

# MENA Markets Daily Report

November 6, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
<b>MENA Countries</b>								
<i>In this Report...</i>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	9,462.17	(0.5%)	20.7%	4.8%
		Kuwait	Main 50 Index	▼	8,626.07	(0.7%)	26.7%	24.0%
		Kuwait	Main Market Index	▼	8,495.40	(0.4%)	23.0%	24.0%
	3	Kuwait	All Share Index	▼	8,916.53	(0.5%)	21.1%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,256.74	(1.2%)	(6.5%)	0.6%
	5	UAE - Dubai	DFM General Index	▼	5,992.23	(0.3%)	16.2%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,836.76	(1.1%)	15.0%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,014.86	(0.4%)	6.3%	(1.7%)
	8	Qatar	QE 20 Index	▼	11,006.60	(0.2%)	4.1%	(2.4%)
	9	Bahrain	Bahrain All Share	▲	2,079.68	0.1%	4.7%	0.7%
	10	Oman	MSX 30 Index	▼	5,565.87	(0.9%)	21.6%	1.4%
	11	Egypt	EGX 30	▲	39,132.25	0.2%	31.6%	19.5%
	12	Jordan	ASE Index	▲	3,326.24	0.0%	33.7%	2.4%
	13	Tunisia	Tunisia Index	▲	12,681.19	0.2%	27.4%	13.7%
		Morocco	MASI	▼	19,406.21	(0.8%)	31.4%	22.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,969.25	0.2%	18.4%	12.7%
		India	SENSEX	▼	83,459.15	(0.6%)	6.8%	8.2%
		Brazil	BOVESPA Stock Index	▲	153,294.44	1.7%	27.4%	(10.4%)
		Mexico	BOLSA Index	▲	63,378.51	1.6%	28.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,382.96	(0.8%)	28.6%	5.3%
<b>Global Markets</b>								
		World	MSCI ACWI Index	▲	997.89	0.1%	18.6%	17.3%
		Asia	MSCI Asia Pacific	▼	715.68	(0.9%)	25.7%	8.2%
		Europe	DJ Stoxx 600	▲	571.90	0.2%	12.7%	6.0%
		Europe	FTSEurofirst 300	▲	2,277.81	0.3%	13.0%	6.7%
		U.S.A	S&P 500	▲	6,796.29	0.4%	15.6%	23.3%
		U.S.A	DJIA	▲	47,311.00	0.5%	11.2%	12.9%
		U.S.A	NASDAQ Composite	▲	23,499.80	0.7%	21.7%	28.6%
		UK	FTSE 100	▲	9,777.08	0.6%	19.6%	5.7%
		Germany	DAX	▲	24,049.74	0.4%	20.8%	18.8%
		Japan	NIKKEI 225	▼	50,212.27	(2.5%)	25.9%	19.2%
		Hong Kong	HANG SENG INDEX	▼	25,935.41	(0.1%)	29.3%	17.7%
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	100.20	(0.0%)	(7.64%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.31	0.22%	4.27%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.15	0.09%	10.99%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.00%)	0.26%	(0.2%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	63.52	(1.4%)	(14.9%)	(3.1%)
		Oil	NYMEX	▼	59.60	(1.6%)	(16.9%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.23	(2.6%)	(3.0%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,979.57	1.2%	51.6%	26.3%
		Silver	Silver Spot \$/Oz	▲	48.02	1.8%	66.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	103,659.22	3.4%	10.6%	116.2%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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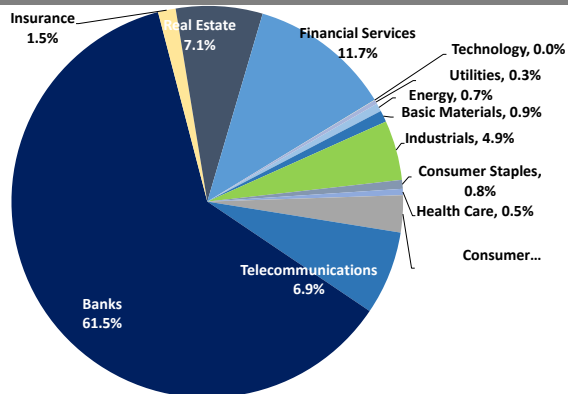
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

November 5, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,707.8	24.4	10.8%
2- National Bank of Kuwait	8,970.1	14.4	14.7%
3- Boubayan Bank	3,131.7	31.5	10.8%
4- Zain	2,328.0	9.4	20.1%
5- Mabanee Co.	1,478.9	17.8	11.8%
6- Commercial Bank of Kuwait	1,428.7	9.2	21.1%
7- Gulf Bank	1,381.4	24.7	6.8%
8- Warba Bank	1,286.5	38.1	4.2%
9- Burgan Bank	879.2	19.1	5.3%
10- Boursa Kuwait Securities Co.	823.2	34.4	36.1%
Total	36,415	18.48	12.4%

\*: ROE is calculated based on TTM 1H-2025 net profit &amp; shareholders' equity as of 30-June-25

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.153	0.025	19.5%
Real Estate Trade Centers Co.	0.587	0.051	9.5%
Warba Capital Holding Co.	0.828	0.040	5.1%
Beyout Investment Group Holding Co.	0.454	0.021	4.8%
Ajial Real Estate Entertainment Co.	0.318	0.013	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.035	(0.003)	(8.9%)
Alimtiarz Investment Group	0.064	(0.006)	(8.2%)
Credit Rating & Collection Co.	0.145	(0.012)	(7.6%)
Al Kout for Industrial Projects Co.	1.312	(0.069)	(5.0%)
Shuaiba Industrial Co.	0.280	(0.013)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.035	(8.9%)	124,298,134
National Cleaning Co.	0.163	1.9%	64,133,742
Al-Argan International Real Estate Co.	0.153	19.5%	62,426,664
GFH Financial Group	0.185	(1.1%)	56,089,178
Alimtiarz Investment Group	0.064	(8.2%)	26,024,965

