

MENA Markets Daily Report

December 7, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,282.83	0.2%	(10.3%)	6.2%
		Kuwait	Main 50 Index	▲	5,386.14	0.5%	(5.8%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,484.23	0.4%	(2.0%)	(4.9%)
	4	Kuwait	All Share Index	▲	6,655.40	0.3%	(8.7%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,174.02	0.3%	6.6%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,969.17	(0.2%)	19.0%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,778.85	(0.6%)	(5.3%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,481.07	(0.4%)	(7.1%)	20.3%
	8	Qatar	QE 20 Index	▼	9,872.10	(0.7%)	(7.6%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,942.85	0.0%	2.5%	5.5%
	10	Oman	MSX 30 Index	▲	4,600.78	0.0%	(5.3%)	17.6%
	11	Egypt	EGX 30	▼	24,703.55	(1.7%)	69.2%	22.2%
	12	Jordan	ASE Index	▼	2,381.41	(0.4%)	(4.8%)	18.1%
	13	Tunisia	Tunisia Index	▲	8,596.53	0.1%	6.0%	15.1%
		Morocco	MASI	▼	11,757.60	(0.0%)	9.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	2,968.93	(0.1%)	(3.9%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,045.28	(2.0%)	7.7%	(41.3%)
		India	SENSEX	▲	69,653.73	0.5%	14.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	125,622.65	(1.0%)	14.5%	4.7%
		Mexico	BOLSA Index	▼	54,100.38	(0.0%)	11.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	974.98	0.3%	1.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	3,020.98	(0.1%)	16.1%	(19.2%)
		Asia	MSCI Asia Pacific	▲	500.40	0.6%	(1.0%)	(19.8%)
		Europe	DJ Stoxx 600	▲	470.06	0.5%	10.6%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,857.06	0.5%	10.6%	(10.1%)
		U.S.A	S&P 500	▼	4,549.34	(0.4%)	18.5%	(19.2%)
		U.S.A	DJIA	▼	36,054.43	(0.2%)	8.8%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,146.71	(0.6%)	35.2%	(33.0%)
		UK	FTSE 100	▲	7,515.38	0.3%	0.9%	1.7%
		Germany	DAX	▲	16,656.44	0.8%	19.6%	(11.4%)
		Japan	NIKKEI 225	▲	33,445.90	2.0%	28.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	16,463.26	0.8%	(16.8%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.15	0.10%	0.61%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.28%)	3.95%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.31%)	0.55%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.05%	(0.80%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	74.30	(3.8%)	(13.5%)	5.8%
		Oil	NYMEX	▼	69.38	(4.1%)	(13.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.57	(5.2%)	(49.8%)	14.5%
		Gold	Gold Spot \$/Oz	▲	2,025.55	0.3%	11.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.90	(1.1%)	(0.2%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	43,822.33	(0.2%)	165.0%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

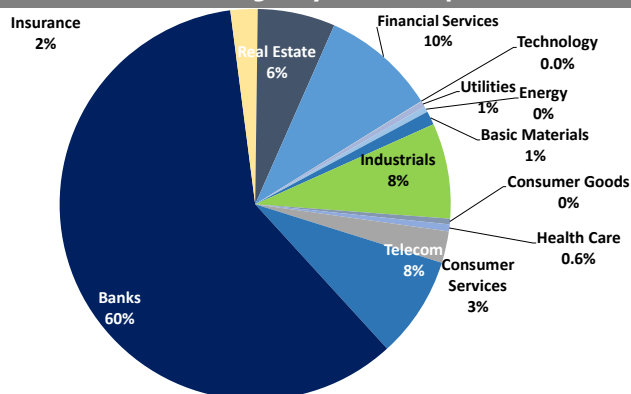
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 7, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,218.4	16.7	11.8%
2- National Bank of Kuwait	6,978.4	12.3	15.1%
3- Boubayan Bank	2,302.2	32.7	8.4%
4- Zain	2,133.2	9.9	17.3%
5- Agility (PWC Logistics)	1,355.3	16.1	4.7%
6- Mabane Co.	1,075.3	16.9	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	927.1	13.3	9.4%
9- National Mobile Telecom Co.	614.9	7.0	14.8%
10- Kuwait Projects Co.(Holding)	595.3	19.3	5.1%
Total	27,163	14.05	12.1%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.030	0.003	10.0%
Kuwait Emirates Holding Co.	0.034	0.003	9.1%
National Cleaning Co.	0.033	0.002	7.6%
First Investment Co.	0.040	0.003	7.3%
Heavy Eng'g Ind. & Shipbuilding Co.	0.855	0.038	4.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.044	(0.004)	(8.2%)
Al-Deera Holding	0.251	(0.013)	(4.9%)
Credit Rating & Collection Co.	0.022	(0.001)	(4.3%)
Kuwait Co. For Process Plant Const. & Cont	0.230	(0.009)	(3.8%)
Wethaq Takaful Insurance Co.	0.023	(0.001)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.201	3.1%	20,989,976
Kuwait Real Estate Co.	0.202	2.0%	16,737,834
A'ayan Leasing & Investment Co.	0.169	3.0%	14,445,118
Arab Real Estate Co.	0.066	1.7%	12,694,149
Manazel Holding Co.	0.029	4.0%	11,975,012

