

MENA Markets Daily Report

August 6, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i> Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	9,247.43	0.5%	18.0%	4.8%
		Kuwait	Main 50 Index	▲	7,587.98	0.2%	11.5%	24.0%
		Kuwait	Main Market Index	▲	7,622.44	(0.3%)	10.4%	24.0%
	3	Kuwait	All Share Index	▲	8,583.51	0.4%	16.6%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,921.85	0.8%	(9.3%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	6,166.38	0.7%	19.5%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	5,124.53	0.6%	21.8%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,331.20	0.3%	9.7%	(1.7%)
	8	Qatar	QE 20 Index	▲	11,284.11	0.9%	6.7%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,946.90	(0.1%)	(2.0%)	0.7%
	10	Oman	MSX 30 Index	▲	4,817.01	0.4%	5.3%	1.4%
	11	Egypt	EGX 30	▲	35,254.18	1.6%	18.5%	19.5%
	12	Jordan	ASE Index	▲	2,891.21	0.0%	16.2%	2.4%
	13	Tunisia	Tunisia Index	▼	11,814.68	(0.3%)	18.7%	13.7%
		Morocco	MASI	▲	19,575.76	0.2%	32.5%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,617.60	1.0%	7.9%	12.7%
		India	SENSEX	▼	80,710.25	(0.4%)	3.3%	8.2%
		Brazil	BOVESPA Stock Index	▲	133,151.30	0.1%	10.7%	(10.4%)
		Mexico	BOLSA Index	▲	57,071.56	0.7%	15.3%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,246.10	0.7%	15.9%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	927.24	(0.1%)	10.2%	17.3%
		Asia	MSCI Asia Pacific	▲	654.85	0.8%	15.0%	8.2%
		Europe	DJ Stoxx 600	▲	541.40	0.2%	6.7%	6.0%
		Europe	FTSEurofirst 300	▲	2,142.13	0.1%	6.2%	6.7%
		U.S.A	S&P 500	▼	6,299.19	(0.5%)	7.1%	23.3%
		U.S.A	DJIA	▼	44,111.74	(0.1%)	3.7%	12.9%
		U.S.A	NASDAQ Composite	▼	20,916.55	(0.7%)	8.3%	28.6%
		UK	FTSE 100	▲	9,142.73	0.2%	11.9%	5.7%
		Germany	DAX	▲	23,846.07	0.4%	19.8%	18.8%
		Japan	NIKKEI 225	▲	40,549.54	0.6%	1.6%	19.2%
		Hong Kong	HANG SENG INDEX	▲	24,902.53	0.7%	24.1%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	=	98.78	0.0%	(8.95%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.33	0.11%	6.26%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.16	0.03%	11.79%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.06%)	0.77%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	67.64	(1.6%)	(9.4%)	(3.1%)
		Oil	NYMEX	▼	65.16	(1.7%)	(9.1%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.01	2.7%	(15.0%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,380.60	0.2%	28.8%	26.3%
		Silver	Silver Spot \$/Oz	▲	37.82	1.1%	30.8%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	113,687.51	(1.0%)	21.3%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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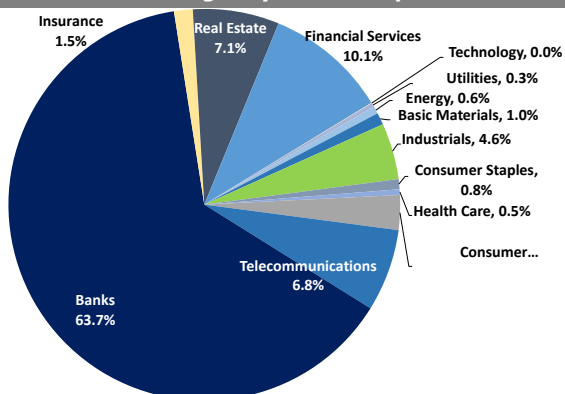
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 5, 2025

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,583.5	▲	0.4%	(0.4%)	16.6%
Energy	1,636.4	▲	0.9%	3.0%	37.6%
Basic Materials	896.6	▲	0.2%	(0.2%)	(1.6%)
Industrials	695.3	▼	(0.2%)	(0.1%)	(3.9%)
Consumer Staples	1,425.5	▲	0.8%	5.0%	42.7%
Health Care	517.7	=	0.0%	1.2%	13.0%
Consumer Discretionary	2,213.5	▼	(1.3%)	(0.9%)	4.3%
Telecommunications	1,153.6	▲	0.8%	0.7%	13.4%
Banks	2,169.9	▲	0.4%	(0.8%)	19.9%
Insurance	1,984.1	▲	0.8%	2.8%	(3.5%)
Real Estate	1,819.0	▲	0.9%	0.7%	34.4%
Financial Services	1,619.0	▲	0.4%	(0.8%)	7.2%
Technology	1,673.3	▲	4.1%	9.5%	60.8%
Utilities	415.8	▼	(0.6%)	1.3%	4.6%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,874.1	24.5	11.1%
2- National Bank of Kuwait	9,083.7	15.5	14.6%
3- Boubayan Bank	3,096.4	31.5	11.0%
4- Zain	2,323.6	10.2	17.8%
5- Gulf Bank	1,337.5	23.6	7.0%
6- Mabanee Co.	1,322.1	16.1	12.0%
7- Commercial Bank of Kuwait	1,196.4	7.6	20.3%
8- Warba Bank	1,192.0	51.4	6.7%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	780.1	14.6	8.3%
Total	36,158	18.64	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.350	0.174	14.8%
Warba Insurance and Reinsurance Co	0.183	0.016	9.6%
A'ayan Real Estate Co.	0.107	0.006	5.9%
Injazzat Real Estate Development Co.	0.150	0.007	4.9%
Arkan Al-Kuwait Real Estate Co.	0.211	0.009	4.5%

