

MENA Markets Daily Report

January 6, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,073.95	0.7%	0.4%	(13.3%)
		Kuwait	Main 50 Index	▲	4,650.70	0.2%	0.3%	(7.1%)
		Kuwait	Main Market Index	▲	4,557.53	(0.1%)	0.1%	(7.3%)
		Kuwait	All Share Index	▼	5,563.11	0.5%	0.3%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	8,682.11	0.2%	(0.1%)	3.6%
		UAE - Dubai	DFM General Index	▲	2,608.90	1.2%	4.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,169.11	0.8%	3.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,143.52	0.6%	1.9%	(0.6%)
		Qatar	QE 20 Index	▲	10,618.39	1.4%	1.7%	0.1%
		Bahrain	Bahrain All Share	▼	1,456.05	(1.8%)	(2.3%)	(7.5%)
		Oman	MSM 30 Index	▲	3,714.91	0.5%	1.5%	(8.1%)
		Egypt	EGX 30	▲	10,829.96	0.2%	(0.1%)	(22.3%)
		Jordan	ASE Index	▲	1,673.45	0.7%	1.0%	(8.7%)
		Tunisia	Tunisia Index	▼	6,768.02	(0.6%)	(1.7%)	(3.3%)
		Morocco	MASI	▼	11,253.70	(0.8%)	(0.3%)	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,528.68	0.7%	1.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,426.11	0.1%	2.8%	(10.4%)
		India	SENSEX	▲	48,437.78	0.5%	1.4%	15.8%
		Brazil	BOVESPA Stock Index	▲	119,376.20	0.4%	0.3%	2.9%
		Mexico	BOLSA Index	▲	44,908.12	0.5%	1.9%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,304.43	1.0%	1.0%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,670.04	(0.7%)	(0.7%)	14.1%
		Asia	MSCI Asia Pacific	▲	669.77	1.1%	1.2%	17.1%
		Europe	DJ Stoxx 600	▼	400.94	(0.2%)	0.5%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,545.56	(0.2%)	0.6%	(5.4%)
		U.S.A	S&P 500	▲	3,726.86	0.7%	(0.8%)	16.3%
		U.S.A	DJIA	▲	30,391.60	0.6%	(0.7%)	7.2%
		U.S.A	NASDAQ Composite	▲	12,818.96	0.9%	(0.5%)	43.6%
		UK	FTSE 100	▲	6,612.25	0.6%	2.3%	(14.3%)
		Germany	DAX	▼	13,651.22	(0.6%)	(0.5%)	3.5%
		Japan	NIKKEI 225	▼	27,158.63	(0.4%)	(1.0%)	16.0%
		Hong Kong	HANG SENG INDEX	▲	27,649.86	0.6%	1.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	89.87	(0.08%)	(0.08%)	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.74%)	(0.72%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.22	0.27%	0.26%	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.29	(0.01%)	0.02%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	51.09	(1.4%)	(1.4%)	(21.5%)
		Oil	NYMEX	▼	47.62	(1.9%)	(1.9%)	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.58	1.7%	1.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,942.90	2.3%	2.3%	25.1%
		Silver	Silver Spot \$/Oz	▲	27.24	3.2%	3.2%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	31,037.38	6.1%	7.0%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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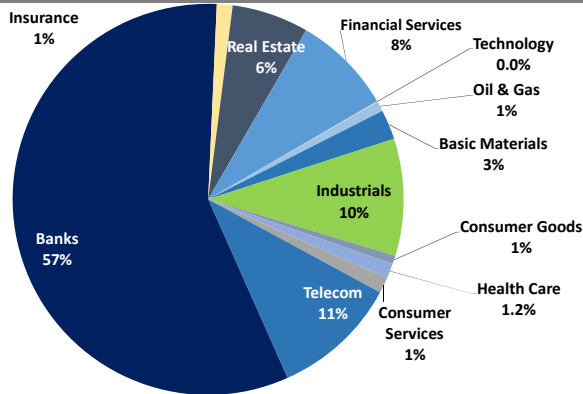
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 6, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,822.7	21.7	8.4%
2- Kuwait Finance House	5,233.8	32.4	8.6%
3- Zain	2,665.5	13.6	15.4%
4- Ahli United Bank - Bahrain	2,113.0	11.9	14.5%
5- Boubayan Bank	1,855.1	45.6	8.0%
6- Agility (PWC Logistics)	1,386.7	25.3	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	745.9	31.6	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	625.9	19.0	7.5%
Total	22,112	22.13	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.049	0.005	12.2%
IFA Hotels & Resorts Co.	0.023	0.002	8.7%
Inovest	0.068	0.005	7.3%
Al Bareeq Holding	0.067	0.003	5.2%
Al-Manar Financing & Leasing Co.	0.052	0.002	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.245	(0.057)	(18.9%)
Yiaco Medical Co.	0.620	(0.102)	(14.1%)
Equipment Holding Co.	0.028	(0.002)	(5.7%)
Al Mudon International Real Estate Co.	0.019	(0.001)	(5.6%)
Al Massaleh Real Estate Co.	0.033	(0.002)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.043	(2.3%)	65,490,845
Ahli United Bank - Bahrain	0.217	(2.3%)	31,701,019
A'ayan Leasing & Investment Co.	0.096	3.0%	21,156,300
Gulf Bank	0.219	0.9%	15,501,458
Tijara Real Estate & Investment Co.	0.049	12.2%	12,020,076

