

MENA Markets Daily Report

October 6, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	9,319.39	0.0%	18.9%	4.8%	
		Kuwait	Main 50 Index	▲	8,786.73	2.1%	29.1%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▲	8,418.51	1.0%	21.9%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▲	8,791.86	0.2%	19.4%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,528.59	0.3%	(4.2%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,917.60	0.0%	14.7%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,820.66	(0.0%)	14.6%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,072.80	0.1%	6.9%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,915.73	0.5%	3.3%	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▲	1,968.17	0.8%	(0.9%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▲	5,210.77	0.6%	13.9%	1.4%
	Jordan	11	Egypt	EGX 30	▲	37,210.83	0.8%	25.1%	19.5%
	Tunisia	12	Jordan	ASE Index	▲	3,050.86	0.4%	22.6%	2.4%
	Morocco	13	Tunisia	Tunisia Index	▼	12,288.18	(0.8%)	23.5%	13.7%
			Morocco	MASI	▲	18,820.18	2.0%	27.4%	22.2%
Emerging Markets									
		China	SSE Composite Index	▲	3,882.78	0.5%	15.8%	12.7%	
		India	SENSEX	▲	81,207.17	0.3%	3.9%	8.2%	
		Brazil	BOVESPA Stock Index	▲	144,200.65	0.2%	19.9%	(10.4%)	
		Mexico	BOLSA Index	▼	61,984.43	(0.4%)	25.2%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,373.89	0.5%	27.7%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▲	993.21	0.3%	18.1%	17.3%	
		Asia	MSCI Asia Pacific	▲	715.44	0.4%	25.6%	8.2%	
		Europe	DJ Stoxx 600	▲	570.45	0.5%	12.4%	6.0%	
		Europe	FTSEurofirst 300	▲	2,268.78	0.5%	12.5%	6.7%	
		U.S.A	S&P 500	▲	6,715.79	0.0%	14.2%	23.3%	
		U.S.A	DJIA	▲	46,758.28	0.5%	9.9%	12.9%	
		U.S.A	NASDAQ Composite	▼	22,780.51	(0.3%)	18.0%	28.6%	
		UK	FTSE 100	▲	9,491.25	0.7%	16.1%	5.7%	
		Germany	DAX	▼	24,378.80	(0.2%)	22.5%	18.8%	
		Japan	NIKKEI 225	▲	45,769.50	1.9%	14.7%	19.2%	
		Hong Kong	HANG SENG INDEX	▼	27,140.92	(0.5%)	35.3%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▼	97.72	(0.1%)	(9.92%)	6.7%	
		GBP/USD	British Pound / USD Cross	▲	1.35	0.30%	7.70%	(1.4%)	
		EUR/USD	Euro / USD Cross	▲	1.17	0.23%	13.41%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.06%)	0.76%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	64.53	0.7%	(13.5%)	(3.1%)	
		Oil	NYMEX	▲	60.88	0.7%	(15.1%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.32	(3.4%)	(14.9%)	6.8%	
		Gold	Gold Spot \$/Oz	▲	3,886.54	0.8%	48.1%	26.3%	
		Silver	Silver Spot \$/Oz	▲	48.00	2.1%	66.1%	21.7%	
		Bitcoin	Bitcoin USD Cross	▼	121,944.31	(0.5%)	30.1%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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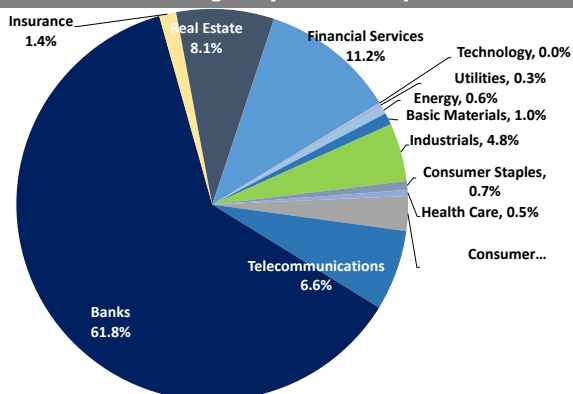
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 5, 2025

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,791.9	▲	0.2%	(0.0%)	19.4%
Energy	1,692.7	▲	2.9%	2.1%	42.3%
Basic Materials	921.1	▲	0.3%	0.4%	1.1%
Industrials	742.3	▲	1.7%	2.3%	2.6%
Consumer Staples	1,278.4	▲	2.8%	3.6%	28.0%
Health Care	541.6	▼	(0.4%)	(11.1%)	18.2%
Consumer Discretionary	2,301.8	▲	0.6%	0.9%	8.4%
Telecommunications	1,161.4	▼	(0.2%)	0.2%	14.1%
Banks	2,169.7	▼	(0.2%)	(0.8%)	19.9%
Insurance	1,884.3	▼	(0.3%)	(0.4%)	(8.3%)
Real Estate	1,990.8	▲	0.0%	(0.4%)	47.1%
Financial Services	1,832.5	▲	1.9%	3.3%	21.3%
Technology	1,236.8	=	0.0%	1.2%	18.9%
Utilities	421.1	▼	(1.2%)	3.2%	6.0%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,504.5	24.1	10.8%
2- National Bank of Kuwait	9,179.9	14.7	14.7%
3- Boubayan Bank	3,131.7	31.5	10.8%
4- Zain	2,228.4	9.0	20.1%
5- Mabanee Co.	1,427.1	17.2	11.8%
6- Commercial Bank of Kuwait	1,400.2	9.0	21.1%
7- Gulf Bank	1,377.5	24.6	6.8%
8- Warba Bank	1,268.5	37.6	4.2%
9- Burgan Bank	898.2	19.5	5.3%
10- Ahli Bank of Kuwait	748.7	13.6	8.7%
Total	36,165	18.07	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.289	0.090	45.2%
Al-Argan International Real Estate Co.	0.162	0.028	20.9%
Burgan Co. for Drilling, Tdg. & Maint.	0.214	0.036	20.2%
Asiya Capital Investment Co.	0.056	0.007	13.5%
Alimtiiaz Investment Group	0.066	0.007	12.2%