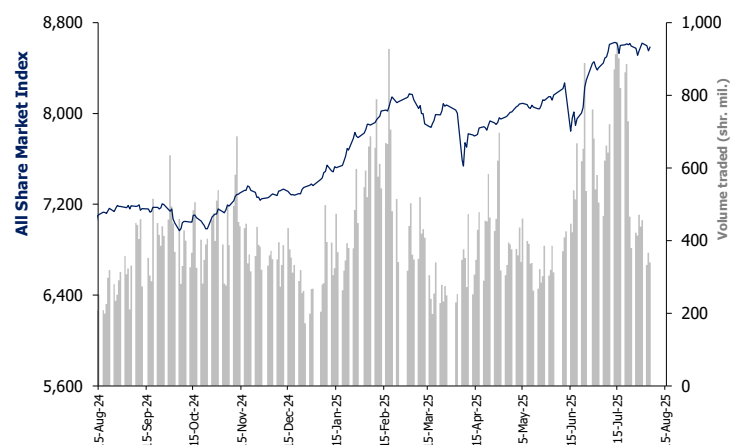
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.302	(0.235)	(43.8%)
Kuwait Hotels Co.	0.252	(0.056)	(18.2%)
United Projects Group	0.252	(0.025)	(9.0%)
Wethaq Takaful Insurance Co.	0.118	(0.010)	(7.8%)
Osos Holding Group Co.	0.182	(0.013)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.259	(2.3%)	31,991,082
Al Safat Investment Co.	0.209	3.0%	18,360,161
Arab Real Estate Co.	0.140	3.7%	18,290,612
Palms Agro Production Co.	0.302	(43.8%)	13,273,442
First Investment Co.	0.084	(0.5%)	12,855,008

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 70	 55	 15		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,247.43	49.0	0.5%	(0.5%)	18.0%
Main 50 Index	7,587.98	14.9	0.2%	(0.2%)	11.5%
Main Market Index	7,622.44	(25.8)	(0.3%)	0.1%	10.4%
All Share Market Index	8,583.51	32.8	0.4%	(0.4%)	16.6%
Market Cap (KWD Mn)	51,799.94	191.9	0.4%	1.4%	19.3%

Index Performance relative to Volume



Market Trading Data and Volatility

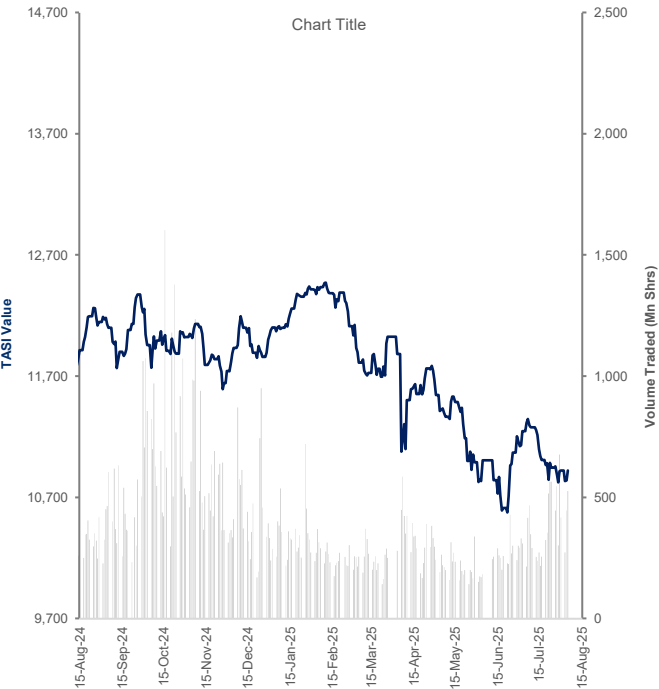
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	339.9	(26.3)	(7.2%)	459.1	218.1
Value Traded (KWD Mn)	83.4	3.8	4.8%	108.0	53.7
No. of Trades	25,792	458	1.8%	23,021	13,931

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait International Bank	0.259	(2.3%)	8,371,821
Kuwait Finance House	0.805	0.6%	6,229,262
Mezzan Holding Co.	1.308	1.0%	5,439,905
Palms Agro Production Co.	0.302	(43.8%)	5,033,025
Al Safat Investment Co.	0.209	3.0%	3,771,043

Saudi Tadawul Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,002,852.7	0.9%	(0.4%)	(11.8%)
Energy	5,905,694.9	0.9%	(0.7%)	(14.0%)
Materials	592,902.0	2.0%	1.7%	(6.1%)
Capital Goods	64,238.7	1.2%	2.5%	(4.8%)
Commercial & Professional Svc	14,013.5	1.1%	0.8%	(9.6%)
Transportation	51,222.0	0.5%	0.5%	5.4%
Consumer Durables & Apparel	7,908.9	(0.1%)	(0.9%)	(13.0%)
Consumer Services	63,163.1	(0.3%)	(0.6%)	(8.2%)
Media	31,501.5	2.8%	1.3%	(34.4%)
Consumer Discretionary Distribution &	31,276.5	0.2%	(0.1%)	3.8%
Consumer Staples Distribution & Retail	42,913.6	0.7%	(2.0%)	(7.4%)
Food & Beverages	96,159.9	0.8%	(0.4%)	(17.2%)
Health Care Equipment & Svc	168,428.2	0.6%	0.0%	(3.6%)
Pharma, Biotech & Life Science	16,973.6	1.3%	1.8%	0.3%
Banks	972,970.9	0.2%	(0.6%)	(0.1%)
Financial Services	57,695.2	0.2%	0.2%	(14.8%)
Insurance	74,507.4	(1.9%)	(4.5%)	(23.2%)
Telecommunication Services	272,737.1	1.6%	1.0%	7.4%
Utilities	250,979.1	0.2%	0.3%	(35.7%)
REITs	14,635.2	(0.1%)	0.4%	(5.7%)
Real Estate Mgmt & Dev't	151,953.0	0.9%	(0.7%)	19.2%
Software & Services	120,494.4	4.5%	3.8%	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Printing & Packaging Co	12.12	10.0%
Ades Holding Company	14.45	10.0%
Saudi Industrial Investment Gr	19.45	8.3%
Elm Co.	0.00	6.2%
Amlak International for Real Estate Finance Co.	12.00	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	5.94	(7.9%)
Nice One Beauty Digital Marketing Co.	24.83	(7.1%)
Gulf Union Cooperative Insuran	12.96	(5.2%)
Herfy Food Services Co	22.84	(5.1%)
Shams	0.98	(4.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Shams	0.98	272,516
Sport Clubs Co	12.35	28,665
Americana Restaurants International PLC	2.11	25,885
Saudi Arabian Oil Co	24.12	18,035
Ades Holding Company	14.45	14,077

