

MENA Markets Daily Report

September 6, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,601.39	(0.3%)	(6.3%)	6.2%
		Kuwait	Main 50 Index	▲	5,606.48	0.3%	(2.0%)	(5.9%)
		Kuwait	Main Market Index	▲	5,672.27	0.3%	1.3%	(4.9%)
	3	Kuwait	All Share Index	▲	6,933.11	(0.2%)	(4.9%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,410.98	(0.2%)	8.9%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	4,053.42	(0.4%)	21.5%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,767.73	(0.8%)	(5.5%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,656.13	(0.9%)	(5.4%)	20.3%
	8	Qatar	QE 20 Index	▼	10,066.31	(0.6%)	(5.8%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,947.59	(0.7%)	2.8%	5.5%
	10	Oman	MSX 30 Index	▼	4,727.22	(0.6%)	(2.7%)	17.6%
	11	Egypt	EGX 30	▲	19,044.39	0.7%	30.5%	22.2%
	12	Jordan	ASE Index	▼	2,408.04	(0.1%)	(3.7%)	18.1%
	13	Tunisia	Tunisia Index	▲	8,972.93	0.4%	10.6%	15.1%
		Morocco	MASI	▼	11,852.24	(0.2%)	10.6%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,154.37	(0.7%)	2.1%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,050.99	(1.2%)	8.3%	(41.3%)
		India	SENSEX	▲	65,780.26	0.2%	8.1%	4.4%
		Brazil	BOVESPA Stock Index	▼	117,331.30	(0.4%)	6.9%	4.7%
		Mexico	BOLSA Index	▼	52,932.50	(0.2%)	9.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	985.84	(1.0%)	3.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,973.45	(0.6%)	14.2%	(19.2%)
		Asia	MSCI Asia Pacific	▼	509.52	(1.1%)	0.8%	(19.8%)
		Europe	DJ Stoxx 600	▼	456.90	(0.2%)	7.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,807.96	(0.2%)	7.7%	(10.1%)
		U.S.A	S&P 500	▼	4,496.83	(0.4%)	17.1%	(19.2%)
		U.S.A	DJIA	▼	34,641.97	(0.6%)	4.5%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,020.95	(0.1%)	34.0%	(33.0%)
		UK	FTSE 100	▼	7,437.93	(0.2%)	(0.2%)	1.7%
		Germany	DAX	▼	15,771.71	(0.3%)	13.3%	(11.4%)
		Japan	NIKKEI 225	▲	33,036.76	0.3%	26.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,456.91	(2.1%)	(6.7%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.81	0.55%	1.24%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.48%)	3.98%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.69%)	0.16%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.05%)	(0.79%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	90.04	1.2%	4.8%	5.8%
		Oil	NYMEX	▲	86.69	1.3%	8.0%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.58	(6.6%)	(38.1%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,926.12	(0.9%)	5.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.54	(1.9%)	(1.7%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,705.85	(0.5%)	55.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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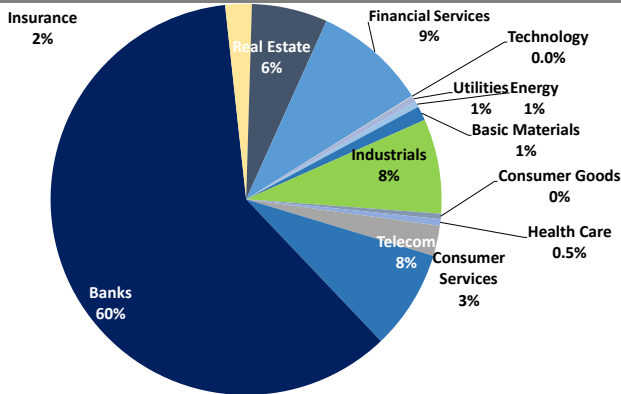
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 6, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,746.2	19.4	10.6%
2- National Bank of Kuwait	7,216.3	13.2	14.8%
3- Boubayan Bank	2,401.3	36.4	8.1%
4- Zain	2,211.1	10.5	17.0%
5- Agility (PWC Logistics)	1,444.6	21.0	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,097.7	17.4	11.0%
8- Gulf Bank	833.4	12.4	9.3%
9- Burgan Bank	658.4	15.3	5.8%
10- National Mobile Telecom Co.	605.4	7.3	14.3%
Total	28,454	15.81	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.150	0.036	31.6%
IFA Hotels & Resorts Co.	0.219	0.018	9.0%
Independent Petroleum Group	0.457	0.020	4.6%
United Projects Group	0.207	0.008	4.0%
Kuwait Co. For Process Plant Const. & Cont	0.279	0.009	3.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.028	(0.002)	(7.3%)
First Takaful Insurance Co.	0.061	(0.004)	(5.6%)
Kuwait & Gulf Link Transport Co.	0.053	(0.003)	(5.3%)
Metal & Recycling Co.	0.081	(0.004)	(4.9%)
Wethaq Takaful Insurance Co.	0.028	(0.001)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.195	2.6%	21,587,455
Arzan Financial Group For Fin. & Invest.	0.167	1.8%	15,602,293
Kuwait Real Estate Co.	0.165	0.6%	12,832,617
IFA Hotels & Resorts Co.	0.219	9.0%	10,793,728
Kuwait Finance House	0.733	(0.4%)	9,190,838