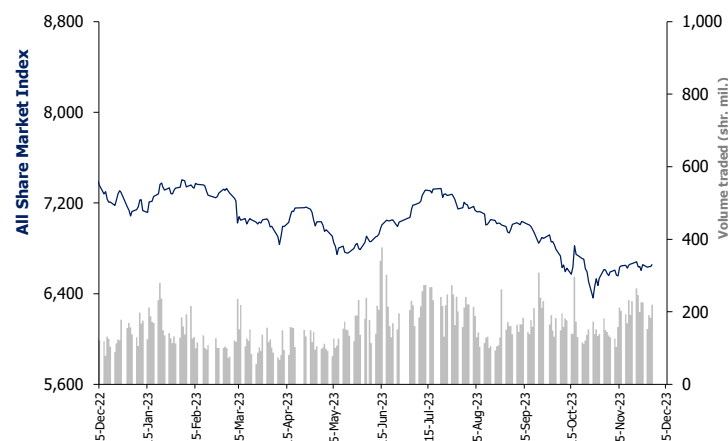
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,589.9	▲	0.3%	0.0%	(15.3%)
Energy	190.3	▲	0.3%	(0.1%)	(17.1%)
Basic Materials	446.8	▼	(0.6%)	(2.5%)	(6.5%)
Industrials	3,125.5	▲	0.6%	(0.0%)	(17.0%)
Consumer Staples	182.9	▲	1.0%	0.5%	26.0%
Health Care	232.1	=	0.0%	0.0%	4.5%
Consumer Discretionary	1,037.1	▲	0.7%	2.8%	5.6%
Telecommunications	3,317.8	▲	0.3%	(0.2%)	(8.4%)
Banks	23,653.6	▲	0.0%	(0.3%)	(21.3%)
Insurance	886.2	▲	0.2%	1.0%	43.4%
Real Estate	2,537.4	▲	0.0%	(0.4%)	(1.5%)
Financial Services	3,778.4	▲	1.5%	1.9%	(1.5%)
Technology	8.4	=	0.0%	0.0%	(12.4%)
Utilities	193.6	=	0.0%	(1.1%)	(6.4%)

Market Breadth		72		28		50
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,282.83	17.0	0.2%	(0.1%)	(10.3%)	
Main 50 Index	5,386.14	24.0	0.4%	0.5%	(5.8%)	
Main Market Index	5,484.23	20.5	0.4%	0.6%	(2.0%)	
All Share Market Index	6,655.40	17.5	0.3%	0.0%	(8.7%)	
Market Cap (KWD Mn)	39,589.95	105.8	0.3%	0.0%	(15.3%)	

Index Performance relative to Volume



Market Trading Data and Volatility

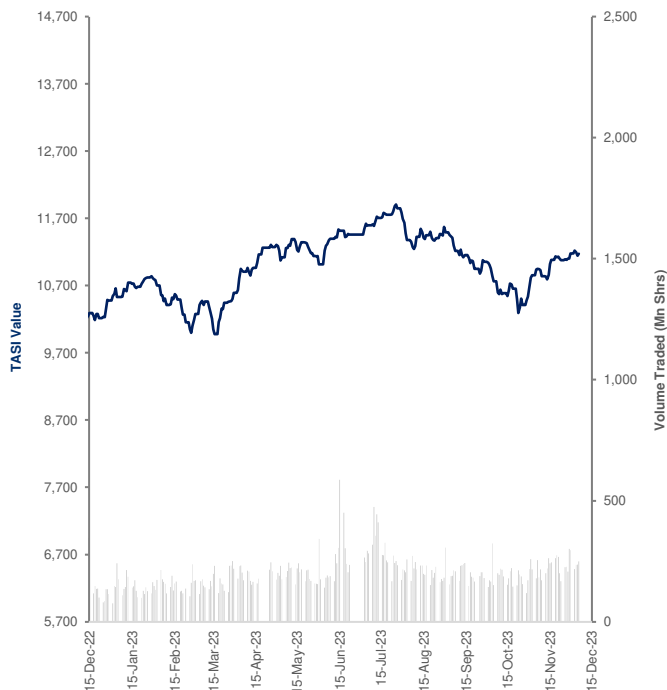
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	219.7	36.5	19.9%	161.3	236.6
Value Traded (KWD Mn)	47.8	5.6	13.2%	42.2	63.2
No. of Trades	10,467	(15)	(0.1%)	9,866	12,184

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.880	0.2%	4,454,832
Arzan Financial Group For Fin. & Invest.	0.201	3.1%	4,178,951
Kuwait Real Estate Co.	0.202	2.0%	3,364,896
Int'l Financial Advisors Co.	0.297	(0.3%)	3,323,683
Kuwait Finance House	0.697	(0.1%)	3,155,750

Saudi Tadawul Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,073,582.0	(0.1%)	(0.6%)	13.5%
Materials	656,557.1	0.0%	0.7%	(5.6%)
Capital Goods	38,941.9	3.6%	5.4%	82.4%
Commercial & Professional Svc	10,714.8	2.0%	4.9%	48.8%
Transportation	37,268.0	0.8%	3.8%	142.2%
Consumer Durables & Apparel	3,877.9	0.2%	(0.7%)	5.9%
Consumer Services	70,644.8	(0.5%)	(0.5%)	24.9%
Media	23,610.4	2.0%	4.2%	16.7%
Retailing	32,095.3	0.5%	1.2%	8.2%
Food & Staples Retailing	50,830.0	0.5%	(0.4%)	9.4%
Food & Beverages	113,166.5	2.5%	5.5%	26.4%
Health Care Equipment & Svc	167,609.0	(1.0%)	1.6%	32.0%
Pharma, Biotech & Life Science	12,390.0	(0.6%)	0.7%	374.1%
Banks	873,991.7	0.2%	(1.4%)	(7.2%)
Diversified Financials	55,511.0	(0.1%)	(0.7%)	(3.1%)
Insurance	75,762.8	(0.4%)	3.5%	54.4%
Telecommunication Services	240,406.3	(0.3%)	(0.6%)	9.7%
Utilities	259,240.3	(0.6%)	(1.0%)	16.3%
REITs	16,984.8	0.0%	0.5%	4.4%
Real Estate Mgmt & Dev't	100,274.4	0.7%	1.2%	17.0%
Software & Services	108,745.8	1.4%	3.5%	76.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Agriculture Dev.	26.50	9.9%
Riyadh Cables Group Co	84.90	9.4%
Saudi Enaya Cooperative Insura	16.58	8.2%
Saudi Industrial Services Co	29.50	5.9%
Aseer Trading Tourism & Manufa	12.50	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Naqi Water Co.	73.60	(6.8%)
United Co-operative Assurance	9.01	(4.8%)
Shams	0.60	(3.2%)
Al-Omran Industrial Trading Co.	35.05	(2.9%)
Riyadh Cement Co	33.85	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.25	32,401
Shams	0.60	21,008
Saudi Arabian Oil Co	33.00	10,201
Al-Baha Development & Investme	0.15	9,024
Electrical Industries Co	2.67	8,602

