

MENA Markets Daily Report

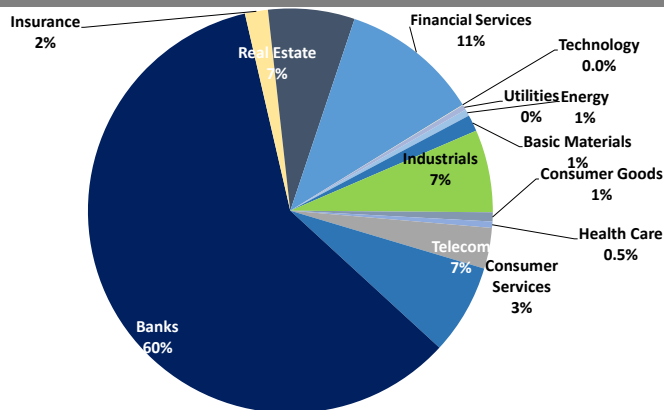
December 8, 2024

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2024 | 2023 % Change |
|--|---|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| <div><div>In this Report...</div><div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div></div> | 2 | Kuwait | Premier Market Index | ▲ | 7,808.37 | 0.2% | 4.4% | (7.9%) |
| | | Kuwait | Main 50 Index | ▲ | 6,581.26 | 0.2% | 19.9% | (4.0%) |
| | | Kuwait | Main Market Index | ▲ | 6,658.53 | 0.2% | 19.5% | (0.5%) |
| | | Kuwait | All Share Index | ▲ | 7,289.24 | 0.2% | 6.9% | (6.5%) |
| | | Saudi Arabia | TADAWUL All Share Index | ▲ | 11,931.85 | 0.4% | (0.3%) | 14.2% |
| | | UAE - Dubai | DFM General Index | ▲ | 4,854.45 | 0.7% | 19.6% | 21.7% |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,915.24 | 0.3% | 2.2% | (3.9%) |
| | | UAE - Abu Dhabi | FTSE ADX General Index | ▼ | 9,266.31 | (0.1%) | (3.3%) | (6.2%) |
| | | Qatar | QE 20 Index | ▲ | 10,391.75 | 0.5% | (4.1%) | 1.4% |
| | | Bahrain | Bahrain All Share | ▼ | 2,035.58 | (0.0%) | 3.3% | 4.0% |
| | | Oman | MSX 30 Index | ▼ | 4,571.51 | (0.1%) | 1.3% | (7.1%) |
| | | Egypt | EGX 30 | ▲ | 30,839.57 | 0.0% | 23.9% | 70.5% |
| | | Jordan | ASE Index | = | 2,431.95 | 0.0% | 0.0% | (2.8%) |
| | | Tunisia | Tunisia Index | ▲ | 9,940.27 | 0.1% | 13.6% | 7.9% |
| | | Morocco | MASI | ▼ | 14,762.43 | (0.8%) | 22.1% | 12.8% |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▲ | 3,404.08 | 1.0% | 14.4% | (3.7%) |
| | | India | SENSEX | ▼ | 81,709.12 | (0.1%) | 13.1% | 18.7% |
| | | Brazil | BOVESPA Stock Index | ▼ | 125,945.67 | (1.5%) | (6.1%) | 22.3% |
| | | Mexico | BOLSA Index | ▼ | 51,348.80 | (0.8%) | (10.5%) | 18.4% |
| | | Emerging Markets | MSCI EM Index | ▲ | 1,105.08 | 0.3% | 7.9% | 7.0% |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▲ | 3,855.07 | 0.2% | 21.6% | 21.8% |
| | | Asia | MSCI Asia Pacific | ▲ | 586.54 | 0.1% | 10.9% | 4.6% |
| | | Europe | DJ Stoxx 600 | ▲ | 520.47 | 0.2% | 8.7% | 12.7% |
| | | Europe | FTSEurofirst 300 | ▲ | 2,066.90 | 0.1% | 9.4% | 12.5% |
| | | U.S.A | S&P 500 | ▲ | 6,090.27 | 0.3% | 27.7% | 24.2% |
| | | U.S.A | DJIA | ▼ | 44,642.52 | (0.3%) | 18.4% | 13.7% |
| | | U.S.A | NASDAQ Composite | ▲ | 19,859.77 | 0.8% | 32.3% | 43.4% |
| | | UK | FTSE 100 | ▼ | 8,308.61 | (0.5%) | 7.4% | 3.8% |
| | | Germany | DAX | ▲ | 20,384.61 | 0.1% | 21.7% | 20.3% |
| | | Japan | NIKKEI 225 | ▼ | 39,091.17 | (0.8%) | 16.8% | 28.2% |
| | | Hong Kong | HANG SENG INDEX | ▲ | 19,865.85 | 1.6% | 16.5% | (13.8%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 106.06 | 0.3% | 4.66% | (2.1%) |
| | | GBP/USD | British Pound / USD Cross | ▼ | 1.27 | (0.12%) | 0.10% | 5.4% |
| | | EUR/USD | Euro / USD Cross | ▼ | 1.06 | (0.17%) | (4.27%) | 3.1% |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▲ | 3.25 | 0.02% | 0.00% | (0.4%) |
| Other Asset Classes | | | | | | | | |
| <div><div>Investment Strategy & Research research@kamcoinvest.com</div><div>P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395</div><div>http://www.kamcoinvest.com</div><div>Kamco Investment Company - K.S.C (Public)</div></div> | | Oil | Brent | ▼ | 71.12 | (1.4%) | (7.7%) | (10.3%) |
| | | Oil | NYMEX | ▼ | 67.20 | (1.6%) | (6.2%) | (10.7%) |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 3.08 | (0.1%) | (19.1%) | (49.1%) |
| | | Gold | Gold Spot \$/Oz | ▲ | 2,633.37 | 0.1% | 27.6% | 13.1% |
| | | Silver | Silver Spot \$/Oz | ▼ | 30.97 | (1.1%) | 30.1% | (0.7%) |
| | | Bitcoin | Bitcoin USD Cross | ▲ | 100,566.11 | 1.6% | 136.6% | 155.8% |

Boursa Kuwait Daily Report

December 8, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House | 11,583.5 | 19.6 | 11.1% |
| 2- National Bank of Kuwait | 7,343.9 | 12.7 | 14.7% |
| 3- Boubyan Bank | 2,293.6 | 25.8 | 10.2% |
| 4- Zain | 2,016.4 | 12.0 | 14.6% |
| 5- Gulf Bank | 1,235.8 | 19.4 | 7.9% |
| 6- Mabane Co. | 1,131.5 | 17.2 | 10.4% |
| 7- Commercial Bank of Kuwait | 1,087.9 | 10.4 | 15.7% |
| 8- Agility (PWC Logistics) | 681.5 | 8.7 | 9.0% |
| 9- Ahli Bank of Kuwait | 668.2 | 13.3 | 8.3% |
| 10- Burgan Bank | 658.7 | 14.1 | 5.5% |

| | | | |
|-------|--------|-------|-------|
| Total | 28,701 | 15.63 | 11.7% |
|-------|--------|-------|-------|

