

MENA Markets Daily Report

March 8, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,134.21	1.3%	(3.8%)	21.2%
	Kuwait	Main 50 Index	▲	8,234.94	2.9%	(5.2%)	27.7%
Kuwait 2	Kuwait	Main Market Index	▲	7,887.10	1.4%	(5.0%)	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▲	8,549.77	1.3%	(4.0%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,776.32	0.8%	2.7%	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	5,917.22	(3.2%)	(2.1%)	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,864.94	(3.0%)	0.2%	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,903.36	(1.4%)	(0.9%)	6.1%
Bahrain 8	Qatar	QE 20 Index	▲	10,699.28	1.0%	(0.6%)	1.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,983.48	(1.1%)	(4.0%)	4.1%
Egypt 10	Oman	MSX 30 Index	▲	7,378.48	1.3%	25.8%	28.2%
Jordan 11	Egypt	EGX 30	▲	47,516.44	2.3%	13.6%	40.6%
Tunisia 12	Jordan	ASE Index	▲	3,629.58	0.8%	0.5%	45.1%
Morocco 13	Tunisia	Tunisia Index	▼	14,951.24	(0.2%)	11.2%	35.1%
	Morocco	MASI	▼	17,097.54	(1.5%)	(9.3%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	4,124.19	0.4%	3.9%	18.4%
	India	SENSEX	▼	78,918.90	(1.4%)	(7.4%)	9.1%
	Brazil	BOVESPA Stock Index	▼	179,364.82	(0.6%)	11.3%	34.0%
	Mexico	BOLSA Index	▼	67,313.50	(1.6%)	4.7%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,499.72	(0.3%)	6.8%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,017.41	(1.0%)	0.3%	20.6%
	Asia	MSCI Asia Pacific	▼	774.23	(0.0%)	7.2%	26.8%
	Europe	DJ Stoxx 600	▼	598.69	(1.0%)	1.1%	16.7%
	Europe	FTSEurofirst 300	▼	2,387.38	(1.0%)	1.2%	17.1%
	U.S.A	S&P 500	▼	6,740.02	(1.3%)	(1.5%)	16.4%
	U.S.A	DJIA	▼	47,501.55	(1.0%)	(1.2%)	13.0%
	U.S.A	NASDAQ Composite	▼	22,387.68	(1.6%)	(3.7%)	20.4%
	UK	FTSE 100	▼	10,284.75	(1.2%)	3.6%	21.5%
	Germany	DAX	▼	23,591.03	(0.9%)	(3.7%)	23.0%
	Japan	NIKKEI 225	▲	55,620.84	0.6%	10.5%	26.2%
	Hong Kong	HANG SENG INDEX	▲	25,757.29	1.7%	0.5%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	98.99	(0.3%)	0.68%	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.34	0.42%	(0.46%)	7.7%
	EUR/USD	Euro / USD Cross	▲	1.16	0.08%	(1.09%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.08%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	92.69	8.5%	52.3%	(18.5%)
	Oil	NYMEX	▲	90.90	12.2%	58.3%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.19	6.1%	1.0%	(15.1%)
	Gold	Gold Spot \$/Oz	▲	5,171.74	1.8%	19.7%	64.6%
	Silver	Silver Spot \$/Oz	▲	84.54	2.8%	18.0%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	68,283.96	(4.0%)	(22.1%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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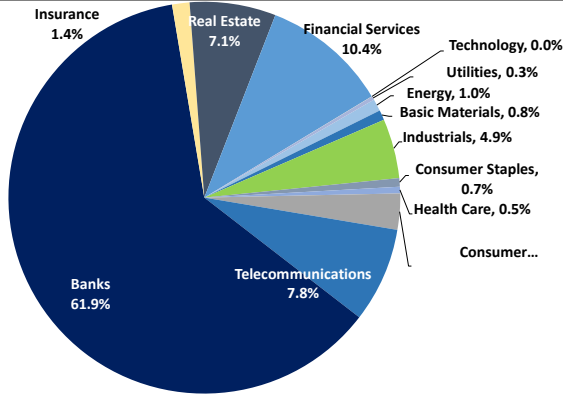
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 5, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,726.3	24.1	10.9%
2- National Bank of Kuwait	8,296.9	13.6	13.8%
3- Boubayan Bank	3,017.0	29.9	10.7%
4- Zain	2,405.8	15.0	13.0%
5- Mabanee Co.	1,433.0	17.2	11.6%
6- Gulf Bank	1,349.5	23.1	7.0%
7- Warba Bank	1,327.0	28.8	5.6%
8- Commercial Bank of Kuwait	1,073.7	6.8	21.2%
9- National Mobile Telecom Co.	840.9	11.2	12.4%
10- Ahli Bank of Kuwait	782.7	13.0	9.2%
Total	35,253	17.94	11.8%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.148	0.020	15.6%
Warba Capital Holding Co.	0.699	0.076	12.2%
National Cleaning Co.	0.105	0.011	11.1%
Real Estate Trade Centers Co.	0.159	0.014	9.7%
NOOR Financial Investment Co.	0.411	0.032	8.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.102	(0.008)	(7.3%)
Alimtiq Investment Group	0.044	(0.003)	(6.0%)
National Industries Co.	0.211	(0.011)	(5.0%)
Kuwait Cement Co.	0.388	(0.017)	(4.2%)
Jazeera Airways Co.	1.786	(0.045)	(2.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.174	2.4%	24,456,628
Warba Bank	0.295	3.5%	20,837,504
Kuwait Finance House	0.797	0.3%	19,565,242
Alimtiq Investment Group	0.044	(6.0%)	18,127,347
Zain	0.556	0.4%	10,348,051

