

MENA Markets Daily Report

March 7, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,580.90	(0.2%)	12.3%	26.2%
		Kuwait	Main 50 Index	▼	6,665.56	(0.2%)	9.1%	31.7%
	3	Kuwait	Main Market Index	▼	6,363.57	0.2%	8.1%	29.3%
	4	Kuwait	All Share Index	▲	7,841.04	(0.1%)	11.3%	27.0%
	5	Saudi Arabia	TADAWUL All Share Index	▲	12,804.22	0.4%	13.5%	29.8%
	6	UAE - Dubai	DFM General Index	▼	3,449.40	(0.9%)	7.9%	28.2%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,843.29	(0.9%)	13.0%	39.9%
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,682.56	(0.6%)	14.1%	68.2%
	9	Qatar	QE 20 Index	=	13,463.02	0.0%	15.8%	11.4%
	10	Bahrain	Bahrain All Share	▲	1,992.78	0.9%	10.9%	20.6%
	11	Oman	MSM 30 Index	▲	4,183.96	1.2%	1.3%	12.9%
Emerging Markets								
		China	SSE Composite Index	▼	3,447.65	(1.0%)	(5.3%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	936.94	26.1%	(41.3%)	15.0%
		India	SENSEX	▼	54,333.81	(1.4%)	(6.7%)	22.0%
		Brazil	BOVESPA Stock Index	▼	114,473.80	(0.6%)	9.2%	(11.9%)
		Mexico	BOLSA Index	▼	53,322.05	(0.4%)	0.1%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,144.91	(2.4%)	(7.1%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,896.52	(1.6%)	(10.4%)	20.1%
		Asia	MSCI Asia Pacific	▼	583.67	(1.9%)	(7.3%)	(4.9%)
		Europe	DJ Stoxx 600	▼	421.78	(3.6%)	(13.5%)	22.2%
		Europe	FTSEurofirst 300	▼	1,651.90	(3.6%)	(12.6%)	23.0%
		U.S.A	S&P 500	▼	4,328.87	(0.8%)	(9.2%)	26.9%
		U.S.A	DJIA	▼	33,614.80	(0.5%)	(7.5%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,313.44	(1.7%)	(14.9%)	21.4%
		UK	FTSE 100	▼	6,987.14	(3.5%)	(5.4%)	14.3%
		Germany	DAX	▼	13,094.54	(4.4%)	(17.6%)	15.8%
		Japan	NIKKEI 225	▼	25,985.47	(2.2%)	(9.7%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	21,905.29	(2.5%)	(6.4%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.65	0.88%	3.11%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.88%)	(2.23%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.09	(1.25%)	(3.89%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.07%)	(0.29%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	118.11	6.9%	51.9%	50.2%
		Oil	NYMEX	▲	115.68	7.4%	53.8%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.02	6.2%	43.0%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,970.70	1.8%	7.7%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	25.70	2.1%	10.3%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	39,380.38	(0.0%)	(15.0%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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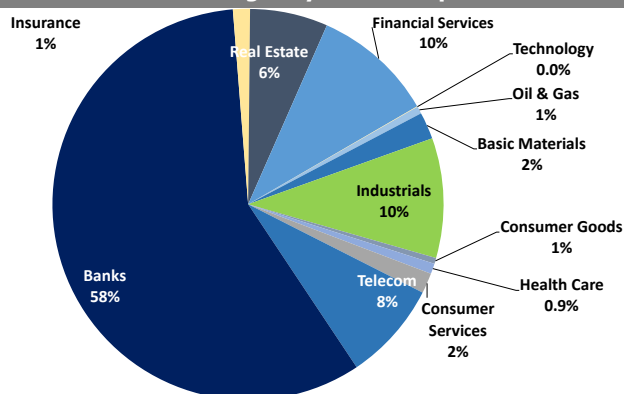
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 7, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,399.3	39.0	11.2%
2- National Bank of Kuwait	7,912.0	23.8	9.7%
3- Ahli United Bank - Bahrain	3,121.4	21.1	11.3%
4- Zain	2,734.7	14.5	15.9%
5- Boubayan Bank	2,632.8	61.1	7.8%
6- Agility (PWC Logistics)	2,297.0	2.3	48.0%
7- Commercial Bank of Kuwait	1,065.7	45.0	3.0%
8- Mabanee Co.	1,033.2	19.5	10.3%
9- Gulf Bank	963.2	25.4	5.8%
10- Burgan Bank	854.8	20.7	6.0%
Total	31,014	14.97	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.127	0.010	8.5%
Gulf Franchising Co.	0.148	0.010	7.2%
Fujairah Cement Industries Co.	0.045	0.003	7.1%
Al Bareeq Holding	0.034	0.002	6.9%
National Industries Co.	0.246	0.011	4.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.044	(0.004)	(7.6%)
Jazeera Airways Co.	1.623	(0.077)	(4.5%)
Metal & Recycling Co.	0.085	(0.004)	(4.5%)
ACICO Industries Co.	0.196	(0.009)	(4.4%)
Gulf Investment House	0.317	(0.013)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.102	(1.0%)	45,792,658
Manazel Holding Co.	0.050	(1.2%)	28,917,205
Al Bareeq Holding	0.034	6.9%	20,140,946
Kuwait Projects Co.(Holding)	0.191	(3.0%)	16,410,359
Ahli United Bank - Bahrain	0.308	(0.3%)	15,527,870

