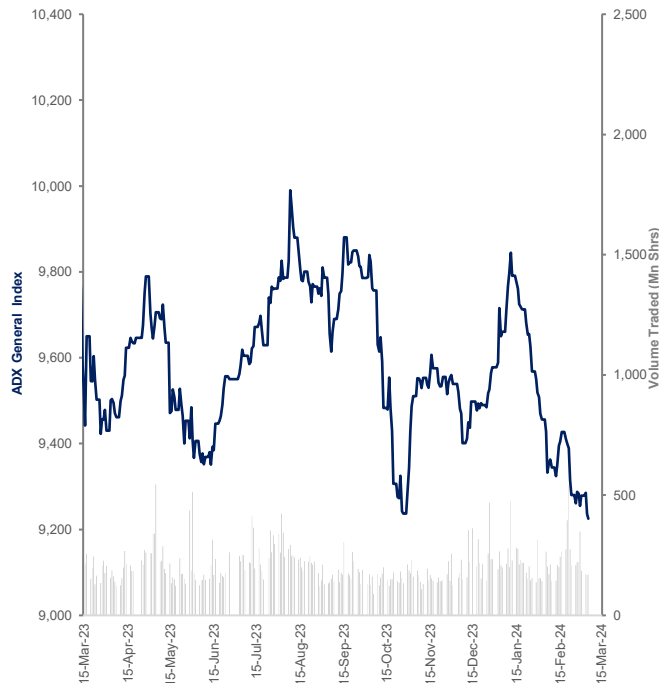
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.60	(3.53%)	0.05

Abu Dhabi Securities Exchange Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,608,320.5	(0.1%)	0.2%	(4.3%)
Financials	1,334,759.2	0.0%	(0.2%)	(1.2%)
Telecommunication	41,597.3	(6.3%)	2.1%	7.2%
Consumer Discretionary	62,258.3	(0.3%)	(0.5%)	(7.2%)
Industrial	265,200.4	0.5%	0.3%	(0.8%)
Real Estate	47,439.8	0.6%	(0.0%)	2.9%
Basic Materials	95,007.2	0.0%	2.4%	(3.9%)
Energy	353,666.0	0.5%	1.4%	1.2%
Utilities	341,800.1	(0.3%)	(0.3%)	(13.1%)
Consumer Staples	4,709.0	0.3%	0.3%	7.4%
Health Care	61,883.2	(2.6%)	1.4%	(24.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.41	7.9%
National Bank Of Umm Al Qaiw	1.95	2.6%
ADNOC Drilling	3.94	2.1%
BAYANAT AI PLC	2.55	2.0%
Fertiglobe	2.61	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	11.10	(7.5%)
Burjeel Holdings	2.86	(4.7%)
Sudatel Telecom Group Ltd	0.27	(2.5%)
National Corp Tourism & Hote	3.14	(2.2%)
Pure Health Holding Co.	4.01	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.21	23,863
Dana Gas	0.64	17,379
Eshraq Properties Co Pjsc	0.28	13,693
Aldar Properties Pjsc	5.52	11,262
ADNOC Distribution	3.55	10,553

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,225.24	(11.06)	(0.1%)	(0.3%)	(3.7%)
Market Cap (AED Mn)	2,608,320	(1,788)	(0.1%)	0.2%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	170.7	3.2	1.9%	226.6	186.4
Value Traded (AED Mn)	779.3	13.8	1.8%	927.8	1,555.4
No. of Trades	11,813	165	1.4%	13,275	11,202