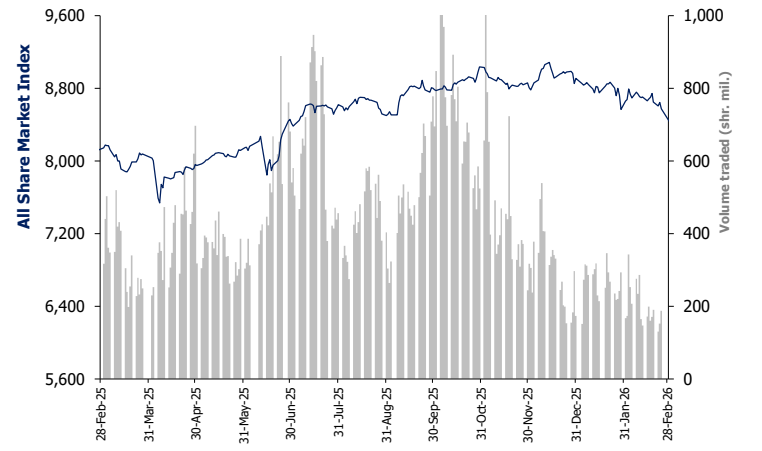
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,549.8	▲	1.3%	(0.3%)	(4.0%)
Energy	1,858.5	▲	1.7%	(0.8%)	7.1%
Basic Materials	751.4	▲	1.0%	2.8%	(9.9%)
Industrials	728.4	▲	0.9%	(0.4%)	(3.9%)
Consumer Staples	1,221.3	▲	2.0%	(1.6%)	(10.2%)
Health Care	571.2	=	0.0%	2.7%	(3.3%)
Consumer Discretionary	2,306.3	▲	0.1%	(2.5%)	(3.2%)
Telecommunications	1,316.4	▲	0.6%	2.1%	7.4%
Banks	2,095.6	▲	1.3%	(0.1%)	(3.4%)
Insurance	1,823.5	▲	1.2%	(0.9%)	(6.4%)
Real Estate	1,869.2	▲	2.2%	(0.5%)	(7.9%)
Financial Services	1,702.2	▲	1.9%	(1.9%)	(11.4%)
Technology	807.5	▲	4.7%	2.8%	(15.3%)
Utilities	373.7	▲	0.7%	(1.4%)	(4.7%)

Market Breadth	▲ 107	▼ 13	▬ 20		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,134.21	118.9	1.3%	(0.2%)	(3.8%)
Main 50 Index	8,234.94	232.5	2.9%	(1.4%)	(5.2%)
Main Market Index	7,887.10	106.4	1.4%	(0.4%)	(5.0%)
All Share Market Index	8,549.77	112.0	1.3%	(0.3%)	(4.0%)
Market Cap (KWD Mn)	51,444.63	664.7	1.3%	(0.3%)	(3.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

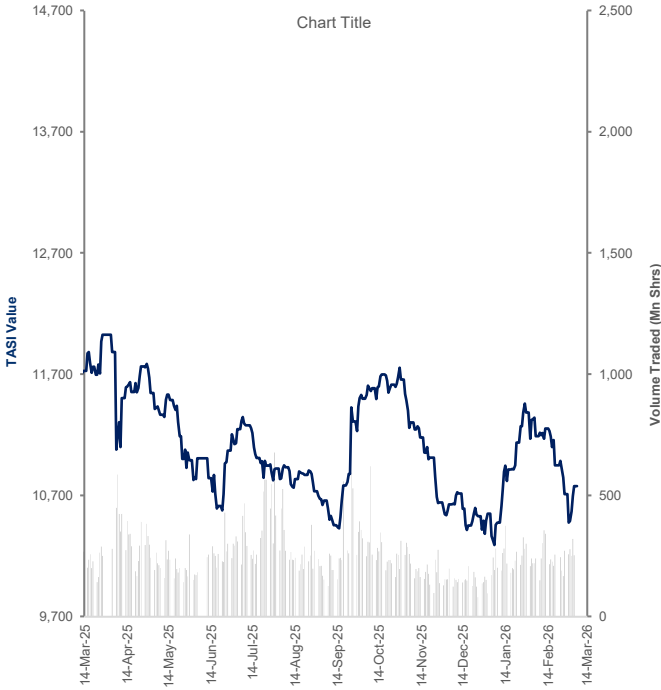
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	218.2	56.3	34.8%	231.1	477.3
Value Traded (KWD Mn)	70.4	15.9	29.1%	69.9	126.0
No. of Trades	16,637	3,087	22.8%	17,168	20,136

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.797	0.3%	15,646,764
National Bank of Kuwait	0.949	2.9%	6,287,974
Warba Bank	0.295	3.5%	6,081,905
Zain	0.556	0.4%	5,704,898
GFH Financial Group	0.174	2.4%	4,220,861