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|----------------------------------|----------------|-----------------|-------------------|
| Kuwait & M.E. Financial Inv. Co. | 0.130 | 0.031 | 31.3% |
| Osoul Investment Co. | 0.115 | 0.015 | 15.2% |
| Aqar Real Estate Investment Co. | 0.077 | 0.003 | 4.6% |
| UniCap Investment and Finance | 0.255 | 0.011 | 4.5% |
| Sokouk Holding Co. | 0.053 | 0.002 | 4.3% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--|----------------|-----------------|-------------------|
| Real Estate Trade Centers Co. | 0.072 | (0.004) | (5.7%) |
| Al Kout for Industrial Projects Co. | 1.435 | (0.075) | (5.0%) |
| Al-Argan International Real Estate Co. | 0.080 | (0.003) | (3.6%) |
| Tamdeen Investment Co. | 0.675 | (0.025) | (3.6%) |
| Bayan Investment Co. | 0.063 | (0.002) | (3.5%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--|----------------|-------------------|--------------------|
| Sokouk Holding Co. | 0.053 | 4.3% | 26,457,689 |
| The Securities House Co. | 0.075 | 3.0% | 22,609,831 |
| First Investment Co. | 0.051 | 2.8% | 20,978,323 |
| Kuwait & M.E. Financial Inv. Co. | 0.130 | 31.3% | 16,719,176 |
| Arzan Financial Group For Fin. & Invest. | 0.241 | 1.3% | 14,628,629 |

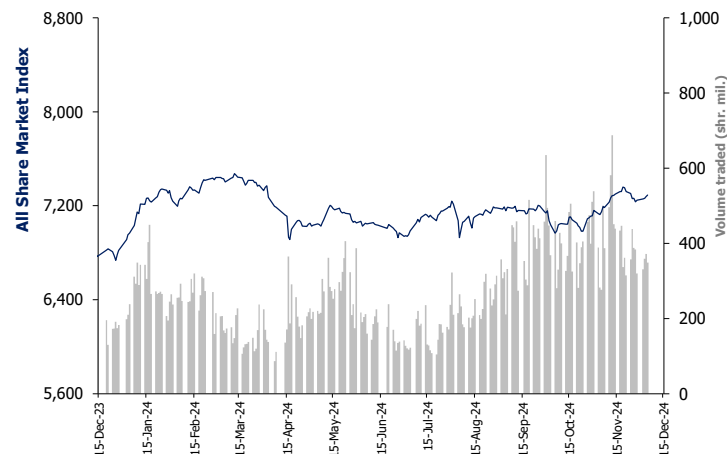
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|-----|--------------|--------------|--------------|
| Boursa Kuwait | 43,007.1 | ▲ | 0.2% | 0.6% | 6.2% |
| Energy | 232.7 | ▲ | 0.5% | (0.8%) | 21.5% |
| Basic Materials | 560.1 | ▼ | (1.2%) | 5.4% | 32.1% |
| Industrials | 2,846.3 | ▲ | 0.2% | 0.8% | (7.8%) |
| Consumer Staples | 306.2 | ▼ | (0.3%) | 4.1% | 53.7% |
| Health Care | 224.5 | = | 0.0% | 0.0% | (3.3%) |
| Consumer Discretionary | 1,399.0 | ▲ | 0.4% | (1.9%) | 28.8% |
| Telecommunications | 3,103.0 | ▲ | 0.0% | 0.9% | (8.0%) |
| Banks | 25,611.8 | ▲ | 0.2% | 0.5% | 4.6% |
| Insurance | 790.4 | ▼ | (0.3%) | (0.2%) | (13.5%) |
| Real Estate | 2,976.3 | ▲ | 0.1% | 0.9% | 15.2% |
| Financial Services | 4,762.8 | ▲ | 0.3% | 1.3% | 27.7% |
| Technology | 14.7 | ▼ | (2.0%) | (2.0%) | 84.9% |
| Utilities | 179.3 | ▲ | 0.6% | (0.6%) | (5.8%) |

| Market Breadth |  62 |  42 |  41 | | |
|------------------------|--|--|--|-------|-------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 7,808.37 | 12.8 | 0.2% | 0.6% | 4.4% |
| Main 50 Index | 6,581.26 | 13.5 | 0.2% | 1.4% | 19.9% |
| Main Market Index | 6,658.53 | 10.1 | 0.2% | 0.8% | 19.5% |
| All Share Market Index | 7,289.24 | 11.8 | 0.2% | 0.6% | 6.9% |
| Market Cap (KWD Mn) | 43,007.06 | 69.4 | 0.2% | 0.6% | 6.2% |

Index Performance relative to Volume



Market Trading Data and Volatility

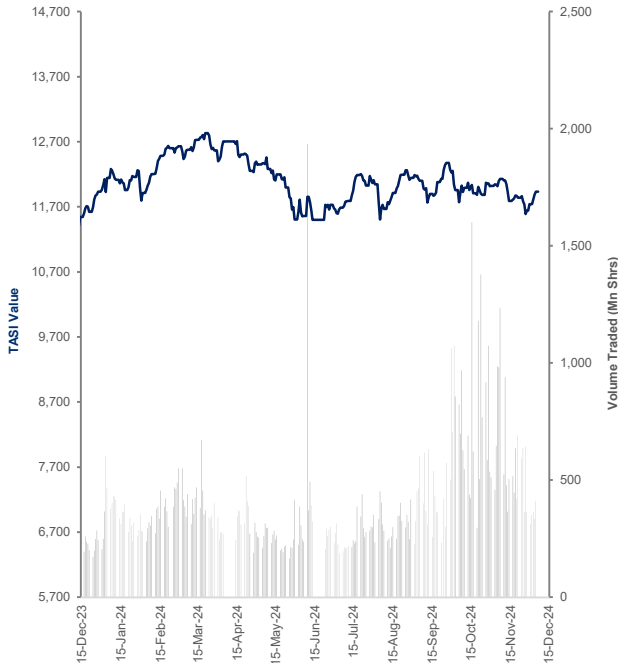
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2024 | YTD 2023 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 348.3 | (22.7) | (6.1%) | 273.4 | 161.5 |
| Value Traded (KWD Mn) | 58.8 | (3.2) | (5.2%) | 59.9 | 42.3 |
| No. of Trades | 17,382 | (903) | (4.9%) | 15,792 | 9,868 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|--|----------------|-------------------|----------------|
| National Bank of Kuwait | 0.882 | 0.5% | 3,640,238 |
| Kuwait Finance House | 0.738 | 0.0% | 3,628,718 |
| Arzan Financial Group For Fin. & Invest. | 0.241 | 1.3% | 3,508,746 |
| Int'l Financial Advisors Co. | 0.378 | (0.3%) | 3,508,664 |
| Gulf Bank | 0.325 | 0.3% | 2,208,793 |

