

MENA Markets Daily Report

December 6, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,265.82	0.1%	(10.5%)	6.2%
		Kuwait	Main 50 Index	▼	5,362.19	(0.3%)	(6.2%)	(5.9%)
		Kuwait	Main Market Index	▼	5,463.76	(0.2%)	(2.4%)	(4.9%)
	3	Kuwait	All Share Index	▲	6,637.88	0.0%	(9.0%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,143.83	(0.4%)	6.3%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,978.20	(0.2%)	19.2%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,801.89	(0.1%)	(4.7%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,520.07	(0.2%)	(6.8%)	20.3%
	8	Qatar	QE 20 Index	▼	9,944.91	(0.2%)	(6.9%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,942.22	(0.4%)	2.5%	5.5%
	10	Oman	MSX 30 Index	▼	4,599.90	(1.5%)	(5.3%)	17.6%
	11	Egypt	EGX 30	▼	25,127.91	(0.5%)	72.1%	22.2%
	12	Jordan	ASE Index	▼	2,390.63	(0.4%)	(4.4%)	18.1%
	13	Tunisia	Tunisia Index	▲	8,588.58	0.1%	5.9%	15.1%
		Morocco	MASI	▲	11,759.51	0.3%	9.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	2,972.30	(1.7%)	(3.8%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,066.13	(1.0%)	9.8%	(41.3%)
		India	SENSEX	▲	69,296.14	0.6%	13.9%	4.4%
		Brazil	BOVESPA Stock Index	▲	126,903.25	0.1%	15.6%	4.7%
		Mexico	BOLSA Index	▲	54,120.91	0.1%	11.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	972.03	(0.8%)	1.6%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	3,023.22	(0.1%)	16.2%	(19.2%)
		Asia	MSCI Asia Pacific	▼	497.27	(1.1%)	(1.7%)	(19.8%)
		Europe	DJ Stoxx 600	▲	467.62	0.4%	10.1%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,848.58	0.3%	10.1%	(10.1%)
		U.S.A	S&P 500	▼	4,567.18	(0.1%)	19.0%	(19.2%)
		U.S.A	DJIA	▼	36,124.56	(0.2%)	9.0%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,229.91	0.3%	36.0%	(33.0%)
		UK	FTSE 100	▼	7,489.84	(0.3%)	0.5%	1.7%
		Germany	DAX	▲	16,533.11	0.8%	18.7%	(11.4%)
		Japan	NIKKEI 225	▼	32,775.82	(1.4%)	25.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	16,327.86	(1.9%)	(17.5%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.05	0.33%	0.51%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.30%)	4.24%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.36%)	0.86%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.02%	(0.86%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	77.20	(1.1%)	(10.1%)	5.8%
		Oil	NYMEX	▼	72.32	(1.0%)	(9.9%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.71	0.6%	(47.0%)	14.5%
		Gold	Gold Spot \$/Oz	▼	2,019.36	(0.5%)	10.7%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.16	(1.4%)	0.9%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	43,900.51	4.4%	165.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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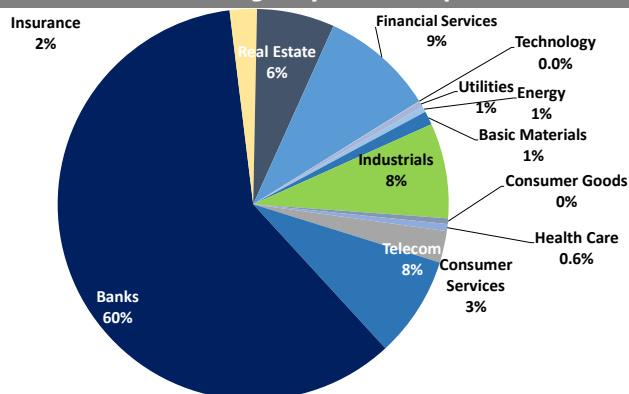
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 6, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,233.0	16.7	11.8%
2- National Bank of Kuwait	6,962.5	12.3	15.1%
3- Boubayan Bank	2,310.1	32.9	8.4%
4- Zain	2,120.3	9.8	17.3%
5- Agility (PWC Logistics)	1,352.7	16.1	4.7%
6- Mabanee Co.	1,083.2	17.1	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	916.2	13.1	9.4%
9- National Mobile Telecom Co.	617.9	7.0	14.8%
10- Burgan Bank	582.5	14.2	5.4%
Total	27,142	13.96	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.047	0.003	7.5%
Integrated holding Co.	0.480	0.028	6.2%
UniCap Investment and Finance	0.064	0.003	5.6%
Mashaer Holding Co.	0.059	0.003	5.4%
Manazel Holding Co.	0.028	0.001	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.031	(0.004)	(10.2%)
First Investment Co.	0.037	(0.003)	(6.6%)
Arzan Financial Group For Fin. & Invest.	0.195	(0.008)	(3.9%)
Kuwait Investment Co.	0.127	(0.004)	(3.1%)
Dalqan Real Estate Co.	0.137	(0.004)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.298	1.7%	25,200,790
Arzan Financial Group For Fin. & Invest.	0.195	(3.9%)	15,455,020
Arab Real Estate Co.	0.065	1.1%	13,467,589
Sokouk Holding Co.	0.050	(1.6%)	11,022,053
Kuwait Real Estate Co.	0.198	0.5%	10,223,032

