

MENA Markets Daily Report

December 6, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait Saudi Arabia Qatar Bahrain Oman Egypt Jordan Tunisia Lebanon Morocco Syria	2	Kuwait	Premier Market Index	▲	6,123.67	1.9%	(12.2%)	32.4%
		Kuwait	Main 50 Index	▲	4,495.89	1.0%	(9.9%)	4.8%
		Kuwait	Main Market Index	▲	4,390.54	0.4%	(10.6%)	3.6%
	3	Kuwait	All Share Index	▲	5,542.60	1.5%	(11.8%)	23.7%
	4	Saudi Arabia	TADAWUL All Share Index	▼	8,674.97	(0.2%)	3.4%	7.2%
	5	UAE - Dubai	DFM General Index	=	2,419.60	0.0%	(12.5%)	9.3%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	3,016.13	0.0%	(5.3%)	3.6%
	7	UAE - Abu Dhabi	ADX General Index	=	4,964.94	0.0%	(2.2%)	3.3%
	8	Qatar	QE 20 Index	▲	10,465.64	0.7%	0.4%	1.2%
	9	Bahrain	Bahrain All Share	▲	1,496.54	0.2%	(7.1%)	20.4%
	10	Oman	MSM 30 Index	▲	3,639.99	0.2%	(8.6%)	(7.9%)
	11	Egypt	EGX 30	▼	11,015.01	(0.1%)	(21.1%)	7.1%
	12	Jordan	ASE Index	▲	1,580.45	0.3%	(12.9%)	(4.9%)
Emerging Markets								
		China	SSE Composite Index	▲	3,444.58	0.1%	12.9%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,357.39	1.3%	(12.4%)	44.9%
		India	SENSEX	▲	45,079.55	1.0%	9.3%	14.4%
		Brazil	BOVESPA Stock Index	▲	113,750.20	1.3%	(1.6%)	31.6%
		Mexico	BOLSA Index	▼	43,646.03	(0.7%)	0.2%	4.6%
		Korea	KOSPI Index	▲	2,731.45	1.3%	24.3%	7.7%
		Taiwan	TAIEX Index	▲	14,132.44	1.1%	17.8%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,639.66	0.7%	11.9%	25.2%
		Asia	MSCI Asia Pacific	▲	193.99	0.4%	13.7%	16.3%
		Europe	DJ Stoxx 600	▲	394.04	0.6%	(5.2%)	23.2%
		Europe	FTSEurofirst 300	▲	1,522.62	0.7%	(6.2%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,251.04	0.9%	12.2%	15.4%
		U.S.A	S&P 500	▲	3,699.12	0.9%	14.5%	28.9%
		U.S.A	DJIA	▲	30,218.26	0.8%	5.9%	22.3%
		U.S.A	NASDAQ Composite	▲	12,464.23	0.7%	38.9%	35.2%
		UK	FTSE 100	▲	6,550.23	0.9%	(13.2%)	12.1%
		Germany	DAX	▲	13,298.96	0.4%	0.4%	25.5%
		Japan	NIKKEI 225	▼	26,751.24	(0.2%)	13.1%	18.2%
		Hong Kong	HANG SENG INDEX	▲	26,835.92	0.4%	(4.8%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	47.45	1.7%	(30.2%)	31.8%
		Oil	Brent	▲	49.25	1.1%	(25.4%)	22.7%
		Oil	Kuwait	▲	48.52	2.9%	(27.7%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.58	2.7%	(5.3%)	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,838.86	(0.1%)	21.2%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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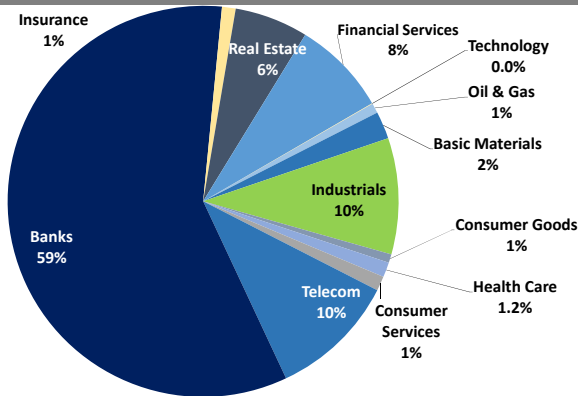
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 6, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,788.4	21.6	8.4%
2- Kuwait Finance House	5,226.1	32.3	8.6%
3- Zain	2,665.5	13.6	15.4%
4- Ahli United Bank - Bahrain	2,395.4	13.5	14.5%
5- Boubyan Bank	1,897.5	46.7	8.0%
6- Agility (PWC Logistics)	1,378.6	25.2	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	729.4	30.9	5.0%
9- Gulf Bank	676.7	15.1	7.2%
10- Ahli United Bank - Kuwait	615.1	18.7	7.5%
Total	22,369	22.39	8.8%

*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.079	0.011	15.4%
Tijara Real Estate & Investment Co.	0.046	0.004	9.7%
Al Rai Media Group Co.	0.048	0.004	9.1%
Osos Holding Group Co.	0.089	0.007	8.5%
Commercial Facilities Co.	0.179	0.011	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.304	(0.066)	(17.8%)
Al-Manar Financing & Leasing Co.	0.044	(0.004)	(9.2%)
Jiyad Holding Co.	0.045	(0.004)	(8.2%)
Bayan Investment Co.	0.036	(0.003)	(8.0%)
Kuwait Syrian Holding Co.	0.025	(0.001)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.246	0.8%	47,195,187
First Investment Co.	0.036	2.3%	44,127,654
Gulf Bank	0.222	1.4%	39,761,541
A'ayan Leasing & Investment Co.	0.093	2.6%	25,265,303
Kuwait Finance House	0.681	1.9%	20,041,882