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,174.02	30.19	0.3%	(0.0%)	6.6%
Market Cap (SAR Mn)	11,022,205	(5,661)	(0.1%)	(0.3%)	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	249.0	13.1	5.5%	202.4	175.3
Value Traded (SAR Mn)	5,781.1	(86.5)	(1.5%)	5,259.5	7,113.4
No. of Trades	446,486	(15,815)	(3.4%)	373,063	358,607

Market Breadth	▲ 119	▼ 95	= 28
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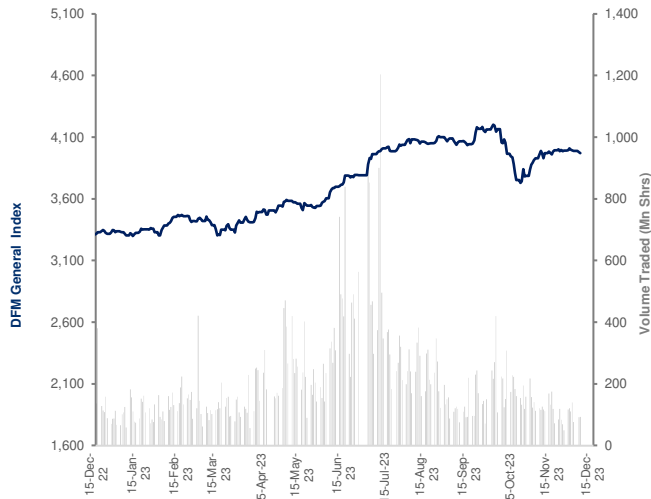
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	75.30	0.0%	350.98
Saudi Arabian Oil Co	33.00	(0.2%)	336.97
Ethiad Atheeb Telecommunicatio	160.80	1.1%	155.55
Development Works Food Co.	23.78	4.2%	153.63
National Agriculture Dev.	26.50	9.9%	131.24

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	671,044.1	(0.1%)	(0.3%)	16.0%
Financials	285,800.7	(0.2%)	0.0%	18.6%
Real Estate	111,296.1	(0.1%)	(1.5%)	29.4%
Industrial	84,473.8	0.0%	(0.9%)	13.5%
Materials	871.9	0.0%	0.0%	(8.0%)
Consumer Staples	24,006.3	(0.3%)	(0.7%)	8.2%
Consumer Discretionary	4,025.8	(0.8%)	(1.5%)	43.0%
Telecommunication	23,525.8	0.2%	(0.2%)	(11.1%)
Utilities	137,043.8	0.2%	0.3%	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	4.79	1.7%
Gulf Navigation Holding Pjsc	7.08	1.1%
Emaar Development	6.72	1.1%
Al Ansari Financial Services	1.07	0.9%
UNION COOP	2.41	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.23	(9.8%)
Dubai National Insurance	4.50	(5.3%)
Dubai Islamic Insurance Co	0.45	(3.6%)
Mashreqbank	148.00	(3.3%)
Tabreed	3.53	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.54	14,143
Ajman Bank Pjsc	2.02	13,762
Shuaa Capital	0.23	11,107
Union Properties Pjsc	0.30	11,026
Emaar Properties Pjsc	7.49	5,401

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,969.17	(9.03)	(0.2%)	(0.6%)	19.0%
Market Cap (AED Mn)	671,044	(634)	(0.1%)	(0.3%)	16.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	92.1	0.1	0.1%	209.3	149.6
Value Traded (AED Mn)	229.9	(68.7)	(23.0%)	402.6	355.4
No. of Trades	5,313	(2,596)	(32.8%)	7,758	5,704

Market Breadth	▲ 10	▼ 21	= 40
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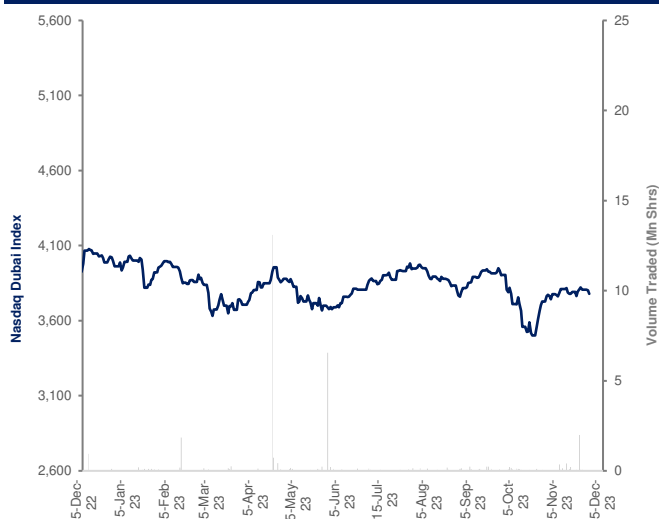
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.49	(0.66%)	40.37
DEWA	2.54	0.40%	35.77
Ajman Bank Pjsc	2.02	(0.98%)	28.05
Emirates Nbd	17.85	0.28%	21.62
Dubai Islamic Bank	5.57	(0.18%)	19.45