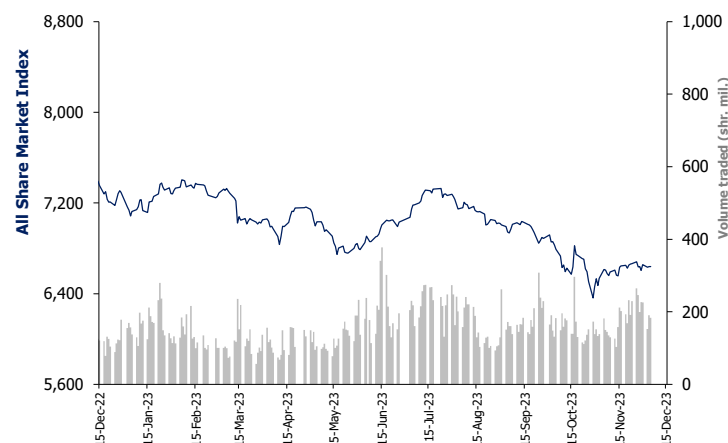
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,484.2	▲	0.0%	(0.2%)	(15.5%)
Energy	189.8	▼	(0.4%)	(0.3%)	(17.3%)
Basic Materials	449.5	▼	(0.4%)	(2.0%)	(5.9%)
Industrials	3,105.7	▲	0.1%	(0.7%)	(17.5%)
Consumer Staples	181.2	▲	0.1%	(0.5%)	24.8%
Health Care	232.1	=	0.0%	0.0%	4.5%
Consumer Discretionary	1,029.5	▼	(0.9%)	2.1%	4.9%
Telecommunications	3,306.8	▼	(0.2%)	(0.5%)	(8.7%)
Banks	23,644.0	▲	0.1%	(0.3%)	(21.3%)
Insurance	884.7	▲	0.2%	0.9%	43.1%
Real Estate	2,537.1	▼	(0.2%)	(0.4%)	(1.5%)
Financial Services	3,721.8	▼	(0.2%)	0.4%	(3.0%)
Technology	8.4	▲	4.8%	0.0%	(12.4%)
Utilities	193.6	▲	0.6%	(1.1%)	(6.4%)

Market Breadth		37		53		60
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,265.82	6.5	0.1%	(0.4%)	(10.5%)	
Main 50 Index	5,362.19	(16.9)	(0.3%)	0.0%	(6.2%)	
Main Market Index	5,463.76	(13.3)	(0.2%)	0.2%	(2.4%)	
All Share Market Index	6,637.88	1.2	0.0%	(0.2%)	(9.0%)	
Market Cap (KWD Mn)	39,484.15	8.5	0.0%	(0.2%)	(15.5%)	

Index Performance relative to Volume



Market Trading Data and Volatility

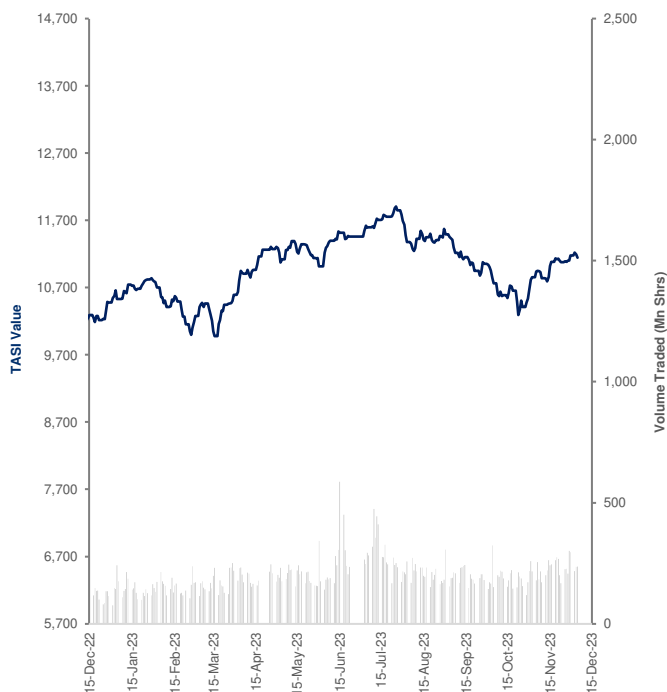
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	183.3	(6.7)	(3.5%)	161.0	236.9
Value Traded (KWD Mn)	42.3	0.1	0.2%	42.2	63.3
No. of Trades	10,482	(890)	(7.8%)	9,864	12,201

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.298	1.7%	7,540,315
Kuwait Finance House	0.698	0.1%	3,811,998
Arzan Financial Group For Fin. & Invest.	0.195	(3.9%)	3,106,646
National Bank of Kuwait	0.878	0.3%	2,068,628
Kuwait Real Estate Co.	0.198	0.5%	2,023,880

