

MENA Markets Daily Report

March 6, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	8,718.76	(0.5%)	11.2%	4.8%	
	Kuwait	Main 50 Index	▼	7,392.93	(1.0%)	8.6%	24.0%	
	Kuwait	Main Market Index	▼	7,568.29	2.2%	9.6%	24.0%	
	Kuwait	All Share Index	▲	8,166.22	0.0%	10.9%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,898.86	(0.3%)	(1.1%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,313.16	(0.8%)	3.0%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,371.21	(1.1%)	3.9%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,556.58	(0.4%)	1.5%	(1.7%)	
	Qatar	QE 20 Index	▲	10,492.39	0.2%	(0.7%)	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,975.92	(0.2%)	(0.5%)	0.7%	
	Oman	MSX 30 Index	▼	4,410.83	(0.0%)	(3.6%)	1.4%	
	Egypt	EGX 30	▲	30,876.44	0.4%	3.8%	19.5%	
	Jordan	ASE Index	▲	2,602.17	0.8%	4.6%	2.4%	
	Tunisia	Tunisia Index	▲	10,725.13	0.1%	7.8%	13.7%	
	Morocco	MASI	▼	16,623.95	(0.5%)	12.5%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▲	3,341.97	0.5%	(0.3%)	12.7%
		India	SENSEX	▲	73,730.23	1.0%	(5.6%)	8.2%
		Brazil	BOVESPA Stock Index	▲	123,046.85	0.2%	2.3%	(10.4%)
		Mexico	BOLSA Index	▲	52,709.40	0.6%	6.5%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,093.00	(0.4%)	1.6%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	846.14	(1.1%)	0.6%	17.3%
		Asia	MSCI Asia Pacific	▼	575.39	(0.3%)	1.1%	8.2%
		Europe	DJ Stoxx 600	▲	556.09	0.9%	9.5%	6.0%
		Europe	FTSEurofirst 300	▲	2,217.01	0.9%	10.0%	6.7%
		U.S.A	S&P 500	▲	5,842.63	1.1%	(0.7%)	23.3%
		U.S.A	DJIA	▲	43,006.59	1.1%	1.1%	12.9%
		U.S.A	NASDAQ Composite	▲	18,552.73	1.5%	(3.9%)	28.6%
		UK	FTSE 100	▼	8,755.84	(0.0%)	7.1%	5.7%
		Germany	DAX	▲	23,081.03	3.4%	15.9%	18.8%
		Japan	NIKKEI 225	▲	37,418.24	0.2%	(6.2%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	23,594.21	2.8%	17.6%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	105.74	(0.9%)	(2.53%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.29	0.78%	3.03%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.08	1.53%	4.20%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.06%	(0.11%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	71.04	(0.8%)	(4.8%)	(3.1%)
		Oil	NYMEX	▼	68.26	(0.2%)	(4.8%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.35	5.5%	41.7%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,919.39	0.1%	11.2%	26.3%
		Silver	Silver Spot \$/Oz	▲	32.66	2.1%	13.0%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	90,375.01	3.3%	(3.6%)	116.2%

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Kamco Investment Company - K.S.C
(Public)

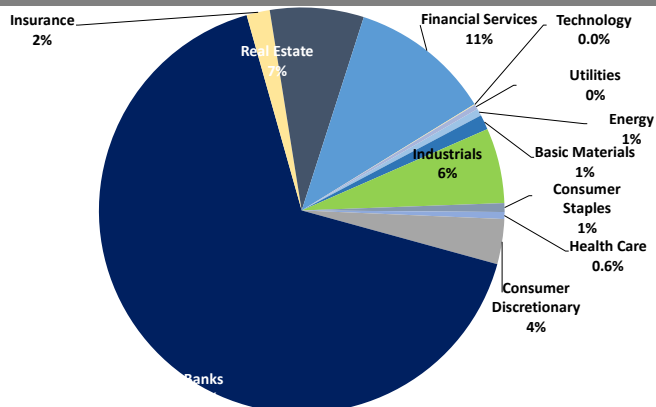
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

March 6, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.9	11.3%
2- National Bank of Kuwait	8,676.2	14.8	14.7%
3- Boubayan Bank	2,835.5	30.5	10.5%
4- Zain	2,038.0	12.1	14.7%
5- Commercial Bank of Kuwait	1,617.6	16.1	14.9%
6- Gulf Bank	1,330.9	23.1	7.1%
7- Mabane Co.	1,167.7	17.5	10.2%
8- Burgan Bank	857.8	18.4	5.4%
9- Ahli Bank of Kuwait	812.8	15.8	8.4%
10- Agility (PWC Logistics)	681.5	11.2	6.2%
Total	32,653	17.77	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.855	0.116	15.7%
Al Kout for Industrial Projects Co.	1.045	0.095	10.0%
Commercial Facilities Co.	0.279	0.017	6.5%
The Energy House Co.	0.234	0.014	6.4%
Advanced Technology Co.	0.750	0.038	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.047	(0.005)	(9.1%)
Kuwait Real Estate Holding Co.	0.036	(0.003)	(7.7%)
Kuwait & M.E. Financial Inv. Co.	0.154	(0.010)	(6.1%)
First Takaful Insurance Co.	0.168	(0.010)	(5.6%)
Metal & Recycling Co.	0.162	(0.009)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.197	3.7%	86,823,230
Kuwait Projects Co.(Holding)	0.101	(2.4%)	31,865,853
Sokouk Holding Co.	0.064	0.5%	20,125,797
Oula Fuel Marketing Co.	0.527	(3.3%)	17,363,102
Kuwait International Bank	0.223	(0.9%)	16,290,822