Market Breadth	▲ 21	▼ 20	= 41
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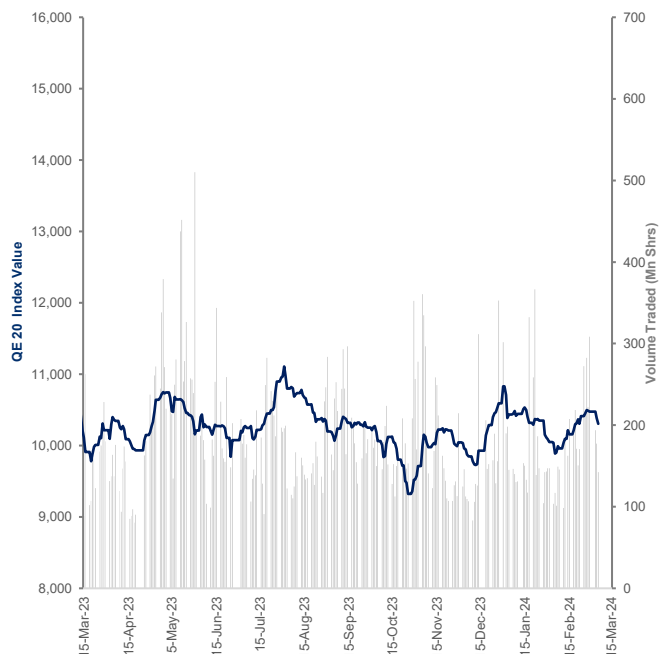
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.00	0.05%	202.58
Alpha Dhabi Holding PJSC	16.16	1.00%	71.47
Aldar Properties Pjsc	5.52	0.73%	61.61
First Abu Dhabi Bank Pjsc	13.40	0.30%	57.96
Multiply Group	2.21	(1.34%)	53.17

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	592,310.4	(0.8%)	(1.9%)	(5.2%)
Banking & Finance Sector	282,658.2	(0.5%)	(2.5%)	(8.6%)
Goods & Consumer Services	29,248.0	(1.0%)	(0.7%)	(7.4%)
Industrial Sector	150,910.3	(0.8%)	(1.4%)	(3.0%)
Insurance Sector	11,676.5	(1.6%)	(1.1%)	(10.4%)
Real Estate	37,584.9	(3.3%)	(4.1%)	(2.4%)
Telecom	43,647.9	0.1%	(0.2%)	(2.1%)
Transport	36,584.7	(1.6%)	0.2%	13.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.05	3.8%
Damaan Islamic Insurance Company (BEEMA)	3.94	2.3%
QLMI Life and Medical Insurance	2.23	1.8%
Qatar International Islamic Ba	11.23	1.0%
Baladna	1.27	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	2.80	(6.9%)
Mesaieed Petrochemical Holding	1.84	(5.2%)
Qatar Navigation QSC	10.90	(4.4%)
Salam International Investment	0.64	(3.9%)
Qatar Insurance Co SAQ	2.28	(2.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.26	12,863
Dukhan Bank	4.13	11,271
Vodafone Qatar QSC	1.73	10,828
Mesaieed Petrochemical Holding	1.84	10,564
Barwa Real Estate Co	2.80	8,730

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,303.52	(81.03)	(0.8%)	(1.6%)	(4.9%)
Market Cap (QAR Mn)	592,310	(4,800)	(0.8%)	(1.9%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	142.4	(34.8)	(19.6%)	175.8	136.4
Value Traded (QAR Mn)	480.2	(64.1)	(11.8%)	534.9	478.4
No. of Trades	14,729	(2,292)	(13.5%)	17,624	16,046