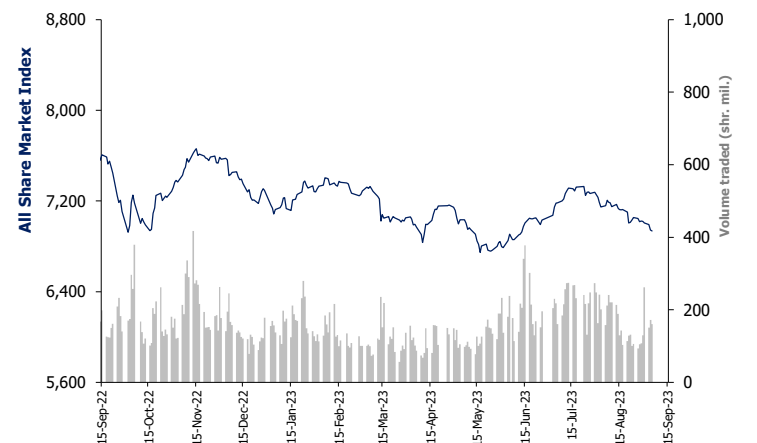
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,147.8	(0.1%)	(1.0%)	(12.0%)
Energy	201.0	2.3%	0.1%	(12.4%)
Basic Materials	486.0	(0.4%)	(2.7%)	1.7%
Industrials	3,218.7	0.1%	(0.9%)	(14.5%)
Consumer Staples	184.3	0.1%	0.1%	27.0%
Health Care	225.9	(1.3%)	(2.8%)	1.8%
Consumer Discretionary	1,033.4	(0.2%)	(2.3%)	5.3%
Telecommunications	3,388.5	0.6%	0.5%	(6.4%)
Banks	24,848.4	(0.3%)	(1.3%)	(17.3%)
Insurance	896.8	(0.0%)	(0.1%)	45.1%
Real Estate	2,576.2	(0.2%)	(0.2%)	0.0%
Financial Services	3,870.9	(0.1%)	(0.9%)	0.9%
Technology	7.7	0.0%	(3.8%)	(19.5%)
Utilities	210.1	(1.0%)	(1.5%)	1.6%

Market Breadth		49		52		49
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,601.39	(20.0)	(0.3%)	(1.2%)	(6.3%)	
Main 50 Index	5,606.48	16.1	0.3%	(0.5%)	(2.0%)	
Main Market Index	5,672.27	16.2	0.3%	(0.4%)	1.3%	
All Share Market Index	6,933.11	(10.2)	(0.1%)	(1.0%)	(4.9%)	
Market Cap (KWD Mn)	41,147.84	(61.2)	(0.1%)	(1.0%)	(12.0%)	

Index Performance relative to Volume



Market Trading Data and Volatility

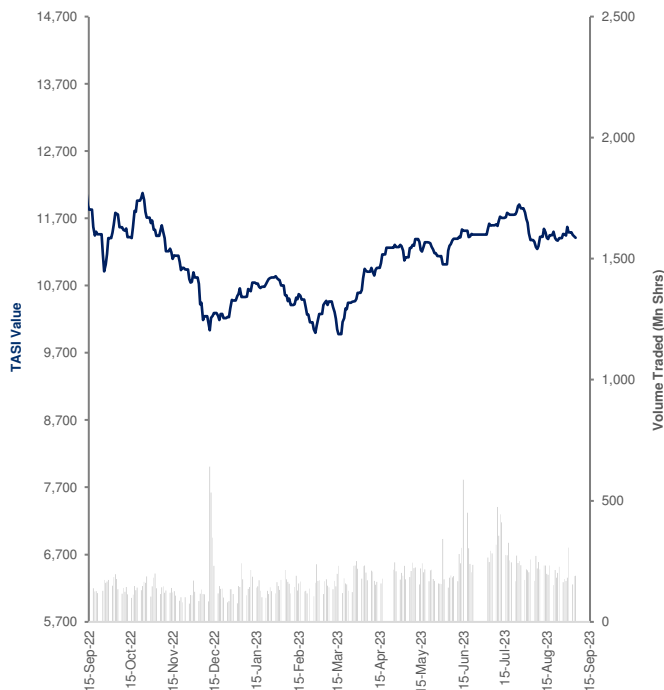
Trading Indicators	Today's Value	DTD Chg	MTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	159.9	(11.5)	(6.7%)	156.2	253.3
Value Traded (KWD Mn)	37.6	(4.2)	(10.1%)	41.8	66.8
No. of Trades	9,121	(1,827)	(16.7%)	9,456	12,766

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.733	(0.4%)	6,745,240
National Bank of Kuwait	0.910	(0.1%)	4,205,656
Int'l Financial Advisors Co.	0.195	2.6%	4,189,763
Arzan Financial Group For Fin. & Invest.	0.167	1.8%	2,610,299
IFA Hotels & Resorts Co.	0.219	9.0%	2,356,180

Saudi Tadawul Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,314,360.1	(0.4%)	(1.8%)	14.5%
Energy	8,314,068.2	(0.6%)	(2.3%)	16.9%
Materials	699,209.9	(0.1%)	0.1%	0.6%
Capital Goods	35,209.8	1.4%	1.1%	64.9%
Commercial & Professional Svc	10,133.6	2.0%	2.7%	40.7%
Transportation	19,673.7	(0.1%)	(3.5%)	27.8%
Consumer Durables & Apparel	4,021.6	0.0%	0.0%	9.9%
Consumer Services	80,065.3	(1.2%)	(3.2%)	41.6%
Media	25,730.4	0.7%	1.4%	27.1%
Retailing	32,633.3	(0.3%)	(1.8%)	10.0%
Food & Staples Retailing	54,939.3	0.1%	(0.7%)	18.2%
Food & Beverages	112,211.6	(1.1%)	(1.4%)	25.4%
Health Care Equipment & Svc	149,876.9	2.1%	3.0%	18.1%
Pharma, Biotech & Life Science	12,692.0	0.8%	0.4%	385.6%
Banks	893,181.2	(0.2%)	(0.9%)	(5.2%)
Diversified Financials	58,803.7	(0.9%)	(0.6%)	2.6%
Insurance	78,067.5	2.1%	6.8%	59.1%
Telecommunication Services	244,469.4	1.0%	(1.0%)	11.5%
Utilities	251,658.4	(1.1%)	0.7%	12.9%
REITs	15,631.7	(0.3%)	(0.5%)	(3.9%)
Real Estate Mgmt & Dev't	105,791.5	(0.5%)	(1.2%)	26.2%
Software & Services	116,291.0	0.3%	(3.0%)	88.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Maharah Human Resources Co	68.30	9.6%
Al-Baha Development & Investme	0.16	6.7%
Etiihad Atheeb Telecommunicatio	135.00	6.6%
Wafrah for Industry and Dev.	37.60	6.1%
Co for Cooperative Insurance/T	134.00	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Equipment House	47.75	(2.8%)
Nama Chemicals Co	31.65	(2.5%)
Abdullah Al Othaim Markets Co	14.10	(2.2%)
National Agriculture Dev.	48.00	(2.1%)
Saudi Public Transport Co	17.84	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.16	18,155
Saudi Arabian Oil Co	34.10	15,699
Shams	0.75	7,870
Saudi Chemical Co Holding	4.60	7,407
Americana Restaurants International PLC	4.36	6,873

