

## MENA Markets Daily Report

August 7, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	9,216.34	(0.3%)	17.6%	4.8%
		Kuwait	Main 50 Index	▼	7,558.58	(0.4%)	11.0%	24.0%
		Kuwait	Main Market Index	▼	7,631.24	0.1%	10.5%	24.0%
	3	Kuwait	All Share Index	▼	8,561.27	(0.3%)	16.3%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,946.74	0.2%	(9.1%)	0.6%
	5	UAE - Dubai	DFM General Index	▼	6,156.01	(0.2%)	19.3%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,113.13	(0.2%)	21.5%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,329.52	(0.0%)	9.7%	(1.7%)
	8	Qatar	QE 20 Index	▲	11,325.92	0.4%	7.1%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,945.64	(0.1%)	(2.0%)	0.7%
	10	Oman	MSX 30 Index	▼	4,809.44	(0.2%)	5.1%	1.4%
	11	Egypt	EGX 30	▲	35,480.25	0.6%	19.3%	19.5%
	12	Jordan	ASE Index	▲	2,898.00	0.2%	16.4%	2.4%
	13	Tunisia	Tunisia Index	▼	11,749.39	(0.6%)	18.0%	13.7%
		Morocco	MASI	▲	19,684.96	0.6%	33.2%	22.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,634.00	0.5%	8.4%	12.7%
		India	SENSEX	▼	80,543.99	(0.2%)	3.1%	8.2%
		Brazil	BOVESPA Stock Index	▲	134,537.62	1.0%	11.9%	(10.4%)
		Mexico	BOLSA Index	▲	57,154.22	0.1%	15.4%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,244.43	(0.1%)	15.7%	5.3%
<b>Global Markets</b>								
		World	MSCI ACWI Index	▲	933.23	0.7%	10.9%	17.3%
		Asia	MSCI Asia Pacific	▼	654.13	(0.1%)	14.9%	8.2%
		Europe	DJ Stoxx 600	▼	541.07	(0.1%)	6.6%	6.0%
		Europe	FTSEurofirst 300	▼	2,140.30	(0.1%)	6.2%	6.7%
		U.S.A	S&P 500	▲	6,345.06	0.7%	7.9%	23.3%
		U.S.A	DJIA	▲	44,193.12	0.2%	3.9%	12.9%
		U.S.A	NASDAQ Composite	▲	21,169.42	1.2%	9.6%	28.6%
		UK	FTSE 100	▲	9,164.31	0.2%	12.1%	5.7%
		Germany	DAX	▲	23,924.36	0.3%	20.2%	18.8%
		Japan	NIKKEI 225	▲	40,794.86	0.6%	2.3%	19.2%
		Hong Kong	HANG SENG INDEX	▲	24,910.63	0.0%	24.2%	17.7%
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	98.18	(0.6%)	(9.50%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.34	0.44%	6.72%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.17	0.73%	12.61%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.04%	0.81%	(0.2%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	66.89	(1.1%)	(10.4%)	(3.1%)
		Oil	NYMEX	▼	64.35	(1.2%)	(10.3%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.08	2.2%	(13.1%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,369.33	(0.3%)	28.4%	26.3%
		Silver	Silver Spot \$/Oz	▲	37.83	0.0%	30.9%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	115,088.22	1.2%	22.8%	116.2%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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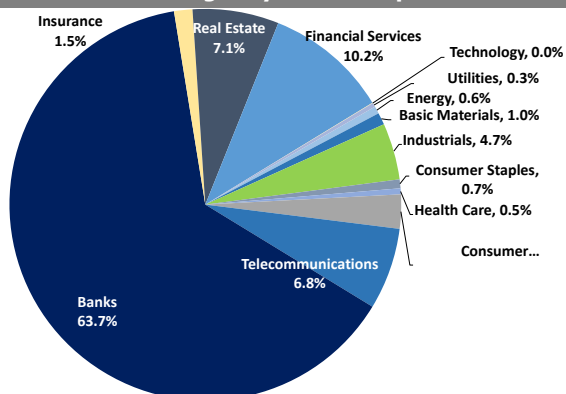
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

August 6, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,892.6	24.5	11.1%
2- National Bank of Kuwait	9,022.5	15.4	14.6%
3- Boubayan Bank	3,069.9	31.2	11.0%
4- Zain	2,297.7	10.1	17.8%
5- Gulf Bank	1,345.5	23.8	7.0%
6- Mabanee Co.	1,304.4	15.8	12.0%
7- Commercial Bank of Kuwait	1,203.0	7.7	20.3%
8- Warba Bank	1,174.0	50.6	6.7%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	785.3	14.7	8.3%
Total	36,046	18.58	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.188	0.038	25.3%
Al-Manar Financing & Leasing Co.	0.093	0.010	11.9%
Gulf Franchising Co.	0.244	0.022	9.9%
Ajial Real Estate Entertainment Co.	0.300	0.019	6.8%
Amar For Finance And Leasing Co.	0.083	0.005	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Mezzan Holding Co.	1.147	(0.161)	(12.3%)
Palms Agro Production Co.	0.265	(0.037)	(12.3%)
Kuwait Hotels Co.	0.230	(0.022)	(8.7%)
Wethaq Takaful Insurance Co.	0.110	(0.008)	(6.8%)
Automated Systems Co.	0.215	(0.015)	(6.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.113	3.7%	24,204,066
Warba Bank	0.261	(1.5%)	23,086,823
Palms Agro Production Co.	0.265	(12.3%)	20,942,692
Arzan Financial Group For Fin. & Invest.	0.316	4.3%	13,749,765
Kuwait International Bank	0.264	1.9%	12,909,611