Market Breadth	▲ 12	▼ 35	= 6
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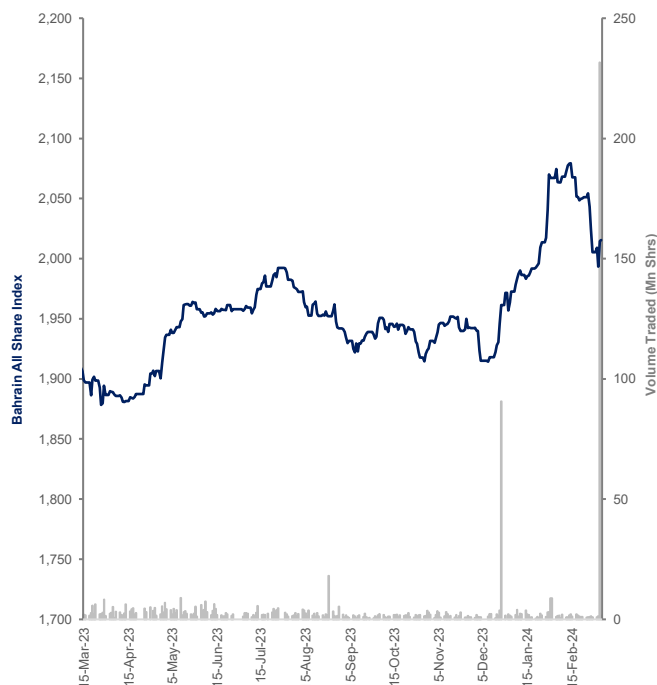
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	19.80	0.00%	49.20
Qatar National Bank QPSC	14.62	(0.81%)	49.18
Industries Qatar QSC	12.71	0.47%	47.57
Dukhan Bank	4.13	(0.46%)	46.65
Barwa Real Estate Co	2.80	(6.93%)	24.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,969.7	(0.8%)	(0.1%)	7.8%
Materials	1,704.0	(0.8%)	4.3%	4.8%
Industrial	135.8	0.0%	0.7%	6.4%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	148.1	0.0%	0.0%	1.0%
Financials	31,701.0	(0.9%)	(0.4%)	8.2%
Communication Services	951.0	2.1%	2.8%	6.6%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.53	2.3%
Esterad Investment Co BSC	0.21	1.0%
GFH FINANCIAL GROUP BSC	0.26	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,015.56	0.98	0.0%	0.5%	2.2%
Market Cap (BHD Mn)	34,969.7	(288)	(0.8%)	(0.1%)	7.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.20	(2.5%)
Kuwait Finance House - Bahrain	2.57	(1.9%)
Aluminium Bahrain B.S.C	1.20	(0.8%)
Al Salam Bank-Bahrain BSC	0.22	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,604	(230,006)	(99.3%)	6,740.0	1,964.3
Value Traded (BHD '000)	690	(57,118)	(98.8%)	2,155.5	1,025.4
No. of Trades	50	(13)	(20.6%)	57	56

Market Breadth	▲ 3	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.53	500
Bahrain Telecommunications Co	0.53	308
Al Salam Bank-Bahrain BSC	0.22	285
GFH FINANCIAL GROUP BSC	0.26	151
Esterad Investment Co BSC	0.21	120

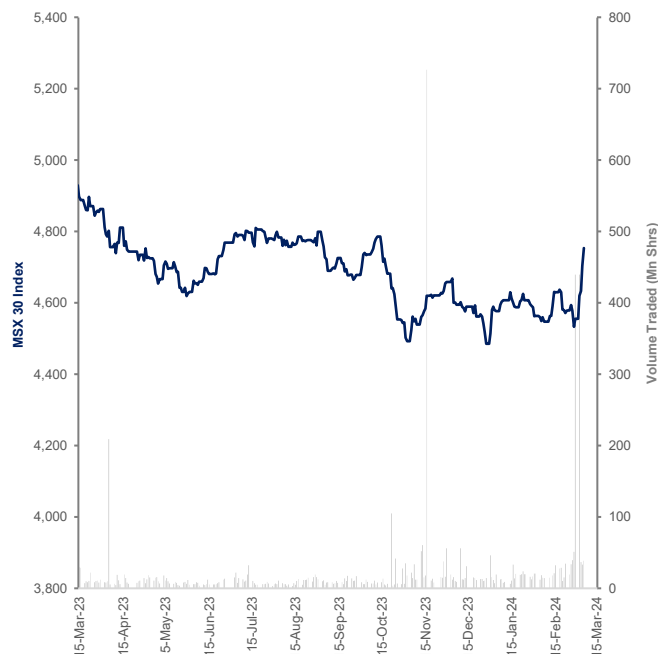
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.53	0.00%	0.26
Bahrain Telecommunications Co	0.53	2.32%	0.17
Aluminium Bahrain B.S.C	1.20	(0.83%)	0.12
Al Salam Bank-Bahrain BSC	0.22	(0.46%)	0.06
GFH FINANCIAL GROUP BSC	0.26	0.39%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,131.4	0.4%	2.9%	2.9%
Financial	4,919.6	0.3%	2.5%	(0.1%)
Industrial	1,535.2	1.5%	6.0%	5.9%
Services	2676.6	(0.1%)	1.9%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.18	10.0%
Oman Cement Co.	0.54	9.9%
Gulf International Chemicals Co.	0.092	9.5%
Al Anwar Holding	0.08	9.3%
Muscat Finance Co. Ltd.	0.05	8.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	(7.6%)
Al Batinah Power Co.	0.08	(4.9%)
Al Suwadi Power Co.	0.08	(4.8%)
Raysut Cement Co.	0.12	(3.9%)
Dhofar Generating Company	0.06	(3.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.08	6,602
Sembcorp Salalah	0.11	5,752
Al Suwadi Power Co.	0.08	3,900
Sohar Bank	0.11	3,789
Phoenix Power Co.	0.06	3,081