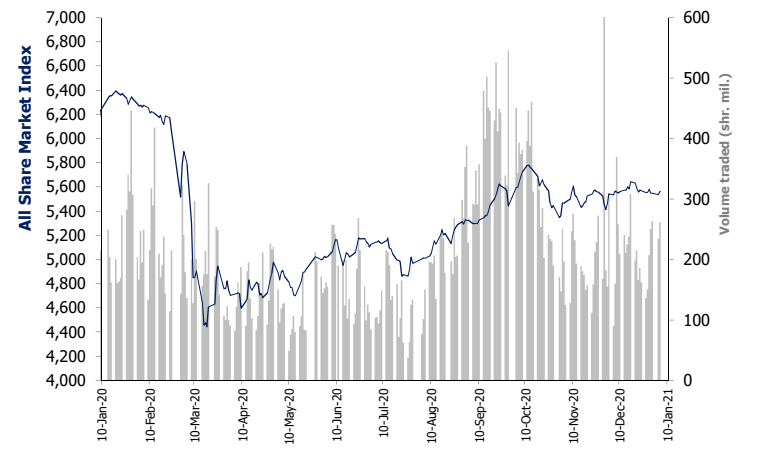
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	33,103.2	▲	0.5%	0.3%
Oil & Gas	279.4	▲	0.6%	(0.4%)
Basic Materials	812.3	▲	1.4%	1.4%
Industrials	3,173.1	▼	(0.0%)	(0.1%)
Consumer Goods	227.4	▼	(0.9%)	(2.0%)
Health Care	406.1	▼	(0.4%)	(0.9%)
Consumer Services	423.4	▲	0.1%	1.0%
Telecommunications	3,425.6	▲	1.0%	1.4%
Banks	18,816.9	▲	0.4%	0.1%
Insurance	431.7	▼	(0.1%)	0.8%
Real Estate	2,075.1	▲	1.2%	1.1%
Financial Services	2,721.8	▲	0.6%	0.7%
Technology	6.8	▲	0.6%	(0.9%)
Utilities	303.6	=	0.0%	(0.4%)

Market Breadth	▲ 59	▼ 44	= 68		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,073.95	41.6	0.7%	0.4%	0.4%
Main 50 Index	4,650.70	8.5	0.2%	0.3%	0.3%
Main Market Index	4,557.53	(3.1)	(0.1%)	0.1%	0.1%
All Share Market Index	5,563.11	27.0	0.5%	0.3%	0.3%
Market Cap (KWD Mn)	33,103.24	164.0	0.5%	0.3%	0.3%

Index Performance relative to Volume



Market Trading Data and Volatility

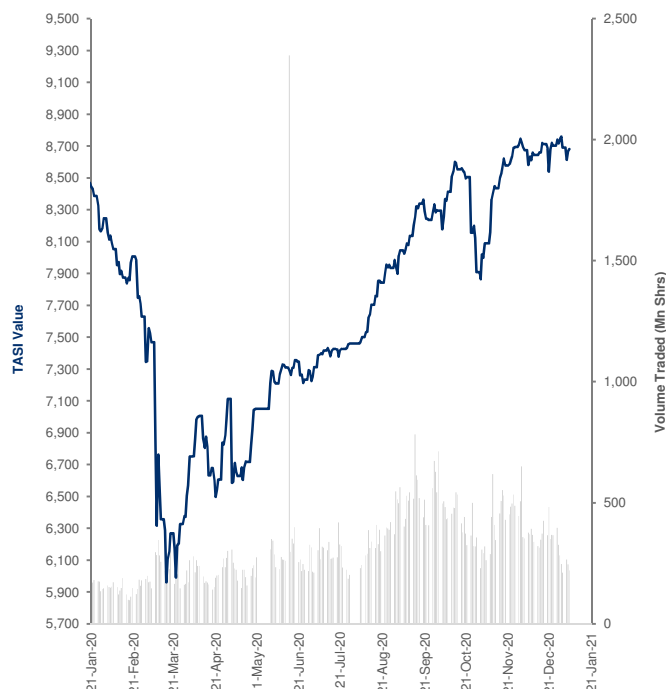
Trading Indicators	Today's Value	DTD Chg	MTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	261.0	26.9	11.5%	247.6	193.9
Value Traded (KWD Mn)	44.4	13.8	45.0%	37.5	54.9
No. of Trades	11,021	2,619	31.2%	9,712	9,367

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.217	(2.3%)	6,895,936
National Bank of Kuwait	0.850	1.4%	6,644,555
Kuwait Finance House	0.682	0.6%	4,777,023
Zain	0.616	1.1%	4,326,920
Gulf Bank	0.219	0.9%	3,363,413

