

## MENA Markets Daily Report

February 7, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div><div>13</div></div></div>		Kuwait	Premier Market Index	▲	7,951.46	0.2%	6.3%	(7.9%)
		Kuwait	Main 50 Index	▲	5,929.27	0.5%	8.1%	(4.0%)
		Kuwait	Main Market Index	▲	5,970.43	0.5%	7.2%	(0.5%)
		Kuwait	All Share Index	▲	7,261.94	0.3%	6.5%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,071.41	0.4%	0.9%	14.2%
		UAE - Dubai	DFM General Index	▼	4,153.74	(1.8%)	2.3%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,706.69	(1.6%)	(3.3%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,332.07	(1.0%)	(2.6%)	(6.2%)
		Qatar	QE 20 Index	▲	9,901.23	0.1%	(8.6%)	1.4%
		Bahrain	Bahrain All Share	▼	2,063.44	(0.0%)	4.7%	4.0%
		Oman	MSX 30 Index	▲	4,559.43	0.2%	1.0%	(7.1%)
		Egypt	EGX 30	▼	27,270.63	(1.4%)	9.5%	70.5%
		Jordan	ASE Index	▼	2,458.46	(0.9%)	1.1%	(2.8%)
		Tunisia	Tunisia Index	▼	8,353.39	(0.11%)	(4.5%)	7.9%
		Morocco	MASI	▲	12,529.24	0.7%	3.6%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,789.49	3.2%	(6.2%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,119.01	(0.4%)	3.3%	11.6%
		India	SENSEX	▲	72,186.09	0.6%	(0.1%)	18.7%
		Brazil	BOVESPA Stock Index	▲	130,416.31	2.2%	(2.8%)	22.3%
		Mexico	BOLSA Index	▲	58,679.57	0.8%	2.3%	18.4%
		Emerging Markets	MSCI EM Index	▲	999.86	1.7%	(2.3%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,244.51	0.3%	2.4%	21.8%
		Asia	MSCI Asia Pacific	▲	512.24	1.5%	(3.1%)	4.6%
		Europe	DJ Stoxx 600	▲	486.76	0.6%	1.6%	12.7%
		Europe	FTSEurofirst 300	▲	1,928.09	0.6%	2.1%	12.5%
		U.S.A	S&P 500	▲	4,954.23	0.2%	3.9%	24.2%
		U.S.A	DJIA	▲	38,521.36	0.4%	2.2%	13.7%
		U.S.A	NASDAQ Composite	▲	15,609.00	0.1%	4.0%	43.4%
		UK	FTSE 100	▲	7,681.01	0.9%	(0.7%)	3.8%
		Germany	DAX	▲	17,033.24	0.8%	1.7%	20.3%
		Japan	NIKKEI 225	▼	36,160.66	(0.5%)	8.1%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,136.87	4.0%	(5.3%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.21	(0.23%)	2.84%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.49%	(1.04%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.11%	(2.57%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.07%)	(0.24%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	78.59	0.8%	2.0%	(10.3%)
		Oil	NYMEX	▲	73.31	0.7%	2.3%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.01	(3.5%)	(13.7%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,036.14	0.5%	(1.3%)	13.1%
		Silver	Silver Spot \$/Oz	▲	22.43	0.3%	(5.8%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	43,163.65	1.9%	1.5%	155.8%

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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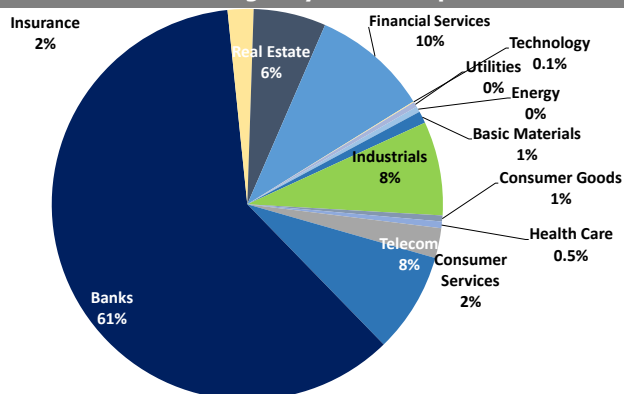
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## Boursa Kuwait Daily Report

February 7, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,376.6	18.5	11.8%
2- National Bank of Kuwait	7,739.6	13.7	15.1%
3- Boubayan Bank	2,452.8	34.9	8.4%
4- Zain	2,245.7	10.4	17.3%
5- Agility (PWC Logistics)	1,495.7	17.8	4.7%
6- Gulf Bank	1,071.9	15.3	9.4%
7- Mabane Co.	983.2	15.5	10.4%
8- Commercial Bank of Kuwait	974.3	7.4	19.7%
9- National Mobile Telecom Co.	723.2	8.2	14.8%
10- Burgan Bank	648.0	15.8	5.4%
Total	29,711	15.29	12.0%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.064	0.009	15.3%
Independent Petroleum Group	0.494	0.044	9.8%
Burgan Co. for Drilling, Tdg. & Maint.	0.109	0.009	9.1%
Commercial Facilities Co.	0.185	0.015	8.8%
UniCap Investment and Finance	0.112	0.009	8.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.030	(0.003)	(9.8%)
Kuwait Emirates Holding Co.	0.033	(0.003)	(7.6%)
First Investment Co.	0.043	(0.003)	(6.3%)
Osoul Investment Co.	0.088	(0.005)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.075	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.216	(1.8%)	29,211,678
Int'l Financial Advisors Co.	0.418	3.5%	25,574,226
National Investment Co.	0.298	4.2%	19,849,815
Arzan Financial Group For Fin. & Invest.	0.226	(1.3%)	15,488,878
Kuwait Finance House	0.776	0.6%	12,937,009

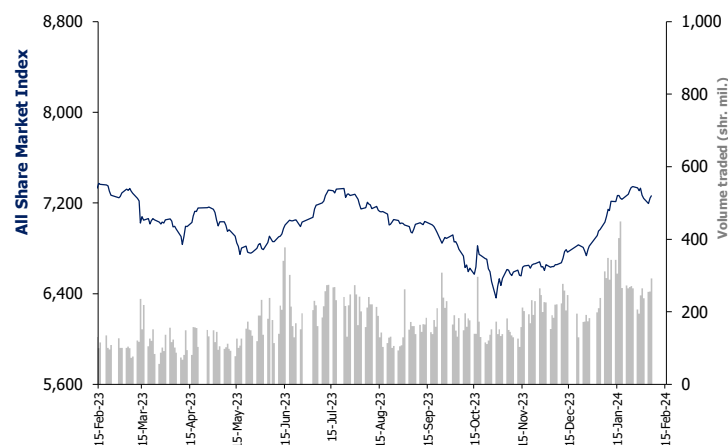
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,131.5	▲	0.3%	(0.1%)	6.5%
Energy	208.3	▲	5.2%	1.0%	8.8%
Basic Materials	424.6	▼	(0.3%)	(1.8%)	0.2%
Industrials	3,356.4	▲	0.9%	0.3%	8.7%
Consumer Staples	212.1	▼	(0.7%)	(0.6%)	6.5%
Health Care	230.7	=	0.0%	(0.6%)	(0.6%)
Consumer Discretionary	1,072.6	▼	(0.6%)	0.1%	(1.2%)
Telecommunications	3,568.5	▼	(1.0%)	(1.8%)	5.8%
Banks	26,171.8	▲	0.4%	0.3%	6.9%
Insurance	927.2	▼	(0.0%)	(1.5%)	1.5%
Real Estate	2,581.2	▼	(0.3%)	(1.0%)	(0.0%)
Financial Services	4,166.7	▲	0.7%	(0.3%)	11.7%
Technology	27.7	▲	0.7%	0.0%	248.4%
Utilities	183.7	▲	1.2%	(1.8%)	(3.5%)

Market Breadth		61		52		36
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,951.46	18.8	0.2%	(0.1%)	6.3%	
Main 50 Index	5,929.27	27.8	0.5%	0.2%	8.1%	
Main Market Index	5,970.43	26.6	0.4%	(0.0%)	7.2%	
All Share Market Index	7,261.94	20.3	0.3%	(0.1%)	6.5%	
Market Cap (KWD Mn)	43,131.46	122.1	0.3%	(0.1%)	6.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

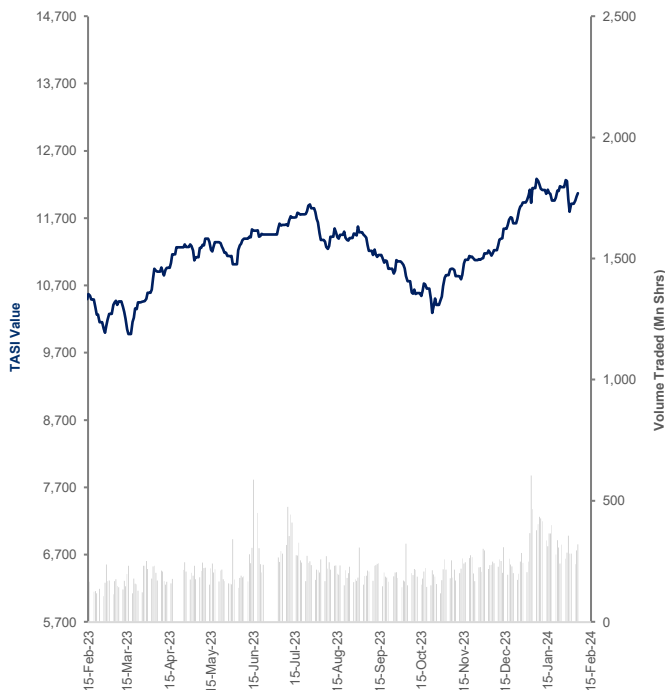
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	292.0	36.5	14.3%	280.0	162.4
Value Traded (KWD Mn)	75.4	12.0	18.9%	67.4	47.4
No. of Trades	15,692	769	5.2%	15,369	9,505

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.418	3.5%	10,556,524
Kuwait Finance House	0.776	0.6%	10,024,706
Kuwait Investment Co.	0.216	(1.8%)	6,183,714
National Investment Co.	0.298	4.2%	5,834,548
Arzan Financial Group For Fin. & Invest.	0.226	(1.3%)	3,526,990

### Saudi Tadawul Daily Report

February 7, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,670,640.2	1.8%	2.4%	(5.0%)
Materials	681,298.8	0.5%	1.7%	(3.9%)
Capital Goods	50,098.3	2.0%	6.5%	10.9%
Commercial & Professional Svc	11,058.0	4.0%	6.3%	(3.9%)
Transportation	47,319.1	1.0%	2.9%	14.3%
Consumer Durables & Apparel	4,188.2	0.7%	2.9%	0.9%
Consumer Services	72,556.5	(0.1%)	1.4%	(0.2%)
Media	52,861.8	0.3%	7.1%	100.0%
Consumer Discretionary Distribution &	35,022.6	0.3%	2.8%	2.0%
Consumer Staples Distribution & Retail	56,055.7	(0.1%)	1.5%	6.2%
Food & Beverages	124,446.3	0.9%	5.1%	11.6%
Health Care Equipment & Svc	188,737.9	3.7%	8.3%	11.6%
Pharma, Biotech & Life Science	14,020.0	2.0%	0.9%	11.4%
Banks	992,688.2	(0.9%)	0.9%	1.1%
Financial Services	58,921.3	0.3%	1.2%	3.8%
Insurance	79,419.2	2.4%	4.5%	2.2%
Telecommunication Services	267,664.6	(0.4%)	3.8%	5.4%
Utilities	280,427.0	0.6%	1.9%	(2.7%)
REITs	17,552.2	0.1%	0.1%	(1.7%)
Real Estate Mgmt & Dev't	105,063.2	0.9%	1.9%	2.8%
Software & Services	126,415.0	2.9%	4.8%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	122.20	9.9%
Al Hammadi Co for Development	68.40	7.9%
Perfect Presentation for Commercial Services Co.	31.00	7.3%
Al Moammar Information Systems	143.00	7.2%
Etihad Atheeb Telecommunicatio	188.00	7.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	(6.7%)
Banque Saudi Fransi	38.35	(5.4%)
Gulf Insurance Group	32.60	(3.7%)
Anaam International Holding Gr	1.11	(2.6%)
Americana Restaurants International PLC	3.11	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Americana Restaurants International PLC	3.11	40,419
Anaam International Holding Gr	1.11	20,802
Saudi Arabian Oil Co	31.35	17,214
National Commercial Bank	40.10	10,787
Ades Holding Company	19.26	10,015

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,071.41	46.50	0.4%	2.3%	0.9%
Market Cap (SAR Mn)	10,936,454	144,830	1.3%	2.4%	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	320.9	26.0	8.8%	345.4	147.9
Value Traded (SAR Mn)	9,379.6	1,252.8	15.4%	8,403.9	3,910.5
No. of Trades	530,318	7,403	1.4%	511,025	297,718

Market Breadth	▲ 135	▼ 81	= 27
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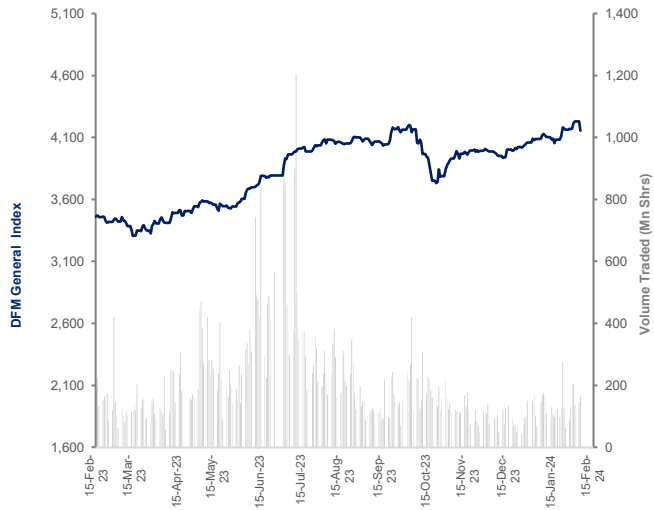
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	31.35	1.8%	534.08
National Commercial Bank	40.10	(1.2%)	430.17
Al Rajhi Bank	87.00	0.0%	372.21
Alinma Bank	41.85	(0.9%)	356.53
Al Hammadi Co for Development	68.40	7.9%	253.73

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

February 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	706,090.2	(1.4%)	(0.3%)	3.0%
Financials	311,759.7	(1.6%)	0.3%	7.4%
Real Estate	112,000.2	(1.1%)	(0.2%)	(4.8%)
Industrial	93,714.9	(1.0%)	(0.8%)	2.7%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,956.5	(3.3%)	(1.2%)	2.3%
Consumer Discretionary	3,963.4	0.3%	(1.8%)	(4.3%)
Telecommunication	25,973.6	0.2%	1.4%	10.4%
Utilities	132,860.9	(1.5%)	(1.3%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.29	14.7%
Emirates Refreshments Co	2.91	1.7%
Ithmaar Holding	0.21	1.5%
Al Salam Bank - Bahrain	2.08	1.5%
TECOM	2.81	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.25	(9.9%)
Gulf Navigation Holding Pjsc	6.25	(9.9%)
Takaful Emarat Insurance	0.54	(9.9%)
Ajman Bank Pjsc	1.84	(9.8%)
Islamic Arab Insurance Com	0.43	(9.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Firdous Holdings Pjsc	0.29	22,049
DEWA	2.47	13,429
Union Properties Pjsc	0.28	12,452
Shuaa Capital	0.19	11,082
Ithmaar Holding	0.21	10,473

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,153.74	(76.96)	(1.8%)	(0.4%)	2.3%
Market Cap (AED Mn)	706,090	(9,957)	(1.4%)	(0.3%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	163.2	15.0	10.1%	136.7	110.7
Value Traded (AED Mn)	350.4	44.1	14.4%	355.9	227.6
No. of Trades	7,981	464	6.2%	6,829	5,323

Market Breadth	▲ 7	▼ 28	= 37
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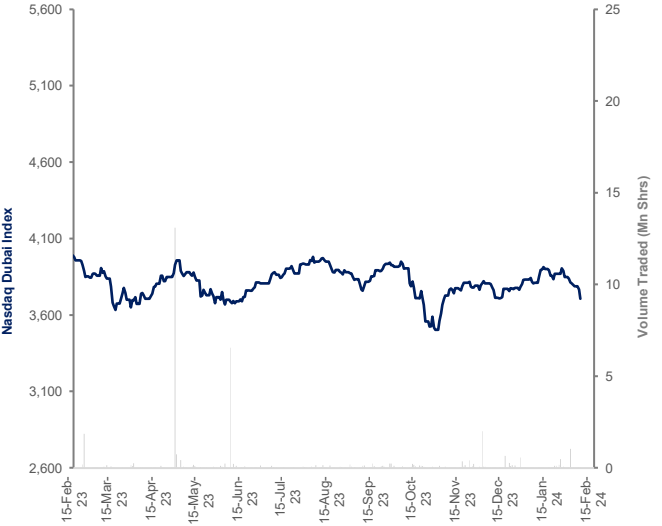
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.70	(0.28%)	75.36
Dubai Islamic Bank	6.35	(0.31%)	50.49
Emaar Properties Pjsc	7.43	(1.20%)	44.02
DEWA	2.47	(1.59%)	33.49
Emaar Development	6.76	(1.60%)	26.02

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,500.1	(0.0%)	(3.1%)	(0.0%)
DEPA Limited (AED)	93.1	0.0%	(7.4%)	(3.9%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	88.3	(2.5%)	(2.5%)	(4.9%)
Hikma Pharmaceuticals GDR	5,236.3	(0.0%)	(1.9%)	5.1%
Nasdaq, Inc.	32,685.0	0.0%	(3.4%)	(0.7%)
Orascom Construction Limited	330.7	0.0%	0.0%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.35	(2.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,706.69	(60.42)	(1.6%)	(2.6%)	(3.3%)
Market Cap (USD Mn)	38,500	(2.5)	(0.0%)	(3.1%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.02	0.0	9.9%	0.092	0.06
Value Traded (USD Mn)	0.006	(0.0)	(82.5%)	0.0	0.02
No. of Trades	2	(1)	(33.3%)	5	3

Market Breadth	▲ 0	▼ 1	▬ 5
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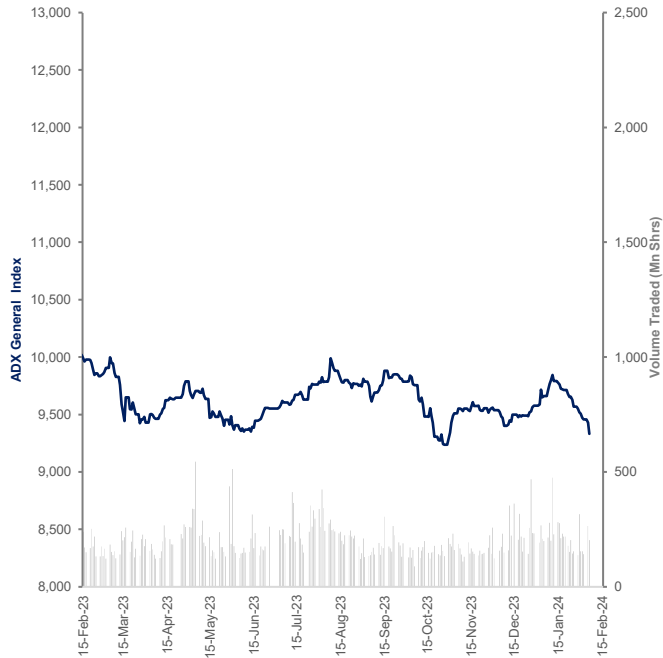
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	(2.49%)	0.01

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

February 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,795,103.2	(1.0%)	(1.7%)	(3.5%)
Financials	1,345,530.1	(0.3%)	(1.1%)	(0.4%)
Telecommunication	202,519.8	(2.2%)	(2.5%)	(3.4%)
Consumer Discretionary	61,489.5	(5.5%)	(4.2%)	(8.4%)
Industrial	269,384.8	(3.7%)	(5.4%)	(0.8%)
Real Estate	44,083.1	0.2%	(0.9%)	(4.4%)
Basic Materials	94,303.0	(2.2%)	(0.7%)	(4.6%)
Energy	348,447.5	0.1%	(2.0%)	(0.3%)
Utilities	354,167.9	(0.6%)	0.0%	(10.0%)
Consumer Staples	4,576.0	0.3%	1.0%	4.4%
Health Care	70,601.5	(2.3%)	(3.5%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.98	3.7%
Ras Al Khaima Poultry	1.80	3.4%
Axa Green Insurance	1.03	2.0%
ADNOC Logistics & Services	3.99	1.0%
Aldar Properties Pjsc	5.07	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	0.75	(10.0%)
Fujairah Cement Industries	0.34	(9.9%)
Rak Properties	1.26	(8.7%)
National Corp Tourism & Hote	3.32	(8.5%)
Multiply Group	2.65	(7.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.65	27,312
Rak Properties	1.26	26,061
Aldar Properties Pjsc	5.07	19,698
Pure Health Holding Co.	4.60	8,847
Abu Dhabi National Hotels	0.75	8,842

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,332.07	(95.81)	(1.0%)	(1.9%)	(2.6%)
Market Cap (AED Mn)	2,795,103	(28,445)	(1.0%)	(1.7%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	202.6	(62.3)	(23.5%)	218.6	181.8
Value Traded (AED Mn)	1,004.8	32.2	3.3%	987.5	1,350.3
No. of Trades	16,381	4,529	38.2%	13,332	11,607

## Market Breadth

▲ 11 ▼ 40 = 31

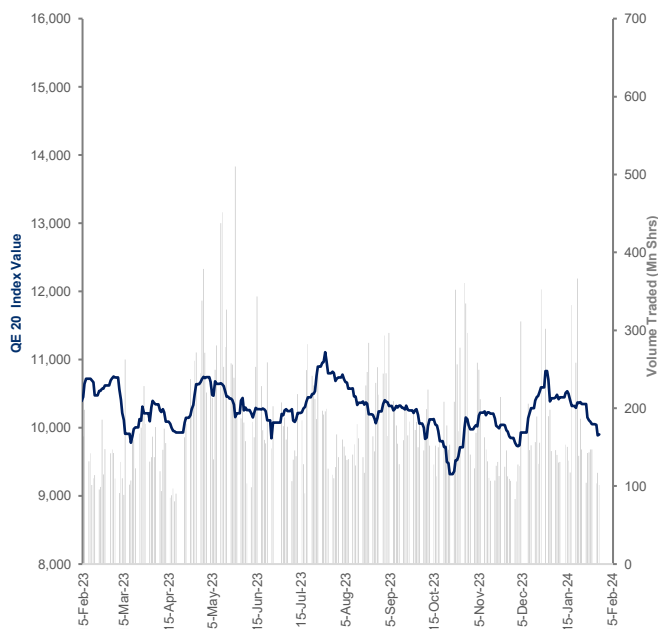
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	220.21
Aldar Properties Pjsc	5.07	1.00%	100.12
Alpha Dhabi Holding PJSC	16.38	(5.32%)	94.43
Abu Dhabi Islamic Bank	11.20	(0.53%)	76.94
Multiply Group	2.65	(7.34%)	74.99

