

MENA Markets Daily Report

February 9, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	8,423.05	(0.2%)	7.5%	4.8%
		Kuwait	Main 50 Index	▲	7,339.08	0.4%	7.8%	24.0%
Kuwait	2	Kuwait	Main Market Index	▲	7,343.24	0.7%	6.3%	24.0%
Saudi Arabia	3	Kuwait	All Share Index	▼	7,895.39	(0.1%)	7.2%	8.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,433.58	0.2%	3.3%	0.6%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	5,238.39	(0.1%)	1.5%	27.1%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,376.49	0.5%	4.0%	9.8%
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,586.14	0.2%	1.8%	(1.7%)
Bahrain	8	Qatar	QE 20 Index	▼	10,615.75	(0.4%)	0.4%	(2.4%)
Oman	9	Bahrain	Bahrain All Share	▲	1,881.67	0.5%	(5.2%)	0.7%
Egypt	10	Oman	MSX 30 Index	▼	4,564.30	(0.2%)	(0.3%)	1.4%
Jordan	11	Egypt	EGX 30	▲	30,011.84	0.9%	0.9%	19.5%
Tunisia	12	Jordan	ASE Index	▼	2,607.88	(0.1%)	4.8%	2.4%
Morocco	13	Tunisia	Tunisia Index	▲	10,197.69	0.3%	2.5%	13.7%
		Morocco	MASI	=	16,325.77	0.0%	10.5%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,303.67	1.0%	(1.4%)	12.7%
		India	SENSEX	▼	77,860.19	(0.3%)	(0.4%)	8.2%
		Brazil	BOVESPA Stock Index	▼	124,619.40	(1.3%)	3.6%	(10.4%)
		Mexico	BOLSA Index	▲	52,817.75	0.3%	6.7%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,108.48	0.6%	3.1%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	869.44	(0.7%)	3.3%	17.3%
		Asia	MSCI Asia Pacific	▲	583.24	0.6%	2.4%	8.2%
		Europe	DJ Stoxx 600	▼	542.75	(0.4%)	6.9%	6.0%
		Europe	FTSEurofirst 300	▼	2,161.89	(0.4%)	7.2%	6.7%
		U.S.A	S&P 500	▼	6,025.99	(1.0%)	2.5%	23.3%
		U.S.A	DJIA	▼	44,303.40	(1.0%)	4.1%	12.9%
		U.S.A	NASDAQ Composite	▼	19,523.40	(1.4%)	1.1%	28.6%
		UK	FTSE 100	▼	8,700.53	(0.3%)	6.5%	5.7%
		Germany	DAX	▼	21,787.00	(0.5%)	9.4%	18.8%
		Japan	NIKKEI 225	▼	38,787.02	(0.7%)	(2.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	21,133.54	1.2%	5.4%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	108.04	0.3%	(0.41%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.27%)	(0.91%)	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.03	(0.53%)	(0.25%)	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.01%	(0.14%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	74.66	0.5%	0.0%	(3.1%)
		Oil	NYMEX	▲	71.00	0.6%	(1.0%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.31	(2.9%)	6.8%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,861.07	0.2%	9.0%	26.3%
		Silver	Silver Spot \$/Oz	▼	31.82	(1.1%)	10.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	96,019.98	(0.8%)	2.5%	116.2%

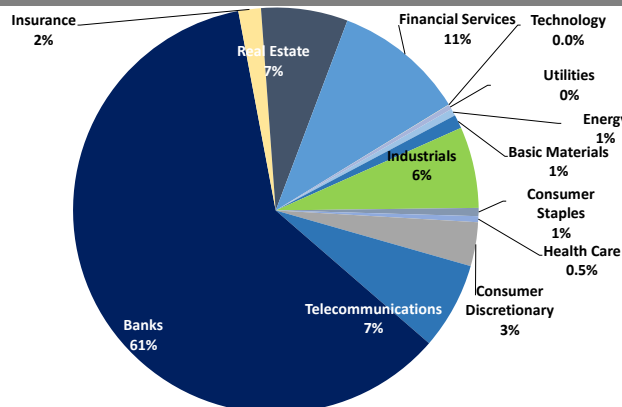
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

February 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,462.5	20.6	11.3%
2- National Bank of Kuwait	8,176.6	13.9	14.7%
3- Boubayan Bank	2,688.5	29.0	10.5%
4- Zain	2,068.3	12.3	14.7%
5- Commercial Bank of Kuwait	1,396.2	13.9	14.9%
6- Gulf Bank	1,209.2	21.0	7.1%
7- Mabane Co.	1,138.4	17.1	10.2%
8- Ahli Bank of Kuwait	740.5	14.4	8.4%
9- Burgan Bank	734.7	15.7	5.4%
10- Agility (PWC Logistics)	653.4	10.7	6.2%
Total	31,268	17.02	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.365	0.184	101.7%
Oula Fuel Marketing Co.	0.572	0.055	10.6%
Kuwait & M.E. Financial Inv. Co.	0.150	0.014	10.3%
Soor Fuel Marketing Co.	0.327	0.030	10.1%
UniCap Investment and Finance	0.297	0.024	8.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.071	(0.009)	(11.2%)
Tamdeen Investment Co.	0.827	(0.043)	(4.9%)
Metal & Recycling Co.	0.168	(0.008)	(4.5%)
Al-Argan International Real Estate Co.	0.106	(0.005)	(4.5%)
Kuwait Emirates Holding Co.	0.053	(0.002)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.139	3.7%	195,031,731
Oula Fuel Marketing Co.	0.572	10.6%	193,481,797
Arab Real Estate Co.	0.071	(11.2%)	29,183,849
Inovent	0.105	(2.8%)	22,392,280
Kuwait Real Estate Co.	0.326	2.2%	20,217,831