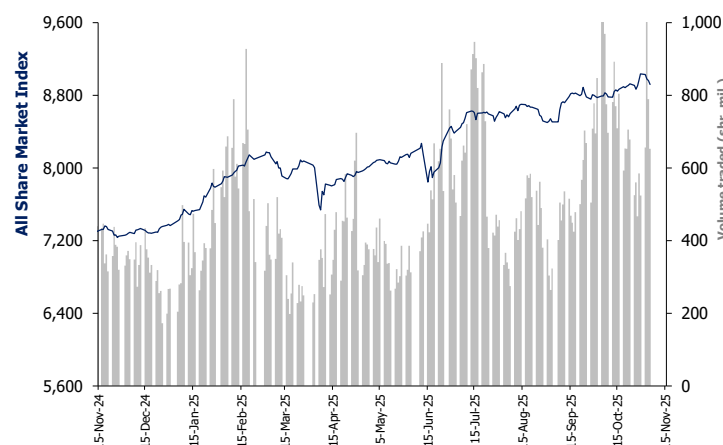
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,916.5	▼	(0.5%)	(1.3%)	21.1%
Energy	1,847.4	▲	0.0%	0.4%	55.4%
Basic Materials	890.2	▼	(1.5%)	0.9%	(2.3%)
Industrials	764.3	▼	(0.8%)	(2.0%)	5.6%
Consumer Staples	1,335.8	▼	(2.2%)	2.3%	33.8%
Health Care	571.3	▼	(0.2%)	(1.5%)	24.7%
Consumer Discretionary	2,456.1	▼	(0.9%)	2.7%	15.7%
Telecommunications	1,216.2	▲	0.2%	1.2%	19.5%
Banks	2,170.5	▼	(0.4%)	(1.5%)	19.9%
Insurance	1,945.8	▼	(0.1%)	0.4%	(5.3%)
Real Estate	1,987.4	▼	(0.1%)	(3.0%)	46.9%
Financial Services	1,931.0	▼	(1.1%)	(1.8%)	27.8%
Technology	1,258.6	▼	(1.1%)	(0.6%)	21.0%
Utilities	436.8	▼	(2.9%)	(1.8%)	9.9%

Market Breadth		32		83		25
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,462.17	(45.4)	(0.5%)	(1.1%)	20.7%	
Main 50 Index	8,626.07	(63.9)	(0.7%)	(2.6%)	26.7%	
Main Market Index	8,495.40	(37.8)	(0.4%)	(2.1%)	23.0%	
All Share Market Index	8,916.53	(42.2)	(0.5%)	(1.3%)	21.1%	
Market Cap (KWD Mn)	53,655.49	(251.6)	(0.5%)	(2.1%)	23.5%	

## Index Performance relative to Volume

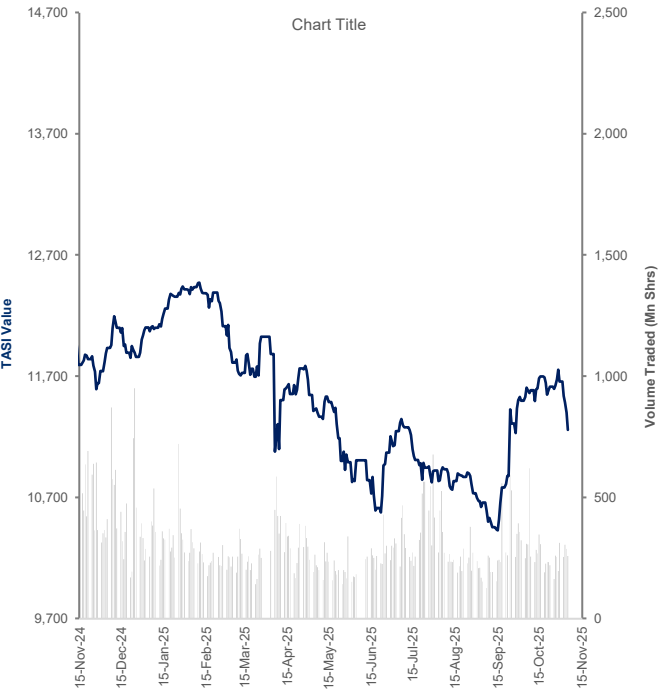


## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	651.8	(137.0)	(17.4%)	500.4	260.5
Value Traded (KWD Mn)	116.7	(22.5)	(16.1%)	112.0	58.1
No. of Trades	31,312	(6,561)	(17.3%)	25,096	15,353

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Cleaning Co.	0.163	1.9%	10,735,759
GFH Financial Group	0.185	(1.1%)	10,394,718
Al-Argan International Real Estate Co.	0.153	19.5%	9,312,171
Int'l Financial Advisors Co.	0.500	(2.3%)	5,365,422
Kuwait Finance House	0.796	(0.3%)	5,042,834

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,458,876.5	(0.9%)	(2.2%)	(7.3%)
Energy	6,285,073.0	(0.6%)	(1.2%)	(8.4%)
Materials	627,290.0	(1.3%)	(4.3%)	(0.7%)
Capital Goods	69,651.4	(2.1%)	(3.9%)	(2.9%)
Commercial & Professional Svc	12,101.5	(1.0%)	(3.8%)	(21.9%)
Transportation	50,573.8	(1.9%)	(4.1%)	4.1%
Consumer Durables & Apparel	7,580.5	(2.2%)	(4.1%)	(16.6%)
Consumer Services	58,748.7	(2.2%)	(7.9%)	(14.6%)
Media	30,291.4	(3.7%)	(6.3%)	(36.9%)
Consumer Discretionary Distribution &	34,411.4	(0.4%)	(2.3%)	14.2%
Consumer Staples Distribution & Retail	39,162.4	(2.0%)	(4.5%)	(15.5%)
Food & Beverages	95,313.0	(0.4%)	(3.8%)	(17.9%)
Health Care Equipment & Svc	169,041.7	(1.4%)	(3.8%)	(3.3%)
Pharma, Biotech & Life Science	16,626.0	(2.0%)	(3.9%)	(1.8%)
Banks	1,014,776.0	(1.1%)	(3.0%)	4.2%
Financial Services	66,164.0	(1.7%)	(2.4%)	(2.3%)
Insurance	73,589.0	(1.4%)	(4.6%)	(24.2%)
Telecommunication Services	287,266.0	(0.8%)	(1.6%)	13.1%
Utilities	250,581.3	(3.4%)	(8.2%)	(35.8%)
REITs	14,570.8	(0.4%)	(1.4%)	(6.2%)
Real Estate Mgmt & Dev't	145,053.3	(1.6%)	(4.2%)	13.8%
Software & Services	110,510.0	(2.0%)	(10.9%)	(21.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Raydan Food Co	30.96	3.8%
Savola Group	24.74	3.7%
Alamar Foods Co.	49.98	2.0%
Naqi Water Co.	53.90	1.7%
Development Works Food Co.	135.40	1.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G v	10.85	(10.0%)
	14.53	(8.0%)
Dar Al Majed Real Estate Co.	10.43	(7.9%)
Abdullah Al Othaim Markets Co	7.05	(6.0%)
Emaar Economic City	11.81	(5.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.87	71,399
Saudi Chemical Co Holding	7.66	10,870
Saudi Arabian Oil Co	25.60	8,288
Batic Investments and Logistic	2.22	6,563
Alinma Bank	25.20	6,420

