

MENA Markets Daily Report

February 6, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Abu Dhabi</i> 5 <i>Qatar</i> 6 <i>Bahrain</i> 7 <i>Oman</i> 8 <i>Egypt</i> 9 <i>Jordan</i> 10 <i>Tunisia</i> 11 <i>Morocco</i> 12		Kuwait	Premier Market Index	▲	7,932.69	0.9%	6.1%	(7.9%)
		Kuwait	Main 50 Index	▲	5,901.52	0.2%	7.5%	(4.0%)
		Kuwait	Main Market Index	▲	5,943.81	(0.1%)	6.7%	(0.5%)
		Kuwait	All Share Index	▲	7,241.59	0.7%	6.2%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,024.91	0.5%	0.5%	14.2%
		UAE - Dubai	DFM General Index	▲	4,230.70	0.1%	4.2%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,767.11	(0.5%)	(1.7%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,427.88	(0.3%)	(1.6%)	(6.2%)
		Qatar	QE 20 Index	▼	9,887.51	(1.5%)	(8.7%)	1.4%
		Bahrain	Bahrain All Share	▼	2,063.55	(0.5%)	4.7%	4.0%
		Oman	MSX 30 Index	▼	4,548.84	(0.2%)	0.8%	(7.1%)
		Egypt	EGX 30	▲	27,665.75	0.3%	11.1%	70.5%
Emerging Markets								
		China	SSE Composite Index	▼	2,702.19	(1.0%)	(9.2%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,123.72	0.6%	3.7%	11.6%
		India	SENSEX	▼	71,731.42	(0.5%)	(0.7%)	18.7%
		Brazil	BOVESPA Stock Index	▲	127,593.49	0.3%	(4.9%)	22.3%
		Mexico	BOLSA Index	▲	58,226.77	0.7%	1.5%	18.4%
		Emerging Markets	MSCI EM Index	▼	983.32	(0.5%)	(3.9%)	7.0%
Global Markets								
		World	MSCI World Index	▼	3,233.53	(0.4%)	2.0%	21.8%
		Asia	MSCI Asia Pacific	▼	504.90	(0.7%)	(4.5%)	4.6%
		Europe	DJ Stoxx 600	▼	483.69	(0.1%)	1.0%	12.7%
		Europe	FTSEurofirst 300	▲	1,916.28	0.0%	1.5%	12.5%
		U.S.A	S&P 500	▼	4,942.81	(0.3%)	3.6%	24.2%
		U.S.A	DJIA	▼	38,380.12	(0.7%)	1.8%	13.7%
		U.S.A	NASDAQ Composite	▼	15,597.68	(0.2%)	3.9%	43.4%
		UK	FTSE 100	▼	7,612.86	(0.0%)	(1.6%)	3.8%
		Germany	DAX	▼	16,904.06	(0.1%)	0.9%	20.3%
		Japan	NIKKEI 225	▲	36,354.16	0.5%	8.6%	28.2%
		Hong Kong	HANG SENG INDEX	▼	15,510.01	(0.2%)	(9.0%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.45	0.51%	3.08%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.75%)	(1.53%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.07	(0.42%)	(2.68%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.17%)	(0.17%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	77.99	0.9%	1.2%	(10.3%)
		Oil	NYMEX	▲	72.78	0.7%	1.6%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.08	0.1%	(10.5%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,025.11	(0.7%)	(1.8%)	13.1%
		Silver	Silver Spot \$/Oz	▼	22.35	(1.5%)	(6.1%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	42,342.38	(1.0%)	(0.4%)	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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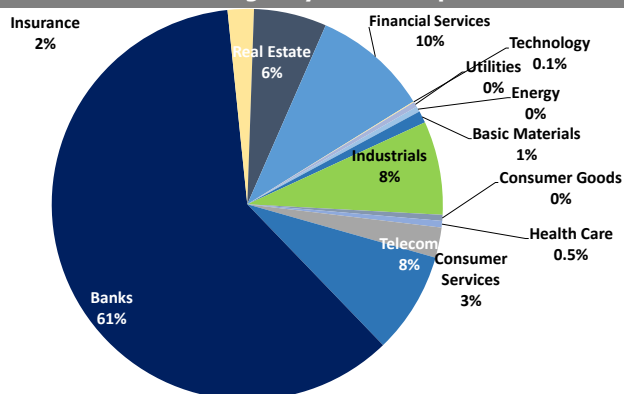
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 6, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,303.2	18.4	11.8%
2- National Bank of Kuwait	7,779.3	13.7	15.1%
3- Boubayan Bank	2,425.0	34.5	8.4%
4- Zain	2,250.1	10.4	17.3%
5- Agility (PWC Logistics)	1,482.9	17.6	4.7%
6- Gulf Bank	1,064.7	15.2	9.4%
7- Mabane Co.	996.4	15.7	10.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- National Mobile Telecom Co.	750.7	8.5	14.8%
10- Burgan Bank	644.6	15.7	5.4%
Total	29,652	15.26	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.089	0.021	31.6%
Warba Capital Holding Co.	0.165	0.034	26.0%
Kuwait Financial Centre	0.137	0.011	8.7%
Manazel Holding Co.	0.034	0.002	6.3%
Kuwait Investment Co.	0.220	0.013	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.057	(0.006)	(8.9%)
Ahleiah Insurance Co.	0.595	(0.050)	(7.8%)
Kuwait Business Town Real Estate Co.	0.068	(0.005)	(7.2%)
Kuwait Real Estate Holding Co.	0.033	(0.002)	(6.0%)
Gulf Franchising Co.	0.056	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.220	6.3%	29,322,414
National Investment Co.	0.286	4.0%	21,778,205
Arzan Financial Group For Fin. & Invest.	0.229	(0.9%)	18,020,823
A'ayan Leasing & Investment Co.	0.176	1.7%	11,230,384
National Industries Group	0.231	1.8%	10,913,039