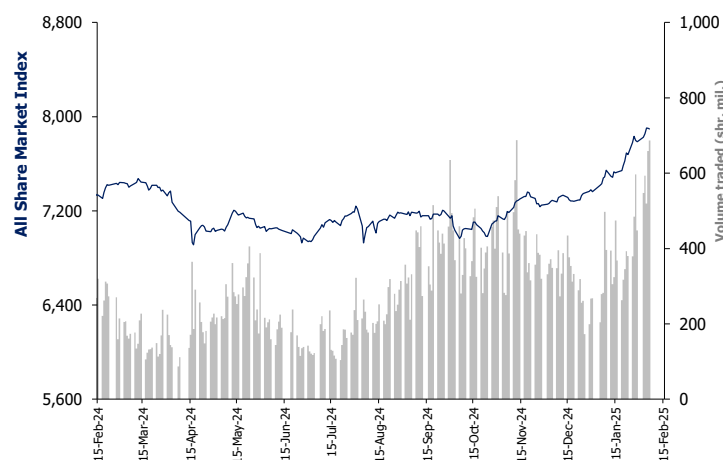
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,895.4	▼	(0.1%)	1.4%	7.2%
Energy	1,347.8	▲	1.4%	1.5%	13.3%
Basic Materials	920.6	▲	1.4%	4.5%	1.0%
Industrials	746.0	▼	(0.1%)	1.3%	3.1%
Consumer Staples	1,028.5	▲	1.8%	(0.3%)	3.0%
Health Care	448.4	=	0.0%	(3.3%)	(2.2%)
Consumer Discretionary	2,420.9	▲	2.6%	6.0%	14.0%
Telecommunications	1,057.2	▲	1.0%	4.3%	3.9%
Banks	1,965.9	▼	(0.4%)	1.2%	8.6%
Insurance	2,103.0	▲	0.5%	3.0%	2.3%
Real Estate	1,521.5	▲	0.3%	1.3%	12.4%
Financial Services	1,526.6	▼	(0.2%)	(0.8%)	1.1%
Technology	1,004.0	▼	(2.1%)	(4.2%)	(3.5%)
Utilities	402.6	=	0.0%	0.7%	1.3%

Market Breadth	▲ 59	▼ 57	▬ 27		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,423.05	(19.9)	(0.2%)	1.5%	7.5%
Main 50 Index	7,339.08	31.6	0.4%	1.0%	7.8%
Main Market Index	7,343.24	51.6	0.7%	1.2%	6.3%
All Share Market Index	7,895.39	(4.7)	(0.1%)	1.4%	7.2%
Market Cap (KWD Mn)	46,598.90	(24.9)	(0.1%)	1.5%	7.3%

Index Performance relative to Volume



Market Trading Data and Volatility

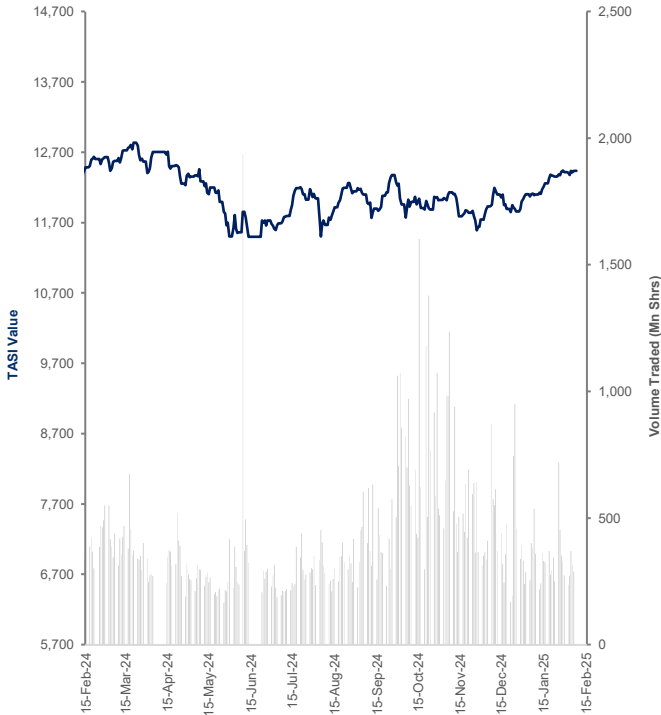
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	686.5	28.0	4.2%	421.9	278.8
Value Traded (KWD Mn)	202.2	29.9	17.4%	103.2	67.7
No. of Trades	21,277	(1,523)	(6.7%)	19,505	15,337

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.572	10.6%	107,449,931
Kuwait Business Town Real Estate Co.	0.139	3.7%	26,917,756
Kuwait Real Estate Co.	0.326	2.2%	6,550,703
National Bank of Kuwait	0.982	(0.9%)	4,751,344
Kuwait Finance House	0.794	(0.3%)	4,280,135