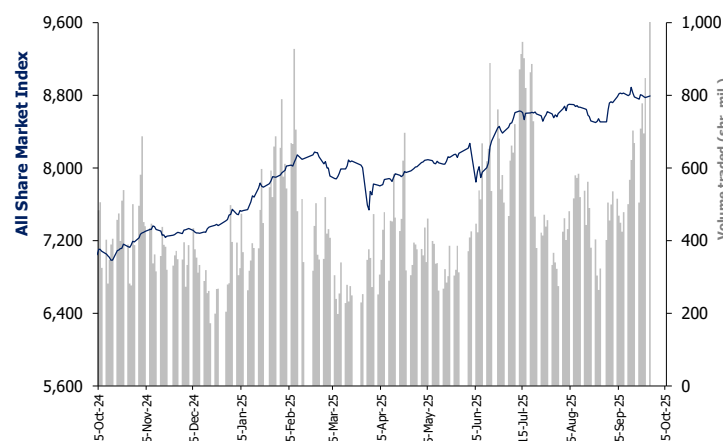
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.000	(0.070)	(6.5%)
Injazzat Real Estate Development Co.	0.154	(0.009)	(5.5%)
Arab Real Estate Co.	0.280	(0.014)	(4.8%)
Warba Capital Holding Co.	0.735	(0.030)	(3.9%)
Shuaiba Industrial Co.	0.271	(0.011)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
ACICO Industries Co.	0.289	45.2%	103,893,808
Alimtiiaz Investment Group	0.066	12.2%	94,208,316
Ekttitab Holding Co.	0.027	5.1%	92,479,100
GFH Financial Group	0.168	7.0%	76,701,359
Asiya Capital Investment Co.	0.056	13.5%	60,707,656

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		74		46		20
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,319.39	3.6	0.0%	(0.6%)	18.9%	
Main 50 Index	8,786.73	181.9	2.1%	3.3%	29.1%	
Main Market Index	8,418.51	82.1	1.0%	2.3%	21.9%	
All Share Market Index	8,791.86	18.5	0.2%	(0.0%)	19.4%	
Market Cap (KWD Mn)	53,353.73	110.2	0.2%	(0.0%)	22.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

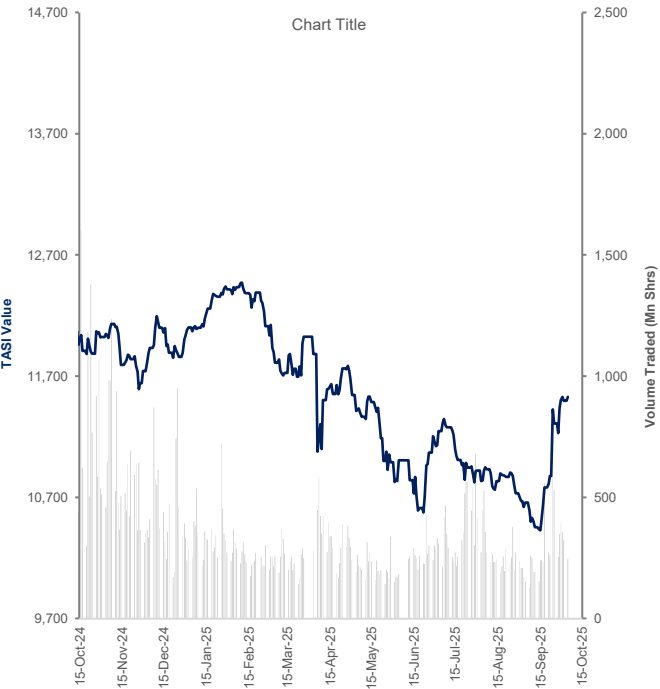
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	1,177.2	330.7	39.1%	472.5	243.9
Value Traded (KWD Mn)	182.8	45.1	32.7%	107.6	56.4
No. of Trades	44,791	9,271	26.1%	23,843	14,955

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
ACICO Industries Co.	0.289	45.2%	26,482,718
Int'l Financial Advisors Co.	0.438	0.2%	15,179,585
GFH Financial Group	0.168	7.0%	12,421,086
Kuwait Finance House	0.785	(0.1%)	6,346,619
Alimtiiaz Investment Group	0.066	12.2%	6,109,100

Saudi Tadawul Daily Report

October 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,367,299.9	0.2%	0.5%	(8.2%)
Energy	6,078,179.7	0.2%	0.7%	(11.4%)
Materials	660,825.3	(0.0%)	0.5%	4.6%
Capital Goods	66,761.9	0.7%	0.9%	(3.2%)
Commercial & Professional Svc	12,885.2	1.0%	0.7%	(16.9%)
Transportation	53,345.1	0.7%	1.1%	9.8%
Consumer Durables & Apparel	7,747.6	0.3%	0.4%	(14.8%)
Consumer Services	63,133.8	1.9%	2.1%	(8.3%)
Media	33,664.3	1.8%	2.3%	(29.9%)
Consumer Discretionary Distribution &	34,091.2	0.4%	(0.5%)	13.1%
Consumer Staples Distribution & Retail	42,450.6	0.9%	1.4%	(8.4%)
Food & Beverages	99,806.9	(0.0%)	0.7%	(14.1%)
Health Care Equipment & Svc	172,603.9	0.1%	0.1%	(1.2%)
Pharma, Biotech & Life Science	17,297.0	1.1%	1.4%	2.2%
Banks	1,048,620.5	0.4%	(0.1%)	7.7%
Financial Services	70,264.3	1.4%	1.6%	3.8%
Insurance	76,542.7	(0.2%)	(2.3%)	(21.1%)
Telecommunication Services	288,863.9	(0.2%)	0.9%	13.7%
Utilities	246,067.2	(0.1%)	(0.6%)	(37.0%)
REITs	14,865.1	0.7%	0.8%	(4.3%)
Real Estate Mgmt & Dev't	158,224.1	(0.3%)	(1.0%)	24.2%
Software & Services	120,564.7	0.6%	0.3%	(13.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Obeikan Glass Co.	36.00	7.7%
National Shipping Co of Saudi	29.86	5.7%
Sport Clubs Co	11.19	5.2%
Al Khaleej Training and Educat	27.84	5.1%
Amlak International for Real Estate Finance Co.	12.79	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Sumou Real Estate Co.	39.20	(2.6%)
Northern Region Cement Co	8.06	(2.2%)
Saudi Re for Cooperative Reins	47.74	(2.0%)
Naseej International Trading Co.	88.00	(2.0%)
Derayah Financial Co.	30.20	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Americana Restaurants International PLC	2.03	26,776
Sport Clubs Co	11.19	21,387
Shams	0.93	17,783
Arabian Pipes Co	6.12	12,008
Batic Investments and Logistic	2.28	10,851