Saudi Tadawul Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| | 10,171,074.5 | 0.3% | 2.1% | (9.7%) |
| Energy | 6,841,767.9 | 0.2% | 1.8% | (15.3%) |
| Materials | 638,909.4 | 0.7% | 0.7% | (9.8%) |
| Capital Goods | 67,794.8 | (0.8%) | 6.7% | 50.1% |
| Commercial & Professional Svc | 16,417.3 | 1.9% | 2.0% | 42.6% |
| Transportation | 49,656.2 | 0.3% | 2.2% | 20.0% |
| Consumer Durables & Apparel | 9,384.1 | 0.1% | 0.9% | 105.6% |
| Consumer Services | 64,018.6 | 0.2% | 1.3% | (8.6%) |
| Media | 47,956.1 | 1.4% | 2.4% | 81.4% |
| Consumer Discretionary Distribution | 31,445.0 | (0.1%) | 1.1% | (8.4%) |
| Consumer Staples Distribution & Retail | 47,840.1 | 0.8% | 2.3% | (9.4%) |
| Food & Beverages | 132,379.6 | 0.8% | 4.4% | 18.7% |
| Health Care Equipment & Svc | 181,405.1 | 1.0% | 6.0% | 7.3% |
| Pharma, Biotech & Life Science | 16,736.0 | 0.5% | (1.4%) | 33.0% |
| Banks | 945,986.8 | 0.9% | 2.4% | (3.6%) |
| Financial Services | 69,107.6 | 0.8% | 2.2% | 21.7% |
| Insurance | 92,170.0 | 0.1% | 6.1% | 18.6% |
| Telecommunication Services | 254,238.4 | 0.4% | (0.2%) | 0.1% |
| Utilities | 385,605.1 | (1.6%) | 6.5% | 33.8% |
| REITs | 15,581.0 | 0.1% | 0.5% | (12.7%) |
| Real Estate Mgmt & Dev't | 121,946.5 | (0.1%) | 0.5% | 19.3% |
| Software & Services | 140,191.2 | 0.7% | 3.7% | 21.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Al-Baha Development & Investme | 0.30 | 7.1% |
| Tamkeen Human Resource Co. | 70.10 | 4.6% |
| Al Gassim Investment Holding Co. | 19.36 | 4.1% |
| MBCC Media Group | 54.60 | 4.0% |
| Saudi Fisheries Co | 23.46 | 3.7% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|---------------------------------|----------------|----------------|
| Chubb Arabia Cooperative Insur | 47.65 | (3.6%) |
| Riyadh Cables Group Co | 142.20 | (2.6%) |
| Retal Urban Development Company | 17.38 | (2.5%) |
| ACWA POWER | 394.80 | (2.2%) |
| United Electronics Co | 97.60 | (2.0%) |

| Most Active Stocks By Volume | Price (SAR) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Al-Baha Development & Investme | 0.30 | 186,541 |
| Anaam International Holding Gr | 1.30 | 18,474 |
| Saudi Arabian Oil Co | 27.95 | 14,619 |
| Shams | 0.95 | 14,354 |
| Americana Restaurants International PLC | 2.23 | 8,005 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,931.85 | 44.99 | 0.4% | 1.6% | (0.3%) |
| Market Cap (SAR Mn) | 10,171,075 | 25,580 | 0.3% | 2.1% | (9.7%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 410.3 | 74.1 | 22.2% | 412.6 | 202.2 |
| Value Traded (SAR Mn) | 5,885.7 | (1,414.4) | (20.1%) | 7,604.7 | 5,257.3 |
| No. of Trades | 542,041 | 422 | 0.1% | 517,436 | 372,744 |

| Market Breadth | ▲ 161 | ▼ 71 | = 21 |
|----------------|-------|------|------|
|----------------|-------|------|------|

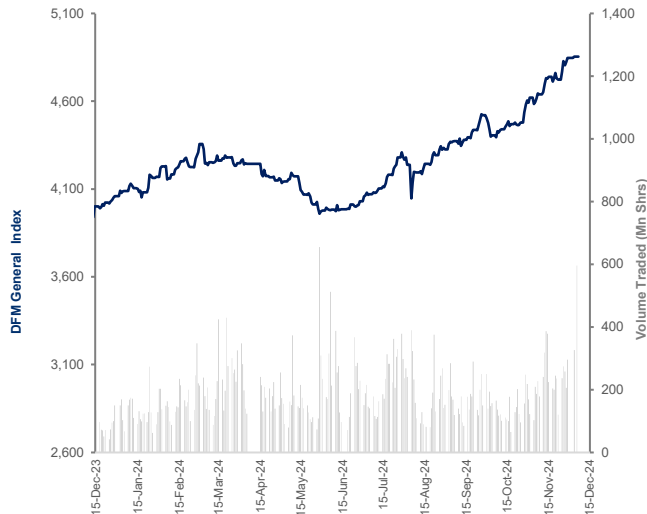
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Saudi Arabian Oil Co | 27.95 | 0.2% | 407.55 |
| Al Rajhi Bank | 91.30 | 0.3% | 302.18 |
| Saudi British Bank/The | 31.80 | 0.5% | 224.62 |
| Tamkeen Human Resource Co. | 70.10 | 4.6% | 212.22 |
| Alinma Bank | 28.70 | 1.2% | 174.03 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 799,071.2 | 0.4% | 0.3% | 16.6% |
| Financials | 326,860.5 | (0.1%) | (0.5%) | 12.6% |
| Real Estate | 155,543.3 | 1.7% | 1.3% | 32.2% |
| Industrial | 97,917.1 | (4.3%) | (4.7%) | 7.3% |
| Materials | 1,047.7 | (5.8%) | (5.2%) | 21.7% |
| Consumer Staples | 31,178.1 | (0.6%) | (1.5%) | 27.9% |
| Consumer Discretionary | 4,140.8 | (0.8%) | (0.1%) | (0.0%) |
| Telecommunication | 34,404.8 | 1.2% | 0.5% | 46.2% |
| Utilities | 147,978.9 | 3.6% | 5.5% | 11.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Union Properties Pjsc | 0.43 | 9.5% |
| Int'L Financial Advisors Co. | 5.59 | 8.3% |
| Dubai National Insurance | 4.80 | 5.5% |
| Mashreqbank | 229.00 | 4.6% |
| Emaar Development | 11.55 | 3.6% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| National Cement Co | 2.92 | (8.8%) |
| Takaful Emarat Insurance | 2.05 | (7.2%) |
| Parkin Company | 4.61 | (1.9%) |
| Dubai Islamic Bank | 6.77 | (1.7%) |
| SALIK | 4.98 | (1.6%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc | 0.43 | 311,057 |
| Drake & Scull International | 0.37 | 97,558 |
| Shuaa Capital | 0.20 | 29,161 |
| DEWA | 2.79 | 25,999 |
| Deyaar Development Pjsc | 0.97 | 25,898 |

Source: Bloomberg, Kamco Research

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 4,854.45 | 0.81 | 0.0% | 0.1% | 19.6% |
| Market Cap (AED Mn) | 799,071 | 3,181 | 0.4% | 0.3% | 16.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 596.2 | 269.7 | 82.6% | 192.2 | 209.3 |
| Value Traded (AED Mn) | 646.4 | (182.6) | (22.0%) | 390.9 | 402.6 |
| No. of Trades | 16,380 | (8,992) | (35.4%) | 9,690 | 7,758 |

Market Breadth



22



15



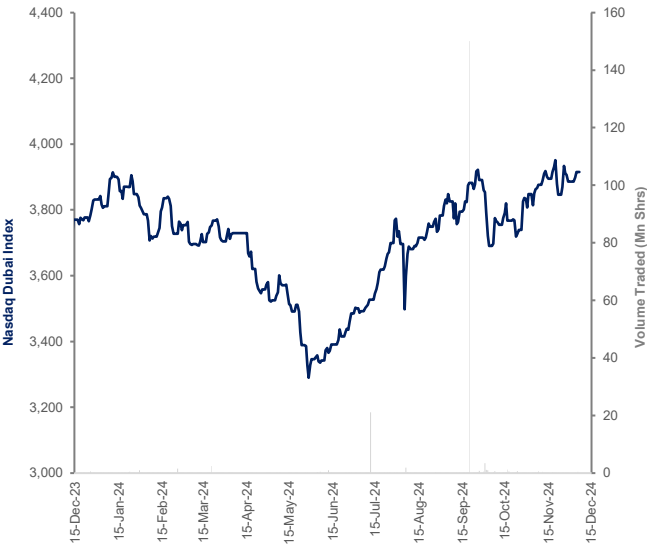
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| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Union Properties Pjsc | 0.43 | 9.46% | 131.02 |
| Parkin Company | 4.61 | (1.91%) | 98.74 |
| DEWA | 2.79 | 2.57% | 71.36 |
| Emaar Properties Pjsc | 9.70 | 1.04% | 59.11 |
| SALIK | 4.98 | (1.58%) | 54.04 |