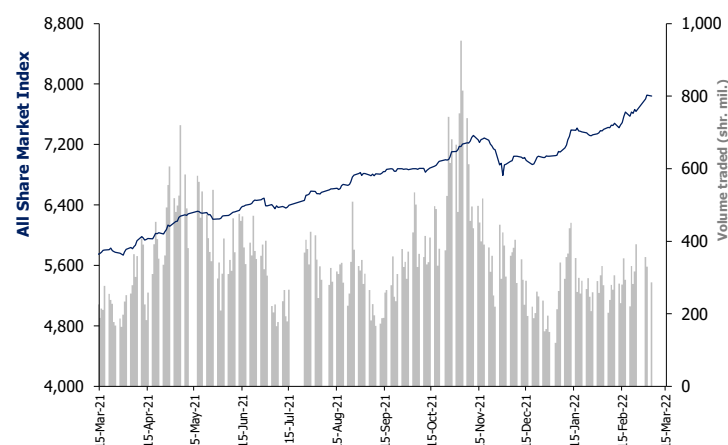
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,763.3	▼	(0.1%)	2.6%	11.4%
Oil & Gas	286.3	▲	0.7%	0.6%	(3.2%)
Basic Materials	1,040.6	▲	1.7%	3.1%	13.9%
Industrials	4,603.3	▼	(0.2%)	0.9%	12.8%
Consumer Goods	228.6	▼	(1.0%)	0.3%	(0.6%)
Health Care	403.0	=	0.0%	0.0%	2.0%
Consumer Services	784.8	▼	(1.5%)	(1.7%)	17.3%
Telecommunications	3,807.6	▼	(0.4%)	2.0%	14.0%
Banks	27,024.4	▼	(0.2%)	3.5%	12.0%
Insurance	659.1	▲	1.9%	0.9%	6.5%
Real Estate	3,000.5	▲	0.1%	2.1%	3.4%
Financial Services	4,666.6	▼	(0.2%)	1.7%	12.8%
Technology	9.9	=	0.0%	4.2%	5.3%
Utilities	248.6	▲	0.4%	2.3%	(0.9%)

Market Breadth		56		69		42
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,580.90	(18.5)	(0.2%)	3.1%	12.3%	
Main 50 Index	6,665.56	(13.6)	(0.2%)	1.0%	9.1%	
Main Market Index	6,363.57	11.9	0.2%	1.2%	8.1%	
All Share Market Index	7,841.04	(9.5)	(0.1%)	2.7%	11.3%	
Market Cap (KWD Mn)	46,763.26	(58.8)	(0.1%)	2.6%	11.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

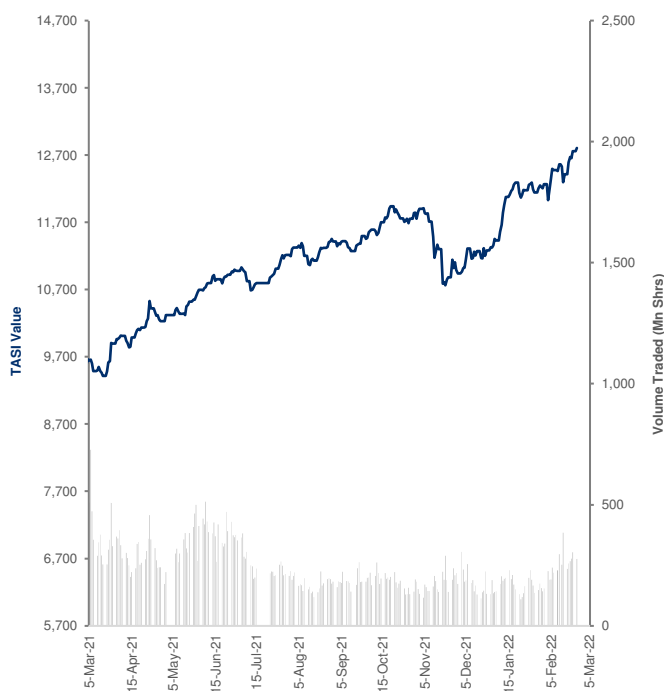
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	286.3	(43.1)	(13.1%)	292.4	307.1
Value Traded (KWD Mn)	59.1	(34.8)	(37.1%)	68.0	44.2
No. of Trades	12,414	(1,934)	(13.5%)	12,580	11,033

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.995	0.1%	9,199,826
Ahli United Bank - Bahrain	0.308	(0.3%)	4,793,747
GFH Financial Group	0.102	(1.0%)	4,707,765
Kuwait Projects Co.(Holding)	0.191	(3.0%)	3,159,837
National Bank of Kuwait	1.100	(0.3%)	2,273,153