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,410.98	(19.89)	(0.2%)	(0.7%)	8.9%
Market Cap (SAR Mn)	11,314,360	(49,487)	(0.4%)	(1.8%)	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	190.5	1.8	0.9%	200.3	190.9
Value Traded (SAR Mn)	5,792.3	414.3	7.7%	5,278.2	7,863.4
No. of Trades	416,594	(2,481)	(0.6%)	363,673	374,695

Market Breadth	▲ 79	▼ 132	= 26
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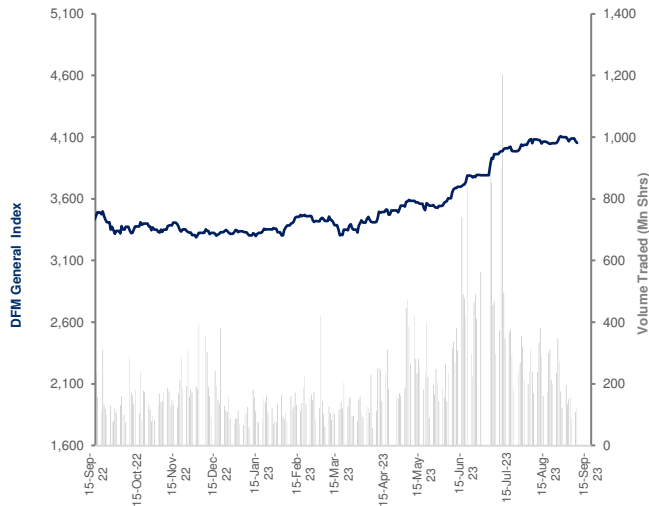
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.10	(0.6%)	533.93
Etiihad Atheeb Telecommunicatio	135.00	6.6%	407.10
Saudi Aramco Base Oil Co.	148.20	2.1%	236.23
Maharah Human Resources Co	68.30	9.6%	226.61
National Commercial Bank	35.60	(1.0%)	174.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	682,034.2	(0.4%)	(0.1%)	17.9%
Financials	293,136.6	(0.5%)	(0.0%)	21.6%
Real Estate	108,641.5	(0.1%)	0.2%	26.3%
Industrial	85,683.3	(0.3%)	(1.5%)	15.2%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,591.5	0.2%	(1.0%)	19.8%
Consumer Discretionary	4,492.0	(0.1%)	(0.4%)	59.6%
Telecommunication	24,205.7	(0.6%)	0.4%	(8.5%)
Utilities	138,458.4	(0.3%)	0.4%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.57	1.8%
Emaar Development	6.60	1.5%
Aramex Pjsc	2.56	0.8%
EMPOWER	1.83	0.5%
Ajman Bank Pjsc	2.43	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Tabreed	3.50	(4.1%)
Deyaar Development Pjsc	0.68	(3.7%)
Dubai Islamic Insurance Co	0.56	(3.4%)
Union Properties Pjsc	0.40	(3.2%)
Ithmaar Holding	0.26	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.40	39,150
Ajman Bank Pjsc	2.43	18,757
Emaar Properties Pjsc	7.10	9,697
Deyaar Development Pjsc	0.68	9,301
Shuaa Capital	0.36	6,668

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,053.42	(15.23)	(0.4%)	(0.7%)	21.5%
Market Cap (AED Mn)	682,034	(2,405)	(0.4%)	(0.1%)	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	120.6	11.3	10.3%	232.6	147.0
Value Traded (AED Mn)	272.7	(36.8)	(11.9%)	399.3	362.5
No. of Trades	6,140	(728)	(10.6%)	7,669	5,475

Market Breadth	▲ 7	▼ 22	= 42
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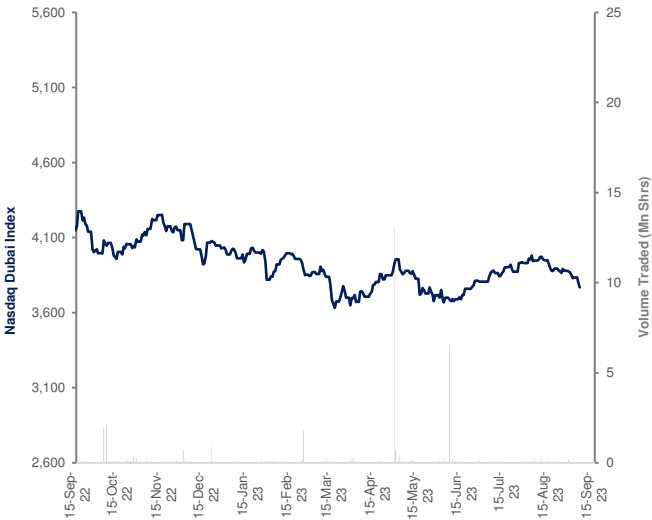
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.10	(0.42%)	69.05
Ajman Bank Pjsc	2.43	0.41%	45.38
Emirates Nbd	16.45	(1.20%)	42.57
Dubai Islamic Bank	5.62	(0.53%)	18.36
Union Properties Pjsc	0.40	(3.19%)	15.62