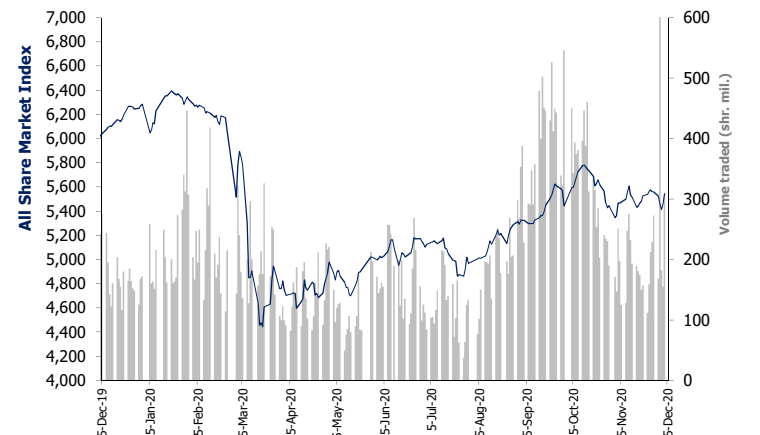
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,963.1	▲	1.5%	1.5%	(9.3%)
Oil & Gas	272.8	▲	0.1%	2.2%	5.8%
Basic Materials	736.7	▲	0.8%	0.5%	(8.8%)
Industrials	3,139.5	▲	1.6%	3.3%	(4.6%)
Consumer Goods	231.2	▲	0.0%	2.2%	17.1%
Health Care	398.9	▼	(0.0%)	(0.0%)	(9.1%)
Consumer Services	395.0	▲	0.4%	1.3%	(28.4%)
Telecommunications	3,428.2	▲	1.6%	4.8%	0.3%
Banks	19,104.4	▲	1.6%	0.9%	(13.1%)
Insurance	368.1	▲	0.3%	(1.5%)	6.0%
Real Estate	1,989.4	▲	2.1%	2.9%	(12.0%)
Financial Services	2,574.0	▲	0.8%	1.1%	(7.0%)
Technology	6.9	▲	0.7%	(0.7%)	(1.8%)
Utilities	317.9	▼	(0.3%)	(12.4%)	NA

Market Breadth	▲ 74	▼ 38	■ 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,123.67	111.4	1.9%	1.9%	(12.2%)
Main 50 Index	4,495.89	42.3	0.9%	1.1%	(9.9%)
Main Market Index	4,390.54	16.7	0.4%	0.4%	(10.6%)
All Share Market Index	5,542.60	80.4	1.5%	1.5%	(11.8%)
Market Cap (KWD Mn)	32,963.07	475.5	1.5%	1.5%	(9.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

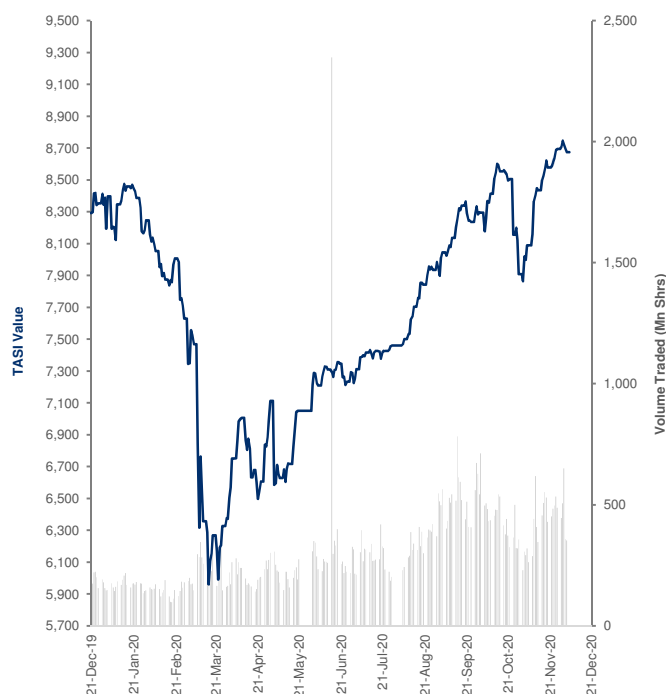
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	302.2	147.3	95.1%	215.5	88.6
Value Traded (KWD Mn)	85.1	41.2	93.7%	45.2	16.9
No. of Trades	12,956	4,123	46.7%	9,650	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.681	1.9%	13,594,171
Ahli United Bank - Bahrain	0.246	0.8%	11,318,120
National Bank of Kuwait	0.845	2.2%	10,988,569
Gulf Bank	0.222	1.4%	8,849,657
Zain	0.616	1.8%	7,711,969