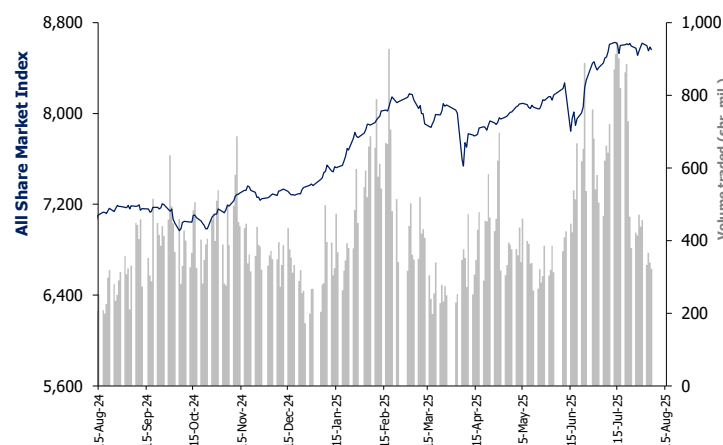
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,561.3	▼	(0.3%)	(0.7%)	16.3%
Energy	1,630.2	▼	(0.4%)	2.6%	37.1%
Basic Materials	897.8	▲	0.1%	(0.1%)	(1.5%)
Industrials	697.1	▲	0.3%	0.1%	(3.7%)
Consumer Staples	1,259.4	▼	(11.7%)	(7.2%)	26.1%
Health Care	517.7	=	0.0%	1.2%	13.0%
Consumer Discretionary	2,179.4	▼	(1.5%)	(2.4%)	2.7%
Telecommunications	1,144.5	▼	(0.8%)	(0.1%)	12.5%
Banks	2,165.8	▼	(0.2%)	(1.0%)	19.7%
Insurance	1,980.1	▼	(0.2%)	2.6%	(3.7%)
Real Estate	1,810.1	▼	(0.5%)	0.2%	33.8%
Financial Services	1,632.2	▲	0.8%	0.0%	8.0%
Technology	1,564.1	▼	(6.5%)	2.4%	50.3%
Utilities	418.4	▲	0.6%	1.9%	5.3%

Market Breadth	▲ 43	▼ 72	■ 25		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,216.34	(31.1)	(0.3%)	(0.8%)	17.6%
Main 50 Index	7,558.58	(29.4)	(0.4%)	(0.6%)	11.0%
Main Market Index	7,631.24	8.8	0.1%	0.2%	10.5%
All Share Market Index	8,561.27	(22.2)	(0.3%)	(0.7%)	16.3%
Market Cap (KWD Mn)	51,669.60	(130.3)	(0.3%)	1.2%	19.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

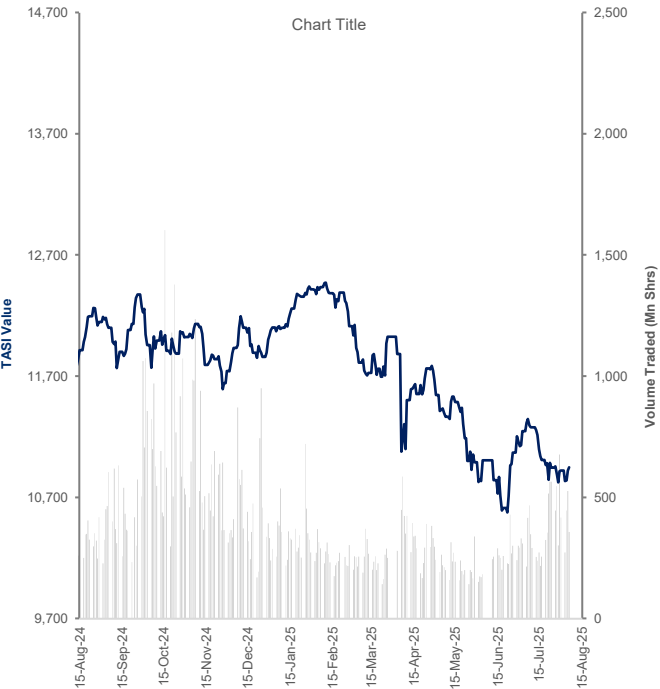
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	321.9	(18.0)	(5.3%)	458.1	217.9
Value Traded (KWD Mn)	77.6	(5.8)	(7.0%)	107.8	53.6
No. of Trades	26,245	(1,696)	(6.1%)	23,044	13,930

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.261	(1.5%)	6,110,370
Kuwait Finance House	0.806	0.1%	5,858,832
Palms Agro Production Co.	0.265	(12.3%)	5,797,033
Arzan Financial Group For Fin. & Invest.	0.316	4.3%	4,224,808
Kuwait International Bank	0.264	1.9%	3,395,564

Saudi Tadawul Daily Report

August 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,057,350.9	0.6%	0.2%	(11.2%)
Energy	5,957,489.0	0.9%	0.2%	(13.2%)
Materials	594,832.4	0.3%	2.1%	(5.8%)
Capital Goods	64,148.6	(0.1%)	2.4%	(4.9%)
Commercial & Professional Svc	14,013.5	0.0%	0.8%	(9.6%)
Transportation	51,369.6	0.3%	0.8%	5.7%
Consumer Durables & Apparel	7,978.0	0.9%	(0.0%)	(12.2%)
Consumer Services	63,664.1	0.8%	0.2%	(7.5%)
Media	31,210.6	(0.9%)	0.4%	(35.0%)
Consumer Discretionary Distribution &	31,490.8	0.7%	0.5%	4.5%
Consumer Staples Distribution & Retail	43,246.8	0.8%	(1.3%)	(6.7%)
Food & Beverages	96,457.1	0.3%	(0.0%)	(17.0%)
Health Care Equipment & Svc	169,963.6	0.9%	0.9%	(2.7%)
Pharma, Biotech & Life Science	16,974.0	0.0%	1.8%	0.3%
Banks	972,147.0	(0.1%)	(0.7%)	(0.2%)
Financial Services	57,585.7	(0.2%)	0.0%	(15.0%)
Insurance	74,224.5	(0.4%)	(4.9%)	(23.5%)
Telecommunication Services	273,029.7	0.1%	1.1%	7.5%
Utilities	251,604.3	0.2%	0.5%	(35.5%)
REITs	14,680.7	0.3%	0.7%	(5.5%)
Real Estate Mgmt & Dev't	152,003.7	0.0%	(0.7%)	19.3%
Software & Services	118,753.1	(1.4%)	2.3%	(13.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdullah Saad Mohammed Abo Moa	41.80	10.0%
Shatirah House Restaurants Co	16.83	10.0%
Jadwa REIT Alharamain Fund	5.83	5.6%
Arabian Centres Co Ltd	21.56	5.4%
Sport Clubs Co	12.90	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyadh Cement Co	31.40	(2.8%)
Sinad Holding Co.	10.61	(2.4%)
Saudi Ground Services Co	48.18	(2.4%)
United International Holding Co.	156.50	(2.3%)
Mediterranean & Gulf Insurance	15.80	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ( <sup>'000</sup> Shrs)
Shams	1.00	106,686
Sport Clubs Co	12.90	24,541
Americana Restaurants International PLC	2.15	22,604
Saudi Arabian Oil Co	24.33	18,823
Batic Investments and Logistic	2.27	16,574

