

MENA Markets Daily Report

July 7, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>		Kuwait	Premier Market Index	▼	6,907.89	(0.5%)	14.2%	(13.3%)
		Kuwait	Main 50 Index	▼	5,466.67	(0.6%)	17.9%	(7.1%)
		Kuwait	Main Market Index	▼	5,255.22	(0.5%)	15.4%	(7.3%)
		Kuwait	All Share Index	▼	6,348.94	(0.5%)	14.5%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	10,971.21	(0.3%)	26.3%	3.6%
		UAE - Dubai	DFM General Index	▼	2,782.69	(0.7%)	11.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,735.34	(0.6%)	22.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,984.89	(0.2%)	38.4%	(0.6%)
		Qatar	QE 20 Index	▼	10,781.41	(0.2%)	3.3%	0.1%
		Bahrain	Bahrain All Share	▼	1,573.77	(0.3%)	5.6%	(7.5%)
		Oman	MSM 30 Index	▲	4,121.52	0.5%	12.6%	(8.1%)
		Egypt	EGX 30	▼	10,154.79	(1.9%)	(6.4%)	(22.3%)
		Jordan	ASE Index	▼	2,081.39	(0.94%)	25.6%	(8.7%)
	Tunisia	Tunisia Index	▲	7,246.27	0.2%	5.2%	(3.3%)	
	Morocco	MASI	▼	12,182.20	(0.8%)	7.9%	(7.3%)	
Emerging Markets								
	China	SSE Composite Index	▼	3,530.26	(0.1%)	1.6%	13.9%	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,644.99	(1.2%)	18.6%	(10.4%)	
	India	SENSEX	▼	52,861.18	(0.0%)	10.7%	15.8%	
	Brazil	BOVESPA Stock Index	▼	125,094.90	(1.4%)	5.1%	2.9%	
	Mexico	BOLSA Index	▼	50,048.89	(1.0%)	13.6%	1.2%	
	Emerging Markets	MSCI EM Index	▼	1,354.47	(0.1%)	4.9%	15.8%	
Global Markets								
	World	MSCI World Index	▼	3,042.63	(0.2%)	13.1%	14.1%	
	Asia	MSCI Asia Pacific	▼	688.71	(0.4%)	4.0%	17.1%	
	Europe	DJ Stoxx 600	▼	455.98	(0.5%)	14.3%	(4.0%)	
	Europe	FTSEurofirst 300	▼	1,758.10	(0.6%)	14.4%	(5.4%)	
	U.S.A	S&P 500	▼	4,343.54	(0.2%)	15.6%	16.3%	
	U.S.A	DJIA	▼	34,577.37	(0.6%)	13.0%	7.2%	
	U.S.A	NASDAQ Composite	▲	14,663.64	0.2%	13.8%	43.6%	
	UK	FTSE 100	▼	7,100.88	(0.9%)	9.9%	(14.3%)	
	Germany	DAX	▼	15,511.38	(1.0%)	13.1%	3.5%	
	Japan	NIKKEI 225	▲	28,643.21	0.2%	4.4%	16.0%	
	Hong Kong	HANG SENG INDEX	▼	28,072.86	(0.3%)	3.1%	(3.4%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	92.21	(0.02%)	2.53%	(6.7%)	
	GBP/USD	British Pound / USD Cross	▼	1.38	(0.32%)	0.95%	3.1%	
	EUR/USD	Euro / USD Cross	▼	1.18	(0.34%)	(3.21%)	8.9%	
	KWD/USD	Kuwaiti Dinar / USD Cross	=	3.32	0.00%	0.99%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	77.16	1.3%	49.0%	(21.5%)	
	Oil	NYMEX	▼	73.37	(2.4%)	51.2%	(20.5%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.64	(1.7%)	34.0%	(5.1%)	
	Gold	Gold Spot \$/Oz	▲	1,797.08	0.3%	(5.3%)	25.1%	
	Silver	Silver Spot \$/Oz	▼	26.16	(1.2%)	(0.9%)	47.9%	
	Bitcoin	Bitcoin USD Cross	▲	33,957.12	0.3%	17.1%	305.1%	

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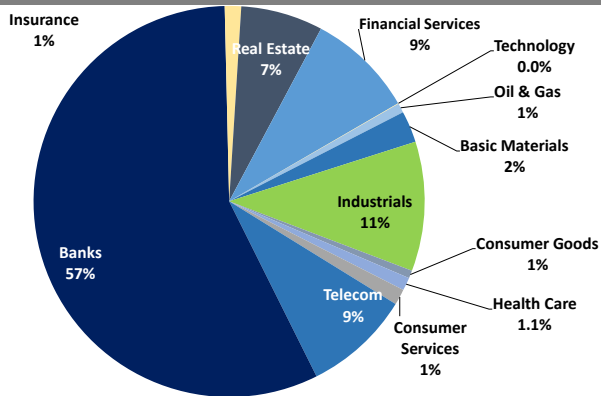
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 7, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,381.8	41.4	8.3%
2- National Bank of Kuwait	6,121.0	24.2	7.7%
3- Zain	2,540.0	13.9	16.3%
4- Boubyan Bank	2,362.5	64.2	6.9%
5- Ahli United Bank - Bahrain	2,361.3	17.9	10.7%
6- Agility (PWC Logistics)	2,053.9	46.3	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	839.9	33.1	5.2%
9- Gulf Bank	722.4	22.5	5.1%
10- Ahli United Bank - Kuwait	707.6	27.7	5.6%
Total	25,086	28.37	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.517	0.026	5.3%
Tamdeen Investment Co.	0.267	0.011	4.3%
The Energy House Co.	0.041	0.002	3.8%
Kuwait Real Estate Holding Co.	0.037	0.001	2.8%
Kuwait Real Estate Co.	0.127	0.003	2.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.043	(0.005)	(9.6%)
MENA Real Estate Co.	0.035	(0.002)	(6.1%)
Kuwait Financial Centre	0.140	(0.009)	(6.0%)
Kuwait Finance & Investment Co.	0.087	(0.005)	(4.9%)
Umm Al-Qaiwain General Investments Co.	0.067	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.141	(1.4%)	18,817,002
Manazel Holding Co.	0.043	(9.6%)	18,310,423
Ahli United Bank - Bahrain	0.233	0.4%	17,552,329
Gulf Bank	0.237	(1.7%)	14,229,436
Kuwait Real Estate Co.	0.127	2.4%	10,165,533