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,216.1	0.1%	(0.7%)	(7.7%)
DEPA Limited (AED)	99.8	0.0%	(0.4%)	111.8%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	6,045.8	(0.0%)	2.5%	47.4%
Nasdaq, Inc.	25,519.0	0.0%	(1.5%)	(15.2%)
Orascom Construction Limited	385.3	6.5%	3.4%	(17.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.30	6.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,767.73	(31.13)	(0.8%)	(1.6%)	(5.5%)
Market Cap (USD Mn)	32,216	23.1	0.1%	(0.7%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.0)	(51.1%)	0.218	0.28
Value Traded (USD Mn)	0.016	(0.1)	(78.9%)	0.2	0.09
No. of Trades	4	(13)	(76.5%)	7	4

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.20	15
Orascom Construction Limited	3.30	4

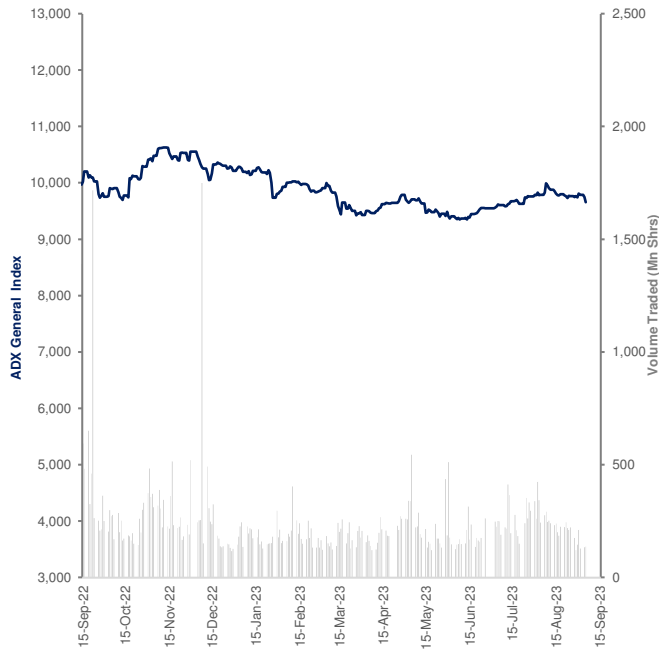
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.30	6.45%	0.01
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,880,534.8	(0.8%)	(1.3%)	11.6%
Financials	1,350,592.2	(0.9%)	(1.2%)	4.8%
Telecommunication	201,449.5	(1.0%)	(6.0%)	(13.2%)
Consumer Discretionary	86,177.2	(0.9%)	(0.6%)	75.2%
Industrial	300,025.4	(0.5%)	(1.1%)	(0.8%)
Real Estate	45,412.8	(0.1%)	0.1%	20.1%
Basic Materials	111,484.3	(0.1%)	1.2%	0.3%
Energy	380,866.1	(0.4%)	(0.7%)	248.6%
Utilities	383,400.8	(1.4%)	(0.9%)	(0.6%)
Consumer Staples	4,500.0	0.5%	(1.9%)	21.8%
Health Care	16,626.5	(1.0%)	(1.9%)	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.38	8.0%
Abu Dhabi Ports	6.38	1.3%
United Arab Bank Pjsc	1.31	0.8%
Agthia Group	5.02	0.6%
ADNOC Distribution	3.83	0.3%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.50	(9.6%)
Waha Capital Pjsc	1.56	(4.9%)
Gulf Medical Projects	1.70	(4.0%)
National Corp Tourism & Hote	3.11	(2.8%)
Ras Al Khaimah Cement Co Psc	2.24	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.90	32,918
Eshraq Properties Co Pjsc	0.52	9,772
Dana Gas	0.93	7,449
Rak Properties	1.14	7,298
First Abu Dhabi Bank Pjsc	13.20	6,511

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,656.13	(92.10)	(0.9%)	(1.6%)	(5.4%)
Market Cap (AED Mn)	2,880,535	(24,191)	(0.8%)	(1.3%)	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	137.2	3.7	2.8%	208.1	234.1
Value Traded (AED Mn)	893.1	30.5	3.5%	1,180.3	1,469.6
No. of Trades	11,740	(916)	(7.2%)	11,849	8,759

Market Breadth	▲ 5	▼ 35	= 40
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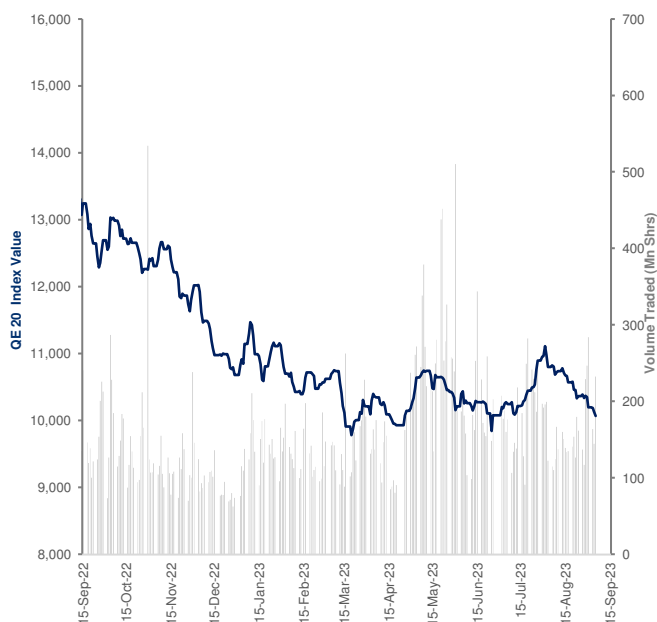
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	404.00	(0.93%)	215.57
Multiply Group	3.90	(1.27%)	129.46
Alpha Dhabi Holding PJSC	19.86	(0.60%)	108.08
First Abu Dhabi Bank Pjsc	13.20	(1.79%)	85.82
Emirates Telecom Group Co	18.76	(1.26%)	50.31