Saudi Tadawul Daily Report

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,003,243.6	(0.0%)	(0.4%)	(0.4%)
Materials	601,026.2	0.6%	1.0%	1.0%
Capital Goods	18,383.4	(0.0%)	(1.0%)	(1.0%)
Commercial & Professional Svc	7,793.2	(0.4%)	(0.1%)	(0.1%)
Transportation	14,509.5	(1.5%)	(1.1%)	(1.1%)
Consumer Durables & Apparel	4,207.7	(1.1%)	(1.4%)	(1.4%)
Consumer Services	26,909.8	(0.8%)	(0.4%)	(0.4%)
Media	6,921.5	(0.6%)	(2.3%)	(2.3%)
Retailing	36,830.9	0.1%	0.6%	0.6%
Food & Staples Retailing	13,672.0	0.6%	0.3%	0.3%
Food & Beverages	111,020.6	1.1%	0.8%	0.8%
Health Care Equipment & Svc	68,214.5	0.1%	(0.2%)	(0.2%)
Pharma, Biotech & Life Science	4,596.0	(1.5%)	(2.3%)	(2.3%)
Banks	632,080.6	0.4%	0.1%	0.1%
Diversified Financials	32,566.5	0.1%	(1.8%)	(1.8%)
Insurance	51,434.8	0.0%	(1.3%)	(1.3%)
Telecommunication Services	249,313.3	0.0%	1.1%	1.1%
Utilities	91,183.9	0.7%	0.2%	0.2%
REITs	15,879.8	(0.4%)	(0.5%)	(0.5%)
Real Estate Mgmt & Dev't	85,901.5	(1.1%)	(1.3%)	(1.3%)
Software & Services	2,850.0	(0.4%)	2.6%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Samaani Factory For Metal Industries	271.00	10.0%
Saudi Vitrified Clay Pipe Co L	101.20	7.0%
Al-Omran Industrial Trading Co.	98.40	3.5%
Saudi Advanced Industries Co	19.00	2.7%
Baazeem Trading Co	91.40	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	22.84	(4.4%)
Arabian Centres Co Ltd	24.56	(3.1%)
Saudi Marketing Co	30.30	(3.0%)
Naseej International Trading Co.	101.60	(2.9%)
Saudi Arabia Refineries Co	104.20	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	14.84	16,692
Mobile Telecommunications Co S	13.72	7,921
Alinma Bank	16.18	7,667
Methanol Chemicals Co	12.74	7,162
Dar Al Arkan Real Estate Devel	8.50	6,894

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,682.11	14.45	0.2%	(0.1%)	(0.1%)
Market Cap (SAR Mn)	9,078,539	6,331	0.1%	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	221.0	(24.6)	(10.0%)	243.8	156.7
Value Traded (SAR Mn)	7,897.4	539.1	7.3%	7,626.9	3,645.6
No. of Trades	331,215	25,394	8.3%	330,416	163,243

Market Breadth	▲ 59	▼ 125	= 20
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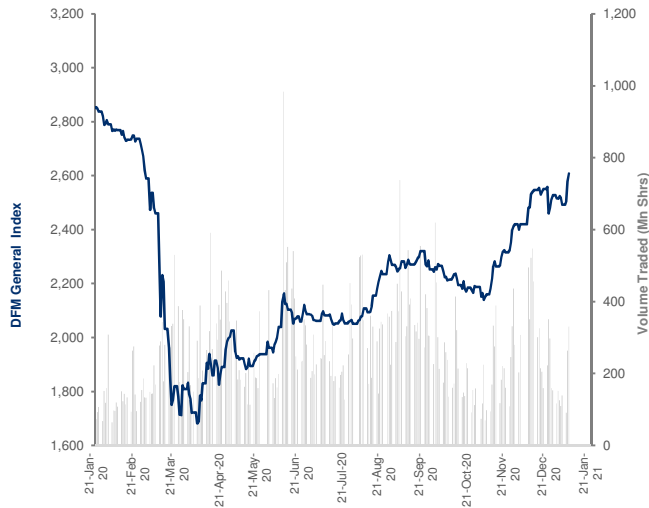
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Wafrah for Industry and Dev.	171.80	1.4%	499.48
Saudi Vitrified Clay Pipe Co L	101.20	7.0%	304.26
Almarai Co JSC	55.90	2.2%	285.50
Al-Samaani Factory For Metal Industries	271.00	10.0%	275.53
Naseej International Trading Co.	101.60	(2.9%)	263.57

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	347,972.2	0.6%	3.2%	3.2%
Banking	176,996.3	0.2%	2.8%	2.8%
Consumer Staples	3,325.2	1.9%	0.9%	0.9%
Investment & Financial Services	17,978.3	2.9%	6.0%	6.0%
Insurance	5,523.5	0.1%	(0.1%)	(0.1%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	76,310.4	1.5%	6.0%	6.0%
Telecommunication	26,193.3	(0.4%)	0.0%	0.0%
Transportation	27,223.6	0.7%	1.4%	1.4%
Services	9,734.0	(0.1%)	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.91	15.0%
Dxb Entertainments Pjsc	0.09	5.9%
Dubai Investments Pjsc	1.59	3.9%
Dubai Financial Market Pjsc	0.98	3.5%
Air Arabia Pjsc	1.34	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	3.85	(2.3%)
Ajman Bank Pjsc	0.77	(1.4%)
Aan Digital Services Co	0.15	(1.3%)
Al Salam Bank - Bahrain	0.71	(1.2%)
Ektitab Holding Company	0.19	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	50,280
Gulf Navigation Holding Pjsc	0.44	45,547
Dubai Investments Pjsc	1.59	38,451
Emaar Properties Pjsc	3.88	31,280
Dubai Financial Market Pjsc	0.98	27,707

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,608.90	29.90	1.2%	4.7%	4.7%
Market Cap (AED Mn)	347,972	2,078	0.6%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	330.1	66.7	25.3%	228.1	83.7
Value Traded (AED Mn)	438.9	2.6	0.6%	317.1	98.2
No. of Trades	5,048	(80)	(1.6%)	3,801	1,729