Saudi Tadawul Daily Report

March 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,154,906.2	0.6%	5.9%	21.4%
Energy	8,965,094.0	0.7%	7.3%	24.6%
Materials	931,497.2	2.8%	10.4%	20.4%
Capital Goods	20,382.5	0.8%	(0.7%)	(4.3%)
Commercial & Professional Svc	8,266.2	1.7%	0.4%	7.3%
Transportation	18,867.7	0.4%	0.3%	6.7%
Consumer Durables & Apparel	5,564.0	0.4%	(3.9%)	(9.0%)
Consumer Services	33,003.7	0.8%	0.3%	6.6%
Media	25,246.0	(2.4%)	(5.5%)	17.9%
Retailing	42,026.8	(0.1%)	(0.5%)	3.1%
Food & Staples Retailing	17,546.1	0.0%	1.8%	2.1%
Food & Beverages	99,536.5	1.4%	1.1%	3.0%
Health Care Equipment & Svc	103,807.6	(0.1%)	0.5%	10.4%
Pharma, Biotech & Life Science	4,536.0	(1.0%)	(2.5%)	(3.9%)
Banks	1,135,006.1	(1.0%)	(1.7%)	13.9%
Diversified Financials	65,068.0	(0.1%)	(0.2%)	6.5%
Insurance	56,173.4	0.6%	0.1%	6.1%
Telecommunication Services	261,829.1	(0.8%)	(2.1%)	0.6%
Utilities	196,668.0	(1.1%)	2.3%	18.9%
REITs	19,074.1	(0.4%)	(0.8%)	5.4%
Real Estate Mgmt & Dev't	100,375.2	1.8%	0.7%	4.6%
Software & Services	45,338.0	(0.2%)	(1.3%)	60.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	333.20	10.0%
Al-Etihad Cooperative Insuranc	19.90	9.9%
BinDawood Holding Co	95.20	9.0%
Methanol Chemicals Co	45.10	8.7%
Rabigh Refining & Petrochemica	26.60	7.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf Union Cooperative Insuran	14.34	(3.8%)
Arab National Bank	26.95	(3.8%)
Arabian Contracting Services Co.	111.80	(3.5%)
Alinma Bank	34.35	(3.4%)
Saudi Paper Manufacturing Co	44.50	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	44.60	24,437
Dar Al Arkan Real Estate Devel	11.22	19,805
Saudi Kayan Petrochemical Co	22.86	15,686
National Industrialization Co	25.45	13,051
Rabigh Refining & Petrochemica	26.60	9,645

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,804.22	47.91	0.4%	1.7%	13.5%
Market Cap (SAR Mn)	12,154,906	73,986	0.6%	5.9%	21.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	276.2	(27.6)	(9.1%)	199.1	303.7
Value Traded (SAR Mn)	11,283.9	(1,229.7)	(9.8%)	8,021.9	10,196.8
No. of Trades	432,403	(45,522)	(9.5%)	349,137	406,195

Market Breadth	▲ 144	▼ 59	= 13
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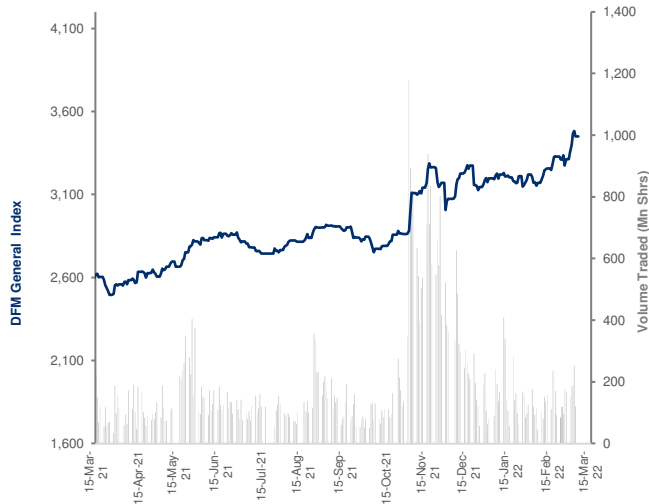
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	44.60	0.7%	1097.13
Saudi Basic Industries Corp	136.80	1.3%	605.96
National Commercial Bank	67.60	(0.3%)	569.94
Al Rajhi Bank	156.00	(0.4%)	484.82
Saudi Arabian Fertilizer Co	187.20	7.0%	457.93

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	426,025.7	(1.1%)	1.8%	4.7%
Banking	219,190.2	(2.3%)	1.7%	7.4%
Consumer Staples	3,255.3	0.0%	0.6%	6.6%
Investment & Financial Services	32,807.6	(0.2%)	3.2%	(5.6%)
Insurance	5,936.5	(1.1%)	(2.0%)	1.8%
Industrial	5,748.9	0.0%	0.0%	2.6%
Real Estate	74,763.1	1.1%	2.5%	3.8%
Telecommunication	30,680.9	(1.0%)	2.3%	1.6%
Transportation	43,298.1	0.3%	0.1%	4.3%
Services	10,345.2	0.3%	5.3%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.34	8.9%
Gulf Navigation Holding Pjsc	0.29	1.8%
Emaar Properties Pjsc	5.27	1.7%
Tabreed	2.67	1.1%
Aramex Pjsc	4.02	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	62.10	(10.0%)
Dubai National Insurance	5.50	(9.8%)
Emirates Nbd	15.05	(2.9%)
Amanat Holdings Pjsc	1.13	(1.7%)
Dubai Islamic Bank	6.33	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.27	38,718
Gulf Finance House	1.21	19,819
Dubai Islamic Bank	6.33	13,366
Deyaar Development Pjsc	0.47	8,960
Dubai Financial Market Pjsc	2.41	5,482