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,256.74	(141.55)	(1.2%)	(3.4%)	(6.5%)
Market Cap (SAR Mn)	9,458,876	(87,189)	(0.9%)	(2.2%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	257.9	(28.8)	(10.1%)	286.6	398.1
Value Traded (SAR Mn)	4,907.4	(509.0)	(9.4%)	5,407.9	7,742.9
No. of Trades	520,341	27,778	5.6%	487,150	521,944

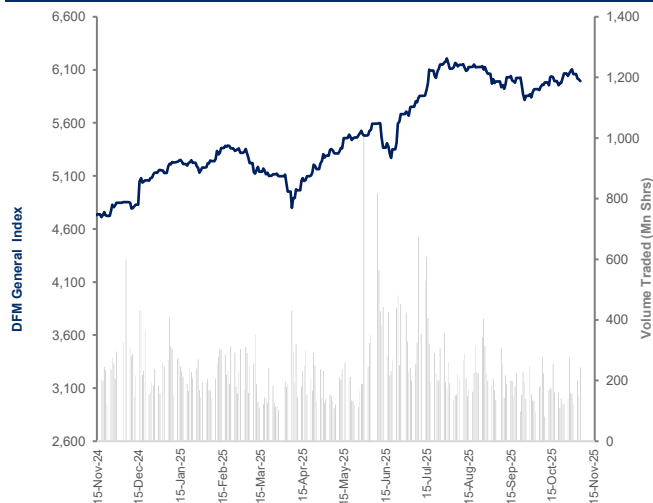
Market Breadth	▲ 32	▼ 225	▬ 12
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	101.90	(0.6%)	465.37
Saudi Arabian Oil Co	25.60	(0.6%)	212.30
Saudi National Bank	39.40	(1.1%)	209.19
Alinma Bank	25.20	(2.0%)	162.34
Elm Co.	811.00	(2.1%)	141.39

## Dubai Financial Market Daily Report

November 5, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,015,446.2	(0.5%)	(1.3%)	12.2%
Financials	443,407.7	(1.3%)	(2.2%)	23.9%
Real Estate	206,183.1	(1.3%)	(2.2%)	7.7%
Industrial	117,723.9	0.6%	0.2%	16.1%
Materials	1,489.0	0.0%	0.0%	19.3%
Consumer Staples	29,045.3	0.2%	0.9%	(8.6%)
Consumer Discretionary	26,398.3	0.2%	(1.6%)	(28.1%)
Telecommunication	43,878.5	0.6%	2.5%	29.2%
Utilities	147,320.3	1.5%	(0.2%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.43	10.3%
Shuaa Capital	0.22	5.4%
Al Salam Bank Sudan	0.60	3.1%
Parkin Company	5.68	2.2%
DEWA	2.77	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.96	(9.4%)
Int'L Financial Advisors Co.	5.05	(3.3%)
Ithmaar Holding	0.20	(2.9%)
Tabreed	3.10	(2.8%)
Emirates Nbd	26.85	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ektitab Holding Company	0.43	51,255
Shuaa Capital	0.22	33,523
Ithmaar Holding	0.20	32,341
Deyaar Development Pjsc	1.03	23,483
Emaar Properties Pjsc	13.70	14,587

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,992.23	(20.50)	(0.3%)	(1.1%)	16.2%
Market Cap (AED Mn)	1,015,446	(5,222)	(0.5%)	(1.3%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	244.2	96.6	65.4%	233.4	185.3
Value Traded (AED Mn)	622.7	84.6	15.7%	655.8	371.2
No. of Trades	12,856	1,364	11.9%	13,006	9,226

Market Breadth	▲ 19	▼ 21	▬ 36
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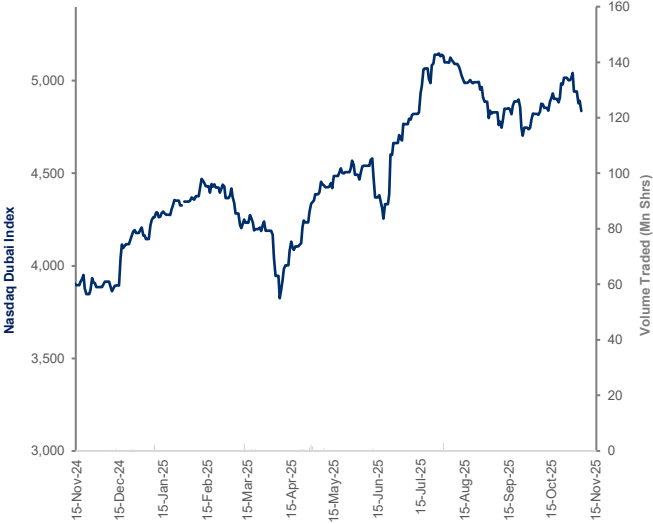
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.70	(2.14%)	200.61
Emirates Integrated Telecomm	9.68	0.62%	71.09
Emirates Nbd	26.85	(2.54%)	50.47
Dubai Islamic Bank	9.50	(0.21%)	44.33
Emaar Development	14.80	0.00%	41.13

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,581.8	(0.0%)	(2.7%)	7.0%
DEPA Limited (AED)	121.1	(7.1%)	(14.5%)	(16.7%)
Emirates REIT (CEIC) Limited	170.2	0.0%	0.6%	6.3%
ENBD REIT (CEIC) Limited	117.5	0.0%	2.2%	33.5%
Hikma Pharmaceuticals GDR	5,358.6	0.0%	3.6%	(3.0%)
Nasdaq, Inc.	48,814.4	0.0%	(3.3%)	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.33	(7.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.53	76.8
Depa Limited (Aed)	0.33	70.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,836.76	(54.5)	(1.1%)	(2.1%)	15.0%
Market Cap (USD Mn)	54,582	(9.3)	(0.0%)	(2.7%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.147	0.05	55%	0.183	1.17
Value Traded (USD Mn)	0.065	0.02	40%	0.1	0.36
No. of Trades	10.0	2.00	25%	11	7