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,528.59	32.87	0.3%	0.2%	(4.2%)
Market Cap (SAR Mn)	9,367,300	18,896	0.2%	0.5%	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	248.7	(73.3)	(22.8%)	288.1	354.7
Value Traded (SAR Mn)	4,295.7	(2,190.6)	(33.8%)	5,399.6	7,951.7
No. of Trades	440,178	(110,812)	(20.1%)	489,670	528,939

Market Breadth	▲ 176	▼ 78	▬ 14
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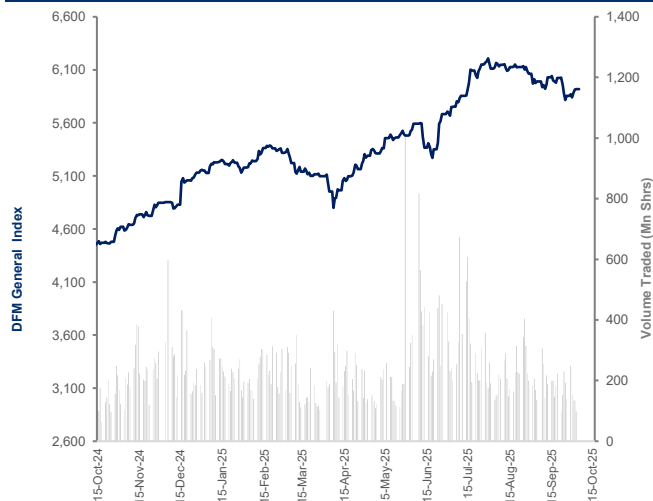
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sport Clubs Co	11.19	5.2%	238.59
Al Rajhi Bank	105.80	0.5%	175.96
Alinma Bank	26.78	(0.2%)	165.23
Saudi Arabian Oil Co	24.79	0.2%	115.52
Saudi National Bank	38.64	0.1%	105.06

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	990,414.9	(0.1%)	1.3%	9.4%
Financials	429,228.3	(0.2%)	0.6%	19.9%
Real Estate	202,747.1	(0.4%)	4.2%	5.9%
Industrial	111,101.9	0.4%	1.4%	9.6%
Materials	1,614.6	0.0%	(1.3%)	29.3%
Consumer Staples	29,099.4	(0.0%)	0.4%	(8.5%)
Consumer Discretionary	29,652.8	0.9%	(2.9%)	(19.3%)
Telecommunication	41,748.1	0.1%	0.1%	23.0%
Utilities	145,222.8	0.0%	1.1%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TAALEEM	4.10	7.0%
National International Holding	1.70	4.3%
Commercial Bank International	1.14	2.7%
Al Salam Bank Sudan	0.60	2.4%
Agility	1.75	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	6.15	(3.1%)
Drake & Scull International	0.33	(1.5%)
Deyaar Development Pjsc	1.01	(1.0%)
Al Salam Bank - Bahrain	2.05	(1.0%)
Al Firdous Holdings Pjsc	0.28	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.09	24,296
Drake & Scull International	0.33	7,685
Emaar Properties Pjsc	13.60	6,876
Gulf Finance House	1.80	5,388
DEWA	2.74	4,831

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,917.60	1.12	0.0%	1.3%	14.7%
Market Cap (AED Mn)	990,415	(699)	(0.1%)	1.3%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	97.6	(36.3)	(27.1%)	240.8	190.5
Value Traded (AED Mn)	335.2	(259.3)	(43.6%)	666.7	376.3
No. of Trades	9,117	(2,419)	(21.0%)	13,211	9,158

Market Breadth			
	▲ 18	▼ 19	▬ 38

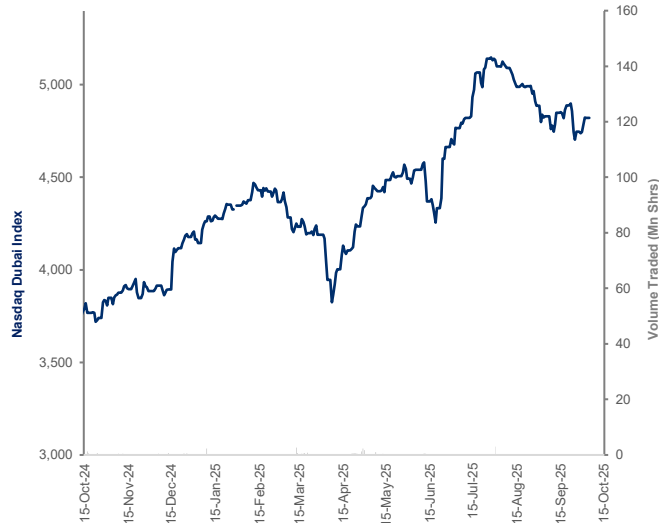
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.60	(0.37%)	93.19
SALIK	6.04	0.67%	27.80
TALABAT Holding PLC	1.09	0.00%	26.62
Emaar Development	14.20	(0.70%)	24.75
Emirates Nbd	24.60	(0.20%)	23.60