Saudi Tadawul Daily Report

March 5, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,368,286.6	(0.2%)	2.5%	6.2%
Energy	6,346,909.1	(0.8%)	3.6%	8.5%
Materials	645,013.3	0.5%	2.1%	10.0%
Capital Goods	69,351.5	1.5%	2.0%	1.3%
Commercial & Professional Svc	9,566.0	(1.9%)	(5.0%)	(10.1%)
Transportation	39,883.1	1.2%	(3.9%)	(12.0%)
Consumer Durables & Apparel	7,138.2	0.8%	(1.9%)	4.4%
Consumer Services	51,137.7	0.5%	(1.6%)	(4.7%)
Media	22,286.4	2.5%	0.8%	(18.1%)
Consumer Discretionary Distribution &	30,646.4	(0.3%)	(2.3%)	(0.8%)
Consumer Staples Distribution & Retail	32,719.3	0.4%	(0.8%)	(2.0%)
Food & Beverages	82,433.4	2.2%	3.1%	(4.9%)
Health Care Equipment & Svc	145,762.6	0.8%	2.8%	(7.2%)
Pharma, Biotech & Life Science	14,691.6	0.9%	(1.4%)	(4.1%)
Banks	1,032,211.0	1.3%	(0.6%)	5.4%
Financial Services	60,043.6	3.1%	(0.9%)	1.3%
Insurance	69,590.6	1.4%	(0.7%)	11.4%
Telecommunication Services	272,831.6	0.1%	0.4%	(1.9%)
Utilities	205,919.2	2.9%	3.1%	(5.1%)
REITs	14,492.3	0.6%	(0.8%)	1.3%
Real Estate Mgmt & Dev't	130,414.3	0.1%	(2.0%)	(1.4%)
Software & Services	84,800.8	0.3%	(8.3%)	(19.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	164.60	10.0%
Saudi Research & Marketing Gro	85.00	7.7%
Al Hassan Ghazi Ibrahim Shaker	15.80	7.6%
Rabigh Refining & Petrochemica	7.79	6.4%
SICO Saudi Reit	5.07	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Airlines Catering Co	70.85	(3.7%)
Saudi Chemical Co Holding	7.55	(3.1%)
Saudi Azm for Communication and Information Technology Co.	23.28	(3.0%)
Advanced Petrochemical Co	22.62	(2.8%)
United Electronics Co	80.50	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.01	27,781
Saudi Arabian Oil Co	25.88	25,113
Saudi Chemical Co Holding	7.55	13,459
Saudi Kayan Petrochemical Co	4.90	11,273
Rabigh Refining & Petrochemica	7.79	8,350

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,776.32	83.63	0.8%	0.6%	2.7%
Market Cap (SAR Mn)	9,368,287	(20,359)	(0.2%)	2.5%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	252.2	(67.6)	(21.1%)	240.6	298.5
Value Traded (SAR Mn)	5,223.9	(1,301.7)	(19.9%)	4,824.5	6,108.7
No. of Trades	433,205	(99,409)	(18.7%)	429,781	454,825

Market Breadth	▲ 193	▼ 61	▬ 21
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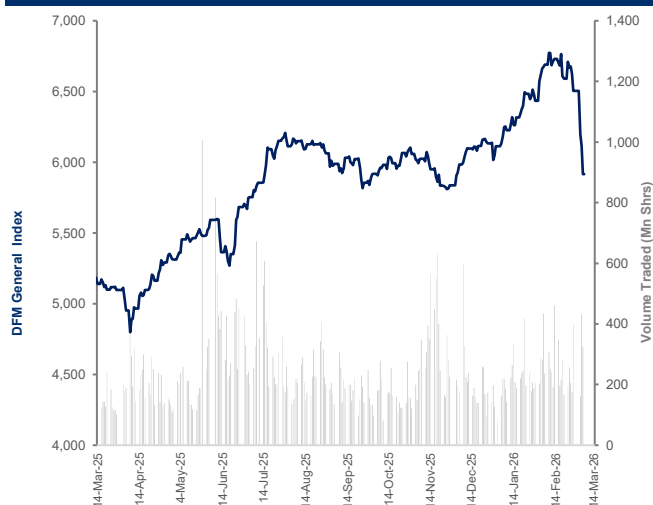
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.88	(0.8%)	656.15
Al Rajhi Bank	101.00	1.8%	373.25
Saudi National Bank	40.90	0.4%	226.64
Saudi Arabian Fertilizer Co	132.90	2.4%	206.60
Alinma Bank	28.28	1.0%	160.24

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 6, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	960,840.2	(3.2%)	(8.9%)	(6.6%)
Financials	384,326.0	(2.3%)	(9.3%)	(15.4%)
Real Estate	216,660.9	(4.6%)	(13.0%)	2.6%
Industrial	112,369.0	(2.3%)	(7.5%)	(2.9%)
Materials	1,471.1	(4.7%)	(2.4%)	(9.3%)
Consumer Staples	29,662.0	(2.0%)	(3.9%)	6.1%
Consumer Discretionary	19,422.1	(0.5%)	(4.2%)	(26.1%)
Telecommunication	46,462.3	(2.8%)	(6.4%)	4.6%
Utilities	150,466.8	(4.7%)	(5.2%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	1.65	14.6%
Al Salam Bank Sudan	0.58	6.4%
Takaful Emarat Insurance	1.67	5.0%
Ajman Bank Pjsc	1.48	2.1%
National General Insurance	6.00	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
DEWA	2.85	(5.0%)
Commercial Bank Of Dubai	9.34	(5.0%)
Air Arabia Pjsc	4.65	(4.9%)
Int'L Financial Advisors Co.	5.04	(4.9%)
Parkin Company	5.06	(4.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,917.22	(197.49)	(3.2%)	(9.0%)	(2.1%)
Market Cap (AED Mn)	960,840	(31,602)	(3.2%)	(8.9%)	(6.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	322.9	(109.0)	(25.2%)	245.8	234.2
Value Traded (AED Mn)	1,164.8	(223.6)	(16.1%)	859.4	681.4
No. of Trades	22,232	2,619	13.4%	15,234	14,035

Market Breadth	▲	▼	▬
	8	40	28

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.23	76,017
ALEC Holdings PJSC	1.42	27,812
DEWA	2.85	26,027
SALIK	6.18	24,107
Parkin Company	5.06	22,317