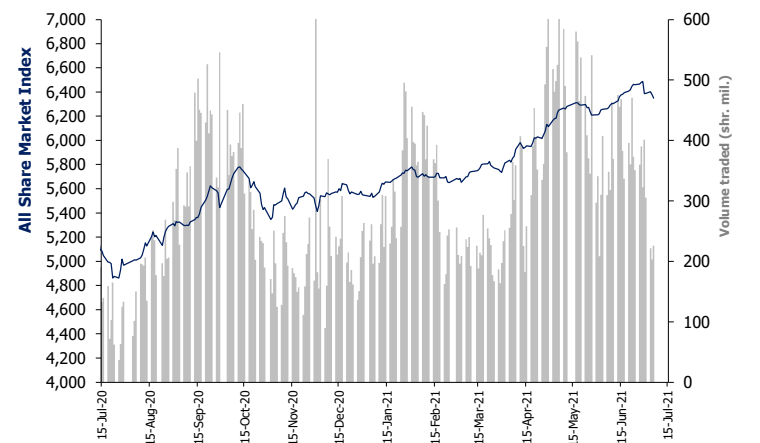
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,539.3	▼	(0.4%)	(0.5%)	13.8%
Oil & Gas	295.1	▲	0.1%	(1.0%)	5.2%
Basic Materials	976.4	▲	0.4%	(0.1%)	21.8%
Industrials	3,989.1	▼	(0.4%)	(0.3%)	25.6%
Consumer Goods	244.1	▼	(0.4%)	(0.8%)	5.2%
Health Care	395.6	▲	1.0%	1.0%	(3.5%)
Consumer Services	486.0	▼	(0.8%)	(1.8%)	15.9%
Telecommunications	3,295.9	▼	(0.6%)	(0.5%)	(2.5%)
Banks	21,266.5	▼	(0.5%)	(0.6%)	13.1%
Insurance	503.2	▼	(0.1%)	(1.5%)	17.5%
Real Estate	2,526.6	▼	(0.4%)	(1.7%)	23.0%
Financial Services	3,306.1	▼	(0.7%)	0.3%	22.4%
Technology	10.5	=	0.0%	(7.1%)	52.0%
Utilities	244.2	=	0.0%	(2.6%)	(19.9%)

Market Breadth		27		87		51
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,907.89	(31.3)	(0.5%)	(0.4%)	14.2%	
Main 50 Index	5,466.67	(30.4)	(0.6%)	(1.3%)	17.9%	
Main Market Index	5,255.22	(24.2)	(0.5%)	(1.2%)	15.4%	
All Share Market Index	6,348.94	(28.9)	(0.5%)	(0.6%)	14.5%	
Market Cap (KWD Mn)	37,539.30	(167.7)	(0.4%)	(0.5%)	13.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

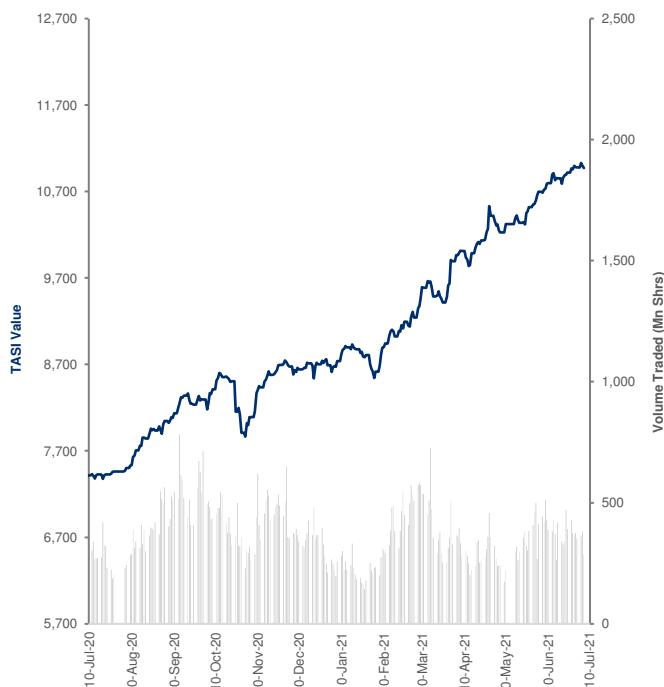
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	225.9	22.8	11.2%	338.8	173.5
Value Traded (KWD Mn)	39.3	3.7	10.5%	52.7	35.0
No. of Trades	10,049	917	10.0%	12,200	8,220

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.233	0.4%	4,079,772
Kuwait Finance House	0.756	(0.5%)	3,395,389
Gulf Bank	0.237	(1.7%)	3,379,649
A'ayan Leasing & Investment Co.	0.141	(1.4%)	2,655,774
National Bank of Kuwait	0.851	(0.8%)	2,574,309