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,946.74	24.89	0.2%	0.2%	(9.1%)
Market Cap (SAR Mn)	9,057,351	54,498	0.6%	0.2%	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	356.3	(170.2)	(32.3%)	294.0	336.1
Value Traded (SAR Mn)	4,759.0	(719.6)	(13.1%)	5,447.0	8,201.3
No. of Trades	466,988	(46,675)	(9.1%)	485,946	531,451

Market Breadth	▲ 167	▼ 77	▬ 19
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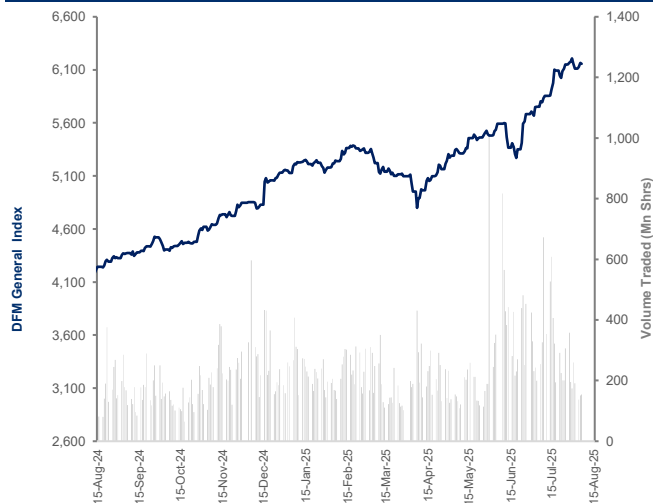
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.33	0.9%	456.05
Sport Clubs Co	12.90	4.5%	309.75
Ades Holding Company	14.85	2.8%	227.38
Cenomi Retail	28.20	4.0%	141.43
Saudi Basic Industries Corp	57.65	2.1%	140.14

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,042,107.3	(0.0%)	0.1%	15.2%
Financials	448,252.6	0.3%	(0.5%)	25.3%
Real Estate	224,760.2	(0.1%)	1.3%	17.4%
Industrial	113,520.0	0.5%	2.0%	11.9%
Materials	1,438.8	(9.9%)	(8.2%)	15.2%
Consumer Staples	30,572.5	0.3%	0.7%	(3.8%)
Consumer Discretionary	34,204.1	1.4%	1.4%	(6.9%)
Telecommunication	45,193.1	(0.8%)	(0.3%)	33.1%
Utilities	144,165.9	(1.3%)	(1.8%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.23	7.0%
Al Salam Bank - Bahrain	2.25	3.2%
Dubai National Insurance	3.40	3.0%
Gulf Finance House	1.34	2.3%
Dubai Financial Market Pjsc	1.75	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.01	(9.9%)
Naeem Holding For Investment	1.80	(3.7%)
Ektitab Holding Company	0.26	(2.2%)
Al Mazaya Holding Company	0.92	(2.1%)
Dubai Islamic Bank	9.77	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.28	19,105
Dubai Islamic Bank	9.77	18,143
Emaar Properties Pjsc	15.45	11,746
Shuaa Capital	0.25	9,161
DEWA	2.72	8,397

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,156.01	(10.37)	(0.2%)	(0.1%)	19.3%
Market Cap (AED Mn)	1,042,107	(390)	(0.0%)	0.1%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	154.0	3.1	2.0%	250.3	196.5
Value Traded (AED Mn)	671.1	199.6	42.3%	679.0	386.0
No. of Trades	12,764	1,371	12.0%	13,476	8,937

Market Breadth	▲ 21	▼ 22	= 32
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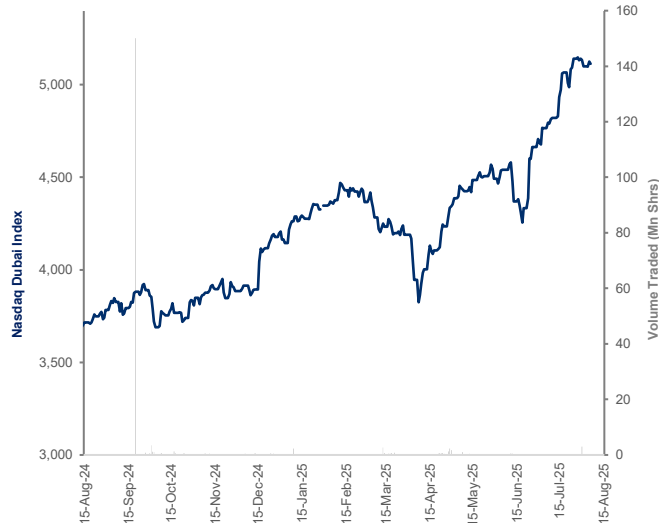
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.45	0.00%	181.67
Dubai Islamic Bank	9.77	(2.10%)	178.07
Emaar Development	15.45	(0.32%)	48.41
Emirates Nbd	27.00	1.31%	39.09
SALIK	6.60	1.69%	38.68

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

August 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	61,596.3	(0.0%)	(0.1%)	19.2%
DEPA Limited (AED)	107.3	0.0%	(0.0%)	(26.2%)
Emirates REIT (CEIC) Limited	163.4	(2.1%)	(8.2%)	2.0%
ENBD REIT (CEIC) Limited	137.5	0.0%	0.0%	56.3%
Hikma Pharmaceuticals GDR	5,698.0	0.0%	(4.5%)	3.2%
Nasdaq, Inc.	54,608.1	0.0%	0.3%	21.2%
Orascom Construction Limited	882.0	0.0%	2.6%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	(2.1%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	71.0
Enbd Reit (Ceic) Limited	0.55	2.8
Orascom Construction Limited	8.00	0.4

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,113.13	(11.40)	(0.2%)	(0.4%)	21.5%
Market Cap (USD Mn)	61,596	(3.6)	(0.0%)	(0.1%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.074	(0.06)	(46%)	0.224	0.28
Value Traded (USD Mn)	0.040	(0.03)	(45%)	0.1	0.09
No. of Trades	14.0	(3.00)	(18%)	12	5