Nasdaq Dubai Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 53,197.0 | 0.0% | 0.1% | 38.2% |
| DEPA Limited (AED) | 145.3 | 0.0% | 0.0% | 50.0% |
| Emirates REIT (CEIC) Limited | 167.0 | 3.2% | 3.0% | 150.8% |
| ENBD REIT (CEIC) Limited | 88.0 | 3.5% | 3.5% | (5.1%) |
| Hikma Pharmaceuticals GDR | 5,525.0 | (0.0%) | 1.9% | 10.9% |
| Nasdaq, Inc. | 46,549.6 | 0.0% | (0.1%) | 41.4% |
| Orascom Construction Limited | 722.1 | (0.8%) | (0.8%) | 101.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Enbd Reit (Ceic) Limited | 0.35 | 3.53% |
| Emirates Reit (Ceic) Limited | 0.52 | 3.2% |

| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.52 | 243.6 |
| Enbd Reit (Ceic) Limited | 0.35 | 204.6 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,915.24 | 16.52 | 0.4% | 0.8% | 2.2% |
| Market Cap (USD Mn) | 53,197 | 2.2 | 0.0% | 0.1% | 38.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.44816 | 0.40 | 933% | 1.062 | 0.18 |
| Value Traded (USD Mn) | 0.19427 | 0.17 | 797% | 0.3 | 0.19 |
| No. of Trades | 21 | 14.00 | 200% | 8 | 10 |

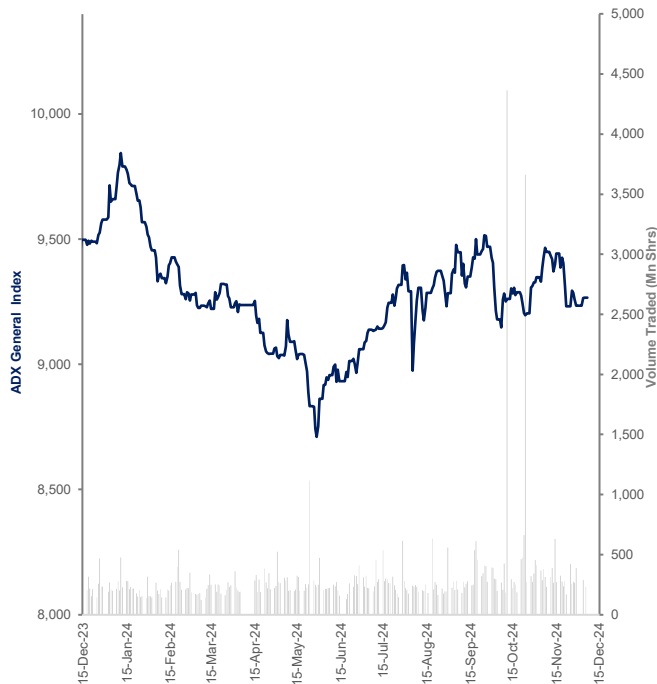
| | | | |
|----------------|-----|-----|-----|
| Market Breadth | ▲ 1 | ▼ 0 | = 5 |
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.52 | 3.21% | 0.12 |
| Enbd Reit (Ceic) Limited | 0.35 | 3.53% | 0.07 |

Abu Dhabi Securities Exchange Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,837,471.0 | 0.0% | 0.2% | (2.5%) |
| Financials | 1,354,287.1 | 0.1% | 0.4% | 0.3% |
| Telecommunication | 179,357.8 | (1.6%) | (1.4%) | (14.4%) |
| Consumer Discretionary | 69,249.4 | 0.2% | 0.0% | 3.2% |
| Industrial | 237,858.7 | (2.0%) | (3.2%) | (0.8%) |
| Real Estate | 63,598.7 | (0.9%) | (0.5%) | 38.0% |
| Basic Materials | 94,881.3 | (0.2%) | (0.2%) | (4.1%) |
| Energy | 418,818.6 | 0.1% | 0.6% | 19.9% |
| Utilities | 336,178.4 | 2.0% | 2.7% | (14.6%) |
| Consumer Staples | 33,147.2 | 2.3% | 1.5% | 84.8% |
| Health Care | 50,093.9 | (0.7%) | (0.2%) | (38.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|--|----------------|----------------|
| United Arab Bank Pjsc | 1.26 | 14.5% |
| Al Khaleej Investment Co. | 4.80 | 9.1% |
| Umm Al Qaiwain General Investments Co. | 1.08 | 6.9% |
| Gulf Cement Co. | 0.55 | 6.8% |
| Gulf Medical Projects Co. | 1.90 | 5.6% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---|----------------|----------------|
| National Bank of Umm Al Qaiwain | 2.30 | (6.1%) |
| Abu Dhabi National Co. For Building Materials | 0.67 | (5.8%) |
| Abu Dhabi Shipbuilding Co. | 5.24 | (3.0%) |
| National Bank Of Ras Al Khaimah | 5.70 | (2.6%) |
| Gulf Pharmaceutical Industries | 1.30 | (2.3%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Eshraq Investments P.J.S.C | 0.33 | 66,203 |
| Multiply Group | 2.08 | 29,713 |
| Phoenix Group | 1.28 | 11,008 |
| Lulu Retail Holdings | 1.86 | 10,132 |
| Apex Investment | 4.20 | 9,422 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,266.31 | 1.18 | 0.0% | 0.3% | (3.3%) |
| Market Cap (AED Mn) | 2,837,471 | 524 | 0.0% | 0.2% | (2.5%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 234.2 | (55.7) | (19.2%) | 302.9 | 196.3 |
| Value Traded (AED Mn) | 794.5 | (517.1) | (39.4%) | 1,205.5 | 1,110.4 |
| No. of Trades | 16,798 | (11,984) | (41.6%) | 16,209 | 11,932 |

