

# MENA Markets Daily Report

July 6, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,939.20	(0.3%)	14.7%	(13.3%)
		Kuwait	Main 50 Index	▼	5,497.11	(0.4%)	18.6%	(7.1%)
	3	Kuwait	Main Market Index	▼	5,279.42	(0.5%)	16.0%	(7.3%)
	4	Kuwait	All Share Index	▼	6,377.83	(0.4%)	15.0%	(11.7%)
	5	Saudi Arabia	TADAWUL All Share Index	▼	11,001.03	(0.3%)	26.6%	3.6%
	6	UAE - Dubai	DFM General Index	▼	2,803.17	(0.0%)	12.5%	(9.9%)
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,758.01	(0.1%)	22.7%	(3.9%)
	8	UAE - Abu Dhabi	ADX General Index	▲	6,995.32	0.7%	38.6%	(0.6%)
	9	Qatar	QE 20 Index	▼	10,799.85	(0.3%)	3.5%	0.1%
	10	Bahrain	Bahrain All Share	=	1,579.09	0.0%	6.0%	(7.5%)
	11	Oman	MSM 30 Index	▲	4,102.84	0.1%	12.1%	(8.1%)
	12	Egypt	EGX 30	▲	10,348.29	0.0%	(4.6%)	(22.3%)
	13	Jordan	ASE Index	▲	2,101.09	0.07%	26.8%	(8.7%)
		Tunisia	Tunisia Index	=	7,235.05	0.0%	5.1%	(3.3%)
		Morocco	MASI	▼	12,281.24	(1.2%)	8.8%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,534.32	0.4%	1.8%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,664.55	0.3%	20.0%	(10.4%)
		India	SENSEX	▲	52,880.00	0.8%	10.7%	15.8%
		Brazil	BOVESPA Stock Index	▼	126,920.00	(0.5%)	6.6%	2.9%
		Mexico	BOLSA Index	▲	50,552.80	0.7%	14.7%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,355.38	(0.9%)	5.0%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,046.09	0.6%	13.2%	14.1%
		Asia	MSCI Asia Pacific	▲	691.24	0.1%	4.4%	17.1%
		Europe	DJ Stoxx 600	▲	458.36	0.3%	14.9%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,768.20	0.3%	15.1%	(5.4%)
		U.S.A	S&P 500	▲	4,352.34	0.8%	15.9%	16.3%
		U.S.A	DJIA	▲	34,786.35	0.4%	13.7%	7.2%
		U.S.A	NASDAQ Composite	▲	14,639.33	0.8%	13.6%	43.6%
		UK	FTSE 100	▲	7,164.91	0.6%	10.9%	(14.3%)
		Germany	DAX	▲	15,661.97	0.1%	14.2%	3.5%
		Japan	NIKKEI 225	▼	28,598.19	(0.6%)	4.2%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,143.50	(0.6%)	3.4%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	92.23	(0.40%)	2.55%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.14%	1.27%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.01%)	(2.88%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.00%)	0.99%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	77.16	1.3%	49.0%	(21.5%)
		Oil	NYMEX	▲	76.36	1.6%	57.4%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.78	2.0%	39.0%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,791.77	0.3%	(5.6%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.48	0.0%	0.3%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	33,855.36	(4.8%)	16.8%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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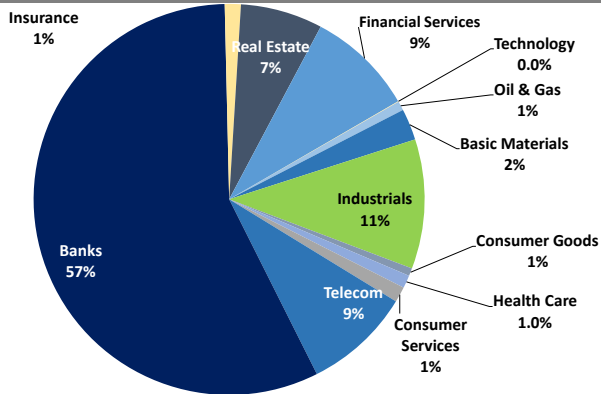
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 6, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,415.6	41.6	8.3%
2- National Bank of Kuwait	6,171.3	24.4	7.7%
3- Zain	2,557.3	14.0	16.3%
4- Boubyan Bank	2,368.9	64.4	6.9%
5- Ahli United Bank - Bahrain	2,351.2	17.9	10.7%
6- Agility (PWC Logistics)	2,058.4	46.4	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	838.7	33.1	5.2%
9- Gulf Bank	734.6	22.8	5.1%
10- Ahli United Bank - Kuwait	705.2	27.6	5.6%
<b>Total</b>	<b>25,197</b>	<b>28.49</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.491	0.044	9.8%
Kuwait Insurance Co.	0.444	0.039	9.6%
Warba Capital Holding Co.	0.069	0.004	5.4%
Munshaat Real Estate Projects Co.	0.059	0.003	5.3%
MAZAYA Holding Co.	0.114	0.004	3.6%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.105	(0.010)	(8.7%)
Real Estate Trade Centers Co.	0.050	(0.004)	(7.4%)
Arabi Holding Group Co.	0.170	(0.011)	(6.1%)
Al Massaleh Real Estate Co.	0.049	(0.003)	(5.0%)
Kuwait Hotels Co.	0.077	(0.004)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.232	(0.9%)	24,761,031
A'ayan Leasing & Investment Co.	0.143	(2.7%)	15,844,180
MAZAYA Holding Co.	0.114	3.6%	14,298,745
The Securities House Co.	0.092	(3.2%)	11,665,468
Arzan Financial Group For Fin. & Invest.	0.138	(4.8%)	10,581,932

