

MENA Markets Daily Report

July 7, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,223.72	(1.3%)	7.7%	26.2%
		Kuwait	Main 50 Index	▼	5,854.68	(0.9%)	(4.1%)	31.7%
		Kuwait	Main Market Index	▼	5,640.79	(0.8%)	(4.2%)	29.3%
		Kuwait	All Share Index	▼	7,383.60	(1.2%)	4.8%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,416.54	0.6%	1.2%	29.8%
		UAE - Dubai	DFM General Index	▼	3,061.80	(1.9%)	(4.2%)	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,980.28	(0.7%)	(7.1%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,251.11	(0.2%)	9.0%	68.2%
		Qatar	QE 20 Index	▼	12,060.82	(1.7%)	3.7%	11.4%
		Bahrain	Bahrain All Share	▼	1,868.57	(0.4%)	4.0%	20.6%
		Oman	MSM 30 Index	▲	4,124.41	0.1%	(0.1%)	12.9%
		Egypt	EGX 30	▲	8,670.12	0.2%	(27.4%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,355.35	(1.4%)	(7.8%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,101.64	(3.9%)	(31.0%)	15.0%
		India	SENSEX	▲	53,750.97	1.2%	(7.7%)	22.0%
		Brazil	BOVESPA Stock Index	▲	98,718.98	0.4%	(5.8%)	(11.9%)
		Mexico	BOLSA Index	▲	47,722.29	0.5%	(10.4%)	20.9%
		Emerging Markets	MSCI EM Index	▼	991.47	(0.1%)	(19.5%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,553.95	(0.5%)	(21.0%)	20.1%
		Asia	MSCI Asia Pacific	▲	521.35	0.2%	(17.2%)	(4.9%)
		Europe	DJ Stoxx 600	▲	407.34	1.7%	(16.5%)	22.2%
		Europe	FTSEurofirst 300	▲	1,605.89	1.7%	(15.0%)	23.0%
		U.S.A	S&P 500	▲	3,845.08	0.4%	(19.3%)	26.9%
		U.S.A	DJIA	▲	31,037.68	0.2%	(14.6%)	18.7%
		U.S.A	NASDAQ Composite	▲	11,361.85	0.4%	(27.4%)	21.4%
		UK	FTSE 100	▲	7,107.77	1.2%	(3.7%)	14.3%
		Germany	DAX	▲	12,594.52	1.6%	(20.7%)	15.8%
		Japan	NIKKEI 225	▼	26,107.65	(1.2%)	(9.3%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	21,586.66	(1.2%)	(7.7%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	106.54	1.33%	11.36%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.19	(0.18%)	(11.87%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.02	(0.82%)	(10.45%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.06%)	(1.58%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	102.77	(9.5%)	32.1%	50.2%
		Oil	NYMEX	▼	98.53	(1.0%)	31.0%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.51	(0.2%)	50.7%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,738.86	(1.5%)	(4.9%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.21	(0.0%)	(17.6%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	20,380.00	(0.3%)	(56.0%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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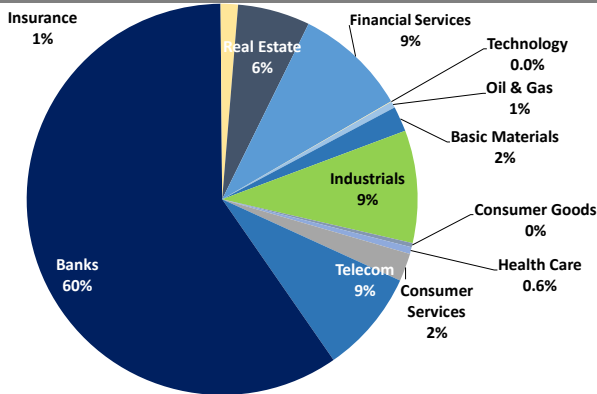
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 7, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,588.3	19.2	11.6%
2- Kuwait Finance House	7,268.2	27.6	14.2%
3- Ahli United Bank - Bahrain	3,099.1	16.5	13.6%
4- Boubyan Bank	2,885.9	54.6	9.4%
5- Zain	2,561.6	13.6	16.6%
6- Agility (PWC Logistics)	2,052.6	2.1	54.0%
7- Gulf Bank	1,030.6	22.8	6.8%
8- Commercial Bank of Kuwait	992.0	12.9	8.7%
9- Mabane Co.	902.0	15.9	10.8%
10- Burgan Bank	769.3	14.7	7.1%
Total	29,150	12.70	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.037	0.005	14.2%
Rasiyat Holding Co.	0.137	0.007	5.4%
Mashaer Holding Co.	0.061	0.003	5.2%
Independent Petroleum Group	0.435	0.016	3.8%
Injazzat Real Estate Development Co.	0.086	0.003	3.4%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.033	(0.007)	(16.5%)
IFA Hotels & Resorts Co.	0.041	(0.002)	(5.1%)
United Projects Group	0.247	(0.013)	(5.0%)
Ras-Al-Khaimah for White Cement Co.	0.157	(0.008)	(4.8%)
Kuwait Remal Real Estate Co.	0.012	(0.001)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.278	(2.8%)	68,985,281
Kuwait Finance House	0.861	(1.6%)	14,185,775
National Industries Group	0.254	(2.7%)	12,737,886
GFH Financial Group	0.085	0.0%	8,687,183
Agility (PWC Logistics)	0.767	(1.8%)	6,662,691

