

MENA Markets Daily Report

April 6, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Tunisia 11 Lebanon 12 Morocco 13	MENA Countries						
	Kuwait	Premier Market Index	▲	5,060.53	0.3%	(27.5%)	32.4%
	Kuwait	Main 50 Index	▼	3,926.82	(0.1%)	NA	NA
	Kuwait	Main Market Index	▼	4,029.71	(0.1%)	(17.9%)	3.6%
	Kuwait	All Share Index	▼	4,712.85	0.2%	(25.0%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,752.19	0.0%	(19.5%)	7.2%
	UAE-Dubai	DFM General Index	▼	1,682.08	(2.4%)	(39.2%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,061.64	(2.8%)	(35.3%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	3,676.46	(2.2%)	(27.6%)	3.3%
	Qatar	QE 20 Index	▲	8,485.26	0.3%	(18.6%)	1.2%
	Bahrain	Bahrain All Share	▼	1,322.38	(0.6%)	(17.9%)	20.4%
	Oman	MSM 30 Index	▲	3,385.84	0.1%	(15.0%)	(7.9%)
	Egypt	EGX 30	▼	9,272.88	(1.9%)	(33.6%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
Emerging Markets							
	China	SSE Composite Index	▼	2,763.99	(0.6%)	(9.4%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,049.88	1.5%	(32.2%)	44.9%
	India	SENSEX	▼	27,590.95	(2.4%)	(33.1%)	14.4%
	Brazil	BOVESPA Stock Index	▼	69,537.60	(3.8%)	(39.9%)	31.6%
	Mexico	BOLSA Index	▼	33,075.41	(1.5%)	(24.0%)	4.6%
	Korea	KOSPI Index	▲	1,790.40	3.8%	(18.5%)	7.7%
	Taiwan	TAIEX Index	▲	9,818.74	1.6%	(18.2%)	23.3%
Global Markets							
	World	MSCI World Index	▼	1,776.86	(1.5%)	(24.7%)	25.2%
	Asia	MSCI Asia Pacific	▼	132.36	(0.8%)	(22.4%)	16.3%
	Europe	DJ Stoxx 600	▼	309.06	(1.0%)	(25.7%)	23.2%
	Europe	FTSEurofirst 300	▼	1,219.38	(1.0%)	(24.9%)	22.0%
	Emerging Markets	MSCI EM Index	▼	831.72	(0.8%)	(25.4%)	15.4%
	U.S.A	S&P 500	▼	2,488.65	(1.5%)	(23.0%)	28.9%
	U.S.A	DJIA	▼	21,052.53	(1.7%)	(26.2%)	22.3%
	U.S.A	NASDAQ Composite	▼	7,373.08	(1.5%)	(17.8%)	35.2%
	UK	FTSE 100	▼	5,415.50	(1.2%)	(28.2%)	12.1%
	Germany	DAX	▼	9,525.77	(0.5%)	(28.1%)	25.5%
	Japan	NIKKEI 225	▲	18,607.71	4.4%	(21.3%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	23,763.55	2.3%	(15.7%)	9.1%
Commodities							
	Oil	OPEC Crude	▲	18.93	12.2%	(72.2%)	31.8%
	Oil	Brent	▼	33.86	(0.7%)	(48.7%)	22.7%
	Oil	Kuwait	▲	25.63	6.6%	(61.8%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.66	2.1%	(24.4%)	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,620.53	(0.0%)	6.8%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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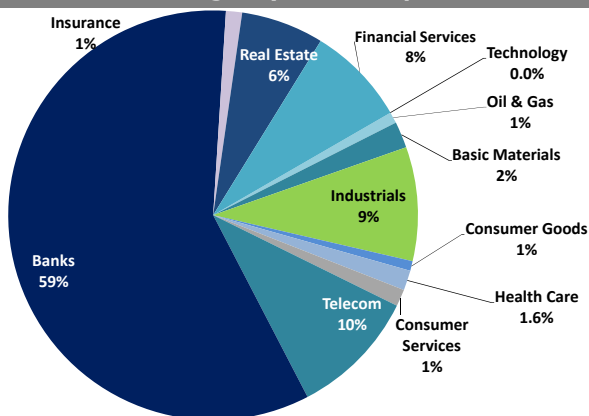
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 6, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,822.5	12.0	12.1%
2- Kuwait Finance House	4,325.4	17.4	12.5%
3- Zain	2,033.7	9.6	16.7%
4- Ahli United Bank - Bahrain	1,805.8	8.2	17.9%
5- Boubyan Bank	1,468.0	24.1	10.8%
6- Agility (PWC Logistics)	1,031.3	12.0	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabanee Co.	643.2	11.6	12.1%
9- Gulf Bank	609.6	11.9	8.0%
10- Burgan Bank	525.0	6.6	10.6%
Total	18,261	12.33	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.060	0.005	8.7%
Tamdeen Real Estate Co.	0.315	0.020	6.8%
Integrated holding Co.	0.440	0.024	5.8%
Mezzan Holding Co.	0.545	0.028	5.4%
Kuwait Cement Co.	0.159	0.007	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.245	(0.054)	(18.1%)
Gulf Investment House	0.043	(0.007)	(14.4%)
Kamco Investment Co.	0.071	(0.009)	(11.7%)
Kuwait Resorts Co.	0.044	(0.005)	(9.6%)
Kuwait Remal Real Estate Co.	0.016	(0.002)	(9.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.204	(0.5%)	10,233,170
Kuwait Finance House	0.620	0.2%	8,950,665
Gulf Bank	0.200	(2.0%)	7,070,913
Kuwait International Bank	0.199	0.5%	6,242,456
National Industries Group	0.147	0.0%	4,234,250