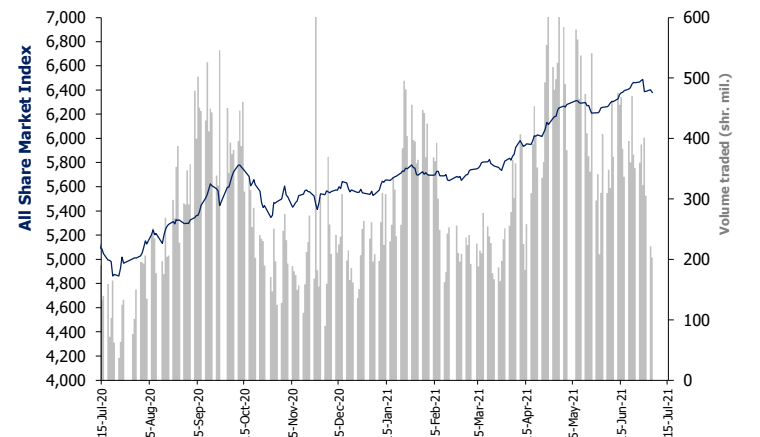
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>37,707.0</b>	<b>▼</b>	<b>(0.4%)</b>	<b>(0.1%)</b>	<b>14.3%</b>
Oil & Gas	294.8	▼	(0.6%)	(1.1%)	5.2%
Basic Materials	972.3	▼	(0.5%)	(0.5%)	21.3%
Industrials	4,004.9	▼	(0.2%)	0.1%	26.1%
Consumer Goods	245.2	▲	0.0%	(0.4%)	5.6%
Health Care	391.7	▲	1.7%	(0.0%)	(4.4%)
Consumer Services	489.9	▼	(0.7%)	(1.0%)	16.8%
Telecommunications	3,317.3	▲	0.6%	0.1%	(1.8%)
Banks	21,365.4	▼	(0.4%)	(0.2%)	13.6%
Insurance	503.7	▼	(0.3%)	(1.4%)	17.7%
Real Estate	2,537.7	▼	(0.2%)	(1.2%)	23.6%
Financial Services	3,329.2	▼	(1.5%)	1.0%	23.2%
Technology	10.5	▼	(8.7%)	(7.1%)	52.0%
Utilities	244.2	▼	(0.4%)	(2.6%)	(19.9%)

Market Breadth	 34	 85	 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,939.20	(23.9)	(0.3%)	0.0%	14.7%
Main 50 Index	5,497.11	(20.4)	(0.4%)	(0.8%)	18.6%
Main Market Index	5,279.42	(27.4)	(0.5%)	(0.7%)	16.0%
All Share Market Index	6,377.83	(24.7)	(0.4%)	(0.1%)	15.0%
Market Cap (KWD Mn)	37,706.99	(147.0)	(0.4%)	(0.1%)	14.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

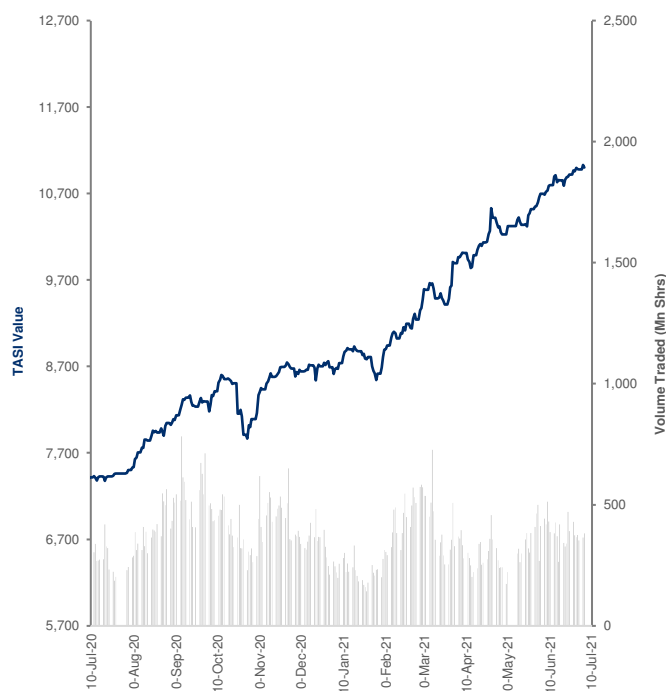
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	203.1	(18.3)	(8.2%)	339.7	174.1
Value Traded (KWD Mn)	35.6	(0.5)	(1.5%)	52.8	35.2
No. of Trades	9,132	(690)	(7.0%)	12,217	8,245

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.232	(0.9%)	5,734,748
A'ayan Leasing & Investment Co.	0.143	(2.7%)	2,294,058
Gulf Bank	0.241	(2.8%)	2,109,447
Kuwait Finance House	0.760	(0.5%)	2,024,222
MAZAYA Holding Co.	0.114	3.6%	1,594,447

### Saudi Tadawul Daily Report

July 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,034,248.7	(0.3%)	(0.4%)	0.0%
Materials	761,065.7	(0.4%)	(0.0%)	27.9%
Capital Goods	25,352.4	0.1%	0.0%	36.5%
Commercial & Professional Svc	8,225.4	(0.6%)	(1.2%)	5.5%
Transportation	21,577.4	(0.0%)	(0.7%)	47.1%
Consumer Durables & Apparel	7,997.0	0.4%	0.1%	87.4%
Consumer Services	31,238.2	(0.4%)	(0.0%)	15.6%
Media	14,084.5	1.5%	(3.9%)	98.8%
Retailing	45,808.3	(0.5%)	(1.7%)	25.1%
Food & Staples Retailing	14,172.6	(0.8%)	(0.1%)	3.9%
Food & Beverages	121,969.7	(0.4%)	(1.3%)	10.8%
Health Care Equipment & Svc	95,273.3	(0.3%)	(2.0%)	39.4%
Pharma, Biotech & Life Science	6,852.0	(0.2%)	(1.0%)	45.7%
Banks	865,849.9	(0.2%)	1.0%	37.1%
Diversified Financials	45,375.0	(0.6%)	(0.1%)	36.8%
Insurance	58,178.7	0.2%	0.5%	12.0%
Telecommunication Services	297,135.2	(1.6%)	(1.8%)	20.5%
Utilities	106,136.1	2.2%	2.3%	16.6%
REITs	18,970.9	(1.0%)	(0.2%)	18.9%
Real Estate Mgmt & Dev't	106,238.8	(0.7%)	(1.0%)	22.1%
Software & Services	4,948.0	5.5%	11.8%	78.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	142.00	7.9%
Theeb Rent a Car Co.	74.90	4.3%
Saudi Ceramic Co	60.20	3.6%
Fawaz Abdulaziz Al Hokair & Co	23.70	3.0%
Swicorp Wabel REIT	9.00	2.9%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	28.30	(3.6%)
Alahli REIT Fund 1	12.82	(2.9%)
Alkhabeer REIT	9.70	(2.8%)
Al Hassan Ghazi Ibrahim Shaker	31.55	(2.8%)
Saudi Steel Pipe Co	33.50	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Swicorp Wabel REIT	9.00	58,119
L'Azurde Co for Jewelry	28.05	20,416
Alinma Bank	21.78	16,708
Dar Al Arkan Real Estate Devel	10.42	15,132
Arabian Pipes Co	22.56	12,264