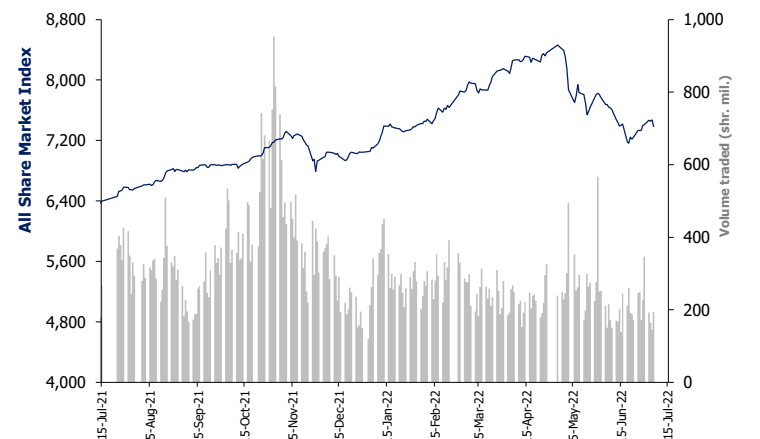
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,252.8	▼	(1.2%)	(0.4%)	3.1%
Oil & Gas	233.3	▲	1.7%	(3.6%)	(21.1%)
Basic Materials	895.0	▼	(0.4%)	(0.9%)	(2.1%)
Industrials	3,998.7	▼	(1.4%)	(4.0%)	(2.0%)
Consumer Staples	155.2	▼	(1.6%)	(3.4%)	(32.5%)
Health Care	237.1	=	0.0%	0.4%	(40.0%)
Consumer Discretionary	999.8	▼	(0.9%)	(0.0%)	49.5%
Telecommunications	3,672.0	▼	(1.3%)	(1.0%)	9.9%
Banks	25,606.6	▼	(1.3%)	0.4%	6.2%
Insurance	624.0	▼	(0.1%)	(0.0%)	0.8%
Real Estate	2,571.6	▼	(0.5%)	(0.1%)	(11.4%)
Financial Services	4,024.6	▼	(1.4%)	(0.9%)	(2.7%)
Technology	9.5	=	0.0%	(1.0%)	1.1%
Utilities	225.5	=	0.0%	(1.0%)	(10.1%)

Market Breadth	 31	 88	 39		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,223.72	(105.8)	(1.3%)	(0.2%)	7.7%
Main 50 Index	5,854.68	(51.7)	(0.9%)	(0.7%)	(4.1%)
Main Market Index	5,640.79	(47.4)	(0.8%)	(0.7%)	(4.2%)
All Share Market Index	7,383.60	(87.9)	(1.2%)	(0.3%)	4.8%
Market Cap (KWD Mn)	43,252.82	(514.1)	(1.2%)	(0.4%)	3.1%

Index Performance relative to Volume



Market Trading Data and Volatility

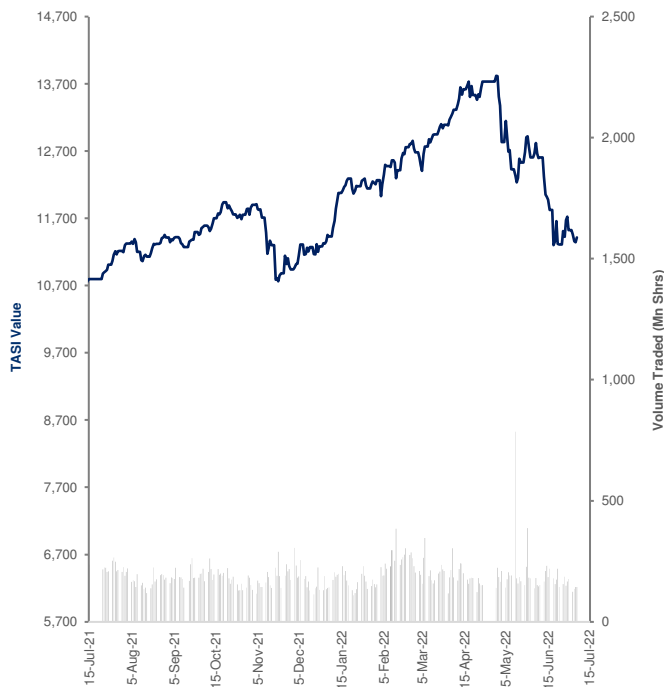
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	193.8	48.2	33.1%	253.3	337.5
Value Traded (KWD Mn)	62.2	17.7	39.9%	68.9	52.5
No. of Trades	11,194	2,390	27.1%	13,021	12,173

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.278	(2.8%)	19,636,028
Kuwait Finance House	0.861	(1.6%)	12,311,490
Agility (PWC Logistics)	0.767	(1.8%)	5,132,906
National Bank of Kuwait	1.055	(0.9%)	3,350,388
National Industries Group	0.254	(2.7%)	3,268,318

Saudi Tadawul Daily Report

July 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,230,007.7	(0.4%)	(1.7%)	12.2%
Energy	8,395,047.1	(0.7%)	(2.0%)	16.6%
Materials	687,120.4	(1.1%)	(3.8%)	(11.2%)
Capital Goods	17,246.0	(0.2%)	(3.2%)	(19.0%)
Commercial & Professional Svc	6,749.8	0.0%	(0.9%)	(12.4%)
Transportation	15,935.0	2.5%	0.4%	(9.9%)
Consumer Durables & Apparel	3,901.1	(0.4%)	(3.8%)	(36.2%)
Consumer Services	24,681.9	(0.3%)	(1.8%)	(20.3%)
Media	19,731.5	2.2%	(3.5%)	(7.9%)
Retailing	32,106.5	(1.3%)	(4.0%)	(21.3%)
Food & Staples Retailing	43,165.4	1.6%	1.0%	151.1%
Food & Beverages	96,537.2	0.6%	(1.1%)	(0.1%)
Health Care Equipment & Svc	114,951.6	1.0%	0.7%	22.2%
Pharma, Biotech & Life Science	3,180.0	2.5%	1.9%	(32.7%)
Banks	1,061,925.1	1.9%	0.7%	6.6%
Diversified Financials	65,390.3	0.1%	(0.1%)	7.1%
Insurance	45,752.9	1.4%	(0.6%)	(10.8%)
Telecommunication Services	233,300.4	0.0%	0.7%	(10.4%)
Utilities	210,756.1	0.5%	(1.2%)	27.4%
REITs	16,827.3	0.5%	0.8%	(7.0%)
Real Estate Mgmt & Dev't	87,027.3	0.3%	(0.3%)	(9.3%)
Software & Services	48,675.0	0.6%	3.1%	71.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tanmiah Food Co.	73.30	6.9%
Saudi Ground Services Co	27.20	5.4%
Al Hassan Ghazi Ibrahim Shaker	17.02	5.3%
Saudi Investment Bank/The	19.52	4.8%
Bank Al-Jazira	21.82	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Ceramic Co	38.95	(4.4%)
Arabian Centres Co Ltd	19.56	(3.9%)
Eastern Province Cement Co	43.50	(3.8%)
Advanced Petrochemical Co	47.60	(3.6%)
Red Sea International Co	13.36	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.84	10,400
Sahara International Petrochem	47.35	7,081
Amana Cooperative Insurance Co	11.70	6,346
Saudi Kayan Petrochemical Co	14.68	5,966
Alinma Bank	33.30	5,833