Market Breadth

▲ 20 ▼ 30 = 37

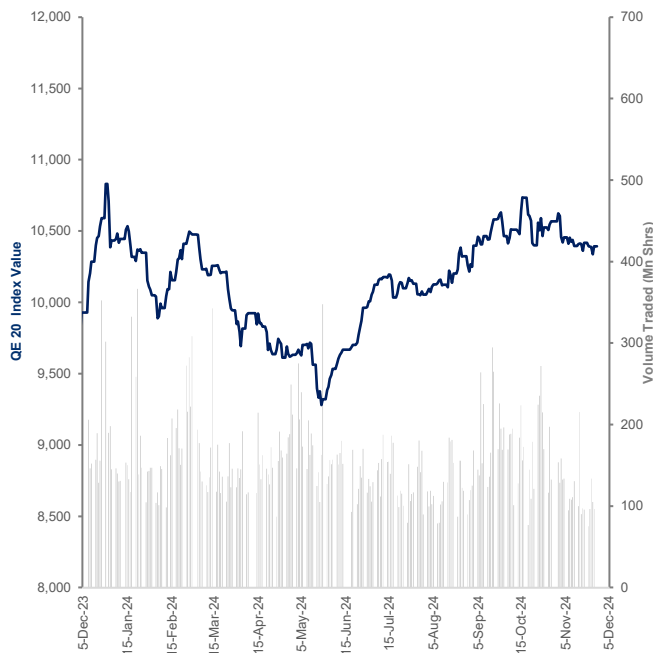
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company PJSC | 401.90 | (0.05%) | 178.13 |
| Abu Dhabi Commercial Bank | 10.00 | (1.38%) | 79.68 |
| Alpha Dhabi Holding PJSC | 10.94 | (1.80%) | 65.26 |
| Multiply Group | 2.08 | 5.05% | 59.86 |
| Apex Investment | 4.20 | (0.47%) | 39.41 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 615,176.2 | 0.5% | (0.3%) | (1.5%) |
| Banking & Finance Sector | 300,714.1 | 0.5% | 0.2% | (2.7%) |
| Goods & Consumer Services | 29,789.4 | (0.5%) | (0.6%) | (5.6%) |
| Industrial Sector | 145,148.8 | 0.7% | (1.1%) | (6.7%) |
| Insurance Sector | 10,958.2 | 0.0% | (0.4%) | (15.9%) |
| Real Estate | 45,913.8 | (0.4%) | (1.1%) | 19.2% |
| Telecom | 45,437.7 | 1.2% | (0.6%) | 1.9% |
| Transport | 37,214.2 | 0.7% | (0.5%) | 15.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Ooredoo QPSC | 11.79 | 1.6% |
| Qatar Gas Transport Co Ltd | 4.17 | 1.2% |
| Investment Holding Group | 1.79 | 1.1% |
| Industries Qatar QSC | 12.80 | 1.1% |
| Qatar Electricity & Water Co Q | 15.88 | 1.1% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|------------------------------|----------------|----------------|
| Medicare Group | 4.52 | (2.4%) |
| Doha Bank QPSC | 1.86 | (2.0%) |
| Qatari Investors Group QSC | 1.52 | (2.0%) |
| Qatar Oman Investment Co QSC | 0.71 | (1.4%) |
| Gulf Warehousing Co | 3.14 | (1.2%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Qatar Aluminum Manufacturing C | 1.24 | 14,466 |
| Ezdan Holding Group QSC | 1.15 | 9,428 |
| Mesaieed Petrochemical Holding | 1.51 | 5,687 |
| Investment Holding Group | 1.79 | 5,578 |
| Masraf Al Rayan QSC | 2.41 | 5,441 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,391.75 | 54.16 | 0.5% | (0.3%) | (4.1%) |
| Market Cap (QAR Mn) | 615,176 | 2,906 | 0.5% | (0.3%) | (1.5%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 96.3 | (8.6) | (8.2%) | 154.8 | 177.2 |
| Value Traded (QAR Mn) | 264.4 | 6.3 | 2.4% | 431.7 | 489.0 |
| No. of Trades | 11,682 | 1,155 | 11.0% | 14,397 | 16,407 |

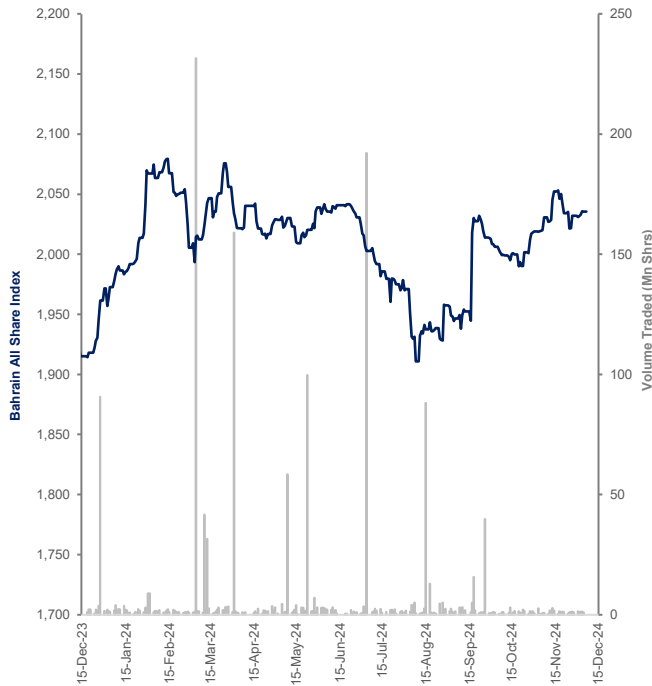
| Market Breadth | ▲ 19 | ▼ 24 | = 10 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC | 17.20 | 0.58% | 29.60 |
| Ooredoo QPSC | 11.79 | 1.55% | 19.60 |
| Qatar Aluminum Manufacturing C | 1.24 | (0.24%) | 17.97 |
| Masraf Al Rayan QSC | 2.41 | 0.46% | 13.04 |
| Medicare Group | 4.52 | (2.42%) | 12.26 |

Bahrain Bourse Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 34,660.0 | 0.0% | 0.6% | 7.3% |
| Materials | 1,995.1 | 0.0% | 1.4% | 22.7% |
| Industrial | 131.3 | 0.0% | 0.0% | 2.9% |
| Consumer Discretionary | 211.4 | 0.0% | 0.0% | (15.4%) |
| Consumer Staples | 125.5 | 0.0% | 1.1% | (14.7%) |
| Financials | 31,245.3 | 0.0% | 0.6% | 7.1% |
| Communication Services | 887.7 | (0.0%) | (0.1%) | (0.5%) |
| Real Estate | 63.7 | 0.0% | 1.5% | (22.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|--------------------------|----------------|----------------|
| Bahrain Islamic Bank BSC | 0.06 | 1.7% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|---------------------------|----------------|----------------|
| Zain Bahrain BSCC | 0.11 | (0.9%) |
| Al Salam Bank-Bahrain BSC | 0.20 | (0.5%) |

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| National Bank of Bahrain BSC | 0.50 | 286 |
| Al Salam Bank-Bahrain BSC | 0.20 | 232 |
| BBK BSC | 0.49 | 151 |
| Aluminium Bahrain B.S.C | 1.41 | 117 |
| Bahrain Islamic Bank BSC | 0.06 | 86 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 2,035.58 | (0.25) | (0.0%) | 0.2% | 3.3% |
| Market Cap (BHD Mn) | 34,660.0 | 0.1 | 0.0% | 0.6% | 7.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 995 | (274) | (21.6%) | 5,716.9 | 2,814.3 |
| Value Traded (BHD '000) | 447 | (1,142) | (71.9%) | 1,707.3 | 997.2 |
| No. of Trades | 34 | (2) | (5.6%) | 43 | 50 |