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,001.03	(30.70)	(0.28%)	0.2%	26.6%
Market Cap (SAR Mn)	9,690,698	(29,632)	(0.3%)	(0.3%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	381.6	16.9	4.6%	342.3	227.8
Value Traded (SAR Mn)	12,116.1	(618.2)	(4.9%)	10,739.9	6,554.3
No. of Trades	449,388	(11,172)	(2.4%)	418,078	205,413

Market Breadth	▲ 62	▼ 125	= 18
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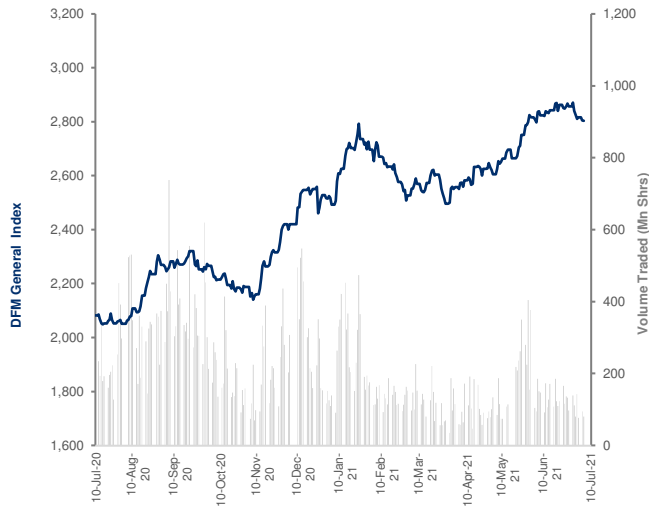
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Theeb Rent a Car Co.	74.90	4.3%	680.72
L'Azurde Co for Jewelry	28.05	2.0%	572.76
Swicorp Wabel REIT	9.00	2.9%	512.01
Alinma Bank	21.78	(0.8%)	365.00
Al Rajhi Bank	112.40	(0.4%)	317.06

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

July 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	378,059.5	(0.1%)	(0.6%)	12.4%
Banking	192,967.2	(0.1%)	(0.0%)	12.1%
Consumer Staples	3,926.9	(0.1%)	(2.2%)	68.2%
Investment & Financial Services	19,745.0	0.4%	(0.5%)	16.5%
Insurance	5,586.4	(0.2%)	(0.8%)	1.1%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	82,021.2	0.2%	(1.1%)	14.0%
Telecommunication	30,511.8	(1.6%)	(2.6%)	16.5%
Transportation	28,300.9	0.1%	0.5%	5.5%
Services	10,366.8	(1.3%)	(1.9%)	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.25	3.3%
Dar Al Takaful	1.04	3.0%
Emaar Malls Pjsc	2.01	1.5%
Dubai Investments Pjsc	1.70	1.2%
Al Salam Bank Sudan	1.72	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	0.73	(3.8%)
Aan Digital Services Co	0.16	(3.0%)
Emirates Refreshments Co	5.00	(2.9%)
Dubai Islamic Insurance Co	1.00	(2.0%)
Tabreed	2.72	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.26	13,369
Emaar Malls Pjsc	2.01	11,145
Deyaar Development Pjsc	0.30	7,542
Islamic Arab Insurance Com	0.82	6,387
Emaar Properties Pjsc	4.16	5,173

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,803.17	(0.94)	(0.0%)	(0.3%)	12.5%
Market Cap (AED Mn)	378,059	(495)	(0.1%)	(0.6%)	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	80.6	(13.6)	(14.5%)	154.8	240.5
Value Traded (AED Mn)	138.0	26.7	24.0%	222.0	244.6
No. of Trades	2,060	485	30.8%	2,872	3,736

Market Breadth	▲ 9	▼ 13	= 40
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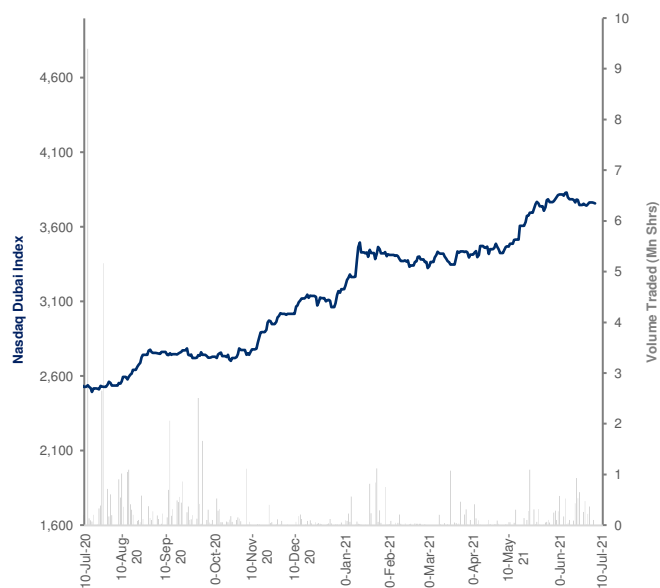
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Malls Pjsc	2.01	1.52%	22.27
Emaar Properties Pjsc	4.16	0.24%	21.55
Dubai Islamic Bank	4.84	(0.21%)	21.27
Emirates Nbd	13.25	0.00%	20.28
Aramex Pjsc	3.96	0.25%	10.57

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

July 6, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,471.3	0.0%	0.8%	26.9%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	35.5	0.0%	(3.7%)	(22.1%)
Emirates REIT (CEIC) Limited	41.7	0.0%	0.0%	(22.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	8,125.2	0.0%	4.4%	2.1%
Nasdaq, Inc.	29,188.9	0.0%	(0.1%)	38.3%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,761.38	(3.07)	(0.1%)	0.3%	22.9%
Market Cap (USD Mn)	38,471	0.2	0.0%	0.8%	26.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.10	(0.4)	(100.0%)	0.178	1.12
Value Traded (USD Mn)	0.022	(0.1)	(100.0%)	0.1	12.23
No. of Trades	4	(6)	(100.0%)	6	120