Saudi Tadawul Daily Report

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,203,779.2	(0.1%)	(0.4%)	1.6%
Materials	571,251.2	(0.0%)	(0.1%)	5.4%
Capital Goods	17,821.2	0.1%	(0.9%)	36.1%
Commercial & Professional Svc	8,160.8	(0.0%)	0.1%	(11.4%)
Transportation	14,181.3	0.0%	(1.5%)	1.9%
Consumer Durables & Apparel	4,612.9	2.1%	1.7%	60.5%
Consumer Services	26,407.0	1.1%	1.3%	15.3%
Media	7,289.0	1.5%	0.8%	12.4%
Retailing	36,488.9	0.6%	0.4%	8.3%
Food & Staples Retailing	14,188.9	8.1%	7.6%	67.4%
Food & Beverages	112,012.3	0.1%	(0.8%)	41.6%
Health Care Equipment & Svc	69,312.9	(0.9%)	(1.6%)	218.4%
Pharma, Biotech & Life Science	4,920.0	(0.5%)	(2.1%)	50.5%
Banks	630,752.6	(0.4%)	(1.4%)	(8.6%)
Diversified Financials	32,416.7	(0.3%)	(0.6%)	7.6%
Insurance	52,083.6	(0.6%)	(0.9%)	34.0%
Telecommunication Services	248,495.2	(0.2%)	(1.0%)	8.1%
Utilities	90,665.1	(1.2%)	(1.5%)	4.7%
REITs	15,912.4	0.2%	1.1%	7.4%
Real Estate Mgmt & Dev't	90,947.6	(0.1%)	(1.0%)	3.5%
Software & Services	2,672.0	0.4%	2.0%	187.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	38.90	9.9%
Abdul Mohsen Al-Hokair Tourism	23.94	8.5%
Shams	68.00	5.6%
Saudi Vitrified Clay Pipe Co L	73.00	4.9%
Saudi Real Estate Co	16.92	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	138.80	(10.0%)
Saudi Paper Manufacturing Co	103.00	(5.5%)
SABB Takaful Co	27.50	(5.5%)
Salama Cooperative Insurance C	27.60	(4.7%)
Al-Omran Industrial Trading Co.	104.20	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
L'Azurde Co for Jewelry	21.64	17,934
Al Hassan Ghazi Ibrahim Shaker	17.82	17,712
Methanol Chemicals Co	12.62	10,808
Abdul Mohsen Al-Hokair Tourism	23.94	9,812
Mobile Telecommunications Co S	13.40	9,120

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,674.97	(19.16)	(0.2%)	(0.8%)	3.4%
Market Cap (SAR Mn)	9,254,371	(13,390)	(0.1%)	(0.5%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	352.9	(4.3)	(1.2%)	312.0	127.5
Value Traded (SAR Mn)	11,191.3	(599.8)	(5.1%)	8,112.0	3,362.8
No. of Trades	479,059	1,301	0.3%	295,090	108,500

Market Breadth	▲ 81	▼ 104	= 18
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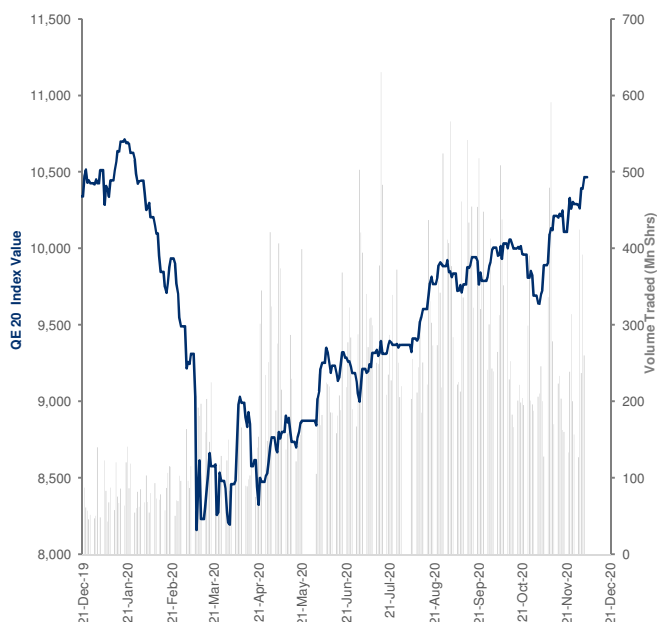
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	101.20	(4.2%)	886.24
L'Azurde Co for Jewelry	21.64	2.6%	391.85
Al Hassan Ghazi Ibrahim Shaker	17.82	1.7%	324.63
Amana Cooperative Insurance Co	38.00	1.6%	306.08
Shams	68.00	5.6%	302.59

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	603,933.9	1.1%	2.3%	3.6%
Banking & Finance Sector	298,603.6	1.1%	2.6%	(4.2%)
Goods & Consumer Services	34,968.0	0.2%	1.2%	(1.2%)
Industrial Sector	135,471.6	0.8%	0.8%	1.4%
Insurance Sector	12,816.7	(0.7%)	2.0%	(12.1%)
Real Estate	66,499.4	2.8%	6.3%	83.2%
Telecom	27,401.5	0.6%	0.2%	(0.7%)
Transport	28,173.1	0.6%	(0.0%)	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.70	10.0%
Qatari Investors Group QSC	1.87	5.8%
United Development Co QSC	1.64	4.0%
Qatar Industrial Manufacturing	3.30	3.1%
Ezdan Holding Group QSC	1.73	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	4.35	(2.2%)
Qatar Insurance Co SAQ	2.62	(0.9%)
Doha Bank QPSC	2.39	(0.8%)
Doha Insurance Co QSC	1.36	(0.7%)
Al Meera Consumer Goods Co QSC	20.99	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.73	35,264
Investment Holding Group	0.58	25,375
United Development Co QSC	1.64	21,853
Qatar Aluminum Manufacturing C	1.01	15,532
Mazaya Qatar Real Estate Devel	1.22	15,485

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,465.64	73.78	0.7%	2.0%	0.4%
Market Cap (QAR Mn)	603,934	6,305	1.1%	2.3%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	259.8	(132.1)	(33.7%)	223.5	43.5
Value Traded (QAR Mn)	660.9	(197.2)	(23.0%)	423.6	273.6
No. of Trades	15,518	849	5.8%	9,196	6,128