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,921.85	82.40	0.8%	0.0%	(9.3%)
Market Cap (SAR Mn)	9,002,853	80,631	0.9%	(0.4%)	(11.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	526.5	80.6	18.1%	293.6	335.6
Value Traded (SAR Mn)	5,478.6	588.3	12.0%	5,451.7	8,195.3
No. of Trades	513,663	(8,958)	(1.7%)	486,076	530,385

Market Breadth	▲ 162	▼ 82	▬ 19
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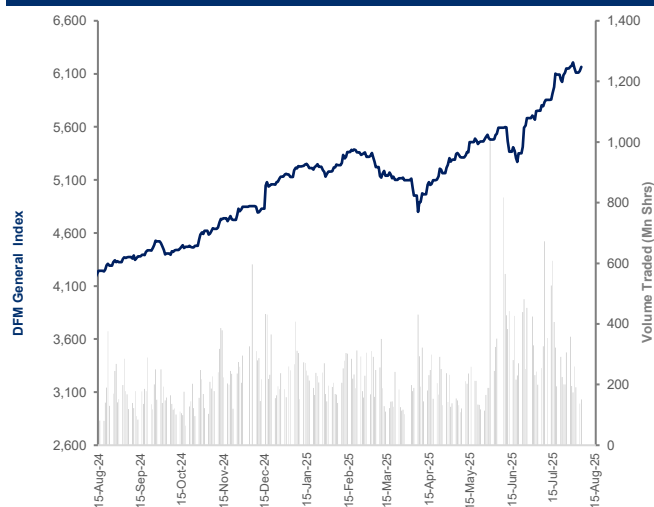
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.12	0.9%	432.21
Sport Clubs Co	12.35	(2.4%)	363.90
Al Rajhi Bank	95.70	0.6%	282.53
Shams	0.98	(4.9%)	281.41
Cenomi Retail	27.12	(3.8%)	206.84

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,042,497.0	0.7%	0.1%	15.2%
Financials	447,044.6	0.7%	(0.8%)	24.9%
Real Estate	225,003.6	0.8%	1.4%	17.5%
Industrial	112,941.8	1.3%	1.5%	11.4%
Materials	1,596.7	1.8%	1.8%	27.9%
Consumer Staples	30,471.8	0.7%	0.3%	(4.1%)
Consumer Discretionary	33,745.4	0.0%	0.1%	(8.2%)
Telecommunication	45,555.7	1.0%	0.5%	34.2%
Utilities	146,137.5	0.3%	(0.4%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.84	6.0%
Dubai Refreshments Company	20.50	5.7%
Islamic Arab Insurance Com	0.45	2.8%
Aramex Pjsc	2.77	2.6%
Emirates Nbd	26.65	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.15	(5.0%)
Dubai Financial Market Pjsc	1.72	(1.7%)
Al Firdous Holdings Pjsc	0.29	(1.0%)
Dubai Investments Pjsc	2.94	(1.0%)
National General Insurance	6.30	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.84	26,927
Amlak Finance	1.69	14,590
TALABAT Holding PLC	1.26	13,488
Ajman Bank Pjsc	1.48	13,141
Drake & Scull International	0.35	10,440

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,166.38	40.78	0.7%	0.1%	19.5%
Market Cap (AED Mn)	1,042,497	7,661	0.7%	0.1%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	150.9	14.3	10.4%	250.9	195.6
Value Traded (AED Mn)	471.5	35.7	8.2%	679.0	383.8
No. of Trades	11,393	1,701	17.6%	13,481	8,900

Market Breadth	▲ 34	▼ 9	▬ 32
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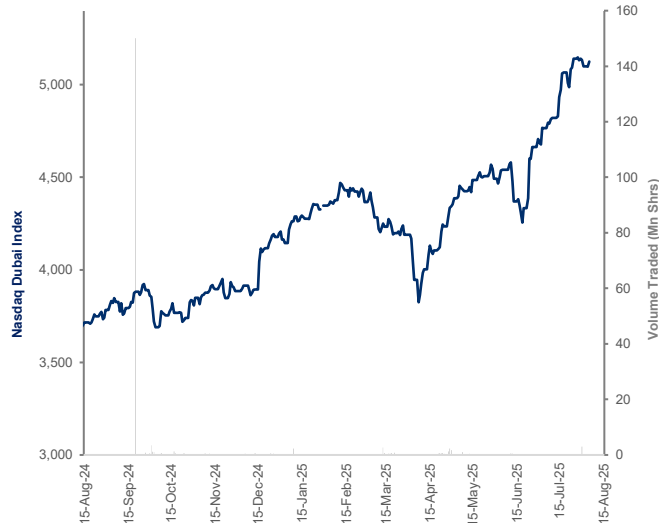
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.45	0.65%	100.05
Emirates Nbd	26.65	1.91%	54.46
Dubai Islamic Bank	9.98	(0.20%)	53.63
Emaar Development	15.50	1.31%	32.44
SALIK	6.49	1.56%	31.93