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,007.8	(0.0%)	1.4%	8.9%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,937.8	0.0%	0.8%	20.4%
Nasdaq, Inc.	32,442.7	0.0%	1.7%	7.8%
Orascom Construction Limited	374.8	(2.3%)	(9.3%)	(19.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.40	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.40	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,778.85	(23.04)	(0.6%)	(1.1%)	(5.3%)
Market Cap (USD Mn)	38,008	(8.8)	(0.0%)	1.4%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.01	0.0	37,185.7%	0.180	0.24
Value Traded (USD Mn)	0.044	0.0	35,862.5%	0.2	0.08
No. of Trades	8	5	166.7%	10	4

Market Breadth	▲ 0	▼ 1	= 5
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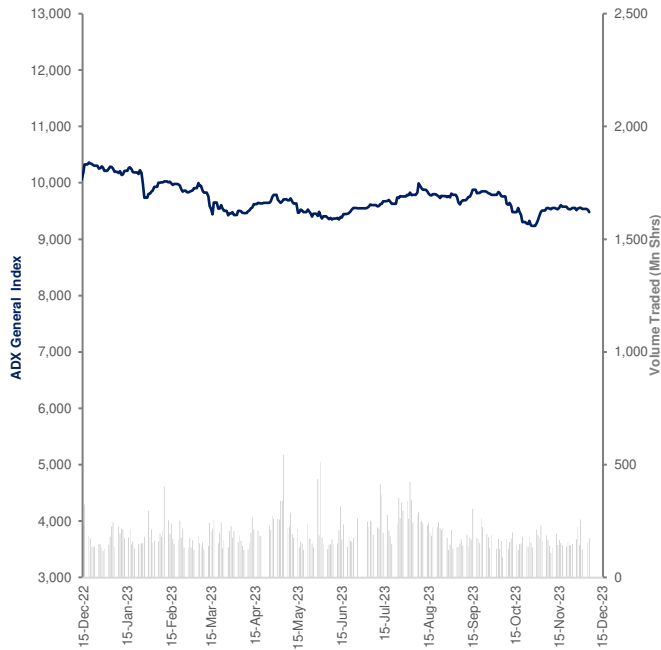
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.40	(2.30%)	0.04

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,790,361.0	(0.5%)	(1.3%)	8.1%
Financials	1,342,511.4	(0.2%)	(0.3%)	4.2%
Telecommunication	207,162.3	(0.3%)	1.7%	(10.7%)
Consumer Discretionary	68,058.7	(1.5%)	(3.8%)	38.4%
Industrial	293,598.7	(1.2%)	(2.4%)	(0.8%)
Real Estate	46,482.8	(2.5%)	(4.4%)	22.9%
Basic Materials	99,945.1	1.3%	(2.1%)	(10.1%)
Energy	353,180.3	(1.1%)	(3.6%)	223.3%
Utilities	356,416.6	(0.3%)	(2.5%)	(7.6%)
Consumer Staples	4,680.5	1.0%	1.5%	26.7%
Health Care	18,324.5	(2.2%)	(6.7%)	29.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House	0.89	14.9%
Al Khaleej Investment Co	1.70	6.3%
Abu Dhabi Natl Co For Buildi	0.25	5.9%
Fujairah Cement Industries	0.47	4.4%
Sudatel Telecom Group Ltd	0.29	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.06	(9.4%)
Gulf Cement Co	0.45	(4.1%)
Emirates Driving Company	32.48	(3.6%)
Americana Restaurants International PLC	3.20	(3.0%)
Aldar Properties Pjsc	5.45	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels	0.87	25,442
Multiply Group	3.40	23,141
Fertiglobe	3.06	19,412
Borouge	2.48	13,701
Americana Restaurants International PLC	3.20	8,898

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,481.07	(39.00)	(0.4%)	(0.8%)	(7.1%)
Market Cap (AED Mn)	2,790,361	(13,070)	(0.5%)	(1.3%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	173.7	16.5	10.5%	196.3	256.8
Value Traded (AED Mn)	869.1	31.2	3.7%	1,110.4	1,549.2
No. of Trades	10,624	(384)	(3.5%)	11,932	9,845

Market Breadth	▲ 20	▼ 26	= 35
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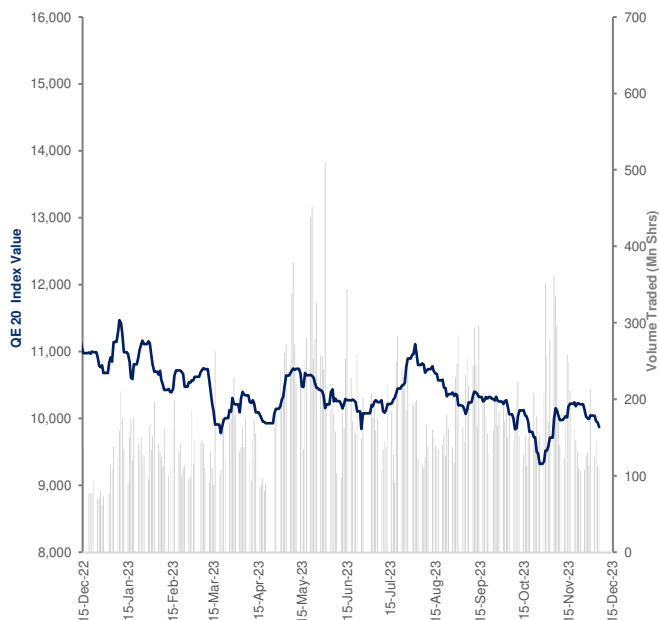
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.10%)	216.00
Alpha Dhabi Holding PJSC	19.02	(1.96%)	100.60
Multiply Group	3.40	0.89%	78.08
Fertiglobe	3.06	2.68%	58.89
First Abu Dhabi Bank Pjsc	13.52	(0.73%)	41.15