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,753.21	50.43	1.1%	4.4%	5.3%
Market Cap (OMR Mn)	9,131.4	37.75	0.4%	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	38,536.3	5,441.9	16.4%	38,973.0	9,702.5
Value Traded (OMR '000)	3,817.9	288.0	8.2%	2,996.9	1,903.3

Market Breadth	▲ 22	▼ 13	= 81
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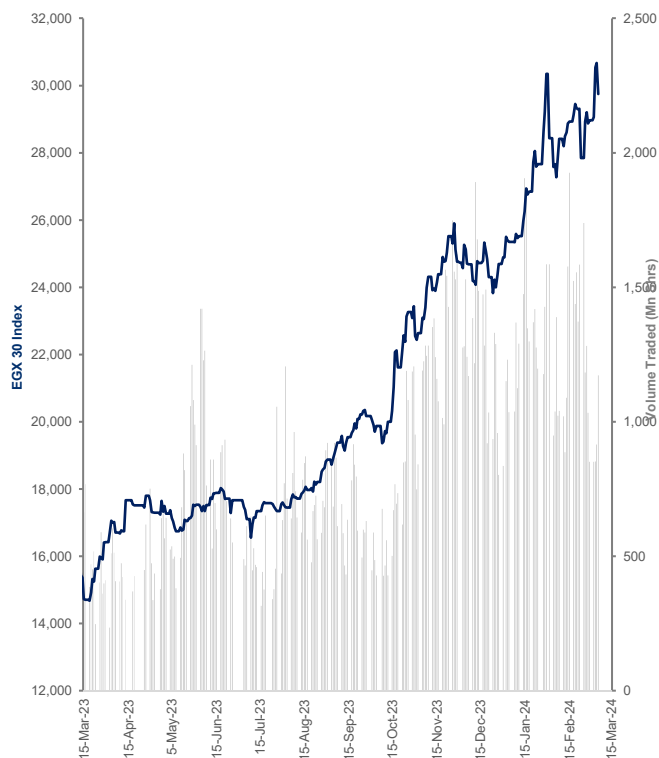
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sembcorp Salalah	0.11	1.82%	0.64
Al Anwar Holding	0.08	9.33%	0.52
Sohar Bank	0.11	1.82%	0.42
Al Suwadi Power Co.	0.08	(4.82%)	0.31
OQ Gas Networks	0.15	0.68%	0.27

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,096,952.9	0.1%	3.9%	20.6%
Banks	489,522.0	0.7%	3.4%	13.0%
Basic Resources	290,489.5	(0.3%)	(1.0%)	3.5%
Industrial Goods	106,126.3	(7.1%)	13.8%	44.2%
Health Care & Pharmaceuticals	53,759.3	(2.8%)	(1.9%)	16.3%
Real Estate	355,616.3	(7.3%)	2.2%	49.4%
Travel and Leisure	71,100.0	36.1%	36.2%	38.2%
Food, Beverages & Tobacco	164,490.7	(0.0%)	(2.0%)	20.6%
Energy and Support Services	18,964.9	16.7%	16.4%	19.6%
Trade and Distributors	16,229.9	(1.8%)	(1.1%)	19.0%
Shipping and Transport	69,230.3	(5.8%)	(4.3%)	(17.1%)
Education Services	21,592.0	(0.6%)	3.1%	12.8%
Contracting and Construction Eng	43,192.6	(1.2%)	4.7%	65.1%
Textiles and Durables	23,578.9	5.2%	7.5%	21.8%
Building Materials	19,422.8	(8.1%)	(8.3%)	20.1%
Media & Communication Services	149,097.1	(1.9%)	1.7%	14.2%
Paper and Packaging	2,214.1	(1.4%)	(1.2%)	4.1%
Non-bank Financial Services	202,326.3	13.2%	15.3%	32.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Abu Dhabi Islamic Bank- Egypt	50.99	12.1%
El Kahera El Watania Investment	22.51	10.7%
Marseille Almasreia Alkhalegeya For Holding Investment	2.46	8.4%
Faisal Islamic Bank of Egypt - In EGP	37.34	8.2%
Sidi Kerir Petrochemicals - SIDPEC	33.00	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabian Cement Company	13.54	(14.8%)
Six of October Development & Investment (SODIC)	51.55	(13.4%)
Alexandria Flour Mills	27.45	(12.6%)
E-finance For Digital and Financial Investments	21.00	(12.5%)
United Housing & Development	6.16	(12.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.45	228,999
Egyptians Housing Development & Reconstruction	0.45	78,766
Citadel Capital - Common Shares	3.13	66,875
Belton Financial Holding	3.35	64,702
Arabia Investments Holding	0.61	53,206