Market Breadth	▲ 32	▼ 9	= 6
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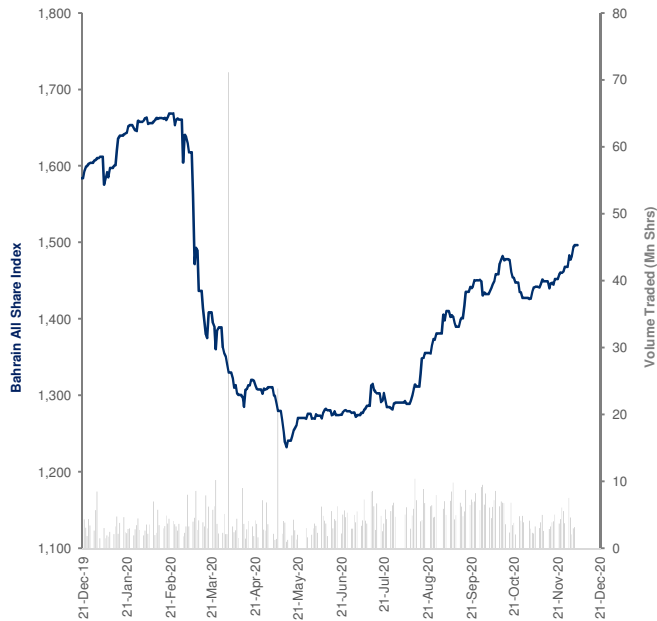
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.30	1.67%	84.90
Ezdan Holding Group QSC	1.73	2.99%	60.26
Qatar International Islamic Ba	9.00	0.89%	45.07
United Development Co QSC	1.64	3.99%	35.58
OOREDOO QPSC	6.80	0.85%	34.45

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,421.1	0.3%	1.4%	(7.1%)
Commercial Banks	4,841.5	0.3%	1.3%	(14.4%)
Investment	1,970.8	0.4%	0.5%	(15.6%)
Insurance	154.7	0.0%	(0.0%)	8.7%
Services	1,574.1	0.7%	(0.0%)	25.0%
Hotel & Tourism	126.1	0.0%	0.0%	(9.1%)
Industrial	754.0	(1.3%)	7.5%	23.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.05	7.1%
Investcorp Holdings BSC	11.75	2.2%
Zain Bahrain BSCC	0.11	1.8%
APM TERMINALS BAHRAIN	1.58	1.0%
Bahrain Telecommunications Co	0.60	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain BSC	0.52	(1.3%)
BBK BSC	0.46	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,496.54	2.56	0.2%	1.3%	(7.1%)
Market Cap (BHD Mn)	9,421	24	0.3%	1.4%	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,169	214	7.3%	4,766.0	4,685.0
Value Traded (BHD '000)	822	(215)	(20.7%)	875.1	1,209.1
No. of Trades	93	(20)	(17.7%)	63	84

Market Breadth	▲ 6	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	0.80	694
Aluminium Bahrain BSC	0.52	618
Zain Bahrain BSCC	0.11	500
GFH FINANCIAL GROUP BSC	0.15	340
Al Baraka Banking Group BSC	0.26	328

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain BSC	0.52	(1.33%)	0.32
Ahli United Bank BSC	0.80	0.76%	0.21
Bahrain Telecommunications Co	0.60	0.84%	0.12
Zain Bahrain BSCC	0.11	1.79%	0.06
Al Baraka Banking Group BSC	0.26	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,302.0	0.1%	(0.1%)	(8.8%)
Financial	3,519.2	0.2%	(0.1%)	(9.3%)
Industrial	670.0	(0.3%)	(0.2%)	(2.9%)
Services	2112.8	(0.0%)	(0.2%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.04	2.8%
Oman Fisheries Co.	0.09	1.2%
Oman Telecommunications Co.	0.69	1.2%
HSBC BANK OMAN	0.09	1.1%
Ahli Bank	0.13	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.04	(7.0%)
Al Suwadi Power Co.	0.05	(5.4%)
Oman International Engineering and Investment Co	0.10	(4.8%)
Phoenix Power Co.	0.05	(3.7%)
National Gas Co.	0.15	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.39	1,480
Oman Telecommunications Co.	0.69	618
Sembcorp Salalah	0.11	508
Bank Dhofar	0.10	409
Galfar Engineering & Contracting Co.	0.04	392

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,639.99	6.36	0.2%	(0.1%)	(8.6%)
Market Cap (OMR Mn)	6,302.0	3.9	0.1%	(0.1%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	7,341.6	2,957.8	67.6%	9,341.8	15,862.6
Value Traded (OMR '000)	1,683.0	790.2	88.7%	1,767.3	2,764.8
No. of Trades	407	(281)	(95.3%)	422	482

Market Breadth	▲ 7	▼ 12	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	0.52%	0.58
Oman Telecommunications Co.	0.69	1.17%	0.43
Al Anwar Ceramic Tiles Co.	0.21	0.00%	0.08
Oman Cement Co.	0.23	(2.10%)	0.07
Sembcorp Salalah	0.11	(0.93%)	0.05