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	577,153.6	(0.8%)	(1.7%)	(5.2%)
Banking & Finance Sector	284,595.8	(1.0%)	(1.3%)	(3.4%)
Goods & Consumer Services	30,412.3	(0.1%)	(0.2%)	(7.1%)
Industrial Sector	142,917.5	(0.7%)	(2.9%)	(9.2%)
Insurance Sector	11,991.9	0.4%	(1.1%)	14.8%
Real Estate	36,692.8	(0.7%)	(3.3%)	(14.9%)
Telecom	39,779.6	(0.8%)	(2.4%)	10.0%
Transport	30,763.6	(0.8%)	0.8%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.25	8.4%
Aamal Co	0.84	0.7%
Barwa Real Estate Co	2.72	0.6%
Qatar Industrial Manufacturing	2.93	0.5%
Mannai Corp QSC	3.81	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	5.39	(1.7%)
Islamic Holding Group QSC	3.73	(1.6%)
Masraf Al Rayan QSC	2.41	(1.5%)
Qatar Aluminum Manufacturing C	1.22	(1.5%)
Dlala Brokerage & Investments	1.30	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.41	16,541
Investment Holding Group	2.05	9,874
Gulf International Services QS	2.59	8,243
Dukhan Bank	3.87	7,621
Ezdan Holding Group QSC	0.83	7,586

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,872.10	(72.81)	(0.7%)	(1.7%)	(7.6%)
Market Cap (QAR Mn)	577,154	(4,591)	(0.8%)	(1.7%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	109.3	(3.4)	(3.0%)	176.9	192.0
Value Traded (QAR Mn)	360.5	21.1	6.2%	488.4	667.6
No. of Trades	13,258	582	4.6%	16,393	16,677

Market Breadth	▲ 8	▼ 37	= 7
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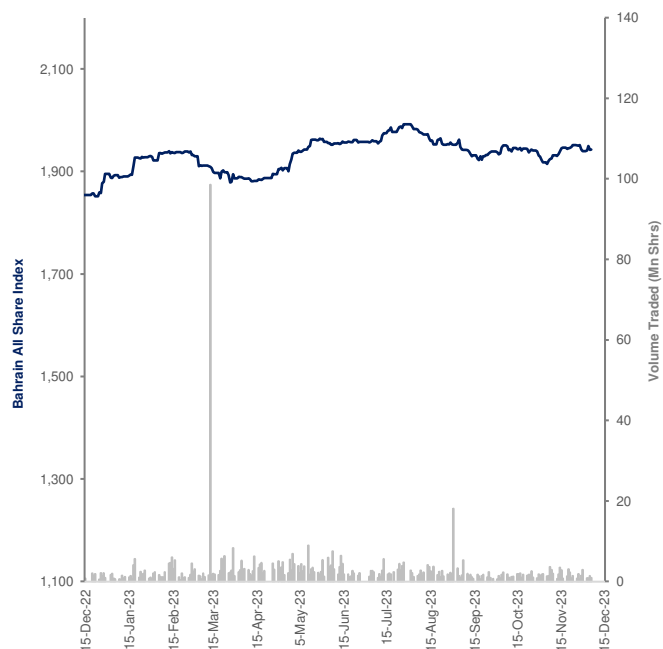
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.60	(1.27%)	57.67
Industries Qatar QSC	12.06	(0.74%)	46.09
Masraf Al Rayan QSC	2.41	(1.51%)	40.18
Dukhan Bank	3.87	(0.82%)	29.53
Gulf International Services QS	2.59	(1.41%)	21.63

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,846.2	0.0%	(0.2%)	(2.2%)
Materials	1,533.6	0.0%	0.0%	(0.9%)
Industrial	124.3	0.0%	0.0%	(8.4%)
Consumer Discretionary	212.9	0.0%	0.0%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,852.0	0.0%	(0.3%)	(2.3%)
Communication Services	893.9	(0.4%)	0.6%	2.0%
Real Estate	80.5	0.0%	1.7%	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.77	10.0%

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Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.50	(0.4%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	477
Arab Insurance Group BSC	0.77	173
Aluminium Bahrain B.S.C	1.08	172
Bahrain Telecommunications Co	0.50	18
Arab Banking Corp BSC	0.30	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,942.85	0.63	0.0%	0.2%	2.5%
Market Cap (BHD Mn)	31,846.2	4	0.0%	(0.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	892	(513)	(36.5%)	2,806.0	2,362.5
Value Traded (BHD '000)	351	(37)	(9.5%)	994.4	1,029.8
No. of Trades	22	(17)	(43.6%)	50	54

Market Breadth	▲ 1	▼ 1	= 42
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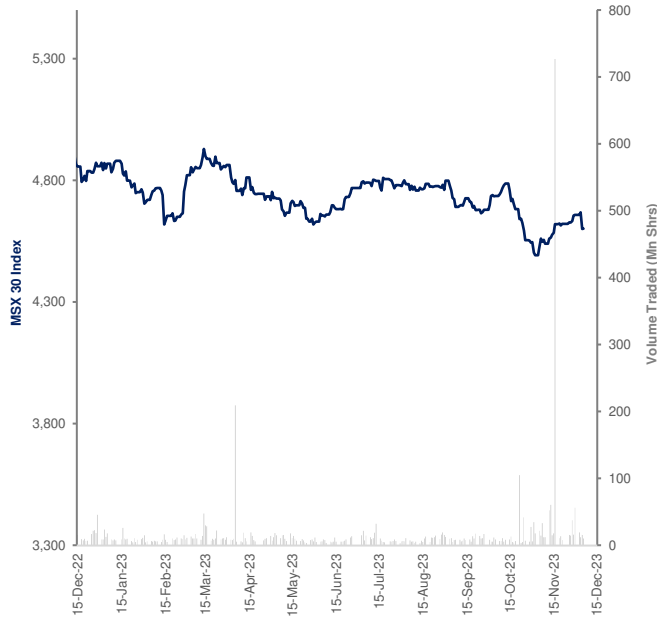
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	0.00%	0.19
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.09
Arab Insurance Group BSC	0.77	10.00%	0.05
Bahrain Telecommunications Co	0.50	(0.40%)	0.01
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,951.1	0.1%	(0.8%)	6.1%
Financial	5,024.7	(0.0%)	(0.9%)	(4.7%)
Industrial	1,425.9	(0.0%)	(0.3%)	62.3%
Services	2500.6	0.3%	(0.9%)	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.24	3.9%
Oman & Emirates Investment Holding Co.	0.05	3.8%
Acwa Power Barka	0.043	2.4%
The National Detergent Co.	0.65	1.9%
Voltamp Energy Co.	0.13	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.06	(4.6%)
A'Saffa Food Co.	0.29	(3.3%)
Muscat Gases Co.	0.09	(3.2%)
Raysut Cement Co.	0.13	(2.9%)
Sharqiya Investment Holding Co.	0.07	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	2,607
Bank Muscat	0.27	2,465
Sohar Bank	0.10	1,532
Bank Nizwa	0.10	924
National Bank Of Oman	0.28	535