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,985.8	(0.7%)	(1.4%)	(2.8%)
Banking & Finance Sector	282,019.0	(1.1%)	(2.5%)	(4.3%)
Goods & Consumer Services	29,560.7	(0.3%)	(0.7%)	(9.7%)
Industrial Sector	152,302.5	0.2%	0.9%	(3.2%)
Insurance Sector	11,555.5	(2.1%)	(2.7%)	10.6%
Real Estate	41,801.4	(1.4%)	(1.9%)	(3.1%)
Telecom	42,302.2	(0.1%)	(0.3%)	17.0%
Transport	32,444.5	(2.2%)	(2.6%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.72	3.9%
Al Khaleej Takaful Group QSC	2.91	2.1%
Dukhan Bank	4.20	1.4%
Qatar Electricity & Water Co Q	17.70	1.0%
Industries Qatar QSC	12.70	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.63	(3.8%)
Qatar Insurance Co SAQ	2.25	(3.3%)
Qatar Gas Transport Co Ltd	3.56	(3.3%)
Qatar Oman Investment Co QSC	0.82	(3.0%)
Qatar German Co for Medical De	2.22	(2.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.72	73,315
Masraf Al Rayan QSC	2.14	19,100
Gulf International Services QS	2.63	16,890
Baladna	1.32	15,205
Qatar Aluminum Manufacturing C	1.32	10,467

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,066.31	(65.01)	(0.6%)	(1.3%)	(5.8%)
Market Cap (QAR Mn)	591,986	(4,458)	(0.7%)	(1.4%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	232.6	87.9	60.8%	173.5	211.5
Value Traded (QAR Mn)	522.6	88.4	20.3%	484.7	738.6
No. of Trades	17,700	145	0.8%	16,411	17,090

Market Breadth	▲ 9	▼ 39	= 4
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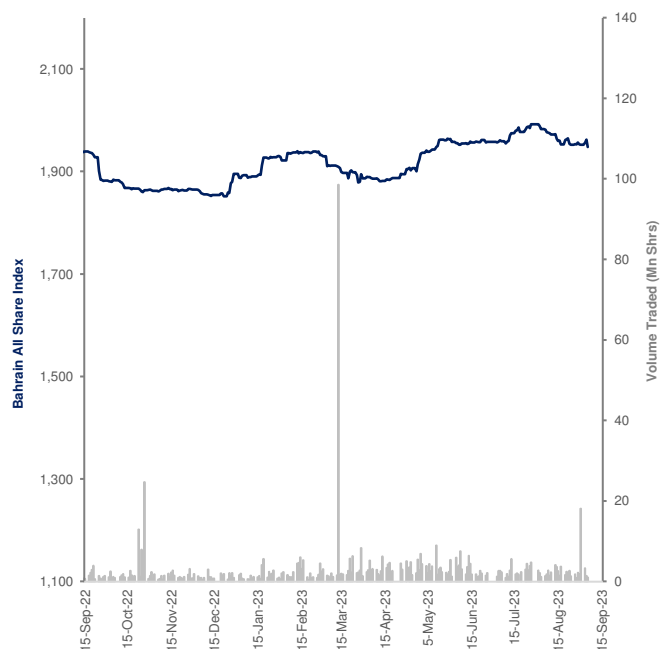
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.08	(1.63%)	58.81
Salam International Investment	0.72	3.91%	52.15
Gulf International Services QS	2.63	0.27%	44.93
Masraf Al Rayan QSC	2.14	(2.11%)	41.20
Dukhan Bank	4.20	1.45%	38.78

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,071.1	(0.3%)	(1.1%)	1.0%
Materials	1,576.2	(1.7%)	(0.9%)	1.8%
Industrial	114.6	0.0%	(1.2%)	(15.5%)
Consumer Discretionary	222.0	(0.2%)	(0.2%)	4.5%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,856.8	(0.2%)	(1.1%)	1.1%
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	81.0	0.0%	0.0%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.41	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,947.59	(14.39)	(0.7%)	(0.2%)	2.8%
Market Cap (BHD Mn)	32,071.1	(85)	(0.3%)	(1.1%)	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	(3.7%)
Aluminium Bahrain B.S.C	1.11	(1.7%)
Al Salam Bank-Bahrain BSC	0.19	(1.6%)
BBK BSC	0.51	(0.6%)
Kuwait Finance House - Bahrain	2.44	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	996	(410)	(29.1%)	3,290.3	2,501.5
Value Traded (BHD '000)	367	(410)	(52.7%)	1,132.1	1,141.3
No. of Trades	28	(19)	(40.4%)	56	60

Market Breadth	▲ 1	▼ 7	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.24	430
GFH FINANCIAL GROUP BSC	0.26	261
Aluminium Bahrain B.S.C	1.11	154
Al Salam Bank-Bahrain BSC	0.19	69
National Bank of Bahrain BSC	0.60	40