Market Breadth	▲ 0	▼ 1	= 5
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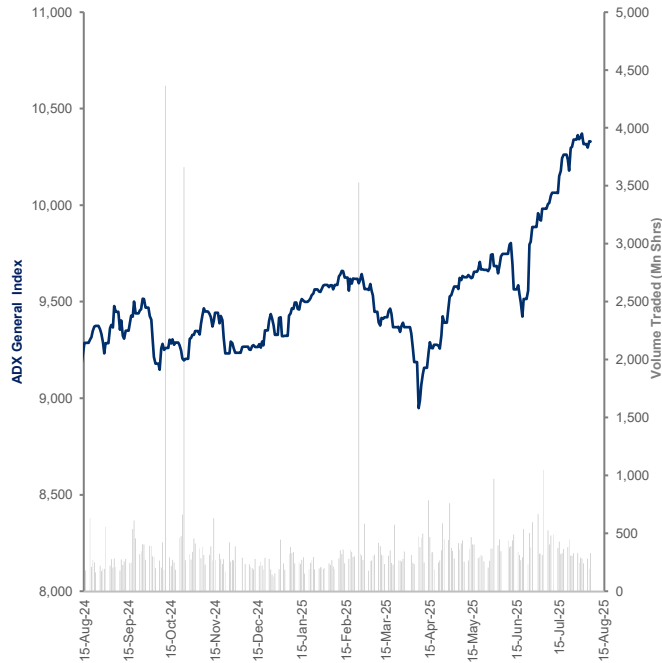
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	(2.14%)	0.04
Orascom Construction Limited	8.00	0.00%	0.00
Enbd Reit (Ceic) Limited	0.55	0.00%	0.00

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

August 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,081,907.5	0.2%	(0.1%)	5.2%
Financials	1,506,557.4	(0.1%)	(0.3%)	9.6%
Telecommunication	206,807.7	1.3%	1.8%	16.9%
Consumer Discretionary	79,959.0	0.1%	(1.9%)	10.8%
Industrial	240,234.3	(0.5%)	(1.2%)	(0.8%)
Real Estate	84,282.2	2.8%	3.1%	29.1%
Basic Materials	101,070.3	(0.1%)	0.1%	9.3%
Energy	414,390.7	1.0%	0.1%	(0.8%)
Utilities	376,654.7	0.0%	0.0%	(4.6%)
Consumer Staples	28,471.3	(0.1%)	(2.5%)	(23.8%)
Health Care	43,479.8	(1.1%)	(1.5%)	(13.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.54	10.8%
Ooredoo	13.00	10.2%
Sudan Telecommunication Co.	0.45	4.7%
Emirates Driving Co.	3.05	3.0%
Al Dar Properties Co.	9.86	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.10	(6.0%)
Multiply Group	2.84	(3.7%)
Burjeel Holdings	1.47	(2.6%)
Abu Dhabi Shipbuilding Co.	7.77	(1.8%)
Abu Dhabi Aviation Co.	5.58	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.49	69,979
ADNOCGAS UH EQUITY	3.35	51,710
Eshraq Investments P.J.S.C	0.52	38,003
Multiply Group	2.84	15,255
Al Dar Properties Co.	9.86	13,574

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,329.52	(1.68)	(0.0%)	(0.4%)	9.7%
Market Cap (AED Mn)	3,081,908	5,542	0.2%	(0.1%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	330.6	136.4	70.2%	365.8	252.5
Value Traded (AED Mn)	1,134.2	306.3	37.0%	1,314.6	964.5
No. of Trades	20,968	4,022	23.7%	22,361	14,445

Market Breadth	▲ 28	▼ 26	= 35
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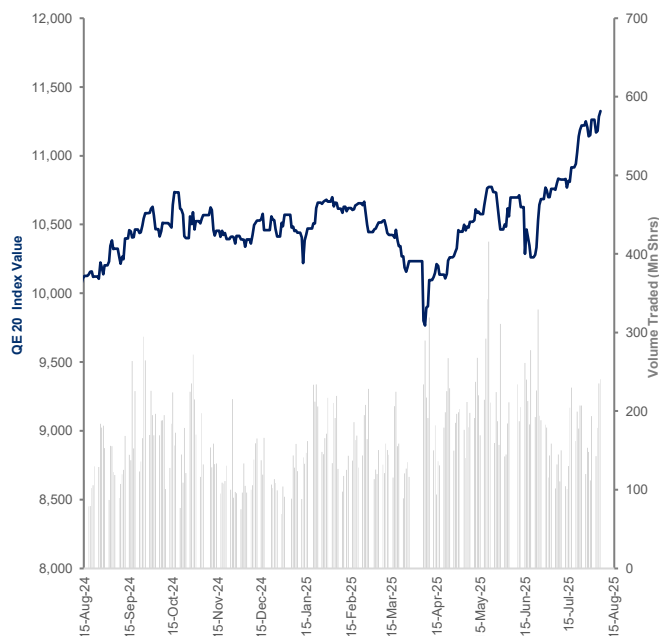
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.35	1.52%	173.07
International Holdings Company PJSC	402.00	0.40%	141.86
Al Dar Properties Co.	9.86	3.03%	132.14
Abu Dhabi Islamic Bank	23.60	(1.09%)	77.22
ADNOC Drilling	5.80	0.52%	76.02

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	673,380.3	0.4%	0.8%	8.4%
Banking & Finance Sector	332,344.1	0.2%	0.5%	8.8%
Goods & Consumer Services	31,914.5	0.4%	1.0%	3.7%
Industrial Sector	158,435.5	1.5%	1.4%	6.8%
Insurance Sector	11,071.6	(0.5%)	(2.1%)	(0.3%)
Real Estate	45,585.1	(0.5%)	1.9%	4.6%
Telecom	52,793.4	(1.1%)	(0.8%)	18.0%
Transport	41,236.0	0.3%	1.6%	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	3.74	4.2%
Qatar Electricity & Water Co Q	16.85	3.1%
Masraf Al Rayan QSC	2.44	2.3%
Mesaieed Petrochemical Holding	1.38	2.2%
Ahli Bank QSC	3.80	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	24.11	(1.2%)
Ooredoo QPSC	13.35	(1.2%)
Qatar Insurance Co SAQ	2.05	(1.0%)
Ezdan Holding Group QSC	1.15	(0.9%)
Commercial Bank PSQC/The	4.85	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.43	34,508
Ezdan Holding Group QSC	1.15	25,581
Mesaieed Petrochemical Holding	1.38	20,235
Mazaya Qatar Real Estate Devel	0.65	19,006
Masraf Al Rayan QSC	2.44	18,836

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,325.92	41.81	0.4%	0.6%	7.1%
Market Cap (QAR Mn)	673,380	2,383	0.4%	0.8%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	240.6	5.5	2.3%	178.7	159.2
Value Traded (QAR Mn)	540.0	51.2	10.5%	444.0	471.3
No. of Trades	25,197	2,388	10.5%	18,714	15,430