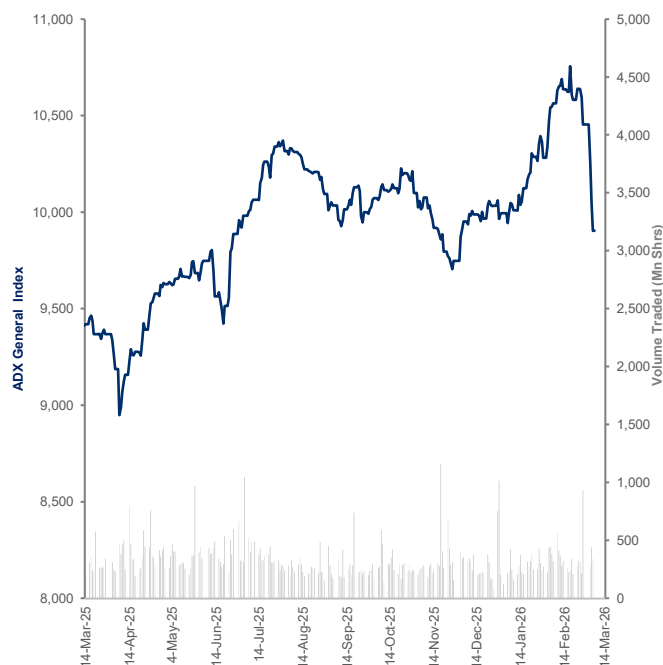
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	29.40	(1.34%)	307.79
Emaar Properties Pjsc	13.95	(4.78%)	183.39
SALIK	6.18	(0.32%)	149.01
Parkin Company	5.06	(4.89%)	114.28
Dubai Islamic Bank	7.66	(3.04%)	82.66

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 6, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,928,299.8	(1.6%)	(5.1%)	(5.1%)
Financials	1,517,851.3	(0.8%)	(4.3%)	(2.2%)
Telecommunication	211,339.7	(3.0%)	(4.8%)	5.1%
Consumer Discretionary	68,942.9	(1.8%)	(6.9%)	(0.7%)
Industrial	203,747.7	(0.6%)	(7.2%)	(0.8%)
Real Estate	78,520.1	(4.8%)	(13.9%)	5.4%
Basic Materials	101,539.7	0.9%	1.4%	1.8%
Energy	401,703.7	(1.4%)	(2.7%)	(5.3%)
Utilities	287,831.7	(4.8%)	(9.5%)	(24.0%)
Consumer Staples	21,713.6	(1.6%)	(5.3%)	(9.3%)
Health Care	35,109.6	(1.3%)	(7.9%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.49	13.7%
Sudan Telecommunication Co.	0.58	9.1%
Ras Al-Khaimah Co. For White Cement	0.98	5.3%
Fertiglobe	2.89	5.1%
ALPHA DATA PJSC	1.51	4.1%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.93	(5.0%)
Insurance House Co.	2.48	(5.0%)
Abu Dhabi Islamic Bank	23.04	(5.0%)
Al Dar Properties Co.	9.27	(4.9%)
PRESIGHT AI	3.11	(4.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
PRESIGHT AI	3.11	25,035
ADNOCGAS UH EQUITY	3.28	22,080
Dana Gas Co.	0.86	21,799
Americana Restaurants International PLC	1.88	21,271
Two Point Zero Group	1.85	20,058

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,903.36	(141.49)	(1.4%)	(5.3%)	(0.9%)
Market Cap (AED Mn)	2,928,300	(46,211)	(1.6%)	(5.1%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	341.6	(98.4)	(22.4%)	316.0	342.2
Value Traded (AED Mn)	1,516.1	(390.4)	(20.5%)	1,380.7	1,282.8
No. of Trades	28,054	(2,750)	(8.9%)	22,786	20,544

Market Breadth	▲ 15	▼ 43	▬ 32
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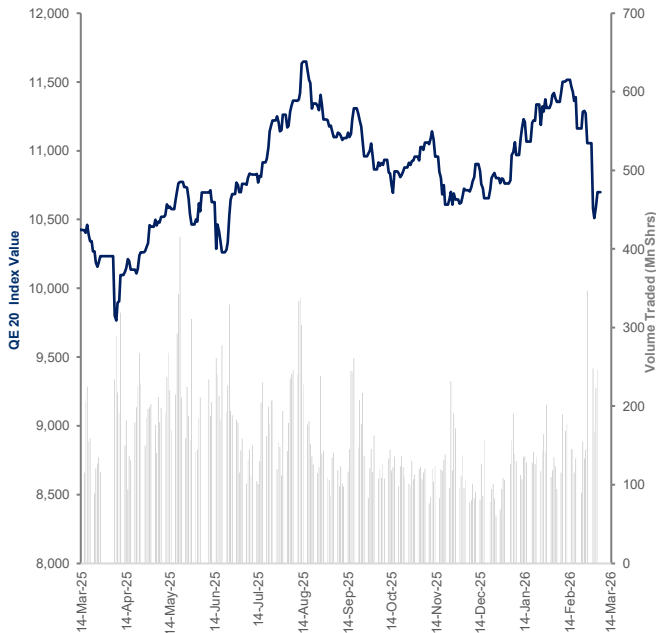
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	13.34	(2.91%)	203.06
Al Dar Properties Co.	9.27	(4.92%)	167.82
Emirates Telecommunication Group	19.20	(3.81%)	107.67
Alpha Dhabi Holding PJSC	8.40	0.24%	101.64
ADNOC Drilling	5.14	(0.19%)	94.64