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,449.40	(32.63)	(0.9%)	2.8%	7.9%
Market Cap (AED Mn)	426,026	(4,687)	(1.1%)	1.8%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	119.5	(132.0)	(52.5%)	149.5	197.0
Value Traded (AED Mn)	406.5	(297.8)	(42.3%)	319.4	269.8
No. of Trades	4,392	(2,129)	(32.6%)	4,317	3,455

Market Breadth	▲ 9	▼ 17	= 37
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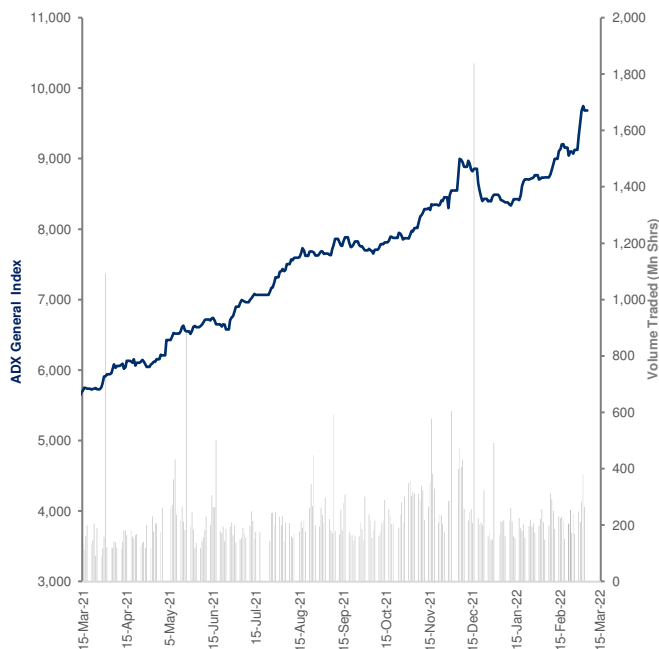
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.27	1.74%	202.37
Dubai Islamic Bank	6.33	(1.71%)	84.47
Gulf Finance House	1.21	(1.63%)	23.93
Emirates Nbd	15.05	(2.90%)	19.97
Emirates Integrated Telecomm	6.73	(1.03%)	16.39

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,773,352.3	(0.5%)	2.5%	11.9%
Financials	757,703.1	(1.0%)	2.3%	19.5%
Telecommunication	342,744.3	(0.5%)	2.5%	12.9%
Consumer Discretionary	9,791.5	0.4%	1.8%	(4.1%)
Industrial	17,306.0	(0.3%)	4.0%	(0.8%)
Real Estate	37,599.6	1.4%	5.4%	10.2%
Basic Materials	37,605.0	6.6%	17.1%	28.7%
Energy	120,869.9	1.0%	6.1%	4.9%
Utilities	141,667.2	(1.6%)	2.4%	(4.5%)
Consumer Staples	4,446.4	0.0%	(0.3%)	(5.2%)
Health Care	3,620.2	0.0%	0.6%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	6.05	12.2%
Fertiglobe	4.53	6.6%
Abu Dhabi National Insurance	7.61	3.5%
ADNOC Drilling	3.78	3.0%
Gulf Cement Co	0.69	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.47	(9.8%)
Abu Dhabi Natl Co For Buildi	0.26	(5.1%)
Sudatel Telecom Group Ltd	0.33	(4.9%)
Abu Dhabi Islamic Bank	9.33	(4.7%)
Abu Dhabi Ship Building Co	3.78	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.44	65,954
Fertiglobe	4.53	45,321
Multiply Group	1.60	39,356
ADNOC Drilling	3.78	18,892
First Abu Dhabi Bank Pjsc	22.58	16,999

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,682.56	(62.80)	(0.6%)	3.9%	14.1%
Market Cap (AED Mn)	1,773,352	(8,107)	(0.5%)	2.5%	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	265.1	(113.0)	(29.9%)	215.2	134.0
Value Traded (AED Mn)	1,675.4	(355.1)	(17.5%)	1,405.5	695.4
No. of Trades	21,435	8,430	64.8%	7,062	2,992