Saudi Tadawul Daily Report

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,249,324.1	0.0%	(0.2%)	0.5%
Energy	6,772,513.4	(0.2%)	(0.5%)	(1.3%)
Materials	637,084.4	1.5%	1.2%	0.9%
Capital Goods	70,520.8	0.0%	(0.2%)	4.5%
Commercial & Professional Svc	16,449.9	0.6%	0.5%	6.1%
Transportation	52,911.0	0.4%	2.1%	8.9%
Consumer Durables & Apparel	9,876.9	0.2%	1.5%	8.6%
Consumer Services	73,426.1	0.1%	2.9%	6.7%
Media	49,133.8	(0.4%)	(0.1%)	2.4%
Consumer Discretionary Distribution &	32,526.0	0.7%	1.2%	8.0%
Consumer Staples Distribution & Retail	54,351.8	0.3%	1.4%	17.3%
Food & Beverages	119,602.2	0.5%	0.0%	3.0%
Health Care Equipment & Svc	192,985.8	0.7%	0.7%	10.4%
Pharma, Biotech & Life Science	18,076.0	0.3%	(0.2%)	6.8%
Banks	1,013,092.5	(0.5%)	0.4%	4.0%
Financial Services	72,946.0	(1.0%)	2.5%	7.7%
Insurance	97,986.0	(0.2%)	0.7%	1.0%
Telecommunication Services	278,162.1	0.6%	1.1%	9.5%
Utilities	386,570.0	0.7%	(2.3%)	(1.0%)
REITs	15,434.4	(0.0%)	(0.5%)	(0.6%)
Real Estate Mgmt & Dev't	140,235.0	1.2%	0.2%	11.3%
Software & Services	144,943.5	0.1%	(2.2%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Almasane Alkobra Mining Co.	68.90	7.5%
Thimar	56.90	5.8%
Makkah Construction & Developm	108.60	4.4%
Mediterranean & Gulf Insurance	26.90	4.3%
Jahez International Company for Information System Technology	38.95	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Allianz Saudi Fransi Cooperati	18.72	(2.2%)
Balsm Alofoq Medical Co.	78.30	(2.0%)
Tanmiah Food Co.	127.80	(2.0%)
Saudi Industrial Investment Gr	17.40	(1.7%)
Saudi Arabian Cooperative Insu	18.68	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.45	52,000
Americana Restaurants International PLC	2.56	18,827
Shams	0.92	9,538
Alinma Bank	30.75	8,278
Anaam International Holding Gr	1.27	7,964

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,433.58	19.18	0.2%	0.1%	3.3%
Market Cap (SAR Mn)	10,249,324	713	0.0%	(0.2%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	288.9	(26.2)	(8.3%)	335.9	345.4
Value Traded (SAR Mn)	6,854.9	(144.0)	(2.1%)	6,384.0	8,403.9
No. of Trades	451,572	(24,389)	(5.1%)	473,053	511,025

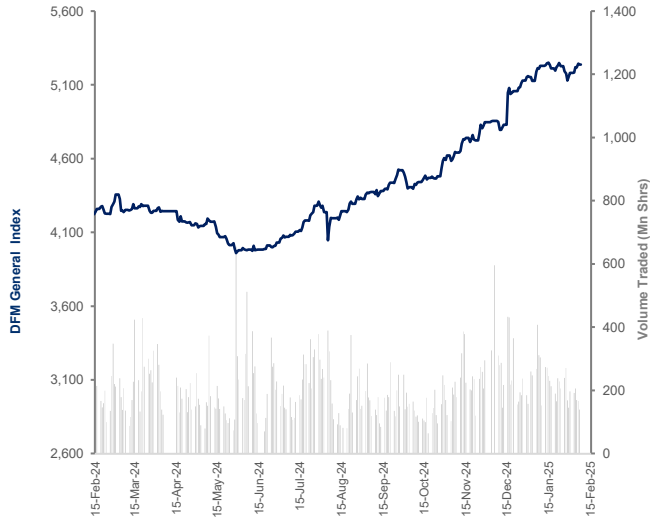
Market Breadth	▲ 122	▼ 96	= 39
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	99.90	(1.3%)	528.09
Saudi Arabian Mining Co	50.10	4.0%	293.55
Alinma Bank	30.75	0.3%	255.16
Saudi National Bank	34.35	(0.4%)	245.41
Nice One Beauty Digital Marketing Co.	60.00	3.4%	223.52

Dubai Financial Market Daily Report

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	914,377.3	0.1%	1.5%	1.0%
Financials	375,593.2	0.2%	1.6%	5.0%
Real Estate	195,808.6	0.5%	0.5%	2.3%
Industrial	97,126.1	(0.5%)	2.3%	(4.2%)
Materials	1,212.7	14.2%	(2.3%)	(2.9%)
Consumer Staples	31,337.0	1.8%	1.4%	(1.4%)
Consumer Discretionary	37,021.8	(1.7%)	(1.2%)	0.8%
Telecommunication	35,583.3	(0.1%)	(0.4%)	4.8%
Utilities	140,694.4	(0.4%)	3.2%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.40	14.9%
National Cement Co	3.38	14.2%
Emirates Investment Bank	90.00	8.7%
Emirates Refreshments Co	2.93	5.8%
Al Salam Bank - Bahrain	2.05	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.76	(6.0%)
Al Salam Bank Sudan	0.71	(5.7%)
Al Ramz Corporation Investment and Development PJSC	1.31	(5.1%)
TAALEEM	4.00	(4.3%)
National Industries Group	3.09	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.41	22,827
Drake & Scull International	0.35	21,099
Shuaa Capital	0.24	15,362
Dubai Financial Market Pjsc	1.37	14,927
Emaar Properties Pjsc	13.65	7,955

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,238.39	(6.44)	(0.1%)	1.1%	1.5%
Market Cap (AED Mn)	914,377	729	0.1%	1.5%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	139.3	(26.8)	(16.1%)	226.0	137.0
Value Traded (AED Mn)	372.2	(120.0)	(24.4%)	613.5	359.4
No. of Trades	10,052	(3,408)	(25.3%)	13,710	6,898

Market Breadth	▲ 19	▼ 23	≡ 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.65	0.37%	108.25
Dubai Islamic Bank	7.70	(1.16%)	45.53
Emaar Development	13.20	1.15%	33.79
TALABAT Holding PLC	1.41	(1.40%)	32.37
Emirates Nbd	21.20	1.19%	28.16

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 9, 2025



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,670.7	0.1%	2.1%	5.8%
DEPA Limited (AED)	145.3	(0.0%)	(0.0%)	0.0%
Emirates REIT (CEIC) Limited	175.1	0.0%	(6.3%)	9.3%
ENBD REIT (CEIC) Limited	96.8	0.0%	7.5%	9.9%
Hikma Pharmaceuticals GDR	6,333.7	0.0%	7.3%	14.7%
Nasdaq, Inc.	47,325.5	0.0%	1.5%	5.0%
Orascom Construction Limited	594.2	5.7%	2.7%	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.39	5.69%
Worst Return Performers	Price (USD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,376.49	20.11	0.5%	0.7%	4.0%
Market Cap (USD Mn)	54,671	32.0	0.1%	2.1%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-25	YTD-24
Volume (Mn Shares)	0.002	(0.10)	(98%)	0.136	0.09
Value Traded (USD Mn)	0.003	(0.05)	(94%)	0.1	0.03
No. of Trades	2.0	(8.00)	(80%)	5	5