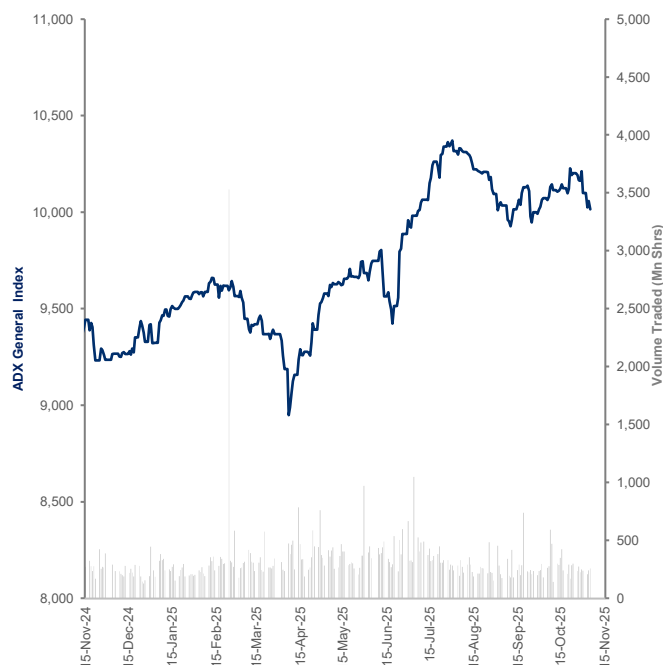
Market Breadth	▲ 0	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.53	0.00%	0.04
Depa Limited (Aed)	0.33	(7.14%)	0.02

### Abu Dhabi Securities Exchange Daily Report

November 5, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,015,801.4	(0.5%)	(0.8%)	2.9%
Financials	1,480,258.4	(0.2%)	(0.4%)	7.6%
Telecommunication	203,904.7	(0.8%)	(1.6%)	15.2%
Consumer Discretionary	72,712.8	(1.9%)	(4.6%)	0.7%
Industrial	226,558.7	(1.2%)	(1.5%)	(0.8%)
Real Estate	76,793.2	0.1%	(0.3%)	17.6%
Basic Materials	95,949.1	0.0%	(0.3%)	3.8%
Energy	413,773.6	(0.6%)	(1.6%)	(0.9%)
Utilities	380,027.8	(0.9%)	0.3%	(3.7%)
Consumer Staples	25,645.3	(0.4%)	(1.7%)	(31.3%)
Health Care	40,177.9	(1.7%)	(2.8%)	(19.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.50	2.7%
Foodco Holding	2.50	2.0%
Apex Investment	3.90	1.8%
Phoenix Group	1.19	1.7%
Rak Properties	1.42	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	2.00	(3.4%)
Abu Dhabi National Hotels Co.	0.44	(3.3%)
National Marine Dredging Co.	23.00	(3.2%)
ADNOC Logistisc & Services	5.64	(2.8%)
Space42 PLC	1.80	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.44	50,307
ADNOCGAS UH EQUITY	3.41	37,936
ADNOC Drilling	5.54	17,192
Al Dar Properties Co.	8.97	13,904
Abu Dhabi Commercial Bank	14.19	13,503

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,014.86	(42.69)	(0.4%)	(0.8%)	6.3%
Market Cap (AED Mn)	3,015,801	(15,251)	(0.5%)	(0.8%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	258.3	18.6	7.7%	337.4	302.2
Value Traded (AED Mn)	1,021.5	(99.6)	(8.9%)	1,265.1	1,203.8
No. of Trades	17,607	(3,619)	(17.0%)	21,559	15,736

#### Market Breadth

▲ 15 ▼ 37 = 38

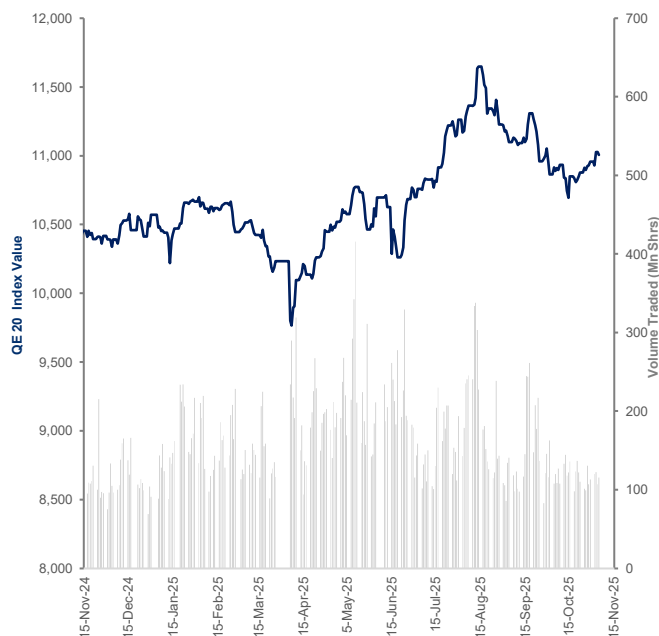
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	14.19	(1.09%)	191.75
ADNOCGAS UH EQUITY	3.41	(0.58%)	130.12
Al Dar Properties Co.	8.97	0.00%	124.63
ADNOC Drilling	5.54	(1.25%)	95.66
First Abu Dhabi Bank Pjsc	16.94	(1.85%)	63.56

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 5, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	656,160.7	(0.1%)	0.2%	5.6%
Banking & Finance Sector	324,977.7	(0.0%)	0.5%	6.4%
Goods & Consumer Services	32,125.0	0.5%	0.0%	4.4%
Industrial Sector	150,324.8	(0.3%)	(0.8%)	1.3%
Insurance Sector	10,918.4	0.2%	(0.6%)	(1.7%)
Real Estate	44,542.0	(0.3%)	0.1%	2.2%
Telecom	53,591.1	0.4%	0.0%	19.8%
Transport	39,681.6	(1.1%)	2.7%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.36	5.4%
Meeza	3.48	4.8%
Baladna	1.46	3.5%
Diala Brokerage & Investments	0.99	0.6%
Medicare Group	6.40	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.37	(4.6%)
Qatar Aluminum Manufacturing C	1.53	(2.6%)
Qatar Islamic Insurance Group	9.00	(1.7%)
Investment Holding Group	4.00	(1.3%)
Qatar Gas Transport Co Ltd	4.64	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.46	31,777
Qatar Aluminum Manufacturing C	1.53	12,100
Masraf Al Rayan QSC	2.33	9,773
Ezdan Holding Group QSC	1.15	5,269
Investment Holding Group	4.00	5,048