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,370.3	(0.0%)	(0.0%)	9.1%
DEPA Limited (AED)	118.9	0.0%	0.0%	(18.2%)
Emirates REIT (CEIC) Limited	150.1	(1.7%)	(0.4%)	(6.3%)
ENBD REIT (CEIC) Limited	119.5	(2.4%)	(4.4%)	35.8%
Hikma Pharmaceuticals GDR	4,887.0	0.0%	0.0%	(11.5%)
Nasdaq, Inc.	50,212.8	0.0%	0.0%	11.4%
Orascom Construction Limited	882.0	0.0%	0.0%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.48	(2.4%)
Emirates Reit (Ceic) Limited	0.46	(1.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.46	68.3
Enbd Reit (Ceic) Limited	0.48	21.0

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,820.66	(1.97)	(0.0%)	1.6%	14.6%
Market Cap (USD Mn)	56,370	(5.6)	(0.0%)	(0.0%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.089	(0.05)	(36%)	0.198	1.31
Value Traded (USD Mn)	0.042	(0.03)	(38%)	0.1	0.40
No. of Trades	11.0	(4.00)	(27%)	12	5

Market Breadth	▲ 0	▼ 2	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.46	(1.70%)	0.03
Enbd Reit (Ceic) Limited	0.48	(2.45%)	0.01

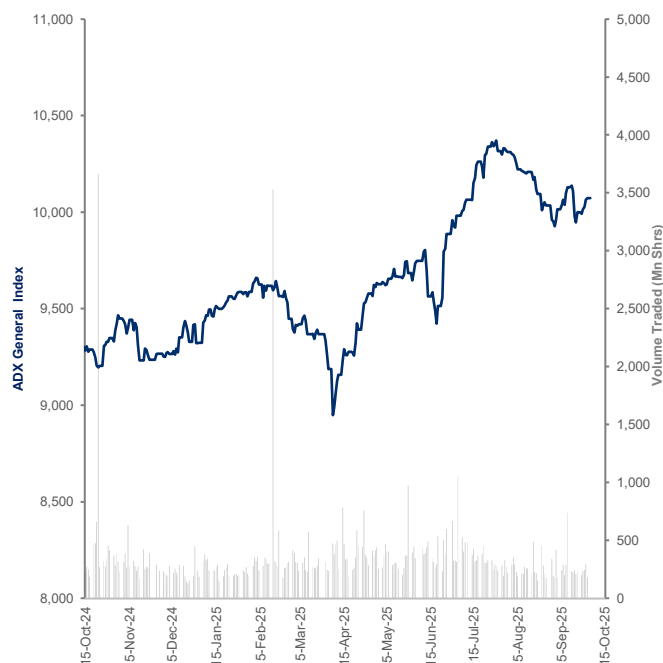
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,038,956.4	0.1%	0.0%	3.6%
Financials	1,474,107.8	0.0%	0.5%	7.1%
Telecommunication	201,770.6	0.4%	(0.4%)	14.0%
Consumer Discretionary	73,862.7	0.4%	0.8%	2.3%
Industrial	233,179.0	(0.1%)	1.7%	(0.8%)
Real Estate	81,948.1	(0.4%)	0.9%	25.5%
Basic Materials	96,684.8	0.3%	0.5%	4.6%
Energy	433,423.0	0.5%	1.6%	3.8%
Utilities	375,530.4	0.0%	(4.8%)	(4.8%)
Consumer Staples	26,942.2	0.4%	2.4%	(27.9%)
Health Care	41,507.9	(0.3%)	0.2%	(17.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	1.46	2.8%
Alef Education	0.96	2.4%
Multiply Group	3.06	2.3%
Abu Dhabi National Insurance Co.	7.24	2.0%
National Bank of Umm Al Qaiwain	2.70	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.47	(8.2%)
Gulf Cement Co.	0.89	(2.4%)
Al Khaleej Investment Co.	5.90	(1.7%)
First Abu Dhabi Bank Pjsc	15.90	(1.6%)
Fertiglobe	2.45	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.57	23,039
Multiply Group	3.06	22,290
ADNOC Logistisc & Services	6.03	17,885
Borouge	2.54	16,477
Rak Properties	1.50	12,725

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,072.80	8.28	0.1%	0.6%	6.9%
Market Cap (AED Mn)	3,038,956	3,413	0.1%	0.0%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	180.7	(116.7)	(39.2%)	344.0	261.1
Value Traded (AED Mn)	803.9	(627.8)	(43.9%)	1,277.1	1,025.9
No. of Trades	12,975	(6,501)	(33.4%)	21,710	15,462

Market Breadth

▲ 25 ▼ 25 = 40

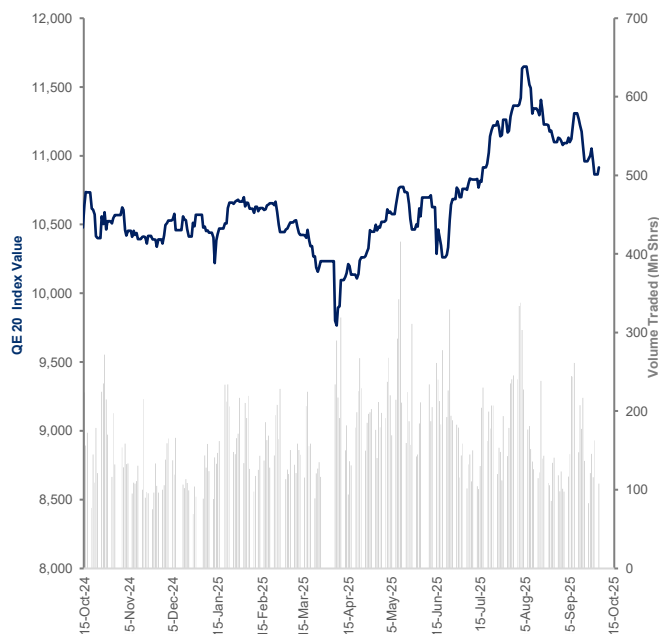
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.00	0.00%	117.89
ADNOC Logistisc & Services	6.03	1.69%	107.43
ADNOGAS UH EQUITY	3.57	0.56%	81.99
ADNOC Drilling	5.97	0.34%	68.22
Multiply Group	3.06	2.34%	67.62