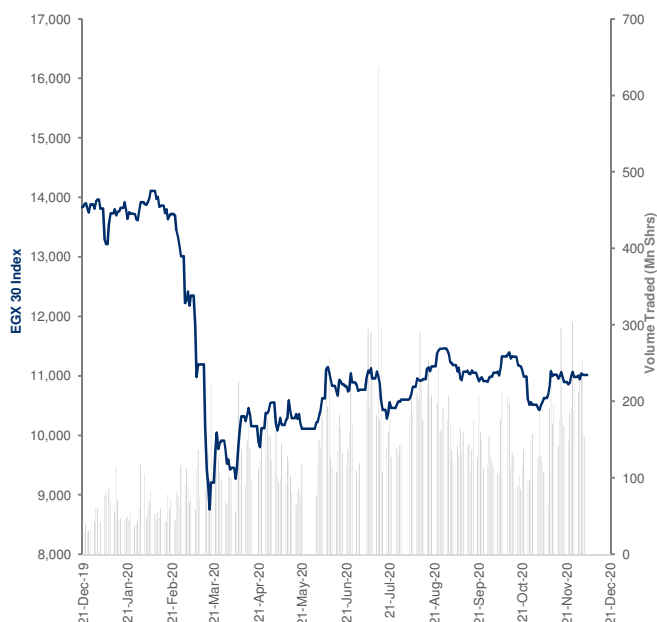
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	476,425.2	(0.0%)	1.5%	(15.1%)
Banks	146,410.9	(0.3%)	0.6%	(23.8%)
Basic Resources	18,452.0	(0.9%)	1.5%	(15.5%)
Chemicals	30,985.9	1.4%	0.0%	(3.0%)
Construction and Materials	16,843.9	(0.3%)	(0.3%)	(11.4%)
Financial Services excluding Banks	42,209.0	(0.0%)	(0.5%)	(17.9%)
Food and Beverage	7,788.4	1.8%	(4.2%)	(21.4%)
Healthcare	4,867.3	(0.7%)	(2.0%)	(26.2%)
Industrial Goods, Services, Automobile:	39,613.5	0.2%	0.5%	(21.8%)
Media	1,177.6	1.5%	2.0%	44.8%
Oil and Gas	3,487.1	1.1%	0.4%	(25.6%)
Personal and Household Products	34,028.9	1.7%	8.0%	(17.5%)
Real Estate	54,786.1	(1.1%)	1.1%	(8.2%)
Telecommunication	54,178.9	(0.4%)	6.9%	17.8%
Travel & Leisure	21,596.0	0.4%	(0.6%)	(14.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial & Industrial SAE	13.81	6.2%
Oriental Weavers	7.68	3.5%
El Nasr Clothes & Textiles	1.49	2.5%
Egyptian Resorts Co	1.53	2.5%
Juhayna Food Industries	6.58	2.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Emaar Misr for Development SAE	2.68	(2.5%)
Egyptians for Housing & Dev. Co.	1.64	(2.5%)
Misr Cement Co	9.92	(2.0%)
Arab Polvara Spinning and Weaving	5.11	(1.9%)
South Valley Cement	1.87	(1.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
El Nasr Clothes & Textiles	1.49	21,270
Egyptians for Housing & Dev. Co.	1.64	17,505
Egyptian Resorts Co	1.53	14,116
Amer Group Holding	0.98	13,212
Elsaeed Contracting & Real Est. Inv.	0.82	10,612

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	11,015.01	(8.33)	(0.1%)	0.7%	(21.1%)
Market Cap (EGP Mn)	476,425	(204)	(0.0%)	1.5%	(15.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	153.9	(99.2)	(39.2%)	137.0	81.1
Value Traded (EGP Mn)	622.1	(338.4)	(35.2%)	618.1	536.0
No. of Trades	16,201	(5,280)	(24.6%)	17,507	13,062

Market Breadth	▲ 19	▼ 31	= 9
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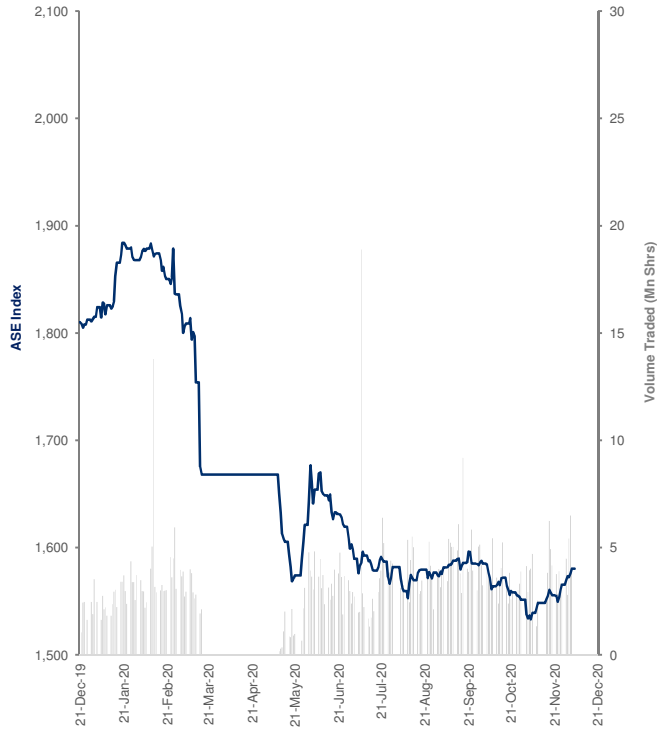
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.66	(0.44%)	130.66
Egyptian Financial & Industrial SAE	13.81	6.23%	81.91
ODIN Investments	9.43	(1.15%)	38.45
El Nasr Clothes & Textiles	1.49	2.54%	31.77
Egyptians for Housing & Dev. Co.	1.64	(2.50%)	28.69