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,006.60	(20.94)	(0.2%)	0.5%	4.1%
Market Cap (QAR Mn)	656,161	(757)	(0.1%)	0.2%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	115.4	8.6	8.0%	169.4	158.3
Value Traded (QAR Mn)	316.3	(1.5)	(0.5%)	427.3	440.6
No. of Trades	17,819	(13,386)	(42.9%)	19,069	14,636

Market Breadth	▲ 17	▼ 33	= 4
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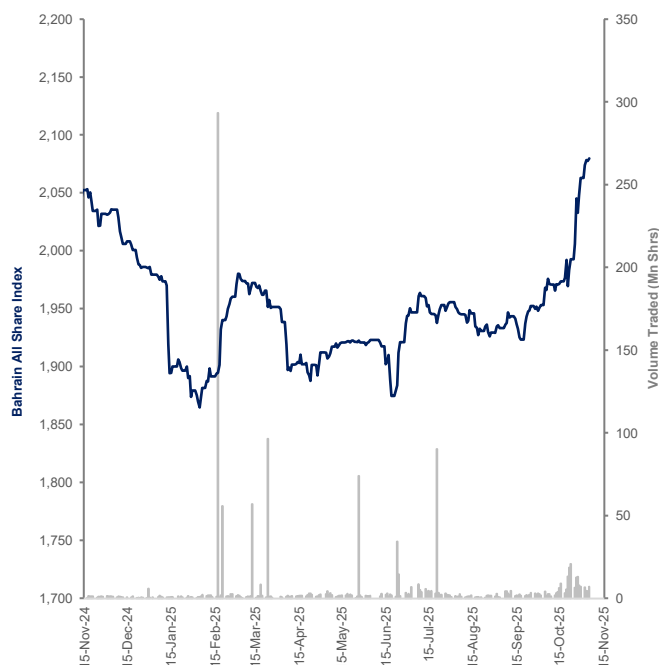
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.46	3.46%	46.53
Qatar National Bank QPSC	18.50	0.05%	36.28
Masraf Al Rayan QSC	2.33	0.26%	22.68
Investment Holding Group	4.00	(1.33%)	20.29
Qatar Aluminum Manufacturing C	1.53	(2.61%)	18.63

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

November 5, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,765.3	0.1%	1.4%	12.6%
Materials	1,604.6	0.1%	2.3%	(13.1%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	248.2	0.0%	0.4%	6.3%
Consumer Staples	113.4	0.0%	0.6%	(9.8%)
Financials	23,722.4	0.1%	1.4%	15.8%
Communication Services	877.3	0.0%	0.2%	(0.5%)
Real Estate	73.5	0.0%	0.0%	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	8.0%
Inovest BSC	0.33	5.2%
GFH FINANCIAL GROUP BSC	0.60	1.9%
BBK BSC	0.53	1.0%
Zain Bahrain BSCC	0.12	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.23	(1.7%)
Al Salam Bank-Bahrain BSC	0.23	(0.4%)
National Bank of Bahrain BSC	0.51	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ( <sup>'000</sup> Shrs)
GFH FINANCIAL GROUP BSC	0.60	4,633
Esterad Investment Co BSC	0.19	1,752
Inovest BSC	0.33	244
BBK BSC	0.53	119
Bahrain Telecommunications Co	0.49	77

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	2,079.68	2.13	0.1%	0.8%	4.7%
Market Cap (BHD Mn)	26,765.3	29.6	0.1%	1.4%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ( <sup>'000</sup> Shares)	7,067	2,692	61.5%	5,790.7	6,192.3
Value Traded (BHD <sup>'000</sup> )	3,291	713	27.7%	3,237.4	1,811.4
No. of Trades	76	(9)	(10.6%)	54	44

## Market Breadth

▲ 7

▼ 3

= 33

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.60	1.86%	2.76
Esterad Investment Co BSC	0.19	0.53%	0.33
BBK BSC	0.53	0.96%	0.06
Aluminium Bahrain B.S.C	1.13	0.09%	0.04
Bahrain Telecommunications Co	0.49	0.00%	0.04

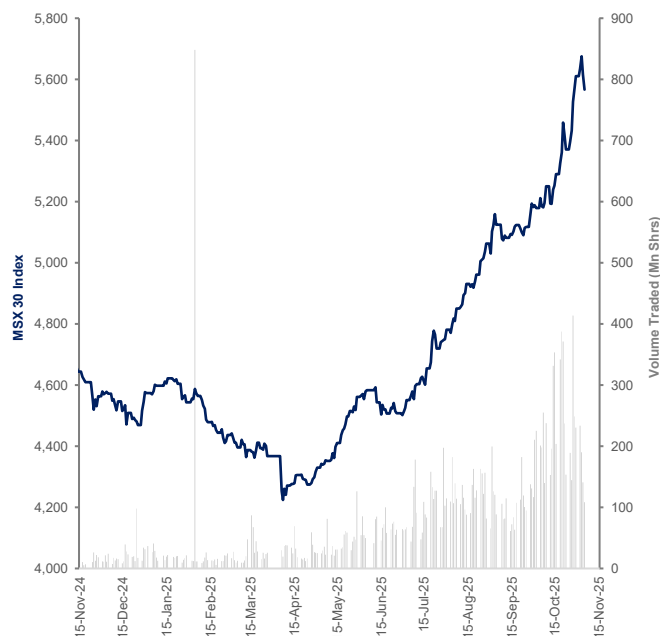
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