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,416.54	71.97	0.6%	(0.9%)	1.2%
Market Cap (SAR Mn)	11,230,008	(45,407)	(0.4%)	(1.7%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	144.2	1.1	0.8%	197.2	340.8
Value Traded (SAR Mn)	4,931.4	650.5	15.2%	8,271.1	10,708.7
No. of Trades	288,919	26,066	9.9%	378,612	417,095

Market Breadth	▲ 102	▼ 96	= 23
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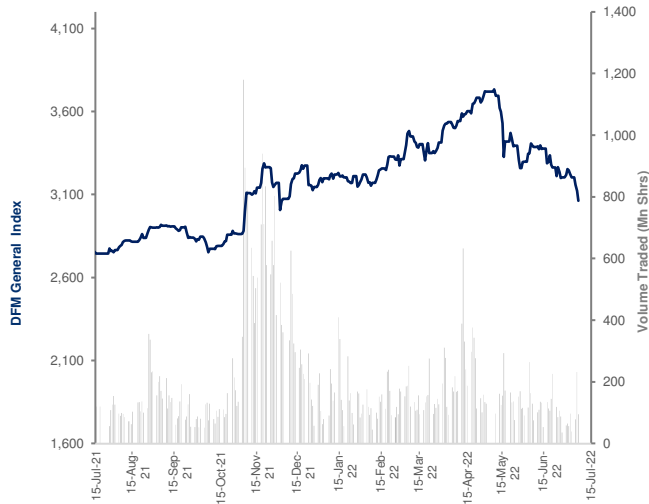
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	81.60	2.0%	373.95
Sahara International Petrochem	47.35	1.4%	327.50
National Commercial Bank	67.40	1.7%	272.44
Saudi Arabian Oil Co	37.95	(0.9%)	211.30
Saudi Arabian Fertilizer Co	133.00	(0.4%)	197.48

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	524,794.4	(1.2%)	(0.9%)	(1.2%)
Banking	192,123.0	(1.8%)	(5.8%)	(5.8%)
Consumer Staples	129,308.7	(0.4%)	(0.0%)	1.8%
Investment & Financial Services	24,372.9	(2.8%)	(5.7%)	(29.8%)
Insurance	6,327.3	1.5%	1.7%	8.5%
Industrial	6,769.9	0.0%	1.7%	20.9%
Real Estate	81,423.7	(2.2%)	11.7%	13.0%
Telecommunication	26,646.6	2.1%	2.4%	(11.7%)
Transportation	47,682.0	(0.6%)	(1.5%)	14.9%
Services	10,140.4	(3.7%)	(3.2%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	5.00	13.6%
Dubai Islamic Insurance Co	0.96	6.0%
Emirates Integrated Telecomm	5.84	2.1%
Al Salam Bank - Bahrain	0.83	1.1%
Gulf Finance House	0.99	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(8.4%)
Dubai Financial Market Pjsc	1.50	(5.1%)
Amlak Finance	0.45	(4.0%)
Tabreed	2.69	(3.9%)
Amanat Holdings Pjsc	0.92	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.50	18,152
Emaar Properties Pjsc	4.89	16,567
TECOM	2.40	11,943
Deyaar Development Pjsc	0.45	7,393
Gulf Finance House	0.99	6,517

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,061.80	(60.03)	(1.9%)	(5.0%)	(4.2%)
Market Cap (AED Mn)	524,794	(6,605)	(1.2%)	(0.9%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	95.0	(136.3)	(58.9%)	154.7	154.4
Value Traded (AED Mn)	251.4	(293.7)	(53.9%)	388.8	221.9
No. of Trades	6,416	(154)	(2.3%)	5,551	2,868

Market Breadth	▲ 5	▼ 22	= 38
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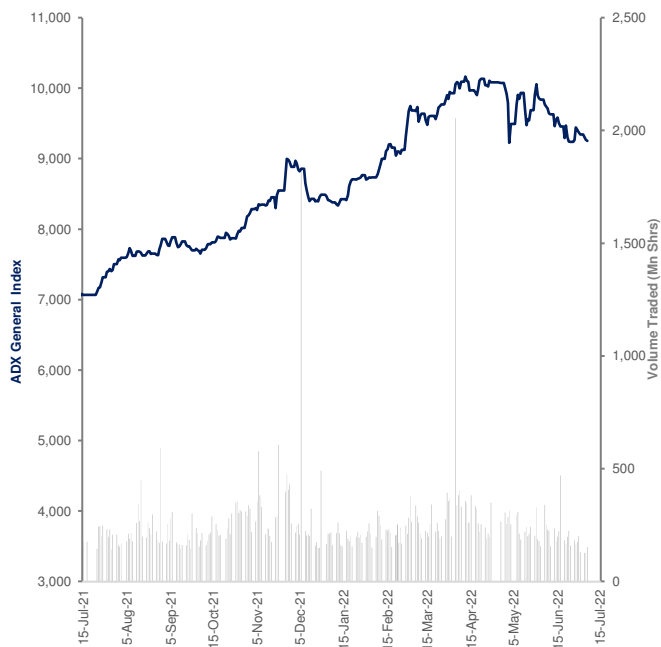
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.89	(2.78%)	81.64
Emirates Nbd	11.80	(2.88%)	35.70
TECOM	2.40	(1.64%)	28.20
Dubai Financial Market Pjsc	1.50	(5.06%)	27.17
Dubai Islamic Bank	5.35	(2.73%)	20.21