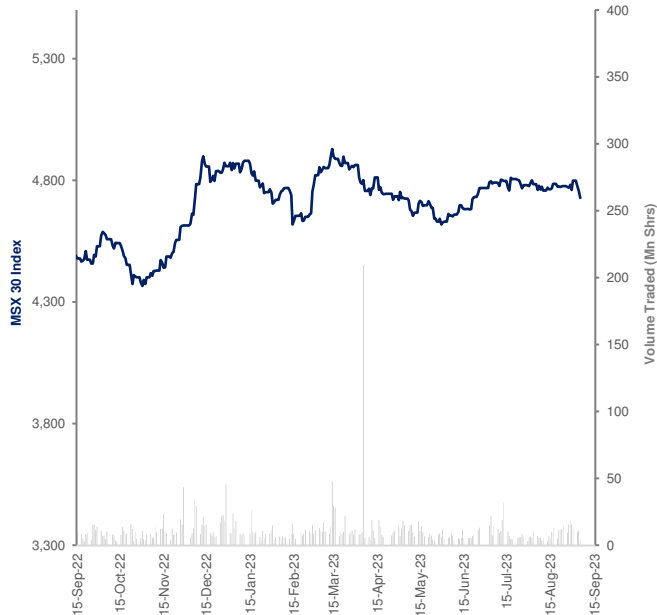
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.11	(1.68%)	0.17
GFH FINANCIAL GROUP BSC	0.26	(3.68%)	0.07
Kuwait Finance House - Bahrain	2.44	(0.20%)	0.04
Arab Banking Corp BSC	0.24	0.00%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,877.9	(0.2%)	(1.1%)	5.2%
Financial	5,536.1	0.1%	(0.9%)	5.0%
Industrial	830.4	(0.7%)	(1.5%)	(5.5%)
Services	2511.4	(0.8%)	(1.6%)	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.15	7.1%
Gulf International Chemicals Co.	0.08	4.1%
Al Maha Ceramics Co	0.285	1.8%
National Bank Of Oman	0.30	0.7%
Bank Muscat	0.28	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	(9.1%)
Al Batinah Power Co.	0.02	(8.0%)
Construction Materials Industries Co.	0.05	(7.3%)
Al Madina Investment H Olding Co.	0.04	(6.8%)
Al Jazeera Steel Products Co.	0.25	(5.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,034
Sohar Bank	0.11	465
Oman Arab Bank	0.15	453
Bank Nizwa	0.10	384
Renaissance Services Co.	0.41	325

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,727.22	(30.40)	(0.6%)	(1.5%)	(2.7%)
Market Cap (OMR Mn)	8,877.9	(19.37)	(0.2%)	(1.1%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	4,701.9	(6,112.6)	(56.5%)	11,240.0	19,481.4
Value Traded (OMR '000)	994.2	(2,232.9)	(69.2%)	2,348.0	3,707.3

Market Breadth	▲ 5	▼ 23	= 87
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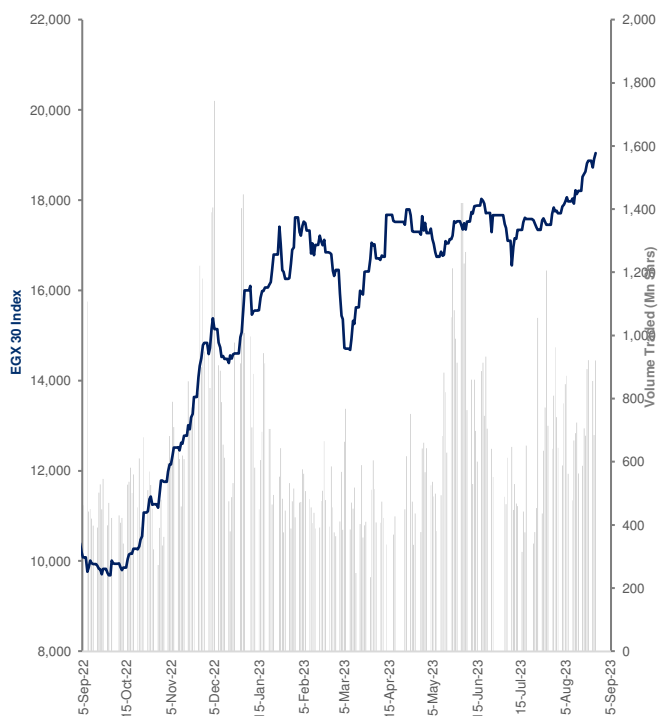
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.36%	0.29
Renaissance Services Co.	0.41	0.00%	0.13
Oman Telecommunications Co.	1.00	(1.57%)	0.09
Oman Qatari Telecommunications Co.	0.39	0.00%	0.07
Oman Arab Bank	0.15	7.14%	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,300,965.9	(0.5%)	(0.1%)	30.1%
Banks	325,196.7	(2.6%)	(3.1%)	31.3%
Basic Resources	176,960.1	1.0%	1.0%	73.3%
Industrial Goods	55,940.4	0.8%	0.5%	88.5%
Health Care & Pharmaceuticals	41,293.1	0.2%	1.4%	(10.8%)
Real Estate	162,531.4	(0.2%)	0.8%	24.0%
Travel and Leisure	45,015.8	(0.1%)	(0.3%)	38.9%
Food, Beverages & Tobacco	105,965.2	3.6%	6.4%	52.2%
Energy and Support Services	13,194.9	(0.1%)	(0.1%)	31.0%
Trade and Distributors	8,790.2	3.1%	8.3%	37.0%
Shipping and Transport	46,003.5	(4.1%)	(2.1%)	39.5%
Education Services	14,608.8	(0.1%)	1.3%	(16.6%)
Contracting and Construction Eng	18,021.5	0.4%	0.3%	18.8%
Textiles and Durables	16,829.9	1.3%	3.1%	44.0%
Building Materials	11,107.9	(0.2%)	0.3%	0.7%
Media & Communication Services	107,946.5	(0.7%)	0.2%	4.2%
Paper and Packaging	2,091.1	0.3%	(0.6%)	0.9%
Non-bank Financial Services	149,468.9	(0.6%)	(0.7%)	14.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Giza General Contracting	0.44	20.0%
Elsaeed Contracting& Real Estate Investment Company SCCD	0.71	14.6%
Kafr El Zayat Pesticides	6.90	9.7%
Atlas For Investment and Food Industries	0.33	9.2%
Eastern Company	23.29	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Contact Financial Holding	3.25	(11.0%)
Egypt for Poultry	3.90	(5.3%)
Alexandria Containers and goods	27.03	(4.4%)
Ismailia Misr Poultry	10.02	(3.5%)
Saudi Egyptian Investment & Finance	67.42	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰ 000 Shrs)
Giza General Contracting	0.44	131,441
Belton Financial Holding	3.17	76,303
Atlas For Investment and Food Industries	0.33	66,045
Egyptians Housing Development & Reconstruction	0.28	54,513
Elsaeed Contracting& Real Estate Investment Company SCCD	0.71	50,454