Market Breadth	▲ 17	▼ 11	= 34
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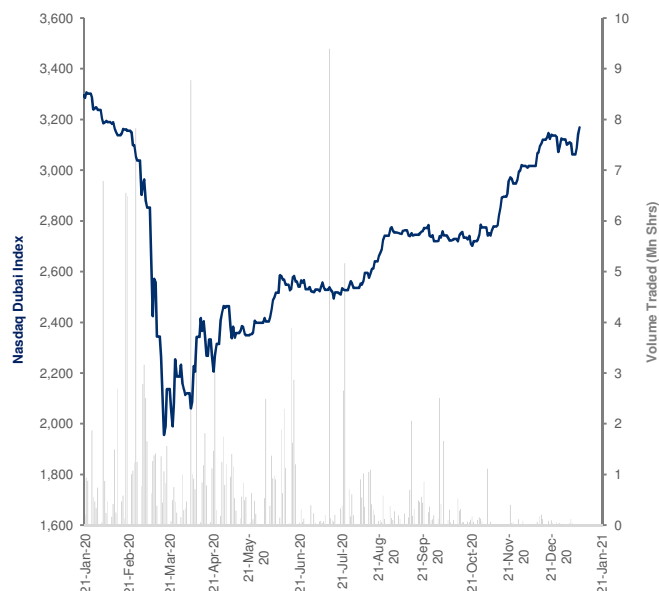
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.88	2.92%	121.18
Dubai Investments Pjsc	1.59	3.92%	60.62
Dubai Islamic Bank	4.70	0.86%	52.36
Emirates Nbd	11.00	0.46%	33.31
Dubai Financial Market Pjsc	0.98	3.47%	26.89

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,923.5	0.0%	2.0%	2.0%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	45.6	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	53.5	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	108.5	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	7,892.3	0.0%	(0.9%)	(0.9%)
Nasdaq, Inc.	21,774.4	0.0%	3.2%	3.2%
Orascom Construction Limited	608.3	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,142.90	54.84	1.8%	2.7%	2.7%
Market Cap (USD Mn)	30,923	0	0.0%	2.0%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(100.0%)	0.018	1.44
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.0	16.73
No. of Trades	2	(2)	(100.0%)	2	236

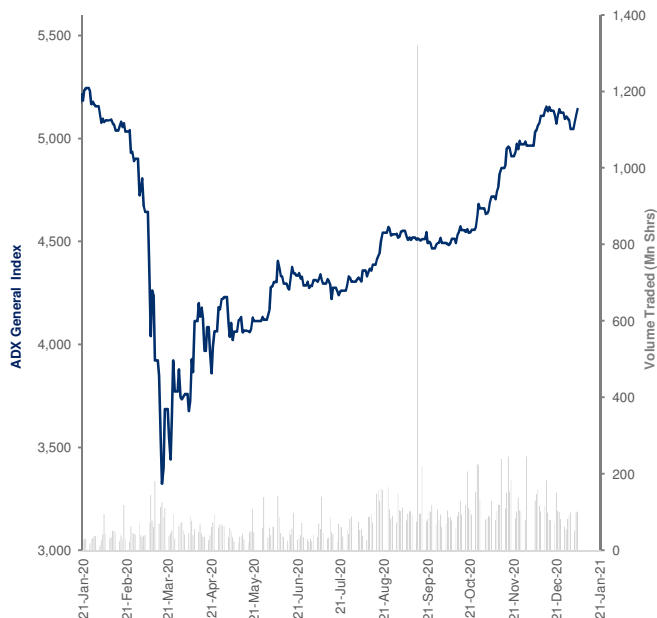
Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	758,114.1	0.3%	1.1%	1.1%
Banks	235,314.9	0.4%	1.7%	1.7%
Investment & Financial Services	2,265.5	2.6%	(4.9%)	(4.9%)
Real Estate	27,148.7	0.4%	2.3%	2.3%
Energy	213,956.4	(0.4%)	0.1%	0.1%
Consumer Staples	79,776.0	0.1%	0.2%	0.2%
Industrial	7,747.9	(0.8%)	(4.2%)	(4.2%)
Insurance	9,667.9	(0.1%)	(0.4%)	(0.4%)
Telecommunication	172,186.3	1.1%	2.4%	2.4%
Services	10,050.6	(0.3%)	(1.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.51	4.1%
Agthia Group	4.40	3.3%
Waha Capital Pjsc	1.14	2.7%
Sharjah Islamic Bank	1.34	1.5%
Methaq Takaful Insurance	0.88	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	0.81	(4.6%)
Al Dhafra Insurance Co. P.S.	3.45	(4.4%)
Arkan Building Materials Co	0.86	(3.4%)
National Bank Of Ras Al-Khai	3.80	(2.6%)
Emirates Driving Company	13.00	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.22	34,120
Rak Properties	0.51	17,151
Adnoc Distribution	3.95	8,686
First Abu Dhabi Bank Pjsc	13.30	8,500
Dana Gas	0.70	7,208

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,143.52	28.06	0.5%	1.9%	1.9%
Market Cap (AED Mn)	758,114	2,105	0.3%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	101.8	2.9	2.9%	83.9	31.6
Value Traded (AED Mn)	460.6	29.8	6.9%	394.0	74.1
No. of Trades	2,509	(63)	(2.4%)	2,022	850

Market Breadth	▲ 13	▼ 13	= 38
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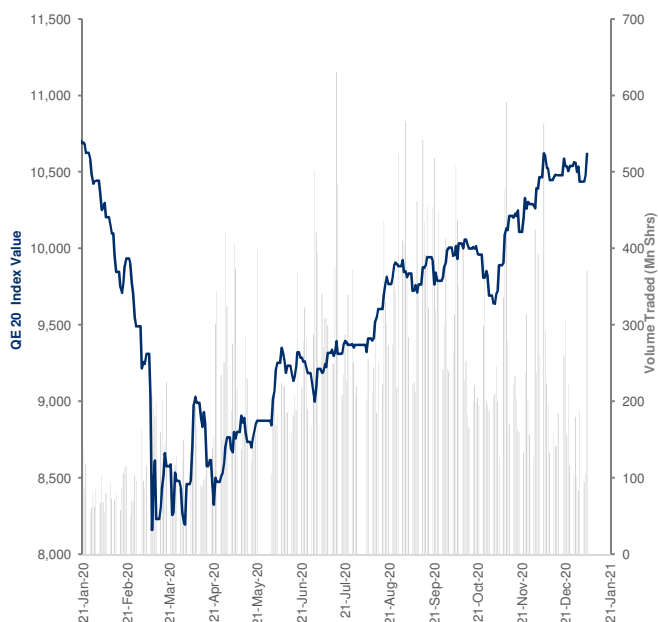
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	13.30	0.45%	112.47
Aldar Properties Pjsc	3.22	0.31%	109.53
International Holdings Company Pjsc	42.02	(0.05%)	88.95
Abu Dhabi Commercial Bank	6.12	0.49%	35.01
Adnoc Distribution	3.95	0.51%	34.18