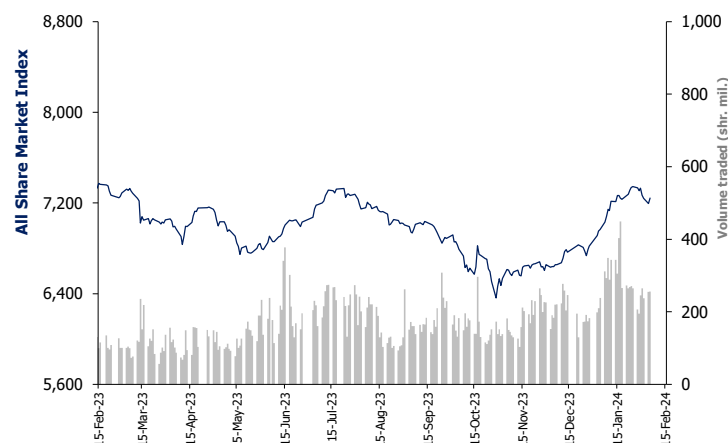
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,009.4	▲	0.7%	(0.4%)	6.2%
Energy	197.9	▼	(2.6%)	(4.0%)	3.4%
Basic Materials	426.1	▼	(0.5%)	(1.5%)	0.5%
Industrials	3,327.2	▲	0.3%	(0.6%)	7.8%
Consumer Staples	213.6	▼	(0.0%)	0.1%	7.2%
Health Care	230.7	=	0.0%	(0.6%)	(0.6%)
Consumer Discretionary	1,079.0	▼	(0.4%)	0.7%	(0.6%)
Telecommunications	3,604.4	▲	0.8%	(0.8%)	6.8%
Banks	26,066.5	▲	0.9%	(0.1%)	6.5%
Insurance	927.5	▼	(1.8%)	(1.5%)	1.5%
Real Estate	2,587.8	▼	(0.2%)	(0.7%)	0.2%
Financial Services	4,139.5	▲	0.7%	(0.9%)	11.0%
Technology	27.5	▼	(0.4%)	(0.7%)	245.9%
Utilities	181.5	▲	0.6%	(2.9%)	(4.6%)

Market Breadth		62		50		37
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,932.69	67.6	0.9%	(0.3%)	6.1%	
Main 50 Index	5,901.52	11.5	0.2%	(0.3%)	7.5%	
Main Market Index	5,943.81	(5.5)	(0.1%)	(0.5%)	6.7%	
All Share Market Index	7,241.59	47.3	0.7%	(0.4%)	6.2%	
Market Cap (KWD Mn)	43,009.39	279.3	0.7%	(0.4%)	6.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

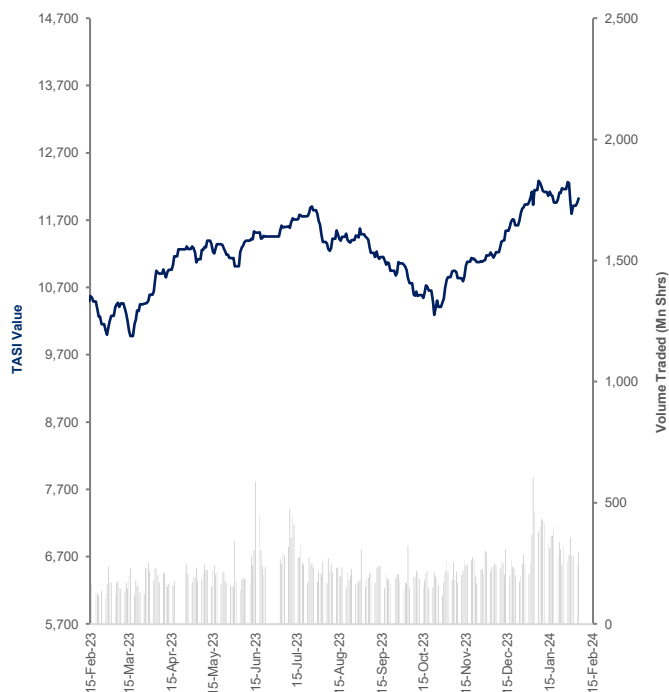
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	255.6	1.2	0.5%	279.6	162.5
Value Traded (KWD Mn)	63.4	5.0	8.5%	67.1	46.9
No. of Trades	14,923	2,371	18.9%	15,356	9,448

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Investment Co.	0.220	6.3%	6,334,067
National Investment Co.	0.286	4.0%	6,096,131
Kuwait Finance House	0.771	0.9%	5,930,541
National Bank of Kuwait	0.981	1.6%	5,008,907
Arzan Financial Group For Fin. & Invest.	0.229	(0.9%)	4,156,205