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	1.0
Orascom Construction Limited	5.39	0.6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.39	5.69%	0.00
Enbd Reit (Ceic) Limited	0.39	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,922,196.0	0.3%	0.3%	(0.1%)
Financials	1,391,200.7	0.1%	(0.5%)	1.3%
Telecommunication	187,797.3	0.2%	(0.7%)	6.1%
Consumer Discretionary	72,740.8	1.1%	2.2%	5.7%
Industrial	238,096.9	(0.3%)	(2.3%)	(0.8%)
Real Estate	67,675.9	1.6%	3.6%	3.7%
Basic Materials	96,819.3	0.1%	2.1%	4.7%
Energy	432,672.0	1.9%	5.0%	3.6%
Utilities	348,546.2	(0.6%)	(0.6%)	(11.7%)
Consumer Staples	35,735.7	0.2%	(1.2%)	(4.3%)
Health Care	50,911.2	(0.5%)	(3.5%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	1.05	4.0%
Americana Restaurants International PLC	2.52	3.7%
Hayah Insurance Co	1.34	3.1%
ADNOC Drilling	5.90	2.8%
Gulf Pharmaceutical Industries	1.60	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.77	(3.8%)
Fujairah Cement Industries	0.31	(2.9%)
Alpha Dhabi Holding PJSC	10.84	(1.5%)
National Marine Dredging Co.	24.60	(1.1%)
PureHealth	3.32	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas Co.	0.76	20,921
ADNOCGAS UH EQUITY	3.57	18,764
Americana Restaurants International PLC	2.52	13,839
Multiply Group	2.05	13,242
Al Dar Properties Co.	7.96	12,817

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,586.14	22.82	0.2%	0.0%	1.8%
Market Cap (AED Mn)	2,922,196	8,083	0.3%	0.3%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	190.0	(22.8)	(10.7%)	243.8	216.9
Value Traded (AED Mn)	873.2	(102.5)	(10.5%)	968.5	984.7
No. of Trades	17,077	(2,801)	(14.1%)	18,091	13,362

Market Breadth	▲ 29	▼ 19	= 40
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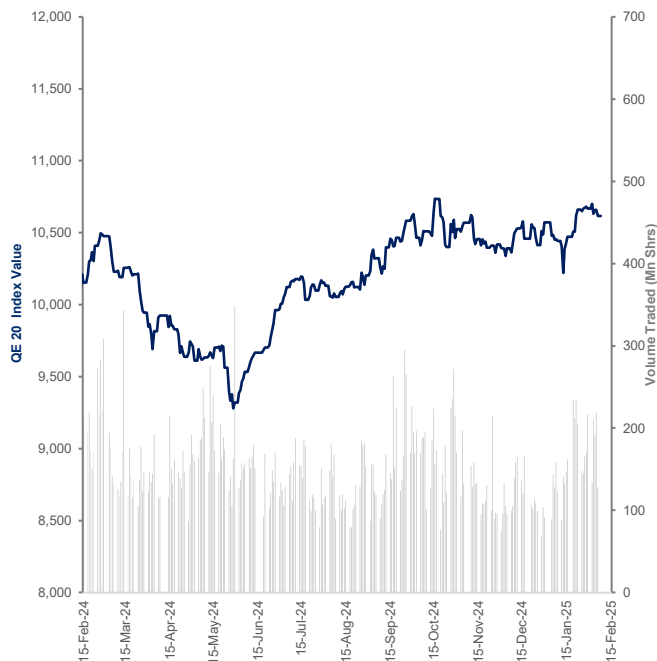
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.50	0.00%	188.20
Al Dar Properties Co.	7.96	1.66%	101.63
ADNOCGAS UH EQUITY	3.57	2.00%	66.41
Alpha Dhabi Holding PJSC	10.84	(1.45%)	52.70
Abu Dhabi Islamic Bank	16.26	0.62%	46.49

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	621,372.1	(0.5%)	(0.4%)	0.1%
Banking & Finance Sector	297,992.8	(0.5%)	(0.1%)	(2.4%)
Goods & Consumer Services	30,929.8	0.2%	0.2%	2.2%
Industrial Sector	149,718.7	(0.5%)	(2.2%)	0.9%
Insurance Sector	11,071.6	(0.5%)	(2.6%)	(0.3%)
Real Estate	42,879.5	(1.1%)	2.2%	(1.6%)
Telecom	49,900.8	(1.0%)	(0.4%)	11.6%
Transport	38,879.0	0.1%	1.9%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	14.79	1.3%
Meeza	3.12	1.1%
Widam Food Co	2.48	1.0%
Damaan Islamic Insurance Company (BEEMA)	4.10	1.0%
Zad Holding Group	15.61	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	3.41	(2.5%)
Qatar Electricity & Water Co Q	15.60	(2.4%)
Doha Bank QPSC	2.04	(2.0%)
Qatar Aluminum Manufacturing C	1.37	(1.7%)
Ezdan Holding Group QSC	1.02	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.33	13,553
Ezdan Holding Group QSC	1.02	11,824
Qatar Aluminum Manufacturing C	1.37	8,571
Mesaieed Petrochemical Holding	1.49	7,213
Dukhan Bank	3.73	6,789

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,615.75	(41.69)	(0.4%)	(0.5%)	0.4%
Market Cap (QAR Mn)	621,372	(3,134)	(0.5%)	(0.4%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	126.6	(92.6)	(42.2%)	163.6	162.7
Value Traded (QAR Mn)	377.7	(184.4)	(32.8%)	419.0	503.0
No. of Trades	14,404	(4,103)	(22.2%)	14,531	16,931

