

## MENA Markets Daily Report

May 6, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	7,667.03	0.2%	2.5%	(7.9%)
		Kuwait	Main 50 Index	▼	5,812.32	(0.1%)	5.9%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▼	5,975.84	(0.2%)	7.3%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▲	7,043.71	0.2%	3.3%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▲	12,373.11	0.2%	3.4%	14.2%
	UAE - Abu Dhabi5	UAE - Dubai	DFM General Index	▲	4,142.72	0.1%	2.0%	21.7%
	Qatar6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,524.80	0.1%	(8.0%)	(3.9%)
	Bahrain7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,037.40	0.2%	(5.6%)	(6.2%)
	Oman8	Qatar	QE 20 Index	▲	9,690.05	0.8%	(10.5%)	1.4%
	Egypt9	Bahrain	Bahrain All Share	▲	2,031.18	0.1%	3.0%	4.0%
	Jordan10	Oman	MSX 30 Index	▲	4,805.25	0.7%	6.5%	(7.1%)
	Tunisia11	Egypt	EGX 30	▲	26,113.71	3.3%	4.9%	70.5%
Morocco12	Jordan	ASE Index	▼	2,360.49	(0.2%)	(2.9%)	(2.8%)	
	Tunisia	Tunisia Index	▲	9,120.74	0.2%	4.2%	7.9%	
	Morocco	MASI	▲	13,403.47	0.6%	10.8%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▼	3,104.82	(0.3%)	4.4%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,184.68	0.6%	9.3%	11.6%	
	India	SENSEX	▼	73,878.15	(1.0%)	2.3%	18.7%	
	Brazil	BOVESPA Stock Index	▲	128,508.67	1.1%	(4.2%)	22.3%	
	Mexico	BOLSA Index	▲	57,135.26	0.8%	(0.4%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,061.45	0.8%	3.7%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,361.41	1.2%	6.1%	21.8%	
	Asia	MSCI Asia Pacific	▲	547.94	1.0%	3.6%	4.6%	
	Europe	DJ Stoxx 600	▲	505.53	0.5%	5.5%	12.7%	
	Europe	FTSEurofirst 300	▲	2,003.06	0.4%	6.1%	12.5%	
	U.S.A	S&P 500	▲	5,127.79	1.3%	7.5%	24.2%	
	U.S.A	DJIA	▲	38,675.68	1.2%	2.6%	13.7%	
	U.S.A	NASDAQ Composite	▲	16,156.33	2.0%	7.6%	43.4%	
	UK	FTSE 100	▲	8,213.49	0.5%	6.2%	3.8%	
	Germany	DAX	▲	18,001.60	0.6%	7.5%	20.3%	
	Japan	NIKKEI 225	▼	38,236.07	(0.1%)	14.3%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	18,475.92	1.5%	8.4%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	105.03	(0.3%)	3.65%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.25	0.10%	(1.45%)	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.08	0.34%	(2.52%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.11%	(0.07%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	82.96	(0.9%)	7.7%	(10.3%)	
	Oil	NYMEX	▼	78.11	(1.1%)	9.0%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.14	5.3%	(15.0%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,301.74	(0.1%)	11.6%	13.1%	
	Silver	Silver Spot \$/Oz	▼	26.56	(0.5%)	11.6%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	63,746.00	(0.2%)	50.0%	155.8%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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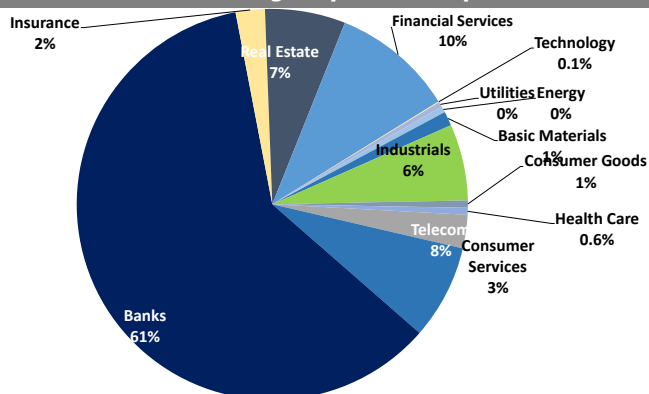
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Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

May 6, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.3	11.0%
2- National Bank of Kuwait	7,160.7	12.8	14.4%
3- Boubayan Bank	2,470.1	30.7	9.4%
4- Zain	2,107.3	9.8	17.3%
5- Mabanee Co.	1,113.3	17.1	10.5%
6- Commercial Bank of Kuwait	983.8	8.9	16.8%
7- Gulf Bank	958.2	13.5	8.7%
8- Agility (PWC Logistics)	781.0	9.3	4.7%
9- Burgan Bank	658.7	15.1	5.1%
10- Kuwait Projects Co.(Holding)	640.3	21.3	4.9%
Total	28,174	15.27	11.1%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.044	0.005	12.0%
Kuwait Finance & Investment Co.	0.073	0.006	8.5%
Al Masaken Intl. Real Estate Dev. Co.	0.026	0.002	6.6%
AL-Enma'a Real Estate Co.	0.055	0.003	5.6%
Shuaiba Industrial Co.	0.167	0.008	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.091	(0.009)	(9.2%)
Equipment Holding Co.	0.027	(0.002)	(6.7%)
United Projects Group	0.126	(0.007)	(5.3%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.766	(0.033)	(4.1%)
Al-Manar Financing & Leasing Co.	0.063	(0.003)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance & Investment Co.	0.073	8.5%	26,456,707
MENA Real Estate Co.	0.052	(0.8%)	17,947,664
Agility (PWC Logistics)	0.306	(3.2%)	15,500,209
Kuwait International Bank	0.164	1.9%	13,874,506
UniCap Investment and Finance	0.143	2.9%	9,677,884