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	654,195.7	0.6%	(1.4%)	5.3%
Banking & Finance Sector	320,624.2	0.8%	(1.4%)	5.0%
Goods & Consumer Services	32,231.6	0.7%	(0.7%)	4.7%
Industrial Sector	152,014.2	0.6%	(0.5%)	2.4%
Insurance Sector	11,008.1	(0.7%)	(1.0%)	(0.9%)
Real Estate	46,699.6	0.8%	(2.6%)	7.2%
Telecom	52,255.3	(0.2%)	(3.5%)	16.8%
Transport	39,362.7	(0.3%)	(1.4%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.64	1.9%
Al Mahhar Holding	2.31	1.5%
Meeza	3.29	1.5%
Investment Holding Group	4.31	1.4%
Qatar International Islamic Ba	10.88	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.24	(4.8%)
Widam Food Co	2.07	(1.0%)
Al Khaleej Takaful Group QSC	2.39	(1.0%)
Vodafone Qatar QSC	2.42	(0.8%)
Gulf Warehousing Co	2.73	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.64	25,498
Ezdan Holding Group QSC	1.22	21,050
United Development Co QSC	0.99	8,298
Masraf Al Rayan QSC	2.35	6,776
Qatar German Co for Medical De	1.68	6,200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,915.73	52.64	0.5%	(1.2%)	3.3%
Market Cap (QAR Mn)	654,196	3,607	0.6%	(1.4%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	107.5	(55.3)	(33.9%)	175.8	156.9
Value Traded (QAR Mn)	224.9	(220.5)	(49.5%)	440.7	445.1
No. of Trades	11,600	(4,838)	(29.4%)	19,082	14,820

Market Breadth	▲ 27	▼ 19	= 8
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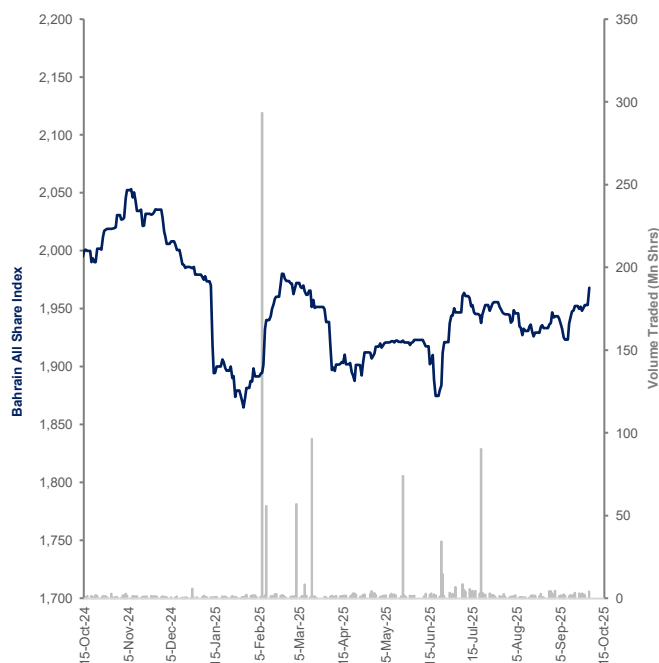
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.64	1.93%	41.62
Ezdan Holding Group QSC	1.22	1.17%	25.44
Investment Holding Group	4.31	1.41%	16.56
Masraf Al Rayan QSC	2.35	(0.04%)	15.92
Qatar Islamic Bank SAQ	23.40	0.43%	10.70

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,973.5	0.2%	0.3%	9.3%
Materials	1,285.1	0.0%	0.1%	(30.4%)
Industrial	124.1	0.0%	0.0%	(5.2%)
Consumer Discretionary	241.4	0.0%	0.9%	3.4%
Consumer Staples	108.1	0.0%	0.0%	(14.0%)
Financials	23,274.5	0.3%	0.3%	13.6%
Communication Services	868.6	0.0%	(0.4%)	(1.5%)
Real Estate	71.7	1.3%	1.3%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.52	8.3%
Seef Properties BSC	0.12	1.7%
National Bank of Bahrain BSC	0.50	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,968.17	15.10	0.8%	1.0%	(0.9%)
Market Cap (BHD Mn)	25,973.5	61.2	0.2%	0.3%	9.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.02	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	4,097	2,265	123.7%	5,631.2	6,827.6
Value Traded (BHD '000)	1,781	1,182	197.6%	3,192.1	1,975.4
No. of Trades	63	32	103.2%	49	47

Market Breadth	▲ 3	▼ 1	■ 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.52	3,040
Al Salam Bank-Bahrain BSC	0.22	503
Ithmaar Holding BSC	0.02	311
BBK BSC	0.51	65
Bahrain Telecommunications Co	0.49	51

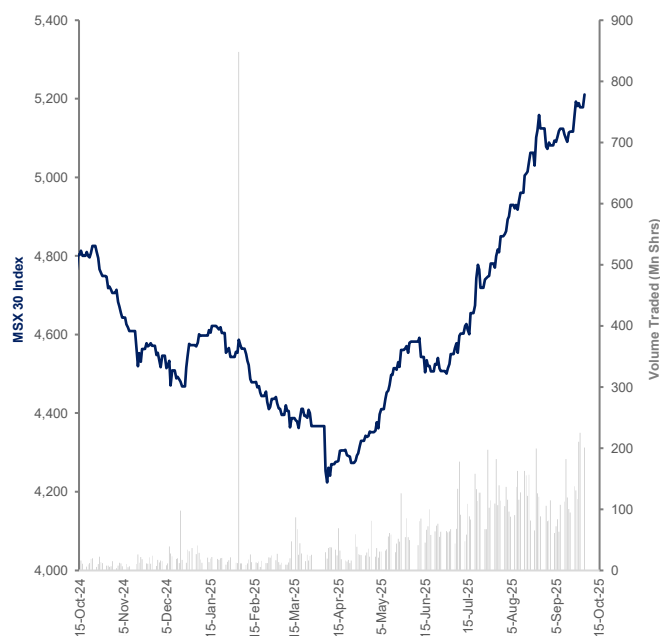
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.52	8.33%	1.52
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.11
Kuwait Finance House - Bahrain	2.56	0.00%	0.05
BBK BSC	0.51	0.00%	0.03
Bahrain Telecommunications Co	0.49	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,485.1	0.4%	0.4%	18.5%
Financial	6,055.2	0.9%	1.4%	16.4%
Industrial	5,579.4	0.1%	(0.0%)	22.3%
Services	2850.5	0.1%	(0.9%)	15.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.06	6.7%
Oman International Engineering And Investment Co	0.13	3.1%
Al Suwadi Power Co.	0.142	2.9%
Ominvest	0.25	2.4%
Phoenix Power Co.	0.13	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.23	(2.9%)
Sharqiyah Desalination Co.	0.15	(2.7%)
Al Omaniya Financial Services Co.	0.13	(2.3%)
Dhofar Generating Company	0.09	(2.2%)
Muscat Finance Co. Ltd.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Asyad Shipping Company	0.13	62,272
Sohar Bank	0.15	43,826
OQ BASE INDUSTRIES (SFZ)	0.15	34,163
OQ Gas Networks	0.16	28,009
Bank Muscat	0.33	18,769