Market Breadth

▲ 17 ▼ 32 = 4

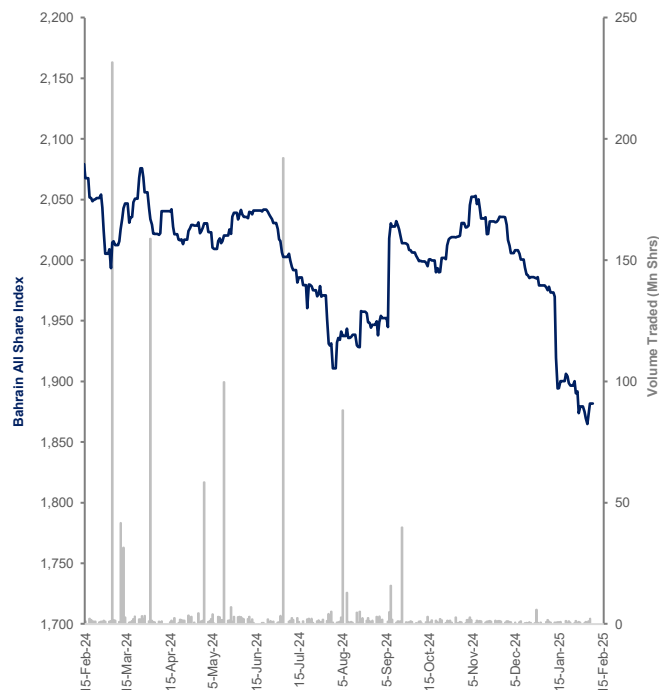
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.60	(0.90%)	39.84
Industries Qatar QSC	13.30	(0.08%)	28.56
Dukhan Bank	3.73	0.22%	25.15
Commercial Bank PSQC/The	4.55	(0.68%)	23.55
Qatar Islamic Bank SAQ	20.83	0.05%	23.26

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,021.5	0.1%	0.6%	1.1%
Materials	1,462.6	0.0%	(2.8%)	(20.8%)
Industrial	125.9	0.0%	0.0%	(3.8%)
Consumer Discretionary	223.0	0.1%	(0.5%)	(4.5%)
Consumer Staples	123.2	0.0%	0.0%	(1.9%)
Financials	32,135.2	0.1%	0.7%	2.5%
Communication Services	888.4	0.0%	0.2%	0.7%
Real Estate	63.2	0.7%	2.2%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.21	3.4%
Arab Banking Corp BSC	0.33	3.1%
Khaleeji Commercial Bank BSC	0.08	1.3%
Seef Properties BSC	0.11	0.9%
Bahrain Duty Free Complex	0.40	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,881.67	8.47	0.5%	0.1%	(5.2%)
Market Cap (BHD Mn)	35,021.5	31.7	0.1%	0.6%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,143	990	85.8%	826.7	2,315.3
Value Traded (BHD '000)	560	182	48.4%	306.3	1,233.6
No. of Trades	52	21	67.7%	32	57

Market Breadth	▲ 4 ▼ 0 = 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	839
Bahrain Duty Free Complex	0.40	502
Seef Properties BSC	0.11	225
Arab Banking Corp BSC	0.33	191
GFH FINANCIAL GROUP BSC	0.32	134

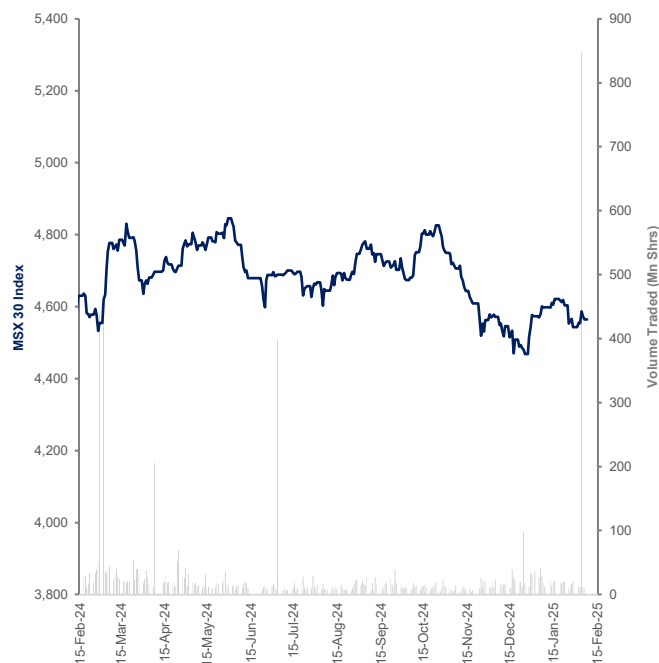
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Duty Free Complex	0.40	0.50%	0.20
Al Salam Bank-Bahrain BSC	0.21	3.41%	0.18
GFH FINANCIAL GROUP BSC	0.32	0.00%	0.04
Aluminium Bahrain B.S.C	1.03	0.00%	0.04
Trafco Group BSC	0.29	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,011.4	(0.1%)	(0.3%)	(1.7%)
Financial	5,283.3	(0.4%)	0.6%	1.6%
Industrial	4,335.7	(0.2%)	(1.4%)	(4.9%)
Services	2392.5	0.8%	0.0%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.06	5.8%
Takaful Oman Insurance	0.05	4.3%
Muscat Finance Co. Ltd.	0.049	4.3%
Oman Qatari Telecommunications Co.	0.23	3.6%
Oman International Engineering And Investment Co	0.12	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.12	(5.6%)
Voltamp Energy Co.	0.51	(4.7%)
Bank Dhofar	0.15	(4.4%)
Al Anwar Holding	0.07	(4.1%)
United Finance Co.	0.06	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,564.30	(9.03)	(0.2%)	0.5%	(0.3%)
Market Cap (OMR Mn)	12,011.4	(13.33)	(0.1%)	(0.3%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	11,414.8	36.4	0.3%	55,125.4	16,847.4
Value Traded (OMR '000)	1,869.8	2.0	0.1%	3,398.8	3,164.9