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 5, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	636,541.8	1.0%	(3.3%)	(1.2%)
Banking & Finance Sector	325,266.4	2.7%	(2.9%)	0.2%
Goods & Consumer Services	31,720.0	(0.2%)	(1.0%)	(2.3%)
Industrial Sector	138,193.0	(1.6%)	(4.1%)	(3.6%)
Insurance Sector	12,915.4	1.8%	1.4%	15.2%
Real Estate	36,735.7	(0.5%)	(4.7%)	(12.6%)
Telecom	53,084.2	(0.6%)	(2.9%)	2.0%
Transport	38,627.2	1.5%	(6.6%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	23.52	3.7%
Qatar National Bank QPSC	18.60	3.2%
Qatar Insurance Co SAQ	2.58	3.0%
Qatar International Islamic Ba	11.24	2.7%
Mannai Corp QSC	4.86	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.47	(7.0%)
United Development Co QSC	0.93	(5.4%)
Industries Qatar QSC	11.60	(2.5%)
Widam Food Co	1.59	(2.5%)
Zad Holding Group	14.11	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.47	56,606
Mesaieed Petrochemical Holding	1.02	20,721
Baladna	1.19	16,404
Masraf Al Rayan QSC	2.28	13,430
Qatar Insurance Co SAQ	2.58	12,851

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,699.28	110.42	1.0%	(3.2%)	(0.6%)
Market Cap (QAR Mn)	636,542	6,345	1.0%	(3.3%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	246.2	22.9	10.3%	150.9	158.3
Value Traded (QAR Mn)	642.7	40.1	6.7%	457.7	423.0
No. of Trades	40,872	8,806	27.5%	29,261	14,334

Market Breadth	▲ 30	▼ 22	▬ 3
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.47	(6.96%)	85.38
Industries Qatar QSC	11.60	(2.52%)	59.19
Qatar National Bank QPSC	18.60	3.22%	58.00
Qatar Islamic Bank SAQ	23.52	3.66%	43.54
Qatar Insurance Co SAQ	2.58	3.04%	32.44

Bahrain Bourse Daily Report

March 5, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,831.0	(0.3%)	(95.7%)	0.3%
Materials	1,414.3	(5.6%)	(92.1%)	(9.9%)
Industrial	126.4	0.4%	(99.3%)	(1.1%)
Consumer Discretionary	248.6	0.0%	(99.8%)	(0.3%)
Consumer Staples	139.8	0.0%	(99.7%)	7.0%
Financials	23,958.2	0.0%	(93.0%)	1.0%
Communication Services	860.8	(0.2%)	(97.6%)	(0.2%)
Real Estate	73.2	0.0%	(99.6%)	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.11	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.00	(5.6%)
Bahrain Telecommunications Co	0.48	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Al Salam Bank-Bahrain BSC	0.23	475
Aluminium Bahrain B.S.C	1.00	362
Bahrain Telecommunications Co	0.48	116
Seef Properties BSC	0.12	21
APM TERMINALS BAHRAIN	1.11	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,983.48	(21.91)	(1.1%)	(3.7%)	(4.0%)
Market Cap (BHD Mn)	26,831.0	(85.0)	(0.3%)	(95.7%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (^{'000} Shares)	1,012	(156)	(13.4%)	2,547.8	9,167.7
Value Traded (BHD ^{'000})	554	188	51.3%	1,192.7	9,135.7
No. of Trades	85	17	25.0%	56	41

Market Breadth	▲ 1	▼ 2	▬ 41
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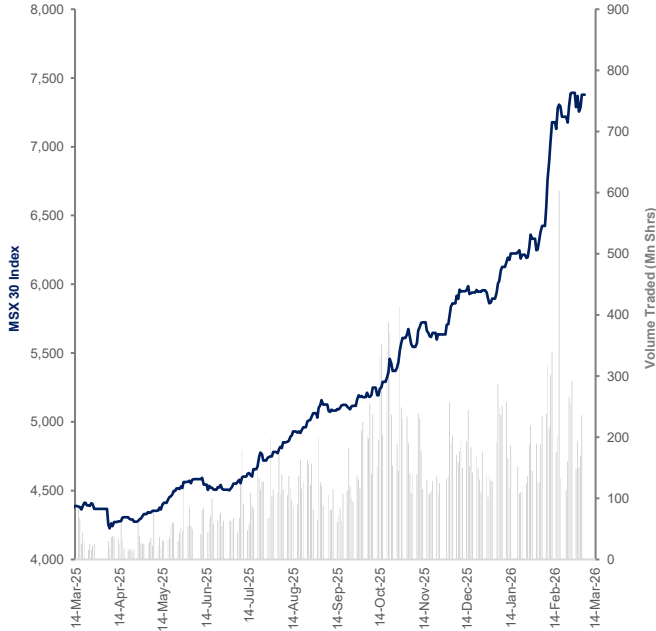
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.00	(5.59%)	0.36
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.11
Bahrain Telecommunications Co	0.48	(0.21%)	0.06
APM TERMINALS BAHRAIN	1.11	0.45%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 5, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,746.5	0.9%	(0.1%)	24.5%
Financial	8,124.3	0.3%	(0.7%)	25.0%
Industrial	7,996.3	1.5%	1.3%	28.0%
Services	3625.9	0.6%	(1.7%)	16.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.36	6.0%
Muscat Insurance Co.	0.72	5.9%
OQ BASE INDUSTRIES (SFZ)	0.240	4.8%
Oman Fisheries Co.	0.03	3.6%
Phoenix Power Co.	0.16	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.07	(9.3%)
Oman Chlorine Co.	0.20	(9.1%)
Al Maha Ceramics Co	0.26	(7.2%)
Raysut Cement Co.	0.13	(6.0%)
Takaful Oman Insurance	0.07	(3.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.24	59,399
Sohar Bank	0.22	59,321
OQ Exploration & Production SA	0.48	34,124
OQ Gas Networks	0.24	27,843
Bank Muscat	0.43	20,366

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,378.48	94.32	1.3%	(0.2%)	25.8%
Market Cap (OMR Mn)	19,746.5	171.08	0.9%	(0.1%)	24.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	235,792.7	65,629.1	38.6%	203,037	37,030
Value Traded (OMR '000)	70,067.1	15,574.8	28.6%	52,132	3,213