Market Breadth	▲ 13	▼ 21	= 36
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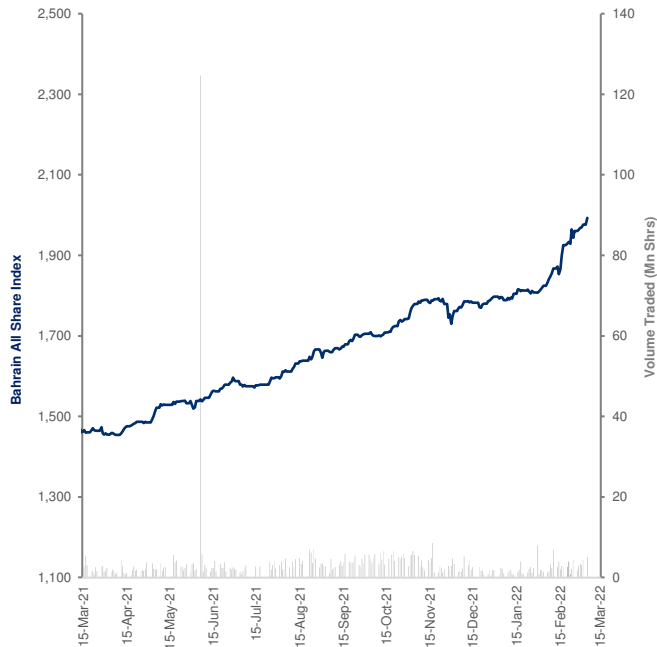
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	22.58	(0.88%)	383.97
Aldar Properties Pjsc	4.44	1.60%	290.93
International Holdings Company Pjsc	185.40	(0.86%)	264.41
Fertiglobe	4.53	6.59%	201.74
Alpha Dhabi Holding PJSC	27.22	(0.15%)	99.20

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,974.7	0.8%	1.4%	9.8%
Materials	1,945.4	6.2%	9.6%	71.3%
Industrial	137.6	(0.3%)	(0.3%)	(4.9%)
Consumer Discretionary	187.4	0.8%	1.9%	(4.9%)
Consumer Staples	153.6	0.0%	0.0%	(0.5%)
Financials	9,427.9	(0.1%)	0.1%	4.5%
Communication Services	1,027.4	(0.6%)	(0.8%)	(3.4%)
Real Estate	95.3	0.0%	0.0%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.37	6.2%
Bahrain Duty Free Complex	0.61	1.7%
National Bank of Bahrain BSC	0.68	0.7%
Zain Bahrain BSCC	0.15	0.7%
BBK BSC	0.55	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.56	(0.7%)
Al Baraka Banking Group BSC	0.30	(0.7%)
Ahli United Bank BSC (\$)	1.02	(0.5%)
APM TERMINALS BAHRAIN	1.25	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	2,740
GFH FINANCIAL GROUP BSC	0.33	654
Ahli United Bank BSC (\$)	1.02	588
Aluminium Bahrain B.S.C	1.37	547
Zain Bahrain BSCC	0.15	162

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,992.78	16.73	0.8%	1.5%	10.9%
Market Cap (BHD Mn)	12,975	101	0.8%	1.4%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	5,140	766	17.5%	2,405.5	5,054.0
Value Traded (BHD '000)	1,980	118	6.3%	1,018.0	851.8
No. of Trades	101	14	16.1%	61	75

Market Breadth	▲ 5	▼ 4	= 34
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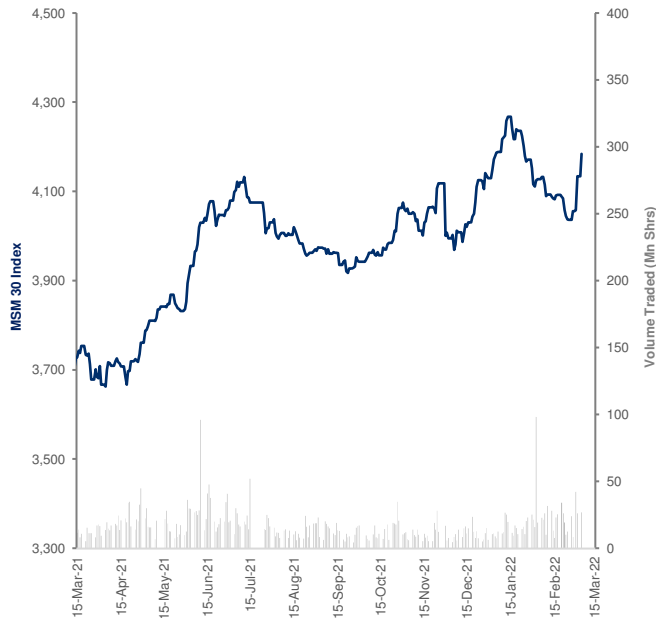
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.37	6.20%	0.73
Ahli United Bank BSC (\$)	1.02	(0.49%)	0.60
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.27
GFH FINANCIAL GROUP BSC	0.33	0.00%	0.22
Bahrain Telecommunications Co	0.56	(0.71%)	0.07

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,479.0	1.8%	3.6%	4.0%
Financial	4,461.4	2.8%	5.0%	6.4%
Industrial	842.7	0.6%	3.0%	(1.4%)
Services	2174.8	0.3%	1.0%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.15	5.5%
Al Omaniya Financial Services Co.	0.15	4.2%
Al Anwar Ceramic Tiles Co.	0.46	4.1%
Sohar Bank	0.11	3.7%
Al Anwar Holding	0.09	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.13	(10.0%)
National Gas Co.	0.14	(3.6%)
Muscat City Desalination	0.11	(2.6%)
Oman Qatari Telecommunications Co.	0.35	(2.2%)
Al Madina Investment H Olding Co.	0.05	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Omaniya Financial Services Co.	0.15	4,499
Al Anwar Holding	0.09	4,007
Bank Muscat	0.54	3,381
United Finance Co.	0.09	1,665
Bank Nizwa	0.10	1,647