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,898,235.3	(0.6%)	(2.0%)	19.4%
Financials	888,119.5	(0.1%)	0.0%	39.1%
Telecommunication	253,277.3	0.2%	(1.1%)	(16.6%)
Consumer Discretionary	9,823.4	0.6%	1.1%	(3.8%)
Industrial	329,508.4	(2.5%)	(7.1%)	(0.8%)
Real Estate	35,667.4	(0.5%)	(4.6%)	4.6%
Basic Materials	124,586.2	(1.6%)	(2.7%)	326.4%
Energy	113,290.4	0.8%	(1.3%)	(1.6%)
Utilities	136,045.4	(0.8%)	(2.4%)	(8.3%)
Consumer Staples	4,682.1	0.9%	(2.0%)	(0.1%)
Health Care	3,235.1	(0.0%)	(5.2%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.70	8.0%
Abu Dhabi Islamic Bank	7.77	2.2%
ADNOC Distribution	4.19	1.9%
Waha Capital Pjsc	1.42	1.4%
Multiply Group	1.79	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.17	(9.2%)
Abu Dhabi Ports	5.05	(6.0%)
Sudatel Telecom Group Ltd	0.33	(5.2%)
Abu Dhabi Aviation Co	4.50	(5.1%)
Methaq Takaful Insurance	0.71	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.79	37,554
ADNOC Distribution	4.19	13,817
Aldar Properties Pjsc	4.23	13,520
Borouge	2.88	12,635
First Abu Dhabi Bank Pjsc	18.60	9,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,251.11	(19.30)	(0.2%)	(1.3%)	9.0%
Market Cap (AED Mn)	1,898,235	(11,577)	(0.6%)	(2.0%)	19.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	151.6	24.7	19.4%	250.4	177.2
Value Traded (AED Mn)	1,027.2	95.4	10.2%	1,563.8	1,118.9
No. of Trades	7,692	1,923	33.3%	8,895	3,138

Market Breadth	▲ 12	▼ 19	= 41
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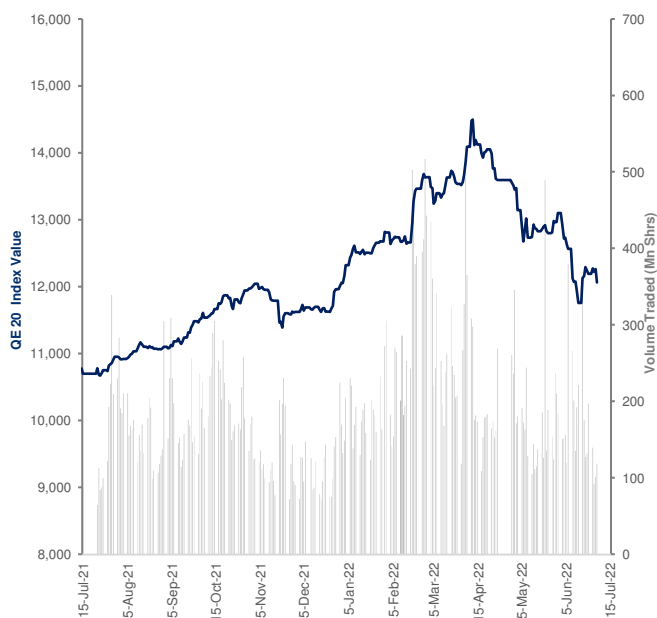
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	288.00	(0.38%)	326.42
First Abu Dhabi Bank Pjsc	18.60	0.54%	179.38
Alpha Dhabi Holding PJSC	25.00	(2.42%)	90.39
Multiply Group	1.79	1.13%	67.12
ADNOC Distribution	4.19	1.95%	56.98

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	672,591.2	(1.6%)	(1.7%)	(0.5%)
Banking & Finance Sector	336,787.2	(1.0%)	(1.0%)	(2.1%)
Goods & Consumer Services	33,680.8	(2.6%)	(4.1%)	(5.2%)
Industrial Sector	178,580.5	(2.7%)	(3.3%)	5.6%
Insurance Sector	12,670.7	0.2%	(0.8%)	(8.3%)
Real Estate	46,101.0	(1.8%)	(2.7%)	(14.6%)
Telecom	31,620.0	(0.9%)	0.7%	7.1%
Transport	33,151.0	(1.1%)	1.5%	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	17.57	0.9%
Qatar Industrial Manufacturing	3.35	0.8%
Qatar Insurance Co SAQ	2.39	0.6%
Qatar International Islamic Ba	11.30	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.97	(5.0%)
Mannai Corp QSC	7.80	(4.6%)
Qatar German Co for Medical De	1.44	(4.3%)
Industries Qatar QSC	15.25	(3.8%)
Salam International Investment	0.79	(3.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.57	18,880
Gulf International Services QS	1.97	15,900
Ezdan Holding Group QSC	1.03	8,502
Masraf Al Rayan QSC	4.02	7,524
Investment Holding Group	1.62	7,166