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	61,599.9	0.0%	(0.1%)	19.2%
DEPA Limited (AED)	107.3	(0.0%)	(0.0%)	(26.2%)
Emirates REIT (CEIC) Limited	167.0	(2.3%)	(6.2%)	4.3%
ENBD REIT (CEIC) Limited	137.5	0.0%	0.0%	56.3%
Hikma Pharmaceuticals GDR	5,698.0	(0.0%)	(4.5%)	3.2%
Nasdaq, Inc.	54,608.1	0.0%	0.3%	21.2%
Orascom Construction Limited	882.0	2.6%	2.6%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	8.00	2.6%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.52	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.52	135.3
Enbd Reit (Ceic) Limited	0.55	3.0
Orascom Construction Limited	8.00	0.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,124.53	27.94	0.5%	(0.2%)	21.8%
Market Cap (USD Mn)	61,600	17.7	0.0%	(0.1%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.138	(0.00)	(3%)	0.225	0.27
Value Traded (USD Mn)	0.073	(0.00)	(5%)	0.1	0.09
No. of Trades	17.0	(3.00)	(15%)	12	5

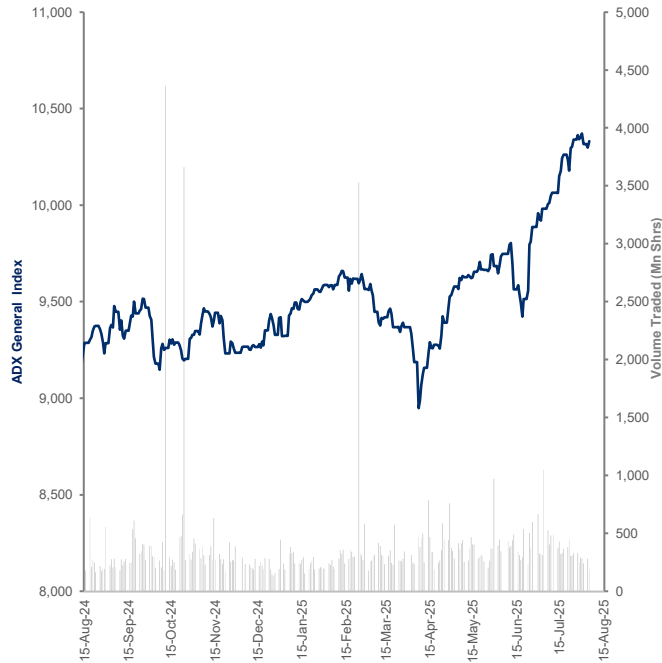
Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.52	(2.28%)	0.07
Enbd Reit (Ceic) Limited	0.55	0.00%	0.00
Orascom Construction Limited	8.00	2.56%	0.00

Abu Dhabi Securities Exchange Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,076,365.3	0.2%	(0.3%)	5.0%
Financials	1,508,254.1	0.5%	(0.2%)	9.7%
Telecommunication	204,153.6	(0.1%)	0.5%	15.4%
Consumer Discretionary	79,884.4	0.1%	(2.0%)	10.7%
Industrial	241,456.3	0.2%	(0.7%)	(0.8%)
Real Estate	82,000.3	0.3%	0.3%	25.6%
Basic Materials	101,153.3	(0.4%)	0.2%	9.4%
Energy	410,316.2	0.1%	(0.9%)	(1.8%)
Utilities	376,654.7	0.0%	0.0%	(4.6%)
Consumer Staples	28,512.9	(0.3%)	(2.4%)	(23.7%)
Health Care	43,979.5	(0.2%)	(0.3%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	2.29	5.5%
Abu Dhabi National Insurance Co.	7.15	3.3%
Abu Dhabi National Co. For Building Materials	1.80	2.9%
National Bank Of Ras Al Khaimah	8.14	2.8%
National Bank of Umm Al Qaiwain	2.65	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	2.10	(3.2%)
Al Khaleej Investment Co.	6.91	(2.7%)
Americana Restaurants International PLC	2.08	(1.9%)
MAIR GROUP - P.J.S.C.	1.35	(1.5%)
Bank Of Sharjah	1.69	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.95	27,914
Burjeel Holdings	1.51	19,264
ADNOCGAS UH EQUITY	3.30	18,684
E7 Group	1.50	8,548
Eshraq Investments P.J.S.C	0.51	8,239

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,331.20	32.45	0.3%	(0.4%)	9.7%
Market Cap (AED Mn)	3,076,365	7,289	0.2%	(0.3%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	194.2	(88.0)	(31.2%)	366.0	252.6
Value Traded (AED Mn)	827.9	(105.6)	(11.3%)	1,315.8	963.6
No. of Trades	16,946	46	0.3%	22,370	14,398

Market Breadth

▲ 31 ▼ 22 = 36

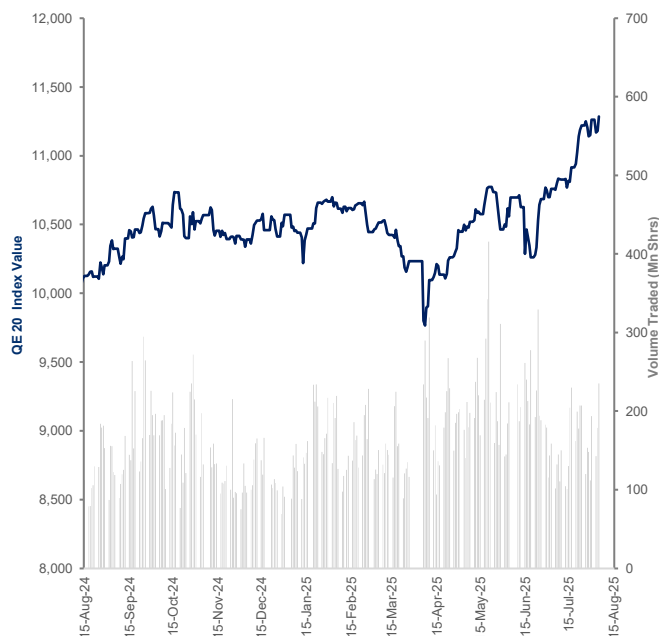
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.40	0.08%	115.83
First Abu Dhabi Bank Pjsc	17.94	2.05%	83.65
Multiply Group	2.95	(0.67%)	82.48
Al Dar Properties Co.	9.57	0.31%	78.50
ADNOCGAS UH EQUITY	3.30	0.00%	61.68