Market Breadth

▲ 1 ▼ 2 = 40

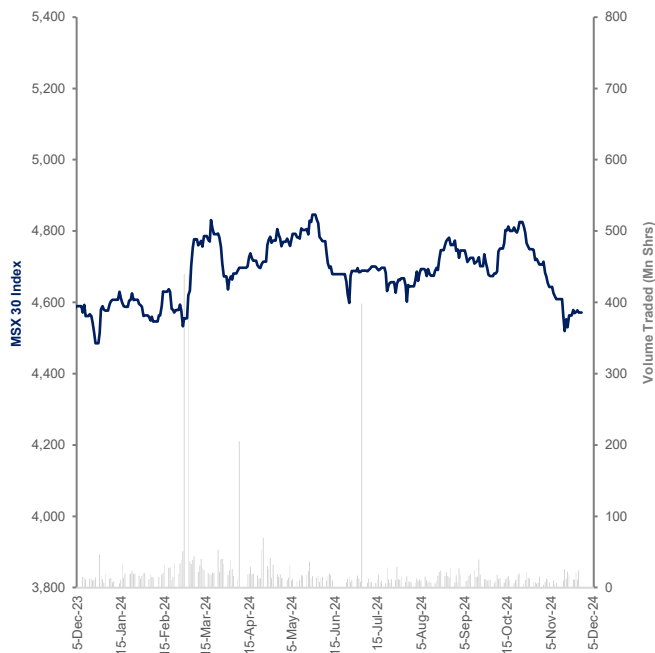
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Aluminium Bahrain B.S.C | 1.41 | 0.00% | 0.16 |
| National Bank of Bahrain BSC | 0.00 | 0.00% | 0.14 |
| BBK BSC | 0.49 | 0.00% | 0.07 |
| Al Salam Bank-Bahrain BSC | 0.20 | (0.49%) | 0.05 |
| Bahrain Telecommunications Co | 0.50 | 0.00% | 0.01 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 11,865.6 | (0.1%) | 0.0% | 33.5% |
| Financial | 5,175.2 | (0.1%) | (0.1%) | 5.0% |
| Industrial | 4,229.5 | (0.3%) | (0.0%) | 190.8% |
| Services | 2460.8 | (0.0%) | 0.4% | (1.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|---------------------------|----------------|----------------|
| National Bank Of Oman | 0.29 | 3.6% |
| A'Saffa Food Co. | 0.38 | 2.4% |
| Acwa Power Barka | 0.319 | 2.2% |
| Dhofar Generating Company | 0.06 | 1.6% |
| Voltamp Energy Co. | 0.40 | 1.3% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|---------------------------------|----------------|----------------|
| National Aluminium Products Co. | 0.04 | (25.9%) |
| Majan Glass Co. | 0.01 | (13.3%) |
| Oman Chromite Co. | 3.74 | (10.0%) |
| Al Jazeera Services Co. | 0.22 | (9.7%) |
| Al Maha Ceramics Co | 0.13 | (7.1%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Bank Muscat | 0.26 | 6,538 |
| Sohar Bank | 0.13 | 5,723 |
| OQ Exploration & Production SA | 0.35 | 5,134 |
| OQ Gas Networks | 0.13 | 3,331 |
| Al Anwar Holding | 0.07 | 656 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 4,571.51 | (6.13) | (0.1%) | 0.2% | 1.3% |
| Market Cap (OMR Mn) | 11,865.6 | (16.56) | (0.1%) | 0.0% | 33.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2024 | YTD-23 |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares) | 23,845.8 | 12,988.7 | 119.6% | 23,229.9 | 15,646.8 |
| Value Traded (OMR '000) | 5,035.2 | 2,398.5 | 91.0% | 2,645.2 | 2,436.6 |

Market Breadth

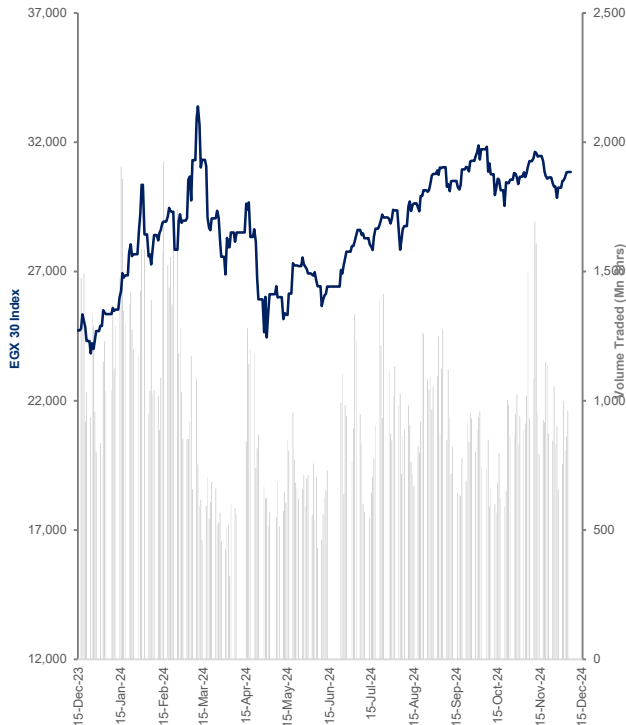
▲ 9 ▼ 20 = 88

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| OQ Exploration & Production SA | 0.35 | (0.29%) | 1.79 |
| Bank Muscat | 0.26 | 0.00% | 1.67 |
| Sohar Bank | 0.13 | 0.00% | 0.76 |
| OQ Gas Networks | 0.13 | 0.00% | 0.44 |
| Abraj Energy Services | 0.28 | 0.36% | 0.07 |

The Egyptian Exchange Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 2,188,582.4 | (0.7%) | 1.1% | 29.2% |
| Banks | 425,656.5 | (5.6%) | (3.9%) | 14.3% |
| Basic Resources | 310,309.2 | 2.0% | 2.8% | 10.6% |
| Industrial Goods | 204,688.5 | 0.2% | (1.4%) | 178.1% |
| Health Care & Pharmaceuticals | 51,463.5 | 2.1% | 4.1% | 11.4% |
| Real Estate | 323,931.0 | 0.1% | 2.6% | 36.1% |
| Travel and Leisure | 75,851.1 | 0.1% | 0.5% | 47.4% |
| Food, Beverages & Tobacco | 189,585.6 | (0.8%) | 3.8% | 39.0% |
| Energy and Support Services | 20,141.3 | 1.1% | 2.6% | 27.0% |
| Trade and Distributors | 17,163.5 | 1.8% | 6.0% | 25.9% |
| Shipping and Transport | 76,658.2 | 1.5% | 9.1% | (8.2%) |
| Education Services | 24,583.1 | 2.5% | 1.5% | 28.4% |
| Contracting and Construction Eng | 42,360.2 | (0.6%) | (1.1%) | 61.9% |
| Textiles and Durables | 30,180.6 | 0.7% | 5.7% | 64.4% |
| Building Materials | 24,044.4 | 1.0% | 5.5% | 52.1% |
| Media & Communication Services | 156,073.9 | (0.2%) | 2.4% | 19.6% |
| Paper and Packaging | 2,299.0 | 0.1% | (1.8%) | 8.1% |
| Non-bank Financial Services | 213,592.7 | 0.3% | 1.6% | 25.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Nozha International Hospital | 9.74 | 12.9% |
| Minapharm Pharmaceuticals | 208.69 | 10.8% |
| Atlas For Investment and Food Industries | 1.01 | 8.8% |
| Taaleem Management Services | 10.90 | 8.8% |
| Aspire Capital Holding For Financial Investments | 0.30 | 8.3% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Upper Egypt Flour Mills | 287.06 | (7.9%) |
| Alexandria National Company for Financial Investment | 22.57 | (7.7%) |
| General Silos & Storage | 180.55 | (3.5%) |
| Prime Holding | 0.63 | (3.4%) |
| AJWA for Food Industries company Egypt | 88.90 | (2.5%) |

| Most Active Stocks By Volume | Price (EGP) | Volume (⁰⁰⁰ Shrs) |
|--|----------------|----------------------------------|
| Al Khair River For Development Agricultural Investment&Envir | 0.57 | 83,990 |
| Arab Developers Holding | 0.35 | 74,574 |
| Orascom Investment Holding | 0.43 | 73,056 |
| Egyptians For Investment & Urban Development | 0.24 | 71,108 |
| Atlas For Investment and Food Industries | 1.01 | 49,436 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 30,839.57 | 7.0 | 0.0% | 2.0% | 23.9% |
| Market Cap (EGP Mn) | 2,188,582.4 | (16,200.6) | (0.7%) | 1.1% | 29.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 961.3 | 100.4 | 11.7% | 918.4 | 709.8 |
| Value Traded (EGP Mn) | 3,460.4 | (585.1) | (14.5%) | 4,089.3 | 2,362.1 |
| No. of Trades | 102,080 | 6,628 | 6.9% | 113,786 | 77,626 |