Market Breadth	▲ 17	▼ 15	= 86
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	1,840
OQ BASE INDUSTRIES (SFZ)	0.10	1,767
Sohar Bank	0.14	1,701
OQ Exploration & Production SA	0.32	1,278
Abraj Energy Services	0.24	625

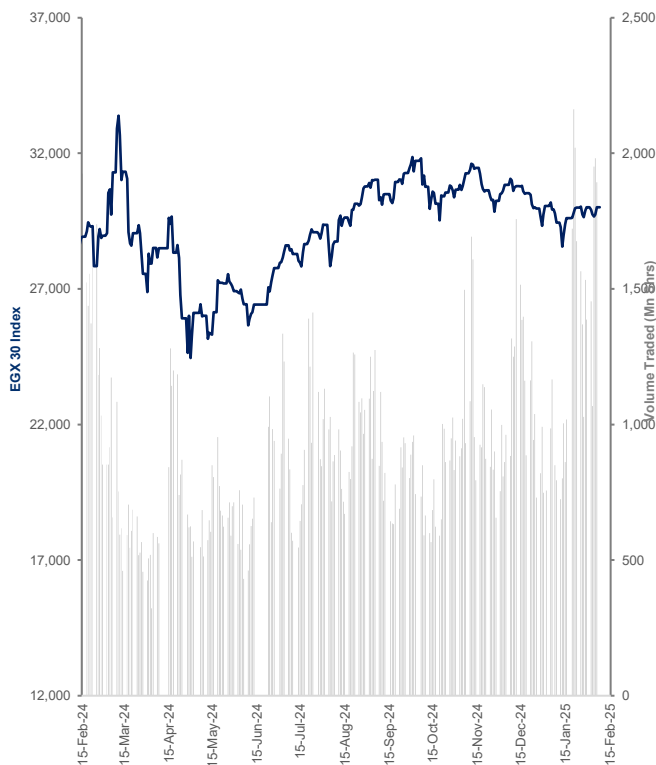
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(0.31%)	0.40
OQ Gas Networks	0.13	0.00%	0.24
Sohar Bank	0.14	(0.71%)	0.24
OQ BASE INDUSTRIES (SFZ)	0.10	(0.96%)	0.18
Oman Telecommunications Co.	0.90	2.27%	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,153,768.1	(0.3%)	(1.4%)	1.4%
Banks	412,291.9	(4.7%)	(3.5%)	(5.8%)
Basic Resources	333,299.2	0.6%	0.2%	13.4%
Industrial Goods	184,885.9	0.8%	(4.2%)	4.0%
Health Care & Pharmaceuticals	51,067.5	(0.0%)	(1.0%)	2.8%
Real Estate	312,468.7	0.6%	(1.8%)	0.5%
Travel and Leisure	70,602.6	(0.1%)	2.4%	(2.5%)
Food, Beverages & Tobacco	192,014.3	3.3%	1.2%	2.7%
Energy and Support Services	19,554.3	(0.4%)	(2.3%)	0.4%
Trade and Distributors	17,227.1	0.3%	(1.8%)	(3.9%)
Shipping and Transport	74,701.2	0.6%	(2.5%)	(2.8%)
Education Services	26,593.0	0.5%	1.2%	10.6%
Contracting and Construction Eng	39,475.6	0.1%	1.4%	(2.6%)
Textiles and Durables	30,124.9	0.5%	0.8%	5.2%
Building Materials	26,872.5	1.6%	(2.2%)	18.1%
Media & Communication Services	148,981.4	1.1%	(1.5%)	(0.9%)
Paper and Packaging	2,491.3	0.6%	0.3%	(1.5%)
Non-bank Financial Services	211,116.7	0.2%	(0.5%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Oils & Soap	0.39	18.2%
Gadwa For Industrial Development	4.81	6.9%
South Valley Cement	4.97	6.9%
Eastern Company	29.95	6.6%
The Egyptian Company for Construction Development-Lift Slab	0.85	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	1.03	(15.2%)
Middle & West Delta Flour Mills	311.96	(5.5%)
Rowad Tourism (Al Rowad)	26.24	(5.0%)
Golden Textiles & Clothes Wool	27.29	(4.2%)
Rubex International for Plastic and Acrylic Manufacturing	11.24	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.39	620,273
Egyptians For Investment & Urban Development	0.28	243,811
The Egyptian Company for Construction Development-Lift Slab	0.85	205,280
Elsaeed Contracting& Real Estate Investment Company SCCD	0.99	82,860
Orascom Financial Holding	0.42	79,643

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,011.84	276.3	0.9%	0.0%	0.9%
Market Cap (EGP Mn)	2,153,768.1	(5,585.2)	(0.3%)	(1.4%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,893.0	(88.6)	(4.5%)	1,323.8	1,327.6
Value Traded (EGP Mn)	2,866.4	98.2	3.5%	3,279.1	5,233.8
No. of Trades	83,586	1,708	2.1%	92,081	162,395