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	670,997.1	1.0%	0.4%	(9.3%)
Banking & Finance Sector	331,698.9	1.1%	0.3%	8.9%
Goods & Consumer Services	31,779.3	0.7%	0.6%	(77.0%)
Industrial Sector	156,093.1	0.3%	(0.1%)	45.4%
Insurance Sector	11,129.2	(0.1%)	(1.6%)	(85.1%)
Real Estate	45,824.5	1.2%	2.4%	(3.5%)
Telecom	53,365.1	2.8%	0.3%	78.9%
Transport	41,107.1	0.6%	1.3%	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.58	8.4%
Meeza	3.15	3.9%
Qatar German Co for Medical De	1.67	3.9%
Ooredoo QPSC	13.51	3.4%
Baladna	1.42	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.60	(2.8%)
Damaan Islamic Insurance Company (BEEMA)	3.91	(1.2%)
Mannai Corp QSC	6.04	(1.1%)
Al Khaleej Takaful Group QSC	2.39	(0.7%)
Qatar Islamic Insurance Group	8.52	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.42	53,860
Ezdan Holding Group QSC	1.16	35,385
Qatar German Co for Medical De	1.67	33,906
Masraf Al Rayan QSC	2.38	17,457
Mazaya Qatar Real Estate Devel	0.64	14,067

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,284.11	104.39	0.9%	0.2%	6.7%
Market Cap (QAR Mn)	670,997	6,509	1.0%	0.4%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	235.1	56.6	31.7%	178.3	159.4
Value Traded (QAR Mn)	488.8	125.7	34.6%	443.3	471.9
No. of Trades	22,809	(7,218)	(24.0%)	18,669	15,435

Market Breadth	▲ 36	▼ 12	= 6
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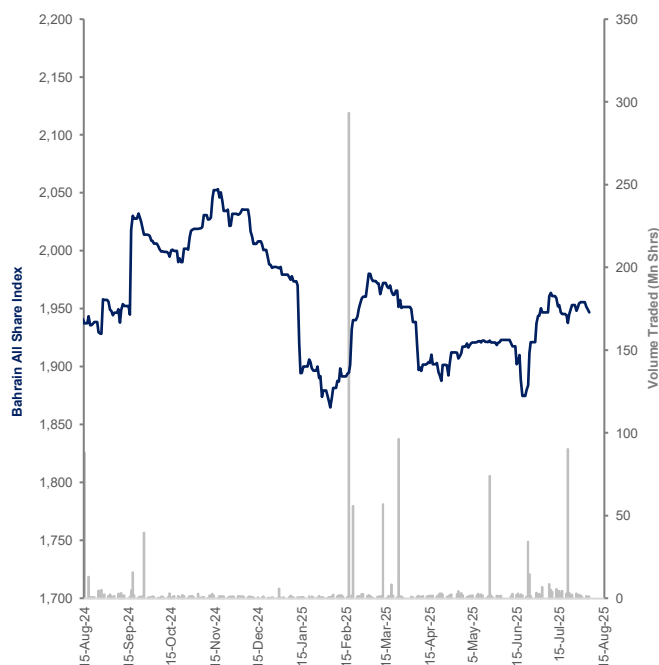
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.42	2.53%	76.40
Qatar German Co for Medical De	1.67	3.87%	57.00
Masraf Al Rayan QSC	2.38	0.85%	41.57
Ezdan Holding Group QSC	1.16	1.76%	40.52
Qatar National Bank QPSC	18.90	1.23%	35.24

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,290.6	(0.5%)	(0.6%)	10.6%
Materials	1,320.6	(1.6%)	(1.9%)	(28.5%)
Industrial	124.1	0.7%	0.7%	(5.2%)
Consumer Discretionary	252.1	0.0%	0.0%	8.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,518.4	(0.5%)	(0.6%)	14.8%
Communication Services	892.3	(0.0%)	(0.6%)	1.2%
Real Estate	71.6	0.0%	(1.3%)	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	10.0%
Bahrain Kuwait Insurance Co BS	0.38	6.8%
APM TERMINALS BAHRAIN	1.08	0.9%
National Bank of Bahrain BSC	0.51	0.6%
Al Salam Bank-Bahrain BSC	0.23	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.20	(4.8%)
Aluminium Bahrain B.S.C	0.93	(1.6%)
Zain Bahrain BSCC	0.12	(0.8%)
Kuwait Finance House - Bahrain	2.62	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	300
Ithmaar Holding BSC	0.03	300
Seef Properties BSC	0.12	152
Bahrain Telecommunications Co	0.50	122
Bahrain Kuwait Insurance Co BS	0.38	85

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,946.90	(2.56)	(0.1%)	(0.4%)	(2.0%)
Market Cap (BHD Mn)	26,290.6	(141.9)	(0.5%)	(0.6%)	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,226	483	64.9%	6,746.2	7,291.0
Value Traded (BHD '000)	348	76	27.9%	3,908.7	2,097.3
No. of Trades	54	14	35.0%	49	48