November 5, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	15,223.7	(0.6%)	(0.6%)	24.8%
Financial	6,261.4	(0.6%)	(1.1%)	20.9%
Industrial	6,009.7	(0.7%)	(0.2%)	31.8%
Services	2952.6	(0.5%)	(0.4%)	19.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.39	8.1%
Oman Chlorine Co.	0.25	4.2%
Takaful Oman Insurance	0.053	3.9%
Majan College	0.12	1.6%
Sembcorp Salalah	0.19	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.32	(4.0%)
Al Anwar Holding	0.10	(2.8%)
Barka Desalination	0.14	(2.7%)
Oman & Emirates Investment Holding Co.	0.08	(2.4%)
Abraj Energy Services	0.29	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.34	29,572
Sohar Bank	0.16	20,525
OQ Gas Networks	0.18	18,287
OQ BASE INDUSTRIES (SFZ)	0.17	13,423
Asyad Shipping Company	0.17	7,602

Source: Bloomberg, KAMCO Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,565.87	(50.15)	(0.9%)	(0.8%)	21.6%
Market Cap (OMR Mn)	15,223.7	(94.34)	(0.6%)	(0.6%)	24.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	108,011.2	(32,404.9)	(23.1%)	86,572.7	24,361.9
Value Traded (OMR '000)	25,673.2	(5,728.1)	(18.2%)	15,152.2	2,700.5

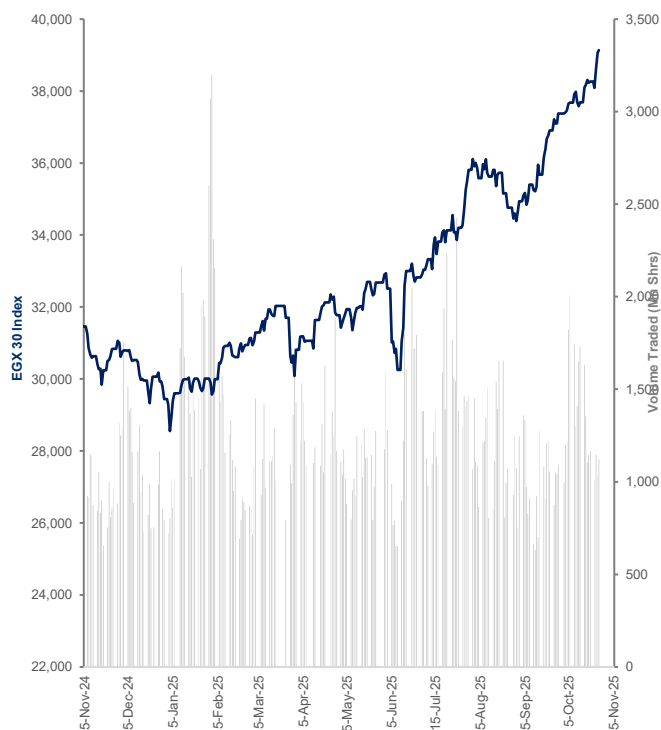
Market Breadth	▲ 8	▼ 25	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.34	(0.59%)	9.89
OQ Gas Networks	0.18	(1.08%)	3.33
Sohar Bank	0.16	(1.27%)	3.17
OQ BASE INDUSTRIES (SFZ)	0.17	(1.14%)	2.33
OQ Exploration & Production SA	0.36	(0.56%)	1.99

## The Egyptian Exchange Daily Report

November 5, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,600,185.2	(1.0%)	(0.0%)	22.7%
<b>Banks</b>	541,548.4	(5.4%)	(4.1%)	23.8%
<b>Basic Resources</b>	291,728.2	(0.5%)	(2.7%)	(0.7%)
<b>Industrial Goods</b>	177,629.8	(0.3%)	(1.4%)	(0.1%)
<b>Health Care &amp; Pharmaceuticals</b>	93,428.7	(1.8%)	(2.9%)	91.1%
<b>Real Estate</b>	383,276.9	1.6%	7.2%	23.6%
<b>Travel and Leisure</b>	71,340.2	(0.7%)	0.6%	4.0%
<b>Food, Beverages &amp; Tobacco</b>	267,304.6	(0.6%)	(0.6%)	42.6%
<b>Energy and Support Services</b>	18,233.1	(0.7%)	(1.3%)	(6.4%)
<b>Trade and Distributors</b>	28,396.1	(1.3%)	(2.2%)	58.4%
<b>Shipping and Transport</b>	80,129.3	(1.4%)	0.5%	4.3%
<b>Education Services</b>	42,587.1	0.3%	0.3%	77.2%
<b>Contracting and Construction Eng</b>	68,164.9	0.2%	0.2%	68.8%
<b>Textiles and Durables</b>	32,373.2	(0.5%)	(0.4%)	13.0%
<b>Building Materials</b>	63,180.5	(1.8%)	(1.2%)	177.6%
<b>Media &amp; Communication Services</b>	215,898.0	(0.8%)	2.6%	43.7%
<b>Paper and Packaging</b>	2,228.0	(0.5%)	(0.5%)	5.2%
<b>Non-bank Financial Services</b>	222,738.3	3.9%	3.3%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>National Bank Of Kuwait - Egypt</b>	38.00	51.9%
<b>Paint &amp; Chemicals Industries (Pachin)</b>	78.03	13.0%
<b>Golden Coast Company</b>	1.28	10.3%
<b>Macro Group Pharmaceuticals -Macro Capital</b>	3.88	8.4%
<b>El Kahera El Watania Investment</b>	75.18	7.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Delta Construction &amp; Rebuilding</b>	42.00	(16.0%)
<b>East Delta Flour Mills</b>	333.01	(8.4%)
<b>United Arab Shipping</b>	0.51	(5.6%)
<b>Gadwa For Industrial Development</b>	1.07	(5.3%)
<b>El-Nile Co. For Pharmaceuticals And Chemical Industries</b>	110.34	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Investment &amp; Urban Development</b>	0.34	92,448
<b>Zahraa Maadi Investment &amp; Development</b>	5.53	63,917
<b>Orascom Investment Holding</b>	1.07	61,713
<b>Arab Developers Holding</b>	0.17	59,262
<b>Amer Group Holding</b>	1.83	56,132

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>EGX 30 Index</b>	39,132.25	66.5	0.2%	2.3%	31.6%
<b>Market Cap (EGP Mn)</b>	2,600,185.2	(26,629.9)	(1.0%)	(0.0%)	22.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume (Mn Shares)</b>	1,121.5	85.4	8.2%	1,264.1	908.3
<b>Value Traded (EGP Mn)</b>	5,924.1	(352.3)	(5.6%)	3,946.9	4,175.6
<b>No. of Trades</b>	135,692	3,248	2.5%	97,406	116,153