Saudi Tadawul Daily Report

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,791,624.0	(0.1%)	1.1%	(4.2%)
Energy	7,537,042.8	(0.5%)	0.6%	(6.7%)
Materials	677,913.3	0.6%	1.2%	(4.4%)
Capital Goods	49,134.2	2.9%	4.4%	8.8%
Commercial & Professional Svc	10,636.0	2.0%	2.3%	(7.6%)
Transportation	46,864.7	1.2%	1.9%	13.2%
Consumer Durables & Apparel	4,158.2	1.9%	2.1%	0.2%
Consumer Services	72,611.0	0.6%	1.5%	(0.1%)
Media	52,705.8	2.7%	6.8%	99.4%
Consumer Discretionary Distribution &	34,912.3	1.6%	2.5%	1.7%
Consumer Staples Distribution & Retail	56,134.5	1.4%	1.6%	6.3%
Food & Beverages	123,353.6	1.8%	4.1%	10.6%
Health Care Equipment & Svc	182,031.7	0.4%	4.5%	7.7%
Pharma, Biotech & Life Science	13,746.0	(0.1%)	(1.1%)	9.2%
Banks	1,001,947.4	0.4%	1.8%	2.1%
Financial Services	58,760.4	(0.3%)	0.9%	3.5%
Insurance	77,576.3	0.9%	2.0%	(0.1%)
Telecommunication Services	268,844.3	1.5%	4.3%	5.9%
Utilities	278,771.2	0.6%	1.3%	(3.3%)
REITs	17,528.4	(0.1%)	0.0%	(1.8%)
Real Estate Mgmt & Dev't	104,159.0	1.1%	1.0%	1.9%
Software & Services	122,792.8	(0.2%)	1.8%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	53.80	8.7%
Al-Baha Development & Investme	0.15	7.1%
Riyadh Cables Group Co	111.60	6.5%
National Gas & Industrializati	71.50	6.1%
Al Gassim Investment Holding Co.	18.64	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Ahsa Development Co	17.38	(4.9%)
Etihad Atheeb Telecommunicatio	175.40	(3.8%)
Ades Holding Company	19.22	(3.6%)
Saudi Pharmaceutical Industrie	33.00	(2.9%)
National Agriculture Dev.	31.35	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Chemical Co Holding	5.14	25,571
Anaam International Holding Gr	1.14	21,332
Ades Holding Company	19.22	15,960
Saudi Arabian Oil Co	30.80	12,870
Al-Baha Development & Investme	0.15	11,475

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,024.91	62.19	0.5%	1.9%	0.5%
Market Cap (SAR Mn)	10,791,624	(13,952)	(0.1%)	1.1%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	294.8	57.0	23.9%	346.3	146.8
Value Traded (SAR Mn)	8,126.9	3,325.3	69.3%	8,366.4	3,889.4
No. of Trades	522,915	171,303	48.7%	510,283	295,213

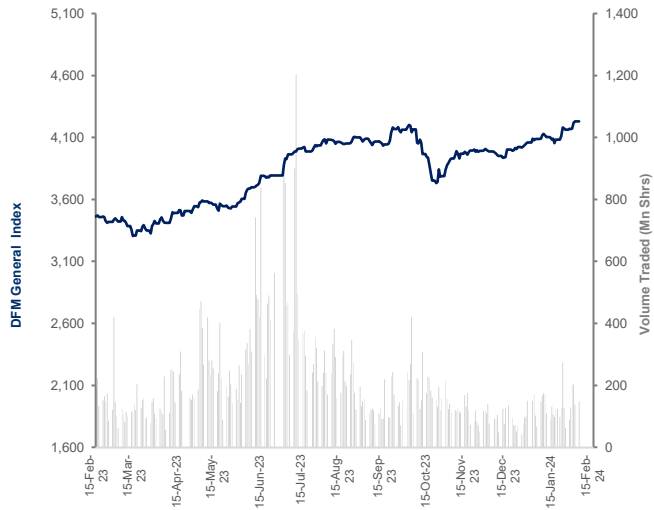
Market Breadth	▲ 176	▼ 44	= 23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	30.80	(0.5%)	396.08
Al Rajhi Bank	87.00	0.0%	385.24
Ades Holding Company	19.22	(3.6%)	310.27
MBCC Media Group	61.20	(0.3%)	308.29
Saudi Telecom Co	42.65	1.9%	239.35

Dubai Financial Market Daily Report

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	716,047.4	(0.1%)	1.1%	4.5%
Financials	316,739.9	(0.4%)	1.9%	9.1%
Real Estate	113,277.1	0.2%	0.9%	(3.7%)
Industrial	94,617.9	(0.3%)	0.1%	3.7%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	25,811.0	(0.4%)	2.2%	5.8%
Consumer Discretionary	3,951.2	(1.4%)	(2.1%)	(4.6%)
Telecommunication	25,928.2	1.1%	1.2%	10.2%
Utilities	134,860.9	0.2%	0.2%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	3.29	2.8%
TECOM	2.80	2.2%
Commercial Bank Of Dubai	5.73	1.8%
Amlak Finance	0.81	1.5%
Union Properties Pjsc	0.28	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.25	(10.0%)
Takaful Emarat Insurance	0.60	(9.8%)
Islamic Arab Insurance Com	0.48	(3.2%)
Ithmaar Holding	0.20	(2.4%)
Al Salam Bank - Bahrain	2.05	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.20	34,394
Union Properties Pjsc	0.28	16,188
Ajman Bank Pjsc	2.04	14,321
Al Firdous Holdings Pjsc	0.25	10,995
Deyaar Development Pjsc	0.70	8,423

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,230.70	1.96	0.0%	1.5%	4.2%
Market Cap (AED Mn)	716,047	(1,046)	(0.1%)	1.1%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	148.2	11.0	8.0%	135.7	108.8
Value Traded (AED Mn)	306.3	44.4	16.9%	356.1	226.5
No. of Trades	7,517	1,877	33.3%	6,785	5,330