Market Breadth



5



4



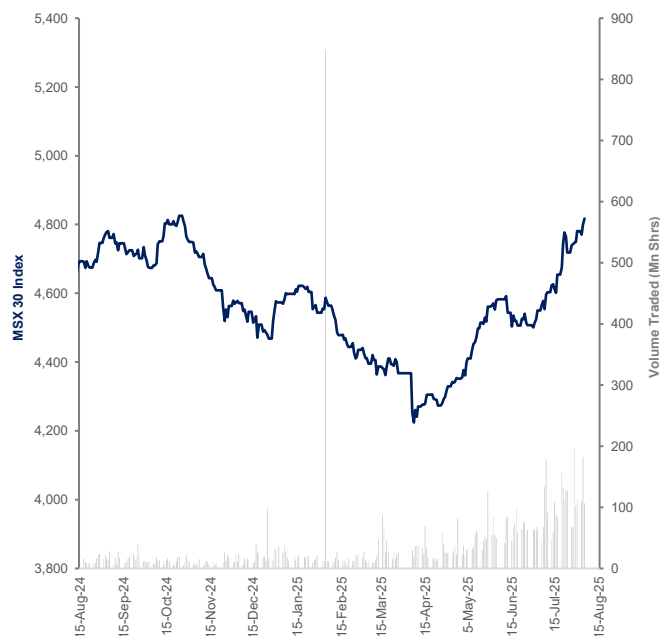
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	0.44%	0.07
Aluminium Bahrain B.S.C	0.93	(1.59%)	0.07
Bahrain Telecommunications Co	0.50	0.00%	0.06
BBK BSC	0.51	0.00%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03

Muscat Stock Exchange Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,953.8	1.1%	1.1%	1,171.4%
Financial	5,639.4	1.4%	0.5%	601.3%
Industrial	4,764.3	1.4%	2.4%	6,457.9%
Services	2550.0	0.2%	0.1%	1,695.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.00	9.6%
A'Saffa Food Co.	0.55	6.8%
Oman Cement Co.	0.478	3.9%
Bank Muscat	0.31	3.7%
Dhofar International Dev. & Inv. Holding Co.	0.30	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.71	(9.9%)
Oman Chlorine Co.	0.23	(4.2%)
Omani Packaging Co.	0.14	(3.5%)
Construction Materials Industries Co.	0.07	(2.9%)
Sembcorp Salalah	0.15	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.31	34,392
OQ BASE INDUSTRIES (SFZ)	0.14	22,303
Sohar Bank	0.14	18,384
OQ Gas Networks	0.15	15,235
OQ Exploration & Production SA	0.34	8,694

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,817.01	17.14	0.4%	0.8%	5.3%
Market Cap (OMR Mn)	12,953.8	145.60	1.1%	1.1%	1,171.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	106,497.2	(75,494.8)	(41.5%)	51,882.2	29,404.4
Value Traded (OMR '000)	22,781.1	(9,176.3)	(28.7%)	7,579.8	2,880.8

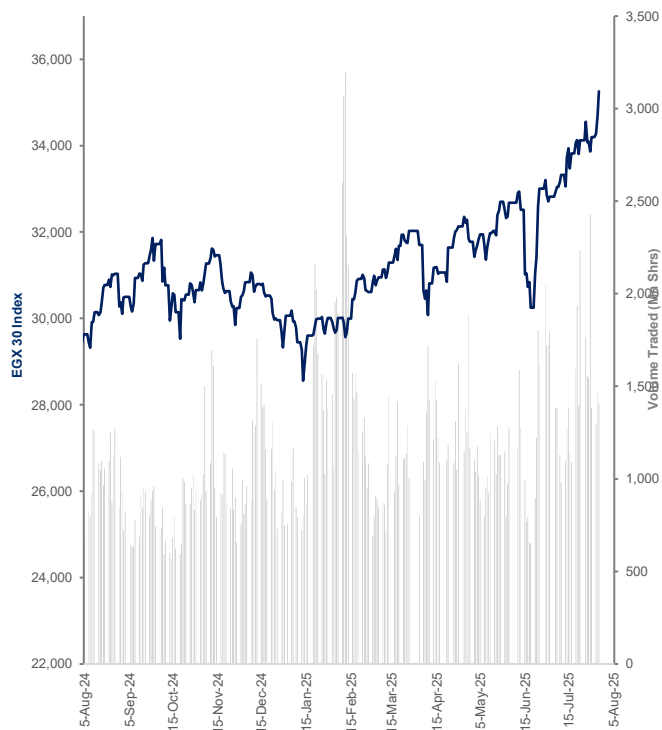
Market Breadth	▲ 26	▼ 17	= 75
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	3.72%	10.25
OQ BASE INDUSTRIES (SFZ)	0.14	0.00%	3.18
OQ Exploration & Production SA	0.34	2.09%	2.97
Sohar Bank	0.14	(0.71%)	2.57
OQ Gas Networks	0.15	(0.65%)	2.31

The Egyptian Exchange Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,299,391.8	(0.2%)	0.9%	8.6%
Banks	482,193.7	(4.0%)	(2.9%)	10.2%
Basic Resources	267,636.3	0.3%	1.3%	(8.9%)
Industrial Goods	177,958.4	0.0%	0.0%	0.1%
Health Care & Pharmaceuticals	67,097.4	0.8%	2.8%	37.2%
Real Estate	338,568.0	0.8%	2.1%	9.2%
Travel and Leisure	57,751.9	(0.4%)	(0.3%)	(15.8%)
Food, Beverages & Tobacco	226,568.0	3.6%	7.4%	21.3%
Energy and Support Services	18,929.6	0.3%	1.5%	(2.9%)
Trade and Distributors	25,319.8	0.4%	4.6%	41.2%
Shipping and Transport	73,778.2	0.9%	0.4%	(4.0%)
Education Services	29,615.2	(0.2%)	(0.0%)	23.2%
Contracting and Construction Eng	54,253.5	0.6%	(0.5%)	34.4%
Textiles and Durables	30,825.4	0.7%	0.0%	7.6%
Building Materials	52,981.4	(1.3%)	0.4%	132.8%
Media & Communication Services	186,241.4	0.3%	2.5%	23.9%
Paper and Packaging	2,292.4	(0.2%)	(1.0%)	8.3%
Non-bank Financial Services	207,381.1	0.8%	0.2%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	80.21	15.6%
Al Tawfeek Leasing Company-A.T.LEASE	4.13	11.6%
Alexandria National Company for Financial Investment	45.34	10.5%
El Shams Housing & Urbanization	7.90	10.0%
Arab Moltaka Investments Co	3.13	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	39.65	(5.1%)
Misr Cement (Qena)	79.15	(4.8%)
Egyptian Iron & Steel	32.32	(4.2%)
Egyptian Transport (EGYTRANS)	6.60	(3.5%)
Orascom Financial Holding	0.73	(3.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.73	179,711
Arab Developers Holding	0.20	158,157
Orascom Investment Holding	1.08	106,045
Cairo Oils & Soap	0.36	102,331
Aspire Capital Holding For Financial Investments	0.31	84,323