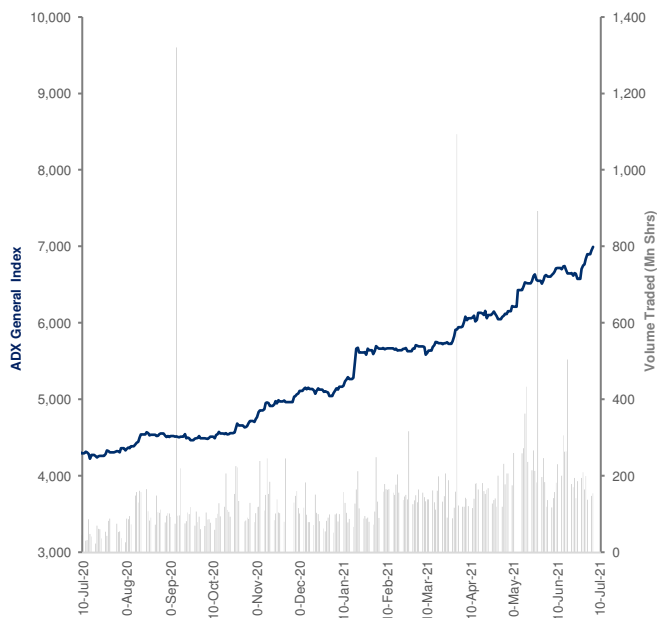
Market Breadth	▲ 0 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

## Abu Dhabi Securities Exchange Daily Report

July 6, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,226,398.7	1.7%	4.4%	63.6%
<b>Banks</b>	<b>280,138.7</b>	<b>(0.3%)</b>	<b>(0.1%)</b>	<b>21.1%</b>
<b>Investment &amp; Financial Services</b>	<b>212,607.5</b>	<b>11.0%</b>	<b>23.4%</b>	<b>8,825.0%</b>
<b>Real Estate</b>	<b>32,098.5</b>	<b>0.2%</b>	<b>(0.3%)</b>	<b>21.0%</b>
<b>Energy</b>	<b>214,618.1</b>	<b>(0.6%)</b>	<b>(0.8%)</b>	<b>0.4%</b>
<b>Consumer Staples</b>	<b>233,156.0</b>	<b>0.5%</b>	<b>5.0%</b>	<b>192.7%</b>
<b>Industrial</b>	<b>10,214.0</b>	<b>1.9%</b>	<b>2.5%</b>	<b>26.3%</b>
<b>Insurance</b>	<b>9,335.9</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(3.8%)</b>
<b>Telecommunication</b>	<b>215,660.0</b>	<b>0.1%</b>	<b>1.1%</b>	<b>28.2%</b>
<b>Services</b>	<b>18,570.0</b>	<b>1.0%</b>	<b>0.5%</b>	<b>81.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Alpha Dhabi Holding PJSC	20.98	11.1%
Gulf Pharmaceutical Ind Psc	1.70	6.9%
Gulf Medical Projects	2.45	6.1%
Agthia Group	6.07	2.9%
Ras Al Khaimah White Cement	0.92	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.81	(9.9%)
Sudatel Telecom Group Ltd	0.38	(2.1%)
Dana Gas	0.82	(1.2%)
Methaq Takaful Insurance	0.91	(0.8%)
Abu Dhabi National Energy Co	1.37	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.81	63,357
Adnoc Distribution	4.39	16,203
First Abu Dhabi Bank Pjsc	16.68	14,841
Arkan Building Materials Co	1.33	11,696
Alpha Dhabi Holding PJSC	20.98	9,815

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,995.32	46.69	0.7%	2.3%	38.6%
Market Cap (AED Mn)	1,226,399	20,687	1.7%	4.4%	63.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	154.2	6.6	4.5%	177.1	51.2
Value Traded (AED Mn)	1,211.9	22.5	1.9%	1,117.8	152.2
No. of Trades	5,119	1,030	25.2%	3,120	1,805

Market Breadth	▲ 18	▼ 11	= 36
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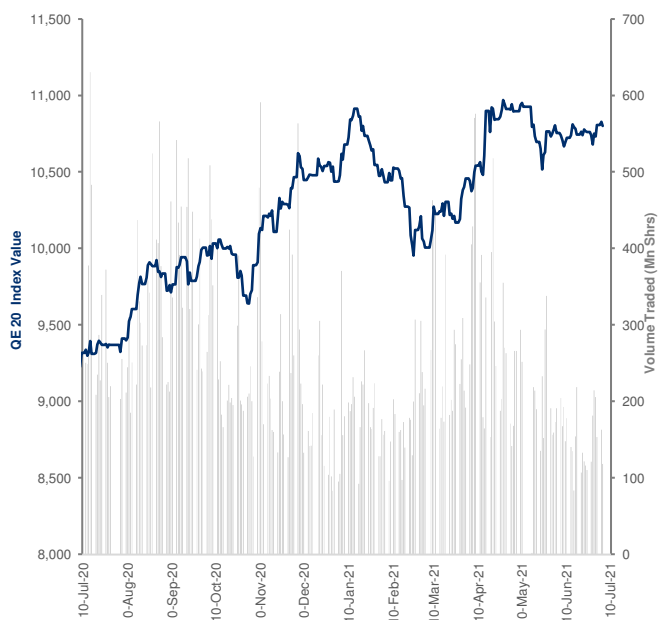
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	125.00	0.40%	338.82
First Abu Dhabi Bank Pjsc	16.68	(0.48%)	247.32
Aldar Properties Pjsc	3.81	0.26%	241.33
Alpha Dhabi Holding PJSC	20.98	11.12%	194.67
Adnoc Distribution	4.39	0.00%	70.62