Saudi Tadawul Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,084,302.9	(0.4%)	(0.4%)	13.7%
Materials	656,493.4	(0.2%)	0.7%	(5.6%)
Capital Goods	37,599.3	1.1%	1.8%	76.1%
Commercial & Professional Svc	10,506.0	1.3%	2.8%	45.9%
Transportation	36,959.9	1.4%	2.9%	140.2%
Consumer Durables & Apparel	3,869.9	(0.6%)	(0.9%)	5.7%
Consumer Services	71,011.7	(1.1%)	0.0%	25.6%
Media	23,154.4	0.0%	2.2%	14.4%
Retailing	31,946.4	(0.6%)	0.7%	7.7%
Food & Staples Retailing	50,601.5	(0.9%)	(0.9%)	8.9%
Food & Beverages	110,358.2	0.9%	2.8%	23.3%
Health Care Equipment & Svc	169,372.9	1.0%	2.7%	33.4%
Pharma, Biotech & Life Science	12,464.0	(0.2%)	1.3%	376.9%
Banks	872,006.6	(1.4%)	(1.7%)	(7.4%)
Diversified Financials	55,551.9	(0.5%)	(0.6%)	(3.1%)
Insurance	76,060.5	2.7%	3.9%	55.0%
Telecommunication Services	241,068.2	0.5%	(0.3%)	10.0%
Utilities	260,702.4	0.6%	(0.4%)	16.9%
REITs	16,984.5	0.4%	0.5%	4.4%
Real Estate Mgmt & Dev't	99,566.8	(0.4%)	0.5%	16.2%
Software & Services	107,284.0	1.1%	2.1%	73.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	15.32	9.9%
LIVA Insurance Company	18.00	8.6%
Amana Cooperative Insurance Co	13.28	8.3%
National Agriculture Dev.	24.12	6.7%
Lumi Rental Co.	102.60	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	118.00	(9.8%)
Naseej International Trading Co.	48.30	(7.5%)
Alqemam for Computer Systems Co.	97.00	(3.0%)
Americana Restaurants International PLC	3.32	(2.9%)
Taiba Investments Co	26.65	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.15	22,270
Americana Restaurants International PLC	3.32	19,711
Saudi Arabian Oil Co	33.05	13,335
Shams	0.62	12,424
Electrical Industries Co	2.61	6,751

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,143.83	(47.56)	(0.4%)	(0.3%)	6.3%
Market Cap (SAR Mn)	11,027,865	(42,002)	(0.4%)	(0.3%)	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	235.9	1.2	0.5%	202.2	175.5
Value Traded (SAR Mn)	5,867.6	454.7	8.4%	5,257.3	7,122.7
No. of Trades	462,301	31,850	7.4%	372,744	358,781

Market Breadth	▲ 98	▼ 120	= 24
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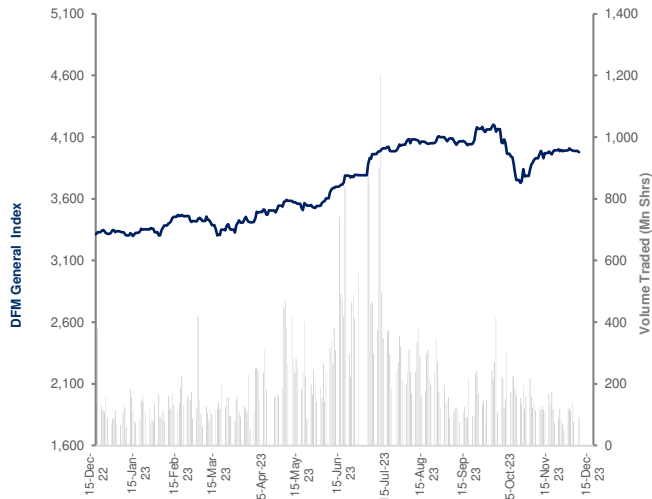
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.05	(0.5%)	441.03
Al Rajhi Bank	75.30	(2.0%)	339.69
Elm Co.	765.00	1.9%	152.20
Middle East Healthcare Co	87.50	2.3%	150.73
Saudi Telecom Co	38.25	0.3%	146.25

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	671,678.1	(0.1%)	(0.2%)	16.1%
Financials	286,497.6	0.5%	0.3%	18.8%
Real Estate	111,447.1	(0.8%)	(1.4%)	29.6%
Industrial	84,450.7	(0.7%)	(0.9%)	13.5%
Materials	871.9	0.0%	0.0%	(8.0%)
Consumer Staples	24,074.2	(1.5%)	(0.4%)	8.5%
Consumer Discretionary	4,056.4	(1.1%)	(0.7%)	44.1%
Telecommunication	23,480.5	(0.4%)	(0.4%)	(11.3%)
Utilities	136,799.9	0.0%	0.1%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.03	3.0%
Al Firdous Holdings Pjsc	0.39	2.3%
Dubai Islamic Insurance Co	0.47	2.2%
Emirates Nbd	17.80	1.7%
Deyaar Development Pjsc	0.67	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
UNION COOP	2.39	(3.2%)
Union Properties Pjsc	0.30	(3.2%)
Emaar Development	6.65	(2.5%)
Ithmaar Holding	0.20	(2.4%)
SALIK	3.10	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.30	16,743
DEWA	2.53	12,596
Emaar Properties Pjsc	7.54	12,119
Ektitab Holding Company	0.22	5,484
Air Arabia Pjsc	2.66	5,433

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,978.20	(9.55)	(0.2%)	(0.4%)	19.2%
Market Cap (AED Mn)	671,678	(426)	(0.1%)	(0.2%)	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	92.0	15.7	20.5%	209.8	148.9
Value Traded (AED Mn)	298.6	90.1	43.2%	403.4	354.9
No. of Trades	7,909	3,511	79.8%	7,768	5,694