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	613,566.1	1.4%	1.9%	1.9%
Banking & Finance Sector	303,446.3	1.8%	2.6%	2.6%
Goods & Consumer Services	34,826.1	0.0%	0.9%	0.9%
Industrial Sector	134,813.7	1.0%	1.0%	1.0%
Insurance Sector	12,624.3	1.4%	3.0%	3.0%
Real Estate	68,490.2	0.7%	1.2%	1.2%
Telecom	29,935.1	0.7%	0.6%	0.6%
Transport	29,430.4	2.2%	2.4%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	3.31	3.4%
Qatar Insurance Co SAQ	2.50	2.9%
Qatar National Bank QPSC	18.49	2.4%
Qatar Islamic Insurance Group	6.91	2.4%
Qatar Electricity & Water Co Q	18.23	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.66	(8.3%)
Qatar General Insurance & Rein	2.55	(3.7%)
Al Meera Consumer Goods Co QSC	20.64	(1.2%)
Gulf International Services QS	1.73	(0.7%)
Widam Food Co	6.27	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.60	167,306
Salam International Investment	0.66	44,727
Mazaya Qatar Real Estate Devel	1.28	20,528
Ezdan Holding Group QSC	1.80	13,632
National Leasing	1.26	9,108

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,618.39	141.27	1.3%	1.7%	1.7%
Market Cap (QAR Mn)	613,566	8,322	1.4%	1.9%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	370.3	265.0	251.7%	190.3	85.5
Value Traded (QAR Mn)	646.3	400.7	163.1%	344.5	210.4
No. of Trades	12,104	6,820	129.1%	6,836	4,743

Market Breadth	▲ 33	▼ 9	= 5
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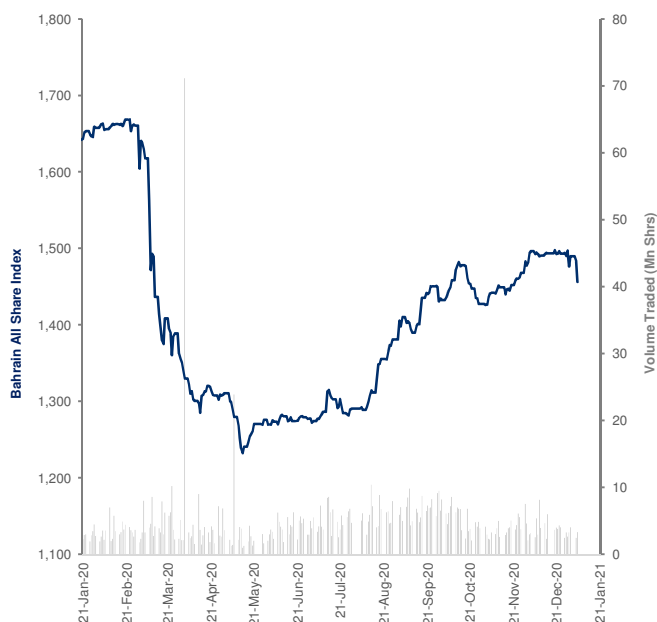
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.60	0.50%	100.18
Qatar National Bank QPSC	18.49	2.44%	87.59
Masraf Al Rayan QSC	4.56	1.00%	39.34
Qatar Fuel QSC	18.98	0.48%	34.71
Salam International Investment	0.66	1.07%	29.93

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,221.3	(1.8%)	(1.7%)	(1.7%)
Commercial Banks	4,592.0	(3.3%)	(4.0%)	(4.0%)
Investment	1,979.7	(0.2%)	(0.2%)	(0.2%)
Insurance	212.8	0.0%	33.0%	33.0%
Services	1,575.1	(0.3%)	(0.4%)	(0.4%)
Hotel & Tourism	126.1	0.0%	0.0%	0.0%
Industrial	735.6	(0.6%)	(1.1%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	1.4%
Gfh Financial Group Bsc	0.17	0.6%
APM Terminals Bahrain	1.56	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,456.05	(27.25)	(1.8%)	(2.3%)	(2.3%)
Market Cap (BHD Mn)	9,221	(170)	(1.8%)	(1.7%)	(1.7%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.48	(5.5%)
Ahli United Bank Bsc	0.72	(4.6%)
BBK Bsc	0.49	(4.0%)
Seef Properties Bsc	0.17	(2.9%)
Aluminium Bahrain Bsc	0.51	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,306	855	34.9%	2,878.8	2,271.7
Value Traded (BHD '000)	479	94	24.5%	432.1	801.2
No. of Trades	54	15	38.5%	47	60

Market Breadth	▲ 3	▼ 7	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,100
Ahli United Bank Bsc	0.72	590
Seef Properties Bsc	0.17	141
Khaleeji Commercial Bank Bsc	0.05	100
National Bank Of Bahrain Bsc	0.62	96