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,210.77	32.27	0.6%	0.6%	13.9%
Market Cap (OMR Mn)	14,485.1	60.56	0.4%	0.4%	18.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	200,708.1	(24,194.9)	(10.8%)	67,757.8	25,935.1
Value Traded (OMR '000)	35,336.1	(7,485.0)	(17.5%)	11,373.1	2,776.8

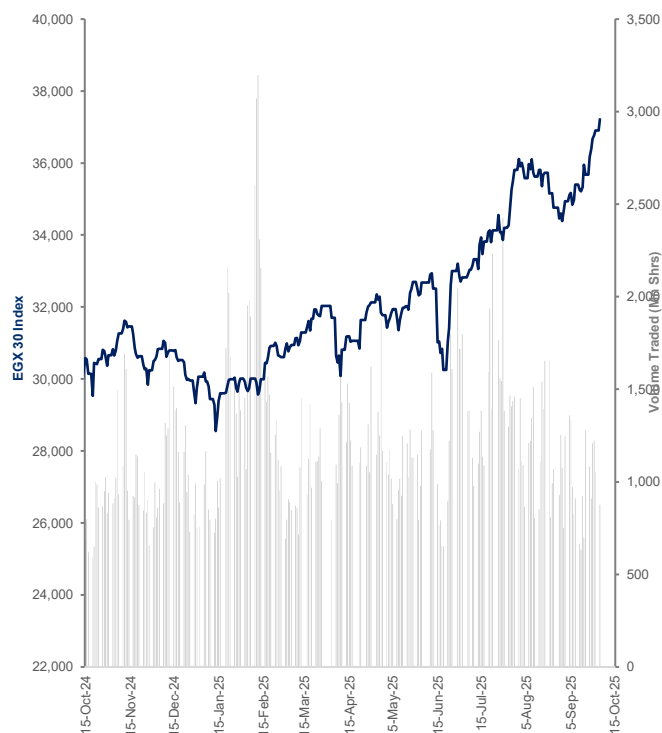
Market Breadth	▲ 19	▼ 14	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Asyad Shipping Company	0.13	0.78%	8.00
Sohar Bank	0.15	1.35%	6.54
Bank Muscat	0.33	1.22%	6.20
OQ BASE INDUSTRIES (SFZ)	0.15	1.99%	5.19
OQ Gas Networks	0.16	0.00%	4.57

The Egyptian Exchange Daily Report

October 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,431,980.6	(0.1%)	0.3%	14.8%
Banks	511,801.1	(3.5%)	(2.0%)	17.0%
Basic Resources	270,145.4	1.4%	2.4%	(8.1%)
Industrial Goods	177,440.6	0.4%	0.4%	(0.2%)
Health Care & Pharmaceuticals	83,913.1	0.1%	1.3%	71.6%
Real Estate	344,374.6	0.5%	0.3%	11.0%
Travel and Leisure	70,484.0	(0.2%)	(0.3%)	2.7%
Food, Beverages & Tobacco	251,756.5	1.0%	2.3%	34.3%
Energy and Support Services	19,352.4	0.8%	0.9%	(0.7%)
Trade and Distributors	26,364.7	4.4%	1.7%	47.0%
Shipping and Transport	74,432.7	2.0%	1.2%	(3.1%)
Education Services	36,898.6	1.1%	3.1%	53.5%
Contracting and Construction Eng	62,285.0	1.4%	1.5%	54.3%
Textiles and Durables	29,371.7	1.1%	(0.3%)	2.5%
Building Materials	54,540.2	3.3%	2.7%	139.7%
Media & Communication Services	204,215.4	(0.5%)	(0.8%)	35.9%
Paper and Packaging	2,215.7	0.2%	(0.2%)	4.6%
Non-bank Financial Services	212,388.7	0.7%	(0.1%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Al Tawfeek Leasing Company-A.T.LEASE	4.30	14.7%
Mansourah Poultry	2.90	10.3%
Upper Egypt Flour Mills	520.07	9.8%
MM Group For Industry And International Trade	7.41	9.0%
Ceramic & Porcelain	14.29	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	72.49	(4.6%)
Sharkia National Food	9.54	(4.4%)
Extracted Oils	5.22	(3.3%)
Gadwa For Industrial Development	6.86	(3.1%)
Egyptian Real Estate Group	1.06	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Mansourah Poultry	2.90	124,384
Zahraa Maadi Investment & Development	4.80	54,721
Orascom Investment Holding	1.11	52,281
Egyptians For Investment & Urban Development	0.26	45,889
Arab Moltaka Investments Co	3.57	38,217

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	37,210.83	310.1	0.8%	1.5%	25.1%
Market Cap (EGP Mn)	2,431,980.6	(3,399.8)	(0.1%)	0.3%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	876.9	(177.3)	(16.8%)	1,257.6	921.5
Value Traded (EGP Mn)	3,987.3	(579.8)	(12.7%)	3,783.3	4,193.0
No. of Trades	106,051	3,517	3.4%	94,434	117,036