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,183.96	49.90	1.2%	3.2%	1.3%
Market Cap (OMR Mn)	7,479.0	133.5	1.8%	3.6%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	26,730.7	498.2	1.9%	20,639.1	10,970.5
Value Traded (OMR '000)	5,955.1	(1,133.7)	(16.0%)	3,783.7	1,516.9

Market Breadth	▲ 17	▼ 8	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.54	1.87%	1.84
Oman Telecommunications Co.	0.84	1.94%	0.69
Al Omaniya Financial Services Co.	0.15	4.17%	0.67
Al Anwar Ceramic Tiles Co.	0.46	4.09%	0.57
Al Anwar Holding	0.09	3.66%	0.34

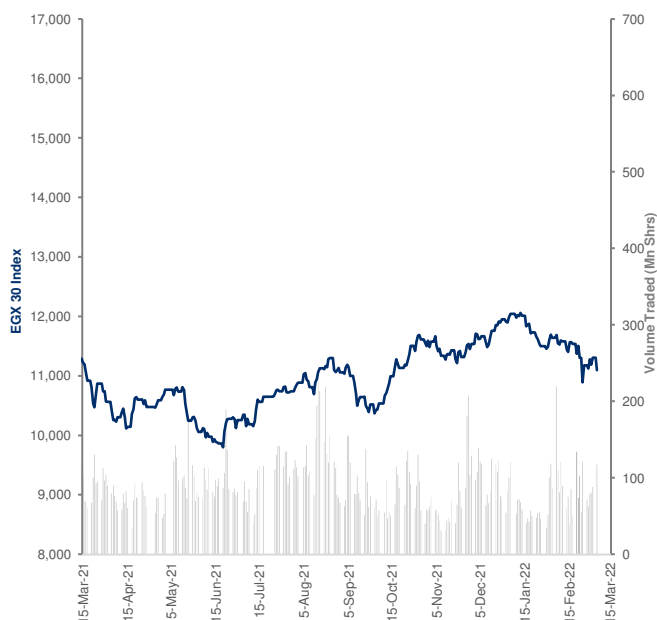
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	478,949.2	(1.3%)	0.6%	(4.5%)
Banks	155,972.1	(1.9%)	(2.3%)	(8.9%)
Basic Resources	32,152.5	2.8%	7.6%	9.3%
Chemicals	33,305.1	0.0%	3.7%	0.9%
Construction and Materials	12,149.8	(1.8%)	(1.9%)	(7.6%)
Financial Services excluding Banks	52,666.6	(1.4%)	0.7%	9.7%
Food and Beverage	7,655.5	(0.4%)	(1.6%)	(20.6%)
Healthcare	3,826.0	(0.2%)	0.1%	(7.9%)
Industrial Goods, Services, Automobile:	36,692.6	(1.1%)	(0.9%)	(15.2%)
Media	887.5	(1.3%)	0.9%	(21.9%)
Oil and Gas	5,075.6	0.3%	10.7%	7.4%
Personal and Household Products	32,860.8	(0.5%)	5.1%	4.1%
Real Estate	53,717.7	(1.8%)	(0.6%)	(12.4%)
Telecommunication	31,734.5	(4.0%)	5.1%	10.9%
Travel & Leisure	20,252.8	(0.5%)	(0.1%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Odin Investments	0.99	20.0%
Ezz Steel Co Sae	15.10	4.8%
El Ezz Aldekhela Steel - Alexandria	468.85	4.2%
South Valley Cement	1.28	3.6%
Delta Sugar Co	12.60	3.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Telecom Egypt Co	18.59	(4.0%)
Talaat Moustafa Group	8.96	(3.7%)
Credit Agricole Egypt Sae	7.57	(2.9%)
Commercial International Bank	46.10	(2.9%)
Orascom Construction Plc	68.40	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.48	28,366
Egyptians For Housing & Dev. Co.	0.33	18,088
Ezz Steel Co Sae	15.10	7,932
Sidi Kerir Petrochemicals Co	7.94	7,710
Odin Investments	0.99	7,207

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,094.66	(210.89)	(1.9%)	(0.2%)	(7.2%)
Market Cap (EGP Mn)	478,949	(6,096)	(1.3%)	0.6%	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	117.4	29.4	33.4%	79.6	176.1
Value Traded (EGP Mn)	646.4	102.9	18.9%	417.6	633.0
No. of Trades	16,130	(327)	(2.0%)	12,189	19,876

Market Breadth	▲ 14	▼ 30	= 15
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ezz Steel Co Sae	15.10	4.79%	118.71
Commercial International Bank	46.10	(2.95%)	101.69
Abou Kir Fertilizers & Chemicals	21.60	(0.28%)	82.14
Sidi Kerir Petrochemicals Co	7.94	1.66%	61.21
Talaat Moustafa Group	8.96	(3.66%)	49.45