Market Breadth	▲ 32	▼ 16	= 6
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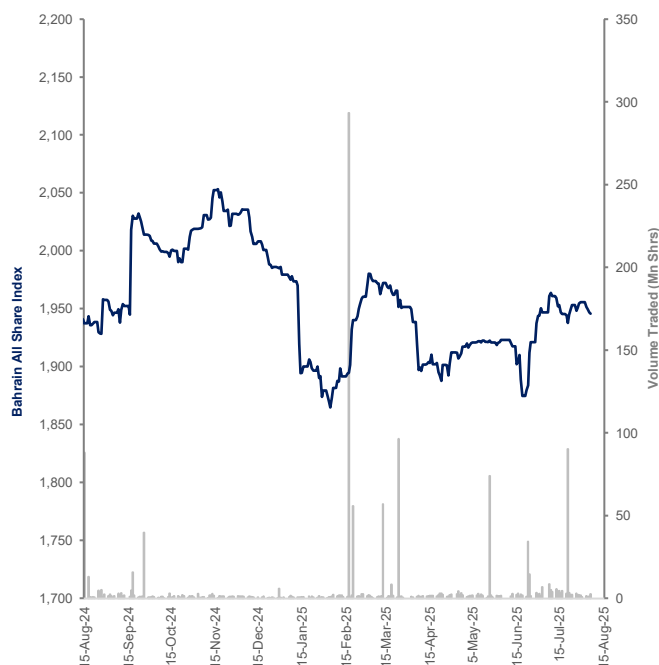
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	3.74	4.15%	60.29
Baladna	1.43	0.63%	49.84
Industries Qatar QSC	13.35	1.14%	45.85
Masraf Al Rayan QSC	2.44	2.31%	45.57
Ezdan Holding Group QSC	1.15	(0.87%)	29.56

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

August 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,288.6	(0.0%)	(0.6%)	10.6%
Materials	1,314.9	(0.4%)	(2.3%)	(28.8%)
Industrial	124.1	0.0%	0.7%	(5.2%)
Consumer Discretionary	249.9	(0.9%)	(0.9%)	7.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,525.0	0.0%	(0.5%)	14.8%
Communication Services	891.5	(0.1%)	(0.7%)	1.1%
Real Estate	71.6	0.0%	(1.3%)	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.21	2.5%
Bahrain Islamic Bank BSC	0.09	2.4%
BBK BSC	0.51	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(9.1%)
AlAbraaj Restaurant Group	0.20	(7.0%)
Zain Bahrain BSCC	0.12	(1.7%)
Aluminium Bahrain B.S.C	0.93	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ( <sup>'000</sup> Shrs)
Ithmaar Holding BSC	0.03	502
GFH FINANCIAL GROUP BSC	0.36	500
Bahrain Islamic Bank BSC	0.09	500
Al Salam Bank-Bahrain BSC	0.23	424
Zain Bahrain BSCC	0.12	200

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,945.64	(1.26)	(0.1%)	(0.5%)	(2.0%)
Market Cap (BHD Mn)	26,288.6	(2.0)	(0.0%)	(0.6%)	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	2,620	1,394	113.7%	6,717.1	7,254.2
Value Traded (BHD <sup>'000</sup> )	565	217	62.2%	3,885.2	2,086.4
No. of Trades	49	(5)	(9.3%)	49	48

## Market Breadth



3



4



36

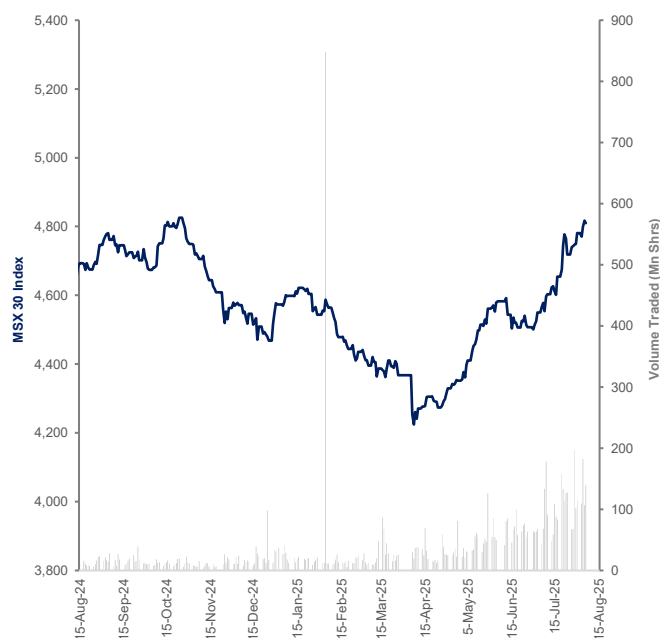
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.36	0.00%	0.18
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.10
Bahrain Telecommunications Co	0.50	0.00%	0.06
BBK BSC	0.51	0.39%	0.05
Bahrain Islamic Bank BSC	0.09	2.38%	0.04



### Muscat Stock Exchange Daily Report

August 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,926.2	(0.2%)	0.9%	5.7%
Financial	5,617.2	(0.4%)	0.1%	8.0%
Industrial	4,755.1	(0.2%)	2.2%	4.3%
Services	2553.9	0.2%	0.3%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.24	4.3%
National Life & General Insurance	0.27	4.2%
Acwa Power Barka	0.177	2.3%
OQ BASE INDUSTRIES (SFZ)	0.15	2.1%
Muscat Finance Co. Ltd.	0.06	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.13	(7.7%)
Takaful Oman Insurance	0.05	(3.7%)
Al Jazeera Steel Products Co.	0.48	(2.0%)
Smn Power Holding	0.20	(2.0%)
National Bank Of Oman	0.30	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>'000</sup> Shrs)
OQ BASE INDUSTRIES (SFZ)	0.15	64,818
Bank Muscat	0.31	23,300
OQ Gas Networks	0.15	18,716
Sohar Bank	0.14	13,214
Bank Dhofar	0.13	4,128

Source: Bloomberg, KAMCO Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,809.44	(7.57)	(0.2%)	0.6%	5.1%
Market Cap (OMR Mn)	12,926.2	(27.57)	(0.2%)	0.9%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	139,010.6	32,513.4	30.5%	52,491.5	29,264.8
Value Traded (OMR <sup>'000</sup> )	25,318.4	2,537.3	11.1%	7,703.9	2,870.4