Market Breadth	▲ 15	▼ 16	= 41
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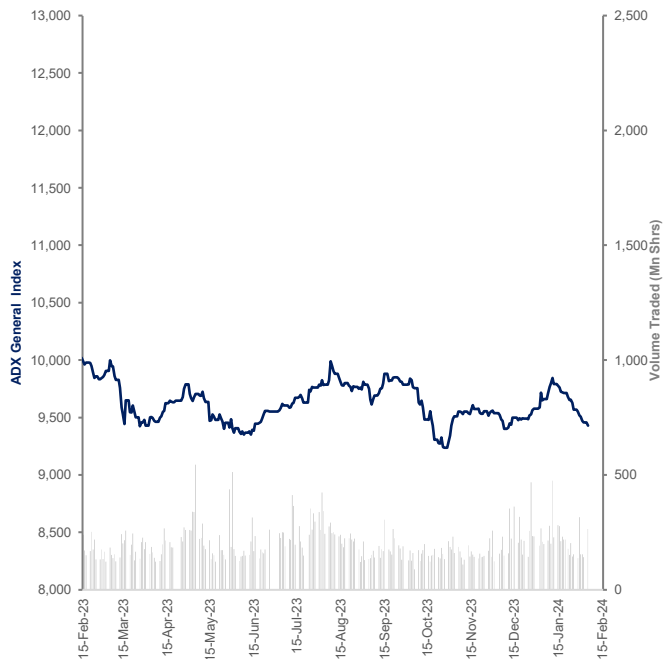
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.75	(1.66%)	61.53
Emaar Properties Pjsc	7.52	0.40%	50.57
Ajman Bank Pjsc	2.04	0.99%	28.88
Dubai Islamic Bank	6.37	(0.16%)	24.92
Emaar Development	6.87	(1.29%)	24.71

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,823,547.7	(0.5%)	(0.7%)	(2.5%)
Financials	1,349,990.2	(0.2%)	(0.8%)	(0.1%)
Telecommunication	207,040.2	0.5%	(0.3%)	(1.2%)
Consumer Discretionary	65,062.9	0.8%	1.4%	(3.0%)
Industrial	279,714.9	(2.3%)	(1.8%)	(0.8%)
Real Estate	43,977.0	(0.8%)	(1.2%)	(4.6%)
Basic Materials	96,387.0	(1.2%)	1.5%	(2.5%)
Energy	348,148.6	(1.2%)	(2.0%)	(0.4%)
Utilities	356,416.6	0.3%	0.6%	(9.4%)
Consumer Staples	4,562.4	0.6%	0.7%	4.1%
Health Care	72,248.1	(0.8%)	(1.2%)	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	3.63	14.9%
Ras Al Khaima Poultry	1.74	14.5%
Emirates Driving Company	3.14	3.6%
PRESIGHT.AI	2.00	2.6%
Axa Green Insurance	1.01	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.61	(9.9%)
National Marine Dredging Co	29.02	(3.8%)
Sudatel Telecom Group Ltd	0.27	(3.6%)
Gulf Medical Projects	1.91	(3.5%)
Alpha Dhabi Holding PJSC	17.30	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Medical Projects	1.91	97,829
Rak Properties	1.38	31,762
Ras Al Khaimah Cement Co Psc	2.01	24,177
Multiply Group	2.86	16,688
PRESIGHT.AI	2.00	9,664

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,427.88	(28.37)	(0.3%)	(0.8%)	(1.6%)
Market Cap (AED Mn)	2,823,548	(12,854)	(0.5%)	(0.7%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	264.8	122.5	86.1%	219.2	182.6
Value Traded (AED Mn)	972.6	191.7	24.5%	986.8	1,352.3
No. of Trades	11,852	1,745	17.3%	13,214	11,638

Market Breadth

▲ 17

▼ 29

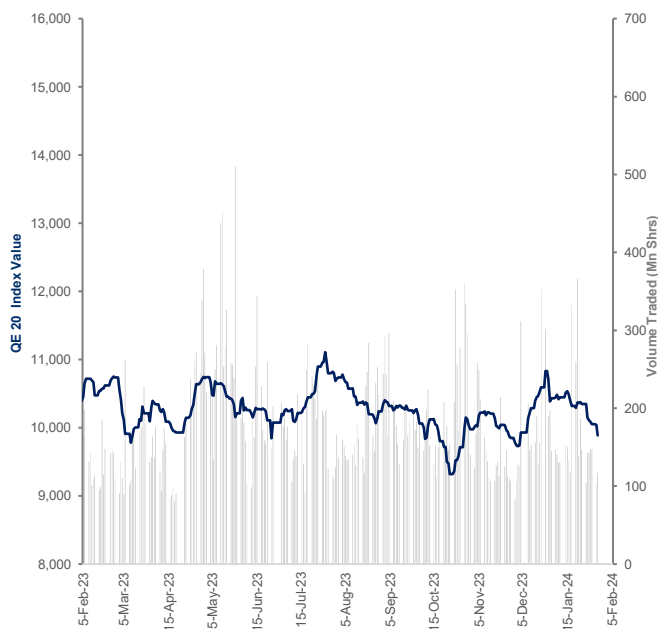
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	213.33
Gulf Medical Projects	1.91	(3.54%)	156.53
Alpha Dhabi Holding PJSC	17.30	(3.14%)	91.90
Ras Al Khaimah Cement Co Psc	2.01	0.50%	48.36
Multiply Group	2.86	0.35%	47.96