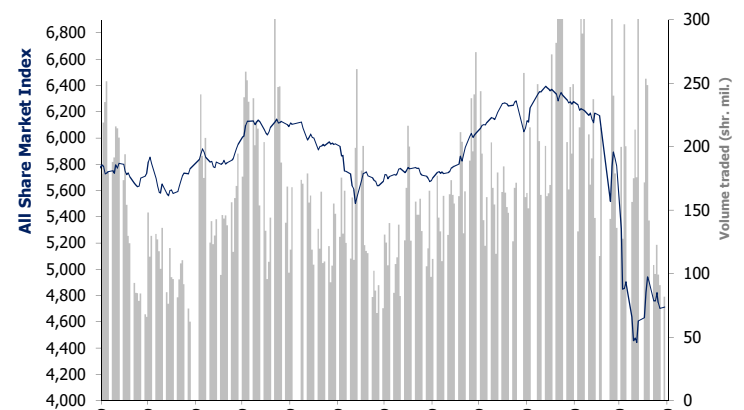
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,132.8	▲	0.2%	(2.2%)	(25.3%)
Oil & Gas	236.1	▲	0.0%	3.2%	(8.5%)
Basic Materials	564.5	▲	0.8%	0.1%	(30.1%)
Industrials	2,439.2	▲	0.5%	0.2%	(25.9%)
Consumer Goods	210.1	▲	4.3%	8.1%	6.5%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	367.0	▼	(0.1%)	(1.5%)	(33.5%)
Telecommunications	2,736.8	▲	0.6%	(7.6%)	(20.0%)
Banks	15,907.2	▲	0.1%	(2.2%)	(27.7%)
Insurance	347.9	▼	(0.1%)	(0.2%)	0.1%
Real Estate	1,769.8	▲	0.5%	(0.9%)	(21.7%)
Financial Services	2,126.1	▼	(0.5%)	(2.1%)	(23.2%)
Technology	6.1	=	0.0%	0.0%	(13.8%)

Market Breadth	▲ 50	▼ 36	■ 88		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,060.53	17.3	0.3%	(2.7%)	(27.5%)
Main 50 Index	3,926.82	(5.7)	(0.1%)	(1.8%)	NA
Main Market Index	4,029.71	(2.5)	(0.1%)	(1.3%)	(17.9%)
All Share Market Index	4,712.85	10.7	0.2%	(2.3%)	(25.0%)
Market Cap (KWD Mn)	27,132.79	62.2	0.2%	(2.2%)	(25.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

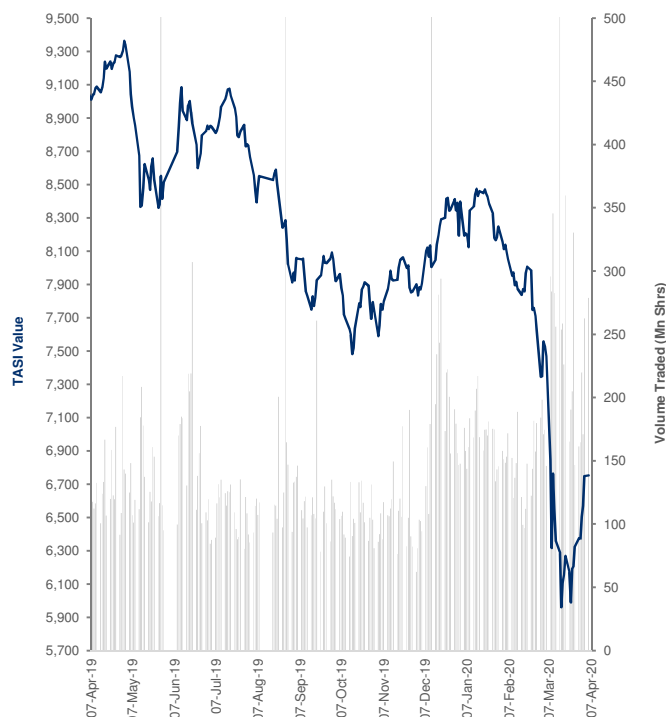
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	81.9	(9.0)	(9.9%)	207.4	88.6
Value Traded (KWD Mn)	20.2	(10.4)	(34.1%)	41.5	16.9
No. of Trades	4,964	(2,772)	(35.8%)	9,490	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.620	0.2%	5,574,191
Agility (PWC Logistics)	0.585	1.2%	2,330,795
Ahli United Bank - Bahrain	0.204	(0.5%)	2,108,864
National Bank of Kuwait	0.704	0.6%	2,065,088
Gulf Bank	0.200	(2.0%)	1,423,684

Saudi Tadawul Daily Report

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,900,861.5	(0.3%)	4.5%	(12.5%)
Energy	6,328,815.1	(0.5%)	4.5%	(10.7%)
Materials	439,006.8	1.9%	9.2%	(19.0%)
Capital Goods	9,939.6	0.2%	3.0%	(22.6%)
Commercial & Professional Svc	6,766.8	(3.5%)	(0.7%)	(26.5%)
Transportation	9,830.1	(1.2%)	0.6%	(29.4%)
Consumer Durables & Apparel	2,179.2	0.1%	3.1%	(24.2%)
Consumer Services	17,749.0	(1.0%)	(0.7%)	(22.5%)
Media	5,039.5	(0.8%)	0.3%	(22.3%)
Retailing	26,391.7	(1.1%)	2.8%	(21.7%)
Food & Staples Retailing	9,339.7	(0.5%)	(1.2%)	10.2%
Food & Beverages	78,575.0	1.9%	3.5%	(0.7%)
Health Care Equipment & Svc	38,327.6	0.2%	NA	NA
Pharma, Biotech & Life Science	3,102.0	0.6%	(4.4%)	(5.1%)
Banks	505,763.9	(0.2%)	3.4%	(26.7%)
Diversified Financials	25,702.7	1.8%	1.2%	(14.7%)
Insurance	33,418.6	(1.4%)	0.3%	(14.8%)
Telecommunication Services	203,495.0	(0.0%)	3.1%	(11.5%)
Utilities	72,507.1	(1.3%)	5.8%	(16.2%)
REITs	13,340.8	(1.0%)	0.7%	(10.0%)
Real Estate Mgmt & Dev't	70,771.3	(0.4%)	0.7%	(19.5%)
Software & Services	800.0	(2.0%)	10.1%	12.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Baazeem Trading Co	39.90	9.5%
Rabigh Refining & Petrochemica	13.30	9.0%
Saudi Kayan Petrochemical Co	8.18	6.5%
Saudi Arabian Amiantit Co	10.52	6.3%
Alinma Bank	22.50	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Aldrees Petroleum and Transpor	49.90	(6.6%)
Mediterranean & Gulf Insurance	15.60	(4.9%)
Saudi Industrial Services Co	17.08	(4.8%)
Saudi Automotive Services Co	25.00	(4.6%)
National Shipping Co of Saudi	34.75	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	22.50	28,053
Saudi Arabian Oil Co	31.50	24,080
Saudi Kayan Petrochemical Co	8.18	21,897
Rabigh Refining & Petrochemica	13.30	13,395
Seera Group Holding	13.34	11,811