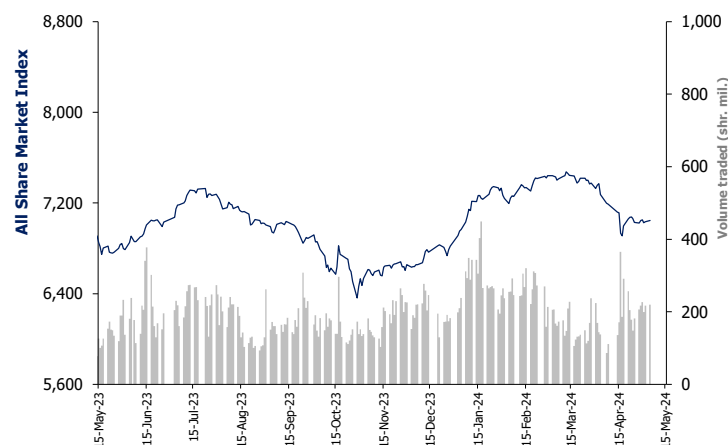
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,977.9	▲	0.1%	(0.1%)	1.2%
Energy	214.2	▲	0.2%	(0.1%)	11.9%
Basic Materials	476.5	▲	0.0%	(2.0%)	12.4%
Industrials	2,588.1	▼	(1.2%)	(1.4%)	(16.2%)
Consumer Staples	252.9	▲	0.7%	0.4%	26.9%
Health Care	227.0	▼	(2.9%)	(2.9%)	(2.2%)
Consumer Discretionary	1,133.7	▼	(0.1%)	(0.3%)	4.4%
Telecommunications	3,202.9	▼	(0.4%)	0.5%	(5.1%)
Banks	24,813.3	▲	0.3%	(0.1%)	1.4%
Insurance	996.0	▲	0.1%	0.4%	9.0%
Real Estate	2,731.3	▲	0.4%	0.3%	5.8%
Financial Services	4,141.9	▲	0.3%	0.8%	11.1%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	173.8	▼	(1.3%)	(4.8%)	(8.7%)

Market Breadth		51		52		42
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,667.03	16.0	0.2%	(0.3%)	2.5%	
Main 50 Index	5,812.32	(6.1)	(0.1%)	1.0%	5.9%	
Main Market Index	5,975.84	(9.7)	(0.2%)	0.9%	7.3%	
All Share Market Index	7,043.71	10.2	0.1%	(0.1%)	3.3%	
Market Cap (KWD Mn)	40,977.91	58.4	0.1%	(0.1%)	1.2%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

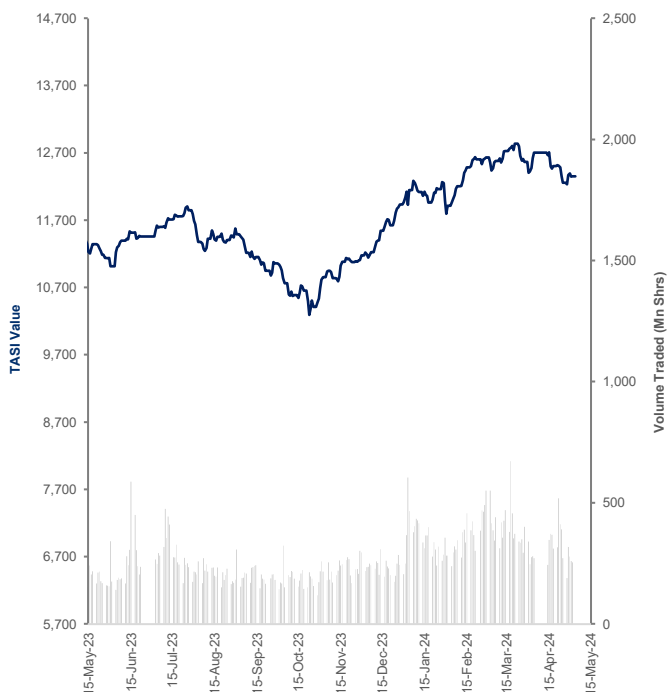
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	219.8	2.9	1.3%	224.1	133.4
Value Traded (KWD Mn)	36.9	(8.1)	(18.0%)	56.4	41.2
No. of Trades	11,815	(2,755)	(18.9%)	13,958	8,800

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.306	(3.2%)	4,801,751
Kuwait Finance House	0.720	0.4%	2,948,162
Kuwait International Bank	0.164	1.9%	2,258,513
National Bank of Kuwait	0.860	0.2%	2,210,205
Kuwait Finance & Investment Co.	0.073	8.5%	1,837,320