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,044.39	133.4	0.7%	0.9%	30.5%
Market Cap (EGP Mn)	1,300,965.9	(6,172.2)	(0.5%)	(0.1%)	30.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	921.0	237.0	34.6%	626.2	133.6
Value Traded (EGP Mn)	2,141.3	42.3	2.0%	2,018.7	542.2
No. of Trades	80,101	10,642	15.3%	68,946	16,256

Market Breadth	▲ 70	▼ 72	= 82
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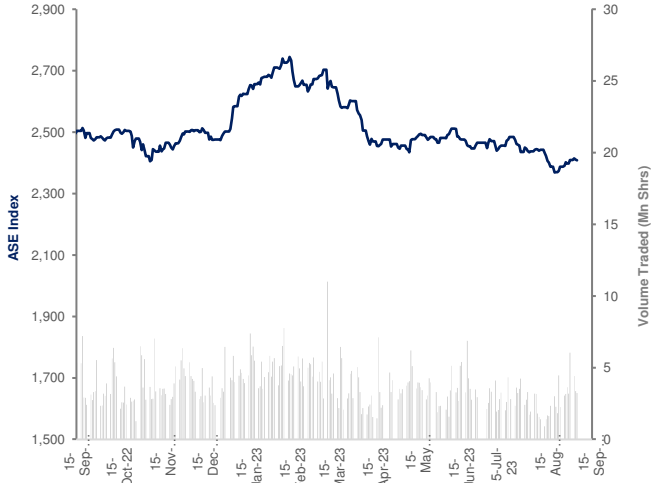
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	57.05	1.51%	261.35
Belton Financial Holding	3.17	(2.16%)	247.56
Eastern Company	23.29	7.33%	94.93
T M G Holding	11.44	1.24%	77.34
Citadel Capital - Common Shares	2.36	3.06%	75.60

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,014.5	(0.0%)	0.0%	(3.8%)
Banking	7,444.3	(0.1%)	(0.3%)	(5.8%)
Insurance	255.4	0.1%	0.6%	(7.6%)
Diversified Financial Services	241.5	0.5%	1.4%	(0.9%)
Real Estate	406.9	(0.2%)	0.7%	9.2%
Educational Services	59.9	0.0%	0.0%	6.4%
Hotels and Tourism	288.0	0.0%	0.5%	(2.7%)
Transportation	294.1	0.2%	(0.2%)	6.7%
Technology and Communication	101.8	0.1%	(0.7%)	9.4%
Utilities and Energy	1,507.9	(0.1%)	0.8%	1.2%
Commercial Services	290.3	(0.1%)	0.4%	(0.9%)
Chemical Industries	50.7	0.2%	1.8%	(12.4%)
Food and Beverages	8.0	3.0%	9.7%	(72.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
UNION INVESTMENT CORP	0.00	5.0%
INTERMEDIATE PETROCHEMICALS	0.23	4.5%
AL FARIS NATIONAL COMP FOR I	0.72	4.3%
TUHAMA FOR FINANCIAL INVESTM	0.48	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTM	0.96	(5.0%)
CENTURY INVESTMENT GROUP	0.20	(4.8%)
AL-TAJAMOUAT FOR CATERING HS	0.40	(4.8%)
ARAB INVESTORS UNION FOR REA	0.42	(4.5%)
KAFAA FOR FINANCIAL & ECONOM	0.48	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.72	930
ARAB EAST INVESTMENT	0.87	193
TUHAMA FOR FINANCIAL INVESTM	0.48	161
UNION INVESTMENT CORP	0.42	153
BANK AL ETIHAD	1.64	149

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,408.04	(1.72)	(0.1%)	(0.0%)	(3.7%)
Market Cap (JD Mn)	11,014.52	(4.23)	(0.0%)	0.0%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	3,232.9	(133.3)	(4.0%)	3,764.2	2,877.3
Value Traded (JD *'000)	2,910.9	304.9	11.7%	4,996.3	6,594.6
No. of Trades	1,891	(36)	(1.9%)	2,384	2,346