Market Breadth	▲ 130	▼ 44	= 47
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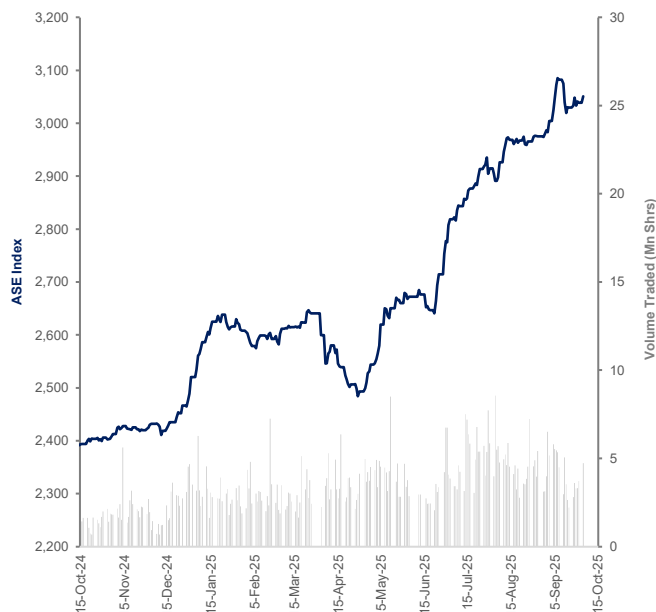
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Mansourah Poultry	2.90	10.27%	352.05
Zahraa Maadi Investment & Development	4.80	1.27%	263.51
Commercial International Bank (Egypt)	105.05	1.70%	168.42
Misr National Steel - Ataq	11.37	(0.35%)	142.87
Arab Moltaka Investments Co	3.57	8.51%	135.44

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	23,979.2	0.4%	(0.2%)	28.0%
Banks	9,251.3	0.6%	0.9%	20.8%
Insurance	325.8	0.5%	(2.6%)	17.6%
Diversified Financial Services	281.2	0.3%	0.2%	3.4%
Real Estate	367.0	0.5%	0.2%	20.3%
Health Care Services	48.9	0.4%	0.4%	(5.0%)
Educational Services	308.5	0.2%	1.2%	10.5%
Hotels and Tourism	243.8	0.0%	(1.6%)	(5.4%)
Transportation	126.3	0.5%	0.1%	19.0%
Technology and Communication	571.9	0.3%	0.7%	5.2%
Utilities and Energy	1,151.6	(0.0%)	0.5%	19.9%
Commercial Services	294.6	0.0%	(0.2%)	3.1%
Pharmaceutical and Medical Industries	68.6	(0.4%)	0.6%	3.8%
Chemical Industries	63.3	0.1%	(0.4%)	9.9%
Food and Beverages	206.2	0.1%	6.3%	(5.5%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	10,505.3	0.4%	(1.3%)	45.1%
Engineering and Construction	100.1	(0.6%)	(2.4%)	(8.5%)
Electrical Industries	32.2	4.5%	8.2%	58.6%
Textiles Leathers and Clothings	31.5	0.0%	(1.9%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EURO ARAB INSURANCE GROUP	1.03	4.0%
JORDAN INSURANCE	1.07	3.9%
CENTURY INVESTMENT GROUP	0.55	3.8%
RUMM FINANCIAL BROKERAGE	0.28	3.7%
IHDATHIAT CO-ORDINATES	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.24	(4.0%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.48	(4.0%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.50	(3.8%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.29	(3.3%)
ARABIA INSURANCE COMPANY - JORDAN	1.08	(0.9%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDAN AHLI BANK	1.18	1,010
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	788
CENTURY INVESTMENT GROUP	0.55	196
JORDAN DECAPOLIS PROPERTIES	0.50	173
JORDAN ISLAMIC BANK	4.24	159

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,050.86	12.31	0.4%	0.6%	22.6%
Market Cap (JD Mn)	23,979.20	99.02	0.4%	(0.2%)	28.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,718.9	1,007.5	27.1%	3,854.3	2,377.5
Value Traded (JD ^{'000})	7,098.1	(948.4)	(11.8%)	7,888.3	2,883.4
No. of Trades	2,635	(573)	(17.9%)	2,790	1,494

Market Breadth	▲ 37	▼ 16	▬ 108
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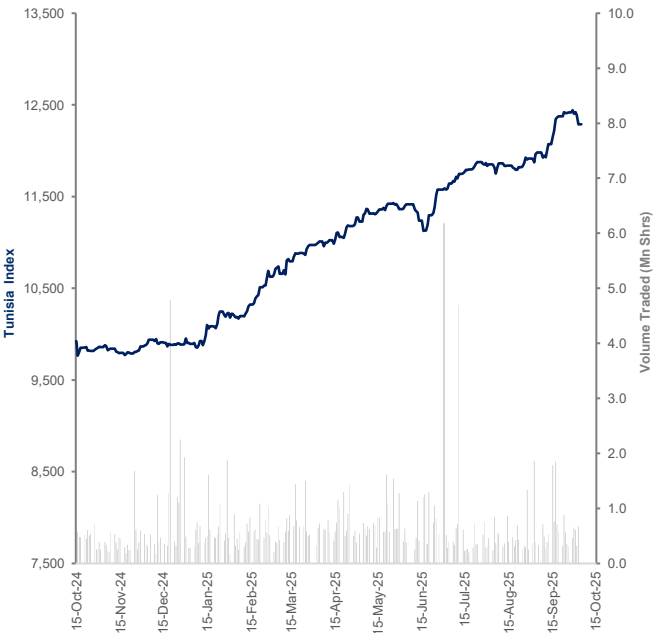
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN AHLI BANK	1.18	0.00%	1.16
JORDAN ISLAMIC BANK	4.24	0.00%	0.68
ARAB BANK	5.88	0.34%	0.56
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.65	0.00%	0.49
CAPITAL BANK OF JORDAN	2.36	2.61%	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,847.5	(0.7%)	(0.6%)	19.1%
Banking	12,940.4	(0.8%)	(0.1%)	11.3%
Insurance	1,141.3	(0.9%)	(0.8%)	16.3%
Leasing	1,156.0	(1.0%)	(0.9%)	26.6%
Financial Services	2,628.1	(0.7%)	(2.0%)	68.2%
Industrial	2,475.0	(1.0%)	(1.6%)	20.2%
Chemical Industry	503.9	(0.2%)	(0.1%)	18.7%
Food & Beverage	4,770.4	(0.2%)	(0.2%)	19.4%
Retailing	1,680.1	0.2%	(0.4%)	46.9%
Others	1,552.5	(1.0%)	(2.1%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.99	4.5%
Essoukna	2.39	3.9%
Banque de Tunisie et des Emira	3.99	3.6%
Ennaki Automobiles	15.38	0.5%
Union Internationale de Banque	21.60	0.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.74	(4.6%)
Accumulateur Tunisienne Assad	2.18	(3.5%)
Universal Auto Distributors Ho	0.57	(3.4%)
Union Bancaire pour le Commerc	19.21	(3.0%)
Tunisie Leasing SA	33.05	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.84	208
Societe Tunisienne de Banque	3.74	175
Societe Moderne de Ceramique	0.46	98
One Tech Holding	8.59	41
Banque Nationale Agricole	11.06	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,288.18	(97.19)	(0.8%)	(0.9%)	23.5%
Market Cap (DT Mln)	28,848	(196.86)	(0.7%)	(0.6%)	19.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	673.4	354.4	111.1%	707.8	600.0
Value Traded ('000 DT)	5,563.0	2,977.4	115.2%	7,445.6	5,635.0
No. of Trades	1,419	1	0.1%	1,567	1,145