Market Breadth	▲ 49	▼ 137	= 35
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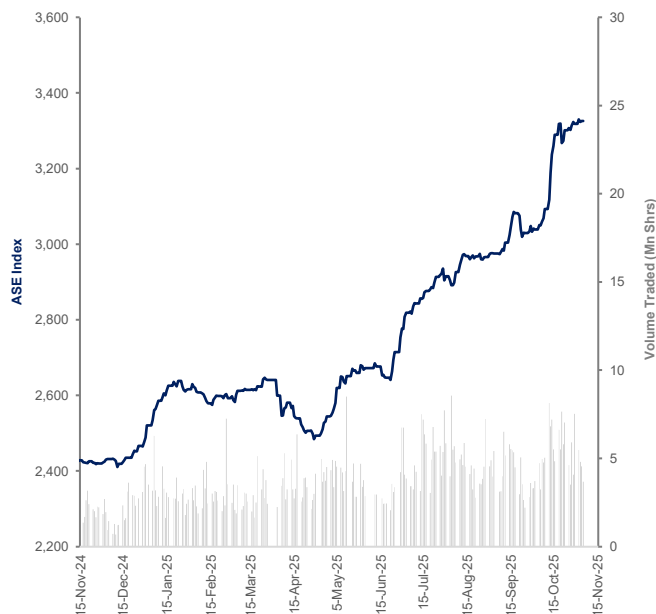
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>T M G Holding</b>	68.68	5.68%	573.12
<b>Palm Hills Development Company</b>	8.35	1.83%	440.93
<b>Zahraa Maadi Investment &amp; Development</b>	5.53	2.03%	352.42
<b>Sharm Dreams Co. for Tourism Investment</b>	22.50	(4.26%)	187.84
<b>Commercial International Bank (Egypt)</b>	106.90	(0.09%)	165.50

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

November 5, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	25,884.0	(0.0%)	0.4%	38.2%
Banks	10,344.3	0.3%	0.5%	35.1%
Insurance	354.0	1.1%	2.9%	27.8%
Diversified Financial Services	284.7	1.0%	2.2%	7.4%
Real Estate	386.6	(0.2%)	0.2%	26.7%
Health Care Services	49.7	0.0%	0.8%	(3.5%)
Educational Services	313.7	1.6%	1.3%	12.4%
Hotels and Tourism	260.3	(1.1%)	1.6%	1.0%
Transportation	133.6	(0.4%)	1.4%	25.5%
Technology and Communication	577.8	0.0%	(0.3%)	6.3%
Utilities and Energy	1,189.7	(0.3%)	0.1%	23.9%
Commercial Services	293.7	1.5%	(1.2%)	2.8%
Pharmaceutical and Medical Industries	69.3	0.0%	(0.4%)	4.9%
Chemical Industries	63.9	1.9%	1.2%	10.8%
Food and Beverages	217.8	0.0%	0.4%	(0.1%)
Tobacco and Cigarettes	2.4	6.7%	0.0%	14.3%
Mining and Extraction Industries	11,173.5	(0.5%)	0.2%	54.3%
Engineering and Construction	94.8	(0.3%)	(0.3%)	(13.4%)
Electrical Industries	36.1	(1.0%)	(1.9%)	77.6%
Textiles Leathers and Clothings	38.3	(0.4%)	(1.5%)	26.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE	1.45	7.4%
MIDDLE EAST HOLDING	1.52	7.0%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.92	4.5%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.46	4.5%
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.38	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVESTMENT	1.04	(4.6%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.42	(4.5%)
THE ISLAMIC INSURANCE	1.85	(3.6%)
JORDAN DECAPOLIS PROPERTIES	0.67	(2.9%)
ARABIA INSURANCE COMPANY - JORDAN	1.28	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
ARAB PHOENIX HOLDINGS	0.50	315
JORDAN AHLI BANK	1.29	210
UNION INVESTMENT CORPORATION	0.12	208
REAL ESTATE DEVELOPMENT	0.81	104
ARAB BANK	6.77	103

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,326.24	0.53	0.0%	0.2%	33.7%
Market Cap (JD Mn)	25,884.04	(7.24)	(0.0%)	0.4%	38.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	3,675.9	(875.1)	(19.2%)	4,041.7	2,274.1
Value Traded (JD <sup>'000</sup> )	6,449.1	(3,949.7)	(38.0%)	8,374.1	2,763.7
No. of Trades	2,694	(670)	(19.9%)	2,939	1,433

Market Breadth	▲ 34	▼ 29	▬ 98
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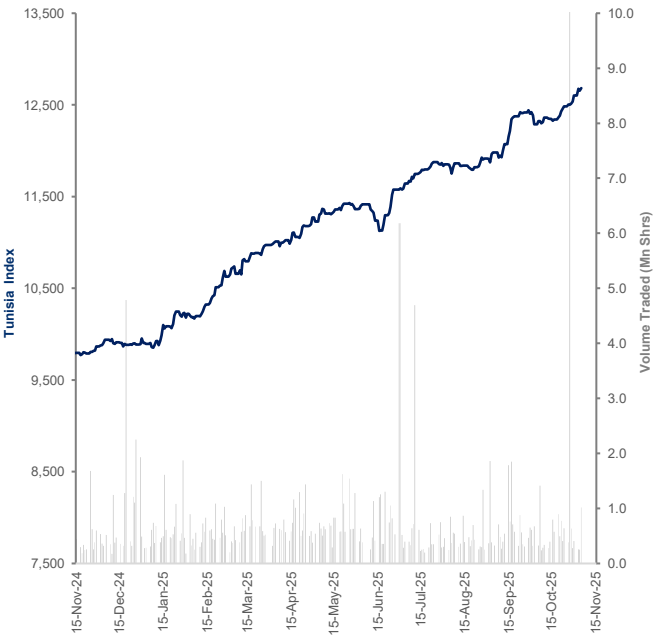
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.77	0.30%	0.69
JORDAN ISLAMIC BANK	4.42	(0.67%)	0.36
JORDAN AHLI BANK	1.29	2.38%	0.27
CAPITAL BANK OF JORDAN	2.93	(0.68%)	0.17
ARAB PHOENIX HOLDINGS	0.50	(1.96%)	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	29,858.0	0.2%	0.3%	23.3%
Banking	13,728.3	0.5%	0.8%	18.1%
Insurance	1,113.8	(2.1%)	(2.2%)	13.5%
Leasing	1,147.5	0.5%	0.5%	25.6%
Financial Services	3,060.1	0.6%	(0.5%)	95.9%
Industrial	2,523.0	0.1%	(0.1%)	22.5%
Chemical Industry	481.8	(0.8%)	(0.8%)	13.5%
Food & Beverage	4,595.7	(0.5%)	0.2%	15.1%
Retailing	1,661.7	0.8%	1.3%	45.3%
Others	1,546.2	(0.3%)	(0.7%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.40	4.3%
Cellcom SA	1.98	3.7%
Universal Auto Distributors Ho	0.58	3.6%
Tunisie Leasing SA	32.82	2.6%
Societe de Transport Hydrocarb	22.90	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	215.83	(4.5%)
Societe Immobiliere Tuniso Seo	3.64	(4.5%)
BH Leasing	4.00	(4.1%)
Union Internationale de Banque	24.38	(3.9%)
Attijari Leasing SA	28.89	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de l'Habitat	9.39	367
Arab Tunisian Bank	3.66	338
Banque de Tunisie	5.75	44
Societe Tunisienne de Banque	4.01	40
Societe D'Articles Hygieniques	12.98	32