### Saudi Tadawul Daily Report

May 6, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,746,971.4	0.1%	(0.3%)	(4.6%)
Energy	7,343,523.0	0.2%	(0.3%)	(9.1%)
Materials	702,335.0	(0.4%)	(1.9%)	(0.8%)
Capital Goods	55,402.0	0.4%	2.0%	22.7%
Commercial & Professional Svc	11,448.8	0.9%	1.5%	(0.5%)
Transportation	52,324.9	1.1%	3.3%	26.4%
Consumer Durables & Apparel	4,654.1	(0.7%)	(1.5%)	12.1%
Consumer Services	75,525.3	0.1%	0.3%	3.9%
Media	49,309.5	(0.2%)	1.7%	86.5%
Consumer Discretionary Distribution &	32,701.8	0.4%	0.7%	(4.8%)
Consumer Staples Distribution & Retail	56,039.6	0.1%	0.8%	6.1%
Food & Beverages	129,373.4	(0.6%)	(1.7%)	16.0%
Health Care Equipment & Svc	185,334.1	(0.1%)	(0.0%)	9.6%
Pharma, Biotech & Life Science	16,620.0	(0.7%)	0.6%	32.1%
Banks	960,423.5	0.9%	(0.4%)	(2.1%)
Financial Services	66,431.3	0.2%	(0.7%)	17.0%
Insurance	101,343.0	(0.1%)	3.5%	30.4%
Telecommunication Services	241,464.5	(0.0%)	(0.8%)	(4.9%)
Utilities	393,032.7	(1.0%)	(0.1%)	36.3%
REITs	16,731.7	(0.2%)	(0.2%)	(6.3%)
Real Estate Mgmt & Dev't	126,423.8	0.1%	0.5%	23.7%
Software & Services	126,529.5	(0.2%)	0.7%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Zahrat Al Waha For Trading Co	47.45	10.0%
Raydan Food Co	33.40	8.1%
Saudi Cable Co	78.80	6.5%
Maharah Human Resources Co	6.52	3.8%
AlSaif Stores for Development and Investment Co.	11.98	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf Insurance Group	34.90	(9.9%)
Al-Baha Development & Investme	0.13	(7.1%)
Salama Cooperative Insurance C	33.50	(5.6%)
Alqemam for Computer Systems Co.	82.00	(4.5%)
National Agriculture Dev.	33.75	(4.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Shams	0.92	16,432
Sahara International Petrochem	34.05	10,126
Batic Investments and Logistic	3.29	9,713
Alaseel Co	5.26	9,398
Electrical Industries Co	5.21	8,378

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,352.33	6.68	0.1%	(0.3%)	3.2%
Market Cap (SAR Mn)	10,746,971	14,223	0.1%	(0.3%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	254.6	(48.1)	(18.6%)	361.1	164.4
Value Traded (SAR Mn)	6,553.2	(714.4)	(11.9%)	8,752.7	4,509.3
No. of Trades	475,676	(84,106)	(18.5%)	543,161	326,647

Market Breadth	92	130	23
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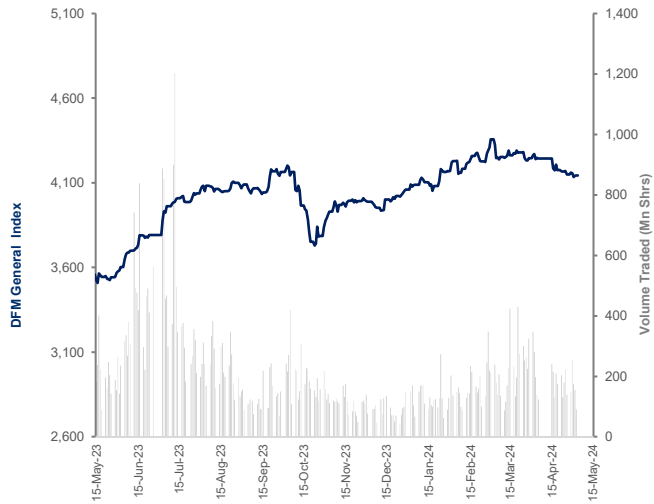
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
SAL Saudi Logistics Services	280.00	3.3%	379.62
Sahara International Petrochem	34.05	(0.1%)	318.41
Al Rajhi Bank	81.00	1.5%	222.98
Etihad Atheeb Telecommunicatio	121.00	3.2%	177.33
Alinma Bank	32.00	(0.8%)	160.04

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 6, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	702,917.0	0.1%	(0.6%)	2.6%
Financials	298,054.5	(0.2%)	0.4%	2.7%
Real Estate	121,261.3	(0.1%)	(3.8%)	3.1%
Industrial	101,520.4	0.2%	(2.1%)	11.2%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	23,188.8	(0.4%)	(0.0%)	(4.9%)
Consumer Discretionary	3,947.4	0.2%	(0.1%)	(4.7%)
Telecommunication	26,517.5	0.0%	0.0%	12.7%
Utilities	127,548.0	1.2%	1.1%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	2.02	3.6%
Emaar Development	8.10	2.4%
Emirates Refreshments Co	2.65	1.9%
Islamic Arab Insurance Com	0.42	1.7%
DEWA	2.37	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.53	(2.9%)
Amlak Finance	0.77	(2.0%)
Ithmaar Holding	0.25	(1.6%)
Emaar Properties Pjsc	7.80	(1.3%)
Commercial Bank Of Dubai	6.51	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	23,436
SALIK	3.51	10,869
Emaar Properties Pjsc	7.80	5,963
Ajman Bank Pjsc	1.86	5,194
EMPOWER	1.59	4,323

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,142.72	1.90	0.0%	(0.3%)	2.0%
Market Cap (AED Mn)	702,917	883	0.1%	(0.6%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	90.0	(64.7)	(41.8%)	178.0	145.1
Value Traded (AED Mn)	224.6	(65.3)	(22.5%)	386.8	308.8
No. of Trades	6,132	(1,784)	(22.5%)	8,257	6,194