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.72	(4.64%)	0.16
Gfh Financial Group Bsc	0.17	0.61%	0.13
National Bank Of Bahrain Bsc	0.00	0.00%	0.06
Aluminium Bahrain Bsc	0.51	(0.59%)	0.03
Bahrain Telecommunications Co	0.60	(0.33%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,414.9	0.4%	1.0%	1.0%
Financial	3,530.1	0.3%	1.1%	1.1%
Industrial	709.1	0.3%	0.3%	0.3%
Services	2175.7	0.6%	1.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.04	10.0%
Al Omaniya Financial Services Co.	0.07	5.9%
Phoenix Power Co.	0.06	5.8%
Oman Cables Industry Co.	0.44	5.2%
Al Jazeera Services Co.	0.25	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.34	(2.3%)
Al Madina Takaful Co.	0.08	(1.3%)
Oman Qatari Telecommunications Co.	0.39	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,714.91	19.75	0.5%	1.5%	1.5%
Market Cap (OMR Mn)	6,414.9	27.7	0.4%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	8,434.0	(3,893.0)	(32.2%)	9,278.2	8,865.4
Value Traded (OMR '000)	1,123.0	(298.0)	(21.0%)	1,089.5	1,538.8
No. of Trades	463	(181)	(28.1%)	369	492

Market Breadth	▲ 16	▼ 3	= 93
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.05	1,834
Oman Investment & Finance Co.	0.09	836
Sharqiya Investment Holding Co.	0.07	819
Bank Dhofar	0.10	786
Al Jazeera Services Co.	0.25	584

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	0.00%	0.21
Al Jazeera Services Co.	0.25	3.67%	0.15
Oman Cement Co.	0.25	0.00%	0.12
Raysut Cement Co.	0.34	(2.30%)	0.10
Galfar Engineering & Contracting Co.	0.05	0.00%	0.09

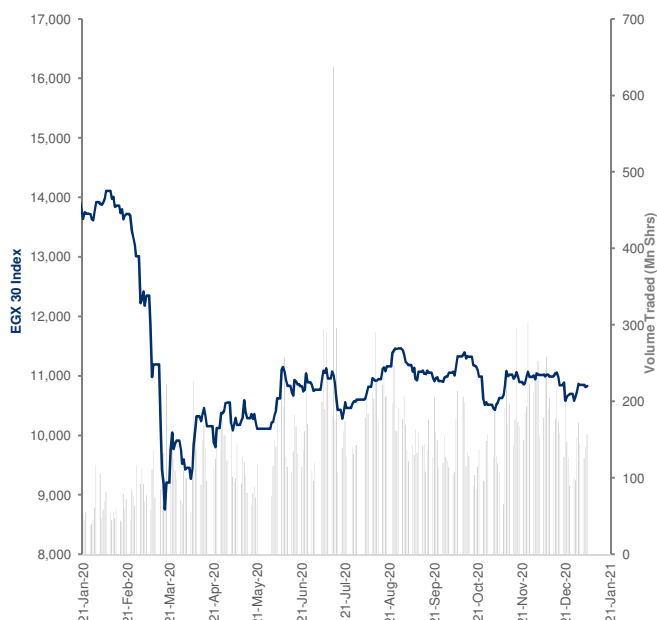
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	472,386.6	0.2%	0.1%	0.1%
Banks	143,414.5	(0.1%)	(0.5%)	(0.5%)
Basic Resources	22,109.8	3.4%	6.6%	6.6%
Chemicals	31,789.0	(0.1%)	(0.2%)	(0.2%)
Construction and Materials	16,841.3	(0.2%)	(0.1%)	(0.1%)
Financial Services excluding Banks	42,064.6	(1.1%)	(1.3%)	(1.3%)
Food and Beverage	7,223.6	(0.8%)	0.9%	0.9%
Healthcare	4,354.6	0.4%	1.1%	1.1%
Industrial Goods, Services, Automobile:	41,921.9	1.4%	1.2%	1.2%
Media	1,302.8	(1.3%)	(1.4%)	(1.4%)
Oil and Gas	4,094.1	1.9%	1.6%	1.6%
Personal and Household Products	36,384.3	0.6%	0.4%	0.4%
Real Estate	51,539.3	0.3%	0.5%	0.5%
Telecommunication	47,752.1	(0.5%)	(0.7%)	(0.7%)
Travel & Leisure	21,594.7	(0.1%)	(0.9%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ezz Steel Co Sae	11.39	5.1%
Qalaa Holdings Sae	1.48	4.8%
El Ezz Aldekhela Steel - Alexandria	375.90	4.7%
Sidi Kerir Petrochemicals Co	9.70	3.3%
Elsewedy Electric Co	10.00	3.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egypt Kuwait Holding Co Sae	0.97	(3.7%)
Canal Shipping Agencies Co	13.95	(3.3%)
Egyptians For Housing & Dev. Co.	1.15	(2.1%)
Elsaeed Contracting & Real Est. Inv.	0.83	(2.0%)
United Housing & Development	4.59	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings Sae	1.48	44,975
Egyptians For Housing & Dev. Co.	1.15	11,239
Egyptian Iron & Steel Co	3.50	10,782
Amer Group Holding	1.17	8,690
Ghabbour Auto	3.62	8,132

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,829.96	16.18	0.1%	(0.1%)	(0.1%)
Market Cap (EGP Mn)	472,387	807	0.2%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	156.9	16.5	11.7%	141.0	60.0
Value Traded (EGP Mn)	656.1	109.2	20.0%	538.2	301.2
No. of Trades	19,618	2,843	16.9%	16,877	10,086