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,681.19	25.02	0.2%	0.6%	27.4%
Market Cap (DT Min)	29,858	49.68	0.2%	0.3%	23.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,017.4	769.5	310.4%	746.0	583.1
Value Traded ('000 DT)	9,521.0	5,696.0	148.9%	7,334.8	5,504.6
No. of Trades	1,759	685	63.8%	1,538	1,167

Market Breadth	▲ 17	▼ 16	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de l'Habitat	9.39	0.00%	3.32
Arab Tunisian Bank	3.66	1.67%	1.31
Amen Bank	46.90	1.19%	0.87
Societe de Transport Hydrocarb	22.90	2.23%	0.64
Societe D'Articles Hygieniques	12.98	0.00%	0.42

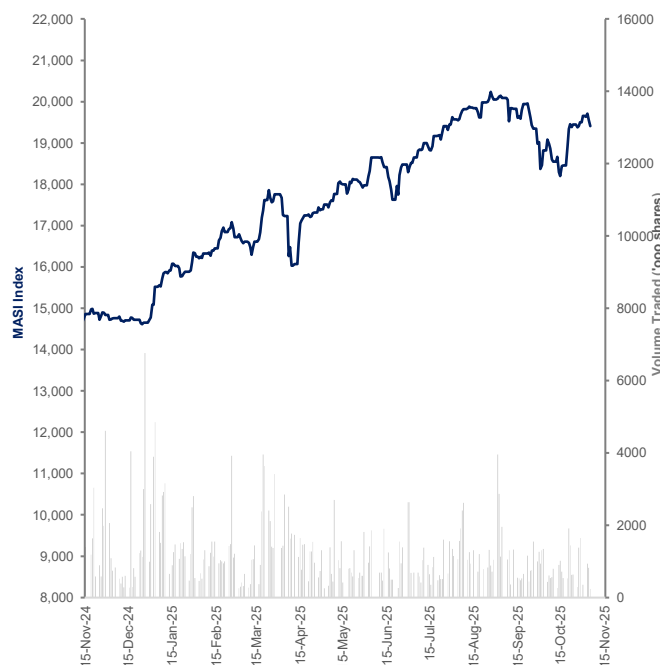
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 5, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	804,387.7	(0.6%)	(1.1%)	30.4%
Banking	314,730.1	(0.6%)	(0.8%)	24.5%
Beverages	8,829.0	(0.7%)	(1.0%)	(3.2%)
Chemicals	3,016.0	(0.9%)	(2.6%)	19.2%
Construction & Building Material	85,319.5	(0.1%)	1.3%	11.8%
Distributors	20,515.5	(2.2%)	(1.5%)	22.8%
Electricity	56,140.7	(1.7%)	(2.8%)	77.6%
Food Producers & Processors	27,993.6	(1.9%)	(2.7%)	6.7%
Holding Companies	7,002.7	0.6%	1.2%	40.2%
Insurance	35,760.2	0.6%	(0.0%)	16.0%
Investment & other Finance	3,959.2	(0.1%)	(0.2%)	5.6%
Leisures & Hotel	5,588.2	(1.0%)	(6.9%)	74.1%
Materials, Software & Computer	5,747.2	0.6%	(0.5%)	0.9%
Mining	81,271.3	(0.5%)	(1.7%)	102.0%
Oil & Gas	14,403.1	0.0%	(1.3%)	11.4%
Real Estate	29,476.2	(1.1%)	(2.1%)	11.6%
Telecommunications	103,381.6	(0.3%)	(2.0%)	43.4%
Transport	1,107.1	(0.2%)	(1.3%)	(17.7%)
Forestry & Paper	146.4	(4.9%)	(3.5%)	49.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	919.00	3.3%
ATLANTA	155.00	2.3%
Delta Holding SA	79.94	0.6%
Douja Promotion Groupe Addoha	40.14	0.3%
Ciments du Maroc	2047.00	0.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	2043.00	(10.0%)
Med Paper SA	30.60	(4.9%)
Ennaki Automobiles	59.25	(2.9%)
Alliances Developpement Immobi	603.20	(2.7%)
Cosumar	210.00	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	40.14	54.3
Ennaki Automobiles	59.25	37.0
Alliances Developpement Immobi	603.20	34.3
Cosumar	210.00	33.1
Maroc Telecom	117.60	23.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,406.21	(155.63)	(0.8%)	(1.3%)	31.4%
Market Cap (MAD Mn)	804,388	(4,845)	(0.6%)	(1.1%)	30.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	236.4	(580.8)	(71.1%)	1,201.8	1,218.5
Value Traded (MAD Mn)	66.12	(123.85)	(65.2%)	254.0	150.0

#### Market Breadth

▲ 6 ▼ 26 = 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	603.20	(2.73%)	19.59
Ciments du Maroc	2047.00	0.10%	9.53
Attijariwafa Bank	767.00	(0.39%)	8.52
Cosumar	210.00	(2.64%)	6.91
Maroc Telecom	117.60	(0.34%)	2.62

Source: Bloomberg, Kamco Research

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