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,060.82	(202.19)	(1.6%)	(1.1%)	3.7%
Market Cap (QAR Mn)	672,591	(10,643)	(1.6%)	(1.7%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	118.7	17.7	17.5%	216.0	215.7
Value Traded (QAR Mn)	421.0	70.5	20.1%	777.5	473.8
No. of Trades	15,357	3,606	30.7%	17,091	9,940

Market Breadth	▲ 4	▼ 38	= 6
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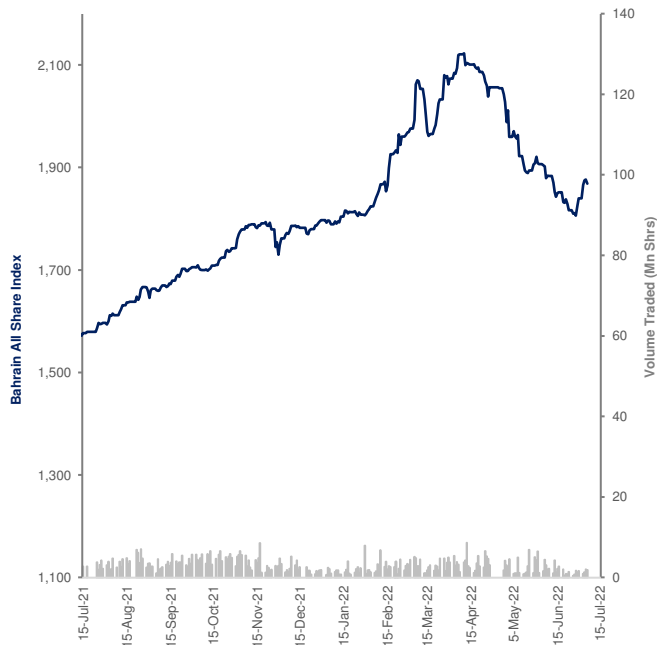
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.50	(0.76%)	63.07
Industries Qatar QSC	15.25	(3.85%)	39.29
Qatar Islamic Bank SAQ	23.35	(1.52%)	38.83
Gulf International Services QS	1.97	(5.02%)	31.58
Masraf Al Rayan QSC	4.02	(1.47%)	30.26

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,248.9	(0.4%)	1.4%	3.7%
Materials	1,621.6	(0.7%)	(1.1%)	42.7%
Industrial	139.2	0.1%	0.1%	(3.8%)
Consumer Discretionary	213.5	0.0%	0.0%	8.4%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,136.6	(0.3%)	2.3%	1.3%
Communication Services	894.0	(0.9%)	(0.9%)	(16.0%)
Real Estate	90.3	(1.0%)	(0.5%)	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.24	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,868.57	(8.12)	(0.4%)	1.6%	4.0%
Market Cap (BHD Mn)	12,249	(49)	(0.4%)	1.4%	3.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.17	(1.2%)
Al Salam Bank-Bahrain BSC	0.09	(1.2%)
Bahrain Telecommunications Co	0.49	(1.0%)
GFH FINANCIAL GROUP BSC	0.27	(0.7%)
Aluminium Bahrain B.S.C	1.14	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,889	(120)	(6.0%)	2,634.7	4,420.7
Value Traded (BHD '000)	1,152	406	54.5%	1,176.4	796.8
No. of Trades	77	33	75.0%	65	60

Market Breadth	▲ 1	▼ 7	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	0.92	432
National Bank of Bahrain BSC	0.60	396
Bahrain Telecommunications Co	0.49	304
Al Salam Bank-Bahrain BSC	0.09	253
Aluminium Bahrain B.S.C	1.14	243

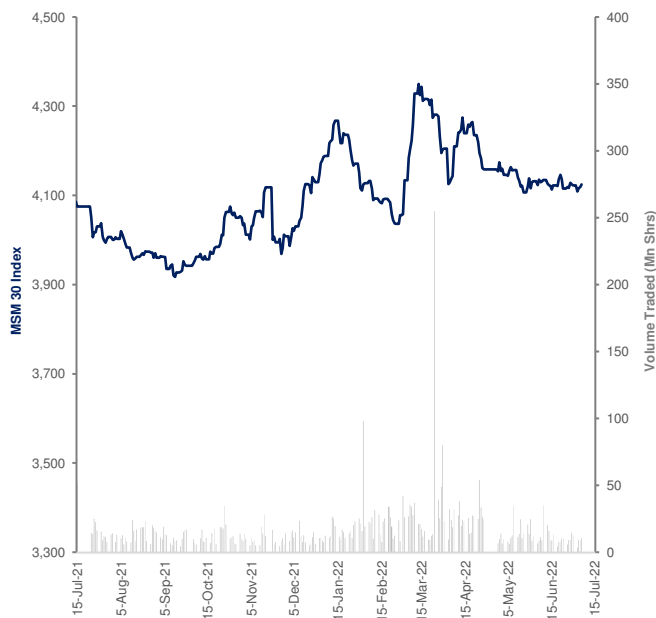
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.92	(0.54%)	0.40
Aluminium Bahrain B.S.C	1.14	(0.70%)	0.28
National Bank of Bahrain BSC	0.00	0.00%	0.24
Bahrain Telecommunications Co	0.49	(1.02%)	0.15
GFH FINANCIAL GROUP BSC	0.27	(0.73%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,371.6	(0.0%)	(0.3%)	3.2%
Financial	4,396.0	(0.0%)	(0.4%)	5.9%
Industrial	804.9	0.2%	(0.0%)	(5.8%)
Services	2170.7	(0.1%)	(0.1%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.05	8.7%
Raysut Cement Co.	0.16	8.2%
Sembcorp Salalah	0.07	6.2%
Gulf Mushroom Products Co.	0.27	6.0%
Al Hassan Engineering Co.	0.02	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.82	(5.5%)
A'Saffa Food Co.	0.14	(5.4%)
Oman Fisheries Co.	0.11	(3.5%)
Oman Flour Mills	0.56	(3.5%)
National Gas Co.	0.14	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.22	6,451
Galfar Engineering & Contracting Co.	0.11	1,818
Bank Muscat	0.52	730
HSBC Bank Oman	0.12	509
Oman International Engineering And Investment Co	0.11	186