Market Breadth	▲ 9	▼ 22	= 40
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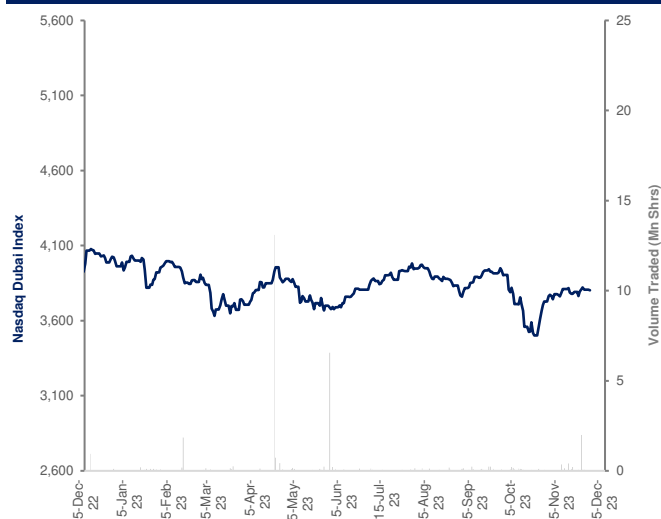
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.54	(0.13%)	90.21
Emirates Nbd	17.80	1.71%	44.61
DEWA	2.53	0.00%	31.88
Gulf Navigation Holding Pjsc	7.00	0.00%	26.85
Emaar Development	6.65	(2.49%)	21.02

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,016.6	1.5%	1.5%	8.9%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,937.8	0.8%	0.8%	20.4%
Nasdaq, Inc.	32,442.7	1.7%	1.7%	7.8%
Orascom Construction Limited	383.6	(0.6%)	(7.2%)	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.48	(0.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.48	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,801.89	(5.07)	(0.1%)	(0.5%)	(4.7%)
Market Cap (USD Mn)	38,017	572.0	1.5%	1.5%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	(0.1)	(99.9%)	0.181	0.24
Value Traded (USD Mn)	0.000	(0.0)	(99.5%)	0.2	0.08
No. of Trades	3	(9)	(75.0%)	10	4

Market Breadth	▲ 0	▼ 1	= 5
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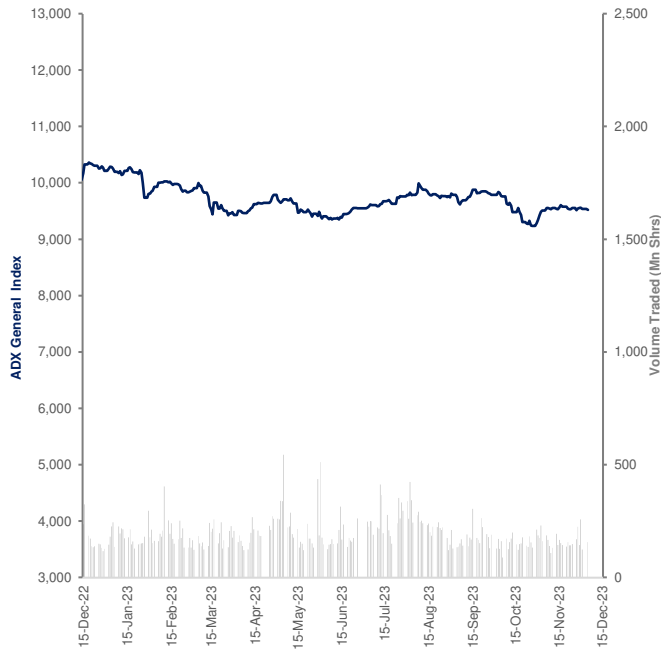
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.48	(0.57%)	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,803,430.9	(0.4%)	(0.9%)	8.6%
Financials	1,344,906.4	(0.1%)	(0.1%)	4.4%
Telecommunication	207,844.8	0.1%	2.0%	(10.5%)
Consumer Discretionary	69,060.7	(2.1%)	(2.4%)	40.4%
Industrial	297,235.7	0.5%	(1.2%)	(0.8%)
Real Estate	47,691.4	(1.1%)	(1.9%)	26.1%
Basic Materials	98,679.9	(2.6%)	(3.3%)	(11.2%)
Energy	357,102.9	(2.0%)	(2.5%)	226.9%
Utilities	357,540.9	0.3%	(2.2%)	(7.3%)
Consumer Staples	4,633.0	(0.5%)	0.5%	25.4%
Health Care	18,735.1	(2.5%)	(4.6%)	31.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.45	13.6%
Gulf Cement Co	0.46	3.8%
Alpha Dhabi Holding PJSC	19.40	1.4%
National Bank Of Umm Al Qaiw	1.80	1.1%
Abu Dhabi Ship Building Co	3.85	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Insurance House	0.77	(9.9%)
Umm Al-Qaiwain General Investment Co	1.06	(7.8%)
Abu Dhabi Natl Co For Buildi	0.24	(5.6%)
Fertiglobe	2.98	(4.5%)
ADC Acquisition Corporation	11.20	(3.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.37	19,501
Gulf Medical Projects	1.90	11,834
Rak Properties	1.00	10,788
Fertiglobe	2.98	10,605
Borouge	2.46	10,416

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,520.07	(19.01)	(0.2%)	(0.4%)	(6.8%)
Market Cap (AED Mn)	2,803,431	(10,781)	(0.4%)	(0.9%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	157.2	33.1	26.7%	196.4	256.8
Value Traded (AED Mn)	838.0	122.9	17.2%	1,111.5	1,549.6
No. of Trades	11,008	2,356	27.2%	11,938	9,825