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,094.5	0.2%	0.2%	(19.8%)
Banking	6,166.2	0.2%	0.2%	(25.3%)
Insurance	87.3	0.8%	1.5%	(0.2%)
Diversified Financial Services	174.1	(0.0%)	3.3%	9.5%
Real Estate	185.8	1.9%	6.5%	8.5%
Health Care Services	20.6	0.0%	1.1%	(18.5%)
Educational Services	198.9	0.0%	0.5%	(3.4%)
Hotels and Tourism	79.3	0.4%	1.3%	(6.6%)
Transportation	61.8	0.1%	1.1%	(60.1%)
Technology & Communications	294.0	(1.4%)	(3.2%)	0.4%
Media	1.4	0.0%	0.0%	(63.2%)
Utilities & Energy	405.8	0.4%	(1.4%)	(21.3%)
Commercial Services	66.5	0.1%	(0.8%)	3.6%
Pharmaceutical & Medical Industries	40.5	0.6%	0.6%	12.5%
Chemical Industries	20.5	0.7%	3.0%	47.1%
Food & Beverages	72.7	0.1%	0.6%	(1.5%)
Tobacco & Cigarettes	809.8	0.1%	0.4%	6.7%
Mining & Extraction Industries	274.4	0.3%	0.2%	(3.7%)
Engineering & Construction	19.9	0.0%	(0.7%)	(12.7%)
Electrical Industries	29.6	0.0%	0.7%	3.7%
Textiles , Leathers & Clothings	62.1	0.0%	0.0%	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ASSURERS INSURANCE CO	0.20	5.3%
NATIONAL INSURANCE CO	0.88	4.8%
UNION LAND DEVELOPMENT CORP	1.80	4.7%
UNION TOBACCO & CIGARETTE	1.58	4.6%
AL-TAJAMOUAT FOR CATERING HS	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
BARTER CO FOR INVESTMENT & T	0.22	(4.3%)
AD-DULAYL INDUSTRIAL PARK CO	0.48	(2.0%)
JORDAN INTL INSURANCE	0.48	(2.0%)
AL AMAL FINANCIAL INVESTMENT	0.65	(1.5%)
JORDAN TELECOM	1.40	(1.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
JORDAN INDUSTRIAL RESOURCES	0.38	1,318
UNION INVESTMENT CORP	1.22	398
UNION LAND DEVELOPMENT CORP	1.80	371
ARAB EAST INVESTMENT	0.44	346
NATIONAL ALUMINUM INDUSTRIAL	0.91	335

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,580.45	4.35	0.3%	0.4%	(12.9%)
Market Cap (JD Mn)	9,094.48	14.88	0.2%	0.2%	(19.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	4,060.6	(2,427.2)	(37.4%)	3,535.3	2,653.6
Value Traded (JD ⁰⁰⁰)	3,220.0	(2,676.9)	(45.4%)	3,414.6	5,662.3
No. of Trades	1,551	211	15.7%	1,333	1,370

Market Breadth	▲ 26	▼ 11	= 84
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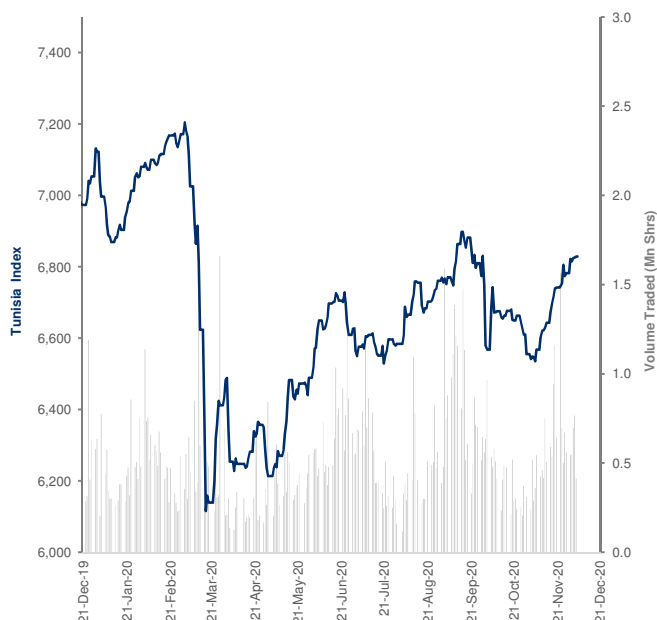
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION LAND DEVELOPMENT CORP	1.80	4.65%	0.67
UNION INVESTMENT CORP	1.22	(0.81%)	0.50
JORDAN INDUSTRIAL RESOURCES	0.38	2.70%	0.49
NATIONAL ALUMINUM INDUSTRIAL	0.91	0.00%	0.30
UNION TOBACCO & CIGARETTE	1.58	4.64%	0.26

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,599.8	(0.1%)	(0.1%)	(5.9%)
Banking	7,645.3	0.2%	0.5%	(20.5%)
Insurance	907.3	(0.2%)	(0.9%)	10.9%
Leasing	512.0	(1.2%)	(1.5%)	0.0%
Financial Services	1,961.4	(0.5%)	0.3%	(20.3%)
Industrial	1,729.2	0.4%	0.1%	(0.5%)
Chemical Industry	454.2	0.8%	1.7%	(16.6%)
Food & Beverage	5,571.2	(0.6%)	(1.0%)	26.6%
Retailing	1,089.9	(0.2%)	(0.1%)	(8.4%)
Others	1,729.4	0.5%	(0.4%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.61	5.2%
GIF Filter SA	0.87	4.4%
Accumulateur Tunisienne Assad	4.59	4.3%
Universal Auto Distributors Ho	1.83	4.2%
Tuninvest-SICAR	11.00	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	10.00	(5.3%)
Societe de Production Agricole	1.36	(2.9%)
Societe Nouvelle Maison de la	6.10	(2.7%)
Union Bancaire pour le Commerc	20.99	(2.3%)
Wifack International Bank	6.35	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Industrielle d'Apparei	4.11	105
Societe Moderne de Ceramique	1.00	39
Societe D'Articles Hygieniques	12.54	35
Societe Tunisienne de Banque	3.36	22
ADWYA SA	4.48	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,828.93	2.81	0.0%	0.1%	(4.1%)
Market Cap (DT Mn)	21,600	(26.0)	(0.1%)	(0.1%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	413.4	(353.1)	(46.1%)	531.5	409.3
Value Traded ('000 DT)	3,224.2	291.9	10.0%	3,722.7	3,456.4
No. of Trades	1,735	(28)	(1.6%)	1,457	3,127