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,124.41	5.65	0.1%	0.0%	(0.1%)
Market Cap (OMR Mn)	7,371.6	(2.8)	(0.0%)	(0.3%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	10,462.9	1,474.7	16.4%	21,247.2	19,557.5
Value Traded (OMR '000)	2,191.8	1,137.3	107.9%	3,796.1	2,785.5

Market Breadth	▲ 9	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.22	2.86%	1.39
Bank Muscat	0.52	(0.38%)	0.38
Galfar Engineering & Contracting Co.	0.11	(0.88%)	0.21
HSBC Bank Oman	0.12	0.00%	0.06
Ominvest	0.30	(1.31%)	0.03

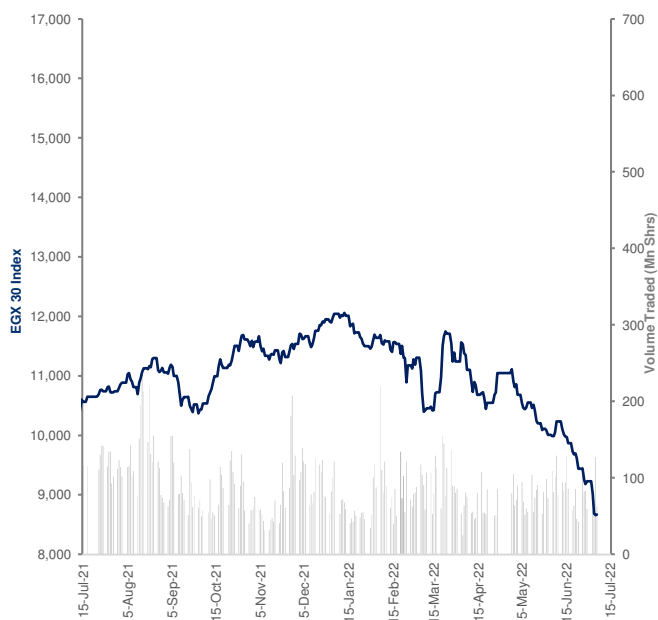
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	392,170.9	0.4%	(4.6%)	(21.8%)
Banks	115,470.8	0.2%	(7.5%)	(32.5%)
Basic Resources	24,765.5	0.0%	(7.9%)	(15.8%)
Chemicals	32,557.6	0.4%	(5.8%)	(1.3%)
Construction and Materials	9,786.5	0.3%	(0.8%)	(25.6%)
Financial Services excluding Banks	45,722.2	0.4%	(2.8%)	(4.7%)
Food and Beverage	8,565.8	1.3%	(1.6%)	(11.2%)
Healthcare	2,816.4	(0.2%)	(6.7%)	(32.2%)
Industrial Goods, Services, Automobile:	29,448.3	4.0%	(2.6%)	(32.0%)
Media	762.3	2.6%	(5.0%)	(32.9%)
Oil and Gas	4,610.7	1.7%	0.3%	(2.5%)
Personal and Household Products	28,000.1	(0.9%)	(2.9%)	(11.3%)
Real Estate	44,904.2	0.4%	(1.2%)	(26.8%)
Telecommunication	22,567.5	(0.5%)	(4.6%)	(21.2%)
Travel & Leisure	22,193.2	0.3%	(1.2%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	2.65	10.0%
Elsowedy Electric Co	5.95	6.4%
Efg Hermes	12.00	4.0%
Egyptians For Housing & Dev. Co.	0.33	3.2%
Egyptian Media Production City	4.02	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	32.41	(4.5%)
Credit Agricole Egypt Sae	4.22	(4.1%)
Egyptian Financial & Industrial Sae	18.14	(1.8%)
Egypt Aluminium	13.98	(1.5%)
Eastern Co Sae	9.99	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.74	17,527
Egyptians For Housing & Dev. Co.	0.33	9,904
Elsowedy Electric Co	5.95	6,743
Ghabbour Auto	2.65	6,113
Qalaa Holdings Sae	1.01	2,491

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	8,670.12	12.62	0.1%	(6.0%)	(27.4%)
Market Cap (EGP Mn)	392,171	1,749	0.4%	(4.6%)	(21.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	62.5	(64.6)	(50.8%)	80.3	122.1
Value Traded (EGP Mn)	268.2	(438.2)	(62.0%)	469.0	502.2
No. of Trades	10,342	(4,133)	(28.6%)	13,460	15,915

Market Breadth	▲ 5	▼ 15	= 35
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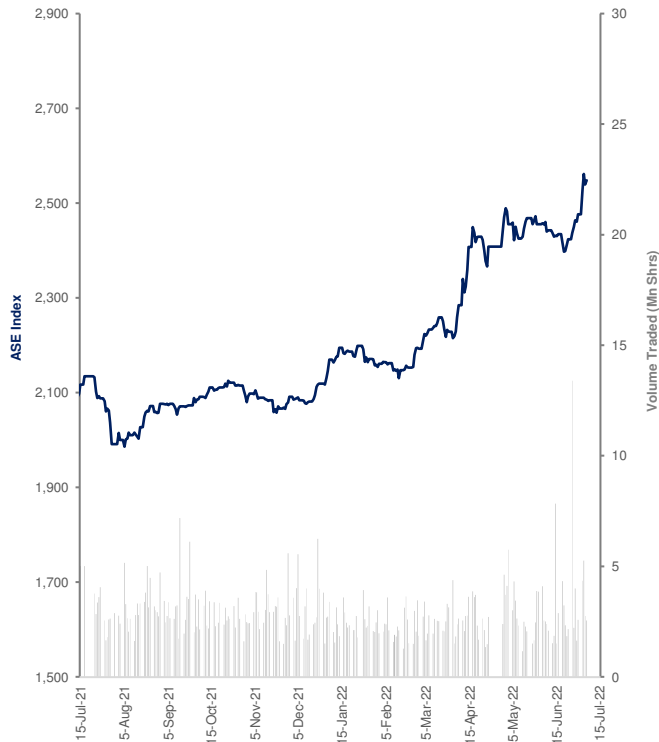
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	34.80	0.61%	63.42
Medinet Nasr Housing	2.74	1.48%	47.76
Elsowedy Electric Co	5.95	6.44%	39.59
Efg Hermes	12.00	3.99%	18.70
Ghabbour Auto	2.65	9.96%	15.83

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 7, 2022

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
Zarka Education & Investment	2.38	7.2%
National Aluminum Industrial	1.27	5.0%
Nutri Dar	1.29	4.9%
National Steel Industry	0.89	4.7%
Amad Investment & Real Estat	0.83	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
Al-Dawliya Hotels & Malls	0.50	(3.8%)
Jordan Steel	0.25	(3.8%)
Jordan Pipes Manufacturing	0.77	(2.5%)
Jordan Commercial Bank	0.98	(2.0%)
Jordanian Real Estate For De	0.52	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	6.17	476
Al Amal Financial Investment	0.95	301
Jordanian Electric Power	1.69	286
Al-Tajamouat For Catering Hs	0.47	253
Arab Bank Plc	5.23	212

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,706.1	0.2%	3.9%	19.9%
Banking	8,081.9	(0.8%)	4.2%	5.4%
Insurance	89.5	0.2%	0.7%	(3.9%)
Diversified Financial Services	163.6	0.4%	(0.8%)	(6.4%)
Real Estate	205.1	0.1%	0.2%	(5.1%)
Educational Services	213.7	1.3%	0.1%	(6.1%)
Hotels and Tourism	83.0	(1.0%)	(3.9%)	(8.5%)
Transportation	69.8	(0.5%)	(3.9%)	(8.3%)
Technology & Communications	396.9	0.5%	2.5%	(5.6%)
Utilities & Energy	846.9	2.5%	9.3%	61.5%
Commercial Services	69.0	(0.0%)	1.4%	1.1%
Pharmaceutical & Medical Industries	33.7	0.0%	(1.5%)	(11.8%)
Chemical Industries	11.0	0.0%	(3.1%)	(56.5%)
Food & Beverages	67.9	1.0%	1.1%	(18.7%)
Tobacco & Cigarettes	14.5	2.1%	(4.0%)	5.5%
Mining & Extraction Industries	3,235.9	2.0%	3.7%	108.5%
Engineering & Construction	19.8	(0.4%)	(0.5%)	(15.1%)
Electrical Industries	28.2	0.0%	(0.7%)	(1.4%)
Textiles , Leathers & Clothings	52.9	2.3%	1.1%	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,547.57	8.67	0.3%	2.9%	20.2%
Market Cap (JD Mn)	13,706.14	29.57	0.2%	3.9%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,554.8	(202.3)	(7.3%)	2,725.2	4,601.9
Value Traded (JD '000)	7,315.5	(785.4)	(9.7%)	6,348.4	6,460.4
No. of Trades	2,764	(352)	(11.3%)	2,158	2,563

Market Breadth

▲ 21

▼ 17

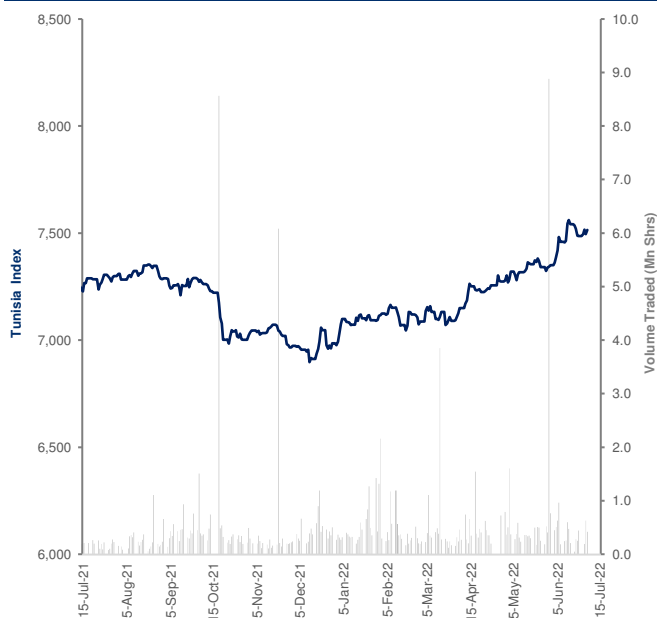
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.17	3.01%	2.89
Jordan Phosphate Mines	38.38	2.05%	1.18
Arab Bank Plc	5.23	(1.32%)	1.10
Jordanian Electric Power	1.69	1.20%	0.48
Al Amal Financial Investment	0.95	(1.04%)	0.29