Market Breadth	▲ 87	▼ 64	= 70
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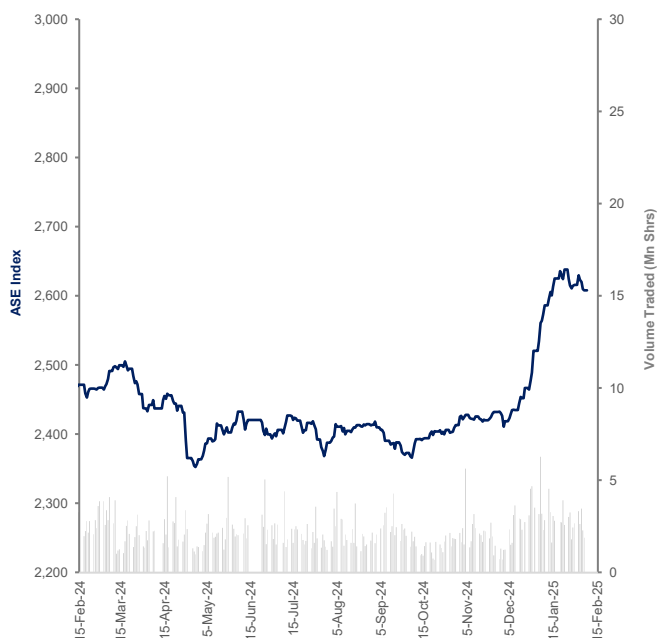
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Cairo Oils & Soap	0.39	18.18%	219.21
The Egyptian Company for Construction Development-Lift Slab	0.85	6.15%	177.39
T M G Holding	52.80	0.00%	174.94
South Valley Cement	4.97	6.88%	152.46
Ezz Steel	132.98	0.48%	149.32

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,602.1	(0.3%)	(0.7%)	6.9%
Banks	8,137.1	(0.1%)	0.3%	6.3%
Insurance	272.5	0.4%	0.6%	(1.6%)
Diversified Financial Services	274.4	0.3%	0.6%	0.9%
Real Estate	303.0	0.2%	(1.0%)	(0.7%)
Health Care Services	52.7	0.0%	0.0%	2.3%
Educational Services	293.0	(0.3%)	0.8%	4.9%
Hotels and Tourism	251.1	(0.3%)	(2.1%)	(2.6%)
Transportation	88.8	0.2%	(0.9%)	4.3%
Technology and Communication	577.5	(0.3%)	0.0%	6.3%
Utilities and Energy	1,014.1	0.2%	0.5%	5.6%
Commercial Services	248.0	0.1%	(0.7%)	(4.1%)
Pharmaceutical and Medical Industries	68.6	0.2%	(0.5%)	3.9%
Chemical Industries	62.7	1.1%	0.2%	8.8%
Food and Beverages	215.9	(0.1%)	(0.1%)	(1.0%)
Tobacco and Cigarettes	2.0	0.0%	0.0%	(7.1%)
Mining and Extraction Industries	6,586.1	(1.0%)	(2.1%)	10.8%
Engineering and Construction	102.6	2.3%	(3.4%)	(6.2%)
Electrical Industries	21.4	0.0%	(3.2%)	5.2%
Textiles Leathers and Clothings	30.8	0.0%	2.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMOUN INTERNATIONAL FOR INVESTMENTS	0.42	5.0%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.63	5.0%
ALDAMAN FOR INVESTMENTS	1.39	4.5%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.99	4.2%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTMENTS	1.90	(5.0%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.26	(3.7%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.52	(3.7%)
FUTURE ARAB INVESTMENT COMPANY	0.53	(3.6%)
NATIONAL PORTFOLIO SECURITIES	0.64	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,607.88	(1.88)	(0.1%)	(0.3%)	4.8%
Market Cap (JD Mn)	18,602.12	(63.29)	(0.3%)	(0.7%)	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,881.6	(391.7)	(17.2%)	3,005.7	2,984.5
Value Traded (JD '000)	4,893.8	339.8	7.5%	5,980.7	3,299.7
No. of Trades	1,863	(223)	(10.7%)	2,263	1,895

Market Breadth	▲ 34	▼ 21	= 106
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	4.88	148
JORDAN ISLAMIC BANK	4.33	115
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.60	85
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.63	50
JORDAN AHLI BANK	1.05	45

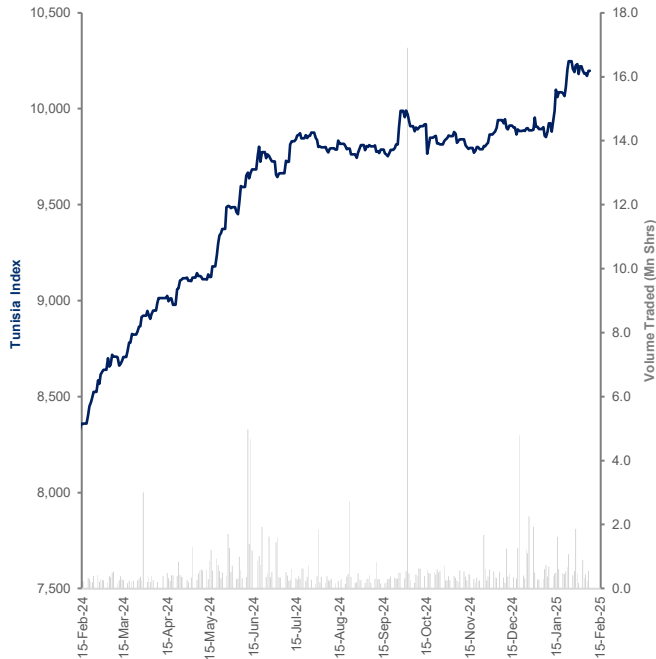
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.88	(0.20%)	0.72
JORDAN ISLAMIC BANK	4.33	0.00%	0.50
CAPITAL BANK OF JORDAN	1.96	0.00%	0.07
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.60	1.69%	0.05
JORDAN AHLI BANK	1.05	0.00%	0.05