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	625,055.6	(0.4%)	0.4%	3.8%
<b>Banking &amp; Finance Sector</b>	303,892.0	(0.4%)	(0.0%)	2.7%
<b>Goods &amp; Consumer Services</b>	35,147.7	(0.1%)	0.3%	1.8%
<b>Industrial Sector</b>	151,213.2	(0.5%)	0.8%	13.3%
<b>Insurance Sector</b>	13,257.9	(0.5%)	0.5%	8.2%
<b>Real Estate</b>	62,376.5	(0.8%)	0.9%	(7.8%)
<b>Telecom</b>	30,648.3	(0.1%)	1.5%	3.0%
<b>Transport</b>	28,519.9	(0.0%)	1.6%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.09	1.5%
QLMI Life and Medical Insurance	4.90	1.2%
Qatar German Co for Medical De	2.87	1.2%
Qatar Islamic Insurance Group	8.00	0.6%
Salam International Investment	0.98	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.65	(3.5%)
Qatar General Insurance & Rein	2.06	(1.9%)
Doha Insurance Co QSC	1.96	(1.5%)
Mannai Corp QSC	3.83	(1.4%)
Diala Brokerage & Investments	1.58	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.09	28,878
Salam International Investment	0.98	23,941
Mazaya Qatar Real Estate Devel	1.12	10,883
Qatar Aluminum Manufacturing C	1.53	6,092
Gulf International Services QS	1.50	5,289

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,799.85	(28.23)	(0.3%)	0.6%	3.5%
Market Cap (QAR Mn)	625,056	(2,598)	(0.4%)	0.4%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	118.1	(44.6)	(27.4%)	216.8	160.3
Value Traded (QAR Mn)	269.2	(54.8)	(16.9%)	475.7	322.5
No. of Trades	5,993	(671)	(10.1%)	9,973	8,079

Market Breadth	▲ 8	▼ 35	= 5
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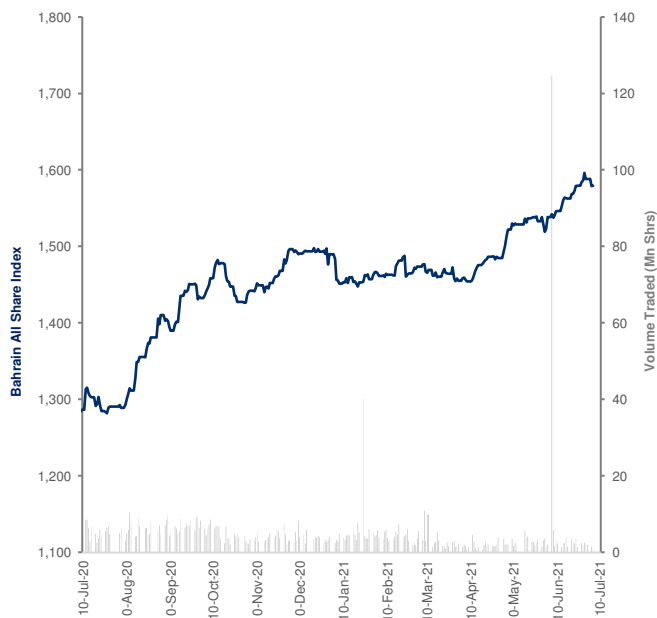
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.89	(0.61%)	45.79
Investment Holding Group	1.09	1.48%	31.84
Salam International Investment	0.98	0.31%	23.32
Commercial Bank PSQC/The	5.29	(0.15%)	12.98
Qatar German Co for Medical De	2.87	1.16%	12.45

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	9,929.5	0.0%	(0.6%)	5.9%
<b>Commercial Banks</b>	5,134.9	(0.0%)	(1.2%)	7.3%
<b>Investment</b>	2,036.1	(0.1%)	0.0%	2.6%
<b>Insurance</b>	180.0	(0.0%)	0.1%	10.1%
<b>Services</b>	1,538.2	0.2%	0.4%	(2.6%)
<b>Hotel &amp; Tourism</b>	112.1	0.0%	0.0%	(10.8%)
<b>Industrial</b>	928.2	0.0%	0.0%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Khaleeji Commercial Bank Bsc</b>	0.07	4.5%
<b>Bahrain Telecommunications Co</b>	0.60	0.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Bahrain All Share Index</b>	1,579.09	0.04	0.0%	(0.6%)	6.0%
<b>Market Cap (BHD Mn)</b>	9,930	0.02	0.0%	(0.6%)	5.9%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Ithmaar Holding Bsc</b>	0.07	(2.9%)
<b>Gfh Financial Group Bsc</b>	0.21	(1.0%)
<b>Al Baraka Banking Group Bsc</b>	0.21	(0.5%)
<b>APM Terminals Bahrain</b>	1.29	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('000 Shares)</b>	778	(573)	(42.4%)	4,446.3	4,243.4
<b>Value Traded (BHD '000)</b>	275	(28)	(9.1%)	800.8	880.5
<b>No. of Trades</b>	29	(10)	(25.6%)	60	57

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Bahrain Telecommunications Co</b>	0.60	210
<b>Ahli United Bank Bsc</b>	0.79	138
<b>Ithmaar Holding Bsc</b>	0.07	100
<b>BBK Bsc</b>	0.50	75
<b>Gfh Financial Group Bsc</b>	0.21	50

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Bahrain Telecommunications Co</b>	0.60	0.33%	0.13
<b>Ahli United Bank Bsc</b>	0.79	0.00%	0.04
<b>BBK Bsc</b>	0.50	0.00%	0.04
<b>APM Terminals Bahrain</b>	1.29	(0.16%)	0.03
<b>Bahrain Commercial Facilities</b>	0.46	0.00%	0.02

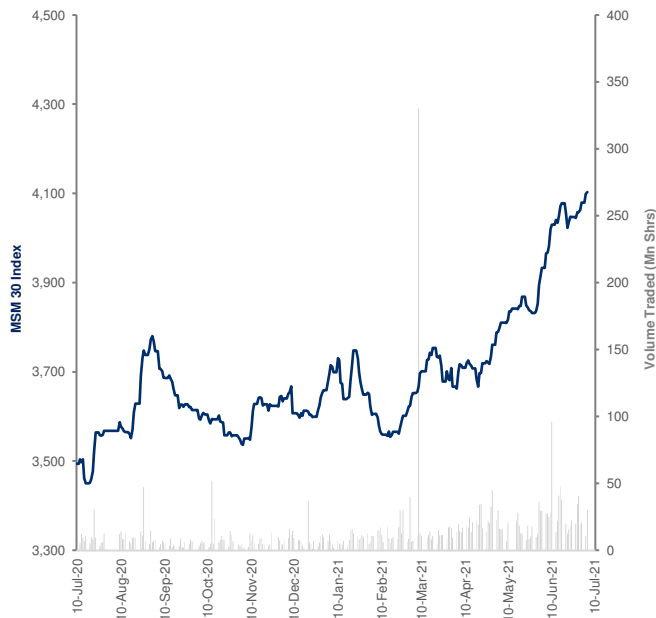
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