Qatar Exchange Daily Report

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	575,307.3	(1.6%)	(2.1%)	(7.9%)
Banking & Finance Sector	280,988.0	(2.1%)	(2.5%)	(9.1%)
Goods & Consumer Services	29,255.5	(0.6%)	(1.5%)	(6.7%)
Industrial Sector	143,265.7	(1.5%)	(1.5%)	(7.9%)
Insurance Sector	11,675.5	(0.8%)	(1.4%)	(10.4%)
Real Estate	36,480.3	(0.6%)	(1.8%)	(5.3%)
Telecom	41,437.8	(1.1%)	(2.0%)	(7.0%)
Transport	32,204.5	(0.6%)	(2.1%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.90	2.3%
Qatar Electricity & Water Co Q	17.50	0.8%
Vodafone Qatar QSC	1.87	0.8%
Meeza	2.69	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.80	(5.0%)
Qatar Industrial Manufacturing	2.80	(4.4%)
Gulf Warehousing Co	3.11	(4.0%)
Investment Holding Group	1.93	(3.1%)
Widam Food Co	1.97	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.25	11,792
Masraf Al Rayan QSC	2.27	10,566
Ezdan Holding Group QSC	0.81	9,091
United Development Co QSC	1.01	8,982
Qatari Investors Group QSC	1.79	7,190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,887.51	(152.98)	(1.5%)	(2.0%)	(8.7%)
Market Cap (QAR Mn)	575,307	(9,372)	(1.6%)	(2.1%)	(7.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	116.9	13.3	12.8%	165.3	140.6
Value Traded (QAR Mn)	397.3	116.2	41.3%	510.2	500.7
No. of Trades	15,003	5,011	50.2%	17,051	16,884

Market Breadth	▲ 4	▼ 38	= 10
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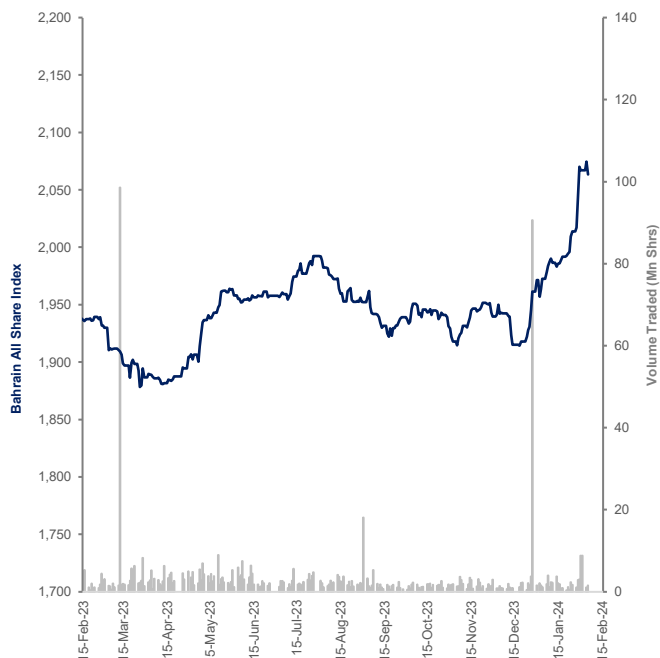
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.10	(2.45%)	80.16
Industries Qatar QSC	11.77	(2.49%)	40.43
Qatar Islamic Bank SAQ	19.00	(2.51%)	28.36
Dukhan Bank	3.88	(0.44%)	26.55
Masraf Al Rayan QSC	2.27	(0.79%)	24.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,688.6	(1.1%)	(0.7%)	4.0%
Materials	1,959.6	(1.4%)	0.0%	20.5%
Industrial	127.7	0.0%	2.2%	0.0%
Consumer Discretionary	223.8	(0.3%)	(0.1%)	(0.7%)
Consumer Staples	146.0	0.0%	0.3%	(0.5%)
Financials	30,253.4	(1.1%)	(0.8%)	3.2%
Communication Services	898.7	(0.2%)	(0.1%)	0.7%
Real Estate	79.4	0.0%	0.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	0.91	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,063.55	(10.99)	(0.5%)	(0.2%)	4.7%
Market Cap (BHD Mn)	33,688.6	(375)	(1.1%)	(0.7%)	4.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.46	(2.4%)
Aluminium Bahrain B.S.C	1.38	(1.4%)
Al Salam Bank-Bahrain BSC	0.21	(0.9%)
Bahrain Duty Free Complex	0.58	(0.9%)
BBK BSC	0.51	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,494	456	43.9%	2,343.8	1,616.3
Value Traded (BHD '000)	1,045	636	155.1%	1,250.2	849.8
No. of Trades	81	28	52.8%	56	53

Market Breadth

▲ 1 ▼ 7 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.38	518
Al Salam Bank-Bahrain BSC	0.21	270
Gulf Hotel Group B.S.C	0.42	184
National Bank of Bahrain BSC	0.59	112
BBK BSC	0.51	75

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.38	(1.43%)	0.71
Gulf Hotel Group B.S.C	0.42	0.00%	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.07
Al Salam Bank-Bahrain BSC	0.21	(0.93%)	0.06
BBK BSC	0.51	(0.39%)	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,917.4	(0.2%)	(0.1%)	0.4%
Financial	4,928.2	(0.4%)	(1.1%)	0.0%
Industrial	1,435.8	0.2%	0.4%	(0.9%)
Services	2553.4	0.1%	1.6%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.07	10.0%
Al Batinah Power Co.	0.02	9.1%
Al Suwadi Power Co.	0.027	8.0%
Raysut Cement Co.	0.13	4.8%
Al Anwar Ceramic Tiles Co.	0.16	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.07	(3.9%)
Al Maha Ceramics Co	0.17	(2.9%)
Dhofar Generating Company	0.05	(2.0%)
Phoenix Power Co.	0.06	(1.8%)
United Finance Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sembcorp Salalah	0.10	4,825
OQ Gas Networks	0.15	2,750
Oman Qatari Telecommunications Co.	0.32	2,627
National Bank Of Oman	0.24	1,683
Bank Muscat	0.27	1,194