Market Breadth	▲ 27	▼ 19	= 13
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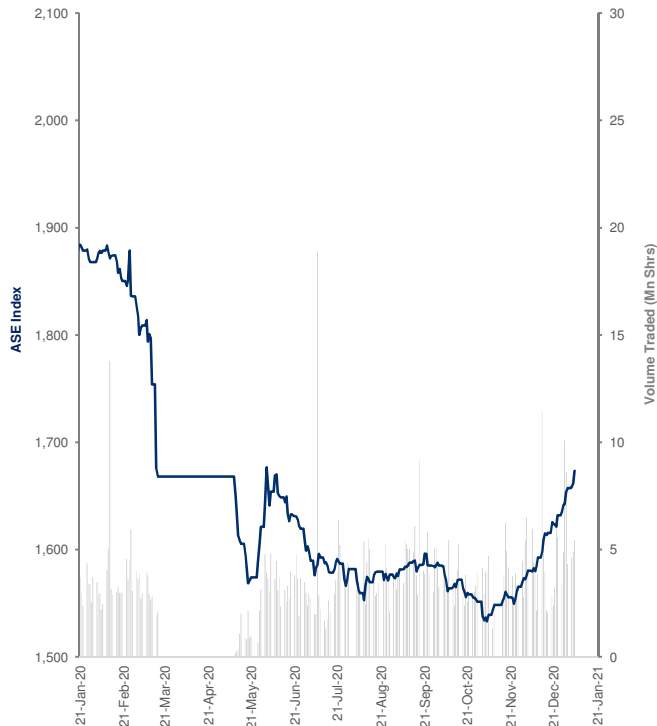
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.79	(0.09%)	90.49
Qalaa Holdings Sae	1.48	4.81%	66.68
Sidi Kerir Petrochemicals Co	9.70	3.30%	53.60
Ezz Steel Co Sae	11.39	5.07%	52.82
Elsewedy Electric Co	10.00	3.09%	38.92

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,484.2	0.5%	0.6%	0.6%
Banking	6,400.4	0.4%	0.9%	0.9%
Insurance	91.2	0.0%	0.7%	0.7%
Diversified Financial Services	173.4	0.7%	3.5%	3.5%
Real Estate	204.0	1.2%	2.3%	2.3%
Health Care Services	25.4	0.0%	0.0%	0.0%
Educational Services	224.3	0.0%	(0.1%)	(0.1%)
Hotels and Tourism	82.3	0.0%	(1.0%)	(1.0%)
Transportation	65.5	1.0%	2.7%	2.7%
Technology & Communications	309.2	1.2%	0.6%	0.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	420.2	1.2%	(0.7%)	(0.7%)
Commercial Services	68.1	0.0%	0.2%	0.2%
Pharmaceutical & Medical Industries	39.5	0.0%	3.3%	3.3%
Chemical Industries	20.7	(0.4%)	1.4%	1.4%
Food & Beverages	72.8	(0.3%)	0.5%	0.5%
Tobacco & Cigarettes	813.2	0.1%	0.3%	0.3%
Mining & Extraction Industries	328.5	1.5%	(5.3%)	(5.3%)
Engineering & Construction	27.6	0.0%	37.7%	37.7%
Electrical Industries	29.3	0.7%	1.3%	1.3%
Textiles , Leathers & Clothings	63.9	0.0%	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.20	5.3%
Emmar Investments & Real Est	0.20	5.3%
Arab East For Real Estate In	1.06	5.0%
Union Tobacco & Cigarette	1.80	4.7%
Arab Union Intl Insurance	1.81	4.6%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.28	(4.5%)
Jordan Decapolis Properties	0.31	(3.1%)
Islamic Insurance Co	1.11	(2.6%)
Contemporary For Housing Pro	0.69	(1.4%)
Arab Banking Corp/Jordan	0.69	(1.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Union Investment Corp	1.21	651
Jordan Steel	0.24	602
Union Tobacco & Cigarette	1.80	556
Specialized Investment Compo	1.23	543
Jordan Industrial Resources	0.39	536

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,673.45	11.34	0.7%	1.0%	1.0%
Market Cap (JD Mn)	9,484.16	44.64	0.5%	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	5,465.9	579.1	11.9%	4,995.1	2,047.1
Value Traded (JD ⁰⁰⁰)	5,448.8	571.0	11.7%	5,174.8	2,722.1
No. of Trades	2,256	372	19.7%	1,883	1,131