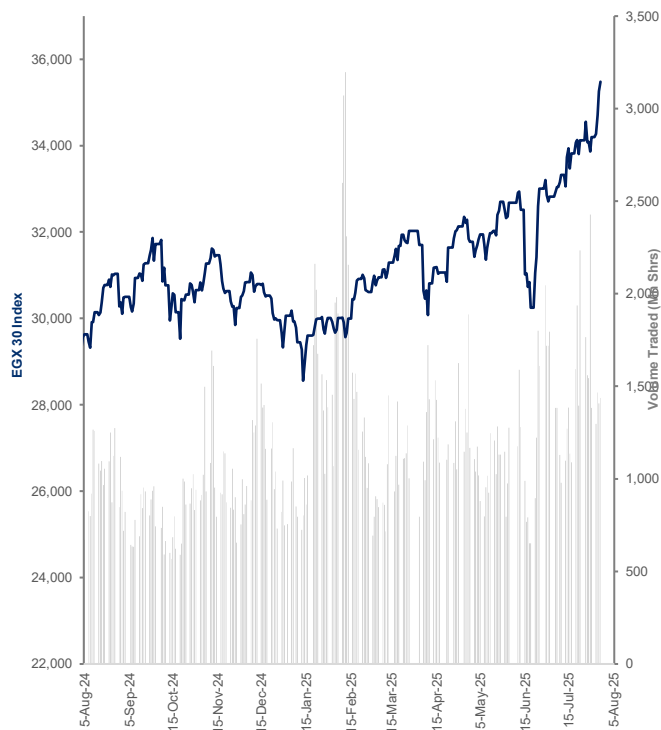
Market Breadth	▲ 18	▼ 16	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.15	2.08%	9.39
Bank Muscat	0.31	(0.65%)	7.04
OQ Gas Networks	0.15	(0.66%)	2.83
Sohar Bank	0.14	0.00%	1.85
OQ Exploration & Production SA	0.34	(0.29%)	1.39

### The Egyptian Exchange Daily Report

August 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	<b>2,307,081.7</b>	<b>(0.9%)</b>	<b>1.2%</b>	<b>8.9%</b>
<b>Banks</b>	<b>486,844.6</b>	<b>(4.6%)</b>	<b>(1.9%)</b>	<b>11.3%</b>
<b>Basic Resources</b>	<b>266,271.3</b>	<b>(0.5%)</b>	<b>0.8%</b>	<b>(9.4%)</b>
<b>Industrial Goods</b>	<b>179,237.3</b>	<b>0.7%</b>	<b>0.7%</b>	<b>0.8%</b>
<b>Health Care &amp; Pharmaceuticals</b>	<b>66,485.8</b>	<b>(0.9%)</b>	<b>1.9%</b>	<b>36.0%</b>
<b>Real Estate</b>	<b>338,945.3</b>	<b>0.1%</b>	<b>2.2%</b>	<b>9.3%</b>
<b>Travel and Leisure</b>	<b>57,452.8</b>	<b>(0.5%)</b>	<b>(0.9%)</b>	<b>(16.3%)</b>
<b>Food, Beverages &amp; Tobacco</b>	<b>228,715.6</b>	<b>0.9%</b>	<b>8.4%</b>	<b>22.4%</b>
<b>Energy and Support Services</b>	<b>18,927.4</b>	<b>(0.0%)</b>	<b>1.5%</b>	<b>(2.9%)</b>
<b>Trade and Distributors</b>	<b>25,279.9</b>	<b>(0.2%)</b>	<b>4.4%</b>	<b>41.0%</b>
<b>Shipping and Transport</b>	<b>73,148.1</b>	<b>(0.9%)</b>	<b>(0.5%)</b>	<b>(4.8%)</b>
<b>Education Services</b>	<b>29,510.4</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>22.8%</b>
<b>Contracting and Construction Eng</b>	<b>54,684.3</b>	<b>0.8%</b>	<b>0.3%</b>	<b>35.5%</b>
<b>Textiles and Durables</b>	<b>30,453.0</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>6.3%</b>
<b>Building Materials</b>	<b>51,838.3</b>	<b>(2.2%)</b>	<b>(1.8%)</b>	<b>127.8%</b>
<b>Media &amp; Communication Services</b>	<b>191,277.3</b>	<b>2.7%</b>	<b>5.3%</b>	<b>27.3%</b>
<b>Paper and Packaging</b>	<b>2,319.0</b>	<b>1.2%</b>	<b>0.2%</b>	<b>9.5%</b>
<b>Non-bank Financial Services</b>	<b>205,691.5</b>	<b>(0.8%)</b>	<b>(0.6%)</b>	<b>(2.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Ismailia Misr Poultry</b>	<b>12.42</b>	<b>20.0%</b>
<b>Sabaa International Company for Pharmaceutical and Chemical</b>	<b>3.54</b>	<b>10.3%</b>
<b>Alexandria National Company for Financial Investment</b>	<b>49.63</b>	<b>9.5%</b>
<b>Orascom Investment Holding</b>	<b>1.16</b>	<b>7.4%</b>
<b>Ismailia Development and Real Estate Co</b>	<b>28.71</b>	<b>6.3%</b>

Worst Return Performers	Price (EGP)	Daily % Chg
<b>El Kahera El Watania Investment</b>	<b>69.09</b>	<b>(13.9%)</b>
<b>Misr Cement (Qena)</b>	<b>71.63</b>	<b>(9.5%)</b>
<b>Misr Oils &amp; Soap</b>	<b>162.83</b>	<b>(7.5%)</b>
<b>Misr Duty Free Shops</b>	<b>32.89</b>	<b>(6.2%)</b>
<b>Cairo Educational Services</b>	<b>37.51</b>	<b>(5.4%)</b>

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Orascom Investment Holding</b>	<b>1.16</b>	<b>256,652</b>
<b>Orascom Financial Holding</b>	<b>0.71</b>	<b>172,951</b>
<b>Cairo Oils &amp; Soap</b>	<b>0.35</b>	<b>122,979</b>
<b>Belton Financial Holding</b>	<b>3.13</b>	<b>103,649</b>
<b>Aspire Capital Holding For Financial Investments</b>	<b>0.31</b>	<b>102,854</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>EGX 30 Index</b>	<b>35,480.25</b>	<b>226.1</b>	<b>0.6%</b>	<b>3.7%</b>	<b>19.3%</b>
<b>Market Cap (EGP Mn)</b>	<b>2,307,081.7</b>	<b>(20,307.1)</b>	<b>(0.9%)</b>	<b>1.2%</b>	<b>8.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume (Mn Shares)</b>	<b>1,436.1</b>	<b>28.7</b>	<b>2.0%</b>	<b>1,302.4</b>	<b>923.5</b>
<b>Value Traded (EGP Mn)</b>	<b>4,981.1</b>	<b>1.4</b>	<b>0.0%</b>	<b>3,699.2</b>	<b>4,213.8</b>
<b>No. of Trades</b>	<b>112,322</b>	<b>5,249</b>	<b>4.9%</b>	<b>92,152</b>	<b>119,836</b>