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,600.78	0.88	0.0%	(1.2%)	(5.3%)
Market Cap (OMR Mn)	8,951.1	4.79	0.1%	(0.8%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,333.0	(5,186.9)	(33.4%)	15,623.8	16,807.5
Value Traded (OMR '000)	1,903.4	(1,223.1)	(39.1%)	2,434.3	3,284.1

Market Breadth	▲ 11	▼ 13	= 92
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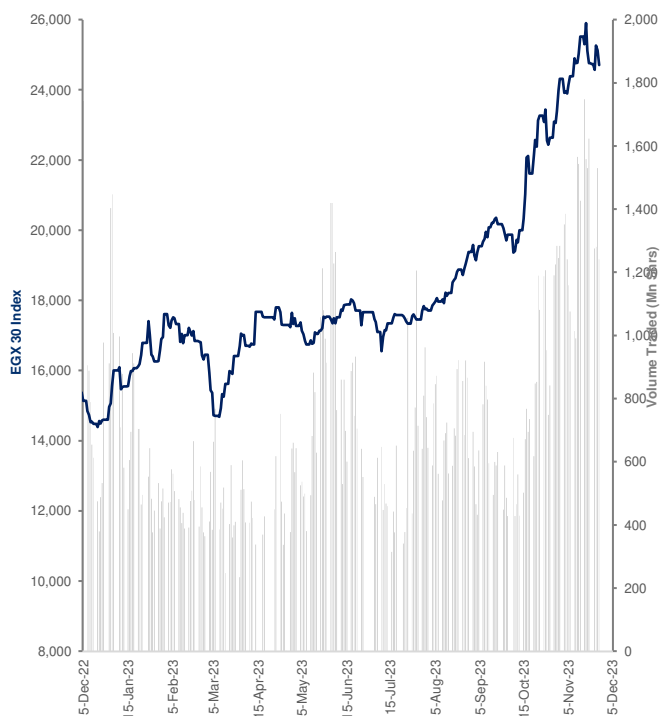
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	0.00%	0.67
OQ Gas Networks	0.15	0.00%	0.40
Sohar Bank	0.10	0.00%	0.16
Oman Telecommunications Co.	1.09	1.21%	0.16
National Bank Of Oman	0.28	(0.36%)	0.15

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,669,635.9	(2.6%)	(1.8%)	66.9%
Banks	419,249.8	(4.3%)	(4.7%)	69.3%
Basic Resources	249,846.2	(1.5%)	(4.8%)	144.7%
Industrial Goods	71,117.0	(2.4%)	2.7%	139.6%
Health Care & Pharmaceuticals	49,155.6	(1.4%)	3.1%	6.2%
Real Estate	231,336.1	(3.3%)	(1.3%)	76.5%
Travel and Leisure	51,124.6	0.5%	0.7%	57.7%
Food, Beverages & Tobacco	131,988.4	(0.4%)	1.6%	89.6%
Energy and Support Services	15,584.1	(2.9%)	(2.8%)	54.8%
Trade and Distributors	13,511.7	0.1%	4.3%	110.6%
Shipping and Transport	64,264.2	(4.9%)	(6.4%)	94.9%
Education Services	19,632.2	0.1%	4.7%	12.1%
Contracting and Construction Eng	27,269.5	(1.6%)	(1.6%)	79.7%
Textiles and Durables	19,223.2	(2.8%)	(0.2%)	64.5%
Building Materials	16,008.8	0.5%	3.9%	45.1%
Media & Communication Services	132,175.0	(1.7%)	4.6%	27.6%
Paper and Packaging	2,178.4	(0.6%)	0.7%	5.1%
Non-bank Financial Services	155,971.1	(2.4%)	(1.2%)	19.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	37.00	42.3%
Egypt for Poultry	5.90	8.5%
Misr Beni Suef Cement	49.41	7.2%
Arab Real Estate Investment CO.-ALICO	0.92	6.8%
Nasr Company for Civil Works	5.92	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Pharmaceuticals	60.21	(11.1%)
Orascom Investment Holding	0.43	(7.8%)
El Ahli Investment and Development	36.97	(6.6%)
Al Tawfeek Leasing Company-A.T.LEASE	5.07	(6.1%)
Reacap Financial Investments	4.81	(5.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Speed Medical	0.46	199,560
Orascom Investment Holding	0.43	165,801
Citadel Capital - Common Shares	3.01	81,690
Egyptians Housing Development & Reconstruction	0.32	70,652
Belton Financial Holding	3.48	55,598

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,703.55	(424.4)	(1.7%)	(0.2%)	69.2%
Market Cap (EGP Mn)	1,669,635.9	(43,920.5)	(2.6%)	(1.8%)	66.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,241.2	(288.5)	(18.9%)	712.1	257.8
Value Traded (EGP Mn)	5,074.2	43.8	0.9%	2,374.2	784.3
No. of Trades	143,907	8,189	6.0%	77,922	26,503