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,548.84	(11.09)	(0.2%)	(0.3%)	0.8%
Market Cap (OMR Mn)	8,917.4	(14.48)	(0.2%)	(0.1%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	18,103.7	6,262.8	52.9%	15,756.3	10,181.7
Value Traded (OMR '000)	3,173.2	1,396.1	78.6%	2,928.5	1,687.2

Market Breadth	▲ 13	▼ 15	= 88
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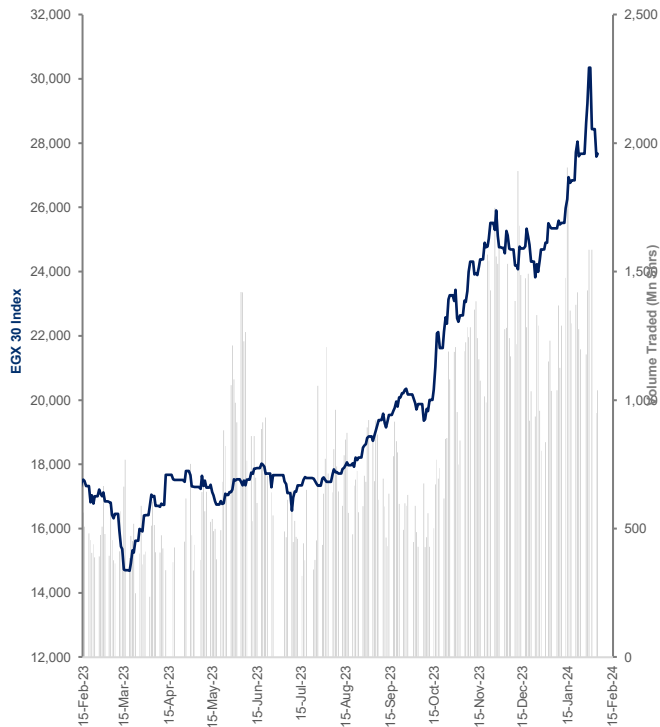
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.32	0.96%	0.82
Sembcorp Salalah	0.10	1.00%	0.48
OQ Gas Networks	0.15	0.00%	0.41
National Bank Of Oman	0.24	(0.82%)	0.40
Bank Muscat	0.27	(0.37%)	0.32

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,970,665.1	(0.8%)	(0.9%)	13.4%
Banks	472,756.7	(6.2%)	(9.6%)	9.2%
Basic Resources	341,566.4	(1.3%)	2.7%	21.7%
Industrial Goods	90,602.4	(0.5%)	(0.5%)	23.1%
Health Care & Pharmaceuticals	51,411.0	0.9%	6.4%	11.2%
Real Estate	292,755.1	4.1%	5.6%	22.9%
Travel and Leisure	51,532.9	0.3%	1.3%	0.2%
Food, Beverages & Tobacco	154,368.3	0.1%	2.5%	13.1%
Energy and Support Services	16,048.9	0.8%	1.6%	1.2%
Trade and Distributors	14,906.9	2.4%	5.3%	9.3%
Shipping and Transport	92,172.1	(1.2%)	(6.5%)	10.4%
Education Services	20,922.3	0.7%	(1.8%)	9.3%
Contracting and Construction Eng	28,066.8	(0.2%)	1.3%	7.3%
Textiles and Durables	24,694.1	0.3%	(4.3%)	27.6%
Building Materials	17,437.9	1.4%	4.4%	7.8%
Media & Communication Services	130,136.6	1.8%	2.5%	(0.3%)
Paper and Packaging	2,253.3	1.0%	2.3%	5.9%
Non-bank Financial Services	169,033.2	3.8%	2.1%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	53.51	16.3%
Prime Holding	0.82	15.0%
Egyptian Kuwaiti Holding-EGP	48.84	12.8%
Egyptian Media Production City	22.29	12.6%
T M G Holding	37.50	10.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	36.00	(9.5%)
Electro Cable Egypt	3.46	(5.5%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE!	1.23	(4.7%)
Egypt Aluminum	123.99	(4.4%)
AJWA for Food Industries company Egypt	64.97	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.41	116,611
Belton Financial Holding	3.53	95,959
Emaar Misr for Development	5.31	77,577
Speed Medical	0.53	50,203
Palm Hills Development Company	3.61	47,176

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,665.75	92.3	0.3%	(8.8%)	11.1%
Market Cap (EGP Mn)	1,970,665.1	(16,078.0)	(0.8%)	(0.9%)	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,038.0	89.0	9.4%	1,324.8	736.4
Value Traded (EGP Mn)	6,240.4	1,314.1	26.7%	5,144.4	2,502.6
No. of Trades	165,854	(12,723)	(7.1%)	160,877	77,925

