

MENA Markets Daily Report

March 6, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	8,149.38	(0.0%)	9.0%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,919.56	(0.2%)	7.9%	(4.0%)	
	Kuwait	Main Market Index	▼	6,062.89	(0.3%)	8.9%	(0.5%)	
	Kuwait	All Share Index	▼	7,428.57	(0.1%)	9.0%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,470.15	0.3%	4.2%	14.2%	
	UAE - Dubai	DFM General Index	▼	4,245.80	(1.9%)	4.6%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,702.88	(1.6%)	(3.4%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,236.30	(0.5%)	(3.6%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,384.55	(0.8%)	(4.1%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,014.58	1.1%	2.2%	4.0%	
	Oman	MSX 30 Index	▲	4,702.78	1.5%	4.2%	(7.1%)	
	Egypt	EGX 30	▲	30,668.89	0.4%	23.2%	70.5%	
	Jordan	ASE Index	▲	2,472.31	0.1%	1.7%	(2.8%)	
	Tunisia	Tunisia Index	▼	8,656.71	(0.5%)	(1.1%)	7.9%	
	Morocco	MASI	▲	13,002.44	0.0%	7.5%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▲	3,047.79	0.3%	2.4%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,147.64	0.9%	5.9%	11.6%	
	India	SENSEX	▼	73,677.13	(0.3%)	2.0%	18.7%	
	Brazil	BOVESPA Stock Index	▼	128,098.11	(0.2%)	(4.5%)	22.3%	
	Mexico	BOLSA Index	▲	55,476.25	0.0%	(3.3%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,021.74	(0.8%)	(0.2%)	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,337.20	(0.8%)	5.3%	21.8%	
	Asia	MSCI Asia Pacific	▼	526.02	(0.9%)	(0.5%)	4.6%	
	Europe	DJ Stoxx 600	▼	496.27	(0.2%)	3.6%	12.7%	
	Europe	FTSEurofirst 300	▼	1,967.51	(0.3%)	4.2%	12.5%	
	U.S.A	S&P 500	▼	5,078.65	(1.0%)	6.5%	24.2%	
	U.S.A	DJIA	▼	38,585.19	(1.0%)	2.4%	13.7%	
	U.S.A	NASDAQ Composite	▼	15,939.59	(1.7%)	6.2%	43.4%	
	UK	FTSE 100	▲	7,646.16	0.1%	(1.1%)	3.8%	
	Germany	DAX	▼	17,698.40	(0.1%)	5.7%	20.3%	
	Japan	NIKKEI 225	▼	40,097.63	(0.0%)	19.8%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	16,162.64	(2.6%)	(5.2%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	103.80	(0.03%)	2.43%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.27	0.10%	(0.20%)	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.09	0.01%	(1.65%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.12%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	82.04	(0.9%)	6.5%	(10.3%)	
	Oil	NYMEX	▼	78.15	(0.8%)	9.1%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.96	2.1%	(15.1%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,128.04	0.6%	3.2%	13.1%	
	Silver	Silver Spot \$/Oz	▼	23.67	(0.9%)	(0.5%)	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	63,330.43	(6.2%)	49.0%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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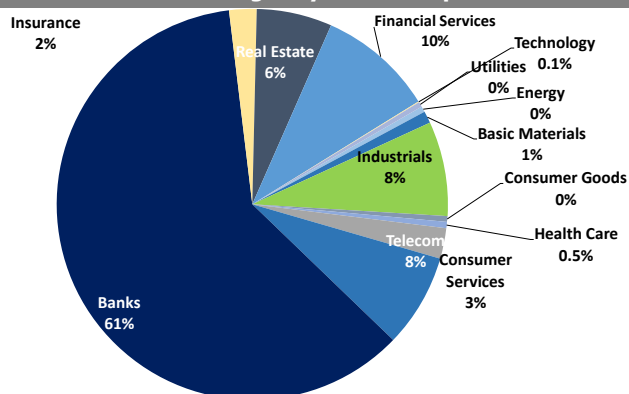
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 6, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,682.2	20.7	11.8%
2- National Bank of Kuwait	7,755.5	13.7	15.1%
3- Boubayan Bank	2,488.4	35.4	8.4%
4- Zain	2,198.1	10.2	17.3%
5- Agility (PWC Logistics)	1,546.7	18.4	4.7%
6- Mabanee Co.	1,112.2	17.5	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	966.8	7.4	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	630.3	20.4	5.1%
Total	31,169	16.52	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mabanee Co.	0.845	0.033	4.1%
Future Kid Entertainment and R.E Co.	0.137	0.005	3.8%
NOOR Financial Investment Co.	0.226	0.008	3.7%
MENA Real Estate Co.	0.041	0.001	3.0%
First Dubai For Real Estate Development	0.042	0.001	2.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.092	(0.014)	(13.2%)
Kuwait Emirates Holding Co.	0.043	(0.003)	(6.4%)
Palms Agro Production Co.	0.189	(0.011)	(5.5%)
Kuwait Real Estate Holding Co.	0.033	(0.002)	(5.4%)
Hayat Communications Co.	0.093	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.221	0.9%	12,601,910
Al-Argan International Real Estate Co.	0.092	(13.2%)	11,216,869
The Commercial Real Estate Co.	0.124	(4.6%)	10,207,662
Kuwait Finance House	0.808	(0.4%)	9,803,688
Future Kid Entertainment and R.E Co.	0.137	3.8%	8,544,854