Market Breadth	▲ 31	▼ 11	= 79
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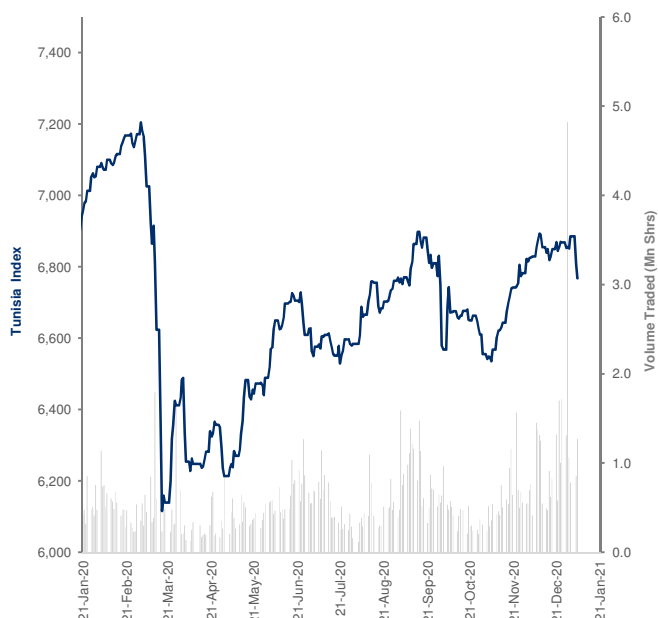
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Tobacco & Cigarette	1.80	4.65%	0.99
Union Land Development Corp	2.10	0.48%	0.84
Union Investment Corp	1.21	0.83%	0.78
Specialized Investment Compo	1.23	3.36%	0.66
Capital Bank Of Jordan	1.04	4.00%	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,325.4	(0.5%)	(1.7%)	(1.7%)
Banking	7,557.1	(0.8%)	(1.8%)	(1.8%)
Insurance	909.5	(0.3%)	(1.5%)	(1.5%)
Leasing	535.0	(0.0%)	0.5%	0.5%
Financial Services	1,920.0	(0.8%)	(2.6%)	(2.6%)
Industrial	1,669.4	(0.8%)	(2.0%)	(2.0%)
Chemical Industry	443.3	(0.8%)	(1.1%)	(1.1%)
Food & Beverage	5,509.7	(0.2%)	(1.5%)	(1.5%)
Retailing	1,077.1	0.3%	(0.6%)	(0.6%)
Others	1,704.4	(0.8%)	(1.5%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	19.07	3.0%
Societe Tunisienne de L'Air	0.59	1.7%
Arab Tunisian Lease	1.60	0.6%
Banque de Tunisie	6.69	0.5%
Tunisie Leasing SA	10.45	0.4%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	2.56	(5.9%)
BH Leasing	1.29	(4.4%)
GIF Filter SA	1.31	(3.8%)
Manufacture de Panneaux Bois D	3.61	(3.2%)
Atelier du Meuble Interieurs S	2.69	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Societe Tunisienne de L'Air	0.59	376
Universal Auto Distributors Ho	2.56	240
Societe Moderne de Ceramique	1.02	221
Arab Tunisian Bank	2.90	78
Societe Immobiliere Tuniso Seo	2.36	71

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,768.02	(40.12)	(0.6%)	(1.7%)	(1.7%)
Market Cap (DT Mn)	21,325	(116.8)	(0.5%)	(1.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	1,272.1	415.4	48.5%	1,064.4	488.1
Value Traded (⁰⁰⁰ DT)	4,563.9	1,053.8	30.0%	4,037.0	3,674.4
No. of Trades	1,882	174	10.2%	1,795	1,172

Market Breadth	▲ 5	▼ 37	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Universal Auto Distributors Ho	2.56	(5.88%)	0.62
Societe D'Articles Hygieniques	12.15	(0.25%)	0.46
Delice Holding	14.50	0.00%	0.39
Banque Internationale Arabe de	92.90	(0.42%)	0.38
Societe Frigorifique et Brasse	18.76	(0.21%)	0.34

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 6, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	527,848.2	(0.6%)	(0.2%)	(0.2%)
Banking	191,424.8	(1.1%)	(0.3%)	(0.3%)
Beverages	9,202.0	0.0%	0.0%	0.0%
Chemicals	1,854.0	0.4%	(0.1%)	(0.1%)
Construction & Building Material	61,157.3	(3.2%)	(2.8%)	(2.8%)
Distributors	13,527.9	(0.2%)	(0.2%)	(0.2%)
Electrical & Electronic Equipment	302.9	0.0%	0.0%	0.0%
Electricity	21,677.9	0.4%	0.4%	0.4%
Food Producers & Processors	24,779.4	0.3%	1.9%	1.9%
Holding Companies	2,934.6	(3.5%)	(4.0%)	(4.0%)
Insurance	23,552.0	0.0%	(0.8%)	(0.8%)
Investment & other Finance	3,516.3	1.4%	4.2%	4.2%
Leisures & Hotel	1,612.5	1.0%	(1.3%)	(1.3%)
Materials, Software & Computer	5,413.9	(0.8%)	0.6%	0.6%
Mining	18,014.3	1.8%	4.6%	4.6%
Oil & Gas	15,064.5	2.4%	6.0%	6.0%
Real Estate	3,452.8	1.0%	2.6%	2.6%
Telecommunications	126,589.7	0.3%	(0.7%)	(0.7%)
Transport	845.9	0.6%	0.6%	0.6%
Utilities	2,888.0	0.0%	(3.5%)	(3.5%)
Forestry & Paper	37.3	2.0%	5.9%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	311.95	4.0%
Ennakl Automobiles	26.68	4.0%
Salafin	515.00	3.0%
Managem SA	1218.00	2.7%
Afrikaia Gaz	3940.00	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1612.00	(4.0%)
Delta Holding SA	33.50	(3.5%)
LafargeHolcim Maroc SA	1565.00	(3.0%)
Banque Marocaine Pour Le Comme	620.00	(2.8%)
Bank of Africa	151.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Delta Holding SA	33.50	311.5
Alliances Developpement Immobi	36.60	128.5
Douja Promotion Groupe Addoha	6.57	93.8
Ennakl Automobiles	26.68	48.6
Maroc Telecom	144.00	18.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,253.70	(87.16)	(0.77%)	(0.30%)	(0.30%)
Market Cap (MAD Mn)	527,848	(2,990)	(0.6%)	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	664.6	439.9	195.8%	444.7	980.5
Value Traded (MAD Mn)	55.51	19.86	55.7%	45.6	28.6

Market Breadth	▲ 14	▼ 14	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	1218.00	2.70%	16.25
Delta Holding SA	33.50	(3.46%)	10.44
Alliances Developpement Immobi	36.60	(1.56%)	4.69
Salafin	515.00	3.00%	2.87
Sonasid	311.95	3.98%	2.84

Source: Bloomberg, Kamco Research

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