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,752.19	2.50	0.0%	3.8%	(19.5%)
Market Cap (SAR Mn)	7,900,862	(23,541)	(0.3%)	4.5%	(12.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	278.7	16.1	6.1%	247.6	120.6
Value Traded (SAR Mn)	5,774.8	682.8	13.4%	4,223.7	2,809.6
No. of Trades	229,135	6,414	2.9%	188,230	102,366

Market Breadth	▲ 65	▼ 117	= 18
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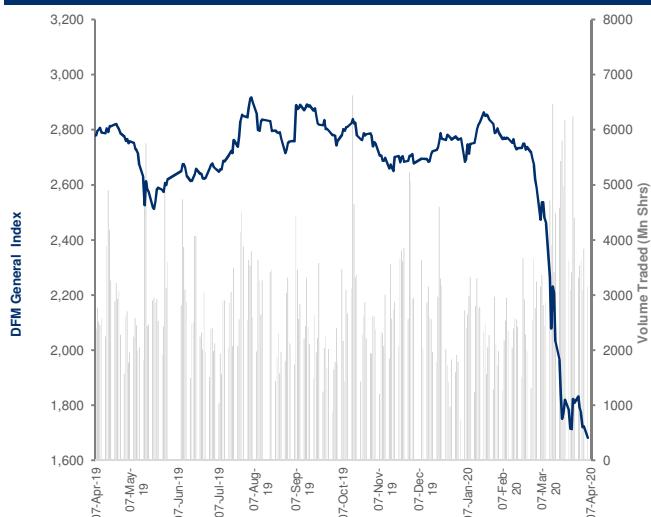
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	31.50	(0.47%)	770.72
Alinma Bank	22.50	5.34%	622.72
Al Rajhi Bank	53.70	(1.47%)	570.92
Saudi Basic Industries Corp	77.80	2.37%	226.12
Rabigh Refining & Petrochemica	13.30	9.02%	177.05

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	256,679.2	(2.1%)	(3.6%)	(31.1%)
Banking	138,815.6	(2.3%)	(5.0%)	(32.5%)
Consumer Staples	2,919.3	(0.3%)	(1.3%)	(11.9%)
Investment & Financial	11,479.2	(1.3%)	(3.1%)	(32.8%)
Insurance	4,662.3	(0.4%)	(0.6%)	(8.0%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	43,389.9	(2.4%)	(2.8%)	(44.7%)
Telecommunication	23,184.3	(3.8%)	(2.9%)	(8.7%)
Transportation	19,678.2	1.1%	(0.4%)	(21.4%)
Services	7,409.2	(3.1%)	2.8%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DUBAI ISLAMIC INSURANCE CO	0.39	13.1%
Al Salam Bank - Bahrain	0.68	4.5%
AIR ARABIA PJSC	0.90	3.4%
GULF NAVIGATION HOLDING PJSC	0.30	3.4%
ARABTEC HOLDING CO PJSC	0.50	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
DUBAI NATIONAL INSURANCE	4.04	(4.9%)
Emirates NBD	6.56	(4.9%)
SHUAA CAPITAL	0.41	(4.9%)
TABREED	1.98	(4.8%)
DUBAI ISLAMIC BANK	3.19	(4.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.22	90,762
AMANAT HOLDINGS PJSC	0.65	81,465
EMAAR PROPERTIES PJSC	2.15	21,283
DUBAI ISLAMIC BANK	3.19	16,428
DEYAAR DEVELOPMENT PJSC	0.21	14,027

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,682.08	(40.79)	(2.4%)	(5.0%)	(39.2%)
Market Cap (AED Mn)	256,679	(5,453)	(2.1%)	(3.6%)	(31.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	291.1	141.4	94.4%	184.2	128.9
Value Traded (AED Mn)	227.0	29.0	14.7%	221.0	186.6
No. of Trades	3,148	(692)	(18.0%)	3,036	2,457

Market Breadth	▲ 12	▼ 19	= 37
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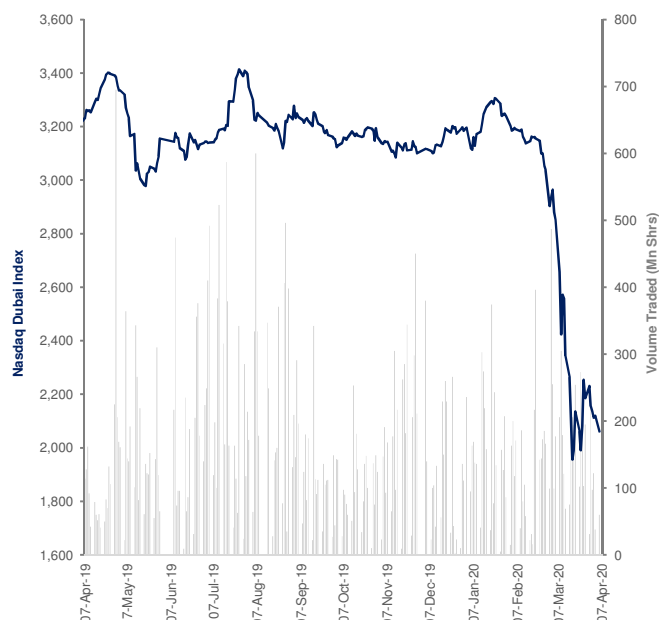
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	3.19	(4.78%)	52.58
AMANAT HOLDINGS PJSC	0.65	2.38%	51.33
EMAAR PROPERTIES PJSC	2.15	(1.38%)	46.93
UNION PROPERTIES PJSC	0.22	3.32%	20.04
Emirates NBD	6.56	(4.93%)	12.44