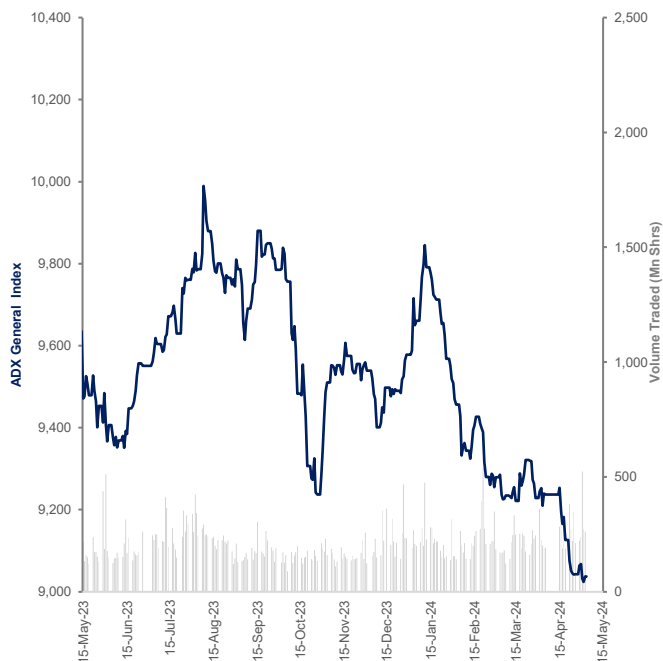
Market Breadth	▲ 11	▼ 16	= 46
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.80	(1.27%)	46.93
SALIK	3.51	0.29%	38.26
Dubai Islamic Bank	5.64	0.36%	21.54
Gulf Navigation Holding Pjsc	7.29	(0.14%)	20.41
Emirates Nbd	16.70	(0.60%)	17.39

## Abu Dhabi Securities Exchange Daily Report

May 6, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,564,376.3	0.1%	0.4%	(6.4%)
Financials	1,325,458.3	0.2%	0.1%	(1.9%)
Telecommunication	43,050.7	(0.2%)	3.9%	10.9%
Consumer Discretionary	71,121.9	6.4%	5.5%	6.0%
Industrial	252,397.5	(1.3%)	3.6%	(0.8%)
Real Estate	49,020.0	2.0%	4.7%	6.3%
Basic Materials	97,818.2	0.1%	1.0%	(1.1%)
Energy	336,979.0	(0.4%)	(1.0%)	(3.6%)
Utilities	309,194.2	0.0%	(1.4%)	(21.4%)
Consumer Staples	4,740.6	0.5%	(5.6%)	8.1%
Health Care	61,832.9	0.5%	0.8%	(24.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Aviation Co	6.89	7.2%
Multiply Group	2.38	3.9%
Eshraq Properties Co Pjsc	0.36	2.9%
Waha Capital Pjsc	1.52	2.7%
Aldar Properties Pjsc	5.73	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Agility Global PLC	1.41	(10.8%)
PRESIGHT.AI	2.61	(1.9%)
Al Yah Satellite Communications Company	2.40	(1.2%)
Alpha Dhabi Holding PJSC	13.70	(1.2%)
Ras Al Khaimah Cement Co Psc	1.79	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.36	91,202
Multiply Group	2.38	45,717
Agility Global PLC	1.41	27,562
Dana Gas	0.68	24,005
Phoenix Group PLC	2.11	17,927

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,037.40	13.17	0.1%	(0.3%)	(5.6%)
Market Cap (AED Mn)	2,564,376	3,520	0.1%	0.4%	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	262.1	17.3	6.4%	235.2	190.1
Value Traded (AED Mn)	797.2	(63.5)	(7.0%)	899.5	1,344.5
No. of Trades	13,535	409	2.7%	13,209	11,089

## Market Breadth

▲ 22 ▼ 19 = 43

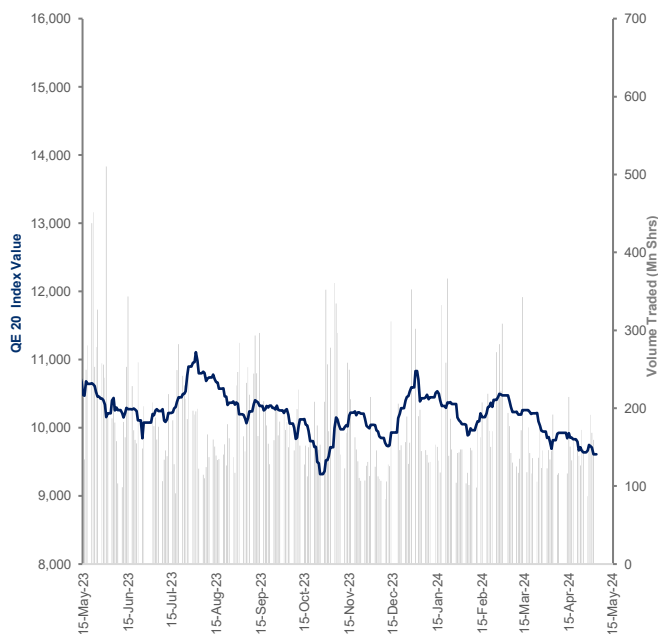
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.60	0.00%	216.91
Multiply Group	2.38	3.93%	106.36
Alpha Dhabi Holding PJSC	13.70	(1.15%)	91.16
Aldar Properties Pjsc	5.73	2.14%	56.23
First Abu Dhabi Bank Pjsc	12.18	0.66%	45.66

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 6, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	564,332.1	0.8%	(0.2%)	(9.7%)
Banking & Finance Sector	265,237.9	1.0%	0.2%	(14.2%)
Goods & Consumer Services	29,336.0	0.7%	(0.4%)	(7.1%)
Industrial Sector	146,255.2	0.4%	(0.7%)	(6.0%)
Insurance Sector	11,256.8	0.0%	(1.7%)	(13.6%)
Real Estate	36,936.0	0.5%	(0.2%)	(4.1%)
Telecom	39,340.0	0.8%	(0.4%)	(11.7%)
Transport	35,970.2	1.3%	(0.3%)	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.59	9.9%
Widam Food Co	2.35	6.8%
Islamic Holding Group QSC	4.13	6.5%
Dlala Brokerage & Investments	1.30	3.6%
Qatar General Insurance & Rein	1.06	3.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.71	(1.1%)
Mekdam Holding	3.80	(1.1%)
Baladna	1.34	(0.7%)
Qatar National Cement Co QSC	3.59	(0.7%)
Qatar Insurance Co SAQ	2.21	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.59	25,999
Dukhan Bank	3.90	22,578
Qatar Aluminum Manufacturing C	1.39	14,317
Baladna	1.34	12,499
Commercial Bank PSQC/The	4.03	8,650