Market Breadth

▲ 107

▼ 40

= 74

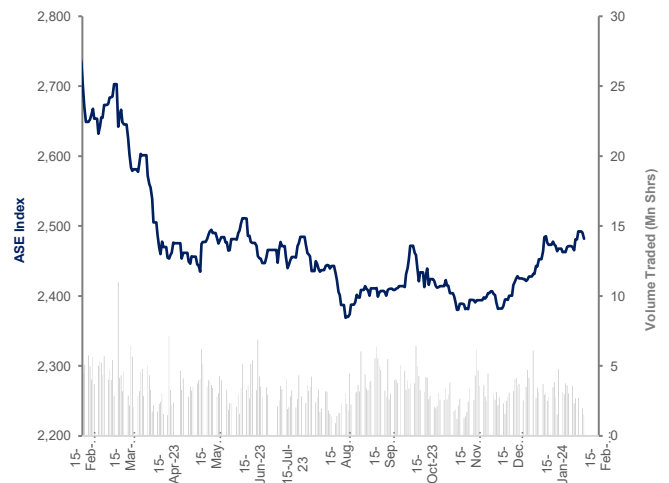
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Kuwaiti Holding-EGP	48.84	12.79%	1039.05
Commercial International Bank (Egypt)	77.90	(3.99%)	551.22
Emaar Misr for Development	5.31	8.37%	412.26
Belton Financial Holding	3.53	3.52%	338.47
T M G Holding	37.50	10.29%	304.93

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,366.7	(0.3%)	(0.4%)	0.9%
Banking	7,913.0	(0.3%)	(0.5%)	0.4%
Insurance	264.8	(0.4%)	0.2%	0.4%
Diversified Financial Services	266.0	(0.4%)	(1.5%)	(0.4%)
Real Estate	315.9	(0.1%)	(1.4%)	(5.3%)
Educational Services	57.3	0.0%	0.0%	(3.4%)
Hotels and Tourism	280.1	(0.1%)	(0.4%)	1.4%
Transportation	275.8	(1.0%)	(1.2%)	(1.9%)
Technology and Communication	100.4	(1.2%)	(0.8%)	4.3%
Utilities and Energy	1,555.0	(0.2%)	0.5%	6.1%
Commercial Services	283.3	(0.0%)	0.6%	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	8.3%
JORDAN FRENCH INSURANCE	0.83	6.4%
SURA DEVELOPMENT AND INVESTM	0.73	4.3%
DARAT JORDAN	0.54	3.8%
JORDAN NATL SHIPPING LINES	2.25	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.25	(5.3%)
TUHAMA FOR FINANCIAL INVESTM	0.77	(4.9%)
JORDAN COMMERCIAL BANK	0.99	(4.8%)
JORDAN EXPRESS TOURISM TRANS	1.90	(4.5%)
AMWAJ PROPERTIES	0.23	(4.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,481.67	(8.68)	(0.3%)	0.0%	2.1%
Market Cap (JD Mn)	11,366.66	(37.76)	(0.3%)	(0.4%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,518.1	(442.4)	(22.6%)	2,994.1	4,803.9
Value Traded (JD '000)	2,082.1	(1,164.1)	(35.9%)	3,278.0	8,316.6
No. of Trades	1,242	(533)	(30.0%)	1,909	3,394

Market Breadth	▲ 14	▼ 30	= 84
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.63	240
BANK AL ETIHAD	1.85	173
JORDANIAN ELECTRIC POWER	1.97	166
AL-TAJAMOAT FOR TOURISTIC P	0.52	156
AL-TAJAMOAT FOR CATERING HS	0.48	86

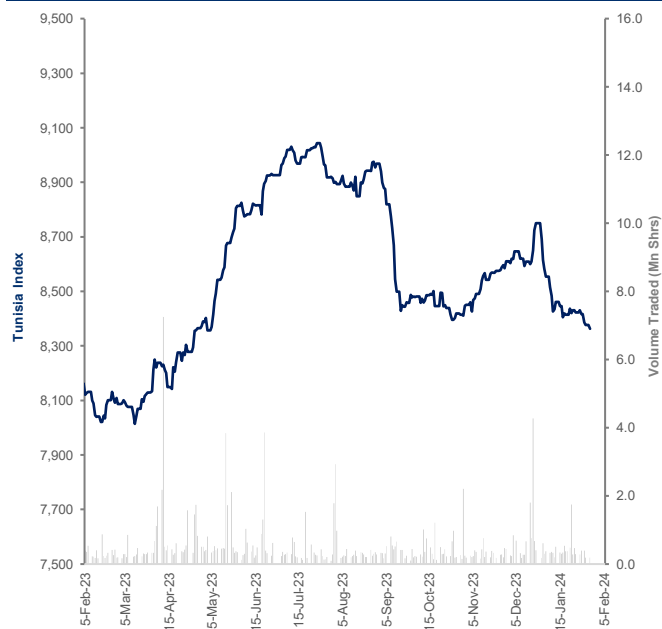
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	1.97	0.00%	0.33
BANK AL ETIHAD	1.85	(1.07%)	0.32
ARAB BANK PLC	4.56	(0.44%)	0.29
AL FARIS NATIONAL COMP FOR I	0.63	(3.08%)	0.15
JORDAN TELECOM	2.71	(0.37%)	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,598.4	(0.2%)	(0.8%)	(4.9%)
Banking	10,597.1	(0.3%)	(0.5%)	(2.5%)
Insurance	922.9	0.0%	0.0%	(5.1%)
Leasing	789.1	0.0%	1.0%	1.0%
Financial Services	1,407.0	0.0%	(2.4%)	(4.8%)
Industrial	1,662.1	(0.3%)	(0.6%)	(4.4%)
Chemical Industry	349.1	0.0%	(0.4%)	(8.0%)
Food & Beverage	3,356.0	(0.1%)	(1.3%)	(11.7%)
Retailing	1,139.5	0.1%	(0.7%)	(3.0%)
Others	1,375.5	(0.2%)	(1.2%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	9.19	4.4%
Societe Electrostar	0.32	3.2%
SOTUMAG	5.67	3.1%
Societe Tunsienne d'Entreprise	3.69	2.5%
Societe Tunisienne de L'Air	0.43	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banque	24.55	(3.3%)
Euro Cycles SA	12.60	(3.0%)
GIF Filter SA	0.38	(2.6%)
City Cars	12.15	(2.2%)
Banque Nationale Agricole	7.50	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunsienne d'Entreprise	3.69	34
Banque de Tunisie	5.33	28
SOTUMAG	5.67	15
Accumulateur Tunisienne Assad	0.77	15
Societe D'Articles Hygieniques	7.83	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,362.36	(14.37)	(0.2%)	(0.6%)	(4.4%)
Market Cap (DT Mln)	21,598	(37.51)	(0.2%)	(0.8%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	187.4	5.6	3.1%	403.9	950.0
Value Traded ('000 DT)	1,124.4	(139.6)	(11.0%)	4,064.7	6,823.8
No. of Trades	769	87	12.8%	930	1,147