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,500.2	3.3%	4.3%	(0.2%)
Al Baraka Banking Group	338.1	0.0%	0.0%	(12.3%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	53.6	0.0%	4.6%	(0.0%)
DP World	12,782.0	(0.7%)	2.6%	17.6%
Emirates REIT (CEIC) Limited	77.9	0.0%	0.8%	(54.7%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,752.5	14.3%	14.3%	4.9%
Nasdaq, Inc.	15,649.2	2.6%	2.2%	(11.6%)
Orascom Construction Limited	641.0	0.0%	0.0%	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
DP World	15.40	(0.7%)

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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
DP World	15.40	8,774

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,061.64	(58.65)	(2.8%)	(3.5%)	(35.3%)
Market Cap (USD Mn)	36,500	1,154	3.3%	4.3%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	8.77	8.3	1,772.3%	1.3	0.63
Value Traded (USD Mn)	135.14	128.8	2,033.2%	14.3	6.30
No. of Trades	60	22	57.9%	155	152

Market Breadth	▲ 2	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.40	(0.71%)	135.14

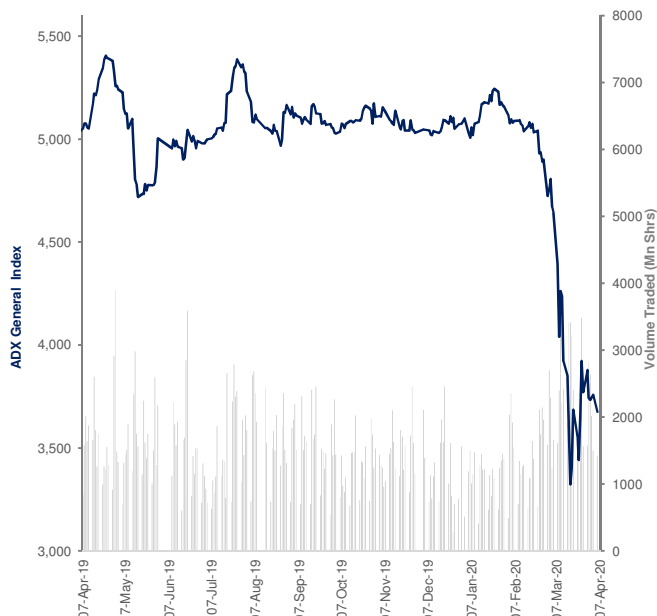
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	426,967.6	(1.6%)	(1.1%)	(21.8%)
Banks	176,108.3	(3.0%)	(3.0%)	(35.6%)
Inv. & Financial Services	2,626.7	(2.3%)	(5.2%)	(37.3%)
Real Estate	12,478.6	(4.4%)	(6.7%)	(33.2%)
Energy	43,434.1	1.0%	5.1%	(7.3%)
Consumer Staples	29,067.4	0.8%	2.2%	106.0%
Industrial	5,700.9	(0.0%)	1.0%	(14.7%)
Insurance	8,713.0	(0.1%)	(0.2%)	10.6%
Telecommunication	140,748.0	(1.1%)	(0.7%)	(14.8%)
Services	8,090.5	(0.0%)	(0.6%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agthia Group	3.05	13.8%
GULF CEMENT CO	0.50	5.3%
ABU DHABI NATIONAL ENERGY CO	0.63	5.2%
ADNOIC Distribution	2.85	0.7%
DANA GAS	0.57	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI ISLAMIC BANK	3.66	(4.9%)
ABU DHABI NATL CO FOR BUILDI	0.25	(4.9%)
AXA GREEN INSURANCE	0.51	(4.9%)
SUDATEL TELECOM GROUP LTD	0.26	(4.8%)
ALDAR PROPERTIES PJSC	1.43	(4.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.43	10,986
DANA GAS	0.57	9,845
ABU DHABI COMMERCIAL BANK	4.02	7,065
ABU DHABI ISLAMIC BANK	3.66	4,451
ESHRAQ PROPERTIES CO PJSC	0.20	3,133

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,676.46	(81.89)	(2.2%)	(1.6%)	(27.6%)
Market Cap (AED Mn)	426,968	(6,971)	(1.6%)	(1.1%)	(21.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	44.2	2.7	6.6%	50.9	46.1
Value Traded (AED Mn)	93.3	(20.3)	(17.9%)	153.5	183.3
No. of Trades	1,420	(71)	(4.8%)	1,641	1,516