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,610.80	(98.09)	(1.0%)	(1.2%)	(11.3%)
Market Cap (QAR Mn)	564,332	4,240	0.8%	(0.2%)	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	159.4	(4.2)	(2.5%)	163.1	140.8
Value Traded (QAR Mn)	495.3	(57.7)	(12.1%)	496.2	444.6
No. of Trades	16,391	(3,444)	(23.3%)	15,989	15,394

#### Market Breadth

▲ 38 ▼ 10 = 5

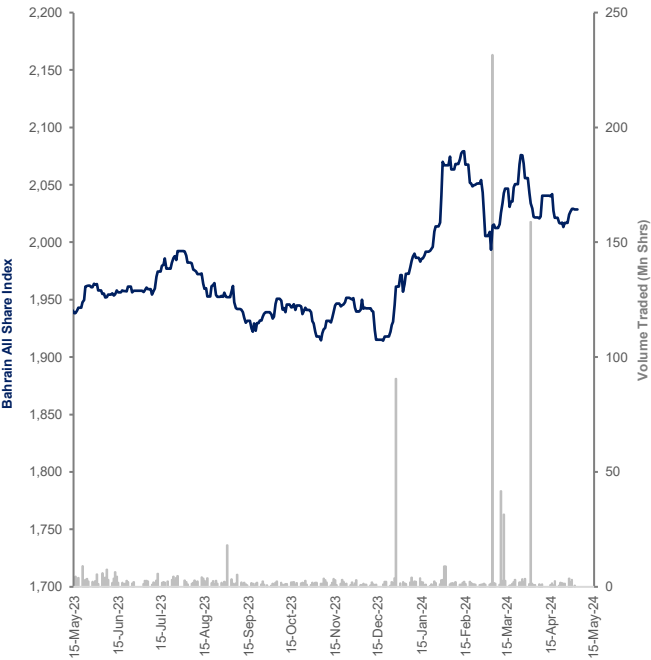
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.90	1.06%	88.10
Qatar German Co for Medical De	1.59	9.94%	39.82
Commercial Bank PSQC/The	4.03	0.72%	34.81
Qatar National Bank QPSC	14.05	1.15%	31.81
Qatar Aluminum Manufacturing C	1.39	1.24%	19.79

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,601.2	0.0%	0.0%	6.7%
Materials	1,796.3	0.4%	0.4%	10.5%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	247.5	0.0%	0.0%	(0.9%)
Consumer Staples	140.3	0.6%	0.6%	(4.3%)
Financials	31,311.3	0.0%	0.0%	6.9%
Communication Services	901.1	0.0%	0.0%	1.0%
Real Estate	73.5	(3.0%)	(3.0%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.28	3.7%
Bahrain Commercial Facilities	0.31	1.7%
BBK BSC	0.51	0.4%
Aluminium Bahrain B.S.C	1.27	0.4%
Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.14	(3.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,028.59	(0.47)	(0.0%)	(0.0%)	2.9%
Market Cap (BHD Mn)	34,601.2	11	0.0%	0.0%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	523	1,416	47.0%	7,192.1	3,576.0
Value Traded (BHD '000)	345	(861)	(51.3%)	2,200.7	1,296.6
No. of Trades	33	(38)	(55.1%)	53	60

Market Breadth	▲ 4	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.14	3,963
Al Salam Bank-Bahrain BSC	0.21	194
Aluminium Bahrain B.S.C	1.27	126
National Bank of Bahrain BSC	0.54	41
United Gulf Holding	0.05	38

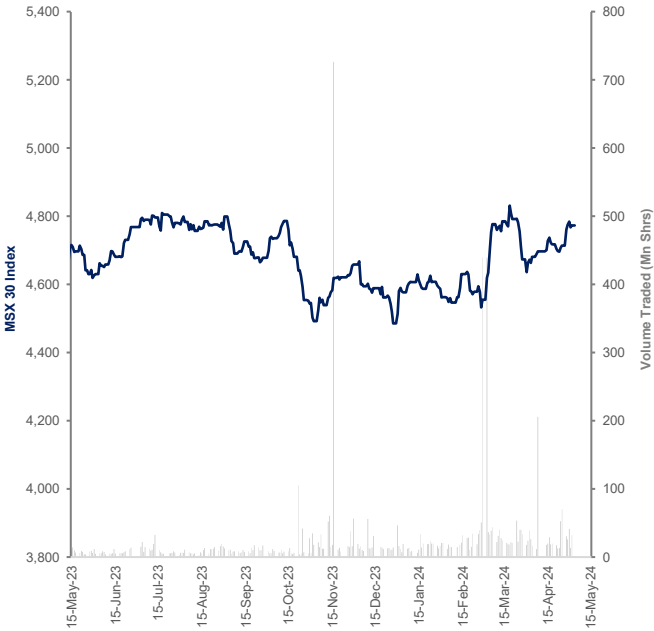
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Seef Properties BSC	0.14	(3.57%)	0.55
Aluminium Bahrain B.S.C	1.27	0.40%	0.16
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.04
Kuwait Finance House - Bahrain	2.33	0.00%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,287.1	0.3%	0.5%	4.5%
Financial	5,132.2	0.5%	0.6%	4.2%
Industrial	1,502.3	(0.1%)	0.0%	3.3%
Services	2652.5	0.3%	0.5%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.31	5.9%
Galfar Engineering & Contracting Co.	0.17	5.6%
National Bank Of Oman	0.270	3.8%
Al Batinah Development & Investment Holding Co.	0.09	3.4%
Ahli Bank	0.17	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.05	(3.8%)
Al Madina Invesment H Olding Co.	0.07	(1.4%)
Global Financial Inv. Co.	0.07	(1.4%)
Al Madina Takaful Co.	0.08	(1.2%)
Smn Power Holding	0.34	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.17	7,462
Sohar Bank	0.14	3,731
Al Anwar Holding	0.09	1,195
Bank Muscat	0.26	991
OQ Gas Networks	0.14	807