Market Breadth	▲ 14	▼ 34	= 33
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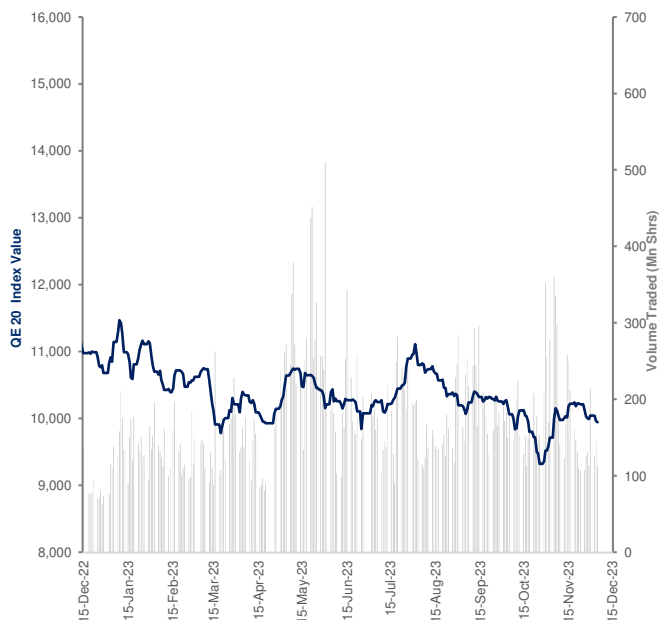
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.90	0.10%	223.59
Alpha Dhabi Holding PJSC	19.40	1.36%	80.41
Multiply Group	3.37	(0.88%)	65.76
First Abu Dhabi Bank Pjsc	13.62	(0.58%)	51.81
ADNOC Logistics & Services	3.65	(2.93%)	35.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	581,745.0	(0.2%)	(1.0%)	(4.4%)
Banking & Finance Sector	287,406.6	0.1%	(0.3%)	(2.5%)
Goods & Consumer Services	30,428.3	0.1%	(0.1%)	(7.1%)
Industrial Sector	143,867.4	(0.9%)	(2.3%)	(8.6%)
Insurance Sector	11,944.6	(0.3%)	(1.5%)	14.3%
Real Estate	36,959.0	(0.7%)	(2.6%)	(14.3%)
Telecom	40,112.6	0.9%	(1.5%)	10.9%
Transport	31,026.6	(0.5%)	1.7%	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.79	2.3%
Masraf Al Rayan QSC	2.45	2.0%
Qatar International Islamic Ba	10.17	1.4%
Dlala Brokerage & Investments	1.32	1.2%
Ooredoo Qpsc	10.15	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.60	(6.4%)
Mazaya Qatar Real Estate Devel	0.72	(2.2%)
Qatar Industrial Manufacturing	2.91	(1.6%)
Industries Qatar QSC	12.15	(1.6%)
Mekdam Holding	5.08	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.45	14,664
Investment Holding Group	2.07	11,906
Ezdan Holding Group QSC	0.84	11,017
Mazaya Qatar Real Estate Devel	0.72	9,814
Dukhan Bank	3.90	9,652

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,944.91	(15.05)	(0.2%)	(1.0%)	(6.9%)
Market Cap (QAR Mn)	581,745	(1,047)	(0.2%)	(1.0%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	112.7	(33.1)	(22.7%)	177.2	192.4
Value Traded (QAR Mn)	339.4	(64.6)	(16.0%)	489.0	668.8
No. of Trades	12,676	(2,846)	(18.3%)	16,407	16,687

Market Breadth	▲ 14	▼ 27	= 11
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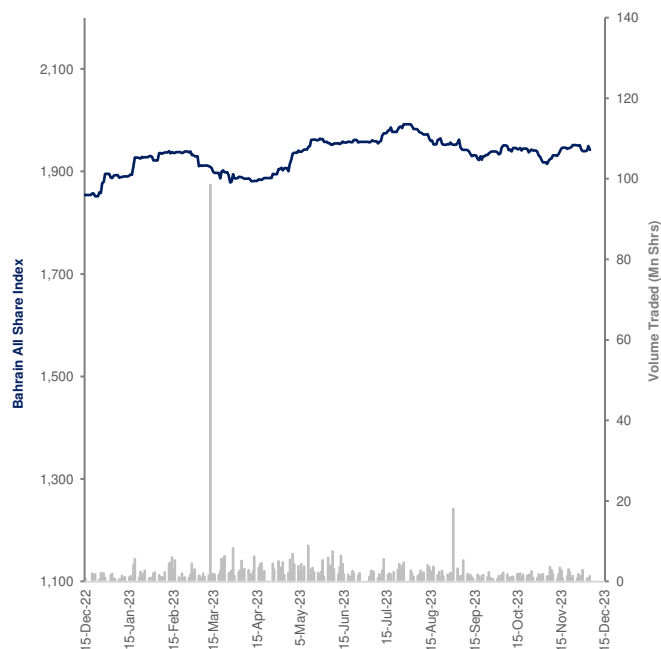
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.15	(1.62%)	52.54
Dukhan Bank	3.90	(0.26%)	37.39
Masraf Al Rayan QSC	2.45	1.96%	35.29
Qatar National Bank QPSC	15.80	0.77%	27.73
Investment Holding Group	2.07	0.49%	24.76

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,842.0	(0.3%)	(0.2%)	(2.2%)
Materials	1,533.6	(0.9%)	0.0%	(0.9%)
Industrial	124.3	0.0%	0.0%	(8.4%)
Consumer Discretionary	212.9	0.0%	0.0%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,844.5	(0.3%)	(0.3%)	(2.3%)
Communication Services	897.3	0.0%	0.9%	2.4%
Real Estate	80.5	0.0%	1.7%	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.70	9.7%
Esterad Investment Co BSC	0.15	3.4%
Arab Banking Corp BSC	0.30	0.7%
National Bank of Bahrain BSC	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.08	(0.9%)
Kuwait Finance House - Bahrain	2.25	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,942.22	(7.71)	(0.4%)	0.1%	2.5%
Market Cap (BHD Mn)	31,842.0	(111)	(0.3%)	(0.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,405	601	74.7%	2,814.3	2,368.8
Value Traded (BHD '000)	388	74	23.7%	997.2	1,033.0
No. of Trades	39	4	11.4%	50	55