Market Breadth

▲ 5 ▼ 16 = 44

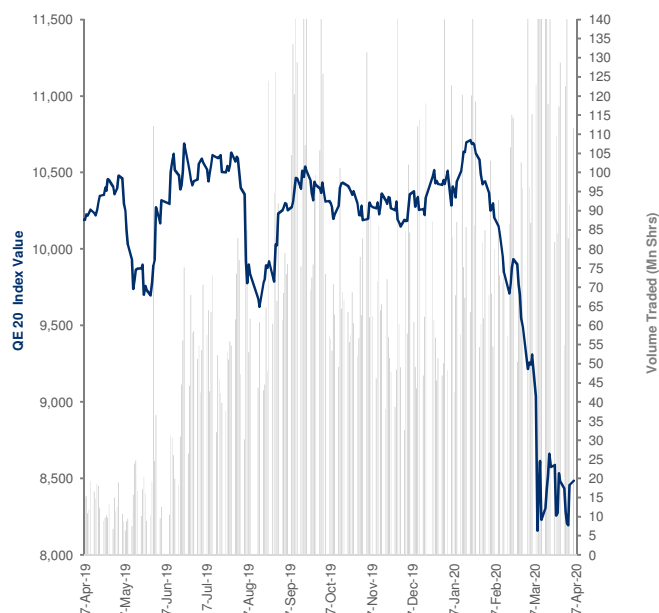
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI COMMERCIAL BANK	4.02	(3.83%)	29.07
ABU DHABI ISLAMIC BANK	3.66	(4.94%)	16.64
ALDAR PROPERTIES PJSC	1.43	(4.67%)	15.98
FIRST ABU DHABI BANK PJSC	9.66	(3.30%)	7.82
ADNOIC Distribution	2.85	0.71%	6.84

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 8, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	478,651.9	0.1%	3.9%	(17.9%)
Banking & Finance Sector	272,376.6	(1.1%)	3.7%	(12.7%)
Goods & Consumer Services	27,554.9	1.1%	1.2%	(22.2%)
Industrial Sector	95,482.1	3.0%	7.8%	(28.5%)
Insurance Sector	10,518.9	(0.0%)	2.3%	(27.9%)
Real Estate	30,053.9	1.7%	1.1%	(17.2%)
Telecom	22,992.5	(0.1%)	2.4%	(16.6%)
Transport	19,672.9	0.2%	0.4%	(16.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.79	8.3%
National Leasing	0.63	5.9%
United Development Co QSC	1.05	5.4%
Investment Holding Group	0.41	4.9%
Qatar German Co for Medical De	0.43	4.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	14.55	(2.0%)
Qatar National Bank QPSC	17.73	(1.5%)
Zad Holding Co	14.00	(1.3%)
Aamal Co	0.57	(1.1%)
Ooredoo QPSC	5.99	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.52	20,488
Qatar Aluminum Manufacturing C	0.53	15,345
Salam International Investment	0.24	13,570
Mesaieed Petrochemical Holding	1.79	10,795
United Development Co QSC	1.05	8,325

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,485.26	26.94	0.3%	3.4%	(18.6%)
Market Cap (QAR Mn)	478,652	469.8	0.1%	3.9%	(17.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	111.6	20.0	21.8%	102.1	10.2
Value Traded (QAR Mn)	144.7	(67.3)	(31.7%)	276.2	291.0
No. of Trades	4,220	(1,987)	(32.0%)	6,770	5,990

Market Breadth	▲ 33	▼ 9	= 5
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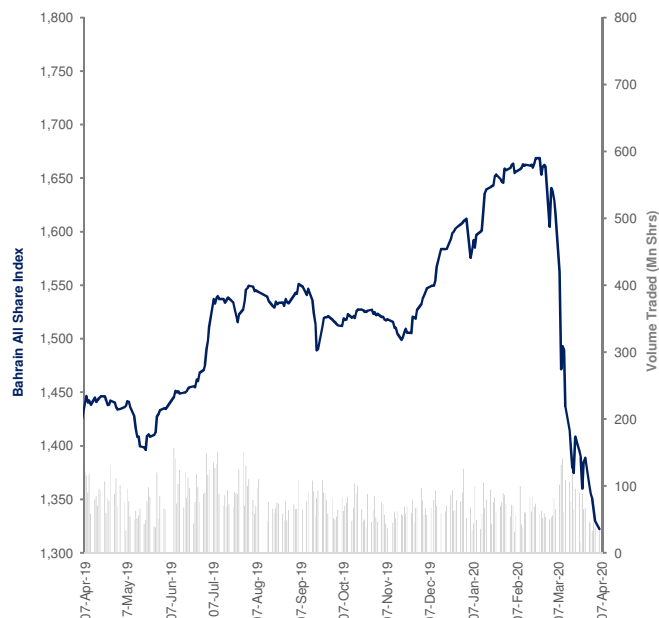
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mesaieed Petrochemical Holding	1.79	8.30%	19.12
Barwa Real Estate Co	3.07	1.55%	11.38
Ezdan Holding Group QSC	0.52	0.78%	10.63
Al Meera Consumer Goods Co QSC	15.21	2.08%	9.60
United Development Co QSC	1.05	5.42%	8.82

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,589.0	(0.7%)	(2.4%)	(19.1%)
Commercial Banks	4,341.5	(0.4%)	(2.7%)	(23.2%)
Investment	1,346.0	(1.4%)	(3.1%)	(18.5%)
Insurance	115.0	(0.0%)	(0.0%)	7.4%
Services	1,147.8	0.0%	(0.5%)	(8.9%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	519.4	(3.8%)	(3.8%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.65	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.06	(5.9%)
Arab Banking Corp BSC	0.36	(4.0%)
Aluminium Bahrain BSC	0.36	(2.4%)
National Bank of Bahrain BSC	0.60	(2.3%)
GFH FINANCIAL GROUP BSC	0.14	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	1,500
Ahli United Bank BSC	0.65	765
Bahrain Telecommunications Co	0.36	320
Al Salam Bank-Bahrain BSC	0.06	261
National Bank of Bahrain BSC	0.60	250

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,322.38	(7.40)	(0.6%)	(2.1%)	(17.9%)
Market Cap (BHD Mn)	7,589	(56)	(0.7%)	(2.4%)	(19.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,256.1	(67.9)	(95.4%)	4,638.8	5,464.9
Value Traded (BHD '000)	595.3	(4.49)	(88.3%)	974.7	1,412.4
No. of Trades	40	3	8.1%	68	95