July 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,080.1	0.2%	0.9%	11.5%
Financial	3,934.1	0.2%	1.0%	12.7%
Industrial	858.0	(0.1%)	(0.2%)	21.4%
Services	2288.0	0.3%	1.0%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	0.76	8.0%
Al Ahlia Insurance	0.37	7.6%
Oman Investment & Finance Co.	0.12	5.2%
Dhofar Cattle Feed Co.	0.09	2.2%
National Gas Co.	0.16	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Vision Insurance	0.09	(3.3%)
Oman & Emirates Investment Holding Co.	0.07	(2.7%)
Al Jazeera Services Co.	0.42	(2.3%)
National Bank Of Oman	0.20	(1.5%)
Galfar Engineering & Contracting Co.	0.08	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.12	11,026
Bank Muscat	0.43	5,636
Al Anwar Holding	0.12	2,898
Global Financial Inv. Co.	0.07	1,437
Bank Nizwa	0.10	1,102

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,102.84	4.37	0.1%	1.0%	12.1%
Market Cap (OMR Mn)	7,080.1	13.6	0.2%	0.9%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	29,837.5	19,246.7	181.7%	19,505.6	10,215.9
Value Traded (OMR '000)	5,418.5	3,868.5	249.6%	2,781.2	2,061.6

Market Breadth	▲ 13	▼ 13	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.43	0.47%	2.42
Oman Investment & Finance Co.	0.12	5.17%	1.35
Al Anwar Holding	0.12	1.77%	0.33
Renaissance Services Co.	0.42	0.96%	0.11
Al Madina Takaful Co.	0.11	(0.93%)	0.11

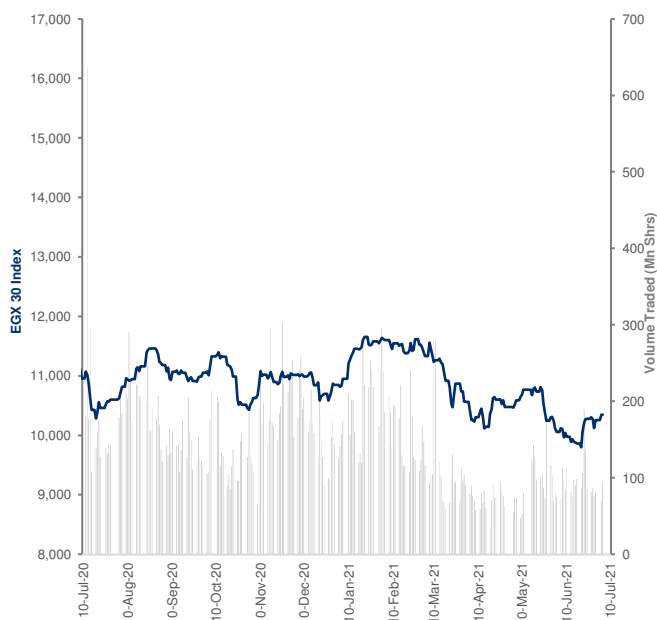
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	456,618.6	(0.2%)	0.5%	(3.2%)
<b>Banks</b>	131,831.2	0.7%	1.1%	(8.5%)
<b>Basic Resources</b>	24,300.0	(1.0%)	(0.1%)	17.1%
<b>Chemicals</b>	32,239.1	(0.9%)	2.4%	1.2%
<b>Construction and Materials</b>	12,566.7	0.9%	3.0%	(25.5%)
<b>Financial Services excluding Banks</b>	42,621.9	(0.9%)	(0.6%)	(0.0%)
<b>Food and Beverage</b>	7,292.8	(0.3%)	(0.9%)	1.8%
<b>Healthcare</b>	4,456.7	(1.0%)	0.6%	3.4%
<b>Industrial Goods, Services, Automobile:</b>	37,869.3	(0.9%)	(0.5%)	(8.6%)
<b>Media</b>	1,052.4	(1.4%)	(0.2%)	(20.4%)
<b>Oil and Gas</b>	4,223.2	1.9%	3.5%	4.8%
<b>Personal and Household Products</b>	33,965.3	(0.6%)	(0.2%)	(6.3%)
<b>Real Estate</b>	52,587.1	(0.0%)	1.8%	2.6%
<b>Telecommunication</b>	48,925.6	(1.1%)	(1.0%)	1.7%
<b>Travel &amp; Leisure</b>	22,687.1	(0.7%)	(0.8%)	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Tourah Portland Cement Co</b>	6.25	13.6%
<b>Misr Cement Co</b>	12.69	5.4%
<b>Odin Investments</b>	7.53	4.1%
<b>Egypt Aluminium</b>	17.72	2.5%
<b>Asec Co For Mining</b>	7.98	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>El Ezz Aldekhela Steel - Alexandria</b>	398.19	(4.0%)
<b>Housing &amp; Development Bank</b>	32.08	(2.7%)
<b>Egyptian Iron &amp; Steel Co</b>	1.82	(2.5%)
<b>Orascom Development Egypt</b>	5.42	(2.3%)
<b>Canal Shipping Agencies Co</b>	13.49	(2.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Palm Hills Developments Sae</b>	1.84	13,391
<b>Amer Group Holding</b>	0.86	8,195
<b>South Valley Cement</b>	1.91	5,546
<b>Alexandria Mineral Oils Co.</b>	3.27	5,395
<b>Talaat Moustafa Group</b>	6.96	5,315

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,348.29	2.63	0.0%	0.9%	(4.6%)
<b>Market Cap (EGP Mn)</b>	456,619	(1,116)	(0.2%)	0.5%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	94.9	26.0	37.7%	122.6	105.6
<b>Value Traded (EGP Mn)</b>	521.9	211.8	68.3%	503.3	549.1
<b>No. of Trades</b>	16,045	3,893	32.0%	15,928	15,337