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,743.11	(925.8)	(3.0%)	2.7%	19.5%
Market Cap (EGP Mn)	2,096,952.9	1,622.3	0.1%	3.9%	20.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	1,172.8	257.1	28.1%	1,282.9	613.6
Value Traded (EGP Mn)	9,245.4	1,179.7	14.6%	5,713.2	2,222.6
No. of Trades	217,895	46,449	27.1%	167,833	69,514

Market Breadth



40



123



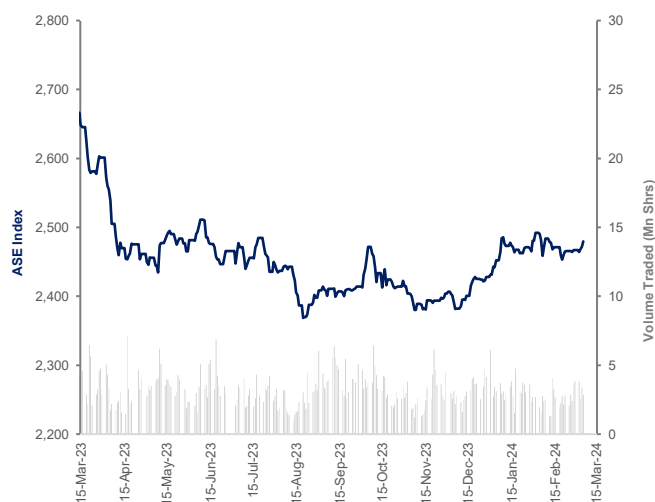
58

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.80	(0.26%)	1620.62
T M G Holding	71.51	(10.60%)	1023.54
ELSWEDY ELECTRIC	41.00	(7.66%)	780.42
Egyptian Financial Group-Hermes Holding Company	20.15	(2.66%)	705.09
Abou Kir Fertilizers & Chemicals	70.00	0.68%	345.51

Amman Stock Exchange Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,275.4	0.4%	0.7%	0.6%
Banking	7,870.2	0.5%	0.7%	(0.1%)
Insurance	268.5	0.6%	0.5%	1.8%
Diversified Financial Services	264.1	(0.1%)	(0.1%)	(1.1%)
Real Estate	314.5	(0.3%)	0.3%	(5.7%)
Educational Services	54.7	(1.4%)	(1.8%)	(7.7%)
Hotels and Tourism	279.6	1.0%	(0.3%)	1.2%
Transportation	272.2	0.0%	0.4%	(3.1%)
Technology and Communication	97.8	(0.1%)	0.4%	1.6%
Utilities and Energy	1,574.1	0.5%	1.7%	7.4%
Commercial Services	279.7	(1.0%)	(0.9%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	1.28	4.9%
JORDAN INSURANCE CO PLC	1.08	4.9%
OFFTEC HOLDING GROUP PLC	0.47	4.4%
SPECIALIZED JORDANIAN INVEST	1.00	3.1%
ARAB INTERNATIONAL CO FOR IN	2.58	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
JORDAN EMIRATES DIMENSIONS	5.73	(5.0%)
AL-TAHDITH FOR REAL ESTATE	0.97	(4.9%)
AL FARIS NATIONAL COMP FOR I	0.64	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.56	991
UNION INVESTMENT CORP	0.31	322
JORDAN TELECOM	2.75	259
JORDAN PETROLEUM REFINERY CO	5.26	204
INJAZ FOR DEVELOPMENT AND PR	0.29	148