Market Breadth	▲ 41	▼ 13	▬ 64
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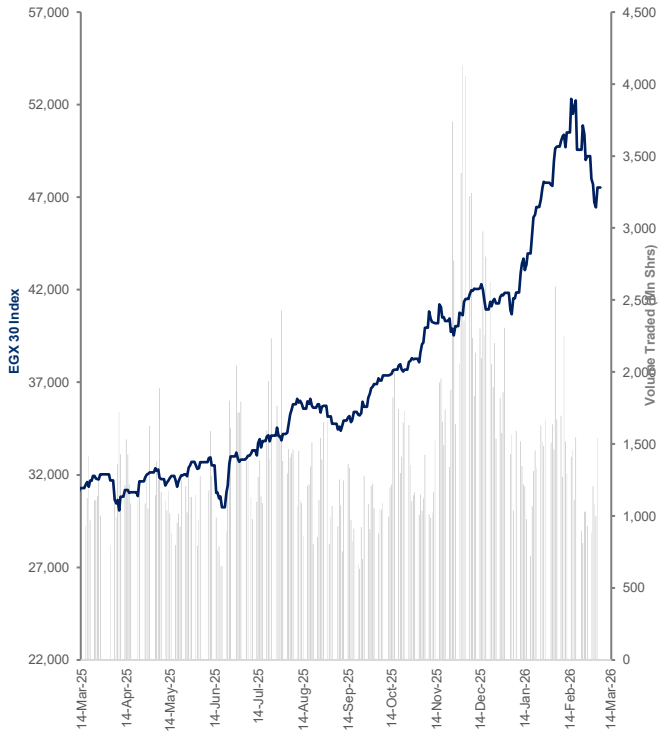
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.48	1.27%	16.25
OQ BASE INDUSTRIES (SFZ)	0.24	4.80%	13.89
Sohar Bank	0.22	1.40%	12.74
Bank Muscat	0.43	0.24%	8.61
OQ Gas Networks	0.24	1.72%	6.51

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 5, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,904,626.2	(0.5%)	(2.8%)	7.0%
Banks	664,455.5	(4.9%)	(10.9%)	9.7%
Basic Resources	345,904.4	(1.2%)	6.5%	10.1%
Industrial Goods	180,121.7	0.0%	0.5%	(3.0%)
Health Care & Pharmaceuticals	96,391.2	0.1%	(0.8%)	(0.0%)
Real Estate	451,013.4	1.7%	(0.2%)	8.6%
Travel and Leisure	74,063.1	0.2%	3.0%	0.9%
Food, Beverages & Tobacco	255,788.7	1.3%	(2.7%)	1.6%
Energy and Support Services	20,522.9	0.9%	3.8%	(0.3%)
Trade and Distributors	27,717.9	1.0%	(5.0%)	(2.0%)
Shipping and Transport	85,059.2	4.0%	3.8%	(0.2%)
Education Services	46,461.5	1.3%	(2.3%)	(6.7%)
Contracting and Construction Eng	68,153.6	0.3%	(4.9%)	3.5%
Textiles and Durables	30,956.2	1.1%	(0.7%)	(1.2%)
Building Materials	76,799.3	0.2%	(2.8%)	21.2%
Media & Communication Services	307,528.5	1.5%	(3.6%)	19.8%
Paper and Packaging	2,127.1	(0.9%)	(2.2%)	(7.5%)
Non-bank Financial Services	171,561.9	1.1%	(0.9%)	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	10.06	11.9%
Mena Touristic & Real Estate Investment	4.69	8.6%
EI Obour Real Estate Investment	33.84	7.5%
Palm Hills Development Company	9.24	6.6%
Citadel Capital - Common Shares	3.58	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Poultry	30.15	(4.3%)
Rakta Paper Manufacturing	20.01	(4.3%)
Remco for Touristic Villages Construction	3.30	(4.1%)
Alexandria Pharmaceuticals	805.88	(3.5%)
Egyptian Chemical Industries (Kima)	12.13	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.22	558,615
Citadel Capital - Common Shares	3.58	171,552
Macro Group Pharmaceuticals -Macro Capital	1.38	143,649
Belton Financial Holding	2.96	78,045
Arabia Investments Holding	0.31	34,802

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	47,516.44	1,064.3	2.3%	(3.4%)	13.6%
Market Cap (EGP Mn)	2,904,626.2	(15,515.0)	(0.5%)	(2.8%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,539.6	541.0	54.2%	1,355.2	1,426.2
Value Traded (EGP Mn)	6,403.3	(963.8)	(13.1%)	6,127.1	3,323.5
No. of Trades	132,022	(27,477)	(17.2%)	133,916	87,579

Market Breadth	▲ 125	▼ 40	▬ 56
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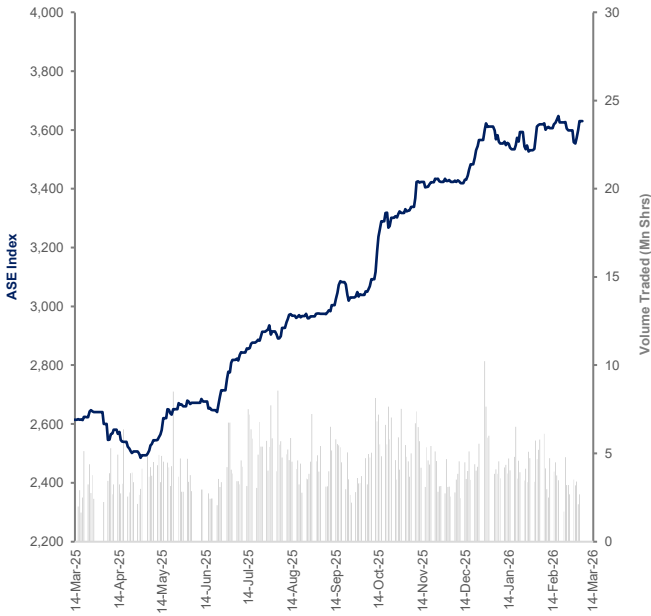
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	126.00	3.70%	820.14
Citadel Capital - Common Shares	3.58	5.92%	609.29
T M G Holding	80.59	2.01%	392.17
Egyptian Chemical Industries (Kima)	12.13	(3.35%)	376.03
Orascom Development Egypt	24.61	4.28%	277.18