Market Breadth	▲ 23	▼ 22	= 23
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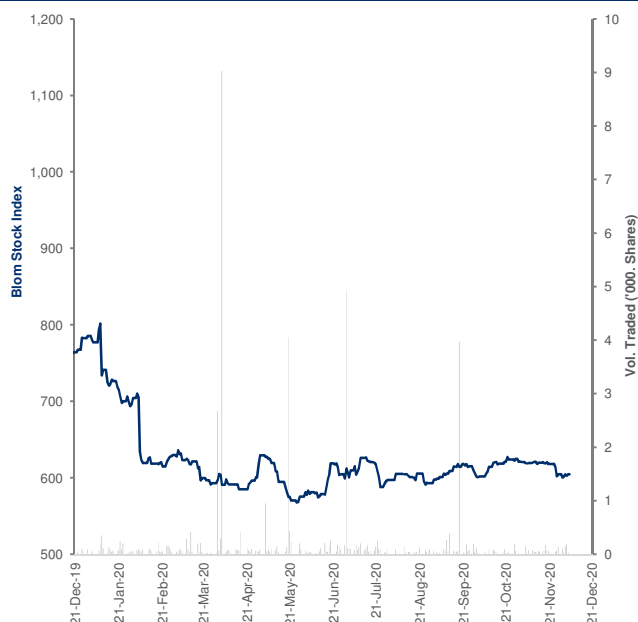
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.54	0.16%	0.44
Societe Industrielle d'Apparei	4.11	1.99%	0.43
BH Assurance	47.50	0.00%	0.36
Euro Cycles SA	25.68	(0.08%)	0.30
Delice Holding	14.49	0.28%	0.19

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,945.4	0.3%	0.8%	(9.3%)
Banking & Finance	5,330.3	0.0%	(0.2%)	(43.0%)
Industries	286.5	(0.1%)	0.1%	30.8%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	5,241.5	0.7%	1.8%	117.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	15.97	1.7%

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Worst Return Performers	Price (USD)	Daily % Chg
Solidere B	15.75	(0.9%)
HOLCIM Liban	13.05	(0.1%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Bank of Beirut - Listed shares	17.80	11
Solidere A	15.97	11
BLOM Bank - Listed shares	2.00	10
Bank Audi	1.10	1
HOLCIM Liban	13.05	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	604.69	1.7	0.3%	0.7%	(23.0%)
Market Cap (USD Mn)	10,945.4	35.6	0.3%	0.8%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	32.9	(166.0)	(83.5%)	205.5	958.0
Value Traded ('000s USD)	389.2	(949.5)	(70.9%)	969.8	4,674.6

Market Breadth	▲ 1	▼ 2	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Bank of Beirut - Listed shares	17.80	0.00%	0.20
Solidere A	15.97	1.72%	0.17
BLOM Bank - Listed shares	2.00	0.00%	0.02
HOLCIM Liban	13.05	(0.08%)	0.00
Solidere B	15.75	(0.88%)	0.00

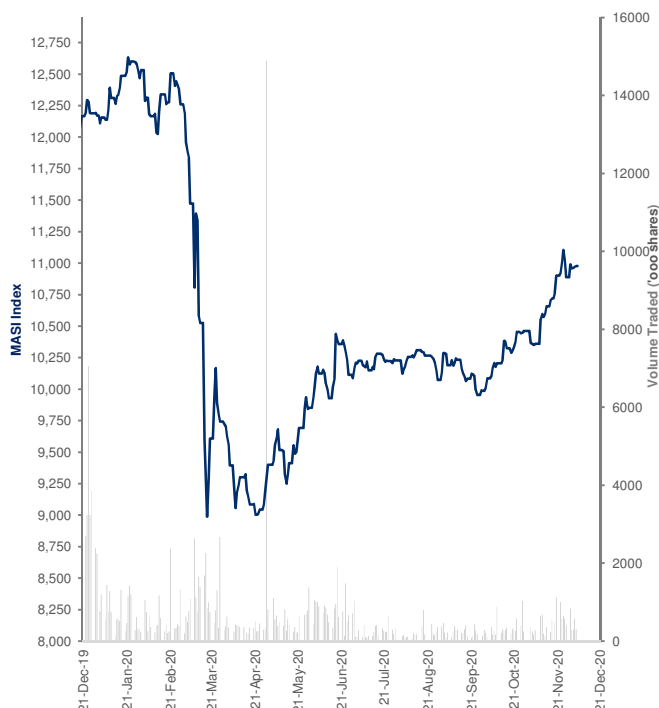
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	517,338.2	(0.0%)	(0.0%)	(10.0%)
Banking	186,795.3	0.2%	(0.3%)	(16.3%)
Beverages	9,076.3	(1.6%)	(5.9%)	(17.5%)
Chemicals	1,759.9	0.1%	0.3%	(11.0%)
Construction & Building Material	59,662.0	0.1%	(0.1%)	(12.6%)
Distributors	13,232.6	0.5%	(0.5%)	3.5%
Electrical & Electronic Equipment	291.7	0.0%	0.1%	(3.4%)
Electricity	22,078.9	(1.7%)	(2.4%)	0.8%
Food Producers & Processors	24,318.6	0.1%	(0.9%)	(5.2%)
Holding Companies	2,800.6	(0.0%)	(0.1%)	(6.5%)
Insurance	22,226.7	(0.1%)	1.9%	(6.4%)
Investment & other Finance	3,459.7	0.0%	0.1%	(24.0%)
Leisures & Hotel	1,504.3	0.0%	(3.0%)	(38.2%)
Materials, Software & Computer	4,907.8	(0.7%)	(0.8%)	50.3%
Mining	16,601.2	(0.0%)	6.5%	19.9%
Oil & Gas	14,995.8	0.0%	0.0%	2.8%
Real Estate	3,246.8	(1.5%)	(2.8%)	(31.3%)
Telecommunications	126,589.7	0.0%	0.4%	(5.9%)
Transport	834.5	(4.0%)	(0.2%)	(20.8%)
Utilities	2,919.6	3.7%	4.1%	(18.2%)
Forestry & Paper	36.4	0.7%	(4.0%)	(29.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	270.35	4.0%
Lyonnaise des Eaux de Casablan	364.95	3.7%
Lesieur Cristal	162.00	2.5%
Fenie Brossette	41.29	2.0%
Saham Assurance	1180.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	680.70	(4.0%)
Douja Promotion Groupe Addoha	6.01	(2.3%)
Societe Des Boissons du Maroc	2300.00	(2.3%)
TAQA Morocco SA	936.00	(1.7%)
Wafa Assurance	3551.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.01	141.6
Maroc Telecom	144.00	69.1
Bank of Africa	151.45	26.7
Attijariwafa Bank	409.95	23.6
Banque Centrale Populaire	245.00	8.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,977.68	4.60	0.0%	(0.1%)	(9.8%)
Market Cap (MAD Mn)	517,338	(38)	(0.0%)	(0.0%)	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	312.6	(264.1)	(45.8%)	585.0	449.4
Value Traded (MAD Mn)	47.21	(89.52)	(65.5%)	103.6	50.8