Market Breadth	▲ 25	▼ 19	= 91
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.72	4.35%	0.64
JORDAN PETROLEUM REFINERY CO	5.07	0.40%	0.42
JORDAN TELECOM	2.45	0.00%	0.36
BANK AL ETIHAD	1.64	(0.61%)	0.25
ARAB BANK PLC	4.30	0.00%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,269.7	0.5%	0.5%	5.4%
Banking	11,042.3	(0.2%)	0.1%	9.8%
Insurance	943.7	(0.1%)	(0.2%)	0.4%
Leasing	759.2	(0.0%)	1.0%	18.8%
Financial Services	1,416.0	(1.0%)	0.0%	(15.8%)
Industrial	1,810.2	(0.2%)	(0.8%)	8.1%
Chemical Industry	401.2	0.3%	(0.8%)	(16.3%)
Food & Beverage	4,363.4	3.8%	3.7%	6.4%
Retailing	1,118.3	(0.2%)	(1.3%)	3.0%
Others	1,415.4	(0.4%)	(1.3%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	14.44	4.6%
Societe de Placements et de De	8.20	1.2%
Societe Industrielle d'Apparei	3.86	1.0%
Tunisie Profiles Aluminium SA	5.06	1.0%
Industries Chimiques du Fluor	75.00	0.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	30.85	(4.5%)
GIF Filter SA	0.51	(3.8%)
BH Leasing	2.80	(3.4%)
Manufacture de Panneaux Bois D	4.35	(3.3%)
Societe Tunsienne d'Entreprise	4.10	(3.3%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Societe Frigorifique et Brasse	14.44	85
Tunisie Profiles Aluminium SA	5.06	21
Societe Moderne de Ceramique	0.71	16
Banque Nationale Agricole	7.39	14
Euro Cycles SA	13.30	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,972.93	31.22	0.3%	0.4%	10.6%
Market Cap (DT Mln)	23,270	109.96	0.5%	0.5%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	240.7	(173.9)	(41.9%)	631.6	540.5
Value Traded (⁰⁰⁰ DT)	2,640.6	(2,497.1)	(48.6%)	6,544.8	3,888.5
No. of Trades	975	60	6.6%	1,056	967

Market Breadth	▲ 8	▼ 22	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.44	4.64%	1.21
Amen Bank	39.70	0.25%	0.31
Euro Cycles SA	13.30	(1.41%)	0.19
Banque Internationale Arabe de	93.68	(0.02%)	0.18
Banque Nationale Agricole	7.39	(1.20%)	0.11

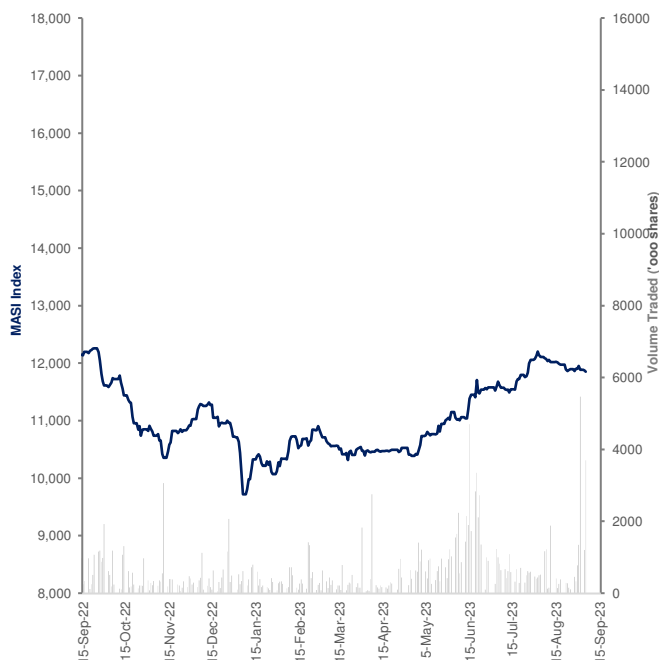
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	540,426.7	(0.3%)	(1.0%)	9.4%
Banking	212,336.7	(0.4%)	(1.7%)	13.1%
Beverages	10,981.3	0.1%	(2.2%)	11.3%
Chemicals	2,224.1	0.3%	0.5%	(8.1%)
Construction & Building Material	62,586.0	(0.7%)	(2.6%)	20.0%
Distributors	18,306.7	0.8%	0.0%	2.1%
Electricity	25,475.6	(1.8%)	(3.6%)	(1.6%)
Food Producers & Processors	26,214.0	0.7%	0.8%	7.8%
Holding Companies	2,706.0	(0.2%)	(0.4%)	28.7%
Insurance	26,377.9	0.5%	(1.7%)	6.5%
Investment & other Finance	3,477.4	0.7%	0.7%	8.7%
Leisures & Hotel	2,907.7	1.8%	(6.0%)	78.0%
Materials, Software & Computer	5,925.1	1.2%	3.1%	1.5%
Mining	23,382.9	(1.0%)	(1.3%)	(23.6%)
Oil & Gas	15,125.0	0.0%	0.0%	(5.4%)
Real Estate	7,462.4	1.5%	10.8%	103.0%
Telecommunications	94,063.2	0.0%	0.9%	12.6%
Transport	757.2	(2.2%)	(0.0%)	(8.7%)
Forestry & Paper	117.4	(1.0%)	(1.2%)	66.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	76.50	4.8%
Eqdom	1100.00	3.2%
Douja Promotion Groupe Addoha	13.13	2.1%
RISMA	202.95	1.8%
ATLANTA	120.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	617.60	(2.2%)
Credit du Maroc SA	720.00	(2.0%)
Salafin	525.00	(1.9%)
TAQA Morocco SA	1080.00	(1.8%)
Cie Miniere de Touissit	1960.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	13.13	3,178.0
Maroc Telecom	107.00	254.2
Alliances Developpement Immobi	98.60	112.1
Bank of Africa	176.00	33.4
Attijariwafa Bank	450.50	31.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,852.24	(19.12)	(0.2%)	(0.9%)	10.6%
Market Cap (MAD Mn)	540,427	(1,372)	(0.3%)	(1.0%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,691.9	2,489.7	207.1%	681.8	653.9
Value Traded (MAD Mn)	147.11	66.57	82.7%	85.2	96.0

Market Breadth

▲ 12

▼ 20

= 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	13.13	2.10%	42.17
Maroc Telecom	107.00	0.00%	27.14
TAQA Morocco SA	1080.00	(1.82%)	15.40
Attijariwafa Bank	450.50	(0.33%)	14.35
Alliances Developpement Immobi	98.60	0.10%	11.09

Source: Bloomberg, Kamco Research

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