Market Breadth

▲ 18 ▼ 14 = 32

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.33	0.57%	0.15
Banque Internationale Arabe de	89.40	(0.11%)	0.13
Societe Tunsienne d'Entreprise	3.69	2.50%	0.12
Union Internationale de Banque	24.55	(3.27%)	0.09
SOTUMAG	5.67	3.09%	0.09

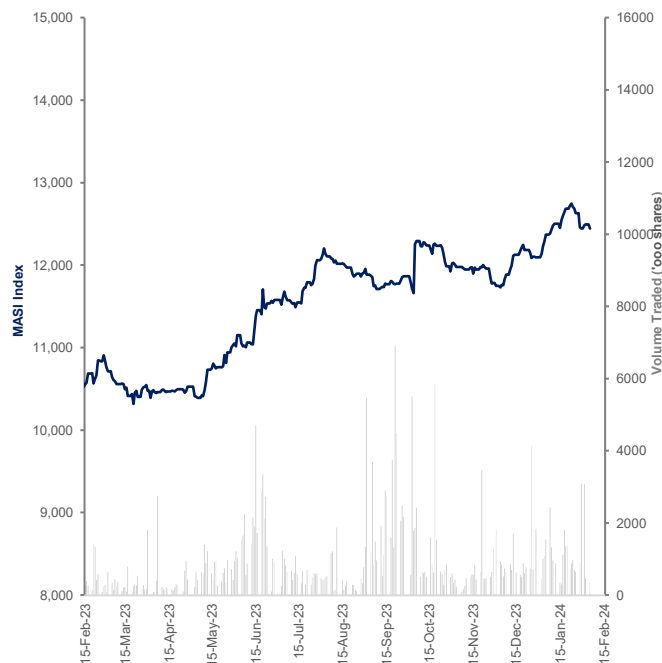
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	555,143.4	(0.5%)	(0.5%)	1.7%
Banking	230,772.2	0.2%	0.1%	5.1%
Beverages	9,273.1	0.8%	0.5%	2.4%
Chemicals	2,180.9	0.0%	4.3%	3.2%
Construction & Building Material	73,719.7	(0.1%)	0.6%	2.7%
Distributors	16,905.2	(0.4%)	0.6%	1.1%
Electricity	28,282.7	0.3%	0.8%	9.0%
Food Producers & Processors	25,592.7	0.0%	1.3%	(1.1%)
Holding Companies	3,241.2	0.2%	0.3%	4.2%
Insurance	27,206.5	(0.0%)	0.4%	0.8%
Investment & other Finance	3,630.1	0.2%	(0.9%)	10.9%
Leisures & Hotel	3,018.7	0.8%	4.8%	1.8%
Materials, Software & Computer	5,967.6	(0.1%)	1.1%	2.3%
Mining	22,703.5	0.6%	2.7%	5.1%
Oil & Gas	13,750.0	0.0%	0.0%	0.0%
Real Estate	9,752.7	(0.6%)	(2.6%)	17.2%
Telecommunications	78,327.4	(4.2%)	(5.7%)	(10.9%)
Transport	728.2	4.2%	(0.7%)	4.2%
Forestry & Paper	90.9	0.5%	1.1%	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1444.00	10.0%
CTM	594.00	4.2%
Oulmes	1425.00	1.8%
Ennakl Automobiles	32.00	1.3%
RISMA	210.70	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	89.10	(4.2%)
Alliances Developpement Immo	151.10	(1.8%)
Banque Marocaine Pour Le Comme	559.00	(0.9%)
Label Vie	4252.00	(0.7%)
Managem SA	1812.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	89.10	147.3
Douja Promotion Groupe Addoha	15.94	85.2
Alliances Developpement Immo	151.10	23.9
Attijariwafa Bank	487.00	23.7
Banque Centrale Populaire	287.00	16.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,442.57	(50.83)	(0.4%)	(0.0%)	2.9%
Market Cap (MAD Mn)	555,143	(2,811)	(0.5%)	(0.5%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	335.1	(131.0)	(28.1%)	1,151.6	330.1
Value Traded (MAD Mn)	53.01	(27.35)	(34.0%)	132.0	61.9

Market Breadth

▲ 15 ▼ 8 = 18

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	89.10	(4.19%)	11.97
Cie Miniere de Touissit	1444.00	9.98%	10.94
Attijariwafa Bank	487.00	0.41%	10.62
Banque Centrale Populaire	287.00	0.00%	4.58
Alliances Developpement Immo	151.10	(1.76%)	3.65

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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