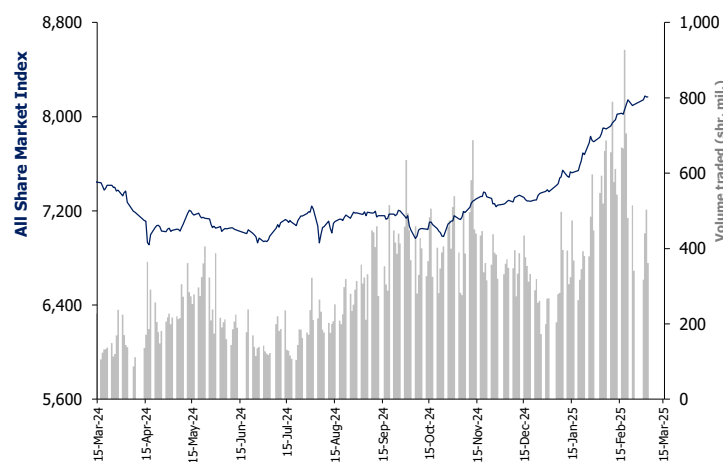
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,166.2	▲	0.0%	0.8%	10.9%
Energy	1,345.6	▼	(0.0%)	(1.4%)	13.2%
Basic Materials	937.5	▲	1.6%	0.6%	2.9%
Industrials	757.1	▼	(0.4%)	(0.7%)	4.6%
Consumer Staples	1,012.4	▼	(4.0%)	(2.3%)	1.4%
Health Care	530.3	▲	2.3%	2.1%	15.7%
Consumer Discretionary	2,376.5	▼	(1.9%)	2.3%	12.0%
Telecommunications	1,037.5	▼	(1.0%)	(2.9%)	1.9%
Banks	2,061.0	▲	0.4%	1.6%	13.9%
Insurance	2,084.3	▼	(1.5%)	0.9%	1.4%
Real Estate	1,579.0	▲	0.1%	1.1%	16.7%
Financial Services	1,556.4	▼	(0.3%)	(0.8%)	3.0%
Technology	1,127.6	▼	(1.3%)	(30.2%)	8.4%
Utilities	413.2	▼	(1.3%)	1.3%	4.0%

Market Breadth		36		78		29
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,718.76	(39.0)	(0.4%)	0.3%	11.2%	
Main 50 Index	7,392.93	(72.9)	(1.0%)	0.1%	8.6%	
Main Market Index	7,568.29	160.1	2.2%	3.2%	9.6%	
All Share Market Index	8,166.22	1.1	0.0%	0.8%	10.9%	
Market Cap (KWD Mn)	47,894.44	20.1	0.0%	0.8%	10.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

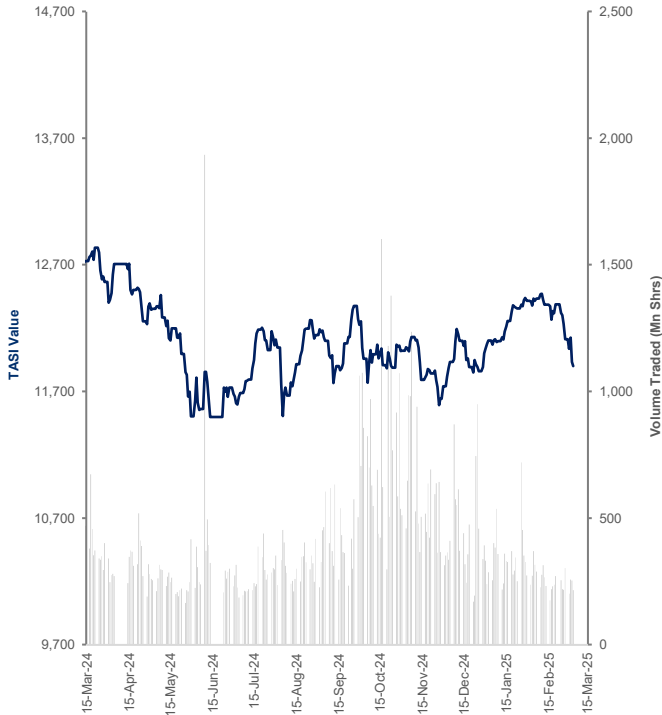
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	360.6	(142.2)	(28.3%)	480.5	265.0
Value Traded (KWD Mn)	91.6	(66.7)	(42.1%)	126.7	64.3
No. of Trades	17,081	(1,941)	(10.2%)	20,180	15,118

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.197	3.7%	16,991,755
Oula Fuel Marketing Co.	0.527	(3.3%)	9,218,759
Kuwait Finance House	0.805	(0.4%)	8,196,077
National Bank of Kuwait	1.042	(0.2%)	7,033,197
Kuwait International Bank	0.223	(0.9%)	3,637,544

Saudi Tadawul Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,789,831.1	(0.9%)	(2.1%)	(4.0%)
Energy	6,500,149.8	(1.3%)	(2.1%)	(5.3%)
Materials	577,129.8	0.1%	(1.9%)	(8.6%)
Capital Goods	64,082.4	(2.1%)	(6.1%)	(5.0%)
Commercial & Professional Svc	15,467.5	(1.7%)	(5.3%)	(0.2%)
Transportation	43,331.5	(0.2%)	(9.1%)	(10.8%)
Consumer Durables & Apparel	8,678.5	(2.5%)	(6.3%)	(4.5%)
Consumer Services	67,208.1	(1.2%)	(4.0%)	(2.3%)
Media	39,587.1	(3.2%)	(6.7%)	(17.5%)
Consumer Discretionary Distribution &	31,434.0	0.8%	(1.1%)	4.3%
Consumer Staples Distribution & Retail	49,932.6	(1.7%)	(5.0%)	7.8%
Food & Beverages	112,686.8	0.1%	(1.7%)	(3.0%)
Health Care Equipment & Svc	172,424.7	(1.5%)	(5.2%)	(1.3%)
Pharma, Biotech & Life Science	17,320.0	(2.6%)	(6.1%)	2.3%
Banks	1,023,931.6	0.2%	0.8%	5.1%
Financial Services	66,412.1	(0.9%)	(1.6%)	(1.9%)
Insurance	86,178.7	(1.0%)	(5.2%)	(11.2%)
Telecommunication Services	288,287.9	0.4%	0.4%	13.5%
Utilities	340,038.7	0.9%	(7.0%)	(12.9%)
REITs	15,028.6	(0.2%)	(0.9%)	(3.2%)
Real Estate Mgmt & Dev't	139,420.7	0.0%	(0.1%)	10.6%
Software & Services	130,696.6	(2.1%)	(6.1%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	73.50	6.4%
National Medical Care Co	167.00	4.5%
Advanced Petrochemical Co	27.75	3.7%
City Cement Co	20.54	3.7%
Almoosa Health Co.	157.00	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Wala Cooperative Insurance Co	20.46	(9.9%)
Nice One Beauty Digital Marketing Co.	48.10	(9.9%)
Dr Soliman Abdel Kader Fakeeh Hospital Co.	54.20	(9.7%)
Malath Cooperative Insurance C	13.02	(8.6%)
Almasane Alkobra Mining Co.	54.00	(8.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.40	26,789
Americana Restaurants International PLC	2.42	17,707
Saudi Arabian Oil Co	26.55	12,280
Shams	0.83	7,272
Seera Group Holding	24.02	6,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,898.86	(32.84)	(0.3%)	(1.8%)	(1.1%)
Market Cap (SAR Mn)	9,789,831	(90,501)	(0.9%)	(2.1%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	214.9	(37.5)	(14.9%)	298.5	369.5
Value Traded (SAR Mn)	5,636.1	(829.9)	(12.8%)	6,108.7	9,016.0
No. of Trades	457,870	(75,461)	(14.1%)	454,825	539,921

Market Breadth	▲ 70	▼ 163	▬ 24
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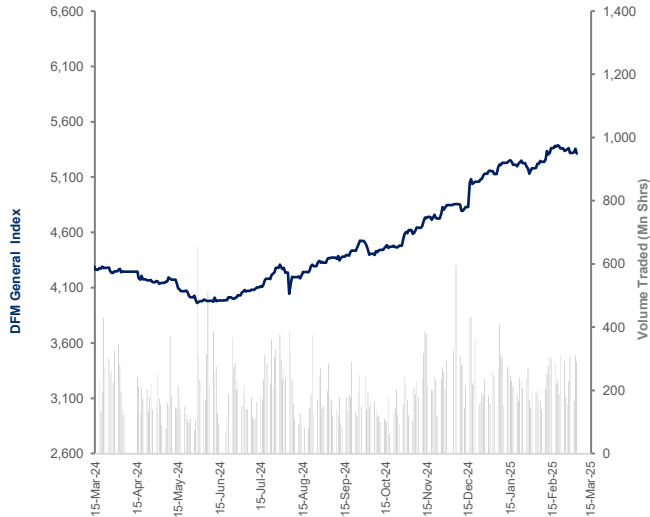
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	101.00	0.4%	436.30
Saudi Arabian Oil Co	26.55	(1.3%)	328.33
Saudi Telecom Co	45.65	0.4%	221.83
Saudi National Bank	35.15	0.1%	201.83
Dr Soliman Abdel Kader Fakeeh Hospital Co.	54.20	(9.7%)	199.73

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	930,647.1	(1.1%)	(0.6%)	2.8%
Financials	387,041.2	(1.5%)	(2.5%)	8.2%
Real Estate	198,466.1	(1.1%)	2.0%	3.7%
Industrial	99,739.1	(0.8%)	0.3%	(1.6%)
Materials	1,331.1	0.0%	12.8%	6.6%
Consumer Staples	29,433.7	(0.8%)	(1.9%)	(7.4%)
Consumer Discretionary	40,339.7	1.1%	1.2%	9.8%
Telecommunication	36,943.2	0.0%	1.0%	8.8%
Utilities	137,352.9	(0.8%)	(0.4%)	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	94.90	11.6%
National International Holding	2.60	9.2%
Ektitab Holding Company	0.17	3.6%
Union Properties Pjsc	0.57	3.2%
Parkin Company	4.95	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Naeem Holding For Investment	1.42	(9.6%)
Agility	3.04	(7.9%)
Int'L Financial Advisors Co.	5.10	(6.6%)
Emirates Nbd	20.75	(3.7%)
Dubai Taxi Company	2.53	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.57	106,849
EMPOWER	1.60	32,920
TALABAT Holding PLC	1.56	19,584
Drake & Scull International	0.34	18,850
Shuaa Capital	0.23	16,033

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,313.16	(41.49)	(0.8%)	(0.1%)	3.0%
Market Cap (AED Mn)	930,647	(9,991)	(1.1%)	(0.6%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	291.1	(19.2)	(6.2%)	235.9	154.0
Value Traded (AED Mn)	641.6	(132.7)	(17.1%)	684.0	367.1
No. of Trades	13,106	(2,947)	(18.4%)	14,054	7,154

Market Breadth	▲ 20	▼ 27	≡ 28
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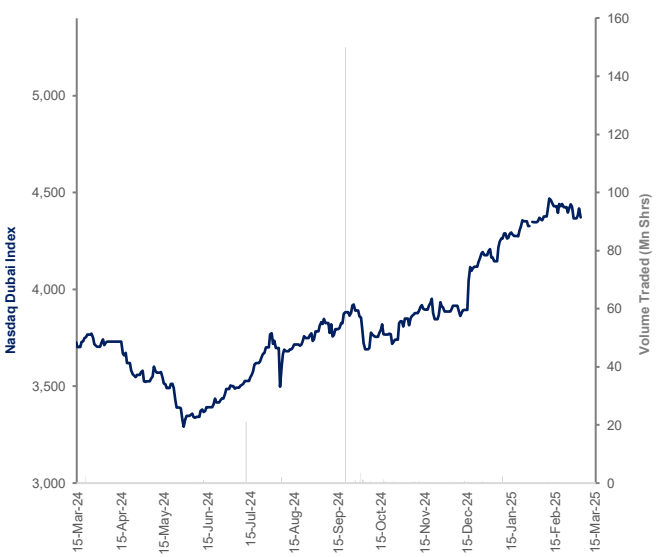
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.00	(1.06%)	190.03
Union Properties Pjsc	0.57	3.24%	61.77
Emirates Nbd	20.75	(3.71%)	56.25
EMPOWER	1.60	(1.23%)	53.00
Emaar Development	12.90	(1.53%)	51.27

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,614.4	(0.0%)	1.0%	5.7%
DEPA Limited (AED)	130.8	0.0%	(0.0%)	(10.0%)
Emirates REIT (CEIC) Limited	161.8	(2.2%)	(3.5%)	1.0%
ENBD REIT (CEIC) Limited	103.8	0.0%	0.0%	17.9%
Hikma Pharmaceuticals GDR	6,034.2	0.0%	(6.9%)	9.2%
Nasdaq, Inc.	47,610.5	(0.0%)	2.1%	5.6%
Orascom Construction Limited	573.3	0.0%	0.0%	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	(2.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	15.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,371.21	(47.05)	(1.1%)	0.1%	3.9%
Market Cap (USD Mn)	54,614	(3.6)	(0.0%)	1.0%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.016	(0.03)	(69%)	0.113	0.10
Value Traded (USD Mn)	0.008	(0.02)	(69%)	0.1	0.06
No. of Trades	2.0	(6.00)	(75%)	6	5

Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	(2.16%)	0.01

Abu Dhabi Securities Exchange Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,877,326.5	(0.6%)	(0.3%)	(1.6%)
Financials	1,394,312.1	(0.1%)	(0.0%)	1.6%
Telecommunication	185,630.6	(0.7%)	(0.5%)	4.9%
Consumer Discretionary	68,683.2	(0.4%)	(2.3%)	(0.2%)
Industrial	236,307.4	(1.1%)	1.1%	(0.8%)
Real Estate	76,646.6	(1.3%)	1.2%	17.4%
Basic Materials	93,905.2	(5.3%)	(4.9%)	1.5%
Energy	404,921.6	(0.7%)	(1.3%)	(3.1%)
Utilities	342,924.5	(1.0%)	0.3%	(13.1%)
Consumer Staples	27,931.6	(1.7%)	(3.6%)	(25.2%)
Health Care	46,063.7	2.1%	0.9%	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Burjeel Holdings	1.56	4.7%
Al Khaleej Investment Co.	4.43	3.0%
PureHealth	3.15	1.9%
Abu Dhabi Islamic Bank	17.82	1.8%
Abu Dhabi Shipbuilding Co.	6.26	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.90	(6.3%)
Borouge	2.50	(6.0%)
Umm Al Qaiwain General Investments Co.	1.00	(4.8%)
Multiply Group	1.83	(4.2%)
MAIR GROUP - P.J.S.C.	1.52	(3.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,556.58	(34.76)	(0.4%)	(0.1%)	1.5%
Market Cap (AED Mn)	2,877,326	(17,932)	(0.6%)	(0.3%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	267.2	6.4	2.4%	343.1	227.7
Value Traded (AED Mn)	1,057.7	9.9	0.9%	1,285.8	931.0
No. of Trades	20,612	(3,753)	(15.4%)	20,501	13,306

Market Breadth	▲ 12	▼ 40	= 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Borouge	2.50	32,990
Abu Dhabi National Hotels Co.	0.57	25,548
Multiply Group	1.83	25,452
ADNOCGAS UH EQUITY	3.33	19,796
Burjeel Holdings	1.56	17,867

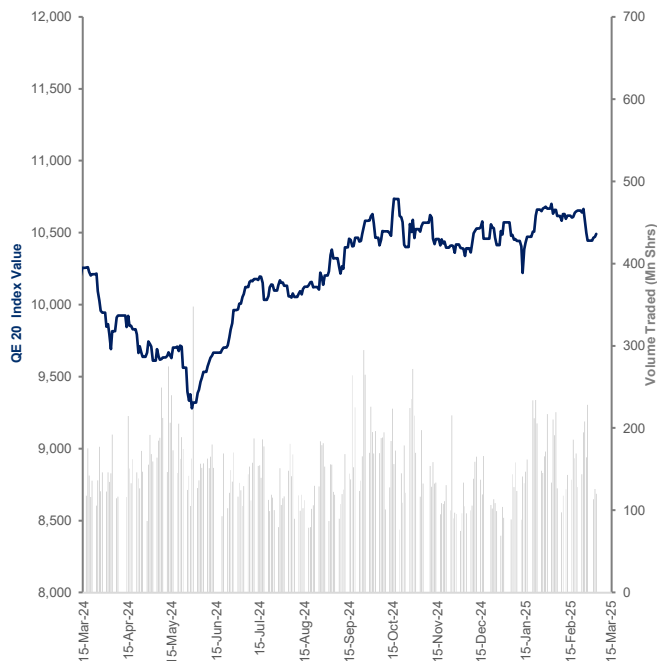
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.50	(0.05%)	138.84
Abu Dhabi Islamic Bank	17.82	1.83%	119.96
Al Dar Properties Co.	9.06	(1.31%)	118.24
Borouge	2.50	(6.02%)	84.43
ADNOCGAS UH EQUITY	3.33	(0.89%)	66.34

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	614,716.3	0.2%	0.3%	(1.0%)
Banking & Finance Sector	296,778.9	0.0%	0.2%	(2.8%)
Goods & Consumer Services	29,724.1	(0.2%)	0.6%	(1.8%)
Industrial Sector	147,500.7	0.2%	(0.2%)	(0.6%)
Insurance Sector	10,712.0	0.8%	0.3%	(3.5%)
Real Estate	41,937.0	(0.1%)	0.1%	(3.8%)
Telecom	48,663.1	0.1%	1.2%	8.8%
Transport	39,400.5	2.0%	1.8%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.63	2.1%
Qatar Navigation QSC	10.57	2.0%
Damaan Islamic Insurance Company (BEEMA)	4.07	1.7%
Widam Food Co	2.21	1.5%
Aamal Co	0.94	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Lesha Bank	1.24	(2.8%)
Meeza	3.04	(2.3%)
Medicare Group	4.29	(1.8%)
QLMI Life and Medical Insurance	1.96	(1.5%)
Investment Holding Group	2.07	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.18	14,207
Investment Holding Group	2.07	10,326
Masraf Al Rayan QSC	2.35	9,573
Qatar Aluminum Manufacturing C	1.26	6,483
Qatar Gas Transport Co Ltd	4.63	5,610

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,492.39	21.45	0.2%	0.4%	(0.7%)
Market Cap (QAR Mn)	614,716	1,164	0.2%	0.3%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	119.8	(6.0)	(4.8%)	158.3	176.6
Value Traded (QAR Mn)	362.4	(17.6)	(4.6%)	423.0	536.2
No. of Trades	13,254	(43)	(0.3%)	14,334	17,692

Market Breadth	▲ 28	▼ 16	= 9
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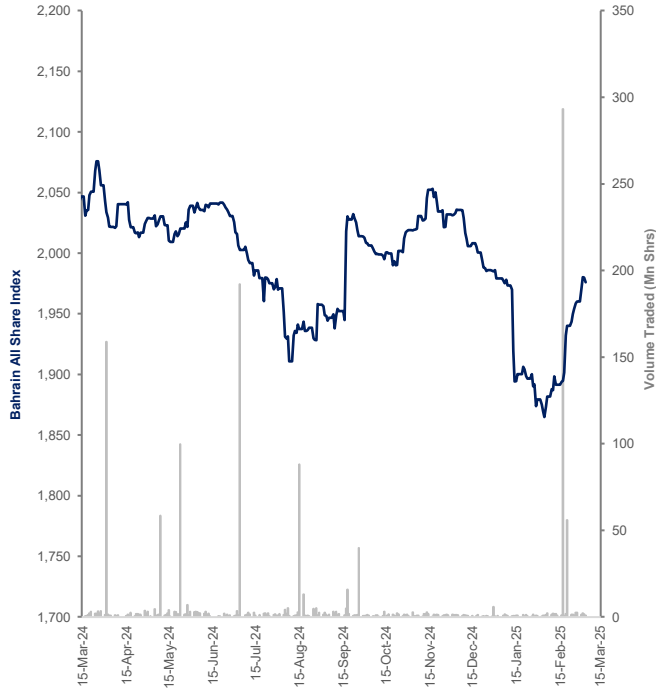
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.60	0.30%	43.93
Ooredoo QPSC	12.50	0.00%	27.84
Qatar Gas Transport Co Ltd	4.63	2.10%	25.78
Qatar Islamic Bank SAQ	21.00	(0.66%)	25.47
Industries Qatar QSC	13.25	0.00%	22.95

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,119.0	(0.0%)	(0.7%)	4.3%
Materials	1,618.8	0.0%	0.9%	(12.3%)
Industrial	134.5	0.0%	0.4%	2.8%
Consumer Discretionary	225.8	0.1%	0.0%	(3.3%)
Consumer Staples	117.1	(0.1%)	(4.2%)	(6.7%)
Financials	33,069.9	(0.0%)	(0.8%)	5.5%
Communication Services	883.0	(0.6%)	(0.2%)	0.1%
Real Estate	69.9	0.0%	0.7%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.43	1.2%
Bahrain Duty Free Complex	0.41	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,975.92	(4.15)	(0.2%)	0.8%	(0.5%)
Market Cap (BHD Mn)	36,119.0	(13.7)	(0.0%)	(0.7%)	4.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	(1.3%)
Bahrain Telecommunications Co	0.50	(0.6%)
BBK BSC	0.50	(0.4%)
BMMI BSC	0.41	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	828	(711)	(46.2%)	9,167.7	6,851.6
Value Traded (BHD '000)	551	(417)	(43.1%)	9,135.7	2,187.4
No. of Trades	57	(27)	(32.1%)	41	57

Market Breadth	▲ 2	▼ 4	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.14	282
Al Salam Bank-Bahrain BSC	0.22	220
National Bank of Bahrain BSC	0.50	106
BBK BSC	0.50	75
Bahrain Telecommunications Co	0.50	59

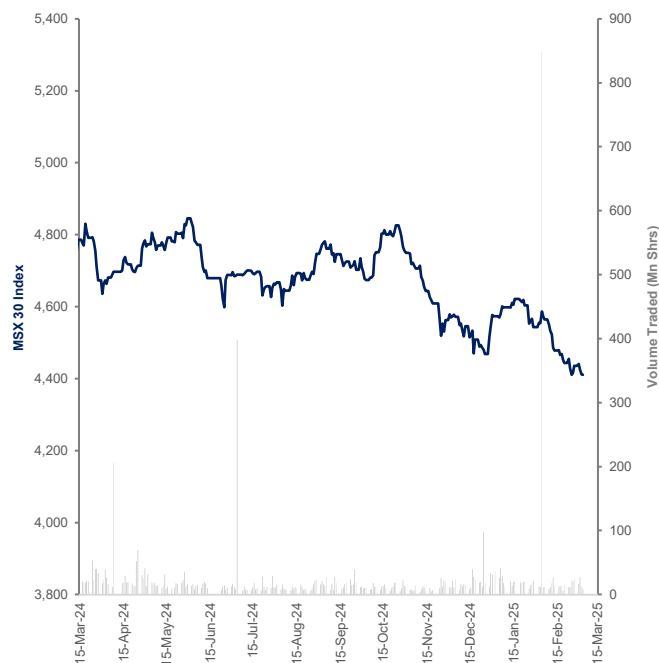
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.14	0.00%	0.32
National Bank of Bahrain BSC	0.00	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.22	(1.32%)	0.05
BBK BSC	0.50	(0.40%)	0.04
Bahrain Telecommunications Co	0.50	(0.60%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,819.5	0.1%	(0.5%)	(3.3%)
Financial	5,154.6	(0.2%)	(0.2%)	(0.9%)
Industrial	4,370.5	0.1%	(0.8%)	(4.2%)
Services	2294.4	0.4%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.07	7.9%
Al Anwar Holding	0.07	2.9%
Voltamp Energy Co.	0.575	2.3%
Al Suwadi Power Co.	0.07	1.6%
Al Batinah Power Co.	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(6.3%)
Al Madina Invesment H Olding Co.	0.05	(2.1%)
Sharqiyah Desalination Co.	0.14	(1.4%)
Galfar Engineering & Contracting Co.	0.08	(1.3%)
Al Anwar Ceramic Tiles Co.	0.12	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,410.83	(0.60)	(0.0%)	(0.6%)	(3.6%)
Market Cap (OMR Mn)	11,819.5	6.04	0.1%	(0.5%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	9,153.8	(4,343.0)	(32.2%)	37,164.8	39,143.6
Value Traded (OMR '000)	2,617.2	(287.0)	(9.9%)	3,150.1	3,134.5

Market Breadth	▲ 13	▼ 12	= 93
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Voltamp Energy Co.	0.58	2,012
Sohar Bank	0.13	1,777
Bank Muscat	0.26	1,430
OQ Exploration & Production SA	0.32	941
OQ BASE INDUSTRIES (SFZ)	0.10	500

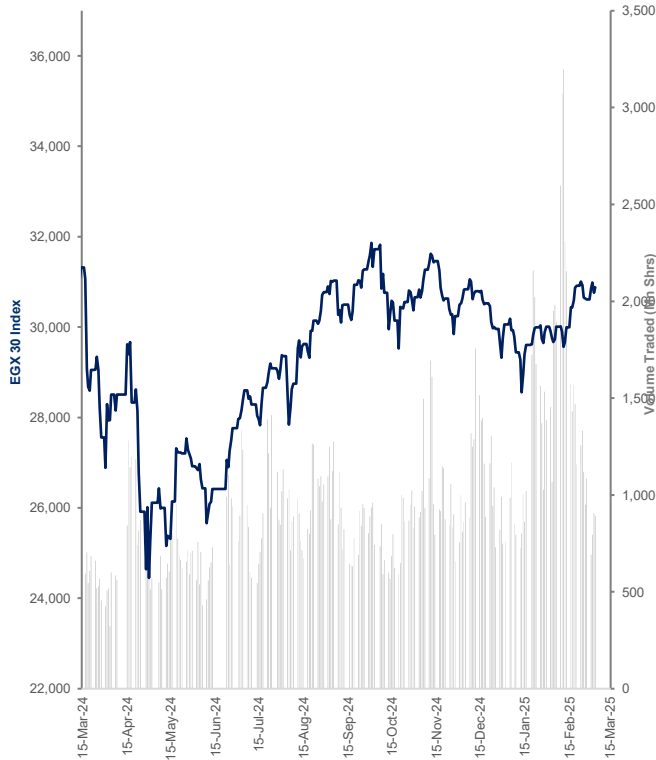
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Voltamp Energy Co.	0.58	2.31%	1.16
Bank Muscat	0.26	0.00%	0.37
OQ Exploration & Production SA	0.32	0.31%	0.30
Sohar Bank	0.13	(0.76%)	0.23
Oman Telecommunications Co.	0.81	1.00%	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,208,885.6	(1.0%)	(0.7%)	4.0%
Banks	417,712.7	(4.6%)	(5.1%)	(4.5%)
Basic Resources	332,423.1	(0.2%)	0.1%	13.1%
Industrial Goods	194,681.6	0.9%	2.8%	9.5%
Health Care & Pharmaceuticals	53,325.1	(0.1%)	1.2%	7.3%
Real Estate	340,657.9	0.0%	1.8%	9.5%
Travel and Leisure	70,873.0	(0.1%)	(0.6%)	(2.2%)
Food, Beverages & Tobacco	199,444.5	0.7%	0.3%	6.7%
Energy and Support Services	18,190.7	(4.2%)	(6.3%)	(6.6%)
Trade and Distributors	16,986.9	(1.3%)	0.8%	(5.3%)
Shipping and Transport	73,202.2	(1.2%)	(1.8%)	(4.7%)
Education Services	25,259.1	(0.5%)	(1.3%)	5.1%
Contracting and Construction Eng	39,976.3	(1.0%)	0.8%	(1.4%)
Textiles and Durables	29,474.5	0.2%	0.8%	2.9%
Building Materials	27,698.0	(1.7%)	(1.7%)	21.7%
Media & Communication Services	152,307.0	(0.4%)	0.8%	1.3%
Paper and Packaging	2,462.6	(0.5%)	0.4%	(2.6%)
Non-bank Financial Services	214,210.4	(0.8%)	(2.1%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia Development and Real Estate Co	27.27	6.9%
Paint & Chemicals Industries (Pachin)	42.50	6.7%
Gulf Canadian Real Estate Investment Co.	42.95	5.0%
El Wadi For International and Investement Development	0.88	4.0%
Universal For Paper and Packaging Materials (Unipack	0.63	3.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Maridive & oil services	0.29	(8.1%)
South Cairo & Giza Mills & Bakeries	115.84	(6.8%)
United Arab Shipping	0.48	(5.9%)
Golden Coast Company	1.33	(5.0%)
Cairo Educational Services	28.80	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰⁰⁰ Shrs)
Arab Developers Holding	0.39	159,880
Cairo Oils & Soap	0.36	131,695
Orascom Financial Holding	0.39	100,676
Orascom Investment Holding	0.53	36,257
Egyptians For Investment & Urban Development	0.28	35,599

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,876.44	113.6	0.4%	0.9%	3.8%
Market Cap (EGP Mn)	2,208,885.6	(23,114.0)	(1.0%)	(0.7%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	890.9	(14.7)	(1.6%)	1,426.2	1,285.5
Value Traded (EGP Mn)	2,703.4	(157.0)	(5.5%)	3,323.5	5,631.1
No. of Trades	64,895	(2,897)	(4.3%)	87,579	166,669

Market Breadth	▲ 40	▼ 114	▬ 67
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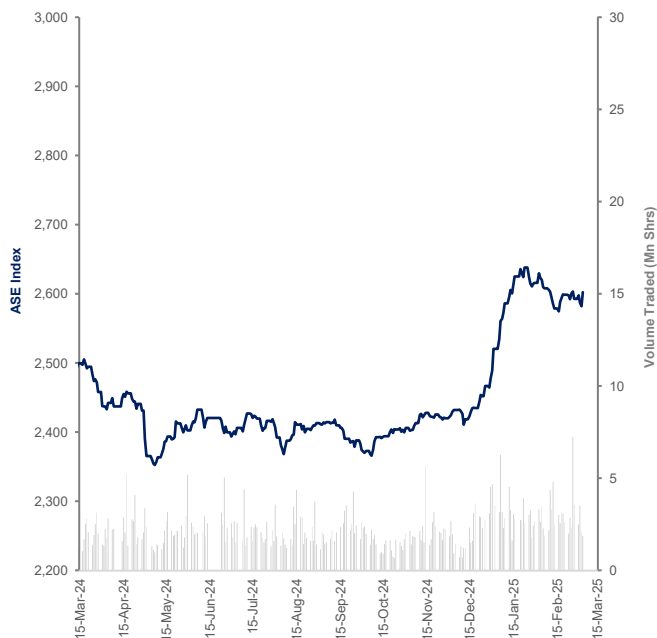
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	25.90	(0.46%)	306.68
Cairo Poultry	18.32	(0.43%)	244.07
Oriental Weavers	24.36	0.66%	160.45
Commercial International Bank (Egypt)	77.50	1.64%	147.63
Misr National Steel - Ataqa	6.43	(1.23%)	104.88

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,480.3	0.9%	0.0%	6.2%
Banks	8,178.5	0.4%	0.3%	6.8%
Insurance	288.7	(0.1%)	3.4%	4.2%
Diversified Financial Services	267.3	0.0%	(0.5%)	(1.7%)
Real Estate	297.9	0.3%	0.3%	(2.4%)
Health Care Services	49.7	0.0%	(1.6%)	(3.5%)
Educational Services	292.4	(0.7%)	(0.9%)	4.7%
Hotels and Tourism	245.7	0.4%	(0.1%)	(4.6%)
Transportation	88.3	0.5%	0.6%	3.8%
Technology and Communication	589.3	0.6%	0.3%	8.4%
Utilities and Energy	1,018.2	1.1%	1.1%	6.0%
Commercial Services	254.2	0.0%	(0.0%)	(1.7%)
Pharmaceutical and Medical Industries	69.7	(1.2%)	(0.5%)	5.6%
Chemical Industries	61.5	0.2%	(0.1%)	6.8%
Food and Beverages	216.0	(0.1%)	(0.1%)	(0.9%)
Tobacco and Cigarettes	1.4	0.0%	(10.0%)	(35.7%)
Mining and Extraction Industries	6,407.3	2.1%	(0.6%)	7.8%
Engineering and Construction	100.5	(0.4%)	0.4%	(8.1%)
Electrical Industries	22.4	0.0%	3.2%	10.3%
Textiles Leathers and Clothings	31.2	0.0%	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.23	4.5%
MIDDLE EAST HOLDING	1.15	4.5%
ARAB PHOENIX HOLDINGS	0.33	3.1%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.33	3.1%
BANK AL ETIHAD	1.68	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	0.95	(4.0%)
AL-ISRA FOR EDUCATION AND INVESTMENT "PLC"	3.75	(3.8%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.52	(3.7%)
AL-BILAD SECURITIES AND INVESTMENT	0.28	(3.4%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.54	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
CENTURY INVESTMENT GROUP	0.23	245
ARAB BANK	5.01	126
AL-TAJAMOOUT FOR TOURISTIC PROJECTS CO PLC	0.63	89
JORDAN AHLI BANK	1.06	79
JORDAN ISLAMIC BANK	4.27	75

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,602.17	20.00	0.8%	0.4%	4.6%
Market Cap (JD Mn)	18,480.28	173.21	0.9%	0.0%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	1,881.3	(201.4)	(9.7%)	3,057.1	2,859.2
Value Traded (JD ^{'000})	4,017.3	(1,154.9)	(22.3%)	5,751.4	3,099.0
No. of Trades	1,518	(98)	(6.1%)	2,118	1,803

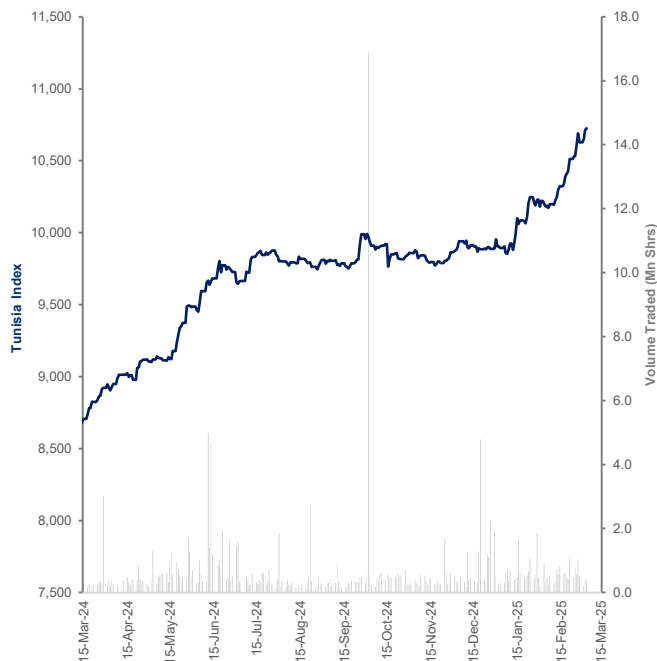
Market Breadth	▲ 32	▼ 15	= 114
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.01	0.20%	0.63
JORDAN ISLAMIC BANK	4.27	1.18%	0.32
BANK AL ETIHAD	1.68	3.07%	0.10
JORDAN AHLI BANK	1.06	0.95%	0.08
BANK OF JORDAN	2.27	0.00%	0.06

Tunisia Stock Exchange Daily Report

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,127.2	0.1%	0.9%	7.9%
Banking	12,879.0	0.2%	1.4%	10.8%
Insurance	938.0	(0.1%)	(0.2%)	(4.4%)
Leasing	979.6	(0.0%)	0.8%	7.3%
Financial Services	1,589.4	(0.2%)	(0.1%)	1.7%
Industrial	2,178.4	(0.2%)	1.6%	5.8%
Chemical Industry	444.8	0.4%	(0.9%)	4.8%
Food & Beverage	4,269.6	0.3%	(0.2%)	6.9%
Retailing	1,305.6	0.2%	1.2%	14.2%
Others	1,542.8	(0.5%)	0.3%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	3.08	5.8%
BH Leasing	4.38	4.3%
Societe Tunisienne de Banque	3.05	1.7%
City Cars	15.25	1.7%
Industries Chimiques du Fluor	112.00	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	15.51	(4.0%)
Euro Cycles SA	14.90	(3.5%)
Societe Moderne de Ceramique	0.40	(2.4%)
Cie Internationale de Leasing	27.03	(1.7%)
Banque de Tunisie	5.10	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.15	90
Arab Tunisian Bank	3.08	76
Societe Tunisienne de Banque	3.05	35
Tunisie Profiles Aluminium SA	7.25	25
Societe Tunisienne de Verrerie	14.19	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,725.13	12.74	0.1%	0.9%	7.8%
Market Cap (DT Mln)	26,127	29.59	0.1%	0.9%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	367.8	(29.1)	(7.3%)	582.9	342.9
Value Traded ('000 DT)	2,794.5	(1,365.2)	(32.8%)	5,236.6	3,290.8
No. of Trades	1,316	(206)	(13.5%)	1,564	940

Market Breadth	▲ 15	▼ 18	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	103.00	(0.48%)	0.46
Societe Tunisienne de Verrerie	14.19	0.28%	0.29
Euro Cycles SA	14.90	(3.50%)	0.27
Arab Tunisian Bank	3.08	5.84%	0.23
Tunisie Profiles Aluminium SA	7.25	(0.55%)	0.19

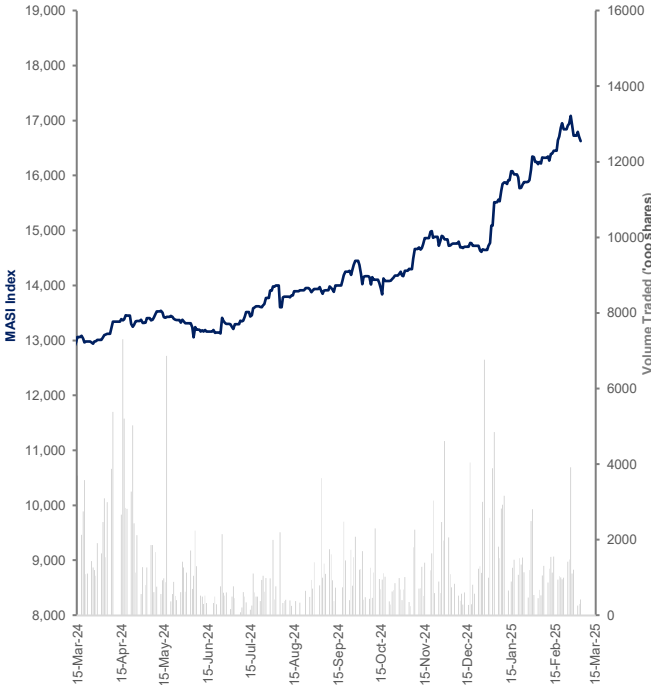
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	690,422.9	(0.7%)	(0.6%)	11.9%
Banking	270,783.4	(0.3%)	(0.5%)	7.1%
Beverages	9,215.8	1.6%	1.6%	1.1%
Chemicals	2,797.1	0.9%	1.0%	10.6%
Construction & Building Material	79,063.1	0.0%	1.8%	3.6%
Distributors	16,687.8	0.7%	(0.7%)	(0.1%)
Electricity	37,812.4	(4.0%)	(1.6%)	19.6%
Food Producers & Processors	26,250.2	(1.1%)	(3.0%)	0.0%
Holding Companies	5,824.5	2.1%	(0.8%)	16.6%
Insurance	31,682.3	(1.0%)	(2.5%)	2.8%
Investment & other Finance	3,544.5	(0.4%)	(0.5%)	(5.4%)
Leisures & Hotel	4,154.8	1.8%	3.6%	29.4%
Materials, Software & Computer	5,949.6	(0.1%)	(1.8%)	4.4%
Mining	52,999.9	(0.9%)	0.6%	31.7%
Oil & Gas	15,468.8	3.1%	3.1%	19.7%
Real Estate	28,790.2	(1.9%)	(2.1%)	9.0%
Telecommunications	97,931.2	(1.3%)	(2.3%)	35.8%
Transport	1,359.6	(3.1%)	(0.1%)	1.1%
Forestry & Paper	107.9	0.3%	(0.6%)	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Benie Brossette	202.90	8.01%
Maghreb Oxygene	470.00	6.82%
Oulmes	1296.00	5.97%
Afrikaia Gaz	4500.00	3.07%
Auto Hall	75.00	2.88%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1603.00	(4.01%)
CTM	1109.00	(3.06%)
Banque Marocaine Pour Le Comme	626.00	(2.64%)
Douja Promotion Groupe Addoha	40.86	(2.25%)
Ciments du Maroc	1963.00	(2.24%)

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	40.86	148.3
Auto Hall	75.00	84.3
Attijariwafa Bank	635.00	39.1
Maroc Telecom	111.40	30.8
Cosumar	200.00	30.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,623.95	(83.35)	(0.5%)	(0.6%)	12.5%
Market Cap (MAD Mn)	690,423	(4,589)	(0.7%)	(0.6%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (*'000 Shares)	415.0	113.9	37.8%	1,468.8	1,148.7
Value Traded (MAD Mn)	111.61	17.08	18.1%	278.2	136.6

Market Breadth	▲ 11	▼ 19	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	635.00	(0.47%)	24.80
Ciments du Maroc	1963.00	(2.24%)	21.55
Alliances Developpement Immobi	559.00	(1.41%)	12.52
TAQA Morocco SA	1603.00	(4.01%)	10.16
Auto Hall	75.00	2.88%	6.31

Source: Bloomberg, Kamco Research

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