Market Breadth	▲ 7	▼ 28	▬ 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.84	0.00%	2.71
Societe Tunisienne de Banque	3.74	(4.59%)	0.66
One Tech Holding	8.59	(1.26%)	0.36
Attijari Bank	61.50	(0.49%)	0.22
Banque Nationale Agricole	11.06	(0.18%)	0.22

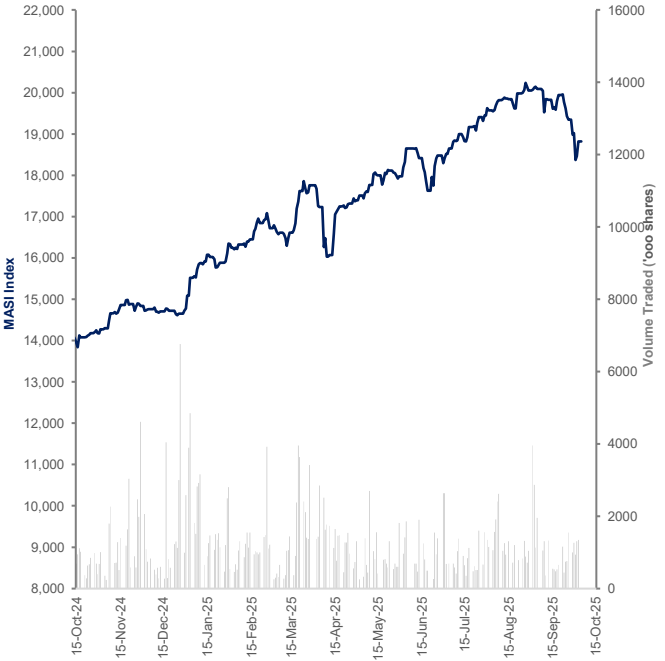
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	782,598.5	1.8%	(1.2%)	26.9%
Banking	303,862.5	1.6%	(1.8%)	20.2%
Beverages	8,771.0	0.1%	(3.0%)	(3.8%)
Chemicals	3,012.9	2.5%	(3.0%)	19.1%
Construction & Building Material	82,415.8	1.0%	(1.0%)	8.0%
Distributors	20,298.4	1.2%	(1.9%)	21.5%
Electricity	56,612.5	6.7%	2.1%	79.1%
Food Producers & Processors	27,738.0	1.0%	(5.5%)	5.7%
Holding Companies	7,008.0	2.6%	1.3%	40.4%
Insurance	34,327.9	2.2%	0.2%	11.4%
Investment & other Finance	4,228.9	0.8%	(1.6%)	12.8%
Leisures & Hotel	5,874.0	5.1%	0.0%	83.0%
Materials, Software & Computer	5,420.5	(1.6%)	(1.4%)	(4.9%)
Mining	78,640.5	0.1%	(0.2%)	95.4%
Oil & Gas	14,093.8	(1.7%)	(2.4%)	9.0%
Real Estate	26,710.0	3.9%	(1.7%)	1.1%
Telecommunications	102,326.7	2.0%	(0.8%)	41.9%
Transport	1,125.4	4.3%	(3.8%)	(16.3%)
Forestry & Paper	131.6	3.8%	(5.2%)	34.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	52.79	10.0%
TAQA Morocco SA	2400.00	6.7%
RISMA	410.00	5.1%
Fenie Brossette	436.00	5.1%
Banque Centrale Populaire	292.90	4.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	490.00	(3.0%)
Bank of Africa	241.00	(2.4%)
Lesieur Cristal	294.30	(1.9%)
Banque Marocaine Pour Le Comme	550.00	(1.8%)
Afriquia Gaz	4100.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Maroc Telecom	116.40	401.7
Douja Promotion Groupe Addoha	38.38	266.0
Cosumar	207.50	114.8
Attijariwafa Bank	740.00	111.0
Delta Holding SA	80.00	95.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,820.18	360.09	2.0%	(1.1%)	27.4%
Market Cap (MAD Mn)	782,598	13,827	1.8%	(1.2%)	26.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 000 Shares)	1,342.9	32.0	2.4%	1,253.8	1,274.5
Value Traded (MAD Mn)	314.32	(38.74)	(11.0%)	263.9	152.4

Market Breadth	▲ 28	▼ 9	= 4
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	740.00	2.08%	81.82
Maroc Telecom	116.40	2.02%	38.91
Label Vie	4599.00	(0.02%)	24.74
Cosumar	207.50	2.22%	23.87
Managem SA	5910.00	0.17%	22.31

Source: Bloomberg, Kamco Research

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