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,560.4	(0.1%)	0.2%	1.1%
Banking	7,686.4	(0.3%)	0.0%	0.3%
Insurance	93.1	0.3%	0.9%	(0.0%)
Diversified Financial Services	170.6	(0.3%)	(1.4%)	(2.4%)
Real Estate	195.6	(0.6%)	(1.3%)	(9.5%)
Health Care Services	31.2	0.0%	(1.9%)	21.0%
Educational Services	224.2	0.0%	(0.4%)	(1.5%)
Hotels and Tourism	86.6	0.0%	0.8%	(7.3%)
Transportation	71.8	(0.7%)	(1.1%)	(5.7%)
Technology & Communications	431.5	0.0%	0.4%	2.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	541.0	(0.7%)	(0.0%)	3.2%
Commercial Services	74.0	0.2%	(0.2%)	2.1%
Pharmaceutical & Medical Industries	36.5	(0.7%)	(0.7%)	(4.6%)
Chemical Industries	11.4	(1.7%)	(5.3%)	(54.9%)
Food & Beverages	77.3	0.0%	(2.6%)	(7.4%)
Tobacco & Cigarettes	13.0	(1.1%)	(11.3%)	(5.5%)
Mining & Extraction Industries	1,684.3	1.1%	1.7%	8.5%
Engineering & Construction	20.8	(1.3%)	(2.3%)	(10.8%)
Electrical Industries	28.6	0.0%	0.0%	0.0%
Textiles , Leathers & Clothings	59.5	0.0%	0.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordanian Real Estate For De	0.50	4.2%
Specialized Jordanian Invest	1.28	3.2%
National Aluminum Industrial	1.07	2.9%
Arab Union Intl Insurance	1.42	2.2%
Arab East For Real Estate In	0.99	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.17	(5.6%)
International Brokerage And	0.40	(4.8%)
Arabian Steel Pipes	0.71	(4.1%)
Jordanian Expatriates Inv HI	0.55	(3.5%)
Salam Intl Transport & Trad	0.91	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Union Land Development Corp	1.47	291
Jordan Telecom	2.20	167
Jordanian Electric Power	1.22	116
Union Investment Corp	0.99	103
Barter Co For Investment & T	0.21	71

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,154.16	1.43	0.1%	0.3%	1.7%
Market Cap (JD Mn)	11,560.44	(10.16)	(0.1%)	0.2%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	1,488.7	(34.0)	(2.2%)	2,383.3	4,703.5
Value Traded (JD ⁰⁰⁰)	2,968.3	441.9	17.5%	3,760.1	5,090.0
No. of Trades	1,335	309	30.1%	1,661	2,156

Market Breadth	▲ 12 ▼ 24 = 85
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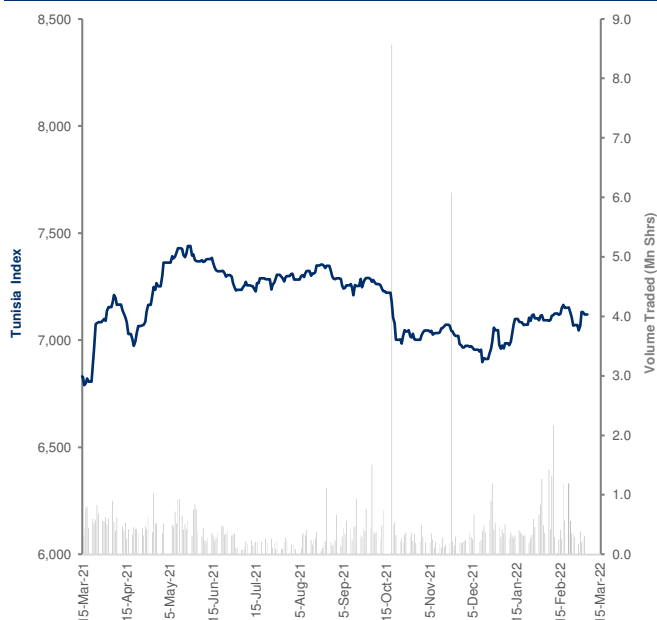
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	19.57	1.14%	1.02
Union Land Development Corp	1.47	(0.68%)	0.42
Jordan Telecom	2.20	0.00%	0.37
Jordan Petroleum Refinery Co	3.56	(0.84%)	0.17
Jordanian Electric Power	1.22	(0.81%)	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,647.5	(0.2%)	0.2%	0.4%
Banking	8,121.6	(0.2%)	1.6%	4.6%
Insurance	855.3	0.0%	(1.2%)	(3.7%)
Leasing	579.3	(1.1%)	(0.6%)	0.5%
Financial Services	2,060.4	0.0%	(1.0%)	(4.3%)
Industrial	1,597.4	(0.2%)	(0.8%)	(3.7%)
Chemical Industry	497.4	0.2%	(0.2%)	(2.7%)
Food & Beverage	5,343.9	(0.2%)	(0.5%)	(1.4%)
Retailing	1,178.1	0.4%	0.0%	2.0%
Others	1,414.2	0.0%	(0.8%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.65	3.3%
Hannibal Lease SA	3.08	3.0%
City Cars	13.26	2.6%
One Tech Holding	8.47	1.2%
Societe Moderne de Ceramique	0.86	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.40	(4.0%)
Wifack International Bank	6.60	(2.9%)
GIF Filter SA	0.42	(2.3%)
Unite de Fabrication de Medica	7.50	(2.0%)
Manufacture de Panneaux Bois D	4.91	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.46	52
Cie d'Assurances et de Reassur	57.43	51
SOTUMAG	4.65	36
Arab Tunisian Lease	2.37	29
Societe de Production Agricole	1.46	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,119.29	(11.02)	(0.2%)	1.1%	1.0%
Market Cap (DT Mln)	21,647	(32.6)	(0.2%)	0.2%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	306.2	48.9	19.0%	529.8	897.2
Value Traded ('000 DT)	4,530.2	2,343.8	107.2%	3,634.0	5,462.8
No. of Trades	768	28	3.8%	1,006	1,376