Market Breadth

▲ 4 ▼ 2 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	644
Inovest BSC	0.26	369
BBK BSC	0.50	118
Arab Insurance Group BSC	0.70	99
Aluminium Bahrain B.S.C	1.08	75

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.13
Aluminium Bahrain B.S.C	1.08	(0.92%)	0.08
BBK BSC	0.50	0.00%	0.06
Inovest BSC	0.26	0.00%	0.04
Arab Insurance Group BSC	0.70	9.72%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,946.3	(1.1%)	(0.9%)	6.0%
Financial	5,026.9	(1.3%)	(0.8%)	(4.6%)
Industrial	1,426.2	(0.1%)	(0.3%)	62.4%
Services	2493.2	(1.2%)	(1.2%)	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.13	9.3%
Gulf International Chemicals Co.	0.07	3.2%
Muscat City Desalination	0.080	2.6%
National Gas Co.	0.09	2.4%
Muscat Finance Co. Ltd.	0.05	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.09	(9.1%)
Oman Fisheries Co.	0.05	(8.0%)
Al Suwadi Power Co.	0.02	(4.5%)
Al Batinah Power Co.	0.02	(4.5%)
Renaissance Services Co.	0.38	(4.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.16	4,386
OQ Gas Networks	0.15	3,232
Bank Muscat	0.27	1,521
Bank Nizwa	0.10	782
Sohar Bank	0.10	727

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,599.90	(67.89)	(1.5%)	(1.3%)	(5.3%)
Market Cap (OMR Mn)	8,946.3	(97.44)	(1.1%)	(0.9%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	15,520.0	3,406.9	28.1%	15,646.8	16,825.0
Value Traded (OMR '000)	3,126.5	51.1	1.7%	2,436.6	3,284.4

Market Breadth	▲ 9	▼ 19	= 88
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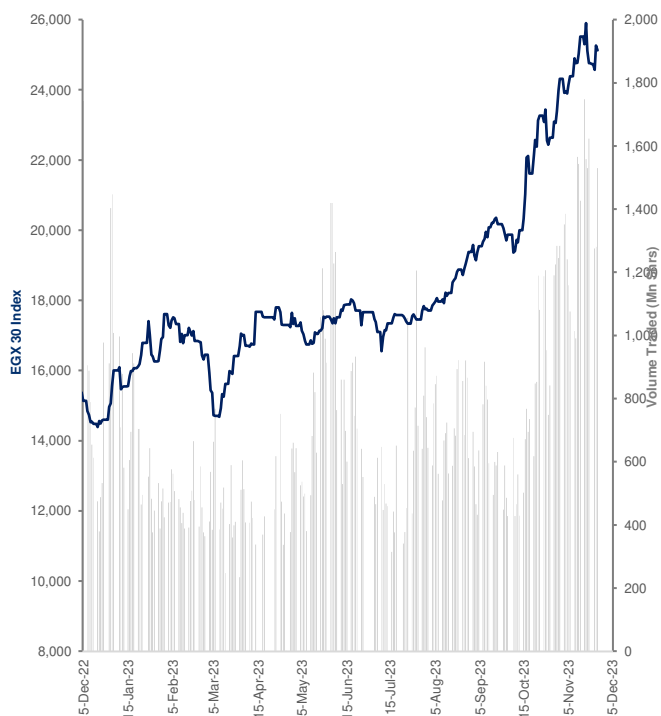
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ahli Bank	0.16	0.00%	0.72
OQ Gas Networks	0.15	0.00%	0.49
Oman Telecommunications Co.	1.08	(1.73%)	0.48
Bank Muscat	0.27	(1.46%)	0.41
Ominvest	0.46	(3.16%)	0.32

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,695,242.5	(1.5%)	(0.3%)	69.5%
Banks	419,582.2	(4.6%)	(4.7%)	69.4%
Basic Resources	253,705.3	(1.4%)	(3.3%)	148.4%
Industrial Goods	72,845.9	2.8%	5.2%	145.5%
Health Care & Pharmaceuticals	49,868.3	(0.8%)	4.6%	7.7%
Real Estate	239,340.3	(1.1%)	2.1%	82.6%
Travel and Leisure	50,875.8	(0.2%)	0.2%	57.0%
Food, Beverages & Tobacco	132,459.2	(0.3%)	2.0%	90.2%
Energy and Support Services	16,051.8	(1.5%)	0.1%	59.4%
Trade and Distributors	13,499.6	(1.5%)	4.2%	110.4%
Shipping and Transport	67,567.0	(0.7%)	(1.6%)	104.9%
Education Services	19,606.6	3.4%	4.6%	12.0%
Contracting and Construction Eng	27,706.4	0.1%	(0.1%)	82.6%
Textiles and Durables	19,772.1	2.3%	2.6%	69.2%
Building Materials	15,926.5	0.0%	3.4%	44.4%
Media & Communication Services	134,468.3	0.7%	6.4%	29.8%
Paper and Packaging	2,191.8	(0.2%)	1.3%	5.7%
Non-bank Financial Services	159,775.4	(0.9%)	1.2%	22.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	52.93	20.0%
El Ahli Investment and Development	39.57	17.5%
AJWA for Food Industries company Egypt	37.45	9.9%
Amer Group Holding	0.62	9.6%
Sues Canal Company For Technology Settling	88.90	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Co. for Asset Management And Development	1.05	(6.3%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.38	(5.0%)
Cleopatra Hospital Company	5.46	(4.7%)
Gharbia Islamic Housing Development	24.67	(4.7%)
International Co For Investment & Development	4.41	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Speed Medical	0.46	254,672
Orascom Investment Holding	0.46	253,069
Belton Financial Holding	3.58	147,983
Citadel Capital - Common Shares	3.13	134,163
Egyptians Housing Development & Reconstruction	0.33	84,339