Market Breadth	▲ 43	▼ 117	= 61
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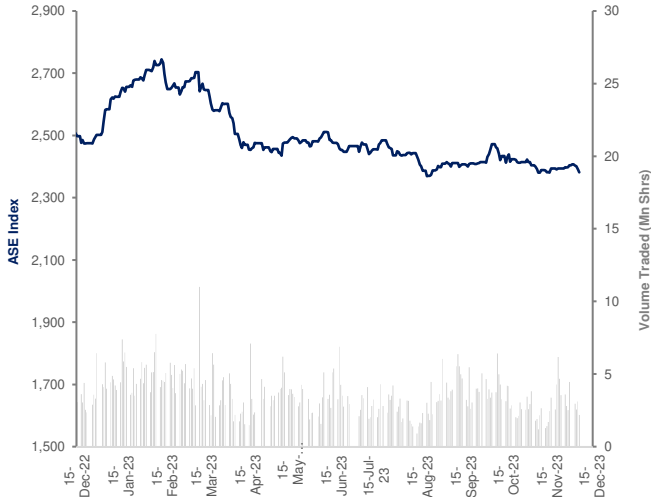
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	76.55	(1.03%)	891.36
Qatar National Bank Alahly	28.30	4.35%	287.71
Asek Company for Mining - Ascom	55.51	4.87%	268.91
Citadel Capital - Common Shares	3.01	(3.83%)	252.88
El Shams Housing & Urbanization	9.37	2.18%	236.73

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,009.7	(0.2%)	(0.6%)	(3.2%)
Banking	7,661.9	(0.0%)	(0.4%)	(3.0%)
Insurance	261.4	0.5%	(0.6%)	(5.4%)
Diversified Financial Services	262.4	0.1%	1.1%	7.7%
Real Estate	321.8	(0.2%)	0.0%	(13.6%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	275.5	(0.5%)	(0.1%)	(6.9%)
Transportation	273.6	(1.1%)	(1.0%)	(0.8%)
Technology and Communication	96.9	(0.3%)	(0.4%)	4.1%
Utilities and Energy	1,435.7	(0.9%)	(2.0%)	(3.6%)
Commercial Services	279.0	(0.1%)	(2.5%)	(4.7%)
Chemical Industries	11.7	(0.1%)	(0.3%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT CO	0.35	2.9%
SPECIALIZED INVESTMENT COMPO	0.81	2.5%
AL-MANARA ISLAMIC INSURANCE	0.45	2.3%
ARAB EAST INVESTMENT	0.94	2.2%
AL-TAJAMOUAT FOR TOURISTIC P	0.48	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTM	0.99	(4.8%)
SHIRA REAL ESTATE DEVELOPMEN	0.40	(4.8%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)
UNION INVESTMENT CORP	0.51	(3.8%)
ZARA INVESTMENTS	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.48	798
JORDAN TELECOM	2.52	192
COMPREHENSIVE MULTIPLE TRANS	0.78	149
TUHAMA FOR FINANCIAL INVESTM	0.93	114
AL FARIS NATIONAL COMP FOR I	0.68	97

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,381.41	(9.22)	(0.4%)	(0.9%)	(4.8%)
Market Cap (JD Mn)	11,009.72	(18.77)	(0.2%)	(0.6%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,187.6	(926.8)	(29.8%)	3,673.1	3,131.1
Value Traded (JD '000)	2,174.3	(1,072.9)	(33.0%)	4,408.2	6,206.6
No. of Trades	1,688	(418)	(19.8%)	2,218	2,358

Market Breadth	▲ 16	▼ 27	= 88
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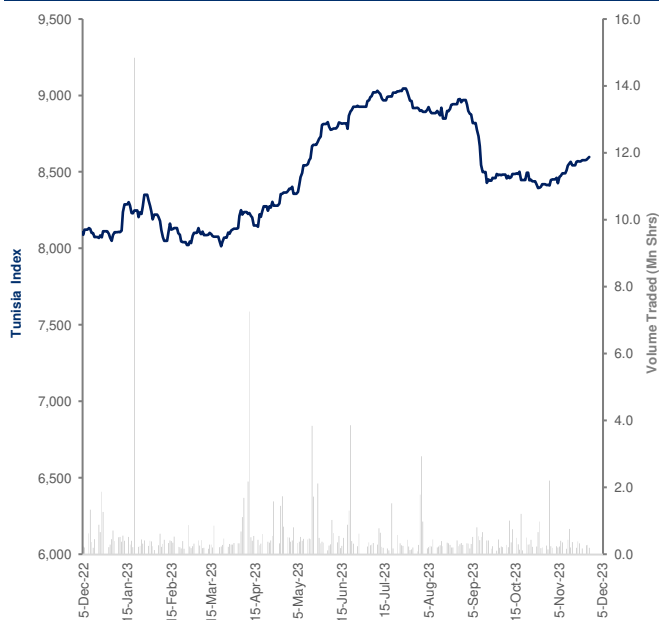
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.52	0.00%	0.48
AL-TAJAMOUAT FOR TOURISTIC P	0.48	2.13%	0.37
JORDAN PETROLEUM REFINERY CO	4.47	(2.83%)	0.37
COMPREHENSIVE MULTIPLE TRANS	0.78	1.30%	0.11
TUHAMA FOR FINANCIAL INVESTM	0.93	(1.06%)	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,243.5	0.1%	0.3%	0.8%
Banking	10,656.9	0.1%	0.1%	6.0%
Insurance	909.1	(0.0%)	0.2%	(3.3%)
Leasing	761.7	0.4%	0.4%	19.2%
Financial Services	1,452.0	0.0%	0.2%	(13.7%)
Industrial	1,734.1	(0.0%)	0.9%	3.6%
Chemical Industry	378.3	(1.0%)	0.8%	(21.1%)
Food & Beverage	3,772.0	0.5%	0.8%	(8.0%)
Retailing	1,159.7	(0.2%)	(1.3%)	6.8%
Others	1,419.7	(0.4%)	1.1%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	15.39	4.7%
Universal Auto Distributors Ho	0.47	4.4%
Banque de Tunisie et des Emira	4.88	3.6%
Delice Holding	11.84	3.0%
Atelier du Meuble Interieurs S	4.17	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	28.65	(4.5%)
Societe Magasin General	8.01	(4.4%)
Cellcom SA	1.14	(4.2%)
Societe Ciments de Bizerte	0.85	(3.4%)
One Tech Holding	8.30	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Accumulateur Tunisienne Assad	0.82	25
Banque Nationale Agricole	8.25	21
Arab Tunisian Lease	3.64	18
Banque de Tunisie	5.33	17
Tunisie Profiles Aluminium SA	4.99	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,596.53	7.95	0.1%	0.3%	6.0%
Market Cap (DT Mln)	22,244	20.40	0.1%	0.3%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	195.0	(81.1)	(29.4%)	565.4	557.4
Value Traded (⁰⁰⁰ DT)	1,558.4	(1,008.9)	(39.3%)	5,629.5	4,237.6
No. of Trades	786	(41)	(5.0%)	991	1,040