Market Breadth	▲ 11	▼ 22	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Cie d'Assurances et de Reassur	57.43	0.02%	2.95
Banque Internationale Arabe de	68.00	0.30%	0.29
Banque de Tunisie	5.46	0.18%	0.28
Industries Chimiques du Fluor	88.40	0.45%	0.19
SOTUMAG	4.65	0.00%	0.17

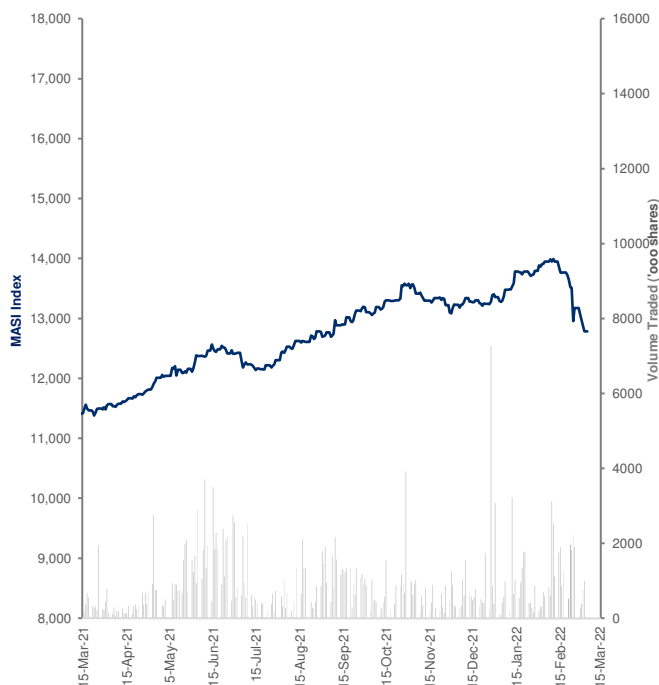
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	587,945.5	(0.6%)	(2.2%)	(4.0%)
Banking	219,232.6	(0.4%)	(2.0%)	(2.7%)
Beverages	10,704.9	(2.9%)	(2.9%)	5.2%
Chemicals	2,965.2	(2.8%)	(6.3%)	3.0%
Construction & Building Material	75,089.5	0.6%	0.6%	(7.7%)
Distributors	19,658.0	(3.1%)	(2.0%)	(4.7%)
Electricity	24,768.0	(4.5%)	(9.5%)	0.0%
Food Producers & Processors	27,430.1	0.3%	(1.9%)	(8.8%)
Holding Companies	2,637.6	(5.8%)	(5.8%)	(8.8%)
Insurance	29,233.5	1.7%	(3.1%)	(3.5%)
Investment & other Finance	4,571.3	(1.1%)	(3.8%)	3.8%
Leisures & Hotel	1,447.0	(3.0%)	(5.6%)	(8.0%)
Materials, Software & Computer	5,751.0	0.7%	0.6%	(5.7%)
Mining	22,715.1	(2.9%)	(4.5%)	7.6%
Oil & Gas	19,636.4	5.0%	0.0%	(0.5%)
Real Estate	4,648.3	(5.9%)	(20.3%)	(8.6%)
Telecommunications	114,326.3	(1.1%)	(1.5%)	(6.7%)
Transport	833.7	(1.9%)	(1.9%)	(8.1%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	57.0	(6.0%)	(8.8%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	773.70	6.0%
ATLANTA	127.00	5.8%
Afriquia Gaz	5270.00	5.4%
LafargeHolcim Maroc SA	1994.00	1.2%
Wafa Assurance	4550.00	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	47.90	(6.0%)
Fenie Brossette	130.60	(6.0%)
Med Paper SA	22.08	(6.0%)
Douja Promotion Groupe Addoha	8.92	(5.9%)
Delta Holding SA	30.11	(5.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.92	446.1
Alliances Developpement Immobi	47.90	116.7
Maroc Telecom	130.05	101.2
Attijariwafa Bank	455.00	85.6
Bank of Africa	200.00	56.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,785.57	(79.00)	(0.6%)	(3.0%)	(4.29%)
Market Cap (MAD Mn)	587,945	(3,538)	(0.6%)	(2.2%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	991.5	251.7	34.0%	1,024.2	423.4
Value Traded (MAD Mn)	166.09	58.41	54.2%	128.1	74.0

Market Breadth	▲ 7	▼ 25	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	455.00	(0.56%)	39.00
Banque Centrale Populaire	270.00	(0.37%)	13.84
Maroc Telecom	130.05	(1.10%)	13.22
Bank of Africa	200.00	0.00%	11.20
Ciments du Maroc	1780.00	0.00%	8.41

Source: Bloomberg, Kamco Research

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