Market Breadth	▲ 20	▼ 33	= 6
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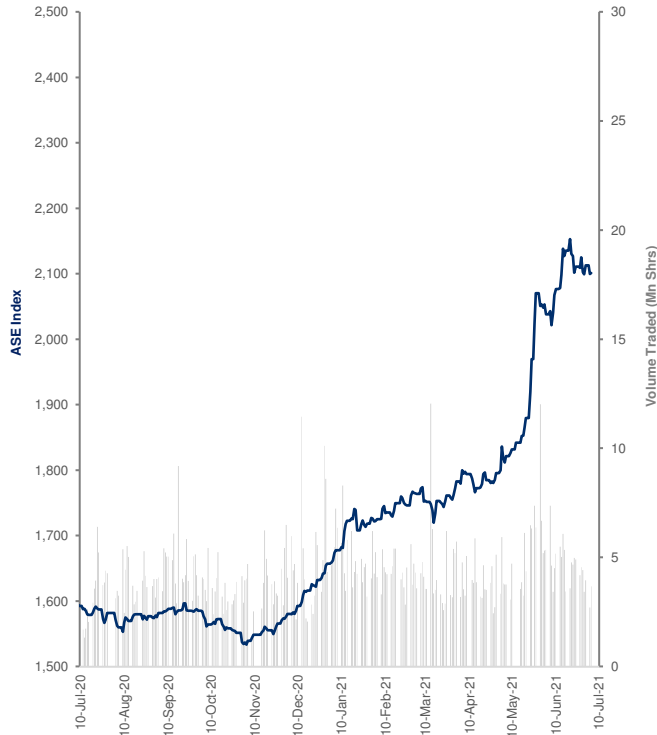
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	53.12	1.16%	121.83
<b>Talaat Moustafa Group</b>	6.96	0.14%	36.98
<b>Elsawedy Electric Co</b>	8.41	(1.64%)	33.56
<b>Palm Hills Developments Sae</b>	1.84	1.49%	24.64
<b>Ezz Steel Co Sae</b>	12.90	(0.92%)	22.90

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

July 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,429.4	0.2%	(0.5%)	32.3%
Banking	7,927.5	(0.4%)	(0.4%)	24.9%
Insurance	95.0	1.2%	(2.0%)	4.8%
Diversified Financial Services	182.4	(1.2%)	(2.0%)	8.8%
Real Estate	219.6	0.1%	(1.7%)	10.2%
Health Care Services	23.1	0.0%	0.0%	(9.0%)
Educational Services	223.6	0.0%	(0.4%)	(0.5%)
Hotels and Tourism	94.2	0.0%	0.0%	13.3%
Transportation	69.7	0.4%	1.0%	9.3%
Technology & Communications	424.0	0.9%	0.4%	38.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	548.0	0.9%	3.1%	29.5%
Commercial Services	71.1	0.1%	(0.0%)	4.6%
Pharmaceutical & Medical Industries	44.2	(0.6%)	(0.6%)	366.9%
Chemical Industries	18.8	1.2%	3.4%	(7.6%)
Food & Beverages	68.7	(0.1%)	0.2%	(5.1%)
Tobacco & Cigarettes	802.4	0.0%	0.0%	(1.0%)
Mining & Extraction Industries	1,481.9	3.3%	(2.3%)	327.3%
Engineering & Construction	22.0	(1.3%)	0.1%	9.4%
Electrical Industries	29.1	(0.7%)	(0.7%)	0.7%
Textiles , Leathers & Clothings	59.3	(0.2%)	0.6%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Middle East Insurance	1.36	7.1%
Jordan Industrial Resources	0.19	5.6%
Arab East For Real Estate In	1.12	3.7%
Premier Business And Project	1.17	3.5%
Jordan Phosphate Mines	17.18	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
Ihdathiat Real Estate Co	0.64	(4.5%)
Arab Assurers Insurance Co	0.22	(4.3%)
National Cable & Wire Manuf	0.24	(4.0%)
Al-Tajamouat For Catering Hs	0.99	(3.9%)
Barter Co For Investment & T	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Shamekha Real Estate & Fi	1.20	576
Jordanian Electric Power	1.22	501
Jordan Petroleum Refinery Co	3.59	252
Jordan Industrial Resources	0.19	251
Al-Tajamouat For Catering Hs	0.99	244

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,101.09	1.38	0.1%	0.1%	26.8%
Market Cap (JD Mn)	12,429.40	24.17	0.2%	(0.5%)	32.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,664.0	968.3	35.9%	4,617.3	3,033.6
Value Traded (JD '000)	8,159.6	3,012.3	58.5%	6,469.9	3,400.6
No. of Trades	2,900	637	28.1%	2,563	1,304

Market Breadth	▲ 14	▼ 21	= 86
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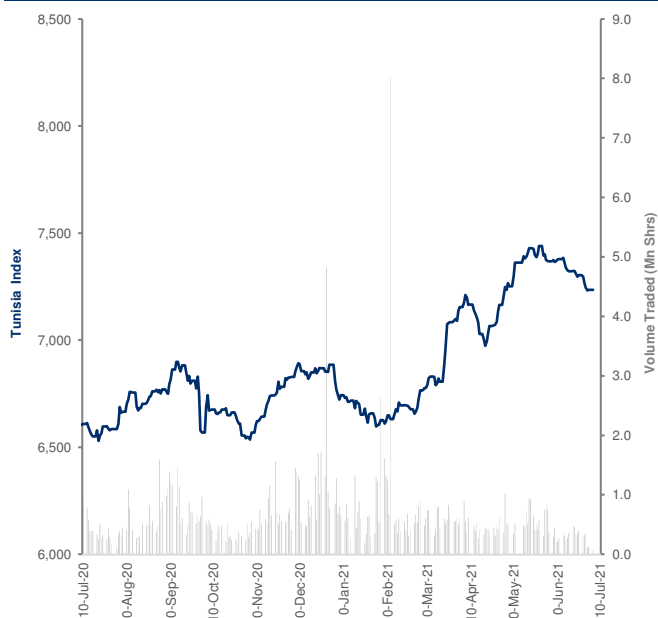
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.18	3.49%	3.39
Jordan Petroleum Refinery Co	3.59	1.13%	0.91
Al Shamekha Real Estate & Fi	1.20	0.00%	0.69
Jordan Islamic Bank	3.44	0.00%	0.69
Jordanian Electric Power	1.22	0.00%	0.61