Market Breadth	▲ 16	▼ 17	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	25.10	0.40%	0.25
Euro Cycles SA	15.39	4.69%	0.18
Banque Nationale Agricole	8.25	0.00%	0.18
Banque de Tunisie	5.33	0.57%	0.09
Societe Frigorifique et Brasse	12.30	0.00%	0.09

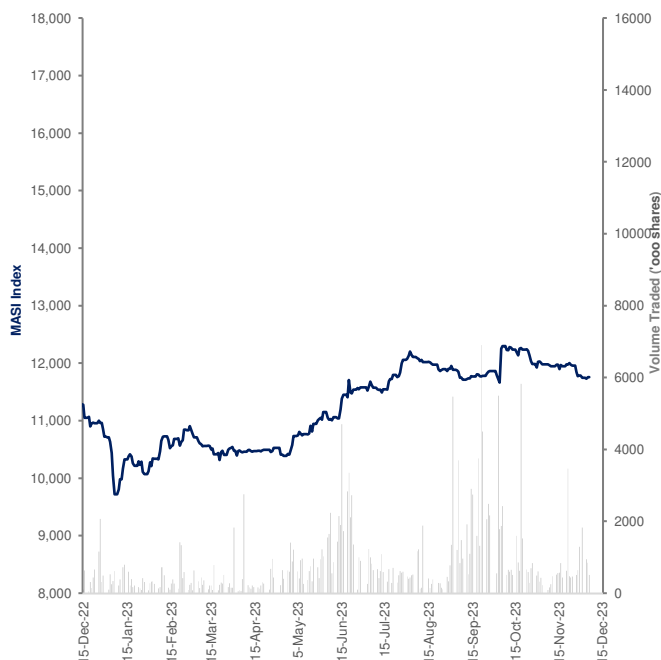
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	529,483.1	0.1%	(0.1%)	7.1%
Banking	214,321.9	(0.0%)	(0.3%)	14.2%
Beverages	8,743.8	0.7%	(7.1%)	(11.3%)
Chemicals	2,063.4	(2.8%)	(0.7%)	(14.7%)
Construction & Building Material	69,629.7	(0.2%)	0.1%	33.5%
Distributors	16,677.5	0.0%	2.1%	(7.0%)
Electricity	24,272.6	0.0%	1.9%	(6.3%)
Food Producers & Processors	26,360.4	0.0%	0.7%	8.4%
Holding Companies	3,241.2	1.4%	1.4%	54.2%
Insurance	26,507.9	(0.9%)	(1.9%)	7.0%
Investment & other Finance	3,514.3	2.5%	3.1%	9.8%
Leisures & Hotel	2,962.8	3.4%	(0.1%)	81.4%
Materials, Software & Computer	5,800.1	(0.6%)	(1.1%)	(0.6%)
Mining	19,720.2	(2.1%)	(0.1%)	(35.6%)
Oil & Gas	14,093.8	0.0%	2.4%	(11.8%)
Real Estate	8,389.6	(0.0%)	(7.4%)	128.2%
Telecommunications	82,371.2	1.5%	0.9%	(1.4%)
Transport	711.1	(4.1%)	(1.2%)	(14.2%)
Forestry & Paper	101.6	1.2%	(1.2%)	44.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	532.00	5.3%
RISMA	206.80	3.4%
Credit du Maroc SA	750.00	2.7%
Banque Marocaine Pour Le Comme	502.00	2.4%
Credit Immobilier et Hotelier	352.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	464.00	(5.9%)
CTM	580.00	(4.1%)
Managem SA	1536.00	(2.5%)
Wafa Assurance	3950.00	(2.5%)
Cie Miniere de Touissit	1300.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	458.00	113.7
Douja Promotion Groupe Addoha	15.00	109.1
Cosumar	202.00	74.4
Maroc Telecom	93.70	53.1
Delta Holding SA	37.00	50.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,757.60	(1.91)	(0.0%)	(0.2%)	9.7%
Market Cap (MAD Mn)	529,483	518	0.1%	(0.1%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	511.4	(336.9)	(39.7%)	862.2	613.7
Value Traded (MAD Mn)	123.28	14.05	12.9%	95.5	95.0

Market Breadth	▲ 16	▼ 10	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	458.00	0.00%	52.10
Cosumar	202.00	0.00%	15.20
Credit du Maroc SA	750.00	2.74%	14.34
Banque Centrale Populaire	266.00	0.00%	8.69
Bank of Africa	170.00	(1.71%)	5.84

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest