

# MENA Markets Daily Report

October 5, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,048.13	3.2%	5.4%	26.2%
		Kuwait	Main 50 Index	▲	5,531.10	1.6%	(9.4%)	31.7%
		Kuwait	Main Market Index	▲	5,377.55	1.8%	(8.6%)	29.3%
	3	Kuwait	All Share Index	▲	7,186.53	2.9%	2.0%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,780.41	1.5%	4.4%	29.8%
	5	UAE - Dubai	DFM General Index	▲	3,379.42	1.8%	5.7%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,082.35	2.2%	(4.7%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,909.08	1.5%	16.7%	68.2%
	8	Qatar	QE 20 Index	▲	13,032.69	3.5%	12.1%	11.4%
	9	Bahrain	Bahrain All Share	▼	1,879.73	(0.0%)	4.6%	20.6%
	10	Oman	MSX 30 Index	▼	4,582.43	(0.1%)	11.0%	12.9%
	11	Egypt	EGX 30	▼	9,685.85	(0.0%)	(18.9%)	10.2%
	12	Jordan	ASE Index	▼	2,475.71	(0.2%)	16.9%	27.8%
	13	Tunisia	Tunisia Index	▼	8,241.61	(0.8%)	17.0%	2.3%
		Morocco	MASI	▲	11,617.87	0.3%	(13.0%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,024.39	(0.6%)	(16.9%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,100.14	0.8%	(31.1%)	15.0%
		India	SENSEX	▲	58,065.47	2.3%	(0.3%)	22.0%
		Brazil	BOVESPA Stock Index	▲	116,230.12	0.1%	10.9%	(11.9%)
		Mexico	BOLSA Index	▲	46,046.58	1.4%	(13.6%)	20.9%
		Emerging Markets	MSCI EM Index	▲	893.65	2.0%	(27.5%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,511.72	3.4%	(22.3%)	20.1%
		Asia	MSCI Asia Pacific	▲	459.20	2.1%	(27.1%)	(4.9%)
		Europe	DJ Stoxx 600	▲	403.03	3.1%	(17.4%)	22.2%
		Europe	FTSEurofirst 300	▲	1,596.78	3.2%	(15.5%)	23.0%
		U.S.A	S&P 500	▲	3,790.93	3.1%	(20.5%)	26.9%
		U.S.A	DJIA	▲	30,316.32	2.8%	(16.6%)	18.7%
		U.S.A	NASDAQ Composite	▲	11,176.41	3.3%	(28.6%)	21.4%
		UK	FTSE 100	▲	7,086.46	2.6%	(4.0%)	14.3%
		Germany	DAX	▲	12,670.48	3.8%	(20.2%)	15.8%
		Japan	NIKKEI 225	▲	26,992.21	3.0%	(6.3%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	17,079.51	(0.8%)	(27.0%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	110.07	(1.50%)	15.05%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.15	1.35%	(15.19%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.00	1.63%	(12.17%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.05%	(2.35%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	91.80	3.3%	18.0%	50.2%
		Oil	NYMEX	▲	86.52	3.5%	15.0%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.84	5.7%	80.6%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,726.13	1.5%	(5.6%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	21.06	1.7%	(9.7%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	20,340.91	3.8%	(56.1%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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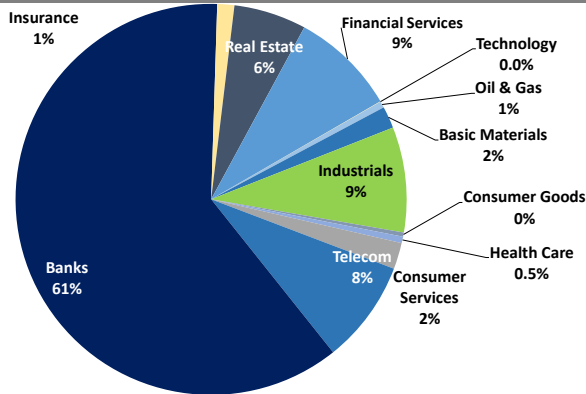
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 5, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,735.0	27.7	14.5%
2- National Bank of Kuwait	7,627.9	17.4	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	2,960.7	49.2	7.7%
5- Zain	2,570.3	13.0	16.6%
6- Agility (PWC Logistics)	1,873.3	2.0	64.6%
7- Mabane Co.	1,019.1	17.4	10.8%
8- Gulf Bank	995.4	17.8	8.3%
9- Commercial Bank of Kuwait	978.1	12.3	9.5%
10- Burgan Bank	726.6	14.9	6.6%
<b>Total</b>	<b>29,886</b>	<b>12.60</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.086	0.011	14.4%
National Mobile Telecom Co.	1.000	0.100	11.1%
Gulf Cable & Electrical Ind. Co.	1.112	0.105	10.4%
Livestock Transport & Trading Co.	0.126	0.011	9.6%
Ektitab Holding Co.	0.012	0.001	9.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.055	(0.005)	(8.1%)
United Real Estate Co.	0.073	(0.005)	(6.7%)
UniCap Investment and Finance	0.054	(0.004)	(6.6%)
Real Estate Trade Centers Co.	0.054	(0.003)	(5.6%)
Kuwait Real Estate Holding Co.	0.035	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.113	7.6%	43,570,589
Kuwait Finance House	0.833	4.4%	27,266,844
GFH Financial Group	0.079	4.1%	22,405,220
National Industries Group	0.233	3.1%	18,889,449
Jiyad Holding Co.	0.028	7.3%	18,497,600

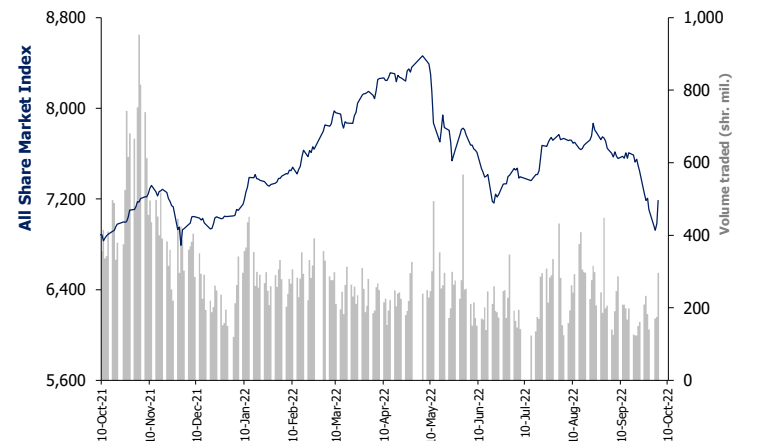
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,121.1	▲	2.8%	1.3%	2.8%
Oil & Gas	226.1	▲	1.6%	1.9%	(23.6%)
Basic Materials	783.8	▲	0.3%	(2.5%)	(14.2%)
Industrials	3,728.8	▲	3.6%	2.6%	(8.6%)
Consumer Staples	145.6	▲	3.7%	2.2%	(36.7%)
Health Care	228.0	=	0.0%	0.0%	(42.3%)
Consumer Discretionary	940.2	▲	0.0%	0.8%	40.6%
Telecommunications	3,655.3	▲	2.7%	2.4%	9.4%
Banks	26,258.5	▲	3.0%	1.3%	8.9%
Insurance	615.5	▲	0.3%	1.3%	(0.6%)
Real Estate	2,565.0	▲	2.0%	0.9%	(11.6%)
Financial Services	3,754.0	▲	3.2%	0.5%	(9.3%)
Technology	8.1	▼	(0.6%)	(0.1%)	(13.9%)
Utilities	212.3	▲	0.5%	(1.0%)	(15.4%)

Market Breadth	 96	 29	 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,048.13	251.0	3.2%	1.2%	5.4%
Main 50 Index	5,531.10	85.0	1.6%	0.4%	(9.4%)
Main Market Index	5,377.55	93.1	1.8%	0.7%	(8.6%)
All Share Market Index	7,186.53	204.6	2.9%	1.1%	2.0%
Market Cap (KWD Mn)	43,121.12	1180.3	2.8%	1.3%	2.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	295.8	121.8	70.0%	244.2	327.2
Value Traded (KWD Mn)	77.6	20.7	36.3%	65.0	52.5
No. of Trades	17,451	3,525	25.3%	12,532	11,910

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.833	4.4%	22,506,238
Agility (PWC Logistics)	0.700	4.6%	10,453,423
National Bank of Kuwait	1.010	3.8%	6,372,566
National Co. for Consumer Industries	0.113	7.6%	4,902,970
National Industries Group	0.233	3.1%	4,447,403

### Saudi Tadawul Daily Report

October 5, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,975,527.2	1.0%	1.3%	9.7%
Energy	7,965,404.7	0.7%	0.4%	10.7%
Materials	737,739.8	1.6%	3.2%	(4.7%)
Capital Goods	19,337.5	1.9%	5.8%	(9.2%)
Commercial & Professional Svc	7,033.6	(0.2%)	2.6%	(8.7%)
Transportation	16,726.8	1.2%	3.2%	(5.4%)
Consumer Durables & Apparel	4,435.1	1.1%	5.9%	(27.5%)
Consumer Services	29,603.6	0.5%	3.2%	(4.4%)
Media	22,046.0	0.7%	3.4%	2.9%
Retailing	34,550.9	0.8%	3.4%	(15.3%)
Food & Staples Retailing	53,359.6	0.2%	2.1%	210.4%
Food & Beverages	95,546.8	0.1%	2.4%	(1.2%)
Health Care Equipment & Svc	132,758.5	3.2%	7.4%	41.2%
Pharma, Biotech & Life Science	3,240.0	0.6%	3.3%	(31.4%)
Banks	1,078,689.6	1.8%	4.1%	8.3%
Diversified Financials	66,810.0	2.9%	4.0%	9.4%
Insurance	51,861.1	3.2%	3.9%	(2.1%)
Telecommunication Services	236,613.9	0.5%	0.8%	(9.1%)
Utilities	235,731.1	1.1%	2.8%	42.5%
REITs	17,830.6	1.3%	2.3%	(1.5%)
Real Estate Mgmt & Dev't	104,465.9	3.0%	6.7%	8.8%
Software & Services	61,742.0	5.6%	7.3%	117.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Internet and Communications Services Co.	264.00	7.7%
Arabian Pipes Co	37.80	7.5%
Jabal Omar Development Co	22.40	6.7%
Al Rajhi Co for Co-operative I	101.00	6.3%
Taleem REIT	13.32	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf General Cooperative Insur	9.06	(2.6%)
Alamar Foods Co.	135.60	(1.5%)
Savola Group	29.05	(1.0%)
Saudi Re for Cooperative Reins	15.84	(1.0%)
Al Gassim Investment Holding Co.	24.06	(1.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	17.52	15,296
Rabigh Refining & Petrochemica	14.98	13,577
National Industrialization Co	14.34	7,072
Alinma Bank	38.35	6,216
Saudi Arabian Oil Co	36.00	5,465

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,780.41	172.45	1.5%	3.3%	4.4%
Market Cap (SAR Mn)	10,975,527	106,392	1.0%	1.3%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	196.0	11.4	6.2%	186.0	296.2
Value Traded (SAR Mn)	6,979.4	474.4	7.3%	7,616.4	9,617.7
No. of Trades	385,071	1,011	0.3%	370,571	382,123

Market Breadth	▲ 173	▼ 33	= 18
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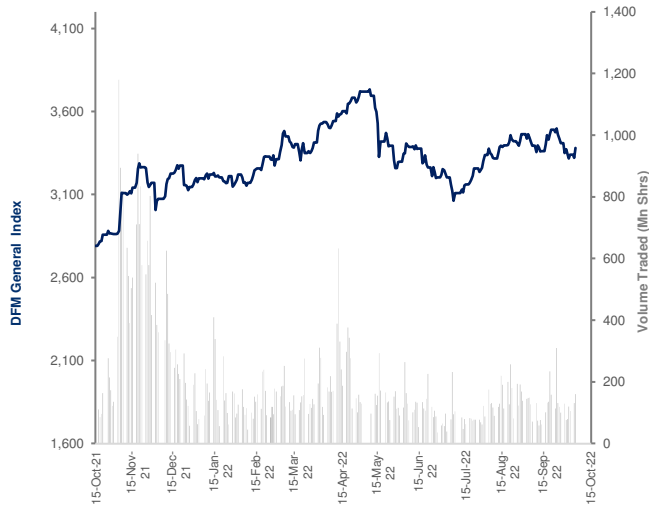
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	84.50	1.8%	303.35
Dar Al Arkan Real Estate Devel	17.52	3.2%	265.11
Saudi Basic Industries Corp	91.10	1.1%	246.64
Alinma Bank	38.35	1.1%	238.63
Saudi Arabian Fertilizer Co	166.00	3.1%	216.22

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

October 5, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	575,322.5	1.3%	0.8%	8.4%
Banking	214,066.9	1.6%	0.2%	4.9%
Consumer Staples	135,222.4	(0.4%)	0.3%	6.4%
Investment & Financial Services	24,734.8	2.2%	0.3%	(28.8%)
Insurance	6,230.0	2.2%	4.8%	6.9%
Industrial	7,548.0	0.0%	0.0%	34.8%
Real Estate	84,033.2	2.7%	2.4%	16.6%
Telecommunication	26,963.9	1.5%	0.5%	(10.7%)
Transportation	65,547.7	1.0%	0.9%	57.9%
Services	10,975.6	3.8%	4.6%	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.61	8.9%
Ektitab Holding Company	0.15	5.0%
Tabreed	2.98	4.9%
Deyaar Development Pjsc	0.47	4.0%
SALIK	2.28	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.83	(9.9%)
Dubai Islamic Insurance Co	0.88	(6.0%)
Commercial Bank Of Dubai	4.65	(3.1%)
Al Firdous Holdings Pjsc	0.18	(1.1%)
Al Salam Bank Sudan	1.12	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
SALIK	2.28	30,764
Islamic Arab Insurance Com	0.61	21,006
Emaar Properties Pjsc	5.95	19,636
Dubai Financial Market Pjsc	1.48	14,628
Union Properties Pjsc	0.25	13,802

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,379.42	59.69	1.8%	1.2%	5.7%
Market Cap (AED Mn)	575,322	7,138	1.3%	0.8%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	160.0	29.1	22.3%	144.4	145.5
Value Traded (AED Mn)	386.3	33.5	9.5%	361.3	204.0
No. of Trades	8,449	1,614	23.6%	5,518	2,704

Market Breadth	▲ 26	▼ 7	= 34
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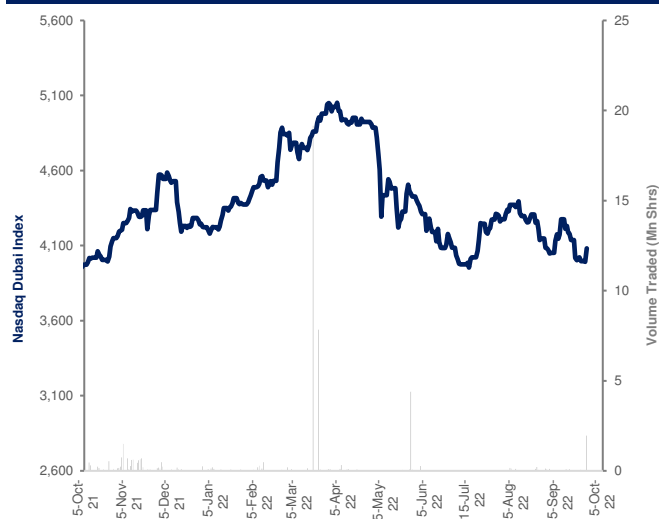
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.95	2.94%	116.15
SALIK	2.28	3.64%	69.50
Dubai Islamic Bank	6.00	1.69%	68.63
Emirates Nbd	13.30	3.50%	22.41
Dubai Financial Market Pjsc	1.48	3.50%	21.60

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

October 5, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,844.3	0.0%	1.1%	(24.8%)
DEPA Limited (AED)	47.1	0.0%	0.0%	55.6%
Emirates REIT (CEIC) Limited	83.0	0.8%	0.8%	(3.0%)
ENBD REIT (CEIC) Limited	102.5	(0.2%)	(0.2%)	(10.9%)
Hikma Pharmaceuticals GDR	3,338.7	0.0%	16.5%	(50.8%)
Nasdaq, Inc.	27,842.7	0.0%	(0.4%)	(18.9%)
Orascom Construction Limited	430.3	0.0%	0.0%	(26.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.26	0.8%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.41	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.41	1,802
Emirates Reit (Ceic) Limited	0.26	160

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,082.35	88.14	2.2%	2.1%	(4.7%)
Market Cap (USD Mn)	31,844	0.4	0.0%	1.1%	(24.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	1.96	2.0	26,371.5%	0.260	0.15
Value Traded (USD Mn)	0.780	0.8	25,982.2%	0.1	0.05
No. of Trades	5	3	150.0%	4	6

Market Breadth	▲ 1	▼ 1	= 4
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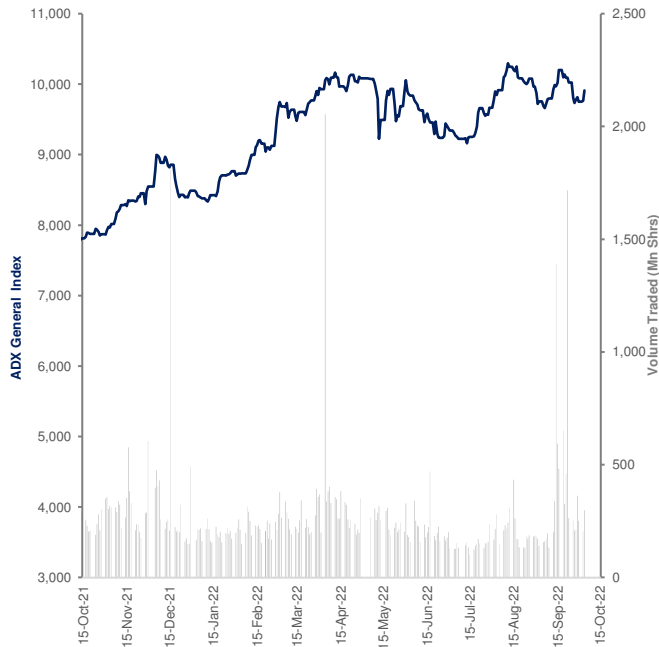
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.41	(0.24%)	0.74
Emirates Reit (Ceic) Limited	0.26	0.78%	0.04

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

October 5, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,207,168.7	2.2%	2.3%	38.8%
Financials	1,041,503.5	0.8%	1.4%	63.1%
Telecommunication	244,031.5	3.0%	4.0%	(19.6%)
Consumer Discretionary	9,898.7	(0.1%)	(0.5%)	(3.1%)
Industrial	322,878.5	1.8%	0.1%	(0.8%)
Real Estate	37,814.0	4.3%	4.0%	10.9%
Basic Materials	133,729.1	0.9%	0.4%	357.7%
Energy	118,943.7	1.1%	2.2%	3.3%
Utilities	291,204.7	7.9%	7.5%	96.2%
Consumer Staples	4,297.5	0.5%	0.7%	(8.3%)
Health Care	2,867.7	1.2%	0.2%	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.27	9.5%
Abu Dhabi National Energy Co	2.59	7.9%
Abu Dhabi Ports	5.45	5.2%
Aldar Properties Pjsc	4.39	4.5%
Multiply Group	3.08	4.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.58	(10.0%)
Ras Al Khaima Poultry	1.83	(9.9%)
Fujairah Cement Industries	0.42	(6.7%)
Sudatel Telecom Group Ltd	0.33	(6.4%)
National Corp Tourism & Hote	2.28	(5.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Eshraq Properties Co Pjsc	0.51	63,352
Emirates Steel Arkan	1.38	52,142
Multiply Group	3.08	48,857
Abu Dhabi National Energy Co	2.59	30,051
ADNOC Distribution	4.51	12,970

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,909.08	145.41	1.5%	1.6%	16.7%
Market Cap (AED Mn)	2,207,169	46,905	2.2%	2.3%	38.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	298.4	95.4	47.0%	254.8	189.3
Value Traded (AED Mn)	1,211.1	94.0	8.4%	1,582.6	1,279.3
No. of Trades	11,596	3,077	36.1%	9,110	3,746

Market Breadth	▲ 37	▼ 8	= 29
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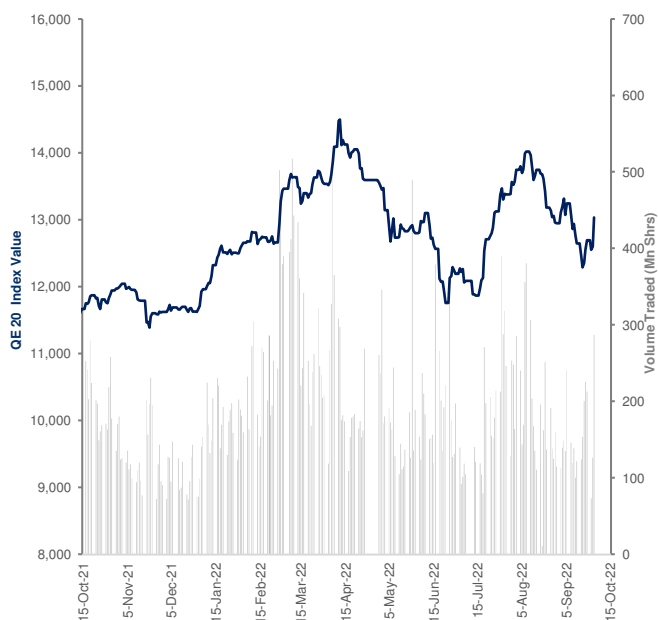
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	360.00	0.42%	296.32
Multiply Group	3.08	4.05%	149.87
Alpha Dhabi Holding PJSC	24.40	1.67%	109.36
Abu Dhabi National Energy Co	2.59	7.92%	76.17
Emirates Steel Arkan	1.38	3.76%	72.21

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 5, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	724,423.1	3.4%	2.7%	7.2%
<b>Banking &amp; Finance Sector</b>	354,540.1	3.2%	2.6%	3.1%
<b>Goods &amp; Consumer Services</b>	36,261.1	0.6%	0.7%	2.1%
<b>Industrial Sector</b>	193,879.8	4.2%	3.8%	14.7%
<b>Insurance Sector</b>	12,503.6	0.4%	(0.0%)	(9.5%)
<b>Real Estate</b>	53,915.3	4.8%	2.6%	(0.1%)
<b>Telecom</b>	36,231.5	2.6%	3.4%	22.7%
<b>Transport</b>	37,091.5	3.6%	0.9%	24.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar First Bank</b>	1.40	10.0%
<b>Mesaieed Petrochemical Holding</b>	2.47	7.3%
<b>Qatar Industrial Manufacturing</b>	3.71	6.1%
<b>Masraf Al Rayan QSC</b>	4.25	6.0%
<b>Ezdan Holding Group QSC</b>	1.29	5.6%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Zad Holding Co</b>	17.53	(2.3%)
<b>Widam Food Co</b>	2.77	(0.1%)
<b>Ahli Bank QSC</b>	4.17	(0.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,032.69	437.00	3.5%	2.7%	12.1%
<b>Market Cap (QAR Mn)</b>	724,423	23,650	3.4%	2.7%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	286.7	160.3	126.9%	205.1	198.6
<b>Value Traded (QAR Mn)</b>	744.8	316.6	73.9%	715.7	447.5
<b>No. of Trades</b>	20,126	4,975	32.8%	16,987	9,621

#### Market Breadth

▲ 40 ▼ 3 = 5

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mazaya Qatar Real Estate Devel</b>	0.85	40,014
<b>Qatar Aluminum Manufacturing C</b>	1.72	39,002
<b>Qatar First Bank</b>	1.40	29,050
<b>Ezdan Holding Group QSC</b>	1.29	28,456
<b>Masraf Al Rayan QSC</b>	4.25	21,127

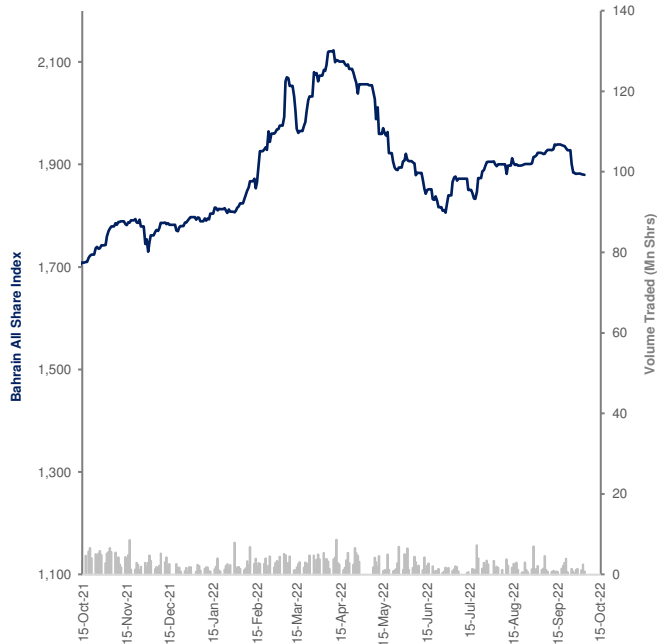
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	4.25	5.96%	88.45
<b>Qatar Aluminum Manufacturing C</b>	1.72	4.17%	66.54
<b>Qatar National Bank QPSC</b>	20.35	2.78%	65.30
<b>Industries Qatar QSC</b>	17.50	3.92%	50.54
<b>Qatar First Bank</b>	1.40	9.97%	38.62

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

October 5, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,319.5	0.1%	(0.0%)	4.3%
Materials	1,476.8	(0.3%)	(0.5%)	30.0%
Industrial	135.3	0.0%	0.0%	(6.5%)
Consumer Discretionary	214.7	0.0%	0.0%	9.0%
Consumer Staples	153.8	0.0%	0.0%	(0.3%)
Financials	9,376.4	0.1%	0.0%	4.0%
Communication Services	877.2	0.0%	0.2%	(17.5%)
Real Estate	85.2	0.0%	(1.6%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	2.0%

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Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.62	(0.5%)
Aluminium Bahrain B.S.C	1.04	(0.3%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	284
GFH FINANCIAL GROUP BSC	0.26	237
Aluminium Bahrain B.S.C	1.04	89
BBK BSC	0.49	38
Delmon Poultry Co	0.22	31

Source: Bloomberg, Kamco Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,879.73	(0.53)	(0.0%)	(0.1%)	4.6%
Market Cap (BHD Mn)	12,319	7	0.1%	(0.0%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	745	(1,716)	(69.7%)	2,382.7	4,191.4
Value Traded (BHD '000)	230	(82)	(26.3%)	1,067.6	821.8
No. of Trades	20	(1)	(4.8%)	58	64

Market Breadth	▲ 1	▼ 2	= 40
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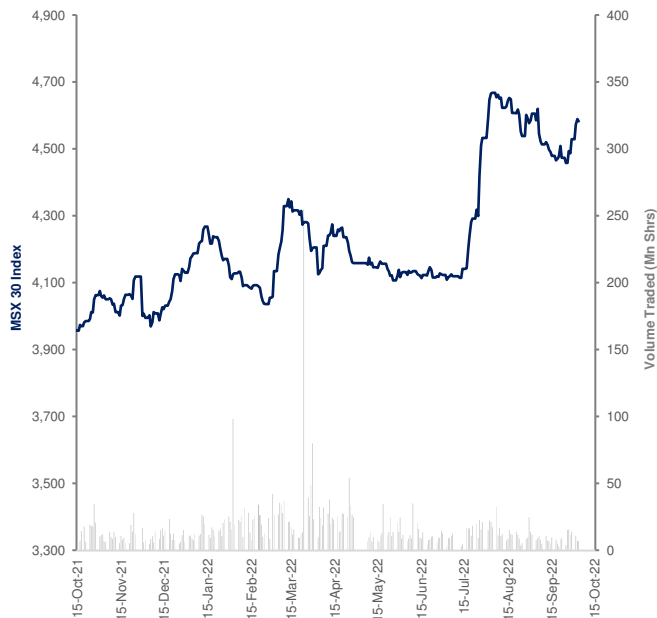
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.04	(0.29%)	0.09
GFH FINANCIAL GROUP BSC	0.26	2.00%	0.06
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.03
BBK BSC	0.49	0.00%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02



### Muscat Stock Exchange Daily Report

October 5, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,218.7	(0.2%)	1.1%	15.0%
Financial	5,116.3	(0.1%)	1.5%	23.3%
Industrial	842.3	0.2%	0.7%	(1.5%)
Services	2260.2	(0.5%)	0.2%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.09	10.0%
Renaissance Services Co.	0.49	3.8%
Muscat Finance Co. Ltd.	0.065	3.2%
A'Saffa Food Co.	0.30	3.1%
Takaful Oman Insurance	0.04	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.90	(10.0%)
Sembcorp Salalah	0.06	(3.1%)
Al Batinah Power Co.	0.04	(2.8%)
Al Maha Petroleum Products Marketing Co.	0.80	(2.4%)
Phoenix Power Co.	0.04	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Telecommunications Co.	0.90	1,073
National Bank Of Oman	0.27	656
Ahli Bank	0.14	576
Muscat Finance Co. Ltd.	0.07	526
HSBC Bank Oman	0.16	503

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,582.43	(6.12)	(0.1%)	1.2%	11.0%
Market Cap (OMR Mn)	8,218.7	(12.50)	(0.2%)	1.1%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	6,716.5	(197.1)	(2.9%)	18,285.1	18,024.6
Value Traded (OMR '000)	2,091.3	(143.2)	(6.4%)	3,535.1	2,710.6

Market Breadth	▲ 15	▼ 10	= 89
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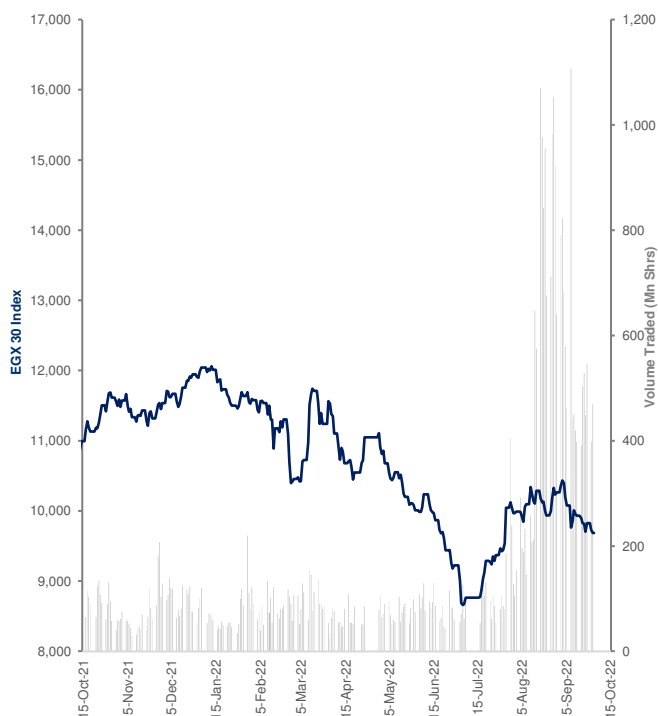
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.90	0.00%	0.97
National Bank Of Oman	0.27	(1.12%)	0.17
Oman Qatari Telecommunications Co.	0.41	(1.44%)	0.15
Al Anwar Ceramic Tiles Co.	0.40	0.00%	0.11
Bank Muscat	0.59	0.00%	0.09

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

October 5, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	729,849.3	1.5%	0.4%	(8.1%)
Banks	167,173.8	1.8%	0.8%	(19.2%)
Basic Resources	75,682.8	2.3%	1.2%	12.5%
Industrial Goods	23,412.9	3.4%	1.7%	(22.3%)
Health Care & Pharmaceuticals	35,401.5	(0.7%)	(1.2%)	(13.4%)
Real Estate	104,119.9	1.8%	0.9%	(8.0%)
Travel and Leisure	25,525.5	0.5%	0.2%	21.8%
Food, Beverages & Tobacco	53,520.2	0.7%	(0.2%)	(0.3%)
Energy and Support Services	6,497.5	1.5%	(0.3%)	7.2%
Trade and Distributors	4,274.1	1.6%	(3.5%)	(44.8%)
Shipping and Transport	17,635.3	0.2%	(1.4%)	11.7%
Education Services	13,655.7	(0.3%)	(1.4%)	(12.8%)
Contracting and Construction Eng	11,302.5	1.2%	(2.3%)	(12.9%)
Textiles and Durables	7,760.3	1.2%	(0.7%)	(11.0%)
Building Materials	9,114.7	1.4%	0.9%	18.1%
Media & Communication Services	73,080.9	2.0%	1.0%	(20.6%)
Paper and Packaging	1,913.5	0.7%	(1.9%)	3.9%
Non-bank Financial Services	99,778.1	1.1%	(0.1%)	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Arab Ceramic CO.- Ceramica Remas	0.73	9.3%
Sharkia National Food	0.90	8.5%
Odin for Investment & Development	4.11	7.6%
The Egyptian Company for Construction Development-Lift Slab	0.33	7.6%
El Ezz Porcelain (Gemma)	10.70	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
The Arab Dairy Products Co. Arab Dairy - Panda	2.34	(6.8%)
Marsa Marsa Alam For Tourism Development	1.33	(5.0%)
Egyptian Gulf Bank	0.40	(4.8%)
Memphis Pharmaceuticals	15.25	(4.0%)
General Silos & Storage	88.44	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.19	56,144
Egyptians Housing Development & Reconstruction	0.56	46,067
Dice Sport & Casual Wear	0.37	45,129
The Egyptian Company for Construction Development-Lift Slab	0.33	26,035
Orascom Financial Holding	0.20	19,459

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,685.85	(45.8)	(0.5%)	(1.4%)	(18.9%)
Market Cap (EGP Mn)	729,849.3	10,516.9	1.5%	0.4%	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	469.6	102.6	25.8%	184.6	118.1
Value Traded (EGP Mn)	906.5	556.5	105.0%	613.6	511.5
No. of Trades	37,373	12,157	42.1%	19,933	16,417

Market Breadth	▲ 101	▼ 20	= 103
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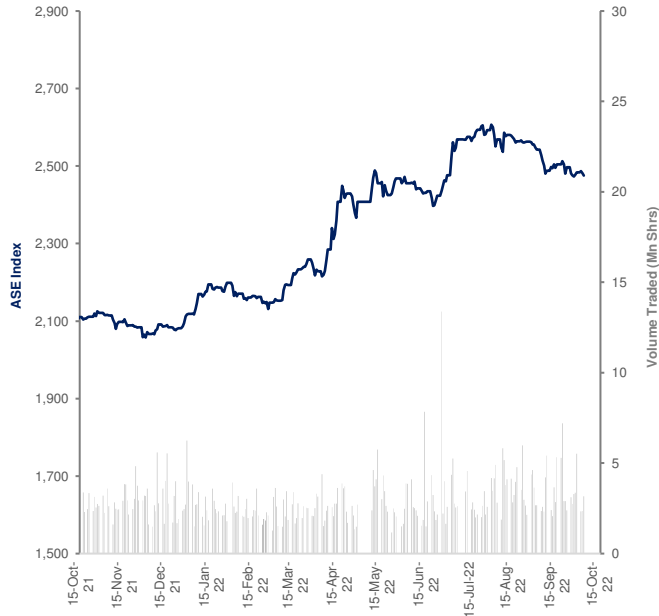
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	25.50	3.57%	203.60
Zahraa Maadi Investment & Development	6.83	0.29%	52.32
Fawry For Banking Technology And Electronic Payment	3.67	4.86%	40.87
Egyptian Financial Group-Hermes Holding Company	11.79	3.42%	39.44
Medinet Nasr Housing	2.65	2.71%	35.73

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report

October 5, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,030.6	(0.2%)	(0.0%)	18.0%
Banking	7,681.7	0.1%	0.1%	0.2%
Insurance	285.4	(0.2%)	0.1%	17.7%
Diversified Financial Services	259.7	(0.2%)	(0.9%)	(9.0%)
Real Estate	384.1	(0.7%)	0.2%	(10.3%)
Educational Services	53.5	0.0%	0.0%	15.5%
Hotels and Tourism	273.7	(0.1%)	(0.2%)	(5.6%)
Transportation	281.7	0.0%	0.0%	5.2%
Technology and Communication	86.9	(0.8%)	(0.7%)	(9.9%)
Utilities and Energy	1,465.0	(0.8%)	(0.9%)	31.5%
Commercial Services	281.0	0.2%	(4.0%)	(11.7%)
Chemical Industries	58.9	0.2%	0.4%	(15.7%)
Food and Beverages	239.8	(0.7%)	(0.5%)	(27.5%)
Tobacco and Cigarettes	12.7	(1.2%)	(2.3%)	(7.7%)
Mining and Extraction Industries	6,439.1	(0.3%)	0.2%	66.8%
Engineering and Construction	112.7	(0.6%)	(0.6%)	(4.5%)
Electrical Industries	15.9	0.0%	1.0%	(18.2%)
Textiles, Leather and Clothing	32.7	(2.2%)	(0.9%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERMEDIATE PETROCHEMICALS	0.42	5.0%
BABELON INVESTMENTS CO PLC	1.95	4.8%
INJAZ FOR DEVELOPMENT AND PR	0.44	4.8%
ARAB ORIENT INSURANCE CO	2.25	4.7%
NATIONAL STEEL INDUSTRY	0.96	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.74	(6.3%)
NOOR CAPITAL MARKETS FOR DIV	1.73	(4.9%)
READY MIX CONCRETE & CONSTR	0.40	(4.8%)
JORDAN POULTRY PROCESSING &	1.26	(4.5%)
CENTURY INVESTMENT GROUP	0.64	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.44	673
JORDAN TELECOM	2.25	336
KAFAA FOR FINANCIAL & ECONOM	0.76	223
AL-TAJAMOUAT FOR CATERING HS	0.38	190
ARAB PHOENIX HOLDINGS	0.17	188

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,475.71	(5.87)	(0.2%)	(0.3%)	16.9%
Market Cap (JD Mn)	18,030.64	(31.91)	(0.2%)	(0.0%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,170.5	816.4	34.7%	2,953.0	4,189.2
Value Traded (JD '000)	4,706.7	1,212.4	34.7%	6,518.1	6,123.4
No. of Trades	2,523	583	30.1%	2,351	2,453

Market Breadth	▲ 16	▼ 37	= 105
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.74	(1.37%)	0.81
JORDAN PHOSPHATE MINES	35.89	(0.28%)	0.76
JORDAN TELECOM	2.25	0.45%	0.75
ARAB BANK PLC	4.69	1.08%	0.57
INJAZ FOR DEVELOPMENT AND PR	0.44	4.76%	0.29

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 5, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,198.0	(0.7%)	(0.9%)	2.9%
Banking	9,643.4	(1.2%)	(1.6%)	24.2%
Insurance	875.1	0.0%	0.1%	(1.4%)
Leasing	628.8	0.3%	0.3%	9.0%
Financial Services	1,785.0	(1.5%)	(1.3%)	(17.1%)
Industrial	1,701.9	0.1%	0.5%	2.6%
Chemical Industry	458.2	0.3%	0.2%	(10.4%)
Food & Beverage	4,648.1	(0.6%)	(0.3%)	(14.2%)
Retailing	1,115.4	0.7%	0.5%	(3.4%)
Others	1,342.1	(0.4%)	(1.2%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.63	4.4%
Wifack International Bank	6.98	4.3%
Societe Industrielle d'Apparei	3.81	2.7%
Societe Moderne de Ceramique	0.88	2.3%
Societe Ciments de Bizerte	1.36	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	13.10	(4.5%)
Hannibal Lease SA	4.39	(4.4%)
Best Lease	2.27	(4.2%)
Banque Internationale Arabe de	80.00	(2.4%)
GIF Filter SA	0.45	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.80	331
Societe Moderne de Ceramique	0.88	110
Attijari Bank	38.50	49
SOTUMAG	5.10	47
Union Internationale de Banque	20.55	36

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,241.61	(63.16)	(0.8%)	(1.0%)	17.0%
Market Cap (DT Mn)	22,198	(161.07)	(0.7%)	(0.9%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	830.1	(144.2)	(14.8%)	568.7	518.3
Value Traded ('000 DT)	8,341.3	1,770.9	27.0%	4,125.0	3,662.5
No. of Trades	1,776	531	42.7%	1,043	1,130

Market Breadth	▲ 15	▼ 22	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.80	0.82%	3.23
Attijari Bank	38.50	(0.41%)	1.80
Banque Internationale Arabe de	80.00	(2.44%)	0.78
Union Internationale de Banque	20.55	(0.68%)	0.73
SOTUMAG	5.10	0.00%	0.23

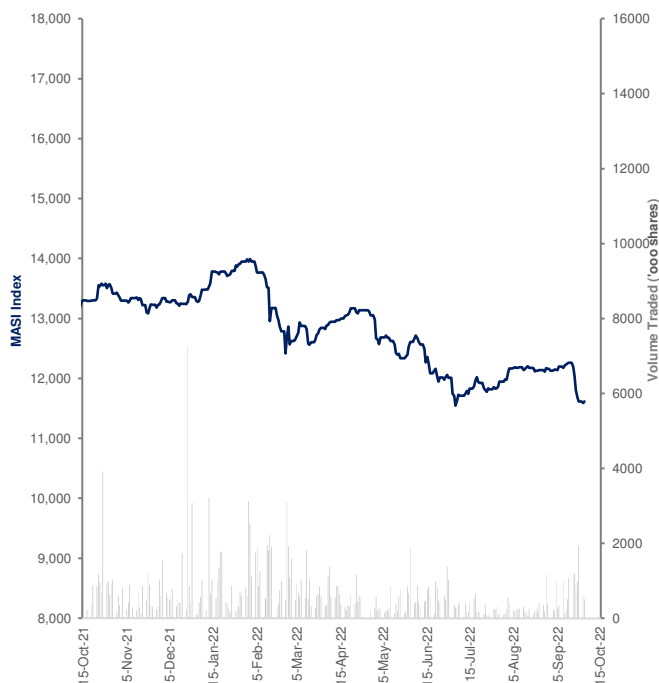
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 5, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	535,283.6	0.3%	(0.1%)	(12.6%)
Banking	195,427.3	0.9%	(0.4%)	(13.2%)
Beverages	9,263.3	0.0%	2.9%	(8.9%)
Chemicals	2,903.0	(1.7%)	1.9%	0.9%
Construction & Building Material	61,893.0	0.7%	0.9%	(23.9%)
Distributors	18,497.9	0.7%	(0.1%)	(10.3%)
Electricity	26,442.8	(1.7%)	(1.7%)	6.8%
Food Producers & Processors	25,890.9	0.1%	(1.9%)	(13.9%)
Holding Companies	2,321.4	(1.7%)	(1.9%)	(19.7%)
Insurance	26,533.2	0.5%	0.7%	(12.4%)
Investment & other Finance	3,744.8	(1.6%)	(1.6%)	(14.9%)
Leisures & Hotel	1,633.3	(2.6%)	(1.7%)	3.9%
Materials, Software & Computer	5,884.6	0.6%	0.4%	(3.5%)
Mining	29,359.6	0.0%	0.5%	39.1%
Oil & Gas	17,333.3	0.0%	0.0%	(12.2%)
Real Estate	4,595.7	0.4%	4.2%	(9.7%)
Telecommunications	100,656.4	0.0%	0.2%	(17.9%)
Transport	757.7	(0.5%)	(6.4%)	(16.5%)
Utilities	2,064.0	0.4%	0.0%	9.3%
Forestry & Paper	81.4	(0.1%)	(5.9%)	44.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	77.50	3.3%
Bank of Africa	170.00	2.8%
Sonasid	667.00	2.6%
Ciments du Maroc	1494.00	1.6%
Banque Centrale Populaire	243.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	45.13	(6.0%)
Salafin	640.00	(3.0%)
RISMA	114.00	(2.6%)
Delta Holding SA	26.50	(1.7%)
TAQA Morocco SA	1121.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.75	247.8
Attijariwafa Bank	415.55	67.6
Maroc Telecom	114.50	56.9
Cosumar	205.00	52.0
TAQA Morocco SA	1121.00	37.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MA SI Index	11,617.87	31.73	0.3%	0.0%	(13.0%)
Market Cap (MAD Mn)	535,284	1,802	0.3%	(0.1%)	(12.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	504.8	(113.4)	(18.3%)	645.1	792.4
Value Traded (MAD Mn)	101.07	67.63	202.2%	98.6	128.0

Market Breadth	▲ 14	▼ 12	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1121.00	(1.67%)	41.96
Attijariwafa Bank	415.55	0.08%	28.06
Cosumar	205.00	0.00%	10.48
Maroc Telecom	114.50	0.00%	6.51
Managem SA	2401.00	0.00%	5.77

Source: Bloomberg, Kamco Research

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