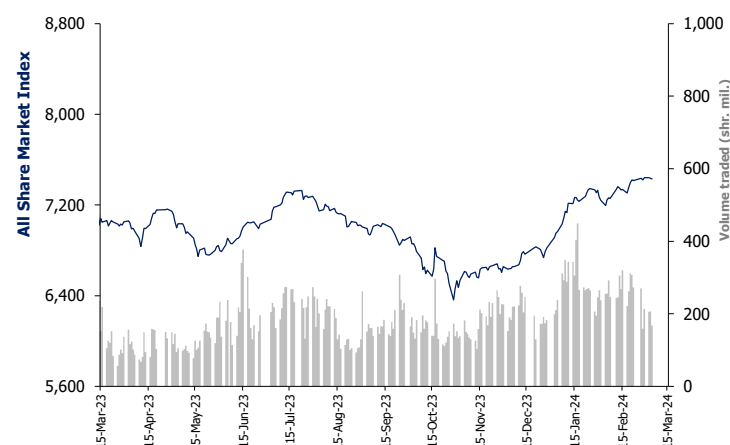
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,292.0	▼	(0.1%)	2.6%	9.4%
Energy	211.9	▲	0.1%	2.8%	10.7%
Basic Materials	444.9	▲	0.4%	2.9%	4.9%
Industrials	3,453.0	▲	0.2%	3.1%	11.9%
Consumer Staples	215.7	▲	0.4%	1.1%	8.3%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,124.8	▲	0.2%	5.0%	3.6%
Telecommunications	3,413.9	▼	(0.4%)	(6.1%)	1.2%
Banks	26,970.5	▼	(0.2%)	3.4%	10.2%
Insurance	1,009.1	▲	0.0%	7.2%	10.4%
Real Estate	2,757.9	▲	0.9%	5.8%	6.8%
Financial Services	4,246.6	▲	0.4%	1.6%	13.9%
Technology	27.1	▼	(3.2%)	(2.2%)	240.9%
Utilities	187.0	▲	0.6%	0.0%	(1.7%)

Market Breadth		50		60		37
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,149.38	(0.9)	(0.0%)	(0.1%)	9.0%	
Main 50 Index	5,919.56	(13.0)	(0.2%)	(0.6%)	7.9%	
Main Market Index	6,062.89	(16.2)	(0.3%)	(0.4%)	8.9%	
All Share Market Index	7,428.57	(3.9)	(0.1%)	(0.2%)	9.0%	
Market Cap (KWD Mn)	44,291.98	(24.7)	(0.1%)	2.6%	9.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

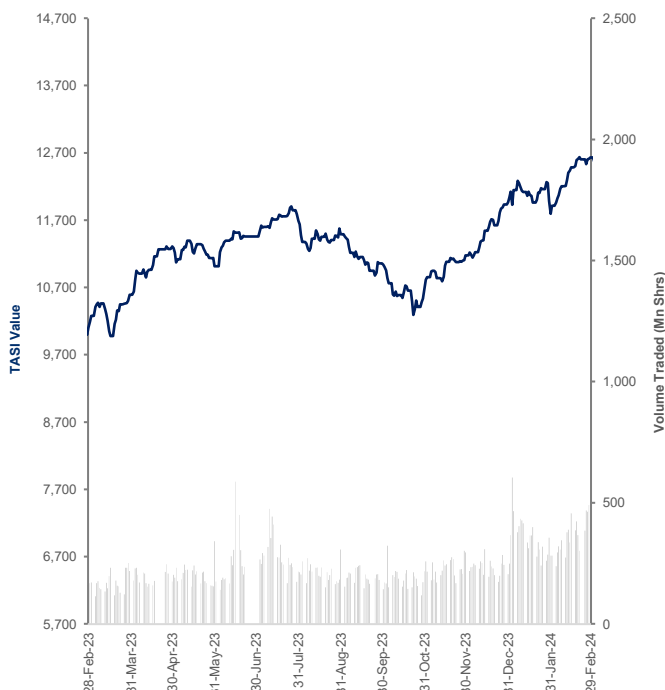
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	167.7	(38.4)	(18.6%)	267.3	147.0
Value Traded (KWD Mn)	44.9	(1.8)	(3.8%)	64.6	43.1
No. of Trades	12,732	(280)	(2.2%)	15,196	9,124

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.808	(0.4%)	7,941,632
Mabanee Co.	0.845	4.1%	3,534,077
Arzan Financial Group For Fin. & Invest.	0.221	0.9%	2,798,044
National Bank of Kuwait	0.978	(0.1%)	2,372,351
Gulf Bank	0.295	0.3%	2,291,179

Saudi Tadawul Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,135,066.2	1.0%	(0.5%)	(1.1%)
Energy	7,745,848.3	1.4%	(0.2%)	(4.1%)
Materials	687,207.3	0.6%	(1.0%)	(3.0%)
Capital Goods	56,459.9	3.6%	2.5%	25.0%
Commercial & Professional Svc	11,930.4	(1.8%)	(0.5%)	3.6%
Transportation	53,106.4	0.0%	4.1%	28.3%
Consumer Durables & Apparel	4,795.2	2.5%	1.5%	15.5%
Consumer Services	79,055.7	1.4%	(0.9%)	8.7%
Media	56,725.8	1.5%	1.7%	114.6%
Consumer Discretionary Distribution &	35,800.8	0.5%	(0.9%)	4.3%
Consumer Staples Distribution & Retail	58,661.8	(0.1%)	2.0%	11.1%
Food & Beverages	127,096.4	0.4%	(0.6%)	13.9%
Health Care Equipment & Svc	192,588.6	(0.8%)	(1.4%)	13.9%
Pharma, Biotech & Life Science	18,026.0	(1.6%)	(1.4%)	43.2%
Banks	1,003,825.9	(1.3%)	(4.0%)	2.3%
Financial Services	64,523.7	0.7%	1.1%	13.6%
Insurance	89,395.3	0.0%	(0.5%)	15.1%
Telecommunication Services	259,137.9	(1.1%)	(4.4%)	2.0%
Utilities	320,874.2	3.7%	6.3%	11.3%
REITs	17,498.8	0.0%	(0.8%)	(2.0%)
Real Estate Mgmt & Dev't	112,931.1	0.8%	(2.0%)	10.5%
Software & Services	139,577.0	1.1%	0.3%	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	37.40	10.0%
Saudi Arabian Amiantit Co	29.35	9.9%
Sadr Logistics	3.91	9.8%
Saudi Steel Pipe Co	61.90	8.4%
Alkhorayef Water and Power Technologies Co.	257.00	8.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	(6.7%)
Middle East Pharmaceutical Industries Co.	177.80	(5.4%)
Chubb Arabia Cooperative Insur	30.80	(3.1%)
Saudi Public Transport Co	19.62	(2.9%)
Anaam International Holding Gr	1.08	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.08	34,971
Shams	0.76	22,381
Mobile Telecommunications Co S	13.08	21,149
Americana Restaurants International PLC	3.49	18,787
Sadr Logistics	3.91	17,346