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	25,127.91	(137.5)	(0.5%)	1.5%	72.1%
Market Cap (EGP Mn)	1,695,242.5	(25,653.8)	(1.5%)	(0.3%)	69.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,529.7	249.4	19.5%	709.8	255.0
Value Traded (EGP Mn)	5,030.5	338.8	7.2%	2,362.1	776.2
No. of Trades	135,718	(4,024)	(2.9%)	77,626	26,263

Market Breadth	▲ 69	▼ 84	= 68
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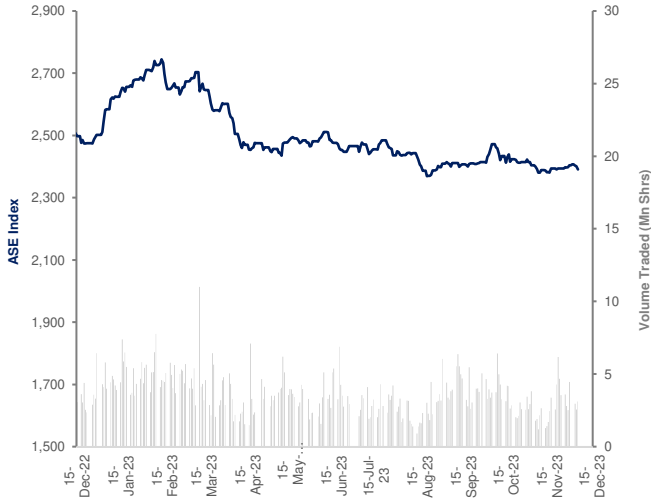
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	77.35	(0.46%)	752.01
Belton Financial Holding	3.58	0.00%	542.20
Citadel Capital - Common Shares	3.13	1.95%	423.97
Heliopolis Housing	11.36	3.09%	214.37
Asek Company for Mining - Ascom	52.93	20.00%	205.19

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,028.5	(0.5%)	(0.5%)	(3.1%)
Banking	7,663.1	(0.5%)	(0.4%)	(3.0%)
Insurance	260.2	(0.5%)	(1.0%)	(5.8%)
Diversified Financial Services	262.1	0.4%	1.0%	7.5%
Real Estate	322.5	(0.0%)	0.2%	(13.4%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	277.0	(0.1%)	0.5%	(6.4%)
Transportation	276.6	0.0%	0.1%	0.3%
Technology and Communication	97.2	0.1%	(0.1%)	4.4%
Utilities and Energy	1,448.6	(1.0%)	(1.1%)	(2.8%)
Commercial Services	279.4	0.1%	(2.4%)	(4.6%)
Chemical Industries	11.7	0.0%	(0.1%)	(23.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-MANARA ISLAMIC INSURANCE	0.44	4.8%
AL-TAHDITH FOR REAL ESTATE	1.33	4.7%
ARAB EAST INVESTMENT	0.92	4.5%
JORDAN EMIRATES DIMENSIONS	1.65	4.4%
JORDAN FRENCH INSURANCE	0.63	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.10	(5.2%)
CENTURY INVESTMENT GROUP	0.22	(4.3%)
JORDANIAN REAL ESTATE FOR DE	0.49	(3.9%)
COMPREHENSIVE MULTIPLE TRANS	0.77	(3.8%)
JORDAN DECAPOLIS PROPERTIES	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.47	486
AL FARIS NATIONAL COMP FOR I	0.68	390
UNION INVESTMENT CORP	0.53	378
ARAB EAST INVESTMENT	0.92	349
COMPREHENSIVE MULTIPLE TRANS	0.77	189

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,390.63	(10.54)	(0.4%)	(0.6%)	(4.4%)
Market Cap (JD Mn)	11,028.49	(52.26)	(0.5%)	(0.5%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,114.4	549.8	21.4%	3,679.5	3,126.5
Value Traded (JD '000)	3,247.3	501.9	18.3%	4,417.9	6,217.9
No. of Trades	2,106	417	24.7%	2,220	2,358

Market Breadth	▲ 18	▼ 25	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.60	(1.92%)	0.44
JORDAN TELECOM	2.52	(0.79%)	0.34
ARAB EAST INVESTMENT	0.92	4.55%	0.32
AL FARIS NATIONAL COMP FOR I	0.68	(2.86%)	0.27
AL-TAJAMOAT FOR TOURISTIC P	0.47	2.17%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,223.1	0.0%	0.2%	0.7%
Banking	10,645.3	0.4%	0.0%	5.9%
Insurance	909.3	0.3%	0.2%	(3.3%)
Leasing	759.1	(0.0%)	0.1%	18.8%
Financial Services	1,452.0	(2.2%)	0.2%	(13.7%)
Industrial	1,734.2	0.2%	0.9%	3.6%
Chemical Industry	382.3	(0.5%)	1.8%	(20.3%)
Food & Beverage	3,753.3	(0.3%)	0.3%	(8.5%)
Retailing	1,162.3	(1.0%)	(1.1%)	7.1%
Others	1,425.3	1.1%	1.5%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	14.70	5.0%
Banque de Tunisie et des Emira	4.71	4.4%
Societe Electrostar	0.25	4.2%
Societe de Placements et de De	8.98	3.2%
Union Bancaire pour le Commere	22.50	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	8.38	(4.8%)
Cellcom SA	1.19	(4.0%)
Unite de Fabrication de Medica	7.20	(2.8%)
Poulina Group	7.50	(2.3%)
City Cars	12.22	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Union Internationale de Banque	25.00	43
Banque de Tunisie	5.30	39
Accumulateur Tunisienne Assad	0.83	37
Societe Moderne de Ceramique	0.67	28
Societe D'Articles Hygieniques	8.14	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,588.58	10.54	0.1%	0.2%	5.9%
Market Cap (DT Mln)	22,223	4.24	0.0%	0.2%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	276.1	4.2	1.6%	567.0	559.0
Value Traded (⁰⁰⁰ DT)	2,567.2	759.6	42.0%	5,647.1	4,249.4
No. of Trades	827	15	1.8%	992	1,042