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,773.30	6.07	0.1%	(0.2%)	5.7%
Market Cap (OMR Mn)	9,287.1	29.98	0.3%	0.5%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	31,928.7	5,302.1	40.1%	35,923.6	13,265.3
Value Traded (OMR '000)	2,123.8	992.7	45.5%	3,178.1	2,529.5

Market Breadth	▲ 17	▼ 10	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.17	5.59%	1.27
Sohar Bank	0.14	0.73%	0.51
Bank Muscat	0.26	(0.38%)	0.26
Oman Telecommunications Co.	1.06	0.09%	0.20
Oman Cables Industry Co.	2.32	0.00%	0.13

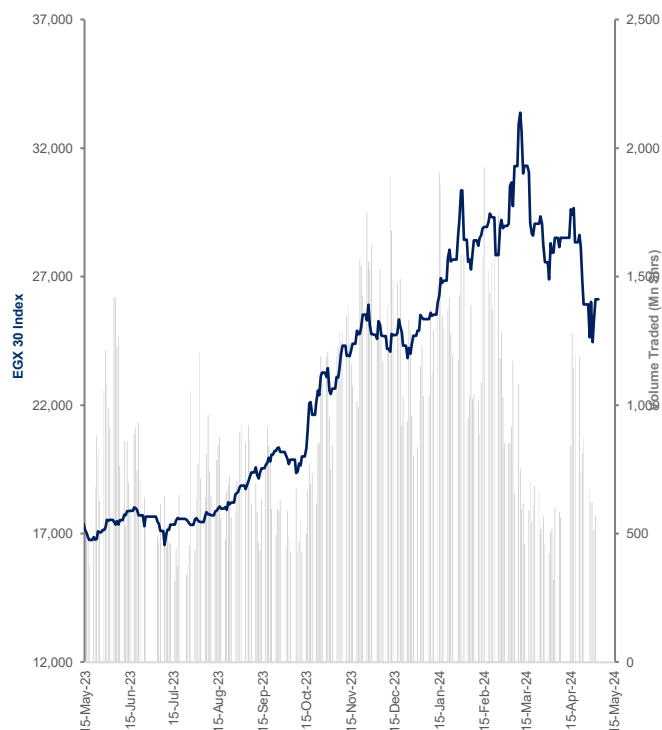
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

May 6, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,785,704.7	2.0%	4.6%	2.8%
Banks	438,008.5	(2.4%)	(0.9%)	1.1%
Basic Resources	225,076.3	2.5%	4.3%	(19.8%)
Industrial Goods	83,577.1	0.7%	5.2%	13.5%
Health Care & Pharmaceuticals	47,236.3	0.9%	1.0%	2.2%
Real Estate	300,664.1	5.5%	10.5%	26.4%
Travel and Leisure	70,769.1	0.6%	1.1%	37.6%
Food, Beverages & Tobacco	123,985.0	5.1%	7.7%	(9.1%)
Energy and Support Services	15,132.2	1.0%	3.6%	(4.6%)
Trade and Distributors	13,262.2	(1.5%)	(1.8%)	(2.7%)
Shipping and Transport	60,961.1	6.8%	11.6%	(27.0%)
Education Services	20,620.1	4.1%	5.8%	7.7%
Contracting and Construction Eng	35,483.2	2.9%	3.7%	35.6%
Textiles and Durables	19,108.3	2.0%	3.3%	4.1%
Building Materials	14,414.4	1.7%	2.5%	(8.8%)
Media & Communication Services	147,608.9	6.7%	12.6%	13.1%
Paper and Packaging	2,051.2	1.0%	1.1%	(3.6%)
Non-bank Financial Services	167,746.9	0.7%	2.2%	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo For Investment And Real Estate Development	12.83	11.6%
E-finance For Digital and Financial Investments	26.15	10.3%
Engineering Industries (ICON)	16.26	9.3%
Eastern Company	25.11	9.1%
Telecom Egypt	36.00	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	25.82	(17.2%)
Golden Textiles & Clothes Wool	28.37	(10.6%)
Tanmiya for Real Estate Investment	2.63	(5.1%)
Naeem Holding	0.12	(4.9%)
Egyptian Satellites (NileSat)	6.66	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Arabia Investments Holding	0.66	122,634
Citadel Capital - Common Shares	2.95	60,075
Fawry For Banking Technology And Electronic Payment	5.93	27,248
Belton Financial Holding	2.89	25,248
Orascom Investment Holding	0.35	24,725

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,113.71	843.2	3.3%	6.8%	4.9%
Market Cap (EGP Mn)	1,785,704.7	34,502.0	2.0%	4.6%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	568.4	55.9	10.9%	1,013.2	545.6
Value Traded (EGP Mn)	2,546.6	187.0	7.9%	4,797.6	2,026.1
No. of Trades	88,581	2,104	2.4%	141,112	67,872