Market Breadth	▲ 61	▼ 101	= 59
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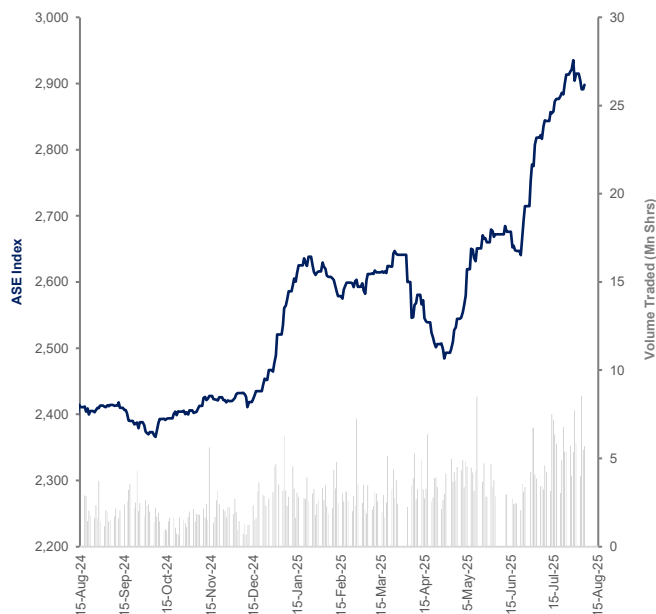
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Misr National Steel - Ataq</b>	<b>11.38</b>	<b>2.06%</b>	<b>338.72</b>
<b>Belton Financial Holding</b>	<b>3.13</b>	<b>(3.40%)</b>	<b>326.07</b>
<b>Orascom Investment Holding</b>	<b>1.16</b>	<b>7.41%</b>	<b>291.92</b>
<b>Commercial International Bank (Egypt)</b>	<b>99.50</b>	<b>1.63%</b>	<b>210.69</b>
<b>Orascom Construction PLC</b>	<b>394.25</b>	<b>1.09%</b>	<b>182.03</b>

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

August 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,582.8	(0.1%)	(1.2%)	23.7%
Banks	8,958.1	0.1%	(1.3%)	17.0%
Insurance	355.3	(0.0%)	1.1%	28.3%
Diversified Financial Services	244.7	0.3%	(0.6%)	(10.0%)
Real Estate	361.4	1.0%	2.9%	18.4%
Health Care Services	49.5	(0.4%)	(0.4%)	(3.9%)
Educational Services	305.4	(0.2%)	(1.8%)	9.4%
Hotels and Tourism	243.3	0.0%	0.6%	(5.6%)
Transportation	124.7	1.7%	1.6%	16.2%
Technology and Communication	549.6	0.7%	(0.7%)	1.1%
Utilities and Energy	1,074.5	(0.1%)	0.4%	11.9%
Commercial Services	292.3	(2.6%)	(1.1%)	2.3%
Pharmaceutical and Medical Industries	67.3	(0.3%)	(0.9%)	1.9%
Chemical Industries	61.9	(0.1%)	(0.0%)	7.5%
Food and Beverages	190.7	0.2%	(0.2%)	(12.5%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,547.8	(0.3%)	(1.7%)	43.8%
Engineering and Construction	92.8	2.0%	1.4%	(15.1%)
Electrical Industries	30.8	2.3%	0.0%	51.7%
Textiles Leathers and Clothings	31.5	1.0%	(0.5%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTMENT CO.	0.44	4.8%
LATENT ENERGIES FOR INVESTMENTS	0.88	4.8%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.46	4.5%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.86	4.5%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
CONTEMPO FOR HOUSING PROJECTS	0.91	(4.2%)
BABELON INVESTMENTS CO. P.L.C	0.93	(4.1%)
ARAB JORDANIAN INSURANCE GROUP	0.71	(4.1%)
NATIONAL INSURANCE	1.20	(4.0%)
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.71	787
ARAB PHOENIX HOLDINGS	0.56	752
JORDAN ISLAMIC BANK	4.21	383
CAPITAL BANK OF JORDAN	2.11	162
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.51	148

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,898.00	6.79	0.2%	(0.6%)	16.4%
Market Cap (JD Mn)	21,582.79	(14.71)	(0.1%)	(1.2%)	23.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	5,685.2	197.3	3.6%	3,721.0	2,416.7
Value Traded (JD <sup>'000</sup> )	8,773.7	(59.1)	(0.7%)	7,585.4	2,932.3
No. of Trades	3,697	(344)	(8.5%)	2,593	1,567