Saudi Tadawul Daily Report

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,035,088.7	0.0%	(0.4%)	0.0%
Materials	760,366.2	(0.1%)	(0.1%)	27.7%
Capital Goods	25,190.4	(0.6%)	(0.6%)	35.6%
Commercial & Professional Svc	8,197.8	(0.3%)	(1.5%)	5.1%
Transportation	21,660.2	0.4%	(0.4%)	47.6%
Consumer Durables & Apparel	7,995.9	(0.0%)	0.1%	87.4%
Consumer Services	31,242.8	0.0%	(0.0%)	15.6%
Media	14,180.5	0.7%	(3.2%)	100.1%
Retailing	45,452.5	(0.8%)	(2.5%)	24.2%
Food & Staples Retailing	14,058.0	(0.8%)	(0.9%)	3.1%
Food & Beverages	120,797.4	(1.0%)	(2.3%)	9.7%
Health Care Equipment & Svc	94,198.9	(1.1%)	(3.1%)	37.9%
Pharma, Biotech & Life Science	6,732.0	(1.8%)	(2.8%)	43.1%
Banks	860,689.0	(0.6%)	0.4%	36.3%
Diversified Financials	45,807.5	1.0%	0.9%	38.1%
Insurance	58,170.5	(0.0%)	1.7%	12.0%
Telecommunication Services	294,398.0	(0.9%)	(2.7%)	19.4%
Utilities	109,814.8	3.5%	5.8%	20.6%
REITs	19,336.2	1.9%	1.8%	21.2%
Real Estate Mgmt & Dev't	106,062.6	(0.2%)	(1.2%)	21.9%
Software & Services	5,325.0	7.6%	20.3%	91.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	156.20	10.0%
Baazeem Trading Co	156.00	5.8%
Sedco Capital REIT Fund	12.76	5.8%
Naseej International Trading Co.	110.00	4.8%
Malath Cooperative Insurance C	33.50	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Theeb Rent a Car Co.	72.90	(2.7%)
Arabian Pipes Co	22.00	(2.5%)
Alahli REIT Fund 1	12.52	(2.3%)
National Gas & Industrializati	42.00	(2.2%)
Saudi Real Estate Co	25.70	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Swicorp Wabel REIT	9.08	16,082
Malath Cooperative Insurance C	33.50	13,042
Saudi Electricity Co	25.60	12,019
Saudi Kayan Petrochemical Co	19.40	9,111
Dar Al Arkan Real Estate Devel	10.40	8,491

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,971.21	(29.82)	(0.27%)	(0.1%)	26.3%
Market Cap (SAR Mn)	9,684,765	(6,027)	(0.1%)	(0.4%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	285.7	(95.9)	(25.1%)	341.9	229.1
Value Traded (SAR Mn)	10,623.5	(1,492.6)	(12.3%)	10,739.0	6,559.8
No. of Trades	407,620	(41,768)	(9.3%)	417,997	206,344

Market Breadth	75	110	20
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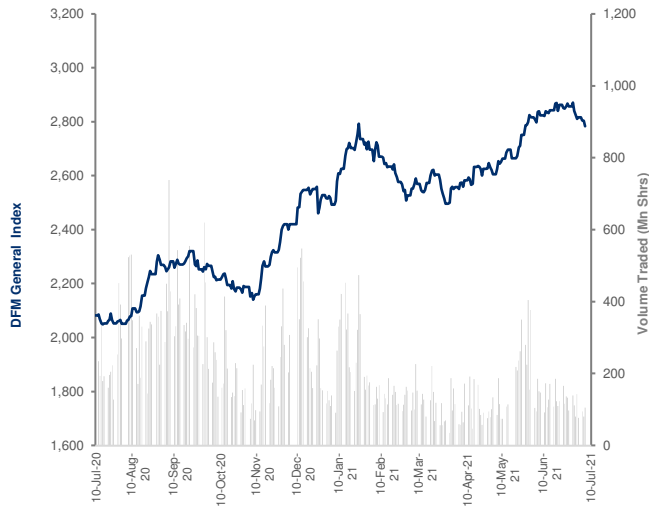
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arab Sea Information Systems	142.00	1.6%	521.27
Malath Cooperative Insurance C	33.50	4.7%	435.96
Baazeem Trading Co	156.00	5.8%	431.68
Theeb Rent a Car Co.	72.90	(2.7%)	317.95
Naseej International Trading Co.	110.00	4.8%	315.11

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	376,127.8	(0.5%)	(1.1%)	11.9%
Banking	191,528.6	(0.7%)	(0.8%)	11.3%
Consumer Staples	3,938.9	0.3%	(1.9%)	68.8%
Investment & Financial Services	19,562.7	(0.9%)	(1.4%)	15.4%
Insurance	5,578.0	(0.2%)	(1.0%)	0.9%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	82,092.4	0.1%	(1.0%)	14.1%
Telecommunication	30,150.0	(1.2%)	(3.8%)	15.1%
Transportation	28,226.3	(0.3%)	0.2%	5.2%
Services	10,417.6	0.5%	(1.4%)	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.40	8.0%
Emaar Development	3.70	2.2%
Shuaa Capital	0.61	1.5%
Tabreed	2.75	1.1%
Damac Properties Dubai Co	1.26	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.23	(9.9%)
Al Salam Bank Sudan	1.60	(7.0%)
Ektitab Holding Company	0.23	(3.4%)
Aramex Pjsc	3.88	(2.0%)
Dubai Financial Market Pjsc	1.13	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Malls Pjsc	2.01	15,367
Emaar Properties Pjsc	4.12	14,149
Air Arabia Pjsc	1.35	10,382
Union Properties Pjsc	0.26	9,885
Amanat Holdings Pjsc	0.98	9,884

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,782.69	(20.48)	(0.7%)	(1.0%)	11.7%
Market Cap (AED Mn)	376,128	(1,932)	(0.5%)	(1.1%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	105.4	24.8	30.8%	154.4	240.5
Value Traded (AED Mn)	208.9	70.9	51.4%	221.9	244.5
No. of Trades	2,363	303	14.7%	2,868	3,732

Market Breadth	▲ 8	▼ 18	= 36
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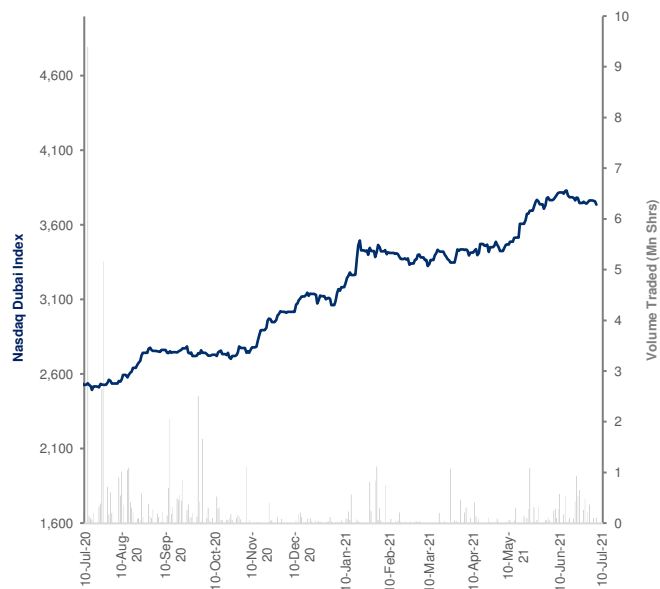
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.12	(0.96%)	58.50
Emaar Malls Pjsc	2.01	0.00%	30.49
Emirates Nbd	13.10	(1.13%)	28.95
Dubai Islamic Bank	4.79	(1.03%)	20.36
Air Arabia Pjsc	1.35	0.75%	14.07

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,438.2	(0.1%)	0.7%	26.8%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	35.5	0.0%	(3.7%)	(22.1%)
Emirates REIT (CEIC) Limited	41.7	0.0%	0.0%	(22.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	8,125.9	0.0%	4.4%	2.1%
Nasdaq, Inc.	29,188.9	0.0%	(0.1%)	38.3%
Orascom Construction Limited	549.9	(5.8%)	(5.8%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.71	(5.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.71	107

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,735.34	(26.04)	(0.7%)	(0.4%)	22.0%
Market Cap (USD Mn)	38,438	(32.9)	(0.1%)	0.7%	26.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.11	0.0	3.8%	0.177	1.11
Value Traded (USD Mn)	0.506	0.5	2,243.2%	0.1	12.04
No. of Trades	1	(3)	(75.0%)	6	118

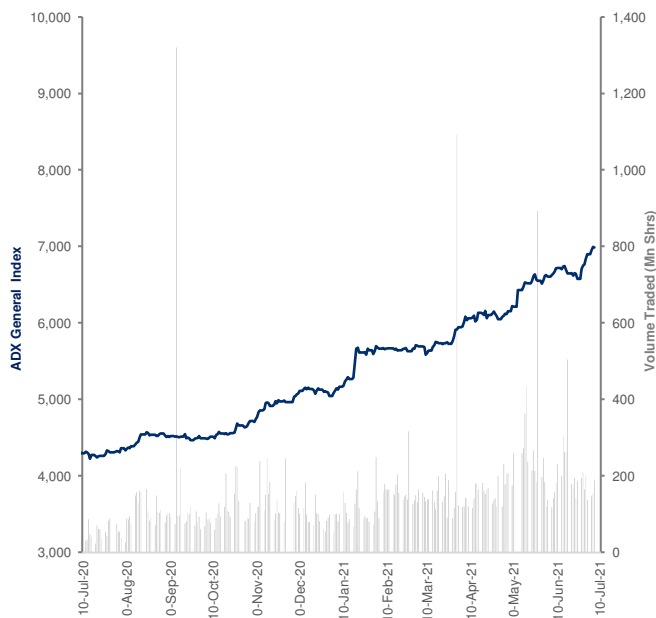
Market Breadth	▲ 0	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.71	(5.80%)	0.51

Abu Dhabi Securities Exchange Daily Report

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,221,674.2	(0.4%)	4.0%	62.9%
Banks	278,318.2	(0.6%)	(0.7%)	20.3%
Investment & Financial Services	210,485.3	(1.0%)	22.2%	8,735.9%
Real Estate	32,010.2	(0.3%)	(0.6%)	20.6%
Energy	212,314.4	(1.1%)	(1.8%)	(0.7%)
Consumer Staples	235,024.9	0.8%	5.8%	195.1%
Industrial	10,524.0	3.0%	5.6%	30.2%
Insurance	9,333.5	(0.0%)	0.0%	(3.8%)
Telecommunication	214,964.2	(0.3%)	0.8%	27.8%
Services	18,699.4	0.7%	1.2%	83.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	2.34	14.7%
Abu Dhabi Ship Building Co	3.49	10.8%
Emirates Driving Company	16.50	8.6%
Gulf Cement Co	0.85	7.6%
Gulf Pharmaceutical Ind Psc	1.76	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.27	(8.2%)
Fujairah Cement Industries	0.56	(2.5%)
Abu Dhabi Commercial Bank	6.81	(1.6%)
Abu Dhabi National Energy Co	1.35	(1.5%)
Eshraq Properties Co Pjsc	0.35	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Aldar Properties Pjsc	3.80	49,282
Arkan Building Materials Co	1.35	25,985
First Abu Dhabi Bank Pjsc	16.60	16,423
Waha Capital Pjsc	1.46	15,490
Ras Al Khaimah Cement Co Psc	2.34	12,163

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,984.89	(10.43)	(0.1%)	2.2%	38.4%
Market Cap (AED Mn)	1,221,674	(4,725)	(0.4%)	4.0%	62.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	189.8	35.7	23.1%	177.2	51.3
Value Traded (AED Mn)	1,256.9	45.0	3.7%	1,118.9	152.1
No. of Trades	5,424	305	6.0%	3,138	1,804

Market Breadth	▲ 14	▼ 13	= 38
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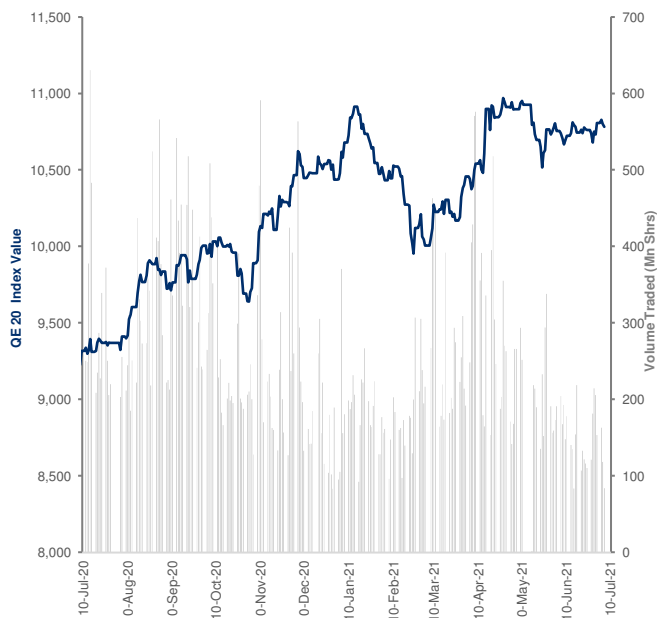
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	126.00	0.80%	351.25
First Abu Dhabi Bank Pjsc	16.60	(0.48%)	273.14
Aldar Properties Pjsc	3.80	(0.26%)	187.73
Alpha Dhabi Holding PJSC	20.76	(1.05%)	170.60
Emirates Telecom Group Co	22.20	(0.36%)	46.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,726.5	(0.2%)	0.2%	3.6%
Banking & Finance Sector	303,422.4	(0.2%)	(0.2%)	2.6%
Goods & Consumer Services	35,107.3	(0.1%)	0.1%	1.7%
Industrial Sector	151,084.6	(0.1%)	0.7%	13.2%
Insurance Sector	13,209.1	(0.4%)	0.1%	7.8%
Real Estate	61,906.7	(0.8%)	0.1%	(8.5%)
Telecom	30,585.9	(0.2%)	1.3%	2.8%
Transport	28,410.5	(0.4%)	1.2%	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.10	1.8%
Qatar German Co for Medical De	2.91	1.5%
Al Khaleej Takaful Group QSC	4.72	0.9%
Gulf International Services QS	1.51	0.9%
Medicare Group	8.87	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	7.35	(2.0%)
Qatari Investors Group QSC	2.45	(1.4%)
Ezdan Holding Group QSC	1.63	(1.1%)
Qatar Insurance Co SAQ	2.45	(1.1%)
Mazaya Qatar Real Estate Devel	1.11	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.97	12,741
Qatar Aluminum Manufacturing C	1.52	9,798
Investment Holding Group	1.10	8,823
Mazaya Qatar Real Estate Devel	1.11	8,772
Qatar German Co for Medical De	2.91	6,558

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,781.41	(18.44)	(0.2%)	0.5%	3.3%
Market Cap (QAR Mn)	623,726	(1,329)	(0.2%)	0.2%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	84.0	(34.2)	(28.9%)	215.7	161.2
Value Traded (QAR Mn)	241.4	(27.9)	(10.3%)	473.8	323.9
No. of Trades	5,756	(237)	(4.0%)	9,940	8,087

Market Breadth	▲ 20	▼ 22	= 6
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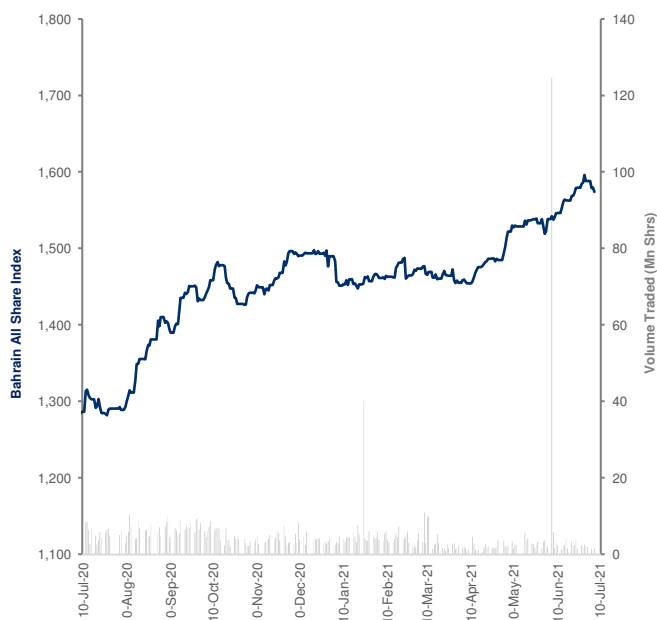
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.83	(0.34%)	46.91
Qatar German Co for Medical De	2.91	1.53%	19.13
Ooredoo Qpsc	7.42	(0.46%)	18.06
Industries Qatar QSC	13.41	(0.15%)	15.07
Qatar Aluminum Manufacturing C	1.52	(0.85%)	14.89

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,896.1	(0.3%)	(0.9%)	5.7%
Commercial Banks	5,108.0	(0.5%)	(1.7%)	6.8%
Investment	2,029.9	(0.3%)	(0.3%)	2.3%
Insurance	180.0	(0.0%)	0.1%	(22.8%)
Services	1,539.1	0.1%	0.5%	(2.5%)
Hotel & Tourism	110.9	(1.0%)	(1.0%)	164.1%
Industrial	928.2	0.0%	0.0%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.22	1.4%
Bahrain Duty Free Complex	0.59	0.9%
APM Terminals Bahrain	1.29	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.20	(2.4%)
Gulf Hotel Group B.S.C	0.31	(1.6%)
Ahli United Bank Bsc	0.78	(0.9%)
Bahrain Commercial Facilities	0.46	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.07	612
Ahli United Bank Bsc	0.78	208
Aluminium Bahrain Bsc	0.64	168
Gfh Financial Group Bsc	0.20	107
Gulf Hotel Group B.S.C	0.31	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,573.77	(5.32)	(0.3%)	(0.9%)	5.6%
Market Cap (BHD Mn)	9,896	(33)	(0.3%)	(0.9%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,573	794	102.1%	4,423.9	4,242.8
Value Traded (BHD '000)	381	106	38.4%	797.5	876.7
No. of Trades	39	10	34.5%	60	57

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.64	0.00%	0.11
Ahli United Bank Bsc	0.78	(0.89%)	0.06
APM Terminals Bahrain	1.29	0.16%	0.06
Al Salam Bank-Bahrain Bsc	0.07	0.00%	0.04
Gulf Hotel Group B.S.C	0.31	(1.61%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,117.7	0.5%	1.4%	12.1%
Financial	3,977.4	1.1%	2.1%	13.9%
Industrial	854.9	(0.4%)	(0.5%)	20.9%
Services	2285.3	(0.1%)	0.9%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	25.0%
Global Financial Inv. Co.	0.07	6.0%
Oman Investment & Finance Co.	0.13	5.7%
Oman & Emirates Investment Holding Co.	0.08	4.1%
Sharqiya Investment Holding Co.	0.11	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	1.14	(4.6%)
United Finance Co.	0.06	(1.6%)
Oman Qatari Telecommunications Co.	0.41	(1.4%)
Oman Qatar Insurance	0.00	(1.3%)
Oman International Engineering And Investment Co	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Global Financial Inv. Co.	0.07	4,353
Sharqiya Investment Holding Co.	0.11	3,331
Oman Investment & Finance Co.	0.13	2,997
Phoenix Power Co.	0.05	2,981
Vision Insurance	0.09	1,618

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,121.52	18.68	0.5%	1.4%	12.6%
Market Cap (OMR Mn)	7,117.7	37.6	0.5%	1.4%	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	26,199.1	(3,638.5)	(12.2%)	19,557.5	10,191.8
Value Traded (OMR '000)	3,338.0	(2,080.5)	(38.4%)	2,785.5	2,054.0

Market Breadth	▲ 19	▼ 8	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.13	5.74%	0.39
Sharqiya Investment Holding Co.	0.11	2.88%	0.36
Global Financial Inv. Co.	0.07	5.97%	0.31
Bank Muscat	0.44	2.34%	0.31
Oman Cables Industry Co.	1.14	(4.62%)	0.25

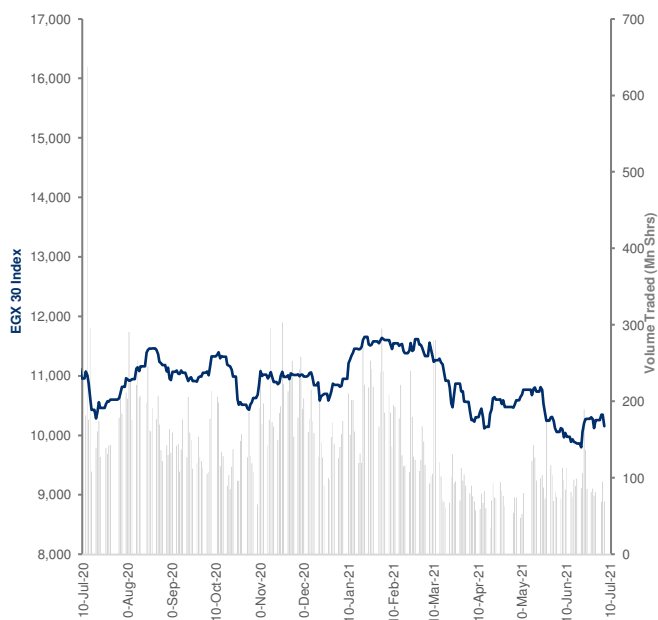
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	448,117.4	(1.9%)	(1.3%)	(5.0%)
Banks	130,739.2	(0.8%)	0.3%	(9.3%)
Basic Resources	23,341.1	(3.9%)	(4.1%)	12.5%
Chemicals	31,145.5	(3.4%)	(1.1%)	(2.2%)
Construction and Materials	12,286.0	(2.2%)	0.7%	(27.1%)
Financial Services excluding Banks	41,900.2	(1.7%)	(2.2%)	(1.7%)
Food and Beverage	7,024.9	(3.7%)	(4.6%)	(1.9%)
Healthcare	4,348.6	(2.4%)	(1.8%)	0.9%
Industrial Goods, Services, Automobile:	36,895.9	(2.6%)	(3.1%)	(11.0%)
Media	1,006.9	(4.3%)	(4.5%)	(23.8%)
Oil and Gas	4,107.0	(2.8%)	0.6%	1.9%
Personal and Household Products	33,206.1	(2.2%)	(2.5%)	(8.4%)
Real Estate	51,208.5	(2.6%)	(0.9%)	(0.1%)
Telecommunication	48,396.4	(1.1%)	(2.0%)	0.6%
Travel & Leisure	22,511.1	(0.8%)	(1.5%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	42.49	8.9%
Egypt Kuwait Holding Co Sae	0.98	0.1%

Worst Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.79	(6.1%)
Egyptians For Housing & Dev. Co.	0.52	(5.6%)
Amer Group Holding	0.81	(5.6%)
Egyptian Resorts Co	1.67	(5.0%)
Ezz Steel Co Sae	12.26	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Talaat Moustafa Group	6.73	6,523
Palm Hills Developments Sae	1.82	6,089
Elsaeed Contracting & Real Est. Inv.	0.69	4,701
Arab Cotton Ginning	1.76	4,667
Qalaa Holdings Sae	1.16	4,242

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,154.79	(193.50)	(1.9%)	(1.0%)	(6.4%)
Market Cap (EGP Mn)	448,117	(8,501)	(1.9%)	(1.3%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	69.0	(25.9)	(27.3%)	122.1	107.1
Value Traded (EGP Mn)	375.8	(146.1)	(28.0%)	502.2	554.8
No. of Trades	14,270	(1,775)	(11.1%)	15,915	15,465