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	35,254.18	549.7	1.6%	3.1%	18.5%
Market Cap (EGP Mn)	2,299,391.8	(5,354.1)	(0.2%)	0.9%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,407.4	(58.3)	(4.0%)	1,301.4	925.0
Value Traded (EGP Mn)	4,979.7	1,071.2	27.4%	3,689.8	4,227.1
No. of Trades	107,073	11,097	11.6%	92,004	120,115

Market Breadth	▲ 106	▼ 53	= 62
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	97.90	2.41%	608.55
Fawry For Banking Technology And Electronic Payment	12.85	1.50%	255.82
El Shams Housing & Urbanization	7.90	10.03%	213.64
Misr National Steel - Ataq	11.15	3.15%	205.52
Egyptian Financial Group-Hermes Holding Company	23.56	1.33%	204.00

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,597.5	0.3%	(1.1%)	23.8%
Banks	8,951.1	(0.5%)	(1.4%)	16.9%
Insurance	355.4	(0.1%)	1.1%	28.3%
Diversified Financial Services	244.0	(0.1%)	(0.9%)	(10.3%)
Real Estate	357.7	1.1%	1.9%	17.2%
Health Care Services	49.7	0.0%	0.0%	(3.5%)
Educational Services	306.1	0.8%	(1.6%)	9.6%
Hotels and Tourism	243.3	0.6%	0.6%	(5.6%)
Transportation	122.7	0.2%	(0.1%)	14.0%
Technology and Communication	545.6	(0.3%)	(1.4%)	0.4%
Utilities and Energy	1,075.8	(0.3%)	0.5%	12.0%
Commercial Services	300.2	1.2%	1.5%	5.1%
Pharmaceutical and Medical Industries	67.4	0.3%	(0.6%)	2.1%
Chemical Industries	62.0	0.7%	0.1%	7.6%
Food and Beverages	190.4	0.0%	(0.4%)	(12.7%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,572.7	1.2%	(1.4%)	44.2%
Engineering and Construction	91.0	0.6%	(0.5%)	(16.8%)
Electrical Industries	30.1	1.2%	(2.3%)	48.3%
Textiles Leathers and Clothings	31.2	0.0%	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTMENT CO.	0.42	5.0%
LATENT ENERGIES FOR INVESTMENTS	0.84	5.0%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.44	4.8%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.78	4.7%
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL PORTFOLIO SECURITIES	0.85	(4.5%)
ARAB JORDAN INVESTMENT BANK	1.36	(4.2%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.24	(4.0%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.74	(3.9%)
AL-BILAD SECURITIES AND INVESTMENT	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB PHOENIX HOLDINGS	0.57	1,190
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.69	1,026
SPECIALIZED INVESTMENT COMPOUNDS	1.16	229
JORDAN ISLAMIC BANK	4.24	206
ARAB BANK	5.72	138

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,891.21	0.17	0.0%	(0.8%)	16.2%
Market Cap (JD Mn)	21,597.50	69.64	0.3%	(1.1%)	23.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	5,487.9	(3,072.2)	(35.9%)	3,707.0	2,421.5
Value Traded (JD ^{'000})	8,832.8	(4,512.7)	(33.8%)	7,577.0	2,935.1
No. of Trades	4,041	(352)	(8.0%)	2,585	1,569

Market Breadth	▲ 37	▼ 31	▬ 93
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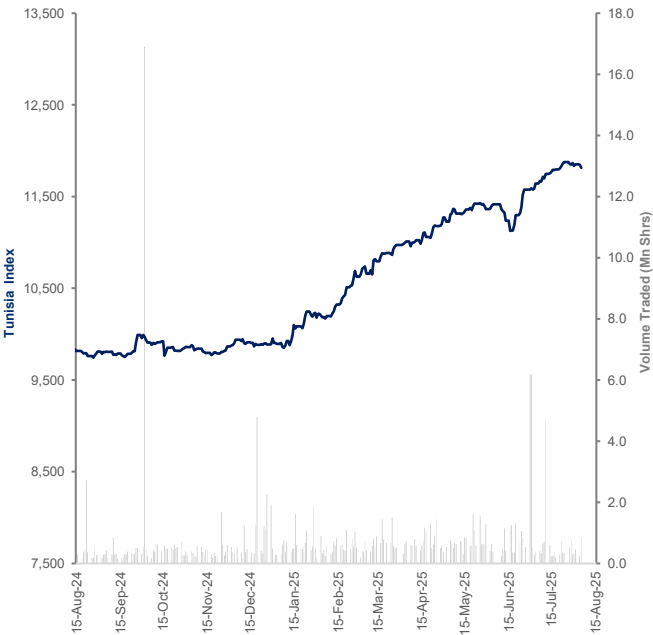
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.24	(0.24%)	0.88
ARAB BANK	5.72	0.00%	0.79
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.69	0.00%	0.69
ARAB PHOENIX HOLDINGS	0.57	3.64%	0.66
SPECIALIZED INVESTMENT COMPOUNDS	1.16	0.87%	0.27