Tunisia Stock Exchange Daily Report

July 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,071.1	(0.0%)	(0.2%)	(2.3%)
Banking	8,550.0	0.1%	0.2%	10.1%
Insurance	862.8	0.9%	(0.3%)	(2.8%)
Leasing	583.5	1.9%	0.4%	1.2%
Financial Services	1,758.0	0.0%	2.1%	(18.4%)
Industrial	1,560.7	0.3%	0.6%	(5.9%)
Chemical Industry	455.1	(0.5%)	(1.3%)	(11.0%)
Food & Beverage	4,770.6	0.2%	(0.7%)	(12.0%)
Retailing	1,146.1	(4.0%)	(4.9%)	(0.8%)
Others	1,384.4	(0.3%)	0.1%	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.88	4.8%
Tunisie Leasing SA	9.40	4.4%
Essoukna	2.22	4.2%
Arab Tunisian Bank	2.39	3.9%
Wifack International Bank	6.95	3.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.51	(5.8%)
Cellcom SA	4.20	(4.3%)
GIF Filter SA	0.63	(3.1%)
Attijari Leasing SA	13.50	(2.9%)
Societe Ciments de Bizerte	1.58	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.88	196
Tunisie Leasing SA	9.40	31
GIF Filter SA	0.63	30
Atelier du Meuble Interieurs S	3.03	18
Societe Tunsienne d'Entreprise	2.72	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,514.54	19.85	0.3%	0.4%	6.6%
Market Cap (DT Mln)	21,071	(8.0)	(0.0%)	(0.2%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	420.8	(206.3)	(32.9%)	548.9	627.4
Value Traded ('000 DT)	1,601.9	(918.6)	(36.4%)	4,148.7	4,229.6
No. of Trades	991	280	39.4%	940	1,285

Market Breadth	▲ 15	▼ 21	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Leasing SA	9.40	4.44%	0.29
Societe Moderne de Ceramique	0.88	4.76%	0.17
Banque Internationale Arabe de	69.80	(0.29%)	0.13
Unite de Fabrication de Medica	7.00	0.00%	0.10
Societe Tunisienne de Verrerie	9.38	0.97%	0.07

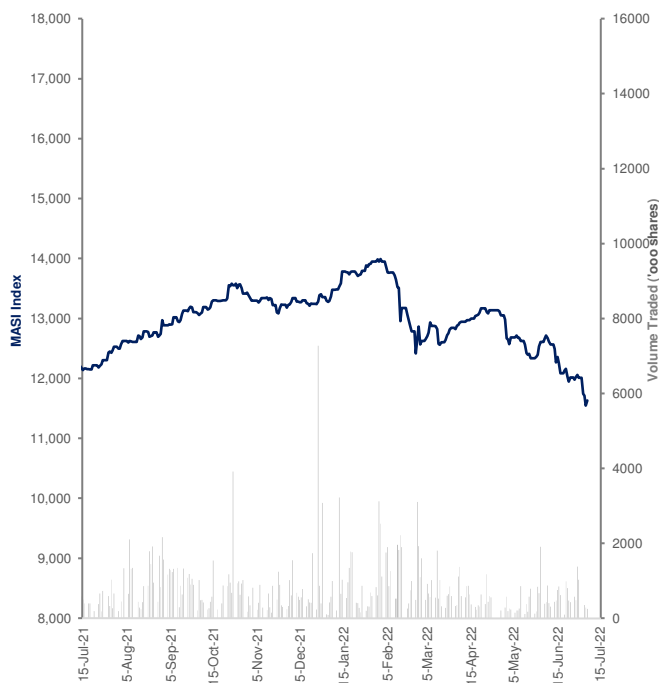
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 7, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	534,589.9	0.9%	(2.9%)	(12.7%)
Banking	201,310.0	1.5%	(2.1%)	(10.6%)
Beverages	9,976.2	(0.1%)	(0.8%)	(1.9%)
Chemicals	2,652.7	(3.7%)	(4.9%)	(7.8%)
Construction & Building Material	64,287.1	2.4%	(4.4%)	(21.0%)
Distributors	18,043.7	0.4%	(1.9%)	(12.5%)
Electricity	24,933.1	0.7%	(2.1%)	0.7%
Food Producers & Processors	24,343.5	0.4%	(5.5%)	(19.1%)
Holding Companies	2,536.0	1.2%	(0.9%)	(12.3%)
Insurance	26,297.7	1.3%	(6.4%)	(13.2%)
Investment & other Finance	3,758.6	0.7%	1.3%	(14.6%)
Leisures & Hotel	1,537.3	(1.7%)	(8.3%)	(2.2%)
Materials, Software & Computer	5,147.8	(0.5%)	(2.3%)	(15.6%)
Mining	22,428.6	(4.0%)	(14.5%)	6.2%
Oil & Gas	17,154.5	4.0%	6.8%	(13.1%)
Real Estate	4,191.0	1.2%	(4.8%)	(17.6%)
Telecommunications	103,030.0	(0.2%)	(1.5%)	(16.0%)
Transport	772.4	(0.5%)	(0.5%)	(14.9%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	61.7	(0.4%)	2.5%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	33.32	5.9%
LafargeHolcim Maroc SA	1685.00	4.7%
Afrikaia Gaz	4548.00	4.4%
Wafa Assurance	3900.00	2.6%
Banque Centrale Populaire	252.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	750.00	(5.1%)
Managem SA	1703.00	(4.7%)
Cie Miniere de Touissit	1850.00	(4.0%)
Disway	715.00	(2.1%)
RISMA	107.30	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	117.20	58.4
Attijariwafa Bank	415.00	49.2
Alliances Developpement Immo	53.99	47.9
Douja Promotion Groupe Addoha	7.45	31.9
Banque Centrale Populaire	252.00	13.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,631.66	85.35	0.7%	(3.1%)	(12.93%)
Market Cap (MAD Mn)	534,590	4,767	0.9%	(2.9%)	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	247.2	(31.4)	(11.3%)	769.6	749.9
Value Traded (MAD Mn)	78.21	19.60	33.4%	111.9	139.0

Market Breadth

▲ 17 ▼ 13 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	1703.00	(4.70%)	21.95
Attijariwafa Bank	415.00	1.22%	20.43
Cie Miniere de Touissit	1850.00	(4.05%)	8.55
Maroc Telecom	117.20	(0.17%)	6.83
Ciments du Maroc	1540.00	(1.09%)	3.66

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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