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 5, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,497.4	26.6%	0.2%	2.4%
Banks	10,791.1	86.2%	1.5%	(0.8%)
Insurance	373.0	117.7%	2.1%	3.3%
Diversified Financial Services	269.9	155.7%	(1.7%)	(6.4%)
Real Estate	367.1	129.3%	(0.5%)	(7.5%)
Health Care Services	52.1	0.0%	0.0%	(6.8%)
Educational Services	347.9	0.0%	(0.1%)	1.5%
Hotels and Tourism	265.8	0.0%	(1.6%)	(2.8%)
Transportation	143.0	0.0%	(0.9%)	(6.3%)
Technology and Communication	645.3	0.0%	1.1%	8.9%
Utilities and Energy	1,393.5	0.0%	0.9%	6.7%
Commercial Services	285.9	0.0%	1.4%	(3.8%)
Pharmaceutical and Medical Industries	72.9	0.0%	0.4%	0.0%
Chemical Industries	78.9	0.0%	1.0%	20.6%
Food and Beverages	206.8	0.0%	0.2%	(0.8%)
Tobacco and Cigarettes	1.4	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	11,024.4	0.0%	(1.1%)	6.0%
Engineering and Construction	96.1	0.0%	(1.8%)	(4.1%)
Electrical Industries	42.4	0.0%	1.7%	(4.7%)
Textiles Leathers and Clothings	40.1	0.0%	(0.4%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNITED FINANCIAL INVESTMENTS	1.28	4.9%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.97	3.7%
TUHAMA FOR FINANCIAL INVESTMENTS	0.32	3.2%
AL MANARA ISLAMIC INSURANCE COMPANY	0.34	3.0%
THE UNITED INSURANCE	1.12	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.63	(4.5%)
ARAB EAST INVESTMENT	0.85	(3.4%)
JORDAN INSURANCE	1.40	(2.8%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.43	(2.3%)
JORDAN DECAPOLIS PROPERTIES	0.45	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB BANK	6.82	206
JORDAN ISLAMIC BANK	4.68	138
CAPITAL BANK OF JORDAN	2.90	133
JORDAN INSURANCE	1.40	114
BANK OF JORDAN	2.77	113

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,629.58	28.83	0.8%	0.9%	0.5%
Market Cap (JD Mn)	26,497.37	5,567.62	26.6%	0.2%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	2,681.2	563.2	26.6%	4,012.7	3,057.1
Value Traded (JD *000)	11,383.2	3,369.6	42.0%	9,655.5	5,751.4
No. of Trades	2,978	853	40.1%	3,308	2,118

Market Breadth	▲ 41	▼ 19	▬ 101
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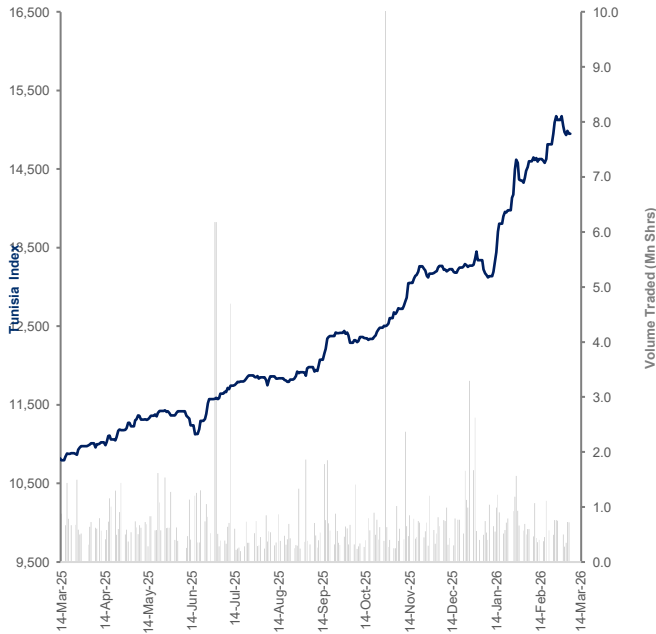
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.82	0.29%	1.40
JORDAN ISLAMIC BANK	4.68	0.65%	0.64
CAPITAL BANK OF JORDAN	2.90	1.75%	0.39
BANK OF JORDAN	2.77	0.73%	0.31
JORDAN INSURANCE	1.40	(2.78%)	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 6, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	35,396.2	(0.4%)	(1.9%)	475.8%
Banking	16,426.5	0.3%	(0.6%)	969.7%
Insurance	1,357.4	(2.3%)	(4.2%)	344.6%
Leasing	1,345.6	(1.7%)	(2.5%)	79.0%
Financial Services	4,136.5	(1.4%)	(3.4%)	1,255.0%
Industrial	2,849.4	(0.6%)	(4.1%)	141.0%
Chemical Industry	487.7	0.0%	(1.2%)	59.8%
Food & Beverage	5,180.8	(0.6%)	(2.8%)	2,162.8%
Retailing	2,021.2	(0.2%)	(1.7%)	278.3%
Others	1,591.1	(0.6%)	(1.7%)	59.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.59	7.3%
Societe Nouvelle Maison de la	6.65	4.4%
Societe des Industries Pharmac	4.09	4.3%
Societe Tunisienne de Banque	4.13	3.3%
Societe Tunsienne d'Entreprise	6.57	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	59.30	(5.9%)
Wifack International Bank	7.65	(4.4%)
Universal Auto Distributors Ho	0.49	(3.9%)
Cie Internationale de Leasing	32.00	(3.0%)
Societe Tunisienne de Verrerie	15.65	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	7.10	395
One Tech Holding	8.62	30
Arab Tunisian Bank	3.55	29
Delice Holding	14.90	28
Banque Nationale Agricole	14.19	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	14,951.24	(34.98)	(0.2%)	(1.1%)	11.2%
Market Cap (DT Mln)	35,396	(130.45)	(0.4%)	(1.9%)	475.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	722.5	(5.1)	(0.7%)	683.2	582.8
Value Traded ('000 DT)	6,905.9	(817.0)	(10.6%)	8,969.3	5,220.5
No. of Trades	1,591	(323)	(16.9%)	2,310	1,564