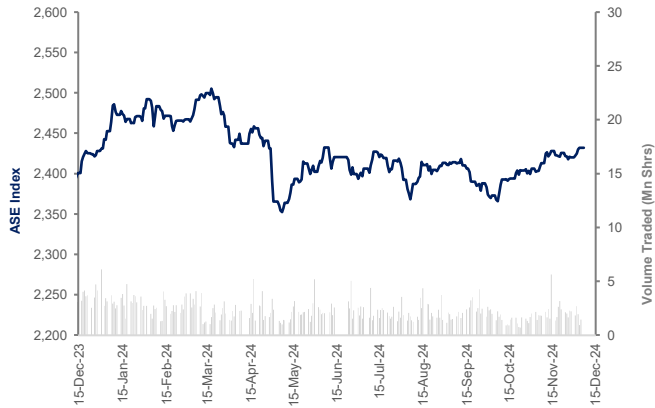
| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 98 | ▼ 60 | = 63 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Commercial International Bank (Egypt) | 82.00 | (0.36%) | 289.94 |
| Misr National Steel - Ataqa | 5.61 | 4.08% | 189.87 |
| Ezz Steel | 112.00 | 4.43% | 163.41 |
| T M G Holding | 57.40 | (0.80%) | 144.42 |
| Emaar Misr for Development | 8.10 | 0.00% | 144.35 |

Amman Stock Exchange Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 8,927.3 | (0.0%) | 0.3% | (5.2%) |
| Banking | 7,459.0 | 0.0% | 0.3% | (5.4%) |
| Insurance | 282.9 | (0.2%) | 0.3% | 7.3% |
| Diversified Financial Services | 258.1 | (0.6%) | 0.7% | (3.4%) |
| Real Estate | 300.4 | (1.3%) | (1.6%) | (9.9%) |
| Educational Services | 51.9 | 1.2% | 4.8% | (12.5%) |
| Hotels and Tourism | 276.8 | 0.0% | 1.4% | 0.2% |
| Transportation | 251.9 | 0.6% | 2.9% | (10.4%) |
| Technology and Communication | 46.2 | (0.4%) | (0.4%) | (12.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| SPECIALIZED JORDANIAN INVEST | 1.42 | 4.4% |
| IBN AL-HAYTHAM HOSPITAL PLC | 0.72 | 4.3% |
| KAFAA FOR FINANCIAL & ECONOM | 0.40 | 2.6% |
| ZARA INVESTMENTS | 0.44 | 2.3% |
| AL-TAHDITH FOR REAL ESTATE | 0.77 | 1.3% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| ARAB PHOENIX HOLDINGS | 0.16 | (5.9%) |
| FUTURE ARAB INVESTMENT CO | 0.59 | (4.8%) |
| COMPREHENSIVE LAND DEVELOPME | 1.00 | (4.8%) |
| CENTURY INVESTMENT GROUP | 0.20 | (4.8%) |
| AL BILAD SECURITIES & INVEST | 0.26 | (3.7%) |

| Most Active Stocks By Volume | Price (JD) | Volume (⁰⁰⁰ Shrs) |
|------------------------------|---------------|----------------------------------|
| FUTURE ARAB INVESTMENT CO | 0.59 | 402 |
| DARAT JORDAN | 0.47 | 302 |
| AL-TAJAMOUAT FOR CATERING HS | 0.54 | 131 |
| JORDAN ISLAMIC BANK | 4.03 | 117 |
| ARAB BANK PLC | 4.30 | 86 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,431.95 | 0.11 | 0.0% | 0.5% | 0.0% |
| Market Cap (JD Mn) | 8,927.31 | (1.37) | (0.0%) | 0.3% | (5.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (⁰⁰⁰ Shares) | 1,450.6 | 525.2 | 56.6% | 2,262.1 | 3,679.5 |
| Value Traded (JD ⁰⁰⁰) | 1,621.1 | 62.4 | 4.0% | 2,710.8 | 4,417.9 |
| No. of Trades | 844 | 52 | 6.5% | 1,397 | 2,220 |

Market Breadth

▲ 10 ▼ 19 = 76

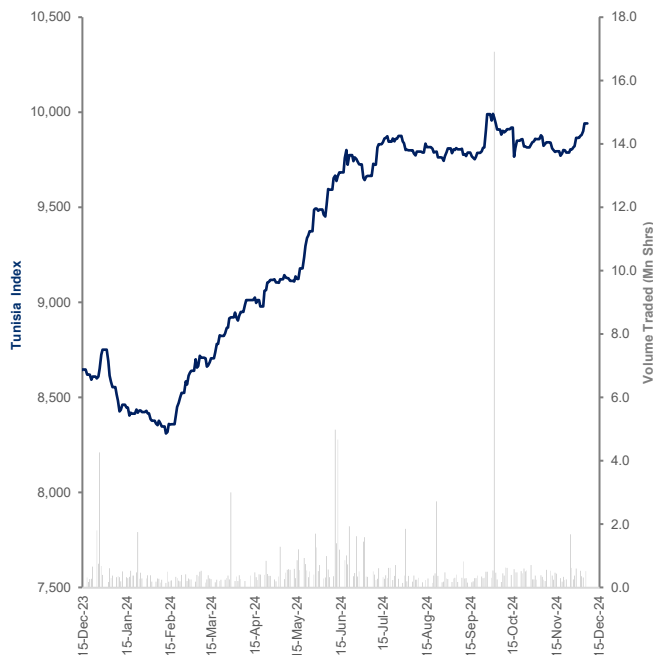
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|-----------------------------|---------------|----------------|------------------|
| JORDAN ISLAMIC BANK | 4.03 | 0.50% | 0.47 |
| ARAB BANK PLC | 4.30 | (0.23%) | 0.37 |
| FUTURE ARAB INVESTMENT CO | 0.59 | (4.84%) | 0.24 |
| DARAT JORDAN | 0.47 | 0.00% | 0.14 |
| JORDAN EMIRATES DIMENSIONS | 5.87 | (0.51%) | 0.10 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,908.1 | 0.5% | 0.5% | 0.9% |
| Banking | 10,127.7 | 0.8% | 0.7% | (6.8%) |
| Insurance | 964.9 | 0.1% | 0.2% | (0.8%) |
| Leasing | 920.1 | 0.5% | 0.2% | 17.7% |
| Financial Services | 1,648.2 | 1.0% | 0.2% | 11.6% |
| Industrial | 2,067.8 | 0.2% | 0.6% | 19.0% |
| Chemical Industry | 419.2 | 0.3% | 1.6% | 10.4% |
| Food & Beverage | 4,072.3 | 0.1% | (0.2%) | 7.1% |
| Retailing | 1,152.1 | (0.2%) | 0.1% | (1.9%) |
| Others | 1,535.8 | (0.2%) | 1.0% | 1.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Universal Auto Distributors Ho | 0.47 | 4.4% |
| Industries Chimiques du Fluor | 95.90 | 3.7% |
| Attijari Leasing SA | 19.65 | 2.9% |
| Societe Moderne de Ceramique | 0.42 | 2.4% |
| Arab Tunisian Lease | 4.25 | 2.4% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Ciments de Bizerte | 0.45 | (4.3%) |
| Societe des Industries Pharmac | 5.30 | (3.6%) |
| Societe de Transport Hydrocarb | 14.70 | (1.3%) |
| Societe Tunisienne de Banque | 2.83 | (1.0%) |
| STE Industrielle de Papier et | 5.50 | (0.7%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Amen Bank | 36.40 | 162 |
| Tunisie Profiles Aluminium SA | 6.43 | 47 |
| Societe Tunisienne de Verrerie | 12.94 | 37 |
| Banque Nationale Agricole | 8.19 | 34 |
| Societe Tunisienne de Banque | 2.83 | 33 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 9,940.27 | 40.06 | 0.4% | 0.8% | 13.6% |
| Market Cap (DT Mln) | 22,908 | 103.27 | 0.5% | 0.5% | 0.9% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 516.4 | 197.5 | 61.9% | 569.3 | 565.4 |
| Value Traded ('000 DT) | 8,640.3 | 6,221.9 | 257.3% | 5,335.6 | 5,629.5 |
| No. of Trades | 958 | 21 | 2.2% | 1,155 | 991 |