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,470.15	35.56	0.3%	(1.3%)	4.2%
Market Cap (SAR Mn)	11,135,066	114,151	1.0%	(0.5%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	386.6	(29.0)	(7.0%)	369.5	148.5
Value Traded (SAR Mn)	8,935.4	(1,582.3)	(15.0%)	9,016.0	3,911.7
No. of Trades	560,527	(110,613)	(16.5%)	539,921	299,185

Market Breadth	▲ 158	▼ 65	= 21
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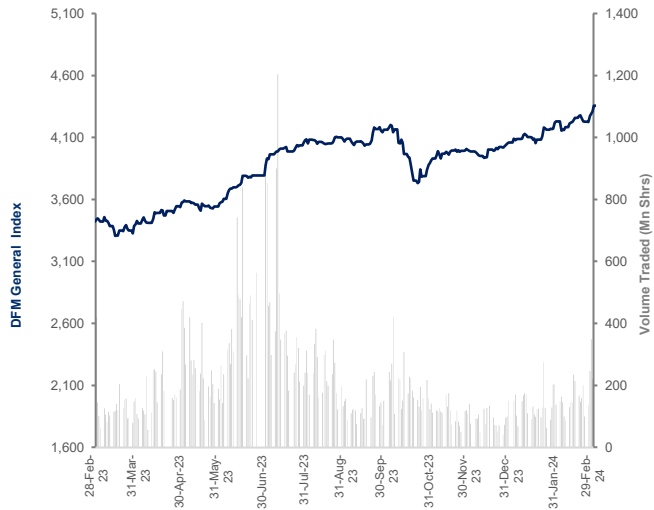
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	31.65	1.4%	467.01
Al Rajhi Bank	85.90	(0.6%)	346.88
SAL Saudi Logistics Services	293.40	(0.5%)	328.93
Seera Group Holding	29.50	(0.2%)	290.76
Saudi Steel Pipe Co	61.90	8.4%	278.45

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	715,034.3	(1.5%)	(1.6%)	4.3%
Financials	310,561.5	(1.8%)	(3.7%)	7.0%
Real Estate	123,590.4	(2.1%)	1.1%	5.1%
Industrial	95,531.4	(1.3%)	(0.4%)	4.7%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	23,968.1	(1.4%)	(0.5%)	(1.7%)
Consumer Discretionary	3,871.0	1.4%	0.0%	(6.5%)
Telecommunication	26,517.5	(0.5%)	(0.8%)	12.7%
Utilities	130,133.3	(0.8%)	(0.2%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.50	8.2%
National International Holding	1.50	7.1%
Al Firdous Holdings Pjsc	0.29	1.8%
Emirates Refreshments Co	2.93	1.7%
TAALEEM	3.70	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.85	(8.6%)
Commercial Bank Of Dubai	6.84	(6.9%)
Tabreed	3.21	(5.3%)
SALIK	3.42	(4.2%)
Emaar Properties Pjsc	8.08	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.37	67,802
Takaful Emarat Insurance	0.57	18,531
Shuaa Capital	0.13	13,164
Dubai Islamic Bank	6.35	9,846
Dubai Taxi Company	2.25	9,177

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,245.80	(80.82)	(1.9%)	(1.5%)	4.6%
Market Cap (AED Mn)	715,034	(11,090)	(1.5%)	(1.6%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	178.9	(59.8)	(25.1%)	154.0	128.6
Value Traded (AED Mn)	295.7	(39.0)	(11.6%)	367.1	289.7
No. of Trades	7,853	(567)	(6.7%)	7,154	5,912

Market Breadth	▲ 12	▼ 26	= 34
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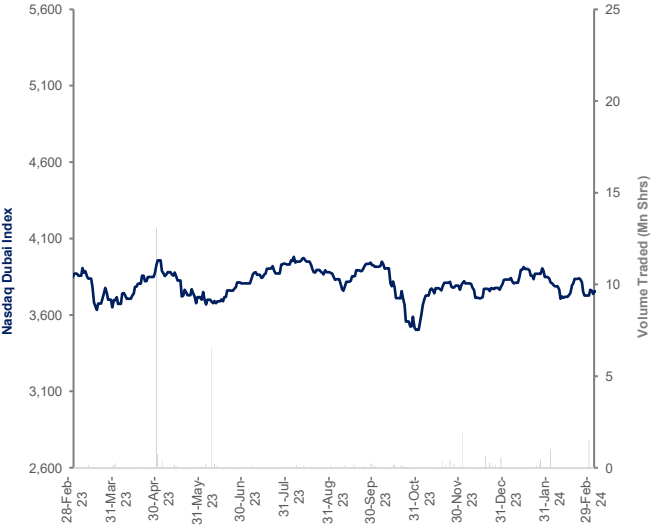
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	6.35	(1.85%)	62.70
Emaar Properties Pjsc	8.08	(3.00%)	57.97
Emirates Nbd	17.05	(2.01%)	35.52
Union Properties Pjsc	0.37	(2.14%)	25.07
Dubai Taxi Company	2.25	0.90%	20.47