Market Breadth	▲ 15	▼ 24	▬ 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	7.10	1.43%	2.77
Delice Holding	14.90	(1.59%)	0.42
Amen Bank	57.79	0.50%	0.42
Banque Nationale Agricole	14.19	0.85%	0.32
Poulina Group	22.98	(1.37%)	0.29

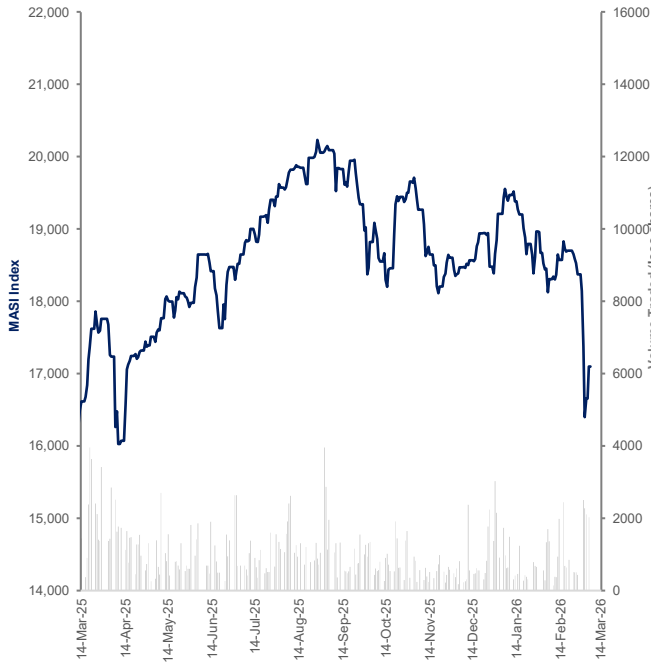
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 6, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	729,195.0	(1.3%)	(4.8%)	(5.3%)
Banking	280,652.5	(1.7%)	(4.4%)	(6.8%)
Beverages	8,108.6	1.7%	0.0%	(8.1%)
Chemicals	2,866.4	2.5%	0.6%	(0.2%)
Construction & Building Material	69,274.0	(0.8%)	(3.0%)	(11.8%)
Distributors	16,732.4	(4.5%)	(6.9%)	(17.2%)
Electricity	42,459.4	0.0%	(5.0%)	(15.1%)
Food Producers & Processors	26,300.9	7.4%	(6.2%)	(9.9%)
Holding Companies	4,993.2	(8.0%)	(12.3%)	(26.0%)
Insurance	33,187.8	(2.7%)	(6.3%)	(4.3%)
Investment & other Finance	3,994.6	(1.5%)	(2.3%)	4.5%
Leisures & Hotel	4,795.6	(0.7%)	(9.8%)	(9.5%)
Materials, Software & Computer	5,442.8	(0.0%)	(1.9%)	(5.8%)
Mining	114,029.0	(1.2%)	(3.7%)	33.1%
Oil & Gas	12,595.0	(9.5%)	(12.8%)	(9.3%)
Real Estate	21,327.5	(2.3%)	(4.2%)	(18.6%)
Telecommunications	81,325.1	(1.1%)	(6.6%)	(15.1%)
Transport	993.0	(1.1%)	(3.8%)	(10.5%)
Forestry & Paper	117.2	(1.8%)	(5.7%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	181.85	10.0%
SNEP	453.00	6.6%
Oulmes	1237.00	6.0%
Lesieur Cristal	330.00	2.8%
Eqdom	1419.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	3664.00	(9.5%)
Auto Hall	79.00	(8.1%)
Delta Holding SA	57.00	(8.0%)
Credit du Maroc SA	1020.00	(7.1%)
ATLANTA	129.00	(6.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	30.00	839.9
Maroc Telecom	92.51	429.5
Bank of Africa	200.00	188.6
Attijariwafa Bank	701.10	121.7
Delta Holding SA	57.00	80.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,097.54	441.96	2.7%	(6.9%)	(9.3%)
Market Cap (MAD Mn)	729,195	(9,887)	(1.3%)	(4.8%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*'000 Shares)	2,026.8	(76.2)	(3.6%)	941.7	1,467.8
Value Traded (MAD Mn)	387.93	13.01	3.5%	239.7	277.0

Market Breadth	▲	▼	▬
	7	28	6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	701.10	(0.97%)	77.20
Label Vie	3750.00	(3.85%)	43.78
Maroc Telecom	92.51	(1.06%)	39.80
Bank of Africa	200.00	(4.72%)	38.36
TAQA Morocco SA	1800.00	0.00%	34.53

Source: Bloomberg, Kamco Research

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