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

February 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	577,503.4	0.4%	(1.7%)	(7.5%)
Banking & Finance Sector	283,237.4	0.8%	(1.7%)	(8.4%)
Goods & Consumer Services	29,109.4	(0.5%)	(2.0%)	(7.2%)
Industrial Sector	143,507.9	0.2%	(1.3%)	(7.8%)
Insurance Sector	11,679.0	0.0%	(1.3%)	(10.4%)
Real Estate	36,822.5	0.9%	(0.9%)	(4.4%)
Telecom	41,504.3	0.2%	(1.9%)	(6.9%)
Transport	31,642.9	(1.7%)	(3.8%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.97	3.2%
Al Meera Consumer Goods Co QSC	13.04	3.0%
Gulf Warehousing Co	3.17	1.9%
Qatar Insurance Co SAQ	2.30	1.8%
Qatar Islamic Insurance Group	8.95	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.00	(10.0%)
Doha Insurance Co QSC	2.50	(3.4%)
Qatar Oman Investment Co QSC	0.87	(2.8%)
QLMI Life and Medical Insurance	2.19	(2.7%)
Qatar Gas Transport Co Ltd	3.35	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.29	15,794
Qatar Aluminum Manufacturing C	1.26	8,272
Dukhan Bank	3.94	7,682
United Development Co QSC	1.02	7,194
Mesaieed Petrochemical Holding	1.66	6,357

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,901.23	13.72	0.1%	(1.9%)	(8.6%)
Market Cap (QAR Mn)	577,503	2,196	0.4%	(1.7%)	(7.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	101.2	(15.7)	(13.5%)	162.7	140.3
Value Traded (QAR Mn)	329.7	(67.6)	(17.0%)	503.0	498.6
No. of Trades	14,052	(951)	(6.3%)	16,931	16,878

Market Breadth	▲ 26	▼ 22	= 4
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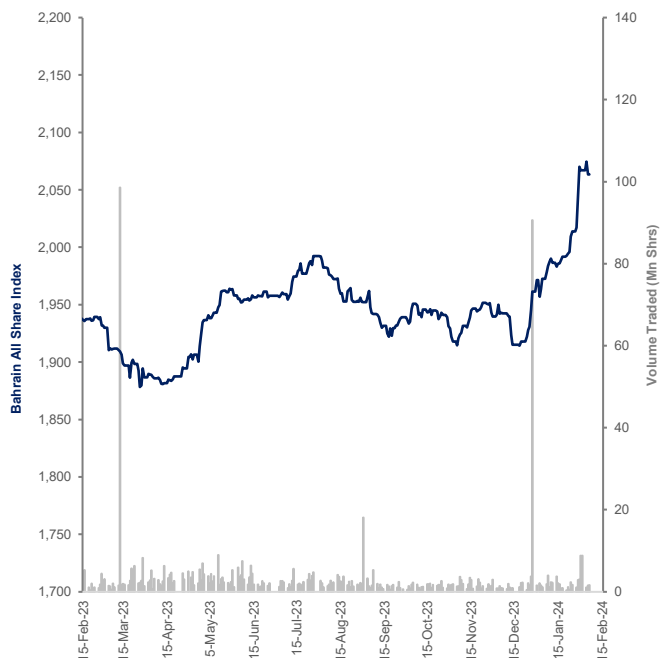
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.28	1.19%	42.55
Masraf Al Rayan QSC	2.29	0.88%	35.70
Dukhan Bank	3.94	1.52%	29.95
Qatar Islamic Bank SAQ	19.10	0.53%	25.46
Industries Qatar QSC	11.85	0.68%	24.93

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

February 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,748.8	0.2%	(0.5%)	4.2%
Materials	1,959.6	0.0%	0.0%	20.5%
Industrial	127.7	0.0%	2.2%	0.0%
Consumer Discretionary	223.8	0.0%	(0.1%)	(0.7%)
Consumer Staples	146.0	0.0%	0.3%	(0.5%)
Financials	30,320.6	0.2%	(0.6%)	3.5%
Communication Services	891.7	(0.8%)	(0.9%)	(0.0%)
Real Estate	79.4	0.0%	0.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	0.9%
Kuwait Finance House - Bahrain	2.47	0.4%
GFH FINANCIAL GROUP BSC	0.26	0.4%
National Bank of Bahrain BSC	0.59	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.31	(1.6%)
Bahrain Telecommunications Co	0.50	(0.8%)
Zain Bahrain BSCC	0.13	(0.8%)
BBK BSC	0.51	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.59	441
Al Salam Bank-Bahrain BSC	0.22	350
Esterad Investment Co BSC	0.19	165
Bahrain Telecommunications Co	0.50	135
Arab Banking Corp BSC	0.30	128

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,063.44	(0.11)	(0.0%)	(0.2%)	4.7%
Market Cap (BHD Mn)	33,748.8	60	0.2%	(0.5%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,604	109	7.3%	2,315.3	1,599.2
Value Traded (BHD '000)	819	(226)	(21.6%)	1,233.6	850.1
No. of Trades	60	(21)	(25.9%)	57	52

Market Breadth	▲ 4 ▼ 4 = 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.47	0.45%	0.30
National Bank of Bahrain BSC	0.00	0.00%	0.26
Al Salam Bank-Bahrain BSC	0.22	0.94%	0.07
Bahrain Telecommunications Co	0.50	(0.80%)	0.07
Esterad Investment Co BSC	0.19	0.00%	0.03

Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

February 7, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,952.2	0.4%	0.3%	0.8%
Financial	4,952.7	0.5%	(0.6%)	0.5%
Industrial	1,433.9	(0.1%)	0.2%	(1.1%)
Services	2565.6	0.5%	2.1%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.03	18.5%
Al Batinah Power Co.	0.03	16.7%
Muscat Gases Co.	0.108	8.0%
Dhofar Insurance Co.	0.23	7.1%
National Finance Co.	0.16	6.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.04	(8.3%)
Acwa Power Barka	0.05	(4.1%)
Al Jazeera Steel Products Co.	0.28	(2.8%)
Muscat Finance Co. Ltd.	0.05	(2.2%)
Dhofar Generating Company	0.05	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.09	3,821
Al Anwar Holding	0.07	2,304
Sohar Bank	0.11	1,883
Bank Muscat	0.27	1,038
Galfar Engineering & Contracting Co.	0.16	936

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,559.43	10.59	0.2%	(0.1%)	1.0%
Market Cap (OMR Mn)	8,952.2	34.77	0.4%	0.3%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	14,756.3	(3,347.4)	(18.5%)	15,717.9	9,993.4
Value Traded (OMR '000)	2,231.8	(941.4)	(29.7%)	2,901.7	1,660.5

Market Breadth	▲ 15	▼ 15	= 86
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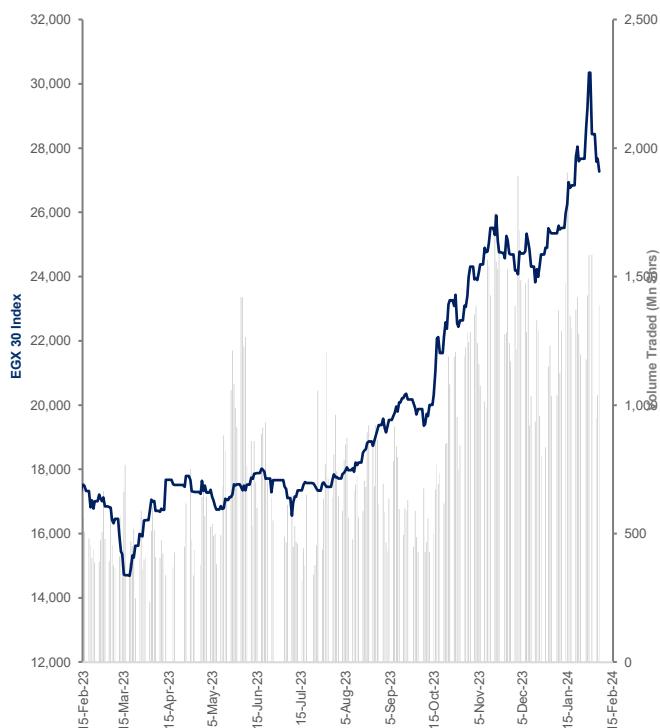
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.09	(0.09%)	0.39
Oman Investment & Finance Co.	0.09	1.11%	0.35
Bank Muscat	0.27	1.12%	0.28
Sohar Bank	0.11	0.00%	0.21
Al Anwar Holding	0.07	(1.37%)	0.17

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

February 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,938,933.2	(2.7%)	(2.5%)	11.6%
Banks	459,078.2	(7.4%)	(12.2%)	6.0%
Basic Resources	328,658.7	(3.8%)	(1.1%)	17.1%
Industrial Goods	86,818.7	(4.2%)	(4.6%)	17.9%
Health Care & Pharmaceuticals	50,898.4	(1.0%)	5.3%	10.1%
Real Estate	303,316.2	3.6%	9.4%	27.4%
Travel and Leisure	51,810.3	0.5%	1.8%	0.7%
Food, Beverages & Tobacco	150,458.6	(2.5%)	(0.1%)	10.2%
Energy and Support Services	15,629.6	(2.6%)	(1.0%)	(1.5%)
Trade and Distributors	14,858.6	(0.3%)	5.0%	9.0%
Shipping and Transport	83,640.8	(9.3%)	(15.1%)	0.2%
Education Services	20,999.4	0.4%	(1.4%)	9.7%
Contracting and Construction Eng	28,758.3	2.5%	3.8%	9.9%
Textiles and Durables	23,502.4	(4.8%)	(8.9%)	21.4%
Building Materials	17,407.9	(0.2%)	4.2%	7.6%
Media & Communication Services	131,466.5	1.0%	3.5%	0.7%
Paper and Packaging	2,224.4	(1.3%)	1.0%	4.6%
Non-bank Financial Services	169,406.2	0.2%	2.4%	11.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Engineering Industries (ICON)	16.92	20.0%
T M G Holding	44.60	18.9%
Emaar Misr for Development	6.20	16.8%
Contact Financial Holding	4.34	11.3%
Acrow Misr	47.81	11.0%

Worst Return Performers	Price (EGP)	Daily % Chg
ODIN Investments	2.50	(10.1%)
Al Tawfeek Leasing Company-A.T.LEASE	5.04	(10.0%)
Alexandria Containers and goods	51.00	(9.7%)
Iron And Steel for Mines and Quarries	4.19	(7.3%)
Sharm Dreams Co. for Tourism Investment	20.30	(6.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.42	239,521
Belton Financial Holding	3.42	103,184
Emaar Misr for Development	6.20	76,982
Orascom Financial Holding	0.41	72,127
Speed Medical	0.52	65,279

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,270.63	(395.1)	(1.4%)	(10.1%)	9.5%
Market Cap (EGP Mn)	1,938,933.2	(54,690.9)	(2.7%)	(2.5%)	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,389.5	351.5	33.9%	1,327.6	721.9
Value Traded (EGP Mn)	7,199.8	959.4	15.4%	5,233.8	2,462.6
No. of Trades	195,806	29,952	18.1%	162,395	77,102