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,479.60	7.29	0.3%	0.5%	2.0%
Market Cap (JD Mn)	11,275.37	50.01	0.4%	0.7%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	2,835.0	(538.4)	(16.0%)	2,858.7	4,908.1
Value Traded (JD *000)	3,665.0	118.9	3.4%	3,111.3	8,221.6
No. of Trades	1,942	17	0.9%	1,806	3,373

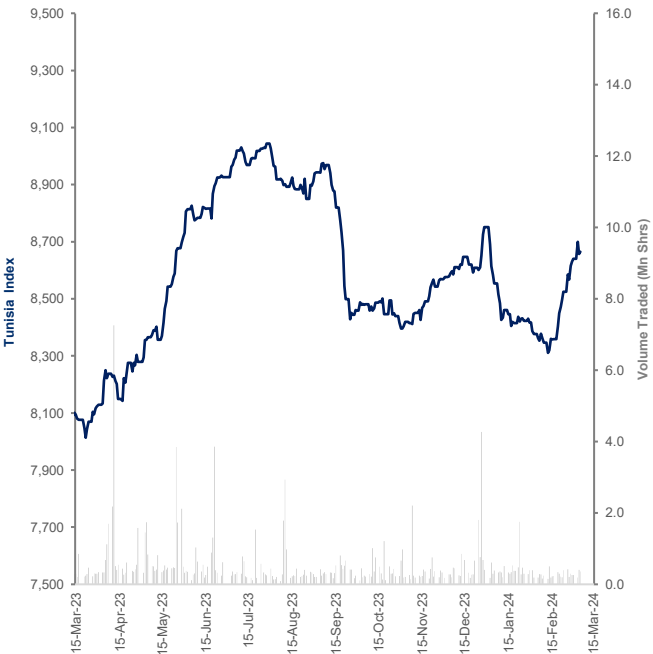
Market Breadth	▲ 28	▼ 21	= 77
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.26	1.74%	1.06
JORDAN TELECOM	2.75	(0.72%)	0.72
AL-TAJAMOUAT FOR TOURISTIC P	0.56	1.82%	0.55
ARAB BANK PLC	4.60	1.55%	0.31
CAPITAL BANK OF JORDAN	2.02	0.00%	0.12

Tunisia Stock Exchange Daily Report

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,397.1	0.0%	0.2%	(1.3%)
Banking	10,904.7	0.2%	0.2%	0.4%
Insurance	902.5	0.0%	(1.8%)	(7.2%)
Leasing	813.2	0.6%	2.0%	4.0%
Financial Services	1,362.0	(2.4%)	(2.8%)	(7.8%)
Industrial	1,798.7	0.5%	2.8%	3.5%
Chemical Industry	351.2	1.2%	2.3%	(7.5%)
Food & Beverage	3,725.2	(0.1%)	(0.1%)	(2.0%)
Retailing	1,135.1	0.2%	0.4%	(3.4%)
Others	1,404.6	0.7%	1.0%	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	13.33	4.5%
Cie Internationale de Leasing	20.90	4.4%
Societe Electrostar	0.57	3.6%
Societe Ciments de Bizerte	0.69	3.0%
Air Liquide Tunisie	79.99	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.42	(6.7%)
Banque de l'Habitat	11.10	(3.9%)
Universal Auto Distributors Ho	0.55	(3.5%)
Poulina Group	7.00	(2.6%)
Tuninvest-SICAR	10.00	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.62	73
Arab Tunisian Bank	2.55	31
Banque de Tunisie	5.30	27
Societe Tunisienne de Verrerie	13.05	24
Societe D'Articles Hygieniques	8.64	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,664.90	8.19	0.1%	0.4%	(1.0%)
Market Cap (DT Mln)	22,397	8.28	0.0%	0.2%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	353.8	(44.5)	(11.2%)	343.2	675.2
Value Traded ('000 DT)	3,313.9	13.9	0.4%	3,291.3	5,494.8
No. of Trades	1,417	(204)	(12.6%)	950	1,011

Market Breadth	▲ 17	▼ 20	▬ 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.00	1.11%	1.20
Societe Tunisienne de Verrerie	13.05	1.01%	0.31
Euro Cycles SA	13.33	4.55%	0.25
Societe D'Articles Hygieniques	8.64	0.58%	0.20
Societe Frigorifique et Brasse	12.60	(0.24%)	0.18