## Market Breadth

▲ 42

▼ 25

= 94

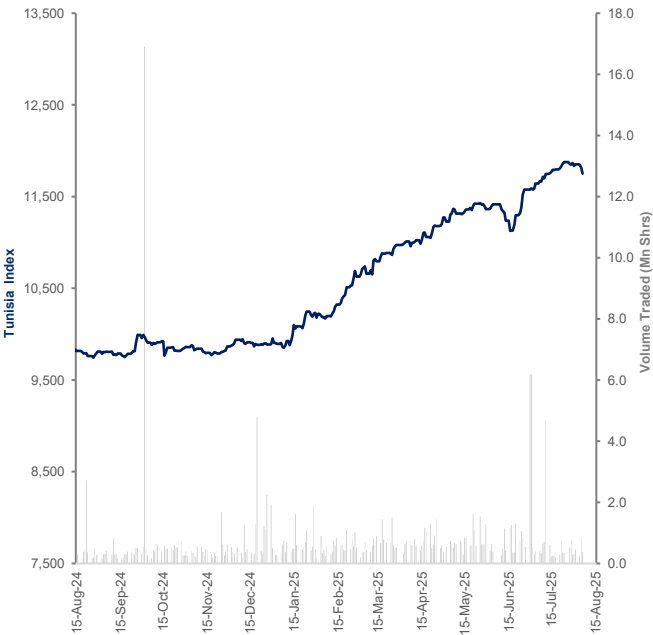
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.21	(0.71%)	1.62
ARAB BANK	5.74	0.35%	0.61
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.71	2.90%	0.55
ARAB PHOENIX HOLDINGS	0.56	(1.75%)	0.42
CAPITAL BANK OF JORDAN	2.11	1.93%	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,662.9	(0.5%)	(0.7%)	14.2%
Banking	12,048.5	(0.1%)	0.6%	3.6%
Insurance	1,060.9	0.2%	0.1%	8.1%
Leasing	1,112.4	0.0%	1.1%	21.8%
Financial Services	2,750.5	(0.4%)	(1.3%)	76.0%
Industrial	2,469.2	(0.2%)	3.3%	19.9%
Chemical Industry	492.4	(0.4%)	1.7%	16.0%
Food & Beverage	4,591.5	(2.5%)	(7.0%)	15.0%
Retailing	1,522.3	0.0%	1.6%	33.1%
Others	1,615.3	(0.4%)	(0.3%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.52	5.0%
Essoukna	2.26	2.7%
Societe Tunisienne de Banque	2.97	2.4%
SOTUMAG	7.17	1.7%
Societe Nouvelle Maison de la	6.70	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Delice Holding	13.00	(4.3%)
Accumulateur Tunisienne Assad	2.11	(4.1%)
Cellcom SA	1.90	(3.6%)
Telnet Holding	7.12	(1.8%)
Best Lease	2.25	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	11.80	136
Societe Tunisienne de Banque	2.97	39
Accumulateur Tunisienne Assad	2.11	27
Cellcom SA	1.90	22
Unite de Fabrication de Medica	9.35	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,749.39	(65.29)	(0.6%)	(0.7%)	18.0%
Market Cap (DT Mln)	27,663	(150.45)	(0.5%)	(0.7%)	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	371.1	(475.9)	(56.2%)	738.3	548.7
Value Traded ('000 DT)	3,848.7	(4,303.9)	(52.8%)	7,702.0	4,917.2
No. of Trades	1,235	(377)	(23.4%)	1,590	1,175

Market Breadth	▲ 14	▼ 16	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	11.80	(1.67%)	1.61
Amen Bank	43.50	0.00%	0.48
Tunisie Leasing SA	29.70	0.34%	0.42
Delice Holding	13.00	(4.27%)	0.22
Unite de Fabrication de Medica	9.35	(0.53%)	0.16

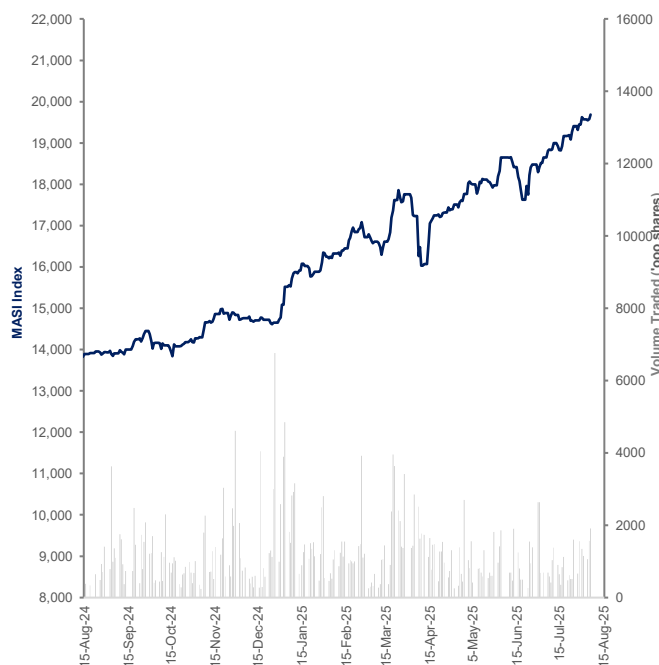
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	826,293.3	0.5%	0.3%	33.9%
Banking	324,466.7	0.4%	1.3%	28.3%
Beverages	8,280.7	0.0%	1.3%	(9.2%)
Chemicals	3,014.3	(0.2%)	0.2%	19.2%
Construction & Building Material	85,513.1	0.1%	(0.7%)	12.1%
Distributors	20,271.9	3.2%	2.9%	21.4%
Electricity	67,840.6	(1.3%)	(2.5%)	114.6%
Food Producers & Processors	30,551.9	0.1%	(2.9%)	16.4%
Holding Companies	6,920.4	0.0%	(1.3%)	38.6%
Insurance	35,921.0	1.3%	1.8%	16.5%
Investment & other Finance	3,949.7	2.5%	8.2%	5.4%
Leisures & Hotel	5,329.6	(0.3%)	(0.5%)	66.0%
Materials, Software & Computer	5,829.4	(0.9%)	1.7%	2.3%
Mining	77,893.2	2.0%	(0.6%)	93.6%
Oil & Gas	14,781.3	(0.7%)	(1.8%)	14.4%
Real Estate	26,818.8	1.5%	5.2%	1.5%
Telecommunications	107,601.3	0.3%	(0.1%)	49.3%
Transport	1,115.6	0.0%	(0.9%)	(17.0%)
Forestry & Paper	193.7	3.1%	23.5%	97.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	95.69	9.99%
Fenie Brossette	571.90	9.98%
Salafin	604.00	5.32%
ATLANTA	150.00	5.26%
Med Paper SA	40.50	3.13%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	2699.00	(2.56%)
Maghreb Oxygene	418.00	(1.62%)
Sonassid	2400.00	(1.44%)
TAQA Morocco SA	2876.00	(1.34%)
Hightech Payment Systems SA	589.90	(1.27%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	38.76	498.3
Bank of Africa	266.20	421.5
Cosumar	240.00	164.1
Banque Centrale Populaire	326.00	148.5
Attijariwafa Bank	767.90	133.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,684.96	109.20	0.6%	0.3%	33.2%
Market Cap (MAD Mn)	826,293	3,733	0.5%	0.3%	33.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,911.0	343.6	21.9%	1,269.3	1,327.3
Value Traded (MAD Mn)	444.89	156.14	54.1%	269.7	152.4

Market Breadth	▲ 20	▼ 10	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	266.20	0.08%	112.12
Attijariwafa Bank	767.90	1.98%	100.84
Banque Centrale Populaire	326.00	(0.61%)	48.74
Cosumar	240.00	0.19%	32.18
Sonassid	2400.00	(1.44%)	19.37

Source: Bloomberg, Kamco Research

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