## Market Breadth

▲ 55

▼ 101

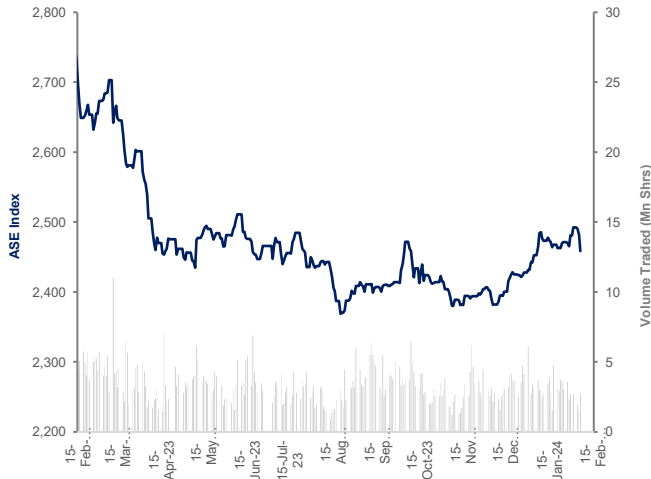
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	74.02	(4.98%)	1120.75
T M G Holding	44.60	18.93%	444.37
Emaar Misr for Development	6.20	16.76%	428.14
Belton Financial Holding	3.42	(3.12%)	363.20
Eastern Company	31.00	(4.32%)	349.60

## Amman Stock Exchange Daily Report

February 7, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,266.5	(0.9%)	(1.3%)	0.0%
Banking	7,824.8	(1.1%)	(1.7%)	(0.7%)
Insurance	265.6	0.3%	0.5%	0.8%
Diversified Financial Services	263.9	(0.8%)	(2.3%)	(1.2%)
Real Estate	314.9	(0.3%)	(1.7%)	(5.6%)
Educational Services	57.3	0.0%	0.0%	(3.4%)
Hotels and Tourism	278.5	(0.6%)	(0.9%)	0.8%
Transportation	275.3	(0.2%)	(1.4%)	(2.1%)
Technology and Communication	100.1	(0.3%)	(1.1%)	4.0%
Utilities and Energy	1,547.8	(0.5%)	0.0%	5.6%
Commercial Services	284.0	0.2%	0.8%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.24	4.3%
SURA DEVELOPMENT AND INVESTM	0.76	4.1%
JORDANIAN REAL ESTATE FOR DE	0.54	3.8%
NOPAR FOR TRADING AND INVEST	0.81	3.8%
FIRST FINANCE CORP	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	(7.7%)
AL-RAKAEZ INVESTMENT CO	0.38	(5.0%)
ARAB CO FOR INVESTMENT PROJE	2.69	(4.9%)
JORDAN EMIRATES DIMENSIONS	4.89	(4.9%)
JORDAN INTL INSURANCE	0.44	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.65	1,007
ARAB BANK PLC	4.45	255
AFAQ FOR ENERGY CO PLC	1.96	220
JORDANIAN ELECTRIC POWER	1.96	180
CAPITAL BANK OF JORDAN	2.00	114

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,458.46	(23.21)	(0.9%)	(0.9%)	1.1%
Market Cap (JD Mn)	11,266.48	(100.18)	(0.9%)	(1.3%)	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,753.9	1,235.8	81.4%	2,984.5	4,815.7
Value Traded (JD '000)	3,821.0	1,738.9	83.5%	3,299.7	8,304.1
No. of Trades	1,563	321	25.8%	1,895	3,409

## Market Breadth

▲ 19 ▼ 31 = 78

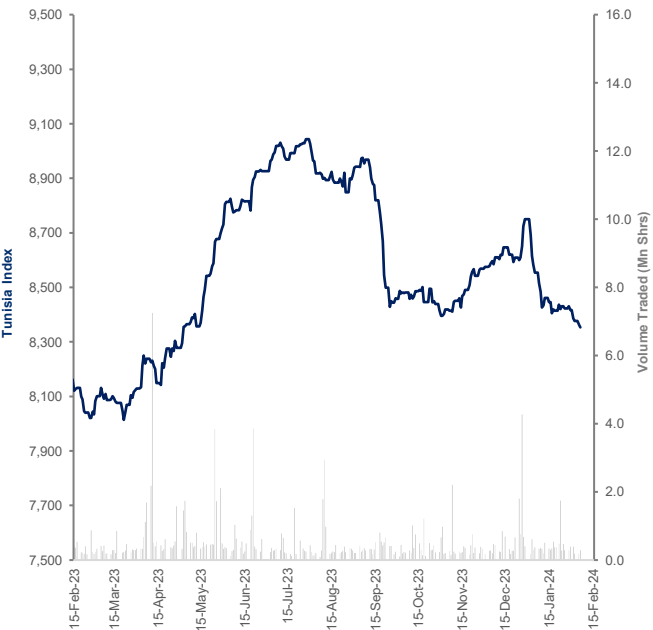
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.45	(2.41%)	1.15
AL FARIS NATIONAL COMP FOR I	0.65	3.17%	0.61
AFAQ FOR ENERGY CO PLC	1.96	0.51%	0.43
JORDANIAN ELECTRIC POWER	1.96	(0.51%)	0.35
CAPITAL BANK OF JORDAN	2.00	(1.96%)	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,579.9	(0.1%)	(0.8%)	(4.9%)
Banking	10,574.6	(0.2%)	(0.8%)	(2.7%)
Insurance	923.1	0.0%	0.0%	(5.1%)
Leasing	799.7	1.3%	2.3%	2.3%
Financial Services	1,407.0	0.0%	(2.4%)	(4.8%)
Industrial	1,654.5	(0.5%)	(1.1%)	(4.8%)
Chemical Industry	350.6	0.4%	0.0%	(7.7%)
Food & Beverage	3,348.5	(0.2%)	(1.5%)	(11.9%)
Retailing	1,138.0	(0.1%)	(0.9%)	(3.1%)
Others	1,383.9	0.6%	(0.6%)	(8.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	9.03	4.4%
Universal Auto Distributors Ho	0.51	4.1%
Accumulateur Tunisienne Assad	0.80	3.9%
Societe Electrostar	0.33	3.1%
City Cars	12.40	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.88	(4.3%)
Societe Tunisienne de L'Air	0.42	(2.3%)
Banque de l'Habitat	10.50	(1.7%)
Tunisie Profiles Aluminium SA	4.68	(1.7%)
Societe Moderne de Ceramique	0.69	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
City Cars	12.40	45
Societe Moderne de Ceramique	0.69	42
One Tech Holding	8.20	21
Cie Internationale de Leasing	19.15	21
Banque de Tunisie	5.34	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,353.39	(8.97)	(0.1%)	(0.8%)	(4.5%)
Market Cap (DT Mln)	21,580	(18.50)	(0.1%)	(0.8%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*'000 Shares)	286.5	99.1	52.9%	399.4	924.0
Value Traded (*'000 DT)	2,726.3	1,601.9	142.5%	4,013.2	6,637.4
No. of Trades	634	(135)	(17.6%)	918	1,134