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,204.2	0.0%	(0.2%)	2.4%
Banking	8,075.8	(0.2%)	(0.5%)	4.9%
Insurance	899.3	0.0%	0.4%	(2.6%)
Leasing	560.7	0.0%	0.1%	5.3%
Financial Services	2,307.0	0.0%	(0.4%)	17.0%
Industrial	1,706.4	0.8%	0.4%	0.2%
Chemical Industry	503.6	0.0%	0.9%	12.3%
Food & Beverage	5,406.9	0.2%	0.0%	(3.3%)
Retailing	1,154.1	(0.3%)	0.3%	6.5%
Others	1,590.5	(0.4%)	(0.2%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.94	4.2%
Societe D'Articles Hygieniques	12.30	1.2%
Tuninvest-SICAR	13.90	1.1%
SOTUMAG	3.40	0.9%
Atelier du Meuble Interieurs S	3.00	0.7%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	5.35	(2.4%)
Cellcom SA	4.60	(2.1%)
Universal Auto Distributors Ho	0.53	(1.9%)
Societe Moderne de Ceramique	0.92	(1.1%)
Euro Cycles SA	29.00	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>000</sup> Shrs)
Societe Frigorifique et Brasse	18.25	12
Manufacture de Panneaux Bois D	3.82	8
SOTUMAG	3.40	6
STE Industrielle de Papier et	4.94	5
Societe D'Articles Hygieniques	12.30	5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,235.05	0.34	0.0%	(0.1%)	5.1%
Market Cap (DT Mn)	22,204	0.7	0.0%	(0.2%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	73.0	(52.5)	(41.8%)	630.5	490.5
Value Traded ( <sup>000</sup> DT)	598.7	(115.5)	(16.2%)	4,250.9	3,822.5
No. of Trades	328	(156)	(32.2%)	1,290	1,339

Market Breadth	▲ 9	▼ 13	= 46
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.25	0.27%	0.21
Societe D'Articles Hygieniques	12.30	1.15%	0.06
One Tech Holding	11.95	(0.42%)	0.05
Euro Cycles SA	29.00	(1.02%)	0.04
Manufacture de Panneaux Bois D	3.82	0.00%	0.03

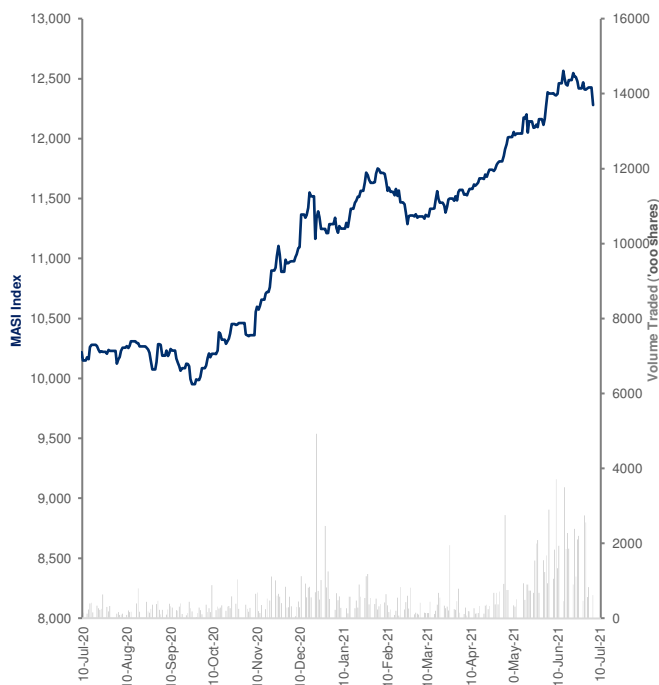
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 6, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	562,834.3	(1.2%)	(1.1%)	6.4%
Banking	202,561.0	(1.9%)	(1.5%)	5.5%
Beverages	9,775.6	0.0%	0.0%	6.2%
Chemicals	2,609.7	(2.7%)	(2.2%)	40.6%
Construction & Building Material	71,495.9	(0.9%)	(1.5%)	13.7%
Distributors	17,131.1	(0.2%)	1.4%	26.4%
Electricity	24,201.8	(1.3%)	(0.1%)	12.1%
Food Producers & Processors	30,978.1	0.1%	(0.4%)	27.3%
Holding Companies	2,845.2	(0.1%)	1.5%	(6.9%)
Insurance	25,475.8	(0.7%)	(0.8%)	7.3%
Investment & other Finance	4,304.6	0.0%	(2.0%)	27.6%
Leisures & Hotel	1,606.8	(3.3%)	(9.0%)	(1.6%)
Materials, Software & Computer	5,615.1	(0.5%)	1.4%	4.4%
Mining	20,701.2	(2.4%)	0.2%	20.2%
Oil & Gas	15,958.3	(1.9%)	(0.3%)	12.3%
Real Estate	4,835.5	(3.9%)	(6.2%)	43.7%
Telecommunications	119,337.2	(0.6%)	(0.9%)	(6.4%)
Transport	882.7	0.0%	(0.7%)	4.9%
Utilities	2,480.0	0.0%	(0.8%)	(17.1%)
Forestry & Paper	38.7	(4.0%)	(4.0%)	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	272.00	0.4%


Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	579.90	(4.0%)
Fenie Brossette	77.77	(4.0%)
Alliances Developpement Immobi	40.70	(4.0%)
SNEP	720.10	(4.0%)
Ennakl Automobiles	28.24	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	9.78	256.0
Ciments du Maroc	1850.00	109.2
Maroc Telecom	135.75	74.0
Attijariwafa Bank	442.00	46.9
Bank of Africa	172.00	25.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,281.24	(144.76)	(1.2%)	(1.0%)	8.81%
Market Cap (MAD Mn)	562,834	(6,953)	(1.2%)	(1.1%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	614.6	(215.8)	(26.0%)	740.6	794.4
Value Traded (MAD Mn)	310.53	203.42	189.9%	137.1	135.8

Market Breadth	▲ 1	▼ 23	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1850.00	0.00%	201.99
Label Vie	4045.00	0.00%	27.72
Attijariwafa Bank	442.00	(3.91%)	21.02
Maroc Telecom	135.75	(0.62%)	10.11
Sonasid	579.90	(3.99%)	8.78

Source: Bloomberg, Kamco Research

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