#### Market Breadth

▲ 112 ▼ 24 = 85

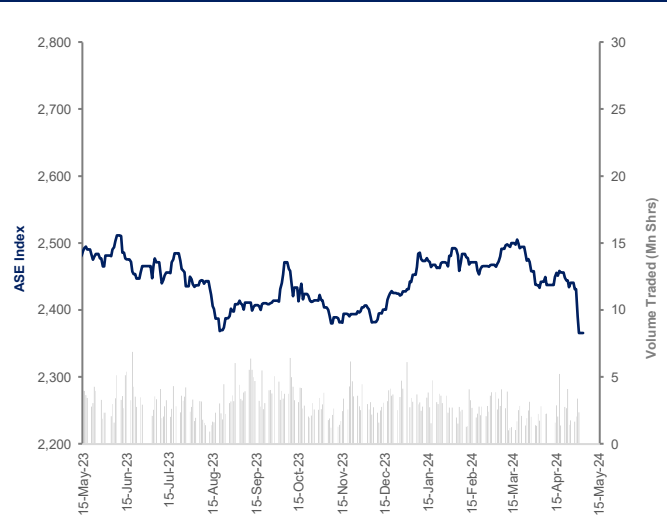
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.00	7.16%	315.86
Commercial International Bank (Egypt)	73.22	0.29%	188.70
Citadel Capital - Common Shares	2.95	0.68%	175.49
Fawry For Banking Technology And Electronic Payment	5.93	0.68%	163.09
E-finance For Digital and Financial Investments	26.15	10.29%	88.79

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,709.1	(0.2%)	(0.4%)	(4.1%)
Banking	7,515.8	(0.2%)	(0.1%)	(4.6%)
Insurance	271.1	0.2%	0.6%	2.9%
Diversified Financial Services	249.4	(0.4%)	0.1%	(6.6%)
Real Estate	287.3	0.5%	(1.5%)	(13.9%)
Educational Services	56.7	(4.1%)	(4.1%)	(4.4%)
Hotels and Tourism	278.7	0.0%	0.0%	0.9%
Transportation	264.8	(0.4%)	(0.8%)	(5.8%)
Technology and Communication	94.5	0.7%	(1.1%)	(1.8%)
Utilities and Energy	1,465.0	(0.3%)	(1.4%)	(0.0%)
Commercial Services	225.9	(0.0%)	(0.1%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
SALAM INTL TRANSPORT & TRAD	1.15	4.5%
IHDATHIAT REAL ESTATE CO	0.32	3.2%
JORDAN INTL INSURANCE	0.53	1.9%
JORDAN NATL SHIPPING LINES	2.24	1.8%

Worst Return Performers	Price (JD)	Daily % Chg
CONSULTING & INVESTMENT GROU	1.92	(5.9%)
JORDAN HOTEL & TOURISM	2.09	(5.0%)
BABELON INVESTMENTS CO PLC	1.39	(4.8%)
SPECIALIZED INVESTMENT COMPO	0.84	(4.5%)
COMPREHENSIVE LAND DEVELOPME	0.84	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
ARAB PHOENIX HOLDINGS	0.14	368
ARAB BANK PLC	4.29	152
JORDAN TELECOM	2.66	105
AL-TAJAMOUAT FOR TOURISTIC P	0.48	94
JORDANIAN ELECTRIC POWER	1.96	76

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,365.40	(25.15)	(1.1%)	(1.1%)	(2.7%)
Market Cap (JD Mn)	10,709.09	(24.04)	(0.2%)	(0.4%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	2,351.2	(2,058.5)	(61.1%)	2,601.0	4,356.3
Value Traded (JD <sup>'000</sup> )	2,911.5	(2,995.6)	(63.1%)	3,079.2	6,615.6
No. of Trades	1,502	(744)	(36.9%)	1,612	2,766

Market Breadth	▲ 10	▼ 24	= 88
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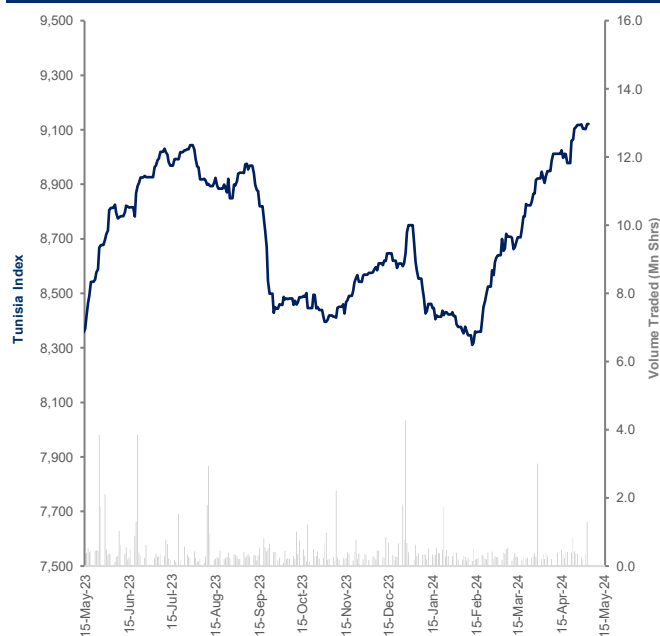
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.29	(0.23%)	0.65
JORDAN TELECOM	2.66	(0.37%)	0.28
JORDAN PETROLEUM REFINERY CO	4.67	(0.43%)	0.16
JORDANIAN ELECTRIC POWER	1.96	0.51%	0.15
ARAB PHOENIX HOLDINGS	0.14	7.69%	0.05