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,831.9	0.1%	(0.8%)	0.8%
DEPA Limited (AED)	93.1	0.0%	0.0%	(3.8%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,429.5	0.0%	(6.6%)	9.0%
Nasdaq, Inc.	32,516.4	0.0%	(0.2%)	(1.2%)
Orascom Construction Limited	640.0	9.9%	33.0%	78.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.81	9.9%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.81	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,702.88	(60.21)	(1.6%)	(1.0%)	(3.4%)
Market Cap (USD Mn)	38,832	57.9	0.1%	(0.8%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	0.01	(0.0)	(38.7%)	0.104	0.13
Value Traded (USD Mn)	0.068	(0.0)	(32.6%)	0.1	0.05
No. of Trades	11	5	83.3%	5	3

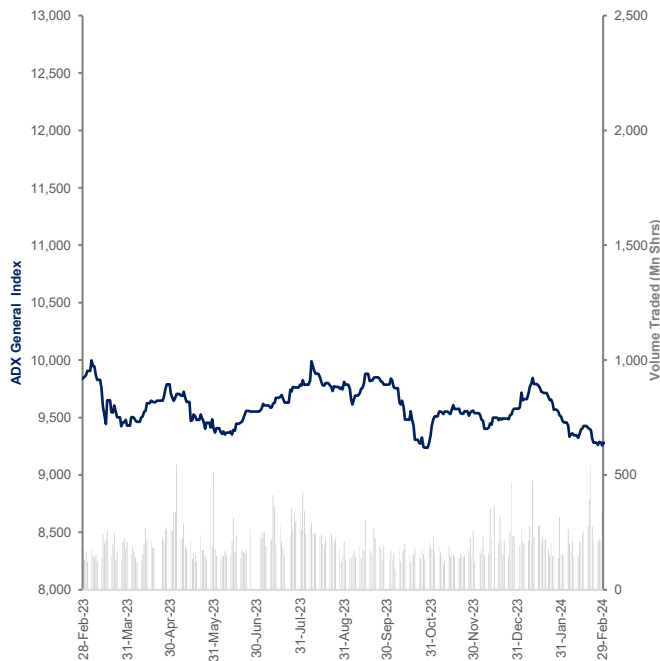
Market Breadth	▲ 1	▼ 0	▬ 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.81	9.94%	0.07

Abu Dhabi Securities Exchange Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,610,108.1	(0.3%)	0.3%	(4.3%)
Financials	1,334,242.6	(0.4%)	(0.3%)	(1.2%)
Telecommunication	44,416.2	7.9%	9.0%	14.5%
Consumer Discretionary	62,457.5	0.1%	(0.2%)	(6.9%)
Industrial	263,798.7	(0.5%)	(0.3%)	(0.8%)
Real Estate	47,145.3	(0.2%)	(0.7%)	2.3%
Basic Materials	94,975.7	0.4%	2.4%	(4.0%)
Energy	351,930.5	0.1%	0.9%	0.7%
Utilities	342,924.5	(1.6%)	0.0%	(12.9%)
Consumer Staples	4,693.1	0.6%	0.0%	7.0%
Health Care	63,523.9	2.2%	4.1%	(22.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.35	15.0%
Ooredoo Qpsc	12.00	9.1%
Ras Al Khaima Poultry	1.75	8.7%
Gulf Pharmaceutical Ind Psc	1.05	5.0%
Pure Health Holding Co.	4.09	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.59	(7.3%)
Gulf Cement Co	0.38	(5.0%)
Multiply Group	2.24	(3.9%)
BAYANAT AI PLC	2.50	(3.1%)
First Abu Dhabi Bank Pjsc	13.36	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.24	23,681
Eshraq Properties Co Pjsc	0.28	18,976
Dana Gas	0.63	16,267
Borouge	2.45	14,448
Aldar Properties Pjsc	5.48	12,022

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,236.30	(49.29)	(0.5%)	(0.2%)	(3.6%)
Market Cap (AED Mn)	2,610,108	(6,911)	(0.3%)	0.3%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	167.5	(4.0)	(2.4%)	227.7	186.5
Value Traded (AED Mn)	765.5	42.1	5.8%	931.0	1,357.2
No. of Trades	11,648	(152)	(1.3%)	13,306	11,221

Market Breadth

▲ 22 ▼ 22 = 38

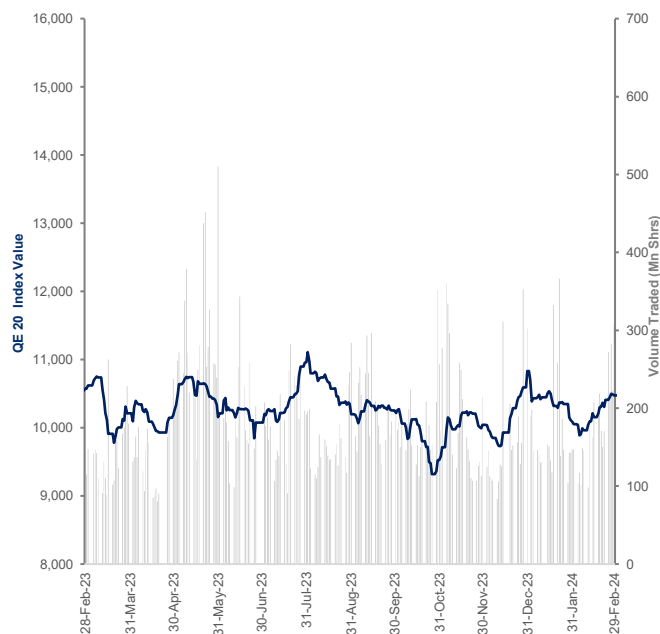
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.80	0.08%	201.17
Alpha Dhabi Holding PJSC	16.00	(1.11%)	83.64
Aldar Properties Pjsc	5.48	(0.18%)	65.95
Multiply Group	2.24	(3.86%)	54.80
First Abu Dhabi Bank Pjsc	13.36	(2.48%)	45.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	596,925.0	(1.0%)	(1.1%)	(4.4%)
Banking & Finance Sector	283,969.3	(1.2%)	(2.1%)	(8.1%)
Goods & Consumer Services	29,352.0	(0.1%)	0.3%	(6.4%)
Industrial Sector	152,109.3	(1.4%)	(0.6%)	(2.3%)
Insurance Sector	11,862.3	1.5%	0.4%	(9.0%)
Real Estate	38,848.2	(1.3%)	(0.9%)	0.9%
Telecom	43,588.1	(1.1%)	(0.3%)	(2.2%)
Transport	37,195.7	1.1%	1.9%	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.10	6.5%
Qatar Insurance Co SAQ	2.35	2.7%
Qatar Gas Transport Co Ltd	4.03	1.4%
Gulf Warehousing Co	3.32	1.2%
Zad Holding Group	14.08	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.72	(9.7%)
Widam Food Co	2.11	(3.2%)
Mannai Corp QSC	4.05	(3.1%)
Qatar First Bank	1.33	(2.9%)
Dlala Brokerage & Investments	1.36	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatari Investors Group QSC	1.72	18,470
Dukhan Bank	4.15	14,748
Mesaieed Petrochemical Holding	1.95	12,598
Masraf Al Rayan QSC	2.50	10,825
Qatar First Bank	1.33	10,082

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,384.55	(88.49)	(0.8%)	(0.9%)	(4.1%)
Market Cap (QAR Mn)	596,925	(6,173)	(1.0%)	(1.1%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	177.2	(16.6)	(8.6%)	176.6	136.3
Value Traded (QAR Mn)	544.3	(1.2)	(0.2%)	536.2	480.3
No. of Trades	17,021	(1,328)	(7.2%)	17,692	16,089

Market Breadth	▲ 10	▼ 36	= 6
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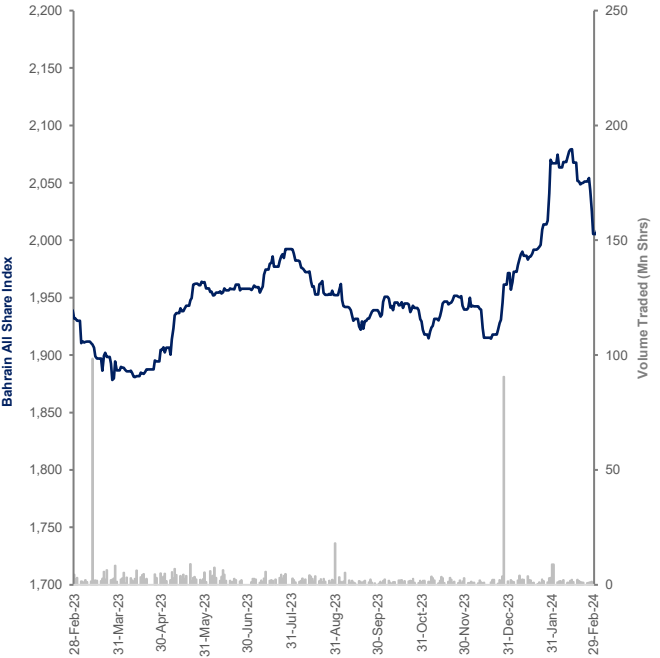
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.74	(1.80%)	76.38
Dukhan Bank	4.15	(1.17%)	61.64
Industries Qatar QSC	12.65	(2.09%)	44.13
Qatari Investors Group QSC	1.72	(9.68%)	31.93
Masraf Al Rayan QSC	2.50	(1.07%)	27.13

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,257.7	0.1%	0.8%	8.7%
Materials	1,718.2	0.8%	5.2%	5.7%
Industrial	135.8	0.0%	0.7%	6.4%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	148.1	0.0%	0.0%	1.0%
Financials	31,994.7	0.0%	0.6%	9.2%
Communication Services	931.0	0.5%	0.6%	4.4%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.56	5.5%
Esterad Investment Co BSC	0.21	2.5%
Aluminium Bahrain B.S.C	1.21	0.8%
Bahrain Telecommunications Co	0.52	0.6%
BBK BSC	0.53	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	(0.5%)
GFH FINANCIAL GROUP BSC	0.26	(0.4%)
Kuwait Finance House - Bahrain	2.62	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume (⁰⁰⁰ Shrs)
GFH FINANCIAL GROUP BSC	0.26	230,430
Al Salam Bank-Bahrain BSC	0.22	567
Bahrain Telecommunications Co	0.52	148
Arab Banking Corp BSC	0.32	98
BBK BSC	0.53	76

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,014.58	21.14	1.1%	0.5%	2.2%
Market Cap (BHD Mn)	35,257.7	25	0.1%	0.8%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	231,610	230,317	17,815.1%	6,851.6	1,979.5
Value Traded (BHD ⁰⁰⁰)	57,808	57,272	10,689.2%	2,187.4	1,036.5
No. of Trades	63	22	53.7%	57	56

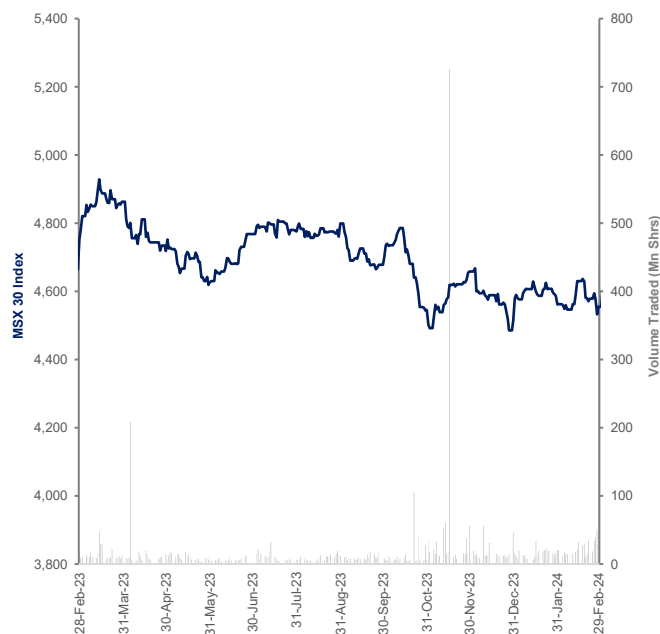
Market Breadth	▲ 5	▼ 3	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.26	(0.39%)	57.32
Kuwait Finance House - Bahrain	2.62	(0.38%)	0.14
Al Salam Bank-Bahrain BSC	0.22	(0.46%)	0.12
Bahrain Telecommunications Co	0.52	0.58%	0.08
Aluminium Bahrain B.S.C	1.21	0.83%	0.07

Muscat Stock Exchange Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,093.7	1.2%	2.5%	2.4%
Financial	4,903.6	1.5%	2.2%	(0.5%)
Industrial	1,511.8	1.7%	4.4%	4.3%
Services	2678.3	0.6%	1.9%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiya Investment Holding Co.	0.08	10.0%
Oman Cement Co.	0.49	9.8%
Acwa Power Barka	0.068	9.7%
Dhofar Generating Company	0.06	9.6%
Voltamp Energy Co.	0.17	9.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.08	(3.5%)
Muscat Thread Mills Co.	0.07	(2.4%)
Al Batinah Power Co.	0.08	(2.4%)
Ominvest	0.40	(1.0%)
Abraj Energy Services	0.31	(0.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.07	6,536
Al Anwar Holding	0.08	6,195
Al Suwadi Power Co.	0.08	3,878
Sohar Bank	0.11	2,358
Al Batinah Power Co.	0.08	2,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,702.78	69.28	1.5%	3.2%	4.2%
Market Cap (OMR Mn)	9,093.7	111.61	1.2%	2.5%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	33,094.4	(3,505.1)	(9.6%)	38,982.9	9,690.4
Value Traded (OMR '000)	3,529.9	170.5	5.1%	2,978.2	1,904.2

Market Breadth	▲ 32	▼ 8	= 76
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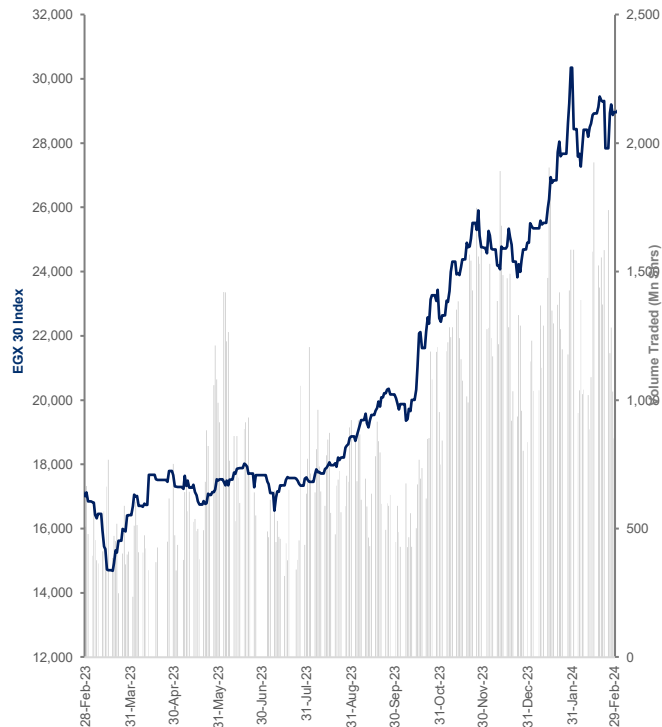
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.08	4.17%	0.46
Phoenix Power Co.	0.07	8.20%	0.43
Al Suwadi Power Co.	0.08	(3.49%)	0.33
Oman Cement Co.	0.49	9.80%	0.32
Sohar Bank	0.11	0.00%	0.26

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,073,381.7	(0.9%)	2.8%	19.3%
Banks	463,980.5	(3.5%)	(1.9%)	7.1%
Basic Resources	291,248.7	(1.5%)	(0.8%)	3.8%
Industrial Goods	114,262.0	16.9%	22.5%	55.2%
Health Care & Pharmaceuticals	55,315.0	0.1%	0.9%	19.6%
Real Estate	383,628.3	(2.6%)	10.2%	61.2%
Travel and Leisure	52,251.3	(0.4%)	0.1%	1.6%
Food, Beverages & Tobacco	164,495.1	(0.5%)	(2.0%)	20.6%
Energy and Support Services	16,245.6	(1.7%)	(0.3%)	2.4%
Trade and Distributors	16,533.3	(3.0%)	0.7%	21.3%
Shipping and Transport	73,506.8	(3.2%)	1.6%	(12.0%)
Education Services	21,731.8	3.2%	3.8%	13.5%
Contracting and Construction Eng	43,704.0	(0.2%)	5.9%	67.0%
Textiles and Durables	22,405.7	(0.4%)	2.2%	15.7%
Building Materials	21,135.3	(0.3%)	(0.2%)	30.7%
Media & Communication Services	151,922.5	0.0%	3.7%	16.4%
Paper and Packaging	2,245.4	(0.0%)	0.2%	5.5%
Non-bank Financial Services	178,770.4	(0.4%)	1.9%	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ELSWEDY ELECTRIC	44.40	20.0%
Taaleem Management Services	7.72	12.2%
Medical Packaging Company	2.46	11.3%
TransOceans Tours	0.04	10.3%
Egyptian Transport (EGYTRANS)	4.59	9.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Flour Mills	31.40	(15.2%)
Gharbia Islamic Housing Development	26.78	(6.0%)
Six of October Development & Investment (SODIC)	59.50	(5.6%)
Rubex International for Plastic and Acrylic Manufacturing	7.95	(5.0%)
El Nasr For Manufacturing Agricultural Crops	14.19	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Citadel Capital - Common Shares	3.41	75,883
Egyptians Housing Development & Reconstruction	0.45	71,531
Belton Financial Holding	3.43	69,157
Orascom Investment Holding	0.43	67,991
Amer Group Holding	1.20	38,295

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,668.89	126.6	0.4%	5.9%	23.2%
Market Cap (EGP Mn)	2,073,381.7	(19,632.4)	(0.9%)	2.8%	19.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	915.7	63.3	7.4%	1,285.5	614.2
Value Traded (EGP Mn)	8,065.7	1,956.7	32.0%	5,631.1	2,230.4
No. of Trades	171,446	24,375	16.6%	166,669	69,518

Market Breadth

▲ 51

▼ 100

= 70

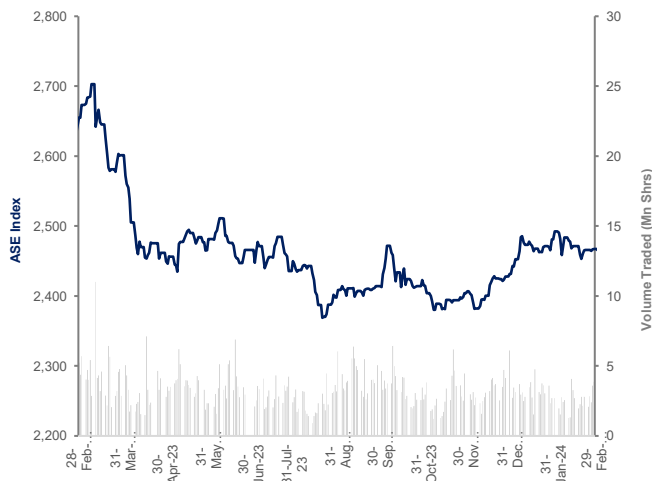
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	79.99	(4.81%)	1655.12
Commercial International Bank (Egypt)	76.00	2.00%	1357.11
ELSWEDY ELECTRIC	44.40	20.00%	664.59
Egyptian Financial Group-Hermes Holding Company	20.70	3.50%	386.04
Orascom Construction PLC	310.00	(0.06%)	281.76

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,258.1	0.2%	0.3%	0.1%
Banking	7,827.4	0.1%	0.2%	(0.7%)
Insurance	266.8	(0.4%)	(0.1%)	1.2%
Diversified Financial Services	264.1	(0.1%)	(0.1%)	(1.1%)
Real Estate	315.5	0.4%	0.7%	(5.4%)
Educational Services	55.5	(0.4%)	(0.4%)	(6.4%)
Hotels and Tourism	276.7	0.0%	(1.3%)	0.2%
Transportation	272.1	0.1%	0.3%	(3.2%)
Technology and Communication	98.0	0.2%	0.6%	1.8%
Utilities and Energy	1,566.3	0.8%	1.2%	6.9%
Commercial Services	282.6	(0.1%)	0.1%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.22	4.8%
JORDAN INTL INSURANCE	0.47	4.4%
SPECIALIZED JORDANIAN INVEST	0.97	4.3%
NOPAR FOR TRADING AND INVEST	1.22	4.3%
JORDAN DECAPOLIS PROPERTIES	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.03	(5.5%)
NOOR CAPITAL MARKETS FOR DIV	1.71	(5.0%)
AL-TAHDITH FOR REAL ESTATE	1.02	(4.7%)
BABELON INVESTMENTS CO PLC	2.05	(4.7%)
OFFTEC HOLDING GROUP PLC	0.45	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB EAST INVESTMENT	1.05	693
AL-TAJAMOUAT FOR TOURISTIC P	0.55	596
UNION INVESTMENT CORP	0.31	436
INJAZ FOR DEVELOPMENT AND PR	0.30	228
AL FARIS NATIONAL COMP FOR I	0.67	180

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,472.31	3.41	0.1%	0.2%	1.7%
Market Cap (JD Mn)	11,258.08	20.55	0.2%	0.3%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,373.4	799.6	31.1%	2,859.2	4,912.6
Value Traded (JD '000)	3,546.1	40.3	1.2%	3,099.0	8,257.0
No. of Trades	1,925	33	1.7%	1,803	3,379

Market Breadth	▲ 29	▼ 22	= 76
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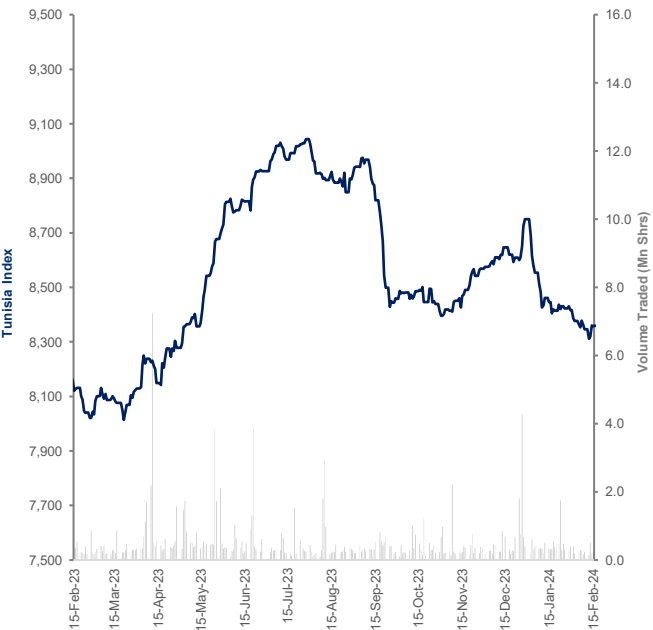
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB EAST INVESTMENT	1.05	0.96%	0.72
JORDAN PETROLEUM REFINERY CO	5.17	1.37%	0.47
JORDAN TELECOM	2.77	0.36%	0.45
ARAB BANK PLC	4.53	0.67%	0.34
AL-TAJAMOUAT FOR TOURISTIC P	0.55	1.85%	0.32

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,388.8	(0.6%)	0.2%	(1.4%)
Banking	10,888.4	(0.7%)	0.0%	0.2%
Insurance	902.5	(1.8%)	(1.8%)	(7.2%)
Leasing	808.6	0.8%	1.4%	3.5%
Financial Services	1,396.2	(0.1%)	(0.4%)	(5.5%)
Industrial	1,790.3	0.6%	2.3%	3.0%
Chemical Industry	347.0	(1.1%)	1.1%	(8.6%)
Food & Beverage	3,728.3	(1.3%)	(0.1%)	(1.9%)
Retailing	1,132.5	0.5%	0.2%	(3.6%)
Others	1,395.1	(0.4%)	0.3%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	3.94	5.9%
Societe Magasin General	7.78	4.4%
BH Leasing	3.23	4.2%
Societe de Placements et de De	9.85	2.9%
Arab Tunisian Lease	3.84	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	152.71	(4.5%)
Essoukna	1.52	(4.4%)
Union Internationale de Banque	25.13	(3.0%)
Air Liquide Tunisie	78.00	(2.5%)
Unite de Fabrication de Medica	7.19	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.59	143
Societe Tunisienne de Verrerie	12.92	41
Societe Tunsienne d'Entreprise	3.94	29
Banque de Tunisie	5.32	23
Atelier du Meuble Interieurs S	5.20	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,656.71	(43.34)	(0.5%)	0.3%	(1.1%)
Market Cap (DT Mln)	22,389	(134.08)	(0.6%)	0.2%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	398.3	211.7	113.5%	342.9	681.0
Value Traded ('000 DT)	3,300.1	1,730.8	110.3%	3,290.8	5,545.9
No. of Trades	1,621	669	70.3%	940	1,019

Market Breadth	▲ 12	▼ 21	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.59	0.35%	1.24
Societe Tunisienne de Verrerie	12.92	0.94%	0.53
Amen Bank	34.79	0.17%	0.13
Banque Internationale Arabe de	90.00	(1.10%)	0.12
Banque de Tunisie	5.32	(0.19%)	0.12

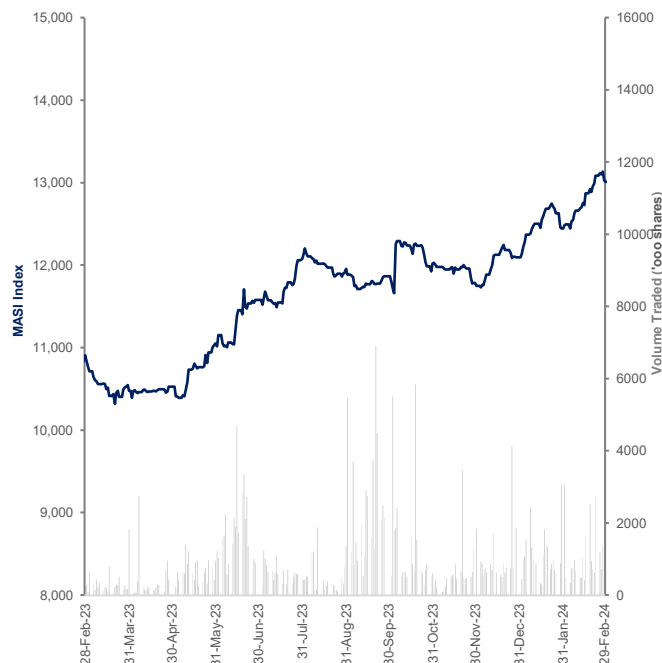
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	580,929.7	0.0%	(0.3%)	6.5%
Banking	238,920.2	(0.1%)	(0.8%)	8.8%
Beverages	9,602.8	0.1%	(0.9%)	6.0%
Chemicals	2,042.0	(0.7%)	(1.1%)	(3.3%)
Construction & Building Material	74,969.8	1.0%	0.5%	4.4%
Distributors	17,147.4	(0.8%)	(0.0%)	2.6%
Electricity	28,306.3	(1.6%)	0.0%	9.1%
Food Producers & Processors	25,504.2	(1.8%)	(1.5%)	(1.5%)
Holding Companies	3,591.6	(2.4%)	1.1%	15.5%
Insurance	28,146.2	(0.1%)	0.1%	4.2%
Investment & other Finance	3,602.0	0.0%	(1.7%)	10.0%
Leisures & Hotel	3,025.9	0.5%	(4.0%)	2.0%
Materials, Software & Computer	5,719.3	(0.1%)	3.2%	(1.9%)
Mining	22,223.1	0.3%	(1.1%)	2.9%
Oil & Gas	14,334.4	0.0%	0.5%	4.3%
Real Estate	11,768.7	3.5%	6.9%	41.5%
Telecommunications	91,206.1	0.5%	(0.2%)	3.7%
Transport	729.5	(3.1%)	0.9%	4.4%
Forestry & Paper	90.5	(2.0%)	(0.6%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	19.50	3.7%
Alliances Developpement Immo	177.50	3.2%
Credit Immobilier et Hotelier	370.00	1.4%
LafargeHolcim Maroc SA	2000.00	1.3%
Hightech Payment Systems SA	594.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	256.20	(6.2%)
CTM	595.00	(3.1%)
Disway	700.00	(3.0%)
Fenie Brossette	89.00	(2.6%)
Delta Holding SA	41.00	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,002.44	0.74	0.0%	(0.2%)	7.5%
Market Cap (MAD Mn)	580,930	169	0.0%	(0.3%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,095.5	1,006.7	92.5%	1,148.7	375.7
Value Traded (MAD Mn)	155.67	106.62	217.3%	136.6	72.2

Market Breadth	▲ 16	▼ 13	= 12
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	19.50	1,613.0
ATLANTA	123.00	160.5
Credit Immobilier et Hotelier	370.00	99.0
Auto Hall	67.00	62.9
Alliances Developpement Immo	177.50	49.9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit Immobilier et Hotelier	370.00	1.37%	35.91
Douja Promotion Groupe Addoha	19.50	3.72%	31.12
ATLANTA	123.00	0.82%	19.74
Attijariwafa Bank	500.00	0.00%	18.02
Banque Centrale Populaire	302.00	0.00%	10.45

Source: Bloomberg, Kamco Research

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