| Market Breadth | ▲ 19 | ▼ 14 | = 31 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Amen Bank | 36.40 | 0.41% | 5.87 |
| Societe Tunisienne de Verrerie | 12.94 | 0.31% | 0.47 |
| Tunisie Profiles Aluminium SA | 6.43 | 0.16% | 0.30 |
| Banque Nationale Agricole | 8.19 | (0.12%) | 0.27 |
| Societe D'Articles Hygieniques | 10.06 | 0.10% | 0.18 |

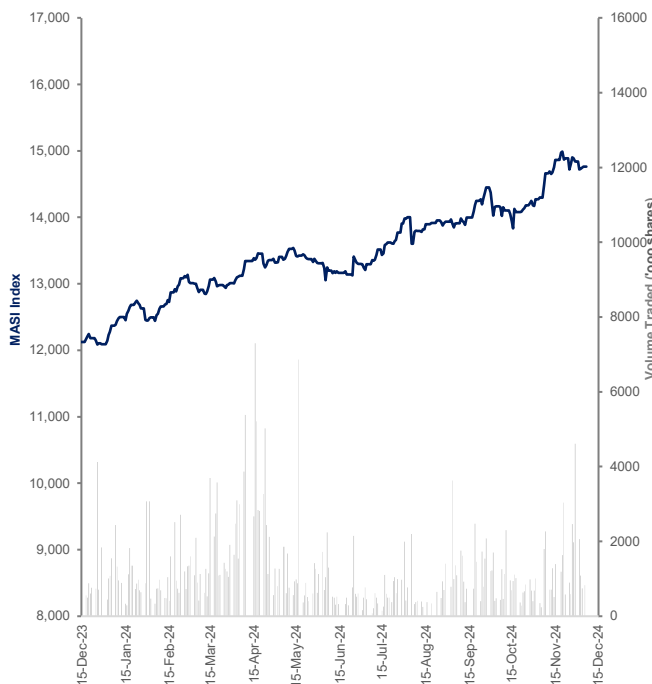
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 8, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 623,070.3 | 0.0% | (0.4%) | 14.2% |
| Banking | 256,707.1 | 0.6% | (0.8%) | 16.9% |
| Beverages | 9,003.0 | (3.8%) | (0.3%) | (0.6%) |
| Chemicals | 2,445.6 | 4.4% | 5.3% | 15.8% |
| Construction & Building Material | 78,116.1 | (0.9%) | (1.4%) | 8.8% |
| Distributors | 16,529.0 | (2.4%) | 1.1% | (1.1%) |
| Electricity | 30,971.8 | 0.2% | (0.2%) | 19.4% |
| Food Producers & Processors | 25,964.5 | (0.3%) | (1.2%) | 0.3% |
| Holding Companies | 4,686.6 | 0.4% | 0.9% | 50.7% |
| Insurance | 31,225.2 | (0.9%) | 1.4% | 15.6% |
| Investment & other Finance | 3,810.5 | 4.2% | 8.6% | 16.4% |
| Leisures & Hotel | 2,995.0 | (1.9%) | (2.3%) | 1.0% |
| Materials, Software & Computer | 5,263.9 | 0.5% | (0.7%) | (9.7%) |
| Mining | 40,169.9 | 0.2% | (0.3%) | 86.0% |
| Oil & Gas | 12,925.0 | (2.3%) | (1.6%) | (6.0%) |
| Real Estate | 25,723.2 | 4.8% | 1.2% | 209.2% |
| Telecommunications | 75,593.4 | (1.0%) | 0.1% | (14.0%) |
| Transport | 844.7 | (1.3%) | 5.7% | 20.9% |
| Forestry & Paper | 95.7 | 0.7% | (0.5%) | (2.4%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Benie Brossette | 110.45 | 4.99% |
| SNEP | 580.10 | 3.59% |
| Alliances Developpement Immobili | 454.00 | 3.18% |
| Salafin | 568.00 | 2.90% |
| Eqdom | 1219.00 | 2.27% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Attijariwafa Bank | 575.00 | (4.17%) |
| Afrikaia Gaz | 3760.00 | (2.34%) |
| Credit du Maroc SA | 955.00 | (2.05%) |
| Lesieur Cristal | 271.15 | (1.40%) |
| Label Vie | 4150.00 | (1.17%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 39.00 | 639.0 |
| Alliances Developpement Immobili | 454.00 | 44.6 |
| Maroc Telecom | 85.99 | 38.8 |
| Attijariwafa Bank | 575.00 | 37.3 |
| Hightech Payment Systems SA | 545.50 | 20.2 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 14,762.43 | 12.84 | 0.1% | (0.5%) | 22.1% |
| Market Cap (MAD Mn) | 623,070 | 215 | 0.0% | (0.4%) | 14.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 827.4 | 88.5 | 12.0% | 1,245.1 | 862.2 |
| Value Traded (MAD Mn) | 93.80 | 31.60 | 50.8% | 157.2 | 95.5 |

Market Breadth

▲ 21 ▼ 13 = 7

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|----------------------------------|----------------|----------------|-------------------|
| Douja Promotion Groupe Addoha | 39.00 | 0.88% | 22.48 |
| Attijariwafa Bank | 575.00 | (4.17%) | 17.60 |
| Hightech Payment Systems SA | 545.50 | 1.02% | 10.77 |
| Alliances Developpement Immobili | 454.00 | 3.18% | 9.43 |
| LafargeHolcim Maroc SA | 1983.00 | (0.10%) | 6.79 |

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