Market Breadth	▲ 2	▼ 52	= 5
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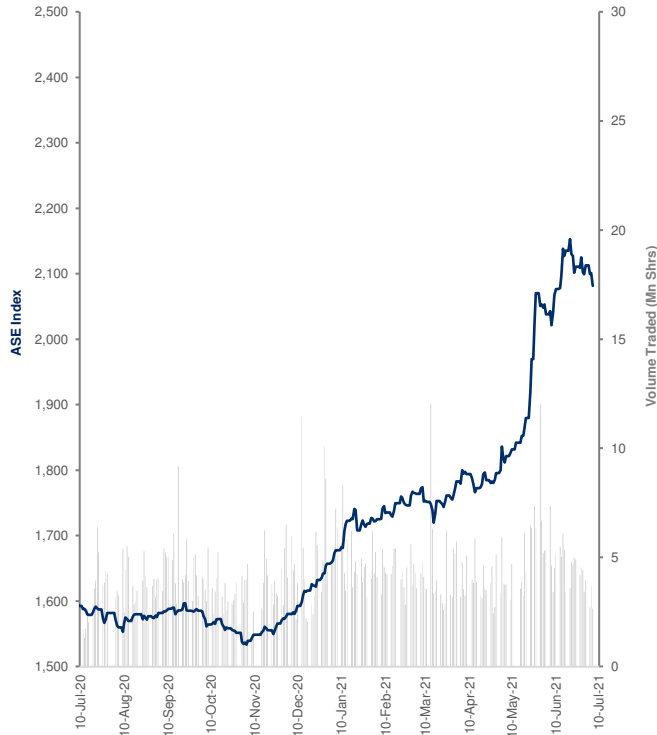
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	52.73	(0.73%)	96.21
Talaat Moustafa Group	6.73	(3.30%)	43.88
Ezz Steel Co Sae	12.26	(4.96%)	24.53
Elsowedy Electric Co	8.14	(3.21%)	19.97
Efg Hermes	13.10	(2.67%)	14.09

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,220.9	(1.7%)	(2.1%)	30.1%
Banking	7,752.0	(2.2%)	(2.6%)	22.2%
Insurance	94.4	(0.6%)	(2.6%)	4.2%
Diversified Financial Services	180.2	(1.2%)	(3.2%)	7.5%
Real Estate	214.4	(2.4%)	(4.0%)	7.6%
Health Care Services	23.1	0.0%	0.0%	(9.0%)
Educational Services	220.4	(1.4%)	(1.8%)	(1.9%)
Hotels and Tourism	94.2	0.0%	0.0%	13.3%
Transportation	68.2	(2.2%)	(1.2%)	7.0%
Technology & Communications	420.3	(0.9%)	(0.4%)	36.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	548.1	0.0%	3.1%	29.5%
Commercial Services	71.1	0.0%	(0.0%)	4.6%
Pharmaceutical & Medical Industries	44.2	0.0%	(0.6%)	366.9%
Chemical Industries	18.8	(0.2%)	3.2%	(7.8%)
Food & Beverages	67.9	(1.3%)	(1.0%)	(6.3%)
Tobacco & Cigarettes	801.8	(0.1%)	(0.0%)	(1.1%)
Mining & Extraction Industries	1,467.2	(1.0%)	(3.2%)	323.1%
Engineering & Construction	21.5	(2.3%)	(2.2%)	6.9%
Electrical Industries	29.1	0.0%	(0.7%)	0.7%
Textiles , Leathers & Clothings	59.3	0.0%	0.6%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Aluminum Industrial	0.95	4.4%
Arab East Investment	0.62	3.3%
Jordan Commercial Bank	0.85	2.4%
Arab Aluminium Industry	1.49	1.4%
Natl Portfolio Securities	0.86	1.2%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Natl Shipping Lines	1.92	(5.0%)
Union Investment Corp	1.18	(4.8%)
Nutri Dar	1.41	(4.7%)
Housing Bank For Trade And F	4.03	(4.7%)
Jordan Decapolis Properties	0.61	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.21	429
Ad-Dulayl Industrial Park Co	0.59	234
National Aluminum Industrial	0.95	223
Jordan Petroleum Refinery Co	3.60	169
Al-Tajamouat For Catering Hs	0.96	167

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,081.39	(19.70)	(0.9%)	(0.8%)	25.6%
Market Cap (JD Mn)	12,220.91	(208.49)	(1.7%)	(2.1%)	30.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,662.6	(1,001.4)	(27.3%)	4,601.9	3,022.6
Value Traded (JD '000)	5,261.1	(2,898.5)	(35.5%)	6,460.4	3,392.0
No. of Trades	2,556	(344)	(11.9%)	2,563	1,303

Market Breadth	▲ 8	▼ 30	= 83
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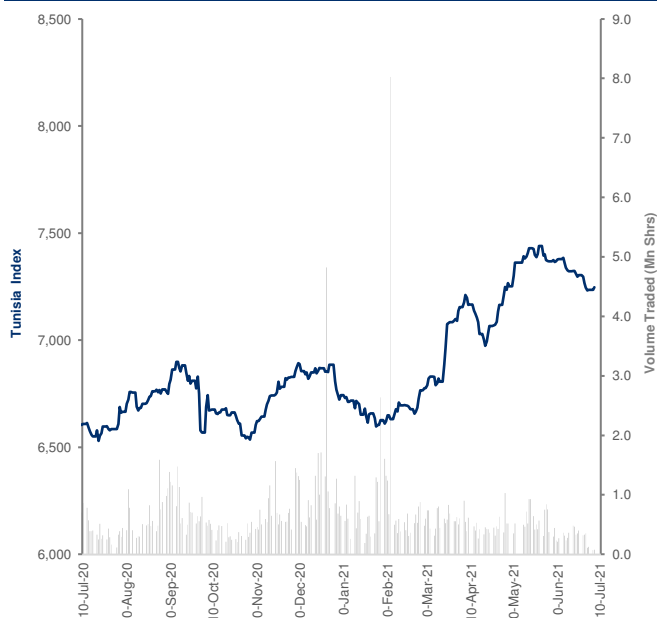
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.00	(1.05%)	1.63
Arab Bank Plc	5.15	(2.65%)	0.64
Jordan Petroleum Refinery Co	3.60	0.28%	0.61
Jordanian Electric Power	1.21	(0.82%)	0.52
Jordan Islamic Bank	3.39	(1.45%)	0.32