Market Breadth	▲ 15	▼ 18	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	25.00	(0.60%)	1.07
Banque Internationale Arabe de	90.10	0.00%	0.25
Banque de Tunisie	5.30	0.00%	0.20
Societe D'Articles Hygieniques	8.14	1.24%	0.17
Societe Frigorifique et Brasse	12.30	(0.40%)	0.10

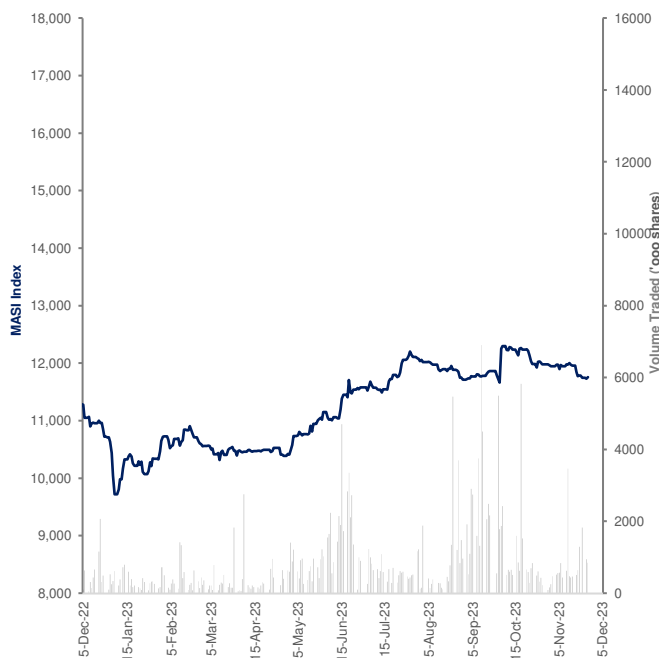
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	528,965.5	0.2%	(0.2%)	7.0%
Banking	214,358.3	0.4%	(0.3%)	14.2%
Beverages	8,687.2	(2.0%)	(7.7%)	(11.9%)
Chemicals	2,123.3	1.5%	2.2%	(12.3%)
Construction & Building Material	69,800.0	0.3%	0.3%	33.9%
Distributors	16,674.6	2.1%	2.1%	(7.0%)
Electricity	24,272.6	0.3%	1.9%	(6.3%)
Food Producers & Processors	26,360.4	0.1%	0.7%	8.4%
Holding Companies	3,197.4	(2.7%)	0.0%	52.1%
Insurance	26,740.4	(0.2%)	(1.0%)	7.9%
Investment & other Finance	3,430.0	0.6%	0.6%	7.2%
Leisures & Hotel	2,865.4	(4.5%)	(3.4%)	75.4%
Materials, Software & Computer	5,837.1	1.3%	(0.5%)	0.0%
Mining	20,148.8	1.3%	2.1%	(34.2%)
Oil & Gas	14,093.8	0.0%	2.4%	(11.8%)
Real Estate	8,393.5	1.4%	(7.4%)	128.3%
Telecommunications	81,140.5	(0.8%)	(0.6%)	(2.8%)
Transport	741.7	0.0%	3.1%	(10.5%)
Forestry & Paper	100.4	(4.0%)	(2.4%)	42.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1109.00	5.6%
Sonasid	652.00	5.2%
Label Vie	4190.00	3.5%
SNEP	492.95	2.9%
Alliances Developpement Immobili	108.50	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	505.00	(4.7%)
RISMA	200.00	(4.5%)
Med Paper SA	20.99	(4.0%)
Societe Des Boissons du Maroc	2180.00	(2.9%)
Delta Holding SA	36.50	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.90	408.5
Maroc Telecom	92.30	196.2
Credit Immobilier et Hotelier	345.00	50.6
Bank of Africa	172.95	47.6
Attijariwafa Bank	458.00	41.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,759.51	31.45	0.3%	(0.2%)	9.7%
Market Cap (MAD Mn)	528,965	855	0.2%	(0.2%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	848.3	(96.6)	(10.2%)	863.7	614.9
Value Traded (MAD Mn)	109.22	56.41	106.8%	95.4	95.2

Market Breadth	▲ 15	▼ 13	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	458.00	0.48%	18.83
Maroc Telecom	92.30	(0.75%)	18.26
Credit Immobilier et Hotelier	345.00	(1.99%)	17.22
Banque Centrale Populaire	266.00	(0.19%)	9.36
Bank of Africa	172.95	1.74%	8.10

Source: Bloomberg, Kamco Research

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