Market Breadth	▲ 16	▼ 15	= 11
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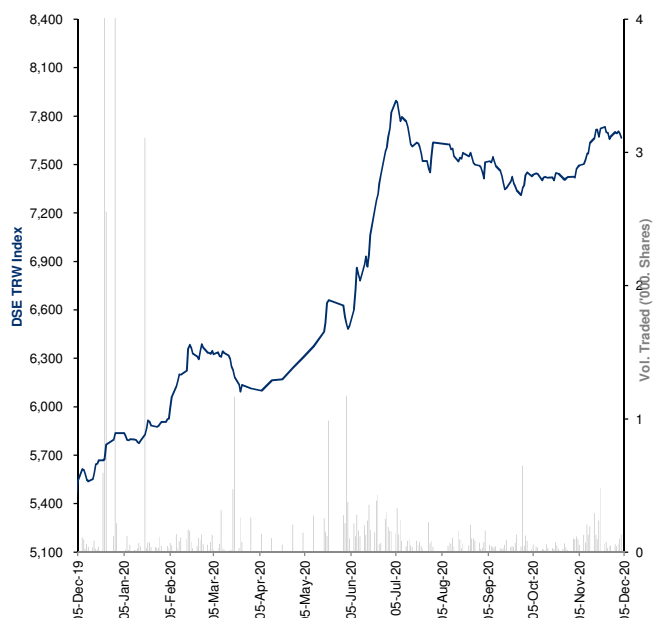
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	144.00	0.00%	9.95
Attijariwafa Bank	409.95	0.72%	9.65
Hightech Payment Systems SA	5800.00	(0.85%)	5.67
Bank of Africa	151.45	(0.75%)	4.07
Ciments du Maroc	1544.00	0.59%	3.11

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

December 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,372,506.8	(0.4%)	(0.3%)	29.5%
Banking & Finance	823,035.0	(0.6%)	(0.6%)	50.6%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	134,878.3	0.1%	(0.1%)	14.6%
Insurance	41,638.2	0.0%	0.0%	24.6%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	370,413.5	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Alahliah Vegetable Oil Company E.S.A	823.55	1.0%
Cham Bank	876.86	0.1%
The Int'l Bank For Trade & Finance	710.66	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,667.08	(27.17)	(0.4%)	(0.3%)	31.4%
Market Cap (SRY Mn)	1,372,507	(4,865)	(0.4%)	(0.3%)	29.5%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	436.00	(1.9%)
Fransabank Syria	383.19	(1.9%)
Bank Al Sharq	742.08	(1.8%)
Al Baraka Bank - Syria	1078.83	(1.7%)
Bank Of Syria And Overseas	582.64	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	133.4	34.1	34.3%	134.7	289.2
Value Traded (SRY Mn)	73.0	(5.9)	-7.5%	99.1	116.5
No. of Trades	76	(65)	-46.1%	104	73

Market Breadth	▲ 3	▼ 6	= 18
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Most Active Stocks By Volume	Price (SRY)	Volume (000 Shrs)
Al-Aqeelah Takaful Insurance	433.10	71.1
Fransabank Syria	383.19	14.7
The Int'l Bank For Trade & Finance	710.66	13.7
Bank Of Syria And Overseas	582.64	7.9
Al Baraka Bank - Syria	1078.83	7.7

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al-Aqeelah Takaful Insurance	433.10	0.00%	30.9
The Int'l Bank For Trade & Finance	710.66	0.09%	5.6
Al Baraka Bank - Syria	1078.83	(1.71%)	9.8
Cham Bank	876.86	0.12%	4.6
Fransabank Syria	383.19	(1.91%)	8.3

Source: Bloomberg, Kamco Invest Research

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