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,230.0	0.1%	(0.1%)	2.5%
Banking	8,079.2	0.0%	(0.5%)	4.9%
Insurance	899.3	0.0%	0.4%	(2.6%)
Leasing	560.7	0.0%	0.1%	5.3%
Financial Services	2,307.0	0.0%	(0.4%)	17.0%
Industrial	1,710.7	0.3%	0.6%	0.4%
Chemical Industry	503.6	0.0%	0.9%	12.3%
Food & Beverage	5,415.4	0.2%	0.2%	(3.2%)
Retailing	1,155.0	0.1%	0.4%	6.6%
Others	1,599.1	0.5%	0.3%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	29.87	3.0%
Cellcom SA	4.73	2.8%
Societe Tunisienne de L'Air	0.53	1.9%
Societe D'Articles Hygieniques	12.40	0.8%
Automobile reseau tunisien et	5.38	0.6%

Worst Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	2.91	(3.0%)
Universal Auto Distributeurs Ho	0.52	(1.9%)
Societe Tunsienne d'Entreprise	3.80	(1.8%)
Societe Immobiliere Tuniso Seo	2.25	(1.7%)
Delice Holding	14.60	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	18.34	9
Societe Magasin General	18.01	8
Manufacture de Panneaux Bois D	3.82	7
Societe D'Articles Hygieniques	12.40	6
Banque Internationale Arabe de	62.50	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,246.27	11.22	0.2%	0.0%	5.2%
Market Cap (DT Mn)	22,230	25.8	0.1%	(0.1%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	76.8	3.9	5.3%	626.2	492.9
Value Traded ('000 DT)	1,077.8	479.1	80.0%	4,225.9	3,822.9
No. of Trades	377	49	14.9%	1,283	1,345

Market Breadth	▲ 11	▼ 9	= 48
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	62.50	0.16%	0.32
Societe Frigorifique et Brasse	18.34	0.49%	0.16
Societe Magasin General	18.01	0.00%	0.14
Euro Cycles SA	29.87	3.00%	0.10
Societe D'Articles Hygieniques	12.40	0.81%	0.08

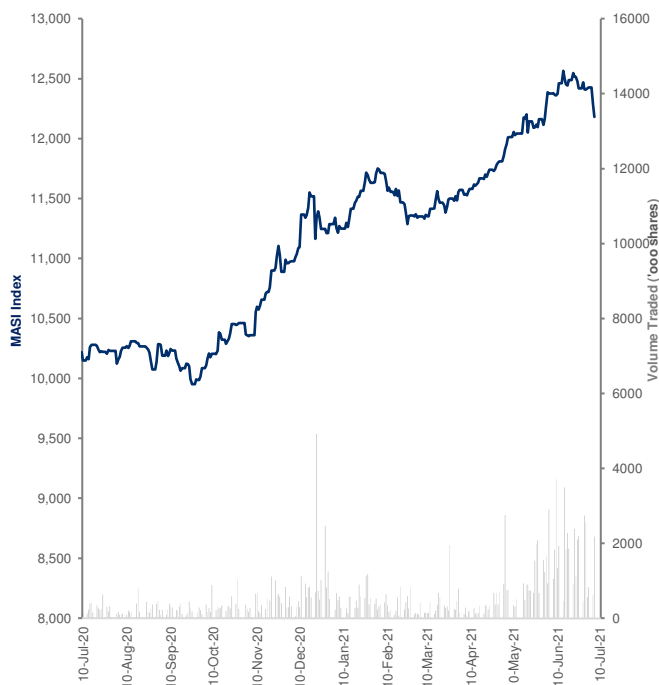
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	561,483.4	(0.2%)	(1.3%)	6.1%
Banking	203,526.3	0.5%	(1.1%)	6.0%
Beverages	9,775.6	0.0%	0.0%	6.2%
Chemicals	2,623.3	0.5%	(1.7%)	41.3%
Construction & Building Material	70,308.7	(1.7%)	(3.1%)	11.8%
Distributors	16,742.6	(2.3%)	(0.9%)	23.6%
Electricity	24,390.6	0.8%	0.7%	13.0%
Food Producers & Processors	30,572.5	(1.3%)	(1.7%)	25.7%
Holding Companies	2,843.5	(0.1%)	1.4%	(7.0%)
Insurance	25,434.8	(0.2%)	(0.9%)	7.1%
Investment & other Finance	4,385.9	1.9%	(0.1%)	30.0%
Leisures & Hotel	1,647.6	2.5%	(6.7%)	0.9%
Materials, Software & Computer	5,503.4	(2.0%)	(0.6%)	2.3%
Mining	20,989.3	1.4%	1.6%	21.9%
Oil & Gas	15,958.3	0.0%	(0.3%)	12.3%
Real Estate	4,642.8	(4.0%)	(9.9%)	37.9%
Telecommunications	118,238.3	(0.9%)	(1.8%)	(7.2%)
Transport	895.0	1.4%	0.7%	6.4%
Utilities	2,528.0	1.9%	1.2%	(15.5%)
Forestry & Paper	37.2	(3.9%)	(7.8%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Nexans Maroc	196.05	32.6%
Salafin	688.00	3.9%
RISMA	115.00	2.5%
Managem SA	1490.00	2.0%
Lyonnaise des Eaux de Casablan	316.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1774.00	(4.1%)
Douja Promotion Groupe Addoha	9.39	(4.0%)
Sonasid	556.80	(4.0%)
Alliances Developpement Immobi	39.08	(4.0%)
Med Paper SA	14.39	(3.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	9.39	1,149.3
Cosumar	268.00	590.9
Maroc Telecom	134.50	192.2
Ciments du Maroc	1774.00	107.9
Alliances Developpement Immobi	39.08	65.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,182.20	(99.04)	(0.8%)	(1.8%)	7.93%
Market Cap (MAD Mn)	561,483	(1,351)	(0.2%)	(1.3%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,182.5	1,567.9	255.1%	751.8	789.1
Value Traded (MAD Mn)	420.16	109.63	35.3%	139.3	134.9

Market Breadth	▲ 11	▼ 20	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1774.00	(4.11%)	187.72
Cosumar	268.00	(1.47%)	158.35
Maroc Telecom	134.50	(0.92%)	25.87
Sonasid	556.80	(3.98%)	18.09
Douja Promotion Groupe Addoha	9.39	(3.99%)	10.89

Source: Bloomberg, Kamco Research

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