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,355.2	0.3%	(0.4%)	2.6%
Banking	10,541.7	0.5%	0.2%	3.7%
Insurance	967.7	0.0%	(1.5%)	(1.4%)
Leasing	941.7	(0.5%)	(0.2%)	3.1%
Financial Services	1,530.0	0.1%	(1.6%)	(2.1%)
Industrial	2,027.9	(0.2%)	0.3%	(1.5%)
Chemical Industry	454.2	0.3%	(2.5%)	7.0%
Food & Beverage	4,089.4	(0.1%)	(1.9%)	2.4%
Retailing	1,287.6	0.9%	0.9%	12.6%
Others	1,514.9	0.6%	0.4%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.29	4.1%
BH Leasing	4.04	3.7%
Societe Tunisienne de L'Air	0.37	2.8%
Essoukna	1.50	2.0%
Ennaki Automobiles	11.80	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.41	(4.7%)
Tunisie Leasing SA	18.00	(2.3%)
Universal Auto Distributors Ho	0.43	(2.3%)
Societe Tunsienne d'Entreprise	6.87	(1.2%)
Manufacture de Panneaux Bois D	10.79	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,197.69	27.05	0.3%	0.2%	2.5%
Market Cap (DT Mln)	23,355	65.10	0.3%	(0.4%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	555.8	308.2	124.5%	590.6	394.7
Value Traded ('000 DT)	7,875.9	4,196.7	114.1%	5,189.3	3,936.0
No. of Trades	1,347	481	55.5%	1,411	915

Market Breadth	▲ 16	▼ 16	= 32
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.03	113
Amen Bank	37.35	84
One Tech Holding	9.21	78
Universal Auto Distributors Ho	0.43	25
Manufacture de Panneaux Bois D	10.79	22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	37.35	0.21%	3.09
Banque Internationale Arabe de	96.99	0.56%	0.90
One Tech Holding	9.21	0.77%	0.71
Banque de Tunisie	5.03	0.00%	0.57
Industries Chimiques du Fluor	113.50	0.89%	0.49

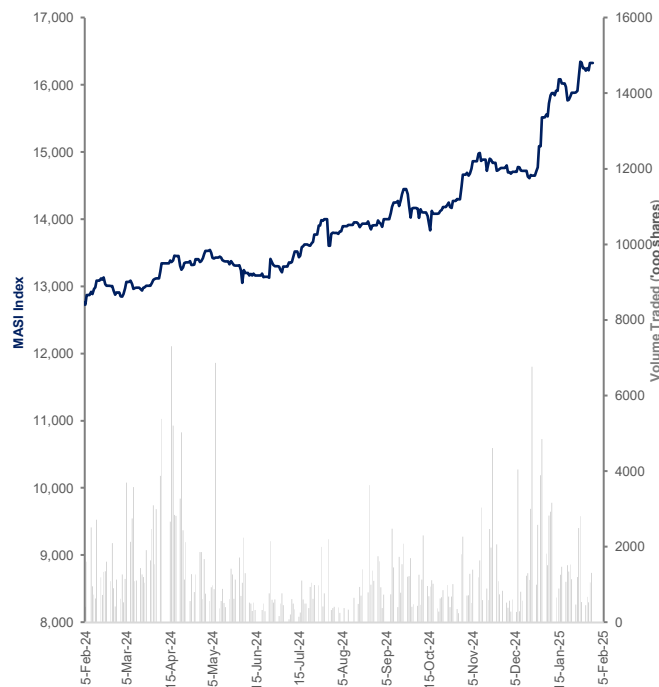
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	683,116.8	(0.0%)	0.7%	10.7%
Banking	273,717.5	(0.1%)	0.1%	8.3%
Beverages	9,182.4	0.0%	0.5%	0.7%
Chemicals	2,981.9	0.0%	3.5%	17.9%
Construction & Building Material	79,092.5	(0.6%)	0.1%	3.6%
Distributors	17,399.5	0.0%	3.0%	4.2%
Electricity	35,170.5	2.8%	7.7%	11.3%
Food Producers & Processors	27,560.2	0.2%	1.7%	5.0%
Holding Companies	6,285.3	1.1%	1.5%	25.9%
Insurance	32,360.8	(0.0%)	(0.7%)	5.0%
Investment & other Finance	3,907.4	4.1%	4.5%	4.3%
Leisures & Hotel	4,369.7	4.1%	10.5%	36.1%
Materials, Software & Computer	6,230.3	(0.2%)	(1.8%)	9.3%
Mining	47,574.0	(2.1%)	3.4%	18.2%
Oil & Gas	14,784.7	2.2%	9.9%	14.4%
Real Estate	29,815.8	0.4%	(0.6%)	12.9%
Telecommunications	91,250.1	(0.2%)	(2.4%)	26.6%
Transport	1,324.1	0.0%	(0.9%)	(1.5%)
Forestry & Paper	110.1	(3.8%)	4.6%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	599.00	8.91%
RISMA	305.00	4.13%
Cie Miniere de Touissit	1975.00	3.95%
TAQA Morocco SA	1491.00	2.83%
Afriquia Gaz	4301.00	2.16%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.01	(3.80%)
Maghreb Oxygene	549.00	(3.50%)
Managem SA	3400.00	(2.88%)
Auto Hall	76.99	(2.54%)
Banque Marocaine Pour Le Comme	632.60	(1.16%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,325.77	(0.35)	(0.0%)	(0.0%)	10.5%
Market Cap (MAD Mn)	683,117	(33)	(0.0%)	0.7%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,303.2	254.9	24.3%	1,665.2	1,120.0
Value Traded (MAD Mn)	314.63	168.14	114.8%	288.2	131.4

Market Breadth	▲ 17	▼ 16	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	103.80	519.6
Douja Promotion Groupe Addoha	44.45	280.3
Attijariwafa Bank	628.50	106.4
Banque Centrale Populaire	284.90	68.1
Alliances Developpement Immobi	540.00	62.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	628.50	(0.25%)	57.08
Maroc Telecom	103.80	(0.19%)	51.53
TAQA Morocco SA	1491.00	2.83%	51.51
Alliances Developpement Immobi	540.00	1.07%	33.30
Banque Centrale Populaire	284.90	0.00%	19.26

Source: Bloomberg, Kamco Research

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