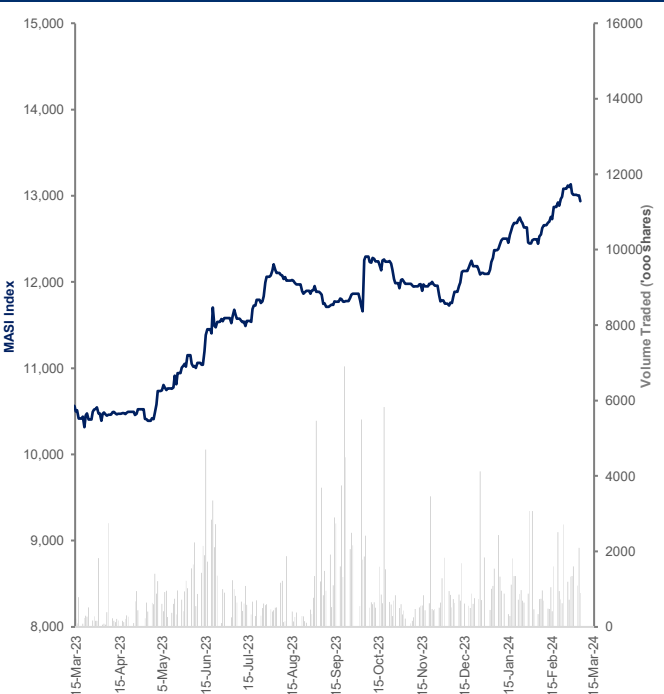
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	577,727.0	(0.6%)	(0.8%)	5.9%
Banking	237,444.3	(0.6%)	(1.4%)	8.1%
Beverages	9,602.8	0.0%	(0.9%)	6.0%
Chemicals	2,040.6	(0.1%)	(1.2%)	(3.4%)
Construction & Building Material	74,145.7	(1.1%)	(0.6%)	3.2%
Distributors	16,921.5	(1.3%)	(1.3%)	1.2%
Electricity	28,306.3	0.0%	0.0%	9.1%
Food Producers & Processors	26,023.7	2.0%	0.5%	0.5%
Holding Companies	3,589.0	(0.1%)	1.0%	15.4%
Insurance	27,705.2	(1.6%)	(1.5%)	2.6%
Investment & other Finance	3,600.3	(0.0%)	(1.7%)	10.0%
Leisures & Hotel	3,008.7	(0.6%)	(4.5%)	1.4%
Materials, Software & Computer	5,773.3	0.9%	4.2%	(1.0%)
Mining	22,103.9	(0.5%)	(1.6%)	2.4%
Oil & Gas	14,265.6	(0.5%)	0.0%	3.8%
Real Estate	11,659.0	(0.9%)	5.9%	40.2%
Telecommunications	90,722.6	(0.5%)	(0.8%)	3.2%
Transport	723.4	(0.8%)	0.0%	3.5%
Forestry & Paper	91.4	1.0%	0.4%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	275.00	7.3%
Disway	729.00	4.1%
Fenie Brossette	90.99	2.2%
Med Paper SA	19.10	1.0%
Cie Miniere de Touissit	1321.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4174.00	(2.9%)
Societe Metallurgique D'imiter	1391.00	(2.0%)
LafargeHolcim Maroc SA	1960.00	(2.0%)
Label Vie	4276.00	(1.7%)
Douja Promotion Groupe Addoha	19.20	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	19.20	738.4
Alliances Developpement Immobili	178.00	37.1
Attijariwafa Bank	497.00	28.1
Bank of Africa	196.00	22.0
Maroc Telecom	103.20	16.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,935.98	(66.46)	(0.5%)	(0.7%)	7.0%
Market Cap (MAD Mn)	577,727	(3,203)	(0.6%)	(0.8%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	898.2	(1,197.3)	(57.1%)	1,143.2	374.7
Value Traded (MAD Mn)	67.05	(88.62)	(56.9%)	135.1	73.1

Market Breadth	▲ 9	▼ 20	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	497.00	(0.60%)	13.29
Douja Promotion Groupe Addoha	19.20	(1.54%)	12.32
Ciments du Maroc	1759.00	0.57%	11.32
Alliances Developpement Immobili	178.00	0.28%	6.25
Banque Centrale Populaire	300.00	(0.66%)	4.20

Source: Bloomberg, Kamco Research

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