Market Breadth	▲ 1	▼ 5	= 37
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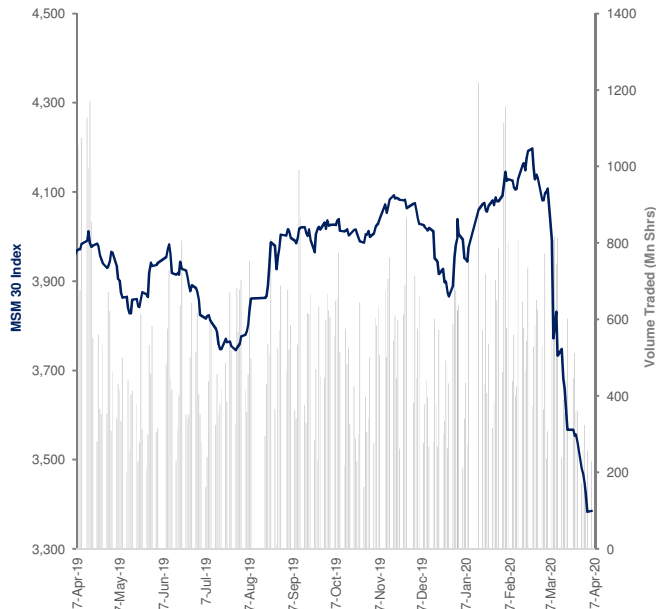
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.65	0.78%	0.19
National Bank of Bahrain BSC	0.60	(2.30%)	0.15
Bahrain Telecommunications Co	0.36	0.00%	0.11
GFH FINANCIAL GROUP BSC	0.14	(0.69%)	0.08
Arab Banking Corp BSC	0.36	(4.00%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,674.0	0.2%	(1.7%)	(13.8%)
Banking	2,934.2	1.0%	(1.6%)	(17.3%)
Industry	644.8	(0.5%)	(2.4%)	(7.1%)
Services	2095.0	(0.7%)	(1.6%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
OMINVEST	0.32	6.6%
AL MADINA INVESTMENT H olding Co.	0.02	5.0%
Al Suwadi Power Co.	0.05	4.0%
Al Anwar Holding	0.07	3.0%
Oman Cement Co.	0.22	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.37	(9.8%)
Raysut Cement Co.	0.34	(6.6%)
United Power Co.	1.65	(5.7%)
Al Jazeera Steel Products Co.	0.10	(3.0%)
Oman Telecommunications Co.	0.56	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.31	967
Bank Nizwa	0.09	887
Al Anwar Holding	0.07	483
Renaissance Services Co.	0.37	363
Galfar Engineering & Contracting Co.	0.05	172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,385.84	2.30	0.1%	(1.8%)	(15.0%)
Market Cap (OMR Mn)	5,674.0	10.5	0.2%	(1.7%)	(13.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	3,158.4	(20,029.3)	(86.4%)	13,657.8	14,930.7
Value Traded (OMR '000)	615.1	(2,044.0)	(76.9%)	2,929.8	2,434.8
No. of Trades	230	(28)	(10.9%)	536	433

Market Breadth	▲ 8	▼ 7	= 97
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	1.31%	0.30
Renaissance Services Co.	0.37	(9.80%)	0.13
Bank Nizwa	0.09	1.12%	0.08
Al Anwar Holding	0.07	2.99%	0.03
Oman Qatari Telecommunications Co.	0.39	(0.51%)	0.02

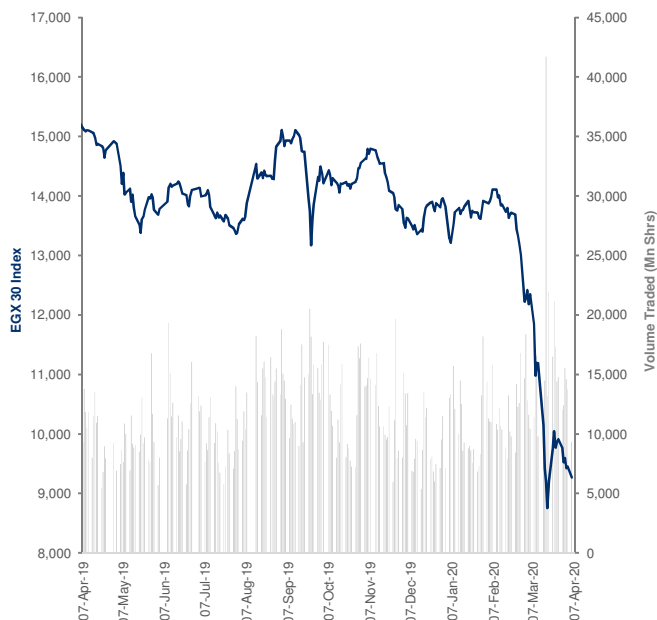
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	397,221.4	(1.8%)	(2.9%)	(29.2%)
Banking & Finance	141,717.6	(1.2%)	(2.6%)	(26.2%)
Basic Resources	13,716.9	(2.5%)	(6.5%)	(37.2%)
Chemical	22,563.6	(2.4%)	(4.5%)	(29.4%)
Construction & Material	13,413.3	(1.1%)	(1.1%)	(29.4%)
Financial Services	32,464.3	(1.2%)	(0.3%)	(36.8%)
Food & Beverage	6,444.5	0.1%	(6.3%)	(35.0%)
Healthcare & Pharma.	5,355.2	(1.6%)	(4.5%)	(18.8%)
Ind. Goods, Services, Auto.	31,773.0	(2.6%)	0.4%	(37.3%)
Media	584.1	0.3%	(1.3%)	(28.2%)
Oil & Gas	2,660.5	(3.7%)	(4.6%)	(43.3%)
Personal & Household	31,939.1	(0.7%)	(1.7%)	(22.5%)
Real Estate	38,491.0	(2.6%)	(3.3%)	(35.5%)
Telecommunication	37,151.6	(4.3%)	(8.0%)	(19.2%)
Travel & Leisure	18,946.6	(0.9%)	(1.0%)	(25.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt SAE	30.12	2.1%
Egyptians for Housing & Dev. Co.	2.04	1.0%
Six of October Dev. & Inv.	9.32	0.5%
Egyptian Media Production City	3.08	0.3%
El Kahera Housing	11.99	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Telecom Egypt Co	9.65	(9.2%)
Egyptian Resorts Co	1.46	(7.7%)
Tourah Portland Cement Co	5.03	(6.2%)
Ghabbour Auto	1.44	(5.0%)
Egypt Aluminium	8.69	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings SAE	1.07	12,346
Ghabbour Auto	1.44	5,378
Egyptian Iron & Steel Co	1.07	3,442
Palm Hills Developments SAE	1.04	3,225
Talaat Moustafa Group	4.65	2,842