Market Breadth



15



19



30

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
City Cars	12.40	2.06%	0.55
Banque Internationale Arabe de	89.00	(0.45%)	0.43
Cie Internationale de Leasing	19.15	(0.26%)	0.41
One Tech Holding	8.20	1.23%	0.18
Societe Frigorifique et Brasse	11.20	(0.27%)	0.15

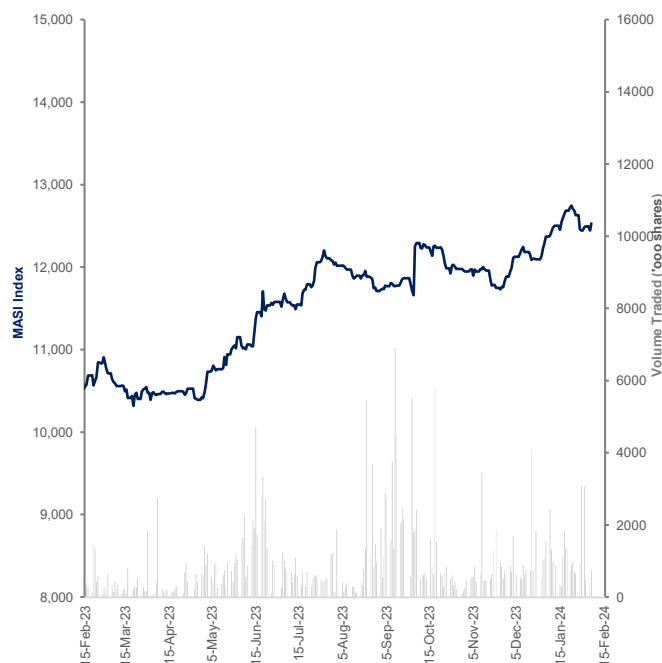
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 7, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,157.4	0.7%	0.2%	2.5%
Banking	233,577.1	1.2%	1.3%	6.4%
Beverages	9,263.2	(0.1%)	0.4%	2.3%
Chemicals	2,213.0	1.5%	5.8%	4.8%
Construction & Building Material	73,789.3	0.1%	0.7%	2.7%
Distributors	16,972.1	0.4%	0.9%	1.5%
Electricity	28,070.4	(0.8%)	0.0%	8.2%
Food Producers & Processors	25,634.1	0.2%	1.4%	(1.0%)
Holding Companies	3,241.2	0.0%	0.3%	4.2%
Insurance	27,616.5	1.5%	1.9%	2.3%
Investment & other Finance	3,499.2	(3.6%)	(4.5%)	6.9%
Leisures & Hotel	3,109.7	3.0%	8.0%	4.9%
Materials, Software & Computer	5,909.2	(1.0%)	0.1%	1.3%
Mining	23,127.4	1.9%	4.6%	7.1%
Oil & Gas	14,069.7	2.3%	2.3%	2.3%
Real Estate	9,840.9	0.9%	(1.7%)	18.3%
Telecommunications	78,415.3	0.1%	(5.6%)	(10.8%)
Transport	717.2	(1.5%)	(2.2%)	2.6%
Forestry & Paper	91.8	0.9%	2.0%	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	32.97	3.0%
RISMA	217.05	3.0%
Societe Metallurgique D'imiter	1359.00	3.0%
Wafa Assurance	4268.00	2.8%
SNEP	543.00	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	540.00	(7.2%)
CTM	585.00	(1.5%)
Hightech Payment Systems SA	612.00	(1.1%)
TAQA Morocco SA	1190.00	(0.8%)
Ciments du Maroc	1690.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.00	269.3
Maroc Telecom	89.20	208.4
Attijariwafa Bank	494.00	103.3
Cosumar	190.00	34.1
Banque Centrale Populaire	290.05	32.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,529.24	86.67	0.7%	0.7%	3.6%
Market Cap (MAD Mn)	559,157	4,014	0.7%	0.2%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	736.8	401.7	119.9%	1,135.0	322.2
Value Traded (MAD Mn)	124.83	71.83	135.5%	131.7	60.9

Market Breadth	▲ 22	▼ 10	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	494.00	1.44%	50.64
Cie Miniere de Touissit	1450.00	0.42%	14.27
Maroc Telecom	89.20	0.11%	11.58
Banque Centrale Populaire	290.05	1.06%	9.47
SNEP	543.00	2.65%	6.54

Source: Bloomberg, Kamco Research

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