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 6, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,526.0	0.0%	(0.1%)	3.6%
Banking	11,406.3	0.5%	0.4%	5.0%
Insurance	900.5	(0.3%)	(0.2%)	(7.4%)
Leasing	831.6	(0.5%)	(1.1%)	6.4%
Financial Services	1,731.0	(0.5%)	(1.0%)	17.2%
Industrial	1,761.0	0.1%	0.8%	1.3%
Chemical Industry	336.5	(1.6%)	(0.7%)	(11.4%)
Food & Beverage	4,099.2	(0.3%)	(0.6%)	7.8%
Retailing	1,097.7	(1.5%)	(1.4%)	(6.5%)
Others	1,362.3	(0.4%)	(0.2%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.65	4.4%
Atelier du Meuble Interieurs S	5.90	2.1%
Banque Internationale Arabe de	96.45	1.7%
Arab Tunisian Lease	3.96	1.5%
SOTUMAG	6.00	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	10.17	(5.0%)
Banque de Tunisie et des Emira	3.56	(4.3%)
Air Liquide Tunisie	76.40	(3.9%)
Societe Magasin General	5.90	(3.8%)
Tunisie Leasing SA	15.14	(3.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	8.04	1,008
Societe D'Articles Hygieniques	8.40	22
Atelier du Meuble Interieurs S	5.90	21
Banque de Tunisie	5.31	20
Universal Auto Distributors Ho	0.45	17

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,120.74	18.81	0.2%	0.2%	4.2%
Market Cap (DT Mln)	23,526	2.92	0.0%	(0.1%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,289.8	941.9	270.7%	379.6	685.1
Value Traded ('000 DT)	10,977.7	8,770.3	397.3%	3,675.4	6,444.4
No. of Trades	1,275	(91)	(6.7%)	1,031	1,058

Market Breadth	▲ 13	▼ 26	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	8.04	(0.74%)	8.12
Banque Internationale Arabe de	96.45	1.74%	0.81
Societe Frigorifique et Brasse	14.10	(0.35%)	0.23
Societe D'Articles Hygieniques	8.40	0.00%	0.18
Attijari Bank	48.70	0.41%	0.17

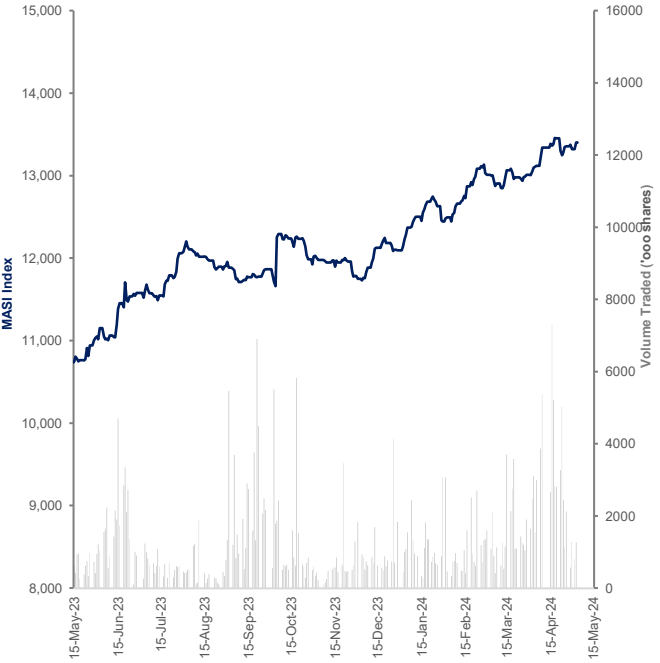
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	604,407.4	0.7%	0.9%	10.8%
Banking	240,612.2	1.7%	1.4%	9.6%
Beverages	10,084.6	0.0%	(1.4%)	11.3%
Chemicals	2,400.5	(0.2%)	(0.2%)	13.6%
Construction & Building Material	75,641.8	(0.5%)	0.1%	5.3%
Distributors	17,637.5	0.2%	0.1%	5.5%
Electricity	32,575.8	2.3%	6.2%	25.5%
Food Producers & Processors	26,262.6	0.9%	(0.2%)	1.5%
Holding Companies	4,007.7	(0.5%)	(5.8%)	28.9%
Insurance	31,645.5	1.7%	2.5%	17.2%
Investment & other Finance	3,689.0	(2.7%)	(2.7%)	12.7%
Leisures & Hotel	3,782.3	1.5%	1.5%	27.5%
Materials, Software & Computer	5,496.9	0.0%	1.5%	(5.8%)
Mining	33,598.5	1.2%	2.1%	55.6%
Oil & Gas	14,093.8	(1.2%)	(1.2%)	2.5%
Real Estate	17,342.6	(4.8%)	(4.7%)	108.5%
Telecommunications	84,656.9	0.1%	(0.2%)	(3.7%)
Transport	785.9	(1.1%)	(0.2%)	12.4%
Forestry & Paper	93.3	(2.5%)	(1.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1838.00	3.9%
Bank of Africa	196.90	2.5%
Banque Marocaine Pour Le Comme	593.00	2.4%
Wafa Assurance	4300.00	2.4%
TAQA Morocco SA	1381.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	30.50	(5.6%)
Eqdom	1161.00	(5.4%)
Alliances Developpement Immobi	229.40	(2.8%)
Med Paper SA	19.51	(2.5%)
Cie Miniere de Touissit	1270.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.50	996.2
Maroc Telecom	96.30	109.9
Alliances Developpement Immobi	229.40	33.6
Attijariwafa Bank	508.90	21.9
Bank of Africa	196.90	21.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,403.47	80.62	0.6%	0.6%	10.8%
Market Cap (MAD Mn)	604,407	4,453	0.7%	0.9%	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,260.1	458.7	57.2%	1,649.3	370.3
Value Traded (MAD Mn)	109.88	(4.03)	(3.5%)	152.7	62.5

Market Breadth	▲ 17	▼ 16	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	30.50	(5.57%)	23.77
LafargeHolcim Maroc SA	2000.00	(0.99%)	12.95
Attijariwafa Bank	508.90	1.39%	11.16
Maroc Telecom	96.30	0.10%	10.36
Ciments du Maroc	1768.00	0.51%	7.53

Source: Bloomberg, Kamco Research

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