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	9,272.88	(182.50)	(1.9%)	(3.3%)	(33.6%)
Market Cap (EGP Mn)	397,221	(7,358)	(1.8%)	(2.9%)	(29.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	55.5	(43.8)	(44.1%)	78.7	111.4
Value Traded (EGP Mn)	249.1	(375.8)	(60.1%)	464.1	713.2
No. of Trades	9,337	(4,430)	(32.2%)	12,746	16,642

Market Breadth	▲ 8	▼ 41	= 10
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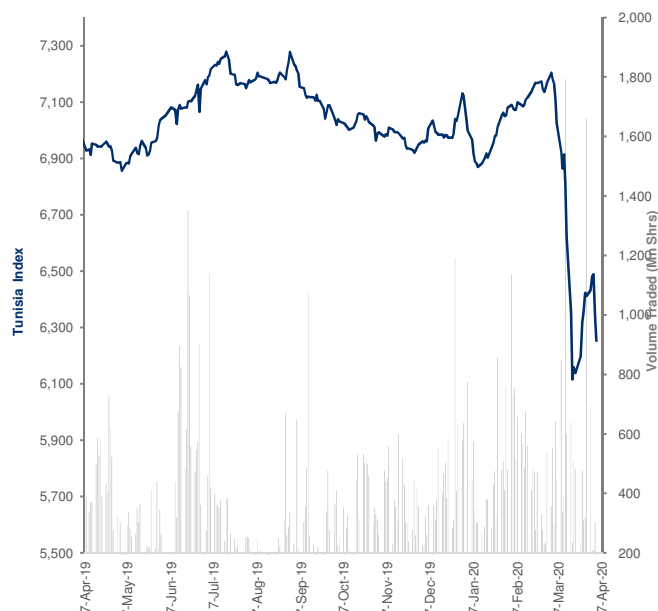
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	56.06	(2.16%)	85.68
Egyptian Int'l Pharmaceutical Industries	54.00	(1.64%)	17.22
ElSewedy Electric Co	8.24	(1.90%)	14.71
Qalaa Holdings SAE	1.07	(0.83%)	13.23
Talaat Moustafa Group	4.65	(4.52%)	13.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,242.8	(1.1%)	(3.1%)	(11.1%)
Banking	8,216.5	(1.6%)	(4.4%)	(14.5%)
Insurance	757.4	0.5%	0.3%	(7.4%)
Leasing	490.8	(0.1%)	0.9%	(1.7%)
Financial Services	2,214.0	(1.6%)	(4.6%)	(6.1%)
Industrial	1,370.9	(1.0%)	(2.6%)	(21.1%)
Chemical Industry	399.6	2.3%	2.4%	(26.6%)
Food & Beverage	4,201.7	(0.6%)	(2.4%)	(4.6%)
Retailing	1,196.1	0.3%	0.4%	0.5%
Others	1,395.8	(1.5%)	(2.5%)	(13.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	122.57	3.0%
Air Liquide Tunisie	72.10	3.0%
Industries Chimiques du Fluor	70.00	2.9%
Societe Magasin General	30.80	2.8%
Arab Tunisian Bank	3.57	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Internationale Arabe de	102.19	(3.0%)
Union Internationale de Banque	16.86	(3.0%)
Banque de Tunisie	7.16	(3.0%)
Tunis Re	6.91	(2.9%)
Societe Nouvelle Maison de la	7.27	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.57	20
Societe D'Articles Hygieniques	9.00	17
Arab Tunisian Lease	1.60	12
Societe Moderne de Ceramique	0.78	10
Union Internationale de Banque	16.86	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,253.63	(84.30)	(1.3%)	(3.5%)	(12.2%)
Market Cap (DT Mln)	20,243	(220)	(1.1%)	(3.1%)	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	136.5	(166.6)	(55.0%)	497.4	542.2
Value Traded ('000 DT)	1,249.9	(1,662.2)	(57.1%)	3,687.2	4,428.0
No. of Trades	817	(296)	(26.6%)	1,290	8,397

Market Breadth	▲ 15	▼ 27	= 26
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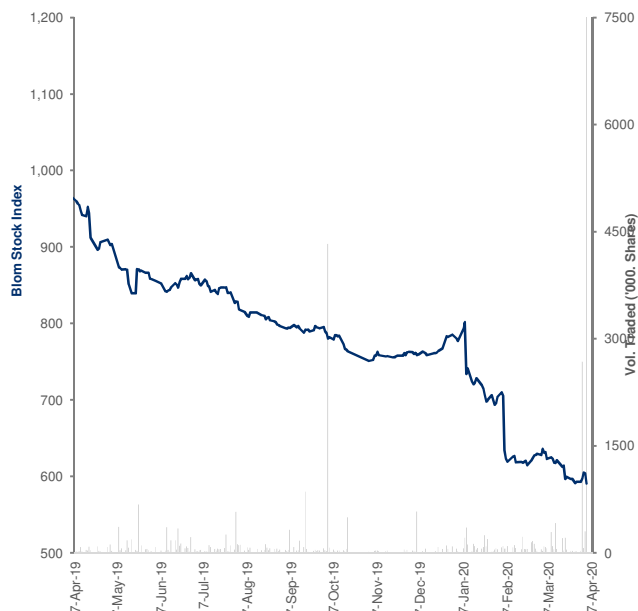
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	102.19	(3.00%)	0.31
Societe D'Articles Hygieniques	9.00	(0.66%)	0.15
Amen Bank	25.00	(0.87%)	0.12
Union Internationale de Banque	16.86	(2.99%)	0.10
Societe Frigorifique et Brasse	17.70	(0.56%)	0.10