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,813.4	(0.1%)	(0.1%)	14.9%
Banking	12,060.4	0.3%	0.7%	3.7%
Insurance	1,058.6	0.7%	(0.1%)	7.9%
Leasing	1,112.1	0.1%	1.1%	21.8%
Financial Services	2,761.3	(0.7%)	(0.9%)	76.7%
Industrial	2,475.1	2.8%	3.5%	20.2%
Chemical Industry	494.3	1.5%	2.0%	16.5%
Food & Beverage	4,708.8	(2.9%)	(4.6%)	17.9%
Retailing	1,521.8	0.3%	1.6%	33.1%
Others	1,621.1	0.2%	0.1%	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	6.60	4.3%
Air Liquide Tunisie	125.00	4.2%
Tunisie Leasing SA	29.60	3.0%
Amen Bank	43.50	2.4%
Manufacture de Panneaux Bois D	8.23	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.40	(5.1%)
Cie Internationale de Leasing	25.60	(3.8%)
Societe Frigorifique et Brasse	12.00	(3.1%)
Delice Holding	13.58	(2.3%)
Tunisie Profiles Aluminium SA	10.78	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.50	339
Poulina Group	15.34	129
Societe Tunisienne de Banque	2.90	100
Amen Bank	43.50	58
Unite de Fabrication de Medica	9.40	36

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,814.68	(33.44)	(0.3%)	(0.2%)	18.7%
Market Cap (DT Min)	27,813	(26.28)	(0.1%)	(0.1%)	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	846.9	604.1	248.8%	740.9	549.8
Value Traded ('000 DT)	8,152.6	6,321.1	345.1%	7,728.7	4,935.8
No. of Trades	1,612	594	58.3%	1,592	1,177

Market Breadth	▲ 15	▼ 22	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	43.50	2.43%	2.51
Poulina Group	15.34	(0.71%)	1.94
Arab Tunisian Bank	3.50	(0.57%)	1.16
Societe Frigorifique et Brasse	12.00	(3.15%)	0.42
Unite de Fabrication de Medica	9.40	1.08%	0.33

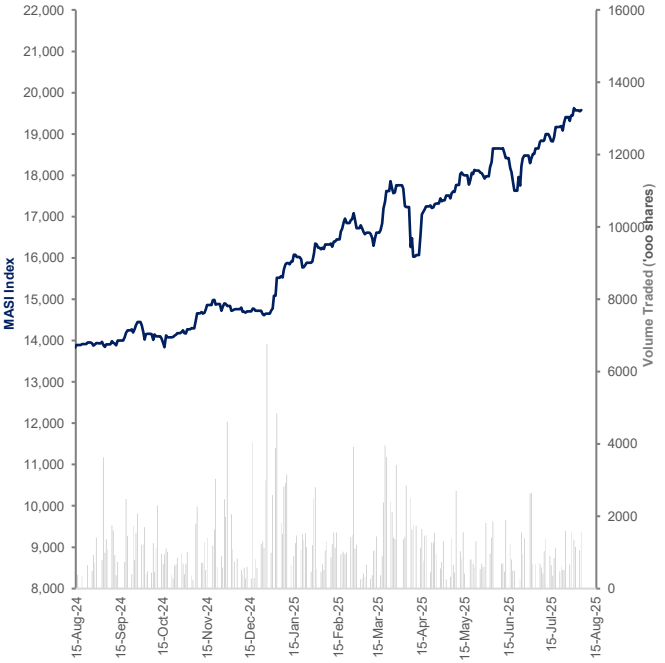
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	822,560.5	0.5%	(0.1%)	33.3%
Banking	323,257.4	1.4%	0.9%	27.9%
Beverages	8,280.7	2.6%	1.3%	(9.2%)
Chemicals	3,019.2	0.5%	0.4%	19.4%
Construction & Building Material	85,429.8	0.5%	(0.8%)	11.9%
Distributors	19,638.7	(0.8%)	(0.3%)	17.6%
Electricity	68,760.6	0.0%	(1.2%)	117.5%
Food Producers & Processors	30,509.4	(0.8%)	(3.0%)	16.3%
Holding Companies	6,920.4	(1.3%)	(1.3%)	38.6%
Insurance	35,477.1	0.7%	0.5%	15.1%
Investment & other Finance	3,854.4	(0.4%)	5.6%	2.8%
Leisures & Hotel	5,344.0	(0.4%)	(0.3%)	66.5%
Materials, Software & Computer	5,884.4	0.0%	2.7%	3.3%
Mining	76,330.1	(1.1%)	(2.6%)	89.7%
Oil & Gas	14,884.4	(0.5%)	(1.1%)	15.2%
Real Estate	26,416.8	2.5%	3.6%	(0.0%)
Telecommunications	107,249.6	(0.4%)	(0.4%)	48.8%
Transport	1,115.6	0.6%	(0.9%)	(17.0%)
Forestry & Paper	187.9	8.2%	19.8%	91.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	39.27	8.21%
Fenie Brossette	520.00	7.94%
Eqdom	1235.00	5.11%
Auto Hall	87.00	3.82%
Societe Des Boissons du Maroc	2100.00	3.70%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	573.50	(5.98%)
Label Vie	4660.00	(2.61%)
Managem SA	5660.00	(1.29%)
Delta Holding SA	79.00	(1.25%)
Cosumar	239.55	(1.01%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	38.20	724.4
Credit Immobilier et Hotelier	443.00	148.9
Bank of Africa	266.00	126.1
Med Paper SA	39.27	105.4
Maroc Telecom	122.00	80.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,575.76	28.47	0.1%	(0.2%)	32.5%
Market Cap (MAD Mn)	822,560	4,335	0.5%	(0.1%)	33.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,567.4	504.5	47.5%	1,264.8	1,327.3
Value Traded (MAD Mn)	288.75	132.71	85.0%	268.4	152.4

Market Breadth	▲ 18	▼ 14	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit Immobilier et Hotelier	443.00	2.07%	66.99
Attijariwafa Bank	753.00	0.40%	37.46
Alliances Developpement Immobi	500.00	2.04%	31.20
Bank of Africa	266.00	0.00%	26.29
Douja Promotion Groupe Addoha	38.20	2.83%	24.32

Source: Bloomberg, Kamco Research

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