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,616.2	(1.6%)	(0.2%)	(12.0%)
Banking & Finance	7,106.9	(1.2%)	(1.5%)	(24.0%)
Industries	219.2	0.0%	0.2%	0.1%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,200.5	(2.7%)	2.9%	32.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	9.99	0.4%

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Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi SAL	1.35	(10.0%)
Solidere B	9.25	(7.5%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Bank Audi SAL	1.35	9,009
Solidere A	9.99	16
Solidere B	9.25	0

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Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	591.11	(13.0)	(2.1%)	(1.1%)	(24.8%)
Market Cap (USD Mn)	10,616.2	(177.8)	(1.6%)	(0.2%)	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	9,024.9	8,723.9	2,899.1%	283.5	2,952.5
Value Traded ('000s USD)	12,320.6	11,503.9	1,408.5%	919.7	13,492.3

Market Breadth	▲ 1 ▼ 2 = 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Bank Audi SAL	1.35	(10.00%)	12.16
Solidere A	9.99	0.40%	0.16
Solidere B	9.25	(7.50%)	0.00

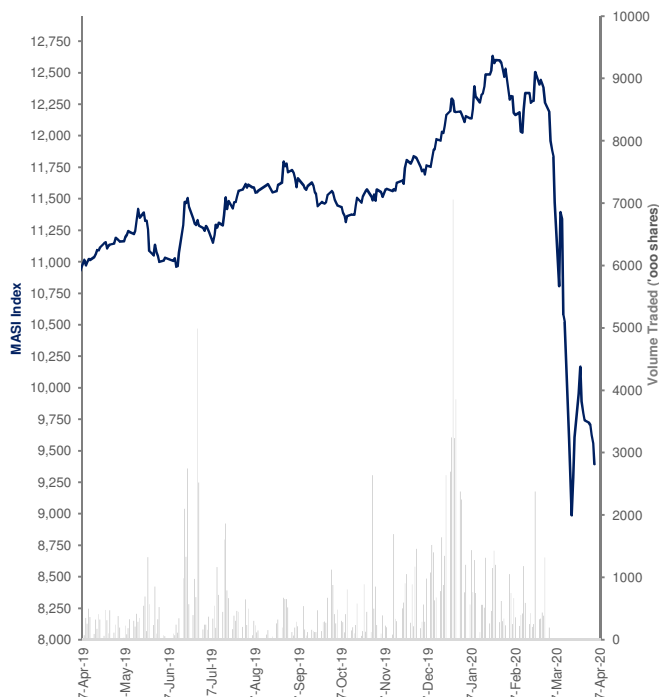
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Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	443,059.9	(1.6%)	(3.2%)	(22.7%)
Banking	164,720.8	(2.7%)	(4.9%)	(26.2%)
Beverages	8,938.7	(2.9%)	(2.9%)	(18.7%)
Chemicals	1,816.5	0.0%	2.4%	(8.1%)
Construction & Building Material	48,044.0	(3.3%)	(4.6%)	(29.6%)
Distributors	11,949.6	(2.5%)	(1.0%)	(6.5%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	18,870.8	1.8%	0.6%	(13.9%)
Food Producers & Processors	20,141.2	(0.9%)	0.1%	(21.5%)
Holding Companies	2,544.8	0.0%	(3.2%)	(15.1%)
Insurance	19,801.3	(1.6%)	(1.5%)	(16.6%)
Investment & other Finance	3,841.3	(2.1%)	(0.2%)	(15.7%)
Leisures & Hotel	1,318.1	(3.2%)	(6.2%)	(45.9%)
Materials, Software & Computer	2,960.7	(2.6%)	(1.0%)	(9.4%)
Mining	8,706.4	0.8%	(3.4%)	(37.1%)
Oil & Gas	11,996.9	(3.5%)	(7.3%)	(8.2%)
Real Estate	3,289.6	0.3%	(3.5%)	(30.4%)
Telecommunications	109,886.9	0.1%	(1.6%)	(18.3%)
Transport	836.1	(3.9%)	(3.9%)	(20.7%)
Utilities	3,080.0	0.0%	1.3%	(13.7%)
Forestry & Paper	44.7	0.0%	(1.0%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	316.00	3.1%
TAQA Morocco SA	800.00	1.8%
Managem SA	440.00	1.6%
Douja Promotion Groupe Addoha	6.55	1.4%
Lesieur Cristal	130.50	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	29.57	(4.0%)
Ennaki Automobiles	28.61	(4.0%)
Credit Immobilier et Hotelier	233.80	(4.0%)
Societe Des Boissons du Maroc	2243.00	(4.0%)
Hightech Payment Systems SA	3361.00	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	125.00	151.9
Attijariwafa Bank	354.00	146.3
Banque Centrale Populaire	210.00	54.4
Bank of Africa	144.05	32.7
Alliances Developpement Immobi	29.57	29.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,395.76	(164.10)	(1.7%)	(3.2%)	(22.8%)
Market Cap (MAD Mn)	443,060	(7,369)	(1.6%)	(3.2%)	(22.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	511.6	168.3	49.0%	795.2	368.8
Value Traded (MAD Mn)	143.14	27.60	23.9%	157.1	35.2

Market Breadth	▲ 6	▼ 21	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	354.00	(2.21%)	52.21
Maroc Telecom	125.00	0.08%	19.01
Ciments du Maroc	1240.00	(3.05%)	12.48
Banque Centrale Populaire	210.00	(2.33%)	11.55
Societe Des Boissons du Maroc	2243.00	(3.98%)	